

## MENA Markets Daily Report

March 28, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
<b>MENA Countries</b>								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	8,073.55	(0.3%)	8.0%	(7.9%)
		Kuwait	Main 50 Index	▼	5,856.68	(1.8%)	6.7%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▼	6,044.90	(1.3%)	8.5%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,367.26	(0.4%)	8.1%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,607.98	0.2%	5.4%	14.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	4,231.79	(0.3%)	4.2%	21.7%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,716.91	(0.9%)	(3.0%)	(3.9%)
Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,273.16	(0.5%)	(3.2%)	(6.2%)
Bahrain	8	Qatar	QE 20 Index	▼	9,958.01	(0.7%)	(8.1%)	1.4%
Oman	9	Bahrain	Bahrain All Share	▼	2,068.42	(0.4%)	4.9%	4.0%
Egypt	10	Oman	MSX 30 Index	▼	4,710.79	(0.9%)	4.4%	(7.1%)
Jordan	11	Egypt	EGX 30	▼	28,224.37	(2.9%)	13.4%	70.5%
Tunisia	12	Jordan	ASE Index	▼	2,471.88	(0.2%)	1.7%	(2.8%)
Morocco	13	Tunisia	Tunisia Index	▲	8,866.98	0.0%	1.3%	7.9%
		Morocco	MASI	▲	12,981.98	0.3%	7.4%	12.8%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	2,993.14	(1.3%)	0.6%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,129.95	1.2%	4.3%	11.6%
		India	SENSEX	▲	72,996.31	0.7%	1.0%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,690.62	0.7%	(4.8%)	22.3%
		Mexico	BOLSA Index	▲	57,369.01	0.3%	(0.0%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,036.73	(0.3%)	1.3%	7.0%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,436.98	0.7%	8.5%	21.8%
		Asia	MSCI Asia Pacific	▼	533.90	(0.4%)	0.9%	4.6%
		Europe	DJ Stoxx 600	▲	511.75	0.1%	6.8%	12.7%
		Europe	FTSEurofirst 300	▲	2,027.19	0.1%	7.3%	12.5%
		U.S.A	S&P 500	▲	5,248.49	0.9%	10.0%	24.2%
		U.S.A	DJIA	▲	39,760.08	1.2%	5.5%	13.7%
		U.S.A	NASDAQ Composite	▲	16,399.52	0.5%	9.2%	43.4%
		UK	FTSE 100	▲	7,931.98	0.0%	2.6%	3.8%
		Germany	DAX	▲	18,477.09	0.5%	10.3%	20.3%
		Japan	NIKKEI 225	▲	40,762.73	0.9%	21.8%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,392.84	(1.4%)	(3.8%)	(13.8%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	104.29	(0.01%)	2.92%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.10%	(0.71%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.03%)	(1.91%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.10%)	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	86.31	0.1%	12.0%	(10.3%)
		Oil	NYMEX	▼	81.35	(0.3%)	13.5%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.72	(3.9%)	(27.4%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,194.79	0.7%	6.4%	13.1%
		Silver	Silver Spot \$/Oz	▲	24.65	0.8%	3.6%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	68,862.16	(1.4%)	62.0%	155.8%

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

<http://www.kamcoinvest.com>

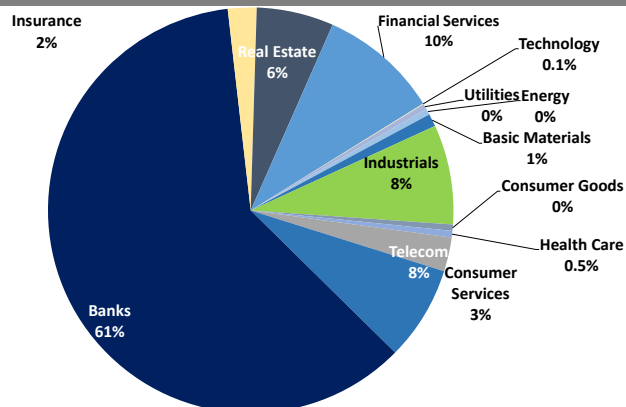
Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

March 28, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,603.7	20.5	11.8%
2- National Bank of Kuwait	7,644.5	13.5	15.1%
3- Boubayan Bank	2,440.9	34.7	8.4%
4- Zain	2,141.9	9.9	17.3%
5- Agility (PWC Logistics)	1,582.5	18.8	4.7%
6- Mabane Co.	1,093.8	17.2	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	615.3	19.9	5.1%
Total	30,863	16.36	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Petroleum Services Co.	0.848	0.073	9.4%
Gulf Franchising Co.	0.081	0.004	4.5%
Int'l Financial Advisors Co.	0.378	0.013	3.6%
Kuwait Emirates Holding Co.	0.042	0.001	3.2%
Sultan Center Food Products Co.	0.099	0.003	2.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Mobile Telecom Co.	1.123	(0.146)	(11.5%)
Kuwait Foundry Co.	0.527	(0.032)	(5.7%)
Future Kid Entertainment and R.E Co.	0.133	(0.008)	(5.7%)
Kuwait Reinsurance Co.	0.470	(0.024)	(4.9%)
First Takaful Insurance Co.	0.189	(0.009)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.089	2.4%	37,903,882
Kuwait Projects Co.(Holding)	0.123	(3.1%)	20,755,453
Kuwait Finance House	0.803	(0.4%)	13,952,806
National Bank of Kuwait	0.964	(0.1%)	12,278,840
The Commercial Real Estate Co.	0.127	0.0%	7,479,893

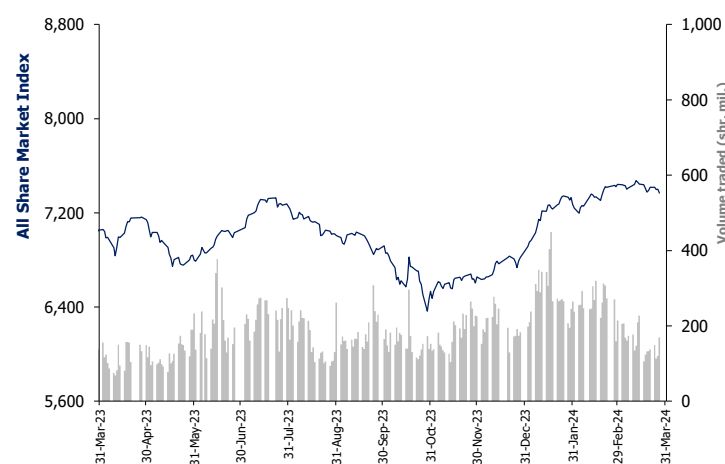
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,901.3	▼	(0.4%)	1.7%	8.4%
Energy	214.7	▲	3.0%	4.1%	12.2%
Basic Materials	441.7	▼	(0.3%)	2.1%	4.2%
Industrials	3,488.2	▲	0.9%	4.2%	13.0%
Consumer Staples	222.7	▼	(0.1%)	4.4%	11.8%
Health Care	233.0	=	0.0%	0.3%	0.4%
Consumer Discretionary	1,191.3	▼	(0.5%)	11.2%	9.7%
Telecommunications	3,303.0	▼	(3.0%)	(9.1%)	(2.1%)
Banks	26,694.4	▼	(0.3%)	2.3%	9.0%
Insurance	1,003.3	▼	(1.0%)	6.6%	9.8%
Real Estate	2,701.6	▼	(1.2%)	3.6%	4.6%
Financial Services	4,195.2	▼	(0.3%)	0.4%	12.5%
Technology	26.2	▼	(0.8%)	(5.4%)	229.6%
Utilities	185.9	=	0.0%	(0.6%)	(2.3%)

Market Breadth		42		57		47
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,073.55	(21.7)	(0.3%)	(1.0%)	8.0%	
Main 50 Index	5,856.68	(109.9)	(1.8%)	(1.7%)	6.7%	
Main Market Index	6,044.90	(78.1)	(1.3%)	(0.7%)	8.5%	
All Share Market Index	7,367.26	(32.2)	(0.4%)	(1.0%)	8.1%	
Market Cap (KWD Mn)	43,901.31	(193.2)	(0.4%)	1.7%	8.4%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

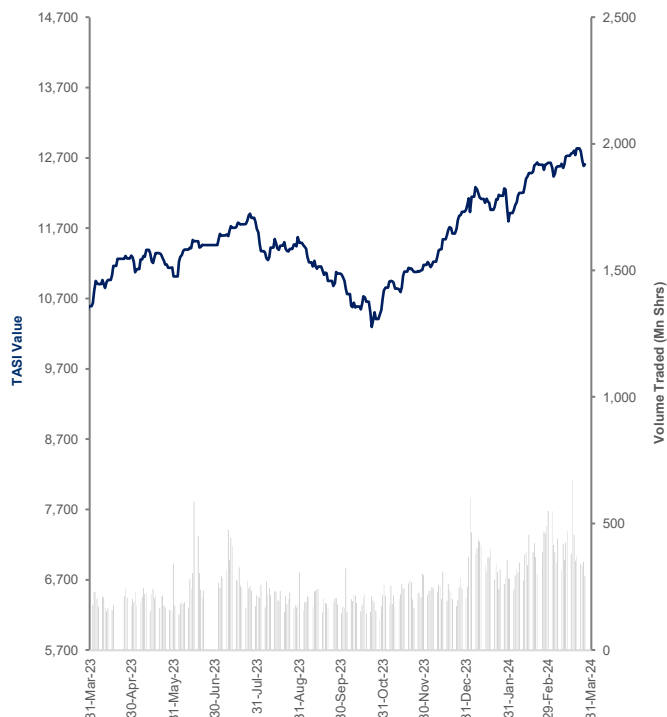
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	168.6	49.1	41.1%	235.1	139.7
Value Traded (KWD Mn)	52.2	23.0	78.6%	57.9	43.2
No. of Trades	9,964	461	4.9%	13,755	8,948

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.964	(0.1%)	11,834,140
Kuwait Finance House	0.803	(0.4%)	11,215,873
Agility (PWC Logistics)	0.620	2.3%	4,158,343
GFH Financial Group	0.089	2.4%	3,376,189
Kuwait Projects Co.(Holding)	0.123	(3.1%)	2,553,061

## Saudi Tadawul Daily Report

March 28, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,036,971.1	0.4%	(1.4%)	(2.0%)
Energy	7,539,235.7	(0.1%)	(2.8%)	(6.7%)
Materials	695,570.5	0.9%	0.2%	(1.8%)
Capital Goods	56,905.1	4.1%	3.3%	26.0%
Commercial & Professional Svc	12,102.4	0.4%	0.9%	5.1%
Transportation	51,571.4	1.5%	1.1%	24.6%
Consumer Durables & Apparel	4,981.3	1.0%	5.4%	20.0%
Consumer Services	77,377.0	(1.0%)	(3.0%)	6.4%
Media	57,184.5	1.5%	2.6%	116.3%
Consumer Discretionary Distribution &	34,268.8	0.8%	(5.1%)	(0.2%)
Consumer Staples Distribution & Retail	58,142.3	(0.3%)	1.1%	10.1%
Food & Beverages	181,190.8	40.7%	41.7%	62.4%
Health Care Equipment & Svc	190,700.2	(0.7%)	(2.4%)	12.8%
Pharma, Biotech & Life Science	17,396.0	(0.6%)	(4.8%)	38.2%
Banks	1,002,339.7	(0.3%)	(4.1%)	2.1%
Financial Services	68,610.0	1.9%	7.5%	20.8%
Insurance	99,214.3	1.7%	10.5%	27.7%
Telecommunication Services	253,962.4	0.1%	(5.6%)	0.0%
Utilities	357,576.8	(0.0%)	18.5%	24.0%
REITs	17,331.5	0.1%	(1.8%)	(2.9%)
Real Estate Mgmt & Dev't	127,470.7	(1.1%)	10.6%	24.7%
Software & Services	133,839.7	0.5%	(3.9%)	15.5%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Modern Mills for Food Products Co	62.40	30.0%
Saudi Advanced Industries Co	41.55	9.9%
Saudi Cable Co	101.00	9.9%
Saudi Industrial Services Co	37.80	9.9%
Red Sea International Co	27.90	8.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Khaleej Training and Educat	31.85	(9.9%)
Al-Baha Development & Investme	0.14	(6.7%)
First Milling Co.	83.40	(5.1%)
Lumi Rental Co.	102.80	(4.6%)
Arabian Contracting Services Co.	229.20	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.89	43,739
Saudi Chemical Co Holding	6.88	20,990
Saudi Advanced Industries Co	41.55	11,435
Saudi Arabian Oil Co	30.80	9,873
Al-Baha Development & Investme	0.14	9,151

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,607.98	22.44	0.2%	(0.2%)	5.4%
Market Cap (SAR Mn)	11,036,971	48,816	0.4%	(1.4%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	294.1	(55.4)	(15.8%)	376.0	152.3
Value Traded (SAR Mn)	7,355.8	(2,588.8)	(26.0%)	9,106.6	4,130.1
No. of Trades	546,780	(22,307)	(3.9%)	546,373	309,150

## Market Breadth

▲ 155 ▼ 63 = 27

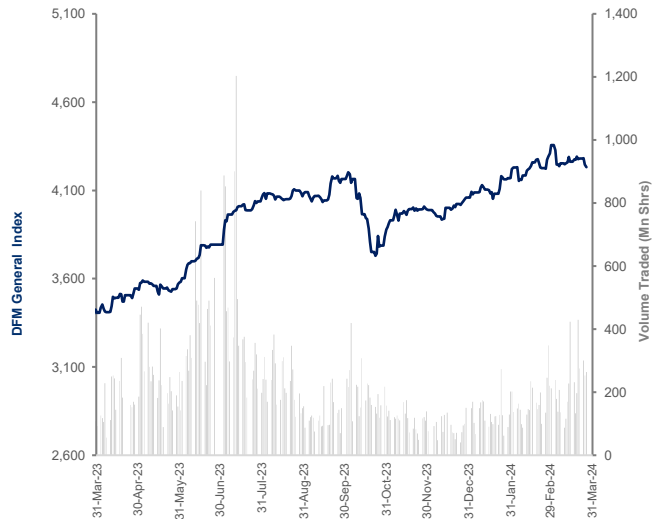
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	41.55	9.9%	465.26
Saudi Arabian Oil Co	30.80	(0.2%)	305.09
Al Rajhi Bank	84.30	(0.2%)	300.08
Etihad Atheeb Telecommunicatio	95.90	(0.4%)	250.26
Saudi Steel Pipe Co	72.40	(0.7%)	228.85

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 28, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	725,421.7	(0.1%)	(0.2%)	5.9%
Financials	304,475.5	(0.7%)	(5.6%)	4.9%
Real Estate	125,946.9	(0.9%)	3.0%	7.1%
Industrial	105,483.8	0.0%	10.0%	15.6%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,529.1	(0.3%)	1.8%	0.6%
Consumer Discretionary	3,912.0	(1.8%)	1.1%	(5.5%)
Telecommunication	27,106.8	1.9%	1.4%	15.2%
Utilities	133,088.6	1.6%	2.0%	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Integrated Telecomm	5.98	1.9%
DEWA	2.47	1.6%
Parkin Company	2.76	1.5%
National General Insurance	5.00	1.4%
Tabreed	3.37	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.32	(5.3%)
Dubai Islamic Insurance Co	0.42	(4.7%)
Watania International Holding	0.57	(3.2%)
Union Properties Pjsc	0.41	(2.4%)
Ithmaar Holding	0.21	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.13	64,497
Union Properties Pjsc	0.41	58,946
Emaar Properties Pjsc	8.19	27,211
Dubai Islamic Bank	5.83	9,556
DEWA	2.47	8,799

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,231.79	(14.44)	(0.3%)	(1.8%)	4.2%
Market Cap (AED Mn)	725,422	(709)	(0.1%)	(0.2%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	264.0	11.2	4.4%	171.8	126.5
Value Traded (AED Mn)	663.8	173.4	35.4%	383.7	291.0
No. of Trades	9,650	(1,298)	(11.9%)	7,803	6,012

Market Breadth	▲ 12	▼ 21	= 40
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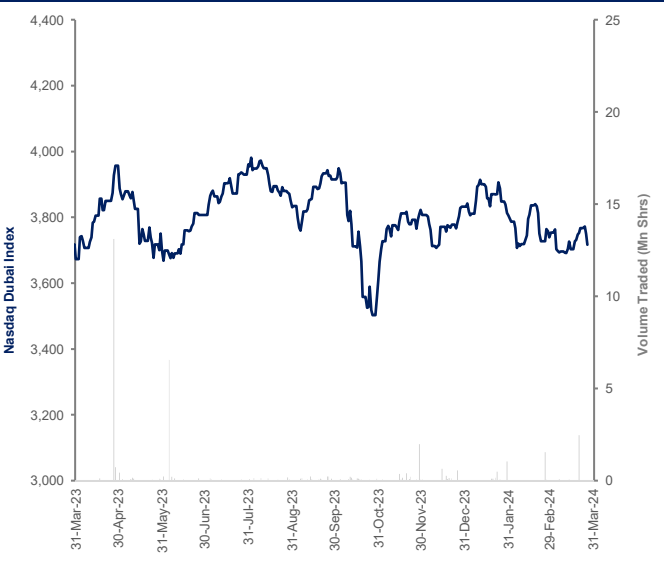
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.19	(0.73%)	222.49
Emirates Nbd	17.25	(1.43%)	99.13
Gulf Finance House	1.13	0.00%	73.39
Dubai Islamic Bank	5.83	(0.51%)	55.74
Union Properties Pjsc	0.41	(2.36%)	24.47

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,639.4	0.0%	6.4%	8.1%
DEPA Limited (AED)	89.4	0.0%	(4.0%)	(7.7%)
Emirates REIT (CEIC) Limited	66.6	0.0%	0.0%	0.0%
ENBD REIT (CEIC) Limited	86.3	0.0%	0.0%	(7.0%)
Hikma Pharmaceuticals GDR	5,351.9	0.0%	(7.9%)	7.4%
Nasdaq, Inc.	35,450.0	0.0%	8.8%	7.7%
Orascom Construction Limited	595.3	0.2%	23.7%	66.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.40	0.2%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.40	0

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,716.91	(33.06)	(0.9%)	(0.6%)	(3.0%)
Market Cap (USD Mn)	41,639	1.1	0.0%	6.4%	8.1%

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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.00	(0.0)	(92.4%)	0.129	0.11
Value Traded (USD Mn)	0.001	0.0	103.2%	0.1	0.04
No. of Trades	1	0	0.0%	6	3

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Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.40	0.19%	0.00

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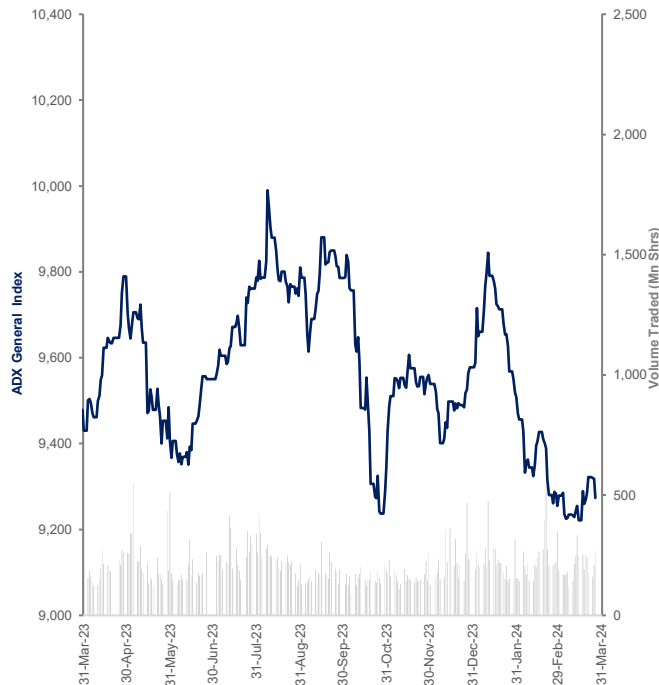
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Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 28, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,655,418.9	(0.3%)	1.5%	(3.1%)
Financials	1,335,710.7	(0.4%)	(0.2%)	(1.1%)
Telecommunication	41,946.5	2.7%	2.9%	8.1%
Consumer Discretionary	62,123.0	(0.9%)	(0.7%)	(7.4%)
Industrial	262,916.6	(0.1%)	(0.6%)	(0.8%)
Real Estate	47,811.3	(2.0%)	0.7%	3.7%
Basic Materials	97,620.7	0.5%	5.2%	(1.3%)
Energy	356,010.5	(0.7%)	2.1%	1.9%
Utilities	373,281.7	(0.0%)	8.9%	(5.1%)
Consumer Staples	5,090.2	(0.5%)	8.5%	16.1%
Health Care	60,507.7	(1.1%)	(0.9%)	(26.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	11.30	3.1%
Emirates Steel Arkan	1.48	2.8%
Gulf Cement Co	0.41	1.3%
Axa Green Insurance	0.86	1.2%
Waha Capital Pjsc	1.72	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	5.20	(4.6%)
Ras Al Khaimah White Cement	1.05	(3.7%)
Abu Dhabi Commercial Bank	8.28	(2.7%)
Abu Dhabi Ship Building Co	3.87	(2.3%)
Abu Dhabi National Takaful C	4.50	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.13	64,497
Eshraq Properties Co Pjsc	0.28	37,734
Multiply Group	2.25	19,645
Aldar Properties Pjsc	5.58	14,850
First Abu Dhabi Bank Pjsc	13.48	12,306

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,273.16	(45.30)	(0.5%)	0.2%	(3.2%)
Market Cap (AED Mn)	2,655,419	(8,732)	(0.3%)	1.5%	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	268.1	61.3	29.6%	224.0	183.9
Value Traded (AED Mn)	1,109.2	227.8	25.8%	909.1	1,451.3
No. of Trades	12,719	1,903	17.6%	12,959	11,106

Market Breadth	▲ 14	▼ 30	= 39
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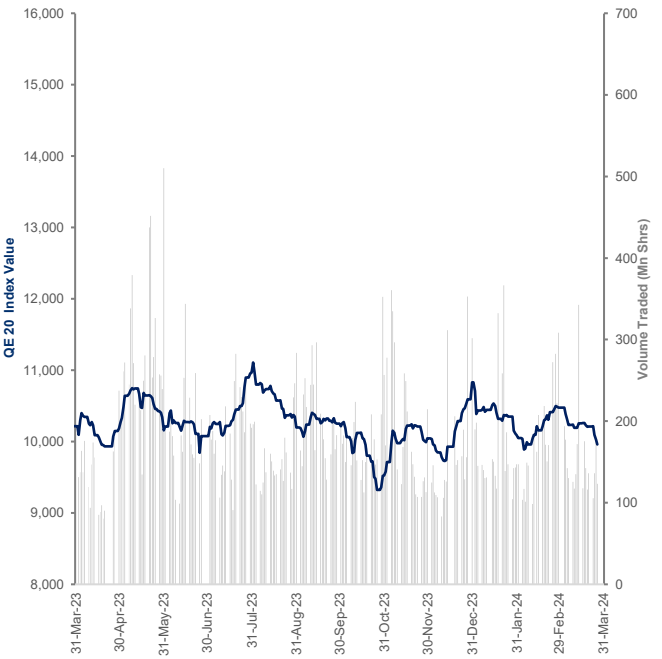
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	220.96
First Abu Dhabi Bank Pjsc	13.48	(1.75%)	165.95
Alpha Dhabi Holding PJSC	15.94	0.00%	95.40
Abu Dhabi Commercial Bank	8.28	(2.70%)	94.24
Aldar Properties Pjsc	5.58	(2.11%)	83.17

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	573,768.0	(0.5%)	(5.0%)	(8.2%)
Banking & Finance Sector	273,518.2	(0.7%)	(5.7%)	(11.5%)
Goods & Consumer Services	29,179.7	(0.3%)	(0.9%)	(7.6%)
Industrial Sector	146,187.3	0.3%	(4.5%)	(6.1%)
Insurance Sector	11,310.9	(2.1%)	(4.2%)	(13.2%)
Real Estate	36,703.4	(0.8%)	(6.4%)	(4.7%)
Telecom	40,583.1	(1.4%)	(7.2%)	(9.0%)
Transport	36,285.5	(0.9%)	(0.6%)	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.90	2.9%
Meeza	3.27	2.2%
Mesaieed Petrochemical Holding	1.96	2.1%
Damaan Islamic Insurance Company (BEEMA)	3.77	1.3%
United Development Co QSC	1.13	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.19	(8.8%)
Qatar Islamic Insurance Group	8.06	(3.5%)
Al Khaleej Takaful Group QSC	2.51	(2.2%)
Baladna	1.16	(2.1%)
Qatar Navigation QSC	10.78	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,958.01	(68.09)	(0.7%)	(4.9%)	(8.1%)
Market Cap (QAR Mn)	573,768	(3,030)	(0.5%)	(5.0%)	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	123.1	(54.2)	(30.6%)	169.3	137.0
Value Traded (QAR Mn)	428.2	(156.3)	(26.7%)	517.1	459.4
No. of Trades	13,665	(614)	(4.3%)	16,602	15,405

Market Breadth	▲ 15	▼ 31	= 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.13	15,425
Masraf Al Rayan QSC	2.36	10,116
Mesaieed Petrochemical Holding	1.96	9,498
Ezdan Holding Group QSC	0.80	8,984
Qatar Aluminum Manufacturing C	1.30	8,230

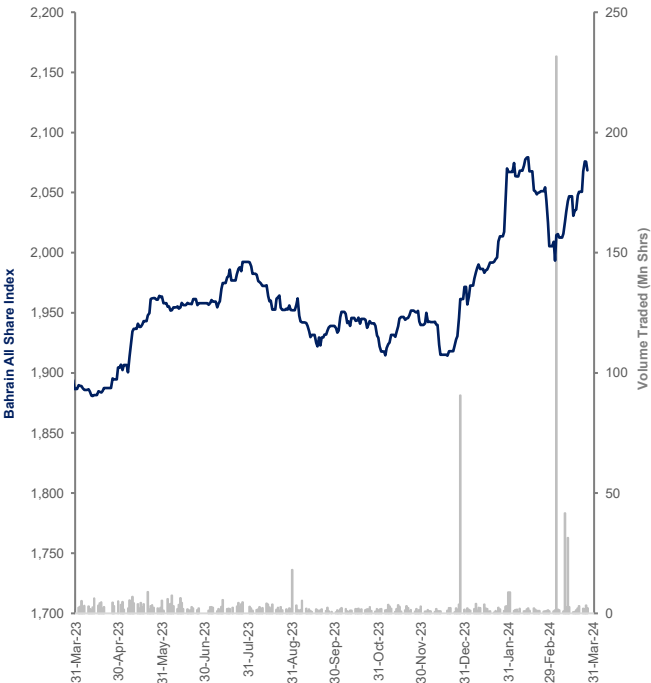
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.21	(0.63%)	65.01
Qatar Islamic Bank SAQ	19.05	(1.85%)	44.60
Industries Qatar QSC	11.99	0.08%	37.76
Dukhan Bank	3.85	(0.93%)	29.66
Qatar Electricity & Water Co Q	16.20	(0.61%)	29.23

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,138.9	0.1%	3.3%	11.5%
Materials	1,746.6	0.0%	7.0%	7.4%
Industrial	138.9	0.0%	3.0%	8.8%
Consumer Discretionary	245.8	(3.1%)	(1.6%)	(1.6%)
Consumer Staples	145.4	0.0%	(1.8%)	(0.9%)
Financials	32,844.4	0.1%	3.2%	12.1%
Communication Services	939.5	(0.2%)	1.5%	5.3%
Real Estate	78.3	0.0%	(2.0%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	4.6%
GFH FINANCIAL GROUP BSC	0.32	3.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,068.42	(7.33)	(0.4%)	3.1%	4.9%
Market Cap (BHD Mn)	36,138.9	33	0.1%	3.3%	11.5%

Worst Return Performers	Price (BHD)	Daily % Chg
United Gulf Holding	1.10	(11.3%)
Bahrain Duty Free Complex	0.54	(9.2%)
Bahrain Telecommunications Co	0.54	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,182	(1,087)	(33.3%)	6,679.0	3,643.7
Value Traded (BHD '000)	728	(250)	(25.6%)	2,126.7	1,390.1
No. of Trades	46	(9)	(16.4%)	55	56

Market Breadth	▲ 2	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	1,107
GFH FINANCIAL GROUP BSC	0.32	877
National Bank of Bahrain BSC	0.57	52
Kuwait Finance House - Bahrain	2.73	40
BBK BSC	0.54	26

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.32	3.61%	0.27
Al Salam Bank-Bahrain BSC	0.23	4.59%	0.25
Kuwait Finance House - Bahrain	2.73	0.00%	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.03
Aluminium Bahrain B.S.C	1.23	0.00%	0.03

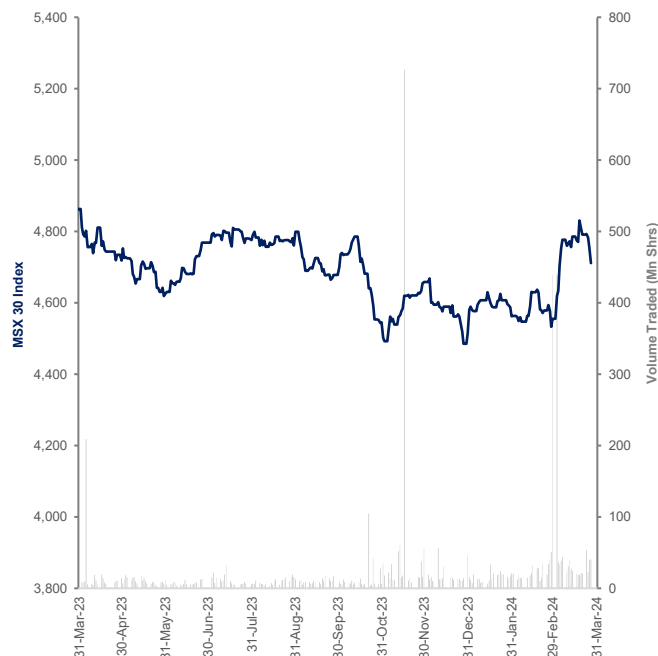
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

March 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,082.1	(1.2%)	2.3%	2.3%
Financial	4,922.1	(2.4%)	2.5%	(0.1%)
Industrial	1,488.5	(0.7%)	2.8%	2.7%
Services	2671.4	0.7%	1.7%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.20	9.9%
Voltamp Energy Co.	0.19	9.9%
Dhofar Generating Company	0.089	9.9%
Oman & Emirates Investment Holding Co.	0.06	9.1%
Phoenix Power Co.	0.06	6.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.18	(10.0%)
Oman Cement Co.	0.41	(9.9%)
Al Omaniya Financial Services Co.	0.15	(9.5%)
Al Maha Petroleum Products Marketing Co.	1.03	(8.0%)
Bank Muscat	0.26	(4.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,710.79	(44.67)	(0.9%)	3.4%	4.4%
Market Cap (OMR Mn)	9,082.1	(112.81)	(1.2%)	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	39,960.6	321.8	0.8%	36,616.7	11,283.7
Value Traded (OMR '000)	4,980.3	1,064.5	27.2%	3,151.3	2,650.2

Market Breadth	▲ 20	▼ 15	= 81
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Suwadi Power Co.	0.08	11,864
Al Batinah Power Co.	0.08	8,066
Phoenix Power Co.	0.06	4,810
Al Anwar Holding	0.09	2,654
OQ Gas Networks	0.14	1,926

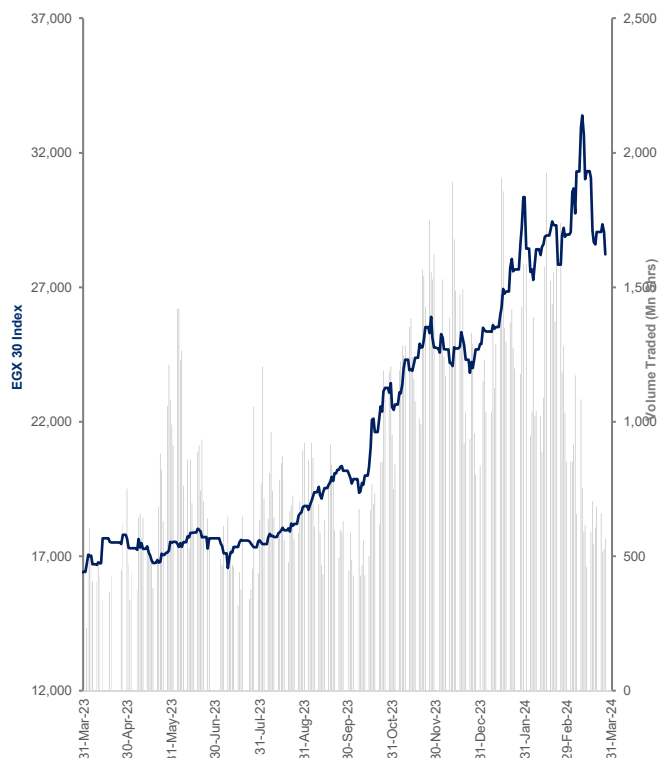
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Suwadi Power Co.	0.08	6.41%	0.96
Al Batinah Power Co.	0.08	5.26%	0.64
Oman Cables Industry Co.	2.30	4.55%	0.59
Abraj Energy Services	0.32	0.95%	0.55
Bank Muscat	0.26	(4.69%)	0.32

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

March 28, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,909,534.1	(3.7%)	(5.3%)	9.9%
Banks	480,160.9	(5.9%)	1.5%	10.9%
Basic Resources	248,758.3	(2.5%)	(15.2%)	(11.4%)
Industrial Goods	84,645.5	(4.0%)	(9.3%)	15.0%
Health Care & Pharmaceuticals	53,886.4	0.1%	(1.6%)	16.6%
Real Estate	306,570.8	(3.1%)	(11.9%)	28.8%
Travel and Leisure	68,857.1	(0.9%)	31.9%	33.9%
Food, Beverages & Tobacco	138,512.1	(2.7%)	(17.5%)	1.5%
Energy and Support Services	15,974.8	(2.1%)	(1.9%)	0.7%
Trade and Distributors	14,195.5	(7.5%)	(13.5%)	4.1%
Shipping and Transport	59,931.7	(6.0%)	(17.2%)	(28.2%)
Education Services	20,757.4	(0.0%)	(0.9%)	8.4%
Contracting and Construction Eng	37,976.7	0.0%	(7.9%)	45.2%
Textiles and Durables	20,748.5	(3.4%)	0.3%	13.0%
Building Materials	15,736.4	(3.0%)	(24.4%)	(0.4%)
Media & Communication Services	154,226.1	(4.7%)	5.2%	18.2%
Paper and Packaging	2,033.7	(1.0%)	(9.2%)	(4.4%)
Non-bank Financial Services	186,562.3	(2.5%)	6.4%	22.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	41.15	8.9%
Rowad Tourism (Al Rowad)	29.87	5.0%
ARAB POLVARA SPINNING & WEAVING CO.	5.31	4.9%
Remco for Touristic Villages Construction	2.70	4.7%
Export Development Bank of Egypt (EDBE)	23.74	3.2%

Worst Return Performers	Price (EGP)	Daily % Chg
E-finance For Digital and Financial Investments	23.00	(11.6%)
MM Group For Industry And International Trade	7.50	(10.8%)
Tanmiya for Real Estate Investment	2.54	(9.6%)
Arabian Cement Company	11.40	(8.7%)
The Egyptian Modern Education Systems	0.30	(7.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.47	124,456
Orascom Investment Holding	0.43	47,596
Belton Financial Holding	3.55	42,132
Cairo Oils & Soap	0.21	33,081
Palm Hills Development Company	3.30	22,849

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,224.37	(833.1)	(2.9%)	(2.6%)	13.4%
Market Cap (EGP Mn)	1,909,534.1	(72,823.0)	(3.7%)	(5.3%)	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	565.8	38.1	7.2%	1,119.0	577.2
Value Traded (EGP Mn)	2,906.3	(347.4)	(10.7%)	5,366.3	2,086.2
No. of Trades	92,032	(3,868)	(4.0%)	154,871	68,013

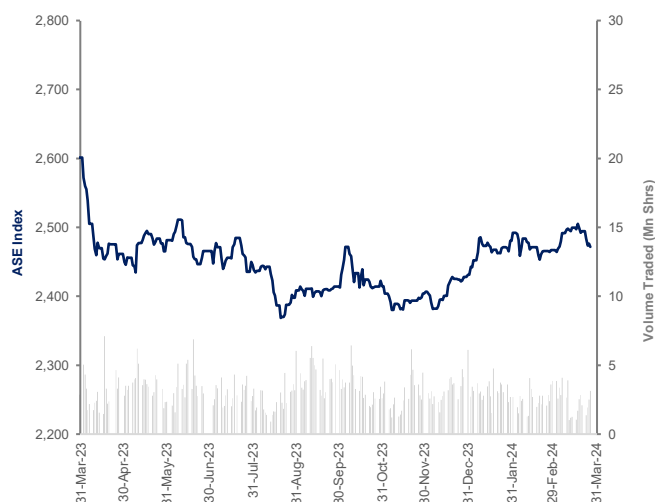
Market Breadth	▲ 17	▼ 127	= 77
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.52	(1.64%)	429.93
Egyptian Financial Group-Hermes Holding Company	18.10	(4.33%)	224.75
ELSWEDY ELECTRIC	32.49	(3.99%)	217.17
T M G Holding	58.98	(2.32%)	174.66
Belton Financial Holding	3.55	(0.84%)	150.04

### Amman Stock Exchange Daily Report

March 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,313.2	(0.1%)	1.4%	1.2%
Banking	7,939.4	(0.0%)	1.6%	0.7%
Insurance	267.5	(0.1%)	0.2%	1.5%
Diversified Financial Services	261.6	0.1%	(1.0%)	(2.0%)
Real Estate	308.4	(0.6%)	(1.6%)	(7.5%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	277.8	0.0%	(0.9%)	0.6%
Transportation	270.0	0.2%	(0.5%)	(3.9%)
Technology and Communication	94.2	(0.6%)	(3.3%)	(2.2%)
Utilities and Energy	1,586.0	(0.5%)	2.5%	8.2%
Commercial Services	249.6	0.0%	(0.6%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.23	4.5%
JORDANIAN MANAGEMENT & CONSU	1.78	4.1%
ALDAMAN FOR INVESTMENT P.L.C	0.79	3.9%
AL-TAJAMOUAT FOR TOURISTIC P	0.53	3.9%
JORDAN EXPRESS TOURISM TRANS	1.79	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.11	(6.7%)
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
NOOR CAPITAL MARKETS FOR DIV	1.46	(4.6%)
JORDAN INVESTMENT TRUST	0.95	(4.0%)
IRBID DISTRICT ELECTRICITY	10.40	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.53	553
RUMM FINANCIAL BROKERAGE	0.40	376
UNION INVESTMENT CORP	0.30	310
SHIRA REAL ESTATE DEVELOPMEN	0.39	280
ARAB BANK PLC	4.69	264

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,471.88	(4.33)	(0.2%)	0.2%	1.7%
Market Cap (JD Mn)	11,313.18	(11.68)	(0.1%)	1.4%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	3,133.2	633.6	25.3%	2,699.1	4,762.3
Value Traded (JD *000)	4,493.7	1,031.8	29.8%	3,087.0	7,429.3
No. of Trades	1,477	7	0.5%	1,666	3,071

Market Breadth	▲ 17	▼ 18	= 88
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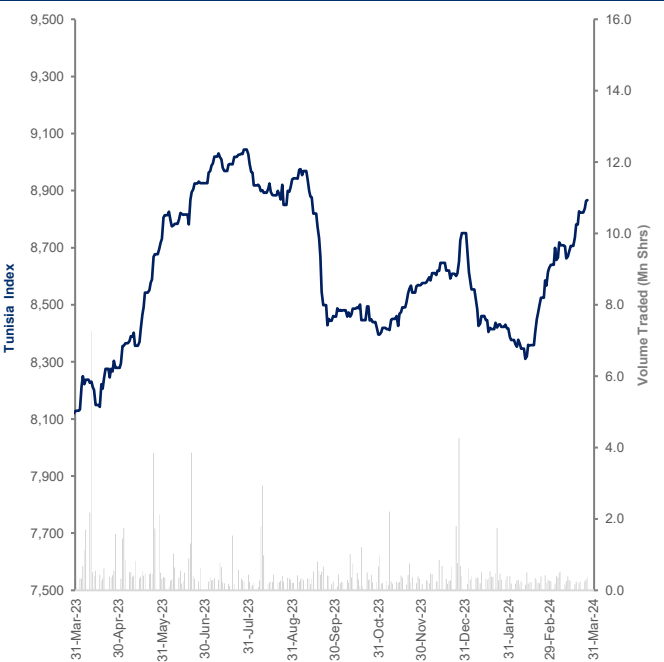
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.69	(0.85%)	1.25
JORDAN PETROLEUM REFINERY CO	5.26	(0.38%)	0.67
JORDAN TELECOM	2.77	0.00%	0.65
AFAQ FOR ENERGY CO PLC	1.94	(0.51%)	0.44
BANK OF JORDAN	2.10	0.00%	0.39

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,000.0	0.1%	2.9%	1.3%
Banking	11,097.9	0.1%	2.0%	2.1%
Insurance	902.2	(0.1%)	(1.8%)	(7.2%)
Leasing	827.5	0.7%	3.8%	5.9%
Financial Services	1,390.8	(0.0%)	(0.8%)	(5.8%)
Industrial	1,755.4	0.3%	0.3%	1.0%
Chemical Industry	336.6	(0.9%)	(1.9%)	(11.4%)
Food & Beverage	4,204.3	0.1%	12.7%	10.6%
Retailing	1,131.0	0.1%	0.1%	(3.7%)
Others	1,354.4	(0.6%)	(2.6%)	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	21.95	3.7%
Arab Tunisian Bank	2.63	3.5%
Essoukna	1.48	2.8%
Tunisie Leasing SA	14.00	1.9%
Societe Moderne de Ceramique	0.62	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	3.24	(4.4%)
Tuninvest-SICAR	9.54	(4.4%)
Universal Auto Distributors Ho	0.46	(4.2%)
Banque de l'Habitat	11.12	(3.6%)
Societe Ciments de Bizerte	0.59	(3.3%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Societe Frigorifique et Brasse	14.48	97
Arab Tunisian Bank	2.63	58
Banque de Tunisie	5.35	28
Attijari Bank	50.50	25
Societe D'Articles Hygieniques	8.30	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,866.98	2.08	0.0%	2.7%	1.3%
Market Cap (DT Mln)	23,000	19.27	0.1%	2.9%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	374.3	74.4	24.8%	332.5	588.8
Value Traded ( <sup>'000</sup> DT)	4,744.0	1,615.5	51.6%	3,165.9	5,750.4
No. of Trades	1,118	(29)	(2.5%)	956	970

Market Breadth	▲ 14	▼ 21	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.48	(0.07%)	1.41
Attijari Bank	50.50	1.16%	1.24
Amen Bank	37.99	1.33%	0.52
Societe D'Articles Hygieniques	8.30	0.36%	0.18
Union Internationale de Banque	27.00	0.00%	0.17

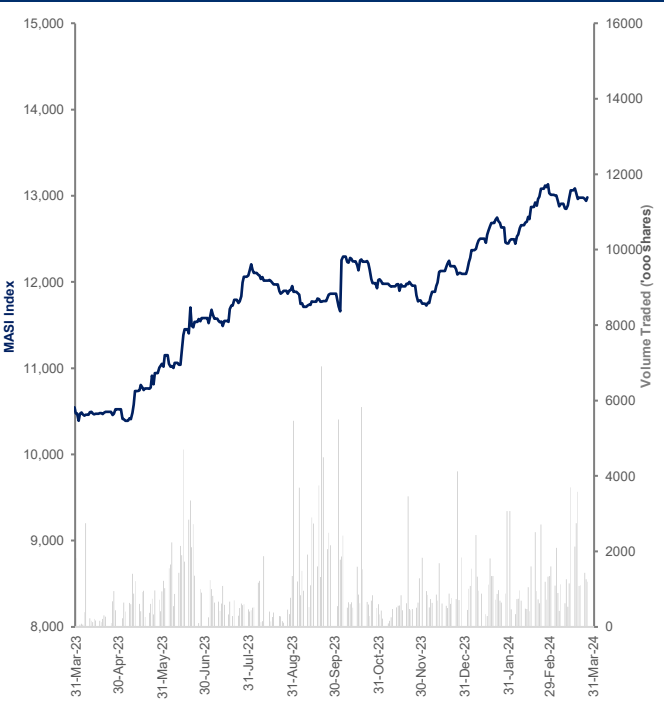
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	579,574.8	0.2%	(0.5%)	6.2%
Banking	238,636.8	0.3%	(0.9%)	8.7%
Beverages	10,280.5	2.1%	6.1%	13.5%
Chemicals	2,256.3	3.4%	9.3%	6.8%
Construction & Building Material	74,325.4	0.9%	(0.4%)	3.5%
Distributors	17,612.7	(0.0%)	2.7%	5.4%
Electricity	27,716.5	(1.3%)	(2.1%)	6.8%
Food Producers & Processors	26,224.8	0.2%	1.3%	1.3%
Holding Companies	3,326.2	4.0%	(6.4%)	7.0%
Insurance	28,018.4	(0.7%)	(0.3%)	3.8%
Investment & other Finance	3,810.3	0.8%	4.0%	16.4%
Leisures & Hotel	3,223.6	(0.7%)	2.3%	8.7%
Materials, Software & Computer	5,672.2	0.0%	2.4%	(2.7%)
Mining	22,066.0	(1.5%)	(1.8%)	2.2%
Oil & Gas	14,265.6	0.0%	0.0%	3.8%
Real Estate	12,708.9	(0.8%)	15.5%	52.8%
Telecommunications	88,612.8	0.0%	(3.1%)	0.8%
Transport	722.1	0.0%	(0.2%)	3.3%
Forestry & Paper	95.7	4.7%	5.1%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	550.00	4.8%
Med Paper SA	20.00	4.7%
Delta Holding SA	37.97	4.0%
Societe Des Boissons du Maroc	2699.00	2.8%
Sonasid	750.00	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem SA	1730.00	(1.7%)
Credit Immobilier et Hotelier	361.10	(1.6%)
TAQA Morocco SA	1175.00	(1.3%)
Douja Promotion Groupe Addoha	21.15	(1.2%)
Wafa Assurance	4250.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Douja Promotion Groupe Addoha	21.15	796.2
ATLANTA	123.10	125.0
Maroc Telecom	100.80	92.5
Attijariwafa Bank	506.90	44.6
Banque Centrale Populaire	295.00	23.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,981.98	43.48	0.3%	(0.4%)	7.4%
Market Cap (MAD Mn)	579,575	899	0.2%	(0.5%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>0</sup> 00 Shares)	1,197.6	(64.0)	(5.1%)	1,244.6	350.1
Value Traded (MAD Mn)	107.13	(59.65)	(35.8%)	127.7	65.3

Market Breadth	▲ 12	▼ 12	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	506.90	0.68%	21.78
Douja Promotion Groupe Addoha	21.15	(1.17%)	16.37
ATLANTA	123.10	(0.32%)	15.44
LafargeHolcim Maroc SA	1990.00	1.27%	8.16
Maroc Telecom	100.80	0.00%	8.13

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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