

MENA Markets Daily Report

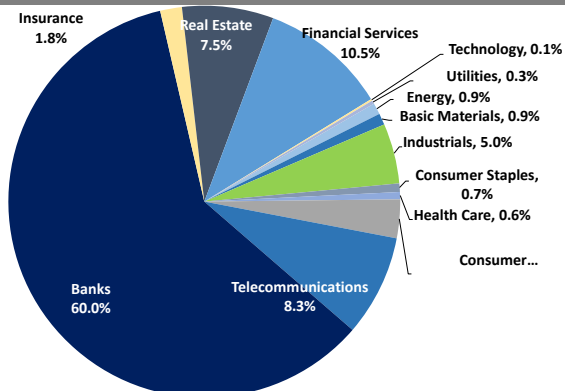
June 29, 2026

		Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change	
MENA Countries									
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	9,115.14	(0.1%)	(4.0%)	21.2%	
		Kuwait	Main 50 Index	▲	9,772.06	1.0%	12.5%	27.7%	
	Kuwait	2	Kuwait	Main Market Index	▲	8,834.29	1.1%	6.4%	20.2%
	Saudi Arabia	3	Kuwait	All Share Index	▲	8,693.82	0.1%	(2.4%)	21.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	10,907.67	(0.2%)	4.0%	(12.8%)
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	6,018.35	(0.1%)	(0.5%)	17.2%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,755.83	0.2%	(2.0%)	15.4%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,880.00	0.0%	(1.1%)	6.1%
	Oman	8	Qatar	QE 20 Index	▲	10,293.72	0.1%	(4.4%)	1.8%
	Egypt	9	Bahrain	Bahrain All Share	=	2,041.60	0.0%	(1.2%)	4.1%
	Jordan	10	Oman	MSX 30 Index	▲	7,402.65	1.2%	26.2%	28.2%
	Tunisia	11	Egypt	EGX 30	▼	50,344.37	(2.1%)	20.4%	40.6%
Morocco	12	Jordan	ASE Index	▼	3,824.87	(1.1%)	5.9%	45.1%	
		Tunisia	Tunisia Index	▲	19,807.27	1.3%	47.3%	35.1%	
		Morocco	MASI	▼	18,022.08	(0.2%)	(4.4%)	27.6%	
Emerging Markets									
		China	SSE Composite Index	▼	4,027.27	(2.3%)	1.5%	18.4%	
		India	SENSEX	▲	77,100.47	0.1%	(9.5%)	9.1%	
		Brazil	BOVESPA Stock Index	▲	173,295.14	0.8%	7.6%	34.0%	
		Mexico	BOLSA Index	▼	67,226.01	(0.3%)	4.5%	29.9%	
		Emerging Markets	MSCI EM Index	▼	1,706.40	(2.8%)	21.5%	30.6%	
Global Markets									
		World	MSCI ACWI Index	▼	1,102.60	(0.5%)	8.7%	20.6%	
		Asia	MSCI Asia Pacific	▼	877.09	(2.9%)	21.4%	26.8%	
		Europe	DJ Stoxx 600	▼	635.88	(0.7%)	7.4%	16.7%	
		Europe	FTSEurofirst 300	▼	2,546.27	(0.7%)	7.9%	17.1%	
		U.S.A	S&P 500	▼	7,354.02	(0.1%)	7.4%	16.4%	
		U.S.A	DJIA	▼	51,876.11	(0.1%)	7.9%	13.0%	
		U.S.A	NASDAQ Composite	▼	25,297.62	(0.24%)	8.8%	20.4%	
		UK	FTSE 100	▼	10,508.02	(0.2%)	5.8%	21.5%	
		Germany	DAX	▼	24,671.22	(1.3%)	0.7%	23.0%	
		Japan	NIKKEI 225	▼	69,360.88	(4.2%)	37.8%	26.2%	
		Hong Kong	HANG SENG INDEX	▼	22,671.86	(1.8%)	(11.5%)	27.8%	
Currencies									
		USD	USD vs. World Currencies Basket	▼	101.36	(0.1%)	3.09%	(9.4%)	
		GBP/USD	British Pound / USD Cross	▲	1.32	0.06%	(2.04%)	7.7%	
		EUR/USD	Euro / USD Cross	▲	1.14	0.12%	(3.08%)	13.4%	
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.23	0.00%	(0.68%)	0.2%	
Other Asset Classes									
		Oil	Brent	▼	71.99	(4.3%)	18.3%	(18.5%)	
		Oil	NYMEX	▼	69.23	(3.7%)	20.6%	(19.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.28	(0.5%)	(12.3%)	(15.1%)	
		Gold	Gold Spot \$/Oz	▲	4,088.74	1.5%	(5.3%)	64.6%	
		Silver	Silver Spot \$/Oz	▲	59.15	2.2%	(17.5%)	148.0%	
		Bitcoin	Bitcoin USD Cross	▲	60,213.99	1.0%	(31.3%)	(6.5%)	
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P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395									
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Kamco Investment Company - K.S.C (Public)									

Boursa Kuwait Daily Report

June 28, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,243.1	23.8	11.4%
2- National Bank of Kuwait	7,426.5	12.9	13.5%
3- Boubayan Bank	3,001.7	29.9	10.6%
4- Zain	2,596.2	9.8	20.9%
5- Gulf Bank	1,484.1	28.3	6.3%
6- Mabanee Co.	1,464.1	21.5	9.4%
7- Warba Bank	1,317.8	26.2	6.3%
8- Commercial Bank of Kuwait	1,001.4	8.5	15.5%
9- National Mobile Telecom Co.	942.2	11.6	14.4%
10- Ahli Bank of Kuwait	725.6	11.2	10.0%
Total	35,203	17.45	12.3%

*: ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.399	0.350	33.4%
Gulf Investment House	0.537	0.044	8.9%
Advanced Technology Co.	0.542	0.041	8.2%
ACICO Industries Co.	0.474	0.030	6.8%
Ahleiah Insurance Co.	0.725	0.037	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.346	(0.017)	(4.7%)
Al-Maidan Clinic For Oral Health Serv. Co.	1.005	(0.049)	(4.6%)
Kuwait Hotels Co.	0.168	(0.008)	(4.5%)
Kuwait Resorts Co.	0.127	(0.006)	(4.5%)
Oula Fuel Marketing Co.	0.341	(0.015)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Privatization Holding Co.	0.134	4.7%	40,070,544
Kuwait Projects Co.(Holding)	0.078	1.2%	13,861,088
Ekttitab Holding Co.	0.035	(0.3%)	8,649,876
National Real Estate Co.	0.117	0.9%	8,465,428
GFH Bank B.S.C.	0.178	(0.6%)	7,879,795

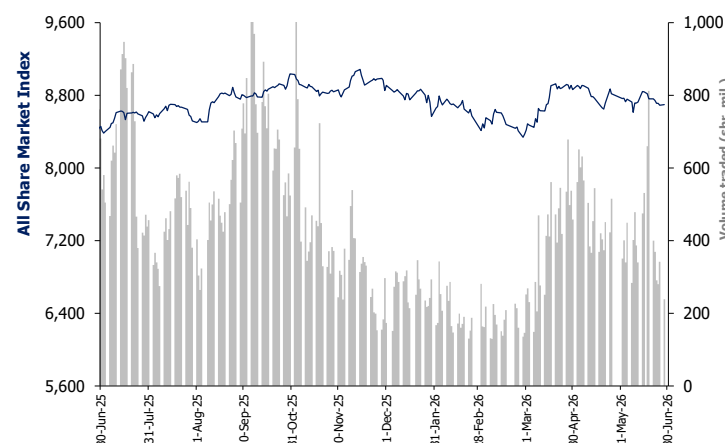
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,693.8	▲	0.1%	(1.4%)	(2.4%)
Energy	1,797.4	▲	0.1%	(3.0%)	3.6%
Basic Materials	858.0	▼	(0.5%)	0.3%	2.9%
Industrials	757.7	▲	0.2%	0.2%	0.0%
Consumer Staples	1,218.9	▲	1.1%	(4.7%)	(10.4%)
Health Care	648.7	▼	(0.6%)	15.1%	9.8%
Consumer Discretionary	2,335.5	▼	(0.8%)	0.2%	(2.0%)
Telecommunications	1,426.6	▼	(0.5%)	(0.5%)	16.4%
Banks	2,066.4	▼	(0.1%)	(2.5%)	(4.8%)
Insurance	2,316.0	▲	13.1%	18.8%	18.9%
Real Estate	2,014.8	▼	(0.2%)	(0.6%)	(0.7%)
Financial Services	1,762.5	▲	0.1%	(1.6%)	(8.2%)
Technology	5,339.9	▲	4.7%	58.5%	460.3%
Utilities	373.7	=	0.0%	2.2%	(4.7%)

Market Breadth		41		68		30
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,115.14	(11.3)	(0.1%)	(2.0%)	(4.0%)	
Main 50 Index	9,772.06	97.2	1.0%	1.4%	12.5%	
Main Market Index	8,834.29	91.4	1.0%	1.9%	6.4%	
All Share Market Index	8,693.82	6.4	0.1%	(1.4%)	(2.4%)	
Market Cap (KWD Mn)	52,283.79	41.0	0.1%	(1.5%)	(2.3%)	

Index Performance relative to Volume



Market Trading Data and Volatility

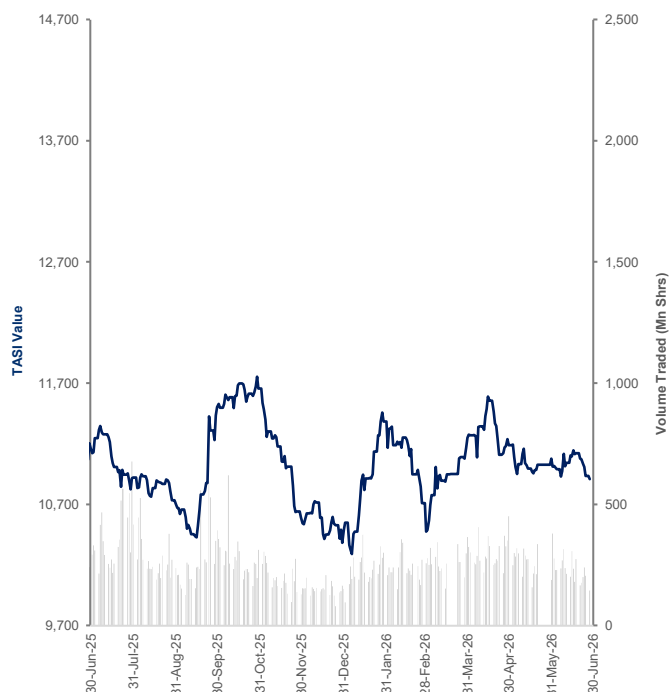
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	238.0	(103.3)	(30.3%)	326.0	424.1
Value Traded (KWD Mn)	62.1	(18.2)	(22.7%)	84.9	108.2
No. of Trades	17,054	(5,470)	(24.3%)	21,327	21,153

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Privatization Holding Co.	0.134	4.7%	5,285,399
Kuwait Finance House	0.771	(0.1%)	4,129,259
ACICO Industries Co.	0.474	6.8%	2,740,238
National Bank of Kuwait	0.809	0.2%	2,544,127
Oula Fuel Marketing Co.	0.341	(4.2%)	2,479,534

Saudi Tadawul Daily Report

June 28, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,588,666.4	1.0%	(2.8%)	8.7%
Energy	6,536,237.3	1.7%	(3.5%)	11.7%
Materials	606,603.0	0.3%	(4.7%)	3.4%
Capital Goods	70,324.3	(0.9%)	(2.0%)	2.7%
Commercial & Professional Svc	10,318.7	(0.4%)	1.5%	(3.0%)
Transportation	41,218.1	(0.9%)	0.7%	(9.1%)
Consumer Durables & Apparel	6,772.1	(0.3%)	1.5%	(1.0%)
Consumer Services	52,907.0	(0.9%)	1.6%	(1.4%)
Media	18,916.4	(0.7%)	(5.3%)	(30.5%)
Consumer Discretionary Distribution &	32,723.6	(1.6%)	0.4%	5.9%
Consumer Staples Distribution & Retail	32,890.4	(0.1%)	(3.1%)	(1.5%)
Food & Beverages	88,150.9	(0.5%)	(1.7%)	1.7%
Health Care Equipment & Svc	136,693.1	(0.5%)	(2.8%)	(12.9%)
Pharma, Biotech & Life Science	16,572.1	(1.0%)	(0.5%)	8.2%
Banks	1,019,320.5	(0.6%)	(0.4%)	4.1%
Financial Services	70,907.2	0.6%	(9.7%)	19.6%
Insurance	77,734.5	(0.6%)	3.2%	24.5%
Telecommunication Services	276,744.8	(0.7%)	(1.7%)	(0.5%)
Utilities	239,528.1	(2.2%)	3.2%	10.3%
REITs	14,965.9	(0.2%)	0.5%	4.6%
Real Estate Mgmt & Dev't	135,741.2	(0.1%)	1.0%	2.7%
Software & Services	102,974.3	(0.6%)	(1.4%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Allianz Saudi Fransi Cooperati	9.95	9.9%
Saudi Fisheries Co	65.35	9.9%
Salama Cooperative Insurance C	8.99	9.9%
Rabigh Refining & Petrochemica	12.74	5.8%
Red Sea International Co	23.33	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Mawarid Manpower Co.	100.90	(4.0%)
Arabian Mills for Food Product Co.	47.42	(3.6%)
ACWA POWER	192.60	(3.0%)
National Co for Learning & Edu	129.00	(2.9%)
Taiba Investments Co	18.97	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Abdul Mohsen Al-Hokair Tourism	2.19	14,955
Batic Investments and Logistic	2.20	8,487
Americana Restaurants International PLC	2.05	6,193
Saudi Arabian Oil Co	26.60	5,611
Rabigh Refining & Petrochemica	12.74	4,966

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,907.67	(25.56)	(0.2%)	(1.5%)	4.0%
Market Cap (SAR Mn)	9,588,666	95,794	1.0%	(2.8%)	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	144.7	(59.9)	(29.3%)	256.9	275.2
Value Traded (SAR Mn)	2,495.3	(1,728.6)	(40.9%)	5,216.0	5,615.8
No. of Trades	292,688	(102,178)	(25.9%)	444,809	488,069

Market Breadth

▲ 91 ▼ 164 = 22

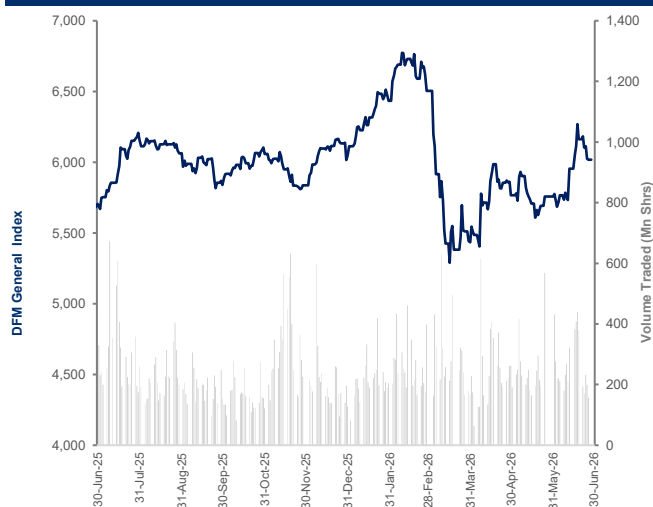
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	26.60	1.8%	148.04
Al Rajhi Bank	66.30	(0.1%)	131.64
Saudi National Bank	39.50	(1.2%)	80.51
Saudi Telecom Co	43.58	(0.7%)	68.26
Rabigh Refining & Petrochemica	12.74	5.8%	62.46

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	970,456.6	(0.2%)	5.1%	(5.7%)
Financials	399,498.8	0.0%	5.9%	(12.1%)
Real Estate	189,523.7	0.1%	1.9%	(10.2%)
Industrial	122,015.1	(0.6%)	7.6%	5.5%
Materials	1,514.1	0.0%	(9.2%)	(6.6%)
Consumer Staples	28,460.6	(1.3%)	4.2%	1.8%
Consumer Discretionary	32,309.6	0.1%	12.4%	23.0%
Telecommunication	52,037.8	0.7%	2.5%	17.1%
Utilities	145,096.9	(1.0%)	5.0%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Bank	7.58	1.3%
Emirates Refreshments Co	1.94	1.0%
Emaar Development	14.10	0.7%
Emirates Integrated Telecomm	11.48	0.7%
TAALEEM	3.26	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	61.75	(5.0%)
ALEC Holdings PJSC	1.49	(3.2%)
Drake & Scull International	0.23	(3.0%)
Dubai Islamic Insurance Co	0.38	(2.3%)
GFH Bank B.S.C.	2.10	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.24	35,519
Emaar Properties Pjsc	12.20	23,260
Drake & Scull International	0.23	19,363
DEWA	2.75	16,922
Emaar Development	14.10	5,714

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,018.35	(6.24)	(0.1%)	4.5%	(0.5%)
Market Cap (AED Mn)	970,457	(1,929)	(0.2%)	5.1%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	157.6	(42.3)	(21.2%)	257.1	240.5
Value Traded (AED Mn)	692.5	(198.2)	(22.3%)	954.7	671.1
No. of Trades	16,886	170	1.0%	18,423	13,559

Market Breadth	▲ 10	▼ 27	▬ 39
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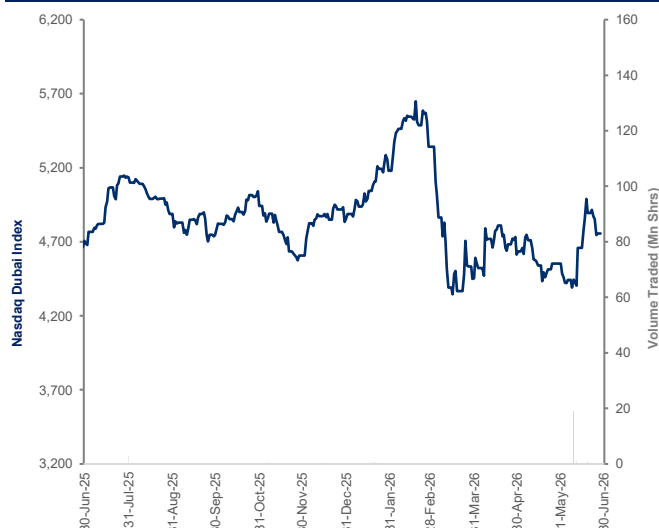
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.20	0.00%	284.62
Emirates Nbd	30.44	0.13%	84.97
Emaar Development	14.10	0.71%	80.29
DEWA	2.75	(1.08%)	46.90
TALABAT Holding PLC	1.24	0.00%	43.94

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,048.3	0.0%	(9.0%)	(17.4%)
DEPA Limited (AED)	126.3	0.0%	(2.6%)	(3.1%)
Emirates REIT (CEIC) Limited	190.7	0.0%	17.6%	(14.9%)
ENBD REIT (CEIC) Limited	130.0	2.0%	3.6%	20.6%
Hikma Pharmaceuticals GDR	4,091.2	0.0%	(3.2%)	(10.9%)
Nasdaq, Inc.	46,510.1	0.0%	(9.6%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.52	2.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.52	61.8
Emirates Reit (Ceic) Limited	0.59	5.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,755.83	10.8	0.2%	4.5%	(2.0%)
Market Cap (USD Mn)	51,048	2.5	0.0%	(9.0%)	(17.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	0.067	0.04	124%	0.251	0.23
Value Traded (USD Mn)	0.035	0.02	158%	0.1	0.14
No. of Trades	10.0	(2.00)	(17%)	11	11

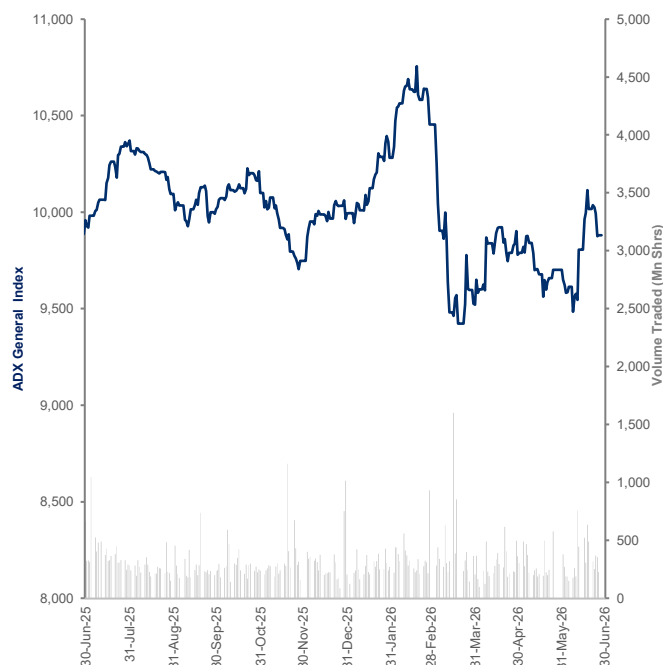
Market Breadth	▲ 1	▼ 0	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.52	1.96%	0.03
Emirates Reit (Ceic) Limited	0.59	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

June 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,839,910.7	(0.1%)	2.4%	(4.2%)
Financials	1,393,093.1	0.0%	0.9%	(2.8%)
Telecommunication	212,769.7	(0.8%)	6.9%	5.8%
Consumer Discretionary	69,143.1	(0.2%)	1.4%	4.7%
Industrial	217,594.7	(0.4%)	6.0%	(0.8%)
Real Estate	72,293.6	2.1%	9.1%	(3.0%)
Basic Materials	99,973.8	0.4%	(3.7%)	0.3%
Energy	428,102.6	0.2%	(0.2%)	0.9%
Utilities	293,453.4	(0.8%)	10.1%	(22.6%)
Consumer Staples	19,640.7	(0.6%)	(1.5%)	(18.0%)
Health Care	33,845.9	(0.0%)	3.2%	(10.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	1.70	6.3%
Gulf Cement Co.	1.04	4.0%
National Corp. For Tourism & Hotels	1.52	2.7%
Al Dar Properties Co.	8.51	2.3%
Abu Dhabi Islamic Bank	20.98	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
GFH Bank B.S.C.	2.15	(4.9%)
ARAM Group	1.99	(2.5%)
Abu Dhabi National Hotels Co.	0.39	(2.0%)
Abu Dhabi National Co. For Building Materials	1.69	(1.7%)
National Marine Dredging Co.	22.00	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.11	32,776
Al Khaleej Investment Co.	5.19	30,000
Al Dar Properties Co.	8.51	20,447
ADNOC GAS UH EQUITY	3.44	15,940
Alpha Dhabi Holding PJSC	7.98	11,159

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,880.00	3.94	0.0%	1.8%	(1.1%)
Market Cap (AED Mn)	2,839,911	(2,016)	(0.1%)	2.4%	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	226.1	(128.1)	(36.2%)	329.1	361.8
Value Traded (AED Mn)	1,153.1	(546.8)	(32.2%)	1,374.5	1,326.0
No. of Trades	21,078	(5,919)	(21.9%)	25,737	21,902

Market Breadth

▲ 23 ▼ 27 = 40

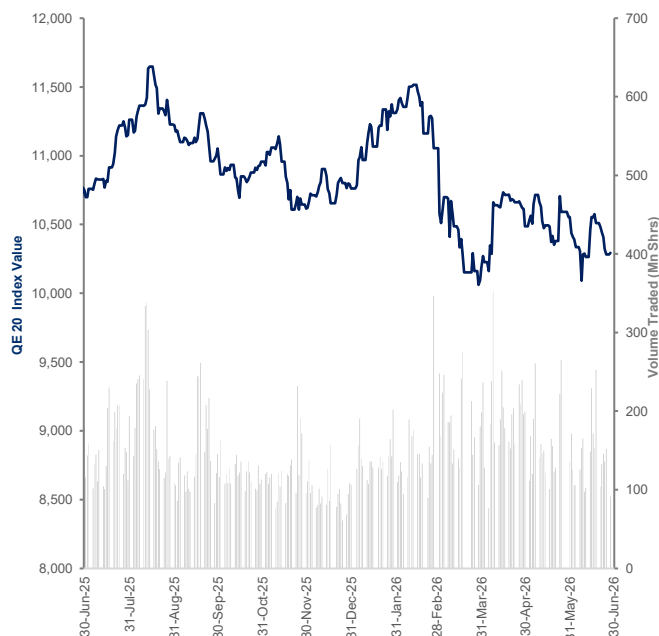
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.51	2.28%	174.24
Al Khaleej Investment Co.	5.19	0.00%	155.70
Abu Dhabi Islamic Bank	20.98	1.94%	109.07
International Holdings Company PJSC	384.10	(0.26%)	104.65
Alpha Dhabi Holding PJSC	7.98	(0.99%)	89.39

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 28, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	621,240.9	0.2%	(1.6%)	(3.6%)
Banking & Finance Sector	309,612.7	0.4%	(0.6%)	(4.6%)
Goods & Consumer Services	30,663.2	(0.5%)	(1.2%)	(5.6%)
Industrial Sector	142,607.0	0.3%	(4.3%)	(0.5%)
Insurance Sector	11,543.6	(0.8%)	(3.5%)	3.0%
Real Estate	35,698.3	0.1%	(2.8%)	(15.1%)
Telecom	54,187.8	0.4%	0.1%	4.1%
Transport	36,928.2	(0.6%)	(0.4%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Lesha Bank	2.94	6.2%
Gulf Warehousing Co	2.32	1.5%
National Leasing	0.67	0.9%
Qatar National Bank QPSC	17.63	0.7%
Industries Qatar QSC	11.10	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Mosanada Facility Management	8.70	(3.6%)
QLMI Life and Medical Insurance	2.21	(3.5%)
Qatar Oman Investment Co QSC	0.78	(3.4%)
Qatar German Co for Medical De	1.39	(2.0%)
Widam Food Co	1.52	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.17	13,879
Lesha Bank	2.94	10,552
Baladna	1.28	10,290
Qatar Aluminum Manufacturing C	1.66	7,380
Masraf Al Rayan QSC	2.07	6,518

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,293.72	11.91	0.1%	(2.5%)	(4.4%)
Market Cap (QAR Mn)	621,241	1,511	0.2%	(1.6%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	91.4	(60.6)	(39.9%)	162.7	183.3
Value Traded (QAR Mn)	197.4	(216.0)	(52.3%)	459.5	451.3
No. of Trades	10,199	(18,377)	(64.3%)	27,053	18,557

Market Breadth	▲ 17	▼ 31	= 7
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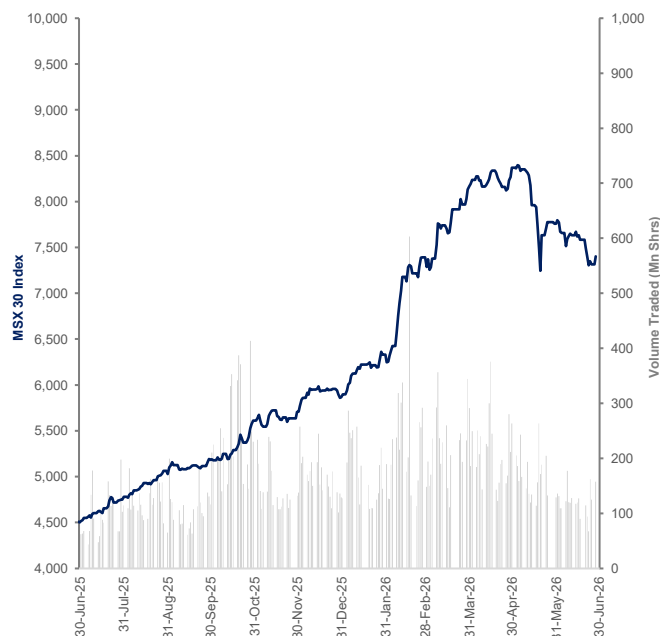
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Lesha Bank	2.94	6.17%	30.99
Mesaieed Petrochemical Holding	1.17	0.09%	16.22
Masraf Al Rayan QSC	2.07	(0.34%)	13.50
Baladna	1.28	(0.93%)	13.30
Qatar Aluminum Manufacturing C	1.66	0.36%	12.28

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 28, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,793.1	1.5%	(3.8%)	24.7%
Financial	8,087.0	1.6%	(1.7%)	24.4%
Industrial	7,880.3	2.1%	(4.9%)	26.1%
Services	3825.8	0.5%	(5.5%)	22.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.16	9.4%
Al Maha Ceramics Co	0.27	8.0%
National Gas Co.	0.111	4.7%
Bank Dhofar	0.20	4.1%
OQ Exploration & Production SA	0.44	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	(14.3%)
Muscat Insurance Co.	0.58	(3.0%)
Muscat Gases Co.	0.15	(1.3%)
Oman Flour Mills	0.56	(1.2%)
Sharqiya Investment Holding Co.	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.24	49,279
Sohar Bank	0.19	28,161
OQ Gas Networks	0.22	27,108
Bank Muscat	0.41	23,265
OQ Exploration & Production SA	0.44	8,075

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,402.65	86.00	1.2%	(4.6%)	26.2%
Market Cap (OMR Mn)	19,793.1	301.00	1.5%	(3.8%)	24.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	157,412.4	32,368.7	25.9%	191,282	39,982
Value Traded (OMR '000)	49,356.2	15,068.9	43.9%	55,380	5,275

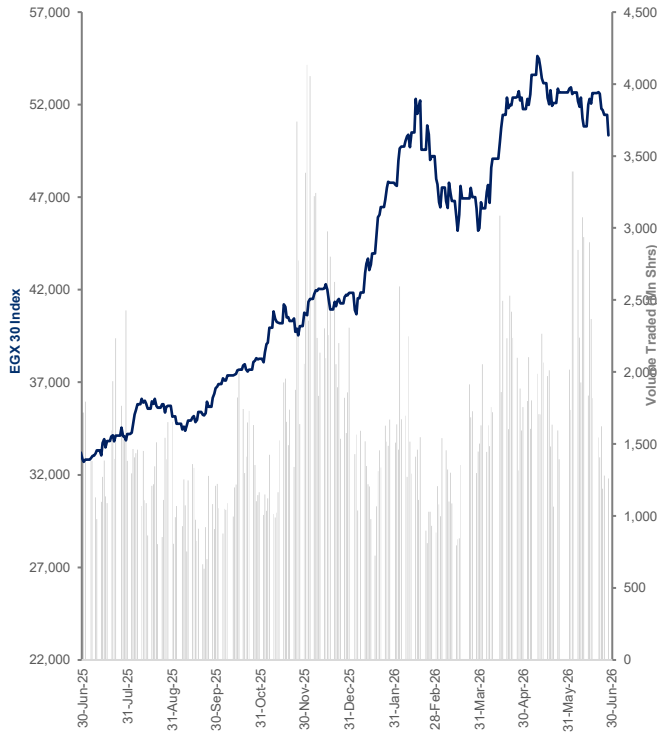
Market Breadth	▲ 28	▼ 9	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.24	1.68%	11.89
Oman Telecommunications Co.	1.31	0.54%	10.21
Bank Muscat	0.41	2.52%	9.38
OQ Gas Networks	0.22	1.88%	5.85
Sohar Bank	0.19	0.52%	5.39

The Egyptian Exchange Daily Report

June 28, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,209,327.4	(4.3%)	(6.7%)	18.0%
Banks	729,766.8	(10.2%)	(9.9%)	21.5%
Basic Resources	335,949.0	(2.3%)	(13.6%)	7.2%
Industrial Goods	196,414.2	(1.6%)	(4.0%)	5.8%
Health Care & Pharmaceuticals	120,547.9	(3.3%)	(4.5%)	27.4%
Real Estate	529,893.2	(2.6%)	(3.1%)	27.6%
Travel and Leisure	89,280.9	(1.8%)	(4.4%)	21.7%
Food, Beverages & Tobacco	264,976.2	(1.8%)	(0.7%)	5.6%
Energy and Support Services	21,687.5	(2.4%)	(7.0%)	5.3%
Trade and Distributors	32,222.3	(1.2%)	(3.2%)	13.9%
Shipping and Transport	94,706.1	(0.7%)	(4.4%)	11.1%
Education Services	78,428.2	(4.2%)	(9.0%)	57.5%
Contracting and Construction Eng	86,989.1	(5.2%)	(5.7%)	34.1%
Textiles and Durables	32,054.7	(1.8%)	(1.7%)	2.3%
Building Materials	77,813.6	(2.4%)	(7.0%)	(0.1%)
Media & Communication Services	321,040.8	(2.2%)	(7.7%)	25.0%
Paper and Packaging	2,295.6	(2.4%)	0.8%	(0.2%)
Non-bank Financial Services	195,261.4	(2.2%)	(2.8%)	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Rubex International for Plastic and Acrylic Manufacturing	11.70	11.3%
Iron And Steel for Mines and Quarries	9.06	4.6%
Giza General Contracting	0.46	4.6%
Engineering Industries (ICON)	37.00	3.9%
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.77	3.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Lecico Egypt	27.15	(8.6%)
Egyptian Transport (EGYTRANS)	10.58	(6.4%)
Ibnsina Pharma	11.30	(6.2%)
Egyptians Housing Development & Reconstruction	2.42	(6.2%)
Orascom Construction PLC	690.00	(6.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	392,515
Giza General Contracting	0.46	96,841
Citadel Capital - Common Shares	4.73	70,913
Aspire Capital Holding For Financial Investments	0.31	64,883
Belton Financial Holding	3.00	41,418

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	50,344.37	(1,098.7)	(2.1%)	(4.4%)	20.4%
Market Cap (EGP Mn)	3,209,327.4	(142,767.0)	(4.3%)	(6.7%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,260.1	(21.1)	(1.6%)	1,646.5	1,250.9
Value Traded (EGP Mn)	5,845.2	(1,747.2)	(23.0%)	7,453.9	3,544.6
No. of Trades	164,785	12,097	7.9%	155,880	90,404

Market Breadth

▲ 19 ▼ 156 = 46

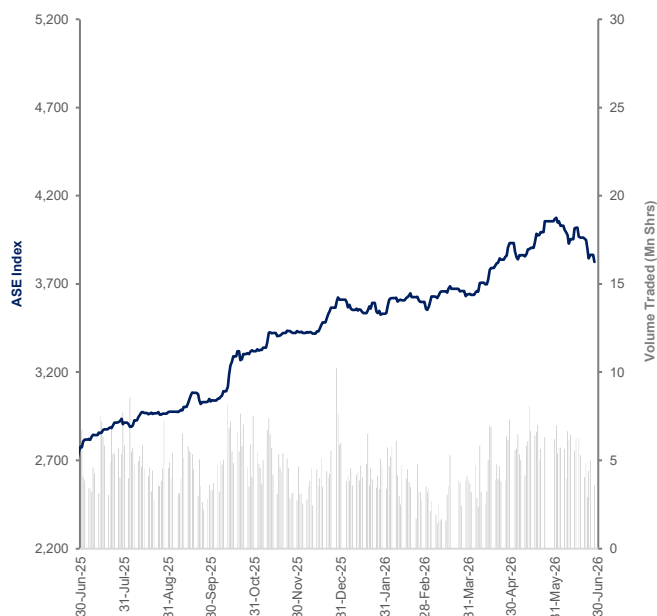
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction PLC	690.00	(5.99%)	385.48
Citadel Capital - Common Shares	4.73	(3.07%)	344.49
Palm Hills Development Company	14.65	(3.17%)	270.93
Commercial International Bank (Egypt)	129.82	(2.02%)	251.97
Six of October Development & Investment (SODIC)	24.39	(3.94%)	238.29

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 28, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,596.9	(1.3%)	(7.7%)	6.6%
Banks	10,933.4	(0.9%)	(6.8%)	0.5%
Insurance	387.8	0.6%	0.2%	8.7%
Diversified Financial Services	287.6	(1.1%)	(0.8%)	(0.3%)
Real Estate	396.0	(0.1%)	0.1%	(0.3%)
Health Care Services	52.7	0.0%	0.0%	(5.7%)
Educational Services	359.5	(0.0%)	(3.9%)	4.9%
Hotels and Tourism	262.8	0.3%	1.6%	(3.9%)
Transportation	139.2	(0.5%)	(2.3%)	(8.6%)
Technology and Communication	692.4	(0.5%)	(3.9%)	16.8%
Utilities and Energy	1,559.8	(2.5%)	(5.9%)	19.5%
Commercial Services	288.1	(0.3%)	2.0%	(3.1%)
Pharmaceutical and Medical Industries	70.9	0.4%	(2.7%)	(2.7%)
Chemical Industries	83.8	0.4%	(12.3%)	28.0%
Food and Beverages	200.5	(0.1%)	(0.1%)	(3.8%)
Tobacco and Cigarettes	1.8	0.0%	0.0%	(33.3%)
Mining and Extraction Industries	11,690.0	(1.8%)	(10.3%)	12.4%
Engineering and Construction	93.1	(0.3%)	(6.3%)	(7.0%)
Electrical Industries	56.4	(2.4%)	0.6%	26.8%
Textiles Leathers and Clothings	41.3	(3.5%)	(4.5%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.58	7.5%
DAR AL AMAN FOR ISLAMIC FINANCE	0.44	2.3%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.62	1.6%
FUTURE ARAB INVESTMENT COMPANY	0.62	1.6%
BANK OF JORDAN	2.68	1.1%

Worst Return Performers	Price (JD)	Daily % Chg
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.18	(5.3%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.70	(5.3%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	(3.4%)
JORDAN KUWAIT BANK	3.07	(3.2%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.32	(3.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN ISLAMIC BANK	4.76	188
ARAB BANK	7.08	136
JORDAN INSURANCE	1.58	91
CENTURY INVESTMENT GROUP	0.40	71
CAIRO AMMAN BANK	1.50	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,824.87	(40.81)	(1.1%)	(6.0%)	5.9%
Market Cap (JD Mn)	27,596.91	(353.60)	(1.3%)	(7.7%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (*000 Shares)	3,563.6	(1,439.0)	(28.8%)	4,476.6	3,326.8
Value Traded (JD *000)	11,047.5	(1,575.6)	(12.5%)	13,389.9	6,760.7
No. of Trades	3,868	(32)	(0.8%)	3,791	2,309

Market Breadth	▲ 22	▼ 40	= 99
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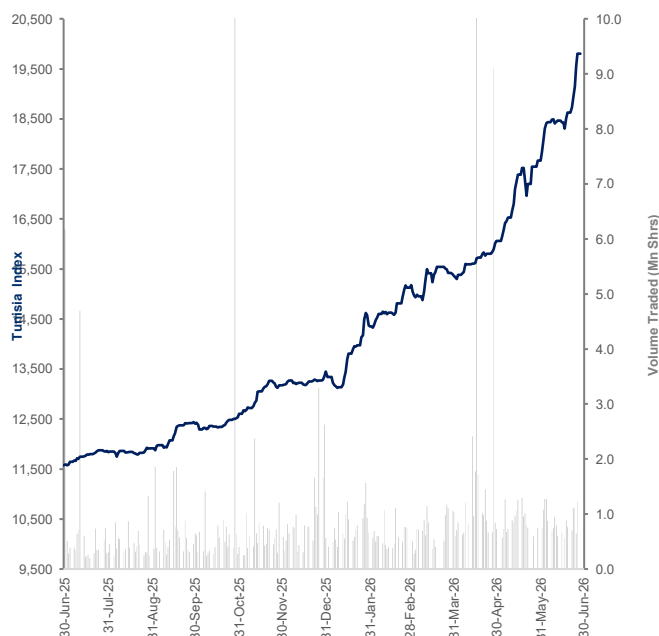
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	7.08	(1.53%)	0.96
JORDAN ISLAMIC BANK	4.76	(0.42%)	0.90
JORDAN INSURANCE	1.58	7.48%	0.14
JORDAN KUWAIT BANK	3.07	(3.15%)	0.10
BANK AL ETIHAD	2.92	(2.99%)	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	44,578.5	1.3%	7.9%	41.5%
Banking	21,340.2	2.0%	13.2%	47.2%
Insurance	1,798.8	2.5%	11.9%	39.6%
Leasing	1,544.7	(0.3%)	4.1%	33.9%
Financial Services	4,995.1	(0.1%)	(2.6%)	50.0%
Industrial	3,540.2	0.7%	(0.5%)	31.3%
Chemical Industry	719.4	2.2%	30.9%	52.1%
Food & Beverage	6,121.5	1.1%	2.3%	27.7%
Retailing	2,302.1	0.2%	4.3%	37.5%
Others	2,216.5	0.5%	13.5%	38.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	4.85	7.5%
SOTUMAG	15.10	5.9%
Amen Bank	83.50	5.6%
Telnet Holding	12.60	5.0%
BH Assurance	70.00	4.5%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.98	(5.1%)
Societe Magasin General	13.37	(4.5%)
Accumulateur Tunisienne Assad	2.76	(4.2%)
Tuninvest-SICAR	50.00	(3.8%)
Societe de Transport Hydrocarb	36.60	(3.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	12.60	243
Banque Nationale Agricole	20.60	102
Societe D'Articles Hygieniques	14.00	91
Accumulateur Tunisienne Assad	2.76	88
Societe Tunisienne de Banque	6.02	87

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	19,807.27	253.73	1.3%	12.1%	47.3%
Market Cap (DT Mln)	44,578	567.81	1.3%	7.9%	41.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	1,233.7	588.6	91.2%	1,040.1	675.3
Value Traded ('000 DT)	18,141.9	1,644.8	10.0%	15,315.9	6,906.5
No. of Trades	4,382	1,271	40.9%	2,808	1,650

Market Breadth	▲ 29	▼ 19	▬ 16
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Telnet Holding	12.60	5.00%	3.20
Banque Nationale Agricole	20.60	4.04%	2.10
Amen Bank	83.50	5.56%	1.45
Societe D'Articles Hygieniques	14.00	2.19%	1.29
Societe Frigorifique et Brasse	14.75	1.72%	0.90

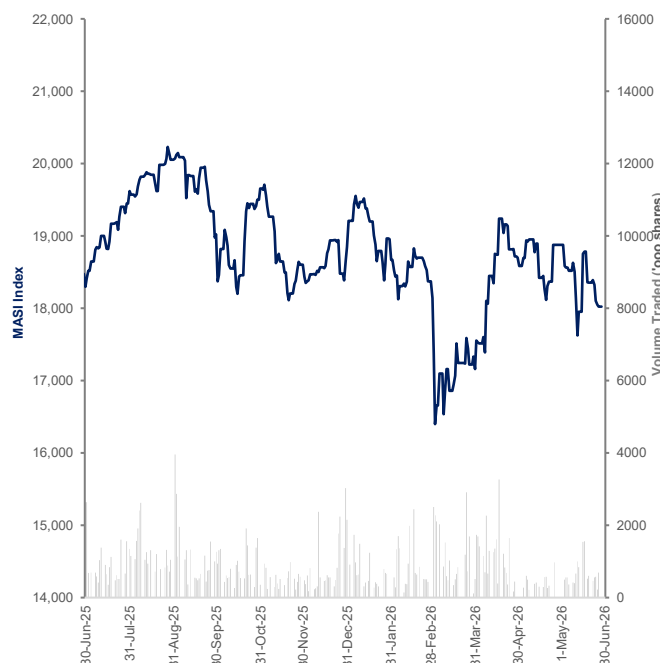
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	784,890.7	(0.2%)	(8.8%)	2.1%
Banking	273,676.9	0.2%	(1.0%)	(8.8%)
Beverages	8,116.8	0.0%	(8.5%)	(8.0%)
Chemicals	2,419.8	0.8%	(4.0%)	(15.7%)
Construction & Building Material	72,949.3	0.4%	(3.7%)	(7.1%)
Distributors	16,806.4	0.6%	0.4%	(16.8%)
Electricity	42,176.3	1.3%	(1.2%)	(15.7%)
Food Producers & Processors	27,930.5	(2.0%)	2.2%	(4.3%)
Holding Companies	5,168.4	0.0%	0.5%	(23.4%)
Insurance	39,744.0	0.1%	(2.7%)	14.6%
Investment & other Finance	3,994.4	0.9%	1.6%	4.5%
Leisures & Hotel	5,362.5	0.7%	0.3%	1.2%
Materials, Software & Computer	6,033.3	(0.1%)	(0.3%)	4.4%
Mining	163,247.5	(1.6%)	(29.0%)	90.5%
Oil & Gas	12,546.9	(0.7%)	(2.9%)	(9.7%)
Real Estate	22,898.7	(1.0%)	2.9%	(12.6%)
Telecommunications	80,613.0	(0.1%)	(1.7%)	(15.9%)
Transport	1,088.7	0.0%	(1.3%)	(1.9%)
Forestry & Paper	117.3	0.1%	(1.8%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	285.50	3.4%
Auto Hall	73.90	2.9%
Banque Centrale Populaire	257.05	2.8%
Cie Miniere de Touissit	4341.00	2.7%
Salafin	449.90	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	370.00	(6.3%)
Credit du Maroc SA	994.00	(2.4%)
Managem SA	12319.00	(2.0%)
Ennaki Automobiles	52.20	(1.5%)
Alliances Developpement Immo	399.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	91.70	244.5
Banque Centrale Populaire	257.05	168.2
Delta Holding SA	59.00	49.3
Attijariwafa Bank	684.90	46.1
Douja Promotion Groupe Addoha	35.00	39.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MA SI Index	18,022.08	(27.39)	(0.2%)	(4.5%)	(4.4%)
Market Cap (MAD Mn)	784,891	(1,941)	(0.2%)	(8.8%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	686.1	467.9	214.4%	879.0	1,327.1
Value Traded (MAD Mn)	163.03	(18.04)	(10.0%)	226.7	269.2

Market Breadth	▲ 17	▼ 13	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	257.05	2.82%	41.91
Attijariwafa Bank	684.90	(0.01%)	27.23
Maroc Telecom	91.70	(0.05%)	20.43
Managem SA	12319.00	(2.00%)	15.62
RISMA	334.90	0.72%	8.36

Source: Bloomberg, Kamco Research

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