

MENA Markets Daily Report

July 29, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,110.92	0.1%	17.5%	(13.3%)
		Kuwait	Main 50 Index	▲	5,711.70	0.6%	23.2%	(7.1%)
		Kuwait	Main Market Index	▲	5,434.09	0.4%	19.4%	(7.3%)
		Kuwait	All Share Index	▲	6,542.78	0.2%	18.0%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,933.73	0.2%	25.8%	3.6%
		UAE - Dubai	DFM General Index	▼	2,751.70	(0.4%)	10.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,733.20	0.1%	21.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	7,243.78	1.0%	43.6%	(0.6%)
		Qatar	QE 20 Index	▲	10,708.37	0.4%	2.6%	0.1%
		Bahrain	Bahrain All Share	▲	1,576.28	0.3%	5.8%	(7.5%)
		Oman	MSM 30 Index	▲	4,017.77	0.0%	9.8%	(8.1%)
		Egypt	EGX 30	▲	10,769.22	0.1%	(0.7%)	(22.3%)
		Jordan	ASE Index	▲	2,092.82	0.21%	26.3%	(8.7%)
		Tunisia	Tunisia Index	▲	7,268.64	0.1%	5.6%	(3.3%)
		Morocco	MASI	▲	12,236.92	0.2%	8.4%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,361.59	(0.6%)	(3.2%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,616.34	1.4%	16.5%	(10.4%)
		India	SENSEX	▼	52,443.71	(0.3%)	9.8%	15.8%
		Brazil	BOVESPA Stock Index	▲	126,285.60	1.3%	6.1%	2.9%
		Mexico	BOLSA Index	▲	51,344.11	0.9%	16.5%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,252.43	(2.2%)	(3.0%)	15.8%
Global Markets								
		World	MSCI World Index	▼	3,068.87	(0.4%)	14.1%	14.1%
		Asia	MSCI Asia Pacific	▼	641.60	(2.1%)	(3.1%)	17.1%
		Europe	DJ Stoxx 600	▲	461.70	0.7%	15.7%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,778.86	0.7%	15.8%	(5.4%)
		U.S.A	S&P 500	▼	4,400.64	(0.0%)	17.2%	16.3%
		U.S.A	DJIA	▼	34,930.93	(0.4%)	14.1%	7.2%
		U.S.A	NASDAQ Composite	▲	14,762.58	0.7%	14.5%	43.6%
		UK	FTSE 100	▲	7,016.63	0.3%	8.6%	(14.3%)
		Germany	DAX	▲	15,570.36	0.3%	13.5%	3.5%
		Japan	NIKKEI 225	▼	27,581.66	(1.4%)	0.5%	16.0%
		Hong Kong	HANG SENG INDEX	▲	25,473.88	1.5%	(6.5%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.43	(0.23%)	2.77%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.17%	1.70%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.24%	(3.04%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.33	0.00%	1.15%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	74.48	(0.0%)	43.8%	(21.5%)
		Oil	NYMEX	▲	72.39	1.0%	49.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.97	0.6%	46.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,807.11	0.4%	(4.8%)	25.1%
		Silver	Silver Spot \$/Oz	▲	24.96	1.1%	(5.4%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	39,985.95	5.1%	37.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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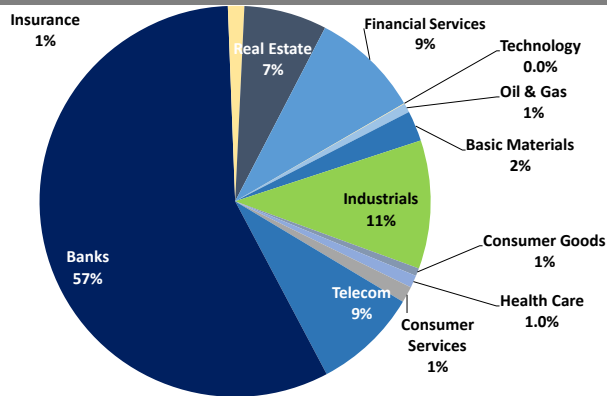
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 29, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,559.1	42.6	8.3%
2- National Bank of Kuwait	6,387.1	25.2	7.7%
3- Zain	2,548.6	14.0	16.3%
4- Boubyan Bank	2,492.9	67.7	6.9%
5- Ahli United Bank - Bahrain	2,432.3	18.5	10.7%
6- Agility (PWC Logistics)	2,183.3	49.2	3.9%
7- Commercial Bank of Kuwait	1,006.0	NM	NM
8- Mabanee Co.	850.4	33.5	5.2%
9- Gulf Bank	728.5	22.6	5.1%
10- Ahli United Bank - Kuwait	714.7	28.0	5.6%
Total	25,903	29.29	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.090	0.009	10.6%
Kuwait Hotels Co.	0.088	0.008	10.0%
Kuwait Insurance Co.	0.444	0.033	8.0%
Arkan Al-Kuwait Real Estate Co.	0.124	0.008	6.9%
Munshaat Real Estate Projects Co.	0.058	0.004	6.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.123	(0.016)	(11.5%)
Tamdeen Investment Co.	0.257	(0.013)	(4.8%)
Jiyad Holding Co.	0.052	(0.003)	(4.6%)
The Securities House Co.	0.106	(0.005)	(4.5%)
Gulf Bank	0.239	(0.010)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.208	4.0%	30,913,507
Al Bareeq Holding	0.041	0.7%	30,730,772
MAZAYA Holding Co.	0.113	(0.9%)	27,624,271
Gulf Bank	0.239	(4.0%)	23,871,471
A'ayan Leasing & Investment Co.	0.159	1.3%	14,403,239

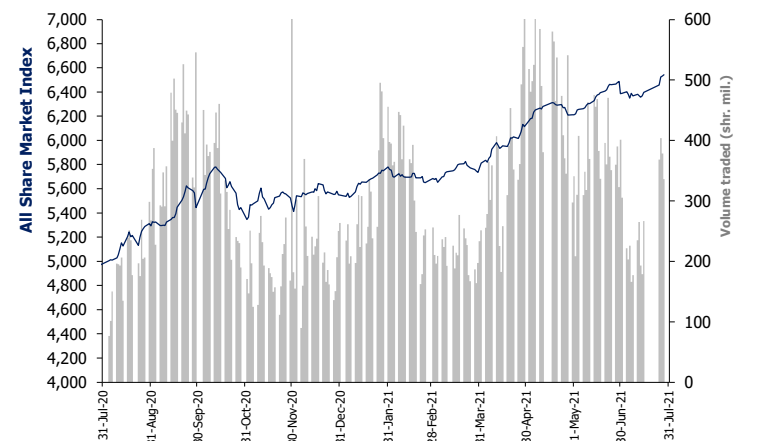
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,681.3	▲	0.2%	2.5%	17.2%
Oil & Gas	300.5	▼	(0.7%)	0.8%	7.2%
Basic Materials	966.9	▼	(0.4%)	(1.1%)	20.7%
Industrials	4,080.0	▲	1.2%	2.0%	28.5%
Consumer Goods	241.1	=	0.0%	(2.0%)	3.9%
Health Care	397.3	=	0.0%	1.4%	(3.1%)
Consumer Services	518.2	▲	1.2%	4.7%	23.6%
Telecommunications	3,327.6	▲	0.1%	0.4%	(1.5%)
Banks	21,966.7	▼	(0.0%)	2.7%	16.8%
Insurance	518.4	▲	0.1%	1.4%	21.1%
Real Estate	2,634.6	▲	0.9%	2.5%	28.3%
Financial Services	3,471.9	▲	0.0%	5.3%	28.5%
Technology	10.6	▼	(0.9%)	(6.2%)	53.4%
Utilities	247.5	▲	0.4%	(1.3%)	(18.8%)

Market Breadth	 67	 55	 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,110.92	6.6	0.1%	2.5%	17.5%
Main 50 Index	5,711.70	36.2	0.6%	3.1%	23.2%
Main Market Index	5,434.09	23.3	0.4%	2.2%	19.4%
All Share Market Index	6,542.78	11.5	0.2%	2.4%	18.0%
Market Cap (KWD Mn)	38,681.29	71.9	0.2%	2.5%	17.2%

Index Performance relative to Volume



Market Trading Data and Volatility

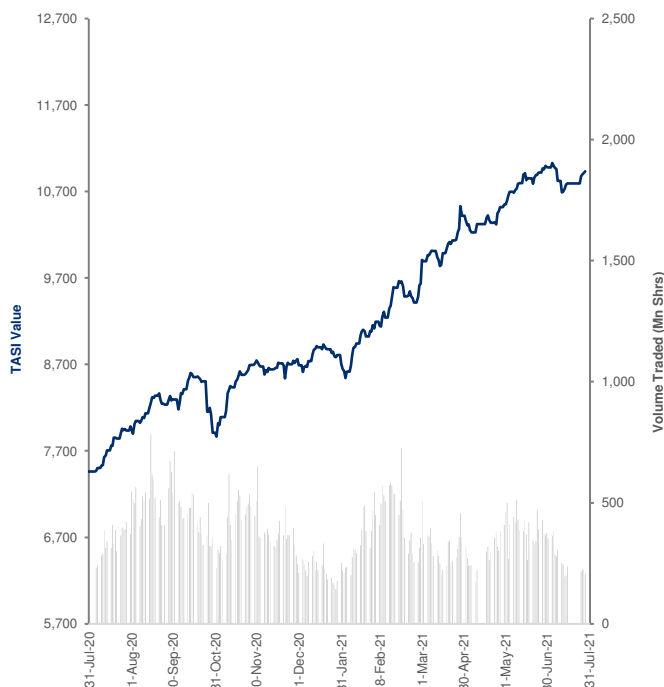
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	336.0	(42.4)	(11.2%)	333.3	168.4
Value Traded (KWD Mn)	58.8	(1.6)	(2.6%)	52.2	34.1
No. of Trades	13,149	(483)	(3.5%)	12,101	8,058

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Real Estate Co.	0.208	4.0%	6,382,745
Gulf Bank	0.239	(4.0%)	5,767,941
Agility (PWC Logistics)	0.979	2.6%	4,574,660
Kuwait Finance House	0.777	0.4%	3,344,492
National Industries Group	0.226	(0.4%)	3,219,263

Saudi Tadawul Daily Report

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,025,526.1	0.6%	(0.5%)	(0.1%)
Materials	773,626.1	(0.1%)	1.6%	29.9%
Capital Goods	25,173.6	(0.3%)	(0.7%)	35.5%
Commercial & Professional Svc	8,197.6	(0.7%)	(1.5%)	5.1%
Transportation	21,692.2	1.9%	(0.2%)	47.8%
Consumer Durables & Apparel	7,696.3	(0.0%)	(3.7%)	80.3%
Consumer Services	31,383.1	0.9%	0.4%	16.2%
Media	14,705.8	1.5%	0.4%	107.5%
Retailing	44,973.9	(0.3%)	(3.5%)	22.9%
Food & Staples Retailing	13,631.8	1.7%	(3.9%)	(0.0%)
Food & Beverages	117,936.7	0.6%	(4.6%)	7.1%
Health Care Equipment & Svc	98,205.5	0.7%	1.0%	43.7%
Pharma, Biotech & Life Science	7,116.0	0.2%	2.8%	51.3%
Banks	835,883.4	(0.1%)	(2.5%)	32.3%
Diversified Financials	46,474.2	1.1%	2.4%	40.1%
Insurance	59,317.9	0.2%	2.5%	14.2%
Telecommunication Services	297,454.5	0.2%	(1.7%)	20.7%
Utilities	110,430.2	1.8%	6.4%	21.3%
REITs	19,440.0	0.6%	2.3%	21.9%
Real Estate Mgmt & Dev't	108,320.0	0.6%	0.9%	24.5%
Software & Services	5,358.0	1.8%	21.1%	92.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	24.36	4.5%
Alujain Holding	62.20	4.5%
Taleem REIT	15.08	4.3%
United International Transport	47.90	3.6%
Saudi Industrial Services Co	49.45	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	25.95	(4.1%)
Sahara International Petrochem	33.00	(2.9%)
Gulf General Cooperative Insur	20.30	(2.4%)
Al Mashaar REIT	11.64	(2.2%)
AXA Cooperative Insurance Co	42.60	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.52	17,330
Emaar Economic City	13.54	10,530
Rabigh Refining & Petrochemica	25.95	9,675
Seera Group Holding	21.42	8,708
Saudi Kayan Petrochemical Co	19.16	7,948

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,933.73	17.06	0.16%	(0.5%)	25.8%
Market Cap (SAR Mn)	9,672,543	43,026	0.4%	(0.5%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	205.7	(17.7)	(7.9%)	333.4	235.1
Value Traded (SAR Mn)	6,694.3	(512.8)	(7.1%)	10,539.7	6,457.7
No. of Trades	286,985	(18,042)	(5.9%)	411,747	214,023

Market Breadth	▲ 108	▼ 80	= 17
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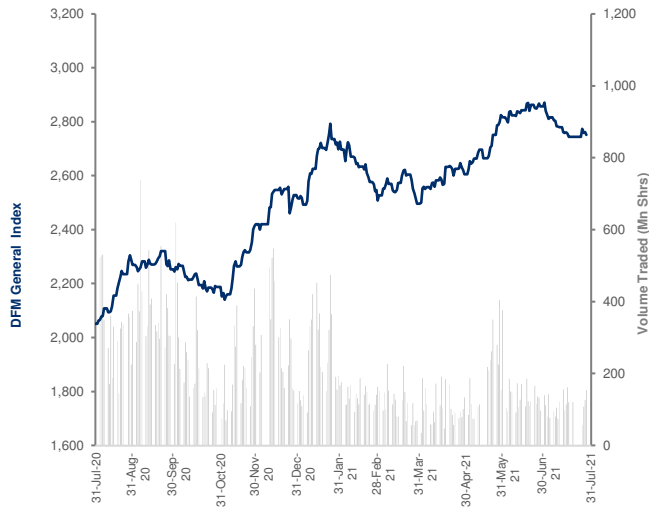
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Rabigh Refining & Petrochemica	25.95	(4.1%)	253.07
Al Rajhi Bank	109.80	0.4%	197.66
Alandalus Property Co	29.75	(1.7%)	193.53
Seera Group Holding	21.42	1.5%	187.56
Dar Al Arkan Real Estate Devel	10.52	0.6%	182.17

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	370,368.2	(1.5%)	(2.9%)	9.7%
Banking	187,683.9	(2.5%)	(2.8%)	9.0%
Consumer Staples	4,066.9	(0.7%)	1.3%	74.2%
Investment & Financial Services	19,532.7	(0.0%)	(1.6%)	15.2%
Insurance	5,589.4	0.3%	(0.8%)	1.1%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	79,775.9	(0.6%)	(5.2%)	8.9%
Telecommunication	30,286.0	(0.7%)	(3.3%)	15.6%
Transportation	27,983.4	(0.3%)	(0.7%)	4.3%
Services	10,816.6	0.2%	2.3%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.27	14.7%
Al Salam Group Holding	0.33	9.3%
Dubai Islamic Insurance Co	1.03	3.0%
Arabian Scandinavian Ins Co	1.75	2.9%
Dar Al Takaful	1.03	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Islamic Bank	7.20	(10.0%)
Emirates Refreshments Co	8.96	(9.9%)
Aramex Pjsc	3.65	(2.4%)
Emaar Properties Pjsc	3.91	(1.0%)
Shuaa Capital	0.70	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	0.29	43,561
Amlak Finance	0.27	20,316
Air Arabia Pjsc	1.36	10,574
Ithmaar Holding	0.21	9,624
Gulf Finance House	0.75	8,003

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,751.70	(9.72)	(0.4%)	(2.1%)	10.4%
Market Cap (AED Mn)	370,368	(5,657)	(1.5%)	(2.9%)	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	153.7	27.5	21.8%	151.2	242.6
Value Traded (AED Mn)	145.9	33.5	29.8%	215.7	241.8
No. of Trades	2,144	255	13.5%	2,795	3,730

Market Breadth	▲ 15	▼ 14	= 34
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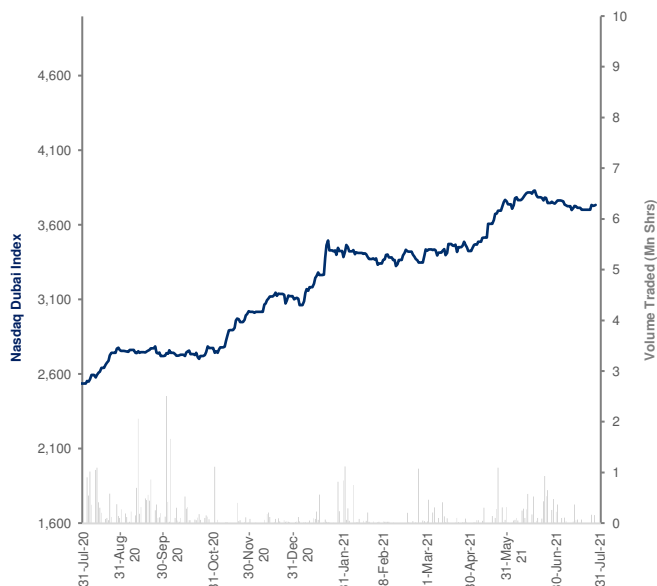
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.91	(1.01%)	29.82
Air Arabia Pjsc	1.36	0.74%	14.21
Dubai Islamic Bank	4.75	0.21%	12.74
Gulf Navigation Holding Pjsc	0.29	0.35%	12.59
Emirates Nbd	13.40	(0.74%)	8.80

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,266.7	(0.0%)	5.5%	32.8%
Al Baraka Banking Group	266.0	0.0%	(0.5%)	(17.7%)
BLME Holdings plc	0.0	#DIV/0!	(100.0%)	(100.0%)
DEPA Limited (AED)	33.7	0.0%	(8.7%)	(26.2%)
Emirates REIT (CEIC) Limited	39.9	0.0%	(4.4%)	(25.4%)
ENBD REIT (CEIC) Limited	112.3	0.0%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,421.0	0.0%	8.2%	5.8%
Nasdaq, Inc.	30,810.2	(0.0%)	5.4%	46.0%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,733.20	3.11	0.1%	(0.5%)	21.9%
Market Cap (USD Mn)	40,267	(0.0)	(0.0%)	5.5%	32.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.1)	(93.6%)	0.172	1.12
Value Traded (USD Mn)	0.001	(0.0)	(93.8%)	0.1	10.75
No. of Trades	1	(6)	(85.7%)	6	107

Market Breadth	▲ 0	▼ 0	= 8
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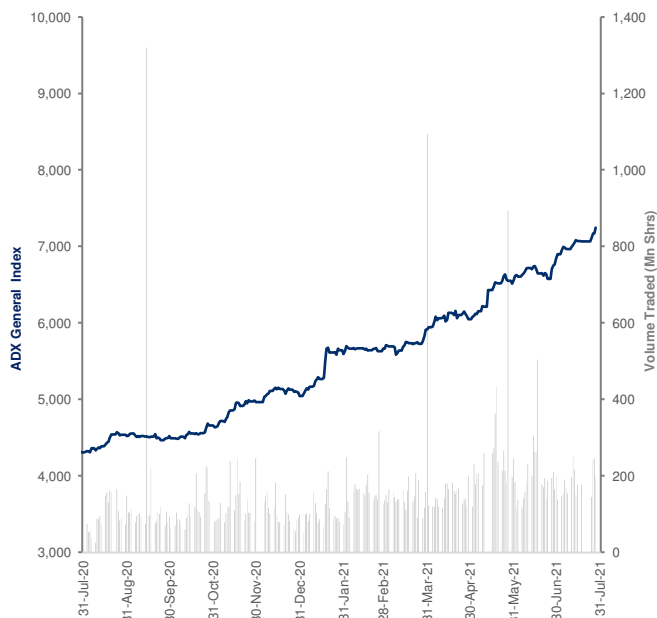
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.13	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,310,687.5	1.7%	11.6%	74.8%
Banks	274,803.0	0.2%	(2.0%)	18.8%
Investment & Financial Services	290,124.2	8.4%	68.4%	12,079.0%
Real Estate	33,118.4	1.8%	2.8%	24.8%
Energy	205,258.1	(2.3%)	(5.1%)	(4.0%)
Consumer Staples	245,952.7	0.7%	10.7%	208.8%
Industrial	11,241.1	(0.1%)	12.8%	39.1%
Insurance	9,114.0	(0.2%)	(2.3%)	(6.1%)
Telecommunication	220,898.8	0.4%	3.6%	31.3%
Services	20,177.2	(0.0%)	9.2%	97.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	19.00	8.6%
Alpha Dhabi Holding PJSC	28.72	8.5%
Ras Al Khaimah Ceramics	2.30	2.2%
Rak Properties	0.67	2.0%
Aldar Properties Pjsc	3.93	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.60	(8.6%)
Sharjah Cement Industrial Dev. Co.	0.66	(5.3%)
National Corp Tourism & Hote	2.90	(3.3%)
Abu Dhabi National Energy Co	1.29	(3.0%)
Gulf Pharmaceutical Ind Psc	1.77	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.93	84,817
Rak Properties	0.67	29,014
Eshraq Properties Co Pjsc	0.35	15,910
First Abu Dhabi Bank Pjsc	16.26	15,491
Dana Gas	0.87	10,393

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,243.78	72.82	1.0%	6.0%	43.6%
Market Cap (AED Mn)	1,310,687	21,360	1.7%	11.6%	74.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	200.0	(44.2)	(18.1%)	178.6	51.9
Value Traded (AED Mn)	1,263.0	(53.0)	(4.0%)	1,129.3	148.9
No. of Trades	5,354	(467)	(8.0%)	3,277	1,764

Market Breadth	▲ 11	▼ 15	= 39
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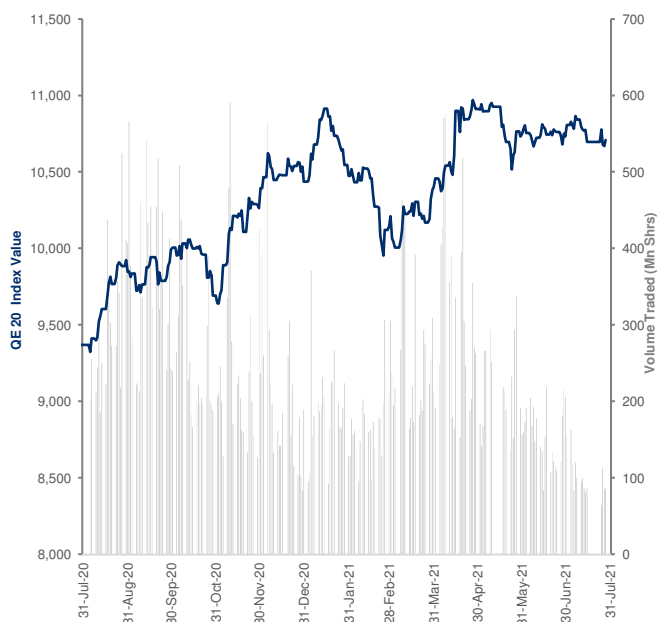
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.93	1.81%	330.42
International Holdings Company Pjsc	132.00	0.76%	327.67
First Abu Dhabi Bank Pjsc	16.26	0.00%	252.57
Alpha Dhabi Holding PJSC	28.72	8.46%	176.13
Emirates Telecom Group Co	22.80	0.44%	32.53

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,275.2	0.2%	(0.5%)	2.8%
Banking & Finance Sector	305,372.1	0.4%	0.4%	3.2%
Goods & Consumer Services	34,989.4	(0.2%)	(0.2%)	1.3%
Industrial Sector	148,797.2	0.5%	(0.8%)	11.5%
Insurance Sector	12,962.7	(0.6%)	(1.7%)	5.8%
Real Estate	59,177.8	(1.6%)	(4.3%)	(12.5%)
Telecom	29,528.4	(0.1%)	(2.2%)	(0.7%)
Transport	28,447.5	(0.0%)	1.3%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	5.45	3.4%
Qatar National Cement Co QSC	5.05	2.8%
Doha Bank QPSC	2.81	2.7%
Mannai Corp QSC	3.70	1.6%
Industries Qatar QSC	13.18	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.70	(7.4%)
Qatar First Bank	1.75	(2.1%)
Ezdan Holding Group QSC	1.55	(2.0%)
Qatari Investors Group QSC	2.32	(1.9%)
Qatar Oman Investment Co QSC	0.90	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.89	16,637
Qatar Aluminum Manufacturing C	1.48	8,935
Ezdan Holding Group QSC	1.55	6,292
Masraf Al Rayan QSC	4.40	5,176
National Leasing	1.07	4,796

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,708.37	39.97	0.4%	(0.2%)	2.6%
Market Cap (QAR Mn)	619,275	961	0.2%	(0.5%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	87.7	3.5	4.1%	205.9	178.4
Value Traded (QAR Mn)	221.4	(9.6)	(4.1%)	456.9	345.5
No. of Trades	6,963	(2,362)	(25.3%)	9,717	8,274

Market Breadth	▲ 14	▼ 30	= 4
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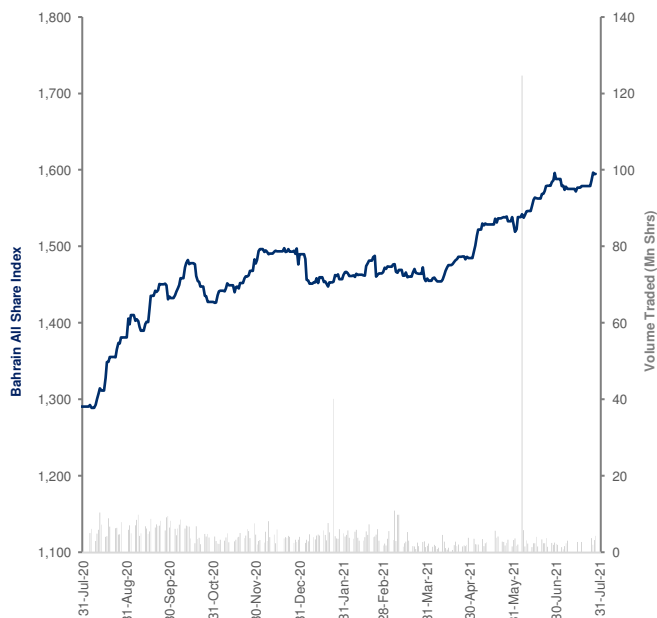
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.09	0.17%	32.64
Masraf Al Rayan QSC	4.40	(0.34%)	22.77
Salam International Investment	0.89	(1.55%)	14.88
Qatar Aluminum Manufacturing C	1.48	(0.61%)	13.17
Commercial Bank PSQC/The	5.45	3.40%	10.45

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,023.9	0.0%	0.5%	6.9%
Commercial Banks	5,178.3	(0.3%)	(0.2%)	8.2%
Investment	2,021.9	0.2%	(0.4%)	2.2%
Insurance	185.5	0.0%	0.9%	13.5%
Services	1,571.5	0.2%	2.6%	(0.5%)
Hotel & Tourism	111.4	0.0%	(0.6%)	(11.3%)
Industrial	955.2	0.9%	2.9%	28.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.07	1.4%
Arab Banking Corp Bsc	0.30	1.0%
Aluminium Bahrain Bsc	0.66	0.9%
APM Terminals Bahrain	1.31	0.8%
Bahrain Telecommunications Co	0.62	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.04	(4.7%)
Ithmaar Holding Bsc	0.05	(1.9%)
BBK Bsc	0.50	(0.8%)
Ahli United Bank Bsc	0.80	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.07	1,242
Aluminium Bahrain Bsc	0.66	671
Ahli United Bank Bsc	0.80	568
BBK Bsc	0.50	408
Nass Corp Bsc	0.04	298

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,594.71	0.32	0.0%	0.4%	7.0%
Market Cap (BHD Mn)	10,024	2	0.0%	0.5%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,252	1,089	34.4%	4,339.3	4,380.8
Value Traded (BHD '000)	1,223	607	98.5%	792.9	852.4
No. of Trades	95	35	58.3%	60	57

Market Breadth	▲ 5	▼ 4	= 34
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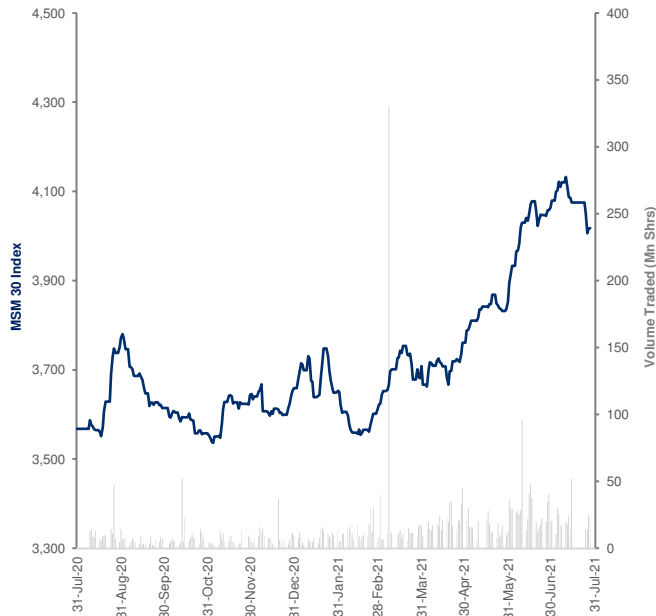
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.66	0.91%	0.44
BBK Bsc	0.50	(0.80%)	0.20
Ahli United Bank Bsc	0.80	(0.25%)	0.17
Bahrain Telecommunications Co	0.62	0.33%	0.10
APM Terminals Bahrain	1.31	0.77%	0.09

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,018.6	(0.1%)	(0.0%)	10.5%
Financial	3,959.3	(0.4%)	1.6%	13.4%
Industrial	830.1	1.1%	(3.4%)	17.4%
Services	2229.1	0.2%	(1.6%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.76	9.1%
Muscat Finance Co. Ltd.	0.07	6.3%
Oman & Emirates Investment Holding Co.	0.07	5.7%
United Finance Co.	0.06	5.2%
National Aluminium Products Co.	0.13	5.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.06	(8.8%)
Voltamp Energy Co.	0.13	(6.7%)
Dhofar Cattle Feed Co.	0.08	(5.8%)
Gulf International Chemicals Co.	0.10	(5.5%)
Oman Qatar Insurance	0.00	(4.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.12	2,637
Al Omaniya Financial Services Co.	0.12	2,100
United Finance Co.	0.06	2,027
Phoenix Power Co.	0.05	1,908
Global Financial Inv. Co.	0.07	1,798

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,017.77	1.19	0.0%	(1.1%)	9.8%
Market Cap (OMR Mn)	7,018.6	(5.1)	(0.1%)	(0.0%)	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	22,434.5	(2,476.5)	(9.9%)	19,721.4	10,058.2
Value Traded (OMR '000)	3,038.6	(632.8)	(17.2%)	2,806.4	1,995.7

Market Breadth	▲ 19	▼ 16	= 77
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.12	0.85%	0.31
Bank Muscat	0.45	(0.88%)	0.31
Al Omaniya Financial Services Co.	0.12	(2.42%)	0.25
Al Jazeera Steel Products Co.	0.41	2.01%	0.25
Oman Telecommunications Co.	0.78	1.03%	0.18

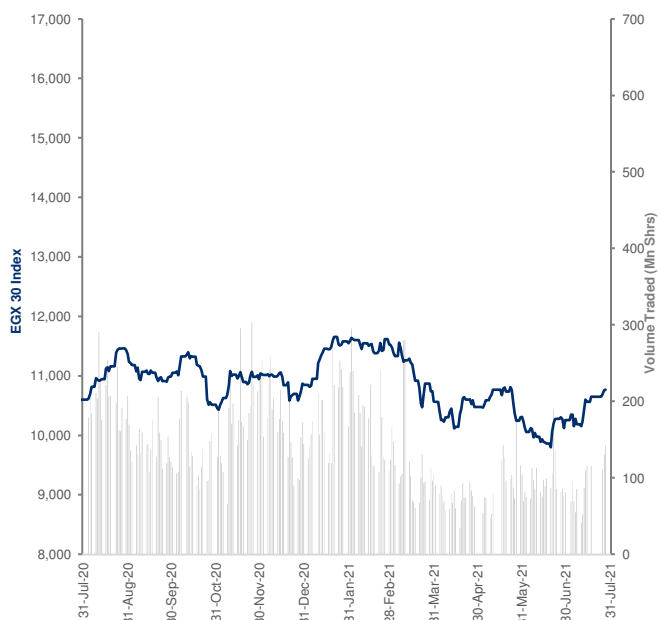
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	475,526.8	(0.1%)	4.7%	0.8%
Banks	137,770.9	(0.3%)	5.7%	(4.4%)
Basic Resources	25,687.4	0.4%	5.6%	23.8%
Chemicals	32,941.8	(1.3%)	4.6%	3.4%
Construction and Materials	13,382.3	0.6%	9.7%	(20.6%)
Financial Services excluding Banks	43,794.8	0.4%	2.2%	2.7%
Food and Beverage	7,648.3	2.9%	3.9%	6.8%
Healthcare	4,681.8	0.6%	5.7%	8.7%
Industrial Goods, Services, Automobile:	42,262.1	(0.5%)	11.0%	2.0%
Media	1,145.4	3.2%	8.6%	(13.3%)
Oil and Gas	4,533.2	(2.5%)	11.1%	12.5%
Personal and Household Products	34,277.6	0.0%	0.7%	(5.4%)
Real Estate	54,206.8	0.8%	4.9%	5.7%
Telecommunication	49,931.3	(1.3%)	1.1%	3.8%
Travel & Leisure	23,263.0	1.0%	1.8%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	18.89	9.9%
Delta Sugar Co	12.74	8.1%
Tourah Portland Cement Co	7.72	8.0%
Egyptian Resorts Co	2.25	7.7%
United Housing & Development	4.64	4.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	3.15	(4.8%)
Canal Shipping Agencies Co	18.47	(2.8%)
Housing & Development Bank	33.60	(2.6%)
Alexandria Mineral Oils Co.	3.51	(2.5%)
Six Of October Dev. & Inv.	16.59	(2.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.25	47,406
Alexandria Mineral Oils Co.	3.51	15,592
Qalaa Holdings Sae	1.22	7,788
Amer Group Holding	0.92	7,771
Pioneers Holding Co. For Financial Inv.	4.68	5,295

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,769.22	5.96	0.1%	5.0%	(0.7%)
Market Cap (EGP Mn)	475,527	(499)	(0.1%)	4.7%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	141.9	11.6	8.9%	119.0	118.2
Value Traded (EGP Mn)	586.9	(149.9)	(20.3%)	498.4	575.0
No. of Trades	17,713	(2,728)	(13.3%)	15,723	16,135

Market Breadth	▲ 32	▼ 22	= 5
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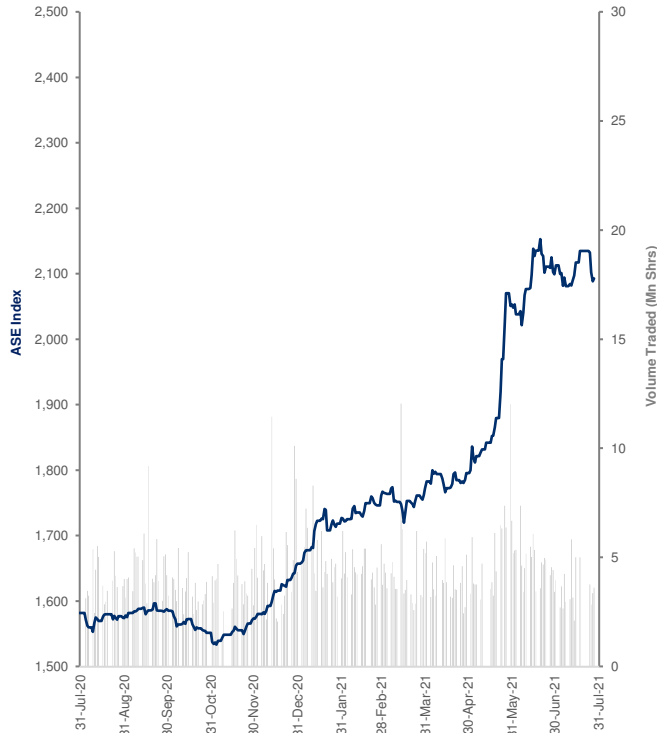
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Resorts Co	2.25	7.66%	106.54
Alexandria Mineral Oils Co.	3.51	(2.50%)	54.80
Commercial International Bank	56.83	(0.54%)	40.76
Odin Investments	8.29	(1.54%)	40.19
Misr Cement Co	18.89	9.89%	29.95

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,504.0	0.4%	(7.9%)	22.5%
Banking	7,725.8	(0.3%)	(3.0%)	21.8%
Insurance	91.6	(3.4%)	(5.5%)	1.1%
Diversified Financial Services	183.2	0.6%	(1.6%)	9.3%
Real Estate	228.4	0.7%	2.2%	14.5%
Health Care Services	24.9	3.7%	7.8%	(1.9%)
Educational Services	215.3	0.8%	(4.0%)	(4.1%)
Hotels and Tourism	93.2	0.0%	(1.1%)	12.1%
Transportation	67.2	0.4%	(2.6%)	5.4%
Technology & Communications	418.4	1.4%	(0.9%)	36.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	539.7	(0.4%)	1.5%	27.5%
Commercial Services	72.2	0.0%	1.6%	6.2%
Pharmaceutical & Medical Industries	45.5	1.7%	2.2%	380.1%
Chemical Industries	19.0	(0.2%)	4.5%	(6.7%)
Food & Beverages	67.0	0.0%	(2.3%)	(7.5%)
Tobacco & Cigarettes	15.8	1.0%	(98.0%)	(98.0%)
Mining & Extraction Industries	1,560.6	4.1%	2.9%	350.0%
Engineering & Construction	21.6	0.6%	(1.8%)	7.4%
Electrical Industries	29.1	(0.7%)	(0.7%)	0.7%
Textiles , Leathers & Clothings	60.9	1.2%	3.2%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Union Land Development Corp	1.89	5.0%
United Financial Investments	0.71	4.4%
Jordan Phosphate Mines	18.15	4.3%
Al-Bilad Medical Services	0.74	4.2%
Barter Co For Investment & T	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
Middle East Insurance	1.26	(7.4%)
Islamic Insurance Co	1.34	(5.0%)
Jordan Commercial Bank	0.78	(4.9%)
Jordan Decapolis Properties	0.62	(4.6%)
National Aluminum Industrial	0.95	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.20	398
Al-Tajamouat For Catering Hs	0.99	372
Union Investment Corp	1.21	272
Union Land Development Corp	1.89	253
Jordan Petroleum Refinery Co	3.54	247

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,092.82	4.42	0.2%	(0.3%)	26.3%
Market Cap (JD Mn)	11,503.98	46.53	0.4%	(7.9%)	22.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,605.2	248.1	7.4%	4,527.9	3,197.1
Value Traded (JD '000)	6,318.6	1,178.0	22.9%	6,429.0	3,518.5
No. of Trades	2,690	503	23.0%	2,552	1,323

Market Breadth	▲ 20	▼ 20	= 81
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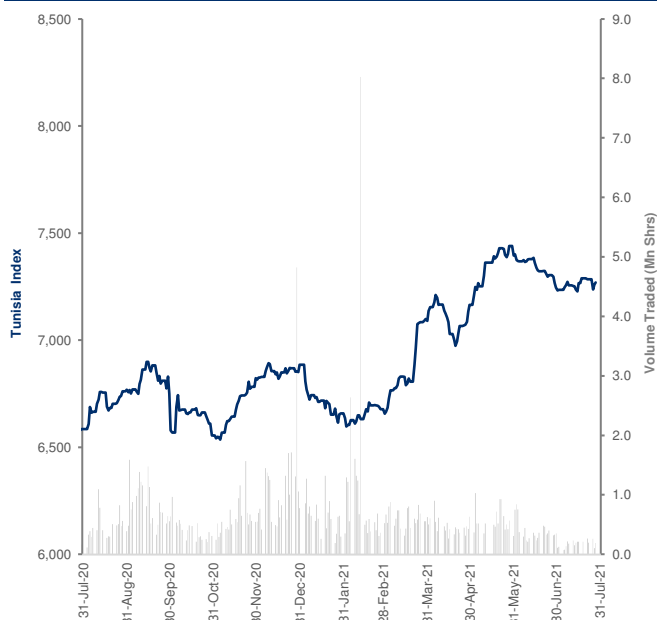
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.15	4.31%	1.29
Jordan Petroleum Refinery Co	3.54	(0.84%)	0.88
Jordanian Electric Power	1.20	0.84%	0.47
Union Land Development Corp	1.89	5.00%	0.47
Capital Bank Of Jordan	1.63	3.82%	0.40

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,281.7	0.0%	0.2%	2.8%
Banking	8,059.6	0.0%	(0.7%)	4.7%
Insurance	881.2	(1.9%)	(1.6%)	(4.5%)
Leasing	565.4	0.2%	0.9%	6.2%
Financial Services	2,334.0	0.0%	0.8%	18.3%
Industrial	1,701.8	0.2%	0.1%	(0.1%)
Chemical Industry	501.7	(0.4%)	0.5%	11.9%
Food & Beverage	5,482.9	0.4%	1.4%	(2.0%)
Retailing	1,151.1	(0.8%)	0.1%	6.2%
Others	1,604.0	0.3%	0.6%	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.60	2.6%
Societe Nouvelle Maison de la	5.38	2.5%
Societe Moderne de Ceramique	0.94	2.2%
Societe Tunisienne de L'Air	0.51	2.0%
GIF Filter SA	0.53	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Ennakl Automobiles	11.60	(3.3%)
Union Internationale de Banque	16.19	(3.0%)
Universal Auto Distributors Ho	0.56	(1.8%)
Societe Tunsienne d'Entreprise	3.85	(1.3%)
Air Liquide Tunisie	117.00	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	8.48	33
One Tech Holding	12.20	30
Societe Tunisienne de Verrerie	6.50	23
Unite de Fabrication de Medica	7.10	21
Societe Moderne de Ceramique	0.94	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,268.64	9.93	0.1%	0.3%	5.6%
Market Cap (DT Mln)	22,282	4.6	0.0%	0.2%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	190.1	88.2	86.6%	583.6	494.9
Value Traded ('000 DT)	1,524.3	696.3	84.1%	3,949.5	3,720.9
No. of Trades	559	135	31.8%	1,224	1,349

Market Breadth	▲ 12	▼ 16	= 40
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	12.20	0.83%	0.37
Telnet Holding	8.48	(0.12%)	0.28
Societe Tunisienne de Verrerie	6.50	1.40%	0.15
Unite de Fabrication de Medica	7.10	0.00%	0.15
Societe Frigorifique et Brasse	18.60	0.54%	0.14

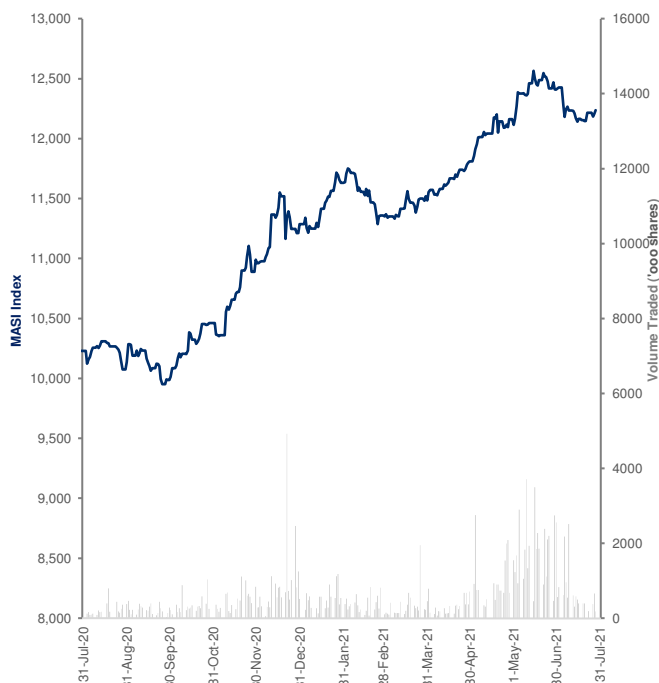
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 29, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	561,849.6	0.2%	(1.2%)	6.2%
Banking	204,455.5	0.1%	(0.6%)	6.4%
Beverages	9,509.6	(1.3%)	(2.7%)	3.3%
Chemicals	2,676.6	(0.1%)	0.3%	44.2%
Construction & Building Material	69,734.3	0.6%	(3.9%)	10.9%
Distributors	17,005.5	0.7%	0.7%	25.5%
Electricity	23,005.9	(0.1%)	(5.0%)	6.6%
Food Producers & Processors	30,139.3	0.2%	(3.1%)	23.9%
Holding Companies	2,852.3	0.0%	1.8%	(6.7%)
Insurance	25,570.8	(0.0%)	(0.4%)	7.7%
Investment & other Finance	4,192.3	0.0%	(4.5%)	24.3%
Leisures & Hotel	1,651.9	0.0%	(6.5%)	1.1%
Materials, Software & Computer	5,511.0	0.0%	(0.5%)	2.5%
Mining	21,266.8	1.0%	2.9%	23.5%
Oil & Gas	16,498.0	0.0%	3.0%	16.1%
Real Estate	4,776.1	(1.1%)	(7.3%)	41.9%
Telecommunications	119,117.4	0.1%	(1.1%)	(6.6%)
Transport	861.0	0.0%	(3.1%)	2.3%
Utilities	2,560.0	0.0%	2.4%	(14.4%)
Forestry & Paper	37.0	(3.3%)	(8.3%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	129.60	4.0%
Alliances Developpement Immobili	39.10	1.8%
Sonasid	575.00	1.5%
Managem SA	1533.00	1.5%
Ciments du Maroc	1765.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	14.31	(3.3%)
Ennakl Automobiles	30.73	(2.0%)
Douja Promotion Groupe Addoha	9.72	(1.7%)
Societe Des Boissons du Maroc	2556.00	(1.7%)
Cie Miniere de Touissit	1680.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	9.72	107.1
Maroc Telecom	135.50	40.3
Lesieur Cristal	188.00	5.4
Attijariwafa Bank	443.70	5.3
Cosumar	264.00	3.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,236.92	29.41	0.2%	(1.4%)	8.41%
Market Cap (MAD Mn)	561,850	885	0.2%	(1.2%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	180.2	(478.5)	(72.6%)	738.3	732.0
Value Traded (MAD Mn)	39.14	(52.24)	(57.2%)	133.4	125.8

Market Breadth	▲ 14	▼ 10	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	3950.00	0.77%	12.47
Maroc Telecom	135.50	0.15%	5.46
Hightech Payment Systems SA	6400.00	0.00%	5.45
Saham Assurance	1238.00	0.00%	3.10
LafargeHolcim Maroc SA	1793.00	0.11%	2.89

Source: Bloomberg, Kamco Research

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