

MENA Markets Daily Report

March 1, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	6,157.47	(0.2%)	1.8%	(13.3%)
		Kuwait	Main 50 Index	▲	4,820.75	0.0%	4.0%	(7.1%)
		Kuwait	Main Market Index	▲	4,650.52	(0.1%)	2.2%	(7.3%)
		Kuwait	All Share Index	▼	5,649.16	(0.1%)	1.9%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	9,144.99	(0.4%)	5.2%	3.6%
		UAE - Dubai	DFM General Index	▼	2,551.54	(1.6%)	2.4%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,364.25	(1.3%)	9.9%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,663.62	(0.7%)	12.3%	(0.6%)
		Qatar	QE 20 Index	▼	10,145.99	(0.7%)	(2.8%)	0.1%
		Bahrain	Bahrain All Share	▲	1,466.43	0.2%	(1.6%)	(7.5%)
		Oman	MSM 30 Index	▲	3,612.38	0.4%	(1.3%)	(8.1%)
		Egypt	EGX 30	▲	11,525.02	0.2%	6.3%	(22.3%)
		Jordan	ASE Index	▼	1,761.36	(0.14%)	6.3%	(8.7%)
		Tunisia	Tunisia Index	▼	6,677.60	(0.0%)	(3.0%)	(3.3%)
		Morocco	MASI	▲	11,358.17	0.04%	0.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,509.08	(2.1%)	1.0%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,411.93	(2.7%)	1.8%	(10.4%)
		India	SENSEX	▼	49,099.99	(3.8%)	2.8%	15.8%
		Brazil	BOVESPA Stock Index	▼	110,035.20	(2.0%)	(7.5%)	2.9%
		Mexico	BOLSA Index	▲	44,592.91	0.6%	1.2%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,339.26	(3.2%)	3.7%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,726.91	(1.2%)	1.4%	14.1%
		Asia	MSCI Asia Pacific	▼	693.59	(3.7%)	4.7%	17.1%
		Europe	DJ Stoxx 600	▼	404.99	(1.6%)	1.5%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,559.48	(1.6%)	1.5%	(5.4%)
		U.S.A	S&P 500	▼	3,811.15	(0.5%)	1.5%	16.3%
		U.S.A	DJIA	▼	30,932.37	(1.5%)	1.1%	7.2%
		U.S.A	NASDAQ Composite	▲	13,192.35	0.6%	2.4%	43.6%
		UK	FTSE 100	▼	6,483.43	(2.5%)	0.4%	(14.3%)
		Germany	DAX	▼	13,786.29	(0.7%)	0.5%	3.5%
		Japan	NIKKEI 225	▼	28,966.01	(4.0%)	5.5%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,980.21	(3.6%)	6.4%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	90.88	0.83%	1.05%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.59%)	1.92%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.21	(0.82%)	(1.15%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.07%)	0.47%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	66.13	(1.1%)	27.7%	(21.5%)
		Oil	NYMEX	▼	61.50	(3.2%)	26.8%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.77	(0.2%)	9.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,734.04	(2.1%)	(8.7%)	25.1%
		Silver	Silver Spot \$/Oz	▼	26.67	(2.8%)	1.0%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	45,672.05	(5.0%)	57.5%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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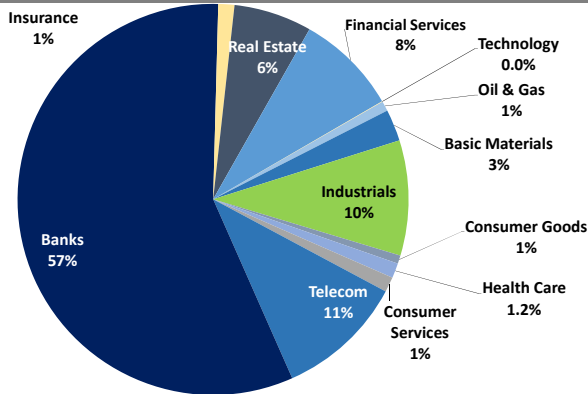
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 1, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,651.4	21.1	8.4%
2- Kuwait Finance House	5,540.7	34.3	8.6%
3- Zain	2,713.1	13.9	15.4%
4- Ahli United Bank - Bahrain	2,190.9	12.4	14.5%
5- Boubayan Bank	1,799.7	44.3	8.0%
6- Agility (PWC Logistics)	1,338.1	24.5	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	775.8	32.9	5.0%
9- Gulf Bank	658.4	14.7	7.2%
10- Ahli United Bank - Kuwait	649.8	19.8	7.5%
Total	22,314	22.33	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Shuaiba Industrial Co.	0.165	0.015	10.0%
Yiaco Medical Co.	0.697	0.062	9.8%
Kuwait Business Town Real Estate Co.	0.056	0.005	9.0%
Metal & Recycling Co.	0.117	0.009	8.3%
Bayan Investment Co.	0.043	0.003	7.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.391	(0.041)	(9.5%)
Al Mudon International Real Estate Co.	0.022	(0.001)	(5.2%)
Agility (PWC Logistics)	0.660	(0.034)	(4.9%)
Al Rai Media Group Co.	0.037	(0.002)	(4.9%)
Mubarrad Holding Co.	0.070	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.660	(4.9%)	21,283,430
National Bank of Kuwait	0.825	0.0%	21,265,397
Ahli United Bank - Bahrain	0.225	0.0%	20,833,770
A'ayan Leasing & Investment Co.	0.116	3.6%	19,673,165
Gulf Bank	0.216	0.0%	14,730,865

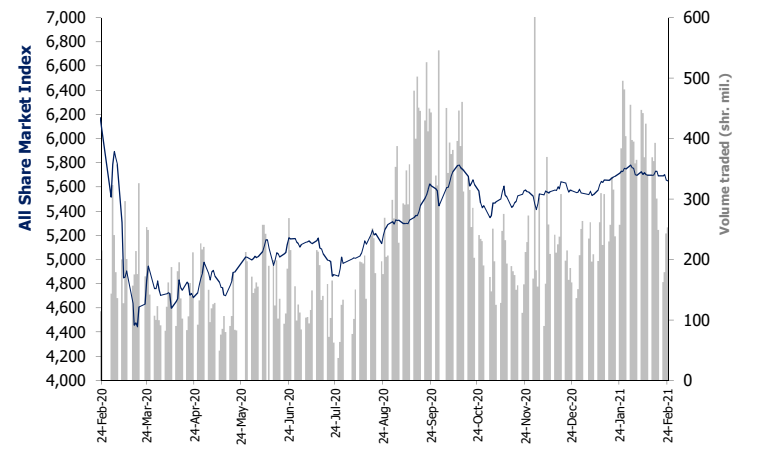
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,541.7	▼	(0.1%)	(2.5%)	1.6%
Oil & Gas	273.6	▲	1.0%	0.6%	(2.4%)
Basic Materials	876.9	▼	(0.0%)	4.7%	9.4%
Industrials	3,164.9	▼	(2.1%)	(5.1%)	(0.3%)
Consumer Goods	229.8	▼	(0.4%)	(0.4%)	(1.0%)
Health Care	403.2	▲	0.3%	(0.4%)	(1.6%)
Consumer Services	414.8	▲	0.4%	(4.2%)	(1.1%)
Telecommunications	3,517.2	▲	0.9%	(2.5%)	4.1%
Banks	18,979.3	▼	(0.1%)	(2.4%)	0.9%
Insurance	438.9	▼	(1.8%)	(14.5%)	2.5%
Real Estate	2,147.5	▲	0.1%	(1.0%)	4.6%
Financial Services	2,805.2	▲	0.5%	(1.0%)	3.8%
Technology	8.7	=	0.0%	20.5%	25.8%
Utilities	281.6	=	0.0%	(5.5%)	(7.6%)

Market Breadth	 57	 50	 64		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,157.47	(9.9)	(0.2%)	(2.4%)	1.8%
Main 50 Index	4,820.75	0.3	0.0%	(1.2%)	4.0%
Main Market Index	4,650.52	(2.6)	(0.1%)	(1.9%)	2.2%
All Share Market Index	5,649.16	(7.7)	(0.1%)	(2.3%)	1.9%
Market Cap (KWD Mn)	33,541.69	(47.4)	(0.1%)	(2.5%)	1.6%

Index Performance relative to Volume



Market Trading Data and Volatility

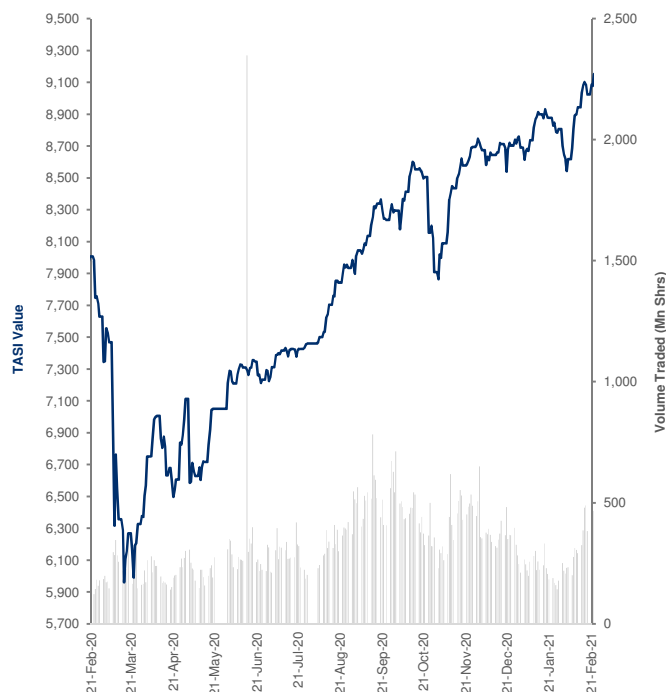
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	252.6	10.0	4.1%	318.4	226.6
Value Traded (KWD Mn)	77.7	19.5	33.5%	44.2	39.8
No. of Trades	12,217	(218)	(1.8%)	11,139	8,578

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.825	0.0%	17,569,517
Agility (PWC Logistics)	0.660	(4.9%)	14,219,797
Kuwait Finance House	0.722	(0.1%)	9,885,466
Zain	0.627	1.1%	6,187,740
Ahli United Bank - Bahrain	0.225	0.0%	4,702,494

Saudi Tadawul Daily Report

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,924,190.2	(0.3%)	(0.6%)	(1.6%)
Materials	642,022.0	(1.6%)	5.7%	7.9%
Capital Goods	19,804.8	(0.6%)	5.5%	6.6%
Commercial & Professional Svc	7,521.6	(0.2%)	(1.7%)	(3.5%)
Transportation	15,463.1	(0.1%)	6.7%	5.4%
Consumer Durables & Apparel	4,631.4	2.0%	11.1%	8.5%
Consumer Services	26,956.1	(0.8%)	0.6%	(0.2%)
Media	6,708.4	0.5%	2.6%	(5.3%)
Retailing	36,261.9	(0.6%)	(0.8%)	(0.9%)
Food & Staples Retailing	14,020.0	0.2%	3.2%	2.8%
Food & Beverages	104,734.6	(0.4%)	(1.8%)	(4.9%)
Health Care Equipment & Svc	71,693.4	(0.3%)	1.1%	4.9%
Pharma, Biotech & Life Science	4,830.0	(1.1%)	5.9%	2.7%
Banks	686,027.7	(0.2%)	9.1%	8.6%
Diversified Financials	33,495.9	(0.2%)	4.8%	1.0%
Insurance	51,845.7	(0.9%)	1.4%	(0.2%)
Telecommunication Services	269,805.0	(0.9%)	3.8%	9.4%
Utilities	90,243.9	0.1%	(3.5%)	(0.9%)
REITs	16,022.9	(0.3%)	0.6%	0.4%
Real Estate Mgmt & Dev't	86,291.1	(0.2%)	1.5%	(0.9%)
Software & Services	3,756.0	(2.2%)	25.6%	35.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Advanced Industries Co	25.65	9.9%
Ethiad Atheeb Telecommunicatio	31.25	9.8%
Al Jouf Agricultural Developme	79.90	9.2%
Electrical Industries Co	26.10	7.0%
Saudi Industrial Development C	16.30	6.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	31.65	(3.4%)
Arab Sea Information Systems	113.60	(3.2%)
AXA Cooperative Insurance Co	36.05	(3.2%)
Buruj Cooperative Insurance Co	26.60	(3.1%)
Alujain Holding	49.85	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Mobile Telecommunications Co S	13.48	26,056
Methanol Chemicals Co	13.24	24,209
Aseer Trading Tourism & Manufa	22.34	20,831
Knowledge Economic City Co	17.88	18,861
Saudi Advanced Industries Co	25.65	12,815

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,144.99	(49.93)	(0.5%)	5.1%	5.2%
Market Cap (SAR Mn)	9,116,326	(36,898)	(0.4%)	0.7%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	408.6	(40.9)	(9.1%)	284.2	156.8
Value Traded (SAR Mn)	11,839.6	(1,911.5)	(13.9%)	9,884.4	3,713.9
No. of Trades	484,016	(1,991)	(0.4%)	392,597	167,168

Market Breadth	▲ 63	▼ 124	= 16
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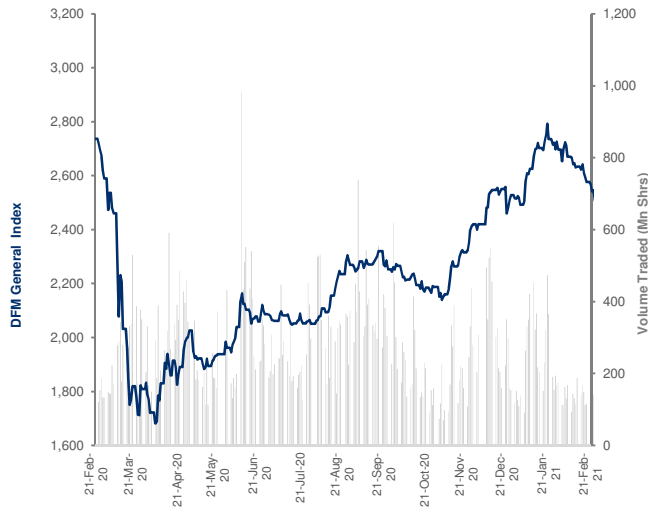
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	164.80	(1.2%)	490.72
Aseer Trading Tourism & Manufa	22.34	5.4%	454.47
Al Jouf Agricultural Developme	79.90	9.2%	431.17
Al Rajhi Bank	89.40	(1.8%)	406.01
Mobile Telecommunications Co S	13.48	0.6%	353.66

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	345,624.7	0.7%	(2.2%)	2.8%
Banking	176,263.5	(0.0%)	(2.4%)	2.4%
Consumer Staples	4,006.4	3.5%	46.2%	71.6%
Investment & Financial Services	18,180.4	3.7%	(9.5%)	7.2%
Insurance	5,455.4	0.2%	(0.2%)	(1.3%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	70,045.0	2.0%	(4.7%)	(2.7%)
Telecommunication	31,089.7	0.4%	3.5%	18.7%
Transportation	25,960.8	0.1%	(2.3%)	(3.3%)
Services	9,935.9	(0.6%)	2.1%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	12.50	13.6%
Dubai Financial Market Pjsc	1.06	6.0%
Ektitab Holding Company	0.21	3.5%
Emaar Development	2.75	3.0%
Dubai Islamic Insurance Co	1.07	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al-Madina For Finance And Investment	0.21	(9.7%)
Al Salam Bank Sudan	1.51	(4.4%)
Ajman Bank Pjsc	0.73	(0.8%)
Al Salam Group Holding	0.37	(0.8%)
Tabreed	2.78	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	3.58	20,045
Al Salam Group Holding	0.37	16,081
Union Properties Pjsc	0.26	11,181
Dubai Financial Market Pjsc	1.06	8,635
Gulf Finance House	0.64	6,167

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,551.54	24.06	1.0%	(3.9%)	2.4%
Market Cap (AED Mn)	345,625	2,252	0.7%	(2.2%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	97.3	(55.4)	(36.3%)	201.0	138.0
Value Traded (AED Mn)	154.9	(182.6)	(54.1%)	271.0	191.6
No. of Trades	2,237	(1,051)	(32.0%)	3,465	2,380

Market Breadth	▲ 18	▼ 9	= 35
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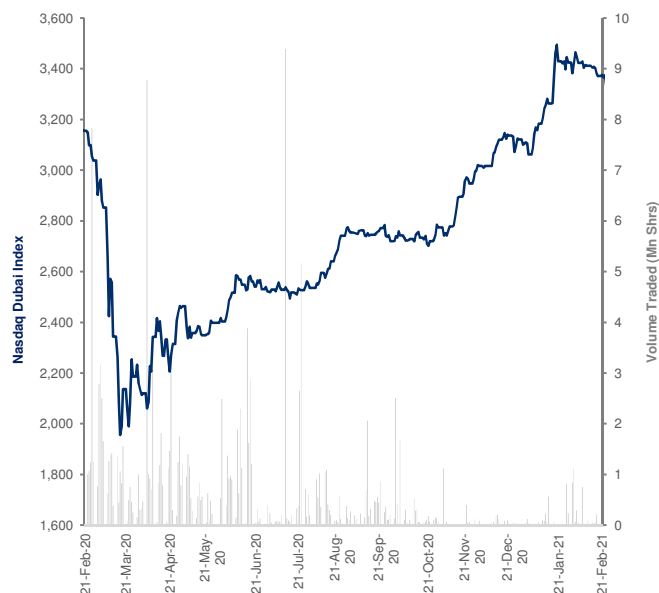
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.58	2.58%	70.17
Dubai Islamic Bank	4.79	0.84%	20.07
Emirates Nbd	11.15	(0.45%)	16.63
Dubai Financial Market Pjsc	1.06	6.00%	8.91
Al Salam Group Holding	0.37	(0.80%)	6.34

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,267.8	(4.6%)	0.7%	3.1%
Al Baraka Banking Group	304.5	(3.9%)	(5.0%)	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	(0.0%)	(0.0%)	(4.8%)
Emirates REIT (CEIC) Limited	48.6	4.6%	(1.2%)	(9.1%)
ENBD REIT (CEIC) Limited	107.5	0.0%	1.2%	(0.9%)
Hikma Pharmaceuticals GDR	7,187.2	(5.8%)	(5.2%)	(9.7%)
Nasdaq, Inc.	22,789.6	(4.3%)	2.7%	8.0%
Orascom Construction Limited	666.7	(4.8%)	5.1%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Emirates Reit (Ceic) Limited	0.16	4.6%
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Worst Return Performers	Price (USD)	Daily % Chg
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Orascom Construction Limited	5.71	(4.8%)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,364.25	23.06	0.7%	(0.6%)	9.9%
Market Cap (USD Mn)	31,268	(1,500)	(4.6%)	0.7%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	0.0	19.9%	0.171	1.30
Value Traded (USD Mn)	0.01	(0.1)	(95.9%)	0.1	12.24
No. of Trades	4	(7)	(63.6%)	7	147

Market Breadth

▲ 1

▼ 1

= 6

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates Reit (Ceic) Limited	0.16	30
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Orascom Construction Limited	5.71	0
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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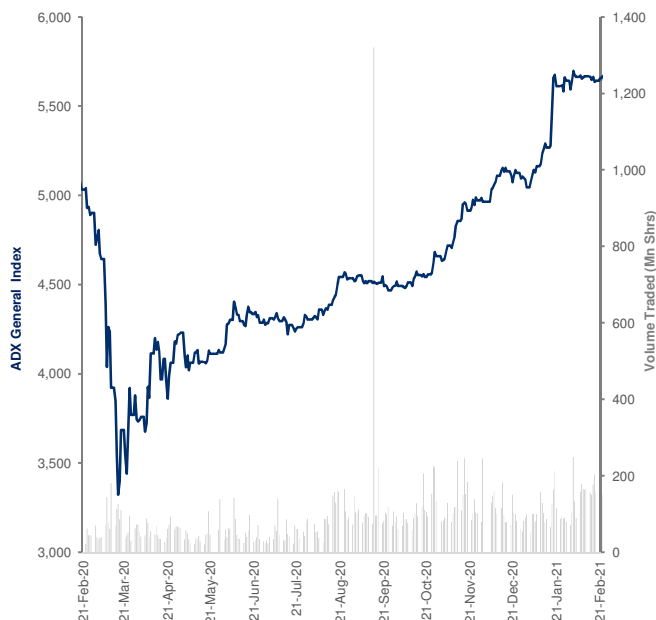
Emirates Reit (Ceic) Limited	0.16	4.58%	0.00
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Orascom Construction Limited	5.71	(4.75%)	0.00
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Abu Dhabi Securities Exchange Daily Report

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	820,437.9	0.5%	0.8%	9.4%
Banks	252,717.4	0.1%	(0.7%)	9.3%
Investment & Financial Services	2,418.6	0.0%	7.7%	1.5%
Real Estate	30,614.8	0.5%	4.5%	15.4%
Energy	212,513.4	(0.5%)	(1.7%)	(0.6%)
Consumer Staples	91,006.2	0.1%	3.1%	14.3%
Industrial	7,948.8	0.2%	(2.1%)	(1.7%)
Insurance	9,356.9	(0.9%)	(3.0%)	(3.6%)
Telecommunication	199,364.2	2.0%	1.6%	18.5%
Services	14,497.5	7.2%	45.6%	42.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co. P.S.	4.48	14.9%
Abu Dhabi Aviation Co	4.35	14.8%
National Marine Dredging Co	6.99	13.1%
Abu Dhabi Ship Building Co	2.45	2.9%
Emirates Driving Company	15.44	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	6.50	(10.0%)
United Arab Bank Pjsc	0.73	(9.9%)
Ras Al Khaimah Cement Co Psc	0.74	(2.1%)
Bank Of Sharjah	0.63	(1.3%)
Abu Dhabi Islamic Bank	4.93	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.66	54,600
First Abu Dhabi Bank Pjsc	14.70	14,431
Adnoc Distribution	4.11	11,442
Dana Gas	0.69	8,191
United Arab Bank Pjsc	0.73	6,342

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,663.62	35.63	0.6%	1.3%	12.3%
Market Cap (AED Mn)	820,438	4,090	0.5%	0.8%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	126.1	(190.8)	(60.2%)	132.9	37.7
Value Traded (AED Mn)	811.9	(1,147.9)	(58.6%)	676.0	128.9
No. of Trades	2,220	(1,745)	(44.0%)	2,968	1,264

Market Breadth	▲ 17	▼ 9	= 38
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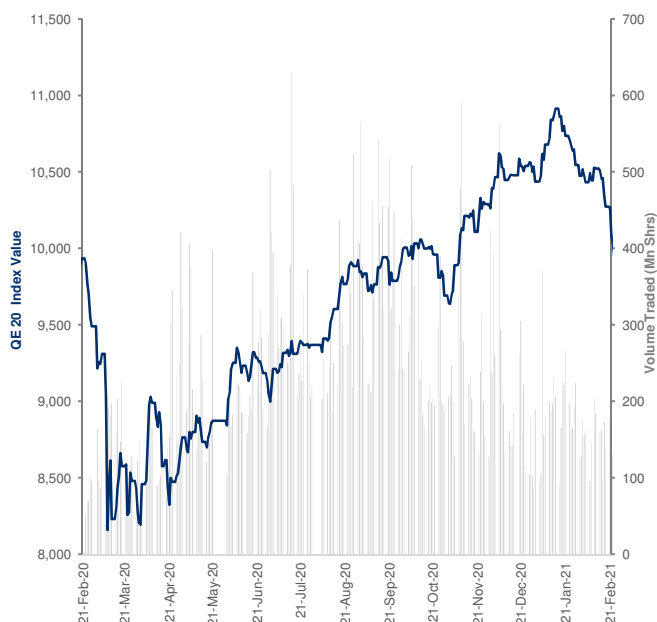
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.70	0.00%	211.81
Aldar Properties Pjsc	3.66	0.55%	199.35
International Holdings Company Pjsc	46.90	0.00%	159.27
Emirates Telecom Group Co	20.34	2.21%	93.76
Adnoc Distribution	4.11	0.24%	46.80

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	588,144.2	0.0%	(3.3%)	(2.3%)
Banking & Finance Sector	284,143.7	(0.5%)	(3.2%)	(4.0%)
Goods & Consumer Services	34,356.4	1.6%	(2.6%)	(0.5%)
Industrial Sector	135,844.1	0.4%	(2.4%)	1.8%
Insurance Sector	12,331.7	(0.8%)	(2.8%)	0.6%
Real Estate	60,524.0	0.2%	(6.3%)	(10.6%)
Telecom	30,751.5	0.1%	(7.0%)	3.4%
Transport	30,192.6	2.1%	0.7%	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	4.72	10.0%
Investment Holding Group	0.63	5.4%
Ahli Bank QSC	3.99	3.6%
Qatar Oman Investment Co QSC	0.89	3.4%
Qatar National Cement Co QSC	4.24	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	3.10	(4.3%)
Qatar General Insurance & Rein	2.40	(4.0%)
Qatar National Bank QPSC	16.98	(1.6%)
Qatar Islamic Insurance Group	7.08	(1.3%)
Qatar German Co for Medical De	3.06	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.63	87,020
Qatar Aluminum Manufacturing C	1.10	29,458
Salam International Investment	0.60	14,720
Aamal Co	0.92	13,163
Ezdan Holding Group QSC	1.57	8,873

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,145.99	25.32	0.3%	(3.1%)	(2.8%)
Market Cap (QAR Mn)	588,144	258	0.04%	(3.3%)	(2.3%)

Trading Indicators	qe Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	210.8	(96.0)	(31.3%)	178.9	82.2
Value Traded (QAR Mn)	315.5	(479.9)	(60.3%)	450.3	229.9
No. of Trades	8,527	(9,335)	(52.3%)	9,544	5,546

Market Breadth	▲ 32	▼ 12	= 4
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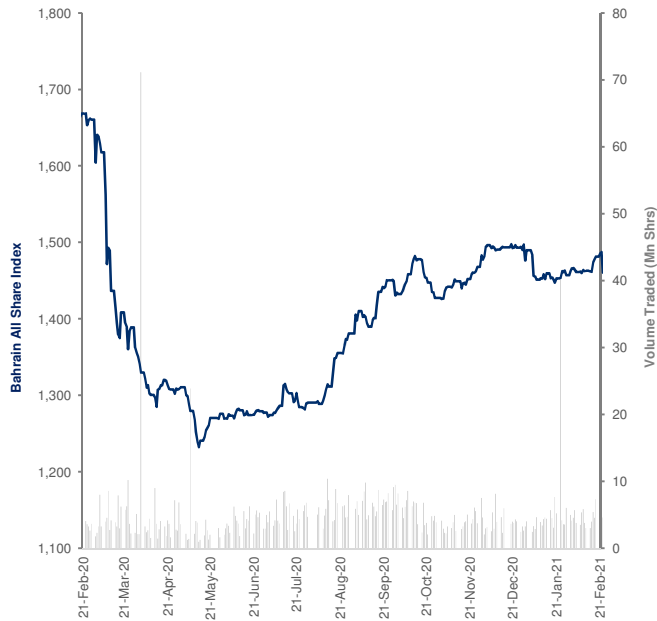
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.63	5.38%	53.38
Qatar National Bank QPSC	16.98	(1.57%)	44.38
Qatar Aluminum Manufacturing C	1.10	1.57%	32.28
Ezdan Holding Group QSC	1.57	1.23%	14.23
Masraf Al Rayan QSC	4.40	1.48%	12.66

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,226.5	0.1%	1.2%	(1.6%)
Commercial Banks	4,730.6	(0.1%)	1.6%	(1.1%)
Investment	1,966.7	(0.3%)	(0.9%)	(0.9%)
Insurance	173.7	1.8%	4.5%	8.5%
Services	1,482.9	1.2%	(3.9%)	(6.1%)
Hotel & Tourism	122.7	0.0%	189.0%	(2.7%)
Industrial	749.9	0.0%	3.3%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.46	10.0%
Bahrain National Holding	0.38	7.3%
Bahrain Telecommunications Co	0.55	0.5%
BBK Bsc	0.53	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(2.7%)
Al Baraka Banking Group Bsc	0.25	(2.4%)
Gfh Financial Group Bsc	0.17	(1.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank Bsc	0.74	345
Gfh Financial Group Bsc	0.17	300
APM Terminals Bahrain	1.46	255
Bahrain Telecommunications Co	0.55	209
Aluminium Bahrain Bsc	0.52	150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,466.43	1.80	0.1%	0.3%	(1.6%)
Market Cap (BHD Mn)	9,227	12	0.1%	1.2%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,774	(1,260)	(41.5%)	5,258.7	3,163.4
Value Traded (BHD '000)	826	393	90.5%	860.6	876.6
No. of Trades	65	17	35.4%	76	66

Market Breadth	▲ 4	▼ 3	= 36
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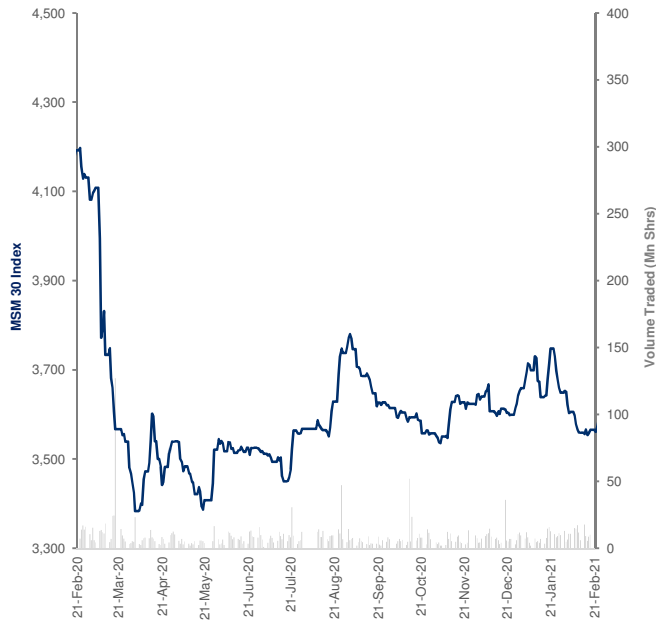
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
APM Terminals Bahrain	1.46	10.00%	0.37
Bahrain Telecommunications Co	0.55	0.54%	0.12
Ahli United Bank Bsc	0.74	0.00%	0.10
Aluminium Bahrain Bsc	0.52	0.00%	0.08
National Bank Of Bahrain Bsc	0.00	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,228.9	0.2%	(1.0%)	(1.9%)
Financial	3,332.1	0.3%	(1.3%)	(4.6%)
Industrial	727.5	0.2%	(0.3%)	2.9%
Services	2169.3	0.1%	(0.9%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.10	10.0%
United Finance Co.	0.04	5.1%
Ominvest	0.34	3.1%
Oman Cables Industry Co.	0.43	2.4%
National Bank Of Oman	0.13	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.02	(4.0%)
Phoenix Power Co.	0.05	(2.1%)
Galfar Engineering & Contracting Co.	0.05	(2.1%)
National Aluminium Products Co.	0.08	(1.2%)
Bank Nizwa	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
United Finance Co.	0.04	995
Galfar Engineering & Contracting Co.	0.05	887
Bank Muscat	0.40	663
Sohar Bank	0.08	606
Al Madina Takaful Co.	0.10	445

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,612.38	10.58	0.3%	(1.1%)	(1.3%)
Market Cap (OMR Mn)	6,228.9	13.5	0.2%	(1.0%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	6,139.3	(24,010.2)	(80.0%)	10,539.1	12,646.5
Value Traded (OMR '000)	730.4	(3,290.5)	(82.3%)	1,515.4	2,343.2
No. of Trades	393	(324)	(45.2%)	294	593

Market Breadth	▲ 11	▼ 8	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	(0.50%)	0.27
Oman Qatari Telecommunications Co.	0.42	1.46%	0.06
Sohar Bank	0.08	0.00%	0.05
Al Madina Takaful Co.	0.10	(1.00%)	0.04
Galfar Engineering & Contracting Co.	0.05	(2.08%)	0.04

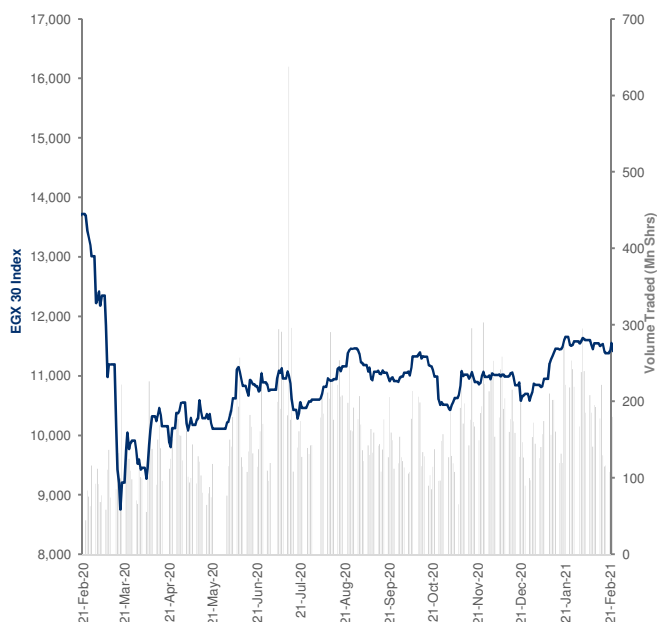
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	504,319.5	(0.7%)	1.5%	6.9%
Banks	143,646.9	(0.7%)	(3.3%)	(0.4%)
Basic Resources	22,457.1	0.1%	1.4%	8.2%
Chemicals	33,974.8	(1.7%)	(5.8%)	6.7%
Construction and Materials	15,807.1	(4.5%)	(5.8%)	(6.3%)
Financial Services excluding Banks	47,496.4	(0.6%)	4.8%	11.4%
Food and Beverage	7,679.3	1.4%	(6.7%)	7.2%
Healthcare	4,223.7	0.1%	5.0%	(2.0%)
Industrial Goods, Services, Automobile:	39,567.5	(1.1%)	(4.7%)	(4.5%)
Media	1,384.3	(2.5%)	(6.0%)	4.7%
Oil and Gas	3,913.2	(3.5%)	(6.2%)	(2.9%)
Personal and Household Products	40,896.4	0.2%	0.4%	12.8%
Real Estate	53,424.8	(0.4%)	(3.8%)	4.2%
Telecommunication	67,118.8	(0.3%)	33.7%	39.5%
Travel & Leisure	22,729.1	0.0%	2.0%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel Co	2.93	11.0%
Delta Sugar Co	12.14	5.9%
Oriental Weavers	7.33	3.4%
Medinet Nasr Housing	3.86	3.2%
Ghabbour Auto	3.88	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	1.02	(4.8%)
Alexandria Spinning & Weaving	2.13	(4.5%)
Extracted Oils	2.03	(4.2%)
Arab Polvara Spinning And Weaving	4.50	(4.1%)
El Nasr Clothes & Textiles	1.40	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	1.02	14,332
Elsaeed Contracting & Real Est. Inv.	1.01	10,422
Ghabbour Auto	3.88	10,374
Qalaa Holdings Sae	1.46	9,821
Medinet Nasr Housing	3.86	7,179

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,525.02	(92.89)	(0.8%)	(0.2%)	6.3%
Market Cap (EGP Mn)	504,319	(3,478)	(0.7%)	1.5%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	108.9	(14.6)	(11.8%)	180.0	63.3
Value Traded (EGP Mn)	453.3	(166.6)	(26.9%)	634.5	406.1
No. of Trades	18,199	(148)	(0.8%)	19,903	11,125

Market Breadth	▲ 13	▼ 40	= 6
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Delta Sugar Co	12.14	5.93%	55.34
Ghabbour Auto	3.88	1.84%	40.20
Medinet Nasr Housing	3.86	3.21%	27.72
Pioneers Holding Co. For Financial Inv.	5.71	(2.23%)	25.42
Oriental Weavers	7.33	3.39%	20.69

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,867.7	0.5%	1.3%	4.7%
Banking	6,490.4	0.3%	(1.4%)	2.3%
Insurance	89.1	0.0%	(0.3%)	(1.7%)
Diversified Financial Services	173.9	(0.2%)	0.4%	3.8%
Real Estate	202.2	0.2%	(3.9%)	1.4%
Health Care Services	25.1	0.0%	(0.1%)	(1.1%)
Educational Services	218.6	0.0%	(1.0%)	(2.7%)
Hotels and Tourism	79.7	0.0%	(6.1%)	(4.1%)
Transportation	61.6	0.2%	(5.9%)	(3.4%)
Technology & Communications	323.2	1.2%	1.8%	5.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	468.8	1.5%	15.4%	10.8%
Commercial Services	70.0	0.3%	1.1%	3.0%
Pharmaceutical & Medical Industries	39.2	(0.6%)	0.6%	2.6%
Chemical Industries	20.8	0.9%	(2.6%)	2.0%
Food & Beverages	72.1	0.0%	(0.6%)	(0.4%)
Tobacco & Cigarettes	811.5	(0.0%)	(0.4%)	0.1%
Mining & Extraction Industries	576.6	3.8%	44.6%	66.3%
Engineering & Construction	29.0	0.0%	(7.4%)	44.7%
Electrical Industries	29.7	0.7%	(1.9%)	2.7%
Textiles , Leathers & Clothings	61.5	(0.8%)	1.3%	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordanian Real Estate For De	0.42	5.0%
Natl Portfolio Securities	0.63	5.0%
Jordan Decapolis Properties	0.42	5.0%
Arab Banking Corp/Jordan	0.69	4.5%
Jordan Phosphate Mines	6.26	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.17	(5.6%)
National Steel Industry	1.47	(4.5%)
Al Shamekha Real Estate & Fi	0.94	(4.1%)
Real Estate Development	0.57	(3.4%)
Century Investment Group	2.11	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Industrial Resources	0.30	1,103
Union Land Development Corp	1.70	631
Jordan Petroleum Refinery Co	2.74	500
Jordanian Electric Power	1.22	399
Al-Tajamouat For Catering Hs	0.49	396

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,761.36	15.49	0.9%	2.0%	6.3%
Market Cap (JD Mn)	9,867.65	52.13	0.5%	1.3%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	5,600.3	1,064.1	23.5%	4,765.5	3,381.1
Value Traded (JD ⁰⁰⁰)	6,794.4	1,572.2	30.1%	5,136.5	4,050.0
No. of Trades	2,468	358	17.0%	2,173	1,521

Market Breadth	▲ 21	▼ 16	= 84
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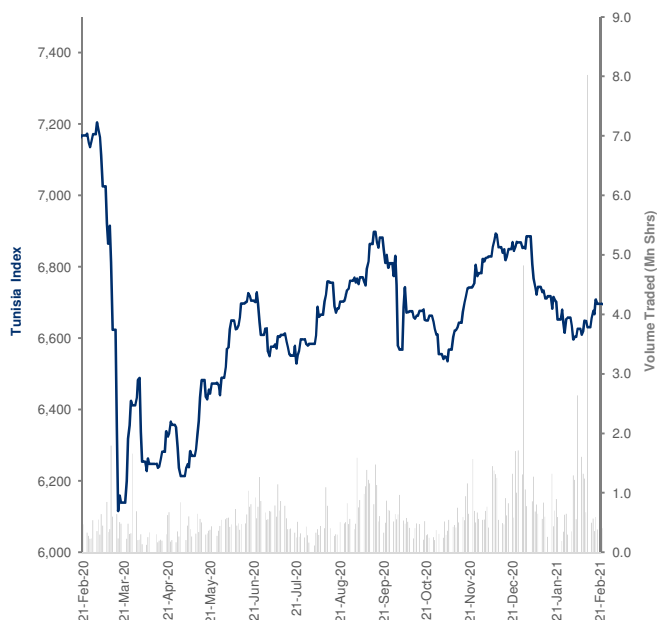
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.74	1.86%	1.39
Jordan Phosphate Mines	6.26	4.33%	1.15
Union Land Development Corp	1.70	0.00%	1.07
Jordanian Electric Power	1.22	0.00%	0.49
Capital Bank Of Jordan	1.24	1.64%	0.43

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,004.9	(0.2%)	(0.5%)	(3.1%)
Banking	7,386.1	(0.1%)	1.0%	(4.1%)
Insurance	875.9	(0.7%)	(1.2%)	(5.1%)
Leasing	521.5	0.2%	(0.2%)	(2.1%)
Financial Services	1,812.0	(0.1%)	(4.7%)	(8.1%)
Industrial	1,674.6	0.3%	0.8%	(1.7%)
Chemical Industry	470.4	0.9%	0.3%	4.9%
Food & Beverage	5,539.5	(0.7%)	(0.9%)	(1.0%)
Retailing	1,070.3	0.0%	(0.9%)	(1.2%)
Others	1,654.7	0.5%	(1.7%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.51	5.6%
Societe Tunisienne de L'Air	0.63	3.3%
Banque de Tunisie et des Emira	7.49	3.0%
Air Liquide Tunisie	103.00	2.8%
Manufacture de Panneaux Bois D	3.39	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.15	(3.6%)
Societe Electrostar	1.06	(2.8%)
Tunis Re	7.20	(2.7%)
GIF Filter SA	0.78	(2.5%)
Union Internationale de Banque	16.00	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Tunisienne de L'Air	0.63	55
Societe de Production Agricole	1.51	46
Banque de Tunisie	6.53	42
GIF Filter SA	0.78	28
Societe Tunisienne de Banque	2.90	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,677.60	(11.61)	(0.2%)	0.3%	(3.0%)
Market Cap (DT Mn)	21,005	(37.4)	(0.2%)	(0.5%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	360.9	53.9	17.6%	927.7	484.2
Value Traded ('000 DT)	2,251.6	373.5	19.9%	5,629.4	3,186.1
No. of Trades	972	(20)	(2.0%)	1,367	1,340

Market Breadth	▲ 17	▼ 18	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.80	(0.90%)	0.41
Delice Holding	14.71	0.07%	0.34
Euro Cycles SA	28.00	0.36%	0.34
Banque de Tunisie	6.53	(0.15%)	0.27
Societe D'Articles Hygieniques	12.64	(0.32%)	0.15

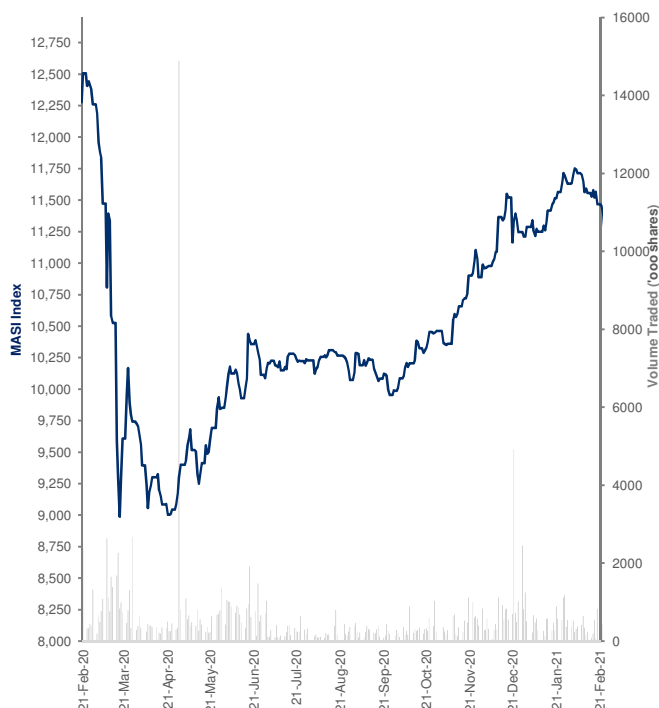
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	528,072.6	(0.1%)	(2.9%)	(0.2%)
Banking	191,549.9	0.1%	(3.5%)	(0.3%)
Beverages	8,757.0	0.3%	(0.9%)	(4.8%)
Chemicals	2,075.2	1.4%	3.1%	11.8%
Construction & Building Material	62,840.8	(1.3%)	(1.1%)	(0.1%)
Distributors	14,108.5	0.4%	3.2%	4.1%
Electrical & Electronic Equipment	285.8	1.9%	3.5%	(5.6%)
Electricity	22,147.3	0.4%	0.4%	2.6%
Food Producers & Processors	26,715.0	0.5%	0.7%	9.8%
Holding Companies	2,995.0	(0.8%)	(2.3%)	(2.0%)
Insurance	23,786.2	0.8%	2.5%	0.2%
Investment & other Finance	3,497.4	0.9%	(4.4%)	3.7%
Leisures & Hotel	1,609.6	4.0%	(1.0%)	(1.4%)
Materials, Software & Computer	5,584.7	0.9%	1.9%	3.8%
Mining	18,966.8	(1.2%)	(0.3%)	10.2%
Oil & Gas	15,614.5	0.0%	(0.1%)	9.9%
Real Estate	3,329.2	(1.3%)	(9.1%)	(1.1%)
Telecommunications	120,655.8	0.0%	(6.6%)	(5.3%)
Transport	864.3	0.0%	0.0%	2.7%
Utilities	2,656.0	(0.6%)	(3.8%)	(11.2%)
Forestry & Paper	33.6	(1.2%)	(6.3%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	355.65	4.0%
RISMA	112.35	4.0%
Eqdom	1140.00	3.6%
Colorado SA	49.00	2.5%
Nexans Maroc	127.40	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1625.00	(4.0%)
Banque Marocaine Pour Le Comme	653.00	(4.0%)
Alliances Developpement Immo	34.10	(3.0%)
Salafin	510.00	(2.1%)
LafargeHolcim Maroc SA	1600.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	137.25	419.8
Douja Promotion Groupe Addoha	6.40	115.9
Attijariwafa Bank	420.50	95.6
Cosumar	233.90	56.9
Bank of Africa	155.00	29.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,358.17	4.64	0.04%	(2.34%)	0.63%
Market Cap (MAD Mn)	528,073	(329)	(0.1%)	(2.9%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	809.3	550.7	213.0%	452.6	664.4
Value Traded (MAD Mn)	155.43	108.65	232.2%	78.9	120.7

Market Breadth

▲ 15 ▼ 14 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	137.25	0.00%	57.92
Attijariwafa Bank	420.50	0.60%	40.36
Cosumar	233.90	0.60%	13.32
Ciments du Maroc	1660.00	(1.19%)	7.41
LafargeHolcim Maroc SA	1600.00	(1.54%)	6.33

Source: Bloomberg, Kamco Research

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