

# MENA Markets Daily Report

April 28, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,601.52	0.3%	9.1%	(13.3%)
		Kuwait	Main 50 Index	▲	5,220.25	0.7%	12.6%	(7.1%)
		Kuwait	Main Market Index	▲	5,045.18	1.1%	10.8%	(7.3%)
		Kuwait	All Share Index	▲	6,074.20	0.5%	9.5%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,267.17	0.4%	18.2%	3.6%
		UAE - Dubai	DFM General Index	▼	2,630.07	(0.6%)	5.5%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,466.90	(0.6%)	13.2%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,120.22	(0.4%)	21.3%	(0.6%)
		Qatar	QE 20 Index	▲	10,968.88	0.6%	5.1%	0.1%
		Bahrain	Bahrain All Share	▼	1,483.18	(0.2%)	(0.4%)	(7.5%)
		Oman	MSM 30 Index	▼	3,717.59	(0.1%)	1.6%	(8.1%)
		Egypt	EGX 30	▲	10,591.42	0.6%	(2.3%)	(22.3%)
		Jordan	ASE Index	▼	1,780.13	(0.14%)	7.4%	(8.7%)
		Tunisia	Tunisia Index	▲	7,071.64	0.0%	2.7%	(3.3%)
		Morocco	MASI	▲	11,746.34	0.1%	4.1%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,442.61	0.0%	(0.9%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,516.01	(0.2%)	9.3%	(10.4%)
		India	SENSEX	▲	48,944.14	1.2%	2.5%	15.8%
		Brazil	BOVESPA Stock Index	▼	119,388.40	(1.0%)	0.3%	2.9%
		Mexico	BOLSA Index	▼	48,812.17	(0.2%)	10.8%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,360.64	0.6%	5.4%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,956.13	0.3%	9.9%	14.1%
		Asia	MSCI Asia Pacific	▲	702.72	0.6%	6.1%	17.1%
		Europe	DJ Stoxx 600	▼	439.85	(0.1%)	10.2%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,692.80	(0.0%)	10.2%	(5.4%)
		U.S.A	S&P 500	▼	4,186.72	(0.0%)	11.5%	16.3%
		U.S.A	DJIA	▲	33,984.93	0.0%	11.0%	7.2%
		U.S.A	NASDAQ Composite	▼	14,090.22	(0.3%)	9.3%	43.6%
		UK	FTSE 100	▼	6,944.97	(0.3%)	7.5%	(14.3%)
		Germany	DAX	▼	15,249.27	(0.3%)	11.2%	3.5%
		Japan	NIKKEI 225	▼	28,991.89	(0.5%)	5.6%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,941.54	(0.0%)	6.3%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	90.81	(0.06%)	0.97%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.39	0.10%	1.78%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.04%	(1.02%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.01%)	1.01%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	65.65	(0.7%)	26.7%	(21.5%)
		Oil	NYMEX	▲	62.94	1.7%	29.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.87	3.0%	12.4%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,776.60	(0.3%)	(6.4%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.27	0.2%	(0.5%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	55,192.61	3.6%	90.3%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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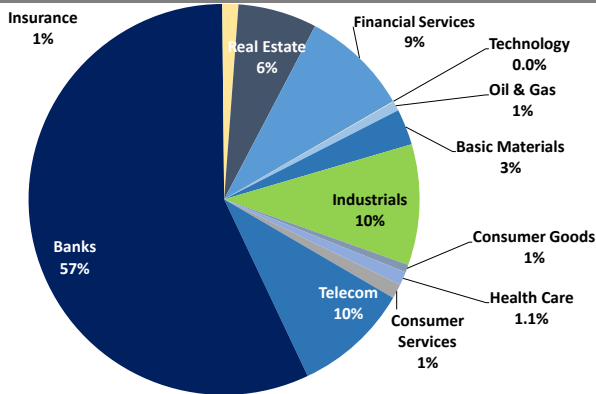
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

April 28, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,153.9	41.5	7.7%
2- National Bank of Kuwait	5,962.7	24.2	7.4%
3- Zain	2,613.5	14.1	14.1%
4- Ahli United Bank - Bahrain	2,148.5	15.7	11.3%
5- Boubayan Bank	2,079.5	60.4	6.6%
6- Agility (PWC Logistics)	1,723.3	41.4	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	768.0	35.6	4.5%
9- Ahli United Bank - Kuwait	684.4	23.0	6.7%
10- Gulf Bank	634.0	22.0	4.5%
<b>Total</b>	<b>23,764</b>	<b>27.22</b>	<b>7.5%</b>

\*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.057	0.017	42.5%
Bayan Investment Co.	0.055	0.008	16.8%
National Real Estate Co.	0.128	0.017	15.3%
First Dubai For Real Estate Development	0.067	0.008	14.0%
United Projects Group	0.300	0.033	12.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.074	(0.006)	(7.9%)
Warba Insurance Co.	0.109	(0.008)	(6.8%)
Gulf North Africa Holding Co.	0.059	(0.003)	(5.4%)
Asiya Capital Investment Co.	0.044	(0.002)	(5.0%)
National Cleaning Co.	0.055	(0.003)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.128	15.3%	45,573,215
First Investment Co.	0.080	5.8%	32,118,374
Bayan Investment Co.	0.055	16.8%	24,249,813
Al TAMEER Real Estate Investment Co.	0.028	12.1%	23,048,788
Agility (PWC Logistics)	0.850	9.7%	20,851,611

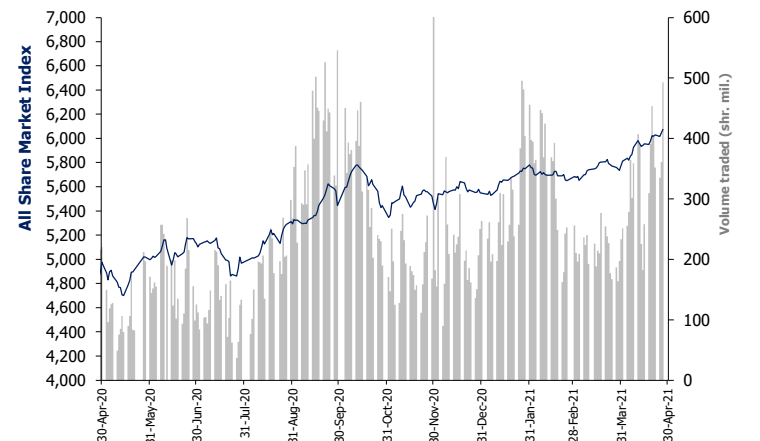
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,859.9	▲	0.5%	4.5%	8.7%
Oil & Gas	288.4	▲	2.6%	6.9%	2.9%
Basic Materials	1,060.5	▼	(0.9%)	9.1%	32.4%
Industrials	3,551.4	▲	4.6%	8.1%	11.8%
Consumer Goods	224.6	▼	(0.3%)	2.4%	(3.2%)
Health Care	392.8	▲	0.1%	(2.2%)	(4.2%)
Consumer Services	434.1	▲	2.4%	0.3%	3.5%
Telecommunications	3,403.8	▼	(0.4%)	(0.4%)	0.7%
Banks	20,234.2	▼	(0.2%)	3.3%	7.6%
Insurance	472.2	▲	3.5%	6.7%	10.3%
Real Estate	2,322.6	▲	2.0%	6.1%	13.1%
Financial Services	3,182.1	▲	0.0%	13.5%	17.8%
Technology	10.5	▲	7.1%	28.0%	52.0%
Utilities	282.7	▲	0.4%	(4.1%)	(7.2%)

Market Breadth	 81	 45	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,601.52	19.3	0.3%	4.4%	9.1%
Main 50 Index	5,220.25	36.0	0.7%	7.1%	12.6%
Main Market Index	5,045.18	54.2	1.1%	7.6%	10.8%
All Share Market Index	6,074.20	29.4	0.5%	5.2%	9.5%
Market Cap (KWD Mn)	35,859.94	182.2	0.5%	4.5%	8.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

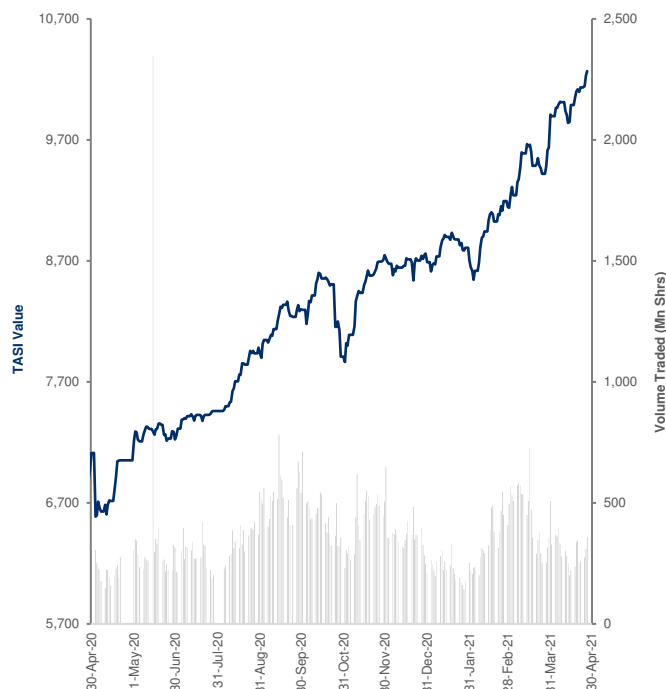
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	492.7	132.1	36.6%	293.5	193.5
Value Traded (KWD Mn)	76.1	26.4	53.1%	44.4	40.1
No. of Trades	16,911	4,080	31.8%	10,871	9,184

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.850	9.7%	17,662,937
National Bank of Kuwait	0.829	0.0%	7,570,451
National Real Estate Co.	0.128	15.3%	5,810,434
Kuwait Finance House	0.729	0.0%	3,233,898
First Investment Co.	0.080	5.8%	2,530,550

### Saudi Tadawul Daily Report

April 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,119,117.5	(0.0%)	(1.6%)	1.2%
Materials	735,973.1	(0.1%)	4.2%	23.7%
Capital Goods	21,726.3	(0.3%)	5.3%	17.0%
Commercial & Professional Svc	7,853.8	1.2%	1.9%	0.7%
Transportation	19,959.6	1.3%	4.2%	36.0%
Consumer Durables & Apparel	5,743.6	0.2%	1.5%	34.6%
Consumer Services	28,030.0	1.2%	1.1%	3.7%
Media	7,855.4	0.2%	17.2%	10.9%
Retailing	42,074.7	0.4%	7.0%	14.9%
Food & Staples Retailing	14,920.5	0.3%	4.4%	9.4%
Food & Beverages	111,075.8	0.6%	3.6%	0.9%
Health Care Equipment & Svc	87,949.6	2.1%	15.8%	28.7%
Pharma, Biotech & Life Science	5,244.0	(0.9%)	6.1%	11.5%
Banks	877,295.2	0.6%	14.7%	38.9%
Diversified Financials	35,827.3	0.2%	0.7%	8.0%
Insurance	52,312.3	0.7%	(4.3%)	0.7%
Telecommunication Services	289,890.6	(0.5%)	(0.3%)	17.6%
Utilities	111,136.4	(0.7%)	10.8%	22.1%
REITs	17,160.7	0.2%	3.2%	7.6%
Real Estate Mgmt & Dev't	94,518.7	1.8%	3.2%	8.6%
Software & Services	3,594.0	(0.8%)	(11.0%)	29.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dar Al Arkan Real Estate Devel	10.38	5.2%
Saudi Enaya Cooperative Insura	41.10	4.6%
Seera Group Holding	20.10	3.6%
Dr Sulaiman Al Habib Medical S	146.00	3.5%
Raydan Food Co	31.90	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Industrial Export Co	113.20	(3.2%)
Saudi Arabian Mining Co	57.00	(2.6%)
Mediterranean & Gulf Insurance	24.82	(2.5%)
Swicorp Wabel REIT	8.23	(2.0%)
National Shipping Co of Saudi	37.95	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.38	109,246
Alinma Bank	19.28	24,295
Saudi Kayan Petrochemical Co	18.40	10,293
Emaar Economic City	10.56	10,095
Seera Group Holding	20.10	8,829

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,267.17	36.11	0.4%	3.6%	18.2%
Market Cap (SAR Mn)	9,689,259	7,529	0.1%	0.6%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	359.5	49.9	16.1%	334.4	187.5
Value Traded (SAR Mn)	8,603.0	(304.1)	(3.4%)	10,385.3	4,197.3
No. of Trades	332,517	(215)	(0.1%)	412,115	189,661

Market Breadth	▲ 120	▼ 65	= 20
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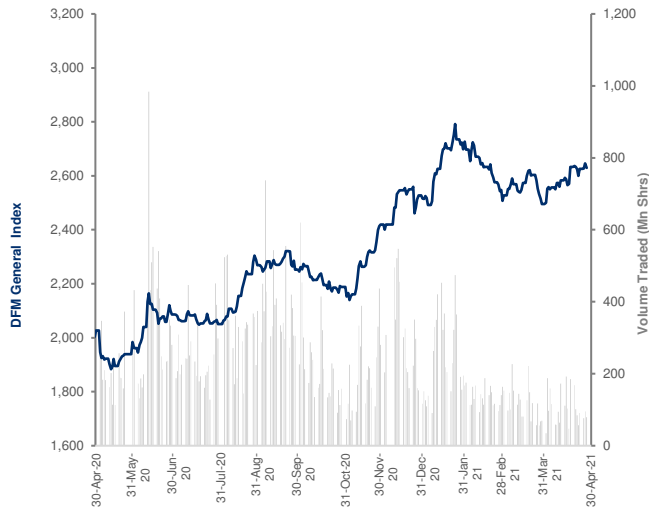
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	10.38	5.2%	1114.78
Alinma Bank	19.28	2.6%	463.52
Al Rajhi Bank	97.80	(0.2%)	345.43
National Commercial Bank	54.40	1.3%	223.81
National Agriculture Dev.	42.05	(0.1%)	206.92

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

April 28, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	358,549.0	(0.3%)	2.8%	6.6%
Banking	183,715.4	(0.2%)	2.6%	6.7%
Consumer Staples	3,923.8	0.2%	4.0%	68.1%
Investment & Financial Services	18,542.3	0.6%	0.4%	9.4%
Insurance	5,511.6	(1.8%)	1.0%	(0.3%)
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	73,754.2	(1.0%)	7.6%	2.5%
Telecommunication	30,302.6	(0.6%)	(4.8%)	15.7%
Transportation	28,251.8	0.1%	1.1%	5.3%
Services	10,762.8	0.6%	4.7%	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	4.23	14.0%
Ithmaar Holding	0.22	3.3%
Dar Al Takaful	1.07	1.9%
Air Arabia Pjsc	1.31	1.6%
Shuaa Capital	0.65	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.82	(9.6%)
Emaar Development	2.68	(2.5%)
Amlak Finance	0.22	(2.2%)
Damac Properties Dubai Co	1.21	(1.6%)
Emaar Properties Pjsc	3.82	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.32	11,842
Emaar Malls Pjsc	1.88	11,431
Emaar Properties Pjsc	3.82	11,414
Islamic Arab Insurance Com	0.82	7,813
Gulf Finance House	0.63	6,550

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,630.07	(16.28)	(0.6%)	3.1%	5.5%
Market Cap (AED Mn)	358,549	(1,231)	(0.3%)	2.8%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	78.9	(15.7)	(16.6%)	155.3	212.8
Value Traded (AED Mn)	148.4	6.1	4.3%	218.7	230.1
No. of Trades	1,754	(138)	(7.3%)	2,858	3,441

Market Breadth	▲ 8	▼ 15	= 39
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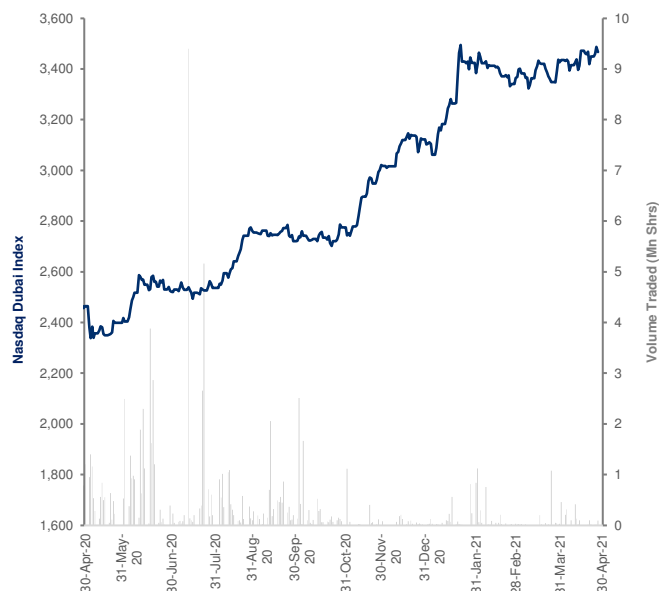
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.82	(1.29%)	43.89
Emaar Malls Pjsc	1.88	0.00%	21.48
Dubai Islamic Bank	4.51	(1.10%)	20.60
Emirates Nbd	12.35	0.00%	19.74
Aramex Pjsc	4.00	(1.23%)	7.60

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

April 28, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,653.4	(0.0%)	7.4%	17.6%
Al Baraka Banking Group	261.0	0.0%	(8.7%)	(19.2%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	41.4	0.0%	5.6%	(9.2%)
Emirates REIT (CEIC) Limited	46.5	(1.9%)	0.7%	(13.1%)
ENBD REIT (CEIC) Limited	101.3	(2.4%)	(5.6%)	(6.7%)
Hikma Pharmaceuticals GDR	7,648.9	0.0%	8.3%	(3.9%)
Nasdaq, Inc.	26,774.3	0.0%	7.8%	26.9%
Orascom Construction Limited	659.7	0.0%	(5.8%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.41	(2.4%)
Emirates Reit (Ceic) Limited	0.15	(1.9%)


Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	70
Enbd Reit (Ceic) Limited	0.41	21


## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,466.90	(19.85)	(0.6%)	1.2%	13.2%
Market Cap (USD Mn)	35,653	(3)	(0.0%)	7.4%	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.09	0.1	664.2%	0.147	1.28
Value Traded (USD Mn)	0.02	0.0	941.3%	0.1	13.59
No. of Trades	6	5	500.0%	6	139

Market Breadth	▲ 0 ▼ 0 = 8
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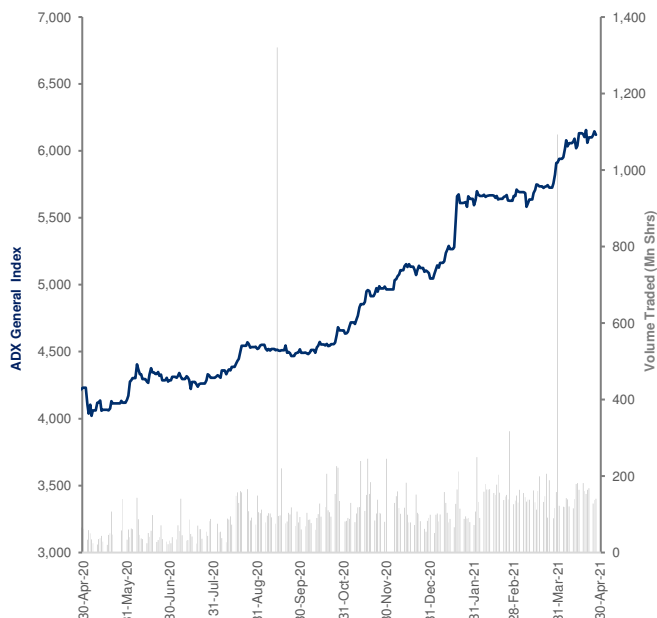
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	(1.92%)	0.01
Enbd Reit (Ceic) Limited	0.41	(2.41%)	0.01


Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

April 28, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	912,492.9	(0.3%)	5.1%	21.7%
Banks	250,956.1	(0.4%)	(0.0%)	8.5%
Investment & Financial Services	2,321.4	0.8%	(3.8%)	(2.6%)
Real Estate	30,102.3	(0.9%)	(4.3%)	13.4%
Energy	216,611.2	(0.0%)	(1.1%)	1.3%
Consumer Staples	171,069.6	(0.0%)	40.7%	114.8%
Industrial	8,031.7	2.3%	1.7%	(0.6%)
Insurance	9,007.0	(0.3%)	(1.5%)	(7.2%)
Telecommunication	209,153.5	(1.2%)	(0.7%)	24.4%
Services	15,240.3	2.4%	3.3%	49.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	15.76	9.4%
Gulf Cement Co	0.75	7.1%
National Corp Tourism & Hote	2.30	5.5%
Gulf Pharmaceutical Ind Psc	1.58	5.3%
Ras Al Khaimah Cement Co Psc	0.72	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.32	(3.1%)
Emirates Telecom Group Co	21.44	(1.3%)
Abu Dhabi Commercial Bank	6.28	(0.9%)
Aldar Properties Pjsc	3.59	(0.8%)
Abu Dhabi National Insurance	4.80	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.59	59,550
Adnoc Distribution	4.55	18,619
First Abu Dhabi Bank Pjsc	14.56	17,135
Dana Gas	0.82	12,386
International Holdings Company Pjsc	91.00	4,702

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,120.22	(26.10)	(0.4%)	3.5%	21.3%
Market Cap (AED Mn)	912,493	(3,189)	(0.3%)	5.1%	21.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	140.6	3.9	2.9%	150.5	52.0
Value Traded (AED Mn)	1,096.3	(59.1)	(5.1%)	876.7	152.2
No. of Trades	1,973	(310)	(13.6%)	2,722	1,763

Market Breadth	▲ 12	▼ 10	= 42
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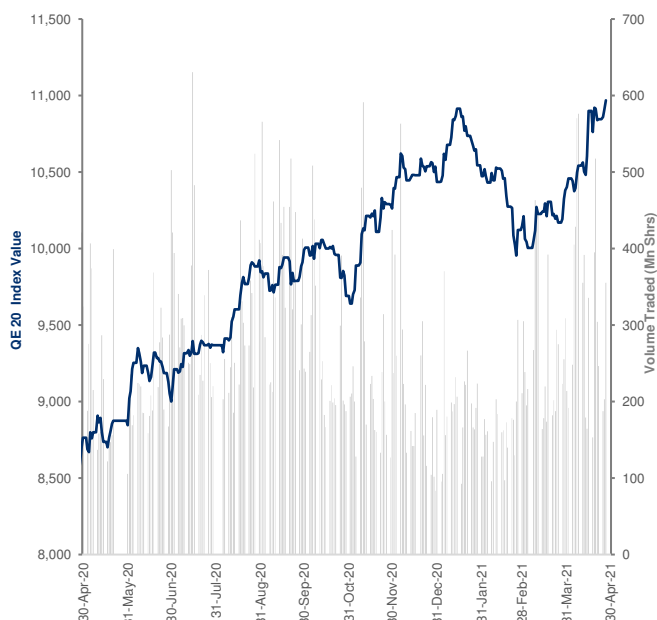
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	91.00	0.00%	427.85
First Abu Dhabi Bank Pjsc	14.56	(0.27%)	248.88
Aldar Properties Pjsc	3.59	(0.83%)	214.59
Adnoc Distribution	4.55	(0.22%)	85.11
Emirates Telecom Group Co	21.44	(1.29%)	33.33

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

April 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	634,394.7	0.5%	4.7%	5.3%
Banking & Finance Sector	303,979.8	(0.2%)	2.5%	2.8%
Goods & Consumer Services	36,262.7	0.2%	3.0%	5.0%
Industrial Sector	153,956.1	2.5%	10.6%	15.4%
Insurance Sector	13,408.6	1.1%	0.7%	9.4%
Real Estate	67,068.7	(0.2%)	7.0%	(0.9%)
Telecom	30,395.3	(0.2%)	2.7%	2.2%
Transport	29,323.4	(0.3%)	0.1%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	4.45	9.9%
Qatar Aluminum Manufacturing C	1.55	5.2%
Mesaieed Petrochemical Holding	1.97	4.2%
Al Khaleej Takaful Group QSC	3.93	3.8%
Industries Qatar QSC	13.68	2.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.61	(2.9%)
Widam Food Co	4.99	(2.4%)
QLMI Life and Medical Insurance	5.13	(2.4%)
Vodafone Qatar QSC	1.80	(1.6%)
Dlala Brokerage & Investments	1.75	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.89	92,033
Qatar Aluminum Manufacturing C	1.55	91,132
Mesaieed Petrochemical Holding	1.97	28,655
Baladna	1.63	23,110
Ezdan Holding Group QSC	1.79	16,475

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,968.88	62.81	0.6%	5.5%	5.1%
Market Cap (QAR Mn)	634,395	3,159	0.5%	4.7%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	355.0	152.1	74.9%	237.2	113.7
Value Traded (QAR Mn)	693.8	198.5	40.1%	503.2	277.4
No. of Trades	11,370	773	7.3%	10,351	7,221

Market Breadth	▲ 21	▼ 22	= 5
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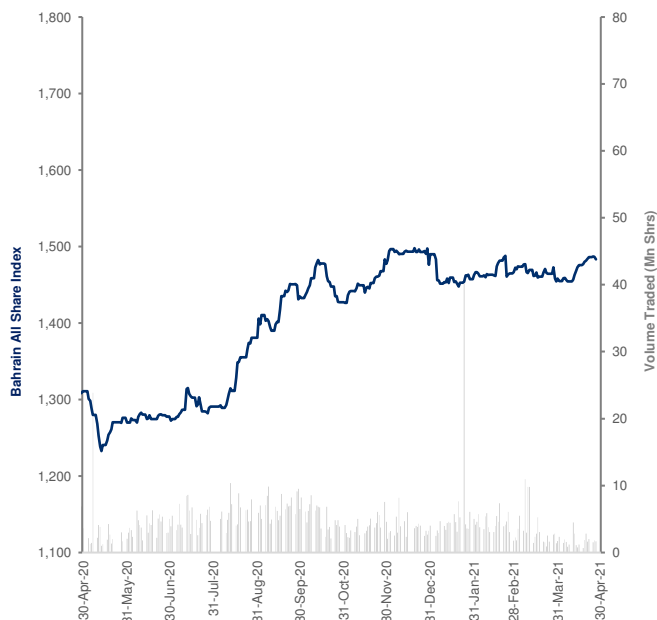
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.55	5.15%	139.32
Salam International Investment	0.89	2.30%	82.68
Mesaieed Petrochemical Holding	1.97	4.24%	55.04
Qatar National Bank QPSC	17.99	0.00%	40.53
Baladna	1.63	0.18%	37.61

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,387.0	(0.2%)	1.7%	0.1%
Commercial Banks	4,775.5	(0.9%)	1.4%	(0.2%)
Investment	1,945.0	0.0%	0.1%	(1.9%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,474.1	0.2%	0.1%	(6.7%)
Hotel & Tourism	120.0	0.0%	(1.8%)	(4.5%)
Industrial	842.1	2.1%	12.5%	13.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	2.3%
Aluminium Bahrain Bsc	0.58	2.1%
Seef Properties Bsc	0.15	0.7%
APM Terminals Bahrain	1.27	0.4%
National Bank Of Bahrain Bsc	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.70	(1.4%)
BBK Bsc	0.49	(1.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,483.18	(3.55)	(0.2%)	1.7%	(0.4%)
Market Cap (BHD Mn)	9,387	(22)	(0.2%)	1.7%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,637	(158)	(8.8%)	3,965.4	4,426.6
Value Traded (BHD '000)	395	(20)	(4.9%)	798.7	922.4
No. of Trades	49	(14)	(22.2%)	62	63

Market Breadth	▲ 6	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain Bsc	0.07	575
Aluminium Bahrain Bsc	0.58	220
Nass Corp Bsc	0.05	200
Ahli United Bank Bsc	0.70	126
Bahrain Telecommunications Co	0.56	111

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.58	2.11%	0.13
APM Terminals Bahrain	1.27	0.40%	0.07
Bahrain Telecommunications Co	0.56	0.18%	0.06
Al Salam Bank-Bahrain Bsc	0.07	0.00%	0.04
Ahli United Bank Bsc	0.70	(1.41%)	0.03

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

April 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,442.0	0.1%	0.4%	1.4%
Financial	3,536.5	0.1%	0.7%	1.3%
Industrial	763.8	0.5%	4.8%	8.1%
Services	2141.6	(0.1%)	(1.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	0.83	6.7%
Al Omaniya Financial Services Co.	0.09	4.7%
Al Madina Invesment H Olding Co.	0.02	4.5%
Galfar Engineering & Contracting Co.	0.06	3.7%
Ahli Bank	0.11	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Bank Dhofar	0.11	(2.8%)
Vision Insurance	0.07	(2.7%)
Sharqiya Investment Holding Co.	0.09	(2.3%)
Muscat Finance Co. Ltd.	0.04	(2.3%)
Oman Cement Co.	0.23	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.06	9,761
Al Omaniya Financial Services Co.	0.09	1,994
Oman Investment & Finance Co.	0.10	1,918
HSBC Bank Oman	0.10	1,000
Al Jazeera Steel Products Co.	0.31	972

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,717.59	(3.30)	(0.1%)	0.2%	1.6%
Market Cap (OMR Mn)	6,442.0	4.9	0.1%	0.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	20,156.6	(1,358.8)	(6.3%)	16,947.2	12,186.7
Value Traded (OMR '000)	2,020.5	(3,887.9)	(65.8%)	2,518.9	2,544.9
No. of Trades	978	10	1.0%	479	518

Market Breadth	▲ 16	▼ 15	= 81
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.06	3.70%	0.54
Al Jazeera Steel Products Co.	0.31	0.64%	0.31
Oman Investment & Finance Co.	0.10	0.99%	0.20
Al Omaniya Financial Services Co.	0.09	4.65%	0.18
HSBC Bank Oman	0.10	(1.94%)	0.10

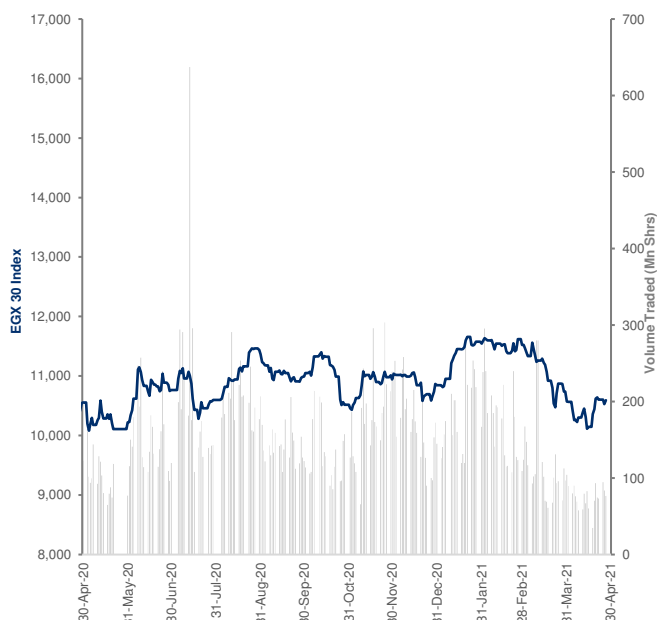
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	453,191.5	0.4%	(0.8%)	(4.0%)
<b>Banks</b>	140,538.0	1.1%	2.7%	(2.5%)
<b>Basic Resources</b>	20,912.1	2.0%	6.3%	0.8%
<b>Chemicals</b>	31,461.5	0.3%	(5.0%)	(1.2%)
<b>Construction and Materials</b>	13,238.0	0.0%	(1.1%)	(21.5%)
<b>Financial Services excluding Banks</b>	42,650.8	(0.1%)	(4.2%)	0.0%
<b>Food and Beverage</b>	6,786.2	(1.3%)	(3.1%)	(5.3%)
<b>Healthcare</b>	4,076.9	0.4%	(3.8%)	(5.4%)
<b>Industrial Goods, Services, Automobile:</b>	35,771.6	1.1%	(4.8%)	(13.7%)
<b>Media</b>	1,041.1	(0.9%)	(1.3%)	(21.2%)
<b>Oil and Gas</b>	3,913.2	1.7%	17.4%	(2.9%)
<b>Personal and Household Products</b>	32,329.7	(0.7%)	(1.0%)	(10.8%)
<b>Real Estate</b>	48,787.1	0.0%	(1.3%)	(4.8%)
<b>Telecommunication</b>	48,735.9	(0.6%)	(6.1%)	1.3%
<b>Travel &amp; Leisure</b>	22,949.5	0.2%	3.4%	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egypt Aluminium</b>	13.51	4.8%
<b>Arab Polvara Spinning And Weaving</b>	3.37	4.7%
<b>Egyptian Iron &amp; Steel Co</b>	2.65	3.9%
<b>Credit Agricole Egypt Sae</b>	22.84	3.6%
<b>Qalaa Holdings Sae</b>	1.30	3.4%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>El Kahera Housing</b>	23.26	(3.0%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.73	(2.8%)
<b>Ghabbour Auto</b>	3.43	(2.6%)
<b>Amer Group Holding</b>	0.79	(2.0%)
<b>United Housing &amp; Development</b>	4.07	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Qalaa Holdings Sae</b>	1.30	21,393
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.73	7,148
<b>Arab Cotton Ginning</b>	1.79	6,066
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.76	3,315
<b>Odin Investments</b>	7.59	3,241

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,591.42	65.58	0.6%	0.2%	(2.3%)
<b>Market Cap (EGP Mn)</b>	453,191	1,961	0.4%	(0.8%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	76.3	(7.1)	(8.5%)	137.5	90.1
<b>Value Traded (EGP Mn)</b>	343.2	63.5	22.7%	511.0	517.5
<b>No. of Trades</b>	11,113	(371)	(3.2%)	16,290	13,930

Market Breadth	▲ 29	▼ 20	= 10
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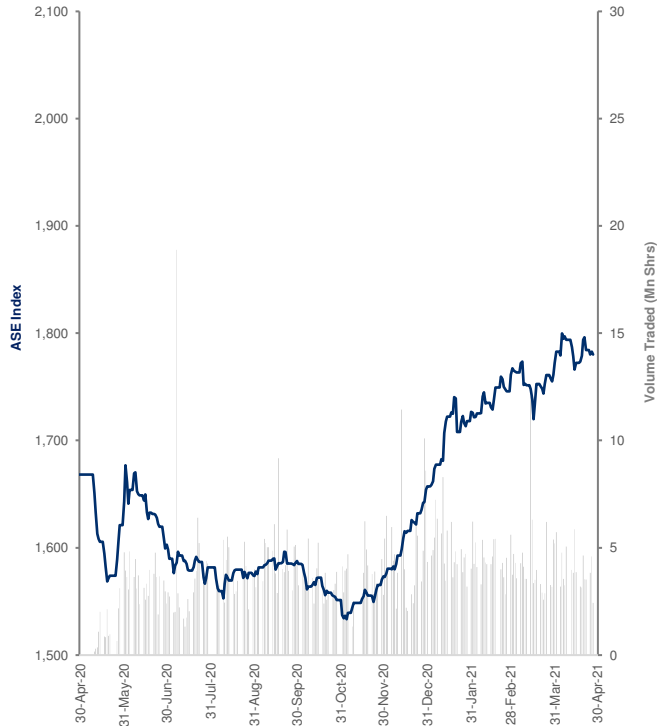
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	59.44	1.42%	144.36
<b>Qalaa Holdings Sae</b>	1.30	3.43%	27.73
<b>Odin Investments</b>	7.59	1.88%	24.59
<b>Arab Cotton Ginning</b>	1.79	(0.06%)	10.88
<b>Juhayna Food Industries</b>	5.51	(1.61%)	9.60

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

April 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,950.4	(0.0%)	0.2%	5.6%
Banking	6,349.5	0.1%	0.1%	0.1%
Insurance	89.8	0.2%	(0.5%)	(0.9%)
Diversified Financial Services	164.9	(1.2%)	(5.9%)	(1.6%)
Real Estate	199.8	(3.1%)	(6.8%)	0.2%
Health Care Services	22.2	0.0%	(2.3%)	(12.6%)
Educational Services	227.8	0.0%	0.1%	1.4%
Hotels and Tourism	84.8	(1.2%)	5.7%	2.0%
Transportation	63.8	0.2%	2.4%	0.1%
Technology & Communications	319.9	(1.2%)	0.0%	4.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	480.2	1.0%	4.3%	13.5%
Commercial Services	70.3	0.0%	2.4%	3.4%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	19.1	0.0%	(7.0%)	(6.3%)
Food & Beverages	70.8	0.9%	(0.4%)	(2.2%)
Tobacco & Cigarettes	804.4	(0.1%)	(0.6%)	(0.8%)
Mining & Extraction Industries	802.6	0.5%	3.2%	131.4%
Engineering & Construction	28.2	0.3%	(0.8%)	40.6%
Electrical Industries	29.5	(0.6%)	0.7%	2.0%
Textiles , Leathers & Clothings	58.9	0.0%	1.5%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	3.15	5.0%
Specialized Jordanian Invest	1.18	4.4%
Barter Co For Investment & T	0.25	4.2%
Arab Aluminium Industry	1.44	3.6%
Jordan Pipes Manufacturing	0.58	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
Union Investment Corp	1.14	(5.0%)
Jordan Intl Trading Center	1.16	(4.9%)
Union Tobacco & Cigarette	1.22	(4.7%)
Arab East For Real Estate In	1.02	(4.7%)
Union Land Development Corp	1.25	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	2.85	384
Union Land Development Corp	1.25	227
Bank Of Jordan	1.82	182
Ad-Dulayl Industrial Park Co	0.56	165
Al-Tajamouat For Catering Hs	0.89	161

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,780.13	(2.52)	(0.1%)	0.4%	7.4%
Market Cap (JD Mn)	9,950.39	(1.18)	(0.0%)	0.2%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,430.7	(2,158.0)	(47.0%)	4,483.8	3,320.9
Value Traded (JD '000)	4,419.5	(207.4)	(4.5%)	5,041.7	3,973.9
No. of Trades	1,883	(230)	(10.9%)	2,091	1,503

Market Breadth	▲ 13 ▼ 20 = 88
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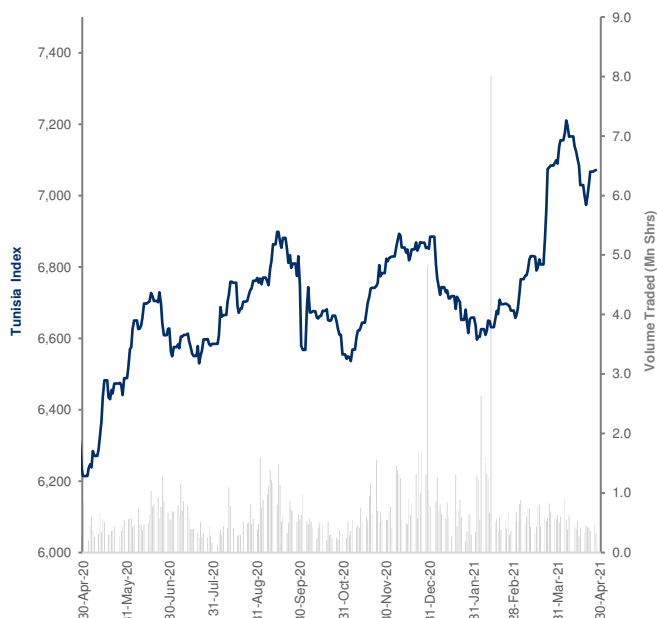
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.85	1.42%	1.09
Jordan Phosphate Mines	8.94	0.45%	1.02
Jordan Islamic Bank	2.82	0.00%	0.37
Bank Of Jordan	1.82	0.00%	0.33
Union Land Development Corp	1.25	(4.58%)	0.28

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

April 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,424.7	0.2%	(0.7%)	3.4%
Banking	8,179.0	0.1%	2.4%	6.2%
Insurance	913.7	0.2%	2.6%	(1.0%)
Leasing	574.5	0.4%	4.0%	7.9%
Financial Services	2,467.2	(0.3%)	7.8%	25.1%
Industrial	1,699.2	(0.4%)	(0.3%)	(0.2%)
Chemical Industry	446.8	(0.8%)	(3.2%)	(0.4%)
Food & Beverage	5,477.9	0.8%	(8.4%)	(2.1%)
Retailing	1,083.2	(0.1%)	1.3%	(0.1%)
Others	1,583.3	(0.3%)	(3.2%)	(8.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	6.98	7.6%
BH Leasing	1.72	3.0%
Societe de Production Agricole	1.38	3.0%
City Cars	9.33	3.0%
Attijari Leasing SA	10.30	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	4.28	(4.3%)
Societe Immobiliere Tuniso Seo	2.24	(3.4%)
Societe de Placements et de De	8.43	(3.0%)
Unite de Fabrication de Medica	7.10	(2.9%)
Air Liquide Tunisie	103.01	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.56	65
STE Industrielle de Papier et	4.65	35
Societe Moderne de Ceramique	0.98	23
Societe D'Articles Hygieniques	12.34	23
Manufacture de Panneaux Bois D	3.39	17

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,071.64	2.14	0.0%	(0.3%)	2.7%
Market Cap (DT Mn)	22,425	37.9	0.2%	(0.7%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	315.8	(133.8)	(29.8%)	733.5	459.1
Value Traded ('000 DT)	1,975.9	(354.2)	(15.2%)	4,689.6	3,434.5
No. of Trades	998	(359)	(26.5%)	1,385	1,231

Market Breadth	▲ 21	▼ 19	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.34	(0.08%)	0.28
Societe Frigorifique et Brasse	18.60	1.36%	0.27
Euro Cycles SA	29.91	(0.89%)	0.24
STE Industrielle de Papier et	4.65	(1.06%)	0.16
Banque Internationale Arabe de	114.90	0.35%	0.15

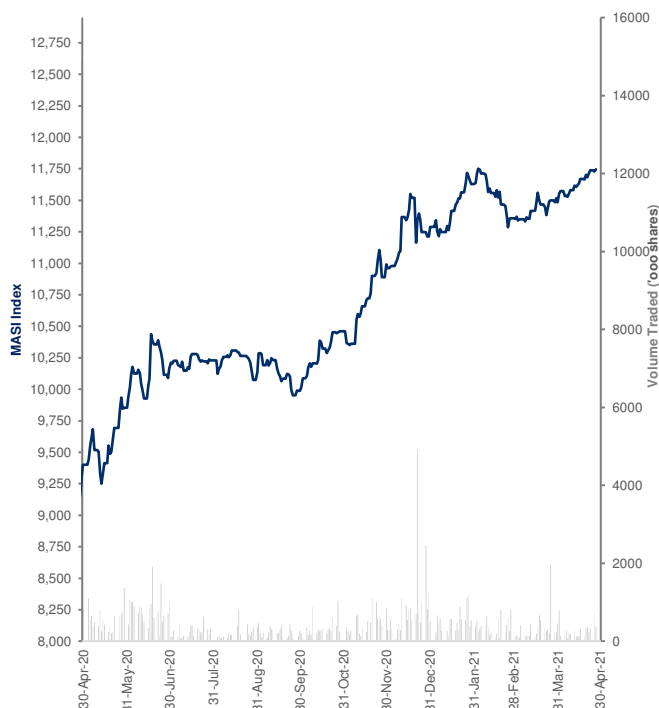
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,316.9	0.0%	1.9%	2.9%
Banking	196,596.8	(0.0%)	1.5%	2.4%
Beverages	9,011.6	0.4%	4.8%	(2.1%)
Chemicals	2,198.9	(0.1%)	(1.2%)	18.4%
Construction & Building Material	68,017.9	0.3%	6.2%	8.1%
Distributors	14,987.4	0.1%	5.3%	10.6%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	23,116.8	0.0%	1.6%	7.1%
Food Producers & Processors	28,920.6	0.6%	5.2%	18.9%
Holding Companies	2,890.8	(1.8%)	0.0%	(5.4%)
Insurance	24,136.3	0.2%	(0.2%)	1.6%
Investment & other Finance	3,712.3	2.2%	(1.6%)	10.0%
Leisures & Hotel	1,447.0	1.0%	(1.9%)	(11.4%)
Materials, Software & Computer	5,314.6	1.1%	2.3%	(1.2%)
Mining	21,134.5	(0.5%)	9.6%	22.8%
Oil & Gas	15,243.3	(1.3%)	(0.4%)	7.3%
Real Estate	3,405.7	1.3%	7.2%	1.2%
Telecommunications	120,392.1	0.0%	(1.6%)	(5.6%)
Transport	833.7	(0.4%)	(1.2%)	(0.9%)
Utilities	2,592.0	(1.5%)	3.5%	(13.4%)
Forestry & Paper	32.8	(3.7%)	(5.1%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	55.09	4.0%
Ennakl Automobiles	30.61	4.0%
Eqdom	1235.00	4.0%
Oulmes	1050.00	1.9%
Hightech Payment Systems SA	5999.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	12.71	(3.7%)
Delta Holding SA	33.00	(1.8%)
Lyonnaise des Eaux de Casablan	324.00	(1.5%)
Afrikaia Gaz	3992.00	(1.4%)
Cie Miniere de Touissit	1672.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.76	109.6
Maroc Telecom	136.95	52.9
ATLANTA	92.00	41.1
Alliances Developpement Immobi	31.00	31.9
Banque Centrale Populaire	258.50	24.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	11,746.34	17.16	0.15%	2.29%	4.07%
Market Cap (MAD Mn)	544,317	225	0.0%	1.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	364.6	(314.3)	(46.3%)	377.1	697.2
Value Traded (MAD Mn)	63.96	(53.22)	(45.4%)	78.8	140.2

Market Breadth	▲ 17	▼ 13	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1740.00	0.23%	10.12
Attijariwafa Bank	428.00	(0.23%)	8.54
Maroc Telecom	136.95	0.04%	7.24
Banque Centrale Populaire	258.50	0.19%	6.19
TAQA Morocco SA	980.00	0.00%	5.92

Source: Bloomberg, Kamco Research

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