

# MENA Markets Daily Report

January 28, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,289.88	0.5%	3.9%	(13.3%)
		Kuwait	Main 50 Index	▲	4,867.91	0.2%	4.8%	(7.1%)
		Kuwait	Main Market Index	▲	4,694.49	0.2%	3.1%	(7.3%)
		Kuwait	All Share Index	▲	5,752.78	0.5%	3.7%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	8,784.12	(0.1%)	1.1%	3.6%
		UAE - Dubai	DFM General Index	▲	2,726.35	1.1%	9.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,445.86	1.4%	12.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,661.84	1.4%	12.2%	(0.6%)
		Qatar	QE 20 Index	▲	10,647.88	0.1%	2.0%	0.1%
		Bahrain	Bahrain All Share	▲	1,463.17	0.1%	(1.8%)	(7.5%)
		Oman	MSM 30 Index	▼	3,660.16	(0.5%)	0.0%	(8.1%)
		Egypt	EGX 30	▲	11,578.84	0.5%	6.8%	(22.3%)
		Jordan	ASE Index	▼	1,713.39	(0.2%)	3.4%	(8.7%)
		Tunisia	Tunisia Index	▼	6,615.22	(0.4%)	(3.9%)	(3.3%)
		Morocco	MASI	▼	11,695.96	(0.2%)	3.6%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,573.34	0.1%	2.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,393.02	(2.1%)	0.4%	(10.4%)
		India	SENSEX	▼	47,409.93	(1.9%)	(0.7%)	15.8%
		Brazil	BOVESPA Stock Index	▼	116,464.10	(0.8%)	(2.1%)	2.9%
		Mexico	BOLSA Index	▼	45,053.56	(0.2%)	2.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,388.76	(1.5%)	7.6%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,754.12	(0.1%)	2.4%	14.1%
		Asia	MSCI Asia Pacific	▼	716.62	(1.6%)	8.2%	17.1%
		Europe	DJ Stoxx 600	▼	402.98	(1.2%)	1.0%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,554.22	(1.2%)	1.2%	(5.4%)
		U.S.A	S&P 500	▼	3,750.95	(2.6%)	(0.1%)	16.3%
		U.S.A	DJIA	▼	30,303.17	(2.1%)	(1.0%)	7.2%
		U.S.A	NASDAQ Composite	▼	13,270.60	(2.6%)	3.0%	43.6%
		UK	FTSE 100	▼	6,567.37	(1.3%)	1.7%	(14.3%)
		Germany	DAX	▼	13,620.46	(1.8%)	(0.7%)	3.5%
		Japan	NIKKEI 225	▲	28,635.21	0.3%	4.3%	16.0%
		Hong Kong	HANG SENG INDEX	▼	29,297.53	(0.3%)	7.6%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	90.17	(0.24%)	0.26%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.37	0.45%	0.48%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.22	0.17%	(0.46%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.11%	0.53%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	55.91	0.1%	7.9%	(21.5%)
		Oil	NYMEX	▼	52.61	(0.3%)	8.4%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.76	3.9%	9.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,850.92	(0.3%)	(2.5%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.47	0.5%	(3.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	32,017.04	(2.1%)	10.4%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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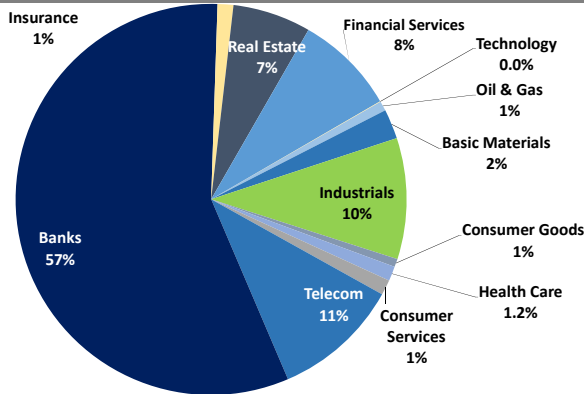
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

January 28, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,918.6	22.1	8.4%
2- Kuwait Finance House	5,410.3	33.5	8.6%
3- Zain	2,734.7	14.0	15.4%
4- Ahli United Bank - Bahrain	2,171.4	12.3	14.5%
5- Boubayan Bank	1,884.4	46.3	8.0%
6- Agility (PWC Logistics)	1,553.0	28.4	4.9%
7- Commercial Bank of Kuwait	998.0	NM	0.08%
8- Mabanee Co.	792.4	33.6	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	654.1	19.9	7.5%
<b>Total</b>	<b>22,784</b>	<b>22.80</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.019	0.003	21.7%
First Takaful Insurance Co.	0.050	0.007	15.5%
IFA Hotels & Resorts Co.	0.026	0.003	12.8%
Al Madina For Finance & Investment Co.	0.016	0.001	7.3%
Al Mudon International Real Estate Co.	0.025	0.002	6.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.092	(0.005)	(5.0%)
National Co. for Consumer Industries	0.048	(0.002)	(4.4%)
Amwal International Investment Co.	0.026	(0.001)	(4.1%)
Al Massaleh Real Estate Co.	0.031	(0.001)	(4.0%)
Burgan Co. for Drilling, Tdg. & Maint.	0.144	(0.005)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.044	5.2%	85,173,026
Ektitab Holding Co.	0.019	21.7%	44,617,648
A'ayan Leasing & Investment Co.	0.105	4.0%	43,774,930
Al Madina For Finance & Investment Co.	0.016	7.3%	37,766,607
Arzan Financial Group For Fin. & Invest.	0.071	3.3%	30,727,863

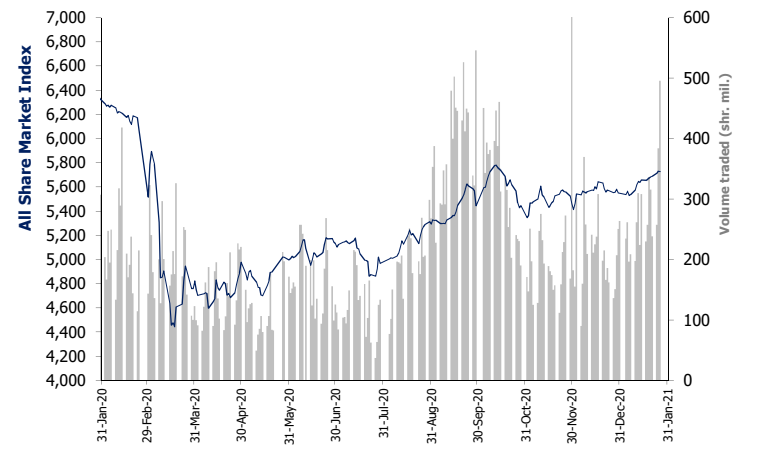
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,086.6</b>	<b>▼</b>	<b>(0.1%)</b>	<b>3.3%</b>	<b>3.3%</b>
Oil & Gas	275.0	▼	(0.8%)	(1.9%)	(1.9%)
Basic Materials	831.8	▲	1.1%	3.8%	3.8%
Industrials	3,376.5	▼	(0.4%)	6.3%	6.3%
Consumer Goods	227.8	▲	0.1%	(1.8%)	(1.8%)
Health Care	404.6	=	0.0%	(1.3%)	(1.3%)
Consumer Services	424.7	▼	(1.0%)	1.3%	1.3%
Telecommunications	3,551.8	▲	0.2%	5.1%	5.1%
Banks	19,243.0	▼	(0.2%)	2.3%	2.3%
Insurance	437.7	▲	0.6%	2.2%	2.2%
Real Estate	2,185.9	▲	0.0%	6.5%	6.5%
Financial Services	2,821.3	▲	0.4%	4.4%	4.4%
Technology	7.2	▲	1.0%	4.1%	4.1%
Utilities	299.2	=	0.0%	(1.8%)	(1.8%)

Market Breadth	 69	 57	 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,256.49	0.8	0.0%	3.4%	3.4%
Main 50 Index	4,857.80	(19.3)	(0.4%)	4.8%	4.8%
Main Market Index	4,684.56	(10.9)	(0.2%)	2.9%	2.9%
All Share Market Index	5,727.07	(3.0)	(0.1%)	3.3%	3.3%
Market Cap (KWD Mn)	34,086.64	(17.3)	(0.1%)	3.3%	3.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

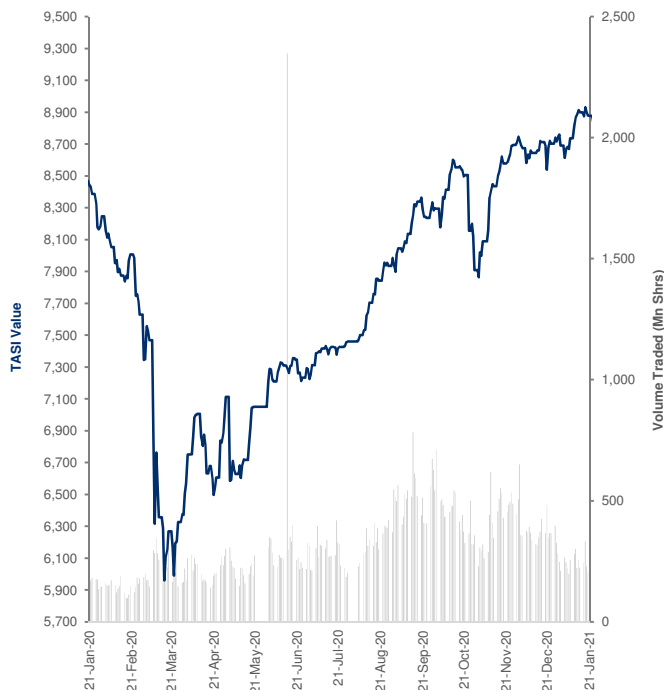
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	495.3	111.8	29.1%	277.1	216.6
Value Traded (KWD Mn)	46.2	(5.2)	(10.2%)	40.0	48.3
No. of Trades	13,320	1,347	11.3%	10,428	8,749

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.864	(0.1%)	5,556,658
A'ayan Leasing & Investment Co.	0.105	4.0%	4,507,052
First Investment Co.	0.044	5.2%	3,724,627
Kuwait Finance House	0.705	(0.1%)	3,712,323
Zain	0.632	0.2%	2,191,074

### Saudi Tadawul Daily Report

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,993,280.1	0.3%	(0.6%)	(0.6%)
Materials	611,380.1	0.3%	2.9%	2.9%
Capital Goods	18,821.3	0.2%	1.3%	1.3%
Commercial & Professional Svc	7,692.2	(0.1%)	(1.4%)	(1.4%)
Transportation	14,774.2	(0.5%)	0.7%	0.7%
Consumer Durables & Apparel	4,208.1	(0.3%)	(1.4%)	(1.4%)
Consumer Services	26,898.3	0.0%	(0.4%)	(0.4%)
Media	6,583.8	0.7%	(7.1%)	(7.1%)
Retailing	36,557.9	0.0%	(0.1%)	(0.1%)
Food & Staples Retailing	13,867.2	0.7%	1.7%	1.7%
Food & Beverages	106,929.5	(0.7%)	(2.9%)	(2.9%)
Health Care Equipment & Svc	71,704.1	(0.4%)	4.9%	4.9%
Pharma, Biotech & Life Science	4,620.0	1.7%	(1.8%)	(1.8%)
Banks	639,874.6	(0.4%)	1.3%	1.3%
Diversified Financials	32,220.0	0.1%	(2.9%)	(2.9%)
Insurance	51,481.5	(0.4%)	(1.2%)	(1.2%)
Telecommunication Services	258,346.5	0.1%	4.8%	4.8%
Utilities	93,948.8	(2.0%)	3.2%	3.2%
REITs	16,065.2	0.9%	0.7%	0.7%
Real Estate Mgmt & Dev't	86,047.7	0.3%	(1.1%)	(1.1%)
Software & Services	2,920.0	(1.2%)	5.1%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Baazeem Trading Co	118.00	7.7%
Arabian Cement Co/Saudi Arabia	46.00	7.2%
Al Sagr Cooperative Insurance	17.24	6.2%
Eastern Province Cement Co	45.75	3.9%
Saudi Real Estate Co	15.28	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Solidarity Saudi Takaful Co	16.10	(3.8%)
Allied Cooperative Insurance G	57.40	(2.4%)
Arabian Shield Cooperative Ins	27.60	(2.1%)
Saudi British Bank/The	26.15	(2.1%)
Saudi Electricity Co	22.00	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al Sagr Cooperative Insurance	17.24	8,171
Red Sea International Co	25.75	6,363
Saudi Real Estate Co	15.28	5,430
Dar Al Arkan Real Estate Devel	8.63	4,269
Saudi Kayan Petrochemical Co	14.08	4,044

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,784.12	(5.75)	(0.1%)	1.1%	1.1%
Market Cap (SAR Mn)	9,098,221	16,952	0.2%	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	142.3	(18.0)	(11.2%)	227.4	172.4
Value Traded (SAR Mn)	5,171.1	(334.4)	(6.2%)	7,551.2	3,881.5
No. of Trades	228,823	(24,351)	(9.7%)	316,403	172,500

Market Breadth	72	111	21
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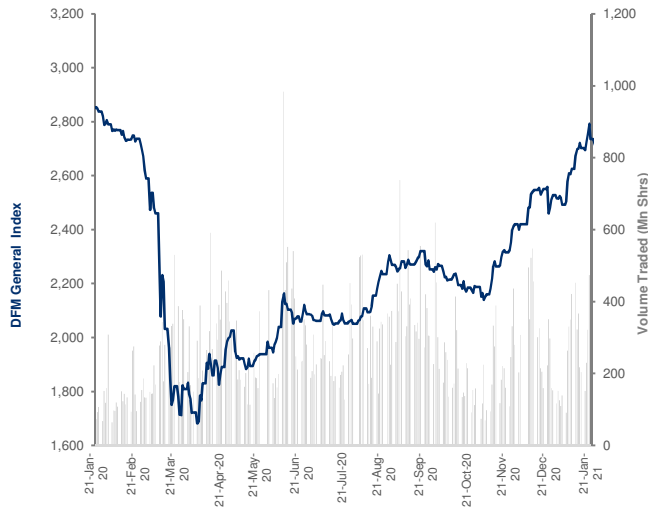
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Baazeem Trading Co	118.00	7.7%	432.17
Saudi Vitrified Clay Pipe Co L	103.00	2.0%	246.33
Saudi Arabia Refineries Co	106.00	(1.7%)	221.75
Al Rajhi Bank	73.00	0.0%	200.77
Al-Omran Industrial Trading Co.	115.60	1.4%	164.08

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

January 28, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	361,153.9	0.9%	7.2%	7.2%
Banking	183,806.5	1.5%	6.8%	6.8%
Consumer Staples	3,383.4	1.4%	10.8%	10.8%
Investment & Financial Services	20,576.9	0.3%	21.4%	21.4%
Insurance	5,493.1	0.2%	(0.6%)	(0.6%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	75,815.5	(0.1%)	5.3%	5.3%
Telecommunication	30,370.6	1.1%	16.0%	16.0%
Transportation	26,958.4	0.1%	0.5%	0.5%
Services	10,062.0	1.5%	4.5%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	11.00	5.8%
Emirates Nbd	11.90	2.6%
Al Salam Group Holding	0.34	2.4%
Tabreed	2.82	2.2%
Dubai Islamic Bank	5.10	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al-Madina For Finance And Investment	0.20	(1.5%)
Dxb Entertainments Pjsc	0.08	(1.2%)
Amanat Holdings Pjsc	0.81	(0.7%)
Emaar Malls Pjsc	1.82	(0.5%)
Deyaar Development Pjsc	0.30	(0.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aan Digital Services Co	0.16	31,113
Dubai Islamic Bank	5.10	17,011
Gulf Navigation Holding Pjsc	0.38	14,121
Ektitab Holding Company	0.22	12,757
Dubai Financial Market Pjsc	1.25	12,694

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,726.35	28.33	1.1%	9.4%	9.4%
Market Cap (AED Mn)	361,154	3,186	0.9%	7.2%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	167.0	(27.5)	(14.2%)	277.2	129.2
Value Traded (AED Mn)	251.5	1.2	0.5%	355.3	178.5
No. of Trades	3,112	(630)	(16.8%)	4,398	2,369

Market Breadth	▲ 18	▼ 6	= 38
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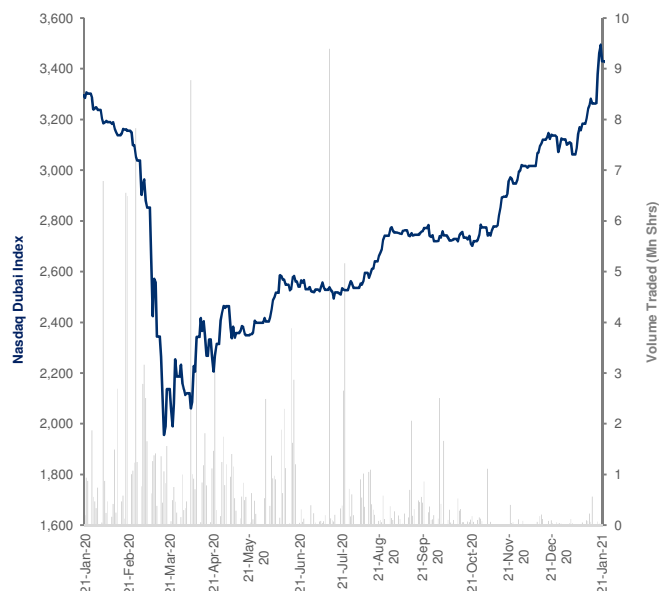
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.10	2.00%	86.63
Emaar Properties Pjsc	3.87	0.00%	44.08
Emirates Nbd	11.90	2.59%	31.70
Dubai Financial Market Pjsc	1.25	0.00%	15.84
Aramex Pjsc	4.39	(0.23%)	11.08

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

January 28, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,245.6	(0.0%)	6.4%	6.4%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	49.2	(2.4%)	(8.0%)	(8.0%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(4.4%)	(4.4%)
Hikma Pharmaceuticals GDR	7,939.5	0.0%	(0.3%)	(0.3%)
Nasdaq, Inc.	23,034.2	(0.0%)	9.2%	9.2%
Orascom Construction Limited	634.6	0.0%	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.16	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	813

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,445.86	23.32	0.7%	12.5%	12.5%
Market Cap (USD Mn)	32,246	(1)	(0.0%)	6.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.81	0.8	13,525.8%	0.130	0.65
Value Traded (USD Mn)	0.13	0.1	13,525.8%	0.1	4.99
No. of Trades	17	16	1,600.0%	4	164

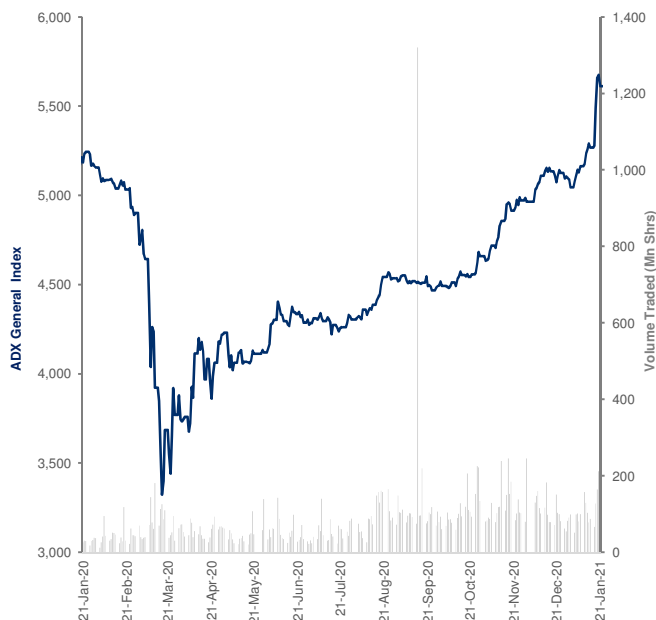
Market Breadth	▲ 0	▼ 1	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	(2.41%)	0.13

### Abu Dhabi Securities Exchange Daily Report

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	823,858.2	0.8%	9.9%	9.9%
Banks	257,491.2	1.5%	11.3%	11.3%
Investment & Financial Services	2,226.6	1.8%	(6.5%)	(6.5%)
Real Estate	30,051.4	3.3%	13.3%	13.3%
Energy	220,000.5	(0.0%)	2.9%	2.9%
Consumer Staples	88,176.2	1.4%	10.7%	10.7%
Industrial	8,016.2	1.3%	(0.8%)	(0.8%)
Insurance	9,629.8	(0.1%)	(0.8%)	(0.8%)
Telecommunication	198,227.3	0.4%	17.9%	17.9%
Services	10,039.1	0.3%	(1.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.50	6.4%
Aldar Properties Pjsc	3.57	3.5%
First Abu Dhabi Bank Pjsc	15.02	2.5%
Agthia Group	5.24	2.3%
Rak Properties	0.59	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.84	(1.3%)
Abu Dhabi Commercial Bank	6.43	(1.1%)
Eshraq Properties Co Pjsc	0.32	(0.6%)
Arkan Building Materials Co	0.88	(0.3%)
Adnoc Distribution	3.90	(0.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.57	29,768
Rak Properties	0.59	12,827
First Abu Dhabi Bank Pjsc	15.02	7,621
Eshraq Properties Co Pjsc	0.32	6,977
Abu Dhabi Commercial Bank	6.43	6,684

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,661.84	79.16	1.4%	12.2%	12.2%
Market Cap (AED Mn)	823,858	6,808	0.8%	9.9%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	90.3	1.9	2.2%	107.0	30.6
Value Traded (AED Mn)	482.2	60.2	14.3%	480.6	112.1
No. of Trades	3,025	13	0.4%	3,075	1,063

Market Breadth	▲ 15	▼ 6	= 43
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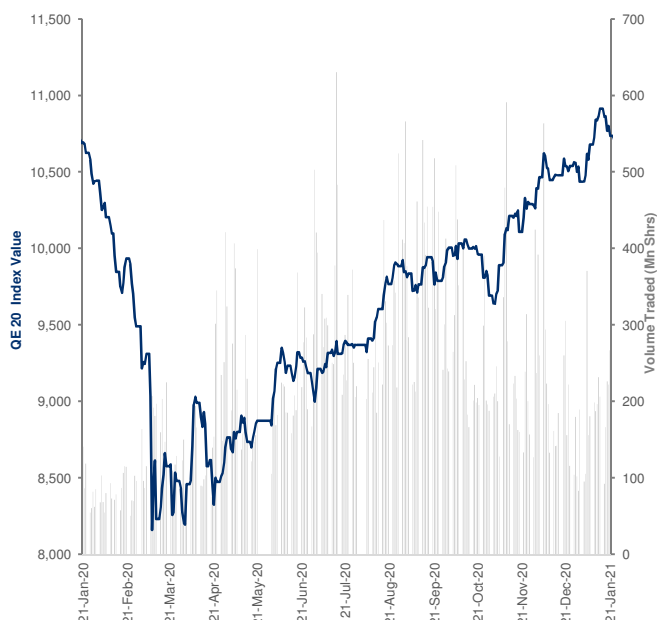
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	15.02	2.46%	113.60
Aldar Properties Pjsc	3.57	3.48%	105.26
International Holdings Company Pjsc	46.00	1.32%	83.22
Emirates Telecom Group Co	20.00	0.40%	72.60
Abu Dhabi Commercial Bank	6.43	(1.08%)	43.59

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	616,333.0	0.0%	2.3%	2.3%
<b>Banking &amp; Finance Sector</b>	296,461.5	0.2%	0.2%	0.2%
<b>Goods &amp; Consumer Services</b>	36,077.1	0.1%	4.5%	4.5%
<b>Industrial Sector</b>	141,036.1	0.5%	5.7%	5.7%
<b>Insurance Sector</b>	12,838.1	(0.0%)	4.7%	4.7%
<b>Real Estate</b>	66,372.9	(2.2%)	(1.9%)	(1.9%)
<b>Telecom</b>	32,963.8	(0.2%)	10.8%	10.8%
<b>Transport</b>	30,583.6	0.8%	6.5%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatari Investors Group QSC</b>	1.99	10.0%
<b>Vodafone Qatar QSC</b>	1.54	3.8%
<b>Qatar Gas Transport Co Ltd</b>	3.38	1.5%
<b>Qatar Fuel QSC</b>	18.95	1.0%
<b>QLMI Life and Medical Insurance</b>	3.76	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Diala Brokerage &amp; Investments</b>	1.94	(3.9%)
<b>Islamic Holding Group QSC</b>	5.41	(3.2%)
<b>Ezdan Holding Group QSC</b>	1.74	(2.6%)
<b>Doha Insurance Co QSC</b>	1.50	(2.3%)
<b>Gulf Warehousing Co</b>	5.14	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Vodafone Qatar QSC</b>	1.54	27,863
<b>Al Khaleej Takaful Group QSC</b>	2.69	15,180
<b>Qatari Investors Group QSC</b>	1.99	13,893
<b>Salam International Investment</b>	0.65	11,820
<b>Ezdan Holding Group QSC</b>	1.74	10,388

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,647.88	8.54	0.1%	2.0%	2.0%
<b>Market Cap (QAR Mn)</b>	616,333	24	0.0%	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	191.4	27.8	17.0%	190.4	83.4
<b>Value Traded (QAR Mn)</b>	542.1	109.2	25.2%	486.3	224.3
<b>No. of Trades</b>	10,686	782	7.9%	9,639	4,741

Market Breadth	▲ 19	▼ 27	= 2
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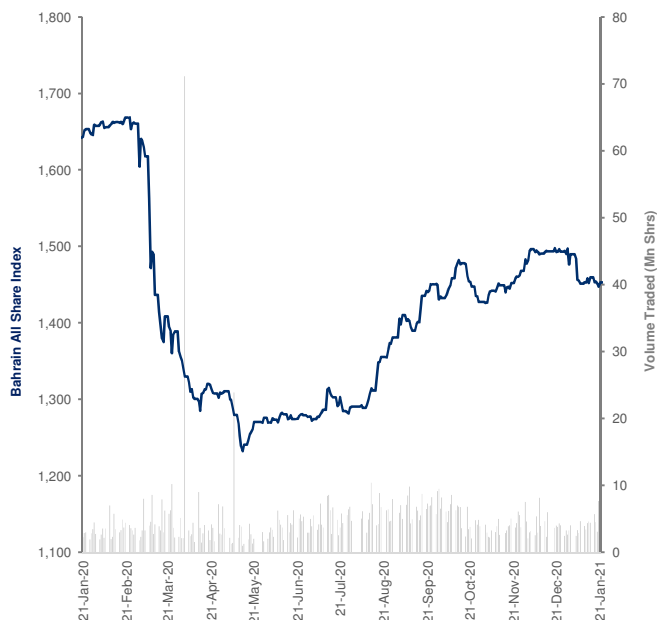
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	17.92	0.56%	92.74
<b>Al Khaleej Takaful Group QSC</b>	2.69	(2.11%)	43.67
<b>Vodafone Qatar QSC</b>	1.54	3.85%	42.31
<b>Qatari Investors Group QSC</b>	1.99	10.00%	26.78
<b>Qatar German Co for Medical De</b>	3.18	(0.78%)	20.40

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,121.6	0.1%	(2.7%)	(2.7%)
Commercial Banks	4,620.4	0.2%	(3.4%)	(3.4%)
Investment	1,990.1	0.0%	0.3%	0.3%
Insurance	166.9	0.0%	4.3%	4.3%
Services	1,574.7	0.1%	(0.3%)	(0.3%)
Hotel & Tourism	42.5	0.0%	(66.3%)	(66.3%)
Industrial	727.0	0.2%	(2.3%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	1.4%
Ahli United Bank Bsc	0.74	1.0%
Seef Properties Bsc	0.17	0.6%
APM Terminals Bahrain	1.61	0.3%
Aluminium Bahrain Bsc	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.49	(2.0%)
National Bank Of Bahrain Bsc	0.60	(0.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,463.17	1.83	0.1%	(1.8%)	(1.8%)
Market Cap (BHD Mn)	9,122	11	0.1%	(2.7%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,532	(51)	(1.4%)	6,201.1	2,676.6
Value Traded (BHD '000)	462	(35)	(7.0%)	830.3	898.4
No. of Trades	54	(12)	(18.2%)	65	67

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,579
Ahli United Bank Bsc	0.74	381
Al Salam Bank-Bahrain Bsc	0.07	145
Bahrain Telecommunications Co	0.60	100
Arab Banking Corp Bsc	0.30	95

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	0.00%	0.17
Ahli United Bank Bsc	0.74	0.96%	0.11
Bahrain Telecommunications Co	0.60	0.00%	0.06
National Bank Of Bahrain Bsc	0.00	0.00%	0.04
BBK Bsc	0.49	(2.00%)	0.02

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,349.6	0.3%	(0.0%)	(0.0%)
Financial	3,426.6	0.3%	(1.9%)	(1.9%)
Industrial	732.5	1.1%	3.6%	3.6%
Services	2190.5	(0.2%)	1.7%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.33	19.9%
Al Jazeera Steel Products Co.	0.22	5.3%
Oman Investment & Finance Co.	0.09	2.3%
Galfar Engineering & Contracting Co.	0.05	2.0%
Al Anwar Holding	0.07	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.13	(8.9%)
Al Madina Invesment H Olding Co.	0.02	(4.4%)
Gulf International Chemicals Co.	0.11	(2.8%)
Dhofar Cattle Feed Co.	0.10	(2.1%)
Oman Flour Mills	0.67	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	4,824
Bank Muscat	0.40	1,595
Al Madina Takaful Co.	0.09	1,593
Al Jazeera Steel Products Co.	0.22	490
Al Jazeera Services Co.	0.25	488

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,660.16	(17.68)	(0.5%)	0.0%	0.0%
Market Cap (OMR Mn)	6,349.6	15.9	0.3%	(0.0%)	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	11,317.9	2,261.8	25.0%	8,186.1	9,730.6
Value Traded (OMR '000)	1,738.2	555.1	46.9%	1,241.4	1,804.1
No. of Trades	459	0	0.0%	78	527

Market Breadth	▲ 9	▼ 11	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	1.52%	0.64
Galfar Engineering & Contracting Co.	0.05	2.04%	0.24
Al Madina Takaful Co.	0.09	0.00%	0.14
Al Jazeera Services Co.	0.25	(1.17%)	0.12
Oman Telecommunications Co.	0.76	0.00%	0.12

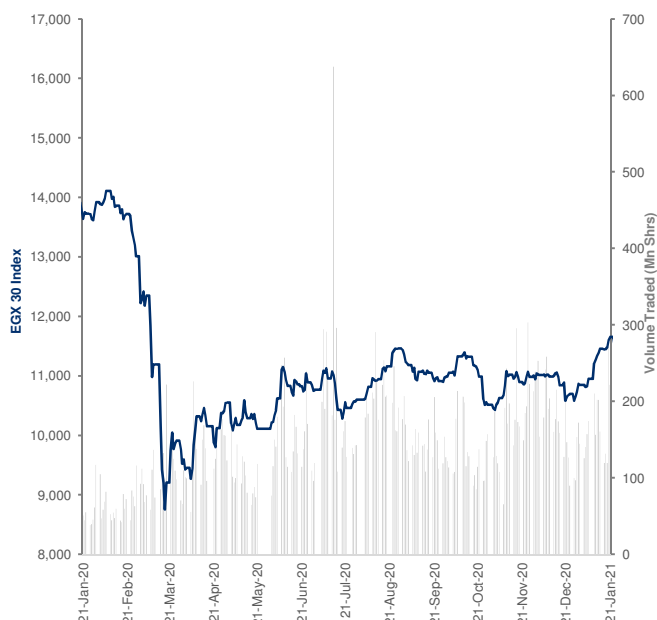
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	497,821.8	1.0%	5.5%	5.5%
<b>Banks</b>	148,051.6	0.1%	2.7%	2.7%
<b>Basic Resources</b>	22,511.9	0.1%	8.5%	8.5%
<b>Chemicals</b>	35,055.6	4.0%	10.1%	10.1%
<b>Construction and Materials</b>	16,874.3	1.9%	0.1%	0.1%
<b>Financial Services excluding Banks</b>	45,352.8	0.5%	6.4%	6.4%
<b>Food and Beverage</b>	8,318.0	2.5%	16.1%	16.1%
<b>Healthcare</b>	3,976.7	(0.6%)	(7.7%)	(7.7%)
<b>Industrial Goods, Services, Automobile:</b>	42,193.9	(0.5%)	1.8%	1.8%
<b>Media</b>	1,454.5	0.5%	10.0%	10.0%
<b>Oil and Gas</b>	4,197.4	0.9%	4.2%	4.2%
<b>Personal and Household Products</b>	41,051.9	3.1%	13.3%	13.3%
<b>Real Estate</b>	56,159.0	(0.2%)	9.6%	9.6%
<b>Telecommunication</b>	50,195.7	4.0%	4.3%	4.3%
<b>Travel &amp; Leisure</b>	22,428.5	0.1%	3.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	1.73	9.7%
El Kahera Housing	16.03	8.8%
Delta Sugar Co	8.93	8.8%
Orange Egypt For Telecom	18.56	6.7%
Abou Kir Fertilizers & Chemicals	22.58	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	2.22	(5.9%)
Alexandria Container & Cargo Handling	7.85	(2.0%)
Suez Cement Co Sae	7.46	(2.0%)
United Housing & Development	5.46	(1.6%)
Medinet Nasr Housing	3.98	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	1.12	37,689
Amer Group Holding	1.18	24,846
Palm Hills Developments Sae	1.57	22,324
Egyptian Resorts Co	1.61	12,933
Pioneers Holding Co. For Financial Inv.	5.00	12,922

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,578.84	51.50	0.4%	6.8%	6.8%
Market Cap (EGP Mn)	497,822	5,117	1.0%	5.5%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	218.8	(23.4)	(9.7%)	184.7	59.4
Value Traded (EGP Mn)	769.2	(8.5)	(1.1%)	677.3	368.3
No. of Trades	22,258	(1,447)	(6.1%)	20,609	10,173

Market Breadth	▲ 31	▼ 20	= 8
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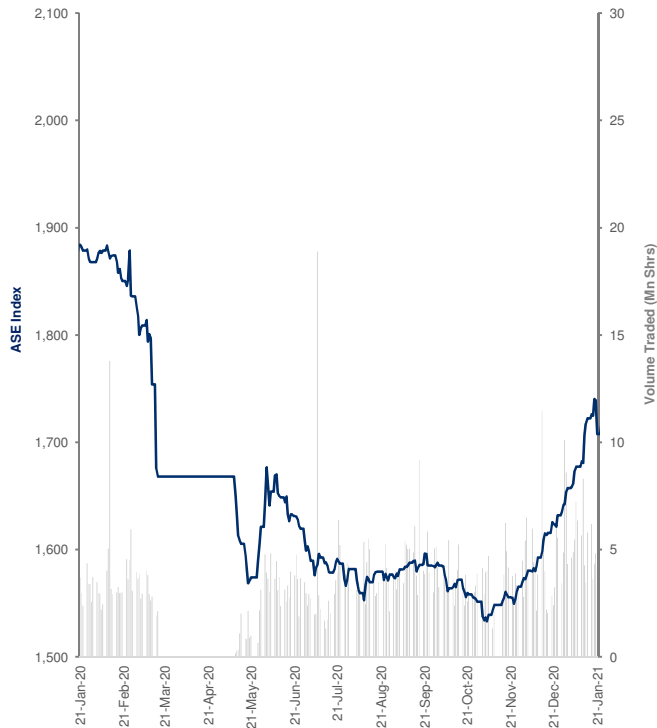
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	5.00	4.17%	64.64
Commercial International Bank	62.98	0.16%	55.62
Elsaeed Contracting & Real Est. Inv.	1.12	3.34%	42.01
Medinet Nasr Housing	3.98	(1.49%)	40.13
Palm Hills Developments Sae	1.57	(0.57%)	35.07

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,696.8	0.0%	2.9%	2.9%
Banking	6,569.7	0.2%	3.5%	3.5%
Insurance	89.6	(0.1%)	(1.1%)	(1.1%)
Diversified Financial Services	173.2	(0.7%)	3.3%	3.3%
Real Estate	214.0	1.4%	7.4%	7.4%
Health Care Services	25.2	0.0%	(1.0%)	(1.0%)
Educational Services	220.8	0.0%	(1.7%)	(1.7%)
Hotels and Tourism	85.7	0.0%	3.1%	3.1%
Transportation	66.7	1.1%	4.5%	4.5%
Technology & Communications	308.5	(0.6%)	0.4%	0.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	402.6	(2.4%)	(4.9%)	(4.9%)
Commercial Services	68.7	(0.1%)	1.0%	1.0%
Pharmaceutical & Medical Industries	39.5	1.9%	3.3%	3.3%
Chemical Industries	21.6	(0.1%)	6.3%	6.3%
Food & Beverages	72.9	0.7%	0.7%	0.7%
Tobacco & Cigarettes	815.9	(0.0%)	0.6%	0.6%
Mining & Extraction Industries	376.8	(1.4%)	8.6%	8.6%
Engineering & Construction	30.1	0.9%	49.8%	49.8%
Electrical Industries	30.3	0.0%	4.7%	4.7%
Textiles , Leathers & Clothings	60.4	(0.2%)	(3.8%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al-Tajamouat For Catering Hs	0.44	4.8%
Ready Mix Concrete & Constr	0.46	4.5%
Universal Modern Industries	2.08	4.5%
Jordan Dubai Islamic Bank	1.67	4.4%
Travertine Co Ltd	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	(4.8%)
Arabian Steel Pipes	0.67	(4.3%)
Jordan Petroleum Refinery Co	2.31	(4.1%)
Jordan Investment Trust	0.57	(3.4%)
Arab East Investment	0.42	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Decapolis Properties	0.38	729
National Aluminum Industrial	1.08	502
Specialized Investment Compo	1.29	435
Jordanian Electric Power	1.18	369
Al Shamekha Real Estate & Fi	0.89	341

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,713.39	(2.81)	(0.2%)	3.4%	3.4%
Market Cap (JD Mn)	9,696.79	1.96	0.0%	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,713.7	165.7	3.6%	5,122.0	2,723.7
Value Traded (JD '000)	4,570.5	(636.3)	(12.2%)	5,019.3	3,934.0
No. of Trades	2,188	(335)	(13.3%)	2,148	1,458

#### Market Breadth

▲ 24 ▼ 21 = 76

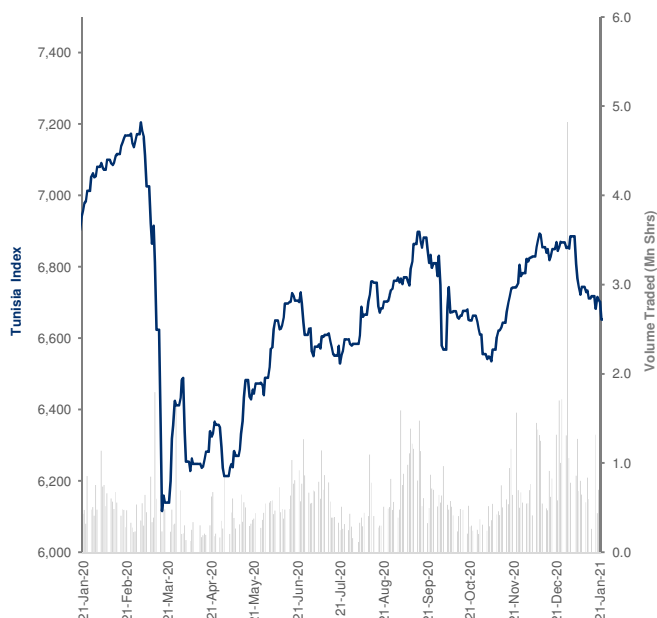
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Specialized Investment Compo	1.29	0.00%	0.56
National Aluminum Industrial	1.08	0.93%	0.54
Union Land Development Corp	1.99	2.05%	0.44
Jordanian Electric Power	1.18	0.00%	0.43
Al Shamekha Real Estate & Fi	0.89	1.14%	0.30

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,028.4	(0.3%)	(3.0%)	(3.0%)
Banking	7,232.7	(0.5%)	(6.1%)	(6.1%)
Insurance	893.9	(1.0%)	(3.1%)	(3.1%)
Leasing	520.4	(0.8%)	(2.3%)	(2.3%)
Financial Services	1,956.0	0.0%	(0.8%)	(0.8%)
Industrial	1,682.5	(0.2%)	(1.2%)	(1.2%)
Chemical Industry	465.4	1.6%	3.8%	3.8%
Food & Beverage	5,516.1	(0.4%)	(1.4%)	(1.4%)
Retailing	1,072.9	(0.4%)	(1.0%)	(1.0%)
Others	1,688.5	0.0%	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.65	4.8%
Societe Ciments de Bizerte	1.66	4.4%
Tuninvest-SICAR	12.97	2.9%
Societe Immobiliere Tuniso Seo	2.31	2.7%
Essoukna	2.76	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	7.79	(5.8%)
Cellcom SA	5.02	(4.4%)
Universal Auto Distributors Ho	2.03	(4.3%)
Societe Electrostar	1.14	(4.2%)
Societe Tunisienne d'Assurance	114.21	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.65	281
Banque de Tunisie	6.17	70
Arab Tunisian Lease	1.47	54
Accumulateur Tunisienne Assad	4.42	31
Euro Cycles SA	26.08	20

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,615.22	(29.32)	(0.4%)	(3.9%)	(3.9%)
Market Cap (DT Mn)	21,028	(73.2)	(0.3%)	(3.0%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	629.5	282.7	81.5%	684.2	417.0
Value Traded ('000 DT)	2,778.6	(467.2)	(14.4%)	3,905.2	2,975.2
No. of Trades	1,136	49	4.5%	1,457	1,185

Market Breadth	▲ 19	▼ 25	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	26.08	0.70%	0.51
Banque de Tunisie	6.17	(0.48%)	0.43
Societe Frigorifique et Brasse	18.70	(0.53%)	0.20
Societe Tunisienne de L'Air	0.65	4.83%	0.18
Societe D'Articles Hygieniques	12.28	(0.08%)	0.18

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	548,091.9	(0.0%)	3.6%	3.6%
Banking	199,589.4	(0.3%)	3.9%	3.9%
Beverages	9,028.5	0.6%	(1.9%)	(1.9%)
Chemicals	2,034.8	0.1%	9.6%	9.6%
Construction & Building Material	65,220.4	0.1%	3.7%	3.7%
Distributors	13,497.8	(1.0%)	(0.4%)	(0.4%)
Electrical & Electronic Equipment	276.0	0.0%	(8.9%)	(8.9%)
Electricity	22,291.2	0.0%	3.3%	3.3%
Food Producers & Processors	26,137.6	0.5%	7.4%	7.4%
Holding Companies	3,017.8	0.0%	(1.3%)	(1.3%)
Insurance	23,304.7	(0.1%)	(1.9%)	(1.9%)
Investment & other Finance	3,709.9	(0.1%)	10.0%	10.0%
Leisures & Hotel	1,611.8	0.0%	(1.3%)	(1.3%)
Materials, Software & Computer	5,423.3	(2.5%)	0.8%	0.8%
Mining	19,125.7	0.6%	11.1%	11.1%
Oil & Gas	15,638.6	3.6%	10.1%	10.1%
Real Estate	3,857.2	3.2%	14.6%	14.6%
Telecommunications	130,677.5	(0.1%)	2.5%	2.5%
Transport	892.4	3.8%	6.1%	6.1%
Utilities	2,720.8	0.3%	(9.1%)	(9.1%)
Forestry & Paper	36.5	2.5%	3.7%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	50.46	4.0%
Afrikaia Gaz	4107.00	4.0%
Douja Promotion Groupe Addoha	7.41	3.9%
CTM	727.90	3.8%
Med Paper SA	14.15	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	25.63	(3.9%)
Hightech Payment Systems SA	6400.00	(2.9%)
Auto Hall	72.00	(2.7%)
Sonasid	370.00	(2.6%)
Oulmes	1177.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.41	1,004.1
Alliances Developpement Immobi	39.60	57.3
Maroc Telecom	148.65	40.9
Attijariwafa Bank	441.00	14.2
Sonasid	370.00	10.9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,695.96	(20.74)	(0.18%)	3.62%	3.62%
Market Cap (MAD Mn)	548,092	(79)	(0.0%)	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,176.5	58.2	5.2%	534.1	811.4
Value Traded (MAD Mn)	64.18	(67.43)	(51.2%)	83.1	115.1

Market Breadth	▲ 16	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	3150.00	0.00%	7.96
Managem SA	1314.00	0.61%	7.68
Douja Promotion Groupe Addoha	7.41	3.93%	7.40
Attijariwafa Bank	441.00	(0.23%)	6.25
Maroc Telecom	148.65	(0.13%)	6.08

Source: Bloomberg, Kamco Research

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