

MENA Markets Daily Report

November 28, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,271.67	(0.7%)	(10.4%)	6.2%
		Kuwait	Main 50 Index	▼	5,335.11	(0.9%)	(6.7%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,435.78	(0.7%)	(2.9%)	(4.9%)
		Kuwait	All Share Index	▼	6,634.87	(0.7%)	(9.0%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,080.74	(0.1%)	5.7%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,994.59	0.1%	19.7%	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,764.80	(0.7%)	(5.6%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,515.37	(0.4%)	(6.8%)	20.3%
	6	Qatar	QE 20 Index	▼	10,026.88	(1.1%)	(6.1%)	(8.1%)
	7	Bahrain	Bahrain All Share	▼	1,950.21	(0.0%)	2.9%	5.5%
	8	Oman	MSX 30 Index	▼	4,626.20	(0.0%)	(4.8%)	17.6%
	9	Egypt	EGX 30	▲	25,905.54	2.4%	77.5%	22.2%
	10	Jordan	ASE Index	▼	2,396.37	(0.1%)	(4.2%)	18.1%
	11	Tunisia	Tunisia Index	▲	8,565.26	0.3%	5.6%	15.1%
	12	Morocco	MASI	▼	11,843.79	(1.0%)	10.5%	(18.8%)
	13							
Emerging Markets								
		China	SSE Composite Index	▼	3,031.70	(0.3%)	(1.9%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,132.05	(1.0%)	16.6%	(41.3%)
		India	SENSEX	▼	65,970.04	(0.1%)	8.4%	4.4%
		Brazil	BOVESPA Stock Index	▲	125,731.45	0.2%	14.6%	4.7%
		Mexico	BOLSA Index	▼	52,220.49	(1.4%)	7.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	977.54	(0.3%)	2.2%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	3,007.99	(0.2%)	15.6%	(19.2%)
		Asia	MSCI Asia Pacific	▼	501.73	(0.3%)	(0.8%)	(19.8%)
		Europe	DJ Stoxx 600	▼	458.41	(0.3%)	7.9%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,812.75	(0.4%)	8.0%	(10.1%)
		U.S.A	S&P 500	▼	4,550.43	(0.2%)	18.5%	(19.2%)
		U.S.A	DJIA	▼	35,333.47	(0.2%)	6.6%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,241.02	(0.1%)	36.1%	(33.0%)
		UK	FTSE 100	▼	7,460.70	(0.4%)	0.1%	1.7%
		Germany	DAX	▼	15,966.37	(0.4%)	14.7%	(11.4%)
		Japan	NIKKEI 225	▼	33,447.67	(0.5%)	28.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,525.06	(0.2%)	(11.4%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.20	(0.20%)	(0.31%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.19%	4.50%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.14%	2.33%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.73%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	79.98	(0.7%)	(6.9%)	5.8%
		Oil	NYMEX	▼	74.86	(0.9%)	(6.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.79	(2.1%)	(42.7%)	14.5%
		Gold	Gold Spot \$/Oz	▲	2,014.13	0.7%	10.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.65	1.3%	2.9%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	37,032.56	(1.6%)	123.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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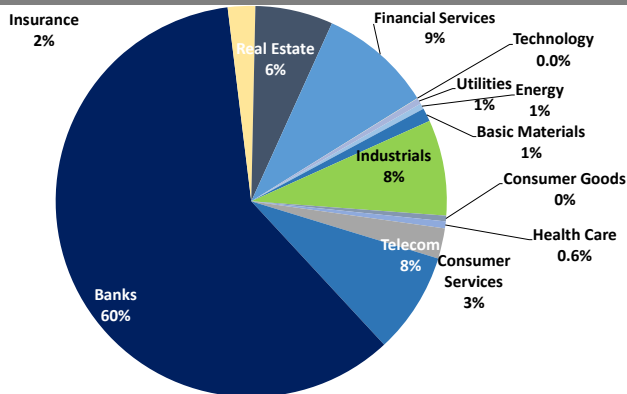
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 28, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,247.7	16.7	11.8%
2- National Bank of Kuwait	6,914.9	12.2	15.1%
3- Boubayan Bank	2,357.7	33.5	8.4%
4- Zain	2,124.6	9.8	17.3%
5- Agility (PWC Logistics)	1,352.7	16.1	4.7%
6- Mabane Co.	1,101.6	17.4	10.4%
7- Commercial Bank of Kuwait	963.0	7.3	19.7%
8- Gulf Bank	909.0	13.0	9.4%
9- National Mobile Telecom Co.	615.9	7.0	14.8%
10- Burgan Bank	592.9	14.5	5.4%
Total	27,180	13.98	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
UniCap Investment and Finance	0.066	0.003	4.1%
Al-Deera Holding	0.253	0.009	3.7%
Real Estate Trade Centers Co.	0.042	0.001	3.2%
Kuwait Insurance Co.	0.469	0.013	2.9%
Privatization Holding Co.	0.030	0.001	2.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.159	(0.016)	(9.1%)
Kuwait Hotels Co.	0.181	(0.018)	(9.0%)
Arzan Financial Group For Fin. & Invest.	0.190	(0.017)	(8.2%)
Int'l Financial Advisors Co.	0.269	(0.015)	(5.3%)
Warba Capital Holding Co.	0.102	(0.005)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.190	(8.2%)	29,755,554
Int'l Financial Advisors Co.	0.269	(5.3%)	25,121,547
A'ayan Leasing & Investment Co.	0.166	(2.4%)	17,261,850
Kuwait Real Estate Co.	0.180	(2.2%)	16,770,970
Sokouk Holding Co.	0.048	(1.6%)	15,245,880

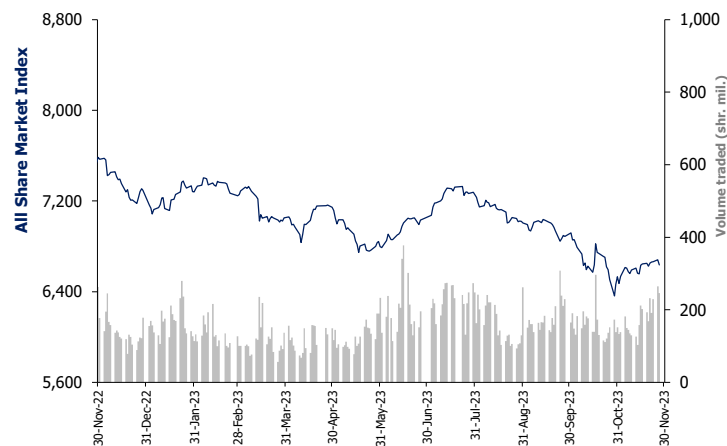
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	39,463.7	▼	(0.7%)	1.6%	(15.6%)
Energy	191.6	▼	(0.7%)	5.4%	(16.5%)
Basic Materials	437.1	▼	(0.6%)	1.6%	(8.5%)
Industrials	3,122.4	▼	(0.8%)	1.9%	(17.1%)
Consumer Staples	179.9	▼	(0.3%)	1.7%	24.0%
Health Care	225.9	=	0.0%	0.5%	1.8%
Consumer Discretionary	999.1	▼	(0.9%)	0.5%	1.8%
Telecommunications	3,301.1	▼	(0.7%)	2.7%	(8.8%)
Banks	23,668.0	▼	(0.5%)	1.0%	(21.2%)
Insurance	893.3	▲	0.3%	0.1%	44.5%
Real Estate	2,537.8	▼	(0.7%)	3.4%	(1.5%)
Financial Services	3,706.6	▼	(1.9%)	4.2%	(3.4%)
Technology	8.4	=	0.0%	1.0%	(12.4%)
Utilities	192.5	=	0.0%	0.6%	(6.9%)

Market Breadth	▲ 23	▼ 81	■ 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,271.67	(48.0)	(0.7%)	1.8%	(10.4%)
Main 50 Index	5,335.11	(49.0)	(0.9%)	1.1%	(6.7%)
Main Market Index	5,435.78	(38.8)	(0.7%)	0.7%	(2.9%)
All Share Market Index	6,634.87	(44.6)	(0.7%)	1.6%	(9.0%)
Market Cap (KWD Mn)	39,463.72	(265.6)	(0.7%)	1.6%	(15.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

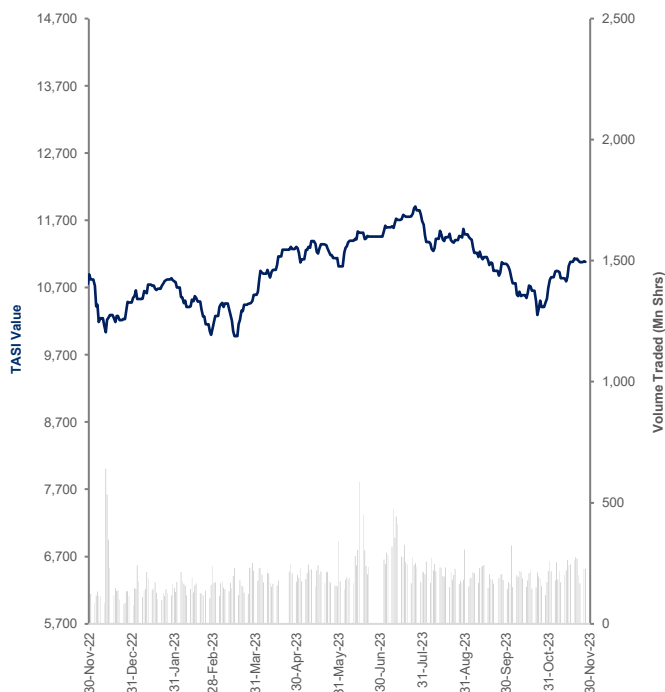
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	245.5	(18.6)	(7.0%)	160.1	238.1
Value Traded (KWD Mn)	55.9	7.5	15.6%	41.9	63.6
No. of Trades	12,750	1,973	18.3%	9,832	12,283

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.269	(5.3%)	7,071,350
Arzan Financial Group For Fin. & Invest.	0.190	(8.2%)	5,916,323
Kuwait Finance House	0.699	(0.1%)	4,856,007
Kuwait Real Estate Co.	0.180	(2.2%)	3,038,647
National Bank of Kuwait	0.872	(0.6%)	2,964,925

Saudi Tadawul Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,038,388.6	(0.4%)	0.9%	11.7%
Energy	8,131,243.4	(0.4%)	(0.1%)	14.3%
Materials	644,684.7	(1.2%)	3.6%	(7.3%)
Capital Goods	36,385.4	0.4%	10.9%	70.4%
Commercial & Professional Svc	10,620.4	0.2%	13.0%	47.5%
Transportation	36,123.1	(0.2%)	56.3%	134.7%
Consumer Durables & Apparel	3,891.4	0.3%	11.8%	6.3%
Consumer Services	72,237.4	0.3%	1.1%	27.8%
Media	22,863.2	4.3%	3.7%	13.0%
Retailing	31,350.4	(1.1%)	(1.6%)	5.7%
Food & Staples Retailing	50,352.9	(0.6%)	0.2%	8.3%
Food & Beverages	101,386.2	(0.3%)	(1.9%)	13.3%
Health Care Equipment & Svc	159,179.1	1.9%	7.7%	25.4%
Pharma, Biotech & Life Science	12,138.0	(0.9%)	9.1%	364.4%
Banks	875,792.2	0.4%	5.8%	(7.0%)
Diversified Financials	55,661.0	(0.3%)	3.9%	(2.9%)
Insurance	72,778.6	(0.6%)	(1.5%)	48.3%
Telecommunication Services	240,707.3	0.6%	(0.2%)	9.8%
Utilities	257,693.0	(1.3%)	(0.1%)	15.6%
REITs	16,959.5	(0.8%)	1.0%	4.2%
Real Estate Mgmt & Dev't	99,152.6	1.0%	5.4%	15.7%
Software & Services	107,189.0	0.5%	5.4%	73.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Tabuk Agriculture	16.96	7.3%
Ataa Educational Co	73.00	6.7%
Saudi Research & Marketing Gro	164.00	6.2%
Saudia Dairy & Foodstuff Co.	326.20	6.1%
Middle East Healthcare Co	74.00	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Jadwa REIT Saudi Fund	12.62	(3.5%)
Alamar Foods Co.	117.80	(3.0%)
Wafrah for Industry and Dev.	39.20	(2.7%)
Ades Holding Company	21.36	(2.6%)
Gulf General Cooperative Insur	7.60	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.51	23,546
Shams	0.63	15,185
Arab Sea Information Systems	7.04	12,937
Saudi Arabian Oil Co	33.25	12,504
Al Kathiri Holding Co	2.76	11,803

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,080.74	(9.68)	(0.1%)	3.7%	5.7%
Market Cap (SAR Mn)	11,038,389	(40,845)	(0.4%)	0.9%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	226.3	1.3	0.6%	201.0	177.0
Value Traded (SAR Mn)	5,083.5	1,346.4	36.0%	5,255.3	7,186.0
No. of Trades	415,151	106,298	34.4%	371,970	360,009

Market Breadth	▲ 80	▼ 130	= 31
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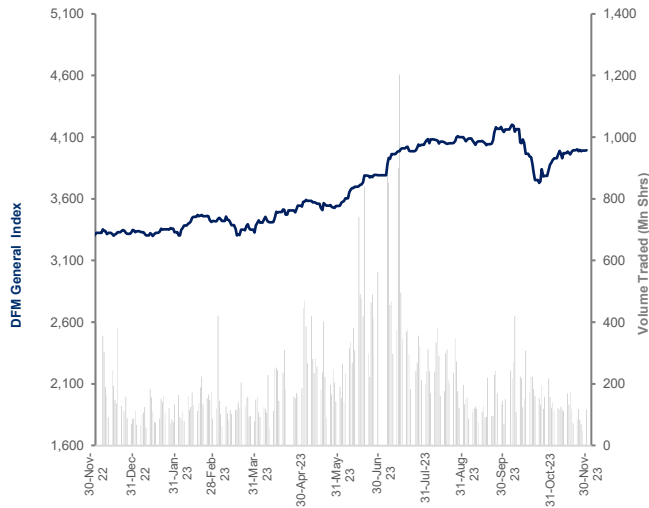
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.25	(0.4%)	416.27
Al Rajhi Bank	75.70	0.7%	225.19
National Commercial Bank	34.15	0.3%	201.00
Ades Holding Company	21.36	(2.6%)	158.97
SAL Saudi Logistics Services	148.00	(0.1%)	116.68

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	671,850.3	(0.2%)	3.2%	16.2%
Financials	285,721.6	(0.8%)	2.2%	18.5%
Real Estate	109,277.8	1.0%	7.2%	27.0%
Industrial	85,664.3	0.2%	0.2%	15.1%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	24,224.7	(1.7%)	(4.5%)	9.1%
Consumer Discretionary	4,058.6	0.2%	(2.7%)	44.2%
Telecommunication	23,979.1	(0.4%)	(1.7%)	(9.4%)
Utilities	138,056.0	0.4%	7.1%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	3.10	14.8%
Deyaar Development Pjsc	0.68	5.0%
Emaar Development	6.90	1.8%
Commercial Bank Of Dubai	4.79	1.7%
Dubai Islamic Insurance Co	0.48	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.38	(4.5%)
EMPOWER	1.68	(2.3%)
Aramex Pjsc	2.12	(2.3%)
Emirates Nbd	17.65	(2.2%)
Al Salam Bank - Bahrain	1.91	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.68	27,593
Union Properties Pjsc	0.32	20,848
DEWA	2.55	12,060
Emaar Properties Pjsc	7.14	9,264
Ajman Bank Pjsc	2.04	7,833

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,994.59	2.59	0.1%	3.0%	19.7%
Market Cap (AED Mn)	671,850	(1,025)	(0.2%)	3.2%	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	116.4	67.6	138.8%	212.0	146.6
Value Traded (AED Mn)	270.8	173.2	177.6%	403.4	351.8
No. of Trades	5,905	2,475	72.2%	7,788	5,638

Market Breadth

▲ 19 ▼ 12 = 40

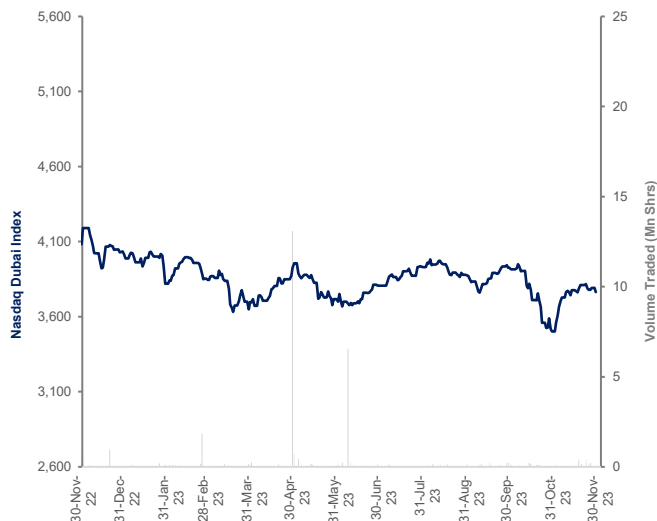
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.14	0.85%	66.06
Emirates Nbd	17.65	(2.22%)	41.67
DEWA	2.55	0.39%	30.81
Deyaar Development Pjsc	0.68	4.98%	18.52
Ajman Bank Pjsc	2.04	(0.49%)	15.87

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,444.6	3.0%	28.4%	7.3%
DEPA Limited (AED)	97.3	0.0%	0.0%	106.3%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	92.8	0.0%	(2.4%)	(4.6%)
Hikma Pharmaceuticals GDR	4,900.2	1.2%	(4.5%)	19.4%
Nasdaq, Inc.	31,906.1	3.4%	36.5%	6.0%
Orascom Construction Limited	385.9	(7.7%)	(4.6%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.50	(7.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.50	60

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,764.80	(28.02)	(0.7%)	4.3%	(5.6%)
Market Cap (USD Mn)	37,445	1,077.8	3.0%	28.4%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.06	0.0	56.8%	0.174	0.24
Value Traded (USD Mn)	0.211	0.2	1,075.4%	0.2	0.08
No. of Trades	26	23	766.7%	10	4

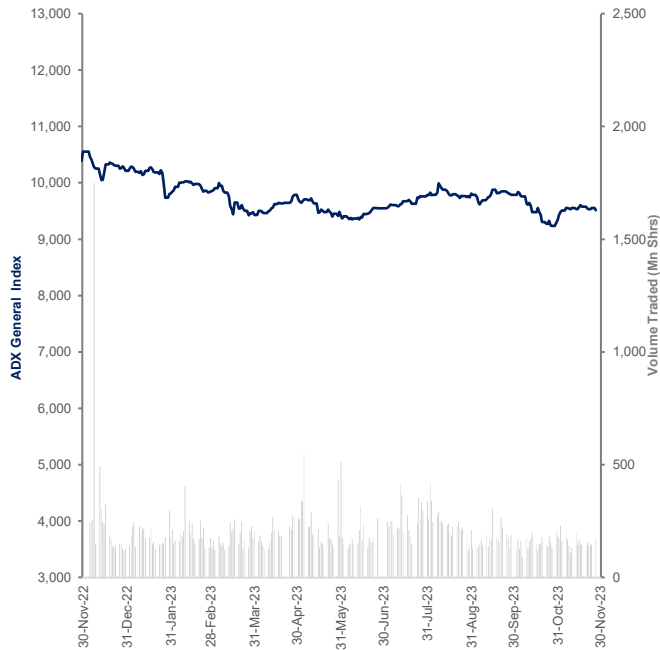
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.50	(7.65%)	0.21

Abu Dhabi Securities Exchange Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,813,168.0	(0.4%)	2.6%	9.0%
Financials	1,344,063.7	(0.2%)	1.3%	4.3%
Telecommunication	200,799.1	(2.2%)	1.6%	(13.5%)
Consumer Discretionary	72,410.5	1.8%	(1.7%)	47.2%
Industrial	294,342.8	(0.3%)	4.2%	(0.8%)
Real Estate	48,401.5	(0.5%)	8.6%	28.0%
Basic Materials	102,444.2	1.0%	0.3%	(7.8%)
Energy	362,836.0	(0.6%)	3.0%	232.1%
Utilities	363,162.6	(0.6%)	7.0%	(5.8%)
Consumer Staples	4,439.9	0.0%	9.6%	20.2%
Health Care	20,267.7	(0.3%)	16.7%	42.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT.AI	2.64	6.0%
Emirates Driving Company	31.80	2.6%
Borouge	2.53	1.6%
Americana Restaurants International PLC	3.49	1.5%
Sharjah Group Co.	3.23	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	11.56	(3.5%)
Abu Dhabi National Insurance	6.02	(2.7%)
Emirates Telecom Group Co	19.00	(2.7%)
Gulf Cement Co	0.43	(1.4%)
National Corp Tourism & Hote	2.86	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Borouge	2.53	36,898
Multiply Group	3.54	21,692
Burjeel Holdings	3.47	9,884
ADNOC Gas	3.26	8,971
Rak Properties	1.01	8,422

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,515.37	(39.86)	(0.4%)	1.8%	(6.8%)
Market Cap (AED Mn)	2,813,168	(10,194)	(0.4%)	2.6%	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	170.0	22.7	15.4%	196.7	256.1
Value Traded (AED Mn)	913.7	115.7	14.5%	1,113.9	1,544.6
No. of Trades	10,858	1,603	17.3%	11,962	9,744

Market Breadth	▲ 14	▼ 27	= 40
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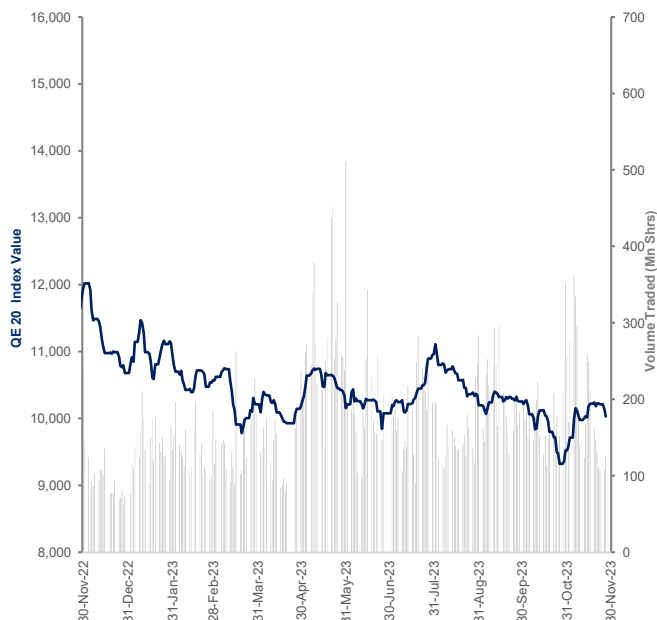
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	208.36
Alpha Dhabi Holding PJSC	18.92	(0.32%)	98.11
Borouge	2.53	1.61%	93.46
Multiply Group	3.54	0.28%	75.90
Emirates Telecom Group Co	19.00	(2.66%)	45.31

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	583,845.8	(1.0%)	4.3%	(4.1%)
Banking & Finance Sector	287,034.6	(0.7%)	6.3%	(2.6%)
Goods & Consumer Services	28,516.7	(0.7%)	4.4%	(12.9%)
Industrial Sector	147,092.5	(1.9%)	2.5%	(6.5%)
Insurance Sector	12,078.6	(0.2%)	(1.9%)	15.6%
Real Estate	37,848.2	(0.6%)	5.0%	(12.3%)
Telecom	40,141.1	(0.1%)	2.4%	11.0%
Transport	31,134.1	(0.8%)	(1.1%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.40	1.8%
Qatar Oman Investment Co QSC	0.89	1.3%
Qatar First Bank	1.34	0.9%
Qatar Islamic Insurance Group	8.77	0.5%
Damaan Islamic Insurance Company (BEEMA)	3.70	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	12.62	(3.4%)
Zad Holding Group	13.01	(2.5%)
Dlala Brokerage & Investments	1.31	(2.2%)
Salam International Investment	0.66	(2.1%)
Qatar German Co for Medical De	1.51	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.52	32,613
Mazaya Qatar Real Estate Devel	0.66	15,215
Qatar Aluminum Manufacturing C	1.26	8,553
Qatar Gas Transport Co Ltd	3.25	6,141
Gulf International Services QS	2.67	6,103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,026.88	(109.62)	(1.1%)	5.3%	(6.1%)
Market Cap (QAR Mn)	583,846	(5,705)	(1.0%)	4.3%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	126.2	19.1	17.8%	178.2	194.0
Value Traded (QAR Mn)	356.6	38.7	12.2%	489.7	671.0
No. of Trades	11,871	2,269	23.6%	16,480	16,691

Market Breadth	▲ 6	▼ 37	= 9
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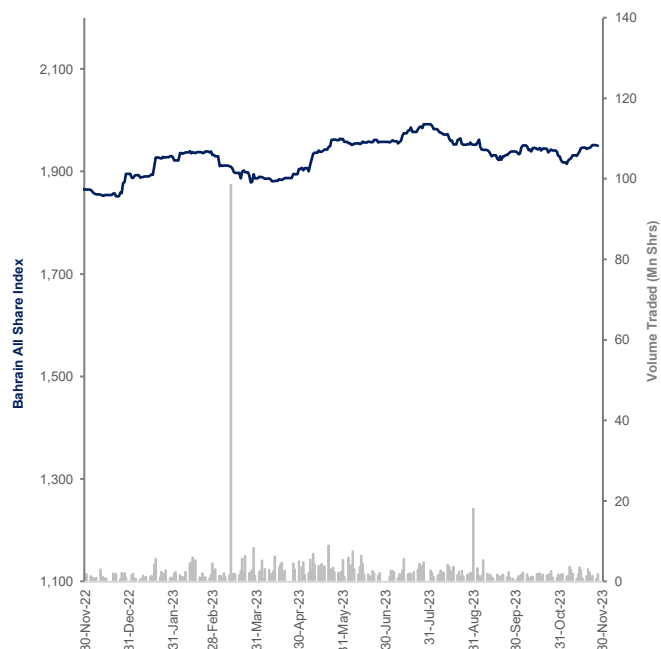
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.52	(0.59%)	81.62
Industries Qatar QSC	12.62	(3.37%)	40.94
Qatar National Bank QPSC	15.62	(0.64%)	24.94
Dukhan Bank	3.95	(0.25%)	20.21
Qatar Islamic Bank SAQ	18.34	(1.56%)	19.99

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,039.4	(0.0%)	1.4%	(1.6%)
Materials	1,554.9	0.0%	0.5%	0.5%
Industrial	122.5	0.0%	8.8%	(9.7%)
Consumer Discretionary	212.9	0.5%	0.1%	0.2%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	29,030.4	(0.0%)	1.4%	(1.8%)
Communication Services	890.6	0.0%	3.5%	1.6%
Real Estate	79.1	0.0%	0.6%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Gulf Hotel Group B.S.C	0.42	1.2%
National Bank of Bahrain BSC	0.59	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.20	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,950.21	(0.55)	(0.0%)	1.1%	2.9%
Market Cap (BHD Mn)	32,039.4	(2)	(0.0%)	1.4%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,867	1,130	153.2%	2,854.2	2,392.8
Value Traded (BHD '000)	406	199	96.1%	1,006.7	1,041.3
No. of Trades	40	18	81.8%	51	55

Market Breadth

▲ 2 ▼ 1 = 41

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	1,707
GFH FINANCIAL GROUP BSC	0.25	107
Arab Banking Corp BSC	0.29	20
Aluminium Bahrain B.S.C	1.10	16
National Bank of Bahrain BSC	0.59	6

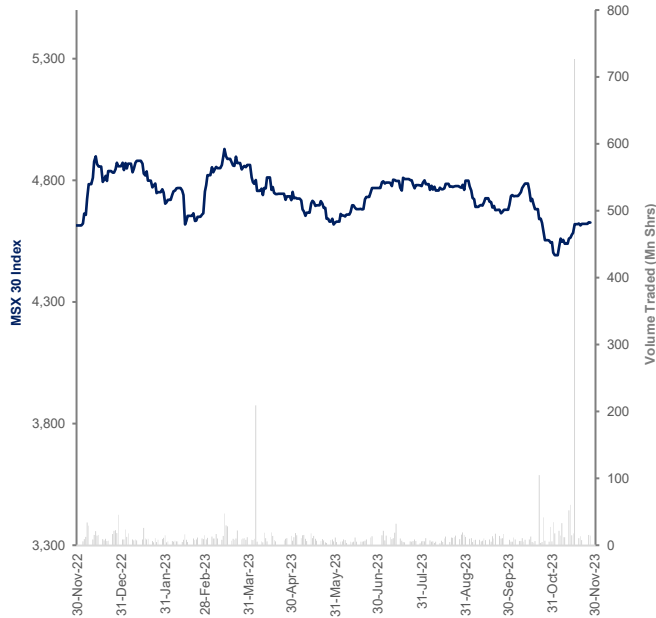
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.20	(1.48%)	0.34
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.03
Aluminium Bahrain B.S.C	1.10	0.00%	0.02
Kuwait Finance House - Bahrain	2.28	0.00%	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,863.9	(0.3%)	2.0%	6.2%
Financial	5,075.7	(0.5%)	2.9%	(3.7%)
Industrial	1,424.4	0.3%	(0.0%)	62.2%
Services	2363.8	0.0%	1.2%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Steel Products Co.	0.25	8.3%
Renaissance Services Co.	0.43	3.7%
Dhofar Insurance Co.	0.225	2.3%
Al Madina Takaful Co.	0.08	1.2%
Bank Nizwa	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Beverages & Foodstuff Co.	0.19	(5.0%)
Acwa Power Barka	0.04	(5.0%)
Al Suwadi Power Co.	0.02	(4.3%)
Al Batinah Power Co.	0.02	(4.3%)
Muscat Finance Co. Ltd.	0.05	(3.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	5,355
Sohar Bank	0.10	3,198
Oman Telecommunications Co.	1.06	2,053
Bank Muscat	0.28	1,750
Bank Nizwa	0.10	1,029

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,626.20	(1.47)	(0.0%)	1.8%	(4.8%)
Market Cap (OMR Mn)	8,863.9	(22.73)	(0.3%)	2.0%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	14,501.8	(1,127.5)	(7.2%)	15,369.0	16,797.7
Value Traded (OMR '000)	4,066.6	720.0	21.5%	2,379.3	3,282.3

Market Breadth	▲ 8	▼ 19	= 89
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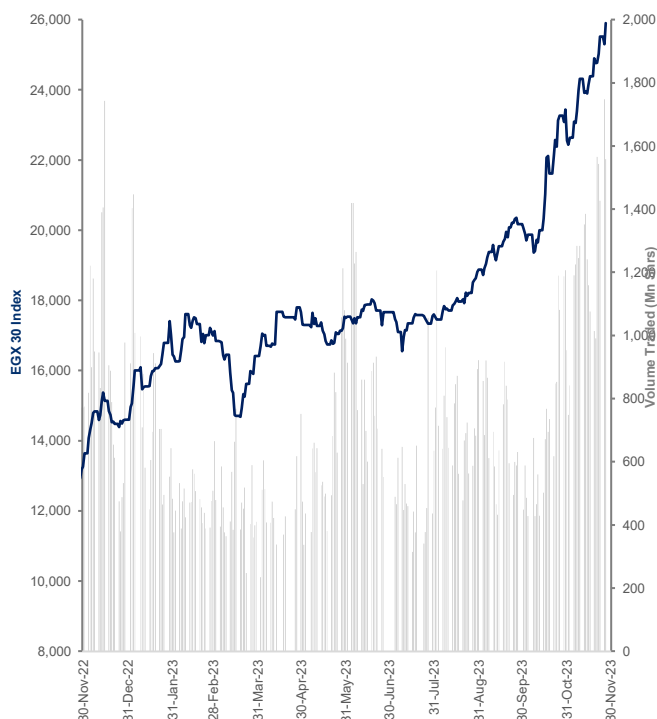
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.06	0.28%	2.20
OQ Gas Networks	0.15	0.66%	0.81
Bank Muscat	0.28	(1.07%)	0.49
Sohar Bank	0.10	(1.00%)	0.32
Bank Nizwa	0.10	1.04%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,729,099.8	(0.0%)	8.6%	72.9%
Banks	444,010.1	0.0%	19.8%	79.3%
Basic Resources	271,158.6	(0.6%)	(4.3%)	165.5%
Industrial Goods	71,225.5	(1.2%)	8.2%	140.0%
Health Care & Pharmaceuticals	46,749.9	1.5%	9.8%	1.0%
Real Estate	241,826.0	0.6%	10.0%	84.5%
Travel and Leisure	51,035.3	(0.0%)	9.9%	57.5%
Food, Beverages & Tobacco	132,641.9	(1.1%)	9.7%	90.5%
Energy and Support Services	15,217.2	(0.5%)	(10.9%)	51.1%
Trade and Distributors	11,068.2	0.8%	27.7%	72.5%
Shipping and Transport	70,516.1	0.0%	14.8%	113.8%
Education Services	18,143.9	1.4%	13.2%	3.6%
Contracting and Construction Eng	27,785.4	1.8%	13.1%	83.1%
Textiles and Durables	19,840.6	1.4%	6.8%	69.7%
Building Materials	15,371.1	0.3%	16.7%	39.3%
Media & Communication Services	127,209.2	0.2%	5.4%	22.8%
Paper and Packaging	2,150.6	1.7%	5.2%	3.7%
Non-bank Financial Services	163,150.1	(0.1%)	1.6%	24.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Housing for Professional Syndicates	42.78	19.9%
Orascom Development Egypt	11.96	13.6%
Six of October Development & Investment (SODIC)	25.81	12.2%
Alexandria Pharmaceuticals	182.06	11.3%
International Agricultural Products	17.37	9.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	80.75	(4.8%)
Ismailia Development and Real Estate Co	45.21	(4.5%)
Acrow Misr	45.39	(3.9%)
Golden Textiles & Clothes Wool	27.87	(3.7%)
El Obour Real Estate Investment	9.43	(3.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Orascom Investment Holding	0.49	431,687
Egyptians Housing Development & Reconstruction	0.29	133,963
Belton Financial Holding	3.65	107,857
Citadel Capital - Common Shares	2.85	94,785
Orascom Financial Holding	0.37	93,703

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	25,905.54	605.2	2.4%	14.9%	77.5%
Market Cap (EGP Mn)	1,729,099.8	(497.5)	(0.0%)	8.6%	72.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,558.5	(189.5)	(10.8%)	692.8	239.0
Value Traded (EGP Mn)	4,373.5	860.2	24.5%	2,309.5	735.9
No. of Trades	125,826	4,265	3.5%	76,315	24,924

Market Breadth	▲ 92	▼ 72	= 57
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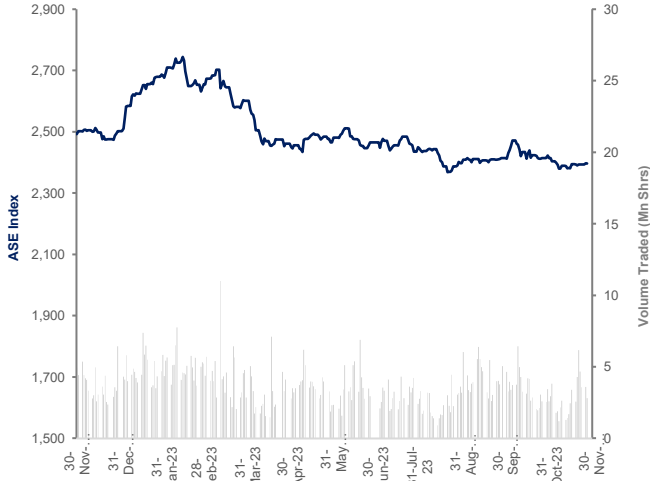
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	84.06	8.14%	591.42
Belton Financial Holding	3.65	(1.88%)	400.50
Citadel Capital - Common Shares	2.85	5.17%	265.32
Orascom Development Egypt	11.96	13.58%	223.71
Orascom Investment Holding	0.49	(3.37%)	215.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,033.5	(0.1%)	(1.3%)	(3.1%)
Banking	7,656.0	(0.1%)	(0.5%)	(3.1%)
Insurance	261.5	0.0%	1.3%	(5.4%)
Diversified Financial Services	261.0	0.1%	(0.5%)	7.1%
Real Estate	321.3	(0.3%)	(21.9%)	(13.7%)
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	273.7	0.2%	(0.5%)	(7.6%)
Transportation	273.5	(0.1%)	(3.0%)	(0.8%)
Technology and Communication	97.4	1.0%	(2.1%)	4.6%
Utilities and Energy	1,461.9	0.2%	(0.0%)	(1.9%)
Commercial Services	282.4	(0.1%)	(2.6%)	(3.6%)
Chemical Industries	15.6	(1.1%)	(1.6%)	(21.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN EMIRATES DIMENSIONS	1.38	4.5%
COMPREHENSIVE MULTIPLE TRANS	0.70	4.5%
AL-RAKAEZ INVESTMENT CO	0.37	2.8%
ARAB EAST INVESTMENT	0.90	2.3%
JORDAN NATL SHIPPING LINES	2.31	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
NOPAR FOR TRADING AND INVEST	0.80	(4.8%)
AL FARIS NATIONAL COMP FOR I	0.65	(4.4%)
CENTURY INVESTMENT GROUP	0.22	(4.3%)
JORDAN INDUSTRIAL RESOURCES	0.23	(4.2%)
SPECIALIZED JORDANIAN INVEST	0.55	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AMWAJ PROPERTIES	0.32	555
AL-TAJAMOAT FOR TOURISTIC P	0.44	336
FUTURE ARAB INVESTMENT CO	0.35	304
JORDAN TELECOM	2.50	278
COMPREHENSIVE MULTIPLE TRANS	0.70	184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,396.37	(1.65)	(0.1%)	(0.8%)	(4.2%)
Market Cap (JD Mn)	11,033.47	(6.71)	(0.1%)	(1.3%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,797.7	(801.9)	(22.3%)	3,691.9	3,072.9
Value Traded (JD '000)	2,283.5	(214.0)	(8.6%)	4,446.8	6,243.2
No. of Trades	1,516	(373)	(19.7%)	2,230	2,350

Market Breadth	▲ 15	▼ 22	= 95
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.50	0.81%	0.69
ARAB BANK PLC	4.41	(0.45%)	0.18
AMWAJ PROPERTIES	0.32	0.00%	0.18
AL-TAJAMOAT FOR TOURISTIC P	0.44	(2.22%)	0.15
COMPREHENSIVE MULTIPLE TRANS	0.70	4.48%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,113.4	0.3%	2.2%	0.2%
Banking	10,594.1	0.3%	1.9%	5.3%
Insurance	907.7	0.0%	3.2%	(3.5%)
Leasing	769.0	(0.2%)	0.7%	20.3%
Financial Services	1,416.0	2.9%	9.8%	(15.8%)
Industrial	1,716.6	0.0%	3.2%	2.5%
Chemical Industry	381.0	(1.2%)	2.0%	(20.5%)
Food & Beverage	3,781.1	0.4%	0.5%	(7.8%)
Retailing	1,156.4	(0.1%)	4.8%	6.5%
Others	1,391.6	(0.2%)	(0.7%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.40	5.3%
Banque de Tunisie et des Emira	4.52	3.7%
Poulina Group	7.30	3.1%
Universal Auto Distributors Ho	0.39	2.6%
Union Internationale de Banque	25.00	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	5.10	(4.3%)
Best Lease	2.10	(4.1%)
Air Liquide Tunisie	81.00	(3.0%)
Societe de Transport Hydrocarb	14.24	(1.5%)
Amen Bank	32.59	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	7.30	54
Societe Frigorifique et Brasse	12.39	19
Amen Bank	32.59	15
Societe D'Articles Hygieniques	8.10	14
Automobile reseau tunisien et	6.79	8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,565.26	22.89	0.3%	2.0%	5.6%
Market Cap (DT Mln)	22,113	76.28	0.3%	2.2%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	197.1	(168.0)	(46.0%)	573.2	566.1
Value Traded ('000 DT)	1,936.0	(238.9)	(11.0%)	5,732.0	4,210.7
No. of Trades	696	(118)	(14.5%)	996	1,049

Market Breadth	▲ 21	▼ 14	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	32.59	(1.42%)	0.50
Poulina Group	7.30	3.11%	0.38
Societe Frigorifique et Brasse	12.39	0.41%	0.24
Banque Internationale Arabe de	90.20	1.01%	0.14
Societe D'Articles Hygieniques	8.10	0.00%	0.11

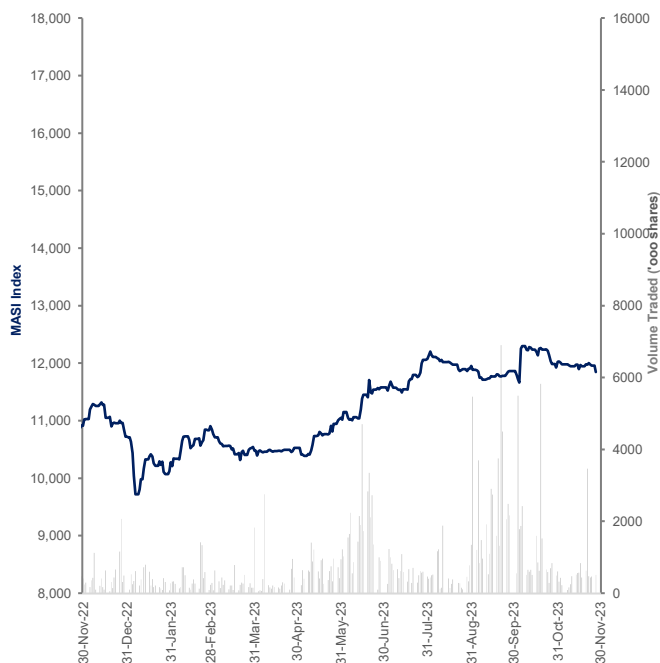
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	528,590.6	(1.0%)	(2.6%)	7.0%
Banking	215,666.6	(1.3%)	(1.2%)	14.9%
Beverages	9,309.7	0.0%	(5.9%)	(5.6%)
Chemicals	2,125.8	0.5%	(0.8%)	(12.2%)
Construction & Building Material	70,219.2	(0.8%)	0.2%	34.7%
Distributors	16,702.3	(0.4%)	(4.3%)	(6.9%)
Electricity	23,918.8	(3.2%)	(6.0%)	(7.7%)
Food Producers & Processors	26,487.5	(1.6%)	(1.0%)	9.0%
Holding Companies	3,248.2	5.3%	0.2%	54.5%
Insurance	21,731.2	(0.2%)	(18.0%)	(12.3%)
Investment & other Finance	3,399.3	(0.6%)	(3.6%)	6.2%
Leisures & Hotel	3,210.7	(2.1%)	1.5%	96.6%
Materials, Software & Computer	5,833.4	0.0%	(1.8%)	(0.1%)
Mining	20,302.9	(0.3%)	(8.0%)	(33.7%)
Oil & Gas	14,602.5	0.0%	2.4%	(8.6%)
Real Estate	8,905.3	0.4%	3.2%	142.2%
Telecommunications	82,072.3	(1.0%)	(2.8%)	(1.7%)
Transport	749.1	0.0%	4.4%	(9.6%)
Forestry & Paper	105.7	(0.5%)	(0.9%)	50.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	37.08	5.3%
Banque Marocaine Pour Le Comme	529.90	2.9%
SNEP	490.00	0.8%
Douja Promotion Groupe Addoha	16.10	0.6%
ATLANTA	122.50	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	335.00	(8.2%)
TAQA Morocco SA	1014.00	(3.2%)
Ciments du Maroc	1642.00	(2.3%)
Cosumar	201.05	(2.2%)
RISMA	224.10	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	16.10	266.2
Maroc Telecom	93.36	59.6
Credit Immobilier et Hotelier	335.00	57.8
Banque Centrale Populaire	266.00	44.7
Attijariwafa Bank	460.00	27.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,843.79	(113.88)	(1.0%)	(1.5%)	10.5%
Market Cap (MAD Mn)	528,591	(5,566)	(1.0%)	(2.6%)	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	509.0	40.8	8.7%	858.2	623.4
Value Traded (MAD Mn)	92.05	14.90	19.3%	94.5	96.4

Market Breadth

▲ 7

▼ 16

= 18

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit Immobilier et Hotelier	335.00	(8.22%)	19.72
Ciments du Maroc	1642.00	(2.26%)	14.97
Attijariwafa Bank	460.00	(1.56%)	12.69
TAQA Morocco SA	1014.00	(3.24%)	12.32
Banque Centrale Populaire	266.00	0.00%	11.89

Source: Bloomberg, Kamco Research

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