

MENA Markets Daily Report

February 28, 2024

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2024 | 2023 % Change |
|---------------------------------|----------------------|--------------------|--------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... | | Kuwait | Premier Market Index | ▲ | 8,157.73 | 0.4% | 9.1% | (7.9%) |
| | | Kuwait | Main 50 Index | ▼ | 5,959.61 | (0.1%) | 8.6% | (4.0%) |
| | Kuwait 2 | Kuwait | Main Market Index | ▼ | 6,054.46 | (0.3%) | 8.7% | (0.5%) |
| | Saudi Arabia 3 | Kuwait | All Share Index | ▲ | 7,433.27 | 0.3% | 9.0% | (6.5%) |
| | UAE - Dubai 4 | Saudi Arabia | TADAWUL All Share Index | ▲ | 12,601.55 | 0.6% | 5.3% | 14.2% |
| | UAE - Nasdaq Dubai 5 | UAE - Dubai | DFM General Index | ▲ | 4,272.55 | 1.2% | 5.2% | 21.7% |
| | UAE - Abu Dhabi 6 | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,764.44 | 1.0% | (1.8%) | (3.9%) |
| | Qatar 7 | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 9,287.80 | 0.3% | (3.0%) | (6.2%) |
| | Bahrain 8 | Qatar | QE 20 Index | ▲ | 10,496.94 | 0.5% | (3.1%) | 1.4% |
| | Oman 9 | Bahrain | Bahrain All Share | ▼ | 2,043.22 | (0.5%) | 3.6% | 4.0% |
| | Egypt 10 | Oman | MSX 30 Index | ▼ | 4,577.81 | (0.4%) | 1.4% | (7.1%) |
| | Jordan 11 | Egypt | EGX 30 | ▲ | 29,205.16 | 0.9% | 17.3% | 70.5% |
| | Tunisia 12 | Jordan | ASE Index | ▼ | 2,464.43 | (0.0%) | 1.4% | (2.8%) |
| | Morocco 13 | Tunisia | Tunisia Index | ▼ | 8,567.16 | (0.2%) | (2.1%) | 7.9% |
| Morocco | | | | | | | | |
| MASI | | | | | | | | |
| Emerging Markets | | | | | | | | |
| China | | | | | | | | |
| SSE Composite Index | | | | | | | | |
| Russia | | | | | | | | |
| RUSSIAN RTS INDEX (\$) | | | | | | | | |
| India | | | | | | | | |
| SENSEX | | | | | | | | |
| Brazil | | | | | | | | |
| BOVESPA Stock Index | | | | | | | | |
| Mexico | | | | | | | | |
| BOLSA Index | | | | | | | | |
| Emerging Markets | | | | | | | | |
| MSCI EM Index | | | | | | | | |
| Global Markets | | | | | | | | |
| World | | | | | | | | |
| MSCI World Index | | | | | | | | |
| Asia | | | | | | | | |
| MSCI Asia Pacific | | | | | | | | |
| Europe | | | | | | | | |
| DJ Stoxx 600 | | | | | | | | |
| Europe | | | | | | | | |
| FTSEurofirst 300 | | | | | | | | |
| U.S.A | | | | | | | | |
| S&P 500 | | | | | | | | |
| U.S.A | | | | | | | | |
| DJIA | | | | | | | | |
| U.S.A | | | | | | | | |
| NASDAQ Composite | | | | | | | | |
| UK | | | | | | | | |
| FTSE 100 | | | | | | | | |
| Germany | | | | | | | | |
| DAX | | | | | | | | |
| Japan | | | | | | | | |
| NIKKEI 225 | | | | | | | | |
| Hong Kong | | | | | | | | |
| HANG SENG INDEX | | | | | | | | |
| Currencies | | | | | | | | |
| USD | | | | | | | | |
| USD vs. World Currencies Basket | | | | | | | | |
| GBP/USD | | | | | | | | |
| British Pound / USD Cross | | | | | | | | |
| EUR/USD | | | | | | | | |
| Euro / USD Cross | | | | | | | | |
| KWD/USD | | | | | | | | |
| Kuwaiti Dinar / USD Cross | | | | | | | | |
| Other Asset Classes | | | | | | | | |
| Oil | | | | | | | | |
| Brent | | | | | | | | |
| Oil | | | | | | | | |
| NYMEX | | | | | | | | |
| Natural Gas | | | | | | | | |
| NYMEX Natural Gas (USD/MMBtu) | | | | | | | | |
| Gold | | | | | | | | |
| Gold Spot \$/Oz | | | | | | | | |
| Silver | | | | | | | | |
| Silver Spot \$/Oz | | | | | | | | |
| Bitcoin | | | | | | | | |
| Bitcoin USD Cross | | | | | | | | |

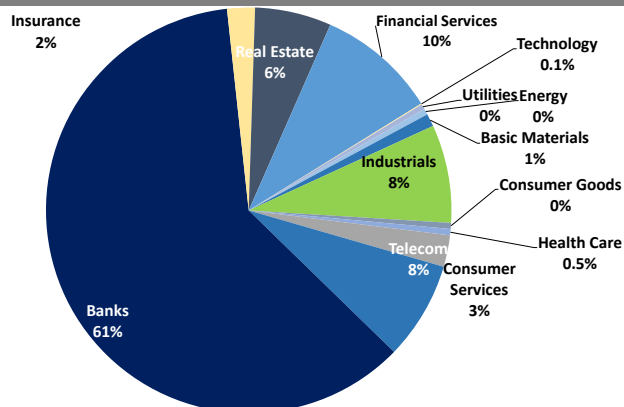
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

February 28, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|----------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House | 12,650.8 | 20.6 | 11.8% |
| 2- National Bank of Kuwait | 7,795.1 | 13.8 | 15.1% |
| 3- Boubayan Bank | 2,563.7 | 36.5 | 8.4% |
| 4- Zain | 2,224.1 | 10.3 | 17.3% |
| 5- Agility (PWC Logistics) | 1,564.6 | 18.6 | 4.7% |
| 6- Mabane Co. | 1,064.8 | 16.8 | 10.4% |
| 7- Gulf Bank | 1,053.8 | 15.1 | 9.4% |
| 8- Commercial Bank of Kuwait | 978.1 | 7.5 | 19.7% |
| 9- Burgan Bank | 710.1 | 17.3 | 5.4% |
| 10- Kuwait Projects Co.(Holding) | 645.3 | 20.9 | 5.1% |
| Total | 31,251 | 16.56 | 11.6% |

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|--|----------------|-----------------|-------------------|
| Hayat Communications Co. | 0.096 | 0.009 | 10.7% |
| Burgan Co. for Drilling, Tdg. & Maint. | 0.117 | 0.011 | 10.4% |
| Wethaq Takaful Insurance Co. | 0.060 | 0.005 | 9.6% |
| Kuwait Real Estate Holding Co. | 0.035 | 0.003 | 7.6% |
| Real Estate Trade Centers Co. | 0.060 | 0.004 | 7.4% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|-----------------------------------|----------------|-----------------|-------------------|
| Credit Rating & Collection Co. | 0.062 | (0.018) | (22.5%) |
| Palms Agro Production Co. | 0.159 | (0.016) | (9.1%) |
| Sultan Center Food Products Co. | 0.105 | (0.009) | (7.9%) |
| Livestock Transport & Trading Co. | 0.103 | (0.008) | (7.2%) |
| Kuwait Emirates Holding Co. | 0.044 | (0.003) | (6.9%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Manazel Holding Co. | 0.034 | 0.0% | 22,150,747 |
| Wethaq Takaful Insurance Co. | 0.060 | 9.6% | 18,715,259 |
| Kuwait Projects Co.(Holding) | 0.129 | (1.5%) | 15,282,006 |
| Kuwait International Bank | 0.164 | 0.6% | 15,043,648 |
| Sokouk Holding Co. | 0.057 | 5.6% | 14,377,082 |

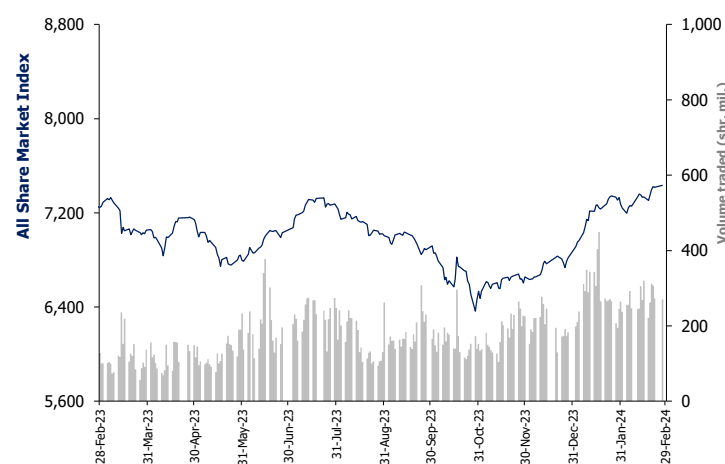
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|-----|--------------|--------------|--------------|
| Boursa Kuwait | 44,318.8 | ▲ | 0.2% | 2.7% | 9.4% |
| Energy | 215.2 | ▲ | 1.4% | 4.4% | 12.4% |
| Basic Materials | 449.3 | ▼ | (0.7%) | 3.9% | 6.0% |
| Industrials | 3,467.6 | ▼ | (0.6%) | 3.6% | 12.3% |
| Consumer Staples | 213.3 | ▲ | 0.2% | (0.0%) | 7.1% |
| Health Care | 226.7 | = | 0.0% | (2.4%) | (2.3%) |
| Consumer Discretionary | 1,110.8 | ▼ | (0.7%) | 3.7% | 2.3% |
| Telecommunications | 3,458.7 | ▲ | 0.4% | (4.8%) | 2.5% |
| Banks | 27,034.7 | ▲ | 0.5% | 3.6% | 10.4% |
| Insurance | 976.6 | ▲ | 0.4% | 3.8% | 6.9% |
| Real Estate | 2,698.0 | ▼ | (0.1%) | 3.5% | 4.5% |
| Financial Services | 4,254.0 | ▼ | (0.6%) | 1.8% | 14.1% |
| Technology | 28.1 | ▲ | 1.8% | 1.4% | 253.5% |
| Utilities | 185.9 | ▲ | 0.6% | (0.6%) | (2.3%) |

| Market Breadth |  | 54 |  | 62 |  | 31 |
|------------------------|---|------------|---|--------------|---|----|
| Benchmark Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD % Chg | |
| Premier Market Index | 8,157.73 | 29.7 | 0.4% | 2.5% | 9.1% | |
| Main 50 Index | 5,959.61 | (8.0) | (0.1%) | 0.7% | 8.6% | |
| Main Market Index | 6,054.46 | (19.6) | (0.3%) | 1.4% | 8.7% | |
| All Share Market Index | 7,433.27 | 18.7 | 0.3% | 2.3% | 9.0% | |
| Market Cap (KWD Mn) | 44,318.80 | 110.4 | 0.2% | 2.7% | 9.4% | |

Index Performance relative to Volume



Market Trading Data and Volatility

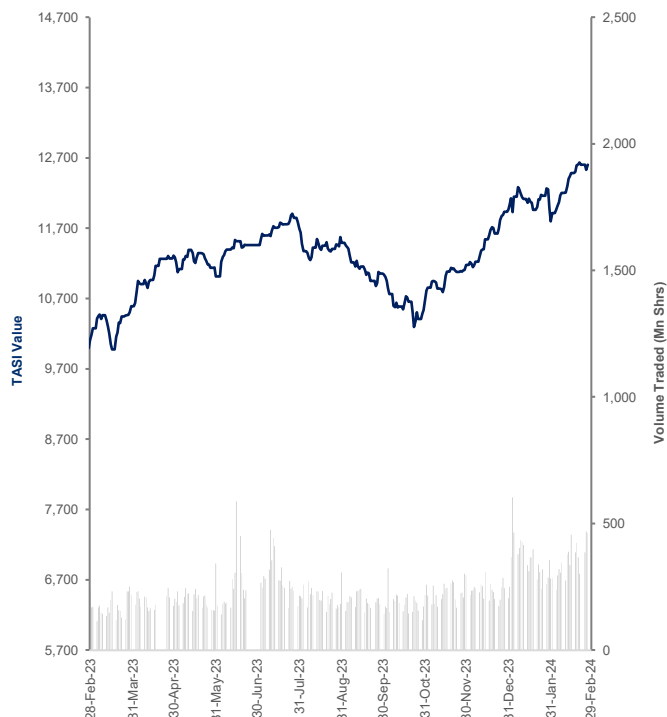
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2024 | YTD 2023 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 269.7 | (2.8) | (1.0%) | 277.4 | 153.0 |
| Value Traded (KWD Mn) | 52.0 | 2.4 | 4.8% | 67.0 | 44.9 |
| No. of Trades | 16,785 | 1,275 | 8.2% | 15,548 | 9,352 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.806 | 0.6% | 7,808,153 |
| National Bank of Kuwait | 0.983 | 0.8% | 3,866,688 |
| Kuwait International Bank | 0.164 | 0.6% | 2,469,057 |
| Burgan Bank | 0.206 | (0.5%) | 2,260,627 |
| Gulf Bank | 0.291 | (1.0%) | 2,113,243 |

Saudi Tadawul Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| | 11,231,814.4 | 0.6% | 5.2% | (0.3%) |
| Energy | 7,818,113.0 | 0.5% | 4.4% | (3.2%) |
| Materials | 700,481.1 | 1.4% | 4.7% | (1.1%) |
| Capital Goods | 54,082.1 | 1.4% | 14.9% | 19.8% |
| Commercial & Professional Svc | 11,862.0 | (0.8%) | 14.1% | 3.0% |
| Transportation | 49,835.0 | 1.3% | 8.4% | 20.4% |
| Consumer Durables & Apparel | 4,736.1 | 3.3% | 16.3% | 14.1% |
| Consumer Services | 79,539.8 | 1.2% | 11.2% | 9.4% |
| Media | 54,455.4 | (0.0%) | 10.3% | 106.0% |
| Consumer Discretionary Distribution & | 34,415.6 | 0.5% | 1.0% | 0.2% |
| Consumer Staples Distribution & Retail | 56,796.0 | 1.0% | 2.8% | 7.6% |
| Food & Beverages | 127,374.0 | (0.1%) | 7.5% | 14.2% |
| Health Care Equipment & Svc | 194,357.2 | 0.1% | 11.5% | 15.0% |
| Pharma, Biotech & Life Science | 17,074.0 | 13.6% | 22.9% | 35.7% |
| Banks | 1,051,133.8 | 0.3% | 6.8% | 7.1% |
| Financial Services | 63,283.4 | 1.5% | 8.7% | 11.5% |
| Insurance | 88,596.9 | 0.1% | 16.5% | 14.0% |
| Telecommunication Services | 266,468.3 | 0.7% | 3.4% | 4.9% |
| Utilities | 294,196.5 | 1.6% | 7.0% | 2.1% |
| REITs | 17,411.6 | 0.3% | (0.7%) | (2.5%) |
| Real Estate Mgmt & Dev't | 113,330.6 | (0.2%) | 9.9% | 10.9% |
| Software & Services | 134,271.9 | 1.1% | 11.3% | 15.8% |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|---|----------------|----------------|
| Middle East Pharmaceutical Industries Co. | 106.60 | 30.0% |
| Saudi Steel Pipe Co | 45.95 | 9.9% |
| Batic Investments and Logistic | 2.56 | 9.9% |
| Alqemam for Computer Systems Co. | 89.80 | 8.7% |
| Shams | 0.76 | 8.6% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Saudi Arabian Amiantit Co | 29.85 | (5.2%) |
| Makkah Construction & Developm | 82.50 | (2.9%) |
| Al Rajhi Co for Co-operative I | 75.80 | (2.8%) |
| National Co for Learning & Edu | 167.00 | (2.3%) |
| Seera Group Holding | 32.95 | (2.2%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*000 Shrs) |
|---|----------------|-----------------------|
| Shams | 0.76 | 96,862 |
| Americana Restaurants International PLC | 3.52 | 60,065 |
| Batic Investments and Logistic | 2.56 | 38,903 |
| Anaam International Holding Gr | 1.09 | 22,447 |
| Fitaihi Holding Group | 3.73 | 13,655 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 12,601.55 | 69.79 | 0.6% | 6.8% | 5.3% |
| Market Cap (SAR Mn) | 11,231,814 | 64,258 | 0.6% | 5.2% | (0.3%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 462.2 | (6.5) | (1.4%) | 356.2 | 146.2 |
| Value Traded (SAR Mn) | 7,435.3 | (1,721.3) | (18.8%) | 8,805.5 | 3,820.7 |
| No. of Trades | 507,081 | (92,028) | (15.4%) | 532,803 | 297,223 |

Market Breadth

▲ 170 ▼ 52 = 22

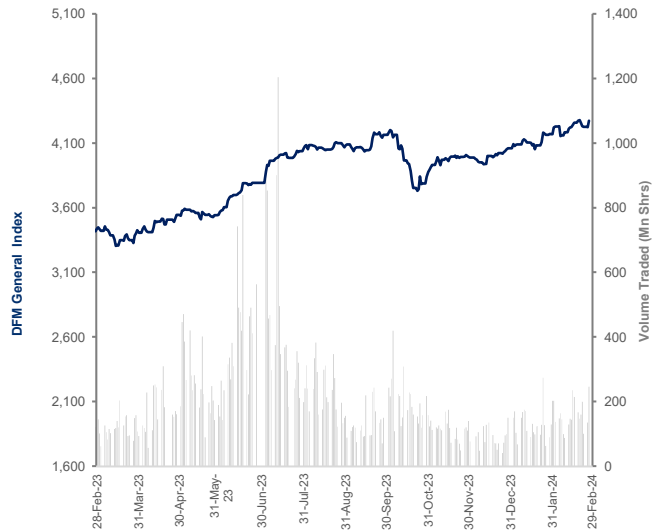
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|---|----------------|----------------|-------------------|
| Al Rajhi Bank | 89.90 | 0.4% | 254.71 |
| Jamjoom Pharmaceuticals Factory Co. | 146.60 | (0.9%) | 252.32 |
| Saudi Steel Pipe Co | 45.95 | 9.9% | 227.93 |
| Americana Restaurants International PLC | 3.52 | 3.2% | 211.02 |
| ACWA POWER | 254.60 | 1.8% | 206.66 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 723,771.3 | 0.8% | 2.2% | 5.6% |
| Financials | 321,355.0 | 2.7% | 3.3% | 10.7% |
| Real Estate | 122,097.0 | (0.2%) | 8.8% | 3.8% |
| Industrial | 94,878.7 | (0.3%) | 0.4% | 4.0% |
| Materials | 861.1 | 0.0% | 0.0% | 0.0% |
| Consumer Staples | 23,926.4 | (1.0%) | (5.2%) | (1.9%) |
| Consumer Discretionary | 3,858.0 | 1.3% | (4.4%) | (6.8%) |
| Telecommunication | 26,064.2 | (0.3%) | 1.8% | 10.8% |
| Utilities | 130,730.8 | (1.2%) | (2.9%) | (1.8%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|-----------------------------|----------------|----------------|
| Commercial Bank Of Dubai | 7.05 | 13.7% |
| Emirates Nbd | 18.40 | 4.0% |
| Dubai Financial Market Pjsc | 1.36 | 3.8% |
| Mashreqbank | 198.05 | 1.6% |
| Dubai Islamic Bank | 6.44 | 1.4% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| Shuaa Capital | 0.15 | (9.1%) |
| Takaful Emarat Insurance | 0.54 | (8.5%) |
| Al Salam Bank - Bahrain | 2.09 | (1.9%) |
| Amanat Holdings Pjsc | 1.05 | (1.9%) |
| Emirates Refreshments Co | 0.00 | (1.7%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.31 | 59,776 |
| Commercial Bank Of Dubai | 7.05 | 50,187 |
| Shuaa Capital | 0.15 | 27,401 |
| Takaful Emarat Insurance | 0.54 | 10,268 |
| Dubai Islamic Bank | 6.44 | 10,055 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 4,272.55 | 49.30 | 1.2% | 2.5% | 5.2% |
| Market Cap (AED Mn) | 723,771 | 5,925 | 0.8% | 2.2% | 5.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 245.5 | 110.4 | 81.7% | 143.8 | 123.4 |
| Value Traded (AED Mn) | 707.4 | 418.0 | 144.4% | 363.0 | 257.5 |
| No. of Trades | 8,078 | 1,367 | 20.4% | 7,022 | 5,829 |

Market Breadth

▲ 12

▼ 21

= 39

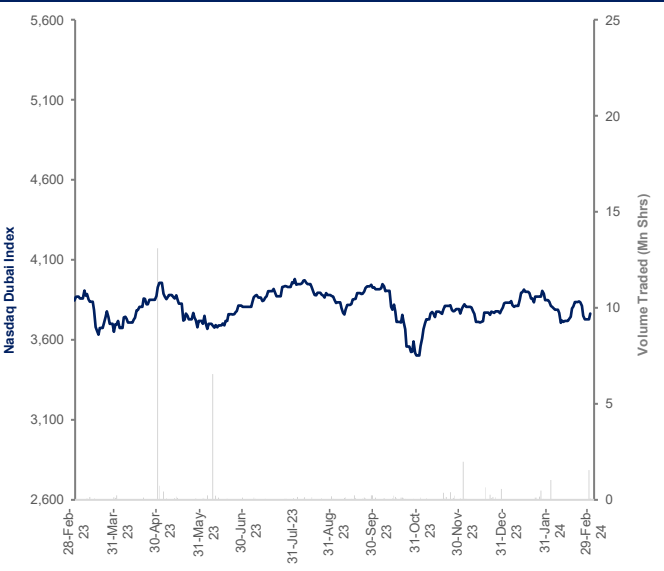
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Commercial Bank Of Dubai | 7.05 | 13.71% | 341.49 |
| Dubai Islamic Bank | 6.44 | 1.42% | 64.35 |
| Emirates Nbd | 18.40 | 3.95% | 60.94 |
| Emaar Properties Pjsc | 8.09 | (0.12%) | 56.08 |
| Emaar Development | 7.87 | (0.25%) | 33.47 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 39,042.8 | 0.1% | (1.8%) | 1.4% |
| DEPA Limited (AED) | 93.1 | 0.0% | (7.4%) | (3.8%) |
| Emirates REIT (CEIC) Limited | 66.6 | 0.0% | 0.0% | 0.0% |
| ENBD REIT (CEIC) Limited | 86.3 | 0.0% | (4.7%) | (7.0%) |
| Hikma Pharmaceuticals GDR | 5,813.3 | 0.0% | 8.9% | 16.7% |
| Nasdaq, Inc. | 32,585.5 | 0.0% | (3.7%) | (1.0%) |
| Orascom Construction Limited | 398.0 | 9.9% | 20.3% | 11.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Orascom Construction Limited | 3.61 | 9.9% |

| | | |
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| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
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| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Orascom Construction Limited | 3.61 | 59 |
| Enbd Reit (Ceic) Limited | 0.35 | 1 |

| | | |
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Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,764.44 | 37.27 | 1.0% | (1.1%) | (1.8%) |
| Market Cap (USD Mn) | 39,043 | 36.1 | 0.1% | (1.8%) | 1.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | Average Daily YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume (Mn Shares) | 0.06 | (1.5) | (96.1%) | 0.117 | 0.15 |
| Value Traded (USD Mn) | 0.215 | (0.6) | (74.2%) | 0.1 | 0.05 |
| No. of Trades | 14 | (8) | (36.4%) | 5 | 3 |

| | | | |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 1 | ▼ 0 | = 5 |
|----------------|-----|-----|-----|

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Orascom Construction Limited | 3.61 | 9.89% | 0.21 |
| Enbd Reit (Ceic) Limited | 0.35 | 0.00% | 0.00 |

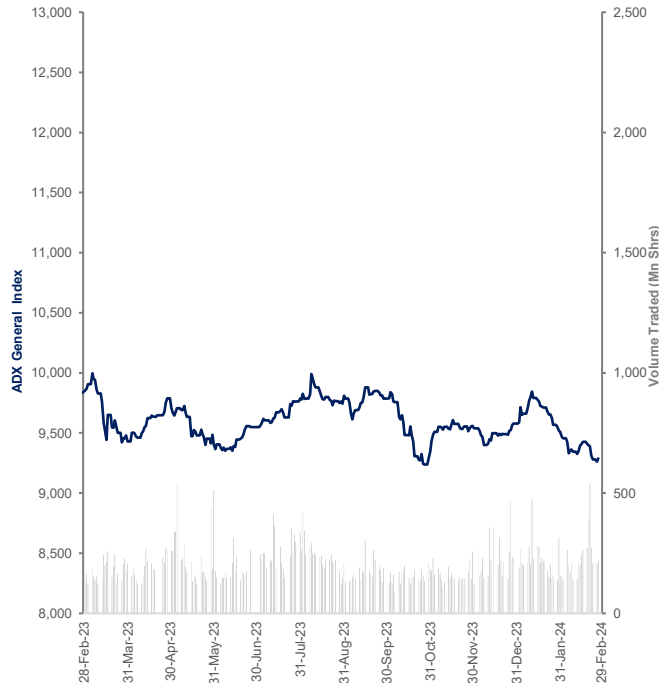
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,605,901.0 | (0.1%) | (2.7%) | (4.4%) |
| Financials | 1,339,968.7 | 0.2% | (1.5%) | (0.8%) |
| Telecommunication | 39,747.4 | 0.1% | (2.8%) | 2.4% |
| Consumer Discretionary | 62,766.9 | 0.6% | (2.2%) | (6.5%) |
| Industrial | 264,695.4 | (0.1%) | (7.1%) | (0.8%) |
| Real Estate | 46,673.1 | 2.8% | 4.9% | 1.2% |
| Basic Materials | 93,670.4 | 0.0% | (1.4%) | (5.3%) |
| Energy | 348,078.4 | (0.4%) | (2.1%) | (0.4%) |
| Utilities | 342,924.5 | (1.0%) | (3.2%) | (12.9%) |
| Consumer Staples | 4,621.6 | 1.0% | 2.0% | 5.4% |
| Health Care | 62,754.7 | (3.4%) | (14.2%) | (23.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|---|----------------|----------------|
| Gulf Cement Co | 0.41 | 5.5% |
| Americana Restaurants International PLC | 3.48 | 3.6% |
| Abu Dhabi Ports | 5.67 | 3.1% |
| Aldar Properties Pjsc | 5.43 | 3.0% |
| ADC Acquisition Corporation | 11.30 | 2.7% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|-------------------------|----------------|----------------|
| Gulf Medical Projects | 1.71 | (10.0%) |
| Sharjah Islamic Bank | 2.19 | (6.0%) |
| PRESIGHT.AI | 1.72 | (5.0%) |
| Pure Health Holding Co. | 3.98 | (3.9%) |
| Sharjah Group Co. | 3.05 | (3.5%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Multiply Group | 2.23 | 32,048 |
| Eshraq Properties Co Pjsc | 0.27 | 29,849 |
| Aldar Properties Pjsc | 5.43 | 26,104 |
| Dana Gas | 0.67 | 12,938 |
| ADNOC Distribution | 3.57 | 10,598 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,287.80 | 27.20 | 0.3% | (2.3%) | (3.0%) |
| Market Cap (AED Mn) | 2,605,901 | (3,122) | (0.1%) | (2.7%) | (4.4%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 221.7 | 13.1 | 6.3% | 228.9 | 190.2 |
| Value Traded (AED Mn) | 968.5 | 135.8 | 16.3% | 945.7 | 1,377.1 |
| No. of Trades | 17,260 | 4,489 | 35.1% | 13,378 | 11,404 |

| Market Breadth | ▲ 22 | ▼ 23 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

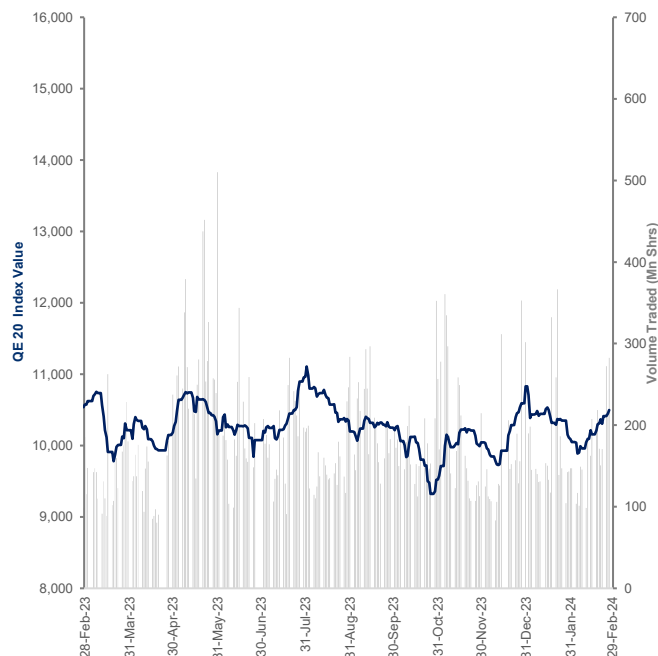
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 399.50 | 0.00% | 202.49 |
| Aldar Properties Pjsc | 5.43 | 3.04% | 139.81 |
| Alpha Dhabi Holding PJSC | 16.30 | (0.24%) | 94.16 |
| Multiply Group | 2.23 | 0.45% | 69.93 |
| First Abu Dhabi Bank Pjsc | 13.88 | 1.46% | 64.84 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------------|-------------------------|---------------|---------------|---------------|
| Qatar Exchange | 604,475.9 | 0.7% | 2.9% | (3.2%) |
| Banking & Finance Sector | 289,775.9 | 0.8% | 0.6% | (6.3%) |
| Goods & Consumer Services | 29,475.0 | 0.5% | (0.8%) | (6.0%) |
| Industrial Sector | 152,937.9 | 0.6% | 5.1% | (1.7%) |
| Insurance Sector | 11,912.1 | 0.6% | 0.6% | (8.6%) |
| Real Estate | 39,410.9 | 2.8% | 6.1% | 2.3% |
| Telecom | 44,116.2 | 0.6% | 4.3% | (1.0%) |
| Transport | 36,848.0 | (2.4%) | 12.0% | 13.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|---|----------------|----------------|
| Qatar General Insurance & Rein | 1.07 | 9.6% |
| Qatar German Co for Medical De | 1.50 | 6.6% |
| Ahli Bank QSC | 4.15 | 3.9% |
| Ezdan Holding Group QSC | 0.87 | 3.7% |
| Diala Brokerage & Investments | 1.31 | 3.3% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|--|----------------|----------------|
| Qatar Gas Transport Co Ltd | 4.08 | (4.0%) |
| Mannai Corp QSC | 4.20 | (2.2%) |
| National Leasing | 0.73 | (1.4%) |
| QLMI Life and Medical Insurance | 2.20 | (1.0%) |
| Qatar Islamic Insurance Group | 9.18 | (0.8%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| Qatar German Co for Medical De | 1.50 | 38,569 |
| Ezdan Holding Group QSC | 0.87 | 33,430 |
| Mesaieed Petrochemical Holding | 1.84 | 21,487 |
| Qatar Aluminum Manufacturing C | 1.35 | 19,857 |
| Dukhan Bank | 4.10 | 15,933 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|----------------------------|------------------|--------------|--------------|--------------|-----------------|
| QE 20 Index | 10,496.94 | 47.80 | 0.5% | 4.0% | (3.1%) |
| Market Cap (QAR Mn) | 604,476 | 3,995 | 0.7% | 2.9% | (3.2%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------------|------------------|--------------|---------------|-------------------------|---------------|
| Volume ('Mn Shares) | 282.4 | 66.9 | 31.0% | 171.6 | 135.3 |
| Value Traded (QAR Mn) | 716.5 | 96.5 | 15.6% | 517.0 | 476.1 |
| No. of Trades | 21,172 | (279) | (1.3%) | 17,605 | 16,199 |

| Market Breadth | ▲ 35 | ▼ 13 | = 4 |
|----------------|------|------|-----|
|----------------|------|------|-----|

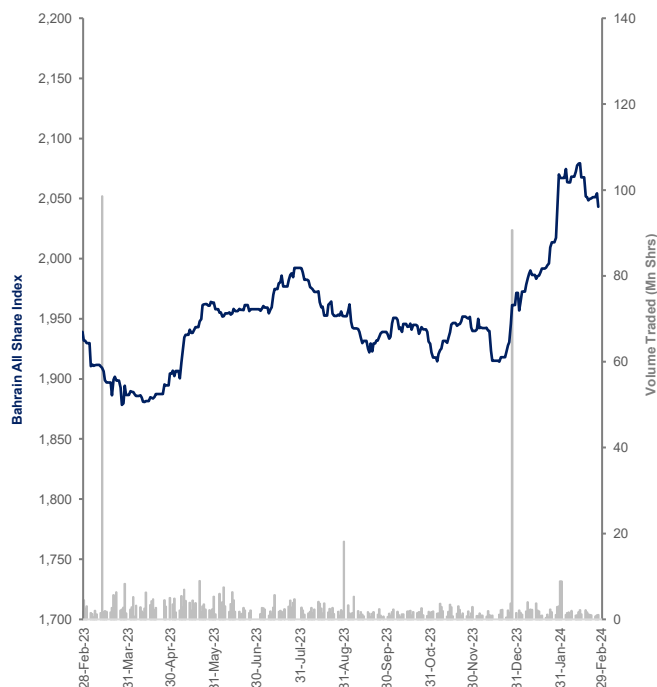
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Dukhan Bank | 4.10 | 0.89% | 65.21 |
| Qatar Gas Transport Co Ltd | 4.08 | (4.00%) | 58.56 |
| Qatar German Co for Medical De | 1.50 | 6.61% | 57.29 |
| Qatar National Bank QPSC | 15.09 | 0.60% | 43.46 |
| Qatar Islamic Bank SAQ | 20.30 | 1.05% | 41.21 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 35,073.7 | 0.4% | 3.3% | 8.2% |
| Materials | 1,789.2 | (2.3%) | (8.7%) | 10.0% |
| Industrial | 130.4 | 0.0% | 4.3% | 2.1% |
| Consumer Discretionary | 247.4 | 0.0% | (0.4%) | (0.9%) |
| Consumer Staples | 147.3 | 1.2% | 1.1% | 0.4% |
| Financials | 31,775.3 | 0.6% | 4.2% | 8.4% |
| Communication Services | 907.0 | (0.3%) | 0.8% | 1.7% |
| Real Estate | 77.2 | (0.6%) | (2.8%) | (5.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Arab Insurance Group BSC | 0.83 | 10.0% |
| Kuwait Finance House - Bahrain | 2.57 | 1.1% |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 2,043.22 | (11.00) | (0.5%) | (1.2%) | 3.6% |
| Market Cap (BHD Mn) | 35,073.7 | 139 | 0.4% | 3.3% | 8.2% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|---------------------------|----------------|----------------|
| Esterad Investment Co BSC | 0.22 | (4.3%) |
| Aluminium Bahrain B.S.C | 1.26 | (2.3%) |
| Zain Bahrain BSCC | 0.13 | (1.5%) |
| Seef Properties BSC | 0.14 | (0.7%) |
| Al Salam Bank-Bahrain BSC | 0.22 | (0.5%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 1,029 | 80 | 8.4% | 1,928.4 | 1,892.3 |
| Value Traded (BHD '000) | 704 | 390 | 124.1% | 988.1 | 959.9 |
| No. of Trades | 55 | 12 | 27.9% | 57 | 55 |

| | | | |
|----------------|-----|-----|------|
| Market Breadth | ▲ 2 | ▼ 6 | = 35 |
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC | 0.22 | 274 |
| Kuwait Finance House - Bahrain | 2.57 | 175 |
| Arab Banking Corp BSC | 0.32 | 154 |
| Bahrain Telecommunications Co | 0.50 | 127 |
| Zain Bahrain BSCC | 0.13 | 100 |

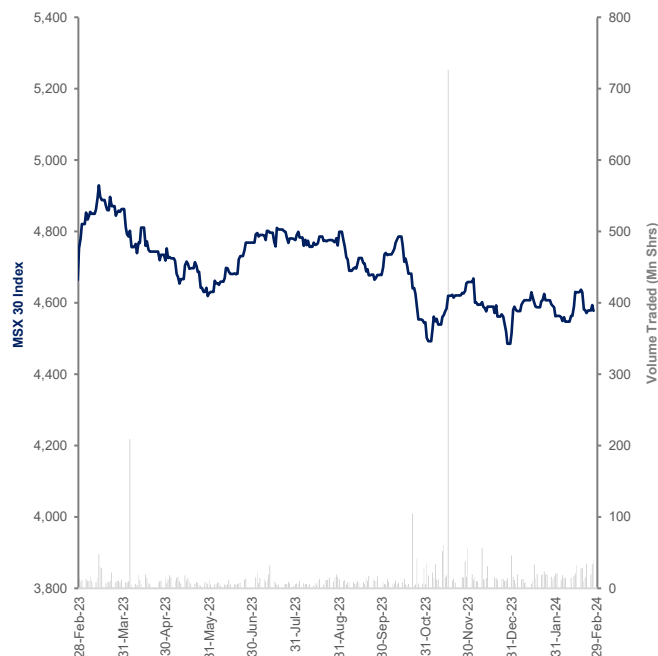
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Kuwait Finance House - Bahrain | 2.57 | 1.14% | 0.45 |
| Aluminium Bahrain B.S.C | 1.26 | (2.33%) | 0.08 |
| Bahrain Telecommunications Co | 0.50 | (0.20%) | 0.06 |
| Al Salam Bank-Bahrain BSC | 0.22 | (0.46%) | 0.06 |
| Arab Banking Corp BSC | 0.32 | 0.00% | 0.02 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 8,905.5 | (0.0%) | (0.2%) | 0.3% |
| Financial | 4,858.4 | 0.0% | (2.5%) | (1.4%) |
| Industrial | 1,423.4 | 0.7% | (0.5%) | (1.8%) |
| Services | 2623.7 | (0.4%) | 4.4% | 4.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|------------------------|----------------|----------------|
| Al Suwadi Power Co. | 0.08 | 8.7% |
| Takaful Oman Insurance | 0.05 | 6.8% |
| Smn Power Holding | 0.110 | 6.8% |
| Al Batinah Power Co. | 0.07 | 5.8% |
| Oman Flour Mills | 0.48 | 4.3% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|---|----------------|----------------|
| Voltamp Energy Co. | 0.16 | (9.4%) |
| Muscat Thread Mills Co. | 0.07 | (5.4%) |
| Phoenix Power Co. | 0.05 | (5.4%) |
| Al Batinah Development & Investment Holding Co. | 0.09 | (5.1%) |
| Omani Packaging Co. | 0.22 | (4.9%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,577.81 | (16.25) | (0.4%) | 0.3% | 1.4% |
| Market Cap (OMR Mn) | 8,905.5 | (1.05) | (0.0%) | (0.2%) | 0.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2024 | YTD-23 |
|-------------------------|------------------|------------|--------------|---------------------------|---------|
| Volume ('000 Shares) | 39,417.2 | 5,783.0 | 17.2% | 18,352.1 | 9,464.3 |
| Value Traded (OMR '000) | 3,681.6 | 503.5 | 15.8% | 2,855.7 | 1,779.3 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 18 | ▼ 18 | = 80 |
|----------------|------|------|------|

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Al Batinah Power Co. | 0.07 | 17,619 |
| Al Suwadi Power Co. | 0.08 | 9,802 |
| Sohar Bank | 0.11 | 1,893 |
| Smn Power Holding | 0.11 | 1,533 |
| Bank Nizwa | 0.10 | 1,145 |

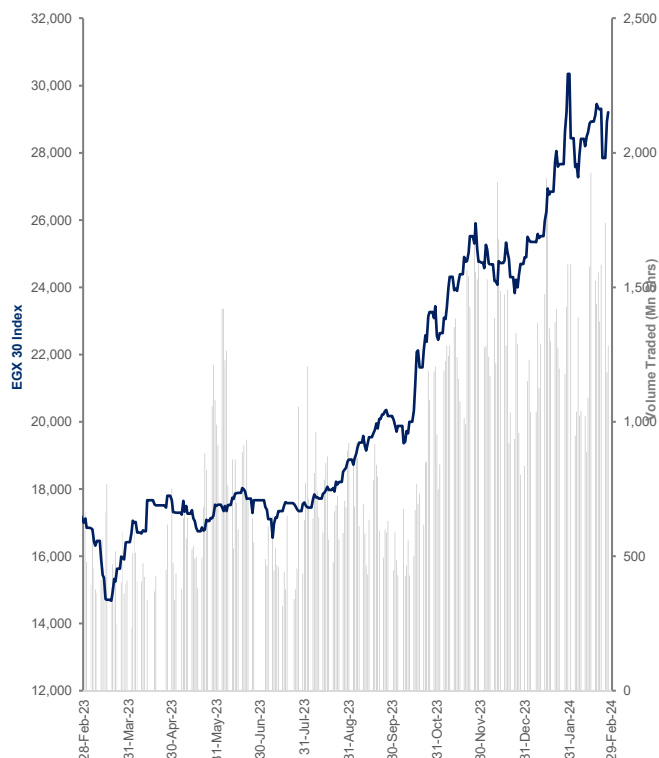
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Al Batinah Power Co. | 0.07 | 5.80% | 1.28 |
| Al Suwadi Power Co. | 0.08 | 8.70% | 0.73 |
| Bank Muscat | 0.26 | 0.38% | 0.23 |
| Sohar Bank | 0.11 | 0.00% | 0.21 |
| Smn Power Holding | 0.11 | 6.80% | 0.17 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 2,022,310.1 | (0.8%) | 1.7% | 16.4% |
| Banks | 461,924.6 | (4.7%) | (11.7%) | 6.7% |
| Basic Resources | 287,170.7 | (1.5%) | (13.6%) | 2.3% |
| Industrial Goods | 97,220.8 | 7.9% | 6.8% | 32.1% |
| Health Care & Pharmaceuticals | 56,221.4 | (0.3%) | 16.3% | 21.6% |
| Real Estate | 354,462.4 | 0.4% | 27.9% | 48.9% |
| Travel and Leisure | 51,994.0 | (0.3%) | 2.2% | 1.1% |
| Food, Beverages & Tobacco | 166,182.0 | (3.0%) | 10.4% | 21.7% |
| Energy and Support Services | 16,152.1 | (1.4%) | 2.3% | 1.8% |
| Trade and Distributors | 16,400.5 | (3.2%) | 15.9% | 20.3% |
| Shipping and Transport | 76,901.3 | (3.9%) | (22.0%) | (7.9%) |
| Education Services | 20,894.6 | 1.4% | (1.9%) | 9.1% |
| Contracting and Construction Eng | 42,293.0 | 9.7% | 52.7% | 61.7% |
| Textiles and Durables | 22,928.9 | (3.3%) | (11.2%) | 18.4% |
| Building Materials | 21,637.2 | 6.3% | 29.5% | 33.8% |
| Media & Communication Services | 149,647.0 | 2.1% | 17.9% | 14.6% |
| Paper and Packaging | 2,274.8 | (1.2%) | 3.3% | 6.9% |
| Non-bank Financial Services | 178,004.8 | 1.8% | 7.6% | 17.5% |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| Arabian Cement Company | 15.66 | 20.0% |
| Pyramisa Hotels | 144.00 | 20.0% |
| Medical Packaging Company | 2.10 | 20.0% |
| Memphis Pharmaceuticals | 127.17 | 16.5% |
| Arab Co. for Asset Management And Development | 1.21 | 15.2% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|--|----------------|----------------|
| El Obour Real Estate Investment | 7.93 | (28.6%) |
| Amer Group Holding | 1.25 | (9.1%) |
| Sharkia National Food | 1.37 | (8.5%) |
| National Housing for Professional Syndicates | 40.06 | (8.3%) |
| Canal Shipping Agencies | 27.03 | (8.0%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Orascom Investment Holding | 0.46 | 116,251 |
| Belton Financial Holding | 3.40 | 98,324 |
| Arab Co. for Asset Management And Development | 1.21 | 82,142 |
| Orascom Financial Holding | 0.44 | 73,811 |
| Palm Hills Development Company | 5.10 | 64,106 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 29,205.16 | 273.2 | 0.9% | (3.8%) | 17.3% |
| Market Cap (EGP Mn) | 2,022,310.1 | (17,251.8) | (0.8%) | 1.7% | 16.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 1,282.0 | 99.4 | 8.4% | 1,336.1 | 624.7 |
| Value Traded (EGP Mn) | 8,390.3 | 154.3 | 1.9% | 5,590.1 | 2,260.6 |
| No. of Trades | 204,649 | (5,209) | (2.5%) | 167,569 | 69,917 |

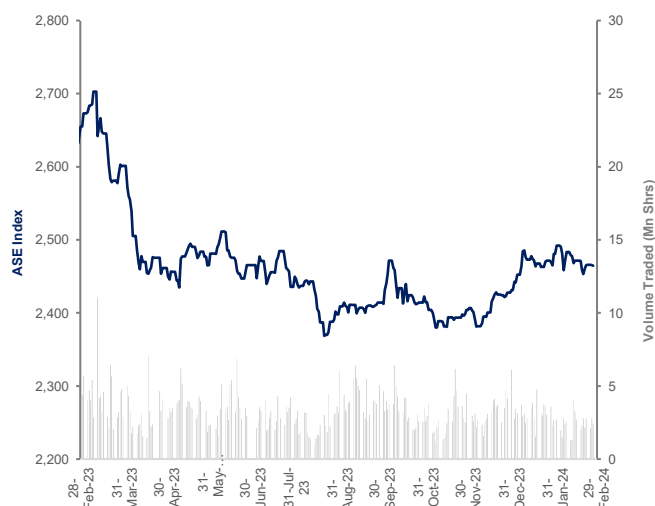
| Market Breadth | ▲ 63 | ▼ 92 | = 66 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| T M G Holding | 64.50 | 3.60% | 877.78 |
| Commercial International Bank (Egypt) | 74.79 | 0.39% | 583.85 |
| ELSWEDY ELECTRIC | 36.51 | 9.77% | 523.72 |
| Egyptian Financial Group-Hermes Holding Company | 19.40 | 4.30% | 517.49 |
| Orascom Construction PLC | 293.25 | 12.79% | 438.09 |

Amman Stock Exchange Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 11,231.8 | (0.3%) | (1.4%) | (0.1%) |
| Banking | 7,818.4 | (0.5%) | (1.7%) | (0.8%) |
| Insurance | 269.7 | (0.2%) | 2.1% | 2.3% |
| Diversified Financial Services | 263.6 | 0.8% | (2.4%) | (1.3%) |
| Real Estate | 313.5 | (0.1%) | (2.2%) | (6.0%) |
| Educational Services | 55.7 | 2.9% | (2.8%) | (6.1%) |
| Hotels and Tourism | 277.6 | 0.0% | (1.2%) | 0.5% |
| Transportation | 272.4 | 0.0% | (2.5%) | (3.1%) |
| Technology and Communication | 98.1 | 0.0% | (3.1%) | 1.9% |
| Utilities and Energy | 1,549.4 | (0.2%) | 0.1% | 5.7% |
| Commercial Services | 280.2 | 0.1% | (0.5%) | (2.1%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| ARAB EAST INVESTMENT | 1.05 | 5.0% |
| SPECIALIZED JORDANIAN INVEST | 0.94 | 4.4% |
| AMAD INVESTMENT & REAL ESTAT | 0.73 | 4.3% |
| CONSULTING & INVESTMENT GROU | 1.98 | 4.2% |
| INJAZ FOR DEVELOPMENT AND PR | 0.25 | 4.2% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| DEERA INVESTMENT & REAL ESTA | 0.49 | (3.9%) |
| JORDAN COMMERCIAL BANK | 0.99 | (3.9%) |
| FIRST INSURANCE | 0.77 | (3.8%) |
| JORDAN KUWAIT BANK | 2.35 | (3.3%) |
| AMMOUN INTERNATIONAL FOR INV | 0.59 | (3.3%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,464.43 | (1.07) | (0.0%) | (0.7%) | 1.4% |
| Market Cap (JD Mn) | 11,231.77 | (36.95) | (0.3%) | (1.4%) | (0.1%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 2,390.5 | (434.0) | (15.4%) | 2,785.2 | 4,920.5 |
| Value Traded (JD '000) | 2,864.4 | (139.8) | (4.7%) | 3,051.4 | 8,429.4 |
| No. of Trades | 1,755 | (178) | (9.2%) | 1,806 | 3,428 |

| Market Breadth | ▲ 22 | ▼ 21 | = 84 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|---------------|-----------------------|
| INJAZ FOR DEVELOPMENT AND PR | 0.25 | 301 |
| JORDAN TELECOM | 2.74 | 236 |
| TUHAMA FOR FINANCIAL INVESTM | 0.75 | 232 |
| AL-TAJAMOUAT FOR TOURISTIC P | 0.54 | 231 |
| ARAB EAST INVESTMENT | 1.05 | 179 |

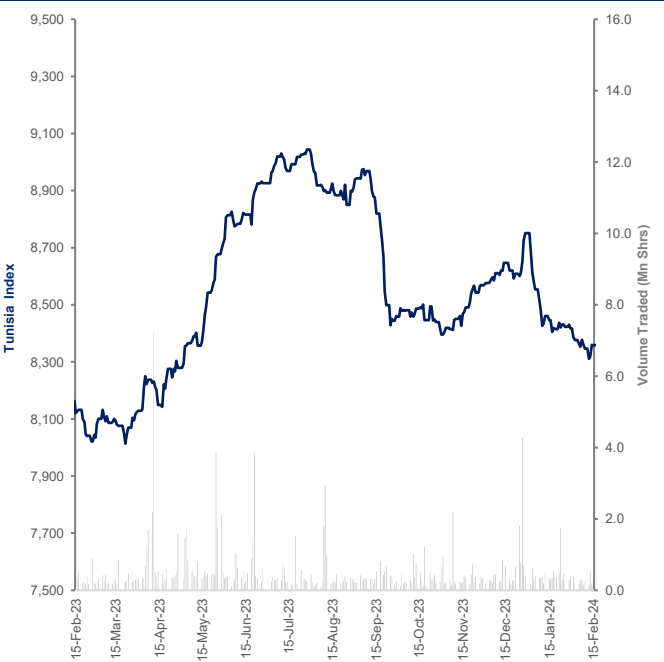
| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|-----------------------------|---------------|----------------|------------------|
| JORDAN TELECOM | 2.74 | (0.36%) | 0.65 |
| BANK AL ETIHAD | 1.95 | 0.00% | 0.34 |
| ARAB BANK PLC | 4.50 | (0.66%) | 0.29 |
| JORDAN EMIRATES DIMENSIONS | 5.67 | 1.25% | 0.21 |
| ARAB EAST INVESTMENT | 1.05 | 5.00% | 0.18 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,178.6 | (0.1%) | 1.9% | (2.3%) |
| Banking | 10,797.8 | (0.3%) | 1.3% | (0.6%) |
| Insurance | 925.3 | 0.0% | 0.3% | (4.8%) |
| Leasing | 800.2 | 0.5% | 2.4% | 2.4% |
| Financial Services | 1,403.4 | (0.3%) | (2.6%) | (5.0%) |
| Industrial | 1,731.9 | (0.5%) | 3.5% | (0.3%) |
| Chemical Industry | 341.7 | (1.6%) | (2.5%) | (10.0%) |
| Food & Beverage | 3,660.6 | 0.2% | 7.6% | (3.7%) |
| Retailing | 1,122.2 | 1.3% | (2.2%) | (4.5%) |
| Others | 1,395.4 | 0.0% | 0.3% | (7.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Societe Nouvelle Maison de la | 4.89 | 4.5% |
| Cellcom SA | 1.44 | 4.3% |
| Union Bancaire pour le Commerc | 23.90 | 3.8% |
| Cie Internationale de Leasing | 19.84 | 3.3% |
| Banque de l'Habitat | 10.75 | 2.4% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Banque de Tunisie et des Emira | 3.88 | (7.6%) |
| Societe Ciments de Bizerte | 0.60 | (6.3%) |
| Manufacture de Panneaux Bois D | 5.00 | (5.7%) |
| BH Leasing | 2.98 | (4.2%) |
| Union Internationale de Banque | 25.15 | (2.9%) |

| Most Active Stocks By Volume | Price (DT) | Volume (^{'000} Shrs) |
|--------------------------------|---------------|-----------------------------------|
| Societe Ciments de Bizerte | 0.60 | 40 |
| Societe D'Articles Hygieniques | 8.19 | 17 |
| Societe Tunisienne de Verrerie | 12.55 | 14 |
| Accumulateur Tunisienne Assad | 0.74 | 12 |
| Cie Internationale de Leasing | 19.84 | 12 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 8,567.16 | (17.91) | (0.2%) | 1.8% | (2.1%) |
| Market Cap (DT Mln) | 22,179 | (26.95) | (0.1%) | 1.9% | (2.3%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|------------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (^{'000} Shares) | 202.0 | (216.8) | (51.8%) | 350.9 | 723.7 |
| Value Traded (^{'000} DT) | 1,475.1 | (2,260.6) | (60.5%) | 3,352.3 | 5,839.1 |
| No. of Trades | 819 | (525) | (39.1%) | 909 | 1,034 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 17 | ▼ 21 | ▬ 26 |
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Cie Internationale de Leasing | 19.84 | 3.33% | 0.23 |
| Societe Tunisienne de Verrerie | 12.55 | (1.18%) | 0.18 |
| Societe D'Articles Hygieniques | 8.19 | (0.12%) | 0.14 |
| Attijari Bank | 49.35 | 0.71% | 0.10 |
| Banque Internationale Arabe de | 88.82 | (1.09%) | 0.10 |

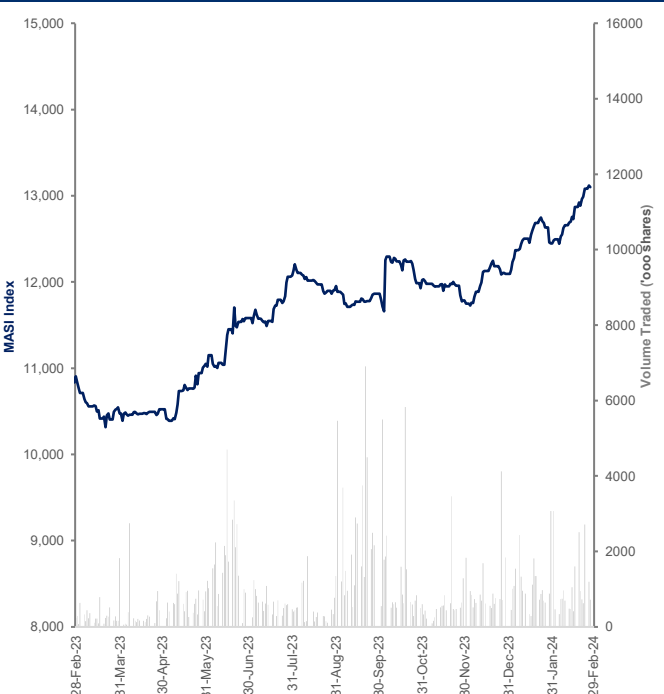
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 28, 2024

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 586,430.2 | (0.2%) | 5.1% | 7.5% |
| Banking | 243,363.1 | (0.1%) | 5.5% | 10.8% |
| Beverages | 9,680.6 | 2.0% | 5.0% | 6.9% |
| Chemicals | 2,133.1 | (1.1%) | 2.0% | 1.0% |
| Construction & Building Material | 74,911.2 | 0.0% | 2.2% | 4.3% |
| Distributors | 16,882.1 | (0.9%) | 0.4% | 1.0% |
| Electricity | 30,358.5 | 0.5% | 8.2% | 17.0% |
| Food Producers & Processors | 26,116.0 | 0.1% | 3.4% | 0.9% |
| Holding Companies | 3,591.6 | 0.5% | 11.1% | 15.5% |
| Insurance | 28,146.2 | (0.2%) | 3.9% | 4.2% |
| Investment & other Finance | 3,699.4 | (1.5%) | 0.9% | 13.0% |
| Leisures & Hotel | 3,252.2 | 0.0% | 12.9% | 9.7% |
| Materials, Software & Computer | 5,712.2 | (1.8%) | (3.3%) | (2.1%) |
| Mining | 22,537.7 | (2.1%) | 2.0% | 4.4% |
| Oil & Gas | 13,756.9 | (3.6%) | 0.0% | 0.0% |
| Real Estate | 10,874.1 | 1.0% | 8.6% | 30.7% |
| Telecommunications | 90,590.8 | 0.1% | 9.0% | 3.1% |
| Transport | 726.9 | 0.0% | (0.9%) | 4.0% |
| Forestry & Paper | 97.8 | 4.5% | 8.8% | (0.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Societe Metallurgique D'imiter | 1425.00 | 5.5% |
| Med Paper SA | 20.45 | 4.5% |
| Alliances Developpement Immobi | 172.90 | 3.7% |
| Societe Des Boissons du Maroc | 2487.00 | 2.8% |
| Lesieur Cristal | 278.00 | 1.6% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-----------------------------|----------------|----------------|
| Afriquia Gaz | 4002.00 | (3.6%) |
| Fenie Brossette | 88.80 | (3.4%) |
| Managem SA | 1800.00 | (3.2%) |
| Salafin | 580.00 | (3.2%) |
| Hightech Payment Systems SA | 591.00 | (2.6%) |

| Most Active Stocks By Volume | Price (MAD) | Volume (⁰ 00 Shrs) |
|--------------------------------|----------------|-----------------------------------|
| Douja Promotion Groupe Addoha | 17.53 | 388.9 |
| Alliances Developpement Immobi | 172.90 | 125.1 |
| Banque Centrale Populaire | 305.00 | 51.6 |
| ATLANTA | 123.00 | 48.7 |
| Maroc Telecom | 103.05 | 23.7 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-24 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 13,098.80 | (18.28) | (0.1%) | 5.2% | 8.3% |
| Market Cap (MAD Mn) | 586,430 | (910) | (0.2%) | 5.1% | 7.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-24 | YTD-23 |
|----------------------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (⁰ 00 Shares) | 721.6 | (469.9) | (39.4%) | 1,105.7 | 382.6 |
| Value Traded (MAD Mn) | 93.72 | (14.58) | (13.5%) | 138.3 | 74.6 |

| | | | |
|----------------|------|------|-----|
| Market Breadth | ▲ 14 | ▼ 19 | = 8 |
|----------------|------|------|-----|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Alliances Developpement Immobi | 172.90 | 3.72% | 20.80 |
| Banque Centrale Populaire | 305.00 | 0.03% | 15.74 |
| Attijariwafa Bank | 514.50 | (0.10%) | 11.15 |
| Societe Des Boissons du Maroc | 2487.00 | 2.77% | 6.84 |
| Label Vie | 4250.00 | (1.16%) | 6.12 |

Source: Bloomberg, Kamco Research

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