

MENA Markets Daily Report

April 29, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▼	8,461.75	(0.3%)	7.9%	4.8%	
	Kuwait	Main 50 Index	▲	7,115.95	0.9%	4.5%	24.0%	
	Kuwait	Main Market Index	▲	7,219.03	0.4%	4.5%	24.0%	
	Kuwait	All Share Index	▼	7,901.22	(0.2%)	7.3%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,784.63	0.2%	(2.1%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,216.47	1.0%	1.1%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,291.33	1.4%	2.0%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,467.67	0.8%	0.5%	(1.7%)	
	Qatar	QE 20 Index	▲	10,304.15	0.3%	(2.5%)	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,892.26	(0.5%)	(4.7%)	0.7%	
	Oman	MSX 30 Index	▲	4,292.01	0.3%	(6.2%)	1.4%	
	Egypt	EGX 30	▲	32,015.02	0.5%	7.6%	19.5%	
	Jordan	ASE Index	▼	2,498.31	(0.3%)	0.4%	2.4%	
	Tunisia	Tunisia Index	▲	11,182.29	0.0%	12.3%	13.7%	
	Morocco	MASI	▲	17,443.27	0.7%	18.1%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,288.42	(0.2%)	(1.9%)	12.7%
		India	SENSEX	▲	80,218.37	1.3%	2.7%	8.2%
		Brazil	BOVESPA Stock Index	▲	135,015.89	0.2%	12.2%	(10.4%)
		Mexico	BOLSA Index	▲	56,980.13	0.5%	15.1%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,102.57	0.5%	2.5%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	827.21	0.3%	(1.7%)	17.3%
		Asia	MSCI Asia Pacific	▲	573.78	0.5%	0.8%	8.2%
		Europe	DJ Stoxx 600	▲	523.19	0.5%	3.1%	6.0%
		Europe	FTSEurofirst 300	▲	2,077.38	0.5%	3.0%	6.7%
		U.S.A	S&P 500	▲	5,528.75	0.1%	(6.0%)	23.3%
		U.S.A	DJIA	▲	40,227.59	0.3%	(5.4%)	12.9%
		U.S.A	NASDAQ Composite	▼	17,366.13	(0.1%)	(10.1%)	28.6%
		UK	FTSE 100	▲	8,417.34	0.0%	3.0%	5.7%
		Germany	DAX	▲	22,271.67	0.1%	11.9%	18.8%
		Japan	NIKKEI 225	▲	35,839.99	0.4%	(10.2%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	21,971.96	(0.0%)	9.5%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	99.01	(0.5%)	(8.74%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.34	0.95%	7.39%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.14	0.48%	10.30%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.03%)	0.46%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	65.86	(1.5%)	(11.8%)	(3.1%)
		Oil	NYMEX	▼	62.05	(1.5%)	(13.5%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.34	7.4%	0.2%	6.8%
		Gold	Gold Spot \$/Oz	▲	3,343.98	0.7%	27.4%	26.3%
		Silver	Silver Spot \$/Oz	▲	33.16	0.2%	14.7%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	94,506.03	0.2%	0.8%	116.2%
Investment Strategy & Research research@kamcoinvest.com								
P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395								
http://www.kamcoinvest.com								
Kamco Investment Company - K.S.C (Public)								

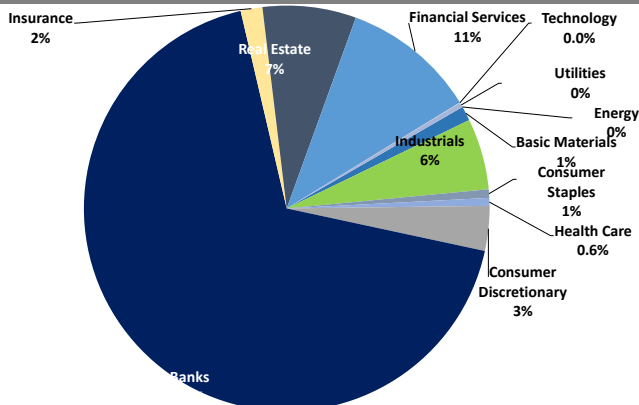
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

April 29, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,266.6	22.0	10.9%
2- National Bank of Kuwait	8,069.6	13.4	14.6%
3- Boubayan Bank	2,955.3	30.5	10.6%
4- Zain	2,141.9	10.3	16.9%
5- Commercial Bank of Kuwait	1,522.9	9.7	21.1%
6- Gulf Bank	1,349.5	22.4	7.2%
7- Mabane Co.	1,149.1	17.6	9.7%
8- Warba Bank	1,021.1	45.6	6.7%
9- Burgan Bank	848.8	18.3	5.3%
10- Ahli Bank of Kuwait	738.0	14.1	8.3%
Total	33,063	17.31	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.109	0.012	11.8%
UniCap Investment and Finance	0.267	0.027	11.3%
United Real Estate Co.	0.226	0.022	10.8%
Kuwait & M.E. Financial Inv. Co.	0.165	0.012	7.8%
Ahleiah Insurance Co.	0.800	0.046	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.180	(0.027)	(13.0%)
Ekttitab Holding Co.	0.014	(0.001)	(9.4%)
Real Estate Trade Centers Co.	0.259	(0.026)	(9.1%)
Equipment Holding Co.	0.057	(0.004)	(6.6%)
Kuwait Financial Centre	0.140	(0.009)	(6.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.156	(4.9%)	48,385,035
National Co. for Consumer Industries	0.109	11.8%	35,429,283
Al Safat Investment Co.	0.123	2.5%	30,054,662
National Industries Group	0.247	(2.4%)	24,168,555
Alimtiarz Investment Group	0.045	(1.5%)	20,025,044

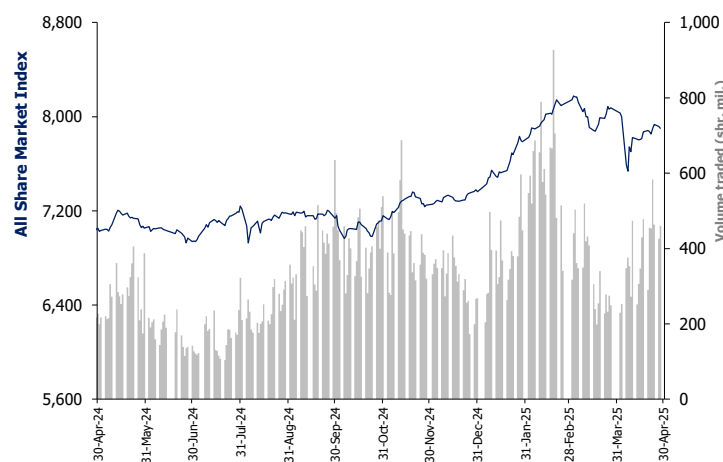
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,901.2	▼	(0.2%)	(2.1%)	7.3%
Energy	1,365.6	▼	(1.9%)	3.1%	14.8%
Basic Materials	912.3	▼	(0.7%)	1.5%	0.1%
Industrials	734.7	▼	(1.1%)	(1.4%)	1.5%
Consumer Staples	1,031.2	▼	(1.7%)	4.5%	3.3%
Health Care	562.5	=	0.0%	(1.4%)	22.7%
Consumer Discretionary	1,031.2	▼	(56.1%)	(56.3%)	(51.4%)
Telecommunications	1,053.6	▲	0.4%	0.4%	3.5%
Banks	1,983.6	▼	(0.3%)	(3.0%)	9.6%
Insurance	1,907.2	▼	(1.4%)	(10.6%)	(7.2%)
Real Estate	1,566.0	▲	0.9%	3.2%	15.7%
Financial Services	1,469.3	▲	0.7%	(2.6%)	(2.7%)
Technology	1,171.3	▲	0.6%	8.8%	12.6%
Utilities	386.8	=	0.0%	(4.5%)	(2.6%)

Market Breadth	▲ 46	▼ 73	■ 23		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,461.75	(25.5)	(0.3%)	(2.5%)	7.9%
Main 50 Index	7,115.95	63.3	0.9%	0.5%	4.5%
Main Market Index	7,219.03	30.6	0.4%	(0.7%)	4.5%
All Share Market Index	7,901.22	(13.8)	(0.2%)	(2.1%)	7.3%
Market Cap (KWD Mn)	47,881.83	(81.0)	(0.2%)	1.3%	10.2%

Index Performance relative to Volume



Market Trading Data and Volatility

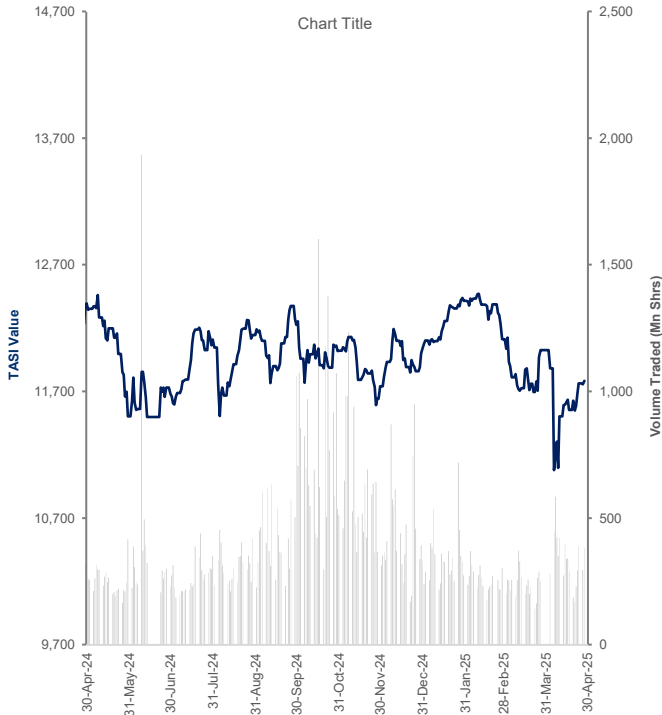
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	459.2	33.6	7.9%	420.2	225.0
Value Traded (KWD Mn)	107.8	6.3	6.3%	112.9	57.2
No. of Trades	25,458	1,232	5.1%	20,052	14,012

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.718	(0.4%)	11,410,167
Kuwait Business Town Real Estate Co.	0.156	(4.9%)	7,732,318
National Industries Group	0.247	(2.4%)	6,036,886
National Bank of Kuwait	0.923	(0.5%)	5,821,880
Zain	0.495	0.6%	5,466,124

Saudi Tadawul Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,621,977.3	(0.0%)	(2.9%)	(5.7%)
Energy	6,306,486.8	(0.2%)	(3.7%)	(8.1%)
Materials	588,473.6	(0.4%)	(1.1%)	(6.8%)
Capital Goods	62,687.6	2.3%	1.9%	(7.1%)
Commercial & Professional Svc	14,714.4	0.1%	(0.0%)	(5.1%)
Transportation	40,574.7	(0.1%)	(6.7%)	(16.5%)
Consumer Durables & Apparel	8,163.9	0.5%	(4.3%)	(10.2%)
Consumer Services	64,175.2	0.5%	(1.4%)	(6.7%)
Media	35,306.1	2.1%	(4.9%)	(26.4%)
Consumer Discretionary Distribution &	30,547.7	0.2%	(2.0%)	1.4%
Consumer Staples Distribution & Retail	47,816.5	(0.4%)	(3.6%)	3.2%
Food & Beverages	109,093.1	0.0%	(2.4%)	(6.1%)
Health Care Equipment & Svc	173,876.1	0.6%	0.9%	(0.5%)
Pharma, Biotech & Life Science	16,478.0	2.0%	(1.3%)	(2.6%)
Banks	1,018,788.0	0.2%	(3.0%)	4.6%
Financial Services	64,124.8	(1.3%)	1.6%	(5.3%)
Insurance	84,028.4	1.0%	(3.0%)	(13.4%)
Telecommunication Services	302,607.5	0.1%	5.4%	19.1%
Utilities	324,783.6	(0.1%)	(4.4%)	(16.8%)
REITs	15,100.6	(0.5%)	(0.3%)	(2.7%)
Real Estate Mgmt & Dev't	181,590.0	2.7%	2.3%	42.5%
Software & Services	131,971.3	(0.5%)	2.3%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Umm Al Qura for Development and Construction Co	25.90	9.8%
Al Babtain Power & Telecommuni	47.55	6.7%
Saudi Re for Cooperative Reins	51.00	6.1%
Riyadh Cables Group Co	130.20	5.0%
Zamil Industrial Investment Co	40.00	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	14.48	(3.9%)
Nice One Beauty Digital Marketing Co.	37.50	(3.8%)
Arabian Internet and Communications Services Co.	290.00	(3.3%)
Arabian Cement Co/Saudi Arabia	25.50	(3.0%)
Musharaka Real Estate Income F	4.49	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	4.05	74,982
Americana Restaurants International PLC	2.32	41,895
Shams	0.89	34,433
Umm Al Qura for Development and Construction Co	25.90	20,362
Batic Investments and Logistic	2.35	15,623

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,784.63	28.42	0.2%	(2.0%)	(2.1%)
Market Cap (SAR Mn)	9,621,977	(3,723)	(0.0%)	(2.9%)	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	381.4	86.2	29.2%	296.3	365.3
Value Traded (SAR Mn)	6,423.7	2,237.6	53.5%	5,941.3	8,838.2
No. of Trades	611,218	164,460	36.8%	490,081	545,261

Market Breadth	▲ 86	▼ 153	▬ 20
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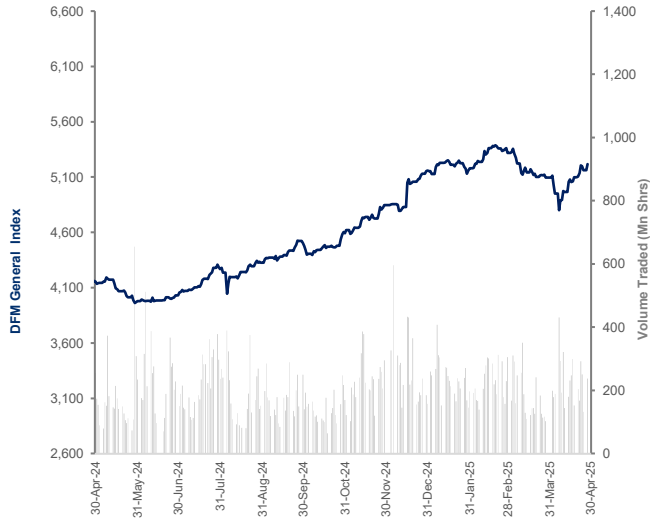
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Umm Al Qura for Development and Construction Co	25.90	9.8%	509.72
Saudi Telecom Co	48.00	(0.2%)	311.32
Al-Baha Development & Investme	4.05	4.7%	309.62
Al Rajhi Bank	98.90	0.7%	263.17
Nice One Beauty Digital Marketing Co.	37.50	(3.8%)	225.06

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	916,744.2	1.0%	2.5%	1.3%
Financials	378,775.0	0.6%	1.9%	5.8%
Real Estate	190,438.9	1.7%	0.1%	(0.5%)
Industrial	100,234.8	0.3%	3.1%	(1.2%)
Materials	1,184.0	0.3%	(22.7%)	(5.2%)
Consumer Staples	28,799.7	(0.3%)	(2.1%)	(9.4%)
Consumer Discretionary	36,138.7	3.2%	(1.9%)	(1.6%)
Telecommunication	40,161.5	3.5%	9.9%	18.3%
Utilities	141,011.5	0.5%	7.5%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	22.10	10.2%
Agility	3.14	4.7%
Emirates Investment Bank	78.90	3.8%
TALABAT Holding PLC	1.39	3.7%
Tabreed	2.64	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	6.03	(9.2%)
National Industries Group	3.03	(5.3%)
Dubai Islamic Insurance Co	0.31	(3.1%)
Al Salam Bank Sudan	0.67	(2.5%)
Aramex Pjsc	2.75	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.32	73,652
TALABAT Holding PLC	1.39	34,654
DEWA	2.67	14,266
Union Properties Pjsc	0.57	12,031
Deyaar Development Pjsc	0.91	10,293

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,216.47	53.86	1.0%	2.4%	1.1%
Market Cap (AED Mn)	916,744	9,022	1.0%	2.5%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	237.2	105.1	79.5%	220.0	178.9
Value Traded (AED Mn)	544.2	107.4	24.6%	638.1	390.1
No. of Trades	13,512	2,793	26.1%	13,269	8,245

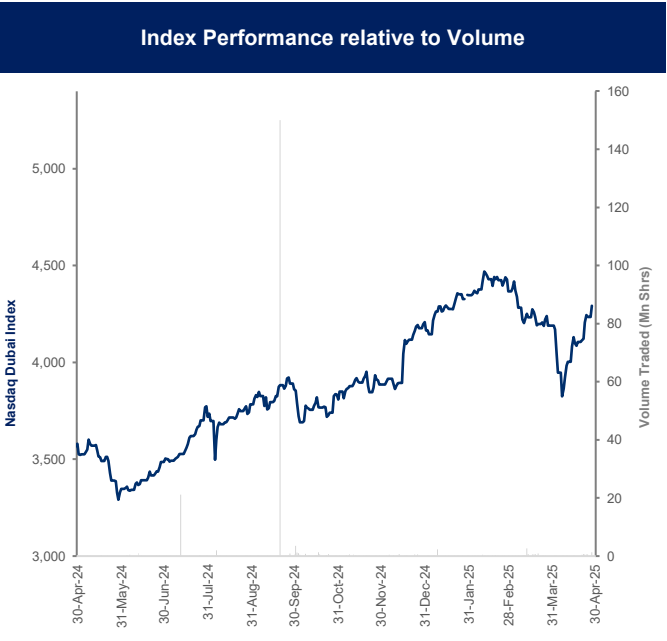
Market Breadth	▲ 24	▼ 19	≡ 32
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.15	1.54%	111.57
Emirates Nbd	20.25	0.50%	76.71
Emaar Development	12.75	2.82%	55.43
TALABAT Holding PLC	1.39	3.73%	47.84
Dubai Islamic Bank	7.50	0.67%	46.12

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 29, 2025



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,882.5	3.9%	(0.7%)	(3.5%)
DEPA Limited (AED)	126.7	0.0%	6.6%	(12.8%)
Emirates REIT (CEIC) Limited	145.3	0.0%	8.0%	(9.3%)
ENBD REIT (CEIC) Limited	137.3	4.6%	0.5%	56.0%
Hikma Pharmaceuticals GDR	5,612.2	1.2%	(3.1%)	1.6%
Nasdaq, Inc.	43,265.8	4.4%	(0.4%)	(4.0%)
Orascom Construction Limited	595.3	(1.8%)	(2.7%)	(12.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.55	4.57%
Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.40	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,291.33	57.29	1.4%	2.4%	2.0%
Market Cap (USD Mn)	49,882	1,887.9	3.9%	(0.7%)	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1.274	0.80	168%	0.216	0.11
Value Traded (USD Mn)	0.588	0.36	162%	0.1	0.06
No. of Trades	26.0	8.00	44%	8	6

Market Breadth

▲ 1

▼ 1

= 6

Most Active Stocks By Volume

	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.45	1,099.9
Enbd Reit (Ceic) Limited	0.55	173.5
Orascom Construction Limited	5.40	0

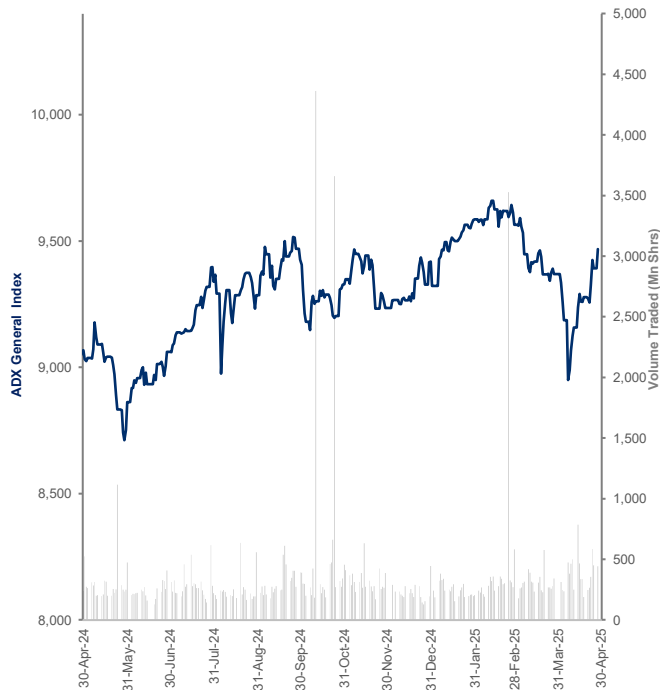
Most Active Stocks By Value

	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.45	0.00%	0.49
Enbd Reit (Ceic) Limited	0.55	4.57%	0.09
Orascom Construction Limited	5.40	(1.82%)	0.00

Abu Dhabi Securities Exchange Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,849,724.5	0.5%	(0.8%)	(2.7%)
Financials	1,398,942.2	0.7%	1.8%	1.7%
Telecommunication	189,523.1	0.6%	0.2%	7.1%
Consumer Discretionary	65,675.4	1.5%	(0.4%)	(4.6%)
Industrial	227,628.4	2.2%	(0.2%)	(0.8%)
Real Estate	70,906.9	1.4%	(1.3%)	8.6%
Basic Materials	95,356.6	(1.0%)	4.9%	3.1%
Energy	380,971.1	0.3%	(2.0%)	(8.8%)
Utilities	351,919.2	(0.9%)	(10.8%)	(10.8%)
Consumer Staples	26,259.1	(0.2%)	(1.5%)	(29.7%)
Health Care	42,542.5	(1.9%)	(0.6%)	(15.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	2.30	5.0%
ADNOC Logistisc & Services	4.62	5.0%
Hayah Insurance Co	1.68	5.0%
Abu Dhabi Shipbuilding Co.	6.23	4.9%
AGTHIA Group	4.63	4.8%

Worst Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.00	(8.3%)
Gulf Pharmaceutical Industries	1.38	(3.5%)
Phoenix Group	0.90	(2.9%)
PureHealth	2.83	(2.4%)
Eshraq Investments P.J.S.C	0.46	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.18	77,770
Eshraq Investments P.J.S.C	0.46	57,459
ADNOCGAS UH EQUITY	3.18	42,373
Borouge	2.54	24,865
Americana Restaurants International PLC	2.30	23,470

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,467.67	75.84	0.8%	1.1%	0.5%
Market Cap (AED Mn)	2,849,725	13,750	0.5%	(0.8%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	441.9	(7.2)	(1.6%)	347.7	230.8
Value Traded (AED Mn)	1,485.2	137.5	10.2%	1,238.4	901.5
No. of Trades	26,072	334	1.3%	20,887	13,113

Market Breadth	▲ 32	▼ 20	= 37
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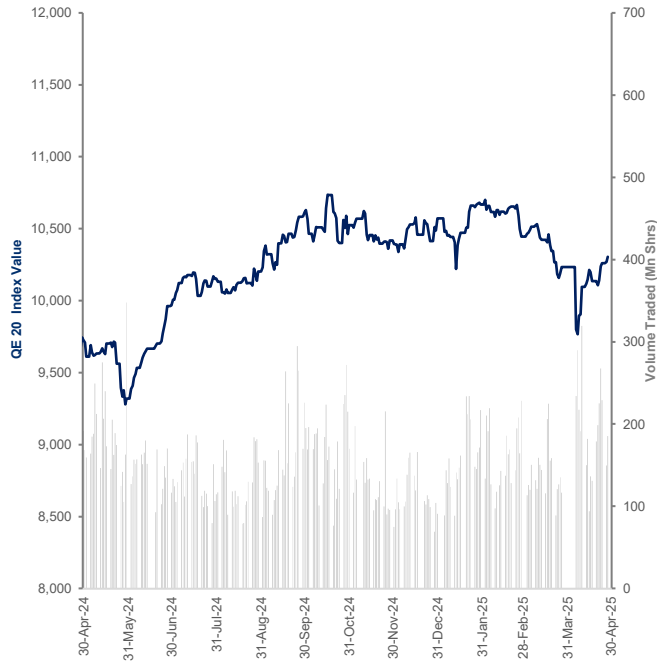
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.80	0.27%	228.25
Multiply Group	2.18	3.32%	170.85
ADNOCGAS UH EQUITY	3.18	0.32%	135.31
ADNOC Logistisc & Services	4.62	5.00%	106.34
Alpha Dhabi Holding PJSC	11.18	2.19%	93.63

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,301.1	0.4%	1.3%	(2.1%)
Banking & Finance Sector	289,140.8	0.2%	0.6%	(5.3%)
Goods & Consumer Services	30,636.2	(0.1%)	0.7%	(0.4%)
Industrial Sector	145,462.1	0.8%	(0.7%)	(2.0%)
Insurance Sector	10,313.8	0.8%	3.5%	(7.1%)
Real Estate	41,815.6	(0.1%)	3.6%	(4.1%)
Telecom	50,787.1	0.8%	10.2%	13.5%
Transport	40,145.5	1.2%	(0.0%)	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.11	3.5%
Qatar German Co for Medical De	1.38	2.9%
Qatar Gas Transport Co Ltd	4.68	2.0%
Industries Qatar QSC	12.53	1.3%
Investment Holding Group	2.75	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.75	(3.1%)
Al Mahhar Holding	2.37	(1.8%)
Dukhan Bank	3.43	(1.3%)
Qatar International Islamic Ba	10.34	(1.1%)
Qatar Islamic Bank SAQ	20.35	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,304.15	34.66	0.3%	0.7%	(2.5%)
Market Cap (QAR Mn)	608,301	2,669	0.4%	1.3%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	185.2	35.6	23.8%	164.5	162.8
Value Traded (QAR Mn)	394.2	78.1	24.7%	417.8	496.9
No. of Trades	15,746	4,555	40.7%	16,527	16,006

Market Breadth	▲ 29	▼ 19	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.01	18,826
Investment Holding Group	2.75	18,542
Baladna	1.25	15,711
Qatar German Co for Medical De	1.38	15,619
Qatar Aluminum Manufacturing C	1.27	13,517

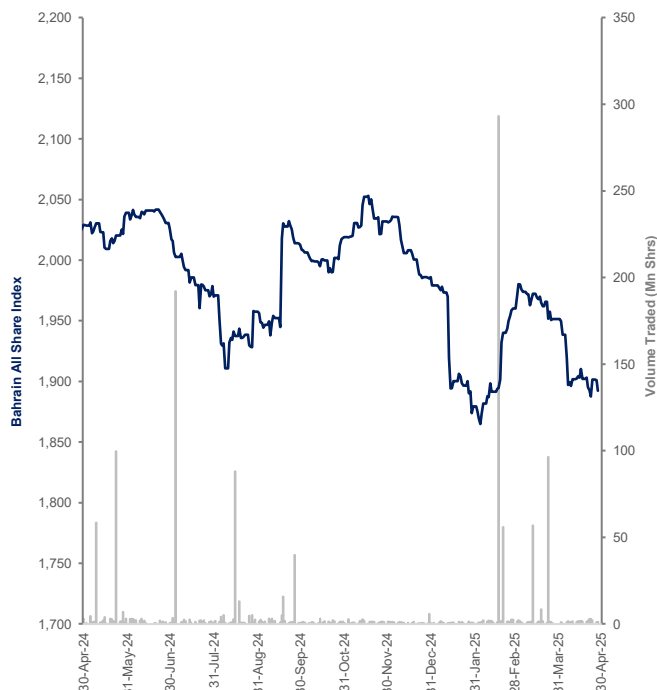
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.75	1.29%	50.23
Qatar National Bank QPSC	16.20	0.75%	37.01
Qatar Gas Transport Co Ltd	4.68	1.96%	22.98
Qatar German Co for Medical De	1.38	2.90%	21.64
Masraf Al Rayan QSC	2.21	0.55%	21.26

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	23,969.7	(1.2%)	(5.1%)	0.9%
Materials	1,398.7	(2.0%)	(12.1%)	(24.2%)
Industrial	124.1	0.4%	(6.8%)	(5.2%)
Consumer Discretionary	241.3	0.0%	4.3%	3.3%
Consumer Staples	119.1	0.0%	(3.1%)	(5.1%)
Financials	21,138.7	(1.3%)	(4.9%)	3.2%
Communication Services	877.1	0.2%	(0.6%)	(0.5%)
Real Estate	70.7	0.0%	(4.6%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.35	3.0%
Al Salam Bank-Bahrain BSC	0.20	0.5%
APM TERMINALS BAHRAIN	1.08	0.5%
Bahrain Telecommunications Co	0.49	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.99	(2.0%)
Kuwait Finance House - Bahrain	2.31	(1.7%)
GFH FINANCIAL GROUP BSC	0.29	(1.4%)
National Bank of Bahrain BSC	0.49	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,892.26	(8.88)	(0.5%)	(3.0%)	(4.7%)
Market Cap (BHD Mn)	23,969.7	(302.7)	(1.2%)	(5.1%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,279	282	28.3%	7,651.1	7,389.1
Value Traded (BHD '000)	640	388	153.6%	5,722.6	2,247.3
No. of Trades	46	2	4.5%	42	53

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.49	589
Al Salam Bank-Bahrain BSC	0.20	251
Aluminium Bahrain B.S.C	0.99	132
GFH FINANCIAL GROUP BSC	0.29	100
Zain Bahrain BSCC	0.12	50

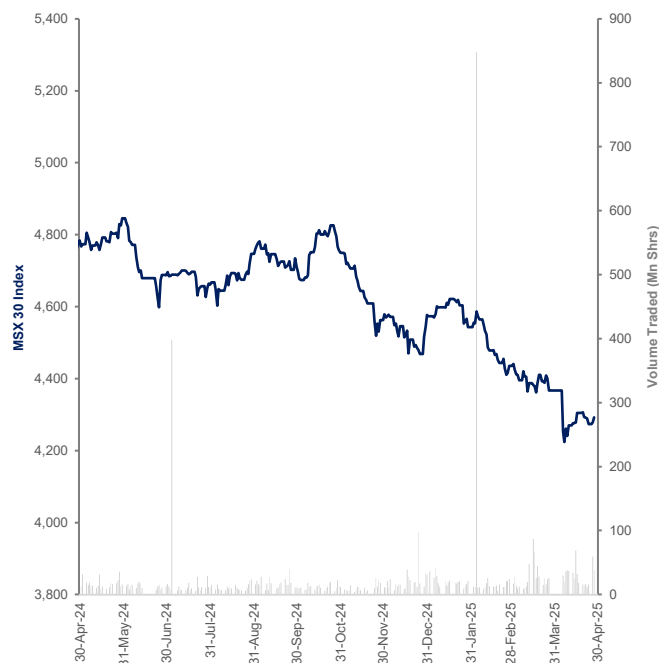
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.29
Aluminium Bahrain B.S.C	0.99	(1.99%)	0.13
Kuwait Finance House - Bahrain	2.31	(1.70%)	0.10
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.05
GFH FINANCIAL GROUP BSC	0.29	(1.37%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,757.0	0.1%	1.3%	(3.8%)
Financial	5,638.5	0.5%	11.7%	8.4%
Industrial	3,878.0	(0.3%)	(9.6%)	(15.0%)
Services	2240.5	0.0%	(1.2%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.07	20.0%
Al Maha Ceramics Co	0.20	9.9%
Al Anwar Ceramic Tiles Co.	0.152	9.4%
Oman Flour Mills	0.46	5.3%
Oman Arab Bank	0.14	5.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.22	(5.7%)
A'Saffa Food Co.	0.38	(5.3%)
Al Madina Investment H Olding Co.	0.04	(4.3%)
Acwa Power Barka	0.26	(3.7%)
Oman & Emirates Investment Holding Co.	0.06	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,292.01	12.80	0.30%	(1.7%)	(6.2%)
Market Cap (OMR Mn)	11,757.0	17.38	0.1%	1.3%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	38,608.3	(20,378.5)	(34.5%)	33,824.8	36,445.7
Value Traded (OMR '000)	5,539.6	(2,507.6)	(31.2%)	3,656.8	3,265.1

Market Breadth	▲ 22	▼ 13	= 83
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	9,159
Al Anwar Ceramic Tiles Co.	0.15	5,479
Oman Arab Bank	0.14	4,171
OQ BASE INDUSTRIES (SFZ)	0.10	3,850
Al Jazeira Services Co.	0.17	3,140

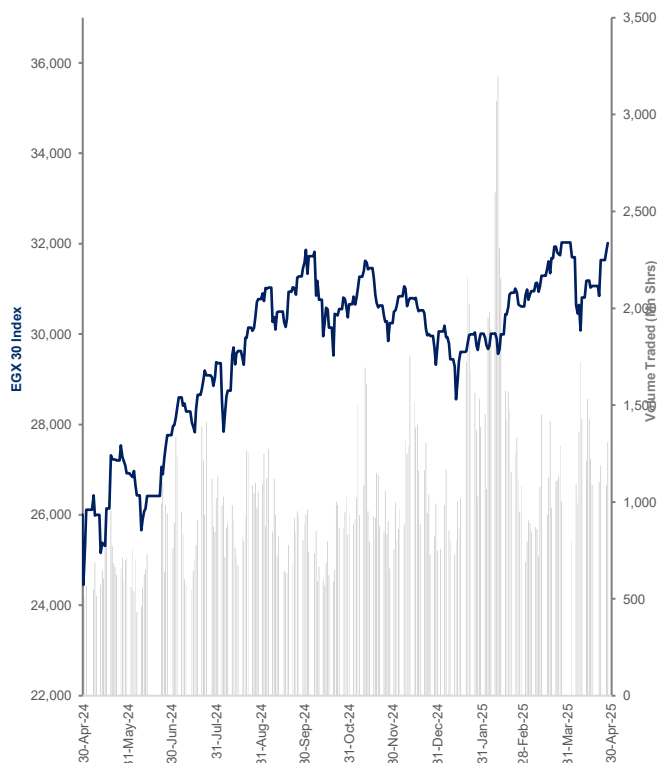
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.13	1.54%	1.21
Al Anwar Ceramic Tiles Co.	0.15	9.35%	0.83
Oman Arab Bank	0.14	5.26%	0.56
Al Jazeira Services Co.	0.17	4.43%	0.51
Bank Muscat	0.25	0.40%	0.50

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,231,305.3	(0.8%)	(0.5%)	5.1%
Banks	425,068.3	(5.0%)	(8.0%)	(2.9%)
Basic Resources	348,419.6	0.1%	0.4%	18.6%
Industrial Goods	194,423.9	(1.3%)	1.4%	9.4%
Health Care & Pharmaceuticals	57,140.4	0.5%	2.5%	16.9%
Real Estate	333,819.2	0.3%	(2.0%)	7.3%
Travel and Leisure	64,170.0	(0.3%)	(2.4%)	(10.6%)
Food, Beverages & Tobacco	205,860.7	1.2%	2.1%	10.2%
Energy and Support Services	17,002.2	(0.4%)	(4.6%)	(12.7%)
Trade and Distributors	20,415.6	(0.2%)	2.9%	13.9%
Shipping and Transport	71,868.8	(0.9%)	1.2%	(6.5%)
Education Services	29,823.2	7.1%	18.6%	24.1%
Contracting and Construction Eng	40,447.5	(0.3%)	(3.8%)	0.2%
Textiles and Durables	29,308.9	(2.4%)	0.9%	2.3%
Building Materials	30,603.3	2.0%	6.5%	34.5%
Media & Communication Services	159,775.2	0.3%	3.5%	6.3%
Paper and Packaging	2,600.5	1.1%	1.8%	2.8%
Non-bank Financial Services	200,558.0	0.8%	7.5%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	138.61	20.0%
Misr Oils & Soap	72.32	20.0%
Delta Construction & Rebuilding	50.00	16.3%
Al Tawfeek Leasing Company-A.T.LEASE	5.00	13.6%
Arab Moltaka Investments Co	3.04	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial & Industrial	162.17	(6.4%)
Asek Company for Mining - Ascom	35.38	(5.4%)
Paint & Chemicals Industries (Pachin)	40.00	(4.8%)
Oriental Weavers	22.18	(4.5%)
Cairo Educational Services	30.46	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.69	305,838
Orascom Financial Holding	0.45	127,997
Cairo Oils & Soap	0.35	126,449
Arabia Investments Holding	0.53	53,745
Citadel Capital - Common Shares	2.95	42,667

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,015.02	159.9	0.5%	(0.0%)	7.6%
Market Cap (EGP Mn)	2,231,305.3	(17,574.9)	(0.8%)	(0.5%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,309.7	223.2	20.5%	1,312.3	1,036.0
Value Traded (EGP Mn)	3,757.1	241.1	6.9%	3,347.4	4,904.7
No. of Trades	93,080	(3,254)	(3.4%)	88,265	143,818

Market Breadth	▲ 78	▼ 85	▬ 58
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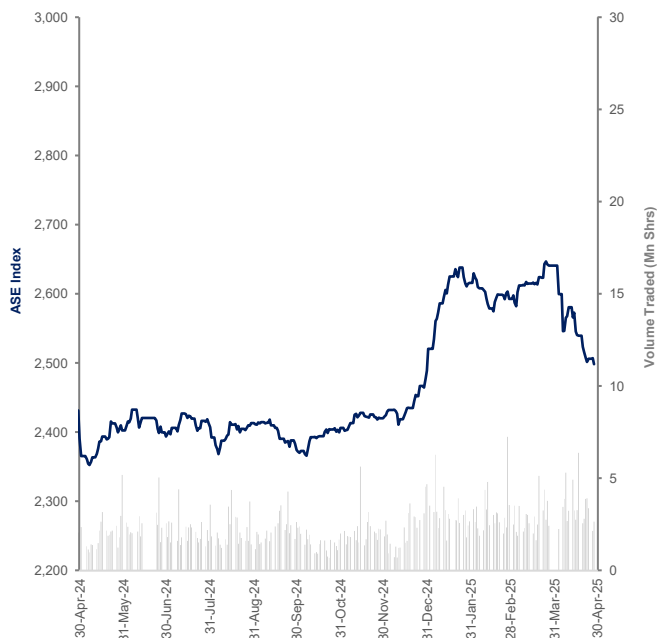
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	80.50	0.73%	389.39
Egyptian Financial Group-Hermes Holding Company	29.19	2.17%	290.71
Orascom Investment Holding	0.69	2.83%	212.65
Juhayna Food Industries	31.66	0.83%	131.63
Citadel Capital - Common Shares	2.95	1.37%	125.53

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,577.3	0.2%	(7.7%)	1.1%
Banks	7,646.3	0.4%	(6.2%)	(0.1%)
Insurance	292.0	0.0%	(0.5%)	5.4%
Diversified Financial Services	264.6	0.1%	(0.8%)	(2.7%)
Real Estate	287.2	0.4%	(4.8%)	(5.9%)
Health Care Services	47.3	(0.8%)	(3.7%)	(8.1%)
Educational Services	292.8	0.6%	0.9%	4.9%
Hotels and Tourism	243.7	0.0%	1.1%	(5.4%)
Transportation	90.2	0.0%	(0.4%)	6.0%
Technology and Communication	588.8	0.1%	0.9%	8.3%
Utilities and Energy	972.7	(3.9%)	(6.5%)	1.3%
Commercial Services	281.7	0.0%	14.8%	8.9%
Pharmaceutical and Medical Industries	65.4	(0.4%)	(6.3%)	(0.9%)
Chemical Industries	58.7	(0.3%)	(3.5%)	2.0%
Food and Beverages	213.1	0.0%	(0.7%)	(2.3%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,077.6	0.7%	(13.2%)	2.2%
Engineering and Construction	102.3	(1.6%)	8.7%	(6.5%)
Electrical Industries	23.1	(2.9%)	17.9%	13.8%
Textiles Leathers and Clothings	28.5	0.0%	(5.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
LATENT ENERGIES FOR INVESTMENTS	0.63	5.0%
BANK AL ETIHAD	1.75	4.2%
ARABIA INSURANCE COMPANY - JORDAN	1.05	4.0%
CONTEMPO FOR HOUSING PROJECTS	0.79	3.9%
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	1.18	(4.8%)
BABELON INVESTMENTS CO. P.L.C	0.84	(4.5%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.43	(4.4%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	(3.6%)
IBN ALHAYTHAM HOSPITAL COMPANY	0.62	(3.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.30	278
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.50	97
JORDAN AHLI BANK	0.98	87
AL-TAJAMOuat FOR TOURISTIC PROJECTS CO PLC	0.54	74
ARAB BANK	4.47	63

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,498.31	(8.55)	(0.3%)	(5.4%)	0.4%
Market Cap (JD Mn)	17,577.25	30.50	0.2%	(7.7%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,646.2	509.3	23.8%	3,132.4	2,601.4
Value Traded (JD '000)	5,846.2	1,828.9	45.5%	6,023.0	3,073.5
No. of Trades	1,866	275	17.3%	2,066	1,611

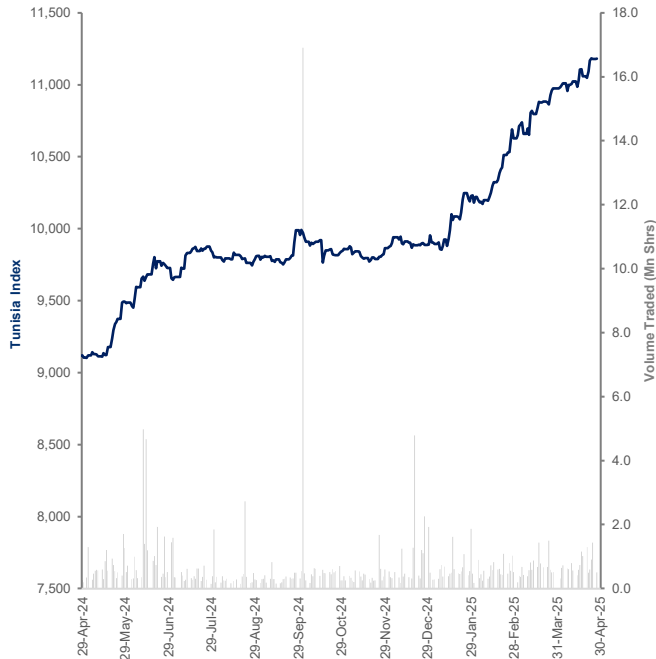
Market Breadth	▲ 25	▼ 18	= 118
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.47	0.45%	0.28
JORDAN AHLI BANK	0.98	1.03%	0.08
CENTURY INVESTMENT GROUP	0.30	3.45%	0.08
BANK AL ETIHAD	1.75	4.17%	0.06
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.50	2.04%	0.05

Tunisia Stock Exchange Daily Report

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,689.1	(0.1%)	2.7%	14.4%
Banking	12,848.2	(0.1%)	(0.3%)	10.5%
Insurance	1,052.3	0.0%	1.5%	7.3%
Leasing	966.3	(1.8%)	(1.2%)	5.8%
Financial Services	2,590.3	(0.7%)	30.8%	65.8%
Industrial	2,417.2	0.2%	4.1%	17.4%
Chemical Industry	454.0	(0.8%)	(4.6%)	7.0%
Food & Beverage	4,448.6	0.5%	0.4%	11.4%
Retailing	1,360.7	0.4%	4.8%	19.0%
Others	1,551.4	(0.1%)	0.2%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.30	4.4%
Accumulateur Tunisienne Assad	2.16	4.3%
Cellcom SA	1.92	4.3%
Societe Ciments de Bizerte	0.56	3.7%
Societe Moderne de Ceramique	0.65	3.2%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.58	(4.5%)
BH Leasing	4.60	(3.2%)
Banque de Tunisie et des Emira	5.13	(2.3%)
Industries Chimiques du Fluor	112.80	(2.2%)
Societe de Transport Hydrocarb	19.05	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	2.16	117
Arab Tunisian Bank	3.10	68
Poulina Group	14.39	34
Societe Tunisienne de L'Air	0.37	25
Banque de Tunisie	5.23	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,182.29	2.94	0.0%	1.9%	12.3%
Market Cap (DT Mln)	27,689	(19.54)	(0.1%)	2.7%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	498.9	(937.3)	(65.3%)	649.3	372.4
Value Traded ('000 DT)	4,291.4	(14,337.6)	(77.0%)	6,286.0	3,654.4
No. of Trades	1,502	(699)	(31.8%)	1,722	1,025

Market Breadth

▲ 21

▼ 19

= 24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	69.44	(0.52%)	0.92
Poulina Group	14.39	(0.69%)	0.48
Delice Holding	22.91	(0.39%)	0.36
Amen Bank	41.60	0.24%	0.30
Accumulateur Tunisienne Assad	2.16	4.35%	0.25

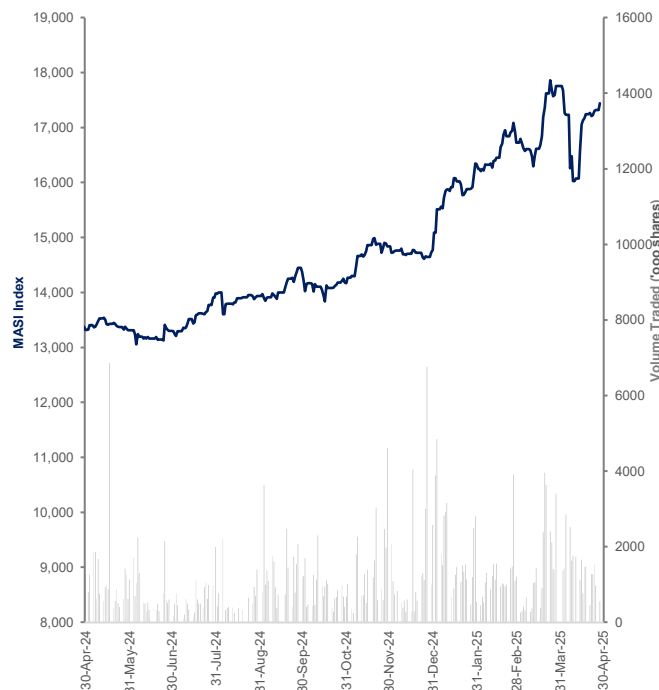
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 29, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	735,600.4	0.8%	(2.4%)	19.2%
Banking	276,345.9	1.4%	(2.7%)	9.3%
Beverages	8,250.6	0.0%	(2.0%)	(9.5%)
Chemicals	3,022.2	(1.5%)	5.7%	19.5%
Construction & Building Material	79,889.8	0.1%	(0.1%)	4.7%
Distributors	17,791.0	2.2%	(1.4%)	6.5%
Electricity	54,253.6	1.1%	(0.4%)	71.6%
Food Producers & Processors	30,290.9	(0.1%)	3.1%	15.4%
Holding Companies	7,008.0	0.0%	(2.4%)	40.4%
Insurance	33,767.0	(0.1%)	0.4%	9.5%
Investment & other Finance	3,869.8	(0.2%)	(2.3%)	3.2%
Leisures & Hotel	4,384.0	0.3%	2.0%	36.6%
Materials, Software & Computer	5,804.0	1.3%	(4.9%)	1.8%
Mining	68,484.1	1.4%	2.6%	70.2%
Oil & Gas	14,482.2	2.8%	(2.1%)	12.0%
Real Estate	26,220.8	0.8%	(14.3%)	(0.7%)
Telecommunications	100,480.6	(0.6%)	(6.7%)	39.4%
Transport	1,147.4	0.2%	(15.4%)	(14.7%)
Forestry & Paper	108.4	2.5%	(3.5%)	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	216.00	6.93%
Label Vie	4297.00	3.12%
Ennie Brossette	298.00	2.76%
Afriquia Gaz	4213.00	2.76%
Med Paper SA	22.66	2.53%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	710.00	(2.45%)
Societe Metallurgique D'imiter	2395.00	(0.83%)
Ennaki Automobiles	35.14	(0.71%)
Maroc Telecom	114.30	(0.61%)
Colorado SA	59.50	(0.58%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,443.27	123.58	0.7%	(1.8%)	18.1%
Market Cap (MAD Mn)	735,600	5,734	0.8%	(2.4%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	553.9	(409.1)	(42.5%)	1,487.6	1,683.0
Value Traded (MAD Mn)	99.08	(171.11)	(63.3%)	295.5	154.9

Market Breadth	▲ 19	▼ 11	= 11
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.10	174.3
Maroc Telecom	114.30	131.8
Bank of Africa	216.00	110.9
Auto Hall	77.00	40.1
Banque Centrale Populaire	267.10	19.4

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	216.00	6.93%	16.12
Label Vie	4297.00	3.12%	14.10
TAQA Morocco SA	2300.00	1.14%	12.39
Attijariwafa Bank	665.00	0.30%	12.24
Banque Marocaine Pour Le Comme	577.90	0.86%	7.64

Source: Bloomberg, Kamco Research

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