

MENA Markets Daily Report

January 27, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,256.49	0.0%	3.4%	(13.3%)
	Kuwait	Main 50 Index	▼	4,857.80	(0.4%)	4.8%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▼	4,684.56	(0.2%)	2.9%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▼	5,727.07	(0.1%)	3.3%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	8,789.87	(0.7%)	1.2%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,698.02	(0.9%)	8.3%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,398.43	(0.9%)	11.0%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	5,582.68	(0.6%)	10.7%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▼	10,639.34	(0.3%)	1.9%	0.1%
MSM 9	Bahrain	Bahrain All Share	▼	1,461.34	(0.1%)	(1.9%)	(7.5%)
Egypt 10	Oman	MSM 30 Index	▼	3,677.84	(0.6%)	0.5%	(8.1%)
Jordan 11	Egypt	EGX 30	▲	11,527.34	0.2%	6.3%	(22.3%)
Tunisia 12	Jordan	ASE Index	▼	1,716.20	(0.4%)	3.6%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▼	6,644.54	(0.5%)	(3.5%)	(3.3%)
	Morocco	MASI	▲	11,716.70	0.7%	3.8%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▼	3,569.43	(1.5%)	2.8%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,422.95	0.8%	2.6%	(10.4%)
	India	SENSEX	▼	48,347.59	(1.1%)	1.2%	15.8%
	Brazil	BOVESPA Stock Index	▼	116,464.10	(0.8%)	(2.1%)	2.9%
	Mexico	BOLSA Index	▼	45,053.56	(0.2%)	2.2%	1.2%
	Emerging Markets	MSCI EM Index	▲	1,410.20	1.3%	9.2%	15.8%
Global Markets							
	World	MSCI World Index	▲	2,756.87	0.0%	2.5%	14.1%
	Asia	MSCI Asia Pacific	▼	716.62	(1.6%)	8.2%	17.1%
	Europe	DJ Stoxx 600	▲	407.70	0.6%	2.2%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,573.47	0.6%	2.4%	(5.4%)
	U.S.A	S&P 500	▼	3,849.62	(0.2%)	2.5%	16.3%
	U.S.A	DJIA	▼	30,937.04	(0.1%)	1.1%	7.2%
	U.S.A	NASDAQ Composite	▼	13,626.06	(0.1%)	5.7%	43.6%
	UK	FTSE 100	▲	6,654.01	0.2%	3.0%	(14.3%)
	Germany	DAX	▲	13,870.99	1.7%	1.1%	3.5%
	Japan	NIKKEI 225	▼	28,546.18	(1.0%)	4.0%	16.0%
	Hong Kong	HANG SENG INDEX	▼	29,391.26	(2.6%)	7.9%	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	90.39	0.17%	0.50%	(6.7%)
	GBP/USD	British Pound / USD Cross	▲	1.37	0.45%	0.48%	3.1%
	EUR/USD	Euro / USD Cross	▲	1.22	0.17%	(0.46%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.31	0.11%	0.53%	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	55.88	0.9%	7.9%	(21.5%)
	Oil	NYMEX	▼	52.61	(0.3%)	8.4%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.66	2.1%	4.6%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,850.92	(0.3%)	(2.5%)	25.1%
	Silver	Silver Spot \$/Oz	▲	25.47	0.5%	(3.5%)	47.9%
	Bitcoin	Bitcoin USD Cross	▼	32,017.04	(2.1%)	10.4%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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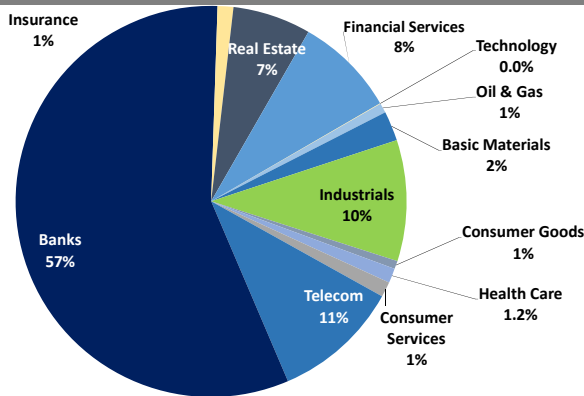
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 27, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,918.6	22.1	8.4%
2- Kuwait Finance House	5,410.3	33.5	8.6%
3- Zain	2,734.7	14.0	15.4%
4- Ahli United Bank - Bahrain	2,171.4	12.3	14.5%
5- Boubyan Bank	1,884.4	46.3	8.0%
6- Agility (PWC Logistics)	1,553.0	28.4	4.9%
7- Commercial Bank of Kuwait	998.0	NM	0.08%
8- Mabanee Co.	792.4	33.6	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	654.1	19.9	7.5%
Total	22,784	22.80	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.019	0.003	21.7%
First Takaful Insurance Co.	0.050	0.007	15.5%
IFA Hotels & Resorts Co.	0.026	0.003	12.8%
Al Madina For Finance & Investment Co.	0.016	0.001	7.3%
Al Mudon International Real Estate Co.	0.025	0.002	6.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.092	(0.005)	(5.0%)
National Co. for Consumer Industries	0.048	(0.002)	(4.4%)
Amwal International Investment Co.	0.026	(0.001)	(4.1%)
Al Massaleh Real Estate Co.	0.031	(0.001)	(4.0%)
Burgan Co. for Drilling, Tdg. & Maint.	0.144	(0.005)	(3.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.044	5.2%	85,173,026
Ekttitab Holding Co.	0.019	21.7%	44,617,648
A'ayan Leasing & Investment Co.	0.105	4.0%	43,774,930
Al Madina For Finance & Investment Co.	0.016	7.3%	37,766,607
Arzan Financial Group For Fin. & Invest.	0.071	3.3%	30,727,863

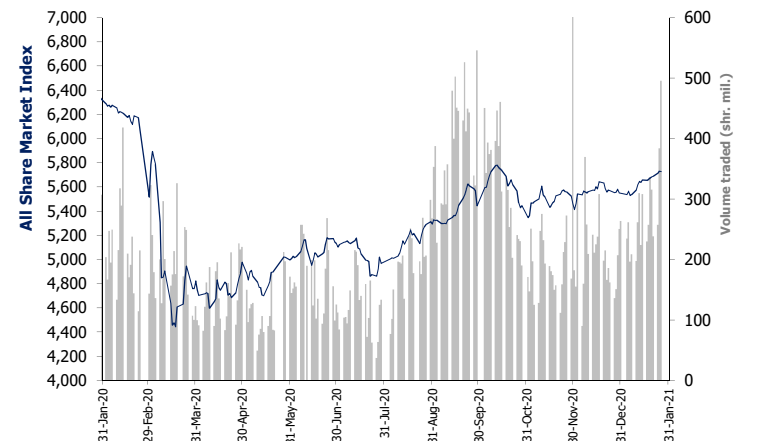
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,086.6	▼	(0.1%)	3.3%	3.3%
Oil & Gas	275.0	▼	(0.8%)	(1.9%)	(1.9%)
Basic Materials	831.8	▲	1.1%	3.8%	3.8%
Industrials	3,376.5	▼	(0.4%)	6.3%	6.3%
Consumer Goods	227.8	▲	0.1%	(1.8%)	(1.8%)
Health Care	404.6	=	0.0%	(1.3%)	(1.3%)
Consumer Services	424.7	▼	(1.0%)	1.3%	1.3%
Telecommunications	3,551.8	▲	0.2%	5.1%	5.1%
Banks	19,243.0	▼	(0.2%)	2.3%	2.3%
Insurance	437.7	▲	0.6%	2.2%	2.2%
Real Estate	2,185.9	▲	0.0%	6.5%	6.5%
Financial Services	2,821.3	▲	0.4%	4.4%	4.4%
Technology	7.2	▲	1.0%	4.1%	4.1%
Utilities	299.2	=	0.0%	(1.8%)	(1.8%)

Market Breadth	69	57	45		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	6,256.49	0.8	0.0%	3.4%	3.4%
Main 50 Index	4,857.80	(19.3)	(0.4%)	4.8%	4.8%
Main Market Index	4,684.56	(10.9)	(0.2%)	2.9%	2.9%
All Share Market Index	5,727.07	(3.0)	(0.1%)	3.3%	3.3%
Market Cap (KWD Mn)	34,086.64	(17.3)	(0.1%)	3.3%	3.3%

Index Performance relative to Volume



Market Trading Data and Volatility

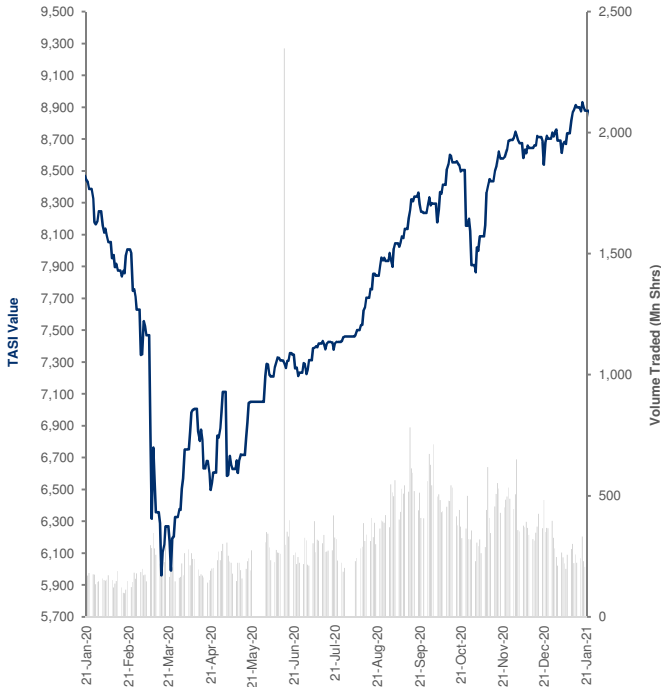
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	495.3	111.8	29.1%	277.1	216.6
Value Traded (KWD Mn)	46.2	(5.2)	(10.2%)	40.0	48.3
No. of Trades	13,320	1,347	11.3%	10,428	8,749

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.864	(0.1%)	5,556,658
A'ayan Leasing & Investment Co.	0.105	4.0%	4,507,052
First Investment Co.	0.044	5.2%	3,724,627
Kuwait Finance House	0.705	(0.1%)	3,712,323
Zain	0.632	0.2%	2,191,074

Saudi Tadawul Daily Report

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,973,157.0	(0.1%)	(0.9%)	(0.9%)
Materials	609,630.3	(0.8%)	2.6%	2.6%
Capital Goods	18,789.0	(0.5%)	1.2%	1.2%
Commercial & Professional Svc	7,701.4	(0.7%)	(1.2%)	(1.2%)
Transportation	14,847.8	(0.1%)	1.2%	1.2%
Consumer Durables & Apparel	4,220.3	(0.6%)	(1.1%)	(1.1%)
Consumer Services	26,892.5	(0.7%)	(0.5%)	(0.5%)
Media	6,540.1	(0.6%)	(7.7%)	(7.7%)
Retailing	36,548.1	(0.3%)	(0.2%)	(0.2%)
Food & Staples Retailing	13,770.1	(0.6%)	1.0%	1.0%
Food & Beverages	107,717.6	(0.1%)	(2.2%)	(2.2%)
Health Care Equipment & Svc	72,011.0	0.5%	5.4%	5.4%
Pharma, Biotech & Life Science	4,542.0	(0.7%)	(3.4%)	(3.4%)
Banks	642,448.2	(1.1%)	1.7%	1.7%
Diversified Financials	32,197.3	0.1%	(2.9%)	(2.9%)
Insurance	51,678.9	(0.7%)	(0.8%)	(0.8%)
Telecommunication Services	258,020.9	(0.0%)	4.7%	4.7%
Utilities	95,865.4	(1.7%)	5.3%	5.3%
REITs	15,929.1	(0.3%)	(0.2%)	(0.2%)
Real Estate Mgmt & Dev't	85,806.8	(0.4%)	(1.4%)	(1.4%)
Software & Services	2,955.0	2.5%	6.3%	6.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Arabia Refineries Co	107.80	3.9%
Al Moammar Information Systems	103.40	3.6%
Red Sea International Co	24.90	2.5%
Dallah Healthcare Co	53.60	2.3%
Najran Cement Co	19.24	2.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	37.75	(2.6%)
Allied Cooperative Insurance G	58.80	(2.5%)
City Cement Co	27.70	(2.5%)
National Co for Glass Manufact	30.05	(2.3%)
National Commercial Bank	43.80	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Amana Cooperative Insurance Co	42.00	6,506
Saudi Kayan Petrochemical Co	14.06	6,391
Al Sagr Cooperative Insurance	16.24	6,137
Alinma Bank	16.36	5,888
Dar Al Arkan Real Estate Devel	8.56	4,378

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,789.87	(57.08)	(0.6%)	1.2%	1.2%
Market Cap (SAR Mn)	9,081,269	(24,946)	(0.3%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	160.1	(8.4)	(5.0%)	232.1	172.2
Value Traded (SAR Mn)	5,435.0	(19.0)	(0.4%)	7,683.5	3,883.1
No. of Trades	250,146	5,527	2.3%	321,268	172,109

Market Breadth	Up	Down	Flat
	38	144	22

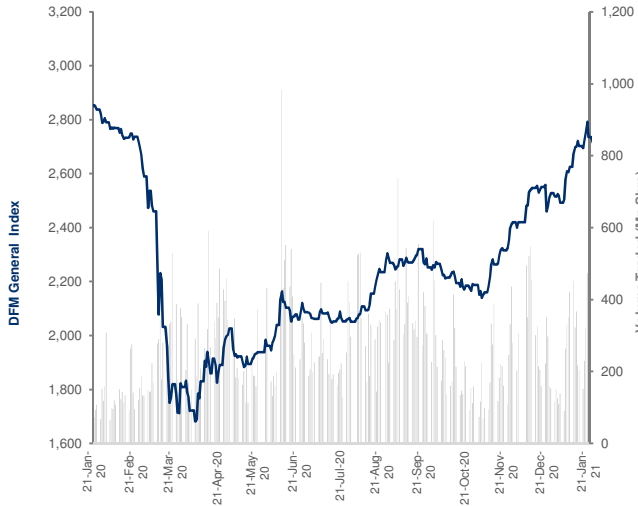
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	107.80	3.9%	309.91
Amana Cooperative Insurance Co	42.00	0.5%	279.72
Al Rajhi Bank	73.00	(0.9%)	199.82
Baaizeem Trading Co	109.60	(2.1%)	168.51
Al Moammar Information Systems	103.40	3.6%	167.40

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	357,968.1	(0.8%)	6.2%	6.2%
Banking	181,160.0	(0.6%)	5.3%	5.3%
Consumer Staples	3,337.4	1.8%	9.3%	9.3%
Investment & Financial Services	20,520.7	(0.9%)	21.0%	21.0%
Insurance	5,484.8	0.0%	(0.8%)	(0.8%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	75,886.7	(1.7%)	5.4%	5.4%
Telecommunication	30,051.5	(0.3%)	14.7%	14.7%
Transportation	26,925.4	0.4%	0.3%	0.3%
Services	9,914.1	(2.0%)	3.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.22	14.9%
Emirates Refreshments Co	15.55	14.8%
Al-Madina For Finance And Investment	0.20	7.0%
Al Salam Group Holding	0.33	4.8%
Dar Al Takaful	0.96	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.38	(5.0%)
Tabreed	2.76	(2.8%)
Al Salam Bank Sudan	1.64	(2.4%)
Emaar Malls Pjsc	1.83	(2.1%)
Shuaa Capital	0.72	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.28	28,922
Dubai Financial Market Pjsc	1.25	25,008
Deyaar Development Pjsc	0.30	17,407
Emaar Properties Pjsc	3.87	15,835
Gulf Navigation Holding Pjsc	0.38	14,994

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,698.02	(25.22)	(0.9%)	8.3%	8.3%
Market Cap (AED Mn)	357,968	(2,792)	(0.8%)	6.2%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	194.5	39.1	25.2%	283.3	127.9
Value Traded (AED Mn)	250.3	(2.8)	(1.1%)	361.1	177.4
No. of Trades	3,742	453	13.8%	4,469	2,333

Market Breadth	▲ 11	▼ 21	= 30
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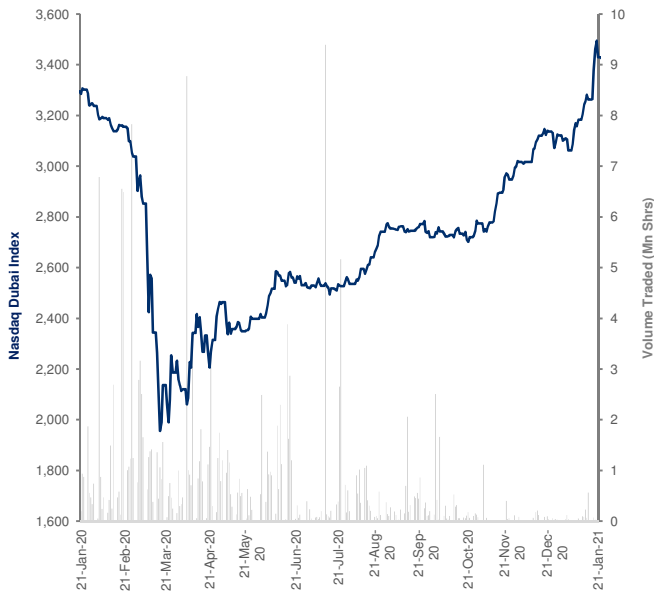
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.87	(1.78%)	61.42
Dubai Financial Market Pjsc	1.25	(0.79%)	30.86
Dubai Islamic Bank	5.00	(0.79%)	27.51
Emaar Malls Pjsc	1.83	(2.14%)	21.62
Emirates Nbd	11.60	(1.28%)	18.02

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,246.8	0.0%	6.4%	6.4%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	50.5	0.0%	(5.7%)	(5.7%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(4.4%)	(4.4%)
Hikma Pharmaceuticals GDR	7,939.5	0.0%	(0.3%)	(0.3%)
Nasdaq, Inc.	23,034.2	0.0%	9.2%	9.2%
Orascom Construction Limited	634.6	0.0%	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,422.54	(6.48)	(0.2%)	11.8%	11.8%
Market Cap (USD Mn)	32,247	0	0.0%	6.4%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(100.0%)	0.084	0.58
Value Traded (USD Mn)	0.00	(0.0)	(100.0%)	0.1	5.33
No. of Trades	1	(3)	(100.0%)	4	175

Market Breadth	▲ 0	▼ 0	= 9
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	817,050.1	(0.2%)	9.0%	9.0%
Banks	253,616.7	(1.4%)	9.6%	9.6%
Investment & Financial Services	2,187.7	0.0%	(8.2%)	(8.2%)
Real Estate	29,086.5	(1.3%)	9.6%	9.6%
Energy	220,069.5	(0.1%)	2.9%	2.9%
Consumer Staples	86,997.0	0.4%	9.2%	9.2%
Industrial	7,913.8	(0.4%)	(2.1%)	(2.1%)
Insurance	9,637.1	0.1%	(0.7%)	(0.7%)
Telecommunication	197,530.3	1.1%	17.5%	17.5%
Services	10,011.6	(1.0%)	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	4.60	2.2%
Emirates Telecom Group Co	19.92	1.2%
Agthia Group	5.12	0.8%
Gulf Pharmaceutical Ind Psc	1.41	0.7%
Abu Dhabi Natl Co For Buildi	0.23	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	0.72	(4.0%)
Rak Properties	0.58	(3.8%)
Abu Dhabi National Hotels	2.46	(2.8%)
Abu Dhabi Ship Building Co	2.19	(2.7%)
Eshraq Properties Co Pjsc	0.32	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.45	24,721
Rak Properties	0.58	10,939
Dana Gas	0.69	10,319
First Abu Dhabi Bank Pjsc	14.66	7,046
Adnoc Distribution	3.91	6,566

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,582.68	(35.17)	(0.6%)	10.7%	10.7%
Market Cap (AED Mn)	817,050	(1,859)	(0.2%)	9.0%	9.0%

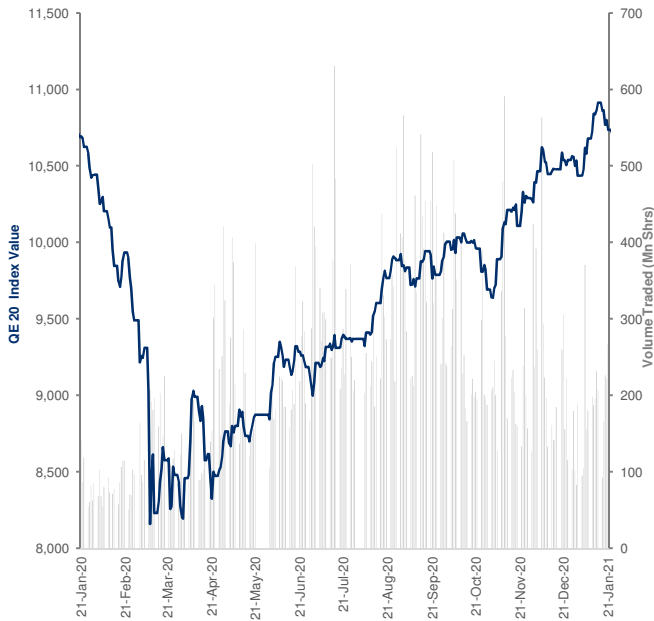
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	88.4	(6.2)	(6.5%)	107.9	30.7
Value Traded (AED Mn)	422.0	(60.3)	(12.5%)	480.5	111.7
No. of Trades	3,012	(990)	(24.7%)	3,078	1,053

Market Breadth	▲ 7	▼ 17	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.66	(1.74%)	104.42
Aldar Properties Pjsc	3.45	(1.15%)	85.33
International Holdings Company Pjsc	45.40	0.40%	78.53
Emirates Telecom Group Co	19.92	1.22%	49.70
Adnoc Distribution	3.91	(0.26%)	25.64

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,309.2	(0.4%)	2.3%	2.3%
Banking & Finance Sector	295,830.5	(0.7%)	0.0%	0.0%
Goods & Consumer Services	36,042.5	(0.6%)	4.4%	4.4%
Industrial Sector	140,335.0	(0.1%)	5.2%	5.2%
Insurance Sector	12,839.4	(0.4%)	4.7%	4.7%
Real Estate	67,874.5	0.1%	0.3%	0.3%
Telecom	33,043.2	1.0%	11.1%	11.1%
Transport	30,344.2	(1.1%)	5.6%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.75	10.0%
Dlala Brokerage & Investments	2.02	7.0%
Islamic Holding Group QSC	5.59	3.5%
Ooredoo Qpsc	8.36	1.2%
Baladna	1.82	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.60	(5.1%)
United Development Co QSC	1.63	(2.7%)
Al Khalij Commercial Bank PQSC	2.07	(2.0%)
Qatar Gas Transport Co Ltd	3.33	(1.8%)
Qatar German Co for Medical De	3.20	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Al Khaleej Takaful Group QSC	2.75	20,448
Investment Holding Group	0.57	19,562
Dlala Brokerage & Investments	2.02	14,201
Ezdan Holding Group QSC	1.79	11,949
Al Khalij Commercial Bank PQSC	2.07	9,490

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,639.34	(32.23)	(0.3%)	1.9%	1.9%
Market Cap (QAR Mn)	616,309	(2,358)	(0.4%)	2.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	163.6	(2.4)	(1.5%)	190.4	84.8
Value Traded (QAR Mn)	432.9	(78.2)	(15.3%)	483.2	229.6
No. of Trades	9,904	(1,344)	(11.9%)	9,581	4,844

Market Breadth	▲ 18	▼ 25	= 5
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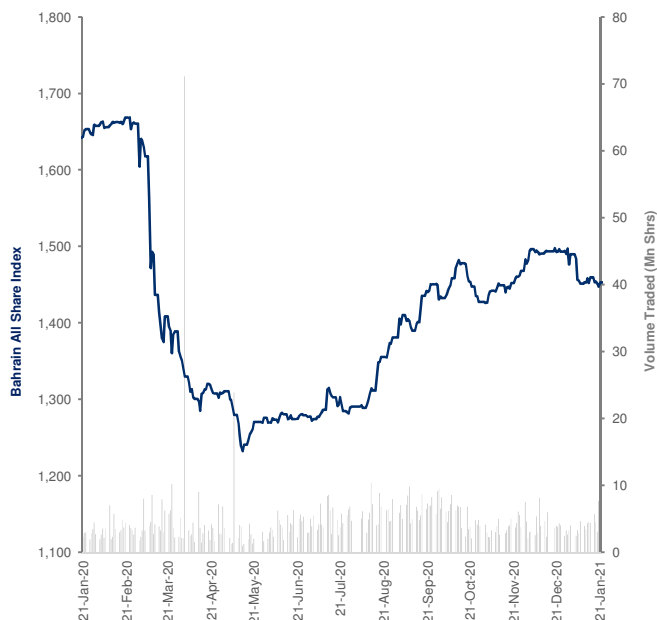
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Al Khaleej Takaful Group QSC	2.75	9.96%	54.87
Qatar National Bank QPSC	17.82	(1.00%)	45.33
Islamic Holding Group QSC	5.59	3.52%	28.87
Dlala Brokerage & Investments	2.02	7.00%	28.29
Ezdan Holding Group QSC	1.79	0.62%	21.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,110.1	(0.1%)	(2.9%)	(2.9%)
Commercial Banks	4,611.2	(0.1%)	(3.6%)	(3.6%)
Investment	1,990.1	(0.1%)	0.3%	0.3%
Insurance	166.9	(0.0%)	4.3%	4.3%
Services	1,573.8	0.0%	(0.4%)	(0.4%)
Hotel & Tourism	42.5	0.0%	(66.3%)	(66.3%)
Industrial	725.6	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding Bsc	0.07	2.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(1.4%)
Gfh Financial Group Bsc	0.18	(1.1%)
Bahrain Commercial Facilities	0.48	(0.6%)
BBK Bsc	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	2,600
Ahli United Bank Bsc	0.73	250
Bahrain Telecommunications Co	0.60	225
Aluminium Bahrain Bsc	0.50	130
Ithmaar Holding Bsc	0.07	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,461.34	(0.99)	(0.1%)	(1.9%)	(1.9%)
Market Cap (BHD Mn)	9,110	(8)	(0.1%)	(2.9%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,584	(590)	(14.1%)	6,358.1	2,667.5
Value Traded (BHD '000)	497	(103)	(17.2%)	852.0	912.7
No. of Trades	66	(7)	(9.6%)	65	66

Market Breadth	▲ 1	▼ 4	= 38
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.18	(1.12%)	0.17
Bahrain Telecommunications Co	0.60	0.00%	0.13
Ahli United Bank Bsc	0.73	0.00%	0.07
Aluminium Bahrain Bsc	0.50	0.00%	0.07
APM Terminals Bahrain	1.60	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,337.6	(0.4%)	(0.2%)	(0.2%)
Financial	3,415.2	(0.6%)	(2.2%)	(2.2%)
Industrial	724.8	(0.8%)	2.5%	2.5%
Services	2197.6	0.1%	2.1%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.05	2.0%
Voltamp Energy Co.	0.11	1.9%
Oman Fisheries Co.	0.09	1.2%
Al Madina Takaful Co.	0.09	1.1%
Oman International Engineering And Investment Co	0.09	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Finance Co. Ltd.	0.04	(9.5%)
Al Kamil Power Co.	0.26	(7.9%)
Global Financial Inv. Co.	0.05	(7.3%)
Galfar Engineering & Contracting Co.	0.05	(5.8%)
Oman & Emirates Investment Holding Co.	0.04	(4.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.09	3,978
Galfar Engineering & Contracting Co.	0.05	1,575
Al Jazeera Services Co.	0.26	385
HSBC Bank Oman	0.08	308
Al Anwar Holding	0.07	289

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,677.84	(20.66)	(0.6%)	0.5%	0.5%
Market Cap (OMR Mn)	6,337.6	(25.0)	(0.4%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	9,056.1	367.5	4.5%	8,012.2	9,972.7
Value Traded (OMR '000)	1,183.1	13.6	1.4%	1,213.8	1,825.9
No. of Trades	459	(61)	(11.7%)	57	537

Market Breadth	▲ 8	▼ 22	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.09	1.14%	0.35
Al Jazeera Services Co.	0.26	(1.54%)	0.10
Galfar Engineering & Contracting Co.	0.05	(5.77%)	0.08
Oman Telecommunications Co.	0.76	0.00%	0.08
Renaissance Services Co.	0.36	0.00%	0.07

Source: Bloomberg, KAMCO Research

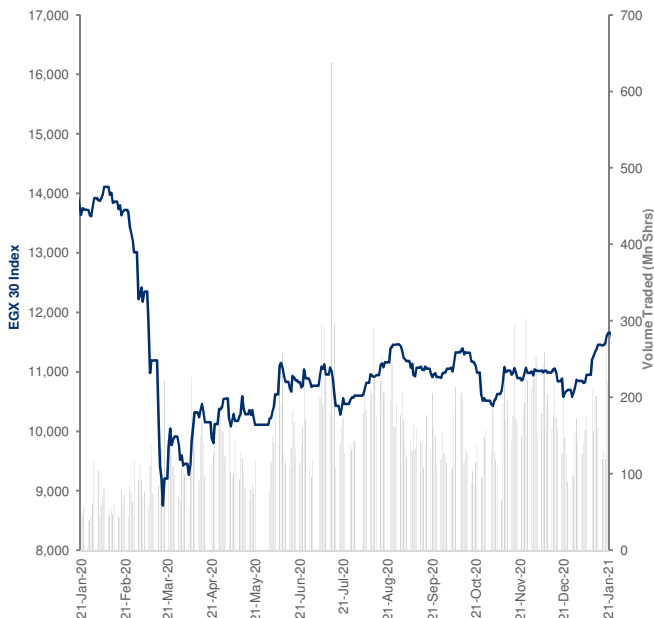
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The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	492,704.6	0.1%	4.4%	4.4%
Banks	147,940.0	0.1%	2.6%	2.6%
Basic Resources	22,479.9	1.6%	8.4%	8.4%
Chemicals	33,712.5	(0.6%)	5.9%	5.9%
Construction and Materials	16,556.5	0.0%	(1.8%)	(1.8%)
Financial Services excluding Banks	45,128.8	0.2%	5.8%	5.8%
Food and Beverage	8,116.2	2.8%	13.3%	13.3%
Healthcare	3,999.5	(1.2%)	(7.2%)	(7.2%)
Industrial Goods, Services, Automobile:	42,392.5	(0.6%)	2.3%	2.3%
Media	1,446.9	0.0%	9.5%	9.5%
Oil and Gas	4,158.6	0.0%	3.2%	3.2%
Personal and Household Products	39,830.1	0.7%	9.9%	9.9%
Real Estate	56,265.8	0.1%	9.8%	9.8%
Telecommunication	48,268.4	(0.1%)	0.3%	0.3%
Travel & Leisure	22,408.9	(0.6%)	2.9%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Elsaeed Contracting & Real Est. Inv.	1.08	8.2%
Alexandria Spinning & Weaving	1.58	7.7%
Odin Investments	7.93	4.8%
Pioneers Holding Co. For Financial Inv.	4.80	4.1%
Juhayna Food Industries	6.90	3.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co Sae	7.61	(5.5%)
Orascom Development Egypt	5.26	(3.0%)
Housing & Development Bank	37.77	(2.6%)
Arab Polvara Spinning And Weaving	4.56	(2.1%)
Arab Cotton Ginning	3.27	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	1.08	36,436
Palm Hills Developments Sae	1.58	30,620
Qalaa Holdings Sae	1.59	23,204
Egyptians For Housing & Dev. Co.	1.35	18,880
Egyptian Resorts Co	1.63	18,762

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,527.34	17.71	0.2%	6.3%	6.3%
Market Cap (EGP Mn)	492,705	431	0.1%	4.4%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	242.2	(11.2)	(4.4%)	182.7	60.6
Value Traded (EGP Mn)	777.6	102.5	15.2%	671.9	374.3
No. of Trades	23,705	1,180	5.2%	20,512	10,354

Market Breadth	▲ 25	▼ 25	= 9
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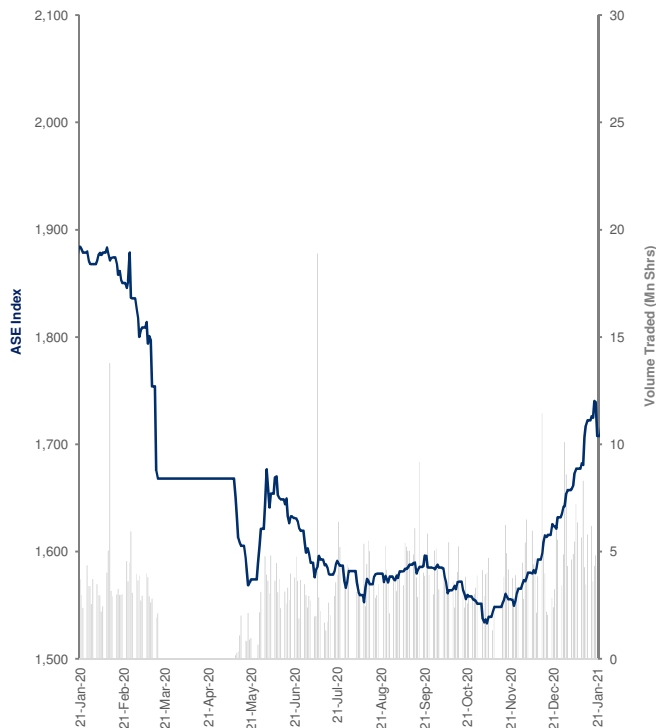
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Pioneers Holding Co. For Financial Inv.	4.80	4.12%	63.48
Odin Investments	7.93	4.76%	58.15
Heliopolis Housing	6.18	(0.32%)	56.60
Commercial International Bank	62.88	0.08%	52.04
Palm Hills Developments Sae	1.58	2.20%	48.37

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,694.8	(0.2%)	2.9%	2.9%
Banking	6,554.3	(0.3%)	3.3%	3.3%
Insurance	89.7	0.6%	(1.0%)	(1.0%)
Diversified Financial Services	174.4	0.2%	4.0%	4.0%
Real Estate	211.0	(0.1%)	5.8%	5.8%
Health Care Services	25.2	0.0%	(1.0%)	(1.0%)
Educational Services	220.8	0.5%	(1.7%)	(1.7%)
Hotels and Tourism	85.7	1.2%	3.1%	3.1%
Transportation	66.0	0.3%	3.4%	3.4%
Technology & Communications	310.4	0.6%	1.0%	1.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	412.6	(1.0%)	(2.5%)	(2.5%)
Commercial Services	68.7	(0.3%)	1.1%	1.1%
Pharmaceutical & Medical Industries	38.7	0.0%	1.3%	1.3%
Chemical Industries	21.7	(2.4%)	6.4%	6.4%
Food & Beverages	72.4	(0.8%)	(0.1%)	(0.1%)
Tobacco & Cigarettes	816.0	0.2%	0.6%	0.6%
Mining & Extraction Industries	382.0	(0.3%)	10.2%	10.2%
Engineering & Construction	29.8	1.8%	48.4%	48.4%
Electrical Industries	30.3	0.0%	4.7%	4.7%
Textiles , Leathers & Clothings	60.5	0.0%	(3.7%)	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.20	5.3%
Arab Assurers Insurance Co	0.21	5.0%
Specialized Jordanian Invest	0.84	5.0%
United Insurance	1.07	4.9%
Ready Mix Concrete & Constr	0.44	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
National Chlorine	1.16	(4.9%)
Universal Modern Industries	1.99	(4.8%)
Al-Tajamout For Catering Hs	0.42	(4.5%)
Jordan Dubai Islamic Bank	1.60	(4.2%)
Jordan Steel	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Union Tobacco & Cigarette	1.99	740
Specialized Investment Compo	1.29	413
Union Land Development Corp	1.95	337
National Aluminum Industrial	1.07	288
Jordan Industrial Resources	0.36	275

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,716.20	(6.60)	(0.4%)	3.6%	3.6%
Market Cap (JD Mn)	9,694.84	(22.36)	(0.2%)	2.9%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,548.0	693.3	18.0%	5,144.7	2,684.2
Value Traded (JD '000)	5,206.8	1,046.5	25.2%	5,044.2	3,919.5
No. of Trades	2,523	27	1.1%	2,146	1,445

Market Breadth	▲ 22	▼ 20	= 79
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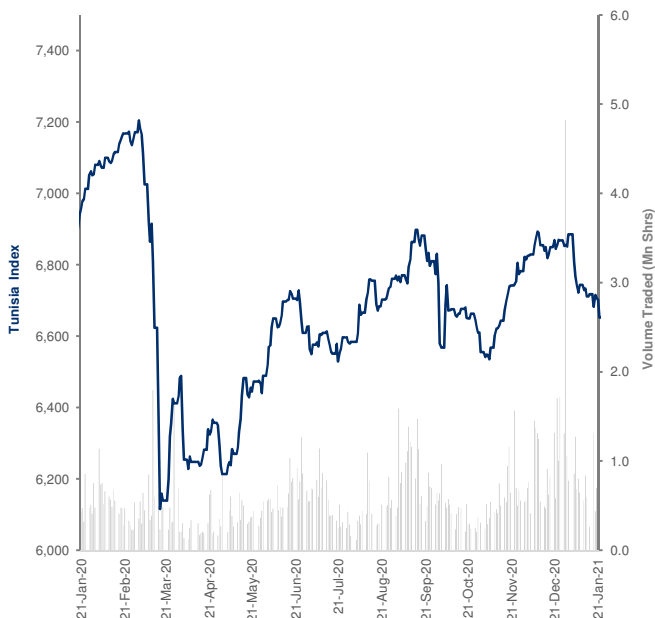
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Tobacco & Cigarette	1.99	4.74%	1.44
Union Land Development Corp	1.95	(2.01%)	0.66
Specialized Investment Compo	1.29	3.20%	0.52
National Aluminum Industrial	1.07	(0.93%)	0.30
Jordanian Electric Power	1.18	0.00%	0.29

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,101.6	(0.4%)	(2.7%)	(2.7%)
Banking	7,270.7	(0.3%)	(5.6%)	(5.6%)
Insurance	903.3	0.0%	(2.1%)	(2.1%)
Leasing	524.5	0.1%	(1.5%)	(1.5%)
Financial Services	1,956.0	0.0%	(0.8%)	(0.8%)
Industrial	1,685.7	(0.5%)	(1.0%)	(1.0%)
Chemical Industry	458.1	(0.1%)	2.1%	2.1%
Food & Beverage	5,538.2	(0.8%)	(1.0%)	(1.0%)
Retailing	1,077.1	0.1%	(0.6%)	(0.6%)
Others	1,688.0	(0.8%)	(2.4%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.62	5.1%
Tuninvest-SICAR	12.60	2.4%
Essoukna	2.70	2.3%
Tunisie Leasing SA	9.80	2.0%
Air Liquide Tunisie	95.00	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.25	(4.3%)
BH Leasing	1.37	(4.2%)
Euro Cycles SA	25.90	(2.6%)
Societe Ciments de Bizerte	1.59	(2.5%)
Arab Tunisian Lease	1.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de L'Air	0.62	45
Societe Frigorifique et Brasse	18.80	37
Euro Cycles SA	25.90	37
Banque de Tunisie	6.20	31
Banque Nationale Agricole	7.80	30

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,644.54	(35.51)	(0.5%)	(3.5%)	(3.5%)
Market Cap (DT Mln)	21,102	(90.7)	(0.4%)	(2.7%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	346.9	154.7	80.5%	687.6	413.2
Value Traded ('000 DT)	3,245.8	1,944.6	149.4%	3,975.6	2,933.4
No. of Trades	1,087	298	37.8%	1,477	1,177

Market Breadth	▲ 15	▼ 23	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Euro Cycles SA	25.90	(2.56%)	0.96
Societe Frigorifique et Brasse	18.80	(0.90%)	0.70
Banque Nationale Agricole	7.80	0.13%	0.23
Societe D'Articles Hygieniques	12.29	(0.89%)	0.20
Banque de Tunisie	6.20	(1.59%)	0.19

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	548,171.0	0.7%	3.6%	3.6%
Banking	200,264.5	0.5%	4.3%	4.3%
Beverages	8,971.9	0.0%	(2.5%)	(2.5%)
Chemicals	2,032.8	1.7%	9.5%	9.5%
Construction & Building Material	65,142.3	1.8%	3.6%	3.6%
Distributors	13,629.6	(0.0%)	0.6%	0.6%
Electrical & Electronic Equipment	276.0	0.0%	(8.9%)	(8.9%)
Electricity	22,291.2	1.1%	3.3%	3.3%
Food Producers & Processors	26,015.8	(0.8%)	6.9%	6.9%
Holding Companies	3,016.9	(0.0%)	(1.3%)	(1.3%)
Insurance	23,331.2	(0.1%)	(1.8%)	(1.8%)
Investment & other Finance	3,714.5	0.5%	10.1%	10.1%
Leisures & Hotel	1,611.8	2.3%	(1.3%)	(1.3%)
Materials, Software & Computer	5,560.7	0.2%	3.4%	3.4%
Mining	19,014.5	2.6%	10.5%	10.5%
Oil & Gas	15,098.9	0.0%	6.3%	6.3%
Real Estate	3,737.9	3.7%	11.0%	11.0%
Telecommunications	130,853.3	0.9%	2.7%	2.7%
Transport	859.4	0.0%	2.2%	2.2%
Utilities	2,712.0	(1.7%)	(9.3%)	(9.3%)
Forestry & Paper	35.6	0.4%	1.2%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	48.52	4.0%
Douja Promotion Groupe Addoha	7.13	3.9%
Cie Miniere de Touissit	1660.00	3.8%
Alliances Developpement Immobi	39.30	3.0%
Auto Hall	74.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	339.00	(1.7%)
Label Vie	3150.00	(1.4%)
Cosumar	226.50	(0.9%)
ATLANTA	78.44	(0.7%)
Attijariwafa Bank	442.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.13	598.8
Maroc Telecom	148.85	142.4
ATLANTA	78.44	73.9
Banque Centrale Populaire	259.95	63.6
Alliances Developpement Immobi	39.30	63.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Market Return	11,716.70	79.35	0.68%	3.80%	3.80%
Market Cap (MAD Mn)	548,171	3,934	0.7%	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,118.3	582.7	108.8%	493.9	842.5
Value Traded (MAD Mn)	131.61	70.01	113.7%	84.3	115.8

Market Breadth	▲	▼	=
	24	9	9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	148.85	0.92%	21.11
Attijariwafa Bank	442.00	(0.67%)	17.28
Banque Centrale Populaire	259.95	1.15%	16.44
Managem SA	1306.00	2.75%	10.74
LafargeHolcim Maroc SA	1680.00	1.82%	10.32

Source: Bloomberg, Kamco Research

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