

MENA Markets Daily Report

September 28, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,502.23	(0.2%)	24.0%	(13.3%)
		Kuwait	Main 50 Index	▲	5,900.53	0.1%	27.3%	(7.1%)
	3	Kuwait	Main Market Index	▲	5,623.31	0.1%	23.5%	(7.3%)
	4	Kuwait	All Share Index	▲	6,870.18	(0.1%)	23.9%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,369.09	0.1%	30.8%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,817.27	(0.5%)	13.1%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,968.66	(0.4%)	29.6%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	7,751.76	(0.3%)	53.6%	(0.6%)
	8	Qatar	QE 20 Index	▼	11,311.25	(0.0%)	8.4%	0.1%
	9	Bahrain	Bahrain All Share	=	1,698.00	0.0%	3.2%	(7.5%)
	10	Oman	MSM 30 Index	▲	3,931.35	0.1%	7.5%	(8.1%)
	11	Egypt	EGX 30	▼	10,496.00	(1.4%)	(3.2%)	(22.3%)
	12	Jordan	ASE Index	▼	2,069.59	(0.06%)	24.9%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,285.03	0.4%	5.8%	(3.3%)
		Morocco	MASI	▼	13,122.02	(0.1%)	16.3%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,582.83	(0.8%)	3.2%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,765.25	1.0%	27.2%	(10.4%)
		India	SENSEX	▲	60,077.88	0.1%	25.8%	15.8%
		Brazil	BOVESPA Stock Index	▲	113,583.00	0.3%	(4.6%)	2.9%
		Mexico	BOLSA Index	▲	51,598.53	1.0%	17.1%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,265.10	(0.6%)	(2.0%)	15.8%
Global Markets								
		World	MSCI World Index	▼	3,103.53	(0.1%)	15.4%	14.1%
		Asia	MSCI Asia Pacific	▲	643.52	0.2%	(2.8%)	17.1%
		Europe	DJ Stoxx 600	▼	462.42	(0.2%)	15.9%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,784.98	(0.1%)	16.2%	(5.4%)
		U.S.A	S&P 500	▼	4,443.11	(0.3%)	18.3%	16.3%
		U.S.A	DJIA	▲	34,869.37	0.2%	13.9%	7.2%
		U.S.A	NASDAQ Composite	▼	14,969.97	(0.5%)	16.2%	43.6%
		UK	FTSE 100	▲	7,063.40	0.2%	9.3%	(14.3%)
		Germany	DAX	▲	15,573.88	0.3%	13.5%	3.5%
		Japan	NIKKEI 225	▼	30,240.06	(0.0%)	10.2%	16.0%
		Hong Kong	HANG SENG INDEX	▲	24,208.78	0.1%	(11.1%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	93.33	0.26%	3.77%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.37	0.14%	0.20%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.17	(0.21%)	(4.26%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.32	0.00%	1.05%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	78.09	1.1%	50.8%	(21.5%)
		Oil	NYMEX	▲	75.45	2.0%	55.5%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.71	11.0%	108.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,750.16	(0.0%)	(7.8%)	25.1%
		Silver	Silver Spot \$/Oz	▲	22.63	0.9%	(14.3%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	42,706.99	(2.2%)	47.3%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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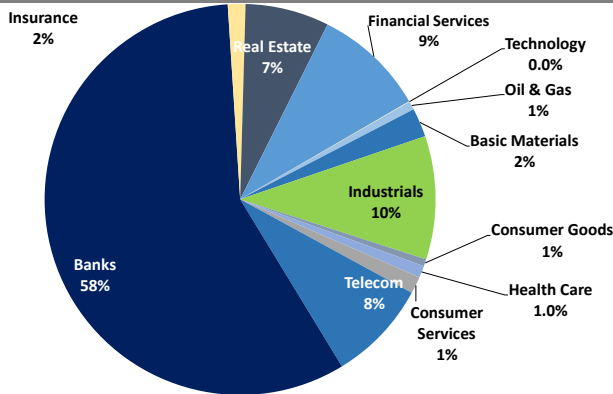
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 28, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,955.8	35.9	10.3%
2- National Bank of Kuwait	6,876.2	23.2	8.9%
3- Ahli United Bank - Bahrain	2,857.9	20.9	10.8%
4- Zain	2,600.6	13.9	16.2%
5- Boubyan Bank	2,448.4	63.2	7.1%
6- Agility (PWC Logistics)	2,207.8	28.8	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	912.5	19.6	9.3%
9- Ahli United Bank - Kuwait	762.4	25.3	6.6%
10- Gulf Bank	725.5	21.6	5.2%
Total	27,343	25.87	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.178	0.016	9.9%
Kuwait Hotels Co.	0.088	0.008	9.7%
National Co. for Consumer Industries	0.147	0.012	8.9%
Umm Al-Qaiwain General Investments Co.	0.088	0.007	8.6%
Kuwait Remal Real Estate Co.	0.018	0.001	5.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.339	(0.017)	(4.8%)
Gulf Franchising Co.	0.046	(0.002)	(4.0%)
Kuwait & M.E. Financial Inv. Co.	0.153	(0.006)	(3.8%)
Kuwait Business Town Real Estate Co.	0.098	(0.004)	(3.5%)
Warba Capital Holding Co.	0.077	(0.003)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.025	(3.1%)	51,964,691
Kuwait Real Estate Co.	0.151	2.0%	30,274,603
MAZAYA Holding Co.	0.079	0.5%	15,311,578
The Securities House Co.	0.109	1.9%	15,146,884
GFH Financial Group	0.067	1.4%	13,724,673

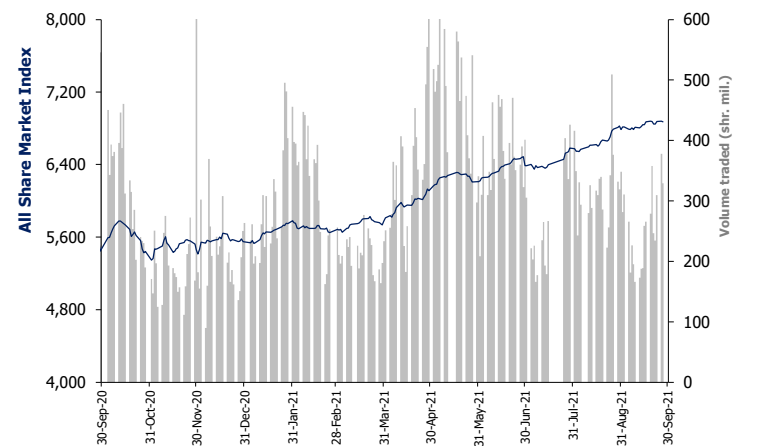
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,634.8	▼	(0.1%)	1.2%	23.1%
Oil & Gas	289.8	▲	0.1%	2.1%	3.4%
Basic Materials	956.6	▼	(0.6%)	(1.0%)	19.4%
Industrials	4,119.8	▲	0.2%	0.5%	29.7%
Consumer Goods	242.3	▲	0.0%	4.5%	4.4%
Health Care	394.3	▲	0.1%	0.5%	(3.8%)
Consumer Services	565.1	▲	0.3%	3.1%	34.7%
Telecommunications	3,371.6	▲	0.1%	(1.2%)	(0.2%)
Banks	23,299.3	▼	(0.2%)	1.0%	23.9%
Insurance	588.3	▲	0.1%	(0.2%)	37.4%
Real Estate	2,799.7	▼	(0.2%)	3.1%	36.3%
Financial Services	3,737.4	▲	0.2%	4.2%	38.3%
Technology	9.8	▲	2.2%	(2.0%)	42.1%
Utilities	260.7	▼	(0.8%)	1.7%	(14.4%)

Market Breadth	 60	 50	 55		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,502.23	(14.6)	(0.2%)	1.0%	24.0%
Main 50 Index	5,900.53	5.5	0.1%	1.7%	27.3%
Main Market Index	5,623.31	7.7	0.1%	2.1%	23.5%
All Share Market Index	6,870.18	(7.8)	(0.1%)	1.2%	23.9%
Market Cap (KWD Mn)	40,634.85	(43.5)	(0.1%)	1.2%	23.1%

Index Performance relative to Volume



Market Trading Data and Volatility

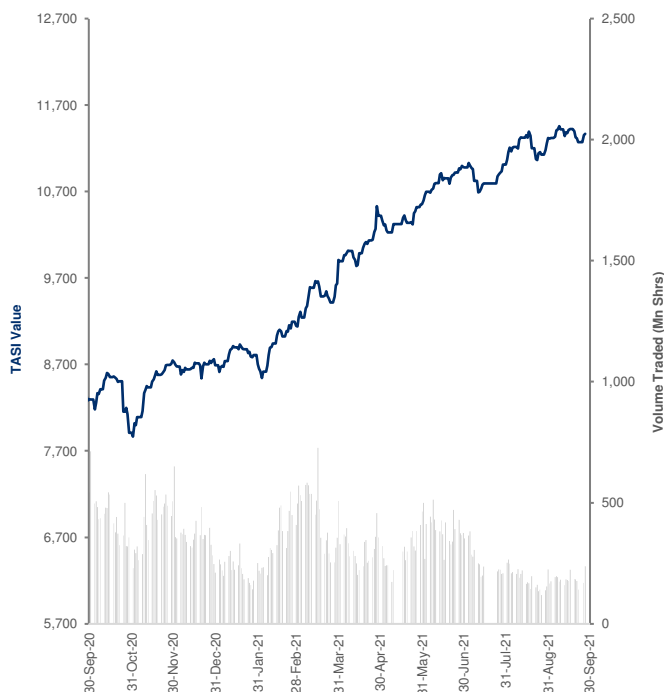
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	329.1	(48.7)	(12.9%)	324.1	196.2
Value Traded (KWD Mn)	44.5	0.6	1.4%	52.4	36.0
No. of Trades	11,648	(338)	(2.8%)	11,812	8,646

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.151	2.0%	4,524,059
Commercial Bank of Kuwait	0.500	0.0%	3,000,002
Zain	0.601	0.2%	2,391,939
National Bank of Kuwait	0.956	(0.2%)	1,980,075
National Co. for Consumer Industries	0.147	8.9%	1,920,970

Saudi Tadawul Daily Report

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,067,660.1	0.0%	(0.1%)	0.5%
Materials	839,470.5	2.2%	7.9%	41.0%
Capital Goods	24,893.1	(0.9%)	(1.0%)	33.2%
Commercial & Professional Svc	9,000.0	1.0%	7.2%	15.4%
Transportation	21,144.3	0.3%	(1.5%)	44.1%
Consumer Durables & Apparel	7,027.0	(1.4%)	(6.7%)	64.7%
Consumer Services	32,570.0	0.5%	0.3%	20.6%
Media	13,769.2	0.1%	3.1%	94.3%
Retailing	45,401.7	(0.2%)	(2.7%)	24.0%
Food & Staples Retailing	15,063.1	(0.6%)	(2.5%)	10.5%
Food & Beverages	112,258.7	(0.5%)	(2.3%)	1.9%
Health Care Equipment & Svc	99,955.2	(0.9%)	(5.2%)	46.3%
Pharma, Biotech & Life Science	5,700.0	(2.0%)	(10.0%)	21.2%
Banks	903,830.7	(0.3%)	(1.2%)	43.1%
Diversified Financials	45,811.7	(2.2%)	0.7%	38.1%
Insurance	59,488.9	(0.8%)	(6.2%)	14.6%
Telecommunication Services	289,963.1	(1.6%)	(6.0%)	17.6%
Utilities	116,410.5	(0.4%)	(1.0%)	27.9%
REITs	19,058.2	(0.3%)	(0.1%)	19.5%
Real Estate Mgmt & Dev't	102,835.4	(0.8%)	(1.7%)	18.2%
Software & Services	5,545.0	(2.1%)	(6.2%)	99.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	169.80	6.7%
Leejam Sports Co JSC	103.80	5.9%
Saudi Kayan Petrochemical Co	20.92	4.8%
Sahara International Petrochem	42.55	4.7%
Saudi Re for Cooperative Reins	18.82	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Hassan Ghazi Ibrahim Shaker	26.70	(4.3%)
Wataniya Insurance Co	49.70	(3.5%)
Shams	76.00	(2.9%)
Saudi Industrial Export Co	120.40	(2.9%)
Etihad Atheeb Telecommunicatio	32.70	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Kayan Petrochemical Co	20.92	35,282
Emaar Economic City	13.66	21,285
National Industrialization Co	23.24	13,911
Dar Al Arkan Real Estate Devel	10.12	11,900
Rabigh Refining & Petrochemica	28.15	9,529

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,369.09	16.23	0.14%	0.4%	30.8%
Market Cap (SAR Mn)	9,836,856	7,109	0.07%	0.1%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	238.2	68.7	40.6%	299.3	275.5
Value Traded (SAR Mn)	8,113.6	2,073.8	34.3%	9,686.2	7,212.5
No. of Trades	330,561	86,757	35.6%	384,025	250,190

Market Breadth	▲ 57	▼ 128	= 21
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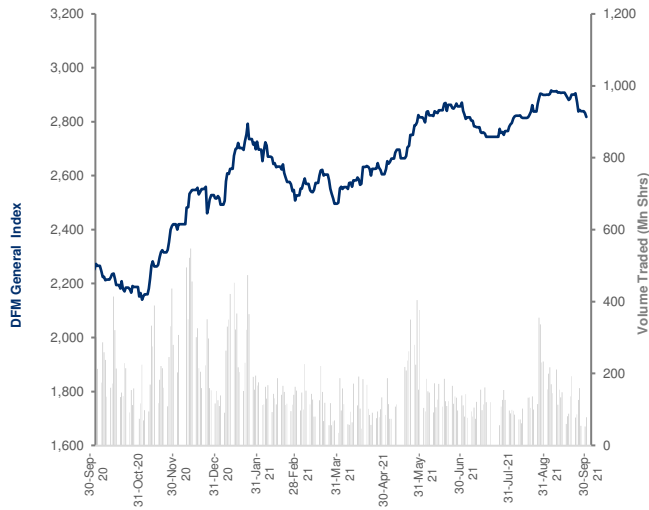
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Kayan Petrochemical Co	20.92	4.8%	726.43
Saudi Basic Industries Corp	128.00	2.2%	597.17
National Industrialization Co	23.24	3.2%	321.93
Emaar Economic City	13.66	3.6%	289.10
Sahara International Petrochem	42.55	4.7%	266.72

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	379,001.4	(0.5%)	(1.7%)	12.3%
Banking	189,312.8	(0.7%)	0.0%	10.0%
Consumer Staples	3,805.1	0.1%	(6.6%)	63.0%
Investment & Financial Services	19,243.9	(0.8%)	(5.7%)	13.5%
Insurance	5,717.8	(0.1%)	1.9%	3.5%
Industrial	4,048.6	0.0%	(4.9%)	(13.6%)
Real Estate	82,757.6	(0.2%)	(3.2%)	13.0%
Telecommunication	30,062.0	0.0%	(0.5%)	14.8%
Transportation	34,189.9	(0.4%)	(2.7%)	27.4%
Services	9,863.7	(1.1%)	(10.4%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	0.93	15.0%
Al Firdous Holdings Pjsc	0.29	14.6%
Al Salam Bank - Bahrain	0.80	3.1%
Dar Al Takaful	1.07	2.9%
Aan Digital Services Co	0.17	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.22	(10.0%)
Aramex Pjsc	3.52	(2.2%)
Dubai Islamic Insurance Co	1.04	(1.9%)
Emirates Nbd	13.80	(1.8%)
Gulf Navigation Holding Pjsc	0.28	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.29	17,659
Aramex Pjsc	3.52	10,589
Deyaar Development Pjsc	0.30	9,290
Gulf Finance House	0.73	6,504
Emaar Properties Pjsc	4.03	5,961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,817.27	(14.73)	(0.5%)	(3.0%)	13.1%
Market Cap (AED Mn)	379,001	(1,899)	(0.5%)	(1.7%)	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	78.5	25.9	49.3%	147.3	267.4
Value Traded (AED Mn)	125.9	41.7	49.5%	205.8	266.1
No. of Trades	2,400	780	48.1%	2,711	4,013

Market Breadth	▲ 9	▼ 18	= 36
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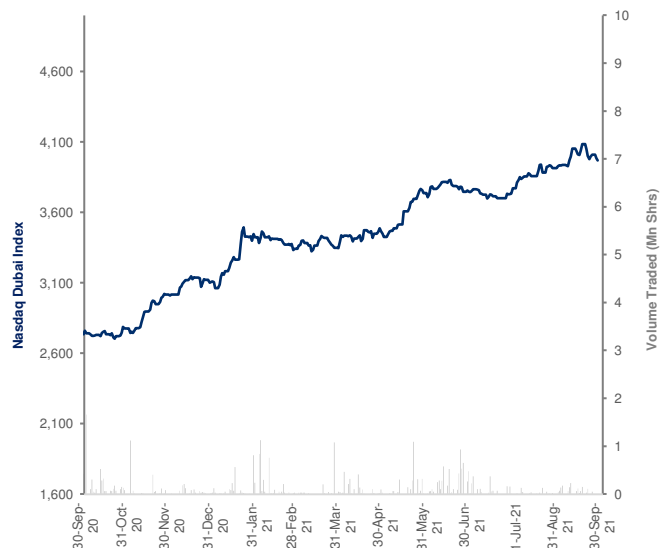
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aramex Pjsc	3.52	(2.22%)	37.73
Emaar Properties Pjsc	4.03	0.25%	24.17
Dubai Islamic Bank	4.94	0.41%	12.92
Emirates Nbd	13.80	(1.78%)	11.95
Emaar Malls Pjsc	2.02	0.00%	6.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,463.2	1.2%	0.1%	36.8%
Al Baraka Banking Group	275.9	(1.3%)	(0.9%)	(14.6%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.3	0.0%	(4.4%)	(26.6%)
ENBD REIT (CEIC) Limited	110.0	0.0%	(8.9%)	1.4%
Hikma Pharmaceuticals GDR	7,555.6	(2.0%)	(6.1%)	(5.1%)
Nasdaq, Inc.	32,902.4	2.0%	1.7%	55.9%
Orascom Construction Limited	546.4	(0.0%)	(0.8%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,009.18	8.47	0.2%	1.9%	30.9%
Market Cap (USD Mn)	41,463	489.9	1.2%	0.1%	36.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	(0.1)	(100.0%)	0.153	0.98
Value Traded (USD Mn)	0.006	(0.2)	(100.0%)	0.1	8.59
No. of Trades	1	(5)	(100.0%)	6	89

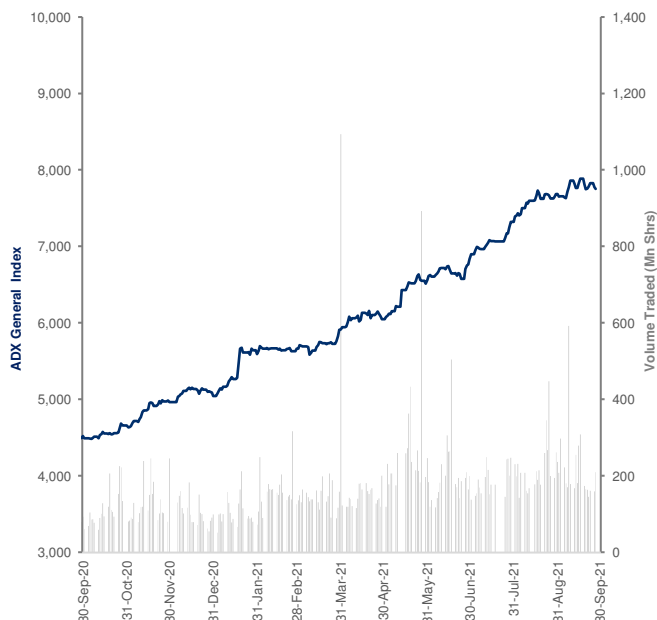
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,364,801.9	(0.4%)	(1.3%)	82.0%
Banks	300,955.9	(0.5%)	4.3%	30.1%
Investment & Financial Services	273,313.1	(0.4%)	(8.5%)	11,373.3%
Real Estate	34,166.2	(0.0%)	(2.3%)	28.8%
Energy	200,737.7	(0.9%)	(5.0%)	(6.1%)
Consumer Staples	271,489.4	(0.6%)	(0.8%)	240.9%
Industrial	12,062.1	(0.3%)	(8.5%)	49.2%
Insurance	8,992.5	(0.4%)	(1.6%)	(7.3%)
Telecommunication	240,812.6	0.3%	3.8%	43.2%
Services	22,272.5	(0.2%)	8.2%	118.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.71	12.3%
Methaq Takaful Insurance	0.84	4.0%
Gulf Pharmaceutical Ind Psc	1.83	1.7%
Abu Dhabi Ship Building Co	4.53	1.3%
Abu Dhabi Islamic Bank	5.71	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.71	(10.0%)
Sharjah Group Co.	3.00	(5.4%)
Sharjah Cement Industrial Dev. Co.	0.62	(3.4%)
Abu Dhabi National Takaful C	6.00	(3.2%)
Emirates Driving Company	20.10	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.05	105,979
First Abu Dhabi Bank Pjsc	18.14	25,308
Adnoc Distribution	4.20	20,256
National Marine Dredging Co	14.00	7,507
Eshraq Properties Co Pjsc	0.30	7,165

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,751.76	(23.05)	(0.3%)	0.9%	53.6%
Market Cap (AED Mn)	1,364,802	(5,721)	(0.4%)	(1.3%)	82.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	209.6	50.0	31.4%	188.6	68.9
Value Traded (AED Mn)	1,668.7	527.3	46.2%	1,251.9	208.6
No. of Trades	5,296	1,544	41.2%	3,714	1,831

Market Breadth	▲ 12	▼ 19	= 35
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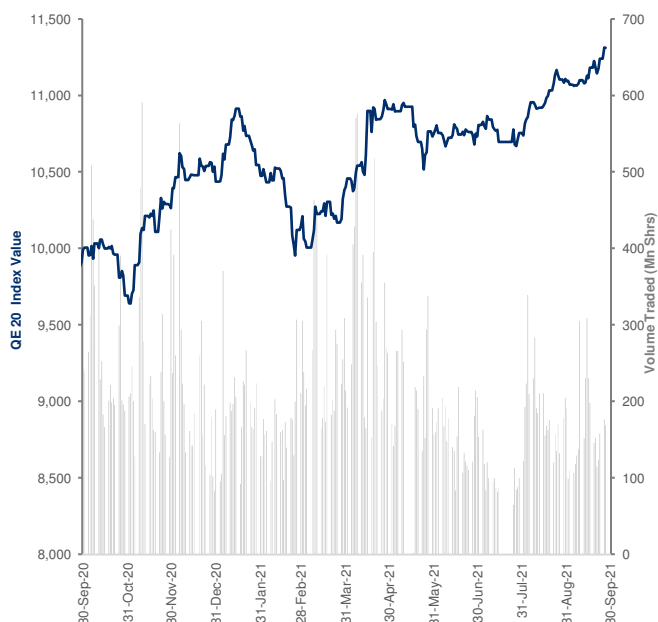
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	18.14	(0.66%)	458.38
Aldar Properties Pjsc	4.05	0.00%	430.43
International Holdings Company Pjsc	146.10	(0.61%)	332.85
Alpha Dhabi Holding PJSC	27.00	(0.44%)	119.73
National Marine Dredging Co	14.00	0.00%	109.79

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	652,038.8	(0.1%)	1.9%	8.3%
Banking & Finance Sector	319,595.0	(0.2%)	(1.0%)	8.0%
Goods & Consumer Services	35,362.0	(0.6%)	(1.5%)	2.4%
Industrial Sector	165,407.8	0.1%	10.3%	24.0%
Insurance Sector	13,009.5	(0.1%)	(1.6%)	6.1%
Real Estate	60,194.4	(0.1%)	(0.5%)	(11.0%)
Telecom	29,960.7	0.3%	3.8%	0.7%
Transport	28,509.3	0.3%	(0.7%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.42	2.5%
Islamic Holding Group QSC	5.13	2.0%
Al Khaleej Takaful Group QSC	4.53	0.9%
Qatar Industrial Manufacturing	3.05	0.9%
Mannai Corp QSC	3.98	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	4.80	(2.0%)
Ahli Bank QSC	3.91	(2.0%)
Qatar Cinema & Film Distributi	3.66	(1.9%)
Qatar German Co for Medical De	3.05	(1.6%)
Al Meera Consumer Goods Co QSC	19.86	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.87	28,949
Investment Holding Group	1.42	26,618
Salam International Investment	0.95	14,895
Vodafone Qatar QSC	1.63	9,850
Mesaieed Petrochemical Holding	2.27	9,340

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,311.25	(2.25)	(0.0%)	2.0%	8.4%
Market Cap (QAR Mn)	652,039	(464)	(0.1%)	1.9%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	168.5	(7.9)	(4.5%)	199.0	212.6
Value Traded (QAR Mn)	447.4	38.5	9.4%	445.5	395.8
No. of Trades	10,474	2,481	31.0%	9,595	8,860

Market Breadth	▲ 21	▼ 25	= 2
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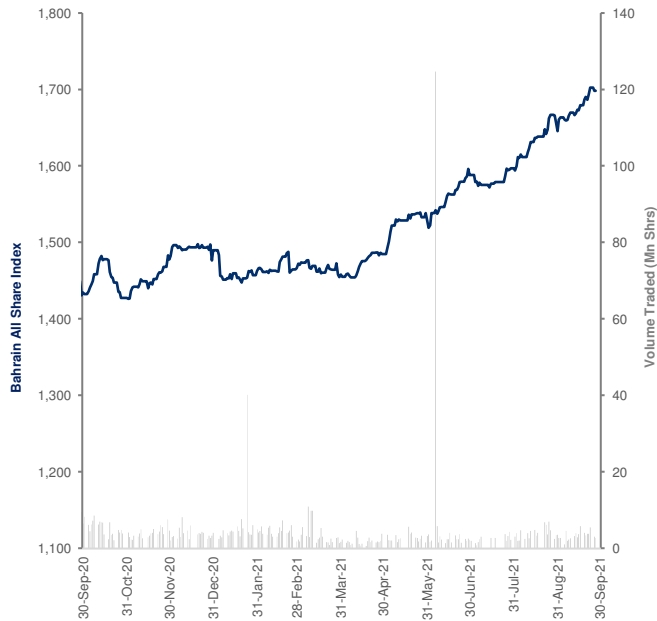
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.87	(0.21%)	54.74
Qatar National Bank QPSC	19.00	(0.16%)	45.54
Investment Holding Group	1.42	2.45%	37.35
Industries Qatar QSC	14.50	0.14%	31.95
Doha Bank QPSC	2.79	0.18%	25.08

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,645.5	(0.0%)	3.1%	13.5%
Commercial Banks	5,748.7	(0.1%)	4.9%	20.2%
Investment	2,061.6	0.2%	(0.6%)	4.2%
Insurance	188.7	0.0%	0.2%	15.5%
Services	1,539.8	(0.1%)	2.8%	(2.6%)
Hotel & Tourism	116.6	0.0%	3.0%	(7.2%)
Industrial	990.1	0.0%	1.6%	33.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.05	4.0%
Al Salam Bank-Bahrain Bsc	0.08	2.5%
Gfh Financial Group Bsc	0.20	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank Of Bahrain Bsc	0.60	(0.3%)
BBK Bsc	0.50	(0.2%)
Ahli United Bank Bsc	0.94	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.20	1,115
Ahli United Bank Bsc	0.94	692
Al Salam Bank-Bahrain Bsc	0.08	442
Bahrain Telecommunications Co	0.60	175
Ithmaar Holding Bsc	0.05	150

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,698.00	(0.08)	(0.0%)	3.2%	14.0%
Market Cap (BHD Mn)	10,646	(1)	(0.0%)	3.1%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,699	(349)	(11.4%)	4,176.3	4,763.6
Value Traded (BHD '000)	537	27	5.3%	818.9	883.3
No. of Trades	53	(7)	(11.7%)	64	61

Market Breadth	▲ 3	▼ 3	= 37
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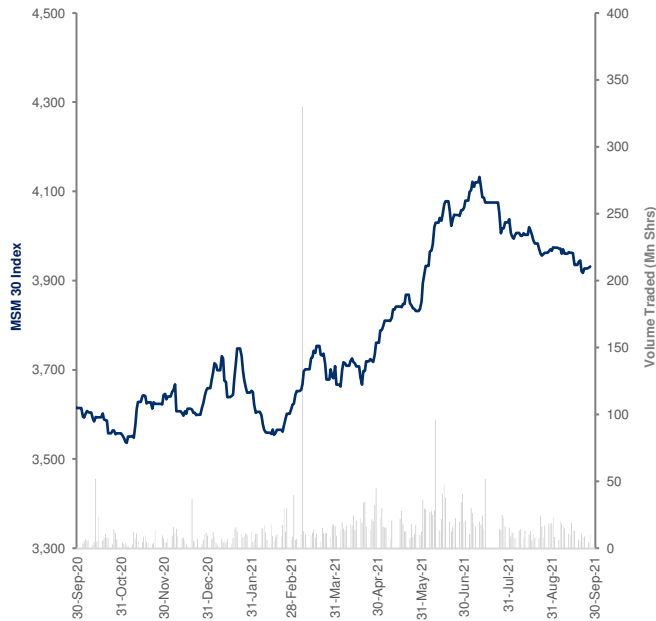
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.94	(0.11%)	0.25
Bahrain Telecommunications Co	0.60	0.00%	0.10
Gfh Financial Group Bsc	0.20	0.50%	0.09
Al Salam Bank-Bahrain Bsc	0.08	2.47%	0.04
APM Terminals Bahrain	1.30	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,971.8	0.2%	0.6%	9.8%
Financial	3,955.1	0.4%	1.7%	13.3%
Industrial	853.8	1.1%	2.1%	20.8%
Services	2162.9	(0.4%)	(1.8%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.75	9.7%
Oman Investment & Finance Co.	0.14	2.9%
Muscat City Desalination	0.08	2.5%
HSBC Bank Oman	0.09	2.2%
Al Maha Ceramics Co	0.51	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.14	(2.1%)
Oman Cables Industry Co.	0.98	(2.0%)
Oman Cement Co.	0.22	(1.8%)
Muscat Finance Co. Ltd.	0.06	(1.7%)
Galfar Engineering & Contracting Co.	0.08	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.44	2,171
Renaissance Services Co.	0.45	2,105
Al Anwar Holding	0.11	1,268
HSBC Bank Oman	0.09	1,144
Oman Investment & Finance Co.	0.14	628

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,931.35	2.83	0.1%	(0.9%)	7.5%
Market Cap (OMR Mn)	6,971.8	16.0	0.2%	0.6%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	10,138.5	5,835.9	135.6%	18,053.7	9,712.0
Value Traded (OMR '000)	2,830.4	1,888.2	200.4%	2,700.7	1,848.3

Market Breadth	▲ 10	▼ 10	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.45%	0.96
Renaissance Services Co.	0.45	0.00%	0.95
Al Anwar Holding	0.11	(0.89%)	0.14
Oman Telecommunications Co.	0.74	(1.07%)	0.11
HSBC Bank Oman	0.09	2.22%	0.11

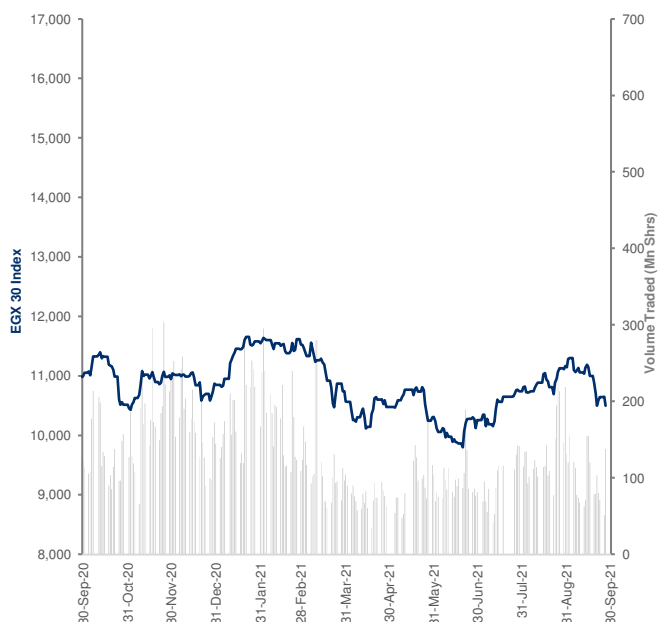
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	479,084.9	(1.2%)	(4.0%)	1.3%
Banks	145,395.3	(0.2%)	(5.3%)	0.0%
Basic Resources	26,392.6	(5.2%)	(7.4%)	27.2%
Chemicals	30,083.0	(0.9%)	(1.0%)	(5.5%)
Construction and Materials	12,780.5	0.1%	(5.6%)	(24.2%)
Financial Services excluding Banks	48,195.2	(1.7%)	(1.1%)	13.0%
Food and Beverage	7,741.8	(3.3%)	(5.2%)	8.1%
Healthcare	4,350.6	3.2%	(4.0%)	1.0%
Industrial Goods, Services, Automobile:	39,678.1	(2.2%)	(4.6%)	(4.3%)
Media	1,014.5	(2.0%)	(17.4%)	(23.2%)
Oil and Gas	4,442.8	(1.1%)	(6.5%)	10.3%
Personal and Household Products	35,131.3	(2.6%)	2.3%	(3.1%)
Real Estate	55,093.0	(0.8%)	(3.2%)	7.5%
Telecommunication	47,417.9	(1.0%)	(5.9%)	(1.4%)
Travel & Leisure	21,368.5	(0.9%)	(4.6%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians For Housing & Dev. Co.	0.69	14.6%
Alexandria Portland Cement Co	3.00	10.3%
Misr Beni Suef Cement Co	23.84	6.1%
Egyptian Int'L Pharmaceutical Industries	43.87	3.2%
El Kahera Housing	40.22	3.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Ezz Steel Co Sae	12.01	(9.9%)
Egypt Aluminium	23.96	(6.3%)
Egyptian Resorts Co	1.82	(5.9%)
Suez Cement Co Sae	16.61	(5.8%)
Delta Sugar Co	15.08	(5.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.69	70,021
Elsaeed Contracting & Real Est. Inv.	0.73	10,624
Ghabbour Auto	4.19	8,041
Egyptian Resorts Co	1.82	4,782
Medinet Nasr Housing	2.67	4,647

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,496.00	(153.76)	(1.4%)	(5.8%)	(3.2%)
Market Cap (EGP Mn)	479,085	(6,052)	(1.2%)	(4.0%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	137.7	86.6	169.3%	119.2	130.6
Value Traded (EGP Mn)	461.0	231.9	101.2%	514.9	602.5
No. of Trades	15,979	5,990	60.0%	16,495	17,285

Market Breadth	▲ 10	▼ 42	= 7
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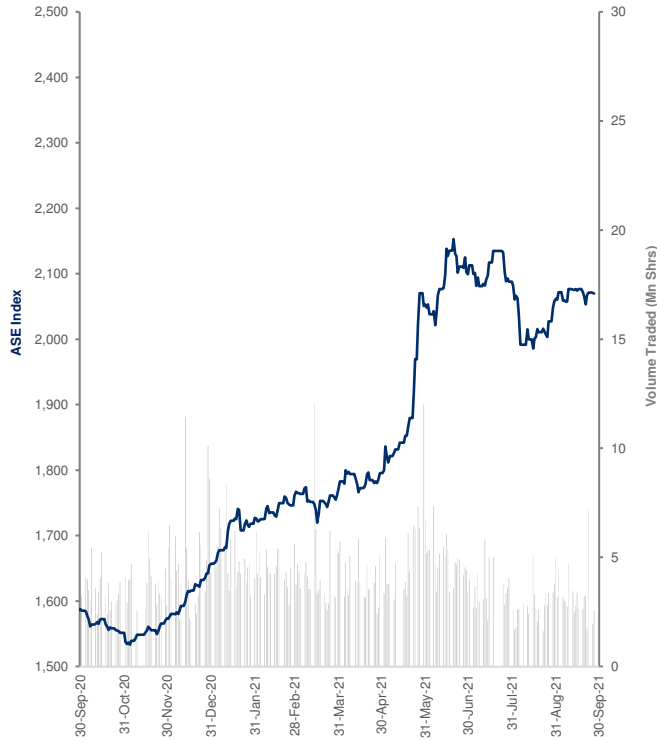
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	43.01	(0.07%)	121.14
Egyptians For Housing & Dev. Co.	0.69	14.64%	47.00
Ghabbour Auto	4.19	0.96%	33.91
Ezz Steel Co Sae	12.01	(9.90%)	26.47
El Kahera Housing	40.22	3.15%	19.58

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,300.8	(0.3%)	(0.8%)	20.3%
Banking	7,585.3	(0.3%)	(1.7%)	19.5%
Insurance	92.3	(1.9%)	2.7%	1.8%
Diversified Financial Services	175.5	0.5%	(1.3%)	4.7%
Real Estate	260.7	(0.2%)	7.4%	30.8%
Health Care Services	28.8	0.0%	11.1%	13.2%
Educational Services	210.3	0.6%	1.7%	(6.4%)
Hotels and Tourism	88.9	0.0%	(0.3%)	6.9%
Transportation	65.7	(0.3%)	(0.0%)	3.1%
Technology & Communications	397.7	0.0%	(0.0%)	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	518.2	(0.3%)	(1.6%)	22.5%
Commercial Services	72.4	0.1%	1.1%	6.5%
Pharmaceutical & Medical Industries	40.7	0.6%	(6.9%)	330.0%
Chemical Industries	25.8	1.2%	0.6%	26.7%
Food & Beverages	65.5	1.4%	1.9%	(9.6%)
Tobacco & Cigarettes	17.3	(2.5%)	8.5%	(97.9%)
Mining & Extraction Industries	1,522.2	(0.2%)	1.5%	339.0%
Engineering & Construction	20.6	(1.3%)	(1.9%)	2.9%
Electrical Industries	29.1	0.0%	0.0%	0.7%
Textiles , Leathers & Clothings	59.0	(0.2%)	(2.6%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Vegetable Oil Industr	3.36	5.0%
Barter Co For Investment & T	0.23	4.5%
Universal Modern Industries	2.15	3.9%
Ad-Dulayl Industrial Park Co	0.57	3.6%
Jordan Industrial Resources	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
Middle East Insurance	1.22	(6.2%)
Jordan Commercial Bank	0.76	(5.0%)
Al-Tajamouat For Catering Hs	0.97	(4.9%)
Real Estate Development	0.78	(4.9%)
Arabian Steel Pipes	0.63	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Capital Bank Of Jordan	1.84	450
Union Land Development Corp	2.71	408
Jordanian Electric Power	1.18	314
Al-Tajamouat For Catering Hs	0.97	281
Jordan Industrial Resources	0.60	238

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,069.59	(1.24)	(0.1%)	0.4%	24.9%
Market Cap (JD Mn)	11,300.78	(28.76)	(0.3%)	(0.8%)	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	2,576.6	616.1	31.4%	4,200.0	3,460.5
Value Traded (JD ⁰⁰⁰)	4,267.9	1,916.0	81.5%	6,084.5	3,487.6
No. of Trades	1,611	153	10.5%	2,463	1,368

Market Breadth	▲ 18 ▼ 25 = 78
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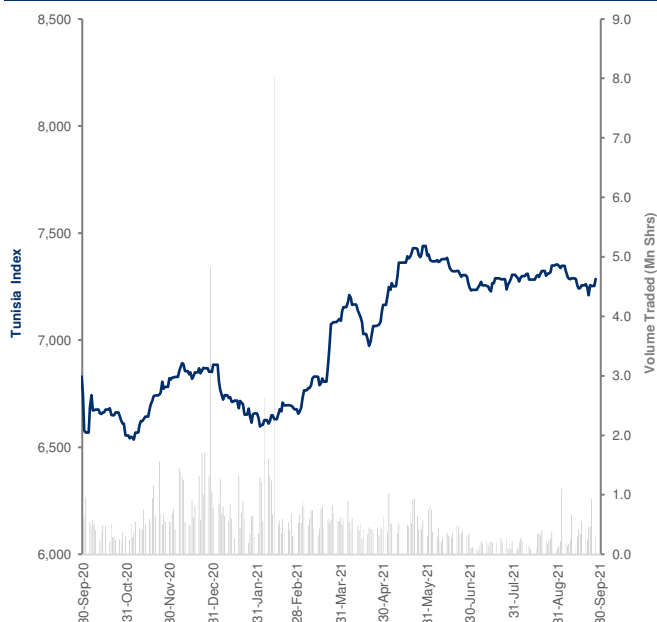
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	2.71	2.26%	1.09
Capital Bank Of Jordan	1.84	1.10%	0.82
Jordanian Electric Power	1.18	0.00%	0.37
Jordan Petroleum Refinery Co	3.32	(0.60%)	0.35
Al-Tajamouat For Catering Hs	0.97	(4.90%)	0.28

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,368.6	0.4%	(0.9%)	3.2%
Banking	8,071.7	1.0%	(1.0%)	4.8%
Insurance	867.3	(1.4%)	(1.5%)	(6.0%)
Leasing	569.9	(0.3%)	2.3%	7.0%
Financial Services	2,305.2	(0.0%)	(3.0%)	16.9%
Industrial	1,720.4	0.4%	(0.7%)	1.0%
Chemical Industry	507.3	0.0%	3.4%	13.1%
Food & Beverage	5,446.0	(0.0%)	(0.4%)	(2.6%)
Retailing	1,183.1	0.1%	(3.2%)	9.2%
Others	1,697.6	0.7%	1.0%	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.51	4.1%
Banque Internationale Arabe de	64.00	2.9%
Societe Tunisienne de Banque	2.87	2.9%
ADWYA SA	4.69	2.2%
One Tech Holding	13.80	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	114.60	(4.5%)
GIF Filter SA	0.51	(3.8%)
Universal Auto Distributors Ho	0.37	(2.6%)
Tunisie Leasing SA	10.00	(1.5%)
STE Industrielle de Papier et	5.49	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	6.55	161
Banque Internationale Arabe de	64.00	38
Banque Nationale Agricole	7.26	13
Societe Tunisienne de Banque	2.87	11
Arab Tunisian Lease	1.81	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,285.03	31.88	0.4%	(0.9%)	5.8%
Market Cap (DT Mn)	22,369	84.1	0.4%	(0.9%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	312.1	(619.0)	(66.5%)	518.3	531.7
Value Traded ('000 DT)	4,373.0	(2,707.8)	(38.2%)	3,666.3	3,792.3
No. of Trades	681	(353)	(34.1%)	1,124	1,424

Market Breadth	▲ 14	▼ 16	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	64.00	2.89%	2.41
Automobile reseau tunisien et	6.55	0.92%	1.05
Industries Chimiques du Fluor	87.79	0.34%	0.12
Banque Nationale Agricole	7.26	0.14%	0.09
Societe D'Articles Hygieniques	12.19	0.74%	0.08

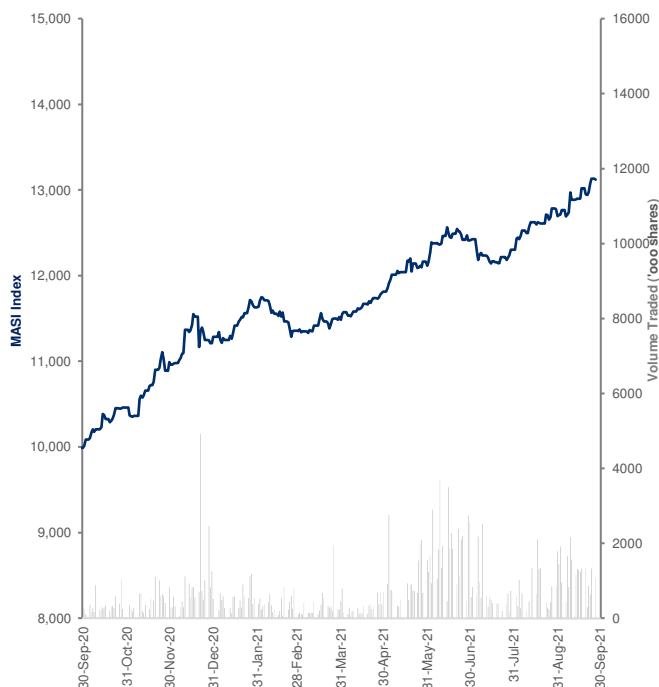
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	601,526.4	(0.1%)	3.4%	13.7%
Banking	220,584.5	0.0%	3.6%	14.8%
Beverages	10,068.4	0.0%	3.1%	9.4%
Chemicals	2,767.4	0.3%	4.3%	49.1%
Construction & Building Material	79,286.2	0.2%	8.1%	26.1%
Distributors	18,735.3	(0.5%)	6.9%	38.3%
Electricity	23,635.7	(2.3%)	4.0%	9.5%
Food Producers & Processors	31,517.4	(0.4%)	1.8%	29.6%
Holding Companies	2,820.7	0.9%	(5.0%)	(7.7%)
Insurance	26,750.7	(0.1%)	4.4%	12.6%
Investment & other Finance	4,358.2	0.0%	6.3%	29.2%
Leisures & Hotel	1,676.3	0.0%	2.6%	2.6%
Materials, Software & Computer	6,161.6	0.3%	5.0%	14.5%
Mining	21,266.8	0.8%	0.6%	23.5%
Oil & Gas	17,333.3	0.0%	0.8%	22.0%
Real Estate	5,591.6	(2.8%)	(7.9%)	66.1%
Telecommunications	125,227.1	(0.2%)	1.4%	(1.8%)
Transport	881.5	0.0%	(1.4%)	4.8%
Utilities	2,352.0	(4.0%)	(8.1%)	(21.4%)
Forestry & Paper	63.0	4.0%	41.1%	78.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	711.60	4.0%
Med Paper SA	24.39	4.0%
Fenie Brossette	132.90	3.0%
Maghreb Oxygene	234.10	2.0%
Societe Metallurgique D'imiter	1729.00	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	294.00	(4.0%)
Ennakl Automobiles	33.37	(3.5%)
Douja Promotion Groupe Addoha	11.60	(2.9%)
TAQA Morocco SA	1002.00	(2.3%)
Alliances Developpement Immobi	41.76	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	11.60	835.2
Banque Centrale Populaire	275.00	51.5
Maroc Telecom	142.45	39.2
Attijariwafa Bank	489.50	37.3
Bank of Africa	175.95	23.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,122.02	(9.86)	(0.1%)	3.4%	16.25%
Market Cap (MAD Mn)	601,526	(866)	(0.1%)	3.4%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	1,077.2	(251.1)	(18.9%)	792.6	631.7
Value Traded (MAD Mn)	110.50	(249.52)	(69.3%)	128.7	109.6

Market Breadth	▲ 13	▼ 15	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	489.50	0.31%	18.15
Disway	711.60	3.99%	14.48
Banque Centrale Populaire	275.00	(0.36%)	14.16
Hightech Payment Systems SA	6850.00	(0.72%)	10.64
Douja Promotion Groupe Addoha	11.60	(2.93%)	9.73

Source: Bloomberg, Kamco Research

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