

MENA Markets Daily Report

February 29, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▼	8,130.58	(0.3%)	8.7%	(7.9%)
		Kuwait	Main 50 Index	▲	5,985.16	0.4%	9.1%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	6,094.13	0.7%	9.4%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▼	7,420.57	(0.2%)	8.8%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	12,611.42	0.1%	5.4%	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,290.38	0.4%	5.7%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,757.82	(0.2%)	(1.9%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,283.30	(0.1%)	(3.1%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	▼	10,487.10	(0.1%)	(3.2%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▼	2,024.85	(0.9%)	2.7%	4.0%
	Egypt 10	Oman	MSX 30 Index	▼	4,532.63	(1.0%)	0.4%	(7.1%)
	Jordan 11	Egypt	EGX 30	▼	28,876.46	(1.1%)	16.0%	70.5%
	Tunisia 12	Jordan	ASE Index	▲	2,466.87	0.1%	1.5%	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▲	8,615.19	0.6%	(1.5%)	7.9%
		Morocco	MASI	▲	13,134.04	0.3%	8.6%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	2,957.85	(1.9%)	(0.6%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,114.87	1.6%	2.9%	11.6%
		India	SENSEX	▼	72,304.88	(1.1%)	0.1%	18.7%
		Brazil	BOVESPA Stock Index	▼	130,155.43	(1.2%)	(3.0%)	22.3%
		Mexico	BOLSA Index	▼	55,350.61	(1.6%)	(3.5%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,018.72	(0.9%)	(0.5%)	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,322.64	(0.3%)	4.8%	21.8%
		Asia	MSCI Asia Pacific	▼	523.49	(0.8%)	(1.0%)	4.6%
		Europe	DJ Stoxx 600	▼	494.59	(0.4%)	3.3%	12.7%
		Europe	FTSEurofirst 300	▼	1,960.77	(0.3%)	3.8%	12.5%
		U.S.A	S&P 500	▼	5,069.76	(0.2%)	6.3%	24.2%
		U.S.A	DJIA	▼	38,949.02	(0.1%)	3.3%	13.7%
		U.S.A	NASDAQ Composite	▼	15,947.74	(0.6%)	6.2%	43.4%
		UK	FTSE 100	▼	7,624.98	(0.8%)	(1.4%)	3.8%
		Germany	DAX	▲	17,601.22	0.3%	5.1%	20.3%
		Japan	NIKKEI 225	▼	39,208.03	(0.1%)	17.2%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,536.85	(1.5%)	(3.0%)	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	103.98	0.14%	2.61%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.18%)	(0.54%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.06%)	(1.82%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.14%)	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	83.54	(0.2%)	8.4%	(10.3%)
		Oil	NYMEX	▼	78.54	(0.4%)	9.6%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.89	4.3%	(18.2%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,034.55	0.2%	(1.4%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.46	(0.0%)	(5.6%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	60,550.68	6.7%	42.4%	155.8%

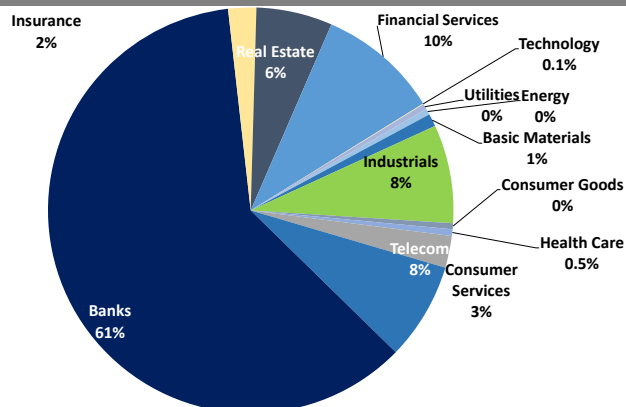
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.comP.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 29, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.6	11.8%
2- National Bank of Kuwait	7,739.6	13.7	15.1%
3- Boubayan Bank	2,540.0	36.1	8.4%
4- Zain	2,206.8	10.2	17.3%
5- Agility (PWC Logistics)	1,559.5	18.5	4.7%
6- Gulf Bank	1,064.7	15.2	9.4%
7- Mabaneer Co.	1,060.8	16.7	10.4%
8- Commercial Bank of Kuwait	974.3	7.4	19.7%
9- Burgan Bank	703.2	17.1	5.4%
10- Kuwait Projects Co.(Holding)	635.3	20.6	5.1%
Total	31,119	16.49	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.221	0.062	39.0%
Advanced Technology Co.	0.481	0.043	9.8%
Al Madar Finance & Investment Co.	0.090	0.007	8.5%
Livestock Transport & Trading Co.	0.110	0.007	6.8%
Kuwait Reinsurance Co.	0.450	0.027	6.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.056	(0.006)	(9.6%)
Real Estate Trade Centers Co.	0.055	(0.005)	(7.7%)
Amar For Finance And Leasing Co.	0.065	(0.004)	(5.1%)
Kuwait Real Estate Holding Co.	0.034	(0.002)	(4.8%)
Sokouk Holding Co.	0.055	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.116	3.6%	11,289,469
Wethaq Takaful Insurance Co.	0.058	(3.4%)	11,287,225
Sokouk Holding Co.	0.055	(4.0%)	8,478,503
Manazel Holding Co.	0.034	1.2%	8,149,854
Credit Rating & Collection Co.	0.056	(9.6%)	6,480,786

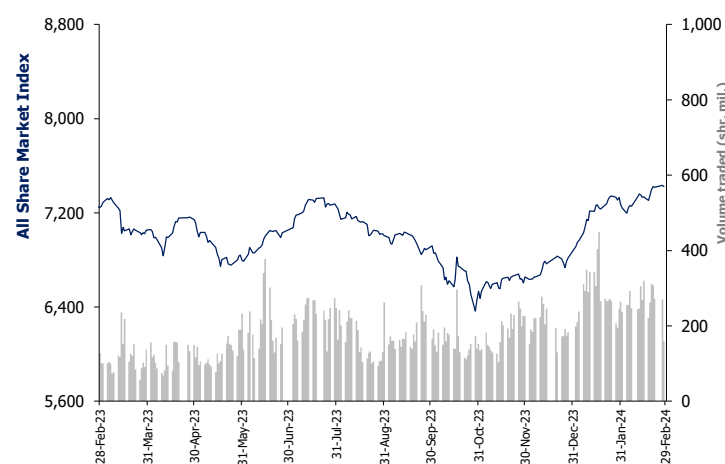
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,242.4	▼	(0.2%)	2.5%	9.3%
Energy	214.1	▼	(0.5%)	3.8%	11.8%
Basic Materials	447.1	▼	(0.5%)	3.4%	5.5%
Industrials	3,471.7	▲	0.1%	3.7%	12.5%
Consumer Staples	215.1	▲	0.8%	0.8%	8.0%
Health Care	233.1	▲	2.8%	0.4%	0.5%
Consumer Discretionary	1,125.0	▲	1.3%	5.0%	3.6%
Telecommunications	3,437.4	▼	(0.6%)	(5.4%)	1.9%
Banks	26,930.7	▼	(0.4%)	3.2%	10.0%
Insurance	987.0	▲	1.1%	4.9%	8.0%
Real Estate	2,691.5	▼	(0.2%)	3.3%	4.2%
Financial Services	4,272.2	▲	0.4%	2.3%	14.6%
Technology	28.1	=	0.0%	1.4%	253.5%
Utilities	189.2	▲	1.8%	1.2%	(0.6%)

Market Breadth	▲ 54	▼ 56	■ 37		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,130.58	(27.1)	(0.3%)	2.2%	8.7%
Main 50 Index	5,985.16	25.6	0.4%	1.1%	9.1%
Main Market Index	6,094.13	39.7	0.7%	2.0%	9.4%
All Share Market Index	7,420.57	(12.7)	(0.2%)	2.1%	8.8%
Market Cap (KWD Mn)	44,242.35	(76.4)	(0.2%)	2.5%	9.3%

Index Performance relative to Volume



Market Trading Data and Volatility

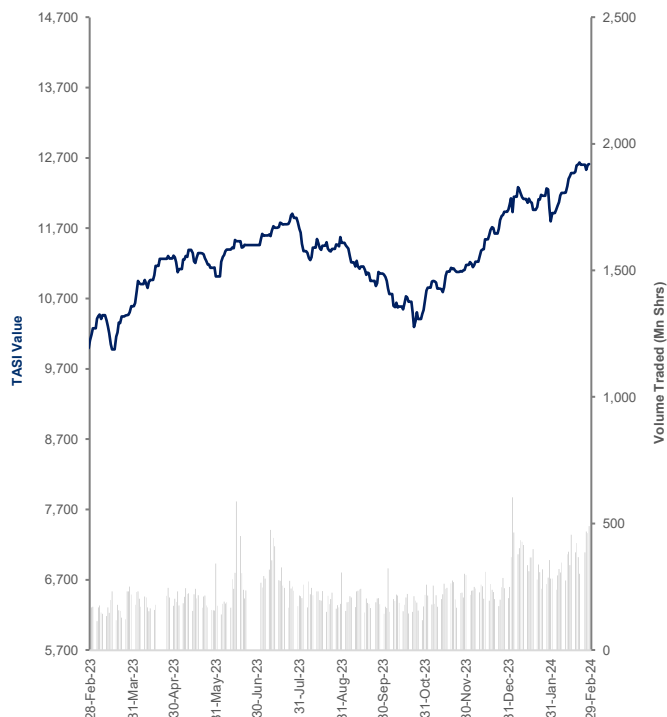
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	158.3	(111.3)	(41.3%)	274.4	151.7
Value Traded (KWD Mn)	33.4	(18.5)	(35.6%)	66.1	44.5
No. of Trades	12,228	(4,557)	(27.1%)	15,463	9,316

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	(0.1%)	3,674,391
National Bank of Kuwait	0.976	(0.7%)	1,820,336
Agility (PWC Logistics)	0.611	(0.3%)	1,771,473
Egypt Kuwait Holding Co.	0.270	3.8%	1,551,594
Zain	0.510	(0.8%)	1,505,060

Saudi Tadawul Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,226,370.0	(0.0%)	5.2%	(0.3%)
Energy	7,807,049.8	(0.1%)	4.3%	(3.4%)
Materials	697,915.6	(0.4%)	4.3%	(1.5%)
Capital Goods	55,256.0	2.2%	17.4%	22.4%
Commercial & Professional Svc	12,039.2	1.5%	15.8%	4.6%
Transportation	50,550.3	1.4%	9.9%	22.1%
Consumer Durables & Apparel	4,762.9	0.6%	17.0%	14.7%
Consumer Services	79,932.6	0.5%	11.8%	9.9%
Media	55,944.5	2.7%	13.3%	111.6%
Consumer Discretionary Distribution &	35,087.5	2.0%	3.0%	2.2%
Consumer Staples Distribution & Retail	57,879.2	1.9%	4.8%	9.6%
Food & Beverages	128,377.7	0.8%	8.4%	15.1%
Health Care Equipment & Svc	194,997.7	0.3%	11.9%	15.3%
Pharma, Biotech & Life Science	17,652.0	3.4%	27.0%	40.3%
Banks	1,047,108.9	(0.4%)	6.4%	6.7%
Financial Services	64,158.6	1.4%	10.2%	13.0%
Insurance	87,646.9	(1.1%)	15.3%	12.8%
Telecommunication Services	266,401.1	(0.0%)	3.3%	4.9%
Utilities	295,884.8	0.6%	7.6%	2.6%
REITs	17,445.5	0.2%	(0.5%)	(2.3%)
Real Estate Mgmt & Dev't	114,516.8	1.0%	11.0%	12.0%
Software & Services	135,762.5	1.1%	12.6%	17.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Pharmaceutical Industries Co.	138.40	29.8%
Saudi Fisheries Co	27.40	9.9%
Halwani Brothers Co	57.70	8.3%
Alqemam for Computer Systems Co.	97.00	8.0%
Saudi Steel Pipe Co	49.50	7.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	28.90	(3.2%)
Bupa Arabia for Cooperative In	227.40	(2.3%)
Co for Cooperative Insurance/T	158.00	(1.9%)
Al Babbain Power & Telecommuni	34.25	(1.9%)
Bank AlBilad	50.20	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.76	68,168
Batic Investments and Logistic	2.61	44,441
Anaam International Holding Gr	1.11	41,575
Al-Baha Development & Investme	0.15	36,008
Sadr Logistics	3.67	17,864

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,611.42	9.87	0.1%	6.9%	5.4%
Market Cap (SAR Mn)	11,226,370	(5,444)	(0.0%)	5.2%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	490.0	27.8	6.0%	359.4	148.3
Value Traded (SAR Mn)	8,386.8	951.5	12.8%	8,795.5	3,891.4
No. of Trades	528,096	21,015	4.1%	532,691	299,546

Market Breadth	▲ 164	▼ 54	= 26
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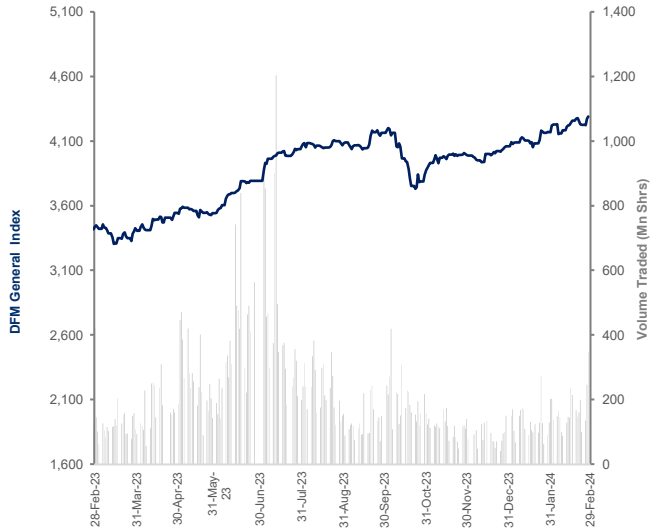
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Steel Pipe Co	49.50	7.7%	295.19
Al Rajhi Bank	89.00	(1.0%)	269.22
Almunajem Foods Co	106.80	7.3%	266.67
ACWA POWER	258.00	1.3%	265.05
SAL Saudi Logistics Services	271.20	1.0%	255.42

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	724,198.5	0.1%	2.3%	5.7%
Financials	320,346.2	(0.3%)	3.0%	10.3%
Real Estate	122,938.3	0.7%	9.5%	4.5%
Industrial	95,830.6	1.0%	1.4%	5.0%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	24,026.5	0.4%	(4.8%)	(1.5%)
Consumer Discretionary	3,838.6	(0.5%)	(4.9%)	(7.3%)
Telecommunication	26,154.9	0.3%	2.1%	11.2%
Utilities	130,202.4	(0.4%)	(3.3%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.36	14.7%
Dubai National Insurance	4.70	4.4%
Deyaar Development Pjsc	0.74	4.4%
Aramex Pjsc	2.41	3.4%
SALIK	3.46	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.14	(10.0%)
Islamic Arab Insurance Com	0.37	(6.1%)
Emirates Refreshments Co	0.00	(3.8%)
Dubai Financial Market Pjsc	1.33	(2.2%)
Ithmaar Holding	0.19	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,290.38	17.83	0.4%	2.9%	5.7%
Market Cap (AED Mn)	724,199	427	0.1%	2.3%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	348.0	102.5	41.8%	148.6	130.5
Value Traded (AED Mn)	408.7	(298.7)	(42.2%)	364.1	291.9
No. of Trades	9,613	1,535	19.0%	7,082	5,930

Market Breadth

▲ 18 ▼ 14 = 40

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.36	150,996
Shuaa Capital	0.14	72,516
Deyaar Development Pjsc	0.74	25,467
Takaful Emarat Insurance	0.55	18,394
Commercial Bank Of Dubai	7.20	9,300

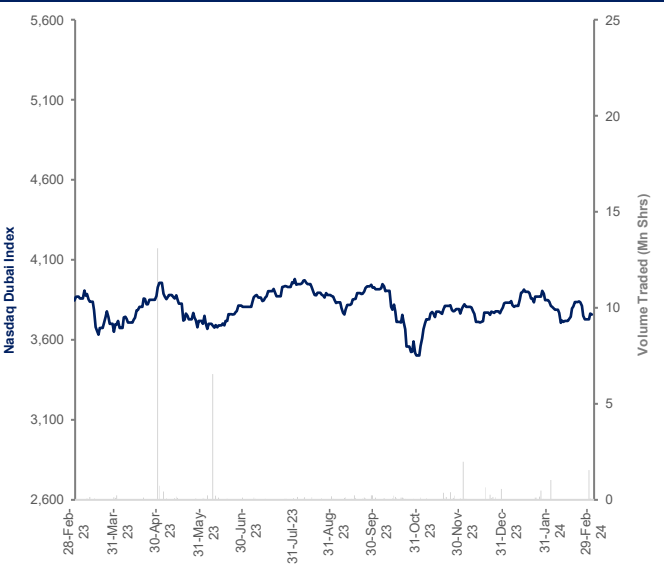
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.10	0.12%	70.71
Commercial Bank Of Dubai	7.20	2.13%	66.43
Union Properties Pjsc	0.36	14.70%	51.75
Dubai Islamic Bank	6.36	(1.24%)	46.86
Emirates Nbd	18.30	(0.54%)	33.90

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,082.4	0.1%	(1.7%)	1.5%
DEPA Limited (AED)	93.1	(0.0%)	(7.4%)	(3.9%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	(4.7%)	(7.0%)
Hikma Pharmaceuticals GDR	5,813.3	0.0%	8.9%	16.7%
Nasdaq, Inc.	32,585.5	0.0%	(3.7%)	(1.0%)
Orascom Construction Limited	437.7	10.0%	32.3%	22.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.97	10.0%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	6
Orascom Construction Limited	3.97	2

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,757.82	(6.62)	(0.2%)	(1.3%)	(1.9%)
Market Cap (USD Mn)	39,082	39.7	0.1%	(1.7%)	1.5%

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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.01	(0.1)	(87.4%)	0.114	0.14
Value Traded (USD Mn)	0.009	(0.2)	(95.8%)	0.1	0.05
No. of Trades	3	(11)	(78.6%)	5	3

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Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.97	9.97%	0.01
Enbd Reit (Ceic) Limited	0.35	0.00%	0.00

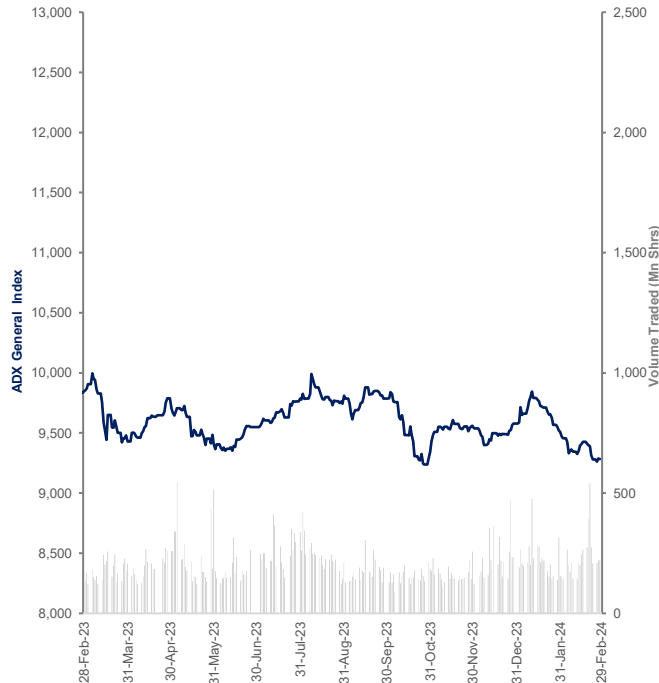
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,606,511.4	0.0%	(2.6%)	(4.4%)
Financials	1,339,108.2	(0.1%)	(1.6%)	(0.9%)
Telecommunication	40,623.0	2.2%	(0.7%)	4.7%
Consumer Discretionary	62,046.3	(1.1%)	(3.3%)	(7.5%)
Industrial	266,099.8	0.5%	(6.6%)	(0.8%)
Real Estate	47,619.2	2.0%	7.0%	3.3%
Basic Materials	93,421.3	(0.3%)	(1.7%)	(5.5%)
Energy	348,687.8	0.2%	(1.9%)	(0.2%)
Utilities	342,924.5	0.0%	(3.2%)	(12.9%)
Consumer Staples	4,677.0	1.2%	3.2%	6.7%
Health Care	61,304.3	(2.3%)	(16.2%)	(25.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.89	10.5%
Sharjah Insurance Company	1.60	6.7%
Eshraq Properties Co Pjsc	0.28	2.9%
Sudatel Telecom Group Ltd	0.28	2.6%
Abu Dhabi Ports	5.81	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Ain Ahlia Ins. Co.	32.40	(10.0%)
Gulf Cement Co	0.38	(7.1%)
Pure Health Holding Co.	3.86	(3.0%)
Gulf Pharmaceutical Ind Psc	1.01	(2.9%)
PRESIGHT.AI	1.68	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (^{'000} Shrs)
Eshraq Properties Co Pjsc	0.28	62,965
Multiply Group	2.24	27,288
Aldar Properties Pjsc	5.55	15,080
Dana Gas	0.68	15,012
ADNOC Distribution	3.50	12,957

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,283.30	(4.50)	(0.0%)	(2.4%)	(3.1%)
Market Cap (AED Mn)	2,606,511	772	0.0%	(2.6%)	(4.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	220.1	(1.7)	(0.7%)	228.6	189.8
Value Traded (AED Mn)	805.1	(163.4)	(16.9%)	942.5	1,377.0
No. of Trades	13,259	(4,001)	(23.2%)	13,375	11,387

Market Breadth	▲ 23	▼ 21	= 38
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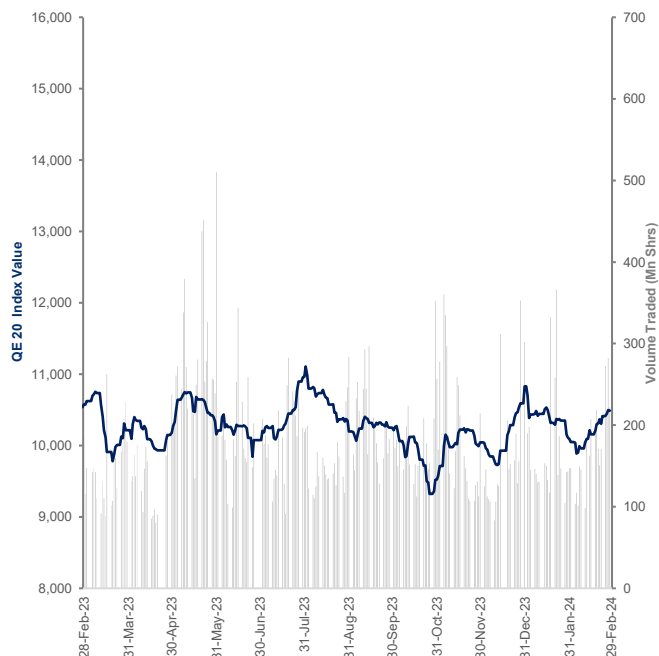
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	210.12
Aldar Properties Pjsc	5.55	2.21%	83.29
Alpha Dhabi Holding PJSC	16.30	0.00%	83.15
Multiply Group	2.24	0.45%	60.44
ADNOC Distribution	3.50	(1.96%)	45.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,771.6	(0.1%)	2.8%	(3.3%)
Banking & Finance Sector	287,874.7	(0.7%)	(0.1%)	(6.9%)
Goods & Consumer Services	29,483.4	0.0%	(0.8%)	(6.0%)
Industrial Sector	153,187.5	0.2%	5.3%	(1.6%)
Insurance Sector	11,862.8	(0.4%)	0.2%	(9.0%)
Real Estate	39,966.9	1.4%	7.6%	3.8%
Telecom	44,418.4	0.7%	5.0%	(0.4%)
Transport	36,977.9	0.4%	12.4%	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.68	3.8%
Qatar Navigation QSC	11.20	2.5%
Baladna	1.25	2.5%
Mesaieed Petrochemical Holding	1.89	2.3%
Barwa Real Estate Co	3.12	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.84	(7.4%)
Qatar Aluminum Manufacturing C	1.29	(4.5%)
Commercial Bank PSQC/The	5.04	(2.7%)
Damaan Islamic Insurance Company (BEEMA)	3.95	(2.6%)
Meeza	2.65	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,487.10	(9.84)	(0.1%)	3.9%	(3.2%)
Market Cap (QAR Mn)	603,772	(704)	(0.1%)	2.8%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	222.1	(60.3)	(21.4%)	172.8	136.5
Value Traded (QAR Mn)	625.8	(90.7)	(12.7%)	519.7	482.4
No. of Trades	20,971	(201)	(0.9%)	17,689	16,170

Market Breadth	▲ 27	▼ 20	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	4.12	30,021
Qatar Aluminum Manufacturing C	1.29	25,621
Mesaieed Petrochemical Holding	1.89	20,590
Barwa Real Estate Co	3.12	13,106
Masraf Al Rayan QSC	2.49	12,491

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	4.12	0.37%	123.47
Qatar Navigation QSC	11.20	2.47%	42.05
Barwa Real Estate Co	3.12	1.93%	40.75
Mesaieed Petrochemical Holding	1.89	2.28%	38.59
Qatar Gas Transport Co Ltd	4.05	(0.86%)	35.19

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,006.3	(0.2%)	3.1%	8.0%
Materials	1,704.0	(4.8%)	(13.0%)	4.8%
Industrial	132.2	1.4%	5.8%	3.5%
Consumer Discretionary	247.4	0.0%	(0.4%)	(0.9%)
Consumer Staples	148.1	0.5%	1.7%	1.0%
Financials	31,774.4	(0.0%)	4.2%	8.4%
Communication Services	920.3	1.5%	2.3%	3.2%
Real Estate	79.9	3.6%	0.7%	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	4.2%
Trafco Group BSC	0.27	3.8%
APM TERMINALS BAHRAIN	1.19	1.7%
Bahrain Telecommunications Co	0.51	1.6%
Al Salam Bank-Bahrain BSC	0.22	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.20	(4.8%)
GFH FINANCIAL GROUP BSC	0.26	(0.8%)
National Bank of Bahrain BSC	0.59	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.52	265
Seef Properties BSC	0.15	264
Aluminium Bahrain B.S.C	1.20	258
Al Salam Bank-Bahrain BSC	0.22	163
Bahrain Telecommunications Co	0.51	110

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,024.85	(18.37)	(0.9%)	(2.0%)	2.7%
Market Cap (BHD Mn)	35,006.3	(67)	(0.2%)	3.1%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,334	305	29.6%	1,914.3	1,953.0
Value Traded (BHD '000)	730	26	3.6%	982.0	1,020.2
No. of Trades	77	22	40.0%	57	55

Market Breadth

▲ 7

▼ 3

= 34

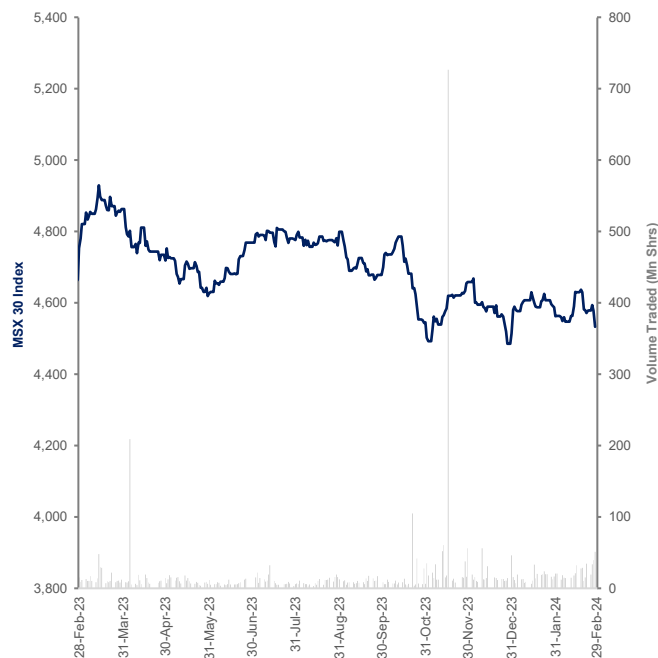
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.20	(4.76%)	0.32
BBK BSC	0.52	0.38%	0.14
APM TERMINALS BAHRAIN	1.19	1.71%	0.06
Bahrain Telecommunications Co	0.51	1.59%	0.06
Seef Properties BSC	0.15	4.17%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,851.7	(0.6%)	(0.8%)	(0.3%)
Financial	4,801.6	(1.2%)	(3.6%)	(2.5%)
Industrial	1,425.0	0.1%	(0.4%)	(1.7%)
Services	2625.1	0.1%	4.4%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.10	6.4%
Al Madina Invesment H Olding Co.	0.05	4.3%
Al Suwadi Power Co.	0.078	4.0%
Voltamp Energy Co.	0.16	3.9%
Al Batinah Power Co.	0.08	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.30	(7.5%)
Acwa Power Barka	0.05	(3.8%)
Bank Dhofar	0.15	(3.3%)
A'Saffa Food Co.	0.30	(3.2%)
Muscat City Desalination	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Suwadi Power Co.	0.08	13,962
Al Batinah Power Co.	0.08	10,508
Phoenix Power Co.	0.05	6,600
Sembcorp Salalah	0.10	6,579
Al Anwar Holding	0.07	2,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,532.63	(45.18)	(1.0%)	(0.6%)	0.4%
Market Cap (OMR Mn)	8,851.7	(53.73)	(0.6%)	(0.8%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	50,837.0	11,419.8	29.0%	19,164.2	9,600.4
Value Traded (OMR '000)	4,551.3	869.7	23.6%	2,898.1	1,831.7

Market Breadth	▲ 12	▼ 20	= 84
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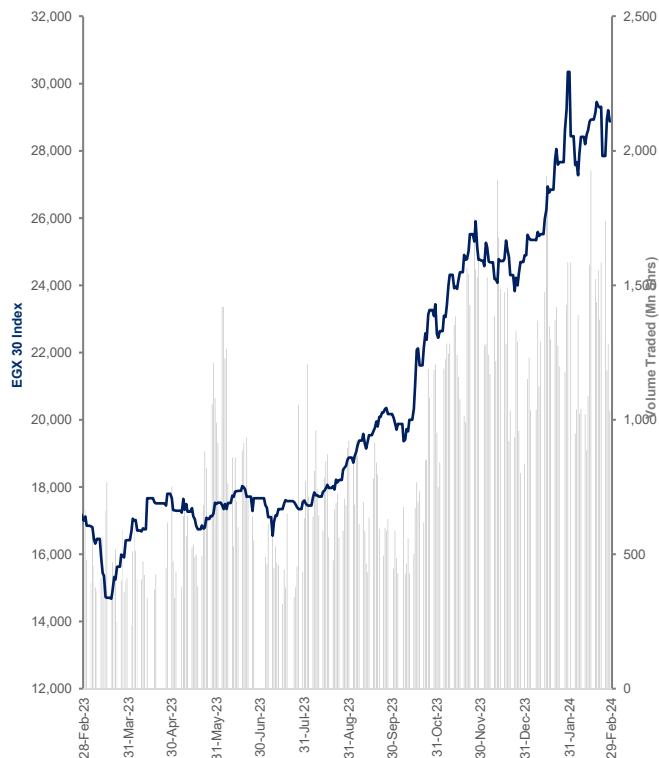
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Suwadi Power Co.	0.08	4.00%	1.10
Al Batinah Power Co.	0.08	2.74%	0.78
Sembcorp Salalah	0.10	6.38%	0.65
Phoenix Power Co.	0.05	0.00%	0.35
Sohar Bank	0.11	(1.85%)	0.24

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,984,514.4	(3.0%)	(0.2%)	14.2%
Banks	456,923.3	(5.7%)	(12.6%)	5.5%
Basic Resources	283,457.7	(1.3%)	(14.7%)	1.0%
Industrial Goods	92,248.6	(5.1%)	1.3%	25.3%
Health Care & Pharmaceuticals	54,921.4	(2.3%)	13.6%	18.8%
Real Estate	344,061.0	(2.9%)	24.1%	44.6%
Travel and Leisure	52,159.4	0.3%	2.5%	1.4%
Food, Beverages & Tobacco	162,945.6	(1.9%)	8.2%	19.3%
Energy and Support Services	16,247.7	0.6%	2.9%	2.4%
Trade and Distributors	15,759.8	(3.9%)	11.3%	15.6%
Shipping and Transport	68,713.1	(10.6%)	(30.3%)	(17.7%)
Education Services	21,177.7	1.4%	(0.6%)	10.6%
Contracting and Construction Eng	42,032.0	(0.6%)	51.7%	60.7%
Textiles and Durables	21,887.0	(4.5%)	(15.2%)	13.1%
Building Materials	21,367.8	(1.2%)	27.9%	32.1%
Media & Communication Services	151,399.6	1.2%	19.2%	16.0%
Paper and Packaging	2,248.5	(1.2%)	2.1%	5.7%
Non-bank Financial Services	176,964.3	(1.1%)	6.3%	16.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Wania Investment	20.78	18.7%
South Cairo & Giza Mills & Bakeries	39.81	16.9%
Alexandria Flour Mills	35.84	13.9%
Taaleem Management Services	7.00	7.7%
Rubex International for Plastic and Acrylic Manufacturing	7.51	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Containers and goods	40.40	(11.4%)
National Bank Of Kuwait - Egypt	19.53	(11.2%)
Six of October Development & Investment (SODIC)	49.09	(10.8%)
Delta Sugar	59.00	(10.6%)
El Nasr Clothes & Textiles (Kabo)	3.27	(10.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.44	105,424
Egyptians Housing Development & Reconstruction	0.40	71,550
Belton Financial Holding	3.32	58,738
Orascom Financial Holding	0.42	45,186
Speed Medical	0.50	42,517

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,876.46	(328.7)	(1.1%)	(4.8%)	16.0%
Market Cap (EGP Mn)	1,984,514.4	(61,164.4)	(3.0%)	(0.2%)	14.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,032.9	(249.0)	(19.4%)	1,328.3	621.8
Value Traded (EGP Mn)	6,359.6	(2,030.7)	(24.2%)	5,609.8	2,258.7
No. of Trades	192,190	(12,459)	(6.1%)	168,200	69,821

Market Breadth	▲ 26	▼ 129	= 66
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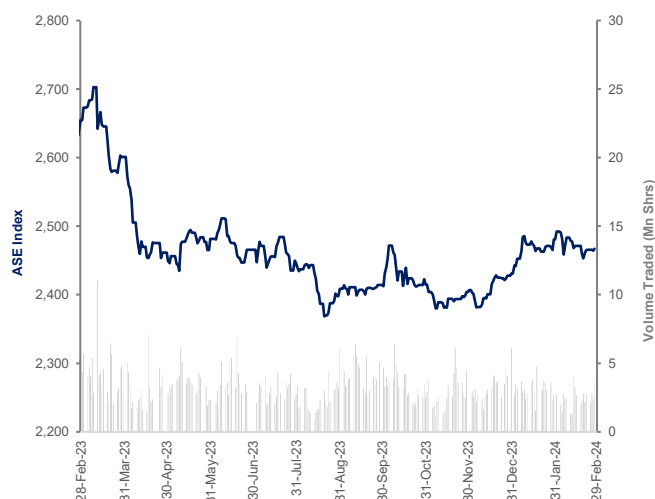
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	66.00	2.33%	544.12
ELSWEDY ELECTRIC	34.70	(4.96%)	450.93
Orascom Construction PLC	297.00	1.28%	356.26
Commercial International Bank (Egypt)	73.99	(1.07%)	348.50
Fawry For Banking Technology And Electronic Payment	7.55	4.72%	313.22

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,218.6	(0.1%)	(1.5%)	(0.2%)
Banking	7,809.2	(0.1%)	(1.8%)	(0.9%)
Insurance	267.2	(0.9%)	1.1%	1.3%
Diversified Financial Services	261.6	(0.8%)	(3.1%)	(2.0%)
Real Estate	312.5	(0.3%)	(2.5%)	(6.3%)
Educational Services	55.7	0.0%	(2.8%)	(6.1%)
Hotels and Tourism	277.6	0.0%	(1.2%)	0.5%
Transportation	272.3	(0.0%)	(2.5%)	(3.1%)
Technology and Communication	97.2	(0.8%)	(4.0%)	1.0%
Utilities and Energy	1,552.5	0.2%	0.3%	6.0%
Commercial Services	279.7	(0.2%)	(0.7%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVEST	0.98	4.3%
NOPAR FOR TRADING AND INVEST	1.02	4.1%
INJAZ FOR DEVELOPMENT AND PR	0.26	4.0%
AMMOUN INTERNATIONAL FOR INV	0.61	3.4%
IHDATHIAT REAL ESTATE CO	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.09	(10.0%)
JORDAN TRADE FACILITIES	1.40	(4.8%)
COMPREHENSIVE MULTIPLE TRANS	0.80	(4.8%)
ARAB ORIENT INSURANCE CO	1.88	(4.1%)
ARAB EAST INVESTMENT	1.02	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
INJAZ FOR DEVELOPMENT AND PR	0.26	1,458
JORDAN TELECOM	2.76	433
UNION INVESTMENT CORP	0.30	313
AL-TAJAMOUAT FOR TOURISTIC P	0.53	250
ARAB PHOENIX HOLDINGS	0.15	116

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,466.87	2.44	0.1%	(0.6%)	1.5%
Market Cap (JD Mn)	11,218.60	(13.17)	(0.1%)	(1.5%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,588.1	1,197.6	50.1%	2,804.8	4,928.0
Value Traded (JD '000)	3,190.2	325.8	11.4%	3,054.8	8,465.6
No. of Trades	1,553	(202)	(11.5%)	1,800	3,426

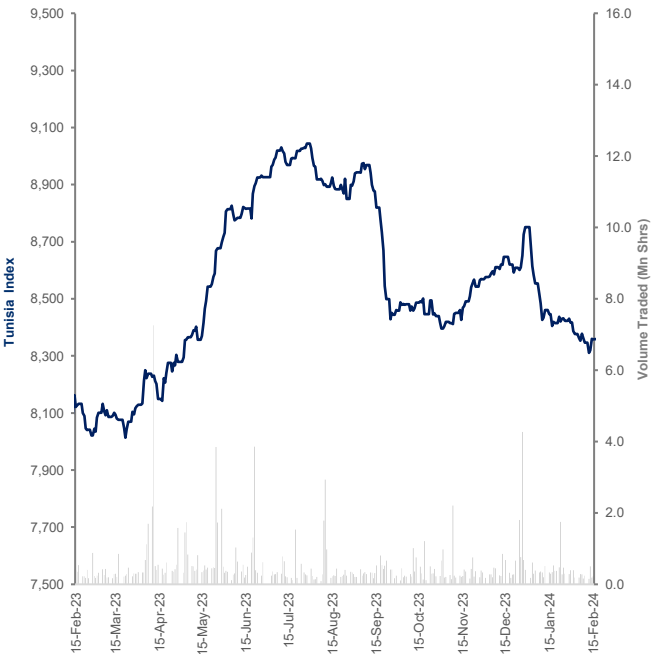
Market Breadth	▲ 14	▼ 22	= 91
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.76	0.73%	1.19
INJAZ FOR DEVELOPMENT AND PR	0.26	4.00%	0.38
ARAB BANK PLC	4.47	(0.67%)	0.23
JORDAN ISLAMIC BANK	4.09	(0.97%)	0.13
AL-TAJAMOUAT FOR TOURISTIC P	0.53	(1.85%)	0.13

Tunisia Stock Exchange Daily Report

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,290.9	0.5%	2.4%	(1.8%)
Banking	10,883.3	0.8%	2.1%	0.2%
Insurance	924.9	(0.0%)	0.2%	(4.9%)
Leasing	798.8	(0.2%)	2.2%	2.2%
Financial Services	1,403.4	0.0%	(2.6%)	(5.0%)
Industrial	1,736.5	0.3%	3.8%	(0.1%)
Chemical Industry	343.2	0.4%	(2.1%)	(9.6%)
Food & Beverage	3,681.2	0.6%	8.2%	(3.2%)
Retailing	1,126.2	0.4%	(1.9%)	(4.1%)
Others	1,393.5	(0.1%)	0.1%	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.47	4.4%
Cellcom SA	1.50	4.2%
Societe Electrostar	0.53	3.9%
Amen Bank	34.20	3.6%
Union Internationale de Banque	25.98	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.24	(3.9%)
Societe Industrielle d'Apparei	3.56	(2.5%)
Euro Cycles SA	12.41	(2.1%)
Arab Tunisian Bank	2.60	(1.5%)
Banque Nationale Agricole	7.90	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.40	29
Societe D'Articles Hygieniques	8.29	21
Atelier du Meuble Interieurs S	5.25	20
Societe Tunisienne de Verrerie	12.50	20
Societe Tunisienne de L'Air	0.42	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,615.19	48.03	0.6%	2.4%	(1.5%)
Market Cap (DT Mln)	22,291	112.28	0.5%	2.4%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	288.0	86.0	42.6%	349.4	711.9
Value Traded ('000 DT)	3,063.5	1,588.5	107.7%	3,345.4	5,747.4
No. of Trades	1,250	431	52.6%	917	1,028

Market Breadth	▲ 24	▼ 17	▬ 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	89.80	1.10%	0.83
Societe Frigorifique et Brasse	12.40	0.40%	0.35
Societe Tunisienne de Verrerie	12.50	(0.40%)	0.25
Delice Holding	11.15	1.36%	0.20
Amen Bank	34.20	3.64%	0.20

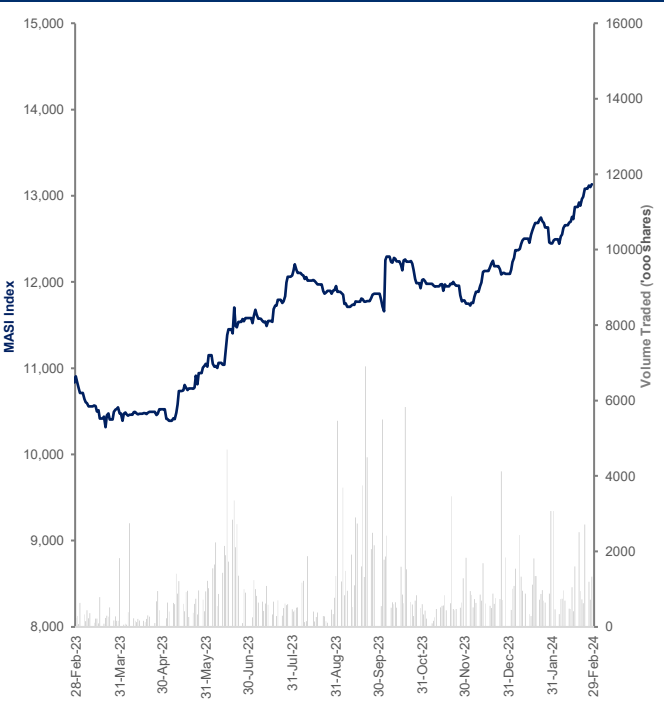
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	587,601.9	0.2%	5.3%	7.7%
Banking	244,691.7	0.5%	6.1%	11.4%
Beverages	9,904.1	2.3%	7.4%	9.3%
Chemicals	2,151.0	0.8%	2.8%	1.8%
Construction & Building Material	74,894.1	(0.0%)	2.2%	4.3%
Distributors	17,016.0	0.8%	1.2%	1.8%
Electricity	29,414.9	(3.1%)	4.8%	13.4%
Food Producers & Processors	26,242.1	0.5%	3.9%	1.4%
Holding Companies	3,757.2	4.6%	16.2%	20.8%
Insurance	28,242.7	0.3%	4.2%	4.6%
Investment & other Finance	3,615.9	(2.3%)	(1.3%)	10.5%
Leisures & Hotel	3,225.0	(0.8%)	12.0%	8.7%
Materials, Software & Computer	5,732.9	0.4%	(2.9%)	(1.7%)
Mining	22,851.1	1.4%	3.4%	5.8%
Oil & Gas	14,262.2	3.7%	3.7%	3.7%
Real Estate	10,677.2	(1.8%)	6.7%	28.4%
Telecommunications	90,107.3	(0.5%)	8.5%	2.5%
Transport	723.3	(0.5%)	(1.3%)	3.5%
Forestry & Paper	93.3	(4.6%)	3.7%	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1415.00	6.0%
Delta Holding SA	42.89	4.6%
Afriquia Gaz	4149.00	3.7%
Fenie Brossette	91.94	3.5%
Managem SA	1838.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	19.50	(4.6%)
Eqdom	1080.00	(4.4%)
TAQA Morocco SA	1247.00	(3.1%)
Douja Promotion Groupe Addoha	17.20	(1.9%)
Maghreb Oxygene	210.00	(1.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	17.20	872.9
Maroc Telecom	102.50	178.8
Banque Centrale Populaire	309.00	79.9
Attijariwafa Bank	514.50	61.7
Alliances Developpement Immobi	170.00	33.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,134.04	35.24	0.3%	5.5%	8.6%
Market Cap (MAD Mn)	587,602	1,172	0.2%	5.3%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (⁰ 000 Shares)	1,331.0	609.4	84.5%	1,111.2	379.0
Value Traded (MAD Mn)	145.72	52.00	55.5%	138.4	73.9

Market Breadth	▲ 16	▼ 19	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	514.50	0.00%	31.04
Banque Centrale Populaire	309.00	1.31%	24.79
Maroc Telecom	102.50	(0.53%)	17.56
Ciments du Maroc	1732.00	(0.40%)	14.99
Douja Promotion Groupe Addoha	17.20	(1.88%)	14.87

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest