

MENA Markets Daily Report

June 29, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,050.08	0.3%	16.5%	(13.3%)
		Kuwait	Main 50 Index	▼	5,603.39	(0.4%)	20.9%	(7.1%)
		Kuwait	Main Market Index	▼	5,356.82	(0.1%)	17.7%	(7.3%)
		Kuwait	All Share Index	▼	6,477.69	0.2%	16.8%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	10,957.07	(0.1%)	26.1%	3.6%
		UAE - Dubai	DFM General Index	▼	2,839.97	(1.1%)	14.0%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,747.09	(0.2%)	22.4%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,749.16	0.6%	33.8%	(0.6%)
		Qatar	QE 20 Index	▼	10,679.11	(0.6%)	2.3%	0.1%
		Bahrain	Bahrain All Share	▲	1,586.38	0.2%	6.5%	(7.5%)
		Oman	MSM 30 Index	▲	4,057.50	0.3%	10.9%	(8.1%)
		Egypt	EGX 30	▼	10,273.92	(0.3%)	(5.3%)	(22.3%)
		Jordan	ASE Index	▲	2,125.03	0.77%	28.2%	(8.7%)
		Tunisia	Tunisia Index	▼	7,296.06	(0.1%)	6.0%	(3.3%)
		Morocco	MASI	▲	12,469.13	0.4%	10.5%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,606.37	(0.0%)	3.8%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,669.75	(0.1%)	20.3%	(10.4%)
		India	SENSEX	▼	52,735.59	(0.4%)	10.4%	15.8%
		Brazil	BOVESPA Stock Index	▲	127,429.20	0.1%	7.1%	2.9%
		Mexico	BOLSA Index	▼	50,351.21	(0.4%)	14.3%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,379.59	0.9%	6.8%	15.8%
Global Markets								
		World	MSCI World Index	▲	3,024.94	0.4%	12.4%	14.1%
		Asia	MSCI Asia Pacific	▲	703.46	1.0%	6.2%	17.1%
		Europe	DJ Stoxx 600	▼	454.94	(0.6%)	14.0%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,756.92	(0.6%)	14.3%	(5.4%)
		U.S.A	S&P 500	▲	4,290.61	0.2%	14.2%	16.3%
		U.S.A	DJIA	▼	34,283.27	(0.4%)	12.0%	7.2%
		U.S.A	NASDAQ Composite	▲	14,500.51	1.0%	12.5%	43.6%
		UK	FTSE 100	▼	7,072.97	(0.9%)	9.5%	(14.3%)
		Germany	DAX	▼	15,554.18	(0.3%)	13.4%	3.5%
		Japan	NIKKEI 225	▼	29,048.02	(0.1%)	5.8%	16.0%
		Hong Kong	HANG SENG INDEX	▼	29,268.30	(0.1%)	7.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.85	0.04%	2.13%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.03%	1.56%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.19	(0.08%)	(2.38%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.01%)	1.02%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	76.18	0.8%	47.1%	(21.5%)
		Oil	NYMEX	▲	74.05	1.0%	52.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.52	2.4%	29.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,778.48	(0.2%)	(6.3%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.11	0.0%	(1.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	34,677.77	6.3%	19.6%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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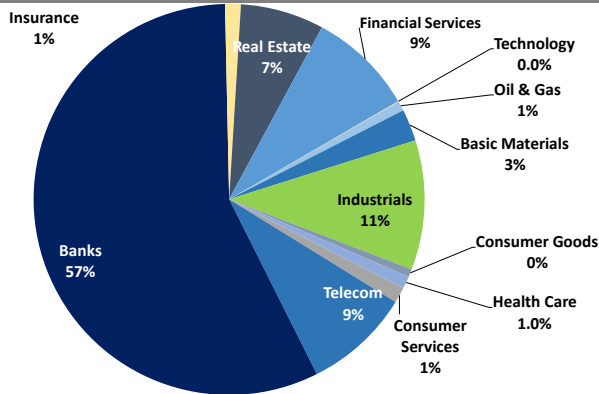
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 29, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,533.8	42.4	8.3%
2- National Bank of Kuwait	6,200.1	24.5	7.7%
3- Zain	2,583.3	14.2	16.3%
4- Ahli United Bank - Bahrain	2,462.7	18.7	10.7%
5- Boubayan Bank	2,365.7	64.3	6.9%
6- Agility (PWC Logistics)	2,105.2	47.4	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	856.3	33.8	5.2%
9- Gulf Bank	771.2	24.0	5.1%
10- Ahli United Bank - Kuwait	721.9	28.3	5.6%
Total	25,596	28.94	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.062	0.005	9.5%
Sokouk Holding Co.	0.027	0.002	7.9%
Gulf Franchising Co.	0.050	0.003	6.4%
Gulf Insurance Group	0.947	0.050	5.6%
IFA Hotels & Resorts Co.	0.045	0.002	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.120	(0.010)	(7.7%)
Kuwait Syrian Holding Co.	0.033	(0.002)	(5.7%)
A'ayan Real Estate Co.	0.095	(0.005)	(5.1%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(5.0%)
Burgan Co. for Drilling, Tdg. & Maint.	0.180	(0.009)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MAZAYA Holding Co.	0.113	(3.4%)	61,363,356
Ahli United Bank - Bahrain	0.243	1.7%	33,721,646
Inovest	0.120	(7.7%)	27,166,932
A'ayan Leasing & Investment Co.	0.164	0.0%	22,188,534
National Co. for Consumer Industries	0.062	9.5%	20,644,705

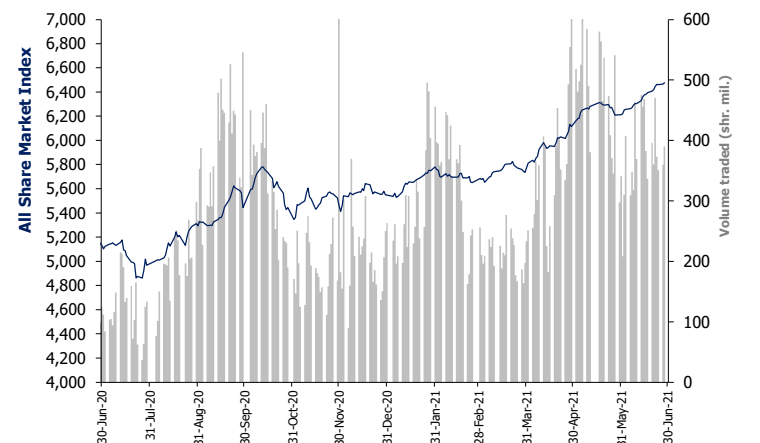
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,294.1	▲	0.2%	4.2%	16.0%
Oil & Gas	304.6	▼	(1.1%)	(1.6%)	8.6%
Basic Materials	1,013.5	▼	(0.1%)	2.7%	26.5%
Industrials	4,066.6	▼	(0.4%)	2.0%	28.0%
Consumer Goods	246.0	▼	(0.4%)	(0.2%)	6.0%
Health Care	390.0	=	0.0%	(0.5%)	(4.8%)
Consumer Services	498.7	▼	(0.6%)	2.8%	18.9%
Telecommunications	3,346.9	▲	0.9%	0.2%	(1.0%)
Banks	21,705.1	▲	0.4%	5.7%	15.4%
Insurance	500.6	▲	1.5%	8.7%	16.9%
Real Estate	2,626.0	▼	(0.8%)	5.6%	27.9%
Financial Services	3,329.3	▲	0.2%	2.8%	23.2%
Technology	11.7	=	0.0%	36.4%	69.3%
Utilities	255.2	▼	(0.4%)	(3.3%)	(16.2%)

Market Breadth	 34	 83	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,050.08	21.5	0.3%	4.6%	16.5%
Main 50 Index	5,603.39	(23.5)	(0.4%)	3.6%	20.9%
Main Market Index	5,356.82	(7.5)	(0.1%)	3.4%	17.7%
All Share Market Index	6,477.69	12.6	0.2%	4.3%	16.8%
Market Cap (KWD Mn)	38,294.09	72.8	0.2%	4.2%	16.0%

Index Performance relative to Volume



Market Trading Data and Volatility

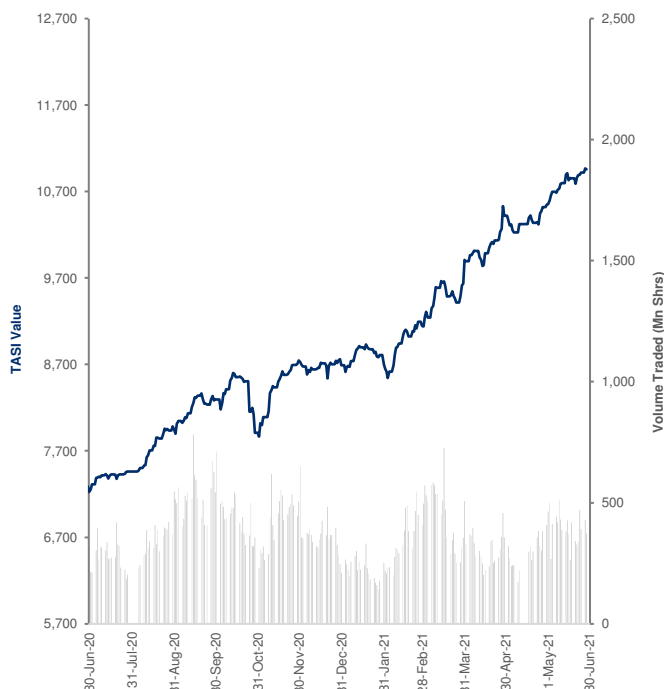
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	390.0	30.1	8.4%	341.8	177.1
Value Traded (KWD Mn)	65.1	12.3	23.2%	52.8	35.9
No. of Trades	13,886	935	7.2%	12,196	8,375

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.243	1.7%	8,144,479
MAZAYA Holding Co.	0.113	(3.4%)	7,149,324
National Bank of Kuwait	0.862	0.5%	6,665,426
A'ayan Leasing & Investment Co.	0.164	0.0%	3,678,503
Inovest	0.120	(7.7%)	3,442,713

Saudi Tadawul Daily Report

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,062,783.7	(0.1%)	(0.6%)	0.4%
Materials	755,135.3	(0.1%)	0.3%	26.9%
Capital Goods	25,432.3	(0.2%)	7.1%	36.9%
Commercial & Professional Svc	8,365.8	(0.8%)	1.9%	7.3%
Transportation	21,457.3	(0.1%)	4.1%	46.2%
Consumer Durables & Apparel	7,828.9	0.3%	11.4%	83.4%
Consumer Services	31,278.4	1.5%	6.6%	15.8%
Media	15,072.6	(2.1%)	47.5%	112.7%
Retailing	47,495.8	(0.2%)	5.6%	29.8%
Food & Staples Retailing	14,343.3	(0.3%)	(1.2%)	5.2%
Food & Beverages	124,457.6	0.4%	8.5%	13.0%
Health Care Equipment & Svc	96,699.2	0.8%	1.4%	41.5%
Pharma, Biotech & Life Science	6,876.0	3.1%	23.5%	46.2%
Banks	853,554.8	(0.3%)	5.2%	35.1%
Diversified Financials	45,847.5	1.6%	13.7%	38.2%
Insurance	58,582.4	0.9%	7.7%	12.8%
Telecommunication Services	299,775.3	(0.2%)	3.9%	21.6%
Utilities	104,492.0	0.6%	(1.3%)	14.8%
REITs	18,515.6	(0.1%)	(0.2%)	16.1%
Real Estate Mgmt & Dev't	106,835.9	(0.4%)	3.9%	22.8%
Software & Services	4,307.0	0.0%	17.2%	55.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf General Cooperative Insur	33.00	10.0%
National Co for Learning & Edu	62.50	7.0%
Al Hassan Ghazi Ibrahim Shaker	33.20	6.6%
Gulf Union Cooperative Insuran	22.40	5.9%
Etihad Atheeb Telecommunicatio	40.50	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	49.85	(3.2%)
Anaam International Holding Gr	104.00	(2.4%)
National Gypsum	53.10	(2.4%)
Saudi Research & Marketing Gro	182.00	(2.2%)
Sahara International Petrochem	30.20	(2.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al Hassan Ghazi Ibrahim Shaker	33.20	23,280
Dar Al Arkan Real Estate Devel	10.60	14,791
Seera Group Holding	21.80	13,786
Saudi Steel Pipe Co	33.35	12,451
Alinma Bank	20.48	12,055

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,957.07	(9.64)	(0.09%)	3.8%	26.1%
Market Cap (SAR Mn)	9,709,137	(11,043)	(0.1%)	0.6%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	373.9	(55.9)	(13.0%)	341.2	225.9
Value Traded (SAR Mn)	12,719.7	(540.6)	(4.1%)	10,679.0	6,609.9
No. of Trades	501,190	26,140	5.5%	416,151	203,423

Market Breadth	▲ 96	▼ 96	= 13
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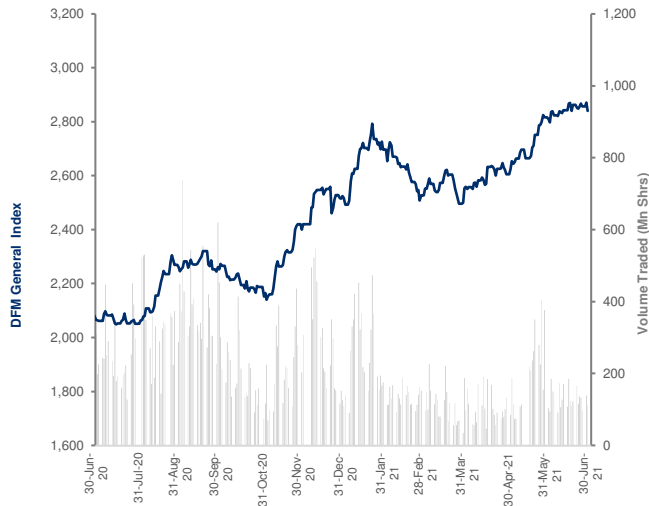
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Hassan Ghazi Ibrahim Shaker	33.20	6.6%	768.95
Saudi Steel Pipe Co	33.35	4.5%	413.29
Tabuk Agriculture	41.05	0.6%	320.44
Etihad Atheeb Telecommunicatio	40.50	5.3%	309.62
Seera Group Holding	21.80	2.3%	298.94

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	383,589.9	(0.8%)	1.5%	14.1%
Banking	195,096.6	(1.1%)	0.4%	13.3%
Consumer Staples	4,022.9	2.4%	(1.0%)	72.4%
Investment & Financial Services	20,040.6	(1.0%)	3.5%	18.2%
Insurance	5,615.1	(0.0%)	(0.7%)	1.6%
Industrial	4,633.3	(0.0%)	(2.1%)	(1.2%)
Real Estate	84,064.4	(1.2%)	4.8%	16.8%
Telecommunication	31,152.5	1.6%	3.2%	18.9%
Transportation	28,301.9	(0.4%)	(1.3%)	5.5%
Services	10,662.6	(0.6%)	0.7%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.00	5.6%
Emirates Refreshments Co	5.40	2.9%
Emirates Integrated Telecomm	6.84	1.6%
Dubai Islamic Insurance Co	1.00	0.7%
Shuaa Capital	0.62	0.2%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.29	(4.9%)
Ajman Bank Pjsc	0.77	(3.0%)
Al Salam Bank - Bahrain	0.69	(2.7%)
Dar Al Takaful	1.00	(2.0%)
Gulf Finance House	0.77	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	22,236
Gulf Finance House	0.77	20,473
Emaar Properties Pjsc	4.21	8,465
Deyaar Development Pjsc	0.30	8,101
Air Arabia Pjsc	1.34	7,852

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,839.97	(30.72)	(1.1%)	1.5%	14.0%
Market Cap (AED Mn)	383,590	(2,933)	(0.8%)	1.5%	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	111.2	(28.1)	(20.2%)	157.2	240.7
Value Traded (AED Mn)	150.6	(23.4)	(13.5%)	223.9	247.0
No. of Trades	2,187	256	13.3%	2,908	3,772

Market Breadth	▲ 5	▼ 20	= 37
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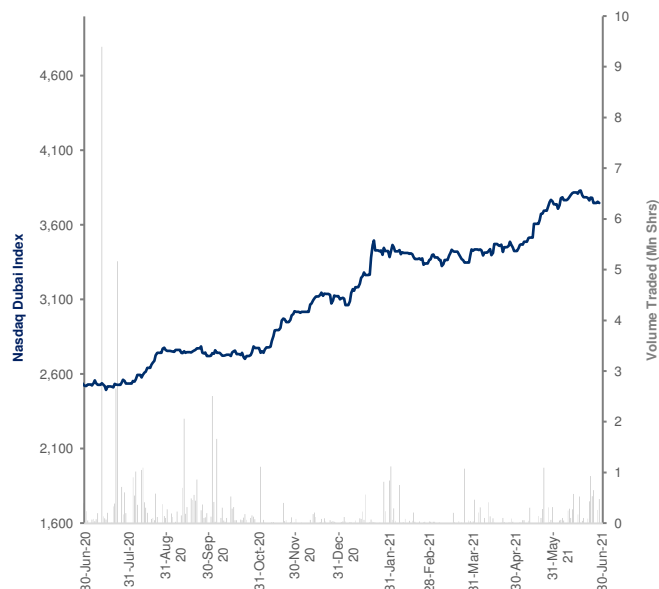
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.21	(1.64%)	35.92
Dubai Islamic Bank	4.83	(1.02%)	21.39
Gulf Finance House	0.77	(1.92%)	15.92
Emaar Malls Pjsc	2.07	(1.43%)	11.93
Air Arabia Pjsc	1.34	(1.47%)	10.60

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,162.6	0.0%	3.8%	25.9%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	0.0%	(18.8%)
Emirates REIT (CEIC) Limited	41.7	0.0%	(4.0%)	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	7,783.8	0.0%	(2.8%)	(2.2%)
Nasdaq, Inc.	29,220.1	0.0%	6.3%	38.5%
Orascom Construction Limited	583.8	0.0%	(15.8%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,747.09	(8.12)	(0.2%)	0.4%	22.4%
Market Cap (USD Mn)	38,163	0.2	0.0%	3.8%	25.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.48	0.2	82.1%	0.178	1.15
Value Traded (USD Mn)	0.108	0.1	204.9%	0.1	12.63
No. of Trades	11	3	37.5%	6	124

Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.22	425
Enbd Reit (Ceic) Limited	0.44	26
Emirates Reit (Ceic) Limited	0.14	25

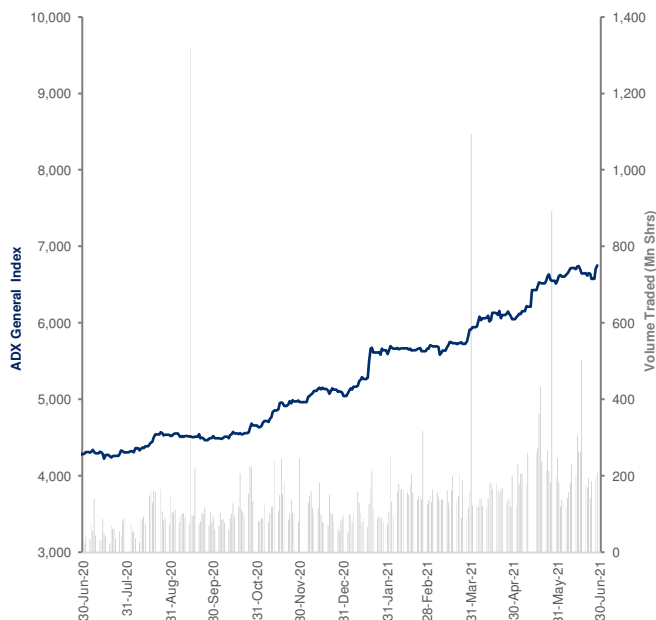
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.22	0.00%	0.09
Enbd Reit (Ceic) Limited	0.44	0.00%	0.01
Emirates Reit (Ceic) Limited	0.14	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	991,703.0	0.8%	4.7%	32.3%
Banks	275,935.7	0.6%	(2.0%)	19.3%
Investment & Financial Services	2,729.7	(0.7%)	5.2%	14.6%
Real Estate	32,130.8	(1.0%)	4.9%	21.1%
Energy	214,403.4	(0.1%)	3.5%	0.3%
Consumer Staples	213,843.4	3.3%	19.7%	168.5%
Industrial	9,871.1	1.5%	8.7%	22.1%
Insurance	9,244.9	0.1%	5.2%	(4.7%)
Telecommunication	214,970.8	(0.1%)	1.8%	27.8%
Services	18,573.2	(2.6%)	3.7%	81.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	1.70	8.3%
Gulf Pharmaceutical Ind Psc	1.58	7.5%
International Holdings Company Pjsc	114.60	3.4%
Abu Dhabi Commercial Bank	6.90	2.1%
Rak Properties	0.64	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.15	(10.0%)
Abu Dhabi Natl Co For Buildi	0.27	(9.8%)
Sharjah Cement Industrial Dev. Co.	0.71	(6.6%)
National Bank Of Ras Al-Khai	3.86	(5.9%)
Gulf Cement Co	0.73	(4.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.81	85,268
Dana Gas	0.84	28,911
First Abu Dhabi Bank Pjsc	16.30	25,777
Ras Al Khaimah Cement Co Psc	1.70	13,631
Eshraq Properties Co Pjsc	0.35	8,926

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,749.16	42.51	0.6%	2.9%	33.8%
Market Cap (AED Mn)	991,703	7,447	0.8%	4.7%	32.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	209.5	14.9	7.6%	177.8	52.0
Value Traded (AED Mn)	1,471.5	128.1	9.5%	1,113.5	154.1
No. of Trades	3,838	1,122	41.3%	3,076	1,829

Market Breadth	▲ 11	▼ 16	= 37
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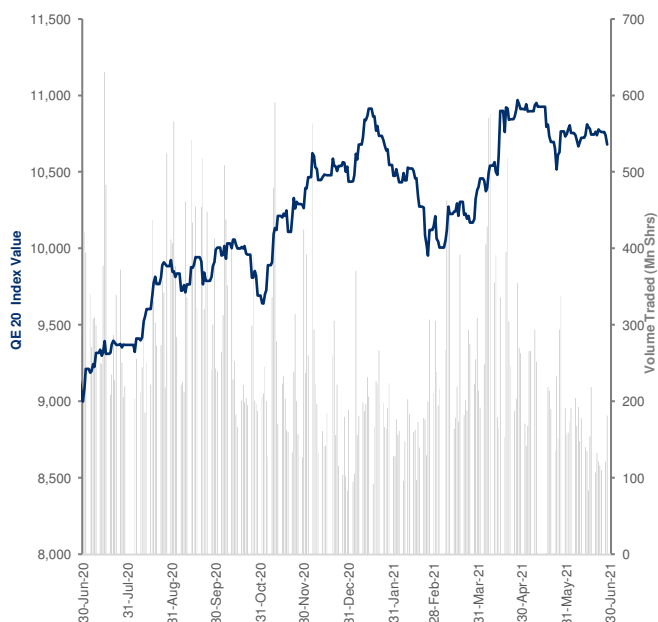
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.30	0.62%	417.21
International Holdings Company Pjsc	114.60	3.43%	410.70
Aldar Properties Pjsc	3.81	(1.04%)	325.87
Emirates Telecom Group Co	22.20	(0.09%)	114.68
National Marine Dredging Co	8.85	(2.21%)	41.62

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,243.3	(0.8%)	(1.0%)	2.7%
Banking & Finance Sector	302,788.6	(0.6%)	0.0%	2.4%
Goods & Consumer Services	34,762.3	(1.0%)	(2.4%)	0.7%
Industrial Sector	148,474.7	(0.8%)	0.2%	11.3%
Insurance Sector	13,271.4	(0.7%)	(2.1%)	8.3%
Real Estate	60,924.7	(2.2%)	(8.2%)	(10.0%)
Telecom	30,013.2	(0.2%)	1.8%	0.9%
Transport	28,008.4	(0.4%)	(1.9%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	4.00	5.7%
QLMI Life and Medical Insurance	4.91	2.3%
Doha Bank QPSC	2.79	0.9%
Qatar Islamic Bank SAQ	17.27	0.6%
Zad Holding Co	15.70	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.94	(4.3%)
Aamal Co	0.94	(4.3%)
Salam International Investment	0.93	(4.1%)
Mannai Corp QSC	3.90	(4.1%)
Qatar German Co for Medical De	2.32	(3.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.93	61,558
Investment Holding Group	1.01	17,927
Baladna	1.47	11,471
Qatar Aluminum Manufacturing C	1.47	11,384
Mazaya Qatar Real Estate Devel	1.07	8,720

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,679.11	(60.70)	(0.6%)	(0.6%)	2.3%
Market Cap (QAR Mn)	618,243	(4,866)	(0.8%)	(1.0%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	181.4	60.2	49.7%	218.7	150.8
Value Traded (QAR Mn)	351.8	93.7	36.3%	480.0	312.0
No. of Trades	8,888	3,285	58.6%	10,040	8,013

Market Breadth	▲ 8	▼ 37	= 3
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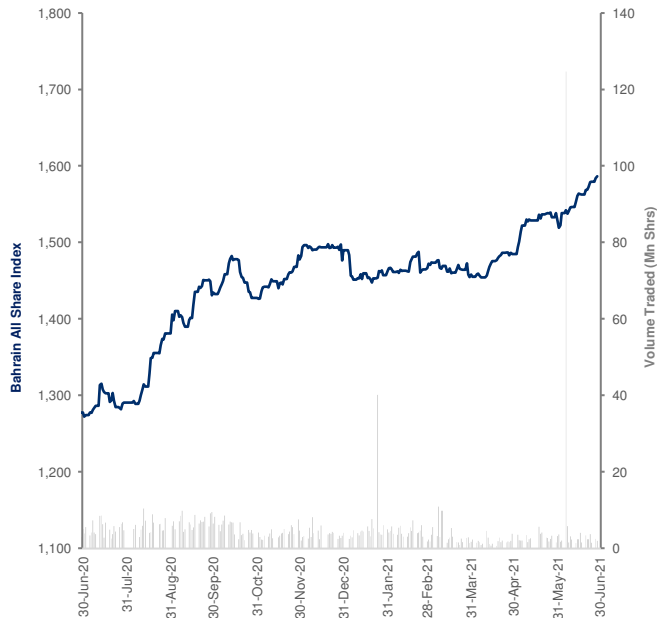
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	0.93	(4.12%)	58.42
Ooredoo Qpsc	7.26	0.00%	23.31
Investment Holding Group	1.01	(1.75%)	18.17
Baladna	1.47	(2.85%)	17.08
Qatar Aluminum Manufacturing C	1.47	(1.74%)	16.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,974.8	0.1%	3.1%	6.4%
Commercial Banks	5,186.6	0.4%	6.4%	8.4%
Investment	2,039.1	(0.3%)	3.3%	2.8%
Insurance	179.7	0.0%	(25.6%)	10.1%
Services	1,533.5	(0.1%)	(0.3%)	(2.9%)
Hotel & Tourism	112.1	0.0%	(5.7%)	(10.8%)
Industrial	924.0	0.2%	(0.4%)	24.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.80	0.6%
BBK Bsc	0.50	0.4%
Aluminium Bahrain Bsc	0.64	0.2%
APM Terminals Bahrain	1.29	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.21	(1.9%)
Seef Properties Bsc	0.16	(1.8%)
Khaleeji Commercial Bank Bsc	0.07	(1.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	482
Ahli United Bank Bsc	0.80	317
Seef Properties Bsc	0.16	229
Aluminium Bahrain Bsc	0.64	228
Bahrain Telecommunications Co	0.60	206

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,586.38	2.53	0.2%	3.8%	6.5%
Market Cap (BHD Mn)	9,975	15	0.1%	3.1%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,982	(435)	(18.0%)	4,557.0	4,247.7
Value Traded (BHD '000)	565	150	36.2%	818.1	901.7
No. of Trades	50	3	6.4%	61	58

Market Breadth	▲ 4	▼ 3	= 36
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.64	0.16%	0.15
Bahrain Telecommunications Co	0.60	0.00%	0.12
Ahli United Bank Bsc	0.80	0.63%	0.10
National Bank Of Bahrain Bsc	0.00	0.00%	0.08
Gfh Financial Group Bsc	0.21	(1.89%)	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,995.0	0.4%	6.4%	10.1%
Financial	3,889.4	0.5%	8.8%	11.4%
Industrial	855.1	0.4%	5.4%	21.0%
Services	2250.4	0.1%	3.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.16	9.6%
Taageer Finance	0.09	7.4%
Oman & Emirates Investment Holding Co.	0.08	7.1%
Muscat Finance Co. Ltd.	0.06	5.0%
Oman Qatar Insurance	0.15	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.12	(4.2%)
Al Madina Invesment H Olding Co.	0.02	(4.0%)
Sembcorp Salalah	0.08	(1.2%)
Vision Insurance	0.09	(1.1%)
Oman Qatari Telecommunications Co.	0.41	(0.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.13	5,075
United Finance Co.	0.06	4,165
Taageer Finance	0.09	3,272
Muscat Finance Co. Ltd.	0.06	2,578
Global Financial Inv. Co.	0.06	2,493

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,057.50	12.71	0.3%	5.3%	10.9%
Market Cap (OMR Mn)	6,995.0	24.5	0.4%	6.4%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	34,524.5	14,614.3	73.4%	19,314.3	10,329.4
Value Traded (OMR '000)	4,095.1	1,359.0	49.7%	2,756.4	2,040.3

Market Breadth	▲ 25	▼ 5	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Dhofar	0.13	0.00%	0.64
Oman Telecommunications Co.	0.79	0.51%	0.30
Raysut Cement Co.	0.30	1.02%	0.29
Taageer Finance	0.09	7.41%	0.28
United Finance Co.	0.06	3.33%	0.26

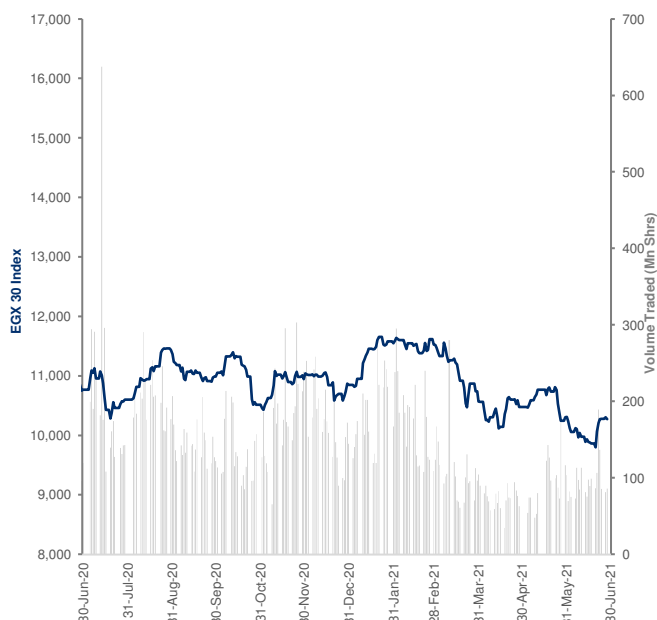
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	455,514.8	(0.2%)	1.5%	(3.5%)
Banks	129,302.2	(0.2%)	(2.5%)	(10.3%)
Basic Resources	24,262.9	(3.2%)	8.5%	16.9%
Chemicals	32,207.8	1.6%	6.0%	1.1%
Construction and Materials	12,031.7	(0.0%)	(5.7%)	(28.6%)
Financial Services excluding Banks	43,263.4	(0.8%)	(0.2%)	1.5%
Food and Beverage	7,371.6	(0.1%)	25.9%	2.9%
Healthcare	4,330.8	1.2%	6.3%	0.5%
Industrial Goods, Services, Automobile:	38,777.3	0.5%	5.1%	(6.4%)
Media	1,071.4	(0.4%)	(8.7%)	(18.9%)
Oil and Gas	4,171.5	(1.8%)	10.2%	3.5%
Personal and Household Products	34,278.9	(0.5%)	3.3%	(5.4%)
Real Estate	51,800.9	(0.2%)	5.7%	1.1%
Telecommunication	49,775.2	0.6%	(1.4%)	3.5%
Travel & Leisure	22,869.0	(0.3%)	(0.6%)	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement Co	19.04	6.2%
Faisal Islamic Bank Of Egypt	11.46	3.8%
Ghabbour Auto	3.60	3.4%
Credit Agricole Egypt Sae	23.76	3.1%
Abou Kir Fertilizers & Chemicals	19.83	2.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	3.34	(42.4%)
Tourah Portland Cement Co	5.50	(7.9%)
Ezz Steel Co Sae	12.73	(6.0%)
Egyptians For Housing & Dev. Co.	0.56	(3.8%)
Canal Shipping Agencies Co	13.98	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians For Housing & Dev. Co.	0.56	8,002
Qalaa Holdings Sae	1.23	7,743
Ezz Steel Co Sae	12.73	6,900
Elsowedy Electric Co	8.63	6,595
Pioneers Holding Co. For Financial Inv.	4.61	4,140

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,273.92	(31.10)	(0.3%)	(0.3%)	(5.3%)
Market Cap (EGP Mn)	455,515	(829)	(0.2%)	1.5%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	85.8	4.4	5.3%	124.0	104.7
Value Traded (EGP Mn)	514.5	130.6	34.0%	505.6	549.2
No. of Trades	18,046	4,418	32.4%	15,995	15,266

Market Breadth	▲ 15	▼ 39	= 5
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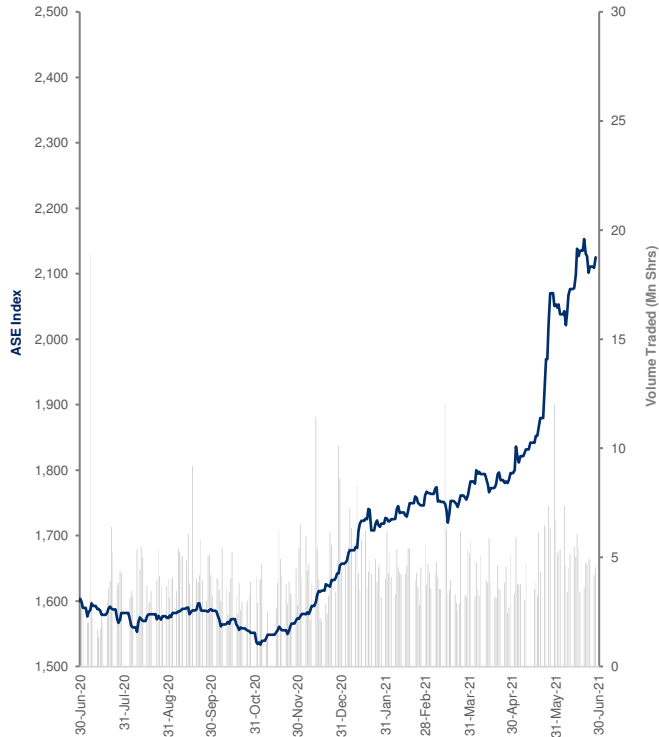
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ezz Steel Co Sae	12.73	(5.98%)	87.81
Elsowedy Electric Co	8.63	2.25%	56.93
Housing & Development Bank	33.31	0.12%	32.92
Credit Agricole Egypt Sae	23.76	3.08%	32.83
Commercial International Bank	51.75	(0.73%)	30.17

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,659.8	1.2%	5.0%	34.8%
Banking	8,087.4	2.5%	3.0%	27.5%
Insurance	96.2	1.6%	5.8%	6.1%
Diversified Financial Services	185.8	0.3%	8.7%	10.8%
Real Estate	225.7	(1.6%)	(4.7%)	13.2%
Health Care Services	23.1	(2.5%)	(6.2%)	(9.0%)
Educational Services	224.4	2.3%	(3.3%)	(0.1%)
Hotels and Tourism	94.7	(1.9%)	1.5%	13.9%
Transportation	69.4	(0.7%)	(0.8%)	8.7%
Technology & Communications	431.5	0.9%	4.2%	40.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	541.5	1.5%	0.7%	28.0%
Commercial Services	71.1	0.0%	0.0%	4.5%
Pharmaceutical & Medical Industries	45.0	1.7%	(3.7%)	374.9%
Chemical Industries	18.3	(3.7%)	(4.2%)	(9.9%)
Food & Beverages	68.5	0.0%	0.8%	(5.5%)
Tobacco & Cigarettes	802.1	(0.1%)	(0.2%)	(1.1%)
Mining & Extraction Industries	1,541.4	(3.6%)	30.1%	344.5%
Engineering & Construction	21.6	0.6%	(24.8%)	7.5%
Electrical Industries	29.3	0.7%	(0.7%)	1.3%
Textiles , Leathers & Clothings	58.2	(0.8%)	3.7%	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Petra Education	4.75	7.5%
Jordan Islamic Bank	3.55	7.3%
Islamic Insurance Co	1.35	7.1%
Jordan Steel	0.46	4.5%
Housing Bank For Trade And F	4.49	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.17	(5.6%)
National Chlorine	1.12	(5.1%)
Ihdathiat Real Estate Co	0.71	(4.1%)
Al-Dawliya Hotels & Malls	0.49	(3.9%)
Jordan Phosphate Mines	17.89	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.13	862
Jordan Islamic Bank	3.55	668
Jordanian Electric Power	1.24	551
International Brokerage And	0.84	216
Arab East Investment	0.63	215

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,125.03	16.33	0.8%	3.5%	28.2%
Market Cap (JD Mn)	12,659.81	150.06	1.2%	5.0%	34.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,549.2	360.8	8.6%	4,658.1	3,058.6
Value Traded (JD '000)	8,823.0	2,544.3	40.5%	6,449.8	3,441.6
No. of Trades	3,521	575	19.5%	2,548	1,305

Market Breadth	▲ 23	▼ 20	= 78
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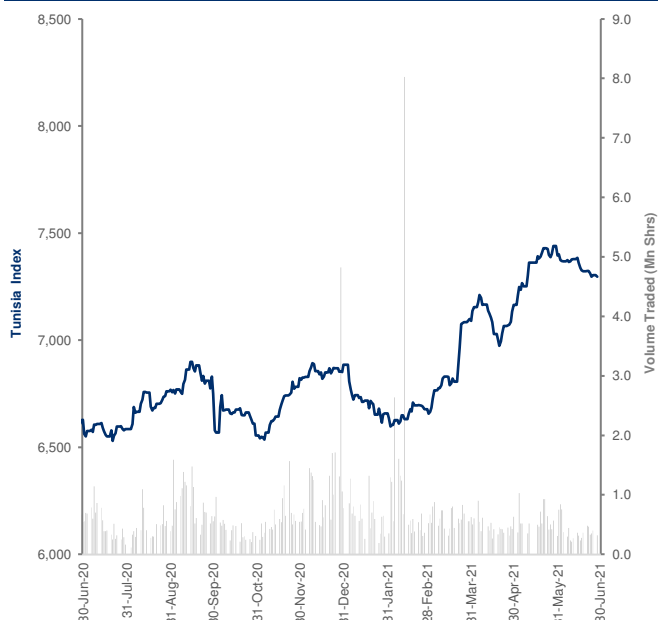
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Islamic Bank	3.55	7.25%	2.34
Jordan Phosphate Mines	17.89	(3.82%)	1.90
Al-Tajamouat For Catering Hs	1.13	0.89%	0.96
Jordanian Electric Power	1.24	0.00%	0.68
Jordan Petroleum Refinery Co	3.55	2.01%	0.56

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,323.6	(0.1%)	(1.7%)	2.9%
Banking	8,147.5	0.0%	(1.4%)	5.8%
Insurance	893.7	(1.1%)	(2.0%)	(3.2%)
Leasing	562.3	1.3%	(2.1%)	5.6%
Financial Services	2,332.2	0.0%	(3.0%)	18.3%
Industrial	1,707.9	0.1%	(2.6%)	0.3%
Chemical Industry	498.7	0.1%	1.1%	11.2%
Food & Beverage	5,428.2	(0.6%)	(3.2%)	(3.0%)
Retailing	1,146.6	0.6%	3.9%	5.8%
Others	1,606.4	0.0%	(0.0%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.62	4.3%
Arab Tunisian Lease	1.57	4.0%
Societe Moderne de Ceramique	0.93	3.3%
Cie Internationale de Leasing	17.88	3.0%
Tunisie Leasing SA	10.60	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	59.00	(2.9%)
Societe Electrostar	1.03	(2.8%)
Societe Tunisienne de L'Air	0.54	(1.8%)
Banque de l'Habitat	9.80	(1.3%)
Delice Holding	14.58	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.61	105
Manufacture de Panneaux Bois D	3.72	28
SOTUMAG	3.20	23
GIF Filter SA	0.58	21
Societe Moderne de Ceramique	0.93	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,296.06	(8.12)	(0.1%)	(1.3%)	6.0%
Market Cap (DT Mn)	22,324	(22.9)	(0.1%)	(1.7%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	317.0	(84.9)	(21.1%)	648.4	484.8
Value Traded ('000 DT)	1,606.3	(208.0)	(11.5%)	4,370.7	3,826.7
No. of Trades	892	(152)	(14.6%)	1,317	1,328

Market Breadth	▲ 18	▼ 14	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	62.41	(0.22%)	0.33
Societe Frigorifique et Brasse	18.39	(0.59%)	0.18
Societe D'Articles Hygieniques	12.20	0.00%	0.14
Union Internationale de Banque	16.39	(0.73%)	0.13
One Tech Holding	12.00	0.00%	0.10

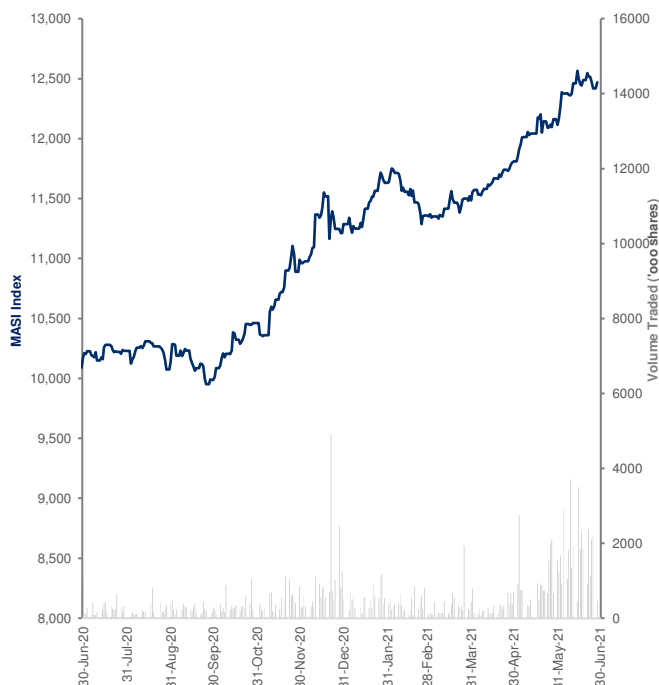
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	571,606.3	0.3%	2.1%	8.0%
Banking	206,421.7	0.3%	1.7%	7.5%
Beverages	9,919.0	0.0%	4.3%	7.8%
Chemicals	2,675.2	(0.2%)	8.8%	44.1%
Construction & Building Material	72,226.9	0.5%	3.5%	14.8%
Distributors	16,993.3	0.2%	3.7%	25.4%
Electricity	24,508.5	0.4%	1.6%	13.6%
Food Producers & Processors	31,210.8	1.5%	6.9%	28.3%
Holding Companies	2,855.8	3.8%	(3.9%)	(6.6%)
Insurance	25,651.2	0.5%	4.7%	8.0%
Investment & other Finance	4,423.3	1.7%	12.8%	31.1%
Leisures & Hotel	1,733.6	(2.3%)	2.5%	6.1%
Materials, Software & Computer	5,652.3	0.6%	6.8%	5.1%
Mining	21,486.6	0.4%	2.7%	24.8%
Oil & Gas	16,298.6	0.0%	4.4%	14.7%
Real Estate	5,027.6	(3.7%)	27.8%	49.4%
Telecommunications	121,095.4	(0.0%)	(1.3%)	(5.0%)
Transport	885.2	(0.2%)	1.3%	5.2%
Utilities	2,499.2	0.8%	(5.3%)	(16.5%)
Forestry & Paper	42.4	0.0%	28.0%	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	32.60	3.8%
Fenie Brossette	83.90	3.6%
Ennaki Automobiles	29.95	3.5%
Eqdom	1339.00	3.4%
Disway	534.80	3.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.29	(3.9%)
Alliances Developpement Immobi	40.10	(2.6%)
RISMA	121.00	(2.3%)
Credit du Maroc SA	450.00	(1.1%)
Colorado SA	58.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.29	270.2
Alliances Developpement Immobi	40.10	71.7
Sonasid	619.00	34.9
Maroc Telecom	137.75	30.9
Fenie Brossette	83.90	21.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,469.13	51.53	0.4%	2.9%	10.47%
Market Cap (MAD Mn)	571,606	1,715	0.3%	2.1%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	461.1	(1,734.9)	(79.0%)	711.3	808.2
Value Traded (MAD Mn)	45.90	(341.31)	(88.1%)	131.5	138.1

Market Breadth	▲ 18	▼ 12	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasid	619.00	0.00%	22.06
Maroc Telecom	137.75	(0.04%)	4.27
Ciments du Maroc	1843.00	(0.32%)	3.03
Alliances Developpement Immobi	40.10	(2.65%)	2.88
Douja Promotion Groupe Addoha	10.29	(3.92%)	2.83

Source: Bloomberg, Kamco Research

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