

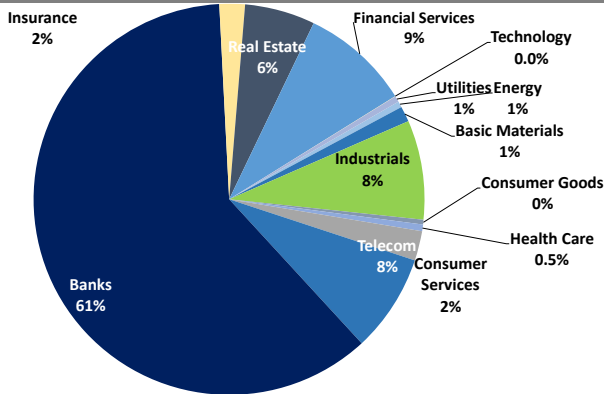
May 29, 2023

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

# Boursa Kuwait Daily Report

May 29, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,511.6	23.3	8.6%
2- National Bank of Kuwait	7,382.8	14.0	15.0%
3- Boubayan Bank	2,361.6	38.4	7.8%
4- Zain	2,185.2	10.8	15.8%
5- Agility (PWC Logistics)	1,556.9	22.1	3.9%
6- Mabane Co.	967.4	15.5	10.9%
7- Commercial Bank of Kuwait	946.0	12.4	11.2%
8- Gulf Bank	853.6	13.3	9.1%
9- Burgan Bank	637.7	13.4	6.1%
10- Kuwait Projects Co.(Holding)	600.3	22.2	4.5%
<b>Total</b>	<b>28,003</b>	<b>17.62</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	0.550	0.079	16.8%
The Energy House Co.	0.061	0.009	16.2%
Senegy Holding Co.	0.038	0.003	8.7%
Kuwait Investment Co.	0.121	0.006	5.2%
Kuwait National Cinema Co.	0.999	0.043	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.024	(0.002)	(7.3%)
Wethaq Takaful Insurance Co.	0.021	(0.002)	(6.8%)
NOOR Financial Investment Co.	0.153	(0.008)	(5.0%)
Al-Manar Financing & Leasing Co.	0.055	(0.003)	(4.9%)
United Projects Group	0.192	(0.009)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.081	1.2%	13,069,096
Commercial Bank of Kuwait	0.500	(0.6%)	10,265,397
Kuwait Finance House	0.717	1.1%	7,190,838
Kuwait Projects Co.(Holding)	0.120	2.6%	5,824,818
Warba Bank	0.208	2.0%	5,188,680

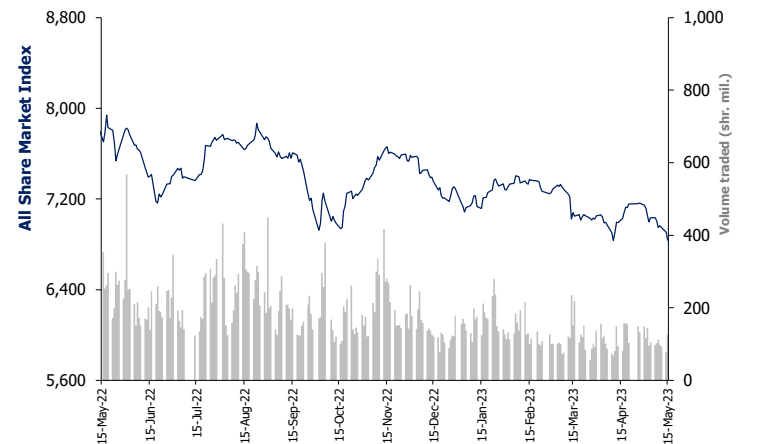
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	40,238.5	▲ 0.5%	(12.0%)	(13.9%)
Energy	201.5	▲ 0.1%	2.1%	(12.3%)
Basic Materials	515.7	▲ 1.5%	2.4%	7.9%
Industrials	3,309.4	▼ (0.0%)	(4.4%)	(12.1%)
Consumer Staples	155.9	▼ (0.8%)	12.8%	7.4%
Health Care	220.5	= 0.0%	0.4%	(0.7%)
Consumer Discretionary	987.9	▲ 0.5%	2.7%	0.6%
Telecommunications	3,257.6	▲ 0.0%	(9.1%)	(10.0%)
Banks	24,555.9	▲ 0.7%	(11.6%)	(18.3%)
Insurance	849.3	▼ (0.6%)	0.8%	37.4%
Real Estate	2,345.5	▲ 0.2%	(0.3%)	(9.0%)
Financial Services	3,631.6	▲ 0.8%	(2.9%)	(5.3%)
Technology	7.7	▼ (3.0%)	(3.1%)	(19.0%)
Utilities	200.2	= 0.0%	4.0%	(3.2%)

Market Breadth	▲ 55	▼ 50	■ 45		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,507.99	44.0	0.6%	(5.1%)	(7.5%)
Main 50 Index	5,350.72	1.6	0.0%	(5.2%)	(6.4%)
Main Market Index	5,409.59	4.8	0.1%	(3.5%)	(3.3%)
All Share Market Index	6,798.47	33.5	0.5%	(4.8%)	(6.8%)
Market Cap (KWD Mn)	40,238.54	215.1	0.5%	(12.0%)	(13.9%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

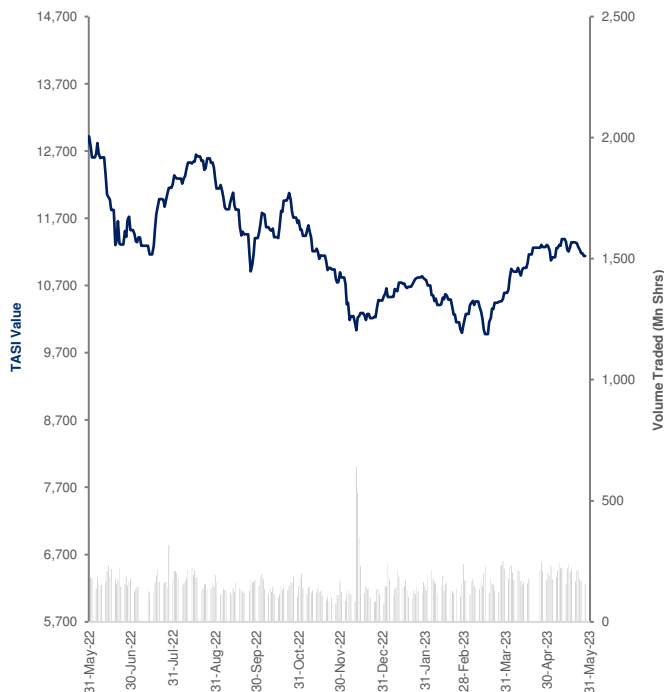
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	118.4	(15.4)	(11.5%)	131.6	265.9
Value Traded (KWD Mn)	30.2	(6.3)	(17.2%)	40.8	70.5
No. of Trades	6,571	(1,956)	(22.9%)	8,840	13,193

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.717	1.1%	5,150,044
Commercial Bank of Kuwait	0.500	(0.6%)	5,132,545
Boubayan Bank	0.596	0.0%	1,936,171
National Bank of Kuwait	0.931	0.9%	1,575,768
Gulf Bank	0.254	(1.2%)	1,287,549

### Saudi Tadawul Daily Report

May 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,726,215.6	(0.0%)	(2.8%)	8.6%
Energy	7,789,162.4	0.2%	(3.1%)	9.5%
Materials	712,494.6	(0.1%)	(2.8%)	2.5%
Capital Goods	30,068.9	(0.4%)	9.6%	40.8%
Commercial & Professional Svc	8,161.2	(0.9%)	(7.6%)	13.4%
Transportation	20,134.4	1.8%	9.3%	30.8%
Consumer Durables & Apparel	4,456.8	0.3%	3.8%	21.8%
Consumer Services	73,004.3	(1.4%)	(0.0%)	29.1%
Media	22,928.4	(0.4%)	(1.3%)	13.3%
Retailing	33,207.0	(0.4%)	0.6%	11.9%
Food & Staples Retailing	52,637.7	(0.3%)	(1.9%)	13.3%
Food & Beverages	104,815.1	(0.2%)	0.4%	17.1%
Health Care Equipment & Svc	157,521.7	(0.9%)	(4.7%)	24.1%
Pharma, Biotech & Life Science	4,620.0	5.8%	51.6%	76.8%
Banks	910,199.0	(0.7%)	(1.0%)	(3.4%)
Diversified Financials	56,739.9	(0.2%)	(3.4%)	(1.0%)
Insurance	64,238.1	0.4%	7.4%	30.9%
Telecommunication Services	253,512.6	(2.4%)	(6.3%)	15.6%
Utilities	225,090.0	(0.3%)	(4.9%)	0.9%
REITs	16,772.9	(0.2%)	(2.0%)	3.1%
Real Estate Mgmt & Dev't	106,725.6	1.5%	2.7%	27.3%
Software & Services	79,725.0	(0.6%)	3.2%	29.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Alamiya for Cooperative Ins	17.50	9.8%
Alqemam for Computer Systems Co.	70.00	6.2%
Saudi Pharmaceutical Industrie	38.50	5.8%
Saudi Enaya Cooperative Insura	13.60	5.6%
Saudi Industrial Services Co	30.60	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
East Pipes Integrated Co	63.40	(5.4%)
Al Khaleej Training and Educat	22.50	(5.1%)
Al-Ahsa Development Co	17.88	(3.7%)
Abdul Mohsen Al-Hokair Tourism	26.65	(2.9%)
Leejam Sports Co JSC	118.60	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Jabal Omar Development Co	25.70	14,203
Americana Restaurants International PLC	3.92	11,319
Saudi Telecom Co	41.50	4,954
Al Rajhi Bank	72.10	4,221
Bank Al-Jazira	17.68	3,945

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,138.05	(46.52)	(0.4%)	(1.5%)	6.3%
Market Cap (SAR Mn)	10,726,216	(4,181)	(0.0%)	(2.8%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	158.6	(9.9)	(5.9%)	171.1	202.8
Value Traded (SAR Mn)	4,660.1	(386.7)	(7.7%)	4,729.3	8,721.7
No. of Trades	332,061	(19,570)	(5.6%)	337,546	385,210

Market Breadth	99	113	21
----------------	----	-----	----

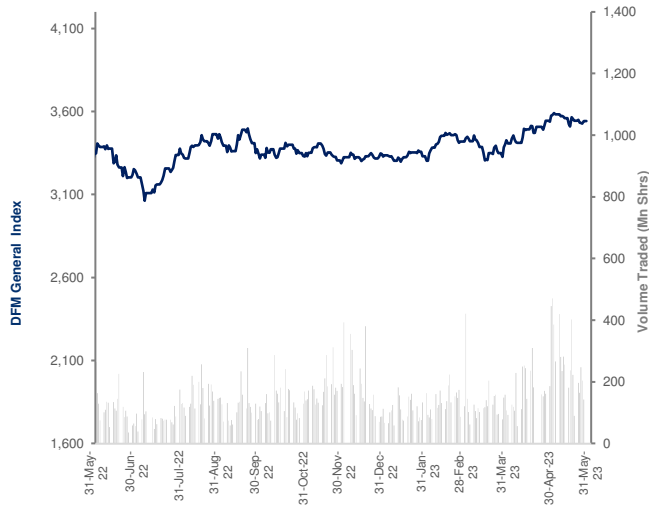
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Jabal Omar Development Co	25.70	2.8%	365.52
Al Rajhi Bank	72.10	(1.0%)	305.72
Saudi Telecom Co	41.50	(2.7%)	207.48
Alinma Bank	32.00	(2.4%)	113.00
Saudi Aramco Base Oil Co.	133.20	0.3%	100.08

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 29, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	611,945.0	0.1%	(1.0%)	5.8%
Financials	258,675.7	(0.0%)	(1.8%)	7.3%
Real Estate	90,411.9	0.7%	(1.6%)	5.1%
Industrial	79,701.7	0.4%	1.3%	7.1%
Materials	825.2	0.0%	(2.1%)	(12.9%)
Consumer Staples	25,498.6	(1.1%)	1.2%	14.9%
Consumer Discretionary	2,958.5	(1.3%)	2.7%	5.1%
Telecommunication	23,065.1	0.0%	0.0%	(12.8%)
Utilities	130,808.2	0.1%	(1.2%)	5.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	3.91	15.0%
Ajman Bank Pjsc	2.14	3.9%
Mashreqbank	125.00	3.3%
Al Firdous Holdings Pjsc	0.14	2.3%
Ektitab Holding Company	0.11	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.55	(3.5%)
Emirates Islamic Bank	7.30	(2.5%)
Commercial Bank Of Dubai	4.48	(1.8%)
Shuaa Capital	0.39	(1.8%)
TAALEEM	2.74	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	2.14	44,609
Gulf Navigation Holding Pjsc	3.91	21,670
Union Properties Pjsc	0.28	15,282
Emaar Properties Pjsc	5.89	12,120
Deyaar Development Pjsc	0.67	11,043

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,541.41	15.60	0.4%	(0.1%)	6.2%
Market Cap (AED Mn)	611,945	646	0.1%	(1.0%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	142.3	(61.2)	(30.1%)	162.2	167.1
Value Traded (AED Mn)	353.3	(13.7)	(3.7%)	320.5	406.2
No. of Trades	6,044	(370)	(5.8%)	6,385	5,671

Market Breadth	▲ 16	▼ 12	= 43
----------------	------	------	------

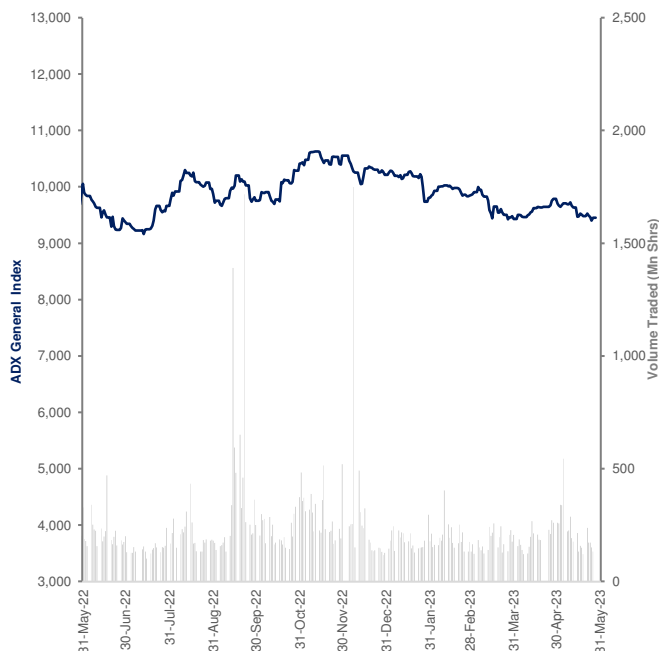
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.14	3.88%	94.32
Gulf Navigation Holding Pjsc	3.91	15.00%	81.93
Emaar Properties Pjsc	5.89	0.68%	70.79
Dubai Islamic Bank	5.17	0.00%	24.10
Emirates Nbd	13.65	0.37%	21.31

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,646,641.1	0.4%	(3.8%)	2.6%
Financials	1,198,898.5	0.3%	(1.7%)	(7.0%)
Telecommunication	237,936.5	1.3%	(2.2%)	2.5%
Consumer Discretionary	77,307.5	0.3%	2.5%	57.2%
Industrial	262,105.8	1.5%	(11.3%)	(0.8%)
Real Estate	43,629.4	2.4%	(3.8%)	15.3%
Basic Materials	104,662.7	(0.4%)	(5.9%)	(5.8%)
Energy	354,603.7	(0.3%)	(5.7%)	224.6%
Utilities	349,670.5	0.0%	(4.3%)	(9.3%)
Consumer Staples	4,313.6	0.2%	(0.9%)	16.8%
Health Care	13,512.9	(0.2%)	(2.3%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	11.40	3.6%
Multiply Group	3.35	2.8%
Aldar Properties Pjsc	5.13	2.6%
National Marine Dredging Co	19.82	2.4%
Americana Restaurants International PLC	3.94	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.82	(9.0%)
National Corp Tourism & Hote	3.10	(7.5%)
Abu Dhabi National Hotels	4.98	(5.9%)
Abu Dhabi Aviation Co	7.19	(2.4%)
Ras Al Khaimah Cement Co Psc	1.75	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.59	24,607
Multiply Group	3.35	14,538
Aldar Properties Pjsc	5.13	10,273
Americana Restaurants International PLC	3.94	9,038
GFH Financial Group	0.99	8,649

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,453.42	52.90	0.6%	(3.4%)	(7.4%)
Market Cap (AED Mn)	2,646,641	10,439	0.4%	(3.8%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	131.9	(19.2)	(12.7%)	194.0	263.1
Value Traded (AED Mn)	774.5	31.0	4.2%	1,297.8	1,622.2
No. of Trades	10,993	846	8.3%	11,147	8,713

Market Breadth	▲ 19	▼ 14	= 46
----------------	------	------	------

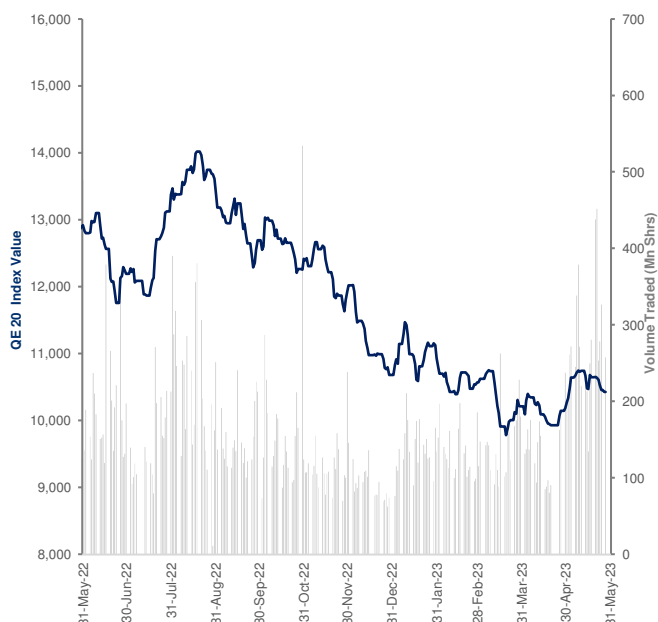
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	260.46
Alpha Dhabi Holding PJSC	19.14	1.81%	81.04
Aldar Properties Pjsc	5.13	2.60%	52.57
Multiply Group	3.35	2.76%	47.90
Emirates Telecom Group Co	23.10	1.58%	43.78

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	619,979.3	(0.3%)	5.0%	1.8%
<b>Banking &amp; Finance Sector</b>	295,391.4	(0.5%)	5.0%	0.3%
<b>Goods &amp; Consumer Services</b>	31,345.5	0.2%	3.3%	(4.3%)
<b>Industrial Sector</b>	156,464.8	0.2%	0.9%	(0.6%)
<b>Insurance Sector</b>	11,091.8	1.4%	13.8%	6.2%
<b>Real Estate</b>	47,851.0	(0.3%)	15.3%	10.9%
<b>Telecom</b>	42,203.2	(2.3%)	10.8%	16.7%
<b>Transport</b>	35,631.6	(0.1%)	3.6%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	2.43	8.3%
<b>Mazaya Qatar Real Estate Devel</b>	0.88	6.8%
<b>Qatar Oman Investment Co QSC</b>	0.75	3.6%
<b>Qatar First Bank</b>	1.31	3.6%
<b>National Leasing</b>	0.86	3.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Islamic Holding Group QSC</b>	5.82	(4.2%)
<b>Ooredoo Qpsc</b>	10.80	(2.6%)
<b>Medicare Group</b>	6.95	(2.2%)
<b>Al Khaleej Takaful Group QSC</b>	2.80	(1.6%)
<b>Ahli Bank QSC</b>	4.00	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mazaya Qatar Real Estate Devel</b>	0.88	50,312
<b>Salam International Investment</b>	0.78	45,640
<b>Qatar German Co for Medical De</b>	2.43	21,514
<b>National Leasing</b>	0.86	14,847
<b>Qatar Aluminum Manufacturing C</b>	1.55	13,340

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,426.32	(29.70)	(0.3%)	2.4%	(2.4%)
<b>Market Cap (QAR Mn)</b>	619,979	(2,097)	(0.3%)	5.0%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	257.4	(69.1)	(21.2%)	166.3	224.2
<b>Value Traded (QAR Mn)</b>	494.9	(258.7)	(34.3%)	483.4	783.4
<b>No. of Trades</b>	15,530	(7,276)	(31.9%)	16,461	16,841

Market Breadth	▲ 22	▼ 24	= 5
----------------	------	------	-----

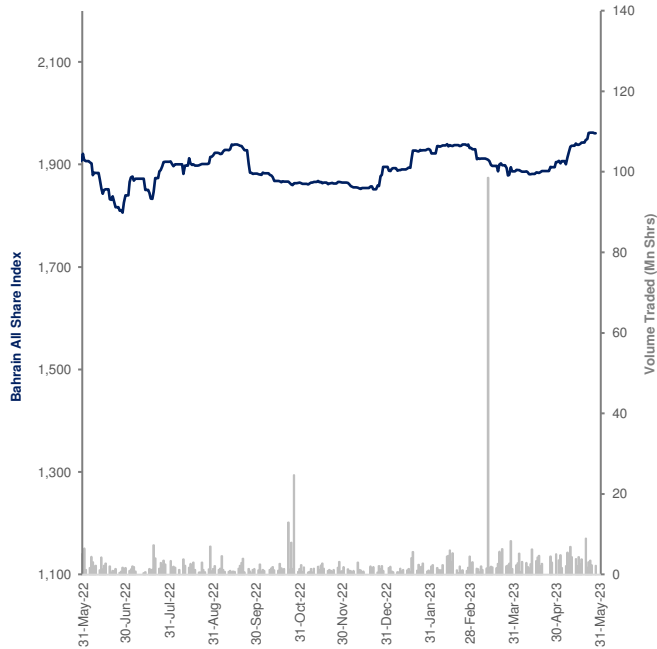
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar German Co for Medical De</b>	2.43	8.30%	51.57
<b>Mazaya Qatar Real Estate Devel</b>	0.88	6.76%	43.87
<b>Salam International Investment</b>	0.78	3.17%	35.40
<b>Dukhan Bank</b>	3.72	(0.21%)	32.13
<b>Masraf Al Rayan QSC</b>	2.65	(0.45%)	31.28

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

May 29, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,184.5	0.3%	(0.7%)	(1.4%)
Materials	1,576.2	(0.4%)	6.7%	1.8%
Industrial	119.9	0.0%	(8.6%)	(11.6%)
Consumer Discretionary	219.8	0.0%	3.6%	3.3%
Consumer Staples	158.3	0.0%	3.8%	2.2%
Financials	29,106.3	0.3%	(1.4%)	(1.7%)
Communication Services	927.6	0.0%	10.5%	5.8%
Real Estate	76.4	(4.6%)	(6.2%)	(12.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.14	1.4%
Kuwait Finance House - Bahrain	2.30	0.7%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,960.79	(1.48)	(0.1%)	3.0%	3.5%
Market Cap (BHD Mn)	32,185	86	0.3%	(0.7%)	(1.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	(5.3%)
Solidarity Bahrain BSC	0.29	(1.7%)
Al Baraka Banking Group BSC	0.31	(0.6%)
Aluminium Bahrain B.S.C	1.11	(0.4%)
BBK BSC	0.53	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,133	(194)	(8.3%)	3,594.5	2,793.1
Value Traded (BHD '000)	833	50	6.3%	1,325.0	1,285.4
No. of Trades	42	(13)	(23.6%)	62	69

Market Breadth	▲ 2	▼ 5	= 37
----------------	-----	-----	------

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	586
GFH FINANCIAL GROUP BSC	0.27	411
Bahrain Telecommunications Co	0.51	253
Seef Properties BSC	0.14	213
BBK BSC	0.53	190

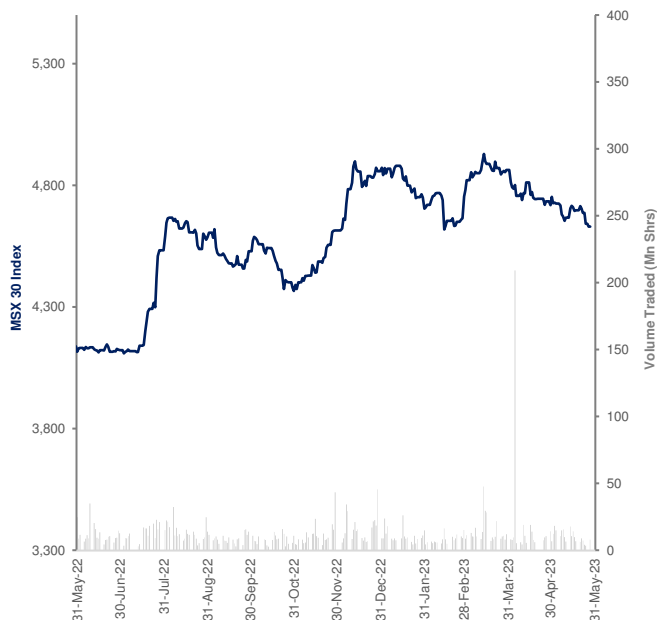
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.30	0.74%	0.14
Bahrain Telecommunications Co	0.51	0.00%	0.13
National Bank of Bahrain BSC	0.00	0.00%	0.11
GFH FINANCIAL GROUP BSC	0.27	0.00%	0.11
BBK BSC	0.53	(0.19%)	0.10

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

May 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,478.1	(0.2%)	(2.4%)	0.5%
<b>Financial</b>	<b>5,089.1</b>	<b>(0.3%)</b>	<b>(1.6%)</b>	<b>(3.4%)</b>
<b>Industrial</b>	<b>843.4</b>	<b>(0.2%)</b>	<b>(4.2%)</b>	<b>(4.0%)</b>
<b>Services</b>	<b>2545.6</b>	<b>(0.1%)</b>	<b>(3.4%)</b>	<b>11.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.38	6.1%
Al Maha Petroleum Products Marketing Co.	1.08	4.3%
Al Batinah Power Co.	0.030	3.4%
Sharqiya Investment Holding Co.	0.08	2.7%
Muscat Finance Co. Ltd.	0.06	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.06	(7.7%)
Phoenix Power Co.	0.06	(4.7%)
Sembcorp Salalah	0.10	(3.8%)
Voltamp Energy Co.	0.10	(3.8%)
Al Suwadi Power Co.	0.03	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	2,103
HSBC Bank Oman	0.16	465
Oman Investment & Finance Co.	0.10	402
Bank Dhofar	0.18	352
Sharqiya Investment Holding Co.	0.08	351

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>MSX 30 Index</b>	<b>4,630.45</b>	<b>(11.33)</b>	<b>(0.2%)</b>	<b>(1.9%)</b>	<b>(4.7%)</b>
<b>Market Cap (OMR Mn)</b>	<b>8,478.1</b>	<b>(16.60)</b>	<b>(0.2%)</b>	<b>(2.4%)</b>	<b>0.5%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
<b>Volume ('000 Shares)</b>	<b>7,981.5</b>	<b>4,557.9</b>	<b>133.1%</b>	<b>12,756.1</b>	<b>23,944.6</b>
<b>Value Traded (OMR '000)</b>	<b>1,767.7</b>	<b>1,132.0</b>	<b>178.1%</b>	<b>2,506.8</b>	<b>4,229.4</b>

Market Breadth	▲ 12	▼ 20	= 83
----------------	------	------	------

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
<b>Bank Muscat</b>	<b>0.26</b>	<b>0.39%</b>	<b>0.55</b>
<b>Oman Telecommunications Co.</b>	<b>0.96</b>	<b>0.42%</b>	<b>0.27</b>
<b>Renaissance Services Co.</b>	<b>0.38</b>	<b>6.08%</b>	<b>0.10</b>
<b>National Bank Of Oman</b>	<b>0.27</b>	<b>0.00%</b>	<b>0.08</b>
<b>HSBC Bank Oman</b>	<b>0.16</b>	<b>0.00%</b>	<b>0.07</b>

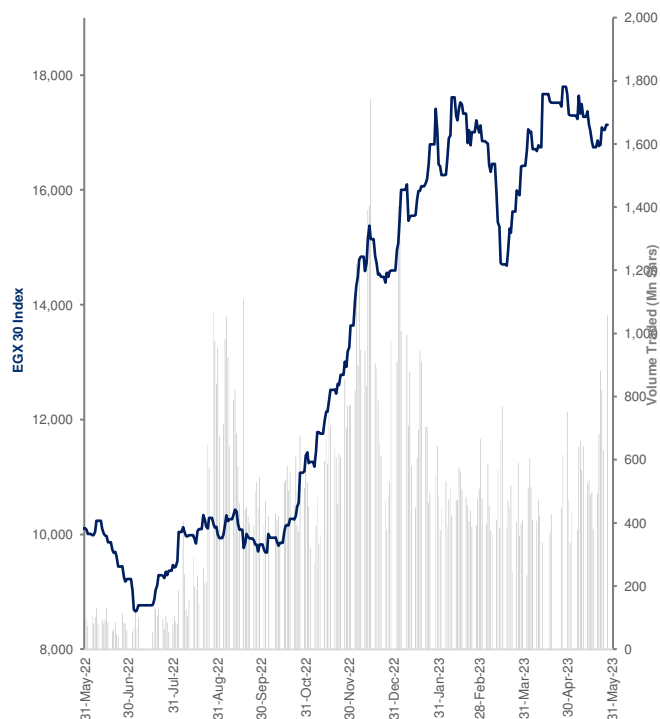
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

May 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,163,155.5	(0.0%)	(3.2%)	14.8%
<b>Banks</b>	293,201.8	(2.7%)	(3.8%)	18.4%
<b>Basic Resources</b>	134,760.6	(0.4%)	(6.3%)	32.0%
<b>Industrial Goods</b>	46,638.9	2.7%	(4.6%)	31.4%
<b>Health Care &amp; Pharmaceuticals</b>	44,806.9	1.0%	1.7%	(3.2%)
<b>Real Estate</b>	149,785.1	(0.0%)	(5.3%)	8.6%
<b>Travel and Leisure</b>	40,048.7	0.0%	1.2%	23.6%
<b>Food, Beverages &amp; Tobacco</b>	89,079.5	2.9%	4.7%	27.9%
<b>Energy and Support Services</b>	12,933.7	(0.8%)	(17.4%)	28.4%
<b>Trade and Distributors</b>	8,935.0	3.6%	11.4%	39.3%
<b>Shipping and Transport</b>	40,804.2	1.8%	(10.6%)	23.7%
<b>Education Services</b>	14,822.1	(0.2%)	9.6%	(15.3%)
<b>Contracting and Construction Eng</b>	16,154.5	2.8%	3.9%	6.5%
<b>Textiles and Durables</b>	15,435.6	(0.1%)	(3.9%)	32.1%
<b>Building Materials</b>	10,522.8	2.1%	(2.9%)	(4.6%)
<b>Media &amp; Communication Services</b>	103,217.6	1.4%	(1.7%)	(0.4%)
<b>Paper and Packaging</b>	2,039.6	1.1%	2.9%	(1.6%)
<b>Non-bank Financial Services</b>	139,968.9	0.7%	(3.3%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Oils & Soap	0.17	19.6%
AJWA for Food Industries company Egypt	23.20	18.9%
Medical Packaging Company	1.10	15.6%
Belton Financial Holding	5.15	15.5%
El Arabia Engineering Industries	1.25	15.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.47	(34.0%)
Taaleem Management Services	3.97	(5.0%)
Ismailia Development and Real Estate Co	35.56	(5.0%)
Egyptian Iron & Steel	6.05	(2.9%)
Memphis Pharmaceuticals	27.86	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians Housing Development & Reconstruction	0.29	94,228
The Egyptian Modern Education Systems	0.14	81,968
Cairo Oils & Soap	0.17	77,634
Dice Sport & Casual Wear	0.48	58,294
Ibnsina Pharma	2.22	54,261

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,131.45	87.8	0.5%	(3.0%)	17.4%
Market Cap (EGP Mn)	1,163,155.5	(480.0)	(0.0%)	(3.2%)	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,057.7	428.9	68.2%	550.8	79.5
Value Traded (EGP Mn)	1,867.1	257.8	16.0%	1,974.0	491.3
No. of Trades	89,707	20,032	28.8%	67,845	13,777

Market Breadth	▲ 117	▼ 28	= 79
----------------	-------	------	------

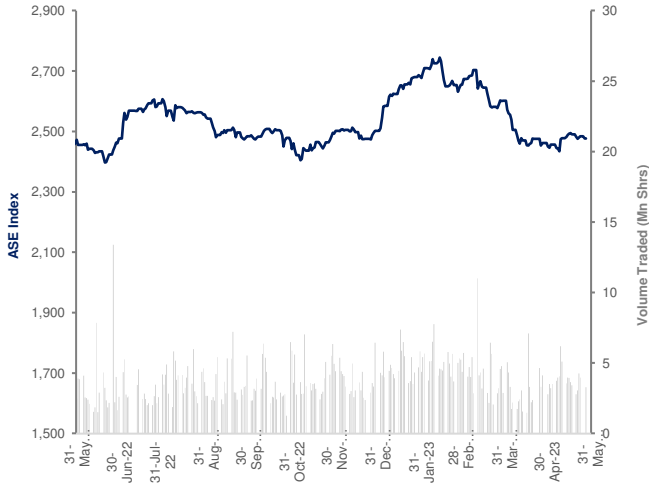
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	5.15	15.47%	139.31
Ibnsina Pharma	2.22	5.21%	117.97
Telecom Egypt	24.24	3.59%	105.53
B Investments Holding	29.96	2.15%	86.99
GB AUTO	5.61	2.94%	70.68

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 29, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,340.9	(0.2%)	(0.8%)	(2.8%)
Banking	7,513.8	(0.6%)	(1.5%)	(4.9%)
Insurance	272.9	0.1%	2.6%	(1.2%)
Diversified Financial Services	246.0	(0.4%)	0.1%	0.9%
Real Estate	412.1	0.2%	(1.1%)	8.2%
Educational Services	59.1	0.0%	(3.6%)	5.0%
Hotels and Tourism	271.8	0.4%	3.5%	(8.2%)
Transportation	277.7	1.2%	7.7%	0.7%
Technology and Communication	100.8	0.5%	5.4%	8.3%
Utilities and Energy	1,568.2	1.0%	0.2%	5.3%
Commercial Services	280.2	1.5%	(1.4%)	(4.3%)
Chemical Industries	53.1	1.0%	(0.3%)	(8.3%)
Food and Beverages	213.1	(0.2%)	(3.7%)	(12.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.65	7.4%
DARAT JORDAN	0.59	7.3%
ARAB PHOENIX HOLDINGS	0.16	6.7%
JORDAN HOTEL & TOURISM	2.33	5.0%
INDUSTRIAL COMMERCIAL & AGRI	0.87	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.20	(5.2%)
NUTRI DAR	0.81	(4.7%)
MASAFAT FOR SPECIALIZED TRAN	0.62	(4.6%)
DAR AL AMAN FOR ISLAMIC FINA	0.21	(4.5%)
AL-DAWLIYA HOTELS & MALLS	0.43	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN POULTRY PROCESSING &	0.39	417
JORDAN TELECOM	2.45	344
AL-TAJAMOUAT FOR CATERING HS	0.43	253
UNION INVESTMENT CORP	0.66	235
METHAQ REAL ESTATE INVESTMEN	2.42	214

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,476.87	(6.99)	(0.3%)	0.6%	(1.0%)
Market Cap (JD Mn)	11,340.86	(21.40)	(0.2%)	(0.8%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,282.9	(679.6)	(17.2%)	4,264.1	2,562.9
Value Traded (JD *000)	4,370.0	1,341.9	44.3%	6,103.8	5,893.0
No. of Trades	2,472	101	4.3%	2,715	2,064

Market Breadth	▲ 24	▼ 34	= 83
----------------	------	------	------

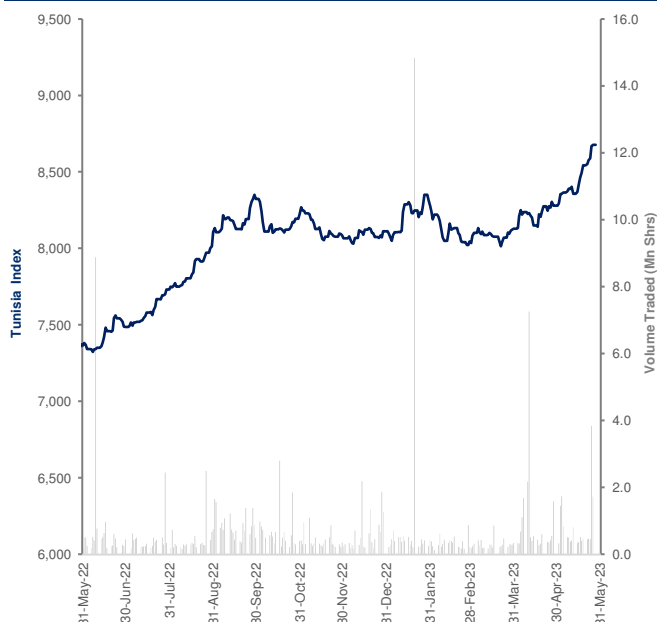
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.45	3.38%	0.83
METHAQ REAL ESTATE INVESTMEN	2.42	4.31%	0.48
JORDAN PETROLEUM REFINERY CO	5.48	(0.72%)	0.40
ARAB BANK PLC	4.35	(0.91%)	0.39
JORDAN ISLAMIC BANK	3.94	(0.25%)	0.32

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

May 29, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,050.4	0.1%	3.1%	4.4%
Banking	10,644.8	0.0%	0.1%	5.8%
Insurance	930.9	0.3%	1.1%	(1.0%)
Leasing	733.6	(1.0%)	3.0%	14.8%
Financial Services	1,434.0	0.6%	(1.0%)	(14.8%)
Industrial	1,892.6	(1.2%)	3.9%	13.0%
Chemical Industry	456.9	0.0%	1.9%	(4.7%)
Food & Beverage	4,406.7	0.6%	11.9%	7.5%
Retailing	1,101.1	0.5%	3.1%	1.4%
Others	1,449.9	0.8%	6.5%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	4.39	5.8%
Euro Cycles SA	19.24	4.4%
Cellcom SA	2.26	4.1%
Accumulateur Tunisienne Assad	1.09	2.8%
STE Industrielle de Papier et	7.29	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	12.06	(5.9%)
Societe Electrostar	0.45	(4.4%)
Wifack International Bank	7.60	(4.3%)
Societe Tunisienne de L'Air	0.41	(2.4%)
Societe des Industries Pharmac	4.20	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de l'Habitat	13.40	1,003
Banque de Tunisie	5.16	139
Societe Tunisienne de Verrerie	12.06	114
Societe Tunsienne d'Entreprise	4.39	65
One Tech Holding	8.16	56

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,676.90	9.17	0.1%	4.8%	7.0%
Market Cap (DT Mn)	23,050	28.22	0.1%	3.1%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,725.8	(2,116.2)	(55.1%)	710.1	505.7
Value Traded ('000 DT)	20,168.4	(34,714.4)	(63.3%)	6,810.4	3,938.7
No. of Trades	2,136	111	5.5%	1,126	951

Market Breadth	▲ 20	▼ 15	= 29
----------------	------	------	------

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de l'Habitat	13.40	0.00%	13.45
Societe Tunisienne de Verrerie	12.06	(5.93%)	1.39
Banque de Tunisie	5.16	0.00%	0.72
Union Internationale de Banque	25.90	0.19%	0.72
Air Liquide Tunisie	87.60	0.00%	0.66

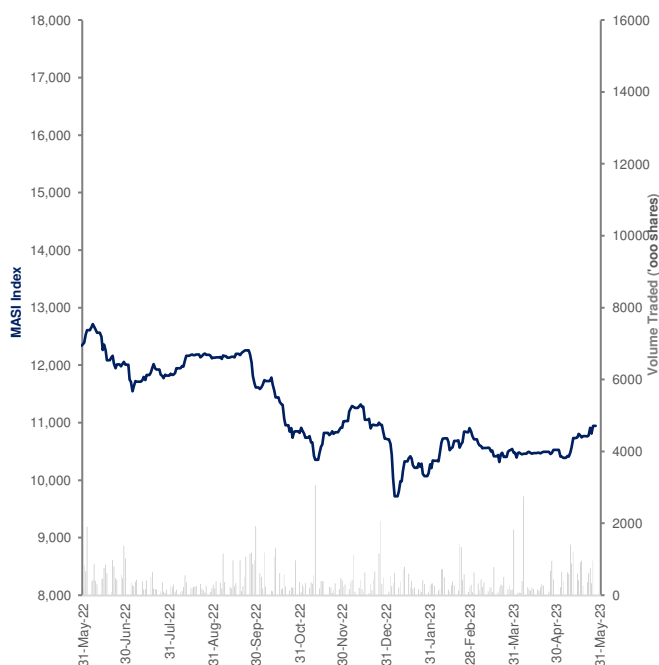
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	495,358.3	1.0%	3.9%	0.2%
Banking	198,099.2	1.2%	4.4%	5.5%
Beverages	10,257.6	0.0%	7.4%	4.0%
Chemicals	2,166.0	0.0%	3.6%	(10.5%)
Construction & Building Material	58,756.3	1.7%	7.4%	12.7%
Distributors	18,200.5	4.2%	3.0%	1.5%
Electricity	23,329.1	(0.8%)	3.0%	(9.9%)
Food Producers & Processors	25,044.7	1.3%	6.6%	3.0%
Holding Companies	2,400.2	1.5%	8.3%	14.2%
Insurance	25,383.5	0.0%	2.8%	2.5%
Investment & other Finance	3,442.6	(0.1%)	(2.4%)	7.6%
Leisures & Hotel	2,139.0	1.9%	18.5%	31.0%
Materials, Software & Computer	5,218.1	(3.1%)	(9.1%)	(10.6%)
Mining	25,767.1	(2.8%)	(12.7%)	(15.8%)
Oil & Gas	13,578.1	(1.3%)	1.3%	(15.1%)
Real Estate	4,392.8	3.8%	9.3%	19.5%
Telecommunications	76,305.5	2.2%	7.1%	(8.6%)
Transport	765.0	(0.2%)	4.0%	(7.7%)
Forestry & Paper	112.9	0.0%	2.4%	60.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4500.00	5.4%
Douja Promotion Groupe Addoha	7.32	4.3%
Alliances Developpement Immobi	65.50	3.0%
LafargeHolcim Maroc SA	1560.00	2.9%
Ennakl Automobiles	35.45	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	5500.00	(4.8%)
Managem SA	2080.00	(3.6%)
Afrikaia Gaz	3950.00	(1.3%)
Banque Marocaine Pour Le Comme	450.00	(1.1%)
TAQA Morocco SA	989.00	(0.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,943.66	130.63	1.2%	4.0%	2.1%
Market Cap (MAD Mn)	495,358	5,021	1.0%	3.9%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	964.8	637.5	194.8%	426.3	837.0
Value Traded (MAD Mn)	147.70	91.28	161.8%	65.4	107.1

Market Breadth	▲ 18	▼ 10	= 13
----------------	------	------	------

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.32	321.9
Maroc Telecom	86.80	260.3
Delta Holding SA	27.40	96.2
Attijariwafa Bank	426.00	51.2
Bank of Africa	165.00	43.5

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	86.80	2.18%	22.48
Attijariwafa Bank	426.00	1.90%	21.67
Credit du Maroc SA	700.00	2.04%	15.56
LafargeHolcim Maroc SA	1560.00	2.90%	14.46
Managem SA	2080.00	(3.57%)	13.01

Source: Bloomberg, Kamco Research

---

## Disclaimer & Important Disclosures

*Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.*

### **Analyst Certification**

*Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.*

### **Kamco Invest Ratings**

*Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:*

*\* Outperform: Target Price represents expected returns  $\geq$  10% in the next 12 months*

*\* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

*\* Underperform: Target Price represents an expected return of  $<$  -10% in the next 12 months*

*In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.*

*Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.*

*Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.*

*'Kamco Investment Company (DIFC) Limited ('Kamco Invest DIFC'), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.*

*This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.*

### **Risk Warnings**

*Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).*

*Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.*

### **Conflict of Interest**

*Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.*

### **No Liability & Warranty**

*Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.*



---

**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

---

**Kamco Invest**