

MENA Markets Daily Report

March 1, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,155.77	(0.9%)	(3.6%)	21.2%
	Kuwait	Main 50 Index	▼	8,350.92	(0.5%)	(3.9%)	27.7%
Kuwait 2	Kuwait	Main Market Index	▼	7,919.50	(0.6%)	(4.6%)	20.2%
Saudi Arabia 3	Kuwait	All Share Index	▼	8,572.31	(0.8%)	(3.8%)	21.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	10,709.04	(1.3%)	2.1%	(12.8%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	6,503.50	(1.8%)	7.5%	17.2%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,341.22	(3.1%)	10.0%	15.4%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,453.88	(1.3%)	4.6%	6.1%
Bahrain 8	Qatar	QE 20 Index	▼	11,055.18	(1.9%)	2.7%	1.8%
Oman 9	Bahrain	Bahrain All Share	▲	2,060.72	0.1%	(0.3%)	4.1%
Egypt 10	Oman	MSX 30 Index	▲	7,393.37	0.1%	26.0%	28.2%
Jordan 11	Egypt	EGX 30	▲	49,212.83	0.4%	17.7%	40.6%
Tunisia 12	Jordan	ASE Index	=	3,598.78	0.0%	(0.4%)	45.1%
Morocco 13	Tunisia	Tunisia Index	▲	15,174.64	0.3%	12.8%	35.1%
	Morocco	MASI	▼	18,140.55	(1.3%)	(2.5%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,162.88	0.4%	4.9%	18.4%
	India	SENSEX	▼	81,287.19	(1.2%)	(4.6%)	9.1%
	Brazil	BOVESPA Stock Index	▼	188,786.98	(1.2%)	17.2%	34.0%
	Mexico	BOLSA Index	▲	71,405.77	0.0%	11.0%	29.9%
	Emerging Markets	MSCI EM Index	▼	1,610.70	(0.5%)	14.7%	30.6%
Global Markets							
	World	MSCI ACWI Index	▼	1,056.76	(0.2%)	4.2%	20.6%
	Asia	MSCI Asia Pacific	▼	826.18	(0.4%)	14.4%	26.8%
	Europe	DJ Stoxx 600	▲	633.85	0.1%	7.0%	16.7%
	Europe	FTSEurofirst 300	▲	2,529.20	0.1%	7.2%	17.1%
	U.S.A	S&P 500	▼	6,878.88	(0.4%)	0.5%	16.4%
	U.S.A	DJIA	▼	48,977.92	(1.1%)	1.9%	13.0%
	U.S.A	NASDAQ Composite	▼	22,668.21	(0.9%)	(2.5%)	20.4%
	UK	FTSE 100	▲	10,910.55	0.6%	9.9%	21.5%
	Germany	DAX	▼	25,284.26	(0.0%)	3.2%	23.0%
	Japan	NIKKEI 225	▲	58,850.27	0.2%	16.9%	26.2%
	Hong Kong	HANG SENG INDEX	▲	26,630.54	1.0%	3.9%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	97.61	(0.2%)	(0.73%)	(9.4%)
	GBP/USD	British Pound / USD Cross	=	1.35	0.00%	0.05%	7.7%
	EUR/USD	Euro / USD Cross	▲	1.18	0.13%	0.56%	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.01%	0.30%	0.2%
Other Asset Classes							
	Oil	Brent	▲	72.48	2.5%	19.1%	(18.5%)
	Oil	NYMEX	▲	67.02	2.8%	16.7%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.86	1.1%	(9.3%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	5,278.93	1.8%	22.2%	64.6%
	Silver	Silver Spot \$/Oz	▲	93.79	6.2%	30.9%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	65,527.34	(2.9%)	(25.2%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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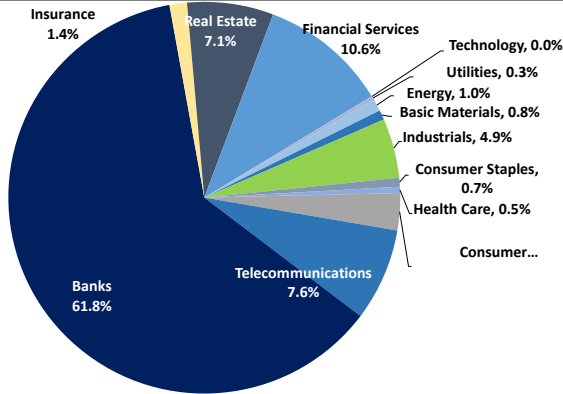
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 24, 2026

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,572.3	▼	(0.8%)	0.1%	(3.8%)
Energy	1,874.2	▲	0.6%	3.7%	8.0%
Basic Materials	730.7	▼	(0.5%)	(10.0%)	(12.4%)
Industrials	731.0	▼	(0.2%)	0.1%	(3.5%)
Consumer Staples	1,240.7	▼	(1.8%)	11.6%	(8.7%)
Health Care	556.3	▼	(2.6%)	(5.7%)	(5.9%)
Consumer Discretionary	2,364.6	▲	0.1%	6.4%	(0.8%)
Telecommunications	1,289.1	▼	(0.8%)	3.5%	5.2%
Banks	2,098.7	▼	(0.9%)	(0.3%)	(3.3%)
Insurance	1,840.6	▼	(0.6%)	(0.0%)	(5.5%)
Real Estate	1,878.2	▼	(1.2%)	(2.2%)	(7.4%)
Financial Services	1,735.5	▼	(0.4%)	(0.0%)	(9.6%)
Technology	785.7	▼	(2.7%)	(3.6%)	(17.6%)
Utilities	379.0	▲	0.7%	0.0%	(3.4%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,855.6	24.3	10.9%
2- National Bank of Kuwait	8,244.4	13.5	13.8%
3- Boubayan Bank	2,994.9	29.7	10.7%
4- Zain	2,345.3	14.7	13.0%
5- Mabanee Co.	1,449.3	17.4	11.6%
6- Gulf Bank	1,353.5	23.2	7.0%
7- Warba Bank	1,295.5	28.2	5.6%
8- Commercial Bank of Kuwait	1,073.7	6.8	21.2%
9- National Mobile Telecom Co.	818.9	10.9	12.4%
10- Ahli Bank of Kuwait	801.0	13.3	9.2%
Total	35,232	17.93	11.8%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

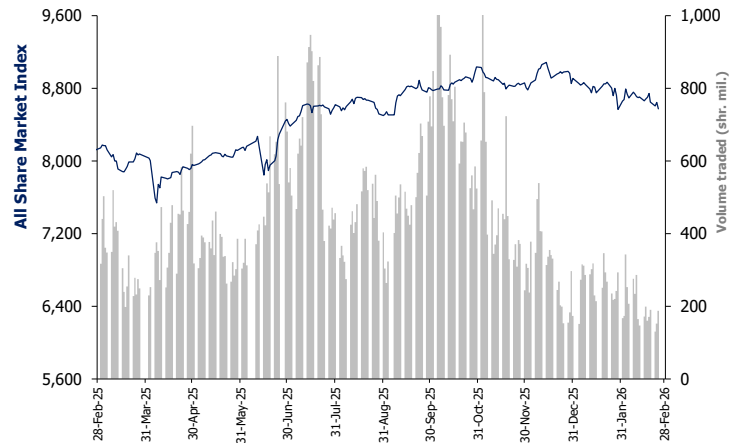
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance and Reinsurance Co	0.174	0.008	4.8%
National Petroleum Services Co.	1.600	0.060	3.9%
Amar For Finance And Leasing Co.	0.094	0.003	3.5%
Jazeera Airways Co.	1.905	0.056	3.0%
Kuwait Projects Co.(Holding)	0.082	0.002	3.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dalqan Real Estate Co.	0.092	(0.015)	(13.7%)
Real Estate Trade Centers Co.	0.157	(0.023)	(12.8%)
Al-Manar Financing & Leasing Co.	0.106	(0.009)	(7.8%)
Advanced Technology Co.	0.560	(0.040)	(6.7%)
Kuwait National Cinema Co.	1.425	(0.075)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.804	(0.6%)	19,681,016
Kuwait International Bank	0.279	(1.8%)	15,910,745
National Bank of Kuwait	0.943	(1.7%)	15,697,514
Real Estate Trade Centers Co.	0.157	(12.8%)	11,877,508
First Investment Co.	0.110	(3.5%)	10,006,201

Market Breadth	35	76	29		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,155.77	(79.4)	(0.9%)	0.3%	(3.6%)
Main 50 Index	8,350.92	(40.4)	(0.5%)	(2.0%)	(3.9%)
Main Market Index	7,919.50	(45.2)	(0.6%)	(1.3%)	(4.6%)
All Share Market Index	8,572.31	(70.4)	(0.8%)	0.1%	(3.8%)
Market Cap (KWD Mn)	51,588.86	(423.4)	(0.8%)	0.1%	(3.6%)

Index Performance relative to Volume



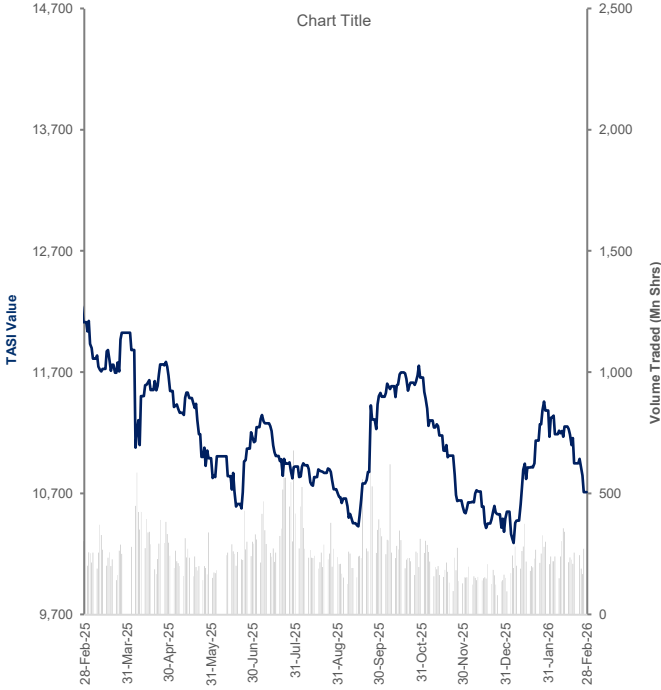
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	187.3	35.4	23.3%	233.8	488.9
Value Traded (KWD Mn)	75.2	22.7	43.1%	69.6	127.3
No. of Trades	15,985	70	0.4%	16,995	20,371

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.804	(0.6%)	15,850,900
National Bank of Kuwait	0.943	(1.7%)	14,819,439
Zain	0.542	(0.4%)	5,042,336
Kuwait International Bank	0.279	(1.8%)	4,455,792
Mabanee Co.	0.980	(0.8%)	2,920,709

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,140,264.8	(2.4%)	(4.5%)	3.6%
Energy	6,125,100.9	(3.0%)	(3.3%)	4.7%
Materials	631,590.9	(1.5%)	(7.1%)	7.7%
Capital Goods	67,996.0	(1.1%)	(6.3%)	(0.7%)
Commercial & Professional Svc	10,068.8	(0.5%)	(8.0%)	(5.4%)
Transportation	41,511.6	(0.5%)	(9.7%)	(8.4%)
Consumer Durables & Apparel	7,273.6	(0.1%)	1.2%	6.3%
Consumer Services	51,961.3	(0.4%)	(1.9%)	(3.2%)
Media	22,100.2	(3.3%)	(16.6%)	(18.7%)
Consumer Discretionary Distribution &	31,378.4	(0.5%)	(3.6%)	1.6%
Consumer Staples Distribution & Retail	32,980.5	1.5%	(5.5%)	(1.2%)
Food & Beverages	79,968.6	(0.8%)	(10.2%)	(7.2%)
Health Care Equipment & Svc	141,779.4	(1.0%)	(12.2%)	(9.7%)
Pharma, Biotech & Life Science	14,903.2	(1.0%)	(3.0%)	(2.7%)
Banks	1,038,671.9	(1.0%)	(4.8%)	6.1%
Financial Services	60,585.2	(1.0%)	(3.0%)	2.2%
Insurance	70,093.3	0.8%	(1.3%)	12.2%
Telecommunication Services	271,862.6	(1.5%)	(6.0%)	(2.3%)
Utilities	199,806.0	(1.9%)	(9.7%)	(8.0%)
REITs	14,607.4	0.7%	(0.4%)	2.1%
Real Estate Mgmt & Dev't	133,076.4	(0.2%)	(8.3%)	0.7%
Software & Services	92,490.0	(0.7%)	(16.6%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	74.50	10.0%
Jazan Energy and Development Co	8.33	9.9%
Gulf Insurance Group	23.00	7.5%
Rabigh Refining & Petrochemica	7.28	5.8%
Knowledge Economic City Co	12.28	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Research & Marketing Gro	81.85	(9.9%)
City Cement Co	11.50	(5.5%)
Al Gassim Investment Holding Co.	13.15	(4.2%)
Saudi Paper Manufacturing Co	51.50	(4.1%)
Nice One Beauty Digital Marketing Co.	13.41	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.05	27,663
Sahara International Petrochem	13.87	27,151
Saudi Arabian Oil Co	24.96	16,487
Saudi Kayan Petrochemical Co	4.81	14,105
Rabigh Refining & Petrochemica	7.28	12,781

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,709.04	(138.89)	(1.3%)	(5.9%)	2.1%
Market Cap (SAR Mn)	9,140,265	(220,236)	(2.4%)	(4.5%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	271.1	104.2	62.4%	236.8	305.1
Value Traded (SAR Mn)	6,589.7	2,814.3	74.5%	4,675.8	6,121.8
No. of Trades	429,512	51,806	13.7%	423,334	454,209

Market Breadth	▲ 101	▼ 153	▬ 21
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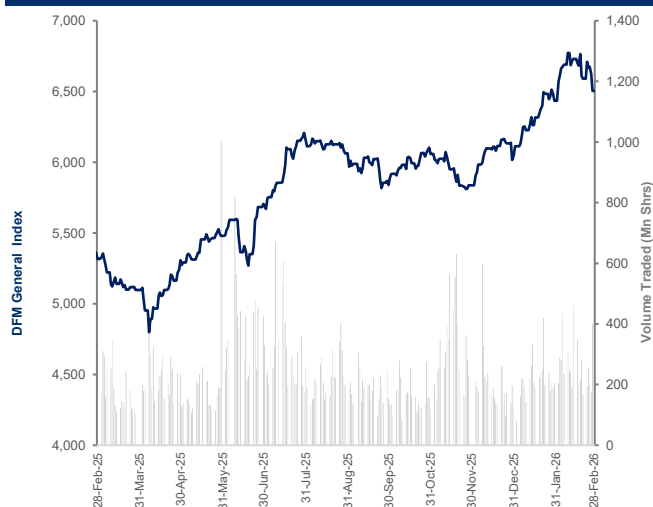
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	101.00	(1.4%)	476.01
Saudi Arabian Oil Co	24.96	(3.0%)	414.31
Saudi National Bank	41.68	(1.7%)	399.49
Sahara International Petrochem	13.87	(1.2%)	376.98
Saudi Telecom Co	41.82	(1.5%)	269.34

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,054,986.6	(2.4%)	(4.0%)	2.5%
Financials	423,541.1	(3.1%)	(12.3%)	(6.8%)
Real Estate	248,975.3	(3.5%)	8.4%	17.9%
Industrial	121,522.5	(0.3%)	0.1%	5.1%
Materials	1,507.0	(2.3%)	(2.8%)	(7.1%)
Consumer Staples	30,857.7	(0.5%)	1.1%	10.3%
Consumer Discretionary	20,269.7	(2.2%)	(22.1%)	(22.8%)
Telecommunication	49,635.3	0.0%	6.3%	11.7%
Utilities	158,678.1	(1.1%)	(0.5%)	7.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	2.58	3.2%
Tabreed	3.05	2.3%
TAALEEM	3.97	2.1%
Dubai Taxi Company	2.70	1.1%
Air Arabia Pjsc	5.41	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Int'l Financial Advisors Co.	5.51	(7.9%)
Agility	1.55	(6.1%)
Emirates Nbd	33.00	(5.2%)
Emaar Properties Pjsc	16.20	(4.1%)
Parkin Company	5.89	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Air Arabia Pjsc	5.41	161,747
TALABAT Holding PLC	0.69	50,553
Emaar Properties Pjsc	16.20	32,033
ALEC Holdings PJSC	1.61	23,081
DEWA	3.00	17,062

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,503.50	(121.43)	(1.8%)	1.1%	7.5%
Market Cap (AED Mn)	1,054,987	(25,483)	(2.4%)	(4.0%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	397.8	224.0	128.9%	241.4	232.7
Value Traded (AED Mn)	2,086.4	1,345.2	181.5%	838.3	651.3
No. of Trades	20,621	5,487	36.3%	15,129	14,024

Market Breadth	▲	▼	▬
	13	27	36

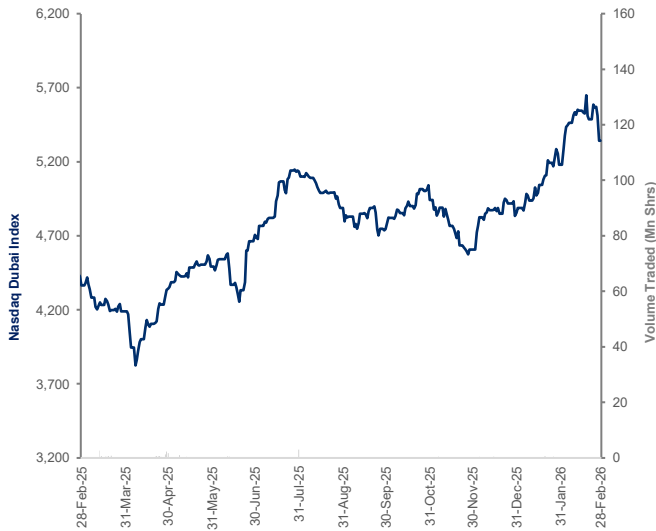
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Air Arabia Pjsc	5.41	1.12%	874.74
Emaar Properties Pjsc	16.20	(4.14%)	527.74
Emirates Nbd	33.00	(5.17%)	209.52
Dubai Islamic Bank	8.30	(2.35%)	99.27
Emaar Development	19.35	(3.25%)	86.15

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,912.1	0.0%	(15.1%)	(16.0%)
DEPA Limited (AED)	130.4	0.0%	0.0%	(0.0%)
Emirates REIT (CEIC) Limited	227.0	0.9%	(1.4%)	1.3%
ENBD REIT (CEIC) Limited	130.0	0.0%	4.0%	20.6%
Hikma Pharmaceuticals GDR	4,886.2	(0.0%)	4.1%	6.4%
Nasdaq, Inc.	46,538.5	0.0%	(16.9%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.70	0.9%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.70	73.4
Enbd Reit (Ceic) Limited	0.52	5.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	5,341.22	(171.0)	(3.1%)	3.1%	10.0%
Market Cap (USD Mn)	51,912	0.0	0.0%	(15.1%)	(16.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.079	(0.10)	(56%)	0.073	0.12
Value Traded (USD Mn)	0.054	(0.07)	(57%)	0.0	0.15
No. of Trades	20.0	(2.00)	(9%)	7	6

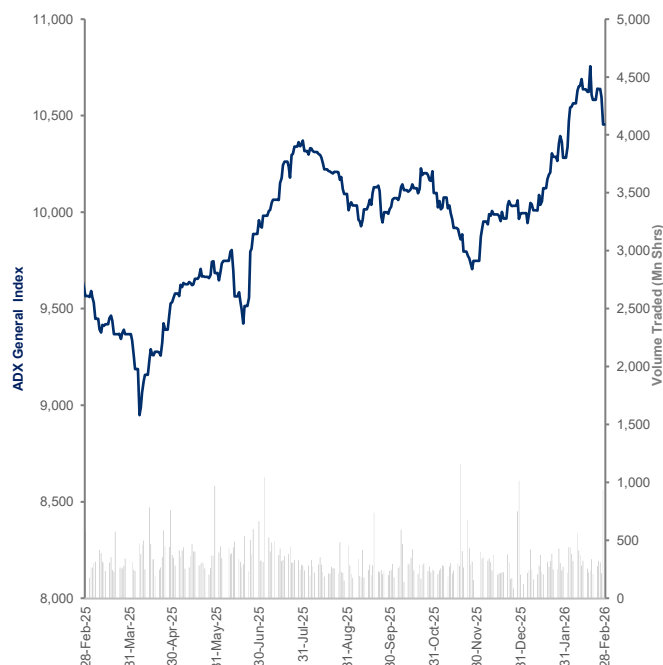
Market Breadth	▲	▼	▬
	1	0	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.70	0.86%	0.05
Enbd Reit (Ceic) Limited	0.52	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

February 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,084,529.1	(1.1%)	0.1%	(0.0%)
Financials	1,585,376.9	(0.9%)	0.6%	2.1%
Telecommunication	222,088.6	(2.1%)	2.5%	10.4%
Consumer Discretionary	74,060.5	(2.2%)	8.7%	6.6%
Industrial	219,623.2	(1.0%)	0.6%	(0.8%)
Real Estate	91,181.7	(2.9%)	12.2%	22.4%
Basic Materials	100,097.0	(0.3%)	(0.3%)	0.4%
Energy	412,857.5	(2.1%)	(4.6%)	(2.7%)
Utilities	318,188.9	0.0%	(1.4%)	(16.0%)
Consumer Staples	22,933.6	1.7%	(1.5%)	(4.2%)
Health Care	38,121.2	(1.2%)	(3.7%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House Co.	1.98	14.5%
ARAM Group	2.69	13.0%
Commercial Bank International	0.83	3.8%
Bank Of Sharjah	1.30	3.2%
Hayah Insurance Co	1.36	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
OMAN & EMIRATES INVESTMENT HOLDING	0.74	(9.8%)
Al Buhaira National Insurance Co.	2.44	(9.6%)
Umm Al Qaiwain General Investments Co.	1.37	(8.7%)
Americana Restaurants International PLC	1.86	(5.6%)
Abu Dhabi Commercial Bank	15.16	(3.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Two Point Zero Group	1.99	331,291
Americana Restaurants International PLC	1.86	221,516
Lulu Retail Holdings	1.10	91,004
ADNOGAS UH EQUITY	3.40	50,032
Al Dar Properties Co.	10.80	22,775

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	10,453.88	(141.41)	(1.3%)	1.7%	4.6%
Market Cap (AED Mn)	3,084,529	(35,515)	(1.1%)	0.1%	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	932.0	715.5	330.6%	313.2	345.1
Value Traded (AED Mn)	3,024.0	1,693.2	127.2%	1,374.8	1,296.8
No. of Trades	26,754	5,899	28.3%	22,424	20,428

Market Breadth

▲ 18 ▼ 41 = 31

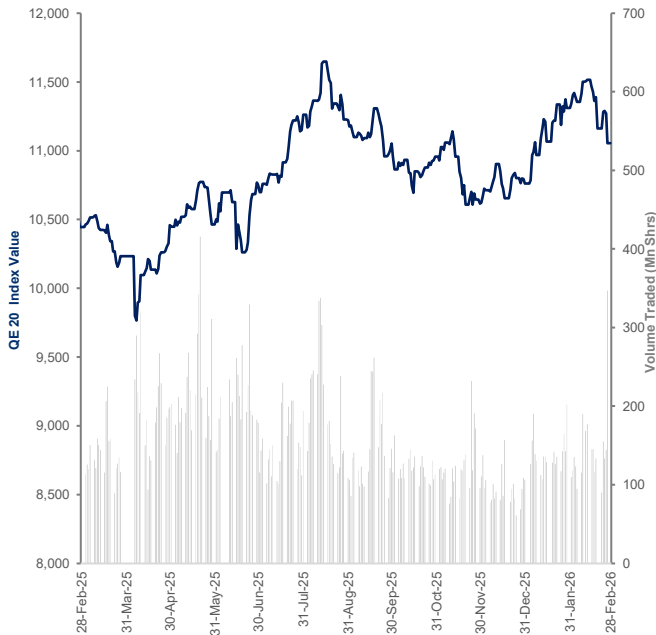
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Two Point Zero Group	1.99	(1.97%)	660.86
Americana Restaurants International PLC	1.86	(5.58%)	414.37
Abu Dhabi Commercial Bank	15.16	(3.81%)	301.69
Al Dar Properties Co.	10.80	(3.05%)	246.98
First Abu Dhabi Bank Pjsc	19.62	(2.39%)	213.46

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	658,287.3	(2.1%)	(2.6%)	2.2%
Banking & Finance Sector	334,839.7	(2.5%)	(1.8%)	3.2%
Goods & Consumer Services	32,048.7	(1.7%)	(2.4%)	(1.3%)
Industrial Sector	144,081.0	(1.1%)	(4.5%)	0.5%
Insurance Sector	12,742.4	0.8%	9.0%	13.7%
Real Estate	38,551.3	(4.8%)	(8.7%)	(8.3%)
Telecom	54,659.9	(2.0%)	(2.8%)	5.0%
Transport	41,364.3	(0.6%)	1.1%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.70	3.3%
Qatar General Insurance & Rein	1.45	3.3%
Meeza	3.37	1.7%
Qatar National Cement Co QSC	2.94	1.0%
Qatar Insurance Co SAQ	2.50	0.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.93	(5.2%)
Barwa Real Estate Co	2.56	(4.8%)
Lesha Bank	1.81	(4.0%)
Qatar Oman Investment Co QSC	0.78	(3.8%)
Qatar Aluminum Manufacturing C	1.75	(3.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Barwa Real Estate Co	2.56	172,081
Mesaieed Petrochemical Holding	1.05	19,892
Ezdan Holding Group QSC	0.93	18,215
Qatar Aluminum Manufacturing C	1.75	13,158
Masraf Al Rayan QSC	2.33	12,403

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	11,055.18	(215.44)	(1.9%)	(2.3%)	2.7%
Market Cap (QAR Mn)	658,287	(14,045)	(2.1%)	(2.6%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('Mn Shares)	346.8	202.4	140.2%	143.3	159.6
Value Traded (QAR Mn)	1,182.1	775.7	190.9%	439.6	416.4
No. of Trades	39,050	15,877	68.5%	28,253	14,195

Market Breadth	▲ 12	▼ 41	▬ 2
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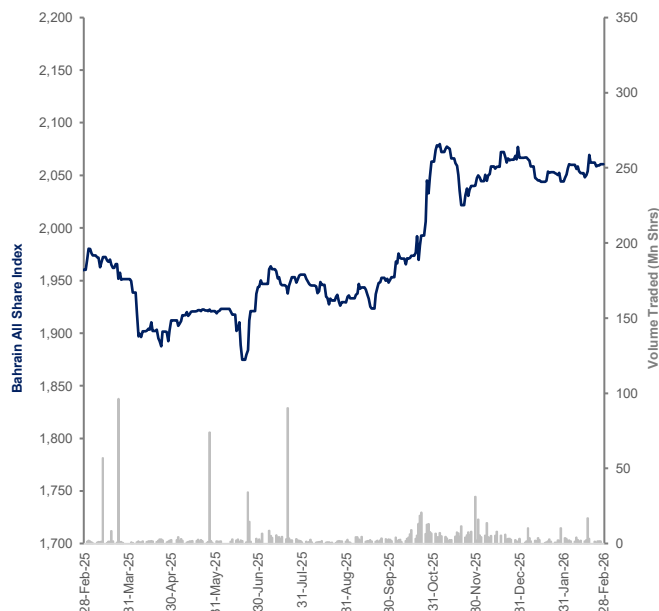
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Barwa Real Estate Co	2.56	(4.76%)	441.89
Qatar National Bank QPSC	19.30	(3.02%)	175.90
Qatar Islamic Bank SAQ	23.70	(3.54%)	93.31
Ooredoo QPSC	13.55	(2.38%)	52.63
Qatar Gas Transport Co Ltd	4.93	(0.40%)	45.96

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,051.6	0.0%	0.3%	1.1%
Materials	1,559.2	0.0%	1.2%	(0.6%)
Industrial	128.1	0.0%	(0.0%)	0.3%
Consumer Discretionary	250.8	0.2%	1.2%	0.6%
Consumer Staples	139.7	0.0%	3.1%	6.9%
Financials	24,025.4	0.0%	0.2%	1.3%
Communication Services	865.8	(0.0%)	(1.2%)	0.4%
Real Estate	73.2	(0.6%)	2.6%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.25	1.7%
BBK BSC	0.53	1.5%
Bahrain Islamic Bank BSC	0.08	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.20	(8.2%)
Bahrain National Holding	0.50	(4.9%)
Bahrain Cinema Co	0.21	(0.9%)
Seef Properties BSC	0.12	(0.8%)
National Bank of Bahrain BSC	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.24	553
Seef Properties BSC	0.12	330
Aluminium Bahrain B.S.C	1.10	173
Bahrain Telecommunications Co	0.48	123
Gulf Hotel Group B.S.C	0.40	71

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	2,060.72	1.27	0.1%	0.8%	(0.3%)
Market Cap (BHD Mn)	27,051.6	2.4	0.0%	0.3%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,546	(52)	(3.2%)	2,777.4	10,155.5
Value Traded (BHD '000)	547	(26)	(4.6%)	1,310.7	10,252.5
No. of Trades	65	8	14.0%	57	39

Market Breadth	▲ 3	▼ 5	▬ 36
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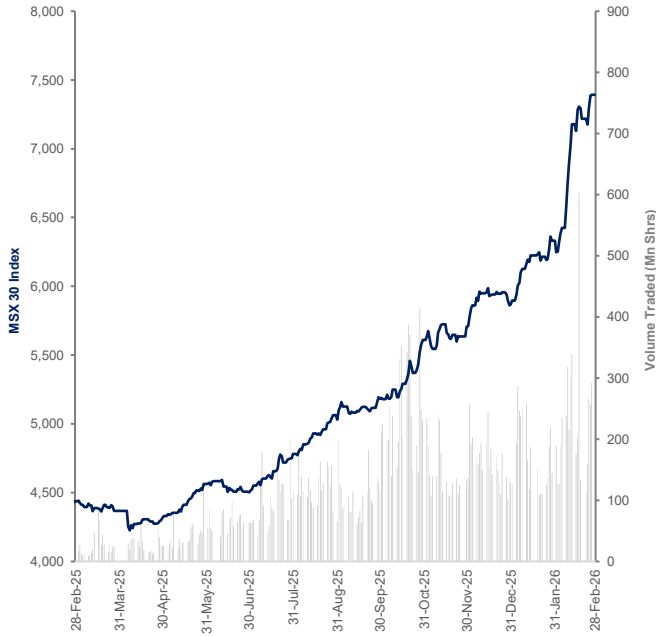
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.00%	0.19
Al Salam Bank-Bahrain BSC	0.24	0.00%	0.13
Bahrain Telecommunications Co	0.48	0.00%	0.06
Seef Properties BSC	0.12	(0.83%)	0.04
Gulf Hotel Group B.S.C	0.40	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	19,768.7	(0.1%)	15.4%	24.6%
Financial	8,185.6	(0.6%)	16.8%	26.0%
Industrial	7,895.3	0.2%	17.0%	26.4%
Services	3687.7	0.7%	9.4%	18.2%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.26	10.0%
Raysut Cement Co.	0.15	8.6%
Salalah Port Services Co.	0.400	8.1%
Dhofar International Dev. & Inv. Holding Co.	0.32	7.0%
Oman Education And Training Investment	1.60	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Takaful Co.	0.13	(5.8%)
Oman Oil Marketing Co.	1.06	(5.4%)
Majan College	0.13	(4.5%)
Al Jazeera Steel Products Co.	0.90	(3.2%)
A'Saffa Food Co.	0.77	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.23	86,751
Sohar Bank	0.22	57,411
OQ Gas Networks	0.24	53,416
Bank Muscat	0.43	24,646
OQ Exploration & Production SA	0.47	23,002

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,393.37	5.68	0.1%	16.8%	26.0%
Market Cap (OMR Mn)	19,768.7	(10.56)	(0.1%)	15.4%	24.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	291,912.1	35,798.8	14.0%	206,123	39,522
Value Traded (OMR '000)	87,130.6	4,732.2	5.7%	51,732	3,147

Market Breadth	▲ 24	▼ 26	▬ 68
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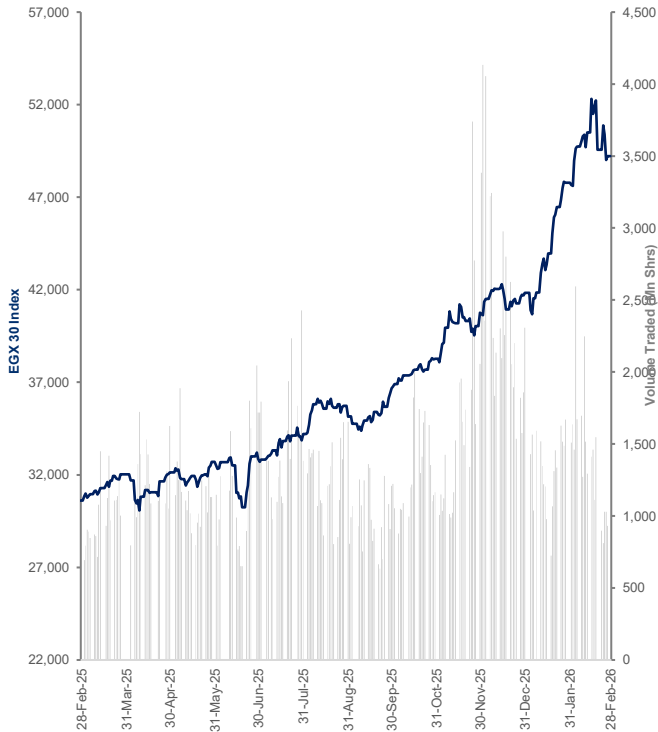
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.23	2.23%	19.79
Sohar Bank	0.22	(0.44%)	12.91
OQ Gas Networks	0.24	(0.84%)	12.79
Oman Telecommunications Co.	1.31	2.03%	12.25
OQ Exploration & Production SA	0.47	0.00%	10.79

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,934,996.8	(1.1%)	1.5%	7.6%
Banks	692,636.7	(6.4%)	(5.8%)	14.4%
Basic Resources	324,877.9	2.3%	4.0%	3.7%
Industrial Goods	179,254.3	0.0%	(1.7%)	(3.5%)
Health Care & Pharmaceuticals	97,215.9	(0.3%)	8.4%	0.8%
Real Estate	451,734.0	0.0%	4.3%	8.8%
Travel and Leisure	71,924.9	(0.3%)	1.7%	(2.0%)
Food, Beverages & Tobacco	262,766.9	(1.3%)	3.1%	4.7%
Energy and Support Services	19,777.4	0.4%	0.1%	(3.9%)
Trade and Distributors	29,184.6	(1.3%)	7.5%	3.2%
Shipping and Transport	81,926.8	0.6%	(2.8%)	(3.8%)
Education Services	47,551.7	2.1%	(0.2%)	(4.5%)
Contracting and Construction Eng	71,701.1	3.9%	16.3%	10.6%
Textiles and Durables	31,163.1	0.5%	(0.6%)	(0.5%)
Building Materials	79,039.3	1.5%	5.7%	1.5%
Media & Communication Services	318,979.7	1.9%	9.2%	24.2%
Paper and Packaging	2,175.4	(0.7%)	(3.8%)	(5.4%)
Non-bank Financial Services	173,087.2	0.0%	0.3%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
AJWA for Food Industries company Egypt	117.26	16.1%
Arab Aluminum	19.53	8.9%
Orascom Construction PLC	498.08	5.3%
EI Wadi For International and Investement Development	1.47	5.0%
EI Obour Real Estate Investment	32.91	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Company	41.00	(4.2%)
October Pharma	177.00	(3.8%)
United Housing & Development	9.54	(3.5%)
North Cairo Mills	103.69	(3.0%)
Arab Valves Company	6.48	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.20	144,335
Belton Financial Holding	3.00	97,845
Heliopolis Housing	4.82	63,798
The Egyptian Modern Education Systems	0.86	57,025
Citadel Capital - Common Shares	3.19	40,827

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	49,212.83	198.5	0.4%	3.0%	17.7%
Market Cap (EGP Mn)	2,934,996.8	(32,494.1)	(1.1%)	1.5%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	932.3	(97.5)	(9.5%)	1,384.1	1,498.9
Value Traded (EGP Mn)	5,912.0	85.0	1.5%	6,169.9	3,349.9
No. of Trades	114,340	(27,069)	(19.1%)	133,726	89,924

Market Breadth	▲ 97	▼ 64	▬ 60
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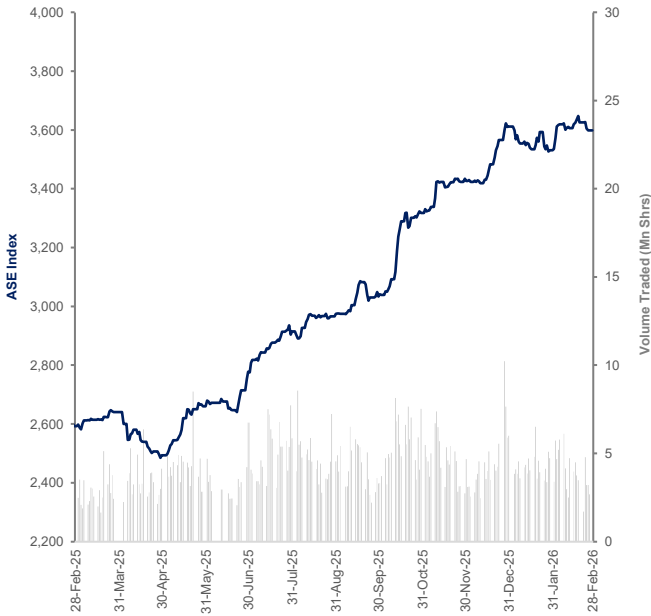
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	133.50	1.10%	1174.56
T M G Holding	87.10	(0.85%)	415.08
Heliopolis Housing	4.82	2.99%	305.84
Eastern Company	41.00	(4.21%)	298.80
Belton Financial Holding	3.00	0.00%	291.70

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 26, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,445.3	(0.2%)	3.2%	2.2%
Banks	10,629.9	(0.2%)	(0.7%)	(2.3%)
Insurance	365.4	0.0%	(0.7%)	1.2%
Diversified Financial Services	274.4	0.3%	(3.2%)	(4.9%)
Real Estate	369.0	(0.3%)	(3.8%)	(7.0%)
Health Care Services	52.1	0.0%	(2.6%)	(6.8%)
Educational Services	348.3	0.0%	2.8%	1.6%
Hotels and Tourism	270.1	0.2%	(1.3%)	(1.2%)
Transportation	144.2	1.0%	(1.7%)	(5.5%)
Technology and Communication	638.2	(0.3%)	4.7%	7.7%
Utilities and Energy	1,381.1	1.3%	9.3%	5.8%
Commercial Services	282.0	0.0%	(2.8%)	(5.1%)
Pharmaceutical and Medical Industries	72.6	0.0%	(0.4%)	(0.4%)
Chemical Industries	78.1	0.6%	7.8%	19.4%
Food and Beverages	206.3	0.2%	1.3%	(1.0%)
Tobacco and Cigarettes	1.4	(10.0%)	(40.0%)	(50.0%)
Mining and Extraction Industries	11,152.6	(0.3%)	7.6%	7.2%
Engineering and Construction	97.8	0.3%	(2.1%)	(2.3%)
Electrical Industries	41.7	(0.8%)	(2.5%)	(6.3%)
Textiles Leathers and Clothings	40.2	0.0%	(3.6%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	12.5%
REAL ESTATE DEVELOPMENT	0.65	3.2%
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	2.9%
JORDAN INTERNATIONAL INSURANCE	0.40	2.6%
CENTURY INVESTMENT GROUP	0.45	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
THE MEDITERRANEAN & GULF INSURANCE COMPANY-JORDAN I	0.10	(9.1%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.68	(4.2%)
DIMENSIONS:JORDAN AND EMIRATES COMMERCIAL INVESTMEN	0.65	(3.0%)
AL MANARA ISLAMIC INSURANCE COMPANY	0.33	(2.9%)
JORDAN KUWAIT BANK	3.14	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.68	269
DARAT JORDAN HOLDINGS	0.71	188
ARAB PHOENIX HOLDINGS	0.40	172
JORDAN ISLAMIC BANK	4.71	139
ARAB BANK	6.67	62

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,598.78	0.17	0.0%	1.9%	(0.4%)
Market Cap (JD Mn)	26,445.34	(47.54)	(0.2%)	3.2%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	2,679.3	(529.6)	(16.5%)	4,145.1	3,103.2
Value Traded (JD '000)	6,105.4	(2,297.4)	(27.3%)	9,684.0	5,854.1
No. of Trades	2,298	(144)	(5.9%)	3,388	2,167

Market Breadth	▲ 26	▼ 27	▬ 108
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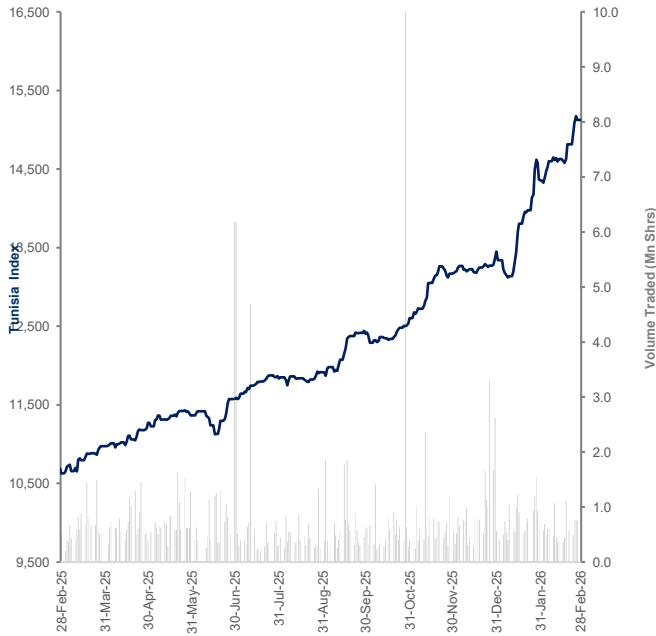
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.71	(0.21%)	0.66
ARAB BANK	6.67	(0.15%)	0.41
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.68	(4.23%)	0.19
DARAT JORDAN HOLDINGS	0.71	(1.39%)	0.13
ARAB PHOENIX HOLDINGS	0.40	0.00%	0.07

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,066.9	0.1%	6.6%	14.4%
Banking	16,519.8	(0.3%)	6.0%	13.9%
Insurance	1,416.4	2.1%	9.7%	9.9%
Leasing	1,378.7	1.4%	5.4%	19.5%
Financial Services	4,284.1	(0.8%)	13.3%	28.6%
Industrial	2,971.4	1.5%	3.9%	10.2%
Chemical Industry	493.7	2.8%	5.1%	4.4%
Food & Beverage	5,327.9	(0.2%)	3.6%	11.1%
Retailing	2,056.1	(0.1%)	16.6%	22.8%
Others	1,618.8	1.0%	(0.0%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	15.97	5.4%
Cie d'Assurances et de Reassur	46.45	5.3%
Wifack International Bank	7.47	4.5%
BH Leasing	3.80	4.5%
Societe des Industries Pharmac	3.76	4.4%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.48	(7.7%)
Societe Ciments de Bizerte	0.47	(4.1%)
Union Internationale de Banque	28.15	(2.9%)
Societe Industrielle d'Apparei	3.06	(2.9%)
Societe de Placements et de De	14.60	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	8.85	271
Societe Tunisienne de Verrerie	15.97	105
Banque Nationale Agricole	14.30	83
Societe Frigorifique et Brasse	13.40	67
Banque de Tunisie	6.88	65

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,122.84	(50.86)	(0.3%)	5.4%	12.4%
Market Cap (DT Mln)	36,067	29.90	0.1%	6.6%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	749.1	97.9	12.8%	705.1	590.7
Value Traded ('000 DT)	11,537.6	(2,617.7)	(18.2%)	9,288.0	5,271.9
No. of Trades	2,251	(67)	(2.7%)	2,371	1,555

Market Breadth	▲	▼	▬
	28	15	21

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	8.85	1.72%	2.34
Societe Tunisienne de Verrerie	15.97	5.41%	1.63
Banque Nationale Agricole	14.30	0.00%	1.17
Societe Frigorifique et Brasse	13.40	0.07%	0.90
Societe Tunisienne d'Assurance	64.25	2.33%	0.84

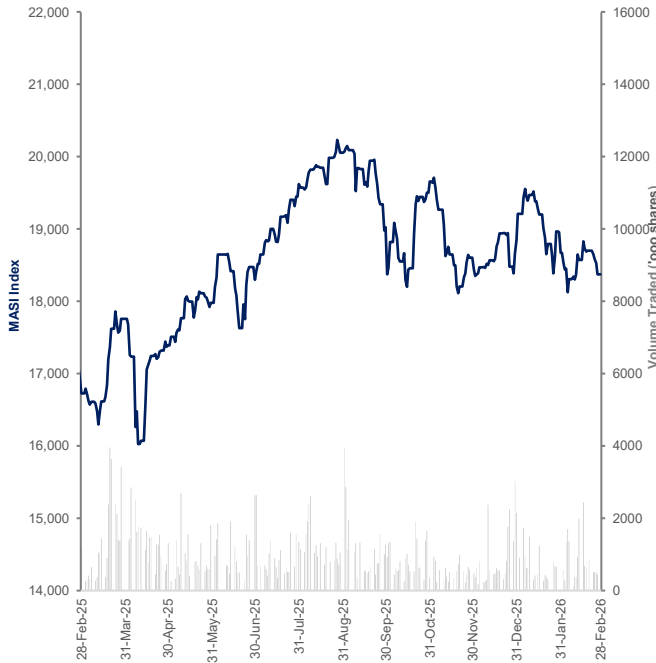
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	766,036.0	(0.2%)	(1.8%)	(0.5%)
Banking	293,630.5	(1.2%)	(0.2%)	(2.4%)
Beverages	8,104.6	(3.4%)	(5.8%)	(8.1%)
Chemicals	2,848.1	(2.5%)	(0.3%)	(0.8%)
Construction & Building Material	71,401.5	(2.4%)	(5.0%)	(9.0%)
Distributors	17,981.2	(2.3%)	(5.7%)	(11.0%)
Electricity	44,700.3	(0.3%)	(9.3%)	(10.6%)
Food Producers & Processors	28,038.1	(1.6%)	(3.1%)	(3.9%)
Holding Companies	5,694.0	(2.7%)	(8.4%)	(15.6%)
Insurance	35,437.3	0.7%	2.9%	2.2%
Investment & other Finance	4,088.9	(2.6%)	(1.0%)	7.0%
Leisures & Hotel	5,317.9	1.8%	(1.0%)	0.3%
Materials, Software & Computer	5,547.7	0.7%	(0.1%)	(4.0%)
Mining	118,356.2	7.5%	4.6%	38.1%
Oil & Gas	14,437.5	0.0%	3.0%	4.0%
Real Estate	22,265.1	(2.0%)	(6.2%)	(15.0%)
Telecommunications	87,030.4	(3.0%)	(7.5%)	(9.2%)
Transport	1,032.4	(2.5%)	(3.2%)	(7.0%)
Forestry & Paper	124.3	(0.0%)	(0.0%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	6984.00	10.0%
Managem SA	8500.00	7.3%
Cie Miniere de Touissit	3579.00	5.3%
Saham Assurance	2307.00	5.1%
RISMA	336.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	544.30	(6.0%)
Societe Des Boissons du Maroc	2000.00	(4.8%)
Fenie Brossette	345.00	(4.7%)
Cosumar	190.00	(3.2%)
SNEP	450.25	(3.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	28.49	625.6
Maroc Telecom	99.00	452.0
Bank of Africa	220.00	148.8
Attijariwafa Bank	726.00	121.9
Banque Centrale Populaire	265.00	105.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,369.94	(156.45)	(0.8%)	(1.6%)	(2.5%)
Market Cap (MAD Mn)	766,036	(1,375)	(0.2%)	(1.8%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (*000 Shares)	429.6	1,271.2	253.8%	794.9	1,598.1
Value Traded (MAD Mn)	104.87	302.24	193.5%	217.3	298.5

Market Breadth	▲ 12	▼ 24	▬ 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	726.00	(1.76%)	85.03
Managem SA	8500.00	7.32%	70.55
Maroc Telecom	99.00	(2.99%)	44.36
LafargeHolcim Maroc SA	1655.00	(2.65%)	38.81
Bank of Africa	220.00	1.38%	32.14

Source: Bloomberg, Kamco Research

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