

# MENA Markets Daily Report

July 29, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	9,174.44	(0.7%)	17.0%	4.8%	
		Kuwait	Main 50 Index	▼	7,530.86	(0.8%)	10.6%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	7,535.99	(0.9%)	9.1%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▼	8,510.70	(0.7%)	15.6%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	10,885.32	(0.7%)	(9.6%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	6,167.68	0.3%	19.6%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	5,147.84	0.1%	22.3%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,362.16	0.2%	10.0%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▼	11,205.47	(0.4%)	6.0%	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▲	1,950.90	0.1%	(1.8%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▲	4,743.06	0.1%	3.6%	1.4%
	Jordan	11	Egypt	EGX 30	▼	34,076.22	(1.4%)	14.6%	19.5%
	Tunisia	12	Jordan	ASE Index	▲	2,921.31	0.1%	17.4%	2.4%
Morocco	13	Tunisia	Tunisia Index	▼	11,855.80	(0.2%)	19.1%	13.7%	
		Morocco	MASI	▼	19,313.45	(0.5%)	30.7%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▲	3,597.94	0.1%	7.3%	12.7%	
		India	SENSEX	▼	80,891.02	(0.7%)	3.5%	8.2%	
		Brazil	BOVESPA Stock Index	▼	132,129.26	(1.0%)	9.8%	(10.4%)	
		Mexico	BOLSA Index	▼	57,083.56	(0.4%)	15.3%	(13.7%)	
		Emerging Markets	MSCI EM Index	▼	1,255.44	(0.2%)	16.7%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▼	939.37	(0.2%)	11.7%	17.3%	
		Asia	MSCI Asia Pacific	▲	662.06	0.1%	16.3%	8.2%	
		Europe	DJ Stoxx 600	▼	548.76	(0.2%)	8.1%	6.0%	
		Europe	FTSEurofirst 300	▼	2,173.64	(0.2%)	7.8%	6.7%	
		U.S.A	S&P 500	▲	6,389.77	0.0%	8.6%	23.3%	
		U.S.A	DJIA	▼	44,837.56	(0.1%)	5.4%	12.9%	
		U.S.A	NASDAQ Composite	▲	21,178.58	0.3%	9.7%	28.6%	
		UK	FTSE 100	▼	9,081.44	(0.4%)	11.1%	5.7%	
		Germany	DAX	▼	23,970.36	(1.0%)	20.4%	18.8%	
		Japan	NIKKEI 225	▼	40,998.27	(1.1%)	2.8%	19.2%	
		Hong Kong	HANG SENG INDEX	▲	25,562.13	0.7%	27.4%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▲	98.63	1.0%	(9.08%)	6.7%	
		GBP/USD	British Pound / USD Cross	▼	1.34	(0.61%)	6.71%	(1.4%)	
		EUR/USD	Euro / USD Cross	▼	1.16	(1.30%)	11.93%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.01%	0.95%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▲	70.04	2.3%	(6.2%)	(3.1%)	
		Oil	NYMEX	▲	66.71	2.4%	(7.0%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.99	(3.9%)	(16.1%)	6.8%	
		Gold	Gold Spot \$/Oz	▼	3,314.61	(0.7%)	26.3%	26.3%	
		Silver	Silver Spot \$/Oz	▲	38.17	0.0%	32.1%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	118,040.22	(0.6%)	26.0%	116.2%	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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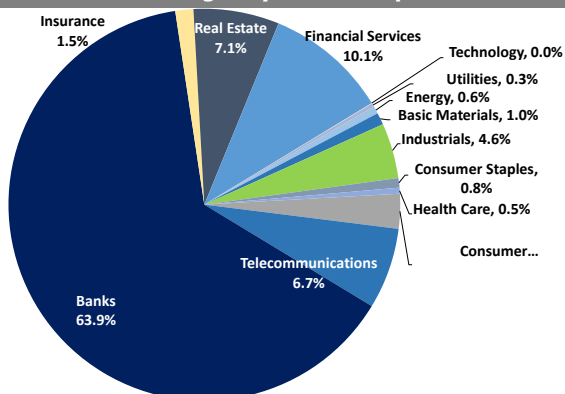
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## Boursa Kuwait Daily Report

July 28, 2025

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,510.7	▼	(0.7%)	0.7%	15.6%
Energy	1,600.2	▼	(2.3%)	5.7%	34.6%
Basic Materials	895.9	▼	(0.3%)	4.7%	(1.7%)
Industrials	684.4	▼	(1.1%)	(4.8%)	(5.4%)
Consumer Staples	1,339.5	▼	(1.2%)	0.7%	34.1%
Health Care	512.4	▲	0.2%	(10.1%)	11.8%
Consumer Discretionary	2,214.9	▼	(0.6%)	(2.9%)	4.3%
Telecommunications	1,126.3	▼	(0.4%)	7.0%	10.7%
Banks	2,161.2	▼	(0.9%)	(0.0%)	19.4%
Insurance	1,927.1	▲	1.8%	1.3%	(6.2%)
Real Estate	1,786.7	▼	(0.5%)	1.0%	32.0%
Financial Services	1,604.8	▼	(0.1%)	4.2%	6.2%
Technology	1,709.6	▼	(4.5%)	54.6%	64.3%
Utilities	379.0	▼	(0.7%)	(2.0%)	(4.6%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,689.3	24.2	11.1%
2- National Bank of Kuwait	8,978.8	15.3	14.6%
3- Boubayan Bank	3,092.0	31.5	11.0%
4- Zain	2,237.1	9.9	17.8%
5- Gulf Bank	1,365.5	24.1	7.0%
6- Mabanee Co.	1,302.9	15.8	12.0%
7- Warba Bank	1,255.0	54.1	6.7%
8- Commercial Bank of Kuwait	1,209.6	7.7	20.3%
9- Burgan Bank	970.5	20.7	5.4%
10- Ahli Bank of Kuwait	785.3	14.7	8.3%
Total	35,886	18.50	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025




## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.130	0.027	26.2%
Credit Rating & Collection Co.	0.285	0.029	11.3%
Umm Al-Qaiwain General Investments Co.	0.084	0.005	6.8%
Al-Manar Financing & Leasing Co.	0.084	0.005	6.7%
Ektitab Holding Co.	0.022	0.001	6.3%

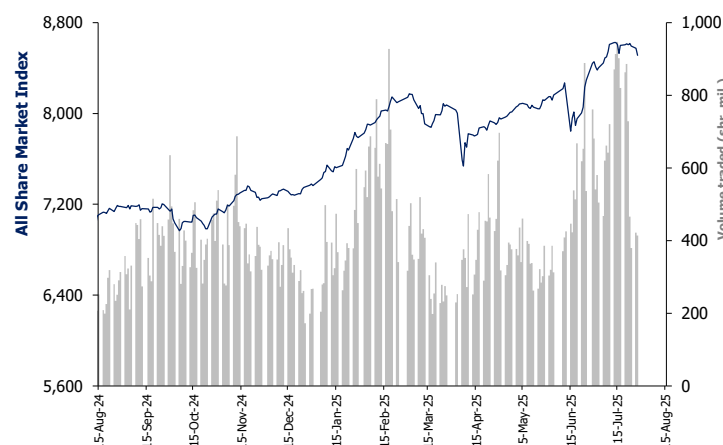
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.731	(0.073)	(9.1%)
Al Madar Finance & Investment Co.	0.141	(0.013)	(8.4%)
United Projects Group	0.253	(0.023)	(8.3%)
Kuwait & Gulf Link Transport Co.	0.055	(0.004)	(6.3%)
Kuwait Resorts Co.	0.139	(0.008)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ektitab Holding Co.	0.022	6.3%	47,035,697
GFH Financial Group	0.115	3.6%	36,104,049
Wethaq Takaful Insurance Co.	0.130	26.2%	31,191,724
Warba Bank	0.279	(1.4%)	22,886,412
Arab Real Estate Co.	0.125	0.8%	15,791,421

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		36		87		17
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,174.44	(64.6)	(0.7%)	(0.1%)	17.0%	
Main 50 Index	7,530.86	(57.3)	(0.8%)	4.3%	10.6%	
Main Market Index	7,535.99	(65.4)	(0.9%)	4.7%	9.1%	
All Share Market Index	8,510.70	(62.3)	(0.7%)	0.7%	15.6%	
Market Cap (KWD Mn)	51,365.42	(379.8)	(0.7%)	0.6%	18.3%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

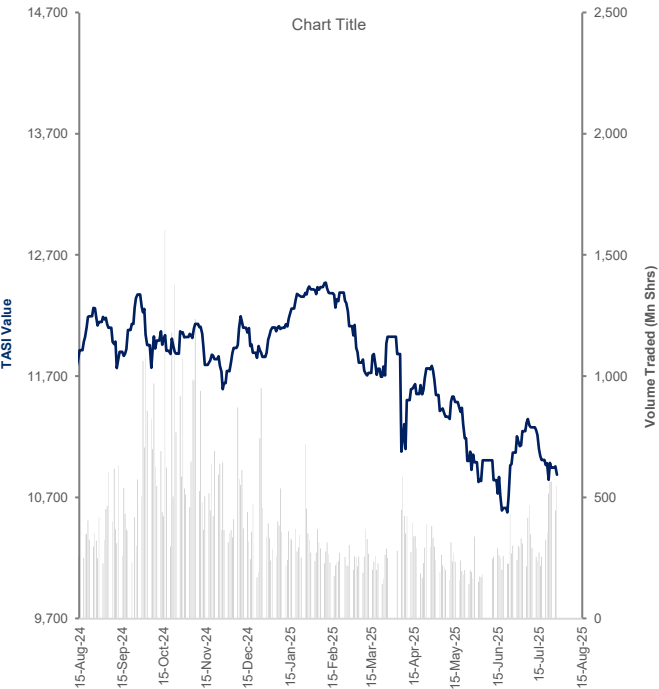
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	413.7	(7.7)	(1.8%)	461.6	216.9
Value Traded (KWD Mn)	72.6	(0.1)	(0.1%)	109.2	53.3
No. of Trades	25,389	2,061	8.8%	22,955	13,847

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.279	(1.4%)	6,376,730
Kuwait Finance House	0.795	(0.7%)	6,232,057
GFH Financial Group	0.115	3.6%	4,100,787
Wethaq Takaful Insurance Co.	0.130	26.2%	3,983,835
Kuwait International Bank	0.279	(0.7%)	3,271,042

Saudi Tadawul Daily Report

July 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,997,889.6	(0.1%)	(1.3%)	(11.8%)
Energy	5,914,726.6	0.2%	(0.7%)	(13.8%)
Materials	589,269.7	0.2%	0.8%	(6.7%)
Capital Goods	63,683.7	1.5%	(3.1%)	(5.6%)
Commercial & Professional Svc	14,030.3	(0.5%)	(3.2%)	(9.5%)
Transportation	51,319.4	(0.2%)	(6.1%)	5.6%
Consumer Durables & Apparel	8,059.8	(0.8%)	(6.3%)	(11.3%)
Consumer Services	64,160.1	(0.7%)	1.9%	(6.8%)
Media	31,090.5	(0.6%)	(7.9%)	(35.2%)
Consumer Discretionary Distribution &	31,485.8	(0.0%)	0.9%	4.5%
Consumer Staples Distribution & Retail	44,812.5	(0.6%)	(2.6%)	(3.3%)
Food & Beverages	96,452.6	(0.8%)	(4.6%)	(17.0%)
Health Care Equipment & Svc	166,606.7	(1.2%)	(2.9%)	(4.7%)
Pharma, Biotech & Life Science	17,142.8	(1.3%)	(3.6%)	1.3%
Banks	966,088.8	(1.2%)	(1.4%)	(0.8%)
Financial Services	58,414.2	(0.6%)	(3.0%)	(13.7%)
Insurance	76,748.2	(1.4%)	(11.4%)	(20.9%)
Telecommunication Services	268,728.7	(0.5%)	(1.0%)	5.8%
Utilities	250,351.9	(1.3%)	(7.1%)	(35.9%)
REITs	14,637.7	(0.2%)	0.3%	(5.7%)
Real Estate Mgmt & Dev't	154,433.5	(0.3%)	(3.4%)	21.2%
Software & Services	115,158.4	(2.6%)	(9.2%)	(16.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sport Clubs Co	11.19	9.9%
Saudi Home Loans Company	23.85	6.5%
Allied Cooperative Insurance G	11.43	6.1%
Riyadh Cables Group Co	135.10	4.7%
Saudi Co For Hardware CJSC	28.84	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Shams	1.10	(9.8%)
Banque Saudi Fransi	16.92	(5.3%)
Raydan Food Co	13.66	(4.1%)
Alaseel Co	3.91	(3.9%)
Northern Region Cement Co	8.16	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ( <sup>'000</sup> Shrs)
Shams	1.10	300,580
Sport Clubs Co	11.19	50,571
Abdul Mohsen Al-Hokair Tourism	2.30	19,793
Batic Investments and Logistic	2.34	17,886
Saudi Kayan Petrochemical Co	4.59	11,194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,885.32	(70.90)	(0.6%)	(2.5%)	(9.6%)
Market Cap (SAR Mn)	8,997,890	(11,614)	(0.1%)	(1.3%)	(11.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	545.8	100.5	22.6%	287.3	335.9
Value Traded (SAR Mn)	4,586.5	1,171.8	34.3%	5,494.2	8,249.3
No. of Trades	470,572	96,686	25.9%	486,720	528,273

Market Breadth	▲ 72	▼ 173	▬ 18
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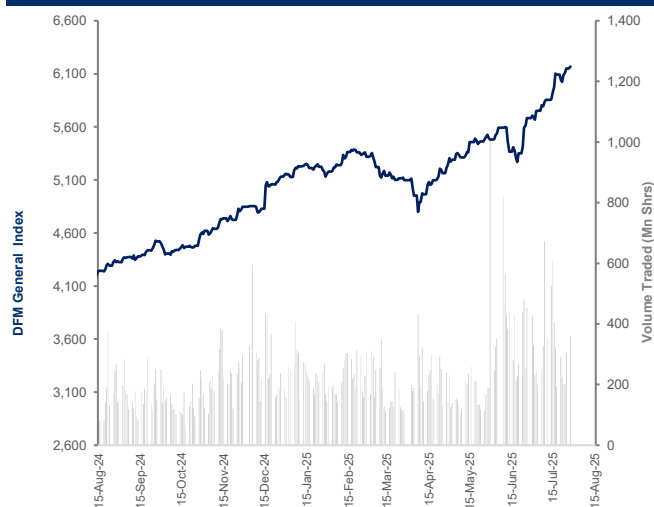
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	11.19	9.9%	552.67
Shams	1.10	(9.8%)	341.65
Al Rajhi Bank	94.15	(0.8%)	227.23
Saudi Arabian Oil Co	24.16	0.2%	208.82
Saudi Telecom Co	42.12	(0.2%)	169.28

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,045,133.1	0.1%	6.9%	15.5%
Financials	450,924.7	1.1%	10.6%	26.0%
Real Estate	224,340.9	(1.2%)	12.7%	17.2%
Industrial	109,825.4	0.2%	(0.5%)	8.3%
Materials	1,686.4	0.0%	7.1%	35.1%
Consumer Staples	29,826.6	(0.9%)	1.6%	(6.2%)
Consumer Discretionary	34,683.5	0.3%	(2.4%)	(5.6%)
Telecommunication	46,009.0	0.5%	2.3%	35.5%
Utilities	147,836.6	(0.8%)	(0.8%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Foods Co	16.00	13.5%
Commercial Bank Of Dubai	10.10	4.6%
Emirates Refreshments Co	2.94	2.8%
TAALEEM	4.23	2.4%
Dubai Investments Pjsc	2.98	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.45	(7.8%)
National General Insurance	6.15	(4.4%)
Int'L Financial Advisors Co.	4.88	(2.4%)
Tabreed	2.93	(1.7%)
Al Firdous Holdings Pjsc	0.30	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	103,949
Union Properties Pjsc	0.89	58,726
Deyaar Development Pjsc	1.08	40,616
Islamic Arab Insurance Com	0.44	18,388
TALABAT Holding PLC	1.30	17,017

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,167.68	17.22	0.3%	8.1%	19.6%
Market Cap (AED Mn)	1,045,133	1,387	0.1%	6.9%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	357.9	51.6	16.8%	253.7	191.2
Value Traded (AED Mn)	699.4	(59.2)	(7.8%)	683.5	376.3
No. of Trades	13,521	950	7.6%	13,563	8,722

Market Breadth	▲ 22	▼ 24	▬ 29
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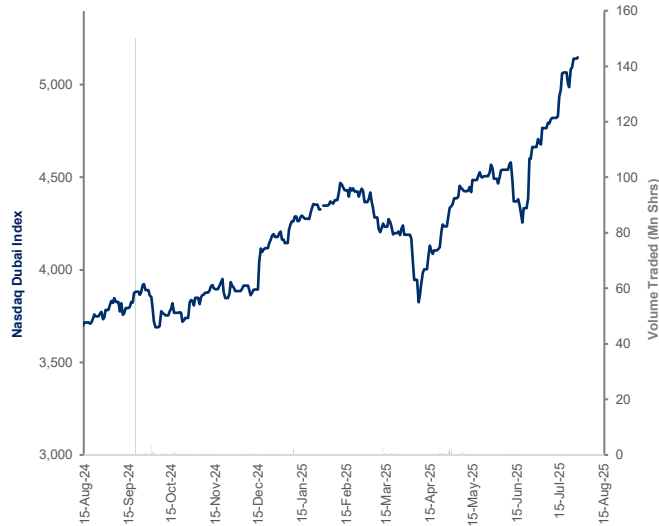
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.45	(1.59%)	156.97
Emaar Development	15.20	(0.65%)	70.74
Dubai Islamic Bank	9.77	(0.61%)	53.50
Union Properties Pjsc	0.89	(0.89%)	53.12
Emirates Nbd	26.70	2.30%	50.81

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 28, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	61,692.9	5.4%	5.5%	19.4%
DEPA Limited (AED)	119.2	0.0%	(0.0%)	(17.9%)
Emirates REIT (CEIC) Limited	189.7	0.0%	(3.9%)	18.4%
ENBD REIT (CEIC) Limited	137.5	0.0%	(2.1%)	56.3%
Hikma Pharmaceuticals GDR	5,967.9	(0.3%)	(3.1%)	8.0%
Nasdaq, Inc.	54,418.7	6.1%	6.4%	20.7%
Orascom Construction Limited	859.9	3.3%	24.8%	27.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	94.84	6.1%
Orascom Construction Limited	7.80	3.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,147.84	7.24	0.1%	9.4%	22.3%
Market Cap (USD Mn)	61,693	3,149.8	5.4%	5.5%	19.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.019	(0.03)	(58%)	0.208	0.27
Value Traded (USD Mn)	0.016	(0.01)	(37%)	0.1	0.09
No. of Trades	7.0	(2.00)	(22%)	12	5

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.59	15.2
Enbd Reit (Ceic) Limited	0.55	2.7
Orascom Construction Limited	7.80	0.7

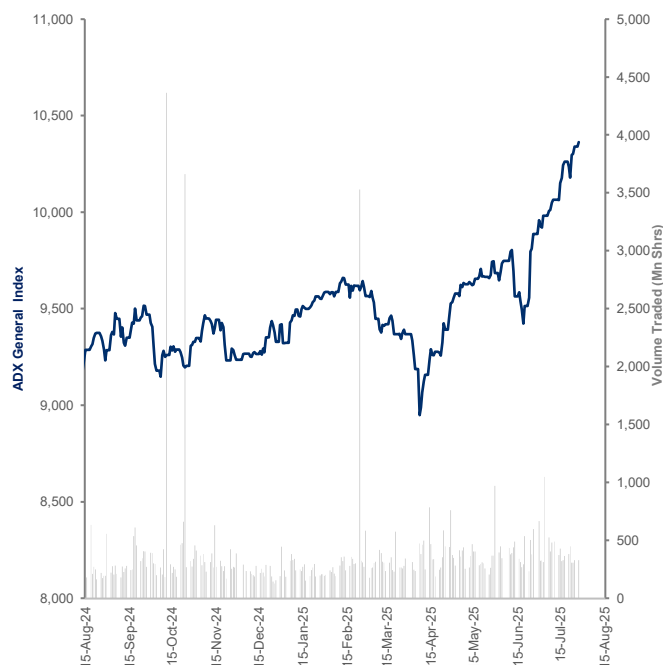
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.59	0.00%	0.01
Orascom Construction Limited	7.80	3.31%	0.01
Enbd Reit (Ceic) Limited	0.55	0.00%	0.00

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

July 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,078,180.4	0.3%	2.1%	5.2%
Financials	1,508,592.8	0.2%	3.6%	9.7%
Telecommunication	201,910.5	(0.8%)	5.6%	14.1%
Consumer Discretionary	78,710.6	1.1%	7.6%	14.4%
Industrial	239,384.6	0.1%	(0.8%)	(0.8%)
Real Estate	84,725.8	0.9%	10.9%	29.8%
Basic Materials	102,118.0	0.0%	6.3%	10.4%
Energy	411,974.6	1.3%	(1.1%)	(1.4%)
Utilities	376,654.7	0.0%	(4.6%)	(4.6%)
Consumer Staples	29,293.2	(0.9%)	(2.2%)	(21.6%)
Health Care	44,815.6	(1.2%)	12.6%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	1.60	7.4%
ARAM Group	1.57	4.7%
Sharjah Cement & Industrial Development Co.	0.82	3.9%
PRESIGHT AI	3.81	3.0%
Commercial Bank International	1.07	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	1.20	(4.0%)
Eshraq Investments P.J.S.C	0.55	(2.1%)
Phoenix Group	1.53	(1.9%)
E7 Group	1.57	(1.9%)
National Bank Of Ras Al Khaimah	7.83	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOCGAS UH EQUITY	3.33	67,361
Bank Of Sharjah	1.60	32,462
Eshraq Investments P.J.S.C	0.55	24,084
Sharjah Islamic Bank	2.89	16,654
E7 Group	1.57	16,431

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,362.16	22.10	0.2%	4.1%	10.0%
Market Cap (AED Mn)	3,078,180	8,123	0.3%	2.1%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	330.1	1.5	0.5%	370.7	251.1
Value Traded (AED Mn)	1,206.2	172.0	16.6%	1,328.5	958.8
No. of Trades	22,258	3,000	15.6%	22,491	14,226

## Market Breadth

▲ 31 ▼ 23 = 35

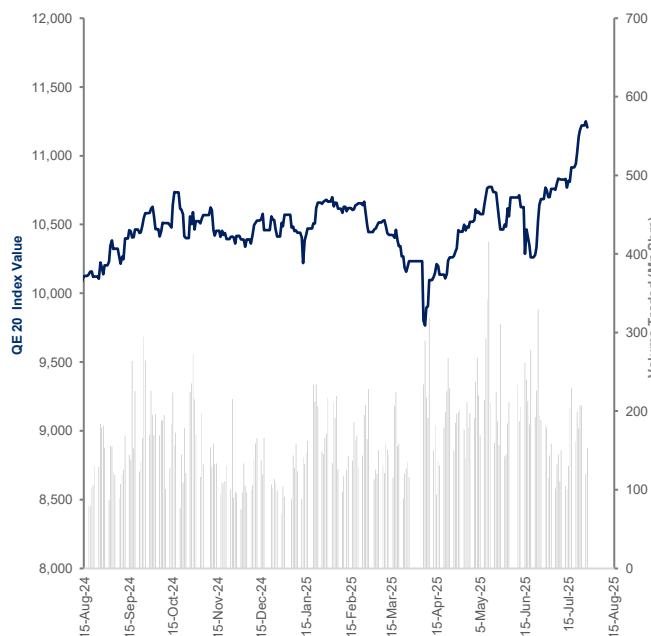
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOCGAS UH EQUITY	3.33	1.83%	221.53
First Abu Dhabi Bank Pjsc	18.04	0.33%	131.76
Al Dar Properties Co.	9.90	1.02%	88.37
Abu Dhabi Commercial Bank	16.20	0.00%	81.81
Abu Dhabi Islamic Bank	24.30	2.10%	64.34

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 28, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>662,447.9</b>	<b>(0.2%)</b>	<b>4.3%</b>	<b>6.6%</b>
<b>Banking &amp; Finance Sector</b>	<b>326,286.0</b>	<b>(0.2%)</b>	<b>5.3%</b>	<b>6.9%</b>
<b>Goods &amp; Consumer Services</b>	<b>31,474.6</b>	<b>(0.3%)</b>	<b>2.2%</b>	<b>2.3%</b>
<b>Industrial Sector</b>	<b>155,752.7</b>	<b>(0.2%)</b>	<b>5.1%</b>	<b>5.0%</b>
<b>Insurance Sector</b>	<b>11,211.1</b>	<b>0.6%</b>	<b>(0.2%)</b>	<b>1.0%</b>
<b>Real Estate</b>	<b>44,973.9</b>	<b>(0.2%)</b>	<b>6.2%</b>	<b>3.2%</b>
<b>Telecom</b>	<b>51,562.2</b>	<b>(0.5%)</b>	<b>1.1%</b>	<b>15.3%</b>
<b>Transport</b>	<b>41,187.4</b>	<b>(0.2%)</b>	<b>(1.7%)</b>	<b>10.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	<b>1.62</b>	<b>4.9%</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.48</b>	<b>2.1%</b>
<b>Qatar Insurance Co SAQ</b>	<b>2.08</b>	<b>1.2%</b>
<b>Doha Bank QPSC</b>	<b>2.47</b>	<b>0.5%</b>
<b>Qatari Investors Group QSC</b>	<b>1.52</b>	<b>0.5%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Islamic Bank SAQ</b>	<b>24.32</b>	<b>(2.3%)</b>
<b>Meeza</b>	<b>3.11</b>	<b>(1.7%)</b>
<b>QLMI Life and Medical Insurance</b>	<b>2.01</b>	<b>(1.2%)</b>
<b>Vodafone Qatar QSC</b>	<b>2.40</b>	<b>(1.1%)</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.36</b>	<b>(1.0%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar German Co for Medical De</b>	<b>1.62</b>	<b>32,570</b>
<b>Baladna</b>	<b>1.32</b>	<b>16,432</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.48</b>	<b>15,819</b>
<b>Masraf Al Rayan QSC</b>	<b>2.33</b>	<b>10,210</b>
<b>Al Faleh Educational Holding</b>	<b>0.74</b>	<b>7,915</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>11,205.47</b>	<b>(43.76)</b>	<b>(0.4%)</b>	<b>4.2%</b>	<b>6.0%</b>
<b>Market Cap (QAR Mn)</b>	<b>662,448</b>	<b>(1,275)</b>	<b>(0.2%)</b>	<b>4.3%</b>	<b>6.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>153.2</b>	<b>33.3</b>	<b>27.8%</b>	<b>178.7</b>	<b>160.3</b>
<b>Value Traded (QAR Mn)</b>	<b>382.7</b>	<b>105.0</b>	<b>37.8%</b>	<b>444.7</b>	<b>475.7</b>
<b>No. of Trades</b>	<b>19,023</b>	<b>6,826</b>	<b>56.0%</b>	<b>18,623</b>	<b>15,525</b>

Market Breadth	▲ 18	▼ 31	= 5
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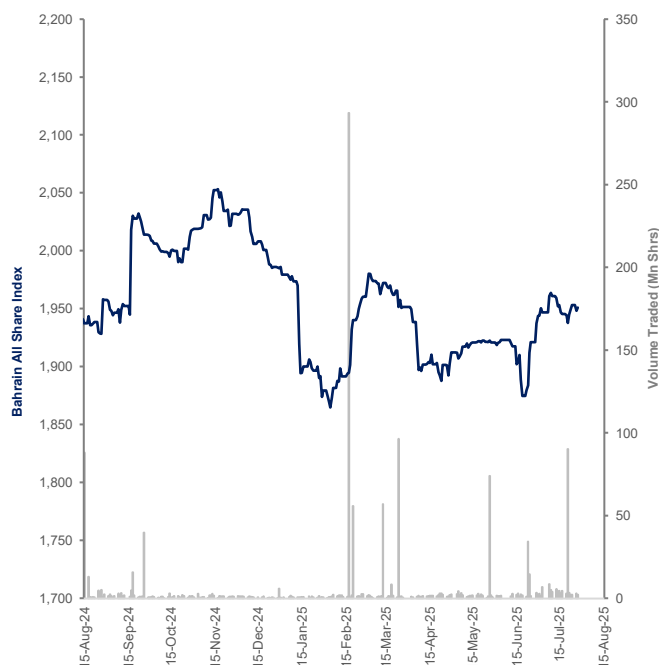
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar German Co for Medical De</b>	<b>1.62</b>	<b>4.85%</b>	<b>52.61</b>
<b>Industries Qatar QSC</b>	<b>13.16</b>	<b>(0.30%)</b>	<b>26.03</b>
<b>Masraf Al Rayan QSC</b>	<b>2.33</b>	<b>0.04%</b>	<b>23.85</b>
<b>Ooredoo QPSC</b>	<b>12.93</b>	<b>(0.31%)</b>	<b>23.78</b>
<b>Qatar Islamic Bank SAQ</b>	<b>24.32</b>	<b>(2.33%)</b>	<b>23.62</b>

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,371.9	0.0%	1.4%	11.0%
Materials	1,334.8	0.5%	(4.6%)	(27.7%)
Industrial	126.7	0.0%	4.3%	(3.2%)
Consumer Discretionary	252.7	0.0%	(3.3%)	8.2%
Consumer Staples	111.5	2.7%	(1.0%)	(11.2%)
Financials	23,582.4	(0.0%)	1.8%	15.1%
Communication Services	892.7	0.0%	1.0%	1.2%
Real Estate	71.1	0.7%	1.1%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.40	5.3%
Seef Properties BSC	0.12	0.8%
Aluminium Bahrain B.S.C	0.94	0.5%
National Bank of Bahrain BSC	0.50	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.35	(7.6%)
Al Salam Bank-Bahrain BSC	0.24	(0.4%)
Arab Banking Corp BSC	0.35	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ( <sup>'000</sup> Shrs)
Ithmaar Holding BSC	0.03	1,127
Al Salam Bank-Bahrain BSC	0.24	651
GFH FINANCIAL GROUP BSC	0.37	103
Arab Banking Corp BSC	0.35	50
BBK BSC	0.51	43

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,950.90	2.80	0.1%	0.4%	(1.8%)
Market Cap (BHD Mn)	26,371.9	6.0	0.0%	1.4%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	2,164	(799)	(27.0%)	6,987.2	7,531.2
Value Traded (BHD <sup>'000</sup> )	339	(148)	(30.4%)	4,063.6	2,165.8
No. of Trades	24	(34)	(58.6%)	50	49

## Market Breadth



4



3



36

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	(0.42%)	0.15
GFH FINANCIAL GROUP BSC	0.37	0.00%	0.04
Ithmaar Holding BSC	0.03	0.00%	0.04
BBK BSC	0.51	0.00%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02

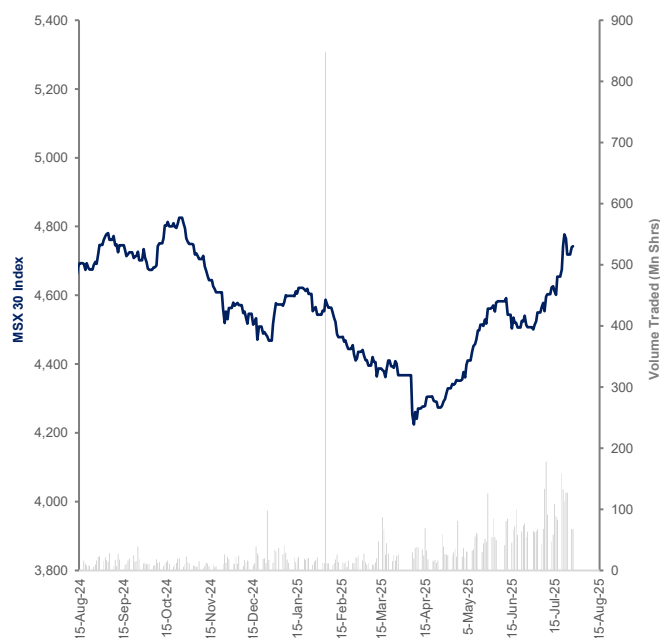
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

July 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,761.7	0.1%	5.2%	4.4%
Financial	5,535.4	(0.1%)	4.2%	6.4%
Industrial	4,662.6	0.6%	3.4%	2.2%
Services	2563.8	(0.3%)	11.1%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Bank Nizwa	0.11	5.0%
Gulf International Chemicals Co.	0.07	2.8%
National Gas Co.	0.083	2.5%
Sharqiya Investment Holding Co.	0.08	2.5%
Acwa Power Barka	0.18	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.07	(9.5%)
Al Omaniya Financial Services Co.	0.13	(3.7%)
Phoenix Power Co.	0.10	(3.0%)
United Finance Co.	0.07	(3.0%)
Muscat City Desalination	0.07	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	21,062
Sohar Bank	0.14	15,898
OQ Gas Networks	0.15	11,949
Bank Muscat	0.29	5,776
Bank Nizwa	0.11	3,321

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,743.06	3.01	0.06%	5.4%	3.6%
Market Cap (OMR Mn)	12,761.7	14.42	0.1%	5.2%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	67,244.7	195.2	0.3%	48,200.8	30,027.1
Value Traded (OMR '000)	10,810.5	(90.4)	(0.8%)	6,883.9	2,920.4

Market Breadth	▲ 11	▼ 26	= 81
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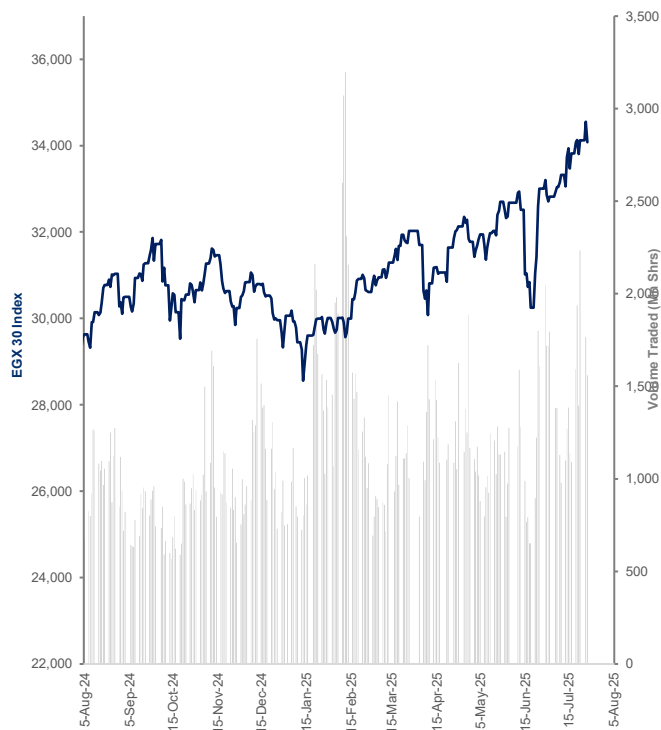
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.14	(2.14%)	2.90
Sohar Bank	0.14	0.00%	2.20
OQ Gas Networks	0.15	1.37%	1.75
Bank Muscat	0.29	(0.34%)	1.70
OQ Exploration & Production SA	0.34	1.20%	0.75

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

July 28, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	2,241,370.6	(2.7%)	(3.0%)	5.8%
<b>Banks</b>	472,051.4	(6.0%)	0.9%	7.9%
<b>Basic Resources</b>	262,663.1	(2.2%)	(20.6%)	(10.6%)
<b>Industrial Goods</b>	177,092.5	(2.8%)	(1.3%)	(0.4%)
<b>Health Care &amp; Pharmaceuticals</b>	65,022.2	0.2%	7.3%	33.0%
<b>Real Estate</b>	330,714.5	(2.2%)	(2.8%)	6.6%
<b>Travel and Leisure</b>	59,857.1	0.4%	(2.6%)	(12.7%)
<b>Food, Beverages &amp; Tobacco</b>	204,007.5	(1.4%)	4.4%	9.2%
<b>Energy and Support Services</b>	19,016.8	(1.6%)	0.0%	(2.4%)
<b>Trade and Distributors</b>	23,994.7	(1.0%)	5.9%	33.8%
<b>Shipping and Transport</b>	75,672.8	(2.4%)	(8.5%)	(1.5%)
<b>Education Services</b>	29,420.1	(1.6%)	(4.0%)	22.4%
<b>Contracting and Construction Eng</b>	53,811.7	(2.4%)	15.0%	33.3%
<b>Textiles and Durables</b>	31,198.3	(1.2%)	(2.4%)	8.9%
<b>Building Materials</b>	48,280.0	(1.0%)	0.2%	112.1%
<b>Media &amp; Communication Services</b>	178,800.6	(1.6%)	2.3%	19.0%
<b>Paper and Packaging</b>	2,298.1	(0.6%)	(10.4%)	8.5%
<b>Non-bank Financial Services</b>	207,469.1	(1.5%)	(3.4%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	122.59	20.0%
The Arab Ceramic CO.- Ceramica Remas	1.51	11.0%
Extracted Oils	3.95	9.4%
Rubex International for Plastic and Acrylic Manufacturing	11.07	9.0%
Arab Valves Company	4.14	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Nasr Company for Civil Works	6.57	(8.2%)
Alexandria New Medical Center	28.39	(5.5%)
Acrow Misr	76.37	(5.4%)
Orascom Investment Holding	1.27	(5.2%)
Gharbia Islamic Housing Development	31.63	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.20	215,066
Orascom Financial Holding	0.79	205,161
Orascom Investment Holding	1.27	198,025
Cairo Oils & Soap	0.36	183,380
The Arab Ceramic CO.- Ceramica Remas	1.51	77,931

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	34,076.22	(478.0)	(1.4%)	3.7%	14.6%
Market Cap (EGP Mn)	2,241,370.6	(61,950.9)	(2.7%)	(3.0%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,559.4	(206.3)	(11.7%)	1,288.2	922.5
Value Traded (EGP Mn)	4,542.2	737.6	19.4%	3,665.8	4,255.7
No. of Trades	101,481	4,596	4.7%	91,723	120,809

Market Breadth	▲ 33	▼ 138	= 50
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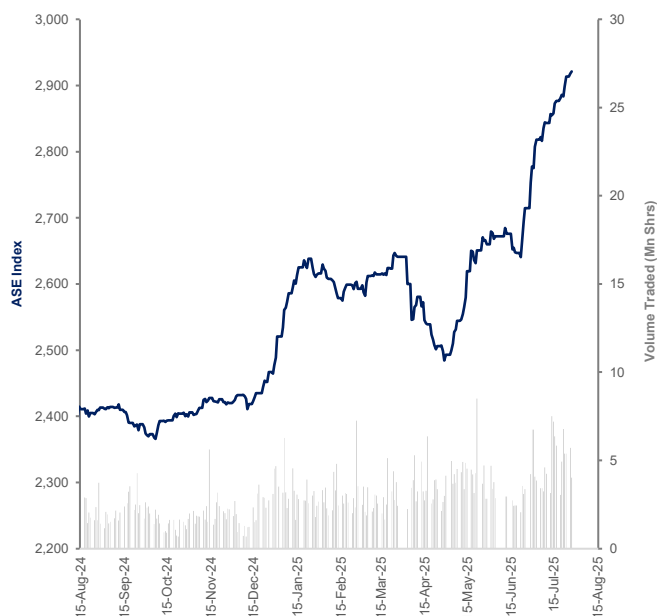
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	94.90	(0.09%)	507.52
Orascom Investment Holding	1.27	(5.22%)	258.60
Belton Financial Holding	3.51	(2.50%)	249.39
Dice Sport & Casual Wear	3.24	2.86%	219.62
Palm Hills Development Company	8.19	(3.76%)	190.18

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 28, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,173.4	0.1%	7.2%	27.1%
Banks	9,136.3	(0.0%)	3.9%	19.3%
Insurance	350.2	(0.1%)	0.2%	26.4%
Diversified Financial Services	246.4	0.6%	(6.0%)	(9.4%)
Real Estate	348.5	1.4%	17.5%	14.2%
Health Care Services	49.7	0.0%	5.1%	(3.5%)
Educational Services	310.9	0.4%	7.2%	11.4%
Hotels and Tourism	245.4	0.0%	0.6%	(4.7%)
Transportation	124.6	0.6%	(2.2%)	14.9%
Technology and Communication	557.1	(0.3%)	1.1%	2.5%
Utilities and Energy	1,058.1	(0.5%)	0.2%	10.2%
Commercial Services	299.2	(0.1%)	(0.6%)	4.7%
Pharmaceutical and Medical Industries	69.6	0.0%	1.5%	5.4%
Chemical Industries	62.4	0.5%	0.4%	8.3%
Food and Beverages	190.6	0.2%	(9.9%)	(12.6%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,968.1	0.2%	14.0%	50.9%
Engineering and Construction	92.2	1.4%	(2.1%)	(15.8%)
Electrical Industries	31.5	1.1%	0.0%	55.2%
Textiles Leathers and Clothings	31.5	1.0%	8.2%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL PORTFOLIO SECURITIES	0.91	4.6%
DAR AL AMAN FOR ISLAMIC FINANCE	0.69	4.5%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.47	4.4%
BABELON INVESTMENTS CO. P.L.C	0.98	4.3%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.74	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.38	(5.0%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.38	(5.0%)
ARABIA INSURANCE COMPANY - JORDAN	1.09	(4.4%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.25	(3.8%)
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.76	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.74	1,000
ARAB PHOENIX HOLDINGS	0.54	388
CENTURY INVESTMENT GROUP	0.38	112
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.55	91
JORDAN ISLAMIC BANK	4.17	87

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,921.31	3.14	0.1%	5.2%	17.4%
Market Cap (JD Mn)	22,173.38	22.19	0.1%	7.2%	27.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,025.2	(1,675.4)	(29.4%)	3,598.0	2,435.8
Value Traded (JD '000)	8,219.4	(2,171.9)	(20.9%)	7,380.5	2,912.8
No. of Trades	3,177	(460)	(12.6%)	2,514	1,576

## Market Breadth

▲ 38

▼ 25

= 98

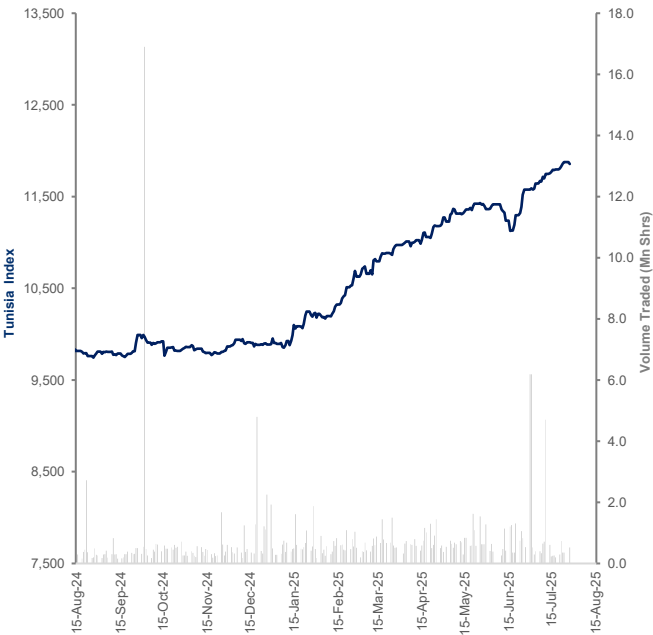
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.74	4.23%	0.74
ARAB BANK	5.94	(0.17%)	0.48
JORDAN ISLAMIC BANK	4.17	(0.71%)	0.36
ARAB PHOENIX HOLDINGS	0.54	3.85%	0.21
SPECIALIZED INVESTMENT COMPOUNDS	1.01	0.00%	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,803.3	(0.3%)	2.0%	14.8%
Banking	11,978.9	0.2%	0.7%	3.0%
Insurance	1,055.7	0.0%	1.1%	7.6%
Leasing	1,102.1	(0.8%)	0.3%	20.7%
Financial Services	2,669.5	(4.3%)	(4.2%)	70.9%
Industrial	2,427.1	(0.9%)	(1.7%)	17.8%
Chemical Industry	483.4	0.8%	2.5%	13.9%
Food & Beverage	4,994.3	0.6%	9.5%	25.1%
Retailing	1,463.5	1.4%	9.9%	28.0%
Others	1,628.8	(1.0%)	2.6%	7.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	7.05	4.0%
STE Industrielle de Papier et	3.28	3.1%
Air Liquide Tunisie	120.00	2.8%
Delice Holding	28.60	2.2%
Automobile reseau tunisien et	10.40	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	6.70	(8.5%)
Manufacture de Panneaux Bois D	7.97	(8.4%)
BH Leasing	4.25	(6.8%)
Societe Tunsienne d'Entreprise	6.58	(6.0%)
Accumulateur Tunisienne Assad	2.34	(4.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	14.83	300
Societe Tunisienne de Banque	2.80	38
Unite de Fabrication de Medica	9.15	35
Societe D'Articles Hygieniques	12.16	19
Delice Holding	28.60	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,855.80	(19.23)	(0.2%)	2.4%	19.1%
Market Cap (DT Min)	27,803	(85.99)	(0.3%)	2.0%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	522.7	175.4	50.5%	752.2	551.2
Value Traded ('000 DT)	6,885.5	2,517.4	57.6%	7,871.4	4,930.5
No. of Trades	1,547	(31)	(2.0%)	1,602	1,195

Market Breadth	▲ 15	▼ 23	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	14.83	(4.32%)	4.42
Delice Holding	28.60	2.22%	0.49
Unite de Fabrication de Medica	9.15	(1.08%)	0.32
Societe D'Articles Hygieniques	12.16	(1.54%)	0.23
Tunisie Leasing SA	28.70	(0.35%)	0.20

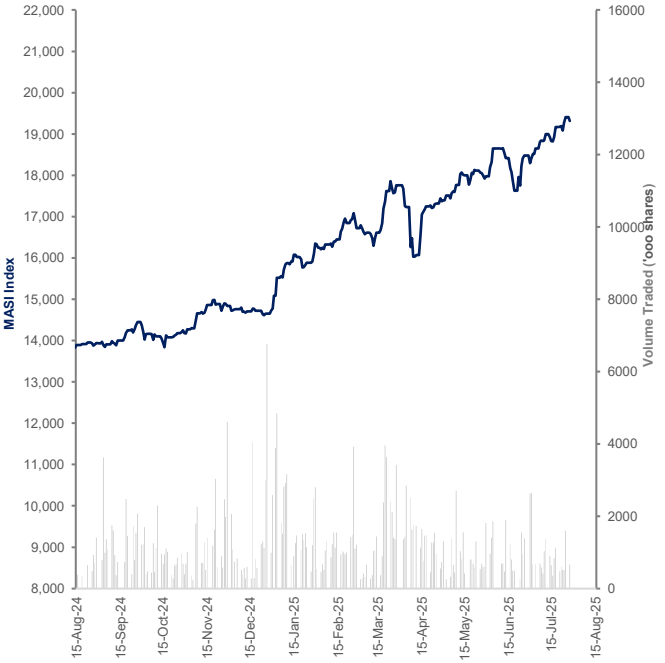
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	815,366.7	(0.5%)	5.2%	32.2%
Banking	314,455.8	(0.4%)	5.1%	24.4%
Beverages	8,170.0	0.8%	3.0%	(10.4%)
Chemicals	3,006.1	0.1%	(1.4%)	18.8%
Construction & Building Material	85,816.3	(0.7%)	1.4%	12.4%
Distributors	19,708.6	0.0%	6.9%	18.0%
Electricity	70,246.7	(0.4%)	6.4%	122.2%
Food Producers & Processors	29,988.5	(2.4%)	(1.7%)	14.3%
Holding Companies	7,008.0	(0.6%)	0.0%	40.4%
Insurance	35,144.4	0.2%	3.0%	14.0%
Investment & other Finance	3,666.1	(3.2%)	(9.3%)	(2.2%)
Leisures & Hotel	5,401.3	0.6%	10.9%	68.3%
Materials, Software & Computer	5,779.4	(0.4%)	0.6%	1.4%
Mining	77,828.4	0.2%	10.8%	93.4%
Oil & Gas	15,262.5	1.4%	3.3%	18.1%
Real Estate	25,617.9	(1.1%)	0.9%	(3.0%)
Telecommunications	106,985.9	(1.1%)	9.5%	48.4%
Transport	1,125.4	(0.2%)	(1.6%)	(16.3%)
Forestry & Paper	155.4	3.1%	16.9%	58.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1218.00	5.91%
Med Paper SA	32.49	3.11%
Societe Metallurgique D'imiter	2737.00	1.56%
Cie Miniere de Touissit	2690.00	1.51%
Afriquia Gaz	4440.00	1.37%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	587.00	(5.93%)
Sonasid	2400.00	(4.00%)
Cosumar	235.50	(2.69%)
Douja Promotion Groupe Addoha	37.20	(1.77%)
Lesieur Cristal	280.00	(1.75%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Maroc Telecom	121.70	286.4
Douja Promotion Groupe Addoha	37.20	139.4
Banque Centrale Populaire	329.90	83.1
Med Paper SA	32.49	35.3
Attijariwafa Bank	726.00	33.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,313.45	(91.34)	(0.5%)	5.6%	30.7%
Market Cap (MAD Mn)	815,367	(4,098)	(0.5%)	5.2%	32.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>0</sup> 00 Shares)	662.8	(939.3)	(58.6%)	1,262.2	1,329.4
Value Traded (MAD Mn)	151.73	(125.56)	(45.3%)	267.9	152.5

Market Breadth	▲ 13	▼ 20	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	121.70	(1.06%)	34.61
Banque Centrale Populaire	329.90	(0.03%)	27.44
Attijariwafa Bank	726.00	(1.22%)	24.13
LafargeHolcim Maroc SA	2000.00	0.00%	15.01
Societe Metallurgique D'imiter	2737.00	1.56%	6.73

Source: Bloomberg, Kamco Research

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