

MENA Markets Daily Report

March 2, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,693.06	0.0%	10.9%	4.8%	
	Kuwait	Main 50 Index	▲	7,386.30	0.8%	8.5%	24.0%	
	Kuwait	Main Market Index	▲	7,334.85	0.5%	6.2%	24.0%	
	Kuwait	All Share Index	▲	8,101.19	0.1%	10.0%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	12,111.90	(1.0%)	0.6%	0.6%	
	UAE - Dubai	DFM General Index	▼	5,317.63	(0.8%)	3.1%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,365.68	(1.4%)	3.8%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,564.62	(0.5%)	1.5%	(1.7%)	
	Qatar	QE 20 Index	▼	10,445.69	(0.5%)	(1.2%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,960.23	0.1%	(1.3%)	0.7%	
	Oman	MSX 30 Index	▲	4,435.86	0.5%	(3.1%)	1.4%	
	Egypt	EGX 30	▼	30,610.44	(0.1%)	2.9%	19.5%	
	Jordan	ASE Index	▼	2,592.54	(0.4%)	4.2%	2.4%	
	Tunisia	Tunisia Index	▼	10,627.53	(0.6%)	6.8%	13.7%	
	Morocco	MASI	▼	16,723.79	(1.2%)	13.2%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,320.90	(2.0%)	(0.9%)	12.7%	
	India	SENSEX	▼	73,198.10	(1.9%)	(6.3%)	8.2%	
	Brazil	BOVESPA Stock Index	▼	122,799.09	(1.6%)	2.1%	(10.4%)	
	Mexico	BOLSA Index	▼	52,325.73	(0.5%)	5.7%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,097.25	(2.4%)	2.0%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	862.95	0.7%	2.6%	17.3%	
	Asia	MSCI Asia Pacific	▼	577.03	(2.4%)	1.3%	8.2%	
	Europe	DJ Stoxx 600	▲	557.19	0.0%	9.8%	6.0%	
	Europe	FTSEurofirst 300	▲	2,223.05	0.0%	10.3%	6.7%	
	U.S.A	S&P 500	▲	5,954.50	1.6%	1.2%	23.3%	
	U.S.A	DJIA	▲	43,840.91	1.4%	3.0%	12.9%	
	U.S.A	NASDAQ Composite	▲	18,847.28	1.6%	(2.4%)	28.6%	
	UK	FTSE 100	▲	8,809.74	0.6%	7.8%	5.7%	
	Germany	DAX	=	22,551.43	0.0%	13.3%	18.8%	
	Japan	NIKKEI 225	▼	37,155.50	(2.9%)	(6.9%)	19.2%	
	Hong Kong	HANG SENG INDEX	▼	22,941.32	(3.3%)	14.4%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	107.61	0.4%	(0.80%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.26	(0.19%)	0.49%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.04	(0.22%)	0.20%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.09%)	(0.21%)	(0.2%)	
Other Asset Classes								
	Oil	Brent	▼	73.18	(1.2%)	(2.0%)	(3.1%)	
	Oil	NYMEX	▼	69.76	(0.8%)	(2.7%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.83	(2.5%)	24.9%	6.8%	
	Gold	Gold Spot \$/Oz	▼	2,857.83	(0.7%)	8.9%	26.3%	
	Silver	Silver Spot \$/Oz	▼	31.15	(0.4%)	7.8%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	84,212.07	(0.1%)	(10.1%)	116.2%	
<div>Investment Strategy & Research research@kamcoinvest.com</div> <div>P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395</div> <div>http://www.kamcoinvest.com</div> <div>Kamco Investment Company - K.S.C (Public)</div>								

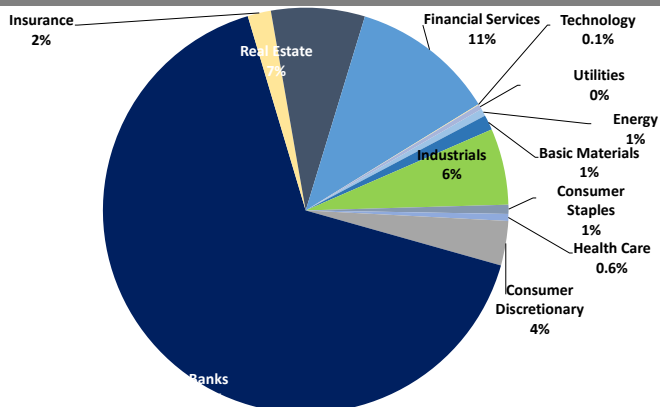
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,572.4	20.7	11.3%
2- National Bank of Kuwait	8,576.2	14.6	14.7%
3- Boubayan Bank	2,814.5	30.3	10.5%
4- Zain	2,124.6	12.6	14.7%
5- Commercial Bank of Kuwait	1,400.0	13.9	14.9%
6- Gulf Bank	1,308.1	22.7	7.1%
7- Mabane Co.	1,153.8	17.3	10.2%
8- Burgan Bank	817.9	17.5	5.4%
9- Ahli Bank of Kuwait	807.8	15.7	8.4%
10- Agility (PWC Logistics)	696.8	11.5	6.2%
Total	32,272	17.57	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.290	0.021	7.8%
The Energy House Co.	0.252	0.016	6.8%
Ajial Real Estate Entertainment Co.	0.305	0.018	6.3%
Ektitab Holding Co.	0.015	0.001	5.5%
Real Estate Trade Centers Co.	0.055	0.003	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.038	(0.002)	(5.3%)
Gulf Franchising Co.	0.082	(0.004)	(4.9%)
Osos Holding Group Co.	0.126	(0.006)	(4.5%)
Tamdeen Investment Co.	0.672	(0.028)	(4.0%)
Munshaat Real Estate Projects Co.	0.160	(0.006)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.171	0.6%	49,377,374
Kuwait Projects Co.(Holding)	0.099	3.2%	25,612,739
Burgan Bank	0.226	4.6%	19,676,493
Kuwait Finance House	0.801	(0.6%)	17,214,434
Arzan Financial Group For Fin. & Invest.	0.298	3.5%	16,107,464

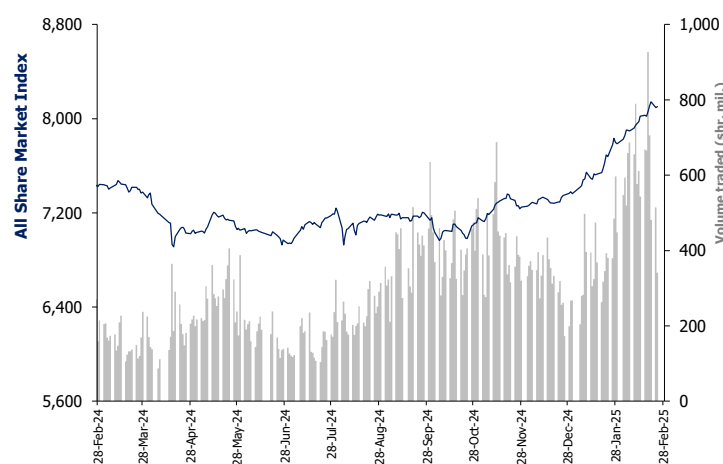
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,101.2	▲	0.1%	4.1%	10.0%
Energy	1,364.5	▲	0.7%	2.7%	14.8%
Basic Materials	931.9	▲	1.0%	5.7%	2.3%
Industrials	762.8	▲	0.4%	3.6%	5.4%
Consumer Staples	1,036.4	▼	(0.0%)	0.5%	3.8%
Health Care	519.3	=	0.0%	12.0%	13.3%
Consumer Discretionary	2,323.7	▲	1.0%	1.8%	9.5%
Telecommunications	1,068.9	▲	0.1%	5.5%	5.0%
Banks	2,029.0	▼	(0.2%)	4.5%	12.1%
Insurance	2,064.8	▼	(0.4%)	1.1%	0.5%
Real Estate	1,562.5	▲	0.7%	4.0%	15.5%
Financial Services	1,568.8	▲	1.2%	2.0%	3.9%
Technology	1,615.1	▲	4.7%	54.2%	55.2%
Utilities	407.9	▲	0.6%	2.0%	2.6%

Market Breadth	▲ 73	▼ 44	▬ 26		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,693.06	2.8	0.0%	4.7%	10.9%
Main 50 Index	7,386.30	55.5	0.8%	1.6%	8.5%
Main Market Index	7,334.85	36.7	0.5%	1.1%	6.2%
All Share Market Index	8,101.19	9.3	0.1%	4.1%	10.0%
Market Cap (KWD Mn)	47,501.34	60.5	0.1%	3.4%	9.4%

Index Performance relative to Volume



Market Trading Data and Volatility

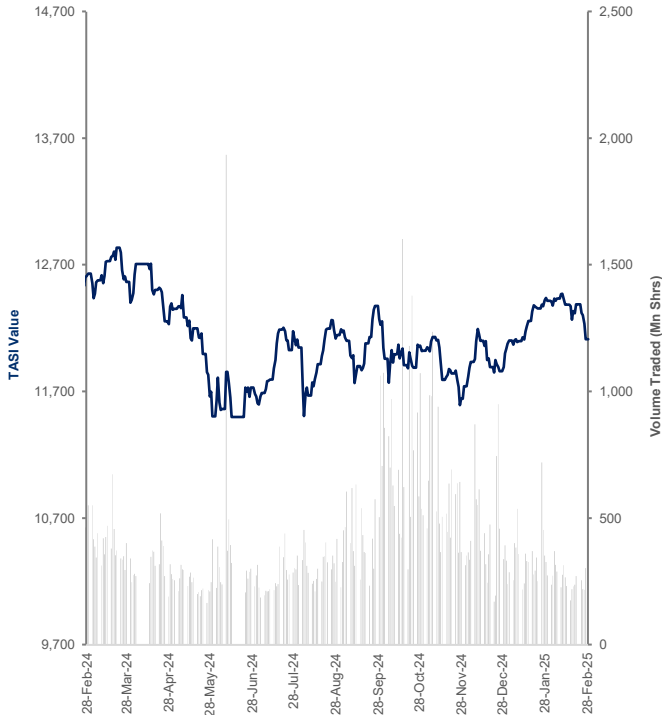
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	340.2	(173.9)	(33.8%)	488.9	277.9
Value Traded (KWD Mn)	96.5	(54.7)	(36.2%)	127.3	67.4
No. of Trades	19,908	(1,500)	(7.0%)	20,371	15,540

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.801	(0.6%)	13,823,051
Kuwait Business Town Real Estate Co.	0.171	0.6%	8,422,562
National Bank of Kuwait	1.030	(0.8%)	7,335,502
Oula Fuel Marketing Co.	0.438	3.3%	4,864,274
Arzan Financial Group For Fin. & Invest.	0.298	3.5%	4,750,556

Saudi Tadawul Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,999,901.2	(0.7%)	(2.7%)	(2.0%)
Energy	6,636,998.8	(0.4%)	(2.5%)	(3.3%)
Materials	588,498.5	(1.6%)	(6.6%)	(6.8%)
Capital Goods	68,240.3	(1.2%)	(3.4%)	1.2%
Commercial & Professional Svc	16,339.2	(0.9%)	(0.2%)	5.4%
Transportation	47,653.9	(1.3%)	(8.0%)	(1.9%)
Consumer Durables & Apparel	9,266.1	(0.9%)	(4.8%)	1.9%
Consumer Services	69,984.4	0.1%	(1.9%)	1.7%
Media	42,408.0	(0.9%)	(13.8%)	(11.6%)
Consumer Discretionary Distribution &	31,784.5	(0.8%)	(1.1%)	5.5%
Consumer Staples Distribution & Retail	52,584.9	(0.5%)	(1.9%)	13.5%
Food & Beverages	114,650.4	(0.2%)	(4.1%)	(1.3%)
Health Care Equipment & Svc	181,874.2	(0.7%)	(5.1%)	4.1%
Pharma, Biotech & Life Science	18,442.0	(0.1%)	1.8%	9.0%
Banks	1,015,793.2	(1.1%)	0.7%	4.3%
Financial Services	67,488.4	(0.6%)	(5.2%)	(0.3%)
Insurance	90,904.1	0.3%	(6.6%)	(6.3%)
Telecommunication Services	287,116.2	(2.0%)	4.3%	13.0%
Utilities	365,523.8	(2.4%)	(7.6%)	(6.4%)
REITs	15,169.3	0.2%	(2.2%)	(2.3%)
Real Estate Mgmt & Dev't	139,589.1	(0.6%)	(0.3%)	10.8%
Software & Services	139,173.3	(1.5%)	(6.1%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	163.20	4.5%
Saudi Paper Manufacturing Co	65.90	2.6%
Allied Cooperative Insurance G	16.86	2.6%
United Co-operative Assurance	10.16	2.5%
Lumi Rental Co.	76.20	1.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Mobile Telecommunications Co S	10.86	(4.6%)
Saudi Industrial Investment Gr	16.70	(4.1%)
Al Hassan Ghazi Ibrahim Shaker	29.75	(3.9%)
Saudi Industrial Services Co	30.60	(3.5%)
Batic Investments and Logistic	3.38	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Mobile Telecommunications Co S	10.86	51,155
Al-Baha Development & Investme	0.41	19,019
Saudi Arabian Oil Co	27.10	18,065
Advanced Petrochemical Co	26.80	12,752
Batic Investments and Logistic	3.38	9,773

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,111.90	(120.75)	(1.0%)	(2.4%)	0.6%
Market Cap (SAR Mn)	9,999,901	(66,924)	(0.7%)	(2.7%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	302.5	86.0	39.7%	305.1	356.2
Value Traded (SAR Mn)	8,323.0	2,529.4	43.7%	6,175.5	8,805.5
No. of Trades	475,363	81,047	20.6%	454,725	532,803

Market Breadth	▲ 68	▼ 171	= 18
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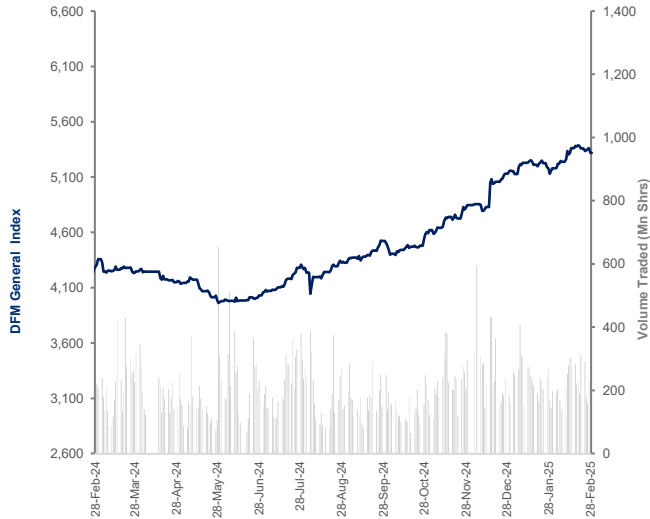
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	99.80	(1.0%)	692.63
Mobile Telecommunications Co S	10.86	(4.6%)	557.34
Saudi Basic Industries Corp	62.00	(3.1%)	549.49
Saudi Arabian Oil Co	27.10	(0.4%)	489.75
Marafiq	48.80	(0.8%)	469.42

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	936,601.3	(0.7%)	3.9%	3.5%
Financials	396,995.3	0.2%	7.4%	10.9%
Real Estate	194,648.7	(1.7%)	(0.1%)	1.7%
Industrial	99,460.0	(0.5%)	4.8%	(1.9%)
Materials	1,180.5	0.0%	(4.9%)	(5.5%)
Consumer Staples	30,016.4	0.8%	(2.9%)	(5.6%)
Consumer Discretionary	39,866.9	(3.2%)	6.3%	8.5%
Telecommunication	36,580.6	(0.9%)	2.4%	7.7%
Utilities	137,852.9	(1.8%)	1.1%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agility	3.26	5.2%
Dubai Islamic Insurance Co	0.38	4.7%
Spinneys1961 Holdings PLC	1.65	3.8%
Emirates Refreshments Co	2.79	3.3%
Amlak Finance	0.84	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
TAALEEM	3.82	(4.0%)
Al Salam Bank Sudan	0.73	(3.8%)
Dubai Taxi Company	2.68	(3.2%)
Al Salam Bank - Bahrain	2.10	(3.2%)
Emirates Investment Bank	85.00	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Development	12.90	81,132
Union Properties Pjsc	0.49	41,647
Emaar Properties Pjsc	13.55	32,663
Shuaa Capital	0.23	17,088
TALABAT Holding PLC	1.54	16,892

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,317.63	(43.47)	(0.8%)	2.6%	3.1%
Market Cap (AED Mn)	936,601	(6,918)	(0.7%)	3.9%	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	305.3	76.3	33.3%	234.4	148.6
Value Traded (AED Mn)	1,957.8	1,344.5	219.2%	682.4	364.1
No. of Trades	16,272	1,927	13.4%	14,077	7,082

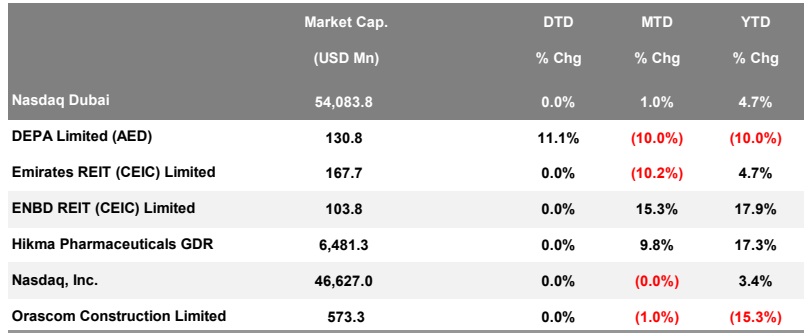
Market Breadth	▲ 12	▼ 27	≡ 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Development	12.90	(0.77%)	1044.68
Emaar Properties Pjsc	13.55	(2.52%)	444.86
Emirates Nbd	22.10	0.45%	120.28
Dubai Islamic Bank	7.73	0.65%	83.91
SALIK	5.05	(0.20%)	48.17

Source: Bloomberg, Kamco Research

March 2, 2025

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,365.68	(62.10)	(1.4%)	0.4%	3.8%
Market Cap (USD Mn)	54,084	13.0	0.0%	1.0%	4.7%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.061	(0.03)	(34%)	0.120	0.11
Value Traded (USD Mn)	0.020	(0.01)	(30%)	0.1	0.06
No. of Trades	6.0	4.00	200%	6	5

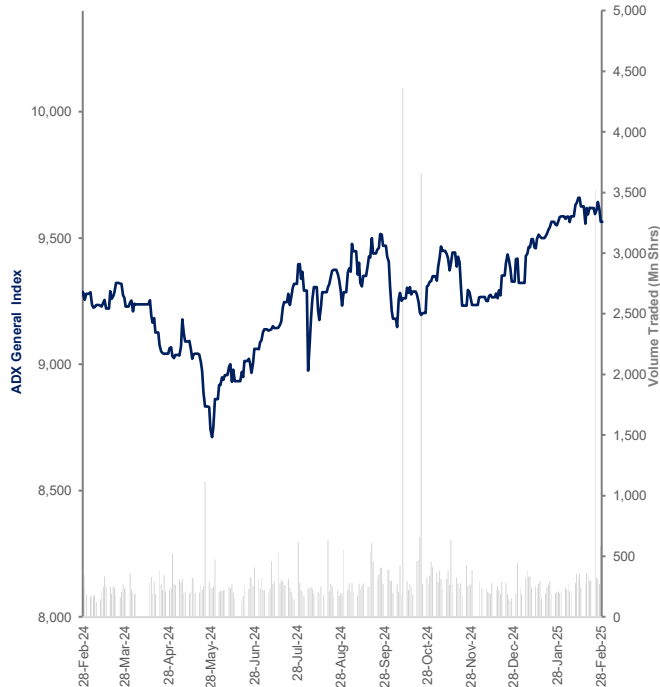
Market Breadth ▲ 1 ▼ 0 = 5

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Depa Limited (Aed)	0.35	11.08%	0.02

Abu Dhabi Securities Exchange Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,886,406.0	(0.5%)	(0.9%)	(1.3%)
Financials	1,394,832.9	(0.2%)	(0.2%)	1.6%
Telecommunication	186,508.6	(1.6%)	(1.4%)	5.4%
Consumer Discretionary	70,271.3	(0.1%)	(1.2%)	2.1%
Industrial	233,677.3	(1.0%)	(4.1%)	(0.8%)
Real Estate	75,731.5	(0.8%)	15.9%	16.0%
Basic Materials	98,777.4	(0.3%)	4.2%	6.8%
Energy	410,171.6	(0.5%)	(0.4%)	(1.8%)
Utilities	341,800.1	(0.3%)	(2.6%)	(13.4%)
Consumer Staples	28,982.4	(1.7%)	(19.8%)	(22.4%)
Health Care	45,653.0	(1.5%)	(13.5%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Alef Education	1.15	3.6%
Hayah Insurance Co	1.63	3.2%
Eshraq Investments P.J.S.C	0.32	1.9%
NMDC Energy	2.90	1.8%
Multiply Group	1.92	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.52	(8.1%)
Ras Al-Khaimah Co. For White Cement	1.10	(6.0%)
AGTHIA Group	4.92	(5.4%)
Gulf Medical Projects Co.	2.02	(3.3%)
Americana Restaurants International PLC	2.40	(3.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,564.62	(48.05)	(0.5%)	(0.2%)	1.5%
Market Cap (AED Mn)	2,886,406	(13,065)	(0.5%)	(0.9%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	582.9	311.2	114.6%	350.8	228.6
Value Traded (AED Mn)	1,773.2	720.0	68.4%	1,308.1	942.5
No. of Trades	22,367	(1,835)	(7.6%)	20,474	13,375

Market Breadth	▲ 19	▼ 36	= 33
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.57	233,147
United Arab Bank Pjsc	1.41	79,898
ADNOCGAS UH EQUITY	3.37	38,227
NMDC Energy	2.90	26,043
Multiply Group	1.92	24,722

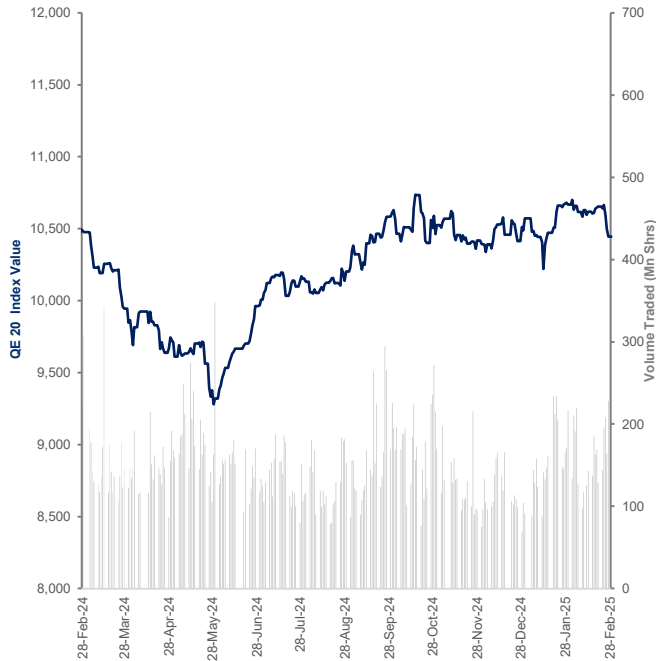
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Commercial Bank	11.44	(1.21%)	219.06
First Abu Dhabi Bank Pjsc	14.24	(2.73%)	198.09
Al Dar Properties Co.	8.93	(0.78%)	147.10
Abu Dhabi National Hotels Co.	0.57	(0.35%)	132.40
International Holdings Company PJSC	403.00	0.37%	130.13

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,055.9	(0.2%)	(1.7%)	(1.3%)
Banking & Finance Sector	296,326.5	0.2%	(0.7%)	(3.0%)
Goods & Consumer Services	29,558.9	(1.2%)	(4.2%)	(2.3%)
Industrial Sector	147,834.8	(0.8%)	(3.4%)	(0.4%)
Insurance Sector	10,675.8	(1.1%)	(6.1%)	(3.9%)
Real Estate	41,882.5	(1.9%)	(0.2%)	(3.9%)
Telecom	48,090.5	0.5%	(4.0%)	7.5%
Transport	38,687.0	0.9%	1.4%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.05	3.0%
Qatar National Bank QPSC	16.60	1.8%
Dukhan Bank	3.68	1.4%
Mesaieed Petrochemical Holding	1.43	1.2%
Qatar Gas Transport Co Ltd	4.50	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.40	(7.5%)
QLMI Life and Medical Insurance	1.96	(3.8%)
United Development Co QSC	1.04	(3.1%)
Qatar Electricity & Water Co Q	14.85	(2.9%)
Qatar Fuel QSC	14.37	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.43	25,176
Dukhan Bank	3.68	23,990
Ezdan Holding Group QSC	1.00	22,578
Masraf Al Rayan QSC	2.32	19,105
Qatar Gas Transport Co Ltd	4.50	13,542

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,445.69	(52.04)	(0.5%)	(2.1%)	(1.2%)
Market Cap (QAR Mn)	613,056	(1,359)	(0.2%)	(1.7%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	228.3	63.9	38.8%	161.4	171.6
Value Traded (QAR Mn)	812.2	358.4	79.0%	426.9	517.0
No. of Trades	19,044	3,199	20.2%	14,323	17,605

Market Breadth	▲ 16	▼ 33	= 4
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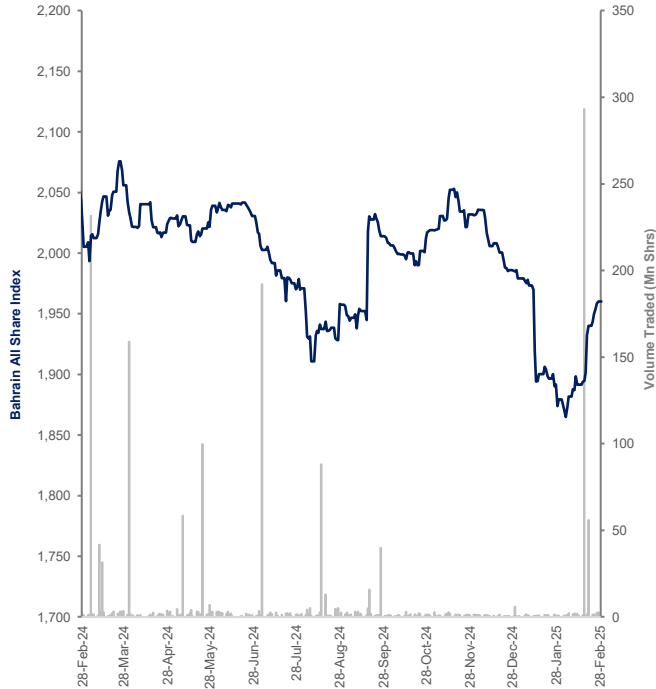
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.60	1.84%	125.66
Dukhan Bank	3.68	1.41%	85.75
Industries Qatar QSC	13.23	(0.53%)	68.73
Qatar Gas Transport Co Ltd	4.50	1.15%	60.53
Qatar Islamic Bank SAQ	20.83	(2.11%)	56.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,370.3	0.0%	4.4%	5.0%
Materials	1,604.6	0.3%	6.6%	(13.1%)
Industrial	134.0	0.3%	6.4%	2.3%
Consumer Discretionary	225.7	0.0%	0.7%	(3.3%)
Consumer Staples	122.2	0.0%	(0.7%)	(2.6%)
Financials	33,329.7	(0.0%)	4.5%	6.3%
Communication Services	884.6	0.1%	(0.2%)	0.3%
Real Estate	69.5	3.2%	12.4%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Car Park Co	0.12	10.0%
Bahrain National Holding	0.50	9.9%
Arab Insurance Group BSC	0.88	3.5%
Seef Properties BSC	0.12	1.7%
Al Salam Bank-Bahrain BSC	0.22	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.49	(2.0%)
Zain Bahrain BSCC	0.12	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,960.23	1.55	0.1%	4.3%	(1.3%)
Market Cap (BHD Mn)	36,370.3	6.0	0.0%	4.4%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	2,563	24	0.9%	9,960.9	1,928.4
Value Traded (BHD '000)	464	(326)	(41.3%)	10,001.5	988.1
No. of Trades	62	9	17.0%	39	57

Market Breadth	▲ 8	▼ 2	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.12	1,281
Al Salam Bank-Bahrain BSC	0.22	422
Seef Properties BSC	0.12	272
GFH FINANCIAL GROUP BSC	0.33	236
National Bank of Bahrain BSC	0.50	189

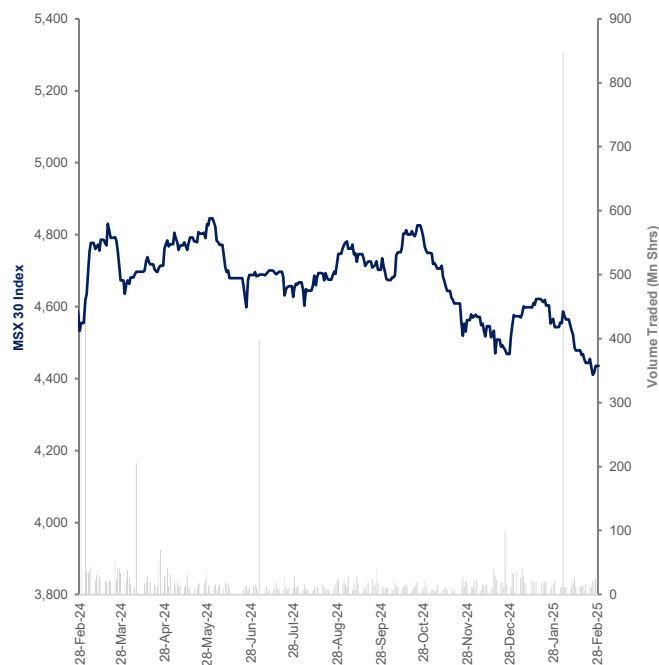
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.22	1.41%	0.09
GFH FINANCIAL GROUP BSC	0.33	0.00%	0.08
Aluminium Bahrain B.S.C	1.13	0.27%	0.05
Zain Bahrain BSCC	0.12	(0.86%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,883.8	1.2%	(1.3%)	(2.8%)
Financial	5,167.3	0.8%	(1.6%)	(0.7%)
Industrial	4,407.7	2.3%	0.2%	(3.4%)
Services	2308.8	(0.1%)	(3.5%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.14	6.1%
Al Jazeera Services Co.	0.18	4.6%
Sohar Bank	0.135	3.8%
OQ Exploration & Production SA	0.33	3.8%
Ominvest	0.33	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.07	(4.4%)
Voltamp Energy Co.	0.60	(3.1%)
A'Saffa Food Co.	0.38	(2.1%)
Al Batinah Power Co.	0.07	(1.5%)
Al Anwar Holding	0.07	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,435.86	20.13	0.5%	(2.4%)	(3.1%)
Market Cap (OMR Mn)	11,883.8	138.07	1.2%	(1.3%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	24,300.7	3,830.9	18.7%	39,336.2	19,048.6
Value Traded (OMR '000)	4,245.6	587.0	16.0%	3,104.5	3,034.5

Market Breadth

▲ 18

▼ 16

= 84

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.10	9,052
OQ Exploration & Production SA	0.33	5,009
Bank Muscat	0.25	2,661
Sohar Bank	0.14	1,506
National Gas Co.	0.08	1,041

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.33	3.83%	1.60
OQ BASE INDUSTRIES (SFZ)	0.10	0.98%	0.92
Bank Muscat	0.25	0.00%	0.69
Sohar Bank	0.14	3.85%	0.20
Al Jazeera Steel Products Co.	0.39	2.63%	0.15

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,191,504.1	(1.2%)	0.3%	3.2%
Banks	407,036.4	(6.2%)	(4.8%)	(7.0%)
Basic Resources	332,028.8	(0.2%)	(0.1%)	13.0%
Industrial Goods	189,325.9	(0.1%)	(1.9%)	6.5%
Health Care & Pharmaceuticals	52,666.8	0.1%	2.1%	6.0%
Real Estate	334,632.7	2.1%	5.2%	7.6%
Travel and Leisure	71,324.4	(0.2%)	3.4%	(1.5%)
Food, Beverages & Tobacco	198,833.0	(1.0%)	4.8%	6.4%
Energy and Support Services	19,420.2	0.1%	(3.0%)	(0.3%)
Trade and Distributors	16,846.7	(1.3%)	(4.0%)	(6.1%)
Shipping and Transport	74,529.1	(1.2%)	(2.7%)	(3.0%)
Education Services	25,583.1	(0.1%)	(2.6%)	6.4%
Contracting and Construction Eng	39,674.9	(0.1%)	2.0%	(2.1%)
Textiles and Durables	29,233.4	(0.6%)	(2.2%)	2.1%
Building Materials	28,169.3	(0.4%)	2.6%	23.8%
Media & Communication Services	151,045.3	(0.9%)	(0.2%)	0.5%
Paper and Packaging	2,453.7	(0.2%)	(1.2%)	(3.0%)
Non-bank Financial Services	218,700.6	0.3%	3.1%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia Development and Real Estate Co	20.40	20.0%
Prime Holding	0.85	19.9%
South Cairo & Giza Mills & Bakeries	97.46	7.5%
Misr National Steel - Ataq	6.05	6.9%
Gharbia Islamic Housing Development	26.52	6.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	29.96	(6.4%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.25	(5.8%)
El Orouba Securities Brokerage	1.10	(4.3%)
Rowad Tourism (Al Rowad)	25.05	(3.8%)
Egyptian Iron & Steel	42.84	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.39	221,896
Egyptians For Investment & Urban Development	0.29	88,793
Orascom Financial Holding	0.42	65,957
Belton Financial Holding	2.29	56,680
The Egyptian Company for Construction Development-Lift Slab	0.73	56,308

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	30,610.44	(21.5)	(0.1%)	2.0%	2.9%
Market Cap (EGP Mn)	2,191,504.1	(25,687.0)	(1.2%)	0.3%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,083.6	139.5	14.7%	1,488.3	1,336.1
Value Traded (EGP Mn)	4,258.7	1,335.8	45.7%	3,373.2	5,590.1
No. of Trades	80,325	7,741	10.7%	89,677	167,569

Market Breadth	▲ 66	▼ 95	= 60
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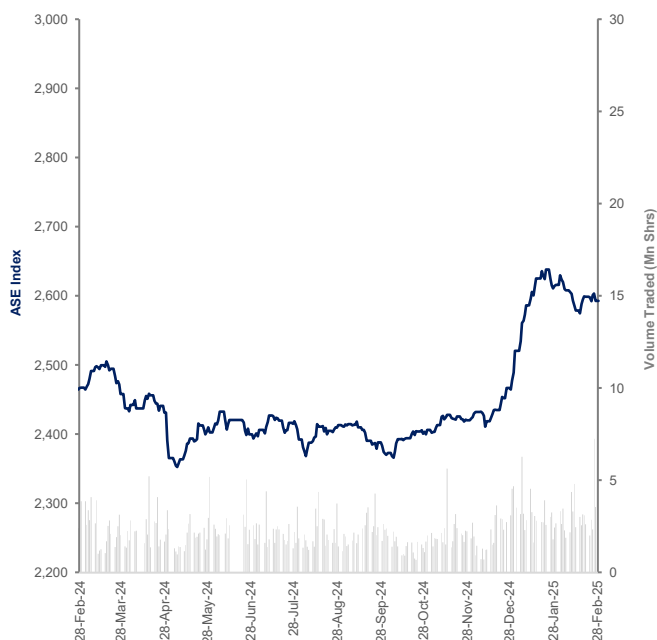
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	54.00	3.97%	664.49
Commercial International Bank (Egypt)	75.70	(1.06%)	398.44
Egyptian Financial Group-Hermes Holding Company	26.00	0.39%	293.94
Misr National Steel - Ataq	6.05	6.89%	270.14
Orascom Development Egypt	22.01	5.31%	140.96

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,479.5	(0.6%)	(1.3%)	6.2%
Banks	8,154.6	(0.6%)	0.5%	6.5%
Insurance	279.0	(0.2%)	3.0%	0.7%
Diversified Financial Services	268.6	(0.4%)	(1.5%)	(1.2%)
Real Estate	297.1	(0.3%)	(3.0%)	(2.6%)
Health Care Services	50.5	0.0%	(4.2%)	(1.9%)
Educational Services	295.1	0.4%	1.5%	5.7%
Hotels and Tourism	246.1	0.4%	(4.0%)	(4.5%)
Transportation	87.8	(0.4%)	(2.0%)	3.1%
Technology and Communication	587.5	0.7%	1.7%	8.1%
Utilities and Energy	1,007.4	(0.6%)	(0.2%)	4.9%
Commercial Services	254.3	(1.6%)	1.8%	(1.7%)
Pharmaceutical and Medical Industries	70.0	(0.6%)	1.6%	6.1%
Chemical Industries	61.6	0.8%	(1.6%)	6.9%
Food and Beverages	216.3	0.1%	0.1%	(0.8%)
Tobacco and Cigarettes	1.5	0.0%	(23.1%)	(28.6%)
Mining and Extraction Industries	6,448.4	(0.7%)	(4.1%)	8.5%
Engineering and Construction	100.1	1.5%	(5.8%)	(8.5%)
Electrical Industries	21.7	0.0%	(1.6%)	6.9%
Textiles Leathers and Clothings	31.7	0.5%	5.5%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMOUN INTERNATIONAL FOR INVESTMENTS	0.44	4.8%
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.49	4.3%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.57	3.6%
MIDDLE EAST INSURANCE	1.20	3.4%
IHDATHIAT CO-ORDINATES	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
EURO ARAB INSURANCE GROUP	1.72	(5.0%)
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.84	(4.5%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.71	(4.5%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	(3.6%)
ARAB PHOENIX HOLDINGS	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.60	428
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.49	288
JORDAN ISLAMIC BANK	4.28	180
ARAB BANK	5.00	138
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.61	72

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,592.54	(10.94)	(0.4%)	(0.9%)	4.2%
Market Cap (JD Mn)	18,479.46	(103.24)	(0.6%)	(1.3%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,537.6	(3,704.1)	(51.1%)	3,114.0	2,785.2
Value Traded (JD '000)	6,125.7	(3,000.1)	(32.9%)	5,860.9	3,051.4
No. of Trades	2,447	(7)	(0.3%)	2,174	1,806

Market Breadth	▲ 26	▼ 32	= 103
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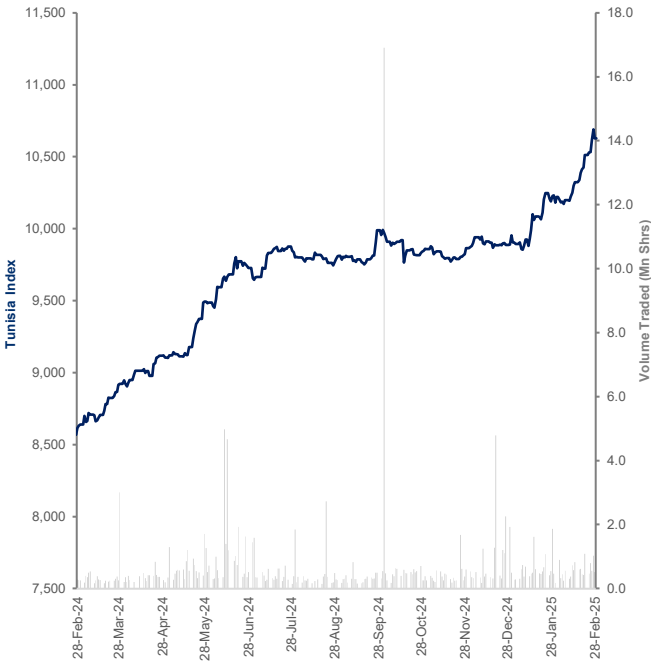
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.28	1.18%	0.76
ARAB BANK	5.00	(0.79%)	0.69
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLDING)	0.60	0.00%	0.25
THE ARAB INTERNATIONAL FOR EDUCATION & INVESTMENT.	2.55	2.00%	0.14
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.49	4.26%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	25,904.9	(0.2%)	3.9%	7.0%
Banking	12,703.0	(0.3%)	5.8%	9.3%
Insurance	940.3	0.1%	(4.2%)	(4.2%)
Leasing	971.5	0.4%	2.9%	6.4%
Financial Services	1,591.2	1.3%	2.3%	1.8%
Industrial	2,143.9	(0.0%)	6.1%	4.1%
Chemical Industry	448.6	(0.1%)	(3.7%)	5.7%
Food & Beverage	4,277.3	(0.7%)	2.8%	7.1%
Retailing	1,290.5	0.2%	1.2%	12.9%
Others	1,538.6	0.0%	2.0%	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	4.78	4.6%
Arab Tunisian Bank	3.10	4.4%
Societe Magasin General	7.10	3.2%
Universal Auto Distributors Ho	0.41	2.5%
Tunis Re	7.95	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	69.05	(3.9%)
Societe Ciments de Bizerte	0.39	(2.5%)
Societe de Placements et de De	12.78	(2.4%)
Atelier du Meuble Interieurs S	6.45	(1.8%)
Ennaki Automobiles	11.35	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.40	70
One Tech Holding	9.09	61
Accumulateur Tunisienne Assad	1.09	58
Banque de Tunisie	5.05	54
Arab Tunisian Bank	3.10	47

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,627.53	(63.39)	(0.6%)	4.4%	6.8%
Market Cap (DT Mln)	25,905	(49.18)	(0.2%)	3.9%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	509.4	(517.3)	(50.4%)	601.6	349.4
Value Traded ('000 DT)	3,520.4	(7,198.9)	(67.2%)	5,391.3	3,345.4
No. of Trades	1,620	(1,165)	(41.8%)	1,586	917

Market Breadth	▲ 17	▼ 22	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.09	0.44%	0.55
Banque Internationale Arabe de	99.90	0.20%	0.29
Banque de Tunisie	5.05	0.00%	0.27
Societe Tunisienne de Verrerie	13.90	0.07%	0.24
Euro Cycles SA	14.70	(0.68%)	0.23

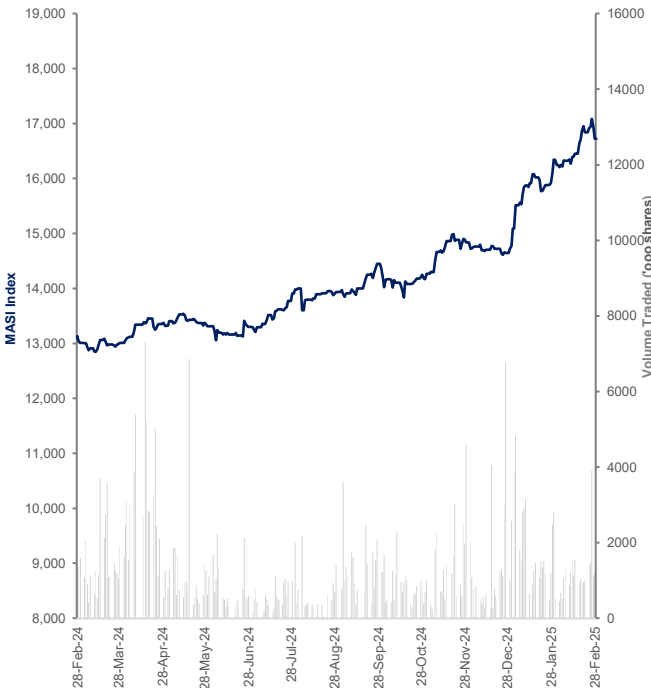
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	694,587.9	(1.1%)	2.4%	12.6%
Banking	272,049.3	(1.8%)	(0.5%)	7.6%
Beverages	9,071.2	(1.5%)	(0.8%)	(0.5%)
Chemicals	2,768.2	0.9%	(3.9%)	9.4%
Construction & Building Material	77,663.3	(0.8%)	(1.7%)	1.8%
Distributors	16,797.1	(1.9%)	(0.6%)	0.6%
Electricity	38,425.7	(0.7%)	17.6%	21.6%
Food Producers & Processors	27,058.6	1.2%	(0.2%)	3.1%
Holding Companies	5,869.2	0.7%	(5.3%)	17.5%
Insurance	32,484.8	(2.4%)	(0.3%)	5.4%
Investment & other Finance	3,562.3	(0.9%)	(4.7%)	(5.0%)
Leisures & Hotel	4,011.5	(5.1%)	1.4%	25.0%
Materials, Software & Computer	6,057.3	1.2%	(4.5%)	6.3%
Mining	52,675.7	(0.5%)	14.5%	30.9%
Oil & Gas	15,008.1	(3.0%)	11.5%	16.1%
Real Estate	29,399.4	(3.7%)	(2.0%)	11.3%
Telecommunications	100,216.9	1.3%	7.2%	39.0%
Transport	1,360.8	(0.6%)	1.8%	1.2%
Forestry & Paper	108.5	(0.4%)	3.1%	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	634.80	1.57%
Cosumar	208.00	1.46%
Maroc Telecom	114.00	1.33%
Colorado SA	59.48	1.33%
SNEP	605.00	0.83%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1826.00	(9.51%)
Societe Metallurgique D'imiter	2104.00	(7.27%)
Fenie Brossette	180.00	(5.26%)
Credit du Maroc SA	1101.00	(5.09%)
RISMA	280.00	(5.08%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	16,723.79	(203.49)	(1.2%)	2.4%	13.2%
Market Cap (MAD Mn)	694,588	(7,547)	(1.1%)	2.4%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,206.9	143.7	13.0%	1,552.6	1,111.2
Value Traded (MAD Mn)	307.43	141.56	85.3%	292.2	138.4

Market Breadth	▲ 10	▼ 23	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	41.77	486.5
Maroc Telecom	114.00	269.7
Cosumar	208.00	125.5
Alliances Developpement Immobi	570.00	83.7
Attijariwafa Bank	640.10	44.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1915.00	0.79%	44.85
Alliances Developpement Immobi	570.00	(3.39%)	44.05
Maroc Telecom	114.00	1.33%	30.52
Attijariwafa Bank	640.10	(2.27%)	28.95
TAQA Morocco SA	1629.00	(0.67%)	26.25

Source: Bloomberg, Kamco Research

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