

# MENA Markets Daily Report

March 29, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,311.00	(0.2%)	4.3%	(13.3%)
		Kuwait	Main 50 Index	▼	4,855.71	(0.2%)	4.7%	(7.1%)
		Kuwait	Main Market Index	▼	4,665.37	(0.2%)	2.5%	(7.3%)
		Kuwait	All Share Index	▼	5,760.13	(0.2%)	3.9%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	9,482.95	0.7%	9.1%	3.6%
		UAE - Dubai	DFM General Index	▲	2,500.06	0.2%	0.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,346.60	(0.0%)	9.3%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	5,756.85	0.5%	14.1%	(0.6%)
		Qatar	QE 20 Index	▲	10,191.56	0.2%	(2.3%)	0.1%
		Bahrain	Bahrain All Share	▲	1,472.69	0.6%	(1.1%)	(7.5%)
		Oman	MSM 30 Index	▲	3,701.07	0.6%	1.2%	(8.1%)
		Egypt	EGX 30	▼	10,867.69	(0.0%)	0.2%	(22.3%)
		Jordan	ASE Index	▼	1,757.95	(0.17%)	6.1%	(8.7%)
		Tunisia	Tunisia Index	▲	7,083.79	0.1%	2.9%	(3.3%)
		Morocco	MASI	▲	11,499.38	0.1%	1.9%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,418.33	1.6%	(1.6%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,449.85	2.3%	4.5%	(10.4%)
		India	SENSEX	▲	49,008.50	1.2%	2.6%	15.8%
		Brazil	BOVESPA Stock Index	▲	114,780.60	0.9%	(3.6%)	2.9%
		Mexico	BOLSA Index	▲	47,379.19	0.8%	7.5%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,307.48	1.5%	1.3%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,814.86	1.4%	4.6%	14.1%
		Asia	MSCI Asia Pacific	▲	676.46	1.4%	2.2%	17.1%
		Europe	DJ Stoxx 600	▲	426.93	0.9%	7.0%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,644.44	0.9%	7.0%	(5.4%)
		U.S.A	S&P 500	▲	3,974.54	1.7%	5.8%	16.3%
		U.S.A	DJIA	▲	33,072.88	1.4%	8.1%	7.2%
		U.S.A	NASDAQ Composite	▲	13,138.72	1.2%	1.9%	43.6%
		UK	FTSE 100	▲	6,740.59	1.0%	4.3%	(14.3%)
		Germany	DAX	▲	14,748.94	0.9%	7.5%	3.5%
		Japan	NIKKEI 225	▲	29,176.70	1.6%	6.3%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,336.43	1.6%	4.1%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	92.77	(0.09%)	3.15%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.40%	0.87%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.25%	(3.46%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.07%)	0.64%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	64.57	4.2%	24.7%	(21.5%)
		Oil	NYMEX	▲	60.97	4.1%	25.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.56	(0.5%)	0.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,732.52	0.3%	(8.7%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.06	(0.0%)	(5.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	54,002.49	3.8%	86.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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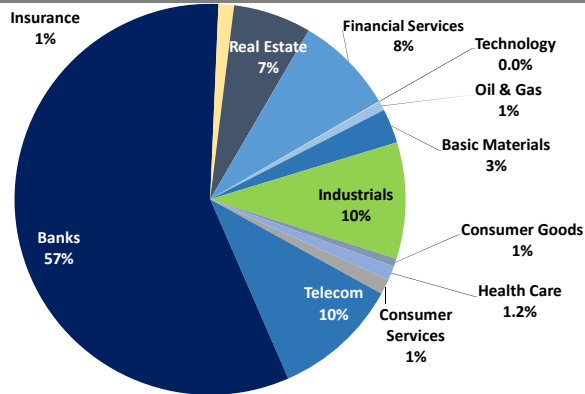
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 29, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	5,824.7	36.0	8.6%
2- National Bank of Kuwait	5,732.6	21.4	8.4%
3- Zain	2,747.7	14.1	15.4%
4- Ahli United Bank - Bahrain	2,083.8	11.8	14.5%
5- Boubayan Bank	1,965.9	48.4	8.0%
6- Agility (PWC Logistics)	1,469.8	26.9	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	803.4	34.1	5.0%
9- Ahli United Bank - Kuwait	664.9	20.2	7.5%
10- Gulf Bank	664.5	14.8	7.2%
<b>Total</b>	<b>22,953</b>	<b>22.97</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.179	0.019	11.9%
Yiaco Medical Co.	0.565	0.051	9.9%
Dar Al Thuraya Real Estate Co.	0.053	0.003	6.0%
First Dubai For Real Estate Development	0.046	0.003	5.8%
Tamdeen Investment Co.	0.224	0.010	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.065	(0.008)	(10.7%)
Real Estate Trade Centers Co.	0.030	(0.003)	(7.7%)
Ahleiah Insurance Co.	0.442	(0.033)	(6.9%)
Coast Invest. & Development Co.	0.039	(0.002)	(5.4%)
Sharjah Cement Co.	0.040	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.099	3.0%	22,908,907
Int'l Financial Advisors Co.	0.114	0.0%	19,744,767
Kuwait Real Estate Co.	0.129	0.0%	19,728,086
Inovest	0.084	1.7%	10,836,104
First Dubai For Real Estate Development	0.046	5.8%	10,022,782

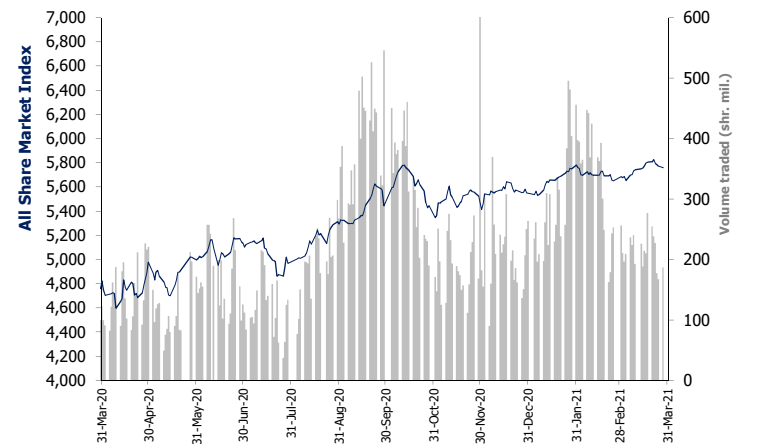
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,225.4	▼	(0.2%)	2.0%	3.7%
Oil & Gas	267.5	▼	(1.2%)	(2.2%)	(4.6%)
Basic Materials	958.4	▼	(0.1%)	9.3%	19.6%
Industrials	3,269.0	▼	(0.2%)	3.3%	2.9%
Consumer Goods	221.8	=	0.0%	(3.5%)	(4.4%)
Health Care	401.0	▲	0.2%	(0.6%)	(2.2%)
Consumer Services	426.7	▲	0.1%	2.9%	1.8%
Telecommunications	3,544.6	▼	(0.2%)	0.8%	4.9%
Banks	19,430.9	▼	(0.2%)	2.4%	3.3%
Insurance	433.9	▼	(1.3%)	(1.1%)	1.4%
Real Estate	2,187.2	▼	(0.4%)	1.8%	6.5%
Financial Services	2,792.3	▲	0.1%	(0.5%)	3.4%
Technology	8.4	=	0.0%	(3.5%)	21.4%
Utilities	283.8	=	0.0%	0.8%	(6.9%)

Market Breadth	▲ 45	▼ 63	■ 62		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,311.00	(10.9)	(0.2%)	2.5%	4.3%
Main 50 Index	4,855.71	(9.9)	(0.2%)	0.7%	4.7%
Main Market Index	4,665.37	(11.2)	(0.2%)	0.3%	2.5%
All Share Market Index	5,760.13	(10.9)	(0.2%)	2.0%	3.9%
Market Cap (KWD Mn)	34,225.42	(65.5)	(0.2%)	2.0%	3.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

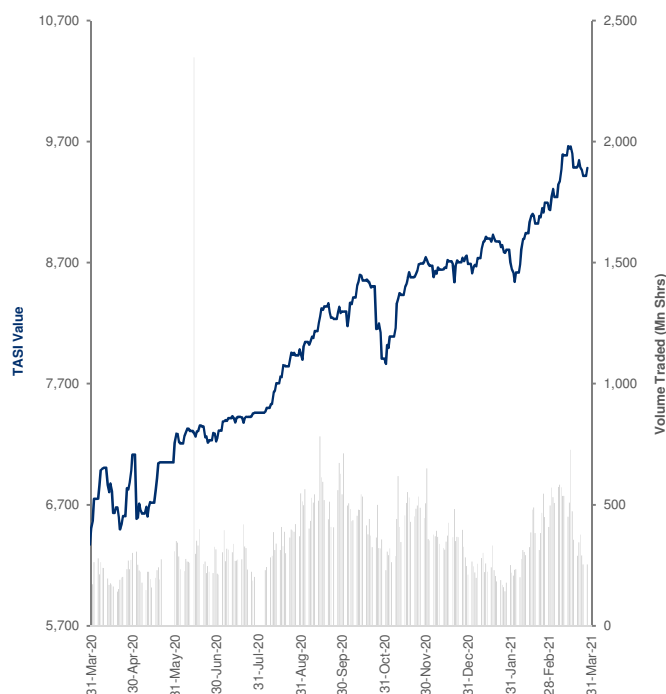
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	186.5	19.5	11.7%	284.7	217.5
Value Traded (KWD Mn)	29.3	0.0	0.0%	43.4	42.9
No. of Trades	7,608	(555)	(6.8%)	10,631	9,679

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.759	0.1%	2,926,940
National Bank of Kuwait	0.797	(0.4%)	2,924,459
Kuwait Real Estate Co.	0.129	0.0%	2,537,587
Int'l Financial Advisors Co.	0.114	0.0%	2,257,157
Arzan Financial Group For Fin. & Invest.	0.099	3.0%	2,235,338

### Saudi Tadawul Daily Report

March 29, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,967,057.8	(0.4%)	0.6%	(0.9%)
Materials	669,108.9	1.8%	4.2%	12.5%
Capital Goods	20,278.5	(0.2%)	2.4%	9.2%
Commercial & Professional Svc	7,702.0	0.3%	2.4%	(1.2%)
Transportation	16,644.3	0.3%	7.6%	13.4%
Consumer Durables & Apparel	5,329.7	(0.8%)	15.1%	24.9%
Consumer Services	27,384.9	(0.1%)	1.6%	1.4%
Media	6,678.0	0.5%	(0.5%)	(5.8%)
Retailing	38,012.8	(0.6%)	4.8%	3.8%
Food & Staples Retailing	14,150.4	(2.4%)	0.9%	3.8%
Food & Beverages	106,913.7	0.5%	2.1%	(2.9%)
Health Care Equipment & Svc	72,310.2	0.3%	0.9%	5.8%
Pharma, Biotech & Life Science	4,896.0	(0.0%)	1.4%	4.1%
Banks	719,608.2	0.7%	4.9%	13.9%
Diversified Financials	36,177.7	0.4%	8.0%	9.1%
Insurance	53,863.5	1.1%	3.9%	3.7%
Telecommunication Services	272,195.4	2.0%	0.9%	10.4%
Utilities	91,001.4	0.4%	0.8%	(0.0%)
REITs	16,533.1	(0.1%)	3.2%	3.6%
Real Estate Mgmt & Dev't	90,968.8	(0.2%)	5.4%	4.5%
Software & Services	3,792.0	0.2%	1.0%	36.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alinma Tokio Marine Co	32.55	10.0%
United Wire Factories Co	38.70	7.8%
Saudi Industrial Investment Gr	30.80	4.9%
Malath Cooperative Insurance C	25.90	4.4%
Saudi Arabian Mining Co	54.50	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	27.00	(3.4%)
Etihad Atheeb Telecommunicatio	37.50	(3.4%)
Abdullah Al Othaim Markets Co	125.00	(3.0%)
Saudi Automotive Services Co	34.10	(2.6%)
Swicorp Wabel REIT	7.72	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	9.12	20,922
Saudi Advanced Industries Co	43.05	16,039
Alinma Bank	17.64	8,833
Emaar Economic City	10.82	7,831
Malath Cooperative Insurance C	25.90	7,381

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,482.95	65.24	0.7%	3.7%	9.1%
Market Cap (SAR Mn)	9,240,607	(6,655)	(0.1%)	1.4%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	252.8	(0.5)	(0.2%)	342.3	181.9
Value Traded (SAR Mn)	8,683.8	(422.4)	(4.6%)	10,831.2	4,220.3
No. of Trades	368,901	(229)	(0.1%)	428,400	187,743

Market Breadth	▲ 100	▼ 82	= 22
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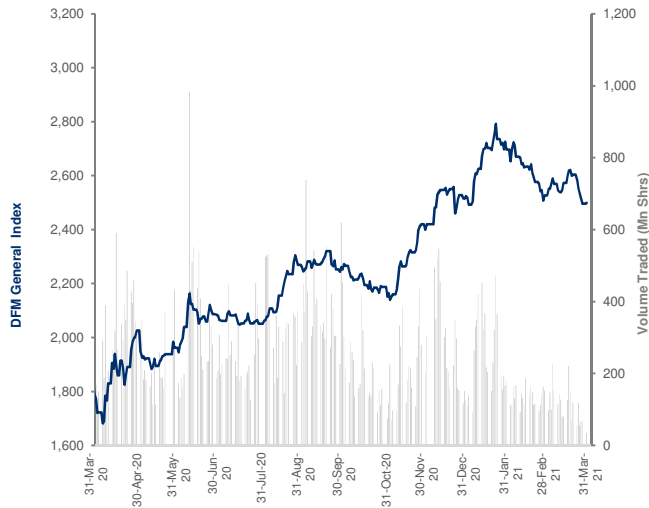
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	194.80	4.1%	919.49
Saudi Advanced Industries Co	43.05	4.0%	682.26
Al Jouf Agricultural Developme	86.00	2.3%	274.09
Saudi Industrial Export Co	130.20	(0.3%)	267.07
Al Rajhi Bank	93.50	0.5%	240.16

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

March 29, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	343,434.9	0.2%	(0.6%)	2.1%
Banking	175,979.3	0.4%	(0.2%)	2.2%
Consumer Staples	3,739.9	(1.1%)	(6.7%)	60.2%
Investment & Financial Services	18,432.6	(1.0%)	1.4%	8.7%
Insurance	5,405.3	0.2%	(0.9%)	(2.2%)
Industrial	3,645.2	0.0%	(22.2%)	(22.2%)
Real Estate	66,911.3	0.3%	(4.5%)	(7.0%)
Telecommunication	31,479.4	0.0%	1.3%	20.2%
Transportation	27,642.7	(0.2%)	6.5%	3.0%
Services	10,199.1	1.2%	2.6%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.97	6.6%
Shuaa Capital	0.66	4.1%
Al Salam Bank - Bahrain	0.65	2.8%
Damac Properties Dubai Co	1.13	2.7%
Gulf Navigation Holding Pjsc	0.35	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	14.60	(9.9%)
Air Arabia Pjsc	1.22	(2.4%)
Amlak Finance	0.22	(2.3%)
Dubai Financial Market Pjsc	1.03	(1.9%)
Dubai Investments Pjsc	1.61	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Gulf Finance House	0.63	5,607
Dxb Entertainments Pjsc	0.08	4,311
Emaar Properties Pjsc	3.45	4,050
Amanat Holdings Pjsc	0.85	3,564
Dubai Islamic Bank	4.57	3,026

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,500.06	4.55	0.2%	(2.0%)	0.3%
Market Cap (AED Mn)	343,435	779	0.2%	(0.6%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	34.7	(34.6)	(50.0%)	172.0	181.7
Value Traded (AED Mn)	50.9	(82.4)	(61.8%)	241.5	224.3
No. of Trades	1,005	(1,181)	(54.0%)	3,137	2,998

Market Breadth	▲ 15	▼ 7	= 40
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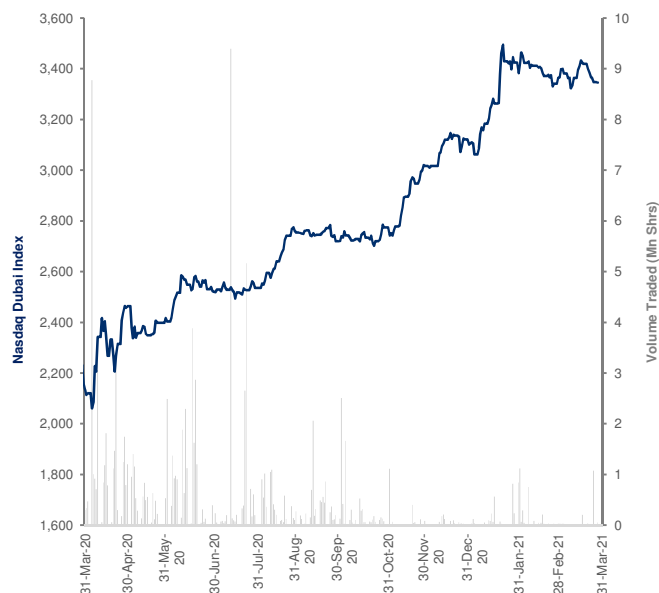
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.45	0.00%	13.96
Dubai Islamic Bank	4.57	0.00%	13.83
Gulf Finance House	0.63	1.61%	3.51
Emaar Malls Pjsc	1.64	0.00%	3.11
Amanat Holdings Pjsc	0.85	2.03%	3.04

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

March 29, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,180.6	2.4%	6.1%	9.4%
Al Baraka Banking Group	285.9	(5.3%)	(6.1%)	(11.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	(0.0%)	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	46.2	0.0%	(5.0%)	(13.6%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,064.3	(0.2%)	(1.7%)	(11.3%)
Nasdaq, Inc.	24,838.0	3.4%	9.0%	17.7%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	49

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,346.60	(0.92)	(0.0%)	(0.5%)	9.3%
Market Cap (USD Mn)	33,181	791	2.4%	6.1%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	(1.0)	(95.4%)	0.163	1.26
Value Traded (USD Mn)	0.01	(0.2)	(95.5%)	0.1	13.12
No. of Trades	4	(16)	(80.0%)	6	161

Market Breadth	▲ 0 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	0.00%	0.01

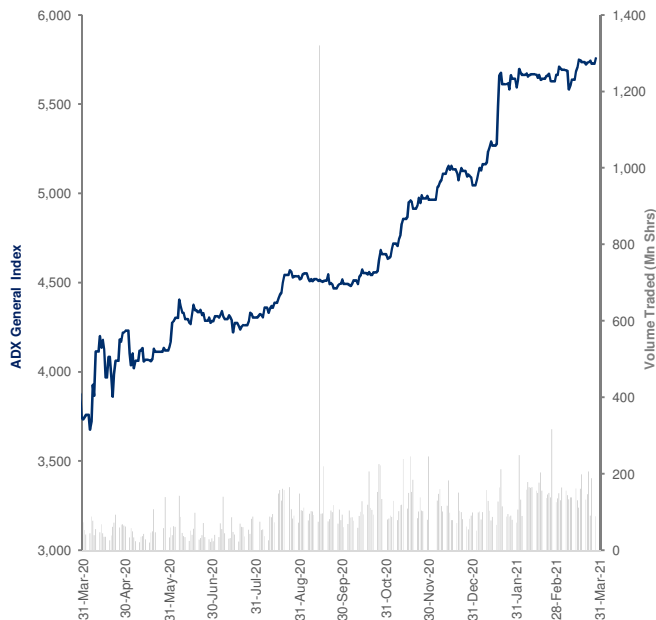
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 29, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	841,501.1	1.0%	2.6%	12.2%
Banks	248,515.9	(0.8%)	(1.7%)	7.4%
Investment & Financial Services	2,414.0	1.6%	(0.2%)	1.3%
Real Estate	31,113.5	1.0%	1.6%	17.3%
Energy	213,124.0	(0.5%)	0.3%	(0.3%)
Consumer Staples	113,821.5	13.7%	25.1%	42.9%
Industrial	7,365.4	(1.5%)	(7.3%)	(8.9%)
Insurance	9,514.0	2.1%	1.7%	(2.0%)
Telecommunication	200,742.6	(1.3%)	0.7%	19.4%
Services	14,890.1	2.2%	2.7%	45.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company Pjsc	59.55	14.5%
National Marine Dredging Co	7.50	8.7%
Abu Dhabi National Insurance	5.50	5.8%
Fujairah Building Industries	1.31	4.8%
Abu Dhabi National Takaful C	6.00	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.69	(9.9%)
Arkan Building Materials Co	0.70	(9.9%)
Abu Dhabi Aviation Co	4.05	(8.8%)
Abu Dhabi National Energy Co	1.36	(1.4%)
Emirates Telecom Group Co	20.50	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.78	20,654
First Abu Dhabi Bank Pjsc	14.40	16,887
Adnoc Distribution	4.38	14,989
Agthia Group	6.47	6,369
International Holdings Company Pjsc	59.55	5,499

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,756.85	30.24	0.5%	1.6%	14.1%
Market Cap (AED Mn)	841,501	8,657	1.0%	2.6%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	88.9	(99.9)	(52.9%)	137.0	50.3
Value Traded (AED Mn)	775.4	(235.3)	(23.3%)	742.1	153.9
No. of Trades	1,335	(917)	(40.7%)	2,876	1,606

Market Breadth	▲ 13	▼ 11	= 40
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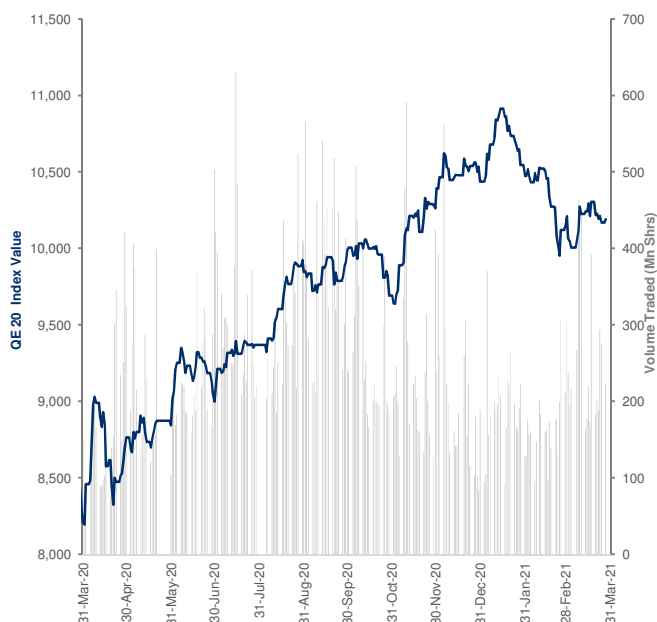
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	59.55	14.52%	306.32
First Abu Dhabi Bank Pjsc	14.40	(1.23%)	244.47
Adnoc Distribution	4.38	1.86%	65.00
Agthia Group	6.47	(0.31%)	41.10
Emirates Telecom Group Co	20.50	(1.44%)	21.46

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 29, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	593,665.3	0.5%	0.9%	(1.4%)
Banking & Finance Sector	286,269.7	(0.2%)	0.7%	(3.2%)
Goods & Consumer Services	35,307.3	(0.7%)	2.8%	2.2%
Industrial Sector	138,541.4	0.8%	2.0%	3.8%
Insurance Sector	13,305.9	(0.5%)	7.9%	8.6%
Real Estate	62,139.0	4.0%	2.7%	(8.2%)
Telecom	28,990.1	(0.1%)	(5.7%)	(2.5%)
Transport	29,111.8	0.4%	(3.6%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.62	5.7%
Qatar First Bank	1.92	3.2%
Dlala Brokerage & Investments	1.74	3.1%
Qatari Investors Group QSC	2.00	2.5%
Qatar Oman Investment Co QSC	0.87	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	1.82	(5.2%)
Qatar National Cement Co QSC	5.00	(3.6%)
Al Khaleej Takaful Group QSC	3.22	(3.6%)
Mannai Corp QSC	3.76	(1.8%)
Qatar Fuel QSC	17.08	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.62	33,787
Salam International Investment	0.67	30,041
Investment Holding Group	0.80	28,102
Mazaya Qatar Real Estate Devel	1.27	26,859
Qatar Aluminum Manufacturing C	1.19	25,689

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,191.56	23.29	0.2%	0.4%	(2.3%)
Market Cap (QAR Mn)	593,665	2,739	0.46%	0.9%	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	222.8	(51.9)	(18.9%)	207.2	102.1
Value Traded (QAR Mn)	366.0	(87.3)	(19.3%)	465.7	279.2
No. of Trades	7,457	(2,263)	(23.3%)	10,031	6,740

Market Breadth	▲ 26	▼ 18	= 4
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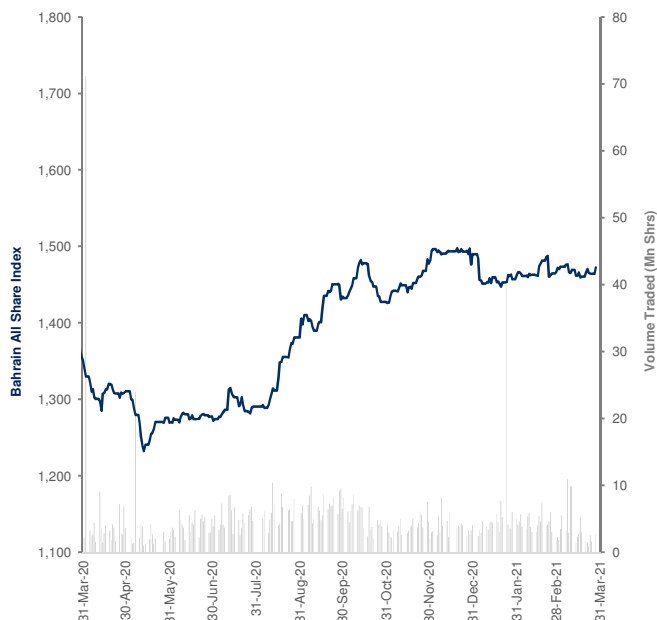
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	1.62	5.67%	53.90
Qatar First Bank	1.92	3.17%	41.53
Mazaya Qatar Real Estate Devel	1.27	1.27%	33.83
Qatar Aluminum Manufacturing C	1.19	0.85%	30.76
Investment Holding Group	0.80	0.76%	22.06

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

March 29, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,321.4	1.2%	1.0%	(0.6%)
Commercial Banks	4,765.8	0.8%	0.7%	(0.4%)
Investment	1,943.9	0.2%	(1.2%)	(2.0%)
Insurance	233.6	30.9%	34.5%	46.0%
Services	1,520.0	0.6%	2.5%	(3.8%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	735.7	0.8%	(1.9%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank Of Bahrain Bsc	0.60	3.8%
Gfh Financial Group Bsc	0.17	1.8%
APM Terminals Bahrain	1.51	1.3%
Aluminium Bahrain Bsc	0.51	0.8%
Bahrain Telecommunications Co	0.57	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.38	(5.0%)
Al Baraka Banking Group Bsc	0.23	(0.9%)
Ahli United Bank Bsc	0.73	(0.1%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,472.69	8.43	0.6%	0.4%	(1.1%)
Market Cap (BHD Mn)	9,321	109	1.2%	1.0%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,672	1,076	67.4%	4,763.5	3,683.6
Value Traded (BHD '000)	472	69	17.0%	952.6	943.4
No. of Trades	66	17	34.7%	69	71

Market Breadth	▲ 5	▼ 4	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	1,468
Seef Properties Bsc	0.15	471
Bahrain Telecommunications Co	0.57	267
Khaleeji Commercial Bank Bsc	0.04	105
Ahli United Bank Bsc	0.73	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.57	0.70%	0.15
Gfh Financial Group Bsc	0.17	1.78%	0.09
Seef Properties Bsc	0.15	0.00%	0.07
Aluminium Bahrain Bsc	0.51	0.80%	0.04
APM Terminals Bahrain	1.51	1.34%	0.03

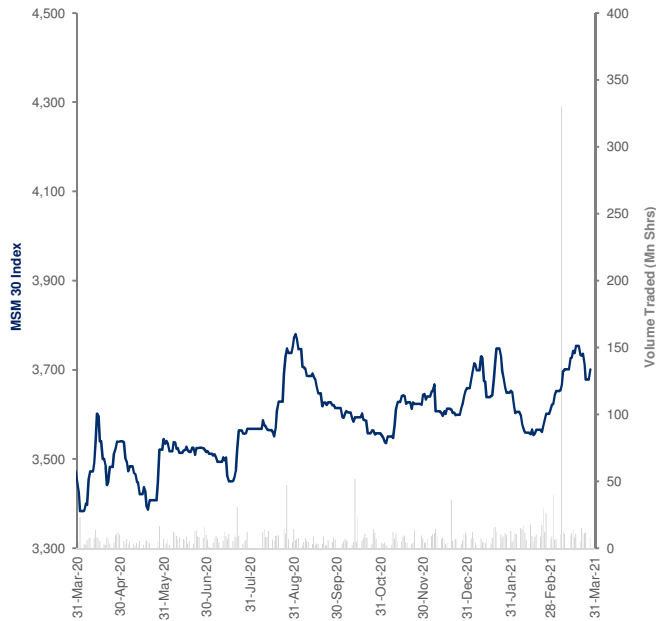
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 29, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,378.4	0.5%	2.4%	0.4%
Financial	3,490.6	0.9%	4.8%	(0.0%)
Industrial	727.7	(0.1%)	0.0%	2.9%
Services	2160.1	(0.0%)	(0.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.08	5.3%
Oman & Emirates Investment Holding Co.	0.05	4.5%
Ahli Bank	0.11	2.8%
Bank Dhofar	0.11	1.9%
Al Anwar Holding	0.08	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Takaful Co.	0.09	(10.0%)
Muscat Gases Co.	0.18	(9.5%)
Muscat Finance Co. Ltd.	0.04	(2.5%)
Galfar Engineering & Contracting Co.	0.04	(2.3%)
National Aluminium Products Co.	0.11	(0.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.08	2,192
Oman & Emirates Investment Holding Co.	0.05	1,225
Ominvest	0.32	914
Sohar Bank	0.09	831
Al Anwar Ceramic Tiles Co.	0.31	569

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,701.07	22.75	0.6%	2.5%	1.2%
Market Cap (OMR Mn)	6,378.4	29.1	0.5%	2.4%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	8,095.5	(490.0)	(4.2%)	16,156.1	14,296.3
Value Traded (OMR '000)	1,267.8	(980.1)	(32.7%)	1,494.2	3,141.7
No. of Trades	398	156	31.6%	265	566

Market Breadth	▲ 12	▼ 9	= 91
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ominvest	0.32	(0.63%)	0.29
Al Anwar Holding	0.08	1.23%	0.18
Renaissance Services Co.	0.34	0.00%	0.18
Al Anwar Ceramic Tiles Co.	0.31	0.65%	0.18
Bank Muscat	0.38	1.08%	0.08

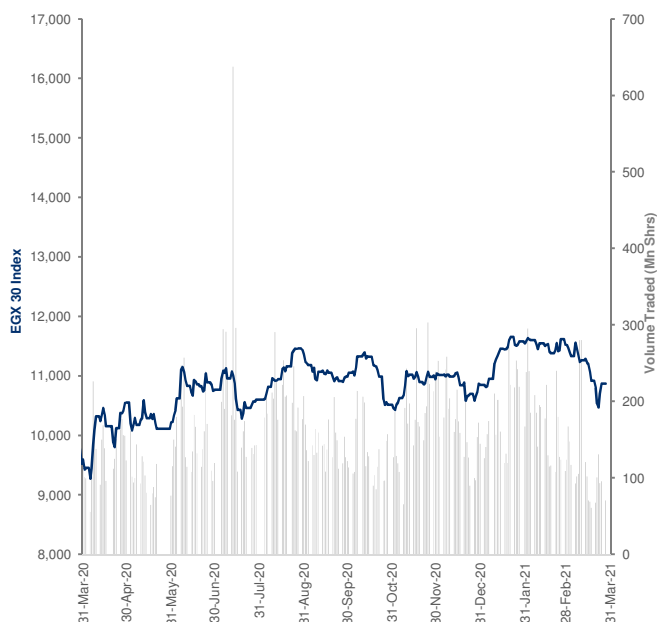
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 29, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	463,066.1	0.2%	(8.2%)	(1.9%)
<b>Banks</b>	141,112.3	(0.3%)	(1.8%)	(2.1%)
<b>Basic Resources</b>	19,903.7	0.6%	(11.4%)	(4.1%)
<b>Chemicals</b>	33,264.6	(0.2%)	(2.1%)	4.5%
<b>Construction and Materials</b>	13,556.5	0.4%	(14.2%)	(19.6%)
<b>Financial Services excluding Banks</b>	43,695.2	1.8%	(8.0%)	2.5%
<b>Food and Beverage</b>	6,893.7	2.2%	(10.2%)	(3.8%)
<b>Healthcare</b>	4,386.3	2.6%	3.9%	1.8%
<b>Industrial Goods, Services, Automobile:</b>	37,615.7	0.8%	(4.9%)	(9.2%)
<b>Media</b>	978.5	2.8%	(29.3%)	(26.0%)
<b>Oil and Gas</b>	3,370.8	1.2%	(13.9%)	(16.3%)
<b>Personal and Household Products</b>	34,169.9	(1.1%)	(16.4%)	(5.7%)
<b>Real Estate</b>	49,799.9	0.2%	(6.8%)	(2.8%)
<b>Telecommunication</b>	52,074.3	0.8%	(22.4%)	8.2%
<b>Travel &amp; Leisure</b>	22,244.6	(0.1%)	(2.1%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	8.76	8.8%
<b>El Nasr Clothes &amp; Textiles</b>	1.20	8.8%
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.60	7.8%
<b>Asec Co For Mining</b>	7.85	6.5%
<b>Misr Beni Suef Cement Co</b>	14.96	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Eastern Co Sae</b>	12.15	(2.1%)
<b>Ghabbour Auto</b>	3.81	(1.3%)
<b>Emaar Misr For Development Sae</b>	2.31	(1.3%)
<b>Orascom Development Egypt</b>	5.37	(0.7%)
<b>Commercial International Bank</b>	60.54	(0.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
<b>Amer Group Holding</b>	0.79	11,851
<b>Arab Cotton Ginning</b>	1.88	11,136
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.75	6,687
<b>Alexandria Spinning &amp; Weaving</b>	1.92	6,597
<b>Emaar Misr For Development Sae</b>	2.31	5,685

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,867.69	(2.77)	(0.0%)	(5.7%)	0.2%
<b>Market Cap (EGP Mn)</b>	463,066	1,140	0.2%	(8.2%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	70.6	(25.0)	(26.1%)	159.5	78.2
<b>Value Traded (EGP Mn)</b>	235.1	(135.3)	(36.5%)	571.8	465.0
<b>No. of Trades</b>	9,417	(5,156)	(35.4%)	18,178	12,726

Market Breadth	▲ 39	▼ 8	= 12
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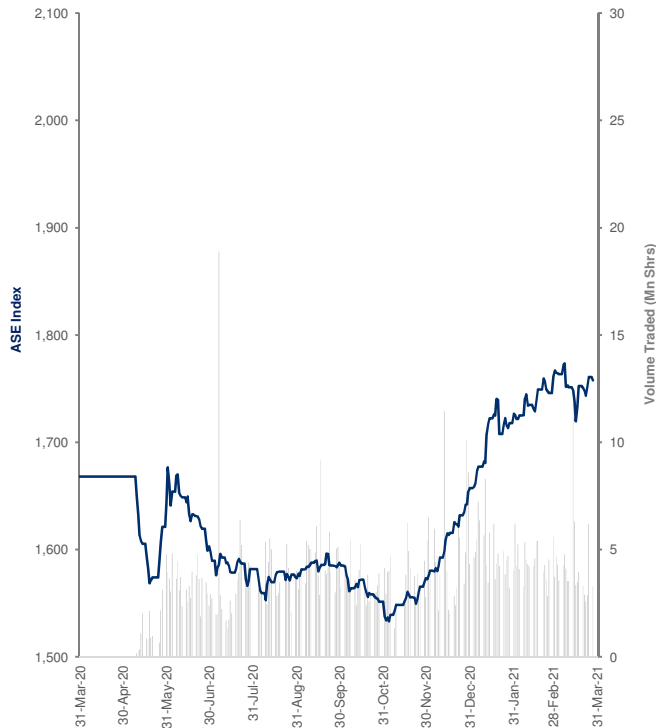
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	60.54	(0.59%)	39.28
<b>Odin Investments</b>	8.76	8.82%	21.10
<b>Arab Cotton Ginning</b>	1.88	2.28%	20.96
<b>Emaar Misr For Development Sae</b>	2.31	(1.28%)	13.12
<b>Alexandria Spinning &amp; Weaving</b>	1.92	4.29%	12.66

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

March 29, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,828.0	(0.5%)	(0.4%)	4.3%
Banking	6,352.8	(1.3%)	(2.1%)	0.1%
Insurance	89.7	0.4%	0.8%	(1.0%)
Diversified Financial Services	172.7	(0.2%)	(0.7%)	3.0%
Real Estate	205.9	(0.1%)	1.8%	3.2%
Health Care Services	24.2	0.0%	(3.6%)	(4.6%)
Educational Services	227.6	0.0%	4.1%	1.3%
Hotels and Tourism	79.8	0.0%	0.1%	(4.0%)
Transportation	62.6	0.0%	1.5%	(1.9%)
Technology & Communications	316.1	0.0%	(2.2%)	2.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	466.6	1.0%	(0.5%)	10.3%
Commercial Services	68.7	0.1%	(1.9%)	1.1%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.6	0.0%	(1.0%)	1.0%
Food & Beverages	72.0	0.0%	(0.1%)	(0.5%)
Tobacco & Cigarettes	808.2	0.0%	(0.4%)	(0.3%)
Mining & Extraction Industries	681.1	3.6%	18.1%	96.4%
Engineering & Construction	28.2	1.2%	(2.8%)	40.6%
Electrical Industries	29.3	0.0%	(1.3%)	1.3%
Textiles , Leathers & Clothings	57.9	0.0%	(5.8%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Specialized Trading & Invest	0.94	4.4%
National Insurance Co	1.01	4.1%
Jordan Phosphate Mines	7.50	4.0%
Amad Investment & Real Estat	0.79	3.9%
Jordan Pipes Manufacturing	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.17	(5.6%)
Jordan Commercial Bank	0.75	(3.8%)
Jordan Steel	0.30	(3.2%)
Arab Bank Plc	4.00	(2.4%)
Jordan Ahli Bank	0.83	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordan Steel	0.30	599
Jordanian Electric Power	1.22	422
Al-Tajamouat For Touristic P	0.32	346
Union Land Development Corp	1.49	230
Jordan Decapolis Properties	0.65	193

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,757.95	(2.97)	(0.2%)	(0.2%)	6.1%
Market Cap (JD Mn)	9,828.01	(54.17)	(0.5%)	(0.4%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	3,266.1	(2,942.3)	(47.4%)	4,625.2	3,320.9
Value Traded (JD <sup>000</sup> )	3,705.0	(1,517.3)	(29.1%)	5,033.1	3,973.9
No. of Trades	1,980	245	14.1%	2,078	1,503

### Market Breadth

▲ 19 ▼ 15 = 87

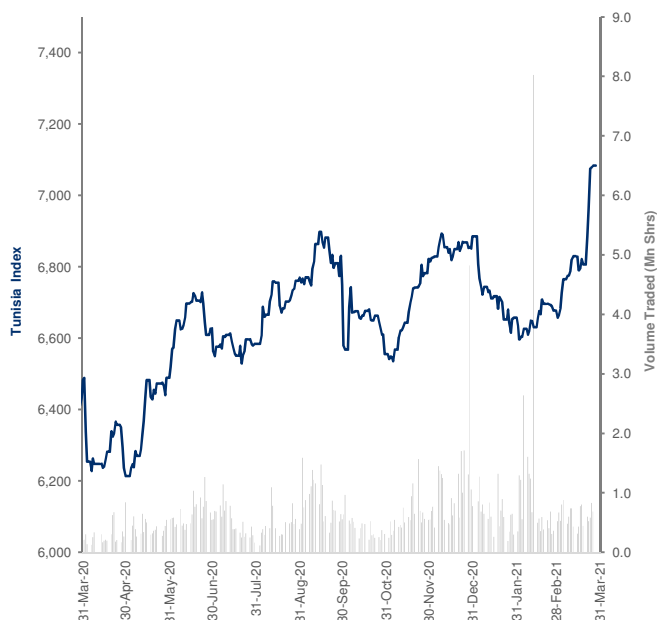
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	7.50	4.02%	0.96
Jordanian Electric Power	1.22	0.83%	0.52
Union Land Development Corp	1.49	(1.32%)	0.34
Jordan Petroleum Refinery Co	2.75	1.85%	0.32
Union Investment Corp	1.32	(1.49%)	0.20

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 29, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,475.3	0.1%	7.0%	3.6%
Banking	8,028.6	0.2%	8.7%	4.3%
Insurance	889.9	(0.0%)	1.6%	(3.6%)
Leasing	548.8	0.4%	5.2%	3.1%
Financial Services	2,202.6	1.4%	21.6%	11.7%
Industrial	1,701.8	0.1%	1.6%	(0.1%)
Chemical Industry	463.6	(2.3%)	(1.5%)	3.4%
Food & Beverage	5,911.7	(0.1%)	6.7%	5.7%
Retailing	1,071.2	(0.3%)	0.1%	(1.2%)
Others	1,657.1	0.1%	0.1%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.68	5.7%
Societe Nouvelle Maison de la	6.00	3.1%
Societe Moderne de Ceramique	1.03	2.0%
Societe Industrielle d'Appareil	4.18	2.0%
Attijari Bank	32.00	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.76	(5.0%)
Societe Immobiliere Tuniso Seo	2.70	(3.6%)
Air Liquide Tunisie	100.79	(3.0%)
Industries Chimiques du Fluor	74.69	(3.0%)
Societe Magasin General	17.75	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.84	102
GIF Filter SA	0.76	82
Societe Tunisienne de L'Air	0.61	66
Arab Tunisian Lease	1.68	58
One Tech Holding	12.00	44

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,083.79	5.05	0.1%	6.1%	2.9%
Market Cap (DT Mn)	22,475	32.2	0.1%	7.0%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	684.7	(143.5)	(17.3%)	822.9	493.5
Value Traded ('000 DT)	4,325.3	(1,096.2)	(20.2%)	5,035.8	3,610.2
No. of Trades	1,729	(333)	(16.1%)	1,424	1,306

Market Breadth	▲ 16	▼ 27	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	12.00	1.27%	0.53
Societe Frigorifique et Brasse	20.35	(0.25%)	0.49
Societe D'Articles Hygieniques	12.98	0.62%	0.43
Attijari Bank	32.00	1.88%	0.32
Arab Tunisian Bank	2.84	(1.05%)	0.29

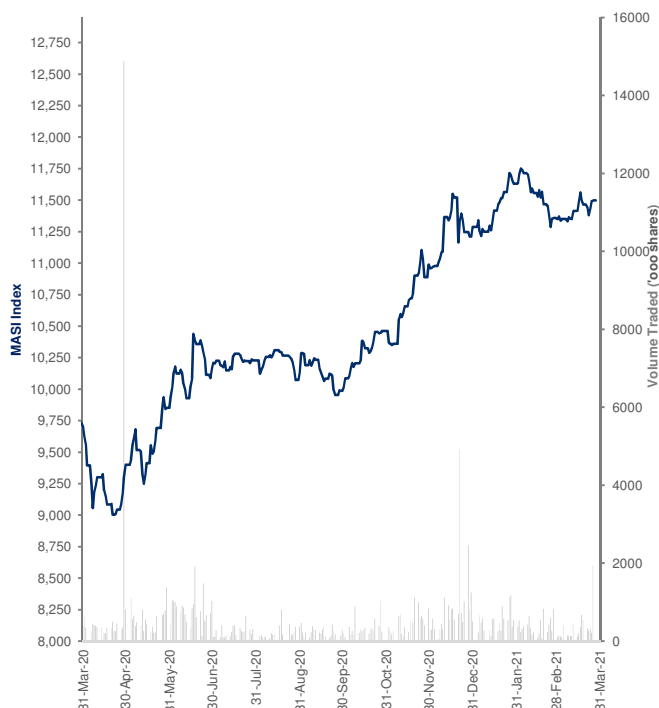
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 29, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	619,118.8	(0.2%)	17.2%	17.0%
Banking	277,727.2	(0.3%)	45.0%	44.6%
Beverages	8,591.2	0.5%	(1.9%)	(6.6%)
Chemicals	2,227.2	2.1%	7.3%	20.0%
Construction & Building Material	65,035.8	(0.1%)	3.5%	3.4%
Distributors	14,224.1	0.1%	0.8%	5.0%
Electrical & Electronic Equipment	331.7	0.0%	16.1%	9.5%
Electricity	22,704.0	1.7%	2.5%	5.2%
Food Producers & Processors	27,648.3	0.0%	3.5%	13.6%
Holding Companies	2,897.8	(4.0%)	(3.2%)	(5.2%)
Insurance	23,807.8	(0.5%)	0.1%	0.2%
Investment & other Finance	3,718.2	1.7%	6.3%	10.2%
Leisures & Hotel	1,500.0	(0.0%)	(6.8%)	(8.2%)
Materials, Software & Computer	5,351.5	0.0%	(4.2%)	(0.5%)
Mining	19,272.3	0.8%	1.6%	11.9%
Oil & Gas	15,291.4	0.0%	(2.1%)	7.6%
Real Estate	3,180.7	0.3%	(4.5%)	(5.5%)
Telecommunications	122,194.3	(0.4%)	1.3%	(4.1%)
Transport	868.0	(0.0%)	0.4%	3.2%
Utilities	2,513.2	(0.3%)	(5.4%)	(16.0%)
Forestry & Paper	34.2	(2.9%)	2.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1663.00	3.9%
Salafin	570.00	3.6%
SNEP	577.00	3.0%
Banque Marocaine Pour Le Comme	719.80	2.8%
TAQA Morocco SA	962.50	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	33.08	(4.0%)
Med Paper SA	13.26	(2.9%)
Maghreb Oxygene	192.30	(1.9%)
Ciments du Maroc	1740.00	(1.4%)
Wafa Assurance	3800.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	250.00	1,616.4
Maroc Telecom	139.00	97.1
Attijariwafa Bank	420.00	65.9
Bank of Africa	160.00	44.0
Douja Promotion Groupe Addoha	6.15	29.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,499.38	6.68	0.06%	1.24%	1.88%
Market Cap (MAD Mn)	619,119	(1,027)	(0.2%)	17.2%	17.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,944.9	1,735.5	828.9%	414.8	794.2
Value Traded (MAD Mn)	507.37	467.01	1,157.1%	82.8	157.8

Market Breadth	▲ 16	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	250.00	0.00%	403.31
Attijariwafa Bank	420.00	0.48%	27.66
Maroc Telecom	139.00	(0.43%)	13.54
Label Vie	3237.00	0.06%	12.60
SNEP	577.00	3.04%	10.57

Source: Bloomberg, Kamco Research

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