

MENA Markets Daily Report

January 29, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,049.93	(0.2%)	7.7%	(7.9%)
		Kuwait	Main 50 Index	▼	5,885.20	(0.2%)	7.2%	(4.0%)
		Kuwait	Main Market Index	▼	5,965.18	(0.1%)	7.1%	(0.5%)
		Kuwait	All Share Index	▼	7,331.57	(0.2%)	7.5%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,264.17	0.8%	2.5%	14.2%
		UAE - Dubai	DFM General Index	▼	4,163.33	(0.2%)	2.6%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,847.85	(1.0%)	0.4%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,567.68	(0.6%)	(0.1%)	(6.2%)
		Qatar	QE 20 Index	=	10,347.21	0.0%	(4.5%)	1.4%
		Bahrain	Bahrain All Share	▲	2,017.23	0.2%	2.3%	4.0%
		Oman	MSX 30 Index	▼	4,595.92	(0.3%)	1.8%	(7.1%)
		Egypt	EGX 30	▲	28,625.76	3.5%	15.0%	70.5%
		Jordan	ASE Index	▼	2,469.87	(0.1%)	1.6%	(2.8%)
		Tunisia	Tunisia Index	▼	8,422.50	(0.11%)	(3.7%)	7.9%
		Morocco	MASI	▼	12,630.78	(0.4%)	4.4%	12.8%
Emerging Markets								
		China	SSE Composite Index	▲	2,910.22	0.1%	(2.2%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,109.95	(0.8%)	2.4%	11.6%
		India	SENSEX	▼	70,700.67	(0.5%)	(2.1%)	18.7%
		Brazil	BOVESPA Stock Index	▲	128,967.32	0.6%	(3.9%)	22.3%
		Mexico	BOLSA Index	▲	56,855.88	1.2%	(0.9%)	18.4%
		Emerging Markets	MSCI EM Index	▼	985.10	(0.3%)	(3.8%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,216.23	0.1%	1.5%	21.8%
		Asia	MSCI Asia Pacific	▼	506.17	(0.4%)	(4.3%)	4.6%
		Europe	DJ Stoxx 600	▲	483.84	1.1%	1.0%	12.7%
		Europe	FTSEurofirst 300	▲	1,913.29	1.1%	1.3%	12.5%
		U.S.A	S&P 500	▼	4,890.97	(0.1%)	2.5%	24.2%
		U.S.A	DJIA	▲	38,109.43	0.2%	1.1%	13.7%
		U.S.A	NASDAQ Composite	▼	15,455.36	(0.4%)	3.0%	43.4%
		UK	FTSE 100	▲	7,635.09	1.4%	(1.3%)	3.8%
		Germany	DAX	▲	16,961.39	0.3%	1.3%	20.3%
		Japan	NIKKEI 225	▼	35,751.07	(1.3%)	6.8%	28.2%
		Hong Kong	HANG SENG INDEX	▼	15,952.23	(1.6%)	(6.4%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.43	(0.14%)	2.07%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.04%)	(0.22%)	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.06%	(1.68%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.10%)	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	83.55	1.4%	8.5%	(10.3%)
		Oil	NYMEX	▲	78.01	0.8%	8.9%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.71	5.5%	7.9%	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,018.52	(0.1%)	(2.2%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.80	(0.5%)	(4.2%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	42,151.09	0.4%	(0.8%)	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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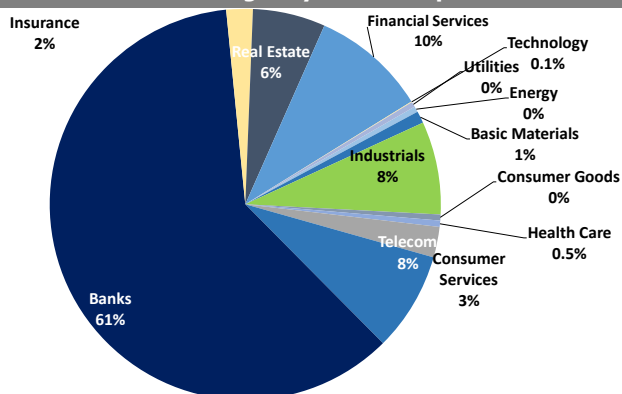
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 29, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,508.5	18.8	11.8%
2- National Bank of Kuwait	7,858.6	13.9	15.1%
3- Boubayan Bank	2,528.1	36.0	8.4%
4- Zain	2,271.7	10.5	17.3%
5- Agility (PWC Logistics)	1,447.2	17.2	4.7%
6- Gulf Bank	1,068.3	15.3	9.4%
7- Mabane Co.	1,016.1	16.0	10.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- National Mobile Telecom Co.	688.6	7.8	14.8%
10- Burgan Bank	658.4	16.1	5.4%
Total	30,029	15.45	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Livestock Transport & Trading Co.	0.118	0.008	7.3%
Shuaiba Industrial Co.	0.195	0.013	7.1%
Arabi Holding Group Co.	0.589	0.029	5.2%
Alimtiarz Investment Group	0.065	0.003	4.7%
Kuwait Co. For Process Plant Const. & Cont	0.275	0.012	4.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.754	(0.100)	(11.7%)
Palms Agro Production Co.	0.067	(0.008)	(10.3%)
Al-Deera Holding	0.430	(0.040)	(8.5%)
First Takaful Insurance Co.	0.225	(0.020)	(8.2%)
Credit Rating & Collection Co.	0.026	(0.002)	(6.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.180	2.9%	18,019,392
Kuwait Real Estate Co.	0.236	(2.5%)	15,589,913
Burgan Bank	0.191	0.5%	9,933,420
Kuwait Projects Co.(Holding)	0.110	(2.7%)	9,685,333
Int'l Financial Advisors Co.	0.385	(0.3%)	7,587,406

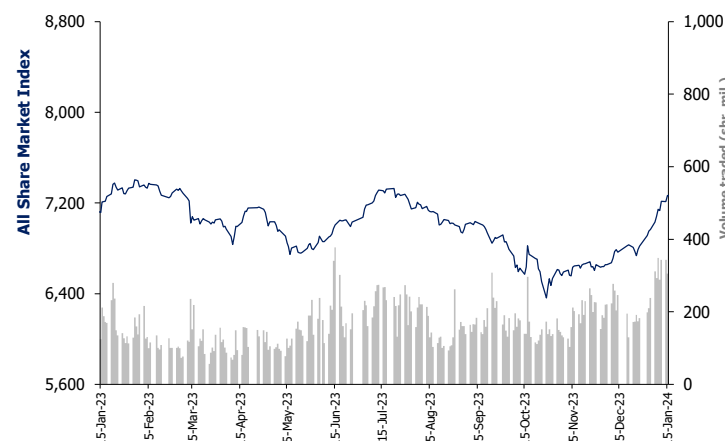
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,545.6	▼	(0.2%)	7.5%	7.5%
Energy	208.1	▼	(1.5%)	8.7%	8.7%
Basic Materials	432.4	▼	(1.4%)	2.0%	2.0%
Industrials	3,347.5	▼	(0.1%)	8.4%	8.4%
Consumer Staples	212.4	▲	1.2%	6.6%	6.6%
Health Care	232.2	=	0.0%	0.1%	0.1%
Consumer Discretionary	1,096.9	▼	(1.8%)	1.0%	1.0%
Telecommunications	3,571.9	▼	(0.5%)	5.9%	5.9%
Banks	26,505.3	▲	0.0%	8.3%	8.3%
Insurance	949.8	▼	(0.5%)	3.9%	3.9%
Real Estate	2,616.6	▼	(0.8%)	1.3%	1.3%
Financial Services	4,156.4	▼	(0.1%)	11.5%	11.5%
Technology	27.0	▲	0.7%	239.6%	239.6%
Utilities	189.2	▼	(0.6%)	(0.6%)	(0.6%)

Market Breadth		43		72		34
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,049.93	(12.8)	(0.2%)	7.7%	7.7%	
Main 50 Index	5,885.20	(8.6)	(0.1%)	7.2%	7.2%	
Main Market Index	5,965.18	(8.6)	(0.1%)	7.1%	7.1%	
All Share Market Index	7,331.57	(11.4)	(0.2%)	7.5%	7.5%	
Market Cap (KWD Mn)	43,545.62	(69.4)	(0.2%)	7.5%	7.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

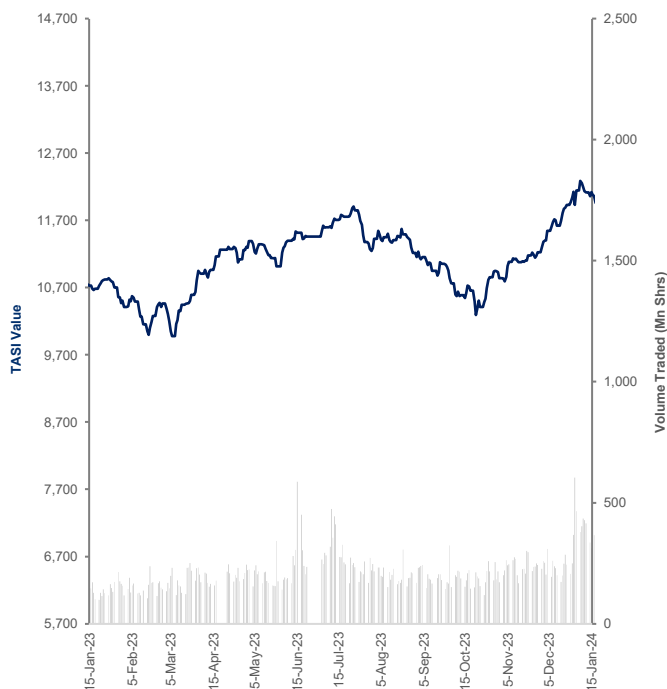
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	206.5	(58.2)	(22.0%)	291.5	171.4
Value Traded (KWD Mn)	50.3	(13.7)	(21.4%)	66.5	48.0
No. of Trades	12,056	(2,203)	(15.4%)	15,710	9,636

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.236	(2.5%)	3,712,740
Kuwait Finance House	0.785	(0.1%)	3,325,551
Arabi Holding Group Co.	0.589	5.2%	3,257,612
Kuwait Investment Co.	0.180	2.9%	3,218,507
Int'l Financial Advisors Co.	0.385	(0.3%)	2,904,770

Saudi Tadawul Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,992,111.3	(0.1%)	(2.4%)	(2.4%)
Energy	7,691,284.1	(0.5%)	(4.8%)	(4.8%)
Materials	682,117.9	0.7%	(3.8%)	(3.8%)
Capital Goods	47,713.6	0.2%	5.7%	5.7%
Commercial & Professional Svc	10,801.6	3.5%	(6.2%)	(6.2%)
Transportation	46,953.2	2.1%	13.4%	13.4%
Consumer Durables & Apparel	4,217.1	0.1%	1.6%	1.6%
Consumer Services	73,672.8	(0.1%)	1.3%	1.3%
Media	51,776.2	3.6%	95.9%	95.9%
Consumer Discretionary Distribution & I	34,226.4	0.6%	(0.3%)	(0.3%)
Consumer Staples Distribution & Retail	55,926.2	0.8%	5.9%	5.9%
Food & Beverages	121,975.1	0.7%	9.4%	9.4%
Health Care Equipment & Svc	177,152.3	(0.4%)	4.8%	4.8%
Pharma, Biotech & Life Science	14,438.0	(0.5%)	14.7%	14.7%
Banks	1,049,242.9	1.9%	6.9%	6.9%
Financial Services	59,655.3	(0.1%)	5.1%	5.1%
Insurance	79,764.2	0.4%	2.7%	2.7%
Telecommunication Services	264,028.4	(1.0%)	4.0%	4.0%
Utilities	279,772.3	0.1%	(2.9%)	(2.9%)
REITs	17,615.2	0.5%	(1.3%)	(1.3%)
Real Estate Mgmt & Dev't	106,015.6	(0.5%)	3.7%	3.7%
Software & Services	123,763.0	0.5%	6.8%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	18.10	10.0%
Bank Al-Jazira	21.12	9.2%
MBCC Media Group	62.80	7.5%
LIVA Insurance Company	21.20	7.4%
Savola Group	47.00	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	2.72	(3.9%)
Sinad Holding Co.	13.20	(2.7%)
Alqemam for Computer Systems Co.	85.00	(2.6%)
Cenomi Retail	17.28	(2.0%)
National Medical Care Co	186.00	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.14	23,053
Anaam International Holding Gr	1.11	17,534
Shams	0.69	17,289
Bank Al-Jazira	21.12	15,218
Americana Restaurants International PLC	3.39	14,687

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,264.17	102.61	0.8%	2.5%	2.5%
Market Cap (SAR Mn)	10,992,111	(9,394)	(0.1%)	(2.4%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	261.2	(57.8)	(18.1%)	363.3	143.5
Value Traded (SAR Mn)	6,960.2	(263.6)	(3.6%)	8,477.8	3,839.3
No. of Trades	430,185	647	0.2%	509,459	291,033

Market Breadth	▲ 132	▼ 81	= 30
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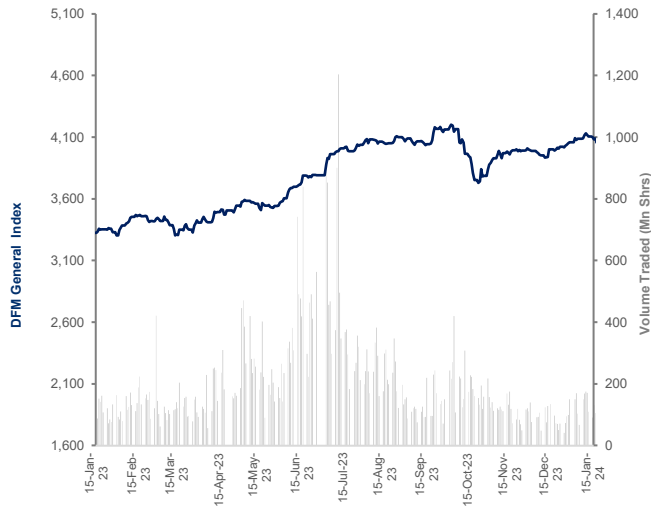
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
MBCC Media Group	62.80	7.5%	783.03
Al Rajhi Bank	91.50	3.4%	560.06
SAL Saudi Logistics Services	235.60	4.4%	469.97
Saudi Arabian Oil Co	31.40	(0.5%)	398.59
Bank Al-Jazira	21.12	9.2%	315.77

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	706,855.0	(0.3%)	3.1%	3.1%
Financials	308,531.4	(0.7%)	6.3%	6.3%
Real Estate	112,557.8	0.4%	(4.3%)	(4.3%)
Industrial	94,005.1	(0.3%)	3.0%	3.0%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	26,334.0	0.0%	8.0%	8.0%
Consumer Discretionary	4,144.4	0.0%	0.1%	0.1%
Telecommunication	25,474.9	(0.2%)	8.3%	8.3%
Utilities	134,946.3	(0.1%)	1.3%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.14	1.9%
Shuaa Capital	0.22	1.4%
TECOM	2.73	1.1%
Ithmaar Holding	0.21	0.9%
Emirates Refreshments Co	2.95	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.37	(9.9%)
Al Salam Bank Sudan	0.90	(5.6%)
Ektitab Holding Company	0.24	(3.3%)
Union Properties Pjsc	0.28	(2.1%)
Dubai Taxi Company	2.29	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	8,921
SALIK	3.42	5,929
Ektitab Holding Company	0.24	4,911
Dubai Islamic Bank	6.25	4,651
DEWA	2.51	4,458

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,163.33	(10.22)	(0.2%)	2.6%	2.6%
Market Cap (AED Mn)	706,855	(2,102)	(0.3%)	3.1%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	62.2	(65.2)	(51.2%)	131.0	108.2
Value Traded (AED Mn)	171.3	(284.5)	(62.4%)	339.7	210.5
No. of Trades	4,988	(2,985)	(37.4%)	6,759	5,128

Market Breadth	▲ 13	▼ 16	= 43
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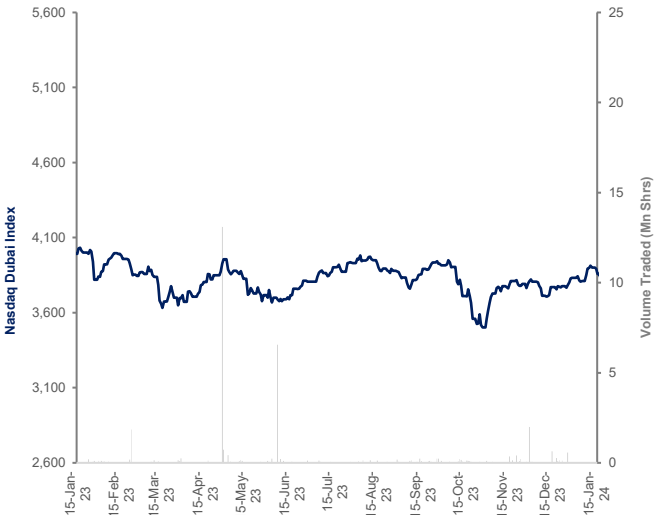
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	18.10	(1.63%)	36.18
Dubai Islamic Bank	6.25	0.00%	29.07
Emaar Properties Pjsc	7.47	0.27%	26.11
SALIK	3.42	(0.29%)	20.55
DEWA	2.51	0.00%	11.17

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,393.4	(0.0%)	2.3%	2.3%
DEPA Limited (AED)	100.6	(0.0%)	3.8%	3.8%
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	90.5	0.0%	(2.4%)	(2.4%)
Hikma Pharmaceuticals GDR	5,427.5	0.0%	8.9%	8.9%
Nasdaq, Inc.	33,377.4	0.0%	1.4%	1.4%
Orascom Construction Limited	330.7	0.0%	(7.7%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.36	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,847.85	(39.58)	(1.0%)	0.4%	0.4%
Market Cap (USD Mn)	39,393	(0.0)	(0.0%)	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(90.8%)	0.061	0.05
Value Traded (USD Mn)	0.002	(0.0)	(94.0%)	0.0	0.01
No. of Trades	1	(5)	(83.3%)	5	3

Market Breadth	▲ 0	▼ #REF!	= 5
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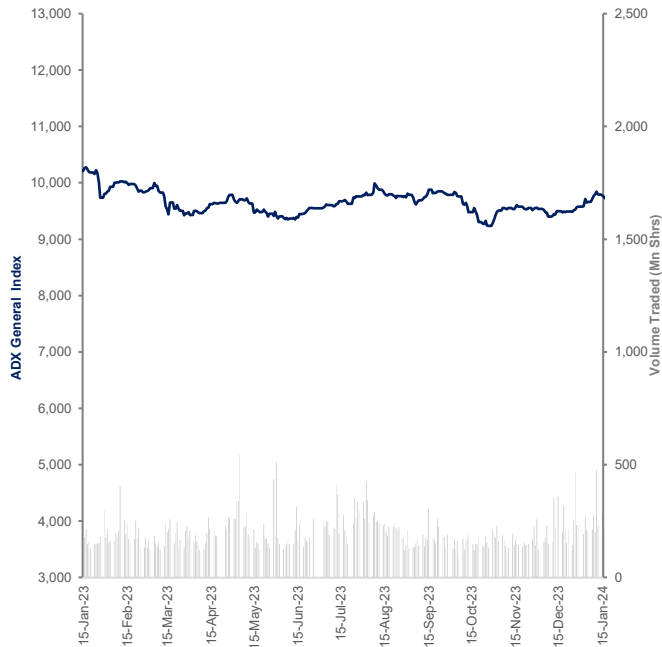
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.36	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,859,375.4	(0.5%)	(1.3%)	(1.3%)
Financials	1,365,135.8	(0.4%)	1.0%	1.0%
Telecommunication	209,738.7	(2.0%)	0.1%	0.1%
Consumer Discretionary	65,675.8	(0.6%)	(2.1%)	(2.1%)
Industrial	288,272.8	0.3%	(2.3%)	(0.8%)
Real Estate	43,834.0	(1.1%)	(4.9%)	(4.9%)
Basic Materials	96,844.9	0.1%	(2.1%)	(2.1%)
Energy	357,028.7	0.1%	2.2%	2.2%
Utilities	357,540.9	(0.6%)	(9.1%)	(9.1%)
Consumer Staples	4,485.1	0.2%	2.3%	2.3%
Health Care	70,818.6	(3.5%)	(13.4%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House	0.95	6.3%
National Corp Tourism & Hote	2.77	4.1%
United Arab Bank Pjsc	1.30	4.0%
National Marine Dredging Co	30.50	2.8%
Sharjah Islamic Bank	2.45	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.63	(10.0%)
Fujairah Cement Industries	0.36	(7.5%)
Pure Health Holding Co.	4.67	(4.9%)
Investcorp Capital	2.01	(4.3%)
Dana Gas	0.73	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.92	22,767
Rak Properties	1.34	15,908
Dana Gas	0.73	15,020
Aldar Properties Pjsc	5.01	10,870
Abu Dhabi National Hotels	0.90	8,587

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,567.68	(58.97)	(0.6%)	(0.1%)	(0.1%)
Market Cap (AED Mn)	2,859,375	(13,869)	(0.5%)	(1.3%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	153.8	9.0	6.2%	226.5	178.0
Value Traded (AED Mn)	758.4	(84.0)	(10.0%)	1,002.6	1,317.5
No. of Trades	11,958	(840)	(6.6%)	13,403	11,170

Market Breadth	▲ 16	▼ 36	= 30
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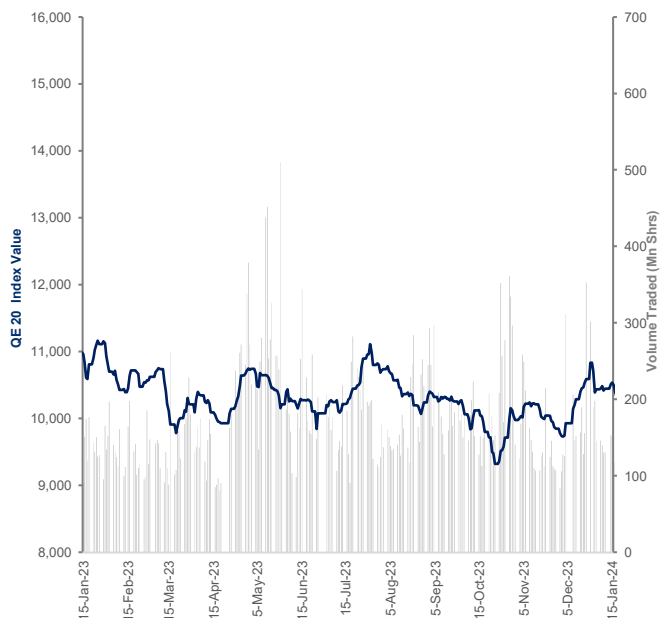
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	205.05
Alpha Dhabi Holding PJSC	17.98	0.33%	79.32
Multiply Group	2.92	(2.34%)	66.76
Aldar Properties Pjsc	5.01	(1.18%)	54.60
Pure Health Holding Co.	4.67	(4.89%)	39.22

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,949.2	0.1%	(3.8%)	(3.8%)
Banking & Finance Sector	297,754.0	0.0%	(3.7%)	(3.7%)
Goods & Consumer Services	29,999.9	(0.3%)	(4.4%)	(4.4%)
Industrial Sector	147,918.6	0.3%	(5.0%)	(5.0%)
Insurance Sector	11,823.4	0.2%	(9.3%)	(9.3%)
Real Estate	37,561.4	0.2%	(2.5%)	(2.5%)
Telecom	42,209.4	(0.1%)	(5.3%)	(5.3%)
Transport	33,682.5	(0.5%)	4.1%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.69	2.4%
Qatar Islamic Insurance Group	9.00	1.6%
Gulf Warehousing Co	3.30	0.9%
Qatar Navigation QSC	10.35	0.7%
Al Khaleej Takaful Group QSC	2.91	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.78	(2.4%)
Qatar First Bank	1.29	(2.3%)
Qatar Gas Transport Co Ltd	3.61	(1.3%)
Commercial Bank PSQC/The	5.50	(1.3%)
Aamal Co	0.86	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	3.99	10,189
Qatar Aluminum Manufacturing C	1.28	8,698
Masraf Al Rayan QSC	2.46	8,326
Ezdan Holding Group QSC	0.83	6,982
Mesaieed Petrochemical Holding	1.71	5,904

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,347.21	(0.34)	(0.0%)	(4.5%)	(4.5%)
Market Cap (QAR Mn)	600,949	368	0.1%	(3.8%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	104.4	(42.5)	(28.9%)	176.0	138.4
Value Traded (QAR Mn)	299.0	(139.7)	(31.8%)	533.0	488.7
No. of Trades	10,974	(4,170)	(27.5%)	17,784	17,090

Market Breadth	▲ 19	▼ 23	= 10
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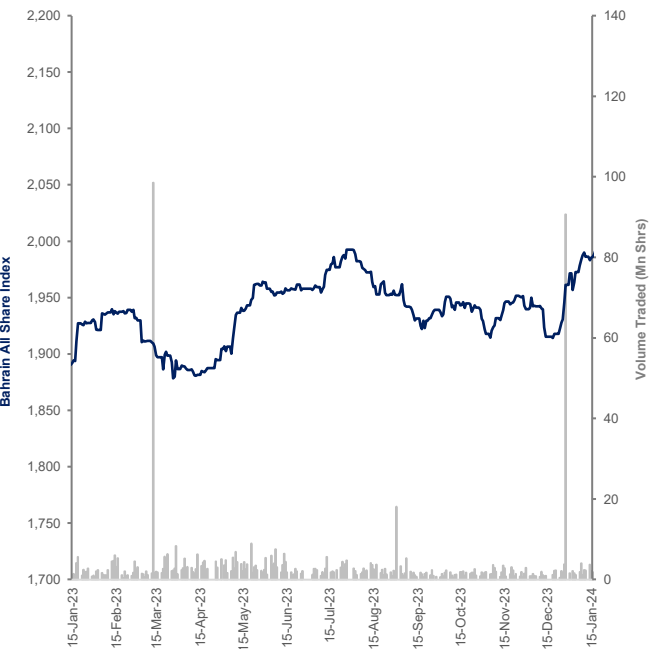
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.99	(0.10%)	40.59
Industries Qatar QSC	12.27	0.57%	30.54
Masraf Al Rayan QSC	2.46	0.33%	20.52
Qatar National Bank QPSC	16.10	0.31%	17.86
Qatar Gas Transport Co Ltd	3.61	(1.34%)	17.20

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,917.7	0.5%	4.7%	4.7%
Materials	1,753.7	0.4%	7.9%	7.9%
Industrial	126.3	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	220.9	0.0%	(1.9%)	(1.9%)
Consumer Staples	145.6	0.0%	(0.8%)	(0.8%)
Financials	30,690.9	0.5%	4.7%	4.7%
Communication Services	900.0	0.1%	0.9%	0.9%
Real Estate	80.3	1.2%	(1.7%)	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.13	1.5%
GFH FINANCIAL GROUP BSC	0.26	1.5%
Seef Properties BSC	0.15	1.3%
Kuwait Finance House - Bahrain	2.54	1.0%
Al Salam Bank-Bahrain BSC	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.07	(5.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,017.23	3.49	0.2%	2.3%	2.3%
Market Cap (BHD Mn)	33,917.7	157	0.5%	4.7%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,029	(639)	(38.3%)	1,711.0	1,691.9
Value Traded (BHD '000)	438	(530)	(54.7%)	942.9	870.2
No. of Trades	55	(11)	(16.7%)	46	47

Market Breadth	▲ 6	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	295
National Bank of Bahrain BSC	0.60	209
Seef Properties BSC	0.15	155
GFH FINANCIAL GROUP BSC	0.26	109
Arab Banking Corp BSC	0.30	70

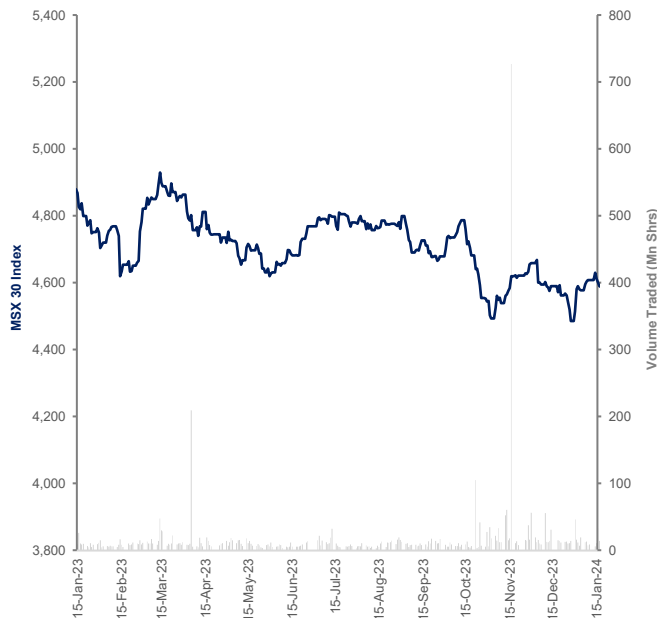
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.12
Kuwait Finance House - Bahrain	2.54	1.00%	0.09
Al Salam Bank-Bahrain BSC	0.22	0.46%	0.06
Aluminium Bahrain B.S.C	1.24	0.41%	0.05
GFH FINANCIAL GROUP BSC	0.26	1.54%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,960.8	(0.0%)	0.9%	0.9%
Financial	5,012.8	(0.0%)	1.7%	1.7%
Industrial	1,438.2	(0.0%)	(0.8%)	(0.8%)
Services	2509.8	0.0%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	10.0%
Al Maha Petroleum Products Marketing Co.	1.09	3.8%
Oman Arab Bank	0.124	3.3%
Oman Investment & Finance Co.	0.09	2.4%
Barka Desalination	0.12	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	(7.3%)
Phoenix Power Co.	0.05	(5.6%)
Al Madina Invesment H Olding Co.	0.04	(4.4%)
National Gas Co.	0.08	(2.5%)
Acwa Power Barka	0.04	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	4,301
Oman Investment & Finance Co.	0.09	3,681
Bank Nizwa	0.10	2,109
Bank Muscat	0.27	1,793
Sohar Bank	0.11	1,419

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,595.92	(11.50)	(0.2%)	1.8%	1.8%
Market Cap (OMR Mn)	8,960.8	(1.23)	(0.0%)	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	16,090.3	(3,450.6)	(17.7%)	15,491.4	10,661.4
Value Traded (OMR '000)	2,297.5	(1,319.3)	(36.5%)	2,842.9	1,794.7

Market Breadth	▲ 13	▼ 16	= 87
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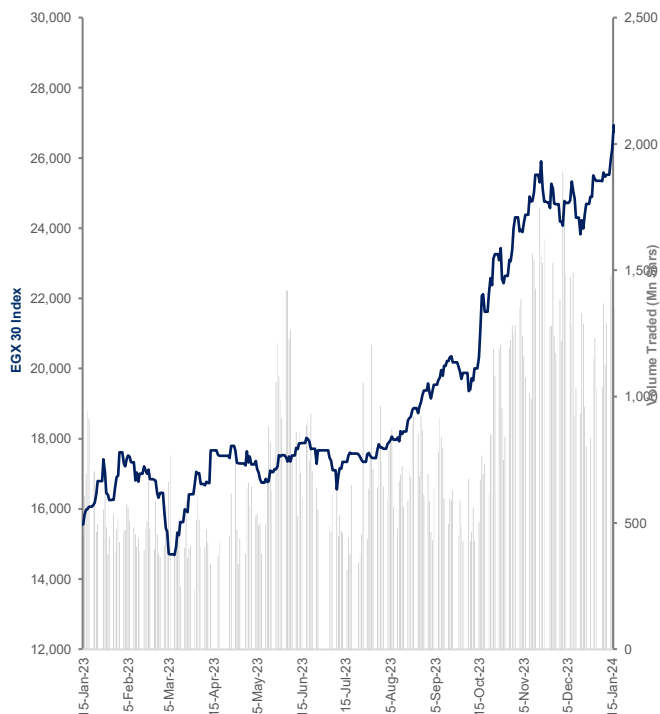
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	0.64
Bank Muscat	0.27	0.00%	0.48
Oman Investment & Finance Co.	0.09	2.35%	0.32
Bank Nizwa	0.10	(1.04%)	0.20
Sohar Bank	0.11	(0.91%)	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,043,220.4	2.8%	17.6%	17.6%
Banks	479,573.9	(3.8%)	10.7%	10.7%
Basic Resources	372,450.0	8.8%	32.7%	32.7%
Industrial Goods	91,287.5	4.6%	24.0%	24.0%
Health Care & Pharmaceuticals	49,167.4	0.2%	6.4%	6.4%
Real Estate	287,832.5	3.7%	20.9%	20.9%
Travel and Leisure	51,461.2	0.4%	0.0%	0.0%
Food, Beverages & Tobacco	161,393.6	2.7%	18.2%	18.2%
Energy and Support Services	18,087.8	5.8%	14.0%	14.0%
Trade and Distributors	15,239.7	4.2%	11.8%	11.8%
Shipping and Transport	110,884.1	15.6%	32.8%	32.8%
Education Services	21,450.0	0.6%	12.0%	12.0%
Contracting and Construction Eng	29,488.0	3.6%	12.7%	12.7%
Textiles and Durables	26,177.6	11.1%	35.2%	35.2%
Building Materials	17,967.2	1.0%	11.1%	11.1%
Media & Communication Services	133,690.2	0.6%	2.4%	2.4%
Paper and Packaging	2,344.9	1.5%	10.2%	10.2%
Non-bank Financial Services	174,724.8	2.4%	15.3%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Electro Cable Egypt	3.06	19.8%
Alexandria Containers and goods	69.00	16.9%
Sidi Kerir Petrochemicals - SIDPEC	41.50	16.9%
Egypt Aluminum	117.00	15.9%
Oriental Weavers	23.70	15.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Baraka Bank Egypt	14.95	(6.6%)
Ismailia Development and Real Estate Co	41.16	(4.9%)
ODIN Investments	3.28	(4.7%)
Export Development Bank of Egypt (EDBE)	28.20	(4.4%)
The Egyptian Modern Education Systems	0.54	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.95	141,634
The Egyptian Modern Education Systems	0.54	55,418
Arab Developers Holding	1.75	54,181
Orascom Investment Holding	0.43	47,646
Giza General Contracting	0.51	46,307

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,625.76	959.6	3.5%	15.0%	15.0%
Market Cap (EGP Mn)	2,043,220.4	55,466.2	2.8%	17.6%	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,177.0	(20.3)	(1.7%)	1,327.1	817.9
Value Traded (EGP Mn)	5,999.3	1,124.3	23.1%	4,770.9	2,642.5
No. of Trades	183,802	38,832	26.8%	155,540	83,216

Market Breadth	▲ 120	▼ 40	= 61
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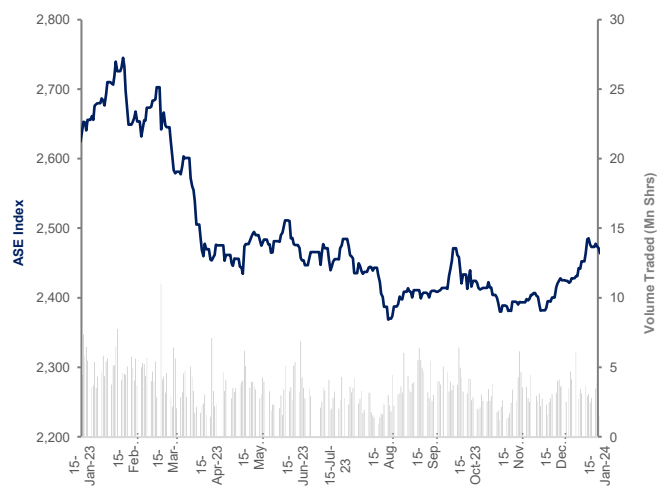
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.95	(1.00%)	565.93
Egypt Aluminum	117.00	15.91%	379.68
Commercial International Bank (Egypt)	77.40	2.39%	367.40
Misr Fertilizers Production Company - Mopco	88.51	7.94%	331.59
Ezz Steel	89.51	4.69%	276.14

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,366.6	(0.4%)	0.9%	0.9%
Banking	7,943.3	(0.4%)	0.8%	0.8%
Insurance	264.5	(0.2%)	0.3%	0.3%
Diversified Financial Services	269.2	(0.4%)	0.8%	0.8%
Real Estate	322.2	(1.2%)	(3.4%)	(3.4%)
Educational Services	57.5	(1.7%)	(3.0%)	(3.0%)
Hotels and Tourism	278.0	0.0%	0.7%	0.7%
Transportation	279.3	0.1%	(0.6%)	(0.6%)
Technology and Communication	100.5	(0.3%)	4.4%	4.4%
Utilities and Energy	1,518.2	0.3%	3.6%	3.6%
Commercial Services	278.8	(1.3%)	(2.7%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	0.84	5.0%
JORDAN EMIRATES DIMENSIONS	4.85	5.0%
CONTEMPORARY FOR HOUSING PRO	0.89	4.7%
SPECIALIZED TRADING & INVEST	1.68	4.3%
OFFTEC HOLDING GROUP PLC	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
JORDANIAN MANAGEMENT & CONSU	1.56	(4.9%)
COMPREHENSIVE MULTIPLE TRANS	0.79	(4.8%)
AL-TAHDITH FOR REAL ESTATE	1.20	(4.8%)
JORDAN INTERNATIONAL INVESTM	1.01	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOuat FOR TOURISTIC P	0.55	924
AL FARIS NATIONAL COMP FOR I	0.68	320
SURA DEVELOPMENT AND INVESTM	0.75	243
OFFTEC HOLDING GROUP PLC	0.49	223
TUHAMA FOR FINANCIAL INVESTM	0.73	190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,469.87	(1.48)	(0.1%)	1.6%	1.6%
Market Cap (JD Mn)	11,366.61	(40.13)	(0.4%)	0.9%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,586.8	552.0	18.2%	3,192.4	4,758.2
Value Traded (JD '000)	3,804.2	1,097.5	40.5%	3,264.3	8,412.1
No. of Trades	2,046	55	2.8%	1,933	3,392

Market Breadth	▲ 21	▼ 38	= 69
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.65	(0.64%)	0.55
AL-TAJAMOuat FOR TOURISTIC P	0.55	(3.51%)	0.51
JORDANIAN ELECTRIC POWER	1.92	0.52%	0.33
JORDAN EMIRATES DIMENSIONS	4.85	4.98%	0.30
ARAB CO FOR INVESTMENT PROJE	2.63	0.00%	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,800.3	(0.1%)	(4.0%)	(4.0%)
Banking	10,697.6	(0.0%)	(1.5%)	(1.5%)
Insurance	935.6	0.0%	(3.8%)	(3.8%)
Leasing	769.3	0.0%	(1.6%)	(1.6%)
Financial Services	1,448.4	(0.1%)	(1.9%)	(1.9%)
Industrial	1,653.8	(0.7%)	(4.8%)	(4.8%)
Chemical Industry	349.2	0.0%	(8.0%)	(8.0%)
Food & Beverage	3,414.5	(0.2%)	(10.2%)	(10.2%)
Retailing	1,154.3	0.2%	(1.7%)	(1.7%)
Others	1,377.6	(0.9%)	(8.9%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.47	4.4%
Societe Nouvelle Maison de la	5.04	4.3%
Best Lease	1.99	4.2%
Attijari Leasing SA	16.77	1.9%
Societe de Transport Hydrocarb	15.00	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.67	(4.3%)
Societe de Placements et de De	8.55	(3.7%)
Societe Electrostar	0.33	(2.9%)
Societe Tunisienne de Verrerie	11.58	(1.9%)
One Tech Holding	8.20	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	7.48	66
Societe Moderne de Ceramique	0.70	61
Banque Nationale Agricole	7.76	45
Societe Tunsienne d'Entreprise	3.57	18
Banque Internationale Arabe de	90.15	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,422.50	(8.92)	(0.1%)	(3.7%)	(3.7%)
Market Cap (DT Mln)	21,800	(29.63)	(0.1%)	(4.0%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	288.5	(177.4)	(38.1%)	433.3	1,154.2
Value Traded ('000 DT)	3,172.2	(1,255.0)	(28.3%)	3,785.9	8,194.3
No. of Trades	658	(607)	(48.0%)	985	1,193

Market Breadth	▲ 16	▼ 20	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	90.15	(0.38%)	1.44
Poulina Group	7.48	(0.13%)	0.49
Banque Nationale Agricole	7.76	0.26%	0.35
Amen Bank	32.90	0.61%	0.10
Societe Frigorifique et Brasse	11.40	0.00%	0.10

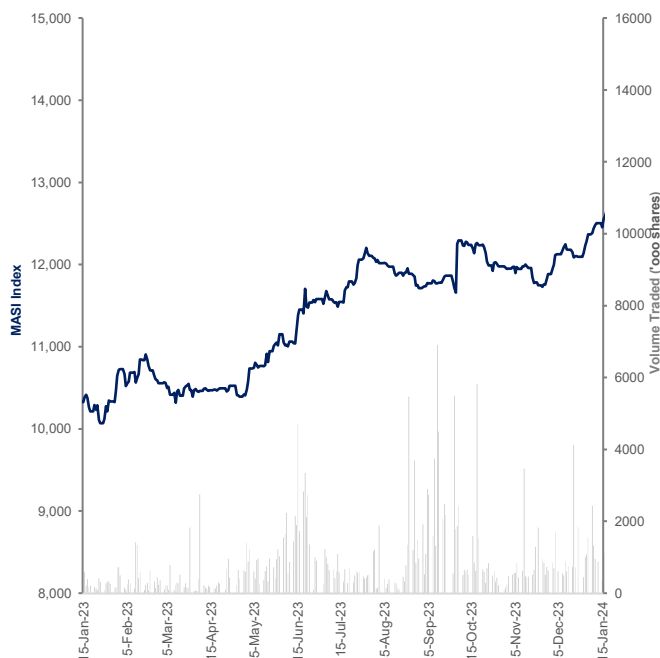
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,370.9	(0.6%)	4.3%	4.3%
Banking	230,687.8	(0.6%)	5.0%	5.0%
Beverages	9,280.2	0.4%	2.5%	2.5%
Chemicals	2,087.3	(0.4%)	(1.2%)	(1.2%)
Construction & Building Material	74,594.3	(1.9%)	3.9%	3.9%
Distributors	17,225.5	(0.2%)	3.1%	3.1%
Electricity	28,966.7	(1.8%)	11.6%	11.6%
Food Producers & Processors	25,362.2	0.0%	(2.0%)	(2.0%)
Holding Companies	3,267.5	(0.1%)	5.1%	5.1%
Insurance	27,066.5	0.0%	0.2%	0.2%
Investment & other Finance	3,666.0	0.0%	12.0%	12.0%
Leisures & Hotel	2,879.7	(1.5%)	(2.9%)	(2.9%)
Materials, Software & Computer	5,904.8	0.0%	1.2%	1.2%
Mining	22,623.1	1.8%	4.8%	4.8%
Oil & Gas	13,578.1	(1.3%)	(1.3%)	(1.3%)
Real Estate	9,939.6	(0.8%)	19.5%	19.5%
Telecommunications	91,425.9	(0.2%)	4.0%	4.0%
Transport	723.3	(0.2%)	3.5%	3.5%
Forestry & Paper	92.3	(0.3%)	(5.8%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1400.00	4.5%
Managem SA	1880.00	3.0%
Bank of Africa	195.50	1.3%
Wafa Assurance	4110.00	0.2%
Label Vie	4371.00	0.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1317.00	(5.8%)
Banque Marocaine Pour Le Comme	554.50	(2.7%)
Credit du Maroc SA	820.00	(2.4%)
Ciments du Maroc	1710.00	(2.2%)
Banque Centrale Populaire	288.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	16.30	161.2
Maroc Telecom	104.00	142.7
Bank of Africa	195.50	106.1
Attijariwafa Bank	484.00	47.9
Alliances Developpement Immobi	153.00	41.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,630.78	(53.98)	(0.4%)	4.4%	4.4%
Market Cap (MAD Mn)	569,371	(3,369)	(0.6%)	4.3%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (⁰⁰⁰ Shares)	639.4	(49.5)	(7.2%)	1,042.8	352.8
Value Traded (MAD Mn)	167.81	76.04	82.9%	123.7	62.8

Market Breadth



5



25



11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Metallurgique D'imiter	1317.00	(5.79%)	33.50
Label Vie	4371.00	0.02%	23.29
Attijariwafa Bank	484.00	(0.21%)	22.28
Bank of Africa	195.50	1.30%	20.57
Maroc Telecom	104.00	(0.24%)	13.78

Source: Bloomberg, Kamco Research

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