

MENA Markets Daily Report

April 29, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▼	7,653.54	(0.1%)	2.4%	(7.9%)	
		Kuwait	Main 50 Index	▲	5,765.12	0.2%	5.1%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▲	5,919.55	0.3%	6.3%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▼	7,022.09	(0.1%)	3.0%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,231.54	(0.2%)	2.2%	14.2%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	4,148.23	(0.5%)	2.2%	21.7%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,558.11	0.3%	(7.1%)	(3.9%)
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,042.28	0.0%	(5.6%)	(6.2%)
	Oman	8	Qatar	QE 20 Index	▲	9,667.18	0.3%	(10.7%)	1.4%
	Egypt	9	Bahrain	Bahrain All Share	▲	2,024.13	0.4%	2.7%	4.0%
	Jordan	10	Oman	MSX 30 Index	▲	4,760.67	1.0%	5.5%	(7.1%)
	Tunisia	11	Egypt	EGX 30	▼	24,639.63	(4.9%)	(1.0%)	70.5%
Morocco	12	Jordan	ASE Index	▼	2,431.21	(0.4%)	0.0%	(2.8%)	
		Tunisia	Tunisia Index	▲	9,117.33	0.1%	4.2%	7.9%	
		Morocco	MASI	▲	13,354.97	0.1%	10.4%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▲	3,088.64	1.2%	3.8%	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,186.79	0.7%	9.5%	11.6%	
		India	SENSEX	▼	73,730.16	(0.8%)	2.1%	18.7%	
		Brazil	BOVESPA Stock Index	▲	126,526.27	1.5%	(5.7%)	22.3%	
		Mexico	BOLSA Index	▲	57,833.85	1.3%	0.8%	18.4%	
		Emerging Markets	MSCI EM Index	▲	1,041.52	1.3%	1.7%	7.0%	
Global Markets									
		World	MSCI World Index	▲	3,335.08	0.9%	5.2%	21.8%	
		Asia	MSCI Asia Pacific	▲	535.90	0.8%	1.3%	4.6%	
		Europe	DJ Stoxx 600	▲	507.98	1.1%	6.1%	12.7%	
		Europe	FTSEurofirst 300	▲	2,015.50	1.1%	6.7%	12.5%	
		U.S.A	S&P 500	▲	5,099.96	1.0%	6.9%	24.2%	
		U.S.A	DJIA	▲	38,239.66	0.4%	1.5%	13.7%	
		U.S.A	NASDAQ Composite	▲	15,927.90	2.0%	6.1%	43.4%	
		UK	FTSE 100	▲	8,139.83	0.8%	5.3%	3.8%	
		Germany	DAX	▲	18,161.01	1.4%	8.4%	20.3%	
		Japan	NIKKEI 225	▲	37,934.76	0.8%	13.4%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	17,651.15	2.1%	3.5%	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	105.94	0.3%	4.54%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.17%)	(1.87%)	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.07	(0.34%)	(3.13%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.18%)	(0.4%)	
Other Asset Classes									
		Oil	Brent	▲	89.50	0.6%	16.2%	(10.3%)	
		Oil	NYMEX	▲	83.85	0.3%	17.0%	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.92	(3.2%)	(23.7%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,337.96	0.2%	13.3%	13.1%	
		Silver	Silver Spot \$/Oz	▼	27.21	(0.8%)	14.3%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▼	63,233.89	(1.1%)	48.8%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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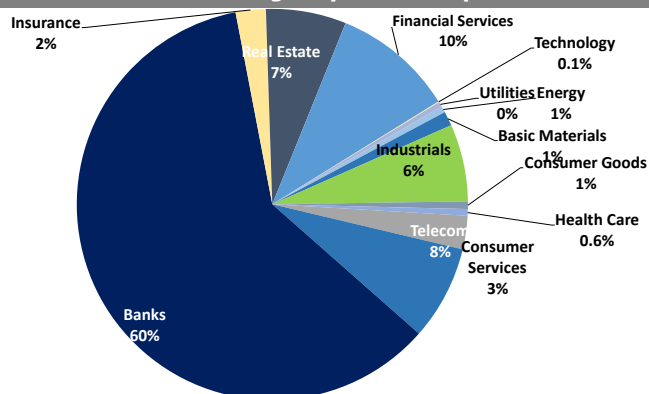
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(Public)

Boursa Kuwait Daily Report

April 29, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.3	11.0%
2- National Bank of Kuwait	7,202.4	12.8	14.4%
3- Boubayan Bank	2,436.5	30.3	9.4%
4- Zain	2,128.9	9.9	17.3%
5- Mabanee Co.	1,086.8	16.7	10.5%
6- Commercial Bank of Kuwait	974.3	8.8	16.8%
7- Gulf Bank	962.0	13.5	8.7%
8- Agility (PWC Logistics)	809.1	9.7	4.7%
9- Burgan Bank	651.5	15.0	5.1%
10- Kuwait Projects Co.(Holding)	650.3	21.7	4.9%
Total	28,156	15.26	11.1%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.048	0.004	9.4%
Al-Maidan Clinic For Oral Health Serv. Co.	0.767	0.056	7.9%
National Cleaning Co.	0.045	0.003	7.1%
UniCap Investment and Finance	0.103	0.006	6.5%
Future Kid Entertainment and R.E Co.	0.145	0.008	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.191	(0.013)	(6.4%)
Shuaiba Industrial Co.	0.167	(0.011)	(6.2%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(5.5%)
Egypt Kuwait Holding Co.	0.250	(0.013)	(4.9%)
Hayat Communications Co.	0.081	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.317	4.6%	56,183,213
GFH Financial Group	0.086	3.6%	23,267,152
Kuwait Finance House	0.717	(0.8%)	14,058,076
National Real Estate Co.	0.099	2.6%	13,196,006
Kuwait International Bank	0.163	0.0%	10,311,849

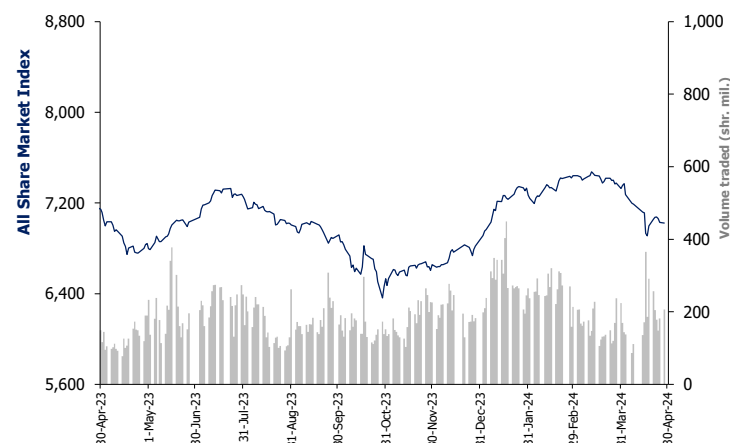
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,845.8	▼	(0.0%)	(6.8%)	0.9%
Energy	212.4	▲	1.5%	0.8%	11.0%
Basic Materials	482.3	▲	0.7%	8.0%	13.8%
Industrials	2,613.1	▲	1.3%	(25.7%)	(15.4%)
Consumer Staples	253.8	▼	(0.1%)	5.8%	27.4%
Health Care	227.2	▲	5.3%	47.7%	(2.1%)
Consumer Discretionary	1,121.0	▲	0.3%	(5.5%)	3.2%
Telecommunications	3,189.5	▲	0.8%	(2.1%)	(5.5%)
Banks	24,710.1	▼	(0.3%)	(7.2%)	0.9%
Insurance	1,017.7	▼	(0.2%)	(1.1%)	11.4%
Real Estate	2,713.0	▲	0.0%	(1.5%)	5.1%
Financial Services	4,109.1	▼	(0.2%)	(1.7%)	10.2%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	170.5	=	0.0%	(8.3%)	(10.4%)

Market Breadth		49		51		45
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,653.54	(9.6)	(0.1%)	(4.8%)	2.4%	
Main 50 Index	5,765.12	9.7	0.2%	(1.9%)	5.1%	
Main Market Index	5,919.55	16.6	0.3%	(1.1%)	6.3%	
All Share Market Index	7,022.09	(4.0)	(0.1%)	(4.2%)	3.0%	
Market Cap (KWD Mn)	40,845.81	(16.7)	(0.0%)	(6.8%)	0.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

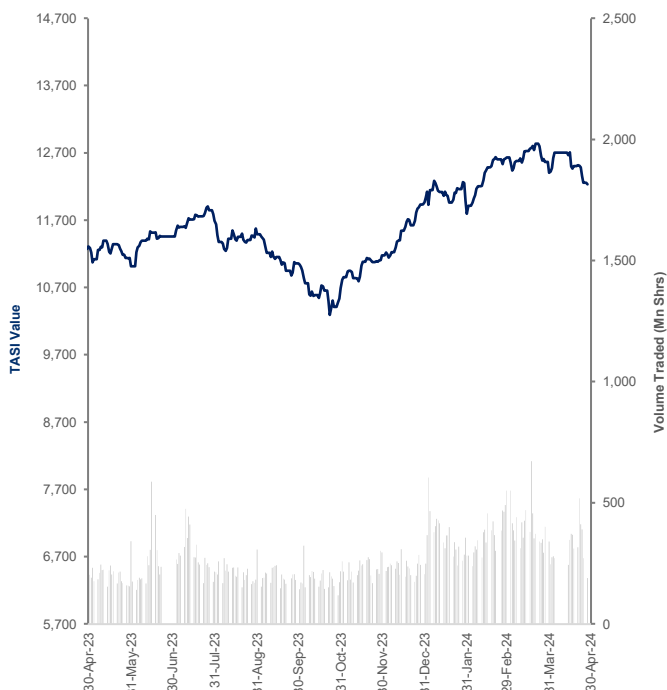
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	205.7	24.6	13.6%	224.7	134.8
Value Traded (KWD Mn)	52.0	9.5	22.2%	57.1	41.6
No. of Trades	12,430	(1,103)	(8.2%)	13,967	8,827

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.317	4.6%	17,737,461
Kuwait Finance House	0.717	(0.8%)	10,114,221
GFH Financial Group	0.086	3.6%	1,987,145
Kuwait International Bank	0.163	0.0%	1,682,575
National Bank of Kuwait	0.865	0.2%	1,434,773

Saudi Tadawul Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,377,513.6	0.2%	(2.3%)	(8.7%)
Materials	702,033.2	1.7%	2.1%	(0.9%)
Capital Goods	53,264.7	(0.4%)	(3.1%)	18.0%
Commercial & Professional Svc	10,802.0	(2.4%)	(4.5%)	(6.2%)
Transportation	48,821.7	(2.5%)	(0.6%)	17.9%
Consumer Durables & Apparel	4,627.5	(0.9%)	(0.7%)	11.5%
Consumer Services	73,567.6	(0.7%)	(0.4%)	1.2%
Media	46,818.8	(1.6%)	(9.5%)	77.1%
Consumer Discretionary Distribution &	32,352.0	(0.4%)	(3.2%)	(5.8%)
Consumer Staples Distribution & Retail	53,684.0	(0.8%)	(4.4%)	1.7%
Food & Beverages	129,448.4	(0.1%)	(3.0%)	16.1%
Health Care Equipment & Svc	186,871.7	(0.1%)	1.0%	10.5%
Pharma, Biotech & Life Science	16,196.0	(2.0%)	0.8%	28.7%
Banks	950,013.2	0.9%	(4.6%)	(3.2%)
Financial Services	66,424.6	0.5%	(2.0%)	17.0%
Insurance	96,618.9	(2.5%)	(1.3%)	24.4%
Telecommunication Services	244,594.7	(0.9%)	(3.3%)	(3.7%)
Utilities	391,514.9	(4.6%)	13.7%	35.8%
REITs	16,724.8	(0.3%)	(2.9%)	(6.3%)
Real Estate Mgmt & Dev't	121,365.5	(1.7%)	(0.8%)	18.7%
Software & Services	121,662.0	(1.8%)	(9.0%)	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	14.44	9.9%
Saudi Steel Pipe Co	86.20	5.1%
Arabian Pipes Co	182.60	5.1%
Saudi Arabian Fertilizer Co	0.00	5.0%
Saudi Basic Industries Corp	82.00	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	35.45	(9.9%)
Al Sagr Cooperative Insurance	30.65	(8.0%)
Salama Cooperative Insurance C	32.10	(7.2%)
LIVA Insurance Company	19.56	(5.8%)
ACWA POWER	396.00	(5.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.91	23,706
Anaam International Holding Gr	1.06	11,398
Saudi Arabian Oil Co	30.15	8,921
Al-Baha Development & Investme	0.13	8,213
Thimar	14.44	6,414

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,231.54	(22.99)	(0.2%)	(1.4%)	2.2%
Market Cap (SAR Mn)	10,744,920	(309)	(0.0%)	(1.8%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	189.2	(82.1)	(30.3%)	365.3	163.5
Value Traded (SAR Mn)	4,885.2	(2,019.3)	(29.2%)	8,838.2	4,471.3
No. of Trades	400,381	(77,105)	(16.1%)	545,261	324,110

Market Breadth	▲ 61	▼ 163	= 21
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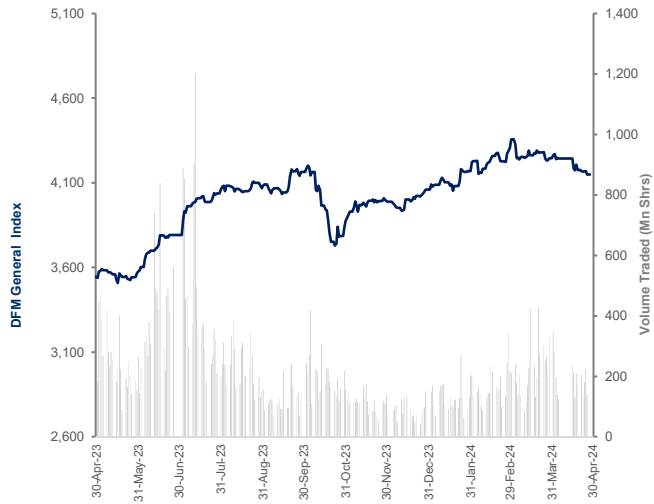
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Steel Pipe Co	86.20	5.1%	431.77
Saudi Arabian Oil Co	30.15	0.2%	269.36
Ethiad Atheeb Telecommunicatio	124.00	(0.8%)	250.94
Saudi Arabian Amiantit Co	28.60	(4.8%)	181.87
Al Rajhi Bank	78.60	1.4%	167.69

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	705,711.8	(0.0%)	(2.9%)	3.0%
Financials	296,105.3	0.1%	(3.9%)	2.0%
Real Estate	125,549.4	(0.5%)	(0.2%)	6.7%
Industrial	103,359.8	(0.9%)	(2.7%)	13.3%
Materials	792.9	0.0%	(9.8%)	(7.9%)
Consumer Staples	23,152.9	(0.6%)	(5.3%)	(5.1%)
Consumer Discretionary	4,013.2	0.5%	1.8%	(3.1%)
Telecommunication	25,474.9	(0.5%)	(2.8%)	8.3%
Utilities	127,263.4	1.1%	(3.0%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	3.08	4.4%
Gulf Finance House	1.05	4.0%
Emirates Refreshments Co	2.74	2.6%
Dubai Islamic Insurance Co	0.41	2.0%
EMPOWER	1.58	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
UNION COOP	2.41	(9.7%)
Dubai Investments Pjsc	2.18	(5.6%)
Deyaar Development Pjsc	0.72	(5.3%)
Commercial Bank Of Dubai	6.75	(3.6%)
Ithmaar Holding	0.24	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.05	39,559
Deyaar Development Pjsc	0.72	23,199
Union Properties Pjsc	0.42	14,913
Emaar Properties Pjsc	8.14	9,621
Parkin Company	2.65	6,485

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,148.23	(21.64)	(0.5%)	(2.3%)	2.2%
Market Cap (AED Mn)	705,712	(175)	(0.0%)	(2.9%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	139.3	(84.3)	(37.7%)	178.9	136.2
Value Traded (AED Mn)	293.4	(298.6)	(50.4%)	390.1	300.0
No. of Trades	8,655	(3,194)	(27.0%)	8,245	6,086

Market Breadth	▲ 14	▼ 16	= 43
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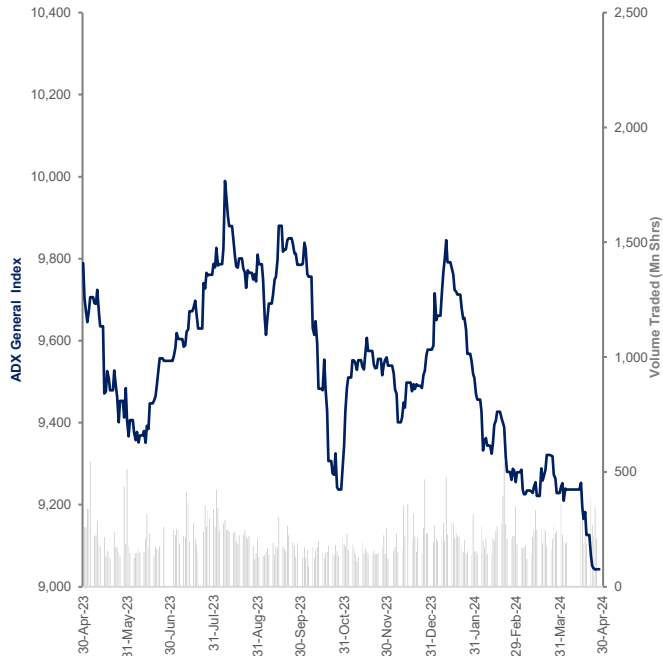
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.14	(0.12%)	78.43
Gulf Finance House	1.05	3.96%	41.05
Emirates Nbd	16.75	1.21%	32.67
Dubai Islamic Bank	5.50	0.00%	21.54
Gulf Navigation Holding Pjsc	7.40	(0.27%)	18.87

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,546,990.5	(0.3%)	(2.5%)	(7.0%)
Financials	1,324,427.6	(0.0%)	(0.6%)	(2.0%)
Telecommunication	41,447.7	0.3%	0.3%	6.8%
Consumer Discretionary	66,503.9	0.8%	7.7%	(0.9%)
Industrial	242,296.3	0.2%	(6.5%)	(0.8%)
Real Estate	44,388.1	(0.5%)	(6.9%)	(3.7%)
Basic Materials	96,366.9	0.2%	(2.1%)	(2.6%)
Energy	337,522.7	0.2%	(5.1%)	(3.4%)
Utilities	314,815.9	(2.8%)	(6.7%)	(20.0%)
Consumer Staples	4,825.8	(0.2%)	(6.9%)	10.1%
Health Care	61,027.7	(0.9%)	0.5%	(25.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.56	14.8%
Abu Dhabi Ports	5.48	5.0%
GFH Financial Group	1.05	4.0%
Al Yah Satellite Communications Company	2.40	2.1%
BAYANAT AI PLC	2.90	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Finance House	1.93	(9.8%)
Al Dhafra Insurance Co. P.S.	4.10	(7.0%)
Sharjah Cement Industrial Dev. Co.	0.61	(6.9%)
Abu Dhabi National Energy Co	2.80	(2.8%)
Ras Al Khaimah White Cement	1.01	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.05	39,559
Eshraq Properties Co Pjsc	0.32	30,776
Dana Gas	0.66	22,326
Multiply Group	2.37	20,342
Phoenix Group PLC	2.21	16,664

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,042.28	0.77	0.0%	(2.0%)	(5.6%)
Market Cap (AED Mn)	2,546,990	(7,981)	(0.3%)	(2.5%)	(7.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	213.2	(131.8)	(38.2%)	230.8	184.7
Value Traded (AED Mn)	739.1	(99.9)	(11.9%)	901.5	1,359.5
No. of Trades	11,905	(1,793)	(13.1%)	13,113	10,950

Market Breadth

▲ 21 ▼ 24 = 38

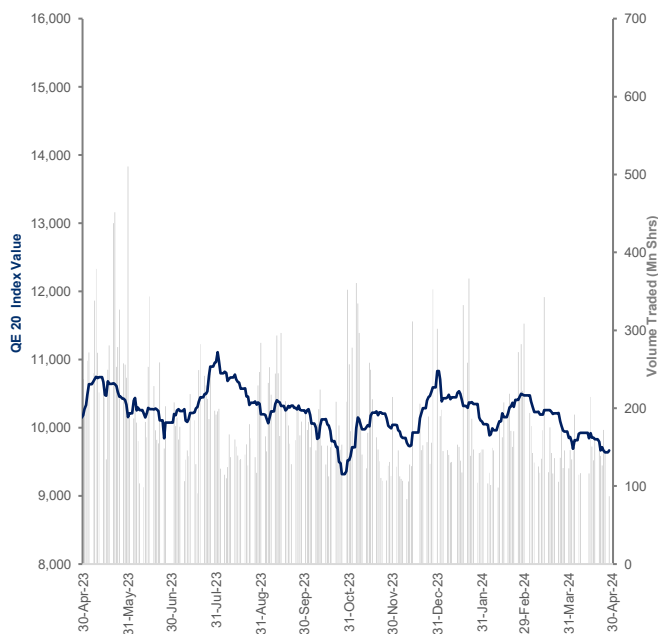
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	184.49
Alpha Dhabi Holding PJSC	14.18	(0.28%)	90.75
Aldar Properties Pjsc	5.15	(0.58%)	58.34
Multiply Group	2.37	(1.25%)	48.74
GFH Financial Group	1.05	3.96%	41.05

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	562,488.2	0.3%	(1.4%)	(10.0%)
Banking & Finance Sector	264,055.3	0.1%	(2.3%)	(14.6%)
Goods & Consumer Services	29,562.8	0.6%	1.2%	(6.4%)
Industrial Sector	145,457.9	0.2%	(0.4%)	(6.5%)
Insurance Sector	11,277.5	1.4%	0.6%	(13.5%)
Real Estate	37,107.2	0.5%	1.5%	(3.7%)
Telecom	39,538.2	1.1%	(4.4%)	(11.3%)
Transport	35,489.4	0.6%	(1.0%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.00	3.1%
Qatar Insurance Co SAQ	2.25	2.2%
Mekdam Holding	3.92	2.1%
Qatar German Co for Medical De	1.35	1.7%
Islamic Holding Group QSC	3.88	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Commercial Bank PSQC/The	4.10	(2.5%)
Qatar Oman Investment Co QSC	0.86	(1.5%)
Gulf Warehousing Co	3.29	(1.4%)
Salam International Investment	0.63	(0.9%)
Mazaya Qatar Real Estate Devel	0.64	(0.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.36	9,597
Qatar German Co for Medical De	1.35	7,064
Masraf Al Rayan QSC	2.49	6,467
Mazaya Qatar Real Estate Devel	0.64	6,454
Qatar Aluminum Manufacturing C	1.41	5,590

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,667.18	29.59	0.3%	(1.8%)	(10.7%)
Market Cap (QAR Mn)	562,488	1,696	0.3%	(1.4%)	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	86.9	(60.1)	(40.9%)	162.8	138.1
Value Traded (QAR Mn)	225.1	(206.4)	(47.8%)	496.9	443.1
No. of Trades	8,085	(6,284)	(43.7%)	16,006	15,286

Market Breadth

▲ 29 ▼ 15 = 9

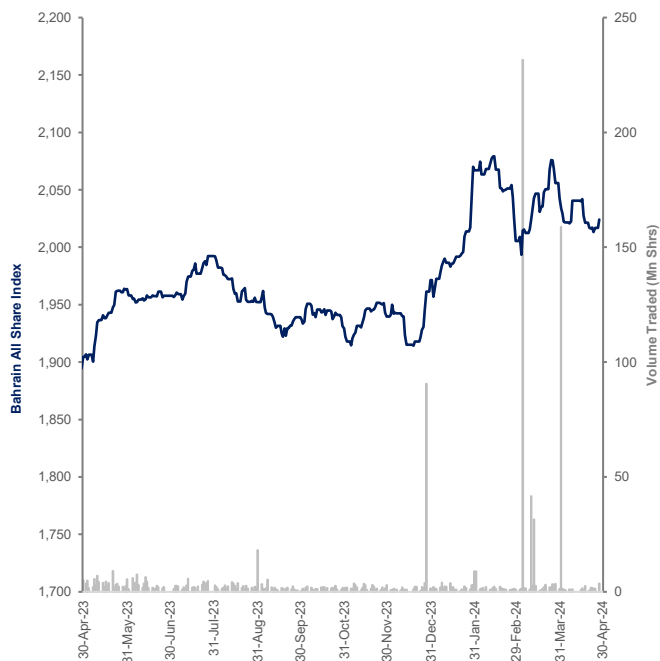
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	13.85	0.00%	24.25
Qatar Islamic Bank SAQ	18.00	0.90%	19.17
Masraf Al Rayan QSC	2.49	0.65%	16.11
Industries Qatar QSC	12.03	0.25%	14.78
Commercial Bank PSQC/The	4.10	(2.52%)	13.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,550.2	0.0%	(2.9%)	6.6%
Materials	1,796.3	(0.4%)	3.7%	10.5%
Industrial	137.5	0.0%	(0.7%)	7.7%
Consumer Discretionary	246.0	0.0%	0.1%	(1.5%)
Consumer Staples	140.2	(1.1%)	(3.5%)	(4.4%)
Financials	31,258.3	0.0%	(3.2%)	6.7%
Communication Services	896.1	0.7%	(4.3%)	0.5%
Real Estate	75.8	0.0%	(3.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	8.6%
GFH FINANCIAL GROUP BSC	0.29	5.1%
Bahrain Family Leisure Co	0.09	2.3%
Bahrain Telecommunications Co	0.51	0.8%
Al Salam Bank-Bahrain BSC	0.21	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.09	(7.0%)
Solidarity Bahrain BSC	0.31	(0.6%)
Aluminium Bahrain B.S.C	1.27	(0.4%)
Bahrain Commercial Facilities	0.30	(0.3%)
BBK BSC	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Esterad Investment Co BSC	0.21	2,154
GFH FINANCIAL GROUP BSC	0.29	429
Bahrain Family Leisure Co	0.09	418
Al Salam Bank-Bahrain BSC	0.21	226
Bahrain Commercial Facilities	0.30	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,024.13	7.24	0.4%	(0.9%)	2.7%
Market Cap (BHD Mn)	34,550.2	4	0.0%	(2.9%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	3,543	2,200	163.9%	7,389.1	3,559.3
Value Traded (BHD '000)	774	104	15.5%	2,247.3	1,278.5
No. of Trades	43	(3)	(6.5%)	53	58

Market Breadth

▲ 6 ▼ 6 = 32

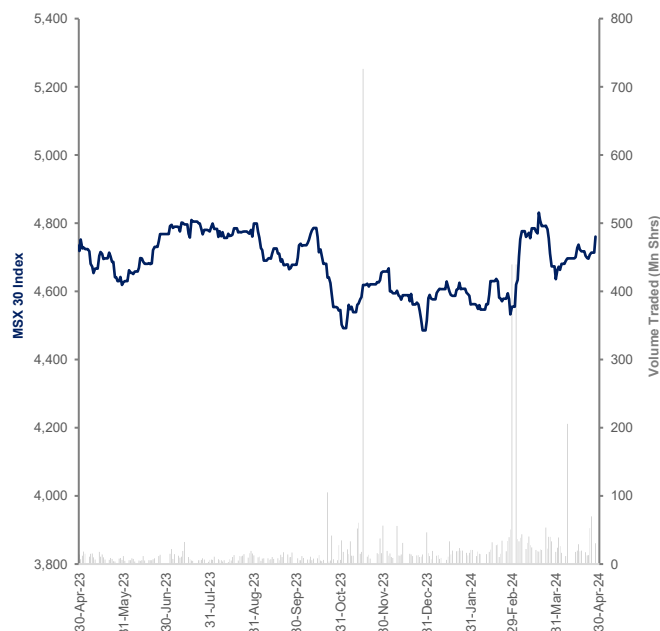
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Esterad Investment Co BSC	0.21	0.00%	0.44
GFH FINANCIAL GROUP BSC	0.29	5.07%	0.12
Al Salam Bank-Bahrain BSC	0.21	0.49%	0.05
Bahrain Family Leisure Co	0.09	2.27%	0.04
Aluminium Bahrain B.S.C	1.27	(0.39%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,244.6	0.6%	2.3%	4.1%
Financial	5,062.9	0.7%	3.1%	2.8%
Industrial	1,516.6	0.6%	1.3%	4.3%
Services	2665.2	0.4%	1.3%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.14	9.6%
National Mineral Water Co.	0.05	9.5%
Al Anwar Ceramic Tiles Co.	0.185	6.9%
Sharqiyah Desalination Co.	0.14	6.9%
Oman Flour Mills	0.47	5.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.10	(3.8%)
Sembcorp Salalah	0.11	(2.7%)
Acwa Power Barka	0.32	(2.4%)
Al Jazeera Services Co.	0.25	(1.9%)
Al Maha Ceramics Co	0.16	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.17	9,631
Al Anwar Holding	0.09	4,153
Sohar Bank	0.13	3,355
Global Financial Inv. Co.	0.07	1,922
Raysut Cement Co.	0.14	1,898

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,760.67	47.03	1.0%	2.7%	5.5%
Market Cap (OMR Mn)	9,244.6	52.87	0.6%	2.3%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	30,439.4	(39,382.6)	(56.4%)	36,322.0	13,347.9
Value Traded (OMR '000)	4,076.0	116.0	2.9%	3,179.7	2,545.1

Market Breadth	▲ 34	▼ 8	= 74
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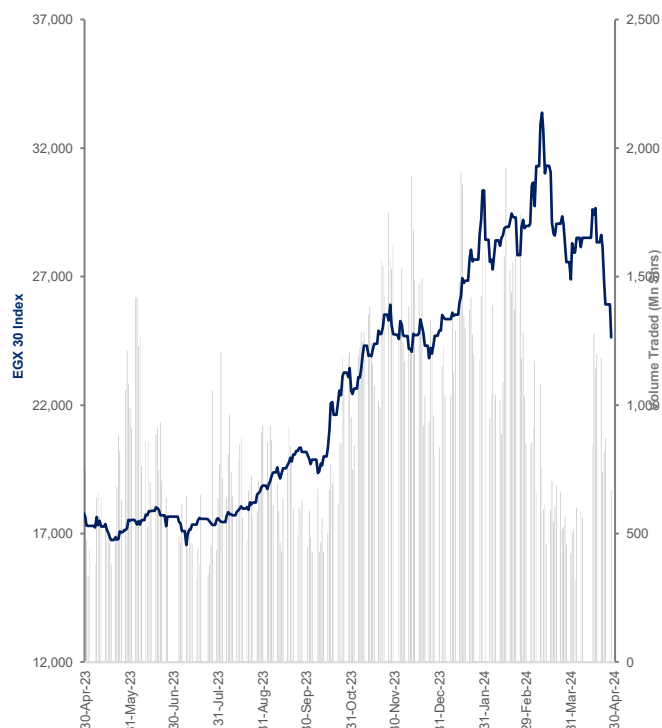
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.17	1.84%	1.62
Sohar Bank	0.13	2.42%	0.42
Al Anwar Holding	0.09	3.49%	0.37
Raysut Cement Co.	0.14	9.60%	0.25
Global Financial Inv. Co.	0.07	4.29%	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,708,762.5	(5.3%)	(7.3%)	(1.6%)
Banks	422,152.7	(7.7%)	(10.0%)	(2.5%)
Basic Resources	226,461.4	(5.3%)	(6.2%)	(19.3%)
Industrial Goods	81,970.9	0.1%	0.1%	11.4%
Health Care & Pharmaceuticals	47,643.5	(3.1%)	(7.9%)	3.1%
Real Estate	275,394.9	(5.9%)	(8.3%)	15.7%
Travel and Leisure	69,755.0	(0.6%)	1.8%	35.6%
Food, Beverages & Tobacco	118,098.6	(4.6%)	(8.2%)	(13.4%)
Energy and Support Services	14,917.0	(1.4%)	(2.8%)	(5.9%)
Trade and Distributors	12,996.5	(3.7%)	(7.4%)	(4.7%)
Shipping and Transport	53,889.7	(6.8%)	(2.9%)	(35.5%)
Education Services	19,608.4	1.5%	(3.2%)	2.4%
Contracting and Construction Eng	31,664.7	(4.8%)	(15.2%)	21.0%
Textiles and Durables	19,018.7	(8.6%)	(3.4%)	3.6%
Building Materials	14,483.5	(5.7%)	(4.2%)	(8.4%)
Media & Communication Services	131,096.0	(2.5%)	(7.3%)	0.4%
Paper and Packaging	2,081.8	(0.2%)	1.7%	(2.1%)
Non-bank Financial Services	167,529.0	(6.6%)	(7.7%)	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Taaleem Management Services	6.80	7.9%
Wadi Kom Ombo Land Reclamation	105.57	6.1%
CI Capital Holding For Financial Investments	4.39	4.5%
El Nasr For Manufacturing Agricultural Crops	14.13	3.7%
Sharkia National Food	2.18	2.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial & Industrial	67.75	(15.5%)
Egyptian Kuwaiti Holding-EGP	33.29	(13.8%)
Development & Engineering Consultants	57.85	(13.0%)
Orascom Investment Holding	0.34	(12.9%)
Arab Moltaka Investments Co	1.79	(11.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.68	114,711
Orascom Investment Holding	0.34	60,589
Belton Financial Holding	2.80	58,336
Citadel Capital - Common Shares	2.93	50,515
The Egyptian Modern Education Systems	0.28	33,318

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	24,639.63	(1,278.0)	(4.9%)	(8.3%)	(1.0%)
Market Cap (EGP Mn)	1,708,762.5	(96,465.2)	(5.3%)	(7.3%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	667.6	(202.1)	(23.2%)	1,036.0	546.6
Value Traded (EGP Mn)	2,242.5	(1,408.6)	(38.6%)	4,904.7	2,021.5
No. of Trades	86,549	(28,800)	(25.0%)	143,818	67,307

Market Breadth

▲ 8 ▼ 134 = 79

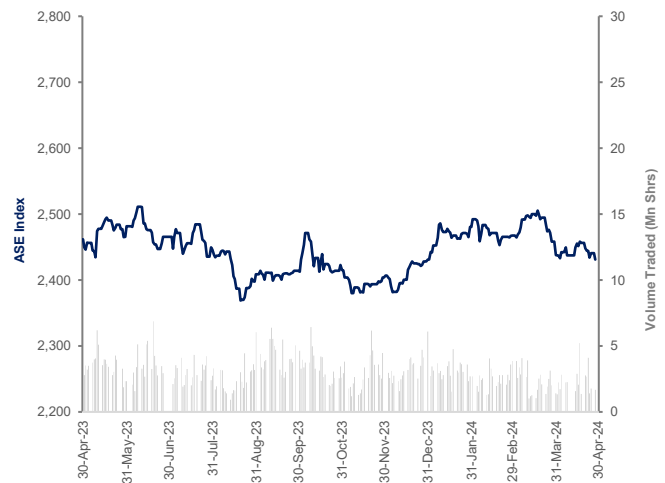
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	51.00	(9.72%)	181.18
Belton Financial Holding	2.80	(5.08%)	168.58
Citadel Capital - Common Shares	2.93	(8.44%)	156.30
Commercial International Bank (Egypt)	70.67	(4.76%)	150.63
Fawry For Banking Technology And Electronic Payment	5.95	(2.46%)	97.97

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,796.8	(0.4%)	(2.3%)	(3.4%)
Banking	7,559.1	0.1%	(1.6%)	(4.1%)
Insurance	269.0	0.1%	0.4%	2.0%
Diversified Financial Services	251.9	0.3%	(3.7%)	(5.7%)
Real Estate	299.4	0.1%	(2.6%)	(10.2%)
Educational Services	59.9	0.0%	2.0%	1.0%
Hotels and Tourism	278.2	0.0%	0.6%	0.7%
Transportation	267.8	0.2%	(0.8%)	(4.7%)
Technology and Communication	96.3	(0.7%)	0.6%	(0.0%)
Utilities and Energy	1,486.7	(3.5%)	(6.3%)	1.5%
Commercial Services	228.7	(2.1%)	(8.1%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	0.81	3.8%
ARAB EAST INVESTMENT	0.97	3.2%
OFFTEC HOLDING GROUP PLC	0.33	3.1%
AL-DAWLIYA HOTELS & MALLS	0.40	2.6%
PROFESSIONAL FOR REAL ESTAT	0.48	2.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDANIAN ELECTRIC POWER	2.03	(7.3%)
JORDAN TELECOM	2.63	(7.1%)
AD-DULAYL INDUSTRIAL PARK CO	0.63	(6.0%)
SURA DEVELOPMENT AND INVESTM	0.79	(4.8%)
BABELON INVESTMENTS CO PLC	1.61	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
JORDAN PETROLEUM REFINERY CO	4.76	565
AL-TAJAMOUAT FOR CATERING HS	0.46	136
ARAB PHOENIX HOLDINGS	0.14	129
JORDAN TELECOM	2.63	110
JORDANIAN ELECTRIC POWER	2.03	109

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,431.21	(9.51)	(0.4%)	(0.3%)	0.0%
Market Cap (JD Mn)	10,796.84	(48.71)	(0.4%)	(2.3%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,664.7	(101.0)	(5.7%)	2,601.4	4,375.5
Value Traded (JD ^{'000})	4,042.9	1,053.3	35.2%	3,073.5	6,638.1
No. of Trades	1,298	24	1.9%	1,611	2,771

Market Breadth



14



18

= 91

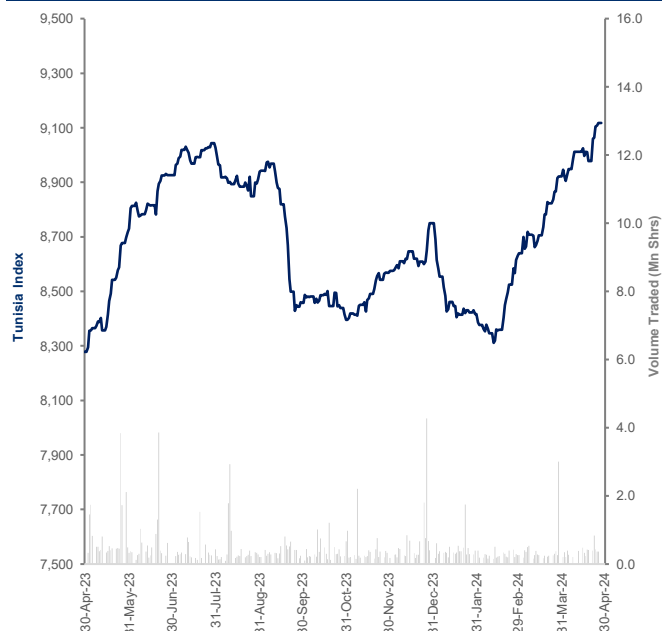
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.76	0.21%	2.69
JORDAN TELECOM	2.63	(7.07%)	0.29
ARAB BANK PLC	4.31	0.47%	0.23
JORDANIAN ELECTRIC POWER	2.03	(7.31%)	0.22
JORDAN ISLAMIC BANK	4.18	0.97%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,587.7	0.2%	1.4%	3.9%
Banking	11,351.6	(0.0%)	1.8%	4.5%
Insurance	898.6	0.5%	(0.4%)	(7.6%)
Leasing	845.0	0.5%	1.1%	8.1%
Financial Services	1,749.0	1.4%	13.0%	18.4%
Industrial	1,764.7	(0.0%)	0.2%	1.5%
Chemical Industry	340.3	0.4%	0.7%	(10.4%)
Food & Beverage	4,154.2	0.1%	(1.8%)	9.3%
Retailing	1,114.1	0.4%	(1.8%)	(5.1%)
Others	1,370.3	(0.0%)	(0.2%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.87	4.3%
Essoukna	1.46	4.3%
Universal Auto Distributors Ho	0.49	4.3%
BH Leasing	2.97	4.2%
Societe Ciments de Bizerte	0.63	3.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.41	(4.7%)
Societe Tunisienne de L'Air	0.40	(2.4%)
Arab Tunisian Bank	2.60	(1.9%)
Societe Moderne de Ceramique	0.60	(1.6%)
Accumulateur Tunisienne Assad	0.71	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.60	83
Societe Tunisienne d'Entreprise	4.45	65
Cellcom SA	1.46	29
Societe Tunisienne de L'Air	0.40	26
Banque de Tunisie	5.34	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,117.33	9.14	0.1%	2.2%	4.2%
Market Cap (DT Mln)	23,588	41.88	0.2%	1.4%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	367.3	1.9	0.5%	372.4	670.8
Value Traded ('000 DT)	2,146.1	(946.5)	(30.6%)	3,654.4	6,282.5
No. of Trades	1,178	(231)	(16.4%)	1,025	1,046

Market Breadth	▲ 22	▼ 15	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunsienne d'Entreprise	4.45	1.60%	0.29
Banque Internationale Arabe de	93.00	0.65%	0.28
Amen Bank	39.00	(0.64%)	0.22
Societe Frigorifique et Brasse	14.30	0.00%	0.21
Banque de Tunisie	5.34	(0.19%)	0.13

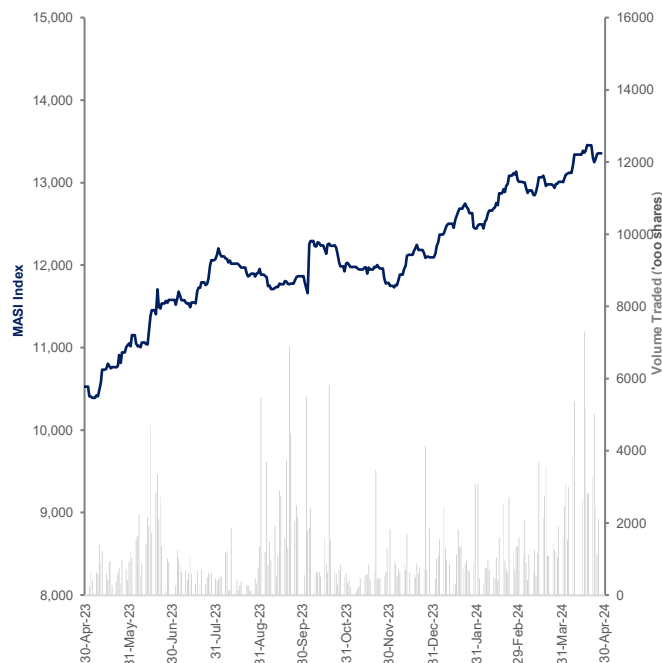
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 29, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	600,340.4	0.2%	3.2%	10.0%
Banking	239,362.5	0.1%	(0.3%)	9.0%
Beverages	10,226.1	0.0%	(0.6%)	12.9%
Chemicals	2,425.5	(1.4%)	5.1%	14.8%
Construction & Building Material	75,103.6	0.0%	2.9%	4.6%
Distributors	18,009.9	(3.0%)	1.7%	7.7%
Electricity	30,665.1	0.0%	8.2%	18.2%
Food Producers & Processors	26,233.0	0.6%	(0.5%)	1.3%
Holding Companies	4,266.1	(0.4%)	28.2%	37.2%
Insurance	30,800.1	3.5%	8.1%	14.1%
Investment & other Finance	3,873.9	1.9%	2.2%	18.3%
Leisures & Hotel	3,703.5	4.2%	7.2%	24.9%
Materials, Software & Computer	5,505.2	(0.3%)	(2.9%)	(5.6%)
Mining	32,137.3	1.4%	45.6%	48.8%
Oil & Gas	14,093.8	(1.0%)	(4.7%)	2.5%
Real Estate	18,516.8	0.2%	45.2%	122.6%
Telecommunications	84,533.8	(0.3%)	(4.7%)	(3.8%)
Transport	787.1	0.0%	12.4%	12.6%
Forestry & Paper	97.1	1.5%	5.6%	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1860.00	9.4%
ATLANTA	140.05	4.6%
RISMA	258.50	4.2%
Eqdom	1227.00	3.7%
Credit du Maroc SA	920.00	3.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	108.60	(10.0%)
Label Vie	4430.00	(3.7%)
SNEP	580.00	(3.0%)
Auto Hall	77.00	(1.3%)
Banque Centrale Populaire	292.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	33.00	948.9
Maroc Telecom	96.16	315.9
Banque Centrale Populaire	292.00	158.6
ATLANTA	140.05	140.8
Alliances Developpement Immobi	237.00	133.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,354.97	8.16	0.1%	2.7%	10.4%
Market Cap (MAD Mn)	600,340	960	0.2%	3.2%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,122.2	994.2	88.1%	1,683.0	364.1
Value Traded (MAD Mn)	331.14	237.62	254.1%	154.9	63.8

Market Breadth

▲ 13 ▼ 12 = 16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	505.00	0.40%	48.41
Banque Centrale Populaire	292.00	(1.02%)	46.41
Douja Promotion Groupe Addoha	33.00	0.00%	30.23
Maroc Telecom	96.16	(0.34%)	29.43
Alliances Developpement Immobi	237.00	0.85%	29.20

Source: Bloomberg, Kamco Research

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