

# MENA Markets Daily Report

June 28, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Lebanon 13 Morocco 14 Syria 15		Kuwait	Premier Market Index	▼	5,656.71	(0.2%)	(18.9%)	32.4%
		Kuwait	Main 50 Index	▼	4,180.46	(0.3%)	(16.2%)	4.8%
		Kuwait	Main Market Index	▼	4,201.83	(0.3%)	(14.4%)	3.6%
		Kuwait	All Share Index	▼	5,167.74	(0.2%)	(17.7%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	7,232.34	0.3%	(13.8%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,086.51	(0.6%)	(24.5%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,530.19	(1.4%)	(20.5%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,285.59	(1.0%)	(15.6%)	3.3%
		Qatar	QE 20 Index	▼	9,184.97	(0.4%)	(11.9%)	1.2%
		Bahrain	Bahrain All Share	▼	1,279.38	(0.1%)	(20.5%)	20.4%
		Oman	MSM 30 Index	▲	3,525.77	0.0%	(11.4%)	(7.9%)
		Egypt	EGX 30	▼	10,890.48	(1.4%)	(22.0%)	7.1%
		Jordan	ASE Index	▼	1,619.53	(0.2%)	(10.8%)	(4.9%)
		Lebanon	Blom Stock Index	▲	604.78	0.2%	(23.0%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,608.85	(0.5%)	(7.2%)	(2.1%)
		Morocco	MASI	▼	10,113.99	(1.2%)	(16.9%)	7.1%
		Syria	DSE Weighted Index	▲	7,440.41	0.8%	27.5%	(5.7%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	2,979.55	0.3%	(2.3%)	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,246.74	(0.8%)	(19.5%)	44.9%
		India	SENSEX	▲	35,171.27	0.9%	(14.7%)	14.4%
		Brazil	BOVESPA Stock Index	▼	93,834.50	(2.2%)	(18.9%)	31.6%
		Mexico	BOLSA Index	▼	37,431.95	(0.8%)	(14.0%)	4.6%
		Korea	KOSPI Index	▲	2,134.65	1.1%	(2.9%)	7.7%
		Taiwan	TAIEX Index	▲	11,660.67	0.4%	(2.8%)	23.3%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,157.19	(1.7%)	(8.5%)	25.2%
		Asia	MSCI Asia Pacific	▲	159.12	0.3%	(6.8%)	16.3%
		Europe	DJ Stoxx 600	▼	358.32	(0.4%)	(13.8%)	23.2%
		Europe	FTSEurofirst 300	▼	1,399.33	(0.4%)	(13.8%)	22.0%
		Emerging Markets	MSCI EM Index	▼	998.90	(0.6%)	(10.4%)	15.4%
		U.S.A	S&P 500	▼	3,009.05	(2.4%)	(6.9%)	28.9%
		U.S.A	DJIA	▼	25,015.55	(2.8%)	(12.3%)	22.3%
		U.S.A	NASDAQ Composite	▼	9,757.22	(2.6%)	8.7%	35.2%
		UK	FTSE 100	▲	6,159.30	0.2%	(18.3%)	12.1%
		Germany	DAX	▼	12,089.39	(0.7%)	(8.8%)	25.5%
		Japan	NIKKEI 225	▲	22,512.08	1.1%	(4.8%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	24,549.99	(0.9%)	(12.9%)	9.1%
<b>Commodities</b>								
		Oil	OPEC Crude	▼	37.18	(2.6%)	(45.3%)	31.8%
		Oil	Brent	▼	41.02	(0.1%)	(37.8%)	22.7%
		Oil	Kuwait	▲	36.38	6.6%	(45.8%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.54	(0.1%)	(33.4%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,771.29	0.4%	16.7%	18.3%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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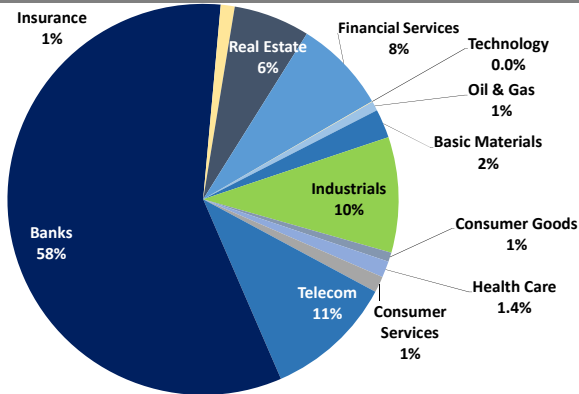
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 28, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,665.1	14.1	11.7%
2- Kuwait Finance House	4,742.6	18.9	12.2%
3- Zain	2,440.5	11.3	16.7%
4- Boubayan Bank	1,737.7	27.7	10.9%
5- Ahli United Bank - Bahrain	1,733.3	7.8	17.1%
6- Agility (PWC Logistics)	1,308.1	15.1	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	748.1	13.3	11.9%
9- Gulf Bank	661.4	10.4	9.6%
10- Ahli United Bank - Kuwait	545.8	9.9	12.1%
<b>Total</b>	<b>20,579</b>	<b>14.54</b>	<b>11.7%</b>

\*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.014	0.001	10.5%
Inovest	0.054	0.005	9.8%
National Shooting Co.	0.016	0.001	9.5%
Kuwait Co. For Process Plant Const. & Cont	0.337	0.027	8.7%
Abyaar Real Estate Development Co.	0.009	0.001	7.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.019	(0.004)	(16.5%)
KGL Logistics Co.	0.028	(0.002)	(5.7%)
Real Estate Asset Management Co.	0.086	(0.005)	(5.6%)
Burgan Co. for Drilling, Tdg. & Maint.	0.069	(0.004)	(5.0%)
Real Estate Trade Centers Co.	0.037	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.009	7.6%	76,912,570
Ahli United Bank - Bahrain	0.178	(1.1%)	14,340,947
AAN Digital Services Co.	0.012	5.2%	9,662,033
Kuwait Finance House	0.618	0.3%	8,651,798
Agility (PWC Logistics)	0.742	0.7%	6,229,143

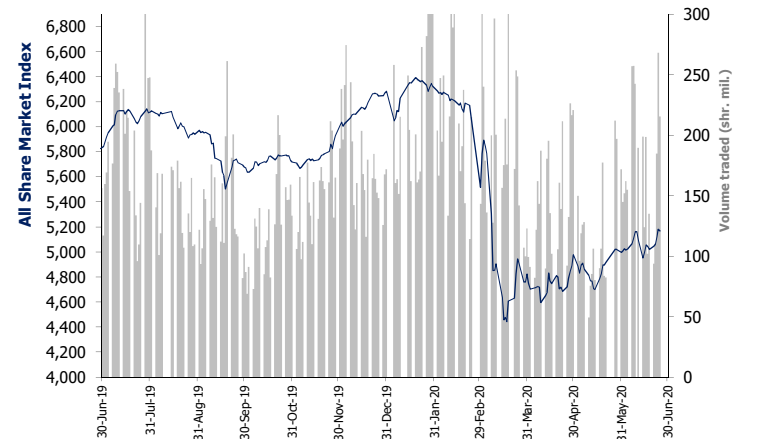
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>30,175.3</b>	<b>▼</b>	<b>(0.2%)</b>	<b>3.5%</b>	<b>(17.0%)</b>
Oil & Gas	238.2	▼	(1.6%)	5.2%	(7.6%)
Basic Materials	725.4	▲	0.9%	9.0%	(10.2%)
Industrials	2,874.6	▲	0.8%	8.7%	(12.6%)
Consumer Goods	230.1	▼	(0.4%)	2.0%	16.6%
Health Care	410.9	▲	0.0%	(1.4%)	(6.3%)
Consumer Services	402.4	▲	0.0%	6.6%	(27.1%)
Telecommunications	3,212.8	▼	(0.7%)	5.4%	(6.0%)
Banks	17,482.5	▼	(0.3%)	2.6%	(20.5%)
Insurance	353.3	▲	0.5%	2.1%	1.7%
Real Estate	1,901.4	▼	(0.6%)	5.4%	(15.9%)
Financial Services	2,336.8	▼	(0.7%)	(1.6%)	(15.6%)
Technology	6.8	=	0.0%	4.3%	(3.5%)

Market Breadth	 50	 54	 69		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,656.71	(12.6)	(0.2%)	4.3%	(18.9%)
Main 50 Index	4,180.46	(12.8)	(0.3%)	3.6%	(16.2%)
Main Market Index	4,201.83	(10.8)	(0.3%)	1.2%	(14.4%)
All Share Market Index	5,167.74	(12.0)	(0.2%)	3.4%	(17.7%)
Market Cap (KWD Mn)	30,175.30	(72.7)	(0.2%)	3.5%	(17.0%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	215.3	(52.6)	(19.6%)	179.9	88.6
Value Traded (KWD Mn)	28.1	(23.7)	(45.8%)	36.6	16.9
No. of Trades	9,016	(1,040)	(10.3%)	8,502	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.618	0.3%	5,319,721
Agility (PWC Logistics)	0.742	0.7%	4,631,387
Ahli United Bank - Bahrain	0.178	(1.1%)	2,559,065
National Bank of Kuwait	0.827	(0.4%)	2,110,839
Zain	0.564	(0.9%)	1,658,038

### Saudi Tadawul Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,569,614.1	(0.3%)	(0.9%)	(7.3%)
Materials	485,451.8	(0.1%)	2.0%	(10.4%)
Capital Goods	11,670.0	0.3%	7.4%	(9.2%)
Commercial & Professional Svc	7,216.0	(0.5%)	3.0%	(21.6%)
Transportation	11,494.7	0.5%	1.3%	(17.4%)
Consumer Durables & Apparel	2,422.0	0.4%	7.1%	(15.8%)
Consumer Services	20,835.4	1.3%	7.4%	(9.0%)
Media	5,403.0	(2.0%)	8.3%	(16.7%)
Retailing	28,826.6	0.5%	4.1%	(14.5%)
Food & Staples Retailing	11,662.0	0.0%	(2.1%)	37.6%
Food & Beverages	91,458.6	(1.4%)	7.7%	15.6%
Health Care Equipment & Svc	47,138.9	(0.2%)	10.8%	116.5%
Pharma, Biotech & Life Science	3,546.0	2.4%	5.9%	8.4%
Banks	532,997.5	1.3%	(2.4%)	(22.8%)
Diversified Financials	27,665.0	1.1%	2.9%	(8.2%)
Insurance	39,306.4	(0.4%)	2.0%	1.2%
Telecommunication Services	225,079.5	(0.2%)	(0.6%)	(2.1%)
Utilities	68,606.3	0.0%	(6.3%)	(20.7%)
REITs	13,415.1	0.4%	2.1%	(9.5%)
Real Estate Mgmt & Dev't	67,738.9	0.3%	(2.8%)	(22.9%)
Software & Services	1,247.0	0.2%	1.4%	34.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	46.45	9.9%
Saudi Paper Manufacturing Co	31.25	4.7%
Knowledge Economic City Co	9.01	4.2%
Samba Financial Group	23.94	4.1%
Taleem REIT	11.86	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Savola Group/The	43.50	(3.1%)
National Agriculture Developme	28.15	(2.4%)
ARAB SEA INFORMATION SYSTEMS	34.30	(2.1%)
Saudi Research & Marketing Gro	64.80	(2.1%)
Wataniya Insurance Co	25.25	(1.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	6.95	36,938
Alinma Bank	14.66	11,485
Al Jouf Cement Co	8.52	7,102
Al Rajhi Bank	57.80	5,272
Seera Group Holding	15.84	5,180

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,232.34	18.98	0.3%	0.3%	(13.8%)
Market Cap (SAR Mn)	8,272,795	(14,880)	(0.2%)	(0.7%)	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	223.5	(22.8)	(9.3%)	226.0	135.3
Value Traded (SAR Mn)	4,301.6	(449.5)	(9.5%)	6,630.0	3,543.7
No. of Trades	218,548	(36,882)	(14.4%)	203,278	107,017

Market Breadth	▲ 94	▼ 85	= 21
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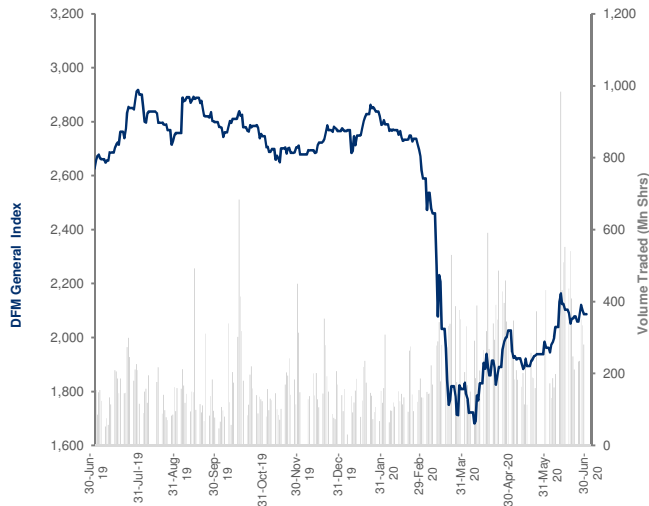
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	57.80	0.5%	302.61
Dar Al Arkan Real Estate Devel	6.95	(0.6%)	256.88
Saudi Basic Industries Corp	87.70	(0.1%)	203.80
Alinma Bank	14.66	0.4%	167.19
Saudi Arabian Oil Co	32.70	(0.3%)	135.95

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	292,006.2	(0.6%)	4.0%	(21.7%)
Banking	155,492.2	(0.4%)	3.0%	(24.4%)
Consumer Staples	3,316.3	(1.7%)	3.0%	0.1%
Investment & Financial Services	14,440.8	(0.3%)	4.7%	(15.4%)
Insurance	4,783.6	(0.2%)	0.5%	(5.6%)
Industrial	4,926.9	0.0%	(0.1%)	(4.2%)
Real Estate	55,386.3	(0.7%)	9.2%	(29.4%)
Telecommunication	23,069.0	(1.6%)	(1.3%)	(9.1%)
Transportation	22,869.6	(0.1%)	6.7%	(8.6%)
Services	7,721.7	(1.3%)	0.6%	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.15	4.2%
UNION PROPERTIES PJSC	0.31	2.7%
DEYAAR DEVELOPMENT PJSC	0.29	1.1%
Al Salam Bank - Bahrain	0.64	0.8%
EMAAR DEVELOPMENT	2.14	0.5%

Worst Return Performers	Price (AED)	Daily % Chg
DXB ENTERTAINMENTS PJSC	0.14	(4.8%)
AL Salam Bank Sudan	1.30	(4.4%)
AL-MADING FOR FINANCE AND INVESTMENT	0.15	(3.2%)
ITHMAAR HOLDING	0.13	(3.0%)
DAMAC PROPERTIES DUBAI CO	0.68	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.31	107,240
DXB ENTERTAINMENTS PJSC	0.14	36,423
Gulf Finance House	0.57	17,952
EMAAR PROPERTIES PJSC	2.78	15,957
EMAAR MALLS PJSC	1.42	15,412

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,086.51	(12.70)	(0.6%)	7.3%	(24.5%)
Market Cap (AED Mn)	292,006	(1,667)	(0.6%)	4.0%	(21.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	280.2	(53.4)	(16.0%)	241.2	143.5
Value Traded (AED Mn)	218.1	(109.7)	(33.5%)	248.0	195.1
No. of Trades	3,507	(1,695)	(32.6%)	3,784	2,650

Market Breadth	▲ 8	▼ 19	= 35
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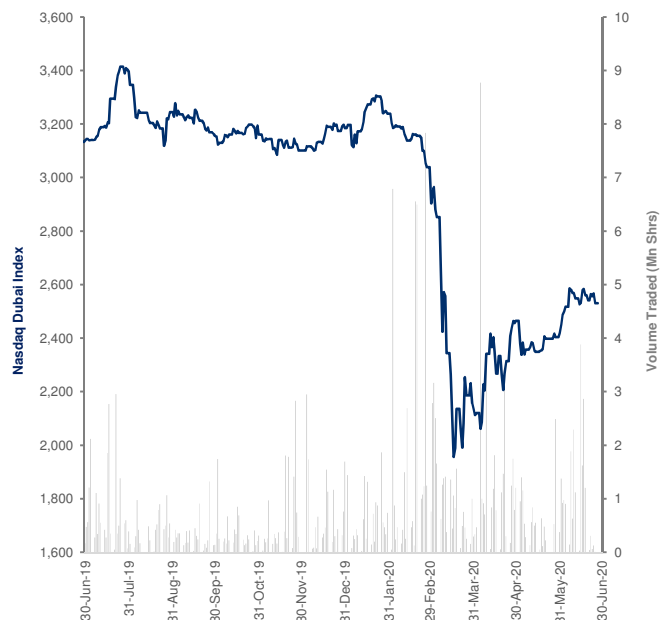
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.78	(0.71%)	44.33
UNION PROPERTIES PJSC	0.31	2.66%	32.82
Emirates NBD	8.90	(1.11%)	32.55
EMAAR MALLS PJSC	1.42	(1.39%)	21.76
DUBAI ISLAMIC BANK	3.88	0.00%	15.44

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,326.1	(0.0%)	(0.9%)	13.0%
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(1.3%)	(4.4%)
DP World	13,470.9	0.0%	1.2%	23.9%
Emirates REIT (CEIC) Limited	57.2	0.0%	(6.8%)	(66.7%)
ENBD REIT (CEIC) Limited	86.5	(2.3%)	0.3%	(28.4%)
Hikma Pharmaceuticals GDR	7,139.3	0.0%	(7.0%)	10.9%
Nasdaq, Inc.	19,496.5	0.0%	0.3%	10.1%
Orascom Construction Limited	583.8	0.0%	(8.8%)	(18.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
ENBD REIT (CEIC) Limited	0.34	(2.3%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
ENBD REIT (CEIC) Limited	0.34	10

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,530.19	(37.19)	(1.4%)	4.6%	(20.5%)
Market Cap (USD Mn)	41,326	(2)	(0.0%)	(0.9%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.01	(0.1)	(92.1%)	1.2	0.63
Value Traded (USD Mn)	0.00	(0.0)	(90.1%)	12.6	7.18
No. of Trades	1	(8)	(88.9%)	124	152

Market Breadth	▲ 0 ▼ 1 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
ENBD REIT (CEIC) Limited	0.34	(2.30%)	0.00

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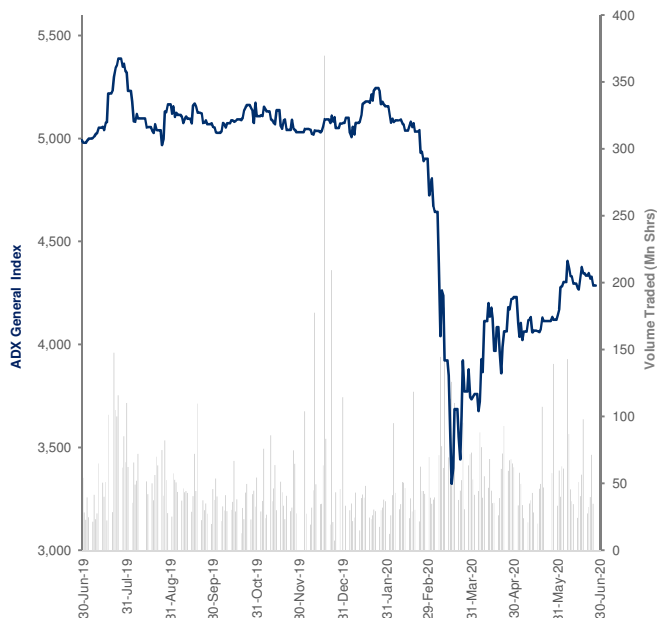
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Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

June 28, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	506,197.9	(0.9%)	4.3%	(6.9%)
Banks	198,373.6	(0.9%)	2.7%	(27.4%)
Investment & Financial Services	1,367.1	7.5%	7.7%	(31.4%)
Real Estate	15,689.8	(1.1%)	5.1%	(16.0%)
Energy	45,934.7	0.4%	2.2%	(2.0%)
Consumer Staples	56,214.8	(4.2%)	5.8%	298.3%
Industrial	5,852.0	(0.2%)	3.7%	(12.5%)
Insurance	8,327.5	(0.0%)	1.2%	5.7%
Telecommunication	166,305.3	(0.3%)	6.6%	0.7%
Services	8,133.1	1.4%	2.0%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
NATIONAL MARINE DREDGING CO	3.56	14.8%
WAHA CAPITAL PJSC	0.68	7.8%
ABU DHABI SHIP BUILDING CO	2.27	2.7%
OOREDOO QPSC	6.25	2.5%
SUDATEL TELECOM GROUP LTD	0.28	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATL CO FOR BUILDI	0.26	(4.9%)
International Holdings Company PJSC	29.64	(4.4%)
DANA GAS	0.64	(2.4%)
ARKAN BUILDING MATERIALS CO	0.39	(2.0%)
METHAQ TAKAFUL INSURANCE	0.57	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
EMIRATES DRIVING COMPANY	9.03	7,767
ALDAR PROPERTIES PJSC	1.83	7,567
ESHRAQ PROPERTIES CO PJSC	0.23	4,349
FIRST ABU DHABI BANK PJSC	11.04	3,393
ABU DHABI COMMERCIAL BANK	5.02	2,750

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,285.59	(44.13)	(1.0%)	3.5%	(15.6%)
Market Cap (AED Mn)	506,198	(4,726)	(0.9%)	4.3%	(6.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	34.8	(36.4)	(51.1%)	52.2	48.3
Value Traded (AED Mn)	155.7	(39.8)	(20.4%)	154.8	195.2
No. of Trades	1,071	(1,226)	(53.4%)	1,839	1,595

Market Breadth	▲ 8	▼ 13	= 43
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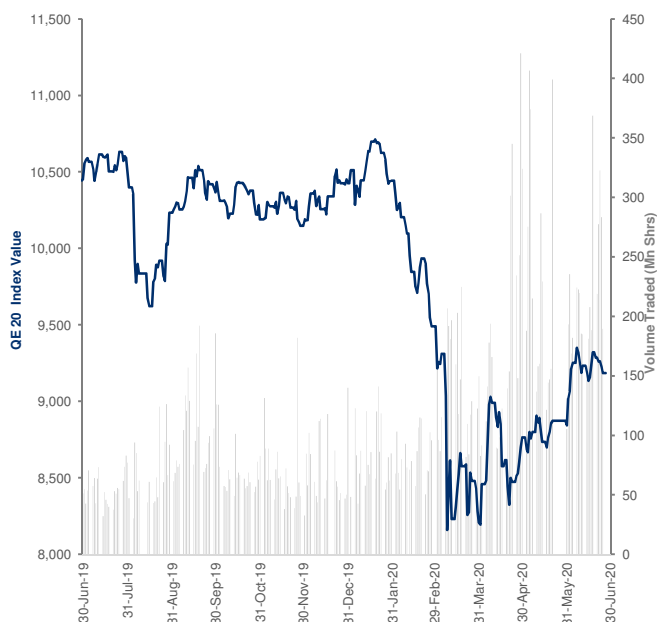
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMIRATES DRIVING COMPANY	9.03	0.00%	64.46
FIRST ABU DHABI BANK PJSC	11.04	(1.60%)	37.43
ALDAR PROPERTIES PJSC	1.83	(1.08%)	13.89
ABU DHABI COMMERCIAL BANK	5.02	0.00%	13.76
EMIRATES TELECOM GROUP CO	16.78	(0.71%)	9.98

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	524,930.5	(0.8%)	4.8%	(9.9%)
<b>Banking &amp; Finance Sector</b>	282,505.6	(1.0%)	4.2%	(9.4%)
<b>Goods &amp; Consumer Services</b>	29,792.5	(0.7%)	3.6%	(15.8%)
<b>Industrial Sector</b>	112,204.8	(0.8%)	5.2%	(16.0%)
<b>Insurance Sector</b>	10,016.2	(0.9%)	(5.7%)	(31.3%)
<b>Real Estate</b>	40,846.9	(0.1%)	11.6%	12.5%
<b>Telecom</b>	25,817.5	(0.4%)	5.8%	(6.4%)
<b>Transport</b>	23,747.0	0.4%	4.7%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	2.95	9.3%
<b>Dlala Brokerage &amp; Investments</b>	1.33	3.1%
<b>Vodafone Qatar QSC</b>	1.10	1.7%
<b>Islamic Holding Group QSC</b>	3.30	1.6%
<b>Qatar Industrial Manufacturing</b>	2.87	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatari Investors Group QSC</b>	1.78	(4.4%)
<b>Ahli Bank QSC</b>	3.03	(2.9%)
<b>Qatar First Bank</b>	1.03	(2.2%)
<b>Aamal Co</b>	0.74	(2.1%)
<b>Qatar National Bank QPSC</b>	18.00	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Mazaya Qatar Real Estate Devel</b>	0.83	30,421
<b>Salam International Investment</b>	0.42	20,875
<b>Qatar German Co for Medical De</b>	1.24	19,348
<b>Ezdan Holding Group QSC</b>	0.90	11,442
<b>Qatar Aluminum Manufacturing C</b>	0.73	9,666

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	9,184.97	(40.95)	(0.4%)	3.8%	(11.9%)
<b>Market Cap (QAR Mn)</b>	524,931	(4,194)	(0.8%)	4.8%	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	189.5	(93.9)	(33.1%)	150.6	15.4
<b>Value Traded (QAR Mn)</b>	314.1	(55.8)	(15.1%)	312.5	319.6
<b>No. of Trades</b>	7,458	(1,652)	(18.2%)	8,033	6,547

Market Breadth	▲ 15	▼ 27	= 5
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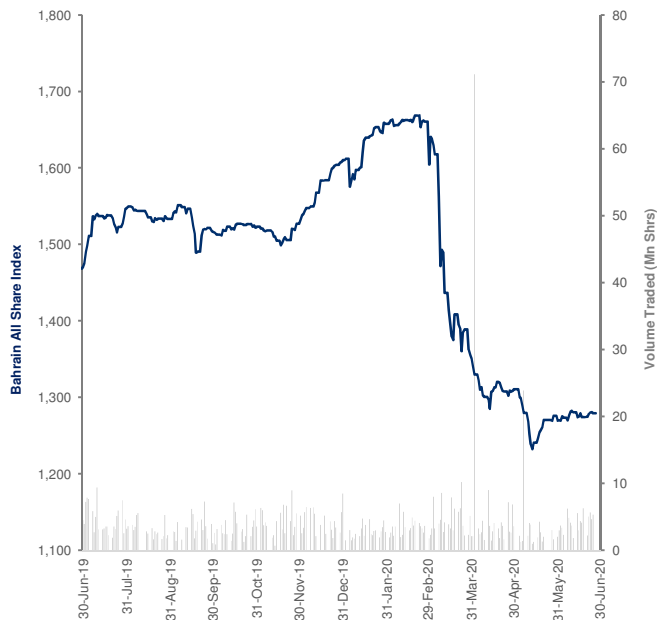
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Islamic Holding Group QSC</b>	3.30	1.63%	31.21
<b>Medicare Group</b>	7.00	0.81%	28.81
<b>Qatar National Bank QPSC</b>	18.00	(1.59%)	27.99
<b>Mazaya Qatar Real Estate Devel</b>	0.83	1.23%	24.79
<b>Qatar German Co for Medical De</b>	1.24	0.16%	24.32

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,106.3	(0.1%)	0.8%	(20.0%)
Commercial Banks	4,174.1	(0.2%)	0.8%	(26.2%)
Investment	1,939.2	(0.2%)	(0.0%)	(16.9%)
Insurance	183.5	0.0%	(1.6%)	30.1%
Services	1,186.3	0.1%	2.8%	(5.8%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	484.2	0.0%	0.6%	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.07	1.5%
APM TERMINALS BAHRAIN	1.22	0.8%
Arab Banking Corp BSC	0.30	0.3%
National Bank of Bahrain BSC	0.63	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.15	(2.0%)
Ahli United Bank BSC	0.59	(0.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,279.38	(1.45)	(0.1%)	0.8%	(20.5%)
Market Cap (BHD Mn)	8,106	(9)	(0.1%)	0.8%	(20.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	5,325	684	14.7%	4,258.6	5,438.0
Value Traded (BHD '000)	532	80	17.8%	904.7	1,402.6
No. of Trades	49	17	53.1%	58	90

#### Market Breadth

▲ 4 ▼ 2 = 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	4,560
Bahrain Telecommunications Co	0.38	184
Arab Banking Corp BSC	0.30	130
National Bank of Bahrain BSC	0.63	130
Ahli United Bank BSC	0.59	122

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.15	(1.97%)	0.26
National Bank of Bahrain BSC	0.00	0.00%	0.08
Bahrain Telecommunications Co	0.38	0.00%	0.07
APM TERMINALS BAHRAIN	1.22	0.83%	0.05
BBK BSC	0.50	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,896.2	0.1%	(0.4%)	(10.5%)
Financial	3,094.2	0.3%	(0.0%)	(12.8%)
Industrial	677.9	(0.3%)	(1.1%)	(2.3%)
Services	2124.2	(0.1%)	(0.7%)	(9.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.17	1.8%
Gulf International Chemicals Co.	0.10	1.0%
Bank Muscat	0.34	0.6%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,525.77	1.22	0.0%	(0.5%)	(11.4%)
Market Cap (OMR Mn)	5,896.2	5.2	0.1%	(0.4%)	(10.5%)

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.13	(9.4%)
AL MADINA INVESTMENT H olding Co.	0.02	(4.0%)
Al Jazeera Services Co.	0.17	(2.3%)
Raysut Cement Co.	0.32	(1.8%)
Al Madina Takaful Co.	0.07	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	8,459.6	(562.2)	(6.2%)	10,349.8	13,947.7
Value Traded (OMR '000)	1,294.6	499.7	62.9%	2,049.9	2,218.8
No. of Trades	373	(12)	(3.1%)	469	463

Market Breadth	▲ 3	▼ 9	= 100
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.05	2,483
National Bank Of Oman	0.17	1,254
Musandam Power Co	0.31	1,186
Bank Muscat	0.34	619
Al Anwar Holding	0.08	549

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Musandam Power Co	0.31	(0.64%)	0.37
National Bank Of Oman	0.17	1.80%	0.21
Bank Muscat	0.34	0.59%	0.21
Raysut Cement Co.	0.32	(1.83%)	0.14
Galfar Engineering & Contracting Co.	0.05	0.00%	0.11

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	450,094.2	(1.0%)	6.7%	(19.8%)
<b>Banks</b>	152,985.9	(1.6%)	2.9%	(20.4%)
<b>Basic Resources</b>	16,422.5	(0.2%)	24.3%	(24.8%)
<b>Chemicals</b>	22,234.0	(1.1%)	16.4%	(30.4%)
<b>Construction and Materials</b>	14,723.6	(1.8%)	8.5%	(22.5%)
<b>Financial Services excluding Banks</b>	42,240.7	0.5%	16.1%	(17.8%)
<b>Food and Beverage</b>	8,267.1	0.0%	(0.7%)	(16.6%)
<b>Healthcare</b>	5,025.0	1.3%	7.4%	(23.8%)
<b>Industrial Goods, Services, Automobile:</b>	32,693.6	(0.8%)	0.3%	(35.5%)
<b>Media</b>	733.9	0.8%	28.6%	(9.8%)
<b>Oil and Gas</b>	2,983.4	(2.1%)	0.0%	(36.4%)
<b>Personal and Household Products</b>	33,450.6	(1.8%)	5.1%	(18.9%)
<b>Real Estate</b>	43,393.3	(1.6%)	9.3%	(27.3%)
<b>Telecommunication</b>	54,093.7	(0.2%)	7.5%	17.6%
<b>Travel &amp; Leisure</b>	20,846.9	(1.1%)	3.4%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>ODIN Investments</b>	3.69	8.8%
<b>Arab Cotton Ginning</b>	1.60	8.3%
<b>Egyptians for Housing &amp; Dev. Co.</b>	4.93	5.6%
<b>Egyptian Iron &amp; Steel Co</b>	2.05	5.2%
<b>Alexandria Spinning &amp; Weaving</b>	1.33	3.3%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.56	(4.9%)
<b>Suez Cement Co SAE</b>	7.52	(4.3%)
<b>South Valley Cement</b>	1.20	(4.0%)
<b>Orascom Development Egypt</b>	3.72	(3.9%)
<b>Canal Shipping Agencies Co</b>	10.65	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Arab Cotton Ginning</b>	1.60	18,337
<b>Qalaa Holdings SAE</b>	1.40	17,314
<b>Ghabbour Auto</b>	2.06	14,447
<b>El Nasr Clothes &amp; Textiles</b>	0.74	11,239
<b>Palm Hills Developments SAE</b>	1.15	10,710

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>EGX 30 Index</b>	10,890.48	(149.06)	(1.4%)	6.6%	(22.0%)
<b>Market Cap (EGP Mn)</b>	450,094	(4,776)	(1.0%)	6.7%	(19.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume (Mn Shares)</b>	170.2	(69.6)	(29.0%)	104.7	85.5
<b>Value Traded (EGP Mn)</b>	642.0	(188.8)	(22.7%)	550.5	569.1
<b>No. of Trades</b>	21,646	(3,188)	(12.8%)	15,270	13,727

Market Breadth	▲ 14	▼ 40	= 5
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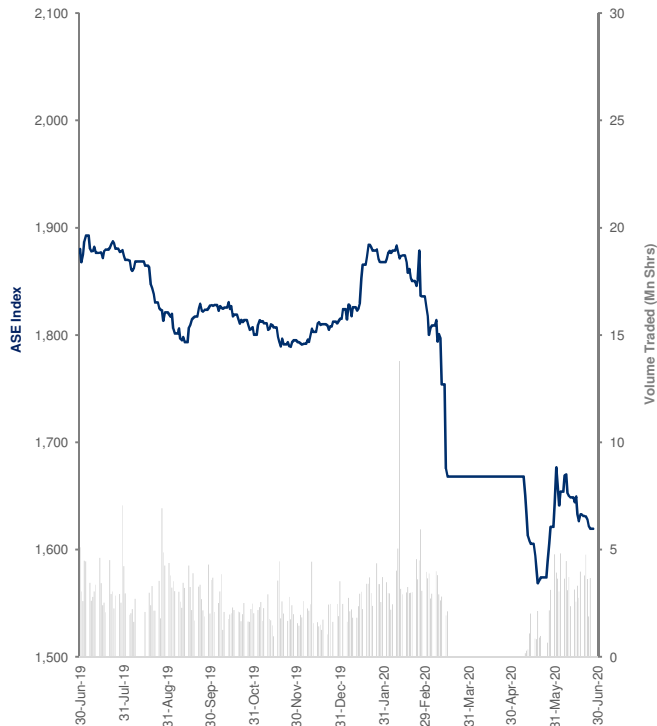
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>EFG Hermes</b>	14.27	2.88%	142.06
<b>Commercial International Bank</b>	66.67	(1.90%)	67.82
<b>ElSewedy Electric Co</b>	6.98	(0.14%)	52.73
<b>Talaat Moustafa Group</b>	5.90	(0.34%)	31.53
<b>Ghabbour Auto</b>	2.06	2.23%	29.77

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

June 28, 2020

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,680.0	(0.6%)	(0.4%)	(14.7%)
Banking	6,688.7	(0.7%)	(0.4%)	(19.0%)
Insurance	93.8	(0.1%)	1.5%	0.8%
Diversified Financial Services	148.1	(0.2%)	(0.5%)	(6.8%)
Real Estate	157.9	0.1%	(2.4%)	(7.9%)
Health Care Services	23.8	0.0%	5.3%	(6.0%)
Educational Services	196.1	1.0%	(1.4%)	(4.7%)
Hotels and Tourism	79.0	0.0%	(4.4%)	(6.9%)
Transportation	131.4	(0.1%)	11.6%	(15.2%)
Technology & Communications	276.7	(0.8%)	(2.1%)	(5.5%)
Media	3.5	0.0%	(7.9%)	(7.9%)
Utilities & Energy	474.7	(0.8%)	(0.8%)	(8.0%)
Commercial Services	65.1	(0.1%)	(0.4%)	1.3%
Pharmaceutical & Medical Industries	34.5	1.5%	3.8%	(19.5%)
Chemical Industries	16.5	(0.3%)	4.9%	18.5%
Food & Beverages	74.9	0.0%	3.8%	1.6%
Tobacco & Cigarettes	805.5	0.0%	(0.1%)	6.2%
Mining & Extraction Industries	269.7	(2.1%)	(3.5%)	(5.3%)
Engineering & Construction	20.2	(0.2%)	(2.3%)	(11.5%)
Electrical Industries	27.8	(0.1%)	(1.8%)	(2.6%)
Textiles , Leathers & Clothings	68.8	0.0%	(1.6%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
EMMAR INVESTMENTS & REAL EST	0.19	5.6%
SPECIALIZED INVESTMENT COMPO	1.22	4.3%
AD-DULAYL INDUSTRIAL PARK CO	0.49	4.3%
AL-AMIN FOR INVESTMENT	2.14	2.9%
JORDAN LOAN GUARANTEE	0.44	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ASSURERS INSURANCE CO	0.17	(5.6%)
SPECIALIZED TRADING & INVEST	1.08	(4.4%)
INTERNATIONAL BROKERAGE AND	0.26	(3.7%)
ARAB ELECTRICAL INDUSTRIES	0.28	(3.4%)
PREMIER BUSINESS AND PROJECT	0.87	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INDUSTRIAL RESOURCES	0.17	1,171
INTERNATIONAL BROKERAGE AND	0.26	265
JORDAN PHOSPHATE MINES	2.61	238
AD-DULAYL INDUSTRIAL PARK CO	0.49	226
AL AMAL FINANCIAL INVESTMENT	0.69	224

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,619.53	(2.66)	(0.2%)	(1.4%)	(10.8%)
Market Cap (JD Mn)	9,679.96	(58.98)	(0.6%)	(0.4%)	(14.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,669.1	1,782.5	94.5%	3,053.7	2,526.4
Value Traded (JD '000)	3,142.2	1,127.8	56.0%	3,449.1	7,497.6
No. of Trades	1,359	264	24.1%	1,304	1,325

Market Breadth	▲ 14	▼ 21	= 88
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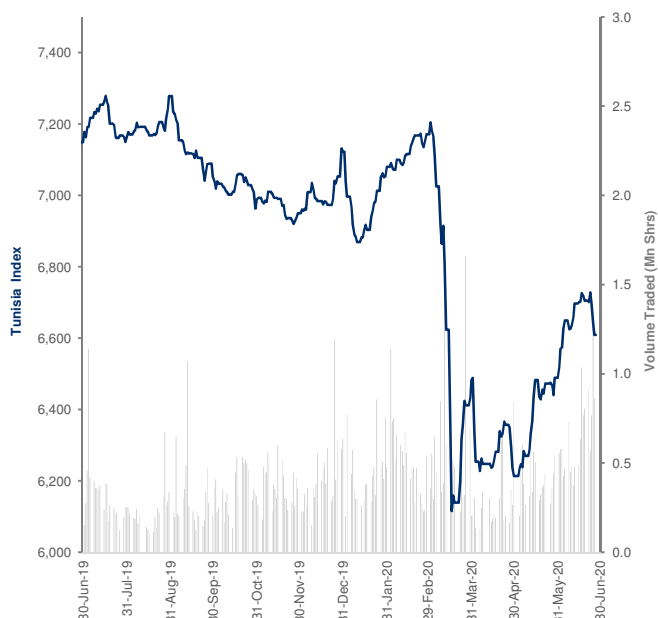
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	2.61	(2.61%)	0.63
JORDAN ISLAMIC BANK	2.65	1.15%	0.44
ARAB BANK PLC	4.20	(2.10%)	0.41
JORDAN INDUSTRIAL RESOURCES	0.17	0.00%	0.19
JORDAN PETROLEUM REFINERY CO	2.87	(1.37%)	0.15

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,642.0	(0.2%)	2.3%	(5.7%)
Banking	8,171.7	(0.3%)	(3.8%)	(15.0%)
Insurance	893.5	(0.5%)	8.4%	9.2%
Leasing	524.9	(0.3%)	5.7%	2.6%
Financial Services	2,348.4	0.8%	2.8%	(4.5%)
Industrial	1,528.4	(1.7%)	2.1%	(12.1%)
Chemical Industry	385.1	(0.5%)	(3.7%)	(29.3%)
Food & Beverage	5,149.1	0.0%	11.9%	17.0%
Retailing	1,104.6	(0.2%)	(1.2%)	(7.2%)
Others	1,536.3	(0.1%)	6.4%	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.10	5.8%
Cellcom SA	4.25	5.7%
Attijari Leasing SA	11.10	4.4%
Societe Electrostar	1.57	3.3%
Societe Magasin General	22.55	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Profiles Aluminium SA	3.54	(4.6%)
Societe Tunsienne d'Entreprise	4.42	(3.5%)
Societe Immobiliere et de Part	38.80	(3.0%)
Banque de Tunisie et des Emira	8.15	(3.0%)
Tunis Re	7.28	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
ADWYA SA	2.83	205
Universal Auto Distributors Ho	1.10	154
SOTUMAG	2.98	49
Banque de Tunisie	7.00	47
Societe Electrostar	1.57	37

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,608.85	(35.10)	(0.5%)	1.9%	(7.2%)
Market Cap (DT Mln)	21,642	(43.7)	(0.2%)	2.3%	(5.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	861.2	(405.1)	(32.0%)	484.8	487.9
Value Traded ('000 DT)	5,014.1	(4,455.5)	(47.1%)	3,826.7	4,134.5
No. of Trades	2,131	(127)	(5.6%)	1,328	5,077

Market Breadth	▲ 19	▼ 21	= 28
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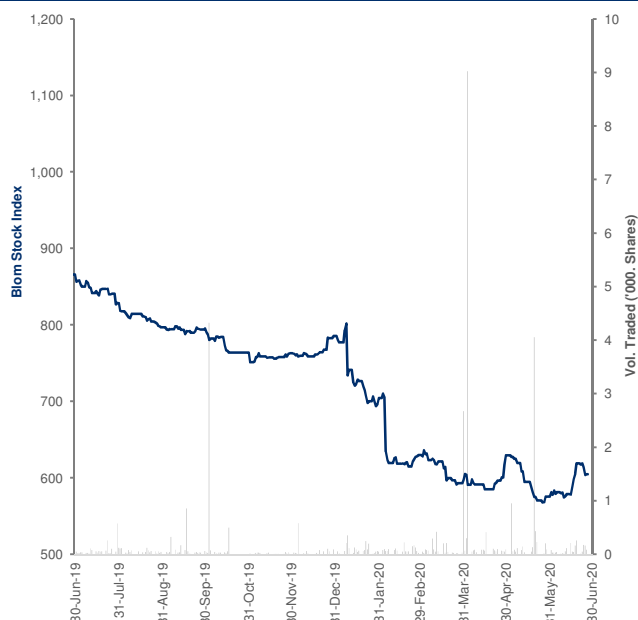
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
ADWYA SA	2.83	(2.41%)	0.58
Union Internationale de Banque	17.20	0.00%	0.53
Banque Internationale Arabe de	103.00	0.00%	0.46
Societe Frigorifique et Brasse	21.80	0.00%	0.35
Banque de Tunisie	7.00	0.00%	0.32

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,669.0	0.2%	2.7%	(11.6%)
<b>Banking &amp; Finance</b>	<b>6,376.0</b>	<b>0.0%</b>	<b>(3.9%)</b>	<b>(31.8%)</b>
<b>Industries</b>	<b>236.5</b>	<b>0.0%</b>	<b>4.8%</b>	<b>8.0%</b>
<b>Trading Sector</b>	<b>89.5</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>3,966.9</b>	<b>0.7%</b>	<b>15.4%</b>	<b>64.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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**Solidere A** 12.08 1.4%

Worst Return Performers	Price (USD)	Daily % Chg
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**Solidere B** 11.93 (0.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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**Solidere A** 12.08 61

**Solidere B** 11.93 26

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>Blom Stock Index</b>	<b>604.78</b>	<b>0.9</b>	<b>0.2%</b>	<b>5.1%</b>	<b>(23.0%)</b>
<b>Market Cap (USD Mn)</b>	<b>10,669.0</b>	<b>26.2</b>	<b>0.2%</b>	<b>2.7%</b>	<b>(11.6%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('000s shares)</b>	<b>87.3</b>	<b>(74.6)</b>	<b>(46.1%)</b>	<b>240.8</b>	<b>1,689.4</b>
<b>Value Traded ('000s USD)</b>	<b>1,047.9</b>	<b>(669.0)</b>	<b>(39.0%)</b>	<b>983.2</b>	<b>7,902.6</b>

Market Breadth	▲ 1	▼ 1	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
<b>Solidere A</b>	<b>12.08</b>	<b>1.43%</b>	<b>0.74</b>
<b>Solidere B</b>	<b>11.93</b>	<b>(0.50%)</b>	<b>0.31</b>

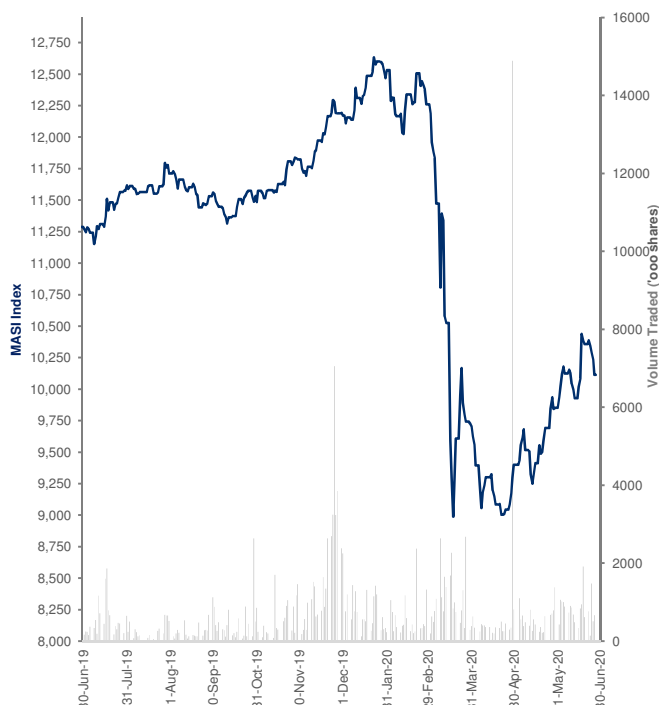
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	474,114.0	(1.1%)	2.7%	(17.5%)
Banking	165,247.9	(1.5%)	2.4%	(26.0%)
Beverages	9,869.4	(2.9%)	10.7%	(10.3%)
Chemicals	1,870.6	2.1%	3.3%	(5.4%)
Construction & Building Material	52,915.4	(3.0%)	(0.8%)	(22.5%)
Distributors	13,235.0	(1.3%)	3.8%	3.5%
Electrical & Electronic Equipment	291.7	0.0%	5.3%	(3.4%)
Electricity	20,993.8	0.0%	(1.1%)	(4.2%)
Food Producers & Processors	23,185.8	(0.0%)	6.4%	(9.6%)
Holding Companies	2,715.6	(1.9%)	3.3%	(9.4%)
Insurance	21,558.6	(1.5%)	8.1%	(9.2%)
Investment & other Finance	3,421.7	(1.4%)	6.3%	(24.9%)
Leisures & Hotel	1,522.2	(1.6%)	22.4%	(37.5%)
Materials, Software & Computer	3,817.9	(0.8%)	4.9%	16.9%
Mining	11,233.1	(2.6%)	2.6%	(18.9%)
Oil & Gas	14,067.7	0.1%	0.6%	(3.6%)
Real Estate	3,779.3	(0.1%)	1.9%	(20.0%)
Telecommunications	120,743.7	(0.1%)	2.9%	(10.2%)
Transport	887.7	0.0%	13.1%	(15.8%)
Utilities	2,720.0	(0.1%)	(1.7%)	(23.7%)
Forestry & Paper	36.9	0.0%	(10.7%)	(28.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	445.00	3.8%
Disway	382.90	0.8%
Salafin	538.00	0.4%
Afriquia Gaz	3650.00	0.1%
Alliances Developpement Immobili	39.90	0.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	51.67	(4.0%)
Auto Hall	62.89	(4.0%)
LafargeHolcim Maroc SA	1360.00	(4.0%)
Societe Des Boissons du Maroc	2595.00	(3.9%)
Managem SA	665.00	(3.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.20	337.2
Bank of Africa	142.50	117.3
Attijariwafa Bank	350.10	65.4
Banque Centrale Populaire	218.00	61.6
Maroc Telecom	137.35	16.6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,113.99	(120.69)	(1.2%)	2.7%	(16.9%)
Market Cap (MAD Mn)	474,114	(5,448)	(1.1%)	2.7%	(17.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	662.7	156.1	30.8%	808.2	401.0
Value Traded (MAD Mn)	91.89	20.73	29.1%	138.1	42.0

Market Breadth	▲ 5	▼ 25	= 12
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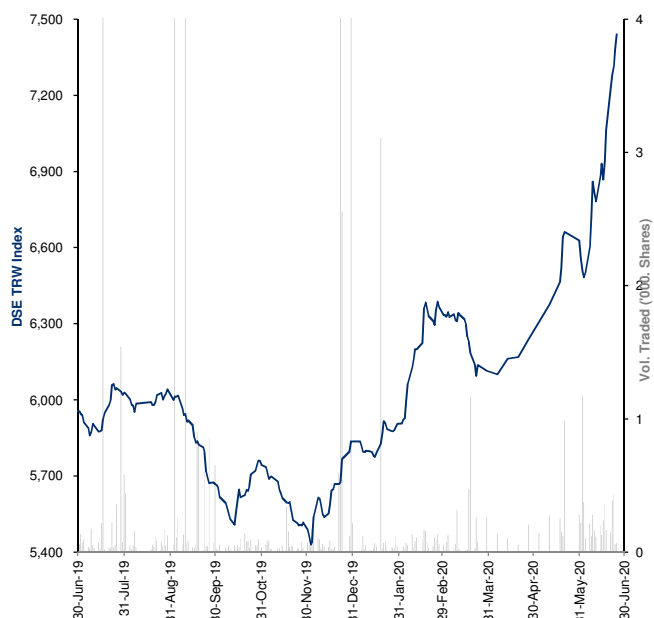
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	350.10	(1.39%)	23.05
Bank of Africa	142.50	(1.79%)	16.75
TAQA Morocco SA	890.00	0.00%	13.75
Banque Centrale Populaire	218.00	(0.91%)	13.48
Afriquia Gaz	3650.00	0.14%	3.65

Source: Bloomberg, Kamco Research

### Damascus Securities Exchange Daily Report

June 28, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,216,209.3	0.9%	14.2%	29.0%
Banking & Finance	808,974.0	1.1%	22.7%	48.0%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	114,104.5	1.6%	(0.3%)	(3.1%)
Insurance	36,929.0	0.0%	4.7%	10.5%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Cham Bank	1121.14	4.5%
Bank Of Syria And Overseas	776.71	3.5%
Qatar National Bank Syria	596.66	2.6%
Al Badia Cement (JSC)	1096.79	1.7%
Syria International Islamic Bank	866.04	1.5%

Worst Return Performers	Price (SRY)	Daily % Chg
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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,440.41	59.71	0.8%	12.3%	27.5%
Market Cap (SRY Mn)	1,216,209	10,701	0.9%	14.2%	29.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	69.2	9.1	15.2%	184.4	89.6
Value Traded (SRY Mn)	62.8	11.0	21.3%	124.1	78.8
No. of Trades	128	15	13.3%	113	75

Market Breadth	▲ 5	▼ 0	= 21
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Most Active Stocks By Volume	Price (SRY)	Volume ('000 Shrs)
Syria International Islamic Bank	866.04	25.2
Cham Bank	1121.14	24.8
Qatar National Bank Syria	596.66	11.6
Al Badia Cement (JSC)	1096.79	2.6
Bank Of Syria And Overseas	776.71	2.3

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Cham Bank	1121.14	4.47%	21.8
Syria International Islamic Bank	866.04	1.47%	27.9
Qatar National Bank Syria	596.66	2.59%	6.9
Al Badia Cement (JSC)	1096.79	1.68%	2.8
Bank Of Syria And Overseas	776.71	3.54%	1.8

Source: Bloomberg, Kamco Research

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