

MENA Markets Daily Report

July 29, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,830.24	0.4%	4.7%	(7.9%)	
	Kuwait	Main 50 Index	▲	5,858.19	0.1%	6.8%	(4.0%)	
	Kuwait	Main Market Index	▲	6,024.03	0.0%	8.2%	(0.5%)	
	Kuwait	All Share Index	▲	7,177.71	0.3%	5.3%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,175.43	1.2%	1.7%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,280.34	1.0%	5.4%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,699.72	0.8%	(3.4%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,317.79	0.2%	(2.7%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,135.75	0.4%	(6.4%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,970.11	(0.3%)	(0.1%)	4.0%	
	Oman	MSX 30 Index	▼	4,627.06	(0.6%)	2.5%	(7.1%)	
	Egypt	EGX 30	▼	29,036.32	(0.2%)	16.6%	70.5%	
	Jordan	ASE Index	▼	2,414.96	(0.1%)	(0.7%)	(2.8%)	
Tunisia	Tunisia Index	▲	9,875.03	0.2%	12.8%	7.9%		
Morocco	MASI	▲	13,773.16	0.8%	13.9%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▲	2,890.90	0.1%	(2.8%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▲	81,332.72	1.6%	12.6%	18.7%	
	Brazil	BOVESPA Stock Index	▲	127,492.49	1.2%	(5.0%)	22.3%	
	Mexico	BOLSA Index	▼	52,819.58	(0.2%)	(8.0%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,072.28	(0.2%)	4.7%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,524.08	1.0%	11.2%	21.8%	
	Asia	MSCI Asia Pacific	▼	558.36	(0.1%)	5.6%	4.6%	
	Europe	DJ Stoxx 600	▲	512.83	0.8%	7.1%	12.7%	
	Europe	FTSEurofirst 300	▲	2,034.04	0.9%	7.7%	12.5%	
	U.S.A	S&P 500	▲	5,459.10	1.1%	14.5%	24.2%	
	U.S.A	DJIA	▲	40,589.34	1.6%	7.7%	13.7%	
	U.S.A	NASDAQ Composite	▲	17,357.88	1.0%	15.6%	43.4%	
	UK	FTSE 100	▲	8,285.71	1.2%	7.1%	3.8%	
	Germany	DAX	▲	18,417.55	0.7%	9.9%	20.3%	
	Japan	NIKKEI 225	▼	37,667.41	(0.5%)	12.6%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	17,021.31	0.1%	(0.2%)	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	104.32	(0.0%)	2.94%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.29	0.12%	1.07%	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.09	0.09%	(1.66%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.10%)	0.45%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	81.13	(1.5%)	5.3%	(10.3%)	
	Oil	NYMEX	▼	77.16	(1.4%)	7.7%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.01	(1.7%)	(25.6%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,387.19	1.0%	15.7%	13.1%	
	Silver	Silver Spot \$/Oz	▲	27.93	0.3%	17.4%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▲	67,788.03	0.5%	59.5%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

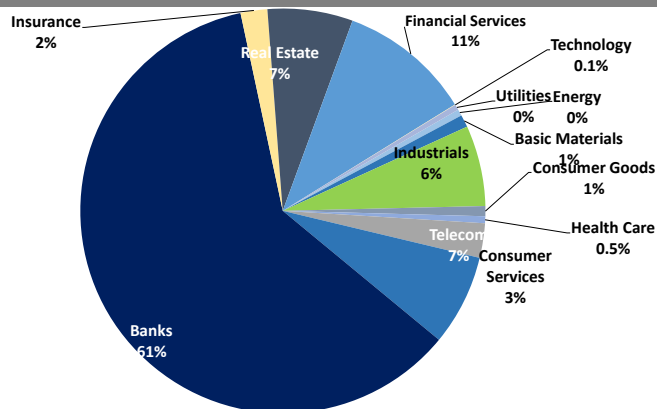
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 29, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.8	19.8	11.1%
2- National Bank of Kuwait	7,285.6	12.7	15.1%
3- Boubayan Bank	2,398.6	28.3	10.0%
4- Zain	1,968.8	11.4	13.9%
5- Mabanee Co.	1,192.9	18.2	10.6%
6- Gulf Bank	1,072.3	16.1	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	752.9	15.4	8.2%
9- Agility (PWC Logistics)	724.9	8.3	9.2%
10- Burgan Bank	705.8	15.3	5.4%
Total	28,638	15.52	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.835	0.066	8.6%
Bayan Investment Co.	0.078	0.006	8.3%
IFA Hotels & Resorts Co.	1.240	0.092	8.0%
Credit Rating & Collection Co.	0.042	0.003	6.3%
Dar Al Thuraya Real Estate Co.	0.115	0.006	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.507	(0.079)	(5.0%)
Al Madar Finance & Investment Co.	0.088	(0.005)	(5.0%)
Hayat Communications Co.	0.071	(0.004)	(4.9%)
National Industries Co.	0.174	(0.009)	(4.9%)
Ahleiah Insurance Co.	0.761	(0.039)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.243	(0.8%)	24,291,228
Gulf Bank	0.282	2.5%	21,306,767
Int'l Financial Advisors Co.	0.269	3.1%	12,501,167
Bayan Investment Co.	0.078	8.3%	7,236,265
Kuwait Finance House	0.737	0.5%	6,879,302

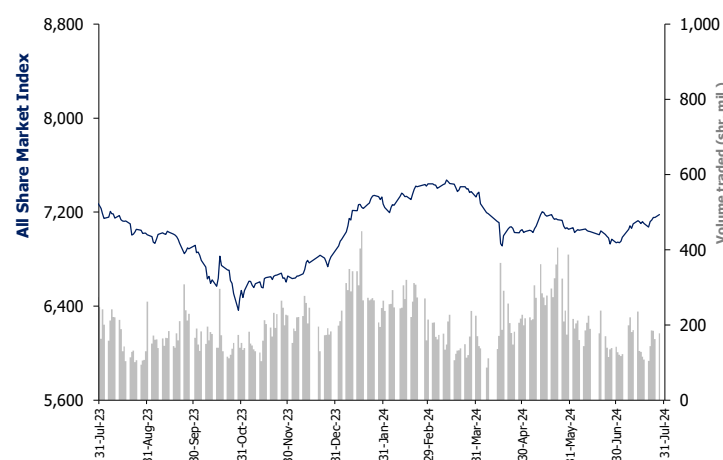
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,982.5	▲	0.3%	3.5%	3.7%
Energy	212.0	▲	3.0%	5.1%	10.7%
Basic Materials	422.2	▲	0.1%	(1.0%)	(0.4%)
Industrials	2,707.4	▲	0.0%	2.5%	(12.3%)
Consumer Staples	337.1	▼	(2.7%)	35.2%	69.2%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,164.4	▲	1.6%	11.6%	7.2%
Telecommunications	3,042.0	▼	(0.1%)	1.3%	(9.8%)
Banks	25,471.1	▲	0.5%	3.6%	4.1%
Insurance	890.6	▼	(3.2%)	(11.5%)	(2.6%)
Real Estate	2,857.6	▲	0.4%	4.0%	10.7%
Financial Services	4,451.8	▲	0.4%	5.1%	19.4%
Technology	21.5	▼	(3.2%)	(1.4%)	170.4%
Utilities	180.4	=	0.0%	2.5%	(5.2%)

Market Breadth		62		45		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,830.24	29.4	0.4%	3.8%	4.7%	
Main 50 Index	5,858.19	6.0	0.1%	1.7%	6.8%	
Main Market Index	6,024.03	2.3	0.0%	1.9%	8.2%	
All Share Market Index	7,177.71	22.8	0.3%	3.5%	5.3%	
Market Cap (KWD Mn)	41,982.52	131.4	0.3%	3.5%	3.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

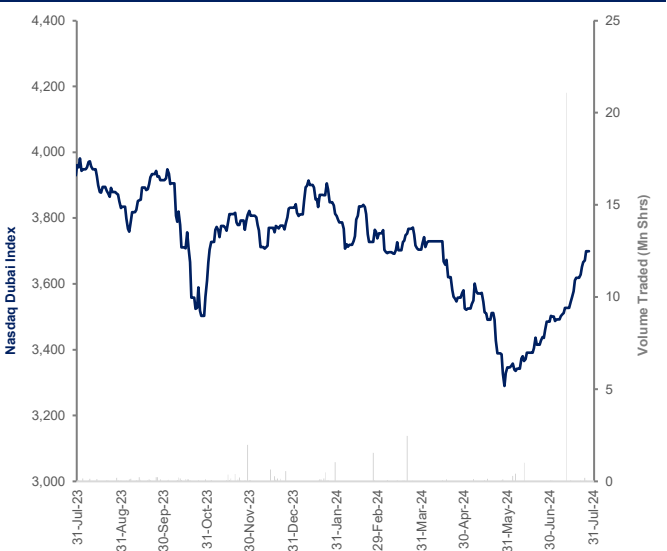
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	176.9	14.8	9.1%	217.0	154.7
Value Traded (KWD Mn)	45.0	5.8	14.7%	53.4	43.0
No. of Trades	10,951	(2,595)	(19.2%)	13,840	9,357

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.243	(0.8%)	5,967,175
Gulf Bank	0.282	2.5%	5,938,174
Kuwait Finance House	0.737	0.5%	5,053,418
Int'l Financial Advisors Co.	0.269	3.1%	3,359,524
National Bank of Kuwait	0.875	0.2%	2,382,395

Nasdaq Dubai Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,226.0	0.0%	2.7%	9.7%
DEPA Limited (AED)	102.5	10.0%	1.9%	5.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,349.7	0.0%	(3.2%)	7.4%
Nasdaq, Inc.	36,039.1	0.0%	3.8%	9.5%
Orascom Construction Limited	584.3	0.0%	(0.9%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.28	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.28	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,699.72	28.87	0.8%	6.1%	(3.4%)
Market Cap (USD Mn)	42,226	9.3	0.0%	2.7%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.04	(0.2)	(90.5%)	0.275	0.27
Value Traded (USD Mn)	0.009	(0.0)	(89.5%)	0.1	0.27
No. of Trades	4	3	300.0%	5	6

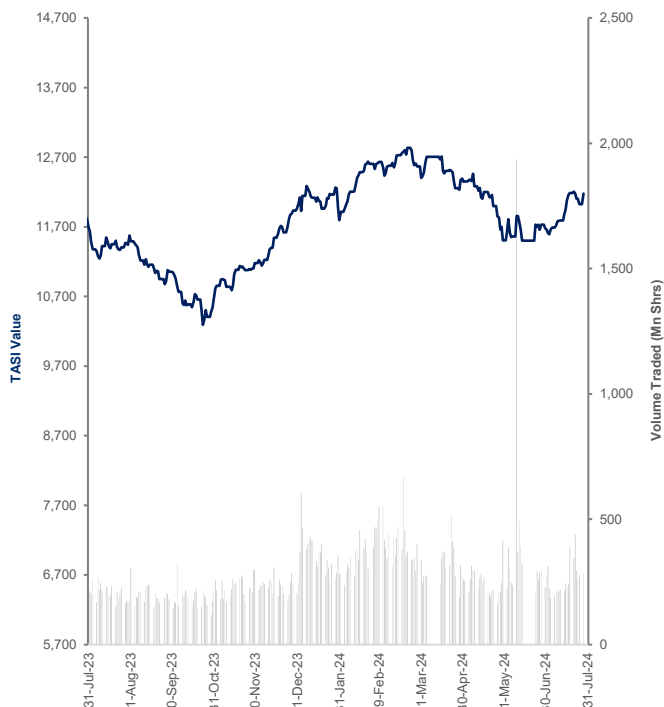
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.28	10.00%	0.01

Saudi Tadawul Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,282,505.6	0.9%	2.3%	(8.7%)
Energy	6,905,549.6	0.7%	1.1%	(14.5%)
Materials	657,720.9	1.6%	3.0%	(7.1%)
Capital Goods	59,282.2	0.5%	3.1%	31.3%
Commercial & Professional Svc	15,074.0	3.0%	3.4%	30.9%
Transportation	55,386.1	0.6%	1.8%	33.8%
Consumer Durables & Apparel	4,542.4	(0.8%)	0.1%	9.4%
Consumer Services	73,070.0	0.2%	1.9%	4.4%
Media	47,231.8	(0.8%)	9.8%	78.7%
Consumer Discretionary Distribution &	29,800.3	0.5%	2.1%	(13.2%)
Consumer Staples Distribution & Retail	51,182.7	(0.4%)	0.2%	(3.1%)
Food & Beverages	127,753.7	0.1%	3.3%	14.5%
Health Care Equipment & Svc	188,589.5	0.4%	(0.6%)	11.5%
Pharma, Biotech & Life Science	16,572.0	(0.2%)	1.4%	31.7%
Banks	980,261.0	2.2%	5.7%	(0.1%)
Financial Services	68,977.4	4.9%	9.8%	21.5%
Insurance	104,383.2	(0.4%)	4.1%	34.4%
Telecommunication Services	248,610.0	(0.1%)	1.9%	(2.1%)
Utilities	386,282.3	1.8%	9.5%	34.0%
REITs	16,165.5	0.2%	2.3%	(9.4%)
Real Estate Mgmt & Dev't	121,887.3	0.8%	11.9%	21.1%
Software & Services	124,183.6	1.6%	4.7%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	8.95	10.0%
Miahona Co	39.85	9.9%
Saudi Manpower Solutions	11.00	9.8%
National Co for Glass Manufact	46.80	8.6%
Buruj Cooperative Insurance Co	21.70	8.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Almunajem Foods Co	98.20	(4.7%)
National Co for Learning & Edu	183.80	(3.9%)
Al Hassan Ghazi Ibrahim Shaker	30.00	(3.5%)
Tanmiah Food Co.	128.40	(3.3%)
Al Jouf Agricultural Developme	66.00	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	11.00	39,261
Anaam International Holding Gr	1.11	18,963
Shams	0.79	12,473
Maharah Human Resources Co	7.00	11,415
Al-Baha Development & Investme	0.12	11,048

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,175.43	149.22	1.2%	4.2%	1.7%
Market Cap (SAR Mn)	10,282,506	94,584	0.9%	2.3%	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	284.5	7.1	2.6%	335.9	199.1
Value Traded (SAR Mn)	5,960.0	(364.0)	(5.8%)	8,249.3	5,252.7
No. of Trades	451,427	(36,852)	(7.5%)	528,273	362,700

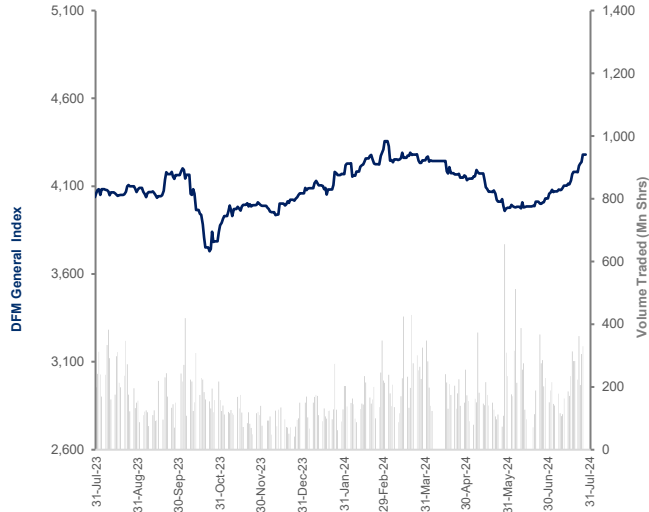
Market Breadth	▲ 142	▼ 84	= 20
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	85.80	2.8%	457.10
Saudi Manpower Solutions	11.00	9.8%	414.11
Miahona Co	39.85	9.9%	369.18
Etihad Atheeb Telecommunicatio	101.00	2.7%	271.91
Arabian Internet and Communications Services Co.	296.00	3.9%	162.48

Dubai Financial Market Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	714,123.6	0.5%	5.6%	4.2%
Financials	311,746.9	1.4%	5.2%	7.4%
Real Estate	130,841.5	1.0%	5.4%	11.2%
Industrial	81,935.8	(0.3%)	2.7%	(10.2%)
Materials	932.9	(1.2%)	1.2%	8.3%
Consumer Staples	29,284.8	1.1%	7.8%	20.1%
Consumer Discretionary	4,073.7	1.1%	3.7%	(1.6%)
Telecommunication	28,240.0	1.0%	9.3%	20.0%
Utilities	127,068.0	(1.9%)	7.2%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.77	14.5%
Emirates Investment Bank	102.00	13.3%
Watania International Holding	0.56	12.1%
Al Firdous Holdings Pjsc	0.40	7.3%
Mashreqbank	223.95	5.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.24	(2.8%)
Agility	3.55	(2.7%)
DEWA	2.35	(2.1%)
Gulf Finance House	1.20	(0.8%)
Al Salam Bank Sudan	0.77	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Firdous Holdings Pjsc	0.40	69,997
Shuaa Capital	0.25	57,957
Drake & Scull International	0.40	52,987
Deyaar Development Pjsc	0.72	22,393
Ithmaar Holding	0.24	22,235

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,280.34	42.69	1.0%	6.2%	5.4%
Market Cap (AED Mn)	714,124	3,535	0.5%	5.6%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	329.3	24.4	8.0%	191.2	235.1
Value Traded (AED Mn)	496.1	(50.8)	(9.3%)	376.3	396.2
No. of Trades	12,128	(224)	(1.8%)	8,722	7,565

Market Breadth	▲ 24	▼ 15	▬ 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.73	2.46%	144.16
Emirates Nbd	18.45	3.07%	92.21
Dubai Islamic Bank	5.92	1.02%	36.37
Al Firdous Holdings Pjsc	0.40	7.30%	28.26
Parkin Company	3.19	1.59%	22.61

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,762,180.5	0.1%	1.4%	(5.1%)
Financials	1,365,105.4	0.0%	2.1%	1.1%
Telecommunication	186,825.2	0.9%	6.3%	(10.9%)
Consumer Discretionary	74,715.4	0.2%	1.4%	11.3%
Industrial	235,228.9	0.0%	4.0%	(0.8%)
Real Estate	60,439.7	1.2%	12.7%	31.1%
Basic Materials	94,394.6	0.8%	4.8%	(4.6%)
Energy	361,478.8	0.1%	8.2%	3.4%
Utilities	306,945.5	(0.4%)	(13.3%)	(22.0%)
Consumer Staples	16,509.5	(0.5%)	3.1%	(7.9%)
Health Care	60,537.7	0.2%	(4.0%)	(25.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emsteel Building Materials Co.	1.38	2.2%
PRESIGHT AI	2.46	2.1%
Fertiglobe	2.50	2.0%
Al Yah Satellite Communications Company PJSC	2.15	1.4%
Al Dar Properties Co.	7.10	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.74	(8.4%)
Gulf Cement Co.	0.56	(3.3%)
Bank Of Sharjah	0.89	(2.8%)
AGTHIA Group	6.94	(2.5%)
National Bank Of Ras Al Khaimah	5.20	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.23	21,295
Eshraq Investments P.J.S.C	0.33	13,428
Al Dar Properties Co.	7.10	9,388
Fertiglobe	2.50	8,619
ADNOC Distribution	3.51	7,960

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,317.79	14.38	0.2%	2.8%	(2.7%)
Market Cap (AED Mn)	2,762,181	3,017	0.1%	1.4%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	144.6	(28.9)	(16.7%)	251.1	202.7
Value Traded (AED Mn)	930.1	29.3	3.3%	958.8	1,218.1
No. of Trades	12,617	(2,047)	(14.0%)	14,226	11,496

Market Breadth	▲ 22	▼ 19	▬ 43
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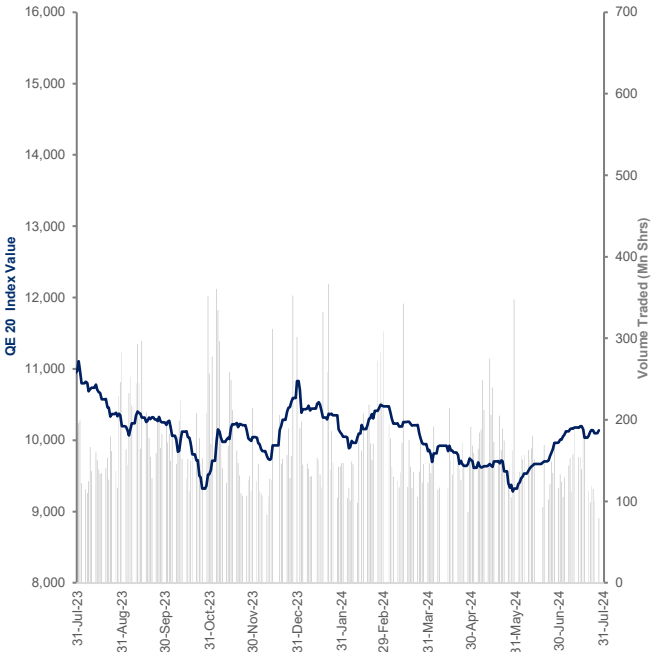
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	415.00	0.12%	382.85
Alpha Dhabi Holding PJSC	11.84	(0.34%)	76.72
Al Dar Properties Co.	7.10	1.28%	66.68
Multiply Group	2.23	(0.89%)	48.13
Emirates Telecommunication Group	17.26	1.05%	38.80

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	586,907.7	0.3%	2.0%	(6.1%)
Banking & Finance Sector	278,299.9	0.0%	2.8%	(10.0%)
Goods & Consumer Services	30,425.6	0.5%	2.1%	(3.6%)
Industrial Sector	150,180.1	0.6%	1.5%	(3.5%)
Insurance Sector	10,713.2	0.2%	0.0%	(17.8%)
Real Estate	35,622.1	0.5%	0.4%	(7.5%)
Telecom	41,139.8	1.1%	3.3%	(7.7%)
Transport	40,526.9	0.2%	(0.5%)	25.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.42	1.8%
Qatar Industrial Manufacturing	2.62	1.6%
Mekdam Holding	3.63	1.4%
Ooredoo QPSC	10.60	1.3%
Qatar Electricity & Water Co Q	15.35	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.70	(2.1%)
Diala Brokerage & Investments	1.21	(1.5%)
QLMI Life and Medical Insurance	2.08	(1.1%)
Qatar Oman Investment Co QSC	0.76	(0.8%)
Aamal Co	0.79	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,135.75	37.39	0.4%	1.7%	(6.4%)
Market Cap (QAR Mn)	586,908	1,857	0.3%	2.0%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	79.5	(20.6)	(20.6%)	160.3	175.4
Value Traded (QAR Mn)	208.8	(91.3)	(30.4%)	475.7	495.4
No. of Trades	8,382	(3,117)	(27.1%)	15,525	16,633

Market Breadth	▲ 31	▼ 15	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume (^{'000} Shrs)
Baladna	1.42	9,489
Qatar Aluminum Manufacturing C	1.31	8,428
United Development Co QSC	1.10	7,362
Mazaya Qatar Real Estate Devel	0.61	6,566
Doha Bank QPSC	1.45	4,287

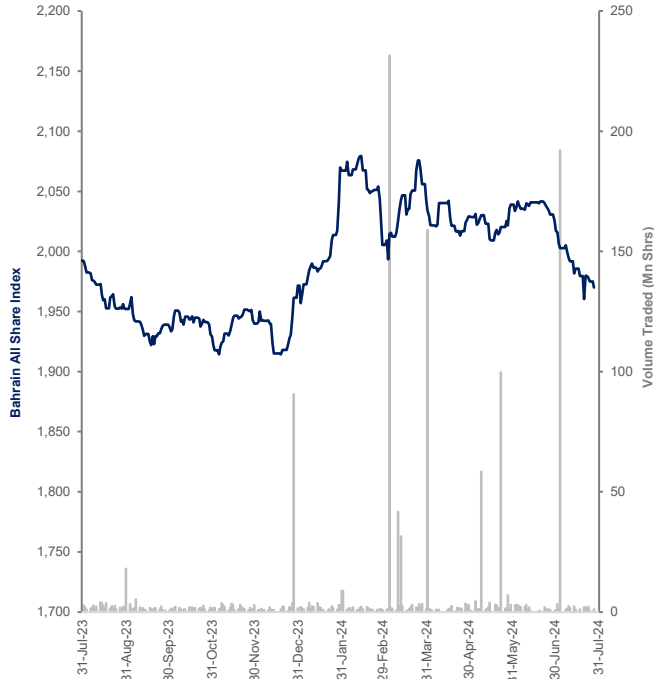
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.27	0.00%	28.38
Industries Qatar QSC	13.20	0.76%	15.88
Baladna	1.42	1.79%	13.38
Qatar Aluminum Manufacturing C	1.31	(0.15%)	11.10
Dukhan Bank	3.76	0.08%	10.47

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,686.8	(0.2%)	0.3%	7.0%
Materials	1,519.4	0.0%	(9.3%)	(6.6%)
Industrial	134.2	0.0%	(4.0%)	5.1%
Consumer Discretionary	231.2	0.0%	(2.7%)	(7.4%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,669.0	(0.2%)	0.9%	8.1%
Communication Services	927.9	0.0%	0.2%	4.0%
Real Estate	69.2	0.0%	(4.6%)	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.33	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.80	(4.3%)
Bahrain Commercial Facilities	0.31	(4.0%)
Arab Banking Corp BSC	0.33	(1.5%)
Al Salam Bank-Bahrain BSC	0.23	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.07	442
Arab Insurance Group BSC	0.80	311
Al Salam Bank-Bahrain BSC	0.23	204
Solidarity Bahrain BSC	0.33	56
Arab Banking Corp BSC	0.33	52

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,970.11	(5.00)	(0.3%)	(2.7%)	(0.1%)
Market Cap (BHD Mn)	34,686.8	(78)	(0.2%)	0.3%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,131	624	123.3%	7,531.2	3,398.4
Value Traded (BHD '000)	646	505	359.0%	2,165.8	1,190.5
No. of Trades	40	23	135.3%	49	59

Market Breadth	▲ 1 ▼ 4 = 39
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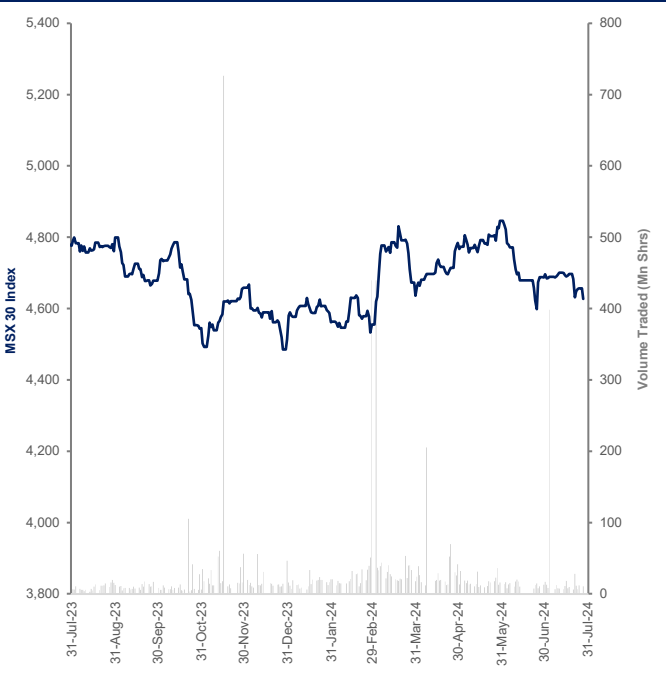
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.07	0.00%	0.47
Arab Insurance Group BSC	0.80	(4.31%)	0.09
Al Salam Bank-Bahrain BSC	0.23	(0.85%)	0.05
Solidarity Bahrain BSC	0.33	0.93%	0.01
Arab Banking Corp BSC	0.33	(1.52%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,019.0	(0.6%)	(1.2%)	1.5%
Financial	4,943.8	(0.4%)	(0.9%)	0.3%
Industrial	1,541.2	(0.3%)	(0.3%)	6.0%
Services	2534.0	(1.1%)	(2.4%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.22	2.4%
Al Batinah Power Co.	0.07	1.4%
Renaissance Services Co.	0.375	1.4%
Bank Nizwa	0.10	1.0%
Smn Power Holding	0.33	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.07	(10.0%)
Phoenix Power Co.	0.06	(8.1%)
Barka Desalination	0.12	(4.0%)
Al Maha Ceramics Co	0.15	(3.8%)
Galfar Engineering & Contracting Co.	0.15	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,627.06	(29.52)	(0.6%)	(1.3%)	2.5%
Market Cap (OMR Mn)	9,019.0	(51.44)	(0.6%)	(1.2%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	10,310.8	(1,479.1)	(12.5%)	29,908.9	11,711.1
Value Traded (OMR '000)	2,676.4	(224.7)	(7.7%)	2,868.7	2,366.8

Market Breadth	▲ 9	▼ 14	= 93
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	3,716
OQ Gas Networks	0.14	1,022
Phoenix Power Co.	0.06	893
Voltamp Energy Co.	0.34	672
Global Financial Inv. Co.	0.08	622

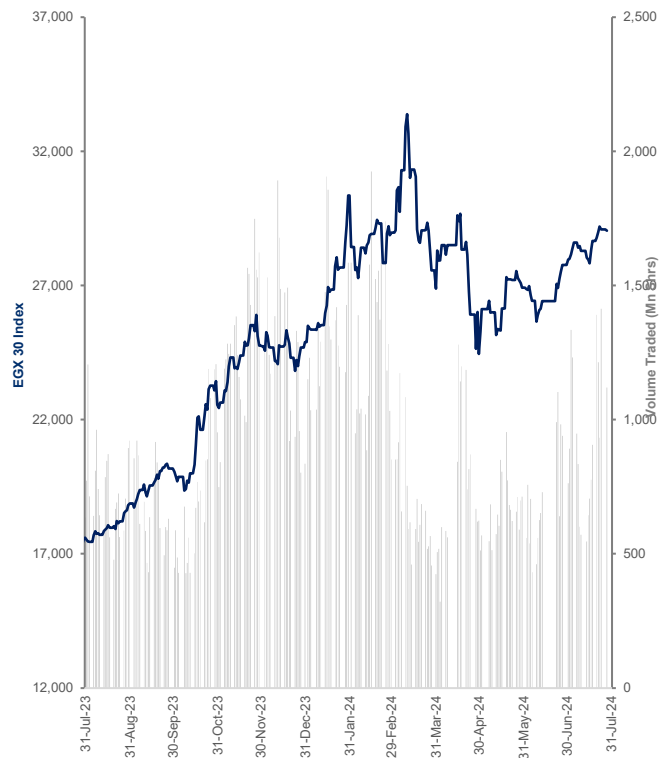
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Cables Industry Co.	2.99	0.67%	0.89
Sohar Bank	0.14	(1.46%)	0.50
Oman Telecommunications Co.	0.97	(3.00%)	0.27
Voltamp Energy Co.	0.34	0.00%	0.23
OQ Gas Networks	0.14	(0.71%)	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,937,532.4	(0.1%)	5.7%	15.6%
Banks	401,539.1	(4.9%)	(0.3%)	7.8%
Basic Resources	280,776.2	(0.6%)	10.8%	0.1%
Industrial Goods	120,058.2	0.6%	3.2%	63.1%
Health Care & Pharmaceuticals	48,140.5	(0.1%)	(2.4%)	4.2%
Real Estate	305,127.0	(0.7%)	2.1%	28.2%
Travel and Leisure	71,602.1	(0.1%)	0.3%	39.2%
Food, Beverages & Tobacco	142,498.6	(0.2%)	11.3%	4.5%
Energy and Support Services	21,156.8	(0.2%)	7.0%	33.4%
Trade and Distributors	14,820.6	(0.7%)	1.3%	8.7%
Shipping and Transport	73,289.6	(1.8%)	2.1%	(12.2%)
Education Services	21,568.0	(0.2%)	1.2%	12.7%
Contracting and Construction Eng	36,931.1	(0.7%)	(2.2%)	41.2%
Textiles and Durables	24,403.7	(1.8%)	5.3%	33.0%
Building Materials	15,182.8	(0.1%)	3.5%	(3.9%)
Media & Communication Services	153,532.2	(0.7%)	8.7%	17.6%
Paper and Packaging	2,447.0	1.5%	14.5%	15.0%
Non-bank Financial Services	204,459.1	14.5%	22.4%	34.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Rakta Paper Manufacturing	26.06	5.0%
El Nasr For Manufacturing Agricultural Crops	16.86	5.0%
El Ahram Co. For Printing And Packing	7.81	5.0%
United Arab Shipping	0.58	4.9%
Egyptian Chemical Industries (Kima)	8.49	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	104.99	(7.3%)
Egyptian Iron & Steel	44.48	(5.0%)
Rowad Tourism (Al Rowad)	44.53	(5.0%)
ARAB POLVARA SPINNING & WEAVING CO.	9.53	(5.0%)
Remco for Touristic Villages Construction	2.83	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume (^{'000} Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.63	220,503
Egyptians For Investment & Urban Development	0.20	110,064
Cairo Oils & Soap	0.23	108,865
Arabia Investments Holding	0.58	96,922
Orascom Investment Holding	0.43	72,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,036.32	(54.3)	(0.2%)	4.6%	16.6%
Market Cap (EGP Mn)	1,937,532.4	(1,378.8)	(0.1%)	5.7%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,119.7	(293.5)	(20.8%)	922.5	603.2
Value Traded (EGP Mn)	2,271.6	(1,298.6)	(36.4%)	4,255.7	1,970.1
No. of Trades	85,302	(22,262)	(20.7%)	120,809	68,058

Market Breadth



59



81



81

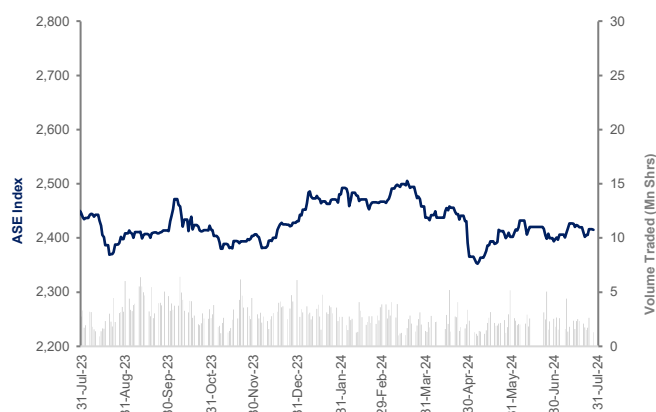
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.19	1.92%	157.37
Al Khair River For Development Agricultural Investment&Envir	0.63	0.80%	142.05
Citadel Capital - Common Shares	2.30	3.09%	126.25
Commercial International Bank (Egypt)	82.00	0.80%	111.83
T M G Holding	56.60	(2.65%)	111.14

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,792.4	(0.0%)	0.6%	(4.3%)
Banking	7,471.3	(0.1%)	0.7%	(5.2%)
Insurance	274.4	0.1%	(0.6%)	4.1%
Diversified Financial Services	255.9	(0.0%)	3.0%	(4.2%)
Real Estate	293.3	0.6%	1.0%	(12.1%)
Educational Services	52.7	0.0%	(3.3%)	(11.1%)
Hotels and Tourism	276.9	0.2%	4.4%	0.3%
Transportation	246.8	(0.6%)	(3.8%)	(12.2%)
Technology and Communication	86.5	(0.6%)	(2.0%)	(10.1%)
Utilities and Energy	834.5	0.6%	0.2%	7.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INVESTMENT & TRANSPOR	1.29	4.9%
SPECIALIZED JORDANIAN INVEST	1.08	4.9%
JORDANIAN REAL ESTATE FOR DE	0.52	4.0%
COMPREHENSIVE LAND DEVELOPME	0.94	3.3%
TUHAMA FOR FINANCIAL INVESTM	2.66	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.16	(5.9%)
JORDAN EMIRATES DIMENSIONS	4.83	(4.9%)
AL-SHARQ INVESTMENT PROJECTS	1.56	(4.9%)
RUMM FINANCIAL BROKERAGE	0.33	(2.9%)
AL-TAHDITH FOR REAL ESTATE	0.81	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN TELECOM	2.95	214
ARAB BANK PLC	4.27	172
ARAB EAST INVESTMENT	1.10	107
AL-TAJAMOuat FOR TOURISTIC P	0.51	100
CAPITAL BANK OF JORDAN	1.90	83

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,414.96	(1.18)	(0.0%)	0.9%	(0.7%)
Market Cap (JD Mn)	9,792.41	(2.10)	(0.0%)	0.6%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,301.0	(1,316.9)	(50.3%)	2,435.8	3,983.5
Value Traded (JD '000)	2,283.3	(400.1)	(14.9%)	2,912.8	5,422.4
No. of Trades	1,310	(421)	(24.3%)	1,576	2,526

Market Breadth	▲ 18	▼ 20	= 76
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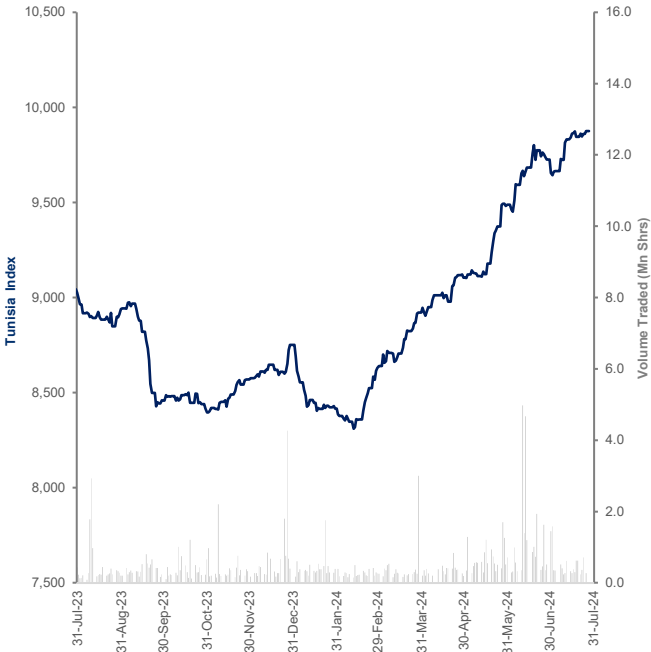
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.27	0.47%	0.73
JORDAN TELECOM	2.95	1.03%	0.62
CAPITAL BANK OF JORDAN	1.90	(0.52%)	0.16
TUHAMA FOR FINANCIAL INVESTM	2.66	3.10%	0.15
ARAB EAST INVESTMENT	1.10	0.92%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,432.4	0.1%	0.6%	7.6%
Banking	12,046.7	(0.1%)	1.4%	10.9%
Insurance	933.9	0.0%	(0.7%)	(4.0%)
Leasing	863.1	1.6%	2.7%	10.4%
Financial Services	1,686.0	0.0%	(3.0%)	14.1%
Industrial	1,868.9	(1.0%)	1.8%	7.5%
Chemical Industry	337.5	(0.6%)	(3.1%)	(11.1%)
Food & Beverage	4,157.4	1.3%	(0.4%)	9.4%
Retailing	1,066.1	0.1%	(2.3%)	(9.2%)
Others	1,472.9	(0.3%)	2.1%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	11.70	4.4%
Cellcom SA	1.80	4.1%
Societe Ciments de Bizerte	0.65	3.1%
STE Industrielle de Papier et	4.68	2.9%
Societe Frigorifique et Brasse	12.70	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe D'Articles Hygieniques	9.32	(1.9%)
Societe Tunsienne d'Entreprise	5.85	(1.7%)
Atelier du Meuble Interieurs S	6.29	(1.6%)
Industries Chimiques du Fluor	66.00	(1.5%)
Amen Bank	43.50	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,875.03	15.40	0.2%	1.5%	12.8%
Market Cap (DT Min)	24,432	30.83	0.1%	0.6%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	275.8	(438.7)	(61.4%)	551.2	674.1
Value Traded ('000 DT)	2,815.6	(4,672.6)	(62.4%)	4,930.5	6,620.1
No. of Trades	822	(655)	(44.3%)	1,195	1,102

Market Breadth



13



16



35

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	13.70	97
One Tech Holding	9.15	35
Societe Tunsienne d'Entreprise	5.85	27
Societe Moderne de Ceramique	0.47	24
Societe Frigorifique et Brasse	12.70	15

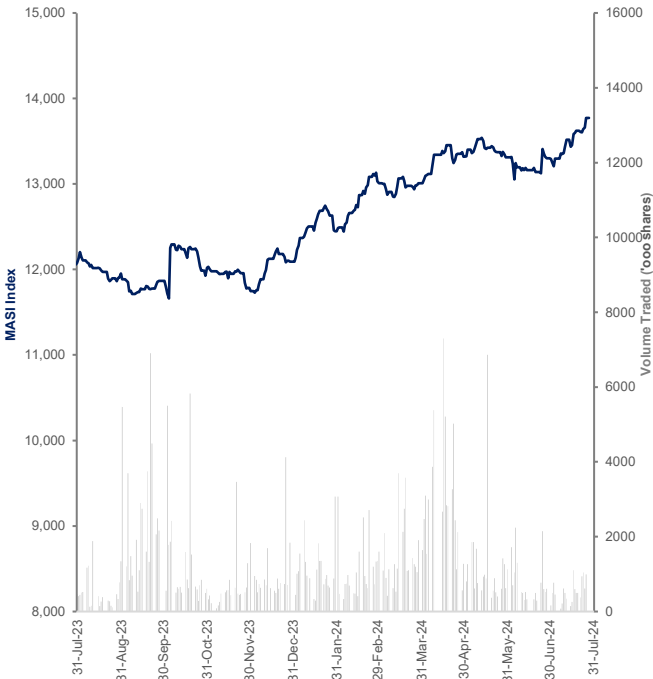
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.70	0.00%	1.32
One Tech Holding	9.15	(0.33%)	0.32
Societe Frigorifique et Brasse	12.70	1.60%	0.19
Societe Tunsienne d'Entreprise	5.85	(1.68%)	0.16
Societe D'Articles Hygieniques	9.32	(1.89%)	0.11

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

July 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	608,877.0	0.8%	2.0%	11.6%
Banking	250,137.6	1.7%	3.1%	13.9%
Beverages	10,036.6	1.6%	4.8%	10.8%
Chemicals	2,263.0	(1.5%)	0.9%	7.1%
Construction & Building Material	76,063.8	0.0%	2.7%	5.9%
Distributors	17,621.9	1.3%	(0.3%)	5.4%
Electricity	31,136.9	0.7%	1.5%	20.0%
Food Producers & Processors	25,689.4	0.4%	(4.2%)	(0.8%)
Holding Companies	4,493.9	(1.3%)	4.7%	44.5%
Insurance	30,021.2	0.4%	1.3%	11.2%
Investment & other Finance	3,624.4	(0.8%)	5.8%	10.7%
Leisures & Hotel	3,581.7	0.0%	4.2%	20.8%
Materials, Software & Computer	5,159.0	(0.2%)	(0.1%)	(11.5%)
Mining	37,819.8	(1.2%)	5.9%	75.1%
Oil & Gas	13,578.1	0.0%	1.3%	(1.3%)
Real Estate	17,958.0	2.5%	1.9%	115.9%
Telecommunications	78,766.9	(0.3%)	(1.0%)	(10.4%)
Transport	832.4	1.3%	(2.3%)	19.1%
Forestry & Paper	92.3	0.1%	1.6%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1150.00	4.4%
Cie Miniere de Touissit	1558.00	3.2%
Douja Promotion Groupe Addoha	30.46	2.9%
Maghreb Oxygene	215.50	2.6%
Societe Des Boissons du Maroc	2596.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	545.30	(6.0%)
Societe Metallurgique D'imiter	2285.00	(4.8%)
SNEP	510.00	(3.8%)
Ciments du Maroc	1850.00	(1.5%)
Delta Holding SA	51.30	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,773.16	112.51	0.8%	3.5%	13.9%
Market Cap (MAD Mn)	608,877	4,595	0.8%	2.0%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	986.2	368.7	59.7%	1,329.4	647.0
Value Traded (MAD Mn)	179.08	28.19	18.7%	152.5	78.5

Market Breadth	▲ 23	▼ 10	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	30.46	632.5
Attijariwafa Bank	540.00	127.1
Maroc Telecom	89.60	45.6
Alliances Developpement Immobi	258.00	38.6
Cosumar	190.00	26.3

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	540.00	2.08%	68.44
Douja Promotion Groupe Addoha	30.46	2.94%	18.77
Ciments du Maroc	1850.00	(1.49%)	14.21
Label Vie	4480.00	1.82%	10.22
Alliances Developpement Immobi	258.00	1.61%	9.85

Source: Bloomberg, Kamco Research

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