

MENA Markets Daily Report

July 28, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,638.90	0.3%	13.1%	26.2%
		Kuwait	Main 50 Index	▲	6,169.81	0.8%	1.0%	31.7%
		Kuwait	Main Market Index	▲	5,876.80	0.2%	(0.2%)	29.3%
		Kuwait	All Share Index	▲	7,742.60	0.3%	9.9%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,052.18	0.7%	6.8%	29.8%
		UAE - Dubai	DFM General Index	▲	3,260.53	0.4%	2.0%	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,208.00	0.6%	(1.8%)	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,575.21	0.3%	12.8%	68.2%
		Qatar	QE 20 Index	▲	13,102.78	1.7%	12.7%	11.4%
		Bahrain	Bahrain All Share	▲	1,904.52	0.4%	6.0%	20.6%
		Oman	MSM 30 Index	▲	4,508.93	2.0%	9.2%	12.9%
		Egypt	EGX 30	▼	9,287.92	(0.7%)	(22.3%)	10.2%
		Jordan	ASE Index	▲	2,582.17	0.1%	21.9%	27.8%
		Tunisia	Tunisia Index	▼	7,693.46	(0.0%)	9.2%	2.3%
		Morocco	MASI	▼	11,774.58	(0.3%)	(11.9%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▼	3,275.76	(0.1%)	(10.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,153.95	1.6%	(27.7%)	15.0%
		India	SENSEX	▲	55,816.32	1.0%	(4.2%)	22.0%
		Brazil	BOVESPA Stock Index	▲	101,437.96	1.7%	(3.2%)	(11.9%)
		Mexico	BOLSA Index	▲	46,842.92	0.4%	(12.1%)	20.9%
		Emerging Markets	MSCI EM Index	=	989.89	0.0%	(19.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,675.09	1.9%	(17.2%)	20.1%
		Asia	MSCI Asia Pacific	▼	520.67	(0.2%)	(17.3%)	(4.9%)
		Europe	DJ Stoxx 600	▲	428.12	0.5%	(12.2%)	22.2%
		Europe	FTSEurofirst 300	▲	1,685.58	0.5%	(10.8%)	23.0%
		U.S.A	S&P 500	▲	4,023.61	2.6%	(15.6%)	26.9%
		U.S.A	DJIA	▲	32,197.59	1.4%	(11.4%)	18.7%
		U.S.A	NASDAQ Composite	▲	12,032.42	4.1%	(23.1%)	21.4%
		UK	FTSE 100	▲	7,348.23	0.6%	(0.5%)	14.3%
		Germany	DAX	▲	13,166.38	0.5%	(17.1%)	15.8%
		Japan	NIKKEI 225	▲	27,715.75	0.2%	(3.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▼	20,670.04	(1.1%)	(11.7%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.45	(0.69%)	11.27%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.22	1.08%	(10.15%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.02	0.82%	(10.29%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.01%)	(1.56%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	107.48	3.0%	38.2%	50.2%
		Oil	NYMEX	▲	97.26	2.4%	29.3%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	8.55	(3.1%)	134.7%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,734.19	1.0%	(5.2%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	19.09	2.5%	(18.1%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	22,784.97	8.6%	(50.8%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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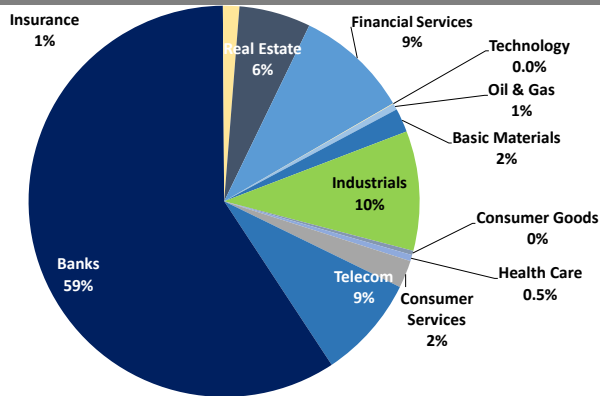
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 28, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,689.0	19.5	11.6%
2- Kuwait Finance House	7,462.3	28.4	14.2%
3- Ahli United Bank - Bahrain	3,422.4	18.3	13.6%
4- Boubyan Bank	3,132.6	59.3	9.4%
5- Zain	2,635.2	14.0	16.6%
6- Agility (PWC Logistics)	2,373.7	2.4	54.0%
7- Gulf Bank	1,152.2	25.5	6.8%
8- Commercial Bank of Kuwait	1,006.0	13.1	8.7%
9- Mabane Co.	966.4	17.0	10.8%
10- Burgan Bank	792.4	15.1	7.1%
Total	30,632	13.35	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Heavy Eng'g Ind. & Shipbuilding Co.	0.708	0.072	11.3%
Kuwait & M.E. Financial Inv. Co.	0.151	0.013	9.4%
ACICO Industries Co.	0.147	0.012	8.9%
Al Masaken Intl. Real Estate Dev. Co.	0.032	0.002	8.1%
Sokouk Holding Co.	0.024	0.001	6.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.054	(0.006)	(9.5%)
Hayat Communications Co.	0.069	(0.006)	(8.4%)
Real Estate Trade Centers Co.	0.060	(0.005)	(8.2%)
Aqar Real Estate Investment Co.	0.065	(0.003)	(4.9%)
Educational Holding Group	3.045	(0.152)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.136	4.6%	40,571,992
Ahli United Bank - Bahrain	0.307	(0.3%)	32,358,651
Gulf Bank	0.360	3.4%	27,135,905
GFH Financial Group	0.092	(0.8%)	23,786,016
Inovest	0.138	(3.5%)	22,505,321

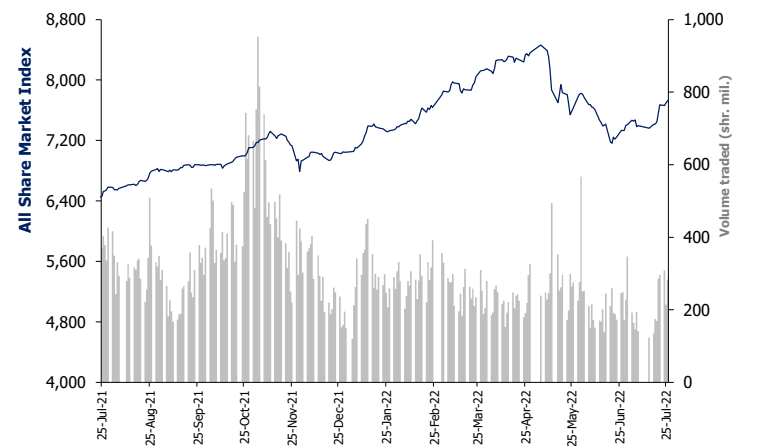
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	45,373.1	0.3%	4.5%	8.1%
Oil & Gas	238.5	(0.5%)	(1.4%)	(19.4%)
Basic Materials	897.5	(0.3%)	(0.6%)	(1.8%)
Industrials	4,462.1	0.7%	7.2%	9.4%
Consumer Staples	166.3	=	3.5%	(27.7%)
Health Care	229.2	=	(2.9%)	(42.0%)
Consumer Discretionary	1,022.1	0.2%	2.2%	52.8%
Telecommunications	3,853.0	(0.0%)	3.8%	15.3%
Banks	26,716.5	0.3%	4.8%	10.8%
Insurance	612.9	(0.6%)	(1.8%)	(1.0%)
Real Estate	2,674.0	0.3%	3.8%	(7.8%)
Financial Services	4,269.9	(0.1%)	5.2%	3.2%
Technology	9.9	=	3.6%	5.9%
Utilities	221.1	=	(2.9%)	(11.8%)

Market Breadth	 65	 46	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,638.90	24.4	0.3%	4.8%	13.1%
Main 50 Index	6,169.81	46.8	0.8%	4.7%	1.0%
Main Market Index	5,876.80	12.6	0.2%	3.5%	(0.2%)
All Share Market Index	7,742.60	20.8	0.3%	4.5%	9.9%
Market Cap (KWD Mn)	45,373.06	117.7	0.3%	4.5%	8.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	289.0	5.7	2.0%	250.6	333.3
Value Traded (KWD Mn)	71.3	(212.0)	(74.8%)	69.7	52.2
No. of Trades	13,510	135	1.0%	12,956	12,105

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.307	(0.3%)	9,959,138
Gulf Bank	0.360	3.4%	9,693,970
National Bank of Kuwait	1.069	0.6%	8,282,074
Kuwait Finance House	0.884	0.0%	7,657,719
National Co. for Consumer Industries	0.136	4.6%	5,437,843

Saudi Tadawul Daily Report

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,793,721.5	2.4%	2.6%	22.2%
Materials	708,204.3	0.2%	(0.8%)	(8.5%)
Capital Goods	17,152.9	(0.1%)	(3.7%)	(19.5%)
Commercial & Professional Svc	7,472.8	1.1%	9.7%	(3.0%)
Transportation	16,485.2	0.2%	3.9%	(6.8%)
Consumer Durables & Apparel	4,151.3	(0.5%)	2.4%	(32.1%)
Consumer Services	26,097.8	1.1%	3.9%	(15.7%)
Media	20,691.0	(0.7%)	1.2%	(3.4%)
Retailing	33,005.7	2.1%	(1.3%)	(19.1%)
Food & Staples Retailing	45,692.6	(0.2%)	6.9%	165.8%
Food & Beverages	96,608.0	0.1%	(1.0%)	(0.1%)
Health Care Equipment & Svc	122,847.2	0.0%	7.6%	30.6%
Pharma, Biotech & Life Science	3,264.0	0.0%	4.6%	(30.9%)
Banks	1,134,025.9	0.5%	7.5%	13.8%
Diversified Financials	67,803.8	1.5%	3.6%	11.0%
Insurance	45,392.4	(0.2%)	(1.3%)	(11.5%)
Telecommunication Services	238,606.9	(0.0%)	3.0%	(8.3%)
Utilities	233,314.2	0.8%	9.4%	41.1%
REITs	16,802.4	(0.3%)	0.6%	(7.2%)
Real Estate Mgmt & Dev't	90,206.8	(1.0%)	3.4%	(6.0%)
Software & Services	55,315.0	1.4%	17.1%	95.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Advanced Petrochemical Co	48.95	5.5%
Saudi Tadawul Group	213.00	4.2%
Leejam Sports Co JSC	107.80	3.9%
Jarir Marketing Co	159.20	3.6%
Saudi Vitrified Clay Pipe Co L	50.40	2.5%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	11.68	(9.9%)
Red Sea International Co	25.60	(9.5%)
Salama Cooperative Insurance C	12.18	(3.5%)
Amana Cooperative Insurance Co	11.90	(3.4%)
Walaa Cooperative Insurance Co	13.42	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	12.42	11,400
Alinma Bank	38.10	10,525
Saudi Arabian Oil Co	39.75	7,679
Saudi Real Estate Co	13.00	5,202
Saudi Kayan Petrochemical Co	14.98	5,003

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,052.18	87.97	0.7%	4.6%	6.8%
Market Cap (SAR Mn)	11,776,862	220,331	1.9%	3.1%	17.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	138.6	(25.3)	(15.4%)	194.1	333.4
Value Traded (SAR Mn)	5,405.6	331.0	6.5%	8,056.9	10,540.4
No. of Trades	305,356	3,669	1.2%	374,161	411,846

Market Breadth	▲ 90	▼ 106	= 25
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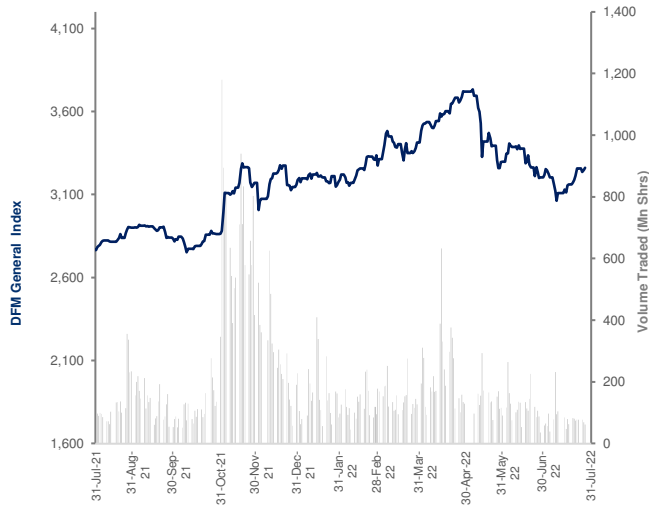
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.60	1.3%	434.01
Alinma Bank	38.10	1.9%	400.68
Saudi Arabian Oil Co	39.75	2.4%	302.93
Saudi Tadawul Group	213.00	4.2%	229.96
Saudi Arabian Mining Co	56.50	1.4%	216.23

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	551,659.4	0.1%	4.1%	3.9%
Banking	202,594.3	0.4%	(0.6%)	(0.7%)
Consumer Staples	136,076.4	(0.7%)	5.2%	7.1%
Investment & Financial Services	26,373.7	(1.1%)	2.0%	(24.1%)
Insurance	6,205.2	(0.9%)	(0.3%)	6.4%
Industrial	6,683.8	0.0%	0.4%	19.3%
Real Estate	86,646.2	1.3%	18.8%	20.3%
Telecommunication	28,097.2	(1.0%)	8.0%	(6.9%)
Transportation	48,655.7	0.0%	0.6%	17.2%
Services	10,326.9	1.8%	(1.5%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.19	11.9%
Tabreed	2.77	2.6%
Emaar Development	4.34	2.1%
Emirates Refreshments Co	3.10	2.0%
Union Properties Pjsc	0.24	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	16.30	(9.9%)
Takaful Emarat Insurance	1.12	(8.9%)
Al Salam Bank Sudan	1.29	(8.5%)
Ektitab Holding Company	0.13	(4.3%)
UNION COOP	3.94	(3.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.24	10,170
Emaar Properties Pjsc	5.39	5,218
Ajman Bank Pjsc	0.74	4,971
Gulf Finance House	1.09	4,350
Ektitab Holding Company	0.13	4,123

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,260.53	13.20	0.4%	1.2%	2.0%
Market Cap (AED Mn)	551,659	447	0.1%	4.1%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	61.9	(7.1)	(10.3%)	147.5	151.2
Value Traded (AED Mn)	143.1	10.7	8.1%	371.2	216.2
No. of Trades	3,041	(608)	(16.7%)	5,444	2,800

Market Breadth	▲ 14	▼ 17	= 35
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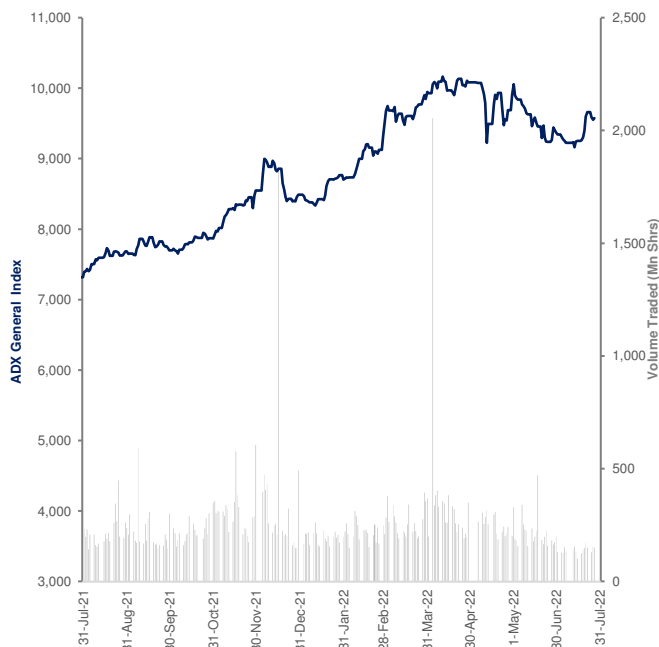
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.39	1.51%	27.94
Emirates Nbd	12.75	0.39%	25.74
Dubai Islamic Bank	5.83	0.87%	21.60
Emaar Development	4.34	2.12%	9.78
DEWA	2.52	(0.40%)	9.48

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,940,615.3	0.2%	0.2%	22.1%
Financials	915,817.2	(0.2%)	3.2%	43.5%
Telecommunication	269,026.4	2.5%	5.0%	(11.4%)
Consumer Discretionary	9,993.8	0.3%	2.8%	(2.1%)
Industrial	321,374.6	(0.9%)	(9.4%)	(0.8%)
Real Estate	39,962.3	0.2%	6.9%	17.2%
Basic Materials	123,237.9	0.5%	(3.7%)	321.7%
Energy	115,015.4	1.2%	0.2%	(0.2%)
Utilities	138,294.1	0.8%	(0.8%)	(6.8%)
Consumer Staples	4,824.6	(0.7%)	1.0%	2.9%
Health Care	3,068.9	(0.4%)	(10.1%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	0.73	12.1%
Ras Al Khaimah White Cement	1.97	7.7%
National Bank Of Ras Al-Khai	4.80	6.7%
Finance House	1.84	4.0%
Emirates Telecom Group Co	27.40	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.45	(6.3%)
Abu Dhabi Natl Co For Buildi	0.16	(4.1%)
National Marine Dredging Co	27.44	(1.6%)
Alpha Dhabi Holding PJSC	24.06	(1.2%)
Eshraq Properties Co Pjsc	0.33	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.82	49,042
ADNOC Distribution	4.20	13,736
Dana Gas	1.00	10,936
ADNOC Drilling	3.47	10,131
First Abu Dhabi Bank Pjsc	19.52	10,035

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,575.21	25.07	0.3%	2.1%	12.8%
Market Cap (AED Mn)	1,940,615	4,670	0.2%	0.2%	22.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	149.7	(2.3)	(1.5%)	240.4	178.4
Value Traded (AED Mn)	1,083.5	(198.2)	(15.5%)	1,521.1	1,128.3
No. of Trades	7,073	(465)	(6.2%)	8,780	3,262

Market Breadth	▲ 22	▼ 13	= 37
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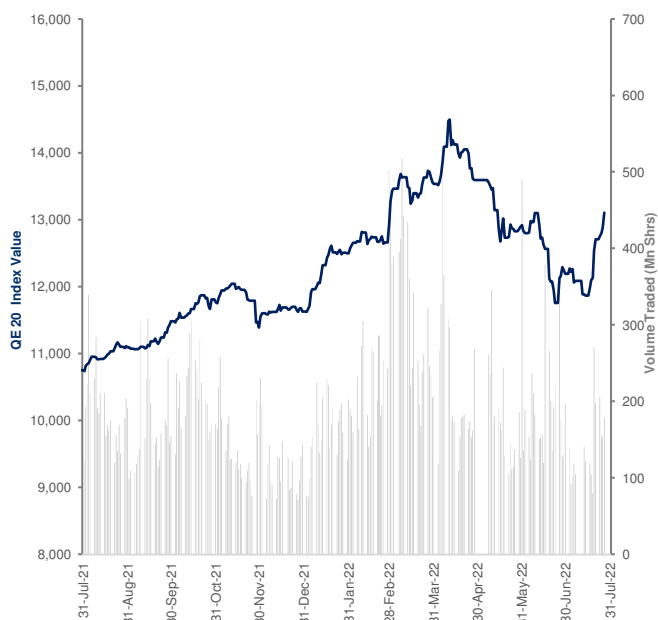
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	291.00	(0.41%)	345.88
First Abu Dhabi Bank Pjsc	19.52	(1.11%)	197.45
Multiply Group	1.82	0.55%	89.39
Alpha Dhabi Holding PJSC	24.06	(1.23%)	83.84
ADNOC Distribution	4.20	0.00%	57.61

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	720,373.9	1.5%	5.3%	6.6%
Banking & Finance Sector	358,999.6	1.8%	5.6%	4.3%
Goods & Consumer Services	35,133.6	(0.2%)	0.0%	(1.1%)
Industrial Sector	191,875.4	1.2%	3.9%	13.5%
Insurance Sector	12,504.2	0.2%	(2.1%)	(9.5%)
Real Estate	48,154.0	1.9%	1.7%	(10.8%)
Telecom	35,849.8	2.0%	14.2%	21.4%
Transport	37,857.4	1.5%	15.9%	27.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	10.98	4.6%
Masraf Al Rayan QSC	4.36	3.8%
Qatar Industrial Manufacturing	3.59	3.7%
Ezdan Holding Group QSC	1.06	3.0%
Qatar Electricity & Water Co Q	18.89	2.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Baladna	1.70	(3.2%)
Aamal Co	1.16	(2.1%)
Qatar German Co for Medical De	1.47	(1.0%)
Qatar National Cement Co QSC	4.83	(1.0%)
Qatar Oman Investment Co QSC	0.72	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.70	50,950
Ezdan Holding Group QSC	1.06	27,859
Qatar Aluminum Manufacturing C	1.62	21,599
Masraf Al Rayan QSC	4.36	11,954
Mazaya Qatar Real Estate Devel	0.83	9,541

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	13,102.78	220.79	1.7%	7.5%	12.7%
Market Cap (QAR Mn)	720,374	10,675	1.5%	5.3%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('Mn Shares)	178.8	26.7	17.6%	210.6	206.8
Value Traded (QAR Mn)	507.6	54.9	12.1%	750.9	458.6
No. of Trades	18,134	28	0.2%	17,008	9,737

Market Breadth	▲ 29	▼ 13	= 6
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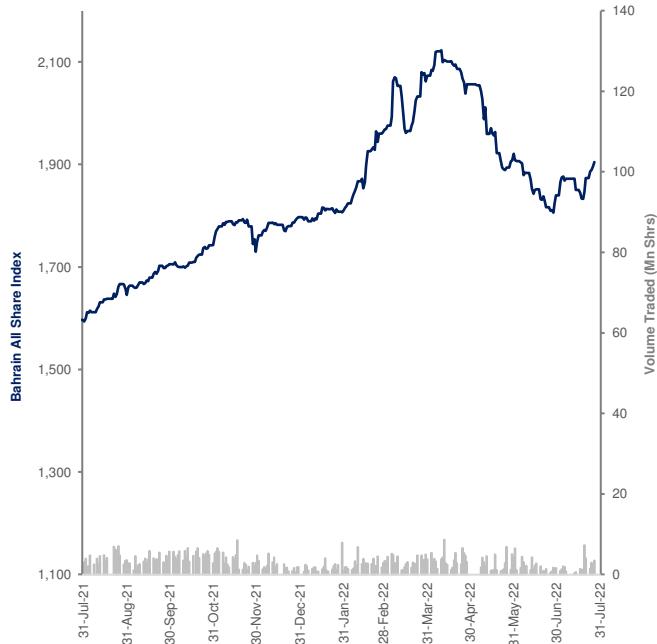
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.70	(3.24%)	87.92
Masraf Al Rayan QSC	4.36	3.81%	51.59
Qatar Islamic Bank SAQ	26.10	2.59%	46.85
Industries Qatar QSC	16.35	1.68%	39.52
Qatar National Bank QPSC	20.45	1.49%	36.06

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,464.8	0.4%	3.2%	5.5%
Materials	1,519.4	0.0%	(7.4%)	33.8%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	212.3	(0.5%)	(0.5%)	7.8%
Consumer Staples	153.0	(0.4%)	(0.4%)	(0.8%)
Financials	9,486.6	0.5%	6.2%	5.1%
Communication Services	865.9	0.6%	(4.0%)	(18.6%)
Real Estate	88.4	0.0%	(2.5%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.03	10.7%
GFH FINANCIAL GROUP BSC	0.30	2.1%
Ahli United Bank BSC (\$)	1.00	1.0%
Al Baraka Banking Group BSC	0.31	0.7%
Bahrain Telecommunications Co	0.47	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,904.52	7.85	0.4%	3.5%	6.0%
Market Cap (BHD Mn)	12,465	47	0.4%	3.2%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	3,412	1,010	42.0%	2,600.8	4,337.5
Value Traded (BHD '000)	1,232	325	35.8%	1,156.5	789.1
No. of Trades	47	(1)	(2.1%)	63	60

Market Breadth	▲ 5	▼ 0	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.30	2,357
Ahli United Bank BSC (\$)	1.00	395
Al Baraka Banking Group BSC	0.31	256
Bahrain Telecommunications Co	0.47	145
Nass Corp BSC	0.03	119

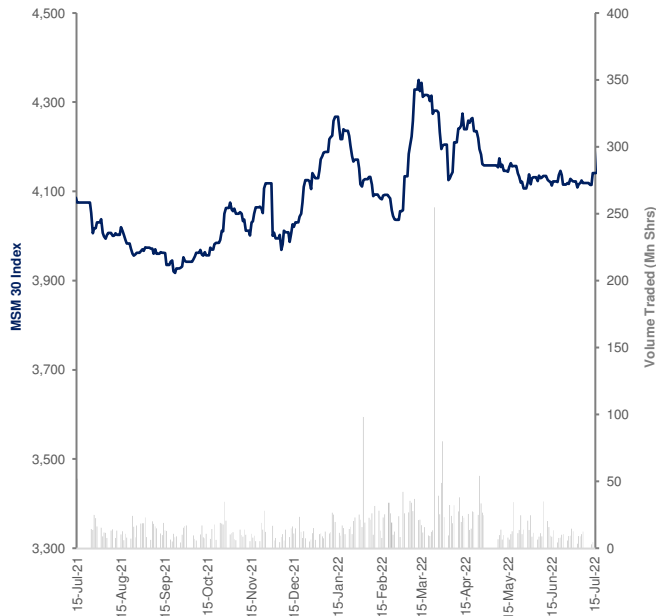
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.30	2.08%	0.66
Ahli United Bank BSC (\$)	1.00	1.01%	0.40
Al Baraka Banking Group BSC	0.31	0.65%	0.08
Bahrain Telecommunications Co	0.47	0.64%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,900.9	2.5%	6.9%	10.6%
Financial	4,824.5	3.8%	9.3%	16.2%
Industrial	793.6	1.0%	(1.4%)	(7.2%)
Services	2282.8	0.5%	5.1%	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Flour Mills	0.57	10.0%
Bank Muscat	0.58	10.0%
Oman & Emirates Investment Holding Co.	0.09	9.9%
Vision Insurance	0.11	5.6%
HSBC Bank Oman	0.15	4.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Beach Resort	1.25	(9.8%)
Oman United Insurance Co.	0.38	(5.1%)
Oman Arab Bank	0.11	(2.6%)
Al Anwar Holding	0.08	(1.3%)
Taageer Finance	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.58	3,990
Bank Nizwa	0.10	2,412
Oman & Emirates Investment Holding Co.	0.09	1,236
Galfar Engineering & Contracting Co.	0.13	935
Renaissance Services Co.	0.47	934

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,508.93	89.63	2.0%	9.4%	9.2%
Market Cap (OMR Mn)	7,900.9	196.3	2.5%	6.9%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	15,611.8	(7,235.1)	(31.7%)	20,626.6	19,701.9
Value Traded (OMR '000)	4,390.5	(1,722.2)	(28.2%)	3,777.6	2,804.8

Market Breadth	▲ 17	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.58	9.96%	2.33
Renaissance Services Co.	0.47	(0.85%)	0.43
Ominvest	0.33	1.83%	0.26
Bank Nizwa	0.10	0.00%	0.24
Oman Qatari Telecommunications Co.	0.38	2.70%	0.16

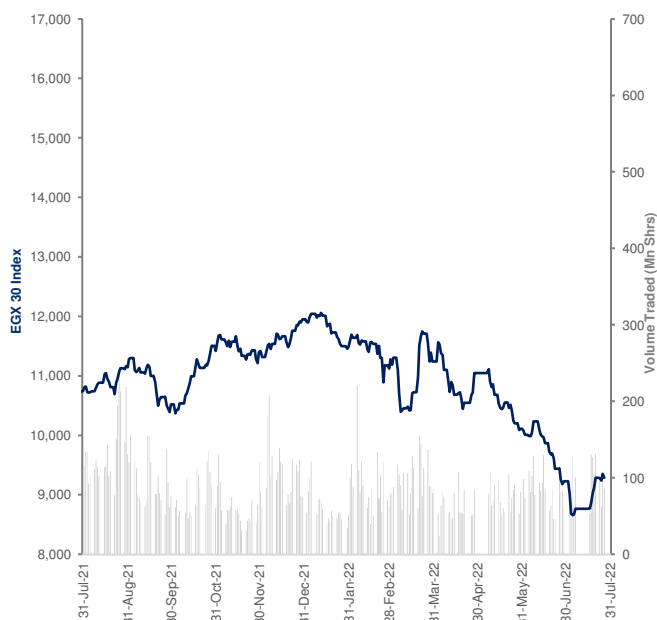
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	413,919.6	(0.5%)	0.6%	(17.5%)
Banks	122,330.3	(0.0%)	(2.0%)	(28.5%)
Basic Resources	25,981.5	(0.1%)	(3.4%)	(11.7%)
Chemicals	34,145.4	(1.4%)	(1.2%)	3.5%
Construction and Materials	10,486.4	(0.1%)	6.3%	(20.3%)
Financial Services excluding Banks	48,780.5	(0.2%)	3.7%	1.6%
Food and Beverage	9,320.2	0.5%	7.1%	(3.4%)
Healthcare	2,838.3	(1.5%)	(6.0%)	(31.7%)
Industrial Goods, Services, Automobile:	32,436.7	(1.8%)	7.3%	(25.0%)
Media	817.3	(1.1%)	1.9%	(28.0%)
Oil and Gas	4,946.4	(0.8%)	7.6%	4.6%
Personal and Household Products	27,968.2	(0.7%)	(3.0%)	(11.4%)
Real Estate	48,071.9	(0.9%)	4.4%	(21.6%)
Telecommunication	23,096.7	(1.2%)	(2.4%)	(19.3%)
Travel & Leisure	22,699.8	(0.0%)	1.1%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	3.05	3.4%
Odin Investments	1.00	3.2%
Delta Sugar Co	13.22	2.6%
Egypt Kuwait Holding Co Sae	1.26	1.4%
Ezz Steel Co Sae	11.90	1.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	2.90	(3.7%)
Tourah Portland Cement Co	6.41	(3.3%)
El Kahera Housing	1.18	(3.2%)
El Nasr Clothes & Textiles	0.60	(2.8%)
Qalaa Holdings Sae	1.19	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians For Housing & Dev. Co.	0.40	23,003
Medinet Nasr Housing	2.78	8,834
Palm Hills Developments Sae	1.23	7,931
Ghabbour Auto	2.90	5,563
El Kahera Housing	1.18	5,311

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,287.92	(62.50)	(0.7%)	0.7%	(22.3%)
Market Cap (EGP Mn)	413,920	(2,227)	(0.5%)	0.6%	(17.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	85.7	(20.4)	(19.2%)	81.7	118.9
Value Traded (EGP Mn)	399.6	(145.0)	(26.6%)	470.5	497.8
No. of Trades	11,379	(7,080)	(38.4%)	13,529	15,708

Market Breadth	▲ 5	▼ 31	= 35
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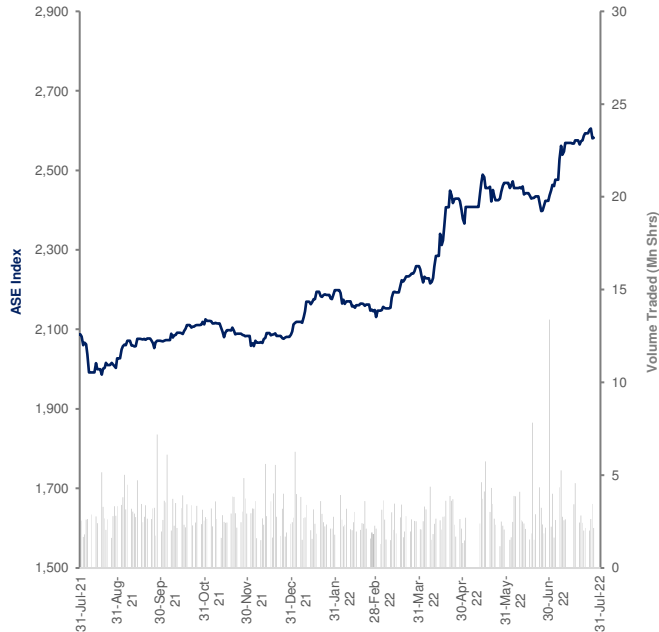
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	37.43	(0.05%)	159.90
Delta Sugar Co	13.22	2.56%	25.17
Medinet Nasr Housing	2.78	(2.11%)	24.70
Efg Hermes	11.55	(1.95%)	23.29
Eastern Co Sae	9.85	(0.51%)	19.01

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,670.6	0.6%	3.7%	19.6%
Banking	7,976.3	0.3%	2.9%	4.0%
Insurance	88.0	0.0%	(1.1%)	(5.6%)
Diversified Financial Services	161.0	(0.5%)	(2.4%)	(7.9%)
Real Estate	202.2	0.1%	(1.2%)	(6.5%)
Educational Services	212.4	1.0%	(0.6%)	(6.7%)
Hotels and Tourism	81.9	(1.1%)	(5.1%)	(9.7%)
Transportation	68.4	2.5%	(5.8%)	(10.0%)
Technology & Communications	424.8	1.8%	9.7%	1.0%
Utilities & Energy	896.4	0.4%	15.7%	70.9%
Commercial Services	68.9	0.0%	1.2%	0.9%
Pharmaceutical & Medical Industries	38.7	0.6%	13.2%	1.3%
Chemical Industries	11.0	0.0%	(2.9%)	(56.5%)
Food & Beverages	66.0	0.9%	(1.8%)	(21.0%)
Tobacco & Cigarettes	13.7	3.4%	(9.0%)	0.0%
Mining & Extraction Industries	3,238.9	1.3%	3.7%	108.7%
Engineering & Construction	19.7	(0.1%)	(1.0%)	(15.5%)
Electrical Industries	28.0	0.0%	(1.4%)	(2.0%)
Textiles , Leathers & Clothings	51.5	0.0%	(1.5%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Salam Intl Transport & Trad	0.96	6.7%
Amad Investment & Real Estat	0.84	5.0%
Jordan Vegetable Oil Industr	3.07	4.8%
National Aluminum Industrial	1.57	4.7%
Arabian Steel Pipes	0.74	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
National Steel Industry	0.96	(5.0%)
Specialized Investment Compo	0.83	(3.5%)
Al-Tajamouat For Touristic P	0.32	(3.0%)
Ready Mix Concrete & Constr	0.34	(2.9%)
Capital Bank Of Jordan	2.54	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	6.68	506
Arab East Investment	0.57	169
Jordanian Electric Power	1.70	142
Jordan Telecom	2.20	135
Al-Tajamouat For Catering Hs	0.48	135

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,582.17	1.64	0.1%	4.3%	21.9%
Market Cap (JD Mn)	13,670.60	80.74	0.6%	3.7%	19.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,150.0	(1,301.4)	(37.7%)	2,725.2	4,534.6
Value Traded (JD '000)	6,809.9	(3,261.3)	(32.4%)	6,441.5	6,429.8
No. of Trades	2,693	(1,060)	(28.2%)	2,222	2,551

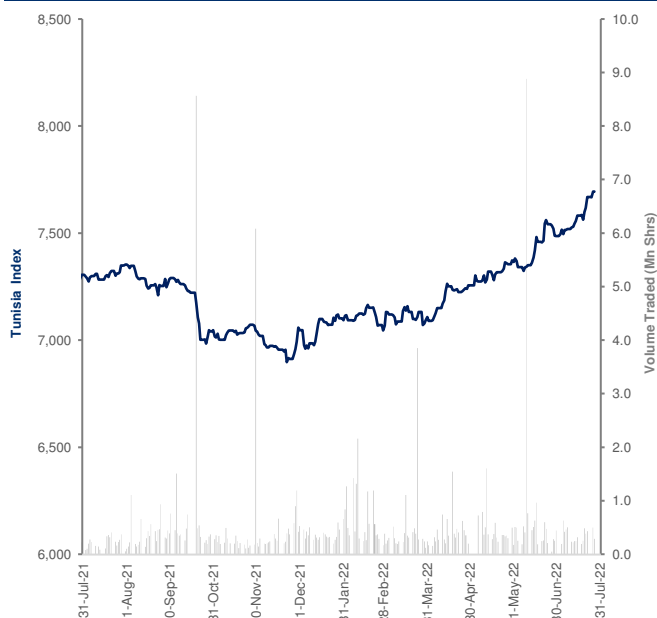
Market Breadth	▲ 22	▼ 13	= 86
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.68	0.60%	3.35
Jordan Phosphate Mines	38.39	1.29%	1.15
Arab Bank Plc	5.04	1.41%	0.30
Jordan Telecom	2.20	1.85%	0.29
Capital Bank Of Jordan	2.54	(2.68%)	0.25

Tunisia Stock Exchange Daily Report

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,341.4	0.0%	1.1%	(1.0%)
Banking	8,776.9	(0.2%)	2.9%	13.0%
Insurance	865.1	(0.4%)	(0.1%)	(2.6%)
Leasing	580.9	0.8%	(0.1%)	0.7%
Financial Services	1,722.0	0.0%	0.0%	(20.1%)
Industrial	1,639.5	(1.7%)	5.7%	(1.2%)
Chemical Industry	438.8	(1.4%)	(4.8%)	(14.2%)
Food & Beverage	4,856.8	1.3%	1.1%	(10.4%)
Retailing	1,070.2	(0.9%)	(11.2%)	(7.3%)
Others	1,391.2	(0.1%)	0.6%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	2.99	5.7%
Union Bancaire pour le Commere	22.04	4.5%
BH Leasing	1.52	4.1%
GIF Filter SA	0.58	3.6%
Tunisie Leasing SA	9.46	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.52	(4.4%)
Societe Chimique ALKIMIA	31.00	(4.3%)
Societe Nouvelle Maison de la	4.70	(3.1%)
Tunis Re	6.58	(2.5%)
Societe Tunisienne de Verrerie	7.87	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.83	52
Societe Tunsienne d'Entreprise	2.99	28
Cellcom SA	3.70	28
Arab Tunisian Bank	2.30	18
Societe D'Articles Hygieniques	9.79	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,693.46	(0.71)	(0.01%)	2.76%	9.2%
Market Cap (DT Mn)	21,341	4.4	0.0%	1.1%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	286.7	(209.5)	(42.2%)	528.5	587.7
Value Traded ('000 DT)	1,839.1	(1,474.7)	(44.5%)	3,948.2	3,972.1
No. of Trades	1,025	37	3.7%	936	1,231

Market Breadth	▲ 9	▼ 23	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	73.48	(0.57%)	0.26
Union Internationale de Banque	17.20	(0.52%)	0.19
Societe D'Articles Hygieniques	9.79	(0.61%)	0.16
Euro Cycles SA	34.00	0.00%	0.12
Societe Frigorifique et Brasse	15.95	1.59%	0.12

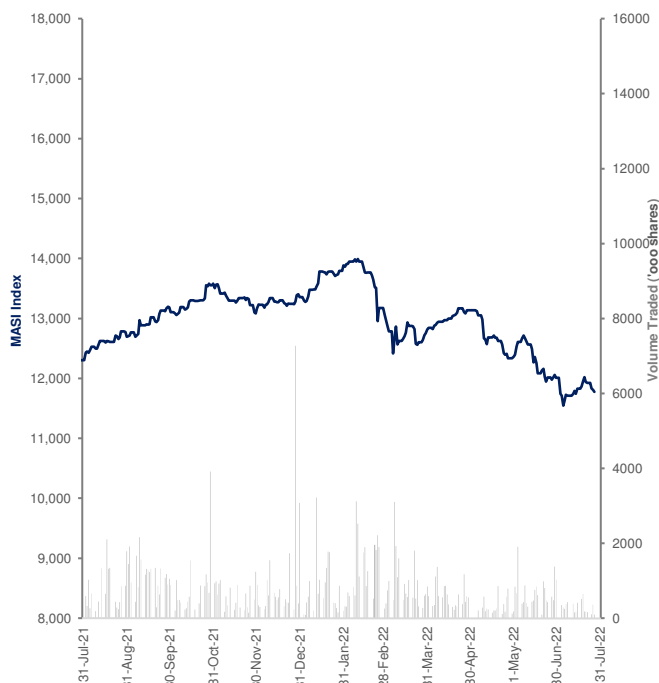
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	541,554.4	(0.3%)	(1.7%)	(11.5%)
Banking	202,007.5	(0.8%)	(1.7%)	(10.3%)
Beverages	9,979.1	2.8%	(0.8%)	(1.9%)
Chemicals	2,977.9	(2.4%)	6.7%	3.5%
Construction & Building Material	64,673.9	0.6%	(3.8%)	(20.5%)
Distributors	18,084.9	(0.8%)	(1.6%)	(12.3%)
Electricity	25,947.4	0.0%	1.9%	4.8%
Food Producers & Processors	24,843.6	0.4%	(3.6%)	(17.4%)
Holding Companies	2,551.8	0.5%	(0.2%)	(11.7%)
Insurance	26,321.5	(0.1%)	(6.3%)	(13.1%)
Investment & other Finance	3,814.6	0.8%	2.8%	(13.4%)
Leisures & Hotel	1,647.6	3.4%	(1.7%)	4.8%
Materials, Software & Computer	5,141.6	(0.1%)	(2.4%)	(15.7%)
Mining	23,931.4	1.3%	(8.8%)	13.4%
Oil & Gas	18,192.7	1.0%	13.2%	(7.8%)
Real Estate	4,191.3	0.3%	(4.8%)	(17.6%)
Telecommunications	104,392.6	(1.3%)	(0.2%)	(14.8%)
Transport	769.9	0.0%	(0.8%)	(15.1%)
Utilities	2,024.0	0.2%	(4.9%)	7.2%
Forestry & Paper	61.3	4.6%	1.9%	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1375.00	5.4%
Med Paper SA	23.75	4.6%
Ennaki Automobiles	32.35	4.2%
Societe Des Boissons du Maroc	2498.00	4.0%
RISMA	115.00	3.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	79.60	(4.3%)
SNBP	819.00	(3.4%)
Attijariwafa Bank	426.30	(1.7%)
Banque Marocaine Pour Le Comme	460.00	(1.5%)
Maroc Telecom	118.75	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.45	66.1
Maroc Telecom	118.75	11.0
Bank of Africa	180.00	7.0
Banque Centrale Populaire	252.00	2.5
Cosumar	210.00	2.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,774.58	(35.45)	(0.3%)	(2.0%)	(11.9%)
Market Cap (MAD Mn)	541,554	(1,811)	(0.3%)	(1.7%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	95.7	(266.7)	(73.6%)	722.7	740.6
Value Traded (MAD Mn)	7.13	(68.39)	(90.6%)	105.1	133.8

Market Breadth	▲ 16	▼ 9	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	118.75	(1.33%)	1.32
Bank of Africa	180.00	0.00%	1.27
Banque Centrale Populaire	252.00	0.20%	0.63
Ciments du Maroc	1556.00	0.06%	0.50
Douja Promotion Groupe Addoha	7.45	0.40%	0.49

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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