

MENA Markets Daily Report

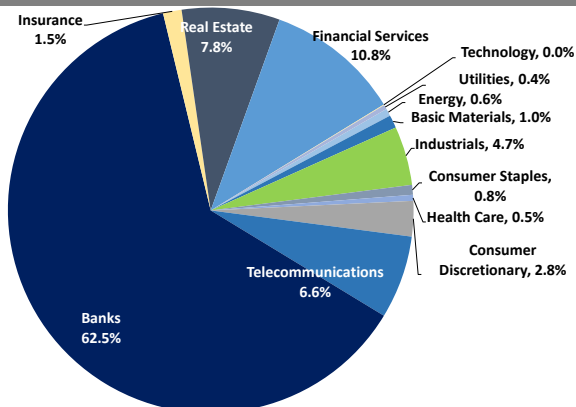
August 31, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
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Report...</div><div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div></div><div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><div></div><di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Boursa Kuwait Daily Report

August 28, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,245.9	23.5	11.1%
2- National Bank of Kuwait	8,926.4	15.2	14.6%
3- Boubyan Bank	3,047.9	31.0	11.0%
4- Zain	2,215.5	9.8	17.8%
5- Mabanee Co.	1,416.8	17.2	12.0%
6- Gulf Bank	1,361.5	24.0	7.0%
7- Commercial Bank of Kuwait	1,292.8	8.2	20.3%
8- Warba Bank	1,264.0	54.5	6.7%
9- Burgan Bank	924.9	19.7	5.4%
10- Ahli Bank of Kuwait	759.2	14.2	8.3%
Total	35,455	18.28	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.238	0.022	10.2%
Hayat Communications Co.	0.346	0.027	8.5%
Automated Systems Co.	0.218	0.011	5.3%
IFA Hotels & Resorts Co.	0.845	0.040	5.0%
National Petroleum Services Co.	1.362	0.060	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.512	(0.248)	(14.1%)
Kuwait Finance & Investment Co.	0.157	(0.018)	(10.3%)
Shuaiba Industrial Co.	0.310	(0.013)	(4.0%)
Mashaer Holding Co.	0.104	(0.003)	(2.8%)
Burgan Bank	0.243	(0.007)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.449	(1.5%)	31,539,238
GFH Financial Group	0.123	0.8%	29,581,795
Arab Real Estate Co.	0.238	10.2%	27,638,082
Kuwait Real Estate Co.	0.365	1.4%	26,668,124
Ekttitab Holding Co.	0.026	0.0%	26,301,716

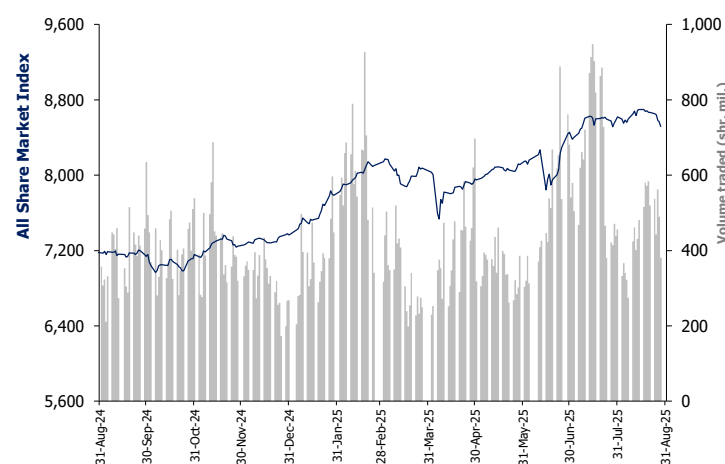
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	MTD % Chg	YTD % Chg
All Share Market Index	8,515.2	▼ (0.6%)	(1.2%)	15.7%
Energy	1,594.3	▲ 1.7%	0.4%	34.1%
Basic Materials	951.2	▼ (4.9%)	5.9%	4.4%
Industrials	700.9	▼ (0.2%)	0.7%	(3.1%)
Consumer Staples	1,337.2	▼ (0.8%)	(1.5%)	33.9%
Health Care	516.9	▲ 1.3%	1.1%	12.8%
Consumer Discretionary	2,167.0	▲ 0.4%	(2.9%)	2.1%
Telecommunications	1,122.1	▼ (0.5%)	(2.1%)	10.3%
Banks	2,124.7	▼ (0.7%)	(2.9%)	17.4%
Insurance	1,920.2	▼ (0.3%)	(0.5%)	(6.6%)
Real Estate	1,879.8	▼ (0.5%)	4.1%	38.9%
Financial Services	1,701.4	▼ (0.5%)	4.3%	12.6%
Technology	1,586.0	▲ 5.3%	3.8%	52.4%
Utilities	434.2	▼ (1.2%)	5.8%	9.3%

Market Breadth	▲ 42	▼ 72	■ 26		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,096.19	(56.4)	(0.6%)	(2.1%)	16.0%
Main 50 Index	7,995.29	(23.5)	(0.3%)	5.1%	17.5%
Main Market Index	7,872.90	(35.3)	(0.4%)	3.4%	14.0%
All Share Market Index	8,515.23	(50.2)	(0.6%)	(1.2%)	15.7%
Market Cap (KWD Mn)	51,647.22	(301.2)	(0.6%)	(0.7%)	18.9%

Index Performance relative to Volume



Market Trading Data and Volatility

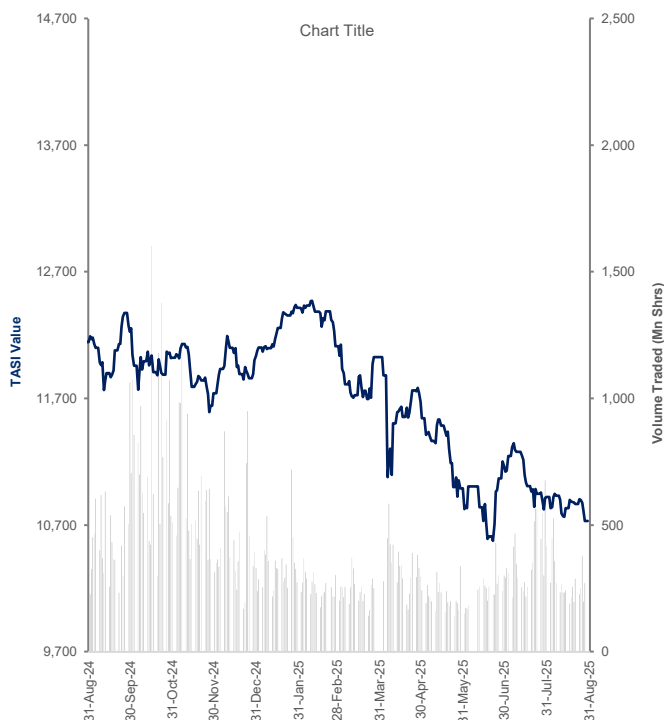
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	380.3	(109.2)	(22.3%)	460.1	220.0
Value Traded (KWD Mn)	103.3	(9.4)	(8.4%)	106.8	53.7
No. of Trades	22,892	(1,230)	(5.1%)	23,262	14,092

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.449	(1.5%)	14,317,823
Kuwait Finance House	0.771	(0.6%)	10,109,352
Kuwait Real Estate Co.	0.365	1.4%	9,706,058
Arab Real Estate Co.	0.238	10.2%	6,417,080
Gulf Bank	0.341	0.3%	5,982,172

Saudi Tadawul Daily Report

August 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,848,418.7	(0.4%)	(2.1%)	(13.3%)
Energy	5,804,460.8	(0.2%)	(2.4%)	(15.4%)
Materials	605,318.8	(0.9%)	3.9%	(4.2%)
Capital Goods	63,174.9	(1.3%)	0.8%	(6.3%)
Commercial & Professional Svc	12,825.4	(1.1%)	(7.8%)	(17.3%)
Transportation	51,658.4	(1.0%)	1.4%	6.3%
Consumer Durables & Apparel	7,730.9	0.1%	(3.1%)	(15.0%)
Consumer Services	62,685.2	(0.8%)	(1.4%)	(8.9%)
Media	29,218.2	(2.2%)	(6.0%)	(39.1%)
Consumer Discretionary Distribution &	30,727.8	(0.9%)	(1.9%)	2.0%
Consumer Staples Distribution & Retail	40,657.3	(1.6%)	(7.2%)	(12.3%)
Food & Beverages	95,406.3	(0.6%)	(1.1%)	(17.9%)
Health Care Equipment & Svc	159,237.3	(1.1%)	(5.5%)	(8.9%)
Pharma, Biotech & Life Science	16,894.2	(0.8%)	1.3%	(0.2%)
Banks	947,862.0	(0.5%)	(3.2%)	(2.7%)
Financial Services	57,255.3	(0.5%)	(0.6%)	(15.4%)
Insurance	71,307.8	(2.0%)	(8.6%)	(26.5%)
Telecommunication Services	272,456.5	(0.2%)	0.9%	7.2%
Utilities	243,064.8	(1.6%)	(2.9%)	(37.7%)
REITs	14,578.5	(0.3%)	(0.0%)	(6.1%)
Real Estate Mgmt & Dev't	148,495.3	(0.5%)	(3.0%)	16.5%
Software & Services	112,900.7	(0.8%)	(2.7%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sport Clubs Co	11.76	5.3%
Arab National Bank	23.50	4.3%
Middle East Paper Co	28.28	3.7%
Nice One Beauty Digital Marketing Co.	25.20	3.1%
Shams	0.94	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Thimar	42.46	(3.9%)
Saudi Co For Hardware CJSC	28.50	(3.4%)
Riyadh Cables Group Co	129.00	(3.2%)
Saudi Kayan Petrochemical Co	5.12	(3.2%)
Co for Cooperative Insurance/T	117.20	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.94	84,598
Americana Restaurants International PLC	2.03	22,800
Sport Clubs Co	11.76	18,542
Saudi Arabian Oil Co	23.70	9,809
Saudi Kayan Petrochemical Co	5.12	8,949

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,732.31	(76.14)	(0.7%)	(1.7%)	(10.8%)
Market Cap (SAR Mn)	8,848,419	(34,771)	(0.4%)	(2.1%)	(13.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	270.5	73.5	37.3%	289.4	332.2
Value Traded (SAR Mn)	3,926.1	(48.7)	(1.2%)	5,334.7	8,103.9
No. of Trades	501,719	61,495	14.0%	484,607	530,124

Market Breadth	▲ 58	▼ 188	= 17
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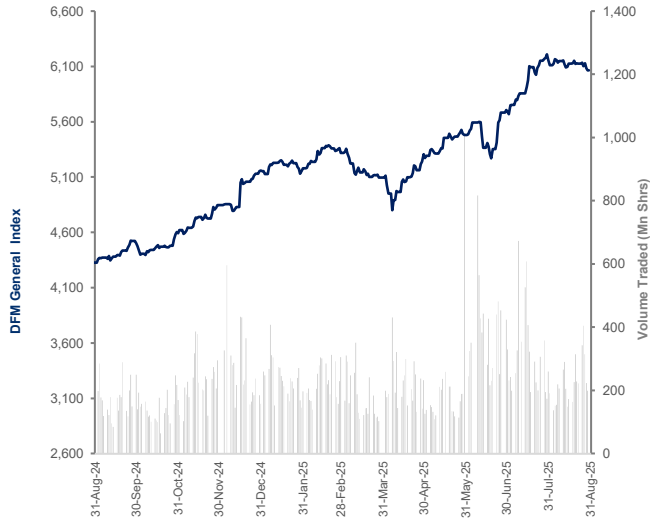
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	23.70	(0.2%)	233.11
Sport Clubs Co	11.76	5.3%	219.08
Al Rajhi Bank	94.20	(1.1%)	210.45
Arab National Bank	23.50	4.3%	167.70
Riyad Bank	25.96	(0.2%)	130.36

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,018,998.1	(0.5%)	(2.2%)	12.6%
Financials	435,453.8	(0.4%)	(3.4%)	21.7%
Real Estate	212,781.3	(0.3%)	(4.1%)	11.1%
Industrial	113,580.3	(0.4%)	2.1%	12.0%
Materials	1,629.0	(0.4%)	3.9%	30.5%
Consumer Staples	29,867.5	(1.5%)	(1.7%)	(6.0%)
Consumer Discretionary	32,395.3	0.2%	(3.9%)	(11.8%)
Telecommunication	47,368.9	(0.9%)	4.5%	39.5%
Utilities	145,922.0	(0.7%)	(0.6%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman Insurance Co Psc	4.00	14.3%
Watania International Holding	0.75	5.6%
Al Ramz Corporation Investment and Development PJSC	1.24	5.1%
Union Properties Pjsc	0.88	4.0%
Commercial Bank International	1.13	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.62	(4.1%)
EMPOWER	1.66	(2.9%)
Ektitab Holding Company	0.30	(2.3%)
TECOM	3.35	(1.8%)
Ithmaar Holding	0.21	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.88	45,807
Drake & Scull International	0.35	30,208
TALABAT Holding PLC	1.18	22,815
Shuaa Capital	0.29	13,659
Emaar Properties Pjsc	14.40	10,892

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,063.61	(20.55)	(0.3%)	(1.6%)	17.5%
Market Cap (AED Mn)	1,018,998	(4,612)	(0.5%)	(2.2%)	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	199.2	(24.2)	(10.8%)	249.6	193.4
Value Traded (AED Mn)	490.1	63.4	14.9%	669.3	379.3
No. of Trades	13,451	3,044	29.2%	13,280	8,980

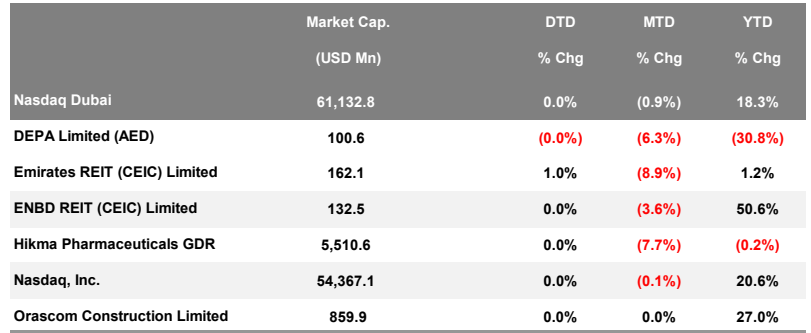
Market Breadth	▲ 15	▼ 23	= 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.40	(0.35%)	157.76
Dubai Islamic Bank	9.67	(1.33%)	68.87
Union Properties Pjsc	0.88	4.01%	40.17
TALABAT Holding PLC	1.18	0.00%	27.13
Emirates Nbd	25.25	(0.59%)	26.36

Source: Bloomberg, Kamco Research

August 29, 2025

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,886.93	(24.30)	(0.5%)	(4.8%)	16.1%
Market Cap (USD Mn)	61,133	1.6	0.0%	(0.9%)	18.3%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.021	(0.09)	(81%)	0.214	0.26
Value Traded (USD Mn)	0.011	(0.05)	(81%)	0.1	0.09
No. of Trades	5.0	1.00	25%	12	4

Market Breadth ▲ 1 ▼ 0 = 5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	1.01%	0.01
Enbd Reit (Ceic) Limited	0.53	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,032,805.0	(0.2%)	(1.8%)	3.4%
Financials	1,479,936.8	(0.1%)	(2.2%)	7.5%
Telecommunication	199,709.9	0.2%	(1.7%)	12.9%
Consumer Discretionary	76,057.9	(0.5%)	(6.7%)	5.4%
Industrial	237,543.3	(0.3%)	(2.3%)	(0.8%)
Real Estate	82,840.9	(1.0%)	1.3%	26.9%
Basic Materials	100,540.7	0.1%	(0.4%)	8.7%
Energy	408,559.8	(0.8%)	(1.3%)	(2.2%)
Utilities	376,654.7	0.0%	0.0%	(4.6%)
Consumer Staples	28,257.3	(0.3%)	(3.3%)	(24.4%)
Health Care	42,703.7	(0.4%)	(3.2%)	(14.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	3.10	11.9%
Abu Dhabi National Takaful Co.	6.70	10.6%
National Bank Of Ras Al Khaimah	8.05	2.4%
Hayah Insurance Co	1.80	2.3%
Agility Global PLC	1.16	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.62	(10.0%)
E7 Group	1.25	(9.4%)
Abu Dhabi Islamic Bank	21.34	(1.6%)
Americana Restaurants International PLC	1.94	(1.5%)
Gulf Pharmaceutical Industries	1.35	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,094.67	(24.45)	(0.2%)	(2.7%)	7.2%
Market Cap (AED Mn)	3,032,805	(7,184)	(0.2%)	(1.8%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	152.5	(65.3)	(30.0%)	354.6	251.1
Value Traded (AED Mn)	853.5	(29.8)	(3.4%)	1,285.5	964.2
No. of Trades	18,577	855	4.8%	21,950	14,724

Market Breadth	▲ 21	▼ 28	= 40
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Logistisc & Services	5.44	23,993
ADNOCGAS UH EQUITY	3.33	19,980
Multiply Group	3.01	13,584
Fertiglobe	2.48	11,382
Eshraq Investments P.J.S.C	0.56	10,862

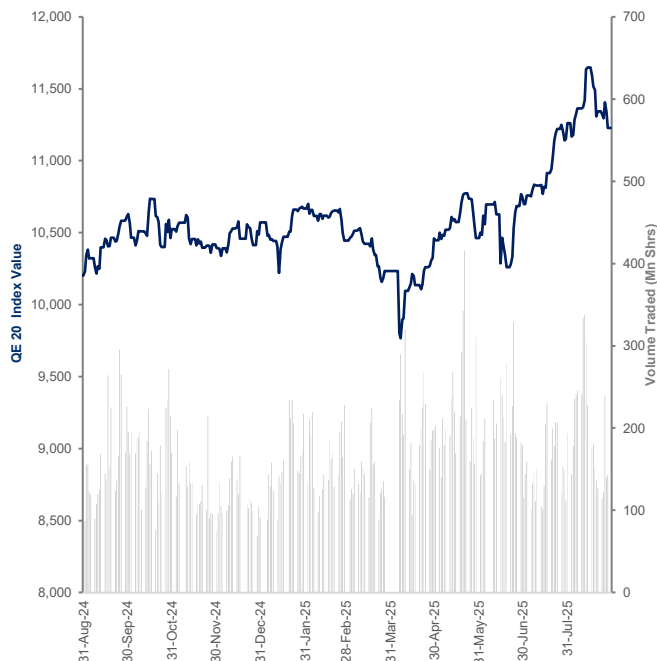
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.00	(0.03%)	240.05
ADNOC Logistisc & Services	5.44	0.18%	129.41
ADNOCGAS UH EQUITY	3.33	(0.89%)	66.87
Al Dar Properties Co.	9.62	(1.03%)	46.04
Abu Dhabi Commercial Bank	15.14	0.80%	43.86

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	670,754.1	(1.0%)	0.4%	7.9%
Banking & Finance Sector	332,851.3	(1.4%)	0.7%	9.0%
Goods & Consumer Services	32,242.2	(0.4%)	2.0%	4.8%
Industrial Sector	154,652.7	(1.5%)	(1.0%)	4.2%
Insurance Sector	10,853.1	(1.2%)	(4.0%)	(2.3%)
Real Estate	47,762.8	1.3%	6.7%	9.6%
Telecom	51,592.2	0.2%	(3.0%)	15.3%
Transport	40,799.7	(0.6%)	0.5%	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.24	2.0%
Medicare Group	6.35	1.7%
Qatar Navigation QSC	11.45	1.6%
Vodafone Qatar QSC	2.45	1.5%
Islamic Holding Group QSC	3.42	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Meeza	3.44	(5.3%)
Industries Qatar QSC	12.85	(2.2%)
Qatar National Bank QPSC	19.00	(2.1%)
Qatar Insurance Co SAQ	2.00	(2.0%)
Qatar Electricity & Water Co Q	15.80	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,226.84	(111.97)	(1.0%)	(0.3%)	6.2%
Market Cap (QAR Mn)	670,754	(6,924)	(1.0%)	0.4%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	143.4	4.0	2.8%	181.0	155.7
Value Traded (QAR Mn)	359.1	14.1	4.1%	446.9	453.7
No. of Trades	17,116	848	5.2%	18,881	15,077

Market Breadth	▲ 14	▼ 36	= 4
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.24	36,523
Baladna	1.60	19,259
Mazaya Qatar Real Estate Devel	0.64	11,667
Mesaieed Petrochemical Holding	1.36	8,705
Masraf Al Rayan QSC	2.41	8,255

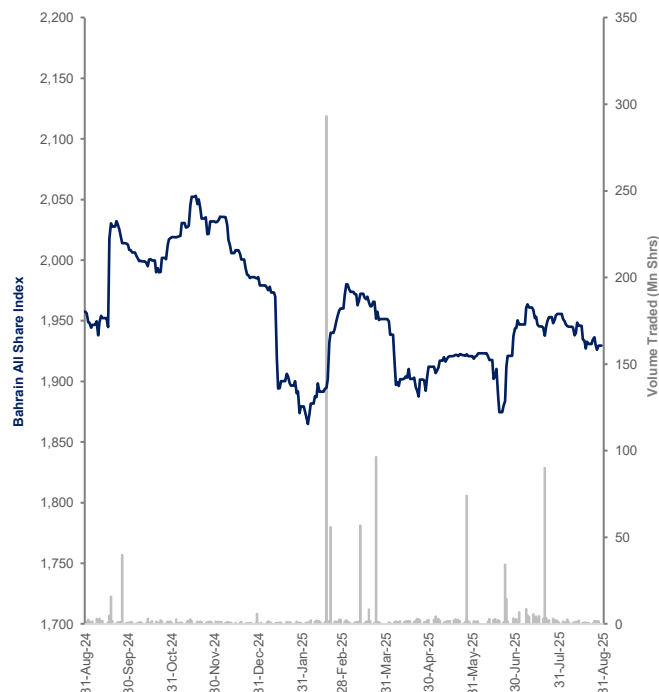
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.24	1.97%	44.95
Qatar National Bank QPSC	19.00	(2.06%)	34.26
Baladna	1.60	(0.25%)	30.92
Masraf Al Rayan QSC	2.41	(1.07%)	19.98
Qatar Islamic Bank SAQ	24.50	(1.01%)	19.68

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,624.8	0.1%	(3.1%)	7.8%
Materials	1,242.5	(0.6%)	(7.7%)	(32.7%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	248.8	0.0%	(1.3%)	6.5%
Consumer Staples	111.9	0.0%	0.4%	(10.9%)
Financials	22,952.7	0.1%	(3.0%)	12.0%
Communication Services	871.8	(0.0%)	(2.9%)	(1.1%)
Real Estate	71.2	0.0%	(1.8%)	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.39	3.7%
Solidarity Bahrain BSC	0.44	2.3%
National Bank of Bahrain BSC	0.51	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,929.48	3.41	0.2%	(1.3%)	(2.8%)
Market Cap (BHD Mn)	25,624.8	16.9	0.1%	(3.1%)	7.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(6.7%)
Khaleeji Commercial Bank BSC	0.08	(1.2%)
Esterad Investment Co BSC	0.20	(1.0%)
Aluminium Bahrain B.S.C	0.88	(0.6%)
Bahrain Cinema Co	0.20	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,631	42	2.6%	6,146.1	7,313.2
Value Traded (BHD '000)	456	(549)	(54.7%)	3,539.0	2,081.3
No. of Trades	56	(5)	(8.2%)	48	47

Market Breadth	▲ 3	▼ 5	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	559
National Bank of Bahrain BSC	0.51	272
Al Salam Bank-Bahrain BSC	0.23	188
GFH FINANCIAL GROUP BSC	0.39	169
Aluminium Bahrain B.S.C	0.88	127

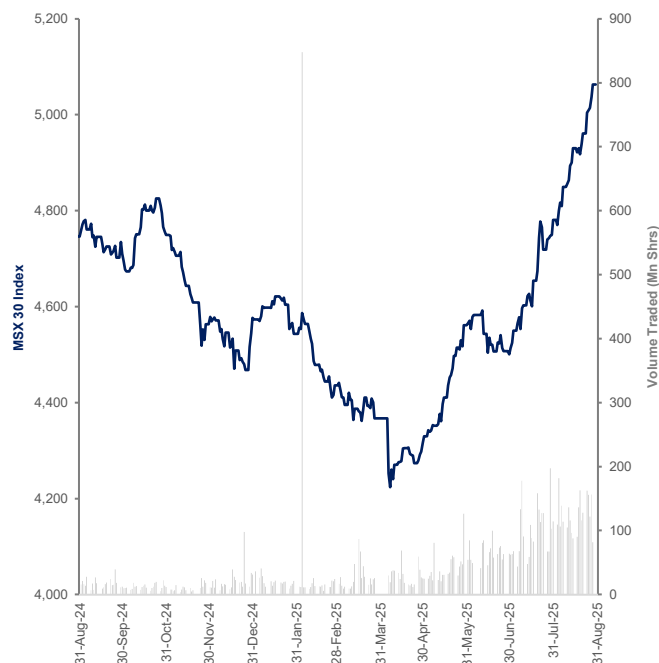
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.14
Aluminium Bahrain B.S.C	0.88	(0.57%)	0.11
GFH FINANCIAL GROUP BSC	0.39	3.68%	0.07
Bahrain Telecommunications Co	0.49	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,137.6	0.4%	5.1%	15.6%
Financial	5,799.5	0.4%	3.4%	11.5%
Industrial	5,642.2	(0.0%)	6.7%	23.7%
Services	2695.9	1.0%	5.9%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.08	9.9%
Muscat Gases Co.	0.11	8.6%
Oman Oil Marketing Co.	0.800	6.7%
Sembcorp Salalah	0.20	5.4%
Phoenix Power Co.	0.10	5.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.04	(2.3%)
National Finance Co.	0.13	(2.2%)
Oman International Engineering And Investment Co	0.12	(1.6%)
Galfar Engineering & Contracting Co.	0.06	(1.5%)
Asyad Shipping Company	0.13	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,062.79	25.92	0.5%	5.9%	10.6%
Market Cap (OMR Mn)	14,137.6	51.55	0.4%	5.1%	15.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	81,591.3	(74,902.8)	(47.9%)	59,562.9	27,389.7
Value Traded (OMR '000)	14,528.5	(11,359.4)	(43.9%)	9,230.1	2,762.0

Market Breadth

▲ 27 ▼ 9 = 83

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	22,210
Sohar Bank	0.15	17,870
Bank Muscat	0.32	8,325
OQ Gas Networks	0.16	8,012
Asyad Shipping Company	0.13	5,574

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.14	0.70%	3.19
Bank Muscat	0.32	0.32%	2.64
Sohar Bank	0.15	0.68%	2.61
OQ Exploration & Production SA	0.36	0.28%	1.32
OQ Gas Networks	0.16	0.00%	1.31

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,340,149.4	(0.7%)	2.7%	10.5%
Banks	482,422.4	(5.3%)	(2.8%)	10.2%
Basic Resources	260,957.9	0.7%	(1.2%)	(11.2%)
Industrial Goods	179,312.3	0.1%	0.8%	0.9%
Health Care & Pharmaceuticals	74,599.1	0.7%	14.3%	52.6%
Real Estate	340,705.7	1.1%	2.7%	9.8%
Travel and Leisure	59,096.5	0.8%	2.0%	(13.9%)
Food, Beverages & Tobacco	227,268.1	1.0%	7.7%	21.7%
Energy and Support Services	18,906.8	(0.1%)	1.4%	(3.0%)
Trade and Distributors	25,349.7	1.1%	4.7%	41.4%
Shipping and Transport	73,272.0	(0.2%)	(0.3%)	(4.6%)
Education Services	36,140.2	3.0%	22.0%	50.3%
Contracting and Construction Eng	58,722.3	1.6%	7.7%	45.5%
Textiles and Durables	29,630.9	0.0%	(3.8%)	3.4%
Building Materials	57,348.5	(0.6%)	8.6%	152.0%
Media & Communication Services	200,106.9	0.5%	10.1%	33.2%
Paper and Packaging	2,399.6	1.5%	3.7%	13.3%
Non-bank Financial Services	213,910.5	(0.1%)	3.4%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El-Nile Co. For Pharmaceuticals And Chemical Industries	66.24	20.0%
Wadi Kom Ombo Land Reclamation	291.60	20.0%
El Arabia for Land Reclamation	459.00	20.0%
General Company For Land Reclamation,Development & Reconsti	233.64	20.0%
Middle Egypt Flour Mills	87.30	20.0%

Worst Return Performers	Price (EGP)	Daily % Chg
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE!	1.61	(4.7%)
Grand Investment Capital	24.37	(4.3%)
Sinai Cement	51.80	(4.3%)
Sabaa International Company for Pharmaceutical and Chemical	3.81	(3.8%)
Alexandria New Medical Center	34.02	(3.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.33	324,725
Speed Medical	0.37	217,200
Arab Co. for Asset Management And Development	1.00	74,467
Egyptians Housing Development & Reconstruction	0.39	73,833
The Arab Ceramic CO.- Ceramica Remas	1.97	69,551

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	35,727.19	51.0	0.1%	4.5%	20.1%
Market Cap (EGP Mn)	2,340,149.4	(15,619.1)	(0.7%)	2.7%	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,652.4	259.5	18.6%	1,294.9	925.2
Value Traded (EGP Mn)	3,908.1	(62.5)	(1.6%)	3,753.9	4,207.9
No. of Trades	107,531	(1,356)	(1.2%)	93,436	119,164

Market Breadth	▲ 119	▼ 59	= 43
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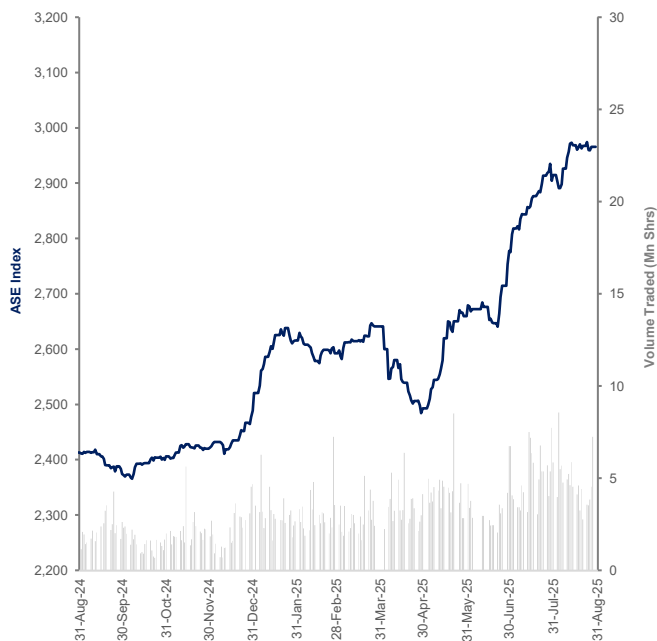
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	8.09	4.39%	173.60
Commercial International Bank (Egypt)	97.13	(0.88%)	139.15
Belton Financial Holding	3.14	(0.32%)	138.30
The Arab Ceramic CO.- Ceramica Remas	1.97	10.67%	130.48
Misr National Steel - Ataq	11.65	(1.19%)	121.73

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,190.9	0.2%	1.5%	27.2%
Banks	9,156.9	0.2%	0.9%	19.6%
Insurance	350.1	0.1%	(0.4%)	26.4%
Diversified Financial Services	282.2	0.8%	7.1%	3.8%
Real Estate	356.2	0.2%	1.4%	16.7%
Health Care Services	49.7	0.0%	0.0%	(3.5%)
Educational Services	308.0	(1.2%)	(0.9%)	10.3%
Hotels and Tourism	245.1	0.6%	1.4%	(4.9%)
Transportation	127.6	(0.1%)	3.9%	18.6%
Technology and Communication	557.2	0.7%	0.7%	2.5%
Utilities and Energy	1,075.5	(0.3%)	0.4%	12.0%
Commercial Services	295.6	(1.4%)	(0.0%)	3.5%
Pharmaceutical and Medical Industries	69.2	(0.4%)	2.0%	4.9%
Chemical Industries	61.4	0.1%	(0.9%)	6.6%
Food and Beverages	187.8	0.2%	(1.7%)	(13.9%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,911.8	0.2%	2.5%	49.9%
Engineering and Construction	92.7	(0.9%)	1.3%	(15.2%)
Electrical Industries	31.2	2.3%	1.1%	53.4%
Textiles Leathers and Clothings	31.7	4.5%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST HOLDING	1.08	6.9%
SPECIALIZED INVESTMENT COMPOUNDS	1.50	4.9%
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.69	4.5%
UNITED FINANCIAL INVESTMENTS	1.44	4.3%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.48	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.52	(3.7%)
JORDAN DECAPOLIS PROPERTIES	0.30	(3.2%)
RUMM FINANCIAL BROKERAGE	0.30	(3.2%)
ARAB COMPANY FOR INVESTMENT PROJECTS	1.25	(3.1%)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.66	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.69	1,103
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.79	1,036
ARAB PHOENIX HOLDINGS	0.55	983
SPECIALIZED INVESTMENT COMPOUNDS	1.50	440
CENTURY INVESTMENT GROUP	0.52	276

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,965.68	0.21	0.0%	1.7%	19.2%
Market Cap (JD Mn)	22,190.90	37.27	0.2%	1.5%	27.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	7,236.2	2,708.6	59.8%	3,798.5	2,401.9
Value Traded (JD '000)	9,589.5	715.2	8.1%	7,639.8	2,925.8
No. of Trades	3,643	502	16.0%	2,664	1,535

Market Breadth



32



25



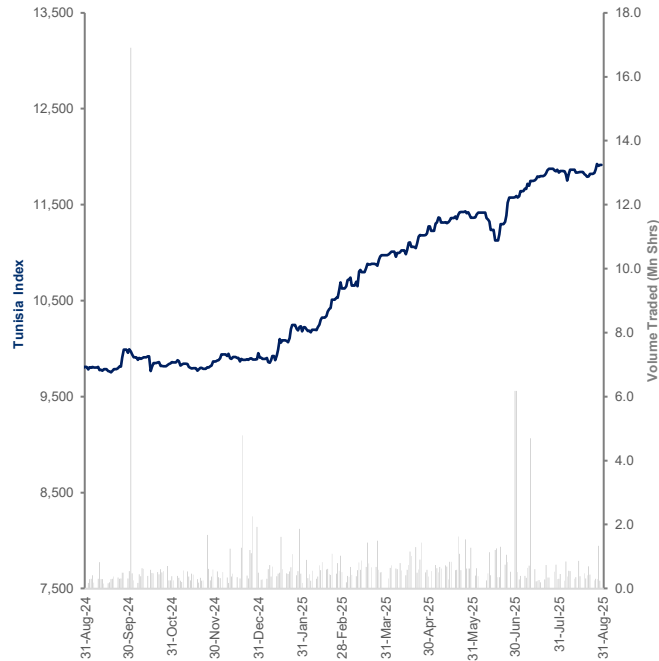
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.79	3.95%	0.80
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.69	4.55%	0.76
SPECIALIZED INVESTMENT COMPOUNDS	1.50	4.90%	0.65
JORDAN ISLAMIC BANK	4.22	0.00%	0.59
ARAB PHOENIX HOLDINGS	0.55	1.85%	0.53

Tunisia Stock Exchange Daily Report

August 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,110.5	(0.0%)	0.9%	16.1%
Banking	12,111.8	(0.2%)	1.1%	4.2%
Insurance	1,061.6	(0.5%)	0.1%	8.2%
Leasing	1,165.5	0.3%	5.9%	27.6%
Financial Services	2,754.1	(0.1%)	(1.2%)	76.3%
Industrial	2,538.2	0.4%	6.1%	23.2%
Chemical Industry	486.8	(2.3%)	0.5%	14.7%
Food & Beverage	4,766.0	(0.1%)	(3.5%)	19.3%
Retailing	1,624.1	0.6%	8.4%	42.1%
Others	1,602.5	0.7%	(1.1%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.51	4.1%
Societe des Industries Pharmac	5.20	4.0%
Universal Auto Distributors Ho	0.58	3.6%
Telnet Holding	7.00	2.9%
City Cars	17.99	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.00	(6.8%)
Industries Chimiques du Fluor	108.20	(5.1%)
Atelier du Meuble Interieurs S	6.44	(4.6%)
BH Assurance	66.00	(4.5%)
Banque Nationale Agricole	8.80	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,914.72	10.65	0.1%	0.7%	19.7%
Market Cap (DT Mln)	28,111	(11.47)	(0.0%)	0.9%	16.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	244.7	(1,089.6)	(81.7%)	713.2	539.2
Value Traded ('000 DT)	3,160.9	(12,973.0)	(80.4%)	7,504.3	4,892.5
No. of Trades	1,143	(186)	(14.0%)	1,557	1,139

Market Breadth

▲ 18 ▼ 20 = 26

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	6.00	34
Societe D'Articles Hygieniques	12.47	26
Poulina Group	15.30	25
Telnet Holding	7.00	22
Societe Frigorifique et Brasse	12.75	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.30	(0.13%)	0.38
Tunisie Leasing SA	33.80	0.00%	0.36
Societe D'Articles Hygieniques	12.47	0.00%	0.33
Industries Chimiques du Fluor	108.20	(5.09%)	0.32
Banque Internationale Arabe de	94.00	0.00%	0.21

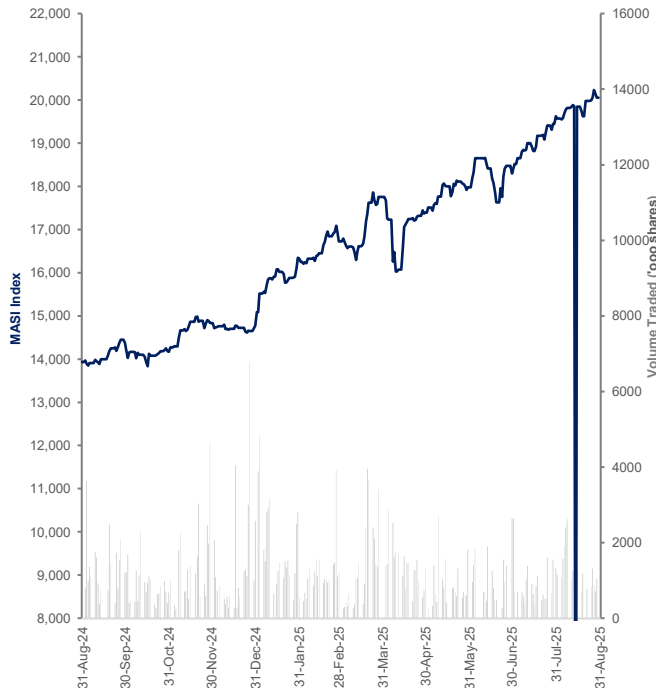
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	835,023.7	(0.2%)	1.4%	35.4%
Banking	323,085.2	(0.4%)	0.8%	27.8%
Beverages	8,359.9	0.4%	2.2%	(8.3%)
Chemicals	3,358.2	(3.5%)	11.7%	32.8%
Construction & Building Material	90,692.2	(0.4%)	5.3%	18.8%
Distributors	20,983.5	(2.5%)	6.5%	25.6%
Electricity	68,052.9	(0.4%)	(2.2%)	115.3%
Food Producers & Processors	30,772.7	2.3%	(2.2%)	17.3%
Holding Companies	7,446.0	(1.7%)	6.3%	49.1%
Insurance	36,180.6	0.3%	2.5%	17.4%
Investment & other Finance	3,805.4	(4.5%)	4.2%	1.5%
Leisures & Hotel	5,802.4	0.0%	8.3%	80.8%
Materials, Software & Computer	5,973.2	(1.5%)	4.2%	4.8%
Mining	77,537.7	0.9%	(1.1%)	92.7%
Oil & Gas	15,400.0	0.7%	2.3%	19.1%
Real Estate	27,310.3	(1.5%)	7.1%	3.4%
Telecommunications	108,919.9	0.1%	1.1%	51.1%
Transport	1,184.3	0.8%	5.2%	(11.9%)
Forestry & Paper	159.3	(10.0%)	1.5%	62.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	300.00	5.26%
Cosumar	237.95	1.30%
Wafa Assurance	5250.00	1.16%
Managem SA	5789.00	1.05%
CTM	966.00	0.84%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	490.25	(10.00%)
Med Paper SA	33.29	(9.98%)
SNEP	656.00	(5.73%)
Eqdom	1186.00	(5.50%)
Salafin	584.00	(3.31%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	20,054.88	(83.34)	(0.4%)	2.2%	35.8%
Market Cap (MAD Mn)	835,024	(1,775)	(0.2%)	1.4%	35.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,043.8	327.2	45.7%	1,264.7	1,268.7
Value Traded (MAD Mn)	312.86	13.23	4.4%	268.3	149.6

Market Breadth	▲ 13	▼ 21	= 7
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	123.90	264.7
Douja Promotion Groupe Addoha	38.50	203.3
Attijariwafa Bank	781.00	161.4
Banque Centrale Populaire	323.00	103.8
Auto Hall	95.00	40.7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	781.00	0.00%	124.95
LafargeHolcim Maroc SA	2144.00	0.00%	30.10
Maroc Telecom	123.90	0.12%	29.20
Banque Centrale Populaire	323.00	0.53%	24.85
Fenie Brossette	490.25	(10.00%)	14.49

Source: Bloomberg, Kamco Research

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