

MENA Markets Daily Report

June 28, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	7,028.62	0.2%	16.2%	(13.3%)
		Kuwait	Main 50 Index	▼	5,626.86	(0.1%)	21.4%	(7.1%)
		Kuwait	Main Market Index	▼	5,364.36	(0.2%)	17.8%	(7.3%)
		Kuwait	All Share Index	▼	6,465.04	0.1%	16.6%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,966.71	0.4%	26.2%	3.6%
		UAE - Dubai	DFM General Index	▲	2,870.69	0.5%	15.2%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,755.21	0.2%	22.6%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,706.65	2.0%	32.9%	(0.6%)
		Qatar	QE 20 Index	▼	10,739.81	(0.2%)	2.9%	0.1%
		Bahrain	Bahrain All Share	▲	1,583.85	0.3%	6.3%	(7.5%)
		Oman	MSM 30 Index	▼	4,044.79	(0.1%)	10.6%	(8.1%)
		Egypt	EGX 30	▲	10,305.02	0.3%	(5.0%)	(22.3%)
		Jordan	ASE Index	▼	2,108.70	(0.10%)	27.2%	(8.7%)
		Tunisia	Tunisia Index	▲	7,304.18	0.1%	6.1%	(3.3%)
		Morocco	MASI	▼	12,417.60	(0.5%)	10.0%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▲	3,607.56	1.1%	3.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,672.08	0.4%	20.5%	(10.4%)
		India	SENSEX	▲	52,925.04	0.4%	10.8%	15.8%
		Brazil	BOVESPA Stock Index	▼	127,255.60	(1.7%)	6.9%	2.9%
		Mexico	BOLSA Index	▼	50,549.86	(0.0%)	14.7%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,379.59	0.9%	6.8%	15.8%
Global Markets								
		World	MSCI World Index	▲	3,024.94	0.4%	12.4%	14.1%
		Asia	MSCI Asia Pacific	▲	703.46	1.0%	6.2%	17.1%
		Europe	DJ Stoxx 600	▲	457.63	0.1%	14.7%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,767.43	0.1%	15.0%	(5.4%)
		U.S.A	S&P 500	▲	4,280.70	0.3%	14.0%	16.3%
		U.S.A	DJIA	▲	34,433.84	0.7%	12.5%	7.2%
		U.S.A	NASDAQ Composite	▼	14,360.39	(0.1%)	11.4%	43.6%
		UK	FTSE 100	▲	7,136.07	0.4%	10.5%	(14.3%)
		Germany	DAX	▲	15,607.97	0.1%	13.8%	3.5%
		Japan	NIKKEI 225	▲	29,066.18	0.7%	5.9%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,288.22	1.4%	7.6%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.85	0.04%	2.13%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.31%)	1.53%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.19	0.03%	(2.30%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.00%	1.02%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	76.18	0.8%	47.1%	(21.5%)
		Oil	NYMEX	▲	74.05	1.0%	52.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.50	2.3%	30.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,781.44	0.4%	(6.2%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.10	0.6%	(1.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	31,305.79	(2.8%)	8.0%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

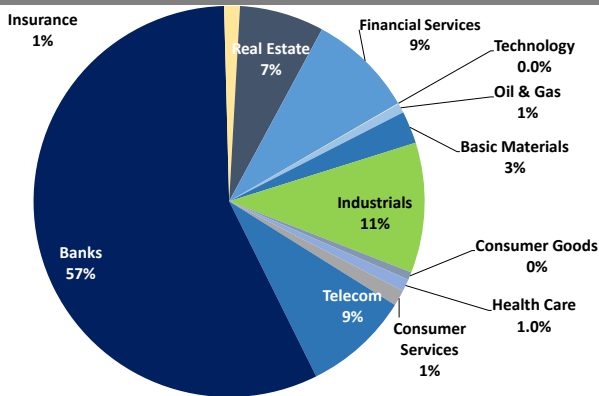
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 28, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,550.6	42.5	8.3%
2- National Bank of Kuwait	6,171.3	24.4	7.7%
3- Zain	2,557.3	14.0	16.3%
4- Ahli United Bank - Bahrain	2,422.1	18.4	10.7%
5- Boubayan Bank	2,337.1	63.5	6.9%
6- Agility (PWC Logistics)	2,118.6	47.7	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	856.3	33.8	5.2%
9- Gulf Bank	771.2	24.0	5.1%
10- Ahli United Bank - Kuwait	724.3	28.4	5.6%
Total	25,505	28.84	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.057	0.005	8.8%
MAZAYA Holding Co.	0.117	0.008	7.3%
Educational Holding Group	0.786	0.051	6.9%
ACICO Industries Co.	0.131	0.007	5.6%
Int'l Financial Advisors Co.	0.139	0.006	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.125	(0.073)	(36.9%)
The Energy House Co.	0.042	(0.003)	(6.5%)
Kuwait Hotels Co.	0.074	(0.004)	(4.9%)
First Takaful Insurance Co.	0.049	(0.003)	(4.8%)
Wethaq Takaful Insurance Co.	0.027	(0.001)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.064	(4.0%)	38,374,996
MAZAYA Holding Co.	0.117	7.3%	33,644,781
Arabi Holding Group Co.	0.125	(36.9%)	23,434,361
National Co. for Consumer Industries	0.057	8.8%	19,622,120
Int'l Financial Advisors Co.	0.139	4.5%	15,584,853

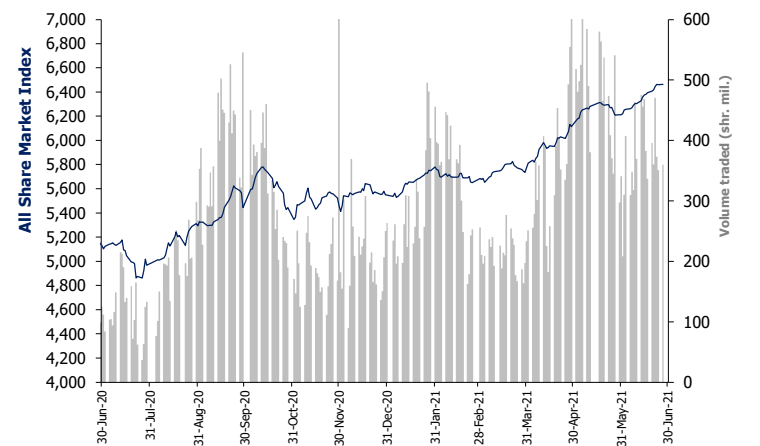
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,229.0	▲	0.1%	4.1%	15.8%
Oil & Gas	308.0	▼	(0.2%)	(0.4%)	9.9%
Basic Materials	1,014.9	▲	0.7%	2.9%	26.7%
Industrials	4,083.2	▼	(0.1%)	2.4%	28.6%
Consumer Goods	246.9	▼	(0.7%)	0.2%	6.4%
Health Care	390.0	=	0.0%	(0.5%)	(4.8%)
Consumer Services	501.7	▼	(0.7%)	3.4%	19.6%
Telecommunications	3,318.3	▲	0.6%	(0.7%)	(1.8%)
Banks	21,628.0	▲	0.2%	5.4%	15.0%
Insurance	493.0	▼	(1.0%)	7.0%	15.2%
Real Estate	2,647.2	▲	0.4%	6.5%	28.9%
Financial Services	3,329.7	▼	(0.8%)	2.8%	23.2%
Technology	11.7	=	0.0%	36.4%	69.3%
Utilities	256.3	=	0.0%	(2.9%)	(15.9%)

Market Breadth	 47	 71	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,028.62	12.2	0.2%	4.3%	16.2%
Main 50 Index	5,626.86	(5.6)	(0.1%)	4.0%	21.4%
Main Market Index	5,364.36	(10.4)	(0.2%)	3.5%	17.8%
All Share Market Index	6,465.04	5.4	0.1%	4.1%	16.6%
Market Cap (KWD Mn)	38,228.96	28.3	0.1%	4.1%	15.8%

Index Performance relative to Volume



Market Trading Data and Volatility

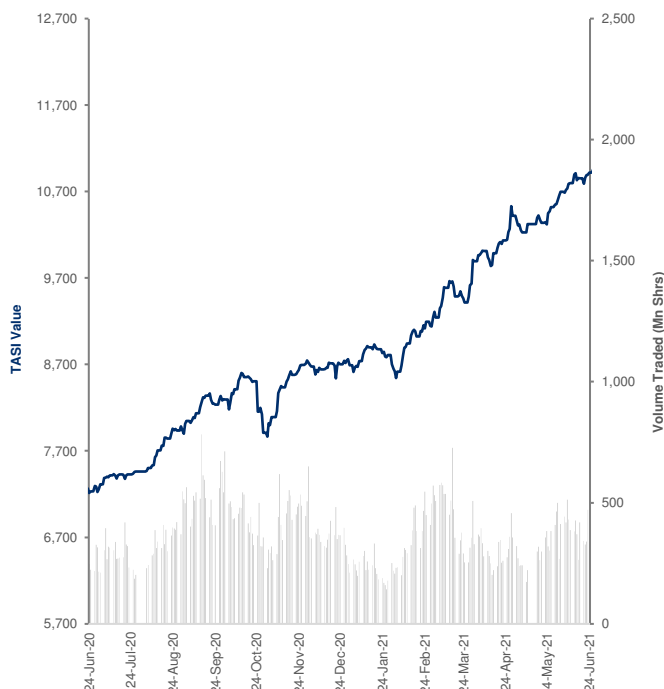
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	359.9	9.4	2.7%	341.4	177.7
Value Traded (KWD Mn)	52.9	(7.2)	(11.9%)	52.7	36.1
No. of Trades	12,951	(98)	(0.8%)	12,182	8,401

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
MAZAYA Holding Co.	0.117	7.3%	3,851,058
Boubayan Petrochemicals Co.	0.925	0.3%	3,774,477
Ahli United Bank - Bahrain	0.239	0.4%	2,856,459
Arabi Holding Group Co.	0.125	(36.9%)	2,783,424
Kuwait Finance House	0.776	0.1%	2,625,897

Saudi Tadawul Daily Report

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,072,750.5	0.0%	(0.4%)	0.6%
Materials	755,822.6	1.1%	0.3%	27.0%
Capital Goods	25,490.3	2.4%	7.4%	37.2%
Commercial & Professional Svc	8,435.2	0.3%	2.8%	8.2%
Transportation	21,472.8	0.4%	4.2%	46.3%
Consumer Durables & Apparel	7,809.2	0.5%	11.2%	83.0%
Consumer Services	30,806.3	0.9%	5.0%	14.0%
Media	15,391.7	(0.5%)	50.6%	117.2%
Retailing	47,595.6	(0.2%)	5.8%	30.0%
Food & Staples Retailing	14,384.1	0.8%	(0.9%)	5.5%
Food & Beverages	124,003.7	0.1%	8.1%	12.6%
Health Care Equipment & Svc	95,938.1	(0.3%)	0.6%	40.4%
Pharma, Biotech & Life Science	6,672.0	1.3%	19.8%	41.8%
Banks	856,148.8	0.4%	5.6%	35.6%
Diversified Financials	45,140.3	0.5%	11.9%	36.1%
Insurance	58,047.6	(0.3%)	6.7%	11.8%
Telecommunication Services	300,295.3	(0.5%)	4.0%	21.8%
Utilities	103,889.9	(0.2%)	(1.8%)	14.1%
REITs	18,532.4	0.3%	(0.2%)	16.2%
Real Estate Mgmt & Dev't	107,248.3	0.2%	4.3%	23.2%
Software & Services	4,305.0	1.0%	17.2%	54.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Paper Co	32.25	9.9%
Astra Industrial Group	51.50	9.8%
Tabuk Cement Co	24.46	8.2%
Takween Advanced Industries Co	24.60	6.6%
Northern Region Cement Co	19.20	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Gulf General Cooperative Insur	30.00	(2.9%)
Bupa Arabia for Cooperative In	128.60	(1.8%)
Naseej International Trading Co.	105.00	(1.3%)
Al Jouf Agricultural Developme	84.40	(1.3%)
Saudi Vitrified Clay Pipe Co L	111.00	(1.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Mobile Telecommunications Co S	14.84	31,819
Dar Al Arkan Real Estate Devel	10.62	31,768
Northern Region Cement Co	19.20	26,239
Al Jouf Cement Co	14.74	20,666
Emaar Economic City	12.82	15,420

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,966.71	47.03	0.43%	3.9%	26.2%
Market Cap (SAR Mn)	9,720,180	11,273	0.1%	0.7%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	429.8	39.5	10.1%	341.0	226.0
Value Traded (SAR Mn)	13,260.3	(720.2)	(5.2%)	10,662.3	6,630.0
No. of Trades	475,050	(24,525)	(4.9%)	415,454	203,278

Market Breadth	▲ 127	▼ 58	= 20
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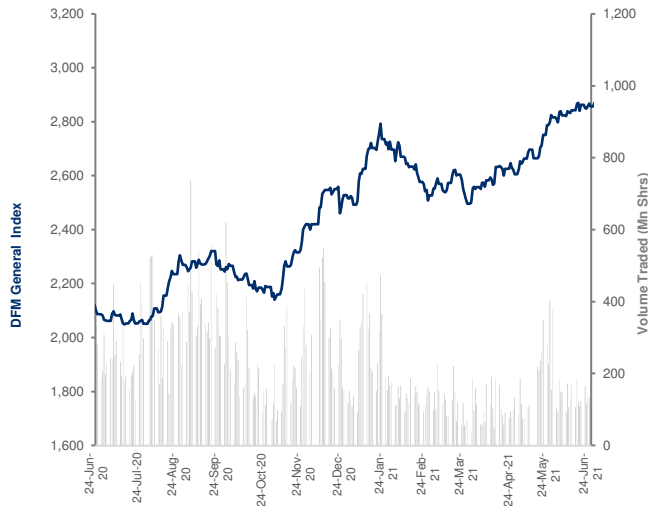
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Northern Region Cement Co	19.20	6.3%	496.31
Mobile Telecommunications Co S	14.84	0.3%	431.44
Al Yamamah Steel Industries Co	53.70	3.5%	388.74
Astra Industrial Group	51.50	9.8%	352.79
Dar Al Arkan Real Estate Devel	10.62	0.2%	340.28

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	386,523.1	0.4%	2.3%	15.0%
Banking	197,206.0	0.1%	1.5%	14.6%
Consumer Staples	3,928.4	0.2%	(3.3%)	68.3%
Investment & Financial Services	20,241.5	1.3%	4.6%	19.4%
Insurance	5,616.5	(0.0%)	(0.7%)	1.6%
Industrial	4,633.3	(0.0%)	(2.1%)	(1.2%)
Real Estate	85,109.0	0.9%	6.1%	18.3%
Telecommunication	30,654.8	(0.0%)	1.5%	17.0%
Transportation	28,410.5	0.1%	(0.9%)	5.9%
Services	10,723.2	2.6%	1.3%	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	0.71	4.6%
Emirates Refreshments Co	5.25	4.0%
Gulf Finance House	0.78	3.9%
Tabreed	2.87	3.6%
Dubai Financial Market Pjsc	1.19	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.17	(0.6%)
Aramex Pjsc	3.96	(0.5%)
Amlak Finance	0.25	(0.4%)
Amanat Holdings Pjsc	0.97	(0.3%)
Islamic Arab Insurance Com	0.83	(0.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.78	49,858
Al Salam Bank - Bahrain	0.71	28,648
Emaar Properties Pjsc	4.28	12,396
Deyaar Development Pjsc	0.30	9,395
Union Properties Pjsc	0.27	7,361

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,870.69	13.62	0.5%	2.6%	15.2%
Market Cap (AED Mn)	386,523	1,609	0.4%	2.3%	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	139.3	42.4	43.8%	157.5	241.2
Value Traded (AED Mn)	174.0	(29.5)	(14.5%)	224.5	248.0
No. of Trades	1,931	(301)	(13.5%)	2,914	3,784

Market Breadth	▲ 16	▼ 5	= 41
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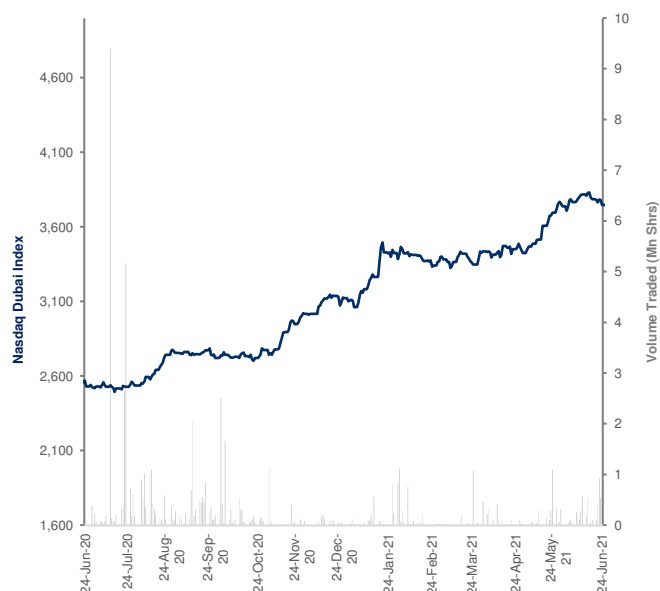
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.28	1.18%	52.93
Gulf Finance House	0.78	3.86%	39.07
Al Salam Bank - Bahrain	0.71	4.60%	19.28
Dubai Islamic Bank	4.88	0.21%	14.24
Emaar Malls Pjsc	2.10	1.45%	9.50

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,013.3	1.0%	3.4%	25.4%
Al Baraka Banking Group	267.2	0.9%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	0.0%	(18.8%)
Emirates REIT (CEIC) Limited	41.7	0.0%	(4.0%)	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	7,634.5	0.0%	(4.6%)	(4.1%)
Nasdaq, Inc.	29,220.1	1.3%	6.3%	38.5%
Orascom Construction Limited	583.8	0.0%	(15.8%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	261

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,755.21	8.74	0.2%	0.7%	22.6%
Market Cap (USD Mn)	38,013	375.0	1.0%	3.4%	25.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.26	(0.4)	(59.8%)	0.175	1.15
Value Traded (USD Mn)	0.035	(0.1)	(65.8%)	0.1	12.63
No. of Trades	8	(5)	(38.5%)	6	124

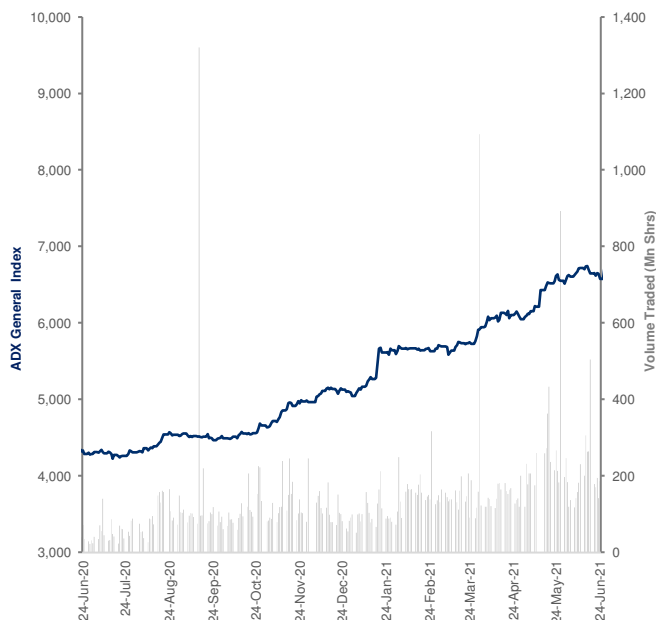
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	0.00%	0.04

Abu Dhabi Securities Exchange Daily Report

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	984,256.2	2.8%	3.9%	31.3%
Banks	274,241.1	(0.0%)	(2.6%)	18.6%
Investment & Financial Services	2,749.2	(0.7%)	6.0%	15.4%
Real Estate	32,441.2	1.1%	5.9%	22.3%
Energy	214,590.4	(0.1%)	3.6%	0.4%
Consumer Staples	207,058.8	14.5%	15.9%	160.0%
Industrial	9,729.5	(0.4%)	7.2%	20.4%
Insurance	9,240.1	(0.1%)	5.2%	(4.8%)
Telecommunication	215,144.7	0.1%	1.9%	27.9%
Services	19,061.1	3.8%	6.5%	86.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company Pjsc	110.80	15.0%
Gulf Medical Projects	2.31	14.9%
National Marine Dredging Co	9.05	8.0%
Abu Dhabi Ship Building Co	3.06	5.5%
Eshraq Properties Co Pjsc	0.36	5.0%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	1.57	(5.4%)
Methaq Takaful Insurance	0.94	(4.5%)
Sudatel Telecom Group Ltd	0.39	(3.5%)
Agthia Group	6.35	(3.5%)
Bank Of Sharjah	0.58	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.85	77,397
Eshraq Properties Co Pjsc	0.36	34,690
First Abu Dhabi Bank Pjsc	16.20	20,882
Dana Gas	0.83	17,634
Adnoc Distribution	4.29	8,845

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,706.65	130.60	2.0%	2.3%	32.9%
Market Cap (AED Mn)	984,256	26,887	2.8%	3.9%	31.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	194.6	8.3	4.5%	177.5	52.2
Value Traded (AED Mn)	1,343.3	66.6	5.2%	1,110.6	154.8
No. of Trades	2,716	(853)	(23.9%)	3,070	1,839

Market Breadth	▲ 14	▼ 12	= 38
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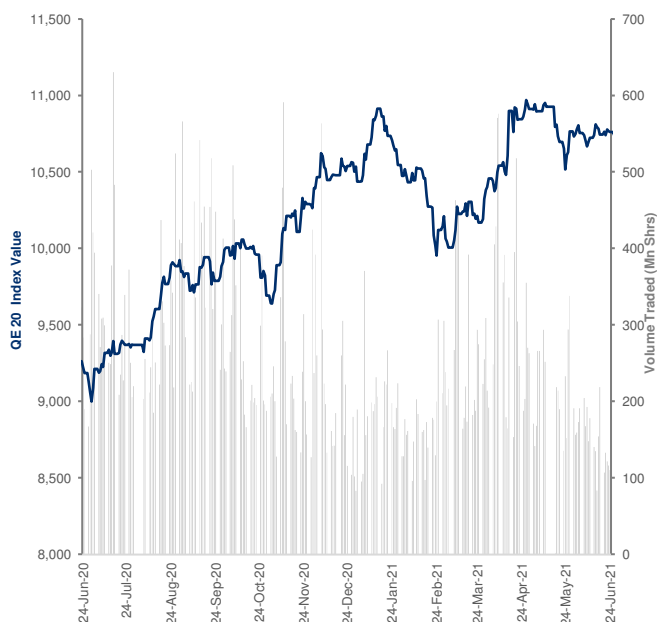
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	110.80	15.00%	512.91
First Abu Dhabi Bank Pjsc	16.20	(0.37%)	339.10
Aldar Properties Pjsc	3.85	1.05%	297.05
National Marine Dredging Co	9.05	8.00%	55.06
Adnoc Distribution	4.29	1.42%	37.80

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	623,109.2	(0.3%)	(0.2%)	3.5%
Banking & Finance Sector	304,489.3	(0.1%)	0.6%	2.9%
Goods & Consumer Services	35,129.7	(0.2%)	(1.4%)	1.7%
Industrial Sector	149,601.1	(0.1%)	1.0%	12.1%
Insurance Sector	13,368.7	(0.5%)	(1.4%)	9.1%
Real Estate	62,325.7	(0.1%)	(6.1%)	(7.9%)
Telecom	30,059.7	(3.3%)	2.0%	1.0%
Transport	28,134.9	0.1%	(1.4%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	4.07	10.0%
Doha Bank QPSC	2.77	2.1%
Qatar National Cement Co QSC	4.99	1.7%
QLMI Life and Medical Insurance	4.80	1.6%
Al Meera Consumer Goods Co QSC	19.44	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Ooredoo Qpsc	7.26	(3.8%)
Qatari Investors Group QSC	2.40	(3.4%)
Qatar German Co for Medical De	2.40	(3.2%)
Doha Insurance Co QSC	1.96	(3.0%)
Salam International Investment	0.97	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.97	20,794
Qatar Aluminum Manufacturing C	1.50	12,308
Mazaya Qatar Real Estate Devel	1.10	11,289
Investment Holding Group	1.03	10,232
Ezdan Holding Group QSC	1.65	6,305

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,739.81	(21.54)	(0.2%)	(0.1%)	2.9%
Market Cap (QAR Mn)	623,109	(1,664)	(0.3%)	(0.2%)	3.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	121.2	11.0	10.0%	219.0	150.6
Value Traded (QAR Mn)	258.1	(13.0)	(4.8%)	481.0	312.5
No. of Trades	5,603	(2,828)	(33.5%)	10,049	8,033

Market Breadth	▲ 14	▼ 31	= 3
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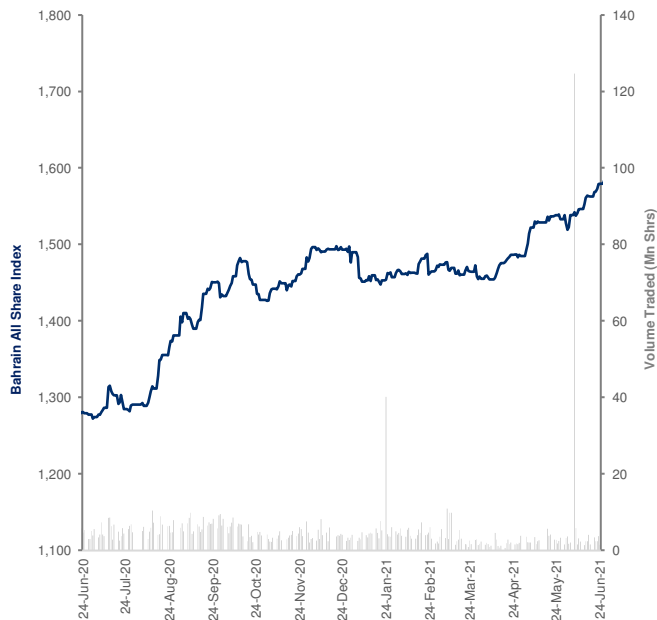
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Salam International Investment	0.97	(2.02%)	20.29
Qatar International Islamic Ba	9.41	(1.03%)	19.27
Qatar Aluminum Manufacturing C	1.50	(1.32%)	18.45
Doha Bank QPSC	2.77	2.10%	16.08
Mazaya Qatar Real Estate Devel	1.10	0.09%	12.45

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,960.3	0.3%	3.0%	6.2%
Commercial Banks	5,165.7	0.3%	6.0%	8.0%
Investment	2,045.6	0.4%	3.6%	3.1%
Insurance	179.7	(0.0%)	(25.6%)	10.1%
Services	1,534.7	0.3%	(0.2%)	(2.8%)
Hotel & Tourism	112.1	0.0%	(5.7%)	(10.8%)
Industrial	922.6	0.2%	(0.5%)	24.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	4.7%
Bahrain Commercial Facilities	0.47	2.2%
Gfh Financial Group Bsc	0.21	1.9%
Al Salam Bank-Bahrain Bsc	0.07	1.4%
Zain Bahrain Bsc	0.11	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank Of Bahrain Bsc	0.60	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,583.85	4.70	0.3%	3.7%	6.3%
Market Cap (BHD Mn)	9,960	29	0.3%	3.0%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,417	992	69.6%	4,578.2	4,258.6
Value Traded (BHD '000)	415	(102)	(19.8%)	820.2	904.7
No. of Trades	47	15	46.9%	61	58

Market Breadth	▲ 9 ▼ 1 = 33
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	1,266
Khaleeji Commercial Bank Bsc	0.07	350
Ahli United Bank Bsc	0.80	250
Aluminium Bahrain Bsc	0.64	124
Gulf Hotel Group B.S.C	0.31	70

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.21	1.92%	0.10
Aluminium Bahrain Bsc	0.64	0.16%	0.08
Ahli United Bank Bsc	0.80	0.63%	0.07
APM Terminals Bahrain	1.28	0.08%	0.04
Bahrain Telecommunications Co	0.60	0.33%	0.04

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,970.2	0.3%	6.1%	9.7%
Financial	3,870.5	0.3%	8.2%	10.8%
Industrial	851.8	0.2%	5.0%	20.5%
Services	2248.0	0.1%	2.9%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	0.91	9.7%
Oman & Emirates Investment Holding Co.	0.07	7.7%
National Aluminium Products Co.	0.15	7.4%
Muscat Gases Co.	0.19	5.7%
Oman Cables Industry Co.	1.15	5.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.71	(7.8%)
Dhofar Generating Company	0.13	(6.4%)
Al Kamil Power Co.	0.24	(3.6%)
National Gas Co.	0.15	(2.5%)
Al Suwadi Power Co.	0.05	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.10	3,095
National Aluminium Products Co.	0.15	2,950
Oman & Emirates Investment Holding Co.	0.07	2,140
United Finance Co.	0.06	2,110
Takaful Oman Insurance	0.10	2,045

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,044.79	(2.09)	(0.1%)	5.0%	10.6%
Market Cap (OMR Mn)	6,970.2	18.0	0.3%	6.1%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	19,910.2	(2,679.7)	(11.9%)	19,189.6	10,349.8
Value Traded (OMR '000)	2,736.1	(953.8)	(25.8%)	2,745.4	2,049.9

Market Breadth	▲ 18	▼ 12	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Aluminium Products Co.	0.15	7.35%	0.43
Al Madina Takaful Co.	0.10	0.98%	0.32
Oman Cables Industry Co.	1.15	5.05%	0.31
Bank Muscat	0.42	0.00%	0.22
Raysut Cement Co.	0.29	0.69%	0.22

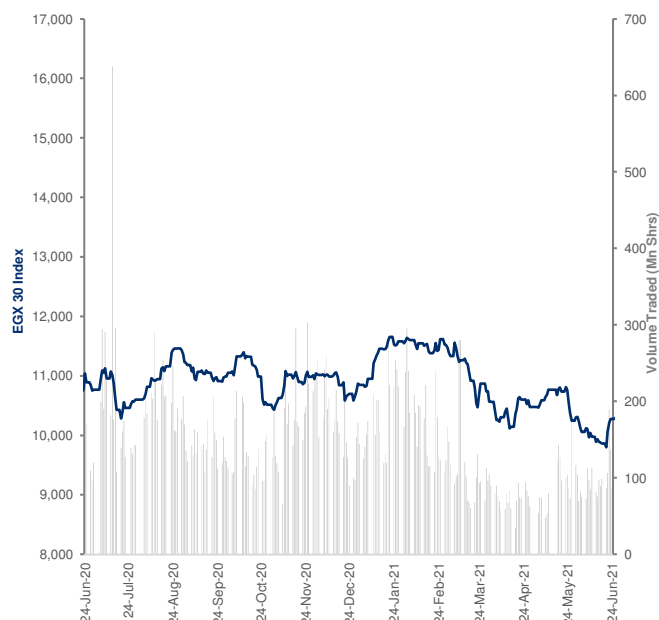
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	456,343.9	0.5%	1.7%	(3.3%)
Banks	129,576.7	0.5%	(2.2%)	(10.1%)
Basic Resources	25,060.6	0.1%	12.1%	20.8%
Chemicals	31,711.5	0.6%	4.3%	(0.4%)
Construction and Materials	12,031.8	0.9%	(5.7%)	(28.6%)
Financial Services excluding Banks	43,620.9	0.4%	0.6%	2.3%
Food and Beverage	7,378.8	0.3%	26.0%	3.0%
Healthcare	4,280.2	0.5%	5.1%	(0.7%)
Industrial Goods, Services, Automobile:	38,574.0	0.8%	4.6%	(6.9%)
Media	1,075.2	(0.9%)	(8.4%)	(18.7%)
Oil and Gas	4,249.0	(2.4%)	12.3%	5.4%
Personal and Household Products	34,448.7	0.1%	3.8%	(5.0%)
Real Estate	51,902.5	1.3%	5.9%	1.3%
Telecommunication	49,499.1	0.7%	(2.0%)	2.9%
Travel & Leisure	22,934.8	(0.0%)	(0.3%)	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera Housing	29.23	7.8%
Housing & Development Bank	33.27	4.8%
United Housing & Development	4.47	3.7%
Canal Shipping Agencies Co	14.46	3.7%
Palm Hills Developments Sae	1.84	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Qalaa Holdings Sae	1.26	(2.6%)
Alexandria Mineral Oils Co.	3.29	(2.4%)
Alexandria Spinning & Weaving	1.66	(2.0%)
Egyptians For Housing & Dev. Co.	0.58	(1.8%)
Asec Co For Mining	7.82	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Amer Group Holding	0.93	8,235
Egyptian Resorts Co	1.81	7,015
Qalaa Holdings Sae	1.26	6,872
Palm Hills Developments Sae	1.84	5,174
Pioneers Holding Co. For Financial Inv.	4.72	4,928

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,305.02	26.16	0.3%	(0.0%)	(5.0%)
Market Cap (EGP Mn)	456,344	2,461	0.5%	1.7%	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	81.5	(4.0)	(4.7%)	124.3	104.7
Value Traded (EGP Mn)	383.9	(48.2)	(11.2%)	505.6	550.5
No. of Trades	13,628	(214)	(1.5%)	15,978	15,270

Market Breadth	▲ 29	▼ 21	= 9
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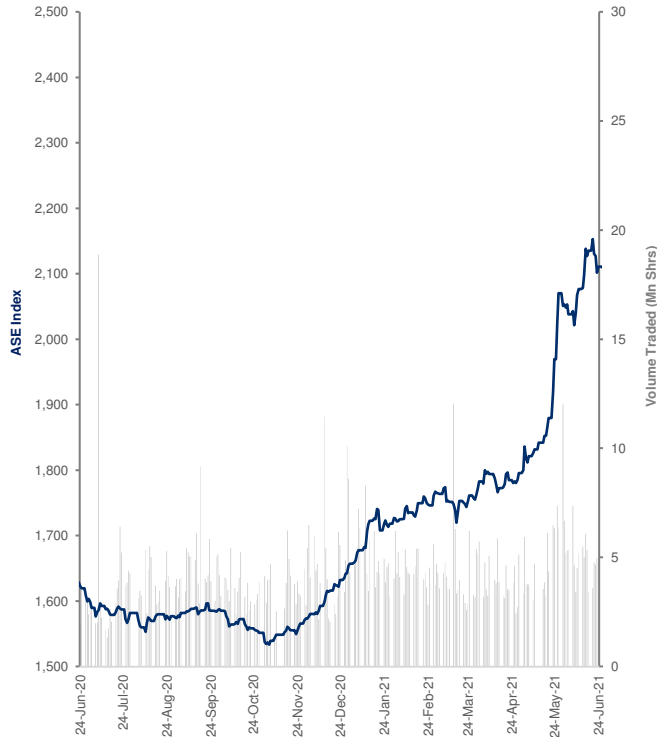
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	52.13	0.62%	33.55
Elsowedy Electric Co	8.44	(0.35%)	32.03
Telecom Egypt Co	13.47	1.51%	27.14
Pioneers Holding Co. For Financial Inv.	4.72	1.51%	23.27
Delta Sugar Co	9.16	1.10%	22.08

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,509.7	0.0%	3.7%	33.2%
Banking	7,890.6	0.1%	0.5%	24.4%
Insurance	94.7	(0.2%)	4.1%	4.4%
Diversified Financial Services	185.2	(0.5%)	8.4%	10.5%
Real Estate	229.5	(0.1%)	(3.1%)	15.1%
Health Care Services	23.7	(1.2%)	(3.7%)	(6.6%)
Educational Services	219.3	0.1%	(5.5%)	(2.4%)
Hotels and Tourism	96.6	(0.9%)	3.5%	16.1%
Transportation	69.9	(0.2%)	(0.1%)	9.5%
Technology & Communications	427.8	0.4%	3.3%	39.2%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	533.7	(0.4%)	(0.7%)	26.1%
Commercial Services	71.1	(0.1%)	0.0%	4.5%
Pharmaceutical & Medical Industries	44.2	0.0%	(5.4%)	366.9%
Chemical Industries	19.1	0.1%	(0.5%)	(6.5%)
Food & Beverages	68.5	0.1%	0.8%	(5.5%)
Tobacco & Cigarettes	802.7	(0.1%)	(0.2%)	(1.0%)
Mining & Extraction Industries	1,599.5	(0.2%)	35.0%	361.2%
Engineering & Construction	21.5	(1.9%)	(25.2%)	6.9%
Electrical Industries	29.1	(0.7%)	(1.3%)	0.7%
Textiles , Leathers & Clothings	58.7	0.0%	4.5%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Steel	0.44	4.8%
National Aluminum Industrial	0.91	4.6%
Union Land Development Corp	1.72	3.0%
Jordan Islamic Bank	3.31	1.8%
Arab East For Real Estate In	1.12	1.8%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Aluminium Industry	1.51	(4.4%)
Ready Mix Concrete & Constr	0.44	(4.3%)
Real Estate Development	0.67	(4.3%)
Natl Portfolio Securities	0.90	(4.3%)
National Cable & Wire Manuf	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.24	813
Jordan Steel	0.44	543
Al-Tajamouat For Catering Hs	1.12	490
Barter Co For Investment & T	0.28	209
International Brokerage And	0.83	194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,108.70	(2.20)	(0.1%)	2.7%	27.2%
Market Cap (JD Mn)	12,509.74	0.59	0.0%	3.7%	33.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	4,188.4	(710.5)	(14.5%)	4,659.1	3,053.7
Value Traded (JD ⁰⁰⁰)	6,278.8	(2,744.9)	(30.4%)	6,430.0	3,449.1
No. of Trades	2,946	(730)	(19.9%)	2,540	1,304

Market Breadth	▲ 15	▼ 22	= 84
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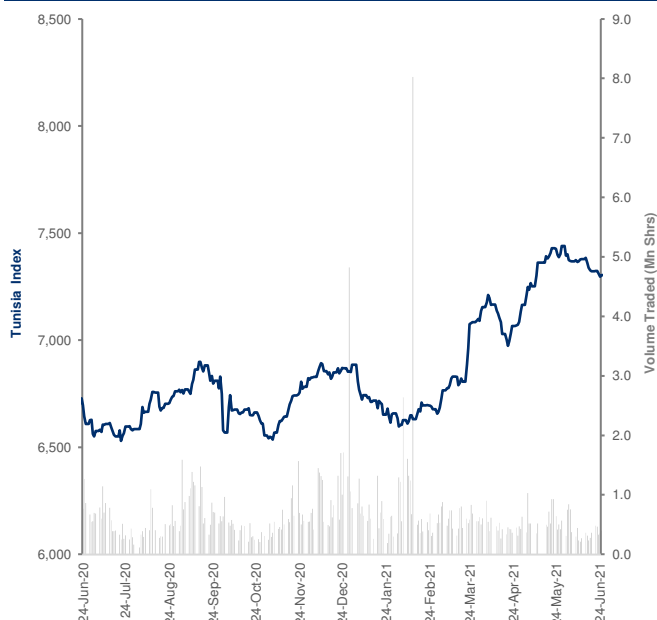
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.60	(0.21%)	1.63
Jordanian Electric Power	1.24	0.00%	1.01
Jordan Petroleum Refinery Co	3.48	0.00%	0.65
Al-Tajamouat For Catering Hs	1.12	(3.45%)	0.57
Jordan Islamic Bank	3.31	1.85%	0.45

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,346.5	0.1%	(1.6%)	3.0%
Banking	8,143.5	0.2%	(1.5%)	5.8%
Insurance	904.1	0.0%	(0.8%)	(2.0%)
Leasing	555.3	(0.8%)	(3.3%)	4.3%
Financial Services	2,332.2	0.0%	(3.0%)	18.3%
Industrial	1,705.5	(0.1%)	(2.7%)	0.1%
Chemical Industry	498.3	(0.0%)	1.0%	11.1%
Food & Beverage	5,461.2	0.1%	(2.6%)	(2.4%)
Retailing	1,140.2	0.1%	3.3%	5.2%
Others	1,606.1	(0.3%)	(0.1%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.58	5.5%
Universal Auto Distributors Ho	0.61	5.2%
BH Leasing	1.36	3.8%
Societe Nouvelle Maison de la	5.50	2.8%
ADWYA SA	5.20	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	10.35	(2.8%)
Societe Immobiliere et de Part	34.51	(2.8%)
Ennakl Automobiles	11.80	(1.7%)
Banque de Tunisie	6.21	(1.4%)
Telnet Holding	8.55	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.61	135
Banque de Tunisie	6.21	38
Societe Tunisienne de L'Air	0.55	34
Banque Nationale Agricole	8.00	27
Tunisie Profiles Aluminium SA	4.44	17

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,304.18	7.32	0.1%	(1.2%)	6.1%
Market Cap (DT Mn)	22,346	13.0	0.1%	(1.6%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	401.9	52.4	15.0%	651.2	481.7
Value Traded ('000 DT)	1,814.3	(118.2)	(6.1%)	4,393.8	3,816.8
No. of Trades	1,044	24	2.4%	1,321	1,321

Market Breadth	▲ 20	▼ 17	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.50	0.00%	0.28
Banque de Tunisie	6.21	(1.43%)	0.23
Banque Nationale Agricole	8.00	1.91%	0.21
Societe D'Articles Hygieniques	12.20	0.08%	0.14
Euro Cycles SA	29.40	(0.88%)	0.11

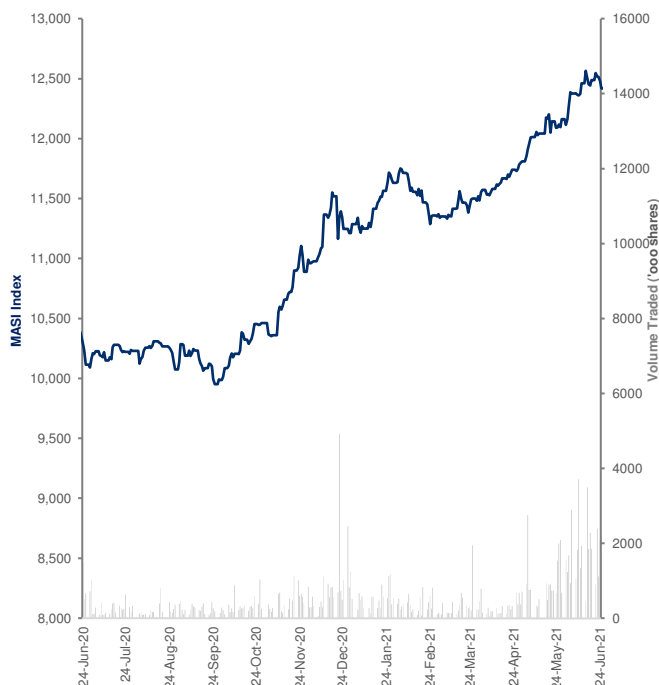
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,891.4	(0.4%)	1.8%	7.7%
Banking	205,829.0	(0.2%)	1.4%	7.2%
Beverages	9,919.0	(2.1%)	4.3%	7.8%
Chemicals	2,680.8	0.4%	9.0%	44.4%
Construction & Building Material	71,868.3	(0.1%)	3.0%	14.3%
Distributors	16,959.1	(0.7%)	3.4%	25.2%
Electricity	24,414.1	1.0%	1.2%	13.1%
Food Producers & Processors	30,738.3	(2.6%)	5.3%	26.3%
Holding Companies	2,751.5	(4.0%)	(7.5%)	(10.0%)
Insurance	25,518.7	(0.3%)	4.1%	7.4%
Investment & other Finance	4,349.9	(2.2%)	10.9%	28.9%
Leisures & Hotel	1,775.1	(4.0%)	5.0%	8.7%
Materials, Software & Computer	5,620.6	(1.2%)	6.2%	4.5%
Mining	21,399.5	0.6%	2.2%	24.3%
Oil & Gas	16,298.6	(0.0%)	4.4%	14.7%
Real Estate	5,220.7	(4.0%)	32.8%	55.1%
Telecommunications	121,139.3	(0.1%)	(1.2%)	(5.0%)
Transport	886.5	0.0%	1.4%	5.4%
Utilities	2,480.0	(3.9%)	(6.0%)	(17.1%)
Forestry & Paper	42.4	0.4%	28.0%	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	81.00	1.7%
Sonasid	619.00	1.6%
Ciments du Maroc	1849.00	1.4%
Banque Marocaine Pour Le Comme	630.00	1.1%
TAQA Morocco SA	1035.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	41.19	(4.0%)
Disway	518.00	(4.0%)
Ennaki Automobiles	28.95	(4.0%)
Delta Holding SA	31.41	(4.0%)
RISMA	123.90	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.71	1,003.4
Maroc Telecom	137.80	337.5
Attijariwafa Bank	460.00	270.7
Bank of Africa	168.50	221.6
Cosumar	268.00	54.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MA SI Index	12,417.60	(58.91)	(0.5%)	2.5%	10.01%
Market Cap (MAD Mn)	569,891	(2,109)	(0.4%)	1.8%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,196.0	94.6	4.5%	713.4	809.3
Value Traded (MAD Mn)	387.21	(2,306.21)	(85.6%)	132.2	138.5

Market Breadth	▲ 13	▼ 23	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	460.00	(0.22%)	124.80
Maroc Telecom	137.80	(0.14%)	46.51
Bank of Africa	168.50	0.00%	37.34
TAQA Morocco SA	1035.00	0.98%	30.79
LafargeHolcim Maroc SA	1825.00	(1.08%)	18.42

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest