

MENA Markets Daily Report

October 28, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	9,394.09	(0.6%)	19.8%	4.8%
		Kuwait	Main 50 Index	▼	8,782.34	(0.4%)	29.0%	24.0%
Kuwait	2	Kuwait	Main Market Index	▼	8,493.63	(0.3%)	23.0%	24.0%
Saudi Arabia	3	Kuwait	All Share Index	▼	8,863.78	(0.5%)	20.4%	8.0%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,619.82	0.2%	(3.5%)	0.6%
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	6,041.09	(0.4%)	17.1%	27.1%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,001.89	(0.3%)	18.9%	9.8%
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,192.04	(0.1%)	8.2%	(1.7%)
Oman	8	Qatar	QE 20 Index	▼	10,896.08	(0.2%)	3.1%	(2.4%)
Egypt	9	Bahrain	Bahrain All Share	▲	2,045.02	1.9%	3.0%	0.7%
Jordan	10	Oman	MSX 30 Index	▲	5,432.09	0.7%	18.7%	1.4%
Tunisia	11	Egypt	EGX 30	▲	38,162.01	0.2%	28.3%	19.5%
Morocco	12	Jordan	ASE Index	▼	3,302.20	(0.2%)	32.7%	2.4%
		Tunisia	Tunisia Index	▲	12,504.10	0.2%	25.6%	13.7%
		Morocco	MASI	▼	19,374.33	(0.4%)	31.1%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,996.95	1.2%	19.2%	12.7%
		India	SENSEX	▲	84,778.84	0.7%	8.5%	8.2%
		Brazil	BOVESPA Stock Index	▲	146,969.09	0.6%	22.2%	(10.4%)
		Mexico	BOLSA Index	▲	61,860.30	1.2%	24.9%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,389.39	0.6%	29.2%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	1,012.50	1.1%	20.3%	17.3%
		Asia	MSCI Asia Pacific	▲	731.59	1.6%	28.5%	8.2%
		Europe	DJ Stoxx 600	▲	577.03	0.2%	13.7%	6.0%
		Europe	FTSEurofirst 300	▲	2,293.60	0.3%	13.8%	6.7%
		U.S.A	S&P 500	▲	6,875.16	1.2%	16.9%	23.3%
		U.S.A	DJIA	▲	47,544.59	0.7%	11.8%	12.9%
		U.S.A	NASDAQ Composite	▲	23,637.46	1.9%	22.4%	28.6%
		UK	FTSE 100	▲	9,653.82	0.1%	18.1%	5.7%
		Germany	DAX	▲	24,308.78	0.3%	22.1%	18.8%
		Japan	NIKKEI 225	▲	50,512.32	2.5%	26.6%	19.2%
		Hong Kong	HANG SENG INDEX	▲	26,433.70	1.1%	31.8%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	98.95	0.0%	(8.79%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.33	0.19%	6.55%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	0.15%	12.47%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.03%	0.51%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	65.94	(0.1%)	(11.7%)	(3.1%)
		Oil	NYMEX	▼	61.31	(0.3%)	(14.5%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.44	4.2%	(11.9%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,982.21	(3.2%)	51.7%	26.3%
		Silver	Silver Spot \$/Oz	▼	46.85	(3.6%)	62.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	114,469.65	1.0%	22.1%	116.2%
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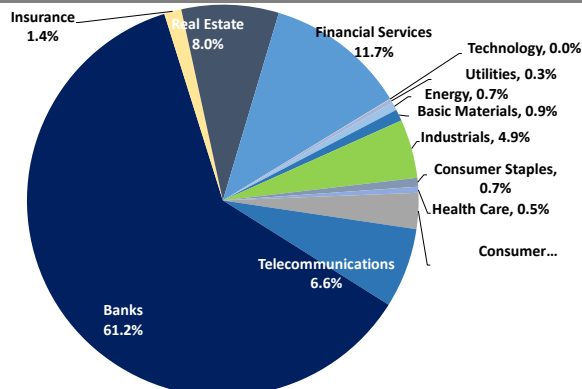
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

October 27, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,596.9	24.2	10.8%
2- National Bank of Kuwait	9,092.5	14.6	14.7%
3- Boubyan Bank	3,105.2	31.2	10.8%
4- Zain	2,189.5	8.8	20.1%
5- Mabanee Co.	1,449.3	17.5	11.8%
6- Gulf Bank	1,389.4	24.8	6.8%
7- Commercial Bank of Kuwait	1,387.1	9.0	21.1%
8- Warba Bank	1,268.5	37.6	4.2%
9- Burgan Bank	890.6	19.4	5.3%
10- Boursa Kuwait Securities Co.	775.4	32.4	36.1%
Total	36,144	18.35	12.4%

*: ROE is calculated based on TTM 1H-2025 net profit & shareholders' equity as of 30-June-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.322	0.108	8.9%
ACICO Industries Co.	0.299	0.018	6.4%
Al-Manar Financing & Leasing Co.	0.129	0.007	5.7%
Advanced Technology Co.	0.560	0.020	3.7%
Kuwait Real Estate Holding Co.	0.069	0.002	3.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.403	(0.058)	(12.6%)
Equipment Holding Co.	0.340	(0.041)	(10.8%)
The Commercial Real Estate Co.	0.215	(0.011)	(4.9%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.843	(0.043)	(4.9%)
Wethaq Takaful Insurance Co.	0.121	(0.006)	(4.7%)

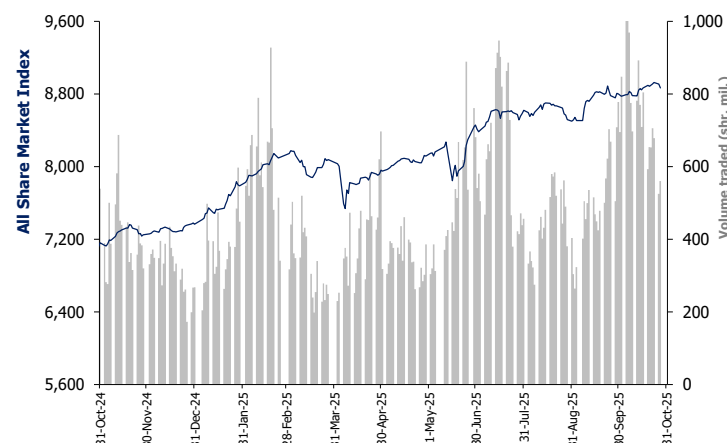
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.185	(2.6%)	65,501,909
First Investment Co.	0.161	(3.6%)	30,922,417
Manazel Holding Co.	0.066	(4.1%)	29,892,452
Agility (PWC Logistics)	0.156	(3.1%)	23,038,605
Arkan Al-Kuwait Real Estate Co.	0.318	1.3%	17,077,988

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,863.8	▼	(0.5%)	0.8%	20.4%
Energy	1,869.1	▼	(0.5%)	12.8%	57.2%
Basic Materials	886.2	▲	1.6%	(3.4%)	(2.7%)
Industrials	758.6	▼	(0.8%)	4.6%	4.8%
Consumer Staples	1,283.4	▼	(2.8%)	4.1%	28.5%
Health Care	566.4	▼	(1.9%)	(7.1%)	23.6%
Consumer Discretionary	2,384.9	▼	(0.9%)	4.6%	12.3%
Telecommunications	1,163.2	▼	(1.3%)	0.4%	14.3%
Banks	2,166.5	▼	(0.2%)	(1.0%)	19.7%
Insurance	1,907.2	▲	0.0%	0.8%	(7.2%)
Real Estate	2,001.0	▼	(0.8%)	0.1%	47.9%
Financial Services	1,923.9	▼	(1.1%)	8.4%	27.4%
Technology	1,280.4	▼	(1.1%)	4.8%	23.1%
Utilities	434.2	▲	0.6%	6.5%	9.3%

Market Breadth		36		87		17
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,394.09	(51.8)	(0.5%)	0.2%	19.8%	
Main 50 Index	8,782.34	(33.4)	(0.4%)	3.2%	29.0%	
Main Market Index	8,493.63	(23.3)	(0.3%)	3.2%	23.0%	
All Share Market Index	8,863.78	(44.4)	(0.5%)	0.8%	20.4%	
Market Cap (KWD Mn)	53,788.10	(266.0)	(0.5%)	0.8%	23.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	559.3	35.2	6.7%	494.3	255.2
Value Traded (KWD Mn)	130.1	6.1	4.9%	110.9	57.4
No. of Trades	31,654	2,167	7.3%	24,806	15,252

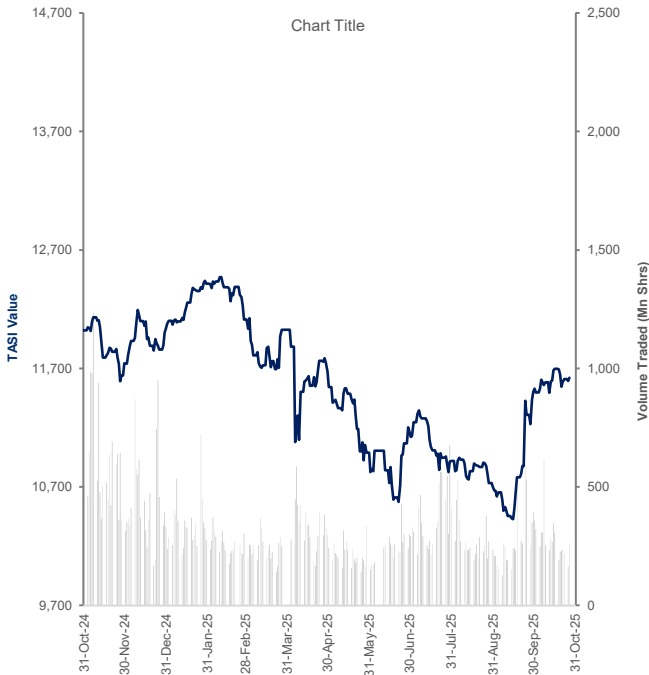
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.185	(2.6%)	12,264,989
Kuwait Finance House	0.790	0.0%	8,235,712
Arkan Al-Kuwait Real Estate Co.	0.318	1.3%	5,600,495
Zain	0.506	(1.9%)	5,258,240
First Investment Co.	0.161	(3.6%)	5,089,673

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,629,094.7	0.2%	3.3%	(5.7%)
Energy	6,331,327.9	0.2%	4.9%	(7.8%)
Materials	650,750.2	0.2%	(1.1%)	3.0%
Capital Goods	71,386.4	0.6%	3.6%	(0.5%)
Commercial & Professional Svc	12,323.6	(0.3%)	(3.7%)	(20.5%)
Transportation	52,326.8	(0.7%)	(0.8%)	7.7%
Consumer Durables & Apparel	7,781.7	0.7%	0.9%	(14.4%)
Consumer Services	64,576.4	0.4%	4.4%	(6.2%)
Media	31,647.9	(0.3%)	(3.8%)	(34.1%)
Consumer Discretionary Distribution &	35,021.9	(0.2%)	2.2%	16.2%
Consumer Staples Distribution & Retail	41,429.2	(0.3%)	(1.0%)	(10.6%)
Food & Beverages	97,599.6	(0.0%)	(1.6%)	(16.0%)
Health Care Equipment & Svc	172,989.9	(1.9%)	0.3%	(1.0%)
Pharma, Biotech & Life Science	17,043.8	(0.7%)	(0.1%)	0.7%
Banks	1,054,747.2	0.8%	0.5%	8.3%
Financial Services	67,157.4	(0.1%)	(2.8%)	(0.8%)
Insurance	73,970.4	(0.2%)	(5.5%)	(23.8%)
Telecommunication Services	288,410.0	(0.8%)	0.8%	13.5%
Utilities	267,442.0	(0.5%)	8.1%	(31.5%)
REITs	14,731.5	(0.3%)	(0.1%)	(5.1%)
Real Estate Mgmt & Dev't	150,848.7	0.3%	(5.6%)	18.4%
Software & Services	125,108.0	0.7%	4.1%	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rasan Information Technology Company	109.90	6.4%
Saudi Kayan Petrochemical Co	6.13	5.7%
Maharah Human Resources Co	5.60	5.1%
Arabian Cement Co/Saudi Arabia	22.30	4.8%
United Co-operative Assurance	5.03	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Balsm Alofoq Medical Co.	58.00	(4.8%)
Saudi Industrial Development C	33.20	(3.0%)
Alkhorayef Water and Power Technologies Co.	150.00	(2.9%)
LIVA Insurance Company	13.79	(2.8%)
Saudi Chemical Co Holding	7.58	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.22	62,827
Saudi Kayan Petrochemical Co	6.13	16,887
Saudi Arabian Oil Co	25.80	11,057
Maharah Human Resources Co	5.60	10,416
Saudi Chemical Co Holding	7.58	9,422

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,619.82	26.37	0.2%	1.0%	(3.5%)
Market Cap (SAR Mn)	9,629,095	17,444	0.2%	3.3%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	259.7	97.2	59.8%	287.3	388.2
Value Traded (SAR Mn)	5,303.4	2,109.8	66.1%	5,400.2	7,813.8
No. of Trades	447,563	147,221	49.0%	487,367	524,437

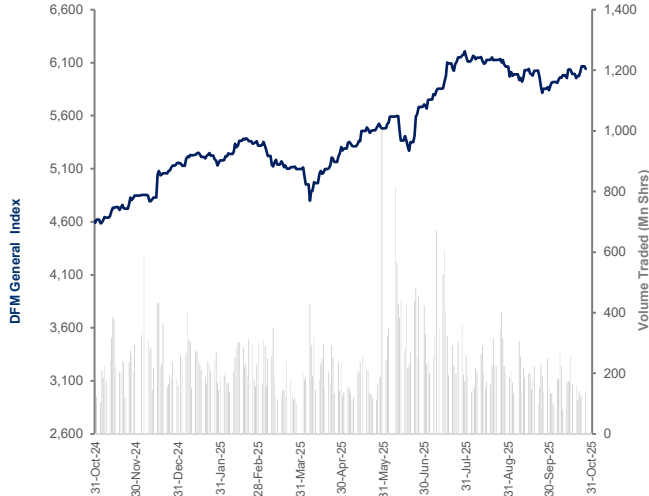
Market Breadth	▲ 100	▼ 149	▬ 20
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	109.00	1.8%	574.03
Saudi Arabian Oil Co	25.80	0.2%	285.36
Rasan Information Technology Company	109.90	6.4%	233.29
Saudi National Bank	39.32	0.8%	205.36
Americana Restaurants International PLC	2.22	2.8%	137.90

Dubai Financial Market Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,024,903.6	(0.4%)	4.8%	13.2%
Financials	448,914.6	(0.6%)	5.2%	25.4%
Real Estate	211,756.9	(0.6%)	8.8%	10.6%
Industrial	115,789.0	(1.0%)	5.7%	14.2%
Materials	1,489.0	0.0%	(9.0%)	19.3%
Consumer Staples	29,145.2	0.8%	0.5%	(8.3%)
Consumer Discretionary	27,473.3	1.4%	(10.1%)	(25.2%)
Telecommunication	41,657.4	0.1%	(0.1%)	22.7%
Utilities	148,678.1	(0.0%)	3.5%	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.20	10.7%
Emirates Investment Bank	71.50	9.5%
Gulf Finance House	2.10	2.4%
EMPOWER	1.63	1.9%
TALABAT Holding PLC	0.99	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.83	(3.7%)
Al Ramz Corporation Investment and Development PJSC	1.14	(3.4%)
Al Firdous Holdings Pjsc	0.27	(2.1%)
Emirates Refreshments Co	0.00	(2.1%)
Dubai Taxi Company	2.69	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	0.99	42,616
Shuaa Capital	0.22	12,995
Emaar Properties Pjsc	14.40	11,996
Gulf Finance House	2.10	9,739
ALEC Holdings PJSC	1.36	6,032

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,041.09	(25.14)	(0.4%)	3.4%	17.1%
Market Cap (AED Mn)	1,024,904	(4,633)	(0.4%)	4.8%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	138.8	15.2	12.3%	235.1	185.6
Value Traded (AED Mn)	464.2	(78.0)	(14.4%)	656.0	370.2
No. of Trades	10,264	485	5.0%	13,059	9,150

Market Breadth	▲ 16	▼ 25	= 35
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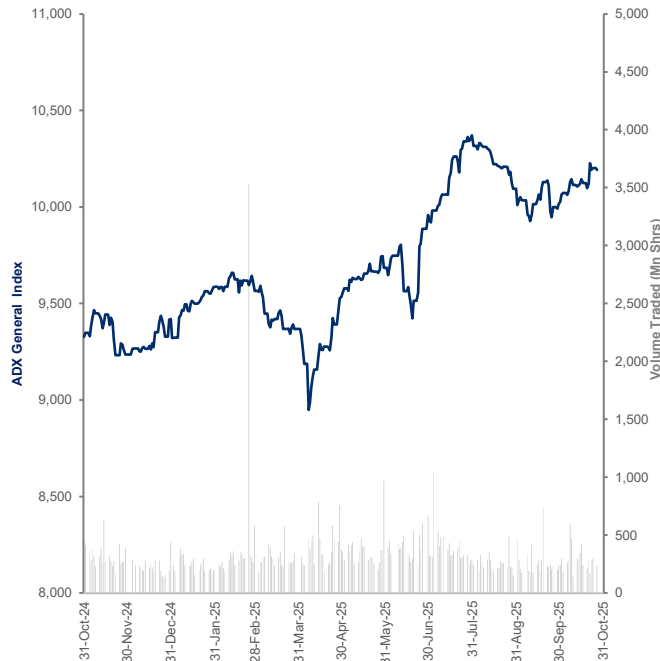
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.40	(0.35%)	173.62
TALABAT Holding PLC	0.99	1.55%	42.44
Emirates Nbd	27.35	(1.62%)	39.01
Dubai Islamic Bank	9.75	0.10%	34.95
Emirates Integrated Telecomm	9.19	0.11%	25.40

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,065,627.2	(0.3%)	0.9%	4.6%
Financials	1,495,012.8	0.2%	2.0%	8.6%
Telecommunication	204,810.5	(1.2%)	1.1%	15.8%
Consumer Discretionary	76,669.3	0.0%	4.6%	6.2%
Industrial	230,004.8	(0.7%)	0.3%	(0.8%)
Real Estate	80,663.7	(0.7%)	(0.7%)	23.6%
Basic Materials	98,250.6	(0.2%)	2.2%	6.2%
Energy	432,932.7	(0.2%)	1.4%	3.6%
Utilities	378,903.4	(1.2%)	(4.0%)	(4.0%)
Consumer Staples	27,035.8	(0.3%)	2.8%	(27.6%)
Health Care	41,343.6	(1.6%)	(0.2%)	(17.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding	2.45	6.5%
Sharjah Islamic Bank	3.00	4.2%
ALPHA DATA PJSC	1.76	2.9%
GFH Financial Group	2.10	1.9%
Americana Restaurants International PLC	2.14	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	2.16	(9.6%)
NMDC Energy	2.53	(3.4%)
Multiply Group	2.98	(3.2%)
E7 Group	1.07	(2.7%)
Rak Properties	1.44	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Sharjah Islamic Bank	3.00	26,258
ADNOCGAS UH EQUITY	3.61	23,782
Rak Properties	1.44	18,710
Multiply Group	2.98	18,623
ADNOC Drilling	5.77	12,184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,192.04	(9.53)	(0.1%)	1.8%	8.2%
Market Cap (AED Mn)	3,065,627	(8,430)	(0.3%)	0.9%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	234.8	(63.0)	(21.2%)	340.7	300.6
Value Traded (AED Mn)	973.0	(194.6)	(16.7%)	1,270.3	1,199.5
No. of Trades	19,828	1,569	8.6%	21,613	15,584

Market Breadth	▲ 20	▼ 35	= 35
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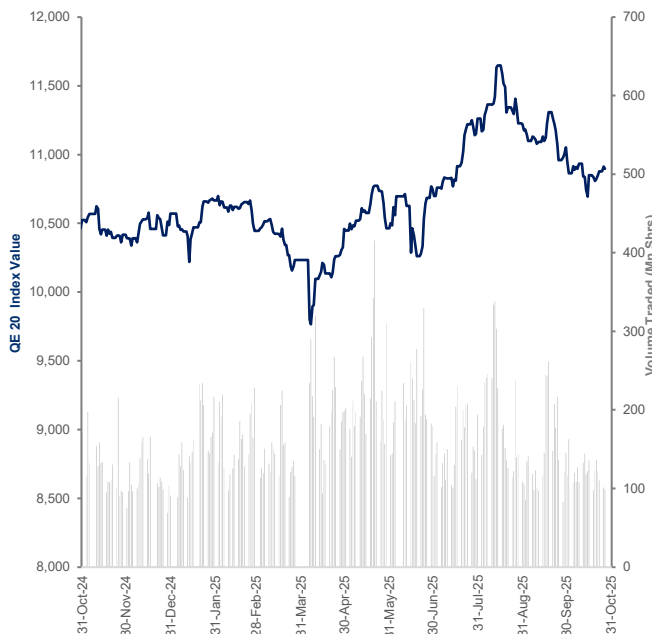
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.00	(0.05%)	115.07
ADNOCGAS UH EQUITY	3.61	0.00%	85.82
Sharjah Islamic Bank	3.00	4.17%	77.21
First Abu Dhabi Bank Pjsc	17.38	1.64%	72.91
ADNOC Drilling	5.77	(0.52%)	70.85

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	651,498.7	(0.3%)	(1.8%)	4.8%
Banking & Finance Sector	322,444.9	0.1%	(0.8%)	5.6%
Goods & Consumer Services	32,168.4	0.1%	(0.9%)	4.5%
Industrial Sector	151,069.8	(0.7%)	(1.1%)	1.8%
Insurance Sector	10,792.8	(0.2%)	(3.0%)	(2.8%)
Real Estate	44,497.3	(1.6%)	(7.2%)	2.1%
Telecom	51,969.5	(0.8%)	(4.0%)	16.2%
Transport	38,555.8	(0.8%)	(3.5%)	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.45	1.7%
Qatar Islamic Bank SAQ	24.19	1.1%
Zad Holding Group	13.83	0.7%
Doha Bank QPSC	2.51	0.5%
Qatar Aluminum Manufacturing C	1.62	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.14	(2.3%)
Qatar Electricity & Water Co Q	15.31	(2.1%)
Islamic Holding Group QSC	3.16	(2.0%)
Ahli Bank QSC	3.59	(1.9%)
Investment Holding Group	4.06	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.14	16,628
Baladna	1.59	11,667
Qatar Aluminum Manufacturing C	1.62	10,825
Mazaya Qatar Real Estate Devel	0.62	7,217
Salam International Investment	0.76	6,524

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,896.08	(16.06)	(0.1%)	(1.4%)	3.1%
Market Cap (QAR Mn)	651,499	(2,239)	(0.3%)	(1.8%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	99.0	(2.4)	(2.4%)	171.3	157.1
Value Traded (QAR Mn)	286.5	69.5	32.1%	430.2	441.6
No. of Trades	17,914	7,189	67.0%	18,990	14,677

Market Breadth	▲ 10	▼ 37	= 7
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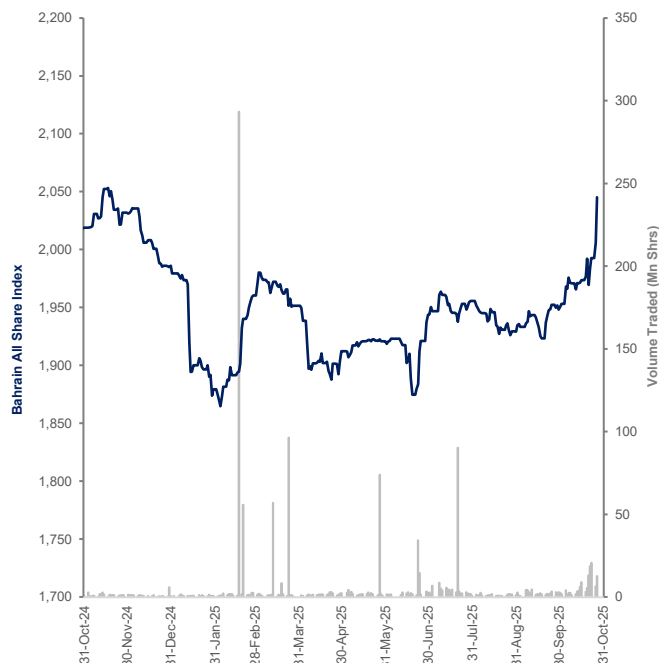
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.48	(0.05%)	40.67
Ooredoo QPSC	13.04	(0.84%)	26.38
Qatar Islamic Bank SAQ	24.19	1.13%	24.71
Ezdan Holding Group QSC	1.14	(2.31%)	19.39
Baladna	1.59	(0.06%)	18.48

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,207.8	0.6%	1.3%	10.3%
Materials	1,590.4	6.7%	23.9%	(13.8%)
Industrial	123.3	0.0%	(0.7%)	(5.8%)
Consumer Discretionary	247.2	0.0%	3.3%	5.9%
Consumer Staples	112.2	0.0%	3.9%	(10.7%)
Financials	23,189.8	0.3%	0.1%	13.2%
Communication Services	873.2	0.4%	0.1%	(1.0%)
Real Estate	71.7	0.0%	1.2%	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.12	6.7%
GFH FINANCIAL GROUP BSC	0.57	3.6%
Al Salam Bank-Bahrain BSC	0.22	1.4%
BBK BSC	0.51	1.2%
Esterad Investment Co BSC	0.19	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	2,045.02	39.00	1.9%	5.0%	3.0%
Market Cap (BHD Mn)	26,207.8	161.1	0.6%	1.3%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	12,534	6,019	92.4%	5,742.5	6,366.7
Value Traded (BHD '000)	7,066	3,430	94.3%	3,208.1	1,858.4
No. of Trades	192	66	52.4%	52	45

Market Breadth

▲ 8 ▼ 0 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.57	10,722
Al Salam Bank-Bahrain BSC	0.22	642
Aluminium Bahrain B.S.C	1.12	593
Bahrain Telecommunications Co	0.49	225
National Bank of Bahrain BSC	0.50	125

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.57	3.64%	6.00
Aluminium Bahrain B.S.C	1.12	6.67%	0.65
Al Salam Bank-Bahrain BSC	0.22	1.40%	0.14
Bahrain Telecommunications Co	0.49	0.41%	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,940.8	0.2%	3.6%	22.4%
Financial	6,191.6	0.7%	3.7%	19.6%
Industrial	5,830.4	0.3%	4.5%	27.8%
Services	2918.8	(0.8%)	1.4%	18.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.12	5.4%
Al Jazeera Steel Products Co.	0.58	2.7%
Sohar Bank	0.158	2.6%
OQ BASE INDUSTRIES (SFZ)	0.17	1.9%
OQ Gas Networks	0.17	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.26	(10.0%)
Raysut Cement Co.	0.09	(3.3%)
Al Maha Petroleum Products Marketing Co.	1.00	(3.3%)
Galfar Engineering & Contracting Co.	0.06	(3.2%)
Shell Oman Marketing Co.	0.68	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.16	32,024
Asyad Shipping Company	0.16	26,010
OQ Gas Networks	0.17	24,793
OQ BASE INDUSTRIES (SFZ)	0.17	22,100
Bank Muscat	0.33	14,583

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,432.09	36.20	0.7%	4.8%	18.7%
Market Cap (OMR Mn)	14,940.8	34.63	0.2%	3.6%	22.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	144,492.6	(44,242.3)	(23.4%)	81,781.6	24,818.2
Value Traded (OMR '000)	30,431.3	(5,997.9)	(16.5%)	14,148.4	2,733.4

Market Breadth	▲ 17	▼ 25	= 76
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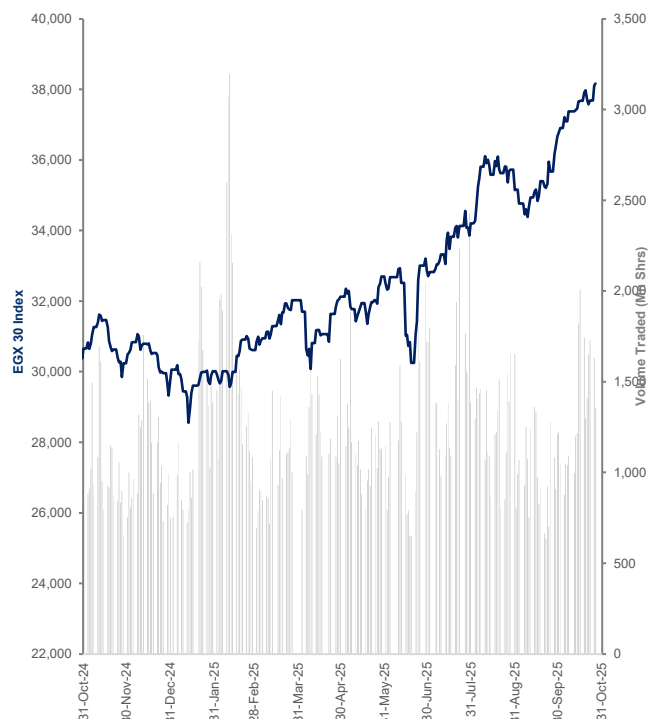
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.16	2.60%	5.01
OQ Exploration & Production SA	0.35	(0.29%)	4.85
Bank Muscat	0.33	0.93%	4.77
OQ Gas Networks	0.17	1.75%	4.31
Asyad Shipping Company	0.16	0.00%	4.21

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,570,350.3	(1.0%)	6.0%	21.3%
Banks	525,496.6	(5.4%)	0.6%	20.1%
Basic Resources	300,709.3	(0.9%)	13.9%	2.3%
Industrial Goods	182,104.8	0.5%	3.1%	2.4%
Health Care & Pharmaceuticals	99,593.9	0.7%	20.2%	103.7%
Real Estate	359,126.7	0.7%	4.6%	15.8%
Travel and Leisure	71,159.0	(0.2%)	0.6%	3.7%
Food, Beverages & Tobacco	266,383.0	0.2%	8.2%	42.1%
Energy and Support Services	18,465.0	(0.1%)	(3.7%)	(5.2%)
Trade and Distributors	28,739.4	0.9%	10.8%	60.3%
Shipping and Transport	79,647.1	1.5%	8.3%	3.7%
Education Services	42,871.4	(0.3%)	19.7%	78.3%
Contracting and Construction Eng	67,214.7	(0.8%)	9.5%	66.5%
Textiles and Durables	32,105.0	0.9%	9.0%	12.1%
Building Materials	64,070.4	(1.6%)	20.7%	181.5%
Media & Communication Services	211,097.5	0.5%	2.5%	40.5%
Paper and Packaging	2,255.2	0.3%	1.6%	6.5%
Non-bank Financial Services	219,311.4	0.5%	3.2%	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Arab Shipping	0.52	18.2%
Middle Egypt Flour Mills	123.36	6.1%
El Nasr Clothes & Textiles (Kabo)	6.64	5.9%
Arab Pharmaceuticals	248.25	5.4%
Egyptian Iron & Steel	47.02	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Coast Company	1.70	(39.1%)
Middle & West Delta Flour Mills	511.10	(8.7%)
Saudi Egyptian Investment & Finance	175.13	(7.3%)
Egypt Aluminum	191.60	(5.8%)
Memphis Pharmaceuticals	210.01	(5.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	38,162.01	60.1	0.2%	4.1%	28.3%
Market Cap (EGP Mn)	2,570,350.3	(26,332.2)	(1.0%)	6.0%	21.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,354.5	(277.1)	(17.0%)	1,269.9	907.2
Value Traded (EGP Mn)	5,571.1	(340.7)	(5.8%)	3,900.5	4,196.8
No. of Trades	126,944	(14,417)	(10.2%)	96,573	116,835

Market Breadth

▲ 82 ▼ 94 = 45

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Mansourah Poultry	3.08	141,106
Egyptians For Investment & Urban Development	0.34	93,856
Orascom Investment Holding	1.11	85,086
Arab Developers Holding	0.19	72,643
Orascom Financial Holding	0.66	60,893

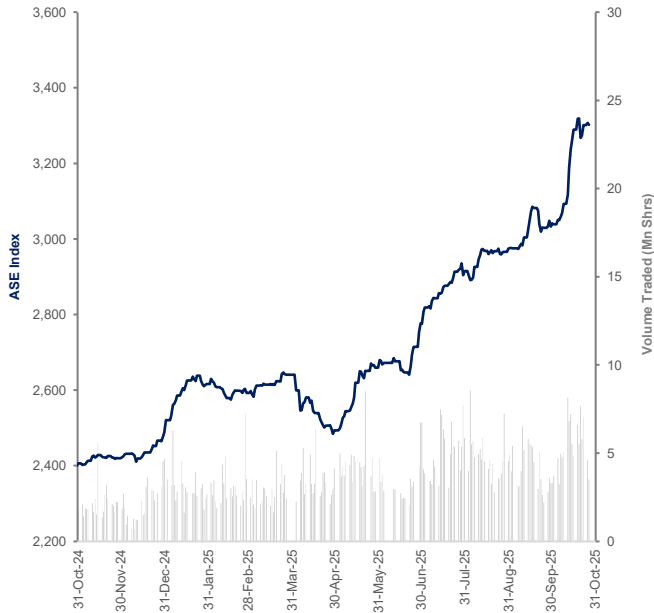
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Mansourah Poultry	3.08	0.65%	437.95
Fawry For Banking Technology And Electronic Payment	14.66	2.02%	241.79
Commercial International Bank (Egypt)	104.76	(0.23%)	222.91
Orascom Development Egypt	24.58	2.85%	179.18
Belton Financial Holding	3.15	2.61%	170.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	25,720.6	(0.1%)	7.1%	37.2%
Banks	10,289.5	0.2%	12.2%	34.4%
Insurance	345.3	(0.1%)	3.2%	24.7%
Diversified Financial Services	280.7	(0.4%)	(0.0%)	3.2%
Real Estate	380.1	0.1%	3.8%	24.6%
Health Care Services	49.1	0.0%	0.8%	(4.6%)
Educational Services	308.0	(0.3%)	1.1%	10.3%
Hotels and Tourism	250.9	2.3%	1.2%	(2.6%)
Transportation	126.5	0.6%	0.2%	18.8%
Technology and Communication	581.6	(1.3%)	2.4%	7.0%
Utilities and Energy	1,186.6	(0.1%)	3.6%	23.5%
Commercial Services	298.1	(0.0%)	1.0%	4.3%
Pharmaceutical and Medical Industries	69.2	0.7%	1.5%	4.7%
Chemical Industries	62.1	0.0%	(2.4%)	7.8%
Food and Beverages	216.1	(0.1%)	11.4%	(0.9%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	11,104.3	(0.3%)	4.4%	53.3%
Engineering and Construction	96.5	(0.0%)	(5.9%)	(11.8%)
Electrical Industries	35.0	(2.9%)	17.6%	72.4%
Textiles Leathers and Clothings	39.9	0.0%	24.3%	31.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.66	4.8%
REAL ESTATE DEVELOPMENT	0.74	4.2%
IHDATHIAT CO-ORDINATES	0.61	3.4%
KAFA'A FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.36	2.9%
SAFWA ISLAMIC BANK	2.70	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB JORDANIAN INSURANCE GROUP	0.59	(4.8%)
BABELON INVESTMENTS CO. P.L.C	1.20	(4.8%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.52	(3.7%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.97	(3.4%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
RUMM FINANCIAL BROKERAGE	0.33	342
CAPITAL BANK OF JORDAN	2.90	259
JORDAN ISLAMIC BANK	4.45	236
ARAB BANK	6.68	200
JORDAN DECAPOLIS PROPERTIES	0.62	176

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	3,302.20	(4.81)	(0.1%)	8.9%	32.7%
Market Cap (JD Mn)	25,720.60	(21.68)	(0.1%)	7.1%	37.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	3,517.9	(1,094.5)	(23.7%)	4,002.9	2,296.2
Value Traded (JD ^{'000})	12,456.6	2,877.7	30.0%	8,294.4	2,788.7
No. of Trades	3,771	(154)	(3.9%)	2,913	1,449

Market Breadth

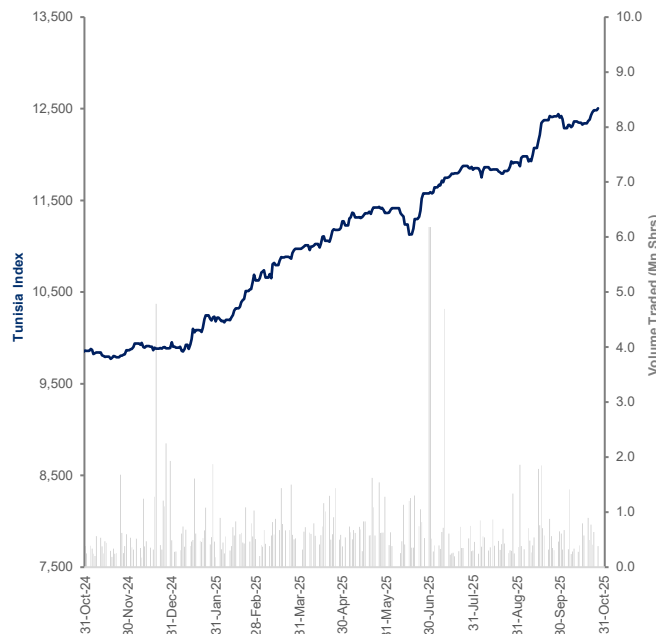
▲ 24 ▼ 28 = 109

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	6.68	0.15%	1.34
JORDAN ISLAMIC BANK	4.45	0.23%	1.05
CAPITAL BANK OF JORDAN	2.90	0.35%	0.75
RUMM FINANCIAL BROKERAGE	0.33	0.00%	0.11
JORDAN DECAPOLIS PROPERTIES	0.62	0.00%	0.11

Tunisia Stock Exchange Daily Report

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	29,494.5	0.3%	1.6%	21.8%
Banking	13,413.6	0.4%	3.5%	15.4%
Insurance	1,137.1	0.0%	(1.2%)	15.9%
Leasing	1,143.0	(0.1%)	(2.0%)	25.1%
Financial Services	2,970.1	0.7%	10.7%	90.1%
Industrial	2,525.5	1.0%	0.4%	22.6%
Chemical Industry	481.4	0.0%	(4.6%)	13.4%
Food & Beverage	4,652.2	0.3%	(2.7%)	16.5%
Retailing	1,652.3	(0.8%)	(2.0%)	44.5%
Others	1,519.4	(0.5%)	(4.2%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	2.43	5.7%
Best Lease	2.20	4.8%
Tuninvest-SICAR	17.11	4.5%
Societe Immobiliere Tuniso Seo	3.35	4.4%
Societe Ciments de Bizerte	0.48	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	8.90	(6.1%)
Cellcom SA	2.00	(3.8%)
Attijari Leasing SA	29.00	(2.2%)
Euro Cycles SA	11.79	(1.8%)
Telnet Holding	6.39	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	12.79	98
Unite de Fabrication de Medica	8.14	67
Arab Tunisian Bank	3.60	37
Poulina Group	16.50	29
Societe Tunisienne de Banque	4.00	27

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	12,504.10	21.15	0.2%	0.8%	25.6%
Market Cap (DT Mln)	29,494	90.48	0.3%	1.6%	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	383.7	(250.7)	(39.5%)	695.7	590.5
Value Traded ('000 DT)	4,153.8	(3,820.7)	(47.9%)	7,298.6	5,577.0
No. of Trades	1,272	(229)	(15.3%)	1,546	1,169

Market Breadth	▲ 19	▼ 16	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.79	1.11%	1.25
Unite de Fabrication de Medica	8.14	0.49%	0.54
Attijari Bank	60.85	0.58%	0.49
Poulina Group	16.50	0.67%	0.48
Amen Bank	45.80	0.22%	0.15

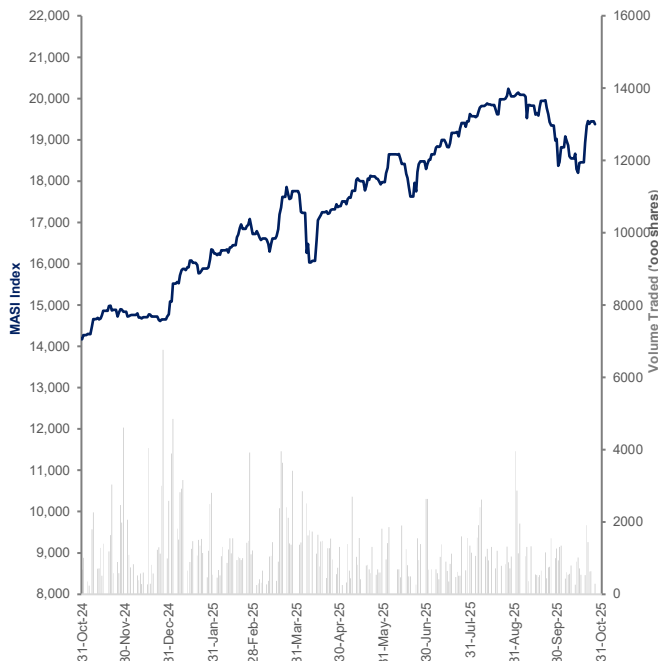
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	802,713.4	(0.5%)	1.4%	30.1%
Banking	314,778.4	(0.5%)	1.8%	24.5%
Beverages	9,108.6	(0.1%)	0.7%	(0.1%)
Chemicals	3,044.4	(0.7%)	(2.0%)	20.3%
Construction & Building Material	83,207.9	(0.1%)	(0.0%)	9.0%
Distributors	21,168.7	(0.1%)	2.3%	26.7%
Electricity	57,084.3	(3.0%)	3.0%	80.6%
Food Producers & Processors	28,979.4	0.3%	(1.2%)	10.4%
Holding Companies	6,832.8	(2.8%)	(1.3%)	36.8%
Insurance	34,609.9	(0.3%)	1.0%	12.3%
Investment & other Finance	3,931.0	(2.7%)	(8.5%)	4.9%
Leisures & Hotel	5,945.7	0.0%	1.2%	85.2%
Materials, Software & Computer	5,705.9	1.4%	3.7%	0.1%
Mining	79,798.3	(0.0%)	1.3%	98.3%
Oil & Gas	14,265.6	0.3%	(1.2%)	10.4%
Real Estate	28,686.8	(0.5%)	5.6%	8.6%
Telecommunications	104,304.7	(0.6%)	1.2%	44.7%
Transport	1,124.2	(0.2%)	(3.9%)	(16.4%)
Forestry & Paper	136.9	(1.0%)	(1.3%)	39.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	925.00	2.7%
Alliances Developpement Immobi	570.00	1.8%
Credit du Maroc SA	1048.00	1.7%
Hightech Payment Systems SA	534.90	0.9%
Banque Centrale Populaire	300.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	590.00	(5.6%)
Banque Marocaine Pour Le Comme	550.00	(3.5%)
TAQA Morocco SA	2420.00	(3.0%)
Delta Holding SA	78.00	(2.8%)
Douja Promotion Groupe Addoha	40.00	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Colorado SA	87.11	68.6
Douja Promotion Groupe Addoha	40.00	63.9
Alliances Developpement Immobi	570.00	48.2
Ennakl Automobiles	65.02	21.6
Maroc Telecom	118.65	19.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,374.33	(68.99)	(0.4%)	1.8%	31.1%
Market Cap (MAD Mn)	802,713	(4,439)	(0.5%)	1.4%	30.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰⁰⁰ Shares)	285.0	(352.4)	(55.3%)	1,211.3	1,239.8
Value Traded (MAD Mn)	74.28	(95.66)	(56.3%)	255.7	151.1

Market Breadth

▲ 8 ▼ 23 = 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	570.00	1.79%	22.56
Credit du Maroc SA	1048.00	1.75%	7.27
Ciments du Maroc	2000.00	(0.99%)	6.52
TAQA Morocco SA	2420.00	(3.01%)	5.89
Colorado SA	87.11	(1.01%)	5.55

Source: Bloomberg, Kamco Research

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