

MENA Markets Daily Report

July 28, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
In this Report...								

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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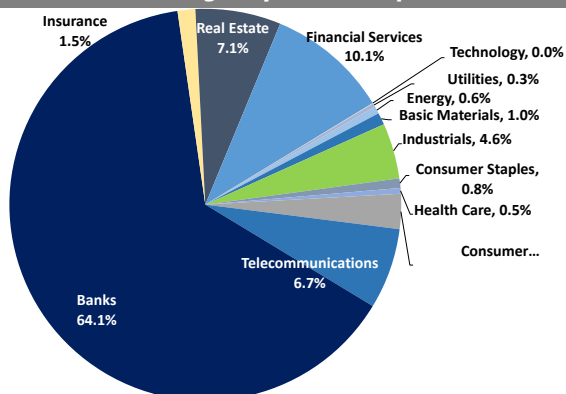
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 27, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,800.2	24.4	11.1%
2- National Bank of Kuwait	9,048.8	15.4	14.6%
3- Boubayan Bank	3,127.3	31.8	11.0%
4- Zain	2,245.7	9.9	17.8%
5- Gulf Bank	1,377.5	24.3	7.0%
6- Mabanee Co.	1,299.9	15.8	12.0%
7- Warba Bank	1,273.0	54.9	6.7%
8- Commercial Bank of Kuwait	1,240.3	7.9	20.3%
9- Burgan Bank	985.8	21.0	5.4%
10- Ahli Bank of Kuwait	793.2	14.8	8.3%
Total	36,192	18.66	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.251	0.061	32.1%
Dar Al Thuraya Real Estate Co.	0.258	0.055	27.1%
Al Madar Finance & Investment Co.	0.154	0.024	18.5%
National Mobile Telecom Co.	1.225	0.122	11.1%
Kuwait Hotels Co.	0.219	0.020	10.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.256	(0.021)	(7.6%)
Wethaq Takaful Insurance Co.	0.103	(0.007)	(6.4%)
Gulf Insurance Group	0.917	(0.062)	(6.3%)
Injazzat Real Estate Development Co.	0.114	(0.007)	(5.8%)
Hayat Communications Co.	0.322	(0.018)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.046	(0.4%)	51,589,041
Kuwait Projects Co.(Holding)	0.090	2.9%	34,988,154
First Investment Co.	0.083	(2.2%)	25,440,974
GFH Financial Group	0.111	(0.9%)	21,944,575
Kuwait International Bank	0.281	(2.1%)	17,516,901

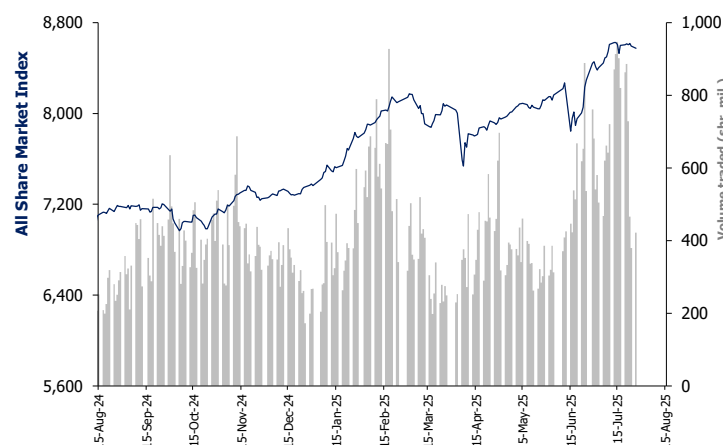
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,573.0	▼	(0.2%)	1.4%	16.4%
Energy	1,638.4	▼	(0.1%)	8.3%	37.8%
Basic Materials	898.9	▲	0.1%	5.1%	(1.4%)
Industrials	691.9	▼	(0.1%)	(3.8%)	(4.4%)
Consumer Staples	1,356.3	▲	0.6%	2.0%	35.8%
Health Care	511.3	▲	0.4%	(10.3%)	11.6%
Consumer Discretionary	2,229.2	▼	(0.1%)	(2.3%)	5.0%
Telecommunications	1,130.7	▲	1.7%	7.4%	11.1%
Banks	2,181.1	▼	(0.4%)	0.9%	20.5%
Insurance	1,893.2	▼	(3.0%)	(0.5%)	(7.9%)
Real Estate	1,796.3	▼	(0.2%)	1.5%	32.8%
Financial Services	1,606.6	▼	(0.3%)	4.3%	6.4%
Technology	1,789.7	▼	(2.0%)	61.8%	72.0%
Utilities	381.6	▲	0.7%	(1.4%)	(4.0%)

Market Breadth	▲ 41	▼ 77	■ 22		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,239.07	(33.0)	(0.4%)	0.6%	17.9%
Main 50 Index	7,588.13	80.1	1.1%	5.1%	11.5%
Main Market Index	7,601.43	32.1	0.4%	5.7%	10.1%
All Share Market Index	8,573.03	(19.2)	(0.2%)	1.4%	16.4%
Market Cap (KWD Mn)	51,745.21	(114.7)	(0.2%)	1.3%	19.1%

Index Performance relative to Volume



Market Trading Data and Volatility

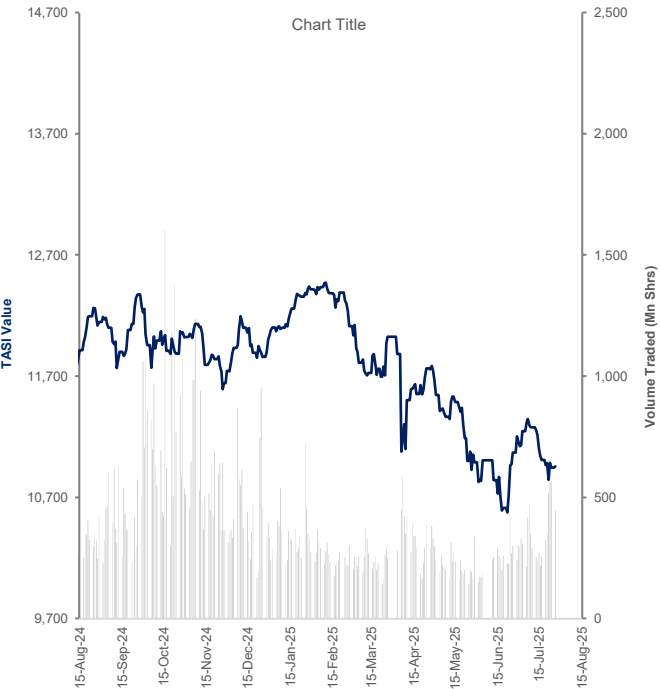
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	421.4	42.1	11.1%	462.0	217.2
Value Traded (KWD Mn)	72.7	(2.9)	(3.8%)	109.4	53.4
No. of Trades	23,238	(6,202)	(21.1%)	22,953	13,856

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait International Bank	0.281	(2.1%)	4,960,771
Kuwait Finance House	0.801	(0.2%)	4,026,858
Burgan Bank	0.259	(4.1%)	3,570,090
Kuwait Projects Co.(Holding)	0.090	2.9%	3,115,945
Warba Bank	0.283	(1.7%)	2,984,181

Saudi Tadawul Daily Report

July 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,009,504.1	0.2%	(1.2%)	(11.7%)
Energy	5,902,662.5	0.3%	(0.9%)	(14.0%)
Materials	588,102.8	(0.1%)	0.6%	(6.9%)
Capital Goods	62,766.1	(1.2%)	(4.5%)	(7.0%)
Commercial & Professional Svc	14,095.8	(0.6%)	(2.8%)	(9.1%)
Transportation	51,427.1	0.9%	(5.9%)	5.8%
Consumer Durables & Apparel	8,125.3	0.6%	(5.5%)	(10.6%)
Consumer Services	64,614.1	1.3%	2.6%	(6.1%)
Media	31,287.3	(1.3%)	(7.3%)	(34.8%)
Consumer Discretionary Distribution &	31,492.5	(0.1%)	0.9%	4.5%
Consumer Staples Distribution & Retail	45,063.8	(0.5%)	(2.1%)	(2.7%)
Food & Beverages	97,187.1	0.1%	(3.8%)	(16.3%)
Health Care Equipment & Svc	168,581.2	2.1%	(1.7%)	(3.5%)
Pharma, Biotech & Life Science	17,360.8	(1.6%)	(2.4%)	2.6%
Banks	978,178.7	0.0%	(0.2%)	0.4%
Financial Services	58,743.4	(0.4%)	(2.5%)	(13.2%)
Insurance	77,865.0	0.5%	(10.1%)	(19.7%)
Telecommunication Services	270,026.3	0.4%	(0.5%)	6.3%
Utilities	253,668.4	(0.9%)	(5.9%)	(35.0%)
REITs	14,665.3	0.1%	0.5%	(5.5%)
Real Estate Mgmt & Dev't	154,856.1	(0.4%)	(3.1%)	21.5%
Software & Services	118,240.2	0.3%	(6.8%)	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	1.22	9.9%
Abdul Mohsen Al-Hokair Tourism	2.39	9.6%
Raydan Food Co	14.24	6.7%
Shatirah House Restaurants Co	15.90	4.9%
Northern Region Cement Co	8.49	4.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	18.20	(4.1%)
Cenomi Retail	29.46	(3.0%)
Saudia Dairy & Foodstuff Co.	266.40	(2.8%)
Saudi Arabian Mining Co	52.30	(2.6%)
Astra Industrial Group	146.40	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	1.22	252,227
Sport Clubs Co	10.18	24,127
Abdul Mohsen Al-Hokair Tourism	2.39	18,145
Batic Investments and Logistic	2.32	16,980
Americana Restaurants International PLC	2.25	8,765

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,956.22	10.42	0.1%	(1.9%)	(9.0%)
Market Cap (SAR Mn)	9,009,504	20,391	0.2%	(1.2%)	(11.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	445.3	(118.7)	(21.0%)	285.5	336.3
Value Traded (SAR Mn)	3,414.7	(1,903.5)	(35.8%)	5,500.8	8,265.9
No. of Trades	373,886	(117,527)	(23.9%)	486,837	528,830

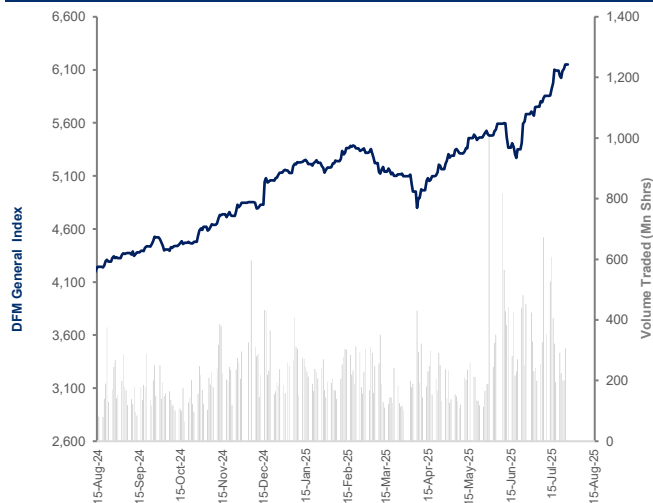
Market Breadth	▲ 144	▼ 95	▬ 24
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Shams	1.22	9.9%	297.89
Sport Clubs Co	10.18	(0.4%)	247.60
Al Rajhi Bank	94.90	(0.4%)	160.38
Saudi Arabian Oil Co	24.11	0.3%	127.54
Saudi Arabian Fertilizer Co	119.00	2.1%	123.90

Dubai Financial Market Daily Report

July 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,043,745.6	0.6%	6.8%	15.3%
Financials	445,900.1	0.3%	9.4%	24.6%
Real Estate	227,128.7	1.8%	14.1%	18.6%
Industrial	109,590.0	0.3%	(0.7%)	8.1%
Materials	1,686.4	4.7%	7.1%	35.1%
Consumer Staples	30,092.7	(0.7%)	2.5%	(5.3%)
Consumer Discretionary	34,586.5	0.7%	(2.7%)	(5.9%)
Telecommunication	45,782.4	1.0%	1.8%	34.8%
Utilities	148,978.9	0.1%	(0.1%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.70	4.7%
National General Insurance	6.43	4.6%
Deyaar Development Pjsc	1.07	3.9%
Islamic Arab Insurance Com	0.44	2.8%
Emaar Properties Pjsc	15.70	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.74	(5.5%)
Al Salam Bank - Bahrain	2.26	(1.7%)
EMPOWER	1.71	(1.2%)
Drake & Scull International	0.35	(1.1%)
Shuaa Capital	0.26	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,150.46	39.00	0.6%	7.8%	19.2%
Market Cap (AED Mn)	1,043,746	6,371	0.6%	6.8%	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	306.3	106.0	52.9%	253.0	190.2
Value Traded (AED Mn)	758.6	164.3	27.7%	683.4	375.4
No. of Trades	12,571	1,059	9.2%	13,563	8,698

Market Breadth	▲ 24	▼ 10	= 41
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.89	63,212
Islamic Arab Insurance Com	0.44	49,638
Amlak Finance	1.68	44,489
Deyaar Development Pjsc	1.07	35,865
Emaar Properties Pjsc	15.70	16,099

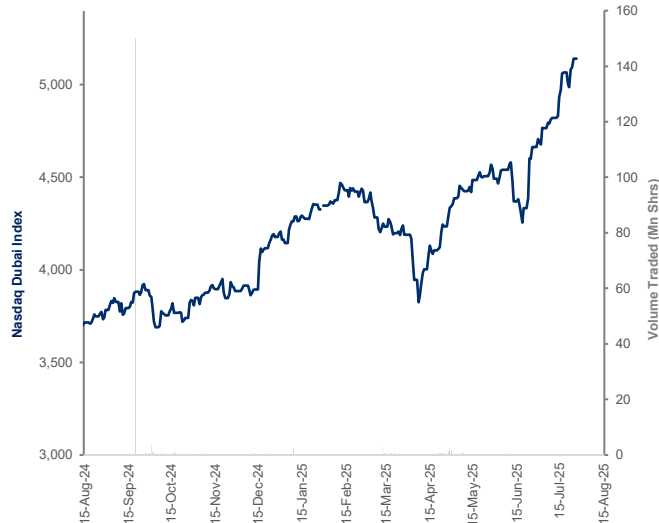
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.70	2.61%	249.97
Amlak Finance	1.68	0.00%	75.56
Union Properties Pjsc	0.89	0.11%	57.25
Emirates Nbd	26.10	0.58%	52.91
Emaar Development	15.30	0.33%	44.06

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	58,543.1	(0.0%)	0.2%	13.3%
DEPA Limited (AED)	119.2	0.0%	(0.0%)	(17.9%)
Emirates REIT (CEIC) Limited	189.7	0.5%	(3.9%)	18.4%
ENBD REIT (CEIC) Limited	137.5	0.0%	(2.1%)	56.3%
Hikma Pharmaceuticals GDR	5,984.3	0.0%	(2.9%)	8.3%
Nasdaq, Inc.	51,280.1	(0.1%)	0.3%	13.8%
Orascom Construction Limited	832.3	0.0%	20.8%	23.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.59	0.5%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.59	33.6
Enbd Reit (Ceic) Limited	0.55	10.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	5,140.60	48.35	0.9%	9.2%	22.2%
Market Cap (USD Mn)	58,543	(28.2)	(0.0%)	0.2%	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.044	0.01	27%	0.209	0.28
Value Traded (USD Mn)	0.025	0.01	29%	0.1	0.09
No. of Trades	9.0	5.00	125%	12	5

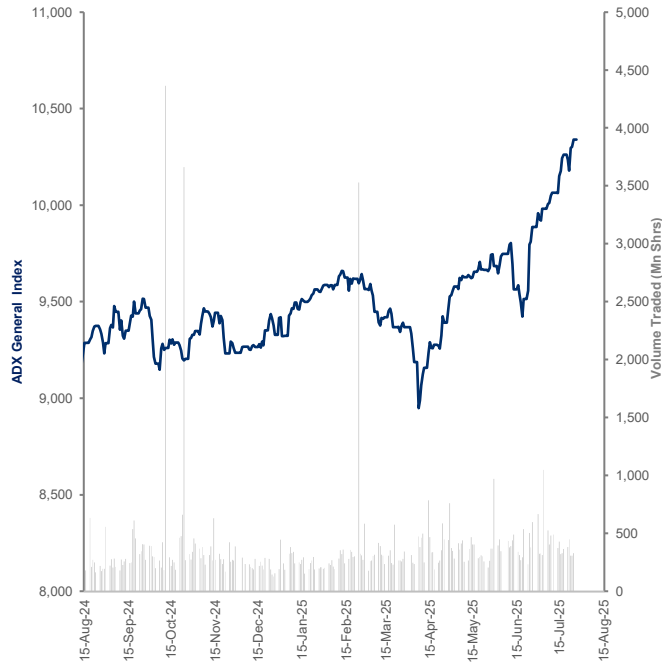
Market Breadth	▲ 0	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.59	0.52%	0.02
Enbd Reit (Ceic) Limited	0.55	0.00%	0.01

Abu Dhabi Securities Exchange Daily Report

July 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,070,057.6	0.2%	1.8%	4.9%
Financials	1,505,230.3	0.4%	3.3%	9.5%
Telecommunication	203,477.3	0.7%	6.4%	15.0%
Consumer Discretionary	77,845.3	(0.5%)	6.4%	13.1%
Industrial	239,191.5	(0.3%)	(0.9%)	(0.8%)
Real Estate	83,997.3	0.7%	9.9%	28.7%
Basic Materials	102,118.0	0.4%	6.3%	10.4%
Energy	406,637.6	(0.3%)	(2.4%)	(2.7%)
Utilities	376,654.7	0.3%	(4.6%)	(4.6%)
Consumer Staples	29,567.1	(0.4%)	(1.3%)	(20.8%)
Health Care	45,338.6	(0.2%)	13.9%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.75	10.0%
Bank Of Sharjah	1.49	4.9%
Abu Dhabi National Takaful Co.	5.60	4.9%
Rak Properties	1.53	4.1%
Abu Dhabi Commercial Bank	16.20	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.04	(2.8%)
Waha Capital Co.	1.60	(2.4%)
National Corp. For Tourism & Hotels	2.05	(1.9%)
Multiply Group	2.67	(1.8%)
Ras Al-Khaimah Co. For White Cement	1.12	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.53	66,988
E7 Group	1.60	27,297
Bank Of Sharjah	1.49	27,280
Eshraq Investments P.J.S.C	0.56	26,989
Sharjah Islamic Bank	2.87	25,821

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,340.06	39.25	0.4%	3.8%	9.8%
Market Cap (AED Mn)	3,070,058	7,024	0.2%	1.8%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	328.6	21.1	6.9%	371.0	251.8
Value Traded (AED Mn)	1,034.2	(221.1)	(17.6%)	1,329.4	959.0
No. of Trades	19,258	(4,475)	(18.9%)	22,492	14,238

Market Breadth

▲ 25 ▼ 29 = 35

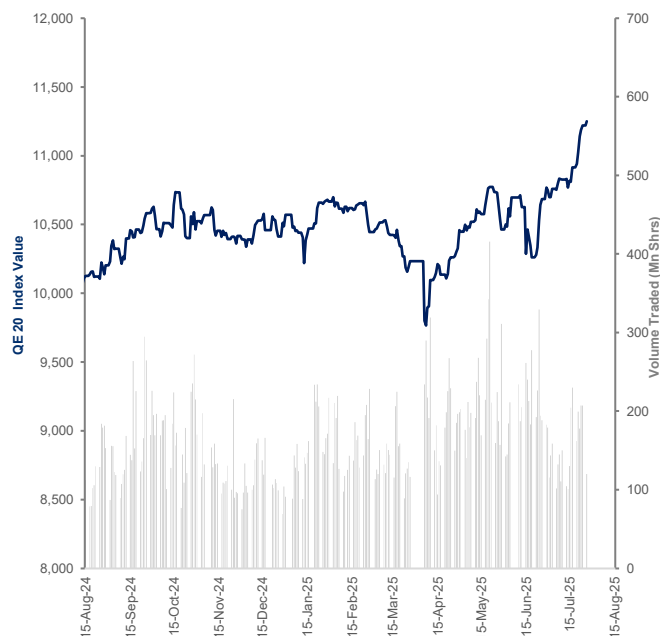
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Rak Properties	1.53	4.08%	102.33
International Holdings Company PJSC	400.10	0.00%	96.78
Abu Dhabi Commercial Bank	16.20	3.32%	77.62
Sharjah Islamic Bank	2.87	0.35%	73.90
Emirates Telecommunication Group	18.98	0.85%	67.44

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	663,722.9	(0.0%)	4.5%	6.8%
Banking & Finance Sector	326,826.3	(0.4%)	5.5%	7.0%
Goods & Consumer Services	31,580.0	0.1%	2.5%	2.6%
Industrial Sector	156,044.8	0.5%	5.3%	5.2%
Insurance Sector	11,139.5	0.5%	(0.9%)	0.3%
Real Estate	45,041.8	(0.5%)	6.3%	3.3%
Telecom	51,804.4	1.2%	1.6%	15.8%
Transport	41,286.0	0.0%	(1.4%)	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.71	3.4%
Qatar International Islamic Ba	11.81	2.8%
Mannai Corp QSC	6.23	2.4%
Al Faleh Educational Holding	0.74	2.3%
Qatar German Co for Medical De	1.55	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Bank QPSC	18.25	(1.4%)
Meeza	3.16	(0.8%)
Ezdan Holding Group QSC	1.12	(0.7%)
Salam International Investment	0.72	(0.6%)
Widam Food Co	2.24	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Al Faleh Educational Holding	0.74	17,110
Salam International Investment	0.72	16,042
Baladna	1.33	10,040
Qatar Aluminum Manufacturing C	1.45	7,918
Ezdan Holding Group QSC	1.12	7,342

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,249.23	28.47	0.3%	4.6%	6.4%
Market Cap (QAR Mn)	663,723	(82)	(0.0%)	4.5%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	119.9	(87.3)	(42.1%)	178.9	160.9
Value Traded (QAR Mn)	277.7	(244.1)	(46.8%)	445.2	477.6
No. of Trades	12,197	(7,985)	(39.6%)	18,620	15,576

Market Breadth	▲ 28	▼ 16	= 10
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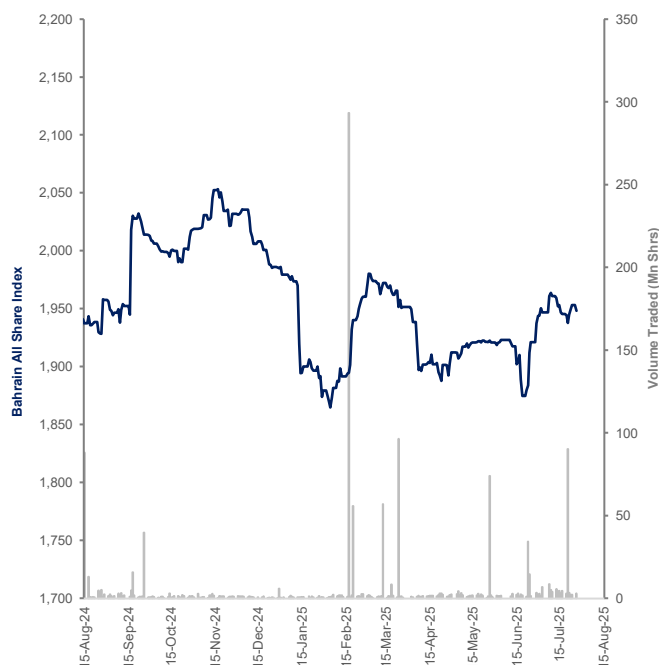
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ooredoo QPSC	12.97	1.25%	19.75
Qatar International Islamic Ba	11.81	2.79%	18.64
Qatar Islamic Bank SAQ	24.90	0.00%	18.57
Masraf Al Rayan QSC	2.33	(0.09%)	16.08
Industries Qatar QSC	13.20	0.76%	15.52

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,365.9	(0.3%)	1.4%	10.9%
Materials	1,327.7	0.2%	(5.1%)	(28.1%)
Industrial	126.7	2.4%	4.3%	(3.2%)
Consumer Discretionary	252.7	(0.7%)	(3.3%)	8.2%
Consumer Staples	108.6	0.0%	(3.6%)	(13.6%)
Financials	23,586.9	(0.4%)	1.8%	15.1%
Communication Services	892.7	0.0%	1.0%	1.2%
Real Estate	70.7	0.0%	0.4%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	6.9%
Al Salam Bank-Bahrain BSC	0.24	0.4%
BBK BSC	0.51	0.4%
Aluminium Bahrain B.S.C	0.94	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.37	(5.2%)
Gulf Hotel Group B.S.C	0.42	(2.3%)
Kuwait Finance House - Bahrain	2.63	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	1,767
Al Salam Bank-Bahrain BSC	0.24	568
Bahrain Telecommunications Co	0.50	257
Bahrain Cinema Co	0.20	81
GFH FINANCIAL GROUP BSC	0.37	80

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,948.10	(5.00)	(0.3%)	0.2%	(1.9%)
Market Cap (BHD Mn)	26,365.9	(80.5)	(0.3%)	1.4%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,963	774	35.3%	7,023.2	7,577.5
Value Traded (BHD '000)	487	(299)	(38.1%)	4,091.4	2,176.8
No. of Trades	58	(9)	(13.4%)	50	49

Market Breadth



4



3



37

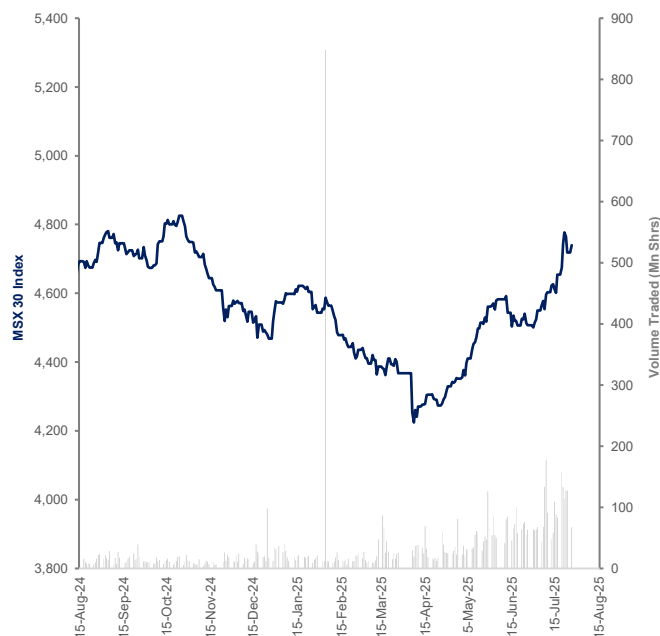
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.24	0.43%	0.13
Bahrain Telecommunications Co	0.50	0.00%	0.13
Aluminium Bahrain B.S.C	0.94	0.21%	0.06
Ithmaar Holding BSC	0.03	6.90%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,736.7	0.3%	5.0%	4.2%
Financial	5,541.1	0.5%	4.3%	6.5%
Industrial	4,634.5	0.3%	2.7%	1.6%
Services	2561.2	0.1%	11.0%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Life & General Insurance	0.30	9.8%
Oman Fisheries Co.	0.03	7.1%
Dhofar Generating Company	0.082	6.5%
Al Anwar Ceramic Tiles Co.	0.18	3.4%
A'Saffa Food Co.	0.47	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.10	(6.4%)
Construction Materials Industries Co.	0.07	(6.3%)
Bank Nizwa	0.10	(2.0%)
Muscat Finance Co. Ltd.	0.05	(1.9%)
Acwa Power Barka	0.18	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	19,068
Sohar Bank	0.14	18,703
Bank Muscat	0.29	7,113
OQ Gas Networks	0.15	6,327
OQ Exploration & Production SA	0.33	2,685

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,740.05	21.49	0.5%	5.3%	3.6%
Market Cap (OMR Mn)	12,736.7	42.07	0.3%	5.0%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	67,049.5	(59,993.9)	(47.2%)	48,059.7	30,171.0
Value Traded (OMR '000)	10,900.9	(9,709.8)	(47.1%)	6,854.8	2,922.2

Market Breadth	▲ 22	▼ 16	= 80
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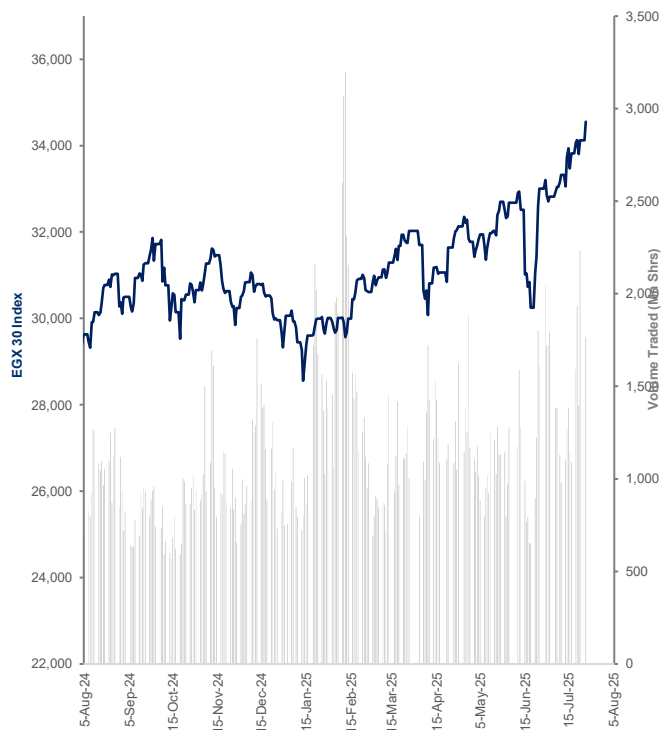
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.14	1.45%	2.65
Sohar Bank	0.14	0.00%	2.59
Bank Muscat	0.29	1.38%	2.08
OQ Gas Networks	0.15	0.69%	0.92
OQ Exploration & Production SA	0.33	0.00%	0.91

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,276,001.8	(0.8%)	(1.5%)	7.4%
Banks	473,586.4	(3.7%)	1.2%	8.2%
Basic Resources	268,508.2	(0.3%)	(18.8%)	(8.6%)
Industrial Goods	182,189.1	(0.6%)	1.5%	2.5%
Health Care & Pharmaceuticals	64,863.2	0.1%	7.0%	32.6%
Real Estate	339,155.9	(0.5%)	(0.7%)	9.1%
Travel and Leisure	59,598.6	(1.0%)	(3.1%)	(13.1%)
Food, Beverages & Tobacco	207,007.4	0.7%	5.9%	10.8%
Energy and Support Services	19,332.2	0.2%	1.7%	(0.8%)
Trade and Distributors	24,227.8	(1.2%)	7.0%	35.1%
Shipping and Transport	77,536.8	0.1%	(6.2%)	0.9%
Education Services	29,905.1	(0.2%)	(2.4%)	24.4%
Contracting and Construction Eng	55,160.1	0.4%	17.9%	36.6%
Textiles and Durables	31,584.0	0.1%	(1.2%)	10.3%
Building Materials	48,752.2	0.5%	1.2%	114.2%
Media & Communication Services	181,645.1	2.0%	4.0%	20.9%
Paper and Packaging	2,312.7	(0.7%)	(9.8%)	9.2%
Non-bank Financial Services	210,637.0	(0.5%)	(2.0%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Oils & Soap	102.16	20.0%
Nasr Company for Civil Works	7.16	19.3%
Sabaa International Company for Pharmaceutical and Chemical	2.65	11.3%
Misr Duty Free Shops	32.37	11.0%
The Arab Ceramic CO.- Ceramica Remas	1.36	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial & Industrial	253.00	(6.3%)
Arabia Investments Holding	0.72	(5.3%)
El Wadi For International and Investment Development	1.24	(4.6%)
Alexandria New Medical Center	30.03	(4.6%)
International Agricultural Products	18.00	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	351,384
Orascom Financial Holding	0.81	274,070
Cairo Oils & Soap	0.37	260,554
Orascom Investment Holding	1.34	235,853
Arabia Investments Holding	0.72	119,437

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	34,554.24	429.1	1.3%	5.2%	16.2%
Market Cap (EGP Mn)	2,276,001.8	(18,005.1)	(0.8%)	(1.5%)	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,765.7	(468.4)	(21.0%)	1,286.1	921.0
Value Traded (EGP Mn)	3,804.6	(476.6)	(11.1%)	3,659.0	4,271.0
No. of Trades	96,885	6,985	7.8%	91,647	121,082

Market Breadth	▲ 84	▼ 84	= 53
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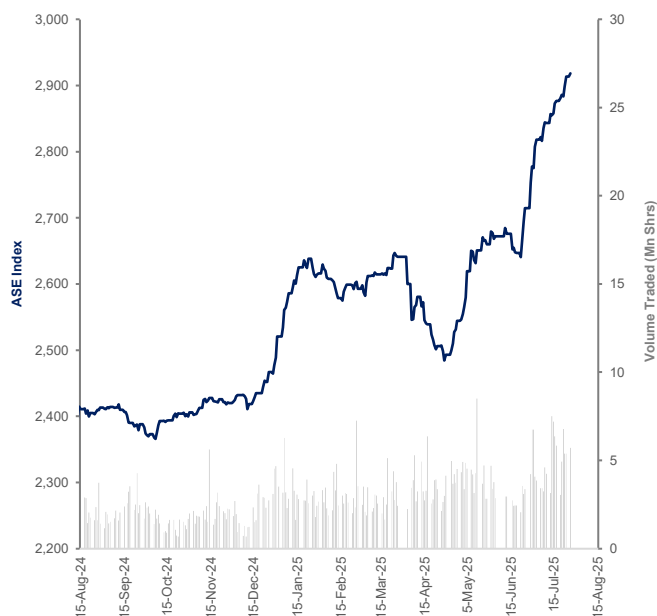
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Investment Holding	1.34	(0.74%)	313.75
Commercial International Bank (Egypt)	94.99	3.25%	231.58
Belton Financial Holding	3.60	1.69%	230.28
Orascom Financial Holding	0.81	4.11%	217.86
Palm Hills Development Company	8.51	(1.05%)	120.96

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,151.2	0.2%	7.1%	27.0%
Banks	9,138.4	0.3%	4.0%	19.4%
Insurance	350.6	0.3%	0.3%	26.6%
Diversified Financial Services	244.9	(0.0%)	(6.5%)	(9.9%)
Real Estate	343.6	(0.2%)	15.8%	12.6%
Health Care Services	49.7	0.0%	5.1%	(3.5%)
Educational Services	309.7	0.8%	6.7%	10.9%
Hotels and Tourism	245.3	0.2%	0.5%	(4.8%)
Transportation	123.9	0.5%	(2.7%)	15.2%
Technology and Communication	558.9	0.0%	1.4%	2.8%
Utilities and Energy	1,063.3	(0.1%)	0.7%	10.7%
Commercial Services	299.5	(0.8%)	(0.6%)	4.8%
Pharmaceutical and Medical Industries	69.6	1.1%	1.5%	5.4%
Chemical Industries	62.1	0.6%	(0.2%)	7.7%
Food and Beverages	190.2	(1.2%)	(10.1%)	(12.8%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,947.2	0.2%	13.7%	50.5%
Engineering and Construction	90.9	(1.9%)	(3.5%)	(17.0%)
Electrical Industries	31.2	0.0%	(1.1%)	53.4%
Textiles Leathers and Clothings	31.2	0.5%	7.2%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	4.60	7.0%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.43	4.9%
DAR AL AMAN FOR ISLAMIC FINANCE	0.66	4.8%
ARABIA INSURANCE COMPANY - JORDAN	1.14	4.6%
SAFWA ISLAMIC BANK	2.32	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE	1.00	(7.4%)
CENTURY INVESTMENT GROUP	0.40	(4.8%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.45	(4.3%)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.49	(3.9%)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.71	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB PHOENIX HOLDINGS	0.52	1,129
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.71	893
JORDAN AHLI BANK	1.05	343
CAPITAL BANK OF JORDAN	2.02	272
SPECIALIZED INVESTMENT COMPOUNDS	1.01	261

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,918.17	4.76	0.2%	5.1%	17.3%
Market Cap (JD Mn)	22,151.18	40.57	0.2%	7.1%	27.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	5,700.6	328.3	6.1%	3,594.8	2,444.1
Value Traded (JD '000)	10,391.3	1,228.3	13.4%	7,374.2	2,917.4
No. of Trades	3,637	5	0.1%	2,509	1,578

Market Breadth

▲ 31

▼ 29

= 101

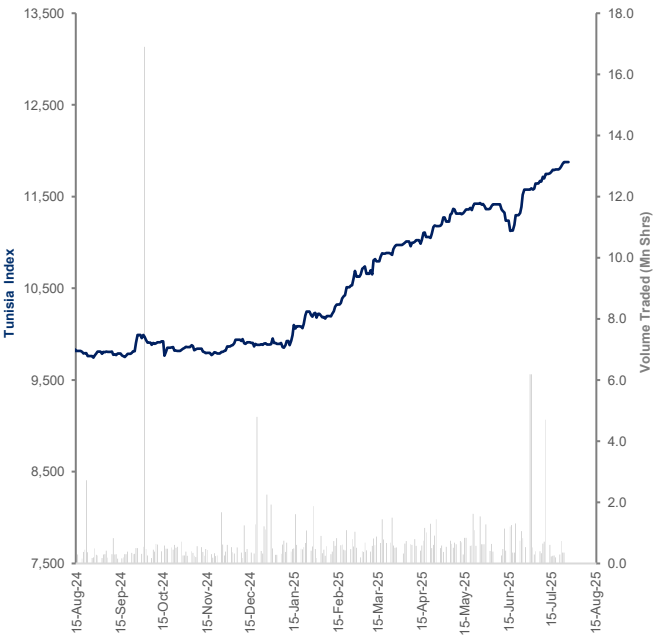
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.95	(0.34%)	0.98
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.71	(2.74%)	0.64
ARAB PHOENIX HOLDINGS	0.52	4.00%	0.58
CAPITAL BANK OF JORDAN	2.02	(0.98%)	0.55
JORDAN ISLAMIC BANK	4.20	0.00%	0.45

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 24, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,889.3	0.6%	2.3%	15.2%
Banking	11,953.5	0.4%	0.4%	2.8%
Insurance	1,055.5	0.0%	1.1%	7.6%
Leasing	1,111.0	3.0%	1.1%	21.6%
Financial Services	2,790.1	0.0%	0.1%	78.6%
Industrial	2,448.9	0.9%	(0.8%)	18.9%
Chemical Industry	479.7	(0.1%)	1.7%	13.0%
Food & Beverage	4,962.9	0.8%	8.8%	24.3%
Retailing	1,443.0	0.4%	8.4%	26.2%
Others	1,644.8	0.7%	3.6%	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Wifack International Bank	8.08	14.6%
Unite de Fabrication de Medica	9.25	5.4%
Essoukna	2.15	4.4%
Attijari Leasing SA	30.29	3.4%
Tunisie Profiles Aluminium SA	11.60	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.56	(4.4%)
Manufacture de Panneaux Bois D	8.70	(3.1%)
STE Industrielle de Papier et	3.18	(2.8%)
Societe Moderne de Ceramique	0.51	(1.9%)
Societe de Transport Hydrocarb	25.00	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	21.50	205
Unite de Fabrication de Medica	9.25	126
Societe Frigorifique et Brasse	12.78	30
Arab Tunisian Lease	6.00	27
Societe Tunisienne de Verrerie	13.10	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,875.03	17.90	0.2%	2.6%	19.3%
Market Cap (DT Mln)	27,889	155.98	0.6%	2.3%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	347.3	188.7	54.3%	753.9	553.1
Value Traded ('000 DT)	4,368.1	3,568.7	81.7%	7,878.6	4,945.5
No. of Trades	1,578	(168)	(10.6%)	1,603	1,197

Market Breadth	▲ 19	▼ 16	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	21.50	2.33%	4.31
Unite de Fabrication de Medica	9.25	5.35%	1.14
Societe Frigorifique et Brasse	12.78	0.63%	0.38
Societe Tunisienne de Verrerie	13.10	0.15%	0.28
Poulina Group	15.50	0.00%	0.23

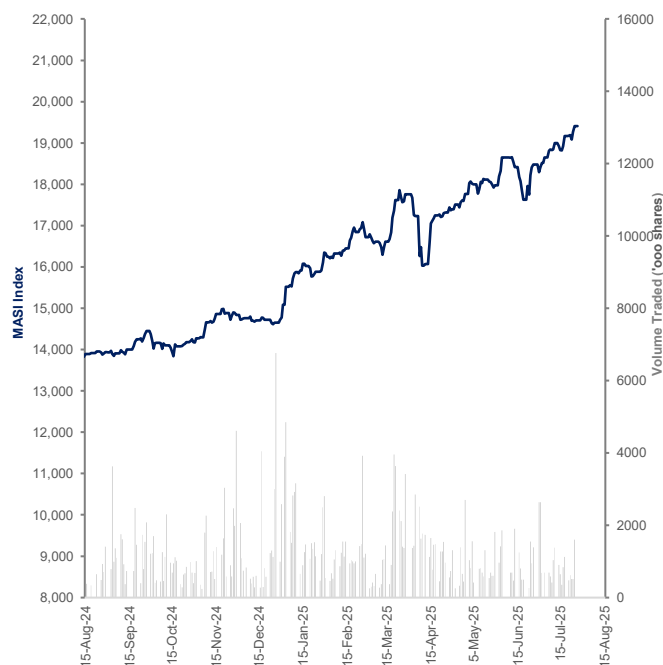
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 25, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	819,464.6	0.7%	5.8%	32.8%
Banking	315,826.8	0.4%	5.6%	24.9%
Beverages	8,103.3	3.0%	2.2%	(11.1%)
Chemicals	3,002.0	0.0%	(1.6%)	18.7%
Construction & Building Material	86,408.4	0.7%	2.1%	13.2%
Distributors	19,705.4	(0.0%)	6.9%	18.0%
Electricity	70,529.7	(0.3%)	6.8%	123.1%
Food Producers & Processors	30,740.9	0.5%	0.8%	17.1%
Holding Companies	7,051.8	(0.5%)	0.6%	41.2%
Insurance	35,077.2	(0.6%)	2.8%	13.8%
Investment & other Finance	3,786.7	(0.2%)	(6.3%)	1.0%
Leisures & Hotel	5,371.2	2.7%	10.3%	67.3%
Materials, Software & Computer	5,802.7	0.1%	1.0%	1.8%
Mining	77,703.9	4.1%	10.6%	93.1%
Oil & Gas	15,056.3	(0.5%)	1.9%	16.5%
Real Estate	25,890.9	4.1%	2.0%	(2.0%)
Telecommunications	108,128.7	0.0%	10.7%	50.0%
Transport	1,127.9	3.1%	(1.4%)	(16.1%)
Forestry & Paper	150.7	10.0%	13.4%	53.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	31.51	10.0%
Cie Miniere de Touissit	2650.00	6.0%
Douja Promotion Groupe Addoha	37.87	5.6%
Societe Des Boissons du Maroc	2059.00	4.3%
Managem SA	5800.00	4.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1958.00	(2.1%)
Ciments du Maroc	2064.00	(1.0%)
Delta Holding SA	80.50	(0.5%)
Afrikaia Gaz	4380.00	(0.5%)
Eqdom	1100.00	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.87	874.1
Maroc Telecom	123.00	226.9
Banque Centrale Populaire	330.00	144.5
Attijariwafa Bank	735.00	83.6
Cosumar	242.00	51.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,404.79	138.46	0.7%	6.1%	31.4%
Market Cap (MAD Mn)	819,465	6,004	0.7%	5.8%	32.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,602.0	1,092.4	214.3%	1,266.7	1,331.8
Value Traded (MAD Mn)	277.30	159.90	136.2%	268.7	152.3

Market Breadth

▲ 20

▼ 10

= 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	735.00	0.68%	52.96
Banque Centrale Populaire	330.00	(0.30%)	47.61
Douja Promotion Groupe Addoha	37.87	5.63%	31.15
Maroc Telecom	123.00	0.00%	27.84
Managem SA	5800.00	4.13%	18.01

Source: Bloomberg, Kamco Research

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