

MENA Markets Daily Report

July 28, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,104.29	0.1%	17.4%	(13.3%)
		Kuwait	Main 50 Index	▼	5,675.46	(0.2%)	22.4%	(7.1%)
		Kuwait	Main Market Index	▼	5,410.76	(0.0%)	18.9%	(7.3%)
	3	Kuwait	All Share Index	▼	6,531.27	0.1%	17.8%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,916.67	0.2%	25.6%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,761.42	0.1%	10.8%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,730.09	0.1%	21.8%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	7,170.96	0.0%	42.1%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,668.40	(0.1%)	2.2%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,576.28	0.3%	5.8%	(7.5%)
	10	Oman	MSM 30 Index	▲	4,016.58	0.3%	9.8%	(8.1%)
	11	Egypt	EGX 30	▲	10,763.26	0.6%	(0.8%)	(22.3%)
	12	Jordan	ASE Index	▼	2,088.40	(0.65%)	26.0%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,258.71	0.3%	5.4%	(3.3%)
		Morocco	MASI	▲	12,207.51	0.2%	8.2%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,381.18	(2.5%)	(2.6%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,594.64	(0.5%)	14.9%	(10.4%)
		India	SENSEX	▼	52,578.76	(0.5%)	10.1%	15.8%
		Brazil	BOVESPA Stock Index	▲	126,003.90	0.8%	5.9%	2.9%
		Mexico	BOLSA Index	▲	50,897.79	1.3%	15.5%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,279.99	(2.4%)	(0.9%)	15.8%
Global Markets								
		World	MSCI World Index	▲	3,080.41	0.3%	14.5%	14.1%
		Asia	MSCI Asia Pacific	▼	655.55	(2.4%)	(1.0%)	17.1%
		Europe	DJ Stoxx 600	▼	458.65	(0.5%)	14.9%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,766.85	(0.6%)	15.0%	(5.4%)
		U.S.A	S&P 500	▲	4,422.30	0.2%	17.7%	16.3%
		U.S.A	DJIA	▲	35,144.31	0.2%	14.8%	7.2%
		U.S.A	NASDAQ Composite	▲	14,840.71	0.0%	15.1%	43.6%
		UK	FTSE 100	▼	6,996.08	(0.4%)	8.3%	(14.3%)
		Germany	DAX	▼	15,519.13	(0.6%)	13.1%	3.5%
		Japan	NIKKEI 225	▲	27,970.22	0.5%	1.9%	16.0%
		Hong Kong	HANG SENG INDEX	▼	25,086.43	(4.2%)	(7.9%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	92.65	(0.28%)	3.02%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.51%	1.08%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.27%	(3.38%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.32	0.00%	1.08%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	74.50	0.5%	43.8%	(21.5%)
		Oil	NYMEX	▼	71.91	(0.2%)	48.2%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.10	1.0%	51.1%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,797.63	(0.3%)	(5.3%)	25.1%
		Silver	Silver Spot \$/Oz	▲	25.19	0.1%	(4.6%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	37,751.68	9.5%	30.2%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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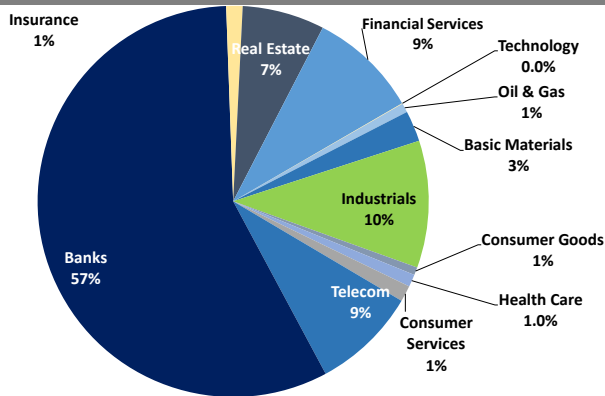
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 28, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,533.8	42.4	8.3%
2- National Bank of Kuwait	6,387.1	25.2	7.7%
3- Zain	2,561.6	14.1	16.3%
4- Boubyan Bank	2,486.5	67.6	6.9%
5- Ahli United Bank - Bahrain	2,442.4	18.6	10.7%
6- Agility (PWC Logistics)	2,127.5	47.9	3.9%
7- Commercial Bank of Kuwait	1,006.0	NM	NM
8- Mabanee Co.	849.3	33.5	5.2%
9- Gulf Bank	759.0	23.6	5.1%
10- Ahli United Bank - Kuwait	712.4	27.9	5.6%
Total	25,866	29.25	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.270	0.019	7.6%
National Co. for Consumer Industries	0.079	0.005	6.9%
Gulf Insurance Group	0.979	0.063	6.9%
UniCap Investment and Finance	0.081	0.005	6.7%
AL-Enma'a Real Estate Co.	0.075	0.004	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.139	(0.025)	(15.2%)
Al Bareeq Holding	0.041	(0.003)	(6.5%)
Gulf Franchising Co.	0.039	(0.003)	(6.3%)
Palms Agro Production Co.	0.065	(0.003)	(4.9%)
Gulf North Africa Holding Co.	0.069	(0.003)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Bareeq Holding	0.041	(6.5%)	78,245,780
A'ayan Leasing & Investment Co.	0.157	(2.5%)	23,479,405
Kuwait Real Estate Co.	0.132	1.5%	22,940,035
Arzan Financial Group For Fin. & Invest.	0.162	3.2%	21,322,568
GFH Financial Group	0.068	(2.4%)	20,487,282

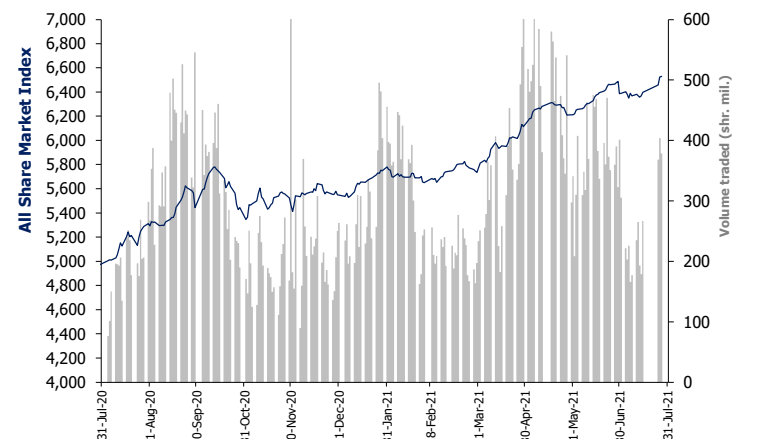
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,609.4	▲	0.1%	2.3%	17.0%
Oil & Gas	302.6	▼	(0.4%)	1.5%	7.9%
Basic Materials	971.1	▲	0.2%	(0.7%)	21.2%
Industrials	4,031.4	▲	0.1%	0.8%	26.9%
Consumer Goods	241.1	▼	(1.5%)	(2.0%)	3.9%
Health Care	397.3	=	0.0%	1.4%	(3.1%)
Consumer Services	511.9	▼	(0.5%)	3.4%	22.1%
Telecommunications	3,324.2	▲	0.1%	0.3%	(1.6%)
Banks	21,974.7	▲	0.1%	2.7%	16.8%
Insurance	517.8	▲	3.2%	1.3%	20.9%
Real Estate	2,609.9	▲	0.2%	1.6%	27.1%
Financial Services	3,470.3	▼	(0.3%)	5.3%	28.5%
Technology	10.7	▲	4.9%	(5.3%)	54.8%
Utilities	246.4	=	0.0%	(1.8%)	(19.1%)

Market Breadth	 45	 74	 46		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,104.29	10.1	0.1%	2.4%	17.4%
Main 50 Index	5,675.46	(9.5)	(0.2%)	2.4%	22.4%
Main Market Index	5,410.76	(1.9)	(0.0%)	1.8%	18.9%
All Share Market Index	6,531.27	6.5	0.1%	2.3%	17.8%
Market Cap (KWD Mn)	38,609.37	34.4	0.1%	2.3%	17.0%

Index Performance relative to Volume



Market Trading Data and Volatility

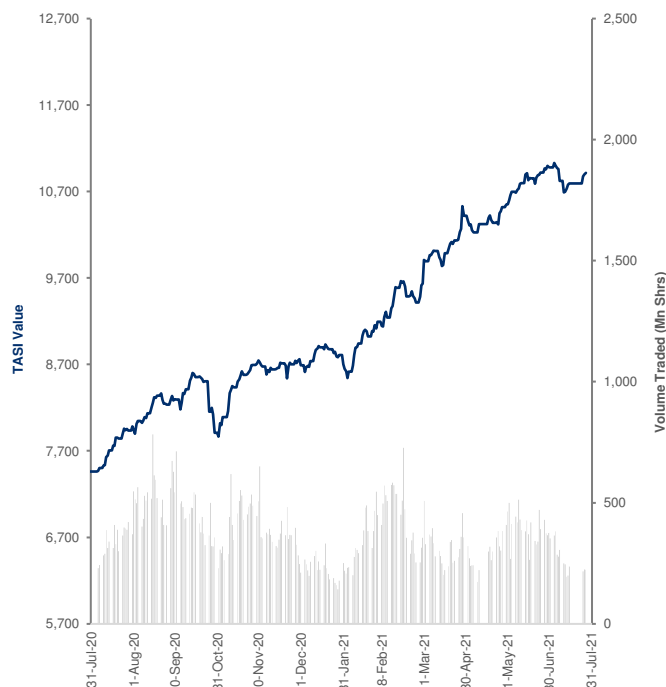
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	378.4	(25.1)	(6.2%)	333.3	168.7
Value Traded (KWD Mn)	60.3	(11.0)	(15.5%)	52.1	34.2
No. of Trades	13,632	(550)	(3.9%)	12,093	8,065

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.774	0.1%	8,040,767
National Bank of Kuwait	0.888	(0.1%)	4,895,270
A'ayan Leasing & Investment Co.	0.157	(2.5%)	3,738,547
Arzan Financial Group For Fin. & Invest.	0.162	3.2%	3,408,650
Al Bareeq Holding	0.041	(6.5%)	3,228,166

Saudi Tadawul Daily Report

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,986,547.3	(0.2%)	(1.1%)	(0.7%)
Materials	774,595.2	0.6%	1.8%	30.1%
Capital Goods	25,253.8	0.1%	(0.4%)	36.0%
Commercial & Professional Svc	8,258.0	1.5%	(0.8%)	5.9%
Transportation	21,287.4	0.5%	(2.1%)	45.1%
Consumer Durables & Apparel	7,700.1	0.2%	(3.6%)	80.4%
Consumer Services	31,099.9	0.8%	(0.5%)	15.1%
Media	14,483.5	0.8%	(1.2%)	104.4%
Retailing	45,092.1	0.3%	(3.3%)	23.2%
Food & Staples Retailing	13,404.5	(0.3%)	(5.5%)	(1.7%)
Food & Beverages	117,189.3	(0.3%)	(5.2%)	6.4%
Health Care Equipment & Svc	97,567.3	(1.1%)	0.4%	42.8%
Pharma, Biotech & Life Science	7,104.0	(1.2%)	2.6%	51.0%
Banks	837,128.0	0.1%	(2.4%)	32.5%
Diversified Financials	45,972.3	(0.5%)	1.2%	38.6%
Insurance	59,183.4	0.9%	2.2%	14.0%
Telecommunication Services	296,867.4	1.6%	(1.9%)	20.4%
Utilities	108,517.7	(2.7%)	4.5%	19.2%
REITs	19,318.8	0.6%	1.7%	21.1%
Real Estate Mgmt & Dev't	107,682.1	0.4%	0.3%	23.7%
Software & Services	5,265.0	(0.3%)	19.0%	89.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alandalus Property Co	30.25	10.0%
AXA Cooperative Insurance Co	43.55	6.6%
Al Mashaar REIT	11.90	5.7%
Gulf General Cooperative Insur	20.80	4.8%
Herfy Food Services Co	67.00	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
National Medical Care Co	69.50	(3.7%)
Saudi Electricity Co	25.25	(2.7%)
United Electronics Co	131.20	(2.7%)
Al Hassan Ghazi Ibrahim Shaker	32.05	(2.4%)
Al Hammadi Co for Development	39.10	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Kayan Petrochemical Co	19.50	23,421
Dar Al Arkan Real Estate Devel	10.46	19,502
Emaar Economic City	13.20	9,410
Alandalus Property Co	30.25	8,932
Gulf General Cooperative Insur	20.80	6,915

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,916.67	18.80	0.17%	(0.6%)	25.6%
Market Cap (SAR Mn)	9,629,517	(3,233)	(0.0%)	(0.9%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	223.4	(0.4)	(0.2%)	334.3	235.3
Value Traded (SAR Mn)	7,207.2	98.1	1.4%	10,567.4	6,471.0
No. of Trades	305,027	1,175	0.4%	412,645	213,903

Market Breadth	▲ 112	▼ 74	= 19
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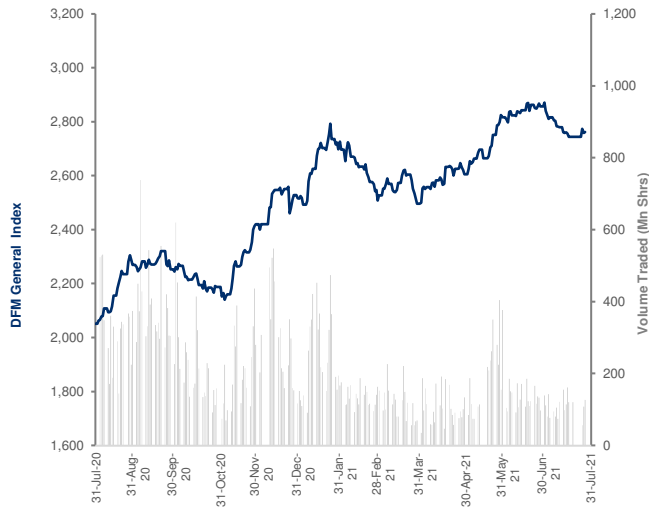
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Kayan Petrochemical Co	19.50	(0.3%)	462.15
Alandalus Property Co	30.25	10.0%	262.63
Dar Al Arkan Real Estate Devel	10.46	(0.9%)	205.62
Alkhorayef Water and Power Technologies Co.	130.00	(1.2%)	205.03
Al Rajhi Bank	109.40	(0.5%)	181.77

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	376,025.5	0.1%	(1.4%)	11.4%
Banking	192,545.4	0.4%	(0.3%)	11.9%
Consumer Staples	4,096.6	0.7%	2.1%	75.5%
Investment & Financial Services	19,537.8	0.2%	(1.6%)	15.2%
Insurance	5,570.7	(0.1%)	(1.1%)	0.8%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	80,269.7	(0.1%)	(4.7%)	9.6%
Telecommunication	30,510.0	(1.2%)	(2.6%)	16.5%
Transportation	28,067.5	0.1%	(0.4%)	4.6%
Services	10,794.4	(1.6%)	2.1%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Foods Co	5.60	14.3%
Emirates Refreshments Co	9.95	3.2%
Amlak Finance	0.23	2.2%
Dubai Investments Pjsc	1.70	1.2%
Emirates Nbd	13.50	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.30	(5.9%)
Amanat Holdings Pjsc	1.05	(5.4%)
Ithmaar Holding	0.21	(2.3%)
Ekttitab Holding Company	0.23	(1.7%)
Shuaa Capital	0.71	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.29	44,105
Union Properties Pjsc	0.24	13,326
Amanat Holdings Pjsc	1.05	10,360
Gulf Finance House	0.76	10,269
Ithmaar Holding	0.21	10,063

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,761.42	2.60	0.1%	(1.7%)	10.8%
Market Cap (AED Mn)	376,026	210	0.1%	(1.4%)	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	126.2	18.0	16.7%	151.2	241.5
Value Traded (AED Mn)	112.4	1.2	1.1%	216.2	240.6
No. of Trades	1,889	(208)	(9.9%)	2,800	3,716

Market Breadth	▲ 9	▼ 17	= 37
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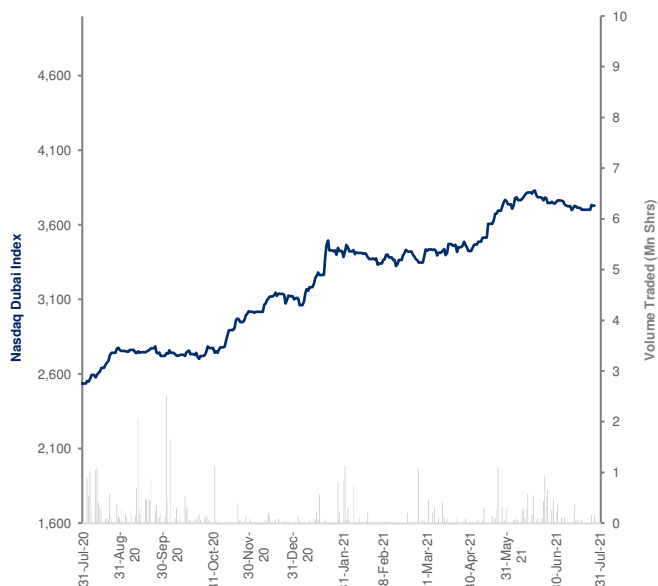
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.95	0.51%	17.44
Emirates Nbd	13.50	1.12%	13.15
Gulf Navigation Holding Pjsc	0.29	(0.34%)	12.52
Amanat Holdings Pjsc	1.05	(5.41%)	11.31
Dubai Islamic Bank	4.74	(0.42%)	9.31

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,266.7	(0.0%)	5.5%	32.8%
Al Baraka Banking Group	266.0	0.0%	(0.5%)	(17.7%)
BLME Holdings plc	0.0	#DIV/0!	(100.0%)	(100.0%)
DEPA Limited (AED)	33.7	0.0%	(8.7%)	(26.2%)
Emirates REIT (CEIC) Limited	39.9	(1.5%)	(4.4%)	(25.4%)
ENBD REIT (CEIC) Limited	112.3	0.0%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,421.0	0.0%	8.2%	5.8%
Nasdaq, Inc.	30,810.2	(0.0%)	5.4%	46.0%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.13	(1.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.13	156
Enbd Reit (Ceic) Limited	0.45	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,730.09	(2.90)	(0.1%)	(0.5%)	21.8%
Market Cap (USD Mn)	40,267	(0.4)	(0.0%)	5.5%	32.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.16	(0.0)	(3.3%)	0.173	1.13
Value Traded (USD Mn)	0.021	(0.1)	(78.7%)	0.1	10.83
No. of Trades	7	(5)	(41.7%)	6	107

Market Breadth	▲ 0 ▼ 1 = 7
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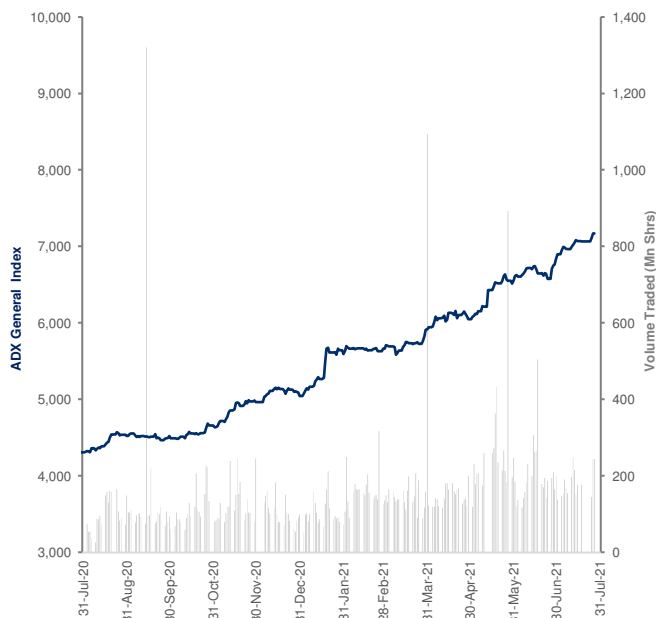
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.13	(1.50%)	0.02
Enbd Reit (Ceic) Limited	0.45	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,289,327.1	0.3%	9.8%	71.9%
Banks	274,246.8	(0.3%)	(2.2%)	18.6%
Investment & Financial Services	267,704.7	3.0%	55.4%	11,137.9%
Real Estate	32,546.6	0.5%	1.1%	22.7%
Energy	210,096.5	(0.6%)	(2.8%)	(1.7%)
Consumer Staples	244,131.3	(0.6%)	9.9%	206.5%
Industrial	11,255.7	(0.4%)	12.9%	39.2%
Insurance	9,132.4	(0.1%)	(2.1%)	(5.9%)
Telecommunication	220,029.1	0.0%	3.2%	30.8%
Services	20,184.0	(0.8%)	9.2%	97.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Alpha Dhabi Holding PJSC	26.48	3.0%
Ras Al Khaimah Cement Co Psc	3.40	2.7%
Sudatel Telecom Group Ltd	0.39	2.6%
Waha Capital Pjsc	1.47	2.1%
Dana Gas	0.88	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.00	(6.3%)
Fujairah Cement Industries	0.55	(5.5%)
Methaq Takaful Insurance	0.94	(5.3%)
Bank Of Sharjah	0.52	(3.5%)
Emirates Driving Company	17.50	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.86	87,969
Eshraq Properties Co Pjsc	0.35	37,037
Rak Properties	0.66	23,754
Dana Gas	0.88	16,339
First Abu Dhabi Bank Pjsc	16.26	14,853

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,170.96	1.93	0.0%	4.9%	42.1%
Market Cap (AED Mn)	1,289,327	4,203	0.3%	9.8%	71.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	244.2	1.5	0.6%	178.4	51.7
Value Traded (AED Mn)	1,316.0	26.7	2.1%	1,128.3	148.9
No. of Trades	5,821	153	2.7%	3,262	1,763

Market Breadth	▲ 9	▼ 21	= 35
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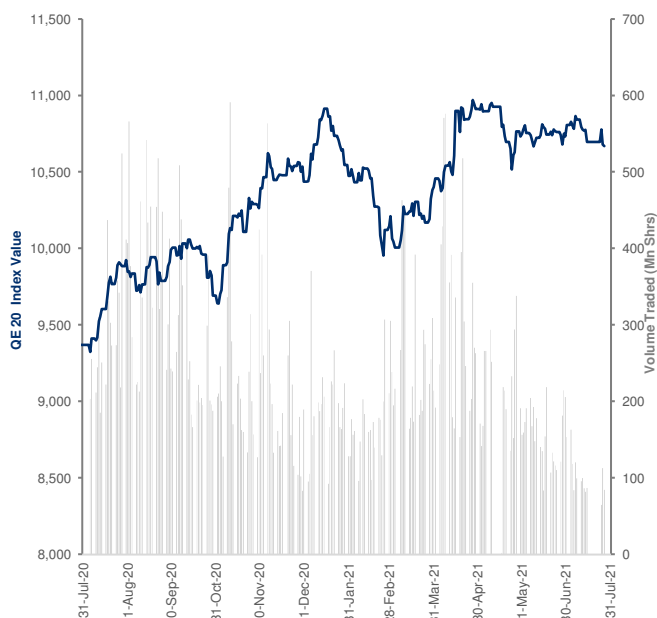
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	131.00	(0.61%)	348.98
Aldar Properties Pjsc	3.86	0.52%	342.89
First Abu Dhabi Bank Pjsc	16.26	(0.25%)	242.28
Alpha Dhabi Holding PJSC	26.48	3.04%	120.52
Emirates Telecom Group Co	22.70	0.00%	43.51

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	618,314.1	(0.2%)	(0.7%)	2.7%
Banking & Finance Sector	304,043.4	0.2%	0.0%	2.8%
Goods & Consumer Services	35,068.3	0.2%	0.0%	1.6%
Industrial Sector	147,995.8	(0.6%)	(1.3%)	10.9%
Insurance Sector	13,035.5	(0.2%)	(1.2%)	6.3%
Real Estate	60,155.5	(1.0%)	(2.7%)	(11.1%)
Telecom	29,562.3	(1.2%)	(2.1%)	(0.6%)
Transport	28,453.2	0.6%	1.3%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	7.48	1.1%
Qatar Islamic Bank SAQ	17.05	0.9%
Al Khaleej Takaful Group QSC	4.67	0.7%
Doha Bank QPSC	2.73	0.7%
Qatar Fuel QSC	17.78	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.64	(3.8%)
National Leasing	1.08	(2.3%)
Qatar National Cement Co QSC	4.91	(1.8%)
Ooredoo Qpsc	7.14	(1.5%)
Diala Brokerage & Investments	1.51	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.90	13,260
Investment Holding Group	1.07	11,166
Qatar Aluminum Manufacturing C	1.49	9,052
Mazaya Qatar Real Estate Devel	1.07	7,379
Qatar Gas Transport Co Ltd	3.04	3,444

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,668.40	(10.85)	(0.1%)	(0.6%)	2.2%
Market Cap (QAR Mn)	618,314	(1,073)	(0.2%)	(0.7%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	84.2	(28.4)	(25.2%)	206.8	178.3
Value Traded (QAR Mn)	231.0	(114.2)	(33.1%)	458.6	345.1
No. of Trades	9,325	(507)	(5.2%)	9,737	8,265

Market Breadth	▲ 11	▼ 32	= 5
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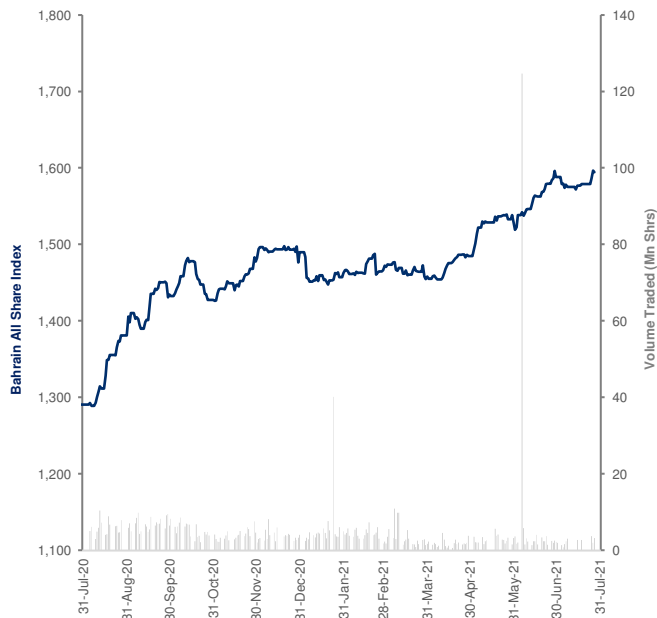
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.06	0.33%	33.57
Ooredoo Qpsc	7.14	(1.46%)	22.26
Qatar Islamic Bank SAQ	17.05	0.89%	17.16
Qatar Aluminum Manufacturing C	1.49	(1.20%)	13.53
Salam International Investment	0.90	(1.09%)	12.07

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,021.9	(0.1%)	0.5%	6.9%
Commercial Banks	5,191.9	(0.3%)	0.0%	8.5%
Investment	2,018.7	(0.1%)	(0.6%)	2.0%
Insurance	185.5	0.1%	0.9%	13.5%
Services	1,567.7	0.4%	2.3%	(0.7%)
Hotel & Tourism	111.4	0.0%	(0.6%)	(11.3%)
Industrial	946.7	0.0%	2.0%	27.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain Bsc	0.12	2.5%
Nass Corp Bsc	0.04	2.4%
Arab Insurance Group Bsc	0.47	0.6%
Bahrain Telecommunications Co	0.61	0.5%
APM Terminals Bahrain	1.30	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.21	(0.9%)
Ahli United Bank Bsc	0.80	(0.5%)
National Bank Of Bahrain Bsc	0.60	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,594.39	(2.16)	(0.1%)	0.4%	7.0%
Market Cap (BHD Mn)	10,022	(13)	(0.1%)	0.5%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,162	1,247	65.1%	4,339.9	4,363.8
Value Traded (BHD '000)	616	139	29.1%	789.7	852.4
No. of Trades	60	20	50.0%	60	57

Market Breadth	▲ 5	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	1,075
Nass Corp Bsc	0.04	640
Ahli United Bank Bsc	0.80	444
Al Salam Bank-Bahrain Bsc	0.07	269
Arab Insurance Group Bsc	0.47	154

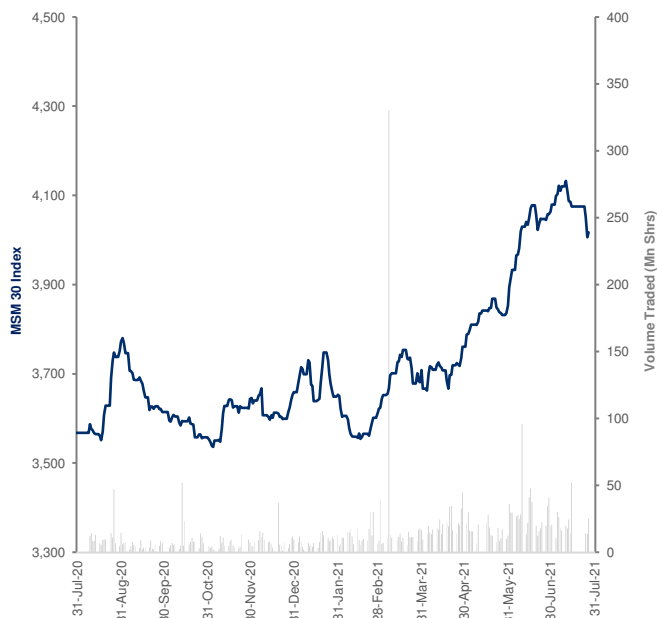
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.80	(0.50%)	0.13
Gfh Financial Group Bsc	0.21	(0.94%)	0.09
Bahrain Telecommunications Co	0.61	0.49%	0.08
Arab Insurance Group Bsc	0.47	0.65%	0.07
Aluminium Bahrain Bsc	0.66	0.00%	0.07

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,023.7	0.1%	0.0%	10.6%
Financial	3,976.8	0.4%	2.1%	13.9%
Industrial	821.3	0.3%	(4.4%)	16.2%
Services	2225.6	(0.5%)	(1.8%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	5.5%
Galfar Engineering & Contracting Co.	0.08	5.3%
Muscat Finance Co. Ltd.	0.06	4.9%
Global Financial Inv. Co.	0.07	4.5%
Oman & Emirates Investment Holding Co.	0.07	4.5%

Worst Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.47	(5.2%)
Shell Oman Marketing Co.	0.88	(4.3%)
Muscat Gases Co.	0.17	(3.4%)
National Aluminium Products Co.	0.12	(2.5%)
Bank Dhofar	0.12	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.13	3,477
Al Madina Takaful Co.	0.11	3,322
National Aluminium Products Co.	0.12	2,307
Muscat Finance Co. Ltd.	0.06	2,172
Global Financial Inv. Co.	0.07	1,988

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,016.58	10.67	0.3%	(1.2%)	9.8%
Market Cap (OMR Mn)	7,023.7	6.7	0.1%	0.0%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	24,911.0	11,130.7	80.8%	19,701.9	10,086.6
Value Traded (OMR '000)	3,671.4	1,406.2	62.1%	2,804.8	2,004.8

Market Breadth	▲ 20	▼ 8	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.39	(1.03%)	0.51
Oman Investment & Finance Co.	0.13	3.15%	0.45
Bank Muscat	0.45	0.44%	0.43
Al Madina Takaful Co.	0.11	0.96%	0.35
National Aluminium Products Co.	0.12	(2.46%)	0.27

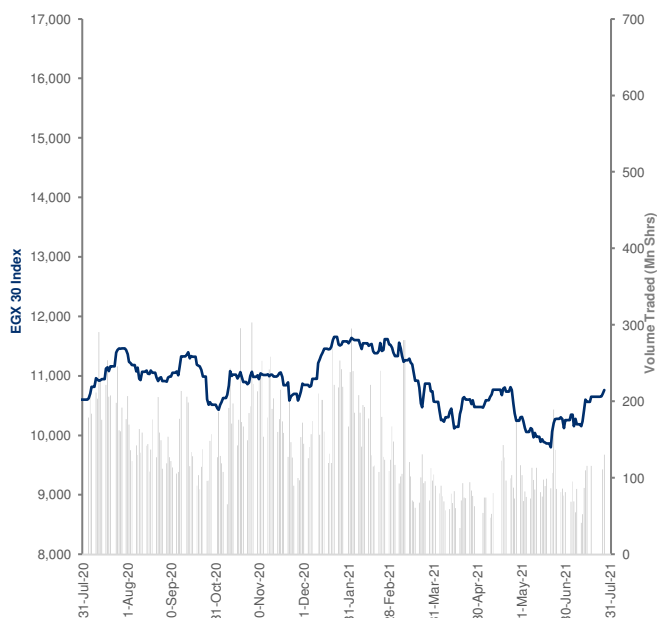
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	476,025.7	0.3%	4.8%	0.9%
Banks	138,151.0	(0.1%)	6.0%	(4.2%)
Basic Resources	25,583.3	(0.3%)	5.1%	23.3%
Chemicals	33,374.6	(0.3%)	6.0%	4.8%
Construction and Materials	13,302.4	1.2%	9.0%	(21.1%)
Financial Services excluding Banks	43,619.6	0.7%	1.8%	2.3%
Food and Beverage	7,435.5	0.4%	1.0%	3.8%
Healthcare	4,653.1	2.4%	5.1%	8.0%
Industrial Goods, Services, Automobile:	42,481.8	0.1%	11.6%	2.5%
Media	1,109.3	0.7%	5.2%	(16.1%)
Oil and Gas	4,649.4	(0.6%)	13.9%	15.4%
Personal and Household Products	34,266.1	1.3%	0.6%	(5.5%)
Real Estate	53,759.0	0.2%	4.1%	4.9%
Telecommunication	50,613.2	1.4%	2.5%	5.2%
Travel & Leisure	23,027.3	(0.0%)	0.7%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Cement Co	17.19	5.3%
Egyptian Resorts Co	2.09	4.5%
Odin Investments	8.42	4.3%
Delta Sugar Co	11.79	4.0%
Misr Beni Suef Cement Co	22.56	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Container & Cargo Handling	9.31	(3.1%)
National Bank Of Kuwait - Egypt	12.57	(2.2%)
Egyptian Financial & Industrial Sae	14.82	(1.9%)
Egyptian Iron & Steel Co	1.55	(1.9%)
Orascom Development Egypt	5.41	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Resorts Co	2.09	15,456
Amer Group Holding	0.91	11,718
Elsaeed Contracting & Real Est. Inv.	0.75	10,857
Efg Hermes	11.53	7,082
Alexandria Mineral Oils Co.	3.60	6,335

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,763.26	65.94	0.6%	4.9%	(0.8%)
Market Cap (EGP Mn)	476,026	1,543	0.3%	4.8%	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	130.3	19.4	17.5%	118.9	118.0
Value Traded (EGP Mn)	736.8	129.3	21.3%	497.8	574.2
No. of Trades	20,441	(236)	(1.1%)	15,708	16,130

Market Breadth	▲ 36	▼ 17	= 6
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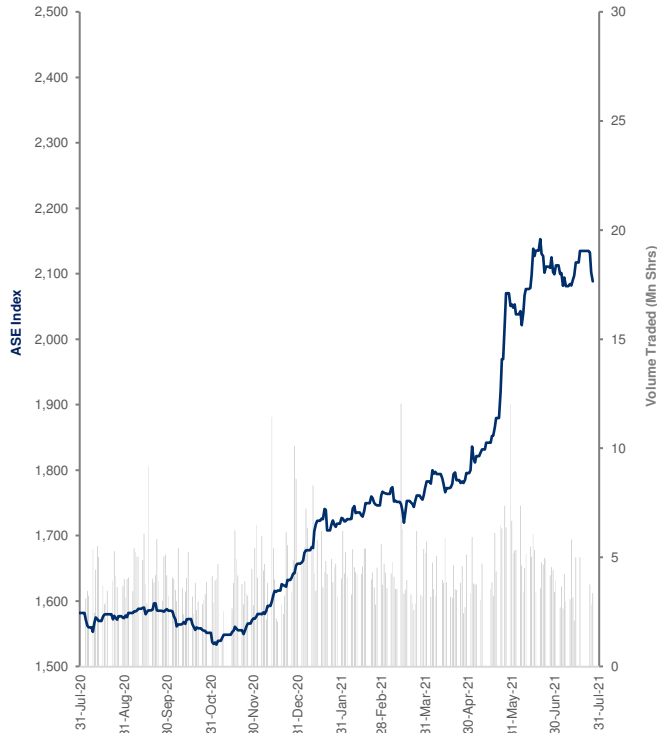
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	57.14	(0.23%)	113.56
Efg Hermes	11.53	0.52%	81.68
Elsowedy Electric Co	8.86	1.61%	54.92
Telecom Egypt Co	14.18	3.05%	50.50
Odin Investments	8.42	4.34%	43.93

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,457.4	(1.1%)	(8.3%)	22.0%
Banking	7,747.7	(0.9%)	(2.7%)	22.1%
Insurance	94.8	(0.1%)	(2.1%)	4.6%
Diversified Financial Services	182.0	(0.0%)	(2.2%)	8.6%
Real Estate	226.8	0.5%	1.5%	13.8%
Health Care Services	24.0	0.0%	3.9%	(5.5%)
Educational Services	213.7	0.0%	(4.8%)	(4.9%)
Hotels and Tourism	93.2	(1.1%)	(1.1%)	12.1%
Transportation	67.0	(1.2%)	(3.0%)	5.0%
Technology & Communications	412.8	(1.3%)	(2.2%)	34.3%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	541.8	(0.4%)	1.9%	28.0%
Commercial Services	72.2	(0.2%)	1.6%	6.2%
Pharmaceutical & Medical Industries	44.7	(0.6%)	0.6%	372.2%
Chemical Industries	19.0	0.5%	4.6%	(6.5%)
Food & Beverages	67.0	(0.5%)	(2.3%)	(7.5%)
Tobacco & Cigarettes	15.7	2.0%	(98.0%)	(98.1%)
Mining & Extraction Industries	1,499.4	(3.2%)	(1.1%)	332.4%
Engineering & Construction	21.4	(0.8%)	(2.4%)	6.8%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	60.1	0.0%	2.0%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Decapolis Properties	0.65	3.2%
Jordanian Real Estate For De	0.40	2.6%
Union Tobacco & Cigarette	1.04	2.0%
Capital Bank Of Jordan	1.57	1.9%
Arab East Investment	0.67	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
Societe Generale De Banque	1.45	(7.1%)
Arab Jordan Investment Bank	1.22	(4.7%)
Arab Assurers Insurance Co	0.21	(4.5%)
Barter Co For Investment & T	0.25	(3.8%)
Jordan Express Tourism Trans	1.51	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.19	511
Union Investment Corp	1.19	348
Jordan Steel	0.41	332
Jordan Petroleum Refinery Co	3.57	304
International Brokerage And	0.77	281

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,088.40	(13.68)	(0.7%)	(0.5%)	26.0%
Market Cap (JD Mn)	11,457.45	(127.19)	(1.1%)	(8.3%)	22.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,357.1	519.0	18.3%	4,534.6	3,186.1
Value Traded (JD ⁰⁰⁰)	5,140.6	(1,386.3)	(21.2%)	6,429.8	3,507.1
No. of Trades	2,187	(620)	(22.1%)	2,551	1,317

Market Breadth	▲ 12	▼ 23	= 86
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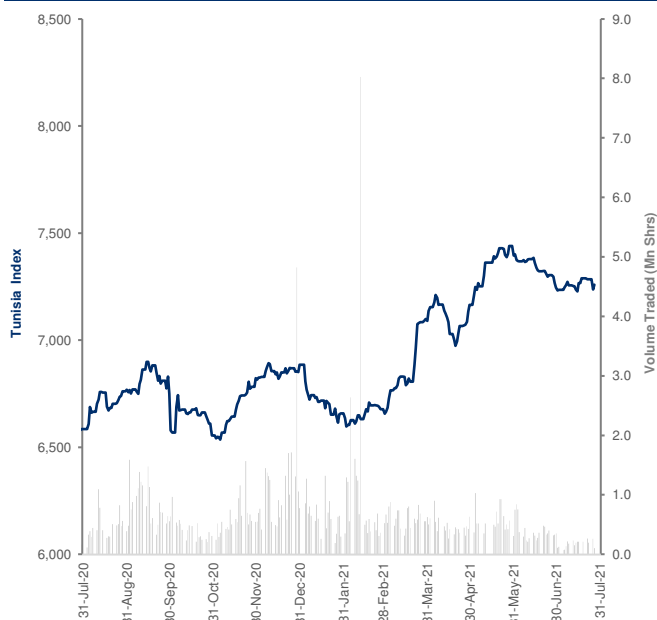
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.57	(0.56%)	1.09
Jordan Phosphate Mines	17.40	(3.28%)	1.00
Jordanian Electric Power	1.19	0.00%	0.61
Union Investment Corp	1.19	0.00%	0.41
Arab Bank Plc	5.17	(1.15%)	0.31

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,277.2	0.2%	0.2%	2.7%
Banking	8,058.3	0.2%	(0.8%)	4.7%
Insurance	898.0	(0.1%)	0.3%	(2.7%)
Leasing	564.1	0.1%	0.7%	5.9%
Financial Services	2,334.0	(0.8%)	0.8%	18.3%
Industrial	1,698.6	1.2%	(0.1%)	(0.3%)
Chemical Industry	504.0	0.8%	1.0%	12.4%
Food & Beverage	5,460.9	0.1%	1.0%	(2.4%)
Retailing	1,160.9	(0.4%)	0.9%	7.1%
Others	1,598.4	0.7%	0.3%	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.07	2.8%
Industries Chimiques du Fluor	71.70	2.6%
Societe D'Articles Hygieniques	12.34	2.4%
Euro Cycles SA	29.90	2.4%
Societe Tunisienne de Banque	2.86	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	18.00	(2.7%)
Union Internationale de Banque	16.69	(1.2%)
Telnet Holding	8.49	(1.0%)
Poulina Group	12.40	(0.8%)
Tunis Re	7.05	(0.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	5.91	14
Banque de l'Habitat	9.88	8
Manufacture de Panneaux Bois D	4.07	8
Banque de Tunisie	6.20	5
Societe Frigorifique et Brasse	18.50	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,258.71	22.77	0.3%	0.2%	5.4%
Market Cap (DT Mn)	22,277	33.6	0.2%	0.2%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	101.9	(154.9)	(60.3%)	586.4	495.4
Value Traded ('000 DT)	828.0	(706.2)	(46.0%)	3,966.9	3,730.5
No. of Trades	424	(364)	(46.2%)	1,229	1,349

Market Breadth	▲ 17	▼ 10	= 41
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.50	0.11%	0.09
Societe Magasin General	18.00	(2.70%)	0.09
Automobile reseau tunisien et	5.91	0.68%	0.08
Banque de l'Habitat	9.88	0.00%	0.08
Attijari Bank	31.10	1.97%	0.07

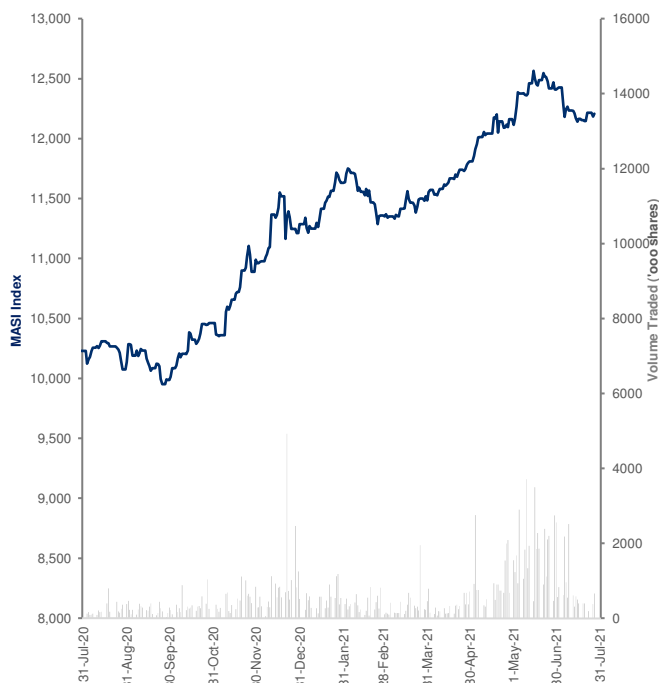
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 28, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	560,759.1	0.2%	(1.4%)	6.0%
Banking	204,147.7	0.4%	(0.8%)	6.3%
Beverages	9,634.1	0.0%	(1.4%)	4.7%
Chemicals	2,678.4	(0.2%)	0.3%	44.3%
Construction & Building Material	69,293.3	(0.1%)	(4.5%)	10.2%
Distributors	16,884.3	0.6%	(0.0%)	24.6%
Electricity	23,024.8	0.1%	(5.0%)	6.7%
Food Producers & Processors	30,092.1	(1.6%)	(3.3%)	23.7%
Holding Companies	2,852.3	3.5%	1.8%	(6.7%)
Insurance	25,576.9	0.7%	(0.4%)	7.7%
Investment & other Finance	4,192.3	(0.0%)	(4.5%)	24.3%
Leisures & Hotel	1,651.9	(0.0%)	(6.5%)	1.1%
Materials, Software & Computer	5,511.0	0.0%	(0.5%)	2.5%
Mining	21,063.8	0.3%	2.0%	22.4%
Oil & Gas	16,498.0	1.8%	3.0%	16.1%
Real Estate	4,829.0	(1.5%)	(6.3%)	43.5%
Telecommunications	118,941.6	0.4%	(1.2%)	(6.7%)
Transport	861.0	0.0%	(3.1%)	2.3%
Utilities	2,560.0	0.0%	2.4%	(14.4%)
Forestry & Paper	38.2	0.0%	(5.2%)	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	124.65	4.0%
Delta Holding SA	32.56	3.5%
Auto Hall	89.88	2.1%
Afriquia Gaz	4357.00	2.0%
Credit Immobilier et Hotelier	280.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	38.40	(4.0%)
Cosumar	263.50	(1.7%)
Societe Metallurgique D'imiter	1900.00	(1.5%)
Lesieur Cristal	188.00	(1.3%)
Ciments du Maroc	1740.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	9.89	318.0
Maroc Telecom	135.30	140.8
Banque Centrale Populaire	266.00	58.2
Attijariwafa Bank	445.25	46.1
Cosumar	263.50	33.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,207.51	24.10	0.2%	(1.6%)	8.15%
Market Cap (MAD Mn)	560,759	1,392	0.2%	(1.4%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	658.7	282.3	75.0%	742.2	735.8
Value Traded (MAD Mn)	91.38	14.61	19.0%	134.1	126.5

Market Breadth	▲ 17	▼ 14	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	445.25	0.58%	20.48
Maroc Telecom	135.30	0.37%	19.04
Banque Centrale Populaire	266.00	0.28%	15.49
Cosumar	263.50	(1.68%)	8.86
LafargeHolcim Maroc SA	1791.00	0.62%	8.42

Source: Bloomberg, Kamco Research

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