

MENA Markets Daily Report

July 29, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▲	5,488.80	2.6%	(21.3%)	32.4%
		Kuwait	Main 50 Index	▲	4,063.62	0.8%	(18.5%)	4.8%
		Kuwait	Main Market Index	▲	4,089.20	0.4%	(16.7%)	3.6%
		Kuwait	All Share Index	▲	5,018.37	2.0%	(20.1%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	7,459.21	0.1%	(11.1%)	7.2%
		UAE - Dubai	DFM General Index	▲	2,065.30	0.2%	(25.3%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,553.66	(0.4%)	(19.8%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,324.33	(0.2%)	(14.8%)	3.3%
		Qatar	QE 20 Index	▲	9,371.75	0.2%	(10.1%)	1.2%
		Bahrain	Bahrain All Share	▲	1,289.17	0.6%	(19.9%)	20.4%
		Oman	MSM 30 Index	▲	3,558.31	0.0%	(10.6%)	(7.9%)
		Egypt	EGX 30	▼	10,568.84	(0.1%)	(24.3%)	7.1%
		Jordan	ASE Index	▲	1,571.44	0.3%	(13.4%)	(4.9%)
		Lebanon	Blom Stock Index	▲	595.36	0.6%	(24.2%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,584.44	(0.2%)	(7.5%)	(2.1%)
		Morocco	MASI	▲	10,237.41	0.3%	(15.9%)	7.1%
		Syria	DSE Weighted Index	▼	7,451.27	(0.3%)	28.1%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▲	3,227.96	0.7%	5.8%	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,257.69	(0.7%)	(18.8%)	44.9%
		India	SENSEX	▲	38,492.95	1.5%	(6.7%)	14.4%
		Brazil	BOVESPA Stock Index	▼	104,109.10	(0.4%)	(10.0%)	31.6%
		Mexico	BOLSA Index	▲	37,771.21	0.1%	(13.3%)	4.6%
		Korea	KOSPI Index	▲	2,256.99	1.8%	2.7%	7.7%
		Taiwan	TAIEX Index	▼	12,586.73	(0.0%)	4.9%	23.3%
Global Markets								
		World	MSCI World Index	▼	2,299.91	(0.5%)	(2.5%)	25.2%
		Asia	MSCI Asia Pacific	▲	167.65	0.5%	(1.8%)	16.3%
		Europe	DJ Stoxx 600	▲	367.68	0.4%	(11.6%)	23.2%
		Europe	FTSEurofirst 300	▲	1,431.31	0.4%	(11.9%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,082.02	0.8%	(2.9%)	15.4%
		U.S.A	S&P 500	▼	3,218.44	(0.7%)	(0.4%)	28.9%
		U.S.A	DJIA	▼	26,379.28	(0.8%)	(7.6%)	22.3%
		U.S.A	NASDAQ Composite	▼	10,402.09	(1.3%)	15.9%	35.2%
		UK	FTSE 100	▲	6,129.26	0.4%	(18.7%)	12.1%
		Germany	DAX	▼	12,835.28	(0.0%)	(3.1%)	25.5%
		Japan	NIKKEI 225	▼	22,657.38	(0.3%)	(4.2%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	24,772.76	0.7%	(12.1%)	9.1%
Commodities								
		Oil	OPEC Crude	▼	43.14	(0.6%)	(36.5%)	31.8%
		Oil	Brent	▼	43.22	(0.4%)	(34.5%)	22.7%
		Oil	Kuwait	▼	42.82	(0.2%)	(36.2%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.80	3.8%	(22.4%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,958.43	0.8%	29.1%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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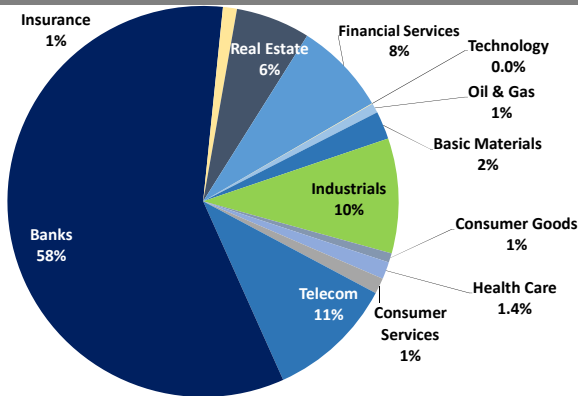
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 29, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,480.1	13.7	11.7%
2- Kuwait Finance House	4,543.1	18.1	12.2%
3- Zain	2,358.2	10.9	16.7%
4- Ahli United Bank - Bahrain	1,859.8	8.4	17.1%
5- Boubayan Bank	1,737.7	27.7	10.9%
6- Agility (PWC Logistics)	1,307.7	15.1	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	671.9	11.9	11.9%
9- Gulf Bank	609.6	9.6	9.6%
10- Ahli United Bank - Kuwait	541.5	9.8	12.1%
Total	20,106	14.21	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.028	0.005	20.3%
Al-Argan International Real Estate Co.	0.080	0.007	9.6%
Gulf Investment House	0.053	0.004	8.2%
The Energy House Co.	0.021	0.001	7.0%
Mubarrad Holding Co.	0.056	0.003	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.136	(0.015)	(9.9%)
Fujairah Cement Industries Co.	0.030	(0.002)	(7.1%)
Al TAMEER Real Estate Investment Co.	0.018	(0.001)	(5.3%)
Warba Capital Holding Co.	0.051	(0.003)	(5.0%)
National Shooting Co.	0.015	(0.001)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.028	20.3%	24,750,550
Ahli United Bank - Bahrain	0.191	1.1%	8,828,870
Kuwait Finance House	0.592	2.6%	8,496,132
National Bank of Kuwait	0.800	3.5%	5,533,360
Gulf Bank	0.200	2.6%	5,435,377

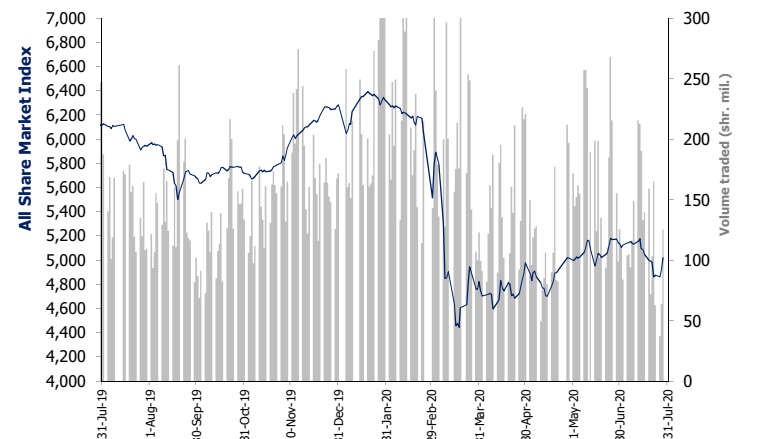
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	29,312.4	▲ 1.9%	(2.2%)	(19.3%)
Oil & Gas	238.9	▲ 0.5%	0.3%	(7.4%)
Basic Materials	675.8	▼ (0.2%)	(7.1%)	(16.4%)
Industrials	2,784.0	▲ 2.0%	(2.3%)	(15.4%)
Consumer Goods	224.7	▲ 0.3%	(1.8%)	13.8%
Health Care	416.1	= 0.0%	2.2%	(5.1%)
Consumer Services	383.2	▲ 0.3%	(4.1%)	(30.6%)
Telecommunications	3,082.3	▲ 1.9%	(3.0%)	(9.8%)
Banks	17,099.1	▲ 2.5%	(1.4%)	(22.2%)
Insurance	340.7	▲ 0.1%	(1.8%)	(1.9%)
Real Estate	1,804.8	▲ 0.8%	(5.1%)	(20.1%)
Financial Services	2,256.3	▲ 0.6%	(3.2%)	(18.5%)
Technology	6.4	= 0.0%	(5.9%)	(9.6%)

Market Breadth	▲ 65	▼ 39	■ 69		
Benchmark Return	Closing	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	
Premier Market Index	5,488.80	136.7	2.6%	(2.1%)	(21.3%)
Main 50 Index	4,063.62	33.7	0.8%	(2.9%)	(18.5%)
Main Market Index	4,089.20	14.7	0.4%	(2.4%)	(16.7%)
All Share Market Index	5,018.37	96.1	2.0%	(2.2%)	(20.1%)
Market Cap (KWD Mn)	29,312.39	560.1	1.9%	(2.2%)	(19.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	125.0	61.5	96.9%	169.8	88.6
Value Traded (KWD Mn)	27.2	9.0	49.4%	34.4	16.9
No. of Trades	7,588	1,724	29.4%	8,119	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.592	2.6%	4,980,942
National Bank of Kuwait	0.800	3.5%	4,376,808
Agility (PWC Logistics)	0.645	2.9%	2,293,122
Zain	0.545	2.3%	2,035,725
Ahli United Bank - Bahrain	0.191	1.1%	1,684,155

Saudi Tadawul Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,630,180.1	0.1%	1.5%	(6.5%)
Materials	498,057.4	0.4%	2.1%	(8.1%)
Capital Goods	13,119.0	(0.5%)	6.9%	0.2%
Commercial & Professional Svc	7,618.6	2.4%	6.8%	(17.3%)
Transportation	12,251.0	1.5%	5.5%	(12.0%)
Consumer Durables & Apparel	2,659.5	0.7%	9.5%	(7.5%)
Consumer Services	21,512.0	0.1%	3.8%	(6.1%)
Media	4,982.8	(0.6%)	(5.1%)	(23.2%)
Retailing	29,911.4	0.3%	3.4%	(11.3%)
Food & Staples Retailing	12,225.6	(0.7%)	6.8%	44.3%
Food & Beverages	93,123.1	(0.9%)	6.1%	17.7%
Health Care Equipment & Svc	56,053.0	1.7%	16.4%	157.5%
Pharma, Biotech & Life Science	3,762.0	0.6%	8.1%	15.0%
Banks	540,458.3	0.0%	1.6%	(21.7%)
Diversified Financials	27,671.6	(0.9%)	0.2%	(8.1%)
Insurance	44,014.4	0.2%	12.5%	13.3%
Telecommunication Services	222,320.1	0.1%	(1.3%)	(3.3%)
Utilities	67,484.7	(0.0%)	0.4%	(22.0%)
REITs	14,013.5	0.5%	3.2%	(5.5%)
Real Estate Mgmt & Dev't	76,458.3	(0.4%)	9.4%	(13.0%)
Software & Services	1,648.0	0.1%	26.9%	77.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	109.00	5.2%
Wataniya Insurance Co	32.75	4.5%
Anaam International Holding Gr	180.20	4.4%
Al Hammadi Co for Development	25.90	3.2%
Saudi Ground Services Co	29.20	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Tihama Advertising & Public Re	23.30	(3.9%)
Arabia Insurance Cooperative C	13.40	(3.6%)
Raydan Food Co	19.88	(3.1%)
Saudi Advanced Industries Co	13.52	(2.9%)
Zamil Industrial Investment Co	16.26	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Seera Group Holding	16.72	13,702
Bank Al-Jazira	11.98	12,782
Dar Al Arkan Real Estate Devel	7.26	11,863
Amlak International for Real Estate Finance Co.	20.40	6,641
Alinma Bank	14.66	6,592

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,459.21	3.47	0.0%	3.3%	(11.1%)
Market Cap (SAR Mn)	8,379,524	11,888	0.1%	1.8%	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	201.7	15.1	8.1%	235.1	131.7
Value Traded (SAR Mn)	4,535.1	51.6	1.2%	6,457.7	3,443.7
No. of Trades	231,294	5,290	2.3%	214,023	105,159

Market Breadth	▲ 72	▼ 117	= 13
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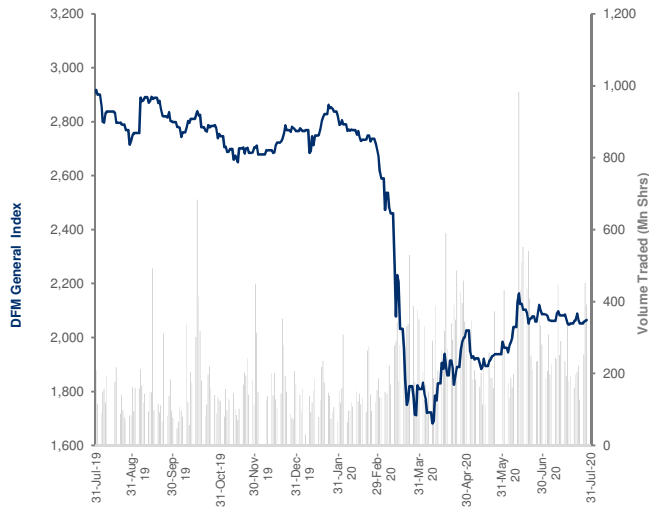
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	58.90	(0.2%)	337.01
Seera Group Holding	16.72	1.8%	227.88
Bank Al-Jazira	11.98	(2.4%)	154.19
Amlak International for Real Estate Finance Co.	20.40	0.7%	136.27
Saudi Arabian Oil Co	33.00	0.2%	115.69

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	291,319.1	(0.0%)	0.4%	(21.9%)
Banking	154,625.5	(0.4%)	(0.1%)	(24.8%)
Consumer Staples	3,115.3	1.2%	(4.5%)	(6.0%)
Investment & Financial Services	14,529.3	1.2%	0.8%	(14.9%)
Insurance	4,955.6	(0.0%)	5.1%	(2.2%)
Industrial	4,926.9	(0.0%)	(0.0%)	(4.2%)
Real Estate	55,480.8	0.7%	2.7%	(29.3%)
Telecommunication	23,449.1	0.0%	0.1%	(7.6%)
Transportation	22,255.3	(0.4%)	(3.0%)	(11.1%)
Services	7,981.4	(0.1%)	2.3%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARABTEC HOLDING CO PJSC	1.33	14.7%
DXB ENTERTAINMENTS PJSC	0.13	6.7%
Ektitab Holding Company	0.18	5.3%
DUBAI FINANCIAL MARKET PJSC	0.83	2.1%
Al Salam Bank - Bahrain	0.68	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.26	(3.0%)
SHUAA CAPITAL	0.56	(2.9%)
DUBAI REFRESHMENTS COMPANY	9.00	(2.8%)
UNION PROPERTIES PJSC	0.29	(2.7%)
Gulf Finance House	0.58	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
ARABTEC HOLDING CO PJSC	1.33	67,610
ISLAMIC ARAB INSURANCE COM	0.59	56,193
Gulf Finance House	0.58	55,754
UNION PROPERTIES PJSC	0.29	47,099
DUBAI FINANCIAL MARKET PJSC	0.83	30,285

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,065.30	3.98	0.2%	0.0%	(25.3%)
Market Cap (AED Mn)	291,319	(143)	(0.0%)	0.4%	(21.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	391.5	(59.4)	(13.2%)	242.6	144.9
Value Traded (AED Mn)	420.1	71.8	20.6%	241.8	193.6
No. of Trades	5,826	(280)	(4.6%)	3,730	2,636

Market Breadth	▲ 10	▼ 14	= 38
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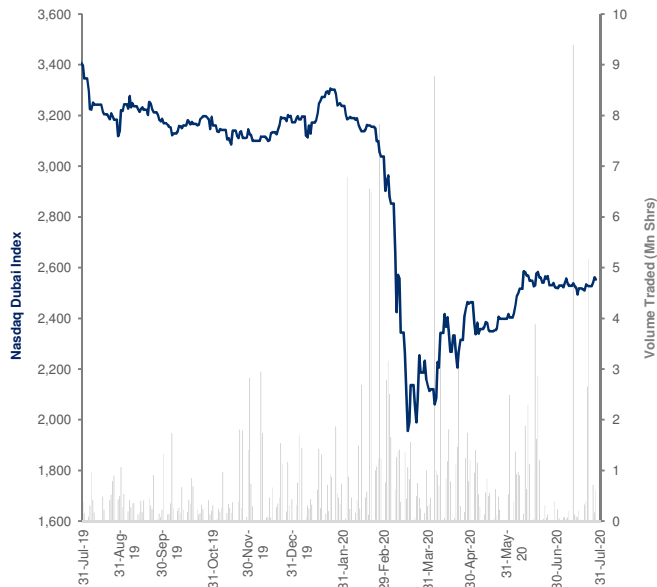
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ARABTEC HOLDING CO PJSC	1.33	14.66%	85.50
GULFA MINERAL WATER & PROCES	16.85	(0.88%)	71.62
EMAAR PROPERTIES PJSC	2.59	1.57%	35.42
ISLAMIC ARAB INSURANCE COM	0.59	0.00%	33.49
Gulf Finance House	0.58	(2.18%)	32.86

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	28,901.7	(0.0%)	(28.0%)	(21.0%)
Al Baraka Banking Group	323.1	0.0%	0.4%	(16.1%)
BLME Holdings plc	120.2	0.0%	2.4%	2.4%
DEPA Limited (AED)	50.3	0.0%	(1.7%)	(6.0%)
Emirates REIT (CEIC) Limited	35.9	(4.8%)	(36.2%)	(79.1%)
ENBD REIT (CEIC) Limited	84.8	0.0%	(2.0%)	(29.9%)
Hikma Pharmaceuticals GDR	6,340.8	(0.0%)	(1.1%)	(1.5%)
Nasdaq, Inc.	21,421.1	(0.0%)	12.7%	21.0%
Orascom Construction Limited	525.4	0.0%	(13.6%)	(26.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.12	(4.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.12	605

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,553.66	(9.11)	(0.4%)	1.3%	(19.8%)
Market Cap (USD Mn)	28,902	(2)	(0.0%)	(28.0%)	(21.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.60	0.4	247.6%	1.1	0.70
Value Traded (USD Mn)	0.07	0.1	230.2%	10.8	8.09
No. of Trades	13	6	85.7%	107	168

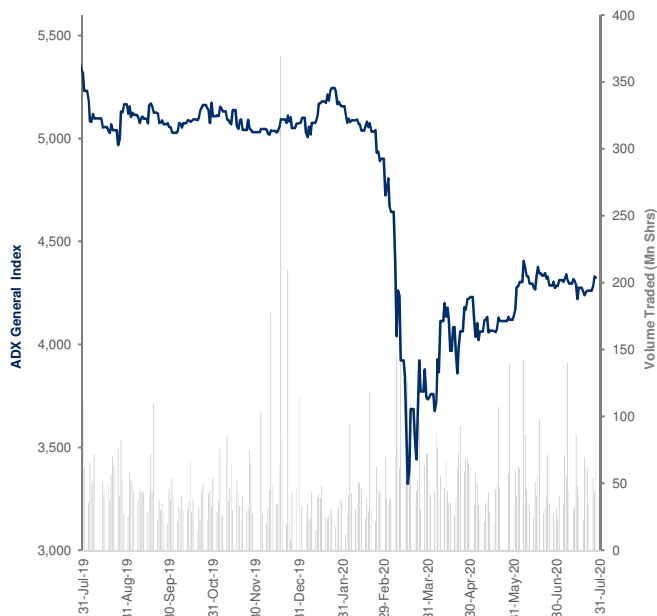
Market Breadth	0	1	8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.12	(4.84%)	0.07

Abu Dhabi Securities Exchange Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	652,335.5	2.1%	29.2%	20.0%
Banks	196,667.2	(0.4%)	(1.7%)	(28.1%)
Investment & Financial Services	1,861.0	4.6%	35.7%	(6.6%)
Real Estate	15,071.5	1.0%	(1.3%)	(19.3%)
Energy	185,960.8	8.6%	306.3%	296.8%
Consumer Staples	61,625.0	(0.9%)	10.5%	336.6%
Industrial	6,239.9	8.6%	6.8%	(6.7%)
Insurance	8,299.0	(0.0%)	(0.4%)	5.3%
Telecommunication	167,657.9	(0.4%)	2.3%	1.5%
Services	8,953.1	(0.0%)	3.1%	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL ENERGY CO	1.26	11.5%
ESHRAQ PROPERTIES CO PJSC	0.32	10.5%
WAHA CAPITAL PJSC	0.93	4.7%
ARKAN BUILDING MATERIALS CO	0.38	1.1%
ALDAR PROPERTIES PJSC	1.72	0.6%

Worst Return Performers	Price (AED)	Daily % Chg
GULF PHARMACEUTICAL IND PSC	1.09	(4.4%)
SUDATEL TELECOM GROUP LTD	0.27	(3.9%)
METHAQ TAKAFUL INSURANCE	0.55	(3.9%)
ABU DHABI COMMERCIAL BANK	5.02	(2.3%)
ABU DHABI SHIP BUILDING CO	2.20	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ABU DHABI NATIONAL ENERGY CO	1.26	23,979
ESHRAQ PROPERTIES CO PJSC	0.32	17,590
WAHA CAPITAL PJSC	0.93	8,250
ALDAR PROPERTIES PJSC	1.72	7,585
DANA GAS	0.72	6,385

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,324.33	(6.42)	(0.1%)	0.9%	(14.8%)
Market Cap (AED Mn)	652,335	13,319	2.1%	29.2%	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	82.1	38.9	90.1%	51.9	49.3
Value Traded (AED Mn)	142.6	41.6	41.1%	148.9	191.3
No. of Trades	1,914	389	25.5%	1,764	1,563

Market Breadth	▲ 7	▼ 11	= 46
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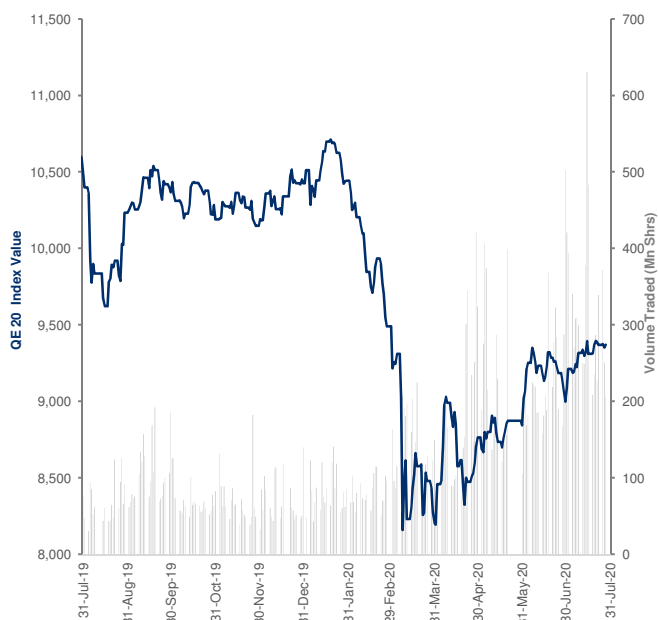
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI NATIONAL ENERGY CO	1.26	11.50%	29.40
FIRST ABU DHABI BANK PJSC	10.96	0.00%	28.35
International Holdings Company PJSC	32.58	(0.97%)	14.91
EMIRATES TELECOM GROUP CO	16.90	(0.47%)	13.58
ALDAR PROPERTIES PJSC	1.72	0.58%	13.05

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	548,087.3	0.1%	5.4%	(5.9%)
Banking & Finance Sector	286,878.8	0.3%	4.3%	(8.0%)
Goods & Consumer Services	30,922.7	0.5%	4.8%	(12.6%)
Industrial Sector	113,203.5	(0.8%)	4.0%	(15.3%)
Insurance Sector	10,461.8	1.1%	3.5%	(28.3%)
Real Estate	55,325.0	0.5%	17.6%	52.4%
Telecom	26,132.7	(1.4%)	2.0%	(5.3%)
Transport	25,162.8	1.1%	5.4%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.45	6.8%
Qatar General Insurance & Rein	2.22	5.6%
Commercial Bank PSQC/The	4.12	3.6%
Baladna	1.66	3.3%
National Leasing	0.91	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.31	(5.7%)
Diala Brokerage & Investments	1.97	(4.3%)
Qatari Investors Group QSC	2.16	(3.1%)
Ahli Bank QSC	3.20	(2.7%)
Industries Qatar QSC	7.83	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	2.45	28,880
Salam International Investment	0.47	20,705
Qatar Oman Investment Co QSC	0.84	17,532
Diala Brokerage & Investments	1.97	15,600
Qatar Aluminum Manufacturing C	0.85	14,900

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,371.75	20.39	0.2%	4.1%	(10.1%)
Market Cap (QAR Mn)	548,087	335	0.1%	5.4%	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	205.7	(44.7)	(17.8%)	178.4	21.4
Value Traded (QAR Mn)	412.1	19.6	5.0%	345.5	295.8
No. of Trades	9,470	676	7.7%	8,274	6,255

Market Breadth	▲ 24	▼ 22	= 1
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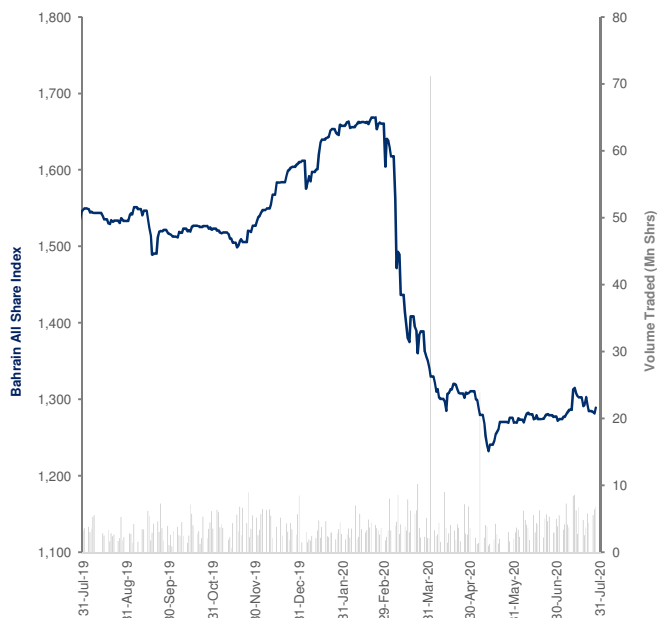
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	2.45	6.80%	69.21
Qatar National Bank QPSC	18.09	0.11%	38.56
Diala Brokerage & Investments	1.97	(4.32%)	30.88
Barwa Real Estate Co	3.22	0.59%	22.70
Baladna	1.66	3.31%	21.93

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,125.3	0.6%	0.5%	(19.8%)
Commercial Banks	4,219.2	0.8%	1.4%	(25.4%)
Investment	1,935.0	(0.1%)	0.6%	(17.0%)
Insurance	142.3	(0.0%)	(24.7%)	1.7%
Services	1,221.1	1.3%	2.6%	(3.0%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	468.6	0.0%	(3.2%)	(23.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.40	2.8%
BBK BSC	0.47	2.0%
Al Salam Bank-Bahrain BSC	0.07	1.4%
Ahli United Bank BSC	0.62	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.57	(3.4%)
GFH FINANCIAL GROUP BSC	0.16	(1.3%)
Seef Properties BSC	0.18	(1.1%)
APM TERMINALS BAHRAIN	1.30	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.16	5,010
Bahrain Telecommunications Co	0.40	823
Ahli United Bank BSC	0.62	700
Al Salam Bank-Bahrain BSC	0.07	154
BBK BSC	0.47	51

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,289.17	7.29	0.6%	0.9%	(19.9%)
Market Cap (BHD Mn)	8,125	45	0.6%	0.5%	(19.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	6,823	423	6.6%	4,380.8	5,349.4
Value Traded (BHD '000)	844	28	3.5%	852.4	1,389.1
No. of Trades	78	(10)	(11.4%)	57	92

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.40	2.84%	0.33
GFH FINANCIAL GROUP BSC	0.16	(1.27%)	0.30
Ahli United Bank BSC	0.62	0.81%	0.16
BBK BSC	0.47	1.97%	0.02
Al Salam Bank-Bahrain BSC	0.07	1.45%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,222.9	0.2%	0.2%	(10.0%)
Financial	3,461.1	0.1%	1.1%	(10.9%)
Industrial	671.2	0.1%	(0.3%)	(2.7%)
Services	2090.6	0.3%	(1.2%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
AL AHLIA INSURANCE	0.36	2.8%
Al Batinah Power Co.	0.05	1.9%
Dhofar Generating Company	0.18	1.7%
Gulf Investment Services Co.	0.07	1.5%
Oman Cement Co.	0.23	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Bank Nizwa	0.10	(2.0%)
Al Anwar Holding	0.07	(1.5%)
Al Madina Takaful Co.	0.08	(1.3%)
Oman Investment & Finance Co.	0.08	(1.2%)
Renaissance Services Co.	0.37	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Gulf Investment Services Co.	0.07	3,059
Al Madina Takaful Co.	0.08	602
Bank Muscat	0.35	386
Oman Qatari Telecommunications Co.	0.40	302
Sohar Bank	0.09	300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,558.31	1.35	0.0%	1.2%	(10.6%)
Market Cap (OMR Mn)	6,222.9	9.7	0.2%	0.2%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	6,060.9	716.5	13.4%	10,058.2	13,939.2
Value Traded (OMR '000)	717.8	(70.6)	(9.0%)	1,995.7	2,214.4
No. of Trades	439	75	20.6%	456	459

Market Breadth	▲ 8	▼ 5	= 99
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Gulf Investment Services Co.	0.07	1.52%	0.20
Bank Muscat	0.35	0.58%	0.13
Oman Qatari Telecommunications Co.	0.40	0.50%	0.12
Al Madina Takaful Co.	0.08	(1.30%)	0.05
Oman Telecommunications Co.	0.61	0.66%	0.04

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	442,909.2	(0.0%)	(1.4%)	(21.1%)
Banks	143,965.3	(0.3%)	(4.2%)	(25.1%)
Basic Resources	16,875.4	(0.2%)	(4.6%)	(22.7%)
Chemicals	22,857.5	0.1%	4.6%	(28.5%)
Construction and Materials	15,204.2	0.7%	3.9%	(20.0%)
Financial Services excluding Banks	41,194.3	(1.1%)	(1.8%)	(19.8%)
Food and Beverage	8,782.2	0.3%	4.1%	(11.4%)
Healthcare	5,054.7	5.8%	(3.6%)	(23.3%)
Industrial Goods, Services, Automobile:	32,244.9	0.8%	(0.5%)	(36.4%)
Media	699.7	0.8%	(1.9%)	(14.0%)
Oil and Gas	3,047.9	1.3%	4.0%	(35.0%)
Personal and Household Products	31,735.7	(0.1%)	(6.0%)	(23.0%)
Real Estate	45,342.6	0.7%	3.7%	(24.0%)
Telecommunication	55,069.9	(0.1%)	1.0%	19.7%
Travel & Leisure	20,834.8	(0.3%)	(0.4%)	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	5.97	9.3%
Egyptian Int'l Pharmaceutical Industries	50.97	5.8%
South Valley Cement	1.59	5.5%
Ghabbour Auto	2.23	3.7%
Misr Cement Co	8.27	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning and Weaving	2.93	(4.6%)
EFG Hermes	14.18	(3.9%)
Egyptians for Housing & Dev. Co.	6.65	(3.5%)
Egyptian Iron & Steel Co	2.66	(3.3%)
Alexandria Container & Cargo Handling	8.03	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Ghabbour Auto	2.23	19,992
Arab Cotton Ginning	1.89	17,147
Palm Hills Developments SAE	1.39	13,007
Qalaa Holdings SAE	1.39	11,842
ElSewedy Electric Co	6.57	10,965

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,568.84	(6.63)	(0.1%)	(1.8%)	(24.3%)
Market Cap (EGP Mn)	442,909	(107)	(0.0%)	(1.4%)	(21.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	142.3	11.2	8.5%	118.2	83.8
Value Traded (EGP Mn)	678.0	155.8	29.8%	575.0	547.5
No. of Trades	16,921	(1,006)	(5.6%)	16,135	13,175

Market Breadth	▲ 22	▼ 26	= 11
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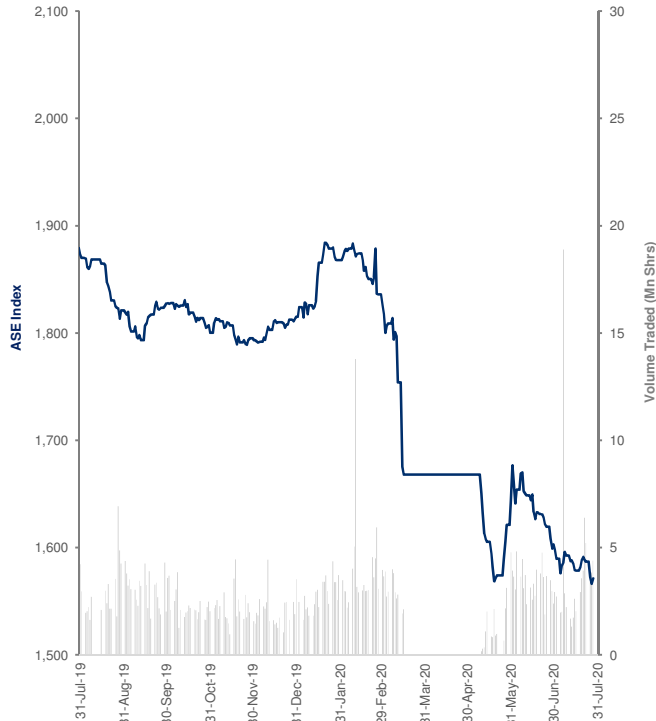
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.12	(0.44%)	162.43
EFG Hermes	14.18	(3.93%)	89.05
ElSewedy Electric Co	6.57	3.46%	72.06
Ghabbour Auto	2.23	3.72%	44.56
Arab Cotton Ginning	1.89	(0.58%)	32.48

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,291.0	0.8%	(2.8%)	(18.0%)
Banking	6,322.2	1.1%	(4.0%)	(23.5%)
Insurance	89.4	0.3%	0.9%	2.2%
Diversified Financial Services	171.4	0.3%	14.2%	7.8%
Real Estate	171.4	1.7%	8.4%	0.0%
Health Care Services	21.5	0.0%	(5.9%)	(14.9%)
Educational Services	183.3	0.1%	(6.5%)	(11.0%)
Hotels and Tourism	76.7	(0.6%)	(5.3%)	(9.6%)
Transportation	127.1	1.0%	(1.3%)	(18.0%)
Technology & Communications	267.8	0.2%	(3.2%)	(8.5%)
Media	3.8	2.7%	5.6%	0.0%
Utilities & Energy	445.2	(1.1%)	(5.2%)	(13.7%)
Commercial Services	65.0	0.1%	(0.1%)	1.2%
Pharmaceutical & Medical Industries	34.7	(3.5%)	1.5%	(3.5%)
Chemical Industries	16.3	0.4%	1.8%	17.3%
Food & Beverages	73.3	0.0%	(2.2%)	(0.7%)
Tobacco & Cigarettes	807.3	0.0%	0.3%	6.4%
Mining & Extraction Industries	278.7	(0.4%)	3.8%	(2.2%)
Engineering & Construction	20.4	(0.4%)	2.9%	(10.8%)
Electrical Industries	28.0	0.0%	1.2%	(2.0%)
Textiles , Leathers & Clothings	64.3	0.0%	(4.2%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REAL EST	0.19	5.6%
SPECIALIZED INVESTMENT COMPO	1.47	5.0%
ARAB ASSURERS INSURANCE CO	0.21	5.0%
IHDATHIAT REAL ESTATE CO	0.71	4.4%
JORDAN PRESS FOUNDATI/AL-RAI	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL DAWA DEVELOPMENT & INV	1.01	(4.7%)
JORDAN STEEL	0.21	(4.5%)
JORDAN INVESTMENT TRUST	0.54	(3.6%)
REAL ESTATE DEVELOPMENT	0.34	(2.9%)
AL-DAWLIYA HOTELS & MALLS	0.43	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	1.20	769
REAL ESTATE DEVELOPMENT	0.34	637
UNION LAND DEVELOPMENT CORP	1.48	440
SPECIALIZED INVESTMENT COMPO	1.47	383
NATIONAL ALUMINUM INDUSTRIAL	0.56	297

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,571.44	5.05	0.3%	(2.0%)	(13.4%)
Market Cap (JD Mn)	9,290.96	69.35	0.8%	(2.8%)	(18.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	4,385.9	548.1	14.3%	3,197.1	2,650.1
Value Traded (JD '000)	4,746.5	382.8	8.8%	3,518.5	7,014.1
No. of Trades	1,893	67	3.7%	1,323	1,404

Market Breadth	▲ 26	▼ 14	= 81
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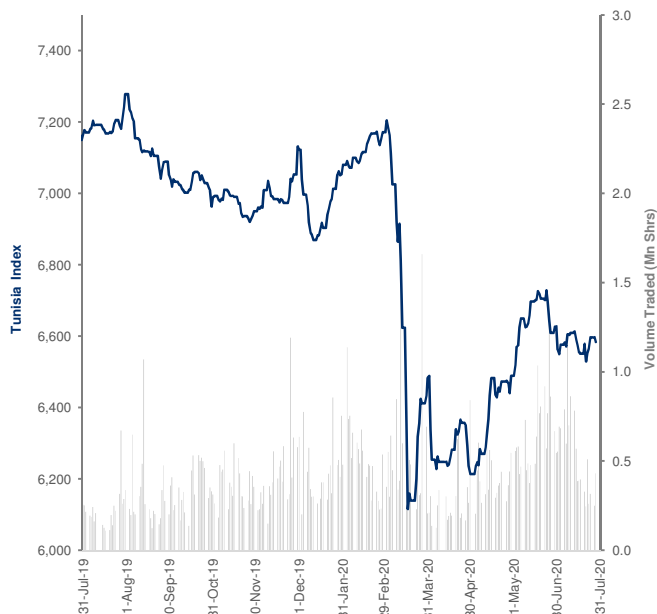
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION INVESTMENT CORP	1.20	0.00%	0.92
UNION LAND DEVELOPMENT CORP	1.48	4.23%	0.65
JORDAN ISLAMIC BANK	2.60	1.56%	0.56
SPECIALIZED INVESTMENT COMPO	1.47	5.00%	0.55
JORDAN PETROLEUM REFINERY CO	2.60	(1.52%)	0.39

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,517.9	(0.1%)	(4.7%)	(10.6%)
Banking	7,935.3	(0.3%)	(1.2%)	(17.5%)
Insurance	852.6	0.0%	(4.9%)	4.2%
Leasing	519.2	(1.0%)	(1.5%)	1.4%
Financial Services	2,332.2	0.0%	2.9%	(5.2%)
Industrial	1,544.8	(0.8%)	(0.9%)	(11.1%)
Chemical Industry	342.7	0.3%	(9.9%)	(37.1%)
Food & Beverage	4,281.7	0.1%	(17.8%)	(2.7%)
Retailing	1,123.8	(0.2%)	2.3%	(5.5%)
Others	1,585.6	1.2%	1.3%	(5.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.41	6.02%
Industries Chimiques du Fluor	57.00	4.1%
Societe Tunsienne d'Entreprise	4.62	4.1%
Telnet Holding	7.21	3.0%
One Tech Holding	11.00	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.95	(4.0%)
Air Liquide Tunisie	71.78	(3.0%)
Wifack International Bank	6.31	(2.9%)
ADWYA SA	3.10	(2.8%)
Societe Tunisienne de L'Air	0.60	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.41	112
Societe Moderne de Ceramique	0.95	90
Societe Frigorifique et Brasse	17.45	32
STE Industrielle de Papier et	5.14	30
Tunisie Profiles Aluminium SA	3.30	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,584.44	(13.05)	(0.2%)	(0.7%)	(7.5%)
Market Cap (DT Mn)	20,518	(20.8)	(0.1%)	(4.7%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	431.3	181.8	72.8%	494.9	470.5
Value Traded ('000 DT)	2,345.5	585.3	33.3%	3,720.9	4,034.1
No. of Trades	1,423	316	28.5%	1,349	4,481

Market Breadth	▲ 12	▼ 21	= 35
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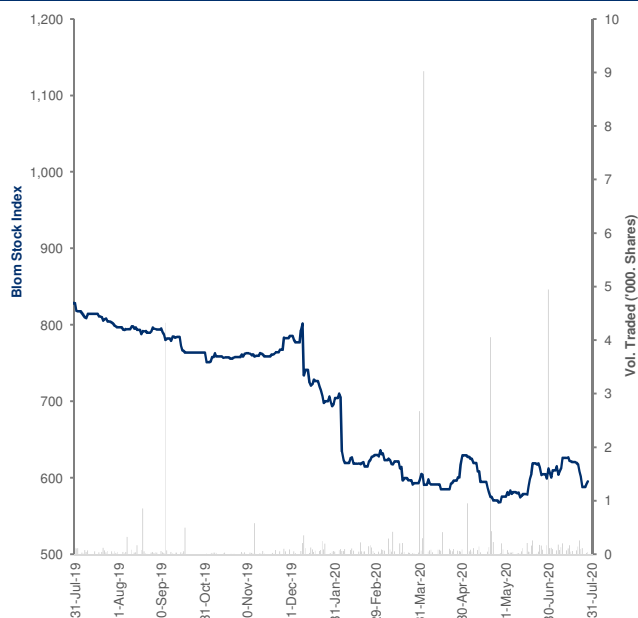
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	17.45	0.11%	0.56
Societe D'Articles Hygieniques	11.61	(0.77%)	0.16
Attijari Bank	28.51	0.04%	0.16
Universal Auto Distributors Ho	1.41	6.02%	0.16
STE Industrielle de Papier et	5.14	(0.19%)	0.15

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,665.7	0.2%	(2.1%)	(11.6%)
Banking & Finance	5,782.5	(2.6%)	(7.9%)	(38.2%)
Industries	270.8	0.0%	9.6%	23.6%
Trading Sector	87.1	0.0%	6.3%	(2.7%)
Real Estate & Construction	4,525.3	4.0%	5.5%	88.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	13.78	4.6%
Solidere B	13.61	3.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	595.36	3.2	0.5%	(2.8%)	(24.2%)
Market Cap (USD Mn)	10,665.7	17.5	0.2%	(2.1%)	(11.6%)

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank GDR	2.25	(24.5%)
Byblos Bank Pref. Class 2008	49.89	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	45.9	19.8	75.8%	255.8	1,420.3
Value Traded ('000s USD)	1,157.1	816.7	239.9%	1,084.2	6,652.1

Market Breadth	▲ 2	▼ 2	= 21
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere B	13.61	16
Byblos Bank Pref. Class 2008	49.89	15
Solidere A	13.78	13
BLOM Bank GDR	2.25	2

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Byblos Bank Pref. Class 2008	49.89	(0.12%)	0.77
Solidere B	13.61	3.18%	0.21
Solidere A	13.78	4.55%	0.17
BLOM Bank GDR	2.25	(24.50%)	0.00

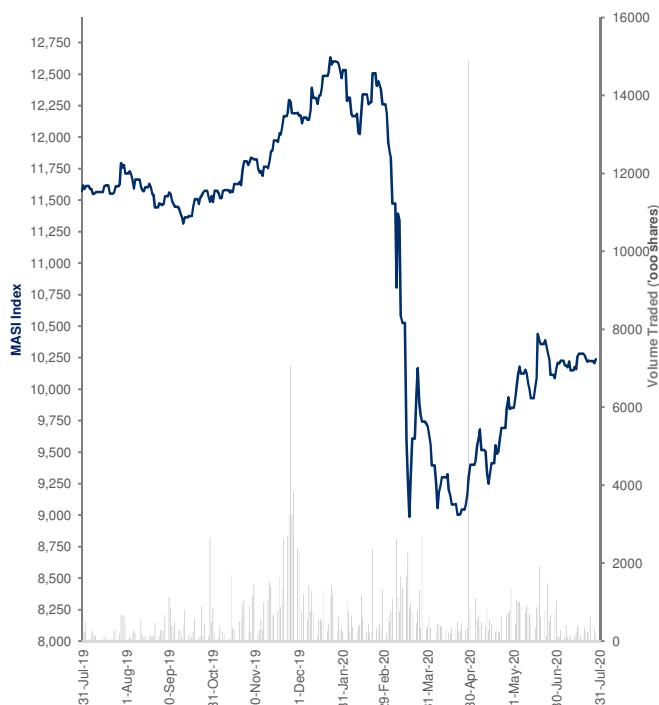
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	483,825.6	0.5%	1.6%	(15.8%)
Banking	171,098.7	1.5%	3.0%	(23.4%)
Beverages	9,775.5	0.0%	(1.0%)	(11.1%)
Chemicals	1,845.5	(2.3%)	0.2%	(6.7%)
Construction & Building Material	54,111.9	(0.5%)	2.1%	(20.8%)
Distributors	12,561.2	(0.4%)	(6.0%)	(1.8%)
Electrical & Electronic Equipment	292.3	0.0%	0.2%	(3.2%)
Electricity	20,640.0	0.3%	1.4%	(5.8%)
Food Producers & Processors	22,704.3	(1.0%)	(3.8%)	(11.5%)
Holding Companies	2,619.2	1.4%	0.0%	(12.6%)
Insurance	21,255.1	0.4%	(1.3%)	(10.5%)
Investment & other Finance	3,331.8	(2.9%)	(2.3%)	(26.9%)
Leisures & Hotel	1,418.4	(2.0%)	(3.9%)	(41.8%)
Materials, Software & Computer	3,723.5	(2.6%)	(4.4%)	14.0%
Mining	14,599.4	1.3%	31.2%	5.5%
Oil & Gas	14,102.0	0.0%	0.1%	(3.3%)
Real Estate	3,518.9	0.7%	(5.6%)	(25.5%)
Telecommunications	122,633.8	0.2%	0.4%	(8.8%)
Transport	812.8	(1.4%)	(5.6%)	(22.9%)
Utilities	2,748.0	4.0%	1.0%	(23.0%)
Forestry & Paper	33.3	0.1%	(7.3%)	(35.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	343.50	4.0%
Societe Metallurgique D'imitir	2123.00	4.0%
Attijariwafa Bank	369.90	2.2%
Ciments du Maroc	1468.00	1.9%
Banque Centrale Populaire	227.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	439.50	(4.0%)
Salafin	541.50	(4.0%)
Ennakl Automobiles	30.67	(4.0%)
Hightech Payment Systems SA	4200.00	(3.4%)
Bank of Africa	135.70	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	139.50	59.7
Douja Promotion Groupe Addoha	6.80	38.2
Bank of Africa	135.70	28.6
Delta Holding SA	29.90	9.0
Attijariwafa Bank	369.90	8.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,237.41	30.77	0.3%	0.7%	(15.9%)
Market Cap (MAD Mn)	483,826	2,484	0.5%	1.6%	(15.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	176.8	(121.2)	(40.7%)	732.0	470.7
Value Traded (MAD Mn)	34.78	(35.49)	(50.5%)	125.8	53.6

Market Breadth	▲ 17	▼ 13	= 12
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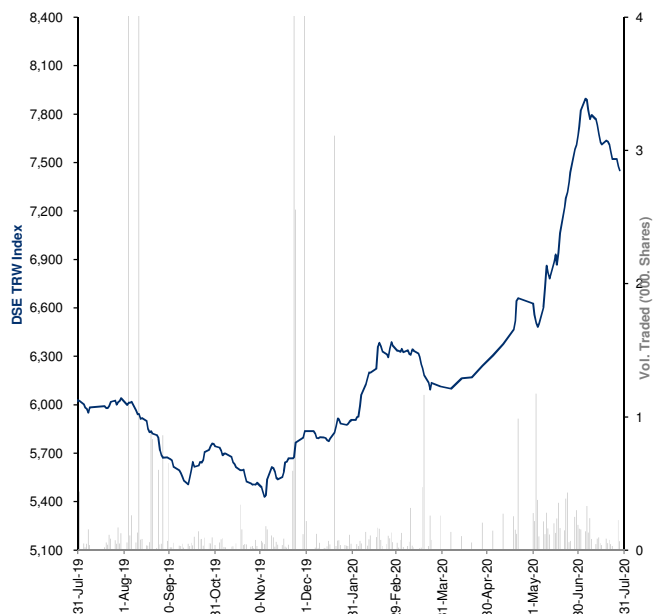
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	139.50	0.18%	8.33
Managem SA	903.00	0.17%	4.84
Bank of Africa	135.70	(2.02%)	3.92
Attijariwafa Bank	369.90	2.18%	3.24
Ciments du Maroc	1468.00	1.94%	2.46

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

July 29, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,217,034.1	(0.4%)	(3.2%)	29.1%
Banking & Finance	807,681.2	(0.6%)	(4.0%)	47.8%
Services	2,485.8	0.0%	(3.1%)	(3.1%)
Industrial	113,688.8	0.0%	(6.5%)	(3.4%)
Insurance	39,542.4	1.7%	4.1%	18.3%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	532.06	4.4%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,451.27	(24.79)	(0.3%)	(2.9%)	27.7%
Market Cap (SRY Mn)	1,217,034	(4,440)	(0.4%)	(3.2%)	29.1%

Worst Return Performers	Price (SRY)	Daily % Chg
Bank Of Syria And Overseas	674.05	(2.0%)
Bank Al Sharq	1150.00	(2.0%)
The Int'l Bank For Trade & Finance	847.50	(2.0%)
Syria International Islamic Bank	820.83	(1.9%)
Qatar National Bank Syria	640.17	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	65.9	(158.7)	-70.7%	172.1	283.6
Value Traded (SRY Mn)	46.4	(148.6)	-76.2%	123.5	109.6
No. of Trades	102	(49)	-32.5%	121	73

Market Breadth	▲ 1	▼ 5	= 20
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	820.83	21.5
Al-Aqeelah Takaful Insurance	532.06	18.4
Bank Of Syria And Overseas	674.05	9.2
Qatar National Bank Syria	640.17	7.4
The Int'l Bank For Trade & Finance	847.50	4.3

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	820.83	(1.89%)	17.7
Al-Aqeelah Takaful Insurance	532.06	4.40%	9.8
Bank Of Syria And Overseas	674.05	(1.96%)	6.2
Qatar National Bank Syria	640.17	(0.26%)	4.7
The Int'l Bank For Trade & Finance	847.50	(1.95%)	3.6

Source: Bloomberg, Kamco Invest Research

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