

MENA Markets Daily Report

December 28, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,439.75	0.9%	(8.3%)	6.2%
	Kuwait	Main 50 Index	▲	5,469.67	0.9%	(4.4%)	(5.9%)
Kuwait 2	Kuwait	Main Market Index	▲	5,556.08	0.4%	(0.7%)	(4.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,786.92	0.8%	(6.9%)	3.5%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,889.35	0.1%	13.5%	(7.1%)
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,038.32	0.2%	21.1%	4.4%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,802.83	0.5%	(4.7%)	(6.9%)
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,526.14	0.1%	(6.7%)	20.3%
Bahrain 8	Qatar	QE 20 Index	▲	10,531.19	0.6%	(1.4%)	(8.1%)
Oman 9	Bahrain	Bahrain All Share	▲	1,945.63	0.8%	2.7%	5.5%
Egypt 10	Oman	MSX 30 Index	▼	4,519.42	(0.5%)	(7.0%)	17.6%
Jordan 11	Egypt	EGX 30	▲	24,351.12	1.5%	66.8%	22.2%
Tunisia 12	Jordan	ASE Index	▲	2,422.96	0.1%	(3.1%)	18.1%
Morocco 13	Tunisia	Tunisia Index	▲	8,651.00	0.48%	6.7%	15.1%
	Morocco	MASI	▲	12,103.96	0.2%	12.9%	(18.8%)
Emerging Markets							
	China	SSE Composite Index	▲	2,914.61	0.5%	(5.7%)	(15.1%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,068.71	0.5%	10.1%	(41.3%)
	India	SENSEX	▲	72,038.43	1.0%	18.4%	4.4%
	Brazil	BOVESPA Stock Index	▲	134,193.72	0.5%	22.3%	4.7%
	Mexico	BOLSA Index	▼	57,554.47	(0.3%)	18.8%	(7.0%)
	Emerging Markets	MSCI EM Index	▲	1,009.84	1.1%	5.6%	(22.3%)
Global Markets							
	World	MSCI World Index	▲	3,175.65	0.4%	22.0%	(19.2%)
	Asia	MSCI Asia Pacific	▲	521.02	1.2%	3.0%	(19.8%)
	Europe	DJ Stoxx 600	▲	478.62	0.2%	12.6%	(11.8%)
	Europe	FTSEurofirst 300	▲	1,887.41	0.2%	12.5%	(10.1%)
	U.S.A	S&P 500	▲	4,781.58	0.1%	24.5%	(19.2%)
	U.S.A	DJIA	▲	37,656.52	0.3%	13.6%	(8.6%)
	U.S.A	NASDAQ Composite	▲	15,099.18	0.2%	44.3%	(33.0%)
	UK	FTSE 100	▲	7,724.95	0.4%	3.7%	1.7%
	Germany	DAX	▲	16,742.07	0.2%	20.2%	(11.4%)
	Japan	NIKKEI 225	▲	33,681.24	1.1%	29.1%	(9.4%)
	Hong Kong	HANG SENG INDEX	▲	16,624.84	1.7%	(16.0%)	(15.5%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	100.99	(0.47%)	(2.45%)	8.5%
	GBP/USD	British Pound / USD Cross	▲	1.28	0.57%	5.92%	(10.9%)
	EUR/USD	Euro / USD Cross	▲	1.11	0.57%	3.74%	(6.2%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.03%	(0.42%)	(1.3%)
Other Asset Classes							
	Oil	Brent	▼	79.65	(1.8%)	(7.3%)	5.8%
	Oil	NYMEX	▼	74.11	(1.9%)	(7.7%)	4.2%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.44	0.7%	(50.7%)	14.5%
	Gold	Gold Spot \$/Oz	▲	2,077.49	0.5%	13.9%	(0.8%)
	Silver	Silver Spot \$/Oz	▲	24.27	0.2%	1.3%	2.5%
	Bitcoin	Bitcoin USD Cross	▲	43,395.74	2.5%	162.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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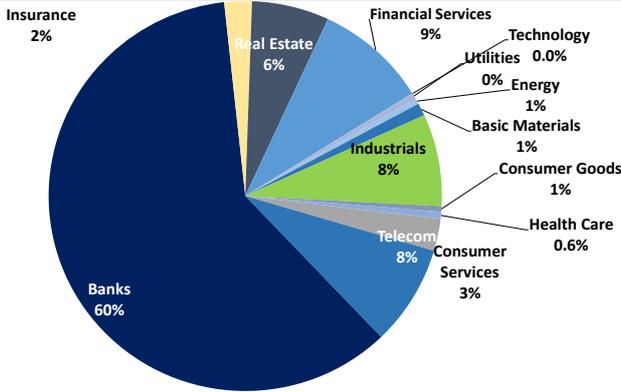
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 28, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,318.7	▲ 0.8%	1.9%	(13.7%)
Energy	196.3	▲ 0.5%	3.1%	(14.5%)
Basic Materials	422.7	▲ 0.3%	(7.8%)	(11.5%)
Industrials	3,071.2	▲ 0.8%	(1.8%)	(18.5%)
Consumer Staples	195.9	▼ (1.0%)	7.6%	35.0%
Health Care	232.1	= 0.0%	0.0%	4.5%
Consumer Discretionary	1,070.2	▲ 0.5%	6.1%	9.0%
Telecommunications	3,357.3	▲ 0.8%	1.0%	(7.3%)
Banks	24,360.0	▲ 1.0%	2.7%	(18.9%)
Insurance	913.1	▼ (0.1%)	4.1%	47.7%
Real Estate	2,569.9	▲ 1.1%	0.9%	(0.2%)
Financial Services	3,733.2	▲ 0.3%	0.7%	(2.7%)
Technology	7.7	▲ 3.2%	(7.6%)	(19.1%)
Utilities	189.2	▼ (1.1%)	(3.4%)	(8.5%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,614.2	17.3	11.8%
2- National Bank of Kuwait	7,033.9	12.4	15.1%
3- Boubayan Bank	2,377.5	33.8	8.4%
4- Zain	2,185.2	10.1	17.3%
5- Agility (PWC Logistics)	1,291.5	15.3	4.7%
6- Mabane Co.	1,100.3	17.3	10.4%
7- Gulf Bank	1,014.0	14.5	9.4%
8- Commercial Bank of Kuwait	983.8	7.5	19.7%
9- National Mobile Telecom Co.	606.4	6.9	14.8%
10- Ahli United Bank - Kuwait	585.6	14.8	7.9%
Total	27,792	14.31	12.2%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

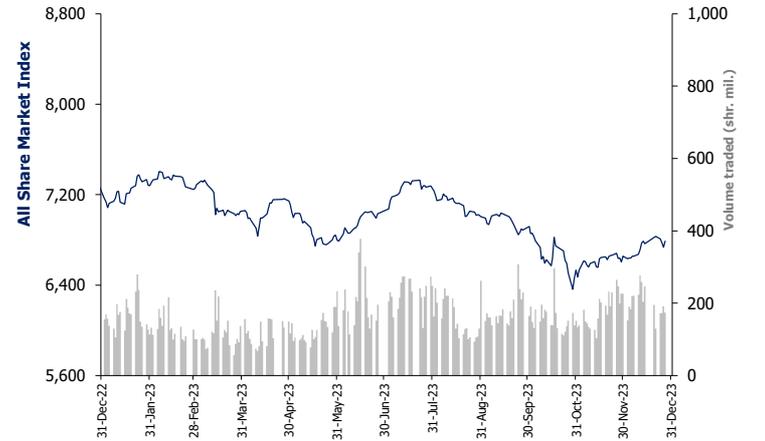
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.052	0.007	15.6%
Amar For Finance And Leasing Co.	0.060	0.005	9.3%
UniCap Investment and Finance	0.089	0.006	7.7%
Kuwait Business Town Real Estate Co.	0.079	0.005	6.6%
The Energy House Co.	0.063	0.003	5.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.079	(0.014)	(15.1%)
Al Madar Finance & Investment Co.	0.077	(0.010)	(11.8%)
National Industries Co.	0.157	(0.008)	(4.8%)
Al Safat Investment Co.	0.096	(0.005)	(4.6%)
Tamdeen Investment Co.	0.430	(0.020)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.206	1.0%	18,186,702
UniCap Investment and Finance	0.089	7.7%	11,331,863
Int'l Financial Advisors Co.	0.308	0.0%	10,973,241
Kuwait Real Estate Co.	0.204	2.0%	10,404,377
National Bank of Kuwait	0.887	1.1%	9,190,555

Market Breadth	58	39	52		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,439.75	66.8	0.9%	2.0%	(8.3%)
Main 50 Index	5,469.67	46.8	0.9%	2.0%	(4.4%)
Main Market Index	5,556.08	23.1	0.4%	1.9%	(0.7%)
All Share Market Index	6,786.92	54.0	0.8%	2.0%	(6.9%)
Market Cap (KWD Mn)	40,318.71	321.4	0.8%	1.9%	(13.7%)

Index Performance relative to Volume



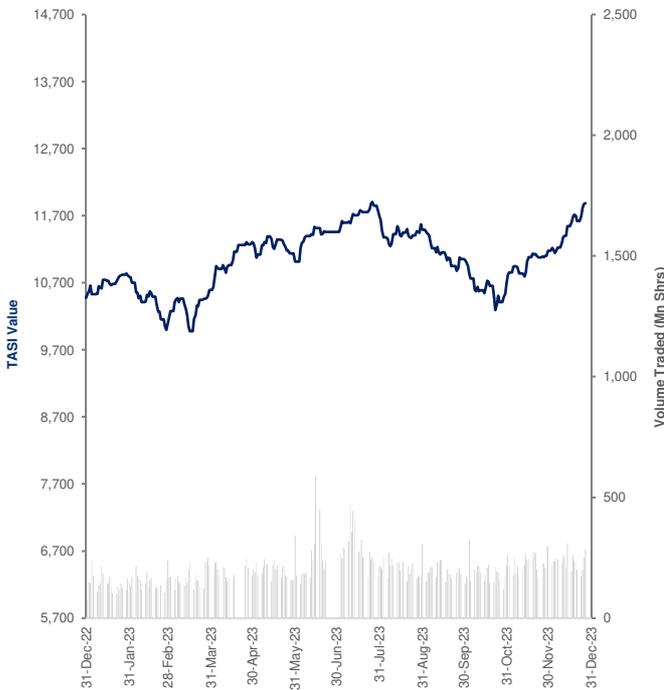
Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	173.5	(17.5)	(9.1%)	163.4	229.5
Value Traded (KWD Mn)	48.1	(4.4)	(8.4%)	42.9	61.4
No. of Trades	11,313	1,399	14.1%	9,894	11,870

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.887	1.1%	8,087,944
Kuwait Finance House	0.724	0.8%	3,937,060
Arzan Financial Group For Fin. & Invest.	0.206	1.0%	3,745,603
Int'l Financial Advisors Co.	0.308	0.0%	3,396,961
Zain	0.505	1.2%	2,786,185

Source: Boursa Kuwait, Kamco Invest Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,260,908.7	0.3%	1.8%	14.0%
Energy	8,114,295.5	0.3%	(0.1%)	14.1%
Materials	686,169.9	0.3%	5.1%	(1.4%)
Capital Goods	44,628.4	2.6%	15.7%	93.1%
Commercial & Professional Svc	11,071.2	(0.9%)	8.3%	53.8%
Transportation	40,987.4	3.3%	18.3%	193.4%
Consumer Durables & Apparel	4,119.6	1.7%	5.5%	12.5%
Consumer Services	71,674.2	2.0%	1.0%	26.8%
Media	25,807.6	0.3%	13.9%	27.5%
Consumer Discretionary Distribution & I	34,109.0	0.6%	11.6%	18.7%
Consumer Staples Distribution & Retail	52,459.3	0.1%	2.8%	12.9%
Food & Beverages	111,508.5	0.1%	2.5%	22.8%
Health Care Equipment & Svc	168,183.2	0.3%	2.0%	32.5%
Pharma, Biotech & Life Science	12,498.0	1.1%	1.6%	378.2%
Banks	981,280.7	(0.0%)	10.7%	4.2%
Financial Services	56,173.5	(0.1%)	1.0%	(2.1%)
Insurance	77,299.1	0.3%	5.6%	57.5%
Telecommunication Services	253,674.6	0.0%	4.9%	15.7%
Utilities	283,564.1	(0.3%)	8.3%	27.2%
REITs	17,807.4	(0.0%)	5.4%	9.4%
Real Estate Mgmt & Dev't	100,598.8	(0.1%)	2.7%	19.3%
Software & Services	112,998.8	(0.6%)	7.5%	83.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	130.80	9.9%
SAL Saudi Logistics Services	193.60	8.0%
Ethiad Atheeb Telecommunicatio	171.40	6.3%
Ades Holding Company	24.20	6.0%
Saudi Chemical Co Holding	4.29	5.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	25.05	(5.5%)
Jazan Energy and Development Co	15.04	(2.3%)
Rabigh Refining & Petrochemica	10.32	(1.9%)
Saudi Automotive Services Co	73.30	(1.5%)
Arabian Centres Co Ltd	20.66	(1.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.17	31,456
Saudi Arabian Oil Co	33.15	14,816
Al-Baha Development & Investme	0.14	13,250
Saudi Chemical Co Holding	4.29	12,987
Ades Holding Company	24.20	12,108

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,889.35	16.72	0.1%	6.4%	13.5%
Market Cap (SAR Mn)	11,260,909	30,807	0.3%	1.8%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	284.6	35.9	14.4%	204.4	176.8
Value Traded (SAR Mn)	7,895.1	347.0	4.6%	5,315.2	6,923.4
No. of Trades	496,240	46,919	10.4%	375,529	355,720

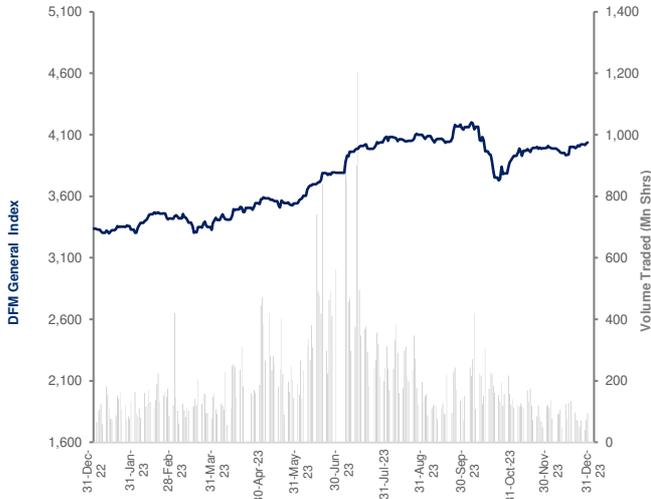
Market Breadth	▲ 137	▼ 76	▬ 29
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
SAL Saudi Logistics Services	193.60	8.0%	591.52
Saudi Arabian Oil Co	33.15	0.3%	490.81
Ethiad Atheeb Telecommunicatio	171.40	6.3%	470.59
Al Rajhi Bank	86.50	(0.1%)	427.82
Ades Holding Company	24.20	6.0%	282.78

Dubai Financial Market Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	673,150.5	0.3%	(0.0%)	16.4%
Financials	284,743.1	0.2%	(0.3%)	18.1%
Real Estate	116,889.9	0.8%	3.5%	35.9%
Industrial	85,716.8	(0.0%)	0.6%	15.2%
Materials	861.1	0.0%	(1.2%)	(9.1%)
Consumer Staples	24,238.6	(0.0%)	0.3%	9.2%
Consumer Discretionary	4,142.0	(0.4%)	1.4%	47.1%
Telecommunication	23,344.5	(0.2%)	(1.0%)	(11.8%)
Utilities	133,214.5	0.4%	(2.5%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.13	4.3%
Ektitab Holding Company	0.21	3.9%
National International Holding	1.20	3.4%
Al Salam Bank Sudan	1.01	2.0%
Air Arabia Pjsc	2.75	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.42	(1.9%)
SALIK	3.14	(1.3%)
Union Properties Pjsc	0.29	(1.0%)
Deyaar Development Pjsc	0.68	(1.0%)
EMPOWER	1.65	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Deyaar Development Pjsc	0.68	16,626
EMPOWER	1.65	14,774
Union Properties Pjsc	0.29	10,520
DEWA	2.46	8,872
Emaar Properties Pjsc	7.89	6,307

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,038.32	9.44	0.2%	1.2%	21.1%
Market Cap (AED Mn)	673,151	2,039	0.3%	(0.0%)	16.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	94.8	22.1	30.4%	202.2	149.8
Value Traded (AED Mn)	217.1	83.4	62.4%	391.6	352.4
No. of Trades	5,095	1,861	57.5%	7,585	5,690

Market Breadth	▲ 20	▼ 12	= 39
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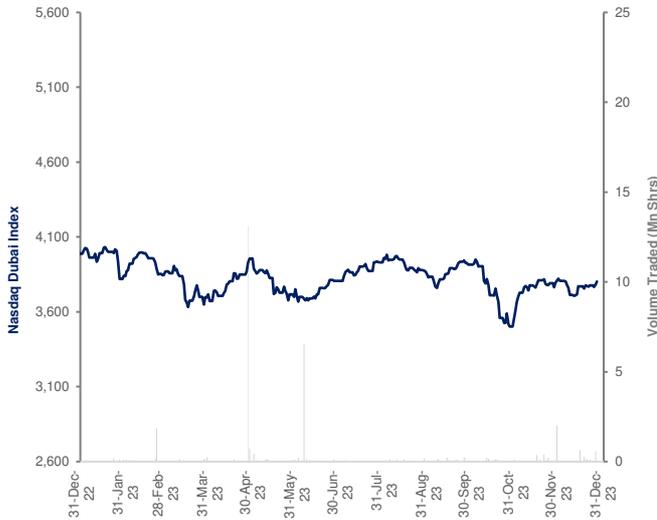
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.89	1.28%	49.34
Dubai Islamic Bank	5.69	(0.18%)	25.85
EMPOWER	1.65	(0.60%)	24.38
Emirates Nbd	17.20	0.58%	23.06
DEWA	2.46	0.41%	21.82

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,495.6	(0.1%)	2.7%	10.3%
DEPA Limited (AED)	96.9	(0.0%)	(0.4%)	105.5%
Emirates REIT (CEIC) Limited	66.6	0.0%	6.7%	(14.5%)
ENBD REIT (CEIC) Limited	92.8	0.0%	0.0%	(4.6%)
Hikma Pharmaceuticals GDR	4,982.0	0.0%	1.7%	21.4%
Nasdaq, Inc.	32,910.1	0.0%	3.1%	9.3%
Orascom Construction Limited	347.3	(6.8%)	(16.0%)	(25.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.15	(6.8%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.21	14
Orascom Construction Limited	3.15	5
Enbd Reit (Ceic) Limited	0.37	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,802.83	19.36	0.5%	(0.5%)	(4.7%)
Market Cap (USD Mn)	38,496	(25.4)	(0.1%)	2.7%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.02	(0.5)	(96.5%)	0.177	0.22
Value Traded (USD Mn)	0.018	(0.1)	(84.5%)	0.2	0.07
No. of Trades	9	(13)	(59.1%)	10	4

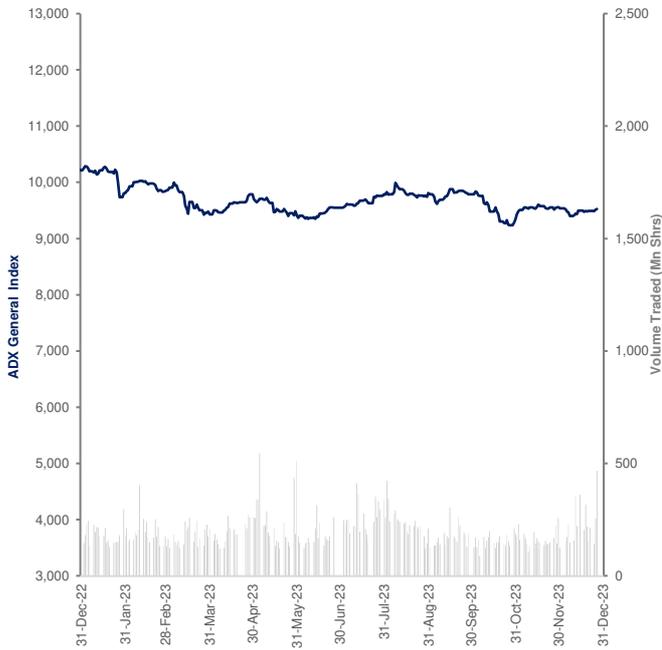
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.15	(6.80%)	0.02
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Enbd Reit (Ceic) Limited	0.37	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,865,809.3	0.0%	1.3%	11.0%
Financials	1,348,209.1	0.0%	0.1%	4.6%
Telecommunication	209,899.9	0.7%	3.0%	(9.6%)
Consumer Discretionary	65,873.0	0.3%	(6.9%)	33.9%
Industrial	292,977.7	(0.6%)	(2.6%)	(0.8%)
Real Estate	45,027.6	0.3%	(7.4%)	19.0%
Basic Materials	99,166.5	1.5%	(2.8%)	(10.8%)
Energy	345,380.3	(0.1%)	(5.7%)	216.2%
Utilities	371,033.0	0.0%	1.5%	(3.8%)
Consumer Staples	4,455.7	(0.0%)	(3.3%)	20.6%
Health Care	83,786.4	(1.0%)	326.8%	489.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co	2.07	13.7%
Foodco Holding Pjsc	3.23	7.7%
Borouge	2.49	2.5%
ADNOC Logistics & Services	3.70	2.2%
Gulf Cement Co	0.47	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	30.50	(3.5%)
National Bank Of Ras Al-Khai	5.30	(3.5%)
Ras Al Khaima Poultry	1.41	(3.4%)
PRESIGHT.AI	2.15	(1.4%)
Fertiglobe	2.93	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,526.14	9.21	0.1%	(0.3%)	(6.7%)
Market Cap (AED Mn)	2,865,809	409	0.0%	1.3%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	467.9	211.7	82.7%	199.1	260.7
Value Traded (AED Mn)	1,087.1	(934.8)	(46.2%)	1,141.0	1,646.5
No. of Trades	11,636	3,376	40.9%	11,902	10,007

Market Breadth	▲ 26	▼ 22	= 34
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.78	328,431
Multiply Group	3.17	18,319
Borouge	2.49	9,831
ADNOC Gas	3.07	9,703
Abu Dhabi National Hotels	0.92	9,034

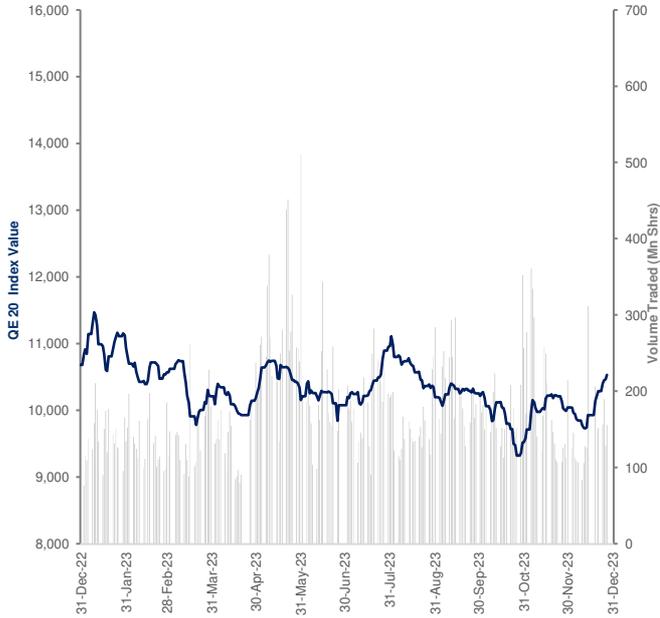
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dana Gas	0.78	0.91%	251.63
International Holdings Company Pjsc	399.50	0.00%	211.66
Alpha Dhabi Holding PJSC	18.66	(1.06%)	92.53
Abu Dhabi Commercial Bank	8.94	0.68%	65.52
Multiply Group	3.17	(0.63%)	58.55

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	607,473.4	0.7%	3.4%	(0.2%)
Banking & Finance Sector	299,145.8	0.7%	3.8%	1.5%
Goods & Consumer Services	30,890.6	0.9%	1.4%	(5.7%)
Industrial Sector	152,263.3	0.5%	3.4%	(3.3%)
Insurance Sector	12,655.4	2.4%	4.4%	21.1%
Real Estate	37,914.2	0.4%	(0.1%)	(12.1%)
Telecom	42,765.5	1.3%	5.0%	18.2%
Transport	31,838.6	1.6%	4.3%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.49	9.9%
Doha Bank QPSC	1.81	6.4%
Qatar Insurance Co SAQ	2.48	2.5%
Damaan Islamic Insurance Company (BEEMA)	3.90	2.5%
Mesaieed Petrochemical Holding	1.70	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.70	(2.6%)
Qatar Islamic Insurance Group	8.75	(1.6%)
Qatar Islamic Bank SAQ	21.20	(1.5%)
Salam International Investment	0.67	(1.2%)
Gulf International Services QS	2.74	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,531.19	67.32	0.6%	4.9%	(1.4%)
Market Cap (QAR Mn)	607,473	4,492	0.7%	3.4%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	155.7	27.3	21.2%	175.7	186.4
Value Traded (QAR Mn)	738.2	235.3	46.8%	490.6	650.9
No. of Trades	28,358	13,780	94.5%	16,393	16,473

Market Breadth	▲ 26	▼ 19	▬ 7
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Gas Transport Co Ltd	3.44	20,928
Masraf Al Rayan QSC	2.56	18,585
Qatar National Bank QPSC	15.81	11,585
Qatar Aluminum Manufacturing C	1.36	9,767
Vodafone Qatar QSC	1.88	9,032

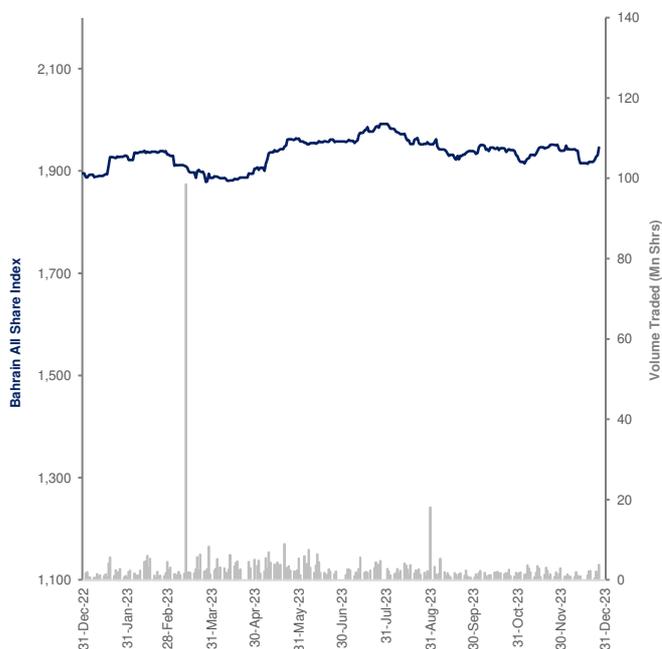
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.81	1.54%	182.25
Qatar Islamic Bank SAQ	21.20	(1.53%)	88.59
Qatar Gas Transport Co Ltd	3.44	1.69%	72.00
Industries Qatar QSC	12.95	0.39%	51.54
Masraf Al Rayan QSC	2.56	0.55%	47.33

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,130.5	(0.0%)	0.7%	(1.3%)
Materials	1,533.6	3.7%	0.0%	(0.9%)
Industrial	127.7	0.0%	2.7%	(5.9%)
Consumer Discretionary	225.7	1.0%	6.0%	6.2%
Consumer Staples	146.7	0.0%	0.5%	(5.3%)
Financials	29,124.7	(0.2%)	0.7%	(1.4%)
Communication Services	890.4	0.0%	0.2%	1.6%
Real Estate	81.7	(0.3%)	3.2%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	4.9%
Aluminium Bahrain B.S.C	1.08	3.7%
Bahrain Duty Free Complex	0.60	2.6%
Al Salam Bank-Bahrain BSC	0.20	0.5%
National Bank of Bahrain BSC	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(8.3%)
Bahrain Commercial Facilities	0.20	(6.5%)
Bahrain Car Park Co	0.09	(2.2%)
Kuwait Finance House - Bahrain	2.30	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	1,492
Al Salam Bank-Bahrain BSC	0.20	1,266
Nass Corp BSC	0.10	336
Aluminium Bahrain B.S.C	1.08	258
Bahrain Car Park Co	0.09	204

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,945.63	14.99	0.8%	0.3%	2.7%
Market Cap (BHD Mn)	32,130.5	(1)	(0.0%)	0.7%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,728	2,151	136.4%	2,736.3	2,308.4
Value Traded (BHD '000)	730	379	107.9%	971.0	995.9
No. of Trades	62	17	37.8%	50	53

Market Breadth	▲ 5	▼ 4	= 35
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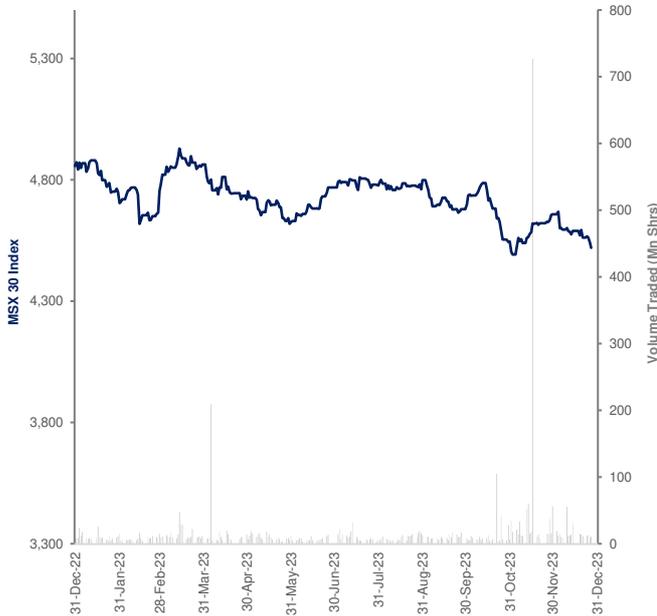
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	3.75%	0.28
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.25
Ithmaar Holding BSC	0.03	(8.33%)	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.05
Nass Corp BSC	0.10	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,840.9	(0.1%)	(2.0%)	4.8%
Financial	4,955.1	(0.1%)	(2.3%)	(6.0%)
Industrial	1,427.5	0.7%	(0.2%)	62.5%
Services	2458.4	(0.4%)	(2.6%)	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cables Industry Co.	2.15	10.0%
Salalah Mills	0.44	10.0%
Musandam Power Co	0.282	8.5%
A'Saffa Food Co.	0.33	3.2%
United Finance Co.	0.06	1.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	(7.3%)
Al Batinah Power Co.	0.02	(4.8%)
Smn Power Holding	0.08	(2.6%)
Dhofar Cattle Feed Co.	0.04	(2.3%)
Ominvest	0.43	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	3,445
Bank Muscat	0.27	2,653
Sohar Bank	0.10	1,400
Raysut Cement Co.	0.12	568
Galfar Engineering & Contracting Co.	0.17	472

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,519.42	(23.07)	(0.5%)	(3.0%)	(7.0%)
Market Cap (OMR Mn)	8,840.9	(7.35)	(0.1%)	(2.0%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,517.0	472.5	4.7%	15,697.9	16,752.6
Value Traded (OMR '000)	2,316.2	331.4	16.7%	2,416.1	3,305.4

Market Breadth	▲	▼	▬
	9	15	92

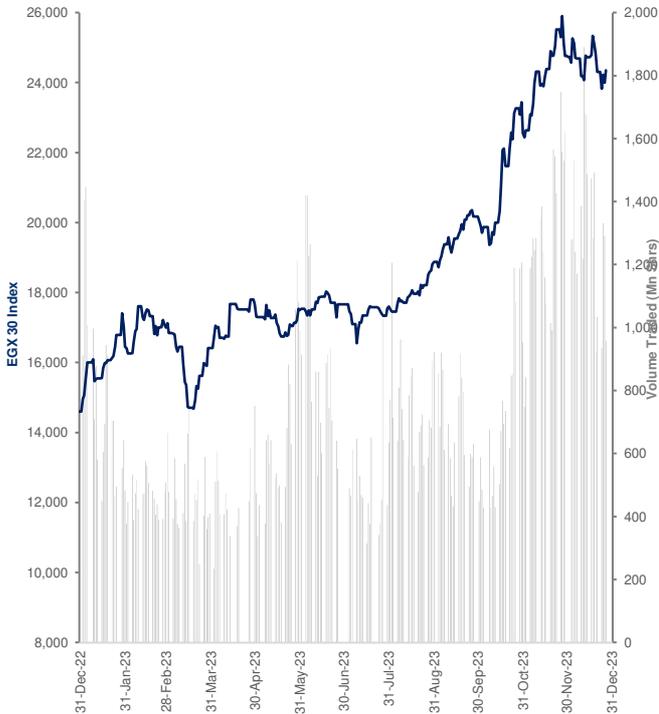
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.27	0.37%	0.71
OQ Gas Networks	0.15	(1.30%)	0.53
Oman Cables Industry Co.	2.15	10.00%	0.50
Sohar Bank	0.10	(1.00%)	0.14
Oman Telecommunications Co.	1.03	(1.44%)	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,680,244.3	0.3%	(1.1%)	68.0%
Banks	406,467.4	(3.8%)	(7.6%)	64.1%
Basic Resources	268,591.4	2.4%	2.4%	163.0%
Industrial Goods	71,117.5	2.7%	2.7%	139.6%
Health Care & Pharmaceuticals	46,183.9	0.5%	(3.1%)	(0.2%)
Real Estate	236,942.2	1.7%	1.1%	80.8%
Travel and Leisure	51,367.4	1.1%	1.1%	58.5%
Food, Beverages & Tobacco	133,260.5	1.9%	2.6%	91.4%
Energy and Support Services	15,766.2	4.8%	(1.7%)	56.6%
Trade and Distributors	13,829.6	5.2%	6.8%	115.6%
Shipping and Transport	76,177.8	5.5%	11.0%	131.0%
Education Services	19,326.8	(5.4%)	3.1%	10.4%
Contracting and Construction Eng	26,325.6	1.3%	(5.0%)	73.5%
Textiles and Durables	19,088.4	3.4%	(0.9%)	63.3%
Building Materials	15,927.6	(1.0%)	3.4%	44.4%
Media & Communication Services	126,829.0	0.3%	0.4%	22.4%
Paper and Packaging	2,136.7	0.6%	(1.2%)	3.1%
Non-bank Financial Services	150,906.5	0.5%	(4.4%)	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asek Company for Mining - Ascom	57.55	18.0%
International Agricultural Products	14.10	13.0%
Delta Construction & Rebuilding	28.00	12.0%
The Egyptian Company for Construction Development-Lift Slab	0.31	8.7%
El Ahli Investment and Development	33.80	8.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	77.08	(14.3%)
Marseille Almasreia Alkhalegeya For Holding Investment	1.50	(7.7%)
Misr Beni Suf Cement	52.57	(7.5%)
Nozha International Hospital	8.52	(5.4%)
Naeem Holding	0.13	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.33	177,055
The Egyptian Modern Education Systems	0.47	133,042
Atlas For Investment and Food Industries	0.48	68,796
Belton Financial Holding	3.31	64,346
Orascom Investment Holding	0.39	58,302

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	24,351.12	356.6	1.5%	(1.6%)	66.8%
Market Cap (EGP Mn)	1,680,244.3	5,425.5	0.3%	(1.1%)	68.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	957.8	(331.5)	(25.7%)	749.2	298.2
Value Traded (EGP Mn)	3,559.7	374.3	11.8%	2,445.4	881.9
No. of Trades	103,089	6,080	6.3%	80,191	29,836

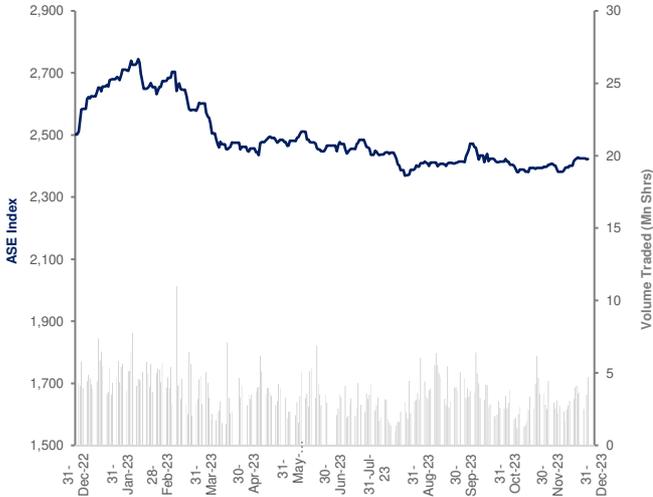
Market Breadth	▲ 112	▼ 39	▬ 70
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	71.90	0.71%	636.86
Asek Company for Mining - Ascom	57.55	18.03%	263.34
Belton Financial Holding	3.31	0.00%	213.38
Abou Kir Fertilizers & Chemicals	82.63	3.79%	162.43
Ezz Steel	89.80	5.02%	136.31

Amman Stock Exchange Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,256.2	0.1%	1.6%	(1.1%)
Banking	7,863.9	0.1%	2.2%	(0.5%)
Insurance	261.8	(0.2%)	(0.4%)	(5.3%)
Diversified Financial Services	267.4	(0.2%)	3.0%	9.7%
Real Estate	332.0	(0.0%)	3.2%	(10.9%)
Educational Services	61.1	(1.6%)	(4.7%)	8.5%
Hotels and Tourism	275.4	0.1%	(0.1%)	(7.0%)
Transportation	276.2	1.1%	(0.0%)	0.2%
Technology and Communication	96.2	0.2%	(1.1%)	3.4%
Utilities and Energy	1,463.8	(0.2%)	(0.0%)	(1.7%)
Commercial Services	281.3	(0.1%)	(1.7%)	(4.0%)
Chemical Industries	10.3	1.5%	0.0%	(23.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.68	4.6%
CENTURY INVESTMENT GROUP	0.23	4.5%
ARAB INVESTORS UNION FOR REA	0.49	4.3%
ZARA INVESTMENTS	0.51	4.1%
FIRST JORDAN INVESTMENT CO	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.40	(4.8%)
IBN AL-HAYTHAM HOSPITAL PLC	1.01	(4.7%)
ARAB JORDANIAN INSURANCE GRP	0.81	(4.7%)
INJAZ FOR DEVELOPMENT AND PR	0.23	(4.2%)
COMPREHENSIVE LAND DEVELOPME	0.82	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.55	1,306
AL-TAJAMOAT FOR TOURISTIC P	0.50	1,153
AL FARIS NATIONAL COMP FOR I	0.68	404
AMWAJ PROPERTIES	0.30	182
ARAB EAST INVESTMENT	1.10	182

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,422.96	1.55	0.1%	0.8%	(3.1%)
Market Cap (JD Mn)	11,256.17	6.40	0.1%	1.6%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,712.9	1,222.4	35.0%	3,644.0	3,140.5
Value Traded (JD '000)	5,979.9	3,094.9	107.3%	4,330.3	6,091.8
No. of Trades	2,225	(129)	(5.5%)	2,200	2,342

Market Breadth	▲	▼	=
	28	24	78

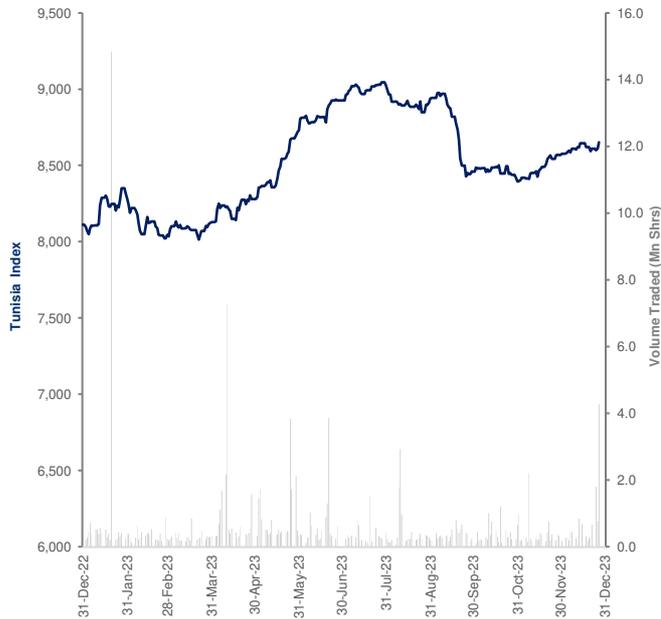
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.55	0.39%	3.34
AL-TAJAMOAT FOR TOURISTIC P	0.50	0.00%	0.56
AL FARIS NATIONAL COMP FOR I	0.68	4.62%	0.27
ARAB BANK PLC	4.56	0.22%	0.25
ARAB EAST INVESTMENT	1.10	(0.90%)	0.20

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,455.3	0.5%	1.3%	1.7%
Banking	10,789.2	0.4%	1.4%	7.3%
Insurance	968.7	2.1%	6.8%	3.0%
Leasing	781.9	(0.6%)	3.1%	22.4%
Financial Services	1,475.4	(0.2%)	1.9%	(12.3%)
Industrial	1,747.5	1.2%	1.6%	4.4%
Chemical Industry	375.5	(0.5%)	0.1%	(21.7%)
Food & Beverage	3,688.7	0.4%	(1.5%)	(10.0%)
Retailing	1,155.6	1.5%	(1.6%)	6.5%
Others	1,472.8	(0.0%)	4.9%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.55	4.0%
Societe Tunisienne d'Assurance	182.00	4.0%
Tuninvest-SICAR	9.00	3.4%
Societe Nouvelle Maison de la	5.17	3.4%
Tunis Re	7.00	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.46	(6.1%)
Best Lease	2.10	(4.1%)
Universal Auto Distributors Ho	0.74	(3.9%)
Societe Moderne de Ceramique	0.73	(2.7%)
Cie Internationale de Leasing	19.00	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	12.17	2,422
Tunisie Profiles Aluminium SA	4.97	976
Societe Magasin General	7.99	310
Delice Holding	11.45	143
Societe D'Articles Hygieniques	8.03	114

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,651.00	41.67	0.5%	1.0%	6.6%
Market Cap (DT Mln)	22,455	108.28	0.5%	1.3%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,269.2	3,514.9	465.9%	579.6	560.0
Value Traded ('000 DT)	43,271.9	30,264.5	232.7%	5,811.6	4,409.8
No. of Trades	1,124	128	12.9%	996	1,024

Market Breadth	▲ 22	▼ 16	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.17	2.27%	29.52
Tunisie Profiles Aluminium SA	4.97	1.43%	4.80
Societe Magasin General	7.99	(0.13%)	2.48
Delice Holding	11.45	0.44%	1.64
Societe Tunisienne d'Assurance	182.00	4.00%	1.46

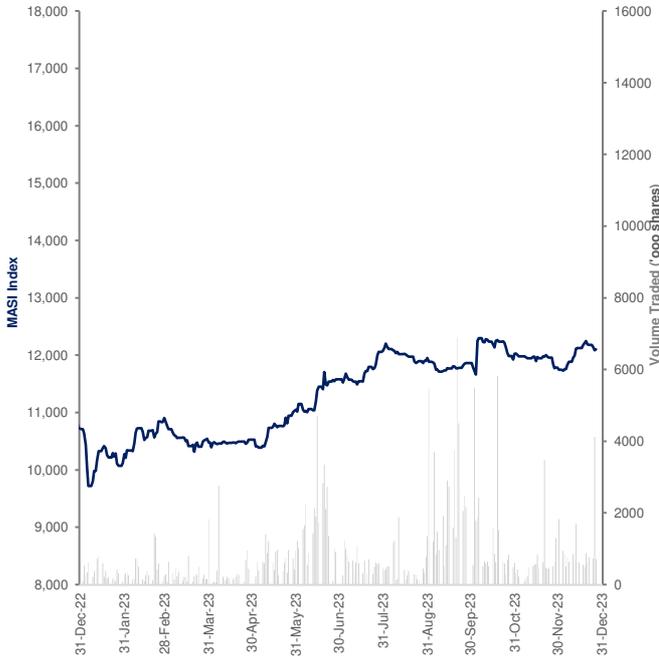
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	545,606.3	0.2%	3.0%	10.4%
Banking	220,341.6	(0.1%)	2.5%	17.4%
Beverages	9,122.6	(0.4%)	(3.1%)	(7.5%)
Chemicals	2,095.7	(0.0%)	0.9%	(13.4%)
Construction & Building Material	72,648.7	1.1%	4.4%	39.3%
Distributors	16,695.0	(0.0%)	2.2%	(6.9%)
Electricity	25,475.6	0.9%	6.9%	(1.6%)
Food Producers & Processors	26,263.4	1.3%	0.3%	8.0%
Holding Companies	3,136.1	(3.2%)	(1.9%)	49.2%
Insurance	27,258.1	1.3%	0.9%	10.0%
Investment & other Finance	3,250.2	0.0%	(4.7%)	1.6%
Leisures & Hotel	2,915.5	(2.5%)	(1.7%)	78.5%
Materials, Software & Computer	5,867.3	(0.1%)	0.0%	0.5%
Mining	21,046.4	(0.9%)	6.6%	(31.2%)
Oil & Gas	14,265.6	0.0%	3.7%	(10.8%)
Real Estate	8,287.3	0.3%	(8.5%)	125.4%
Telecommunications	86,116.2	(0.0%)	5.4%	3.1%
Transport	723.3	0.9%	0.5%	(12.7%)
Forestry & Paper	97.5	2.4%	(5.2%)	38.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	97.08	3.1%
Credit du Maroc SA	759.00	3.0%
Med Paper SA	20.39	2.4%
Cosumar	199.00	1.8%
Wafa Assurance	4095.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	997.30	(10.0%)
Delta Holding SA	35.80	(3.2%)
RISMA	203.50	(2.5%)
Societe Des Boissons du Maroc	2280.00	(0.8%)
Attijariwafa Bank	462.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	14.34	195.2
Bank of Africa	184.00	160.5
Maroc Telecom	97.96	75.9
ATLANTA	127.00	70.7
Banque Centrale Populaire	274.00	48.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,103.96	18.65	0.2%	2.7%	12.9%
Market Cap (MAD Mn)	545,606	1,078	0.2%	3.0%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	710.5	(3,414.0)	(82.8%)	870.5	608.9
Value Traded (MAD Mn)	154.68	(886.79)	(85.1%)	102.0	106.2

Market Breadth	▲	▼	▬
	15	10	16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Bank of Africa	184.00	0.00%	29.50
Cie Miniere de Touissit	997.30	(9.99%)	25.27
Attijariwafa Bank	462.00	(0.43%)	20.10
Label Vie	4200.00	0.00%	14.78
Banque Centrale Populaire	274.00	0.00%	13.33

Source: Bloomberg, Kamco Research

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