

# MENA Markets Daily Report

March 28, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	9,020.56	1.1%	18.1%	26.2%
		Kuwait	Main 50 Index	▲	6,565.83	0.7%	7.5%	31.7%
		Kuwait	Main Market Index	▲	6,251.92	0.5%	6.2%	29.3%
		Kuwait	All Share Index	▲	8,117.22	0.9%	15.2%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,999.73	0.4%	15.2%	29.8%
		UAE - Dubai	DFM General Index	▲	3,412.18	1.0%	6.8%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,860.07	0.5%	13.4%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,768.66	0.3%	15.1%	68.2%
		Qatar	QE 20 Index	▲	13,731.33	0.7%	18.1%	11.4%
		Bahrain	Bahrain All Share	▲	2,080.43	2.3%	15.8%	20.6%
		Oman	MSM 30 Index	▼	4,276.82	(0.1%)	3.6%	12.9%
		Egypt	EGX 30	▼	11,545.61	(1.4%)	(3.4%)	10.2%
		Jordan	ASE Index	=	2,250.95	0.00%	6.2%	27.8%
		Tunisia	Tunisia Index	▲	7,131.36	0.3%	1.2%	2.3%
		Morocco	MASI	▲	12,602.92	0.4%	(5.7%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,212.24	(1.2%)	(11.7%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	829.62	(2.7%)	(48.0%)	15.0%
		India	SENSEX	▼	57,362.20	(0.4%)	(1.5%)	22.0%
		Brazil	BOVESPA Stock Index	▲	119,081.13	0.0%	13.6%	(11.9%)
		Mexico	BOLSA Index	▼	55,436.05	(0.7%)	4.1%	20.9%
		Emerging Markets	MSCI EM Index	▼	1,125.01	(1.1%)	(8.7%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,049.11	0.3%	(5.7%)	20.1%
		Asia	MSCI Asia Pacific	▼	582.81	(1.1%)	(7.5%)	(4.9%)
		Europe	DJ Stoxx 600	▲	453.55	0.1%	(7.0%)	22.2%
		Europe	FTSEurofirst 300	▲	1,773.33	0.0%	(6.2%)	23.0%
		U.S.A	S&P 500	▲	4,543.06	0.5%	(4.7%)	26.9%
		U.S.A	DJIA	▲	34,861.24	0.4%	(4.1%)	18.7%
		U.S.A	NASDAQ Composite	▼	14,169.30	(0.2%)	(9.4%)	21.4%
		UK	FTSE 100	▲	7,483.35	0.2%	1.3%	14.3%
		Germany	DAX	▲	14,305.76	0.2%	(9.9%)	15.8%
		Japan	NIKKEI 225	▲	28,149.84	0.1%	(2.2%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	21,404.88	(2.5%)	(8.5%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	=	98.79	0.00%	3.26%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.32	(0.04%)	(2.59%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.13%)	(3.40%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.29	0.00%	(0.53%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▲	120.65	1.4%	55.1%	50.2%
		Oil	NYMEX	▲	113.90	1.4%	51.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.57	3.2%	58.9%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,958.29	0.0%	7.1%	(3.6%)
		Silver	Silver Spot \$/Oz	▼	25.53	(0.0%)	9.5%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	44,590.90	0.0%	(3.8%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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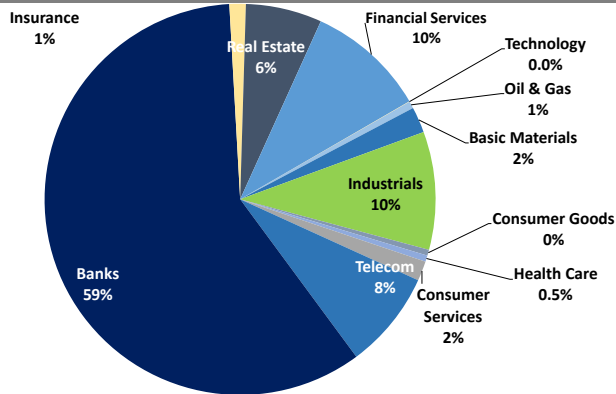
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 28, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	8,661.0	40.2	11.2%
2- National Bank of Kuwait	8,271.6	24.9	9.7%
3- Ahli United Bank - Bahrain	3,172.1	21.5	11.3%
4- Boubyan Bank	3,036.6	70.5	7.8%
5- Zain	2,726.0	14.4	15.9%
6- Agility (PWC Logistics)	2,417.4	2.4	48.0%
7- Mabane Co.	1,087.1	20.5	10.3%
8- Commercial Bank of Kuwait	996.0	42.0	3.0%
9- Gulf Bank	984.5	26.0	5.8%
10- Burgan Bank	920.6	22.3	6.0%
<b>Total</b>	<b>32,273</b>	<b>15.76</b>	<b>15.8%</b>

\*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.123	0.011	9.8%
Umm Al-Qaiwain General Investments Co.	0.102	0.009	9.7%
National Industries Group	0.285	0.018	6.7%
Gulf Investment House	0.323	0.018	5.9%
United Projects Group	0.276	0.014	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.040	(0.003)	(5.8%)
Kuwait Finance & Investment Co.	0.074	(0.004)	(5.1%)
Kuwait Reinsurance Co.	0.380	(0.020)	(5.0%)
Palms Agro Production Co.	0.078	(0.004)	(4.9%)
Wethaq Takaful Insurance Co.	0.042	(0.002)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.313	2.6%	46,799,932
GFH Financial Group	0.101	2.2%	43,861,420
Arzan Financial Group For Fin. & Invest.	0.160	(0.6%)	22,452,117
Kuwait Finance House	1.026	1.7%	10,003,443
National Bank of Kuwait	1.150	0.9%	7,314,607

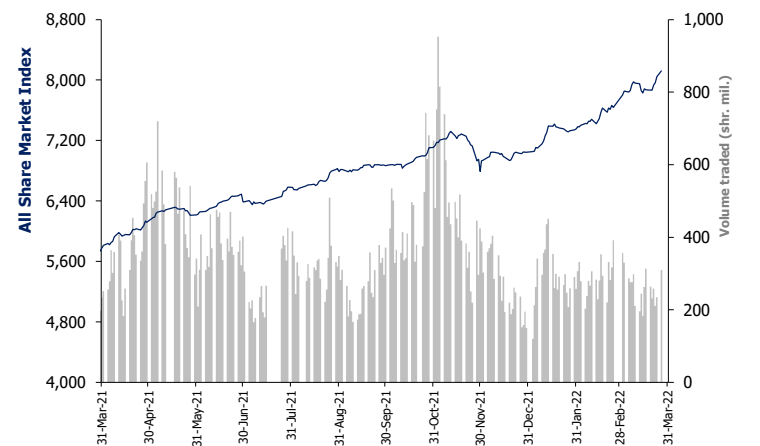
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	48,352.1	▲	0.9%	6.1%	15.2%
Oil & Gas	282.5	▼	(1.0%)	(0.7%)	(4.5%)
Basic Materials	1,038.6	▲	0.4%	2.9%	13.7%
Industrials	4,690.7	▲	0.8%	2.8%	15.0%
Consumer Goods	224.8	▼	(0.3%)	(1.4%)	(2.3%)
Health Care	253.6	=	0.0%	(37.1%)	(35.8%)
Consumer Services	789.2	▼	(0.0%)	(1.2%)	18.0%
Telecommunications	3,885.6	▲	0.1%	4.1%	16.3%
Banks	28,492.5	▲	1.3%	9.1%	18.1%
Insurance	652.1	▼	(0.4%)	(0.1%)	5.3%
Real Estate	3,041.6	▲	0.1%	3.5%	4.8%
Financial Services	4,744.8	▲	0.9%	3.4%	14.7%
Technology	9.5	▼	(5.0%)	0.0%	1.1%
Utilities	246.4	▼	(0.9%)	1.4%	(1.8%)

Market Breadth	▲ 64	▼ 53	■ 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,020.56	94.4	1.1%	8.4%	18.1%
Main 50 Index	6,565.83	44.1	0.7%	(0.5%)	7.5%
Main Market Index	6,251.92	29.2	0.5%	(0.6%)	6.2%
All Share Market Index	8,117.22	74.6	0.9%	6.3%	15.2%
Market Cap (KWD Mn)	48,352.07	438.9	0.9%	6.1%	15.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

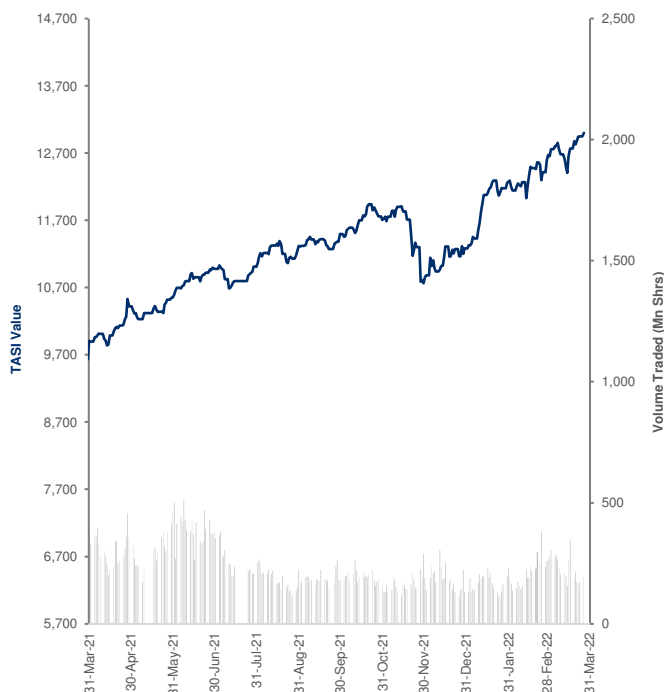
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	309.0	75.1	32.1%	281.0	284.7
Value Traded (KWD Mn)	87.1	15.1	20.9%	68.2	43.4
No. of Trades	12,967	292	2.3%	12,434	10,631

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.313	2.6%	14,436,073
Kuwait Finance House	1.026	1.7%	10,209,196
National Bank of Kuwait	1.150	0.9%	8,367,932
GFH Financial Group	0.101	2.2%	4,393,846
Agility (PWC Logistics)	1.084	0.3%	4,372,623

### Saudi Tadawul Daily Report

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,695,660.6	(1.1%)	1.9%	16.8%
Energy	8,418,121.6	(1.7%)	0.8%	17.0%
Materials	924,881.7	0.8%	9.6%	19.5%
Capital Goods	20,797.7	1.5%	1.3%	(2.3%)
Commercial & Professional Svc	8,231.8	(0.2%)	(0.0%)	6.8%
Transportation	19,290.4	0.5%	2.5%	9.1%
Consumer Durables & Apparel	5,411.8	0.7%	(6.5%)	(11.5%)
Consumer Services	31,336.6	(0.0%)	(4.8%)	1.2%
Media	25,864.0	(1.1%)	(3.1%)	20.8%
Retailing	40,319.1	(0.1%)	(4.5%)	(1.1%)
Food & Staples Retailing	44,452.7	(0.3%)	157.8%	158.6%
Food & Beverages	99,190.6	0.4%	0.7%	2.6%
Health Care Equipment & Svc	114,692.1	(0.2%)	11.0%	22.0%
Pharma, Biotech & Life Science	4,494.0	(1.7%)	(3.4%)	(4.8%)
Banks	1,184,718.6	0.7%	2.6%	18.8%
Diversified Financials	67,793.2	2.5%	3.9%	11.0%
Insurance	56,201.9	(0.5%)	0.2%	6.1%
Telecommunication Services	261,052.3	0.3%	(2.4%)	0.3%
Utilities	201,372.8	0.9%	4.7%	21.8%
REITs	18,775.5	(0.3%)	(2.4%)	3.7%
Real Estate Mgmt & Dev't	101,997.2	2.2%	2.3%	6.3%
Software & Services	46,665.0	1.8%	1.6%	64.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Tadawul Group	186.00	7.8%
Jabal Omar Development Co	26.95	7.2%
Yamama Cement Co	30.50	6.8%
Salama Cooperative Insurance C	15.54	6.3%
Saudi Industrial Export Co	388.40	5.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Riyad REIT Fund	10.82	(4.6%)
Chubb Arabia Cooperative Insur	32.00	(3.2%)
Zamil Industrial Investment Co	25.80	(2.8%)
Bawan Co	31.00	(2.5%)
Saudi Enaya Cooperative Insura	26.50	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	12.12	17,106
Saudi Kayan Petrochemical Co	23.70	14,227
Saudi Arabian Oil Co	41.85	10,436
National Industrialization Co	24.08	9,610
Alinma Bank	38.90	8,478

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,999.73	51.36	0.4%	3.3%	15.2%
Market Cap (SAR Mn)	11,695,661	(126,538)	(1.1%)	1.9%	16.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	198.6	27.4	16.0%	203.3	341.6
Value Traded (SAR Mn)	8,299.3	316.8	4.0%	8,480.4	10,800.2
No. of Trades	400,509	18,893	5.0%	364,181	427,284

Market Breadth	▲ 132	▼ 69	= 17
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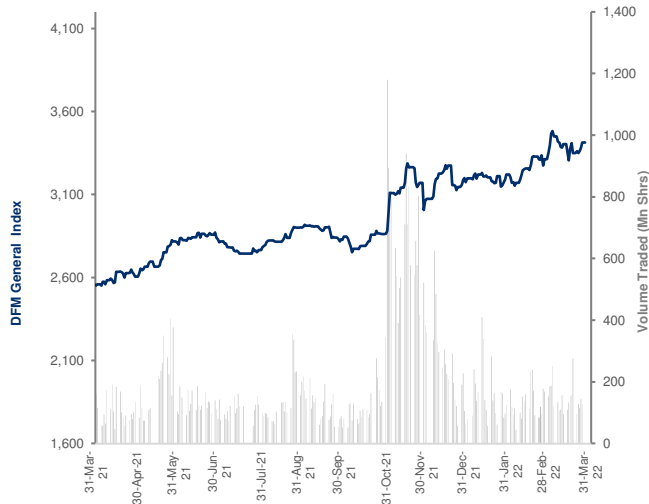
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	41.85	(1.8%)	436.18
Saudi Tadawul Group	186.00	7.8%	404.99
Al Rajhi Bank	159.00	1.8%	402.62
Saudi Kayan Petrochemical Co	23.70	4.9%	332.53
Alinma Bank	38.90	0.1%	330.11

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	423,286.0	0.6%	1.2%	4.0%
Banking	216,140.2	0.4%	0.3%	5.9%
Consumer Staples	3,089.4	0.1%	(4.5%)	1.1%
Investment & Financial Services	32,357.0	2.4%	1.8%	(6.9%)
Insurance	6,079.0	0.1%	0.3%	4.3%
Industrial	5,858.2	0.0%	1.9%	4.6%
Real Estate	76,602.8	1.3%	5.0%	6.3%
Telecommunication	30,454.3	(0.3%)	1.5%	0.9%
Transportation	42,474.4	0.4%	(1.8%)	2.3%
Services	10,230.8	(0.3%)	4.1%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.60	7.4%
Dubai Financial Market Pjsc	2.35	3.5%
Dar Al Takaful	1.18	2.6%
Air Arabia Pjsc	1.58	2.6%
National Industries Group	2.94	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.18	(8.5%)
Gulf Navigation Holding Pjsc	0.24	(2.0%)
Tabreed	2.62	(1.1%)
Aramex Pjsc	3.68	(0.5%)
Emaar Development	4.24	(0.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	5.58	28,736
Amlak Finance	0.60	19,632
Deyaar Development Pjsc	0.44	18,705
Dubai Financial Market Pjsc	2.35	17,983
Gulf Finance House	1.21	11,748

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,412.18	32.70	1.0%	1.7%	6.8%
Market Cap (AED Mn)	423,286	2,582	0.6%	1.2%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	127.3	(16.7)	(11.6%)	146.2	174.3
Value Traded (AED Mn)	336.9	43.1	14.7%	340.5	244.7
No. of Trades	3,674	(958)	(20.7%)	4,411	3,172

Market Breadth	▲ 16	▼ 7	= 40
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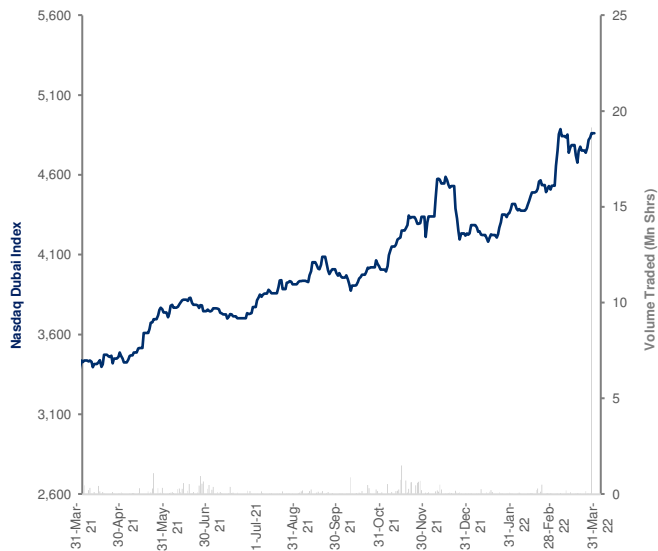
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.58	2.39%	158.91
Emirates Nbd	14.40	0.70%	51.22
Dubai Financial Market Pjsc	2.35	3.52%	41.98
Dubai Investments Pjsc	2.36	1.29%	15.19
Gulf Finance House	1.21	0.83%	14.21

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 28, 2022

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,783.5	(0.0%)	2.2%	(13.1%)
Al Baraka Banking Group	354.2	0.0%	(4.4%)	(7.2%)
DEPA Limited (AED)	30.3	0.0%	1.7%	0.0%
Emirates REIT (CEIC) Limited	76.1	0.0%	(1.6%)	(11.0%)
ENBD REIT (CEIC) Limited	107.5	2.4%	(1.6%)	(6.5%)
Hikma Pharmaceuticals GDR	6,202.0	(0.1%)	(3.4%)	(8.6%)
Nasdaq, Inc.	29,467.6	0.0%	3.8%	(14.2%)
Orascom Construction Limited	545.9	0.0%	(6.5%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.43	2.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.18	19,112
Emirates Reit (Ceic) Limited	0.25	25
Enbd Reit (Ceic) Limited	0.43	11

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,860.07	25.07	0.5%	4.4%	13.4%
Market Cap (USD Mn)	36,784	(4.7)	(0.0%)	2.2%	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	19.15	19.1	95,640.7%	0.419	0.17
Value Traded (USD Mn)	3.451	3.4	68,923.3%	0.1	0.07
No. of Trades	20	19	1,900.0%	4	6

Market Breadth	0	1	= 7
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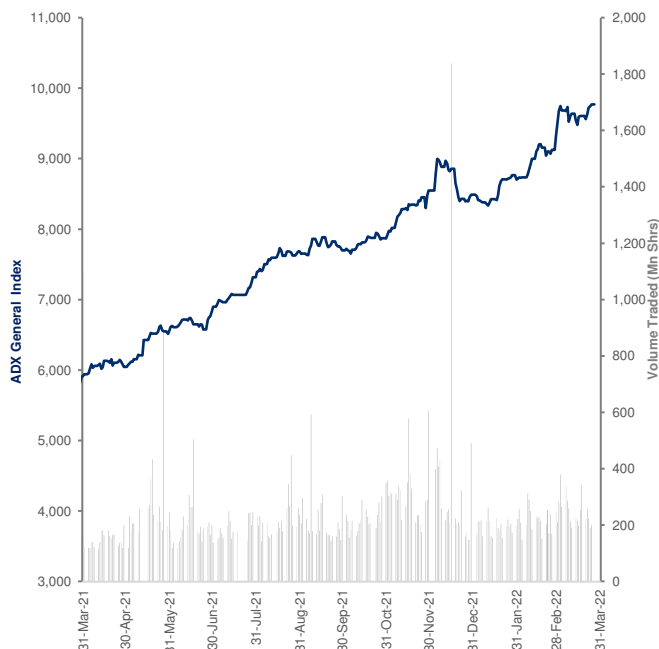
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.18	0.00%	3.44
Emirates Reit (Ceic) Limited	0.25	0.00%	0.01
Enbd Reit (Ceic) Limited	0.43	2.38%	0.00

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

March 28, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,783,290.1	0.1%	3.1%	12.5%
Financials	760,170.8	0.3%	2.6%	19.9%
Telecommunication	342,178.2	(0.0%)	2.3%	12.7%
Consumer Discretionary	9,967.1	(1.7%)	3.6%	(2.4%)
Industrial	316,262.1	(0.6%)	(0.1%)	(0.8%)
Real Estate	41,006.3	1.7%	14.9%	20.2%
Basic Materials	47,649.6	2.3%	48.3%	63.1%
Energy	119,894.4	(0.2%)	5.2%	4.1%
Utilities	138,294.1	0.8%	0.0%	(6.8%)
Consumer Staples	4,304.9	(0.9%)	(3.4%)	(8.2%)
Health Care	3,562.4	0.0%	(1.0%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.90	12.5%
Sharjah Cement Industrial Dev. Co.	0.65	5.5%
Ras Al Khaimah White Cement	1.60	3.2%
Fertiglobe	5.74	2.3%
Aldar Properties Pjsc	4.88	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.79	(10.0%)
National Marine Dredging Co	16.56	(5.0%)
Abu Dhabi National Hotels	3.71	(4.4%)
Abu Dhabi Islamic Bank	9.04	(2.3%)
Eshraq Properties Co Pjsc	0.31	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.88	78,484
Multiply Group	1.66	27,062
Eshraq Properties Co Pjsc	0.31	22,642
Fertiglobe	5.74	14,547
First Abu Dhabi Bank Pjsc	22.84	11,975

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,768.66	25.19	0.3%	4.8%	15.1%
Market Cap (AED Mn)	1,783,290	2,496	0.1%	3.1%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	200.4	10.3	5.4%	221.5	137.8
Value Traded (AED Mn)	1,360.4	(7.5)	(0.5%)	1,488.5	741.5
No. of Trades	6,138	(1,557)	(20.2%)	7,615	2,901

Market Breadth	▲ 12	▼ 17	= 41
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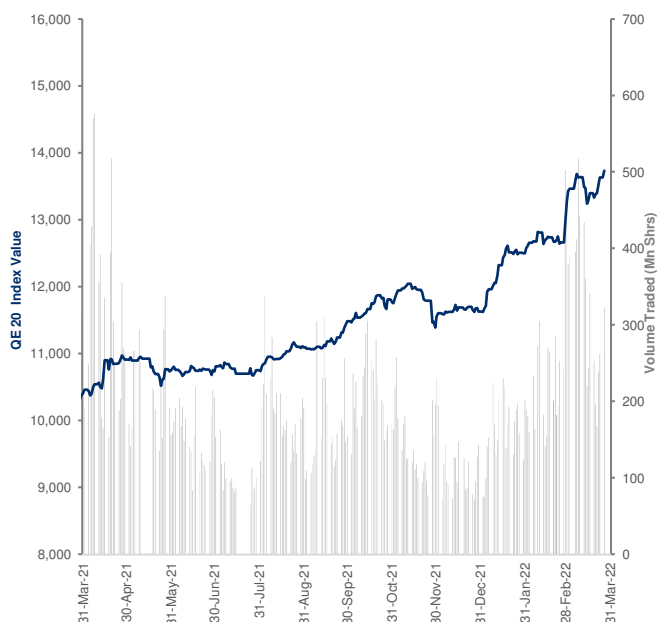
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	4.88	1.88%	378.11
International Holdings Company Pjsc	183.90	(0.33%)	301.25
First Abu Dhabi Bank Pjsc	22.84	1.15%	270.46
Fertiglobe	5.74	2.32%	83.31
Alpha Dhabi Holding PJSC	26.88	(0.44%)	77.27

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	774,586.6	0.6%	5.4%	14.6%
<b>Banking &amp; Finance Sector</b>	389,117.5	1.1%	7.4%	13.1%
<b>Goods &amp; Consumer Services</b>	35,162.5	0.2%	(2.1%)	(1.0%)
<b>Industrial Sector</b>	217,860.2	(0.0%)	8.4%	28.9%
<b>Insurance Sector</b>	13,161.2	0.3%	(0.1%)	(4.7%)
<b>Real Estate</b>	57,919.7	0.9%	0.8%	7.3%
<b>Telecom</b>	29,999.2	(0.5%)	(6.1%)	1.6%
<b>Transport</b>	31,366.3	(0.9%)	(5.2%)	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	2.53	4.7%
<b>Widam Food Co</b>	3.30	4.3%
<b>Qatar Aluminum Manufacturing C</b>	2.68	4.0%
<b>Qatar Islamic Bank SAQ</b>	24.58	3.1%
<b>Qatar International Islamic Ba</b>	11.16	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	1.85	(2.6%)
<b>Islamic Holding Group QSC</b>	5.87	(2.1%)
<b>Medicare Group</b>	6.86	(1.5%)
<b>Qatar Gas Transport Co Ltd</b>	3.52	(1.3%)
<b>Mannai Corp QSC</b>	7.90	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	2.68	88,766
<b>Gulf International Services QS</b>	2.05	59,090
<b>Investment Holding Group</b>	2.44	26,443
<b>Mesaieed Petrochemical Holding</b>	3.01	13,430
<b>Baladna</b>	1.47	12,843

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	13,731.33	99.36	0.7%	6.0%	18.1%
<b>Market Cap (QAR Mn)</b>	774,587	4,368	0.6%	5.4%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	322.3	60.4	23.1%	235.6	207.0
<b>Value Traded (QAR Mn)</b>	1,188.6	59.8	5.3%	787.9	467.4
<b>No. of Trades</b>	16,380	(4,958)	(23.2%)	15,086	10,075

Market Breadth	▲ 21	▼ 18	= 9
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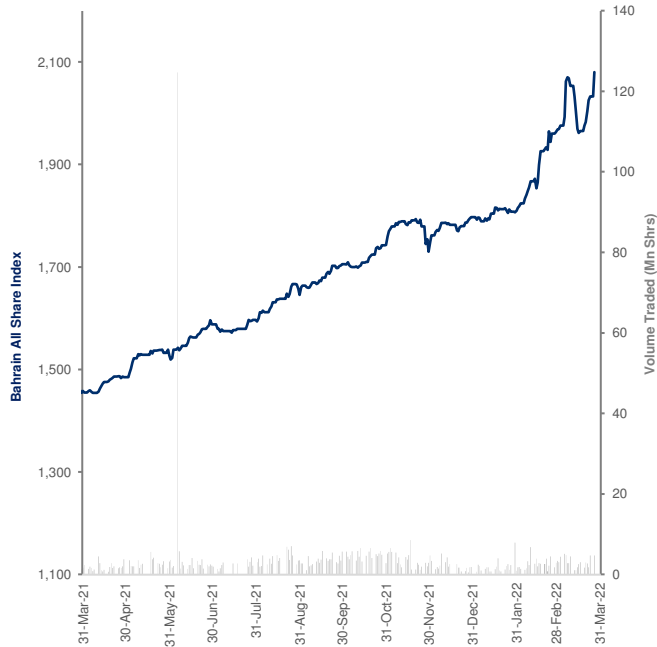
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	23.48	0.99%	325.17
<b>Qatar Aluminum Manufacturing C</b>	2.68	3.99%	234.00
<b>Qatar Islamic Bank SAQ</b>	24.58	3.06%	76.86
<b>Investment Holding Group</b>	2.44	1.71%	64.84
<b>Gulf International Services QS</b>	2.05	2.71%	59.74

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	13,501.5	2.2%	5.5%	14.3%
Materials	2,215.2	0.3%	24.8%	95.0%
Industrial	140.3	0.0%	1.6%	(3.0%)
Consumer Discretionary	191.9	0.0%	4.3%	(2.6%)
Consumer Staples	155.1	0.0%	1.0%	0.5%
Financials	9,677.4	3.0%	2.8%	7.3%
Communication Services	1,026.7	0.0%	(0.9%)	(3.5%)
Real Estate	94.9	(1.0%)	(0.5%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	1.09	6.9%
Al Salam Bank-Bahrain BSC	0.09	3.3%
GFH FINANCIAL GROUP BSC	0.33	1.5%
National Bank of Bahrain BSC	0.69	0.9%
Aluminium Bahrain B.S.C	1.56	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.33	(2.3%)
BBK BSC	0.56	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	2,080.43	47.60	2.3%	5.9%	15.8%
Market Cap (BHD Mn)	13,502	286	2.2%	5.5%	14.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	4,682	(45)	(1.0%)	2,514.7	4,785.8
Value Traded (BHD '000)	1,296	(458)	(26.1%)	1,108.4	956.5
No. of Trades	63	(35)	(35.7%)	67	69

#### Market Breadth

▲ 5 ▼ 2 = 36

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	1,988
GFH FINANCIAL GROUP BSC	0.33	1,195
Ahli United Bank BSC (\$)	1.09	755
Ithmaar Holding BSC	0.06	293
Arab Banking Corp BSC	0.33	145

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC (\$)	1.09	6.86%	0.40
GFH FINANCIAL GROUP BSC	0.33	1.55%	0.39
Al Salam Bank-Bahrain BSC	0.09	3.33%	0.18
Aluminium Bahrain B.S.C	1.56	0.26%	0.16
Bahrain Telecommunications Co	0.56	0.00%	0.08

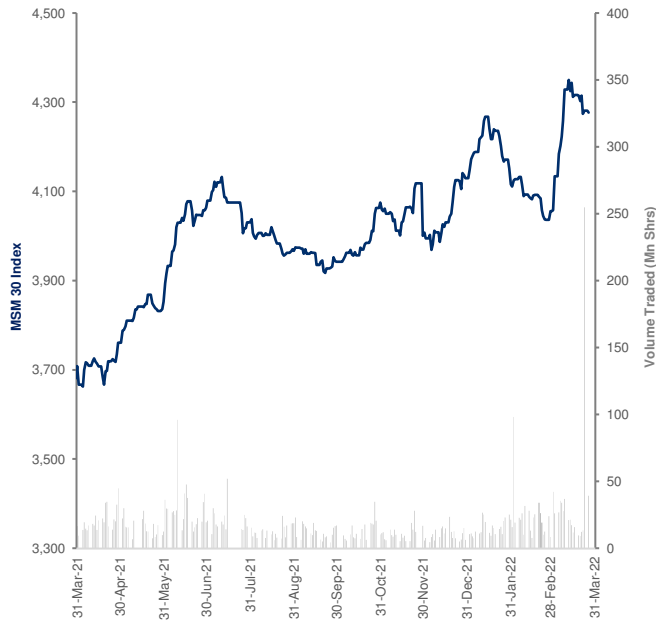
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,537.1	0.0%	5.0%	5.4%
Financial	4,465.0	(0.1%)	6.2%	7.6%
Industrial	853.0	(0.9%)	4.3%	(0.2%)
Services	2219.1	0.7%	3.0%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Galfar Engineering & Contracting Co.	0.08	9.2%
Dhofar Insurance Co.	0.19	7.2%
Al Omaniya Financial Services Co.	0.18	5.3%
United Finance Co.	0.09	4.9%
National Aluminium Products Co.	0.09	4.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.11	(7.0%)
A'Saffa Food Co.	0.11	(6.7%)
Smn Power Holding	0.04	(6.7%)
Al Madina Takaful Co.	0.09	(6.1%)
Al Anwar Ceramic Tiles Co.	0.43	(5.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	17,067
United Finance Co.	0.09	3,235
Oman Telecommunications Co.	0.92	2,409
Sohar Bank	0.12	2,016
Galfar Engineering & Contracting Co.	0.08	1,776

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,276.82	(4.35)	(0.1%)	5.5%	3.6%
Market Cap (OMR Mn)	7,537.1	2.2	0.0%	5.0%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	39,187.6	(215,507.1)	(84.6%)	24,610.2	16,374.0
Value Traded (OMR '000)	7,517.8	5,536.0	279.3%	4,128.7	1,565.6

Market Breadth	▲ 20	▼ 15	= 79
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.92	2.22%	2.22
Bank Nizwa	0.10	1.01%	1.70
Bank Muscat	0.52	0.00%	0.71
United Finance Co.	0.09	4.94%	0.55
Sohar Bank	0.12	(0.85%)	0.47

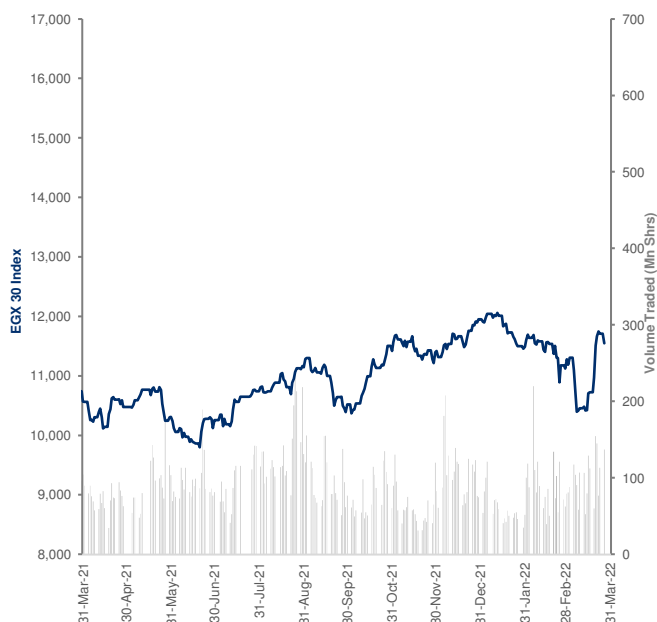
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	499,008.0	(0.9%)	4.8%	(0.5%)
<b>Banks</b>	153,383.9	(1.4%)	(3.9%)	(10.4%)
<b>Basic Resources</b>	33,920.0	(1.9%)	13.5%	15.3%
<b>Chemicals</b>	39,840.4	(0.1%)	24.0%	20.7%
<b>Construction and Materials</b>	12,427.0	(2.2%)	0.4%	(5.5%)
<b>Financial Services excluding Banks</b>	55,624.6	(0.4%)	6.3%	15.9%
<b>Food and Beverage</b>	8,969.0	0.6%	15.2%	(7.0%)
<b>Healthcare</b>	3,911.3	(0.0%)	2.4%	(5.9%)
<b>Industrial Goods, Services, Automobile:</b>	42,384.9	(1.9%)	14.5%	(2.1%)
<b>Media</b>	1,080.9	2.7%	22.8%	(4.8%)
<b>Oil and Gas</b>	5,592.2	1.4%	22.0%	18.3%
<b>Personal and Household Products</b>	34,387.6	(0.2%)	10.0%	9.0%
<b>Real Estate</b>	55,330.3	(1.2%)	2.3%	(9.8%)
<b>Telecommunication</b>	29,583.6	0.2%	(2.0%)	3.3%
<b>Travel &amp; Leisure</b>	22,572.2	(0.1%)	11.3%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals Co	9.44	4.5%
Arab Polvara Spinning And Weaving	3.04	4.5%
Egyptian Media Production City	5.70	2.7%
Heliopolis Housing	6.07	1.8%
Alexandria Mineral Oils Co.	4.33	1.4%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	1.72	(19.2%)
Ghabbour Auto	4.40	(17.0%)
Maridive & Oil Services Sae	0.10	(12.8%)
Egyptians For Housing & Dev. Co.	0.32	(4.4%)
Ezz Steel Co Sae	15.84	(3.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,545.61	(163.55)	(1.4%)	3.8%	(3.4%)
Market Cap (EGP Mn)	499,008	(4,746)	(0.9%)	4.8%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	137.1	24.1	21.4%	84.9	161.1
Value Traded (EGP Mn)	855.5	70.0	8.9%	508.8	577.6
No. of Trades	21,980	(689)	(3.0%)	13,678	18,329

Market Breadth	▲ 4	▼ 29	= 14
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
El Kahera Housing	1.72	21,802
Ghabbour Auto	4.40	15,846
Alexandria Mineral Oils Co.	4.33	15,684
Qalaa Holdings Sae	1.31	10,095
Heliopolis Housing	6.07	8,595

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Ghabbour Auto	4.40	(16.98%)	143.38
Commercial International Bank	48.00	(2.18%)	133.06
Sidi Kerir Petrochemicals Co	9.44	4.54%	87.00
Alexandria Mineral Oils Co.	4.33	1.41%	67.40
Talaat Moustafa Group	8.78	0.57%	53.98

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,198.2	0.1%	5.7%	6.7%
Banking	7,658.9	(0.4%)	(0.4%)	(0.1%)
Insurance	88.7	0.2%	(3.9%)	(4.8%)
Diversified Financial Services	160.9	(1.8%)	(7.0%)	(7.9%)
Real Estate	183.2	(2.4%)	(7.5%)	(15.2%)
Health Care Services	26.4	0.0%	(16.9%)	2.5%
Educational Services	223.7	(0.2%)	(0.6%)	(1.7%)
Hotels and Tourism	86.5	(0.5%)	0.7%	(7.4%)
Transportation	71.5	(1.5%)	(1.5%)	(6.0%)
Technology & Communications	412.9	(0.5%)	(3.9%)	(1.8%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	563.6	0.7%	4.1%	7.5%
Commercial Services	72.5	0.0%	(2.3%)	0.0%
Pharmaceutical & Medical Industries	34.5	(1.4%)	(6.1%)	(9.8%)
Chemical Industries	11.6	(1.4%)	(3.3%)	(54.0%)
Food & Beverages	71.5	1.3%	(10.0%)	(14.4%)
Tobacco & Cigarettes	10.6	(4.1%)	(27.8%)	(23.1%)
Mining & Extraction Industries	2,391.5	2.0%	44.4%	54.1%
Engineering & Construction	19.8	2.2%	(7.3%)	(15.4%)
Electrical Industries	28.4	(0.7%)	(0.7%)	(0.7%)
Textiles , Leathers & Clothings	58.6	(0.3%)	(1.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.13	8.3%
Universal Modern Industries	2.26	7.1%
Zarka Education & Investment	2.20	4.3%
Ready Mix Concrete & Constr	0.33	3.1%
Arabian Steel Pipes	0.77	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
Capital Bank Of Jordan	2.15	(6.5%)
Ad-Dulayl Industrial Park Co	0.58	(6.5%)
Jordan Express Tourism Trans	1.55	(6.1%)
National Cable & Wire Manuf	0.20	(4.8%)
Union Investment Corp	0.81	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordanian Electric Power	1.31	467
Al-Tajamouat For Catering Hs	0.32	298
Arab Bank Plc	4.64	239
Capital Bank Of Jordan	2.15	120
Jordan Petroleum Refinery Co	3.69	101

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,250.95	(7.98)	(0.4%)	4.8%	6.2%
Market Cap (JD Mn)	12,198.18	11.39	0.1%	5.7%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,085.3	(432.3)	(17.2%)	2,403.1	4,648.3
Value Traded (JD '000)	10,045.2	2,526.7	33.6%	4,292.7	5,055.6
No. of Trades	1,824	(554)	(23.3%)	1,731	2,080

Market Breadth	▲ 13	▼ 28	= 80
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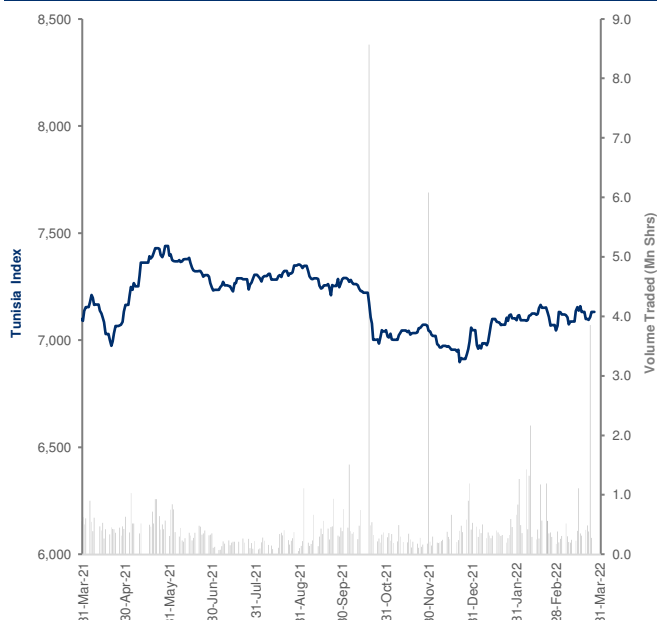
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	28.15	2.07%	4.95
Arab Bank Plc	4.64	(0.85%)	2.23
Jordan Petroleum Refinery Co	3.69	1.10%	0.74
Jordanian Electric Power	1.31	0.00%	0.61
Capital Bank Of Jordan	2.15	(6.52%)	0.26

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,423.6	0.4%	(0.9%)	(0.7%)
Banking	8,229.2	0.4%	2.9%	6.0%
Insurance	879.5	0.0%	1.6%	(0.9%)
Leasing	597.5	(0.8%)	2.5%	3.6%
Financial Services	1,884.0	(1.0%)	(9.5%)	(12.5%)
Industrial	1,537.2	(1.2%)	(4.6%)	(7.3%)
Chemical Industry	499.3	0.3%	0.2%	(2.4%)
Food & Beverage	5,239.0	1.8%	(2.4%)	(3.3%)
Retailing	1,151.0	0.0%	(2.3%)	(0.3%)
Others	1,406.9	0.6%	(1.3%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	2.34	4.5%
BH Leasing	2.08	4.0%
Societe Tunisienne de L'Air	0.55	3.8%
Banque de l'Habitat	9.75	2.6%
Hannibal Lease SA	2.82	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	9.27	(4.4%)
Universal Auto Distributors Ho	0.47	(4.1%)
STE Industrielle de Papier et	5.24	(3.9%)
Banque de Tunisie et des Emira	7.00	(3.7%)
GIF Filter SA	0.42	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
SOTUMAG	5.07	45
Universal Auto Distributors Ho	0.47	32
Societe Moderne de Ceramique	0.86	29
Banque de Tunisie	5.95	28
One Tech Holding	8.34	15

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,131.36	23.26	0.3%	1.2%	1.2%
Market Cap (DT Mln)	21,424	91.4	0.4%	(0.9%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	275.3	(3,576.8)	(92.9%)	551.0	824.5
Value Traded ('000 DT)	1,593.3	(27,767.4)	(94.6%)	3,995.7	5,042.2
No. of Trades	937	26	2.9%	971	1,423

Market Breadth	▲ 17	▼ 13	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
SOTUMAG	5.07	1.40%	0.22
Banque Internationale Arabe de	66.90	0.00%	0.17
Banque de Tunisie	5.95	0.00%	0.17
Societe Frigorifique et Brasse	17.38	2.24%	0.16
One Tech Holding	8.34	0.48%	0.13

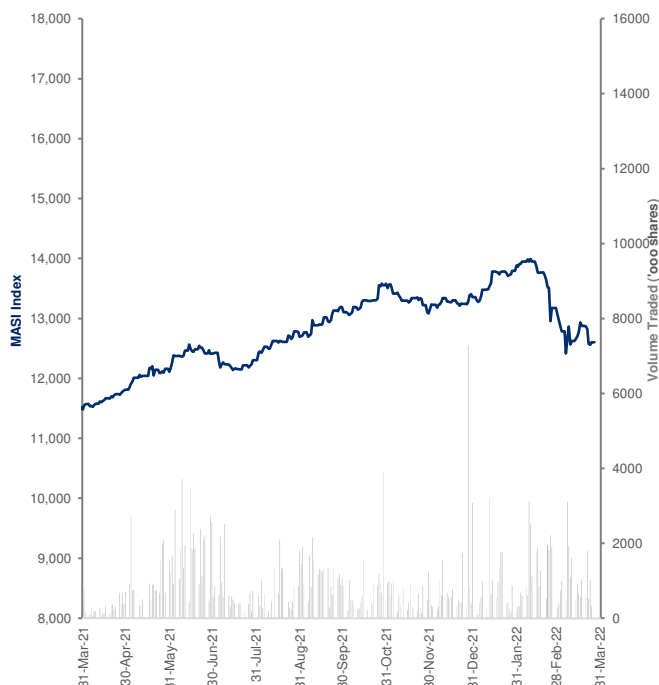
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 28, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	579,086.5	0.4%	(3.7%)	(5.4%)
Banking	213,753.0	0.8%	(4.5%)	(5.1%)
Beverages	10,798.2	0.8%	(2.1%)	6.2%
Chemicals	3,008.2	(0.5%)	(4.9%)	4.5%
Construction & Building Material	72,257.6	0.3%	(3.2%)	(11.2%)
Distributors	19,530.7	(0.4%)	(2.6%)	(5.3%)
Electricity	25,121.8	(0.1%)	(8.2%)	1.4%
Food Producers & Processors	26,999.1	0.0%	(3.5%)	(10.2%)
Holding Companies	2,663.9	(3.6%)	(4.8%)	(7.8%)
Insurance	30,594.4	0.4%	1.4%	1.0%
Investment & other Finance	4,552.5	0.0%	(4.2%)	3.4%
Leisures & Hotel	1,417.9	(3.0%)	(7.5%)	(9.8%)
Materials, Software & Computer	5,732.1	0.9%	0.3%	(6.0%)
Mining	24,312.8	(0.1%)	2.2%	15.2%
Oil & Gas	17,848.9	(1.9%)	(9.1%)	(9.6%)
Real Estate	4,092.5	1.7%	(29.8%)	(19.6%)
Telecommunications	113,403.3	0.4%	(2.3%)	(7.5%)
Transport	816.5	(1.5%)	(3.9%)	(10.0%)
Utilities	2,120.0	0.0%	(5.4%)	12.3%
Forestry & Paper	62.9	1.5%	0.7%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	55.18	6.0%
Ennakl Automobiles	35.44	4.4%
Sonasid	750.00	4.2%
Credit Immobilier et Hotelier	340.00	2.3%
ATLANTA	129.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	170.10	(5.5%)
Banque Marocaine Pour Le Comme	585.00	(4.1%)
Colorado SA	62.05	(3.8%)
Delta Holding SA	30.41	(3.6%)
RISMA	98.97	(3.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.14	79.4
Maroc Telecom	129.00	32.2
Alliances Developpement Immobi	55.18	27.4
Attijariwafa Bank	445.40	26.9
Bank of Africa	197.50	23.4

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,602.92	44.21	0.4%	(4.3%)	(5.65%)
Market Cap (MAD Mn)	579,086	2,070	0.4%	(3.7%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	312.3	(705.4)	(69.3%)	1,035.6	390.5
Value Traded (MAD Mn)	92.50	(10.89)	(10.5%)	117.7	75.8

Market Breadth	▲ 18	▼ 10	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1850.00	0.27%	12.11
Attijariwafa Bank	445.40	0.72%	11.97
Sonasid	750.00	4.17%	11.68
Disway	801.00	0.13%	10.43
Label Vie	4800.00	0.00%	6.03

Source: Bloomberg, Kamco Research

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