

MENA Markets Daily Report

January 28, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,361.11	0.8%	6.7%	4.8%	
	Kuwait	Main 50 Index	▼	7,262.34	(0.1%)	6.7%	24.0%	
	Kuwait	Main Market Index	▼	7,256.94	0.3%	5.1%	24.0%	
	Kuwait	All Share Index	▲	7,830.81	0.7%	6.4%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	12,372.89	(0.1%)	2.8%	0.6%	
	UAE - Dubai	DFM General Index	▼	5,191.65	(0.7%)	0.6%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,326.73	(0.6%)	2.8%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,552.57	(0.1%)	1.4%	(1.7%)	
	Qatar	QE 20 Index	▲	10,666.88	0.2%	0.9%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,890.11	(0.5%)	(4.8%)	0.7%	
	Oman	MSX 30 Index	▲	4,561.06	0.2%	(0.3%)	1.4%	
	Egypt	EGX 30	▼	29,742.12	(1.0%)	0.0%	19.5%	
	Jordan	ASE Index	▼	2,614.87	(0.4%)	5.1%	2.4%	
	Tunisia	Tunisia Index	▼	10,207.88	(0.4%)	2.6%	13.7%	
	Morocco	MASI	▲	15,886.27	0.0%	7.5%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,250.60	(0.1%)	(3.0%)	12.7%	
	India	SENSEX	▼	75,366.17	(1.1%)	(3.5%)	8.2%	
	Brazil	BOVESPA Stock Index	▲	124,861.50	2.0%	3.8%	(10.4%)	
	Mexico	BOLSA Index	▲	51,687.45	0.6%	4.4%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,087.54	(0.2%)	1.1%	5.3%	
Global Markets								
	World	MSCI World Index	▼	3,813.33	(1.1%)	2.8%	17.3%	
	Asia	MSCI Asia Pacific	▼	574.09	(0.3%)	0.8%	8.2%	
	Europe	DJ Stoxx 600	▼	529.69	(0.1%)	4.3%	6.0%	
	Europe	FTSEurofirst 300	▼	2,109.36	(0.1%)	4.6%	6.7%	
	U.S.A	S&P 500	▼	6,012.28	(1.5%)	2.2%	23.3%	
	U.S.A	DJIA	▲	44,713.58	0.7%	5.1%	12.9%	
	U.S.A	NASDAQ Composite	▼	19,341.83	(3.1%)	0.2%	28.6%	
	UK	FTSE 100	▲	8,503.71	0.0%	4.0%	5.7%	
	Germany	DAX	▼	21,282.18	(0.5%)	6.9%	18.8%	
	Japan	NIKKEI 225	▼	39,565.80	(0.9%)	(0.8%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	20,197.77	0.7%	0.7%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	107.34	(0.1%)	(1.06%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.25	0.12%	(0.14%)	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.05	(0.05%)	1.33%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	0.05%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▼	77.08	(1.8%)	3.3%	(3.1%)	
	Oil	NYMEX	▼	73.17	(2.0%)	2.0%	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.70	(8.2%)	1.8%	6.8%	
	Gold	Gold Spot \$/Oz	▼	2,740.81	(1.1%)	4.4%	26.3%	
	Silver	Silver Spot \$/Oz	▼	30.22	(1.2%)	4.6%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	101,341.41	(3.1%)	8.1%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

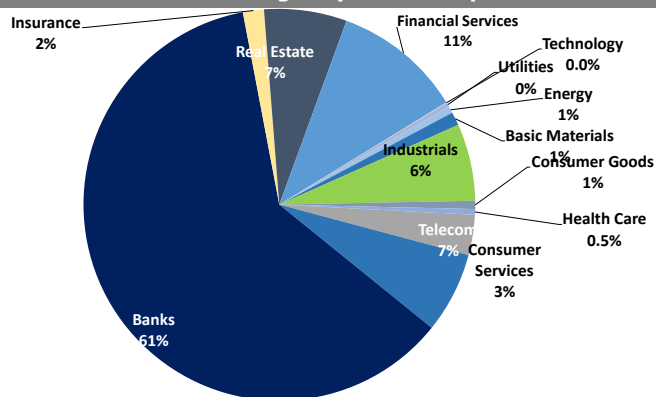
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 28, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.6	11.3%
2- National Bank of Kuwait	8,226.5	14.0	14.7%
3- Boubayan Bank	2,680.1	28.9	10.5%
4- Zain	1,955.8	11.6	14.7%
5- Commercial Bank of Kuwait	1,417.0	14.1	14.9%
6- Gulf Bank	1,159.8	20.1	7.1%
7- Mabanee Co.	1,124.5	16.9	10.2%
8- Burgan Bank	745.6	16.0	5.4%
9- Ahli Bank of Kuwait	683.1	13.3	8.4%
10- Agility (PWC Logistics)	645.7	10.6	6.2%
Total	31,132	16.94	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.159	0.020	14.4%
Al Kout for Industrial Projects Co.	1.095	0.099	9.9%
Kuwait Resorts Co.	0.120	0.010	9.1%
Kuwait Insurance Co.	0.650	0.050	8.3%
Munshaat Real Estate Projects Co.	0.135	0.009	7.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.102	(0.058)	(5.0%)
Kuwait Hotels Co.	0.190	(0.009)	(4.5%)
National International Holding Co.	0.250	(0.010)	(3.8%)
Equipment Holding Co.	0.070	(0.002)	(3.2%)
Egypt Kuwait Holding Co.	0.227	(0.007)	(3.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.295	5.4%	94,673,221
Kuwait Real Estate Co.	0.340	4.9%	37,645,903
Kuwait Business Town Real Estate Co.	0.118	2.6%	35,629,738
GFH Financial Group	0.101	2.7%	26,349,328
Gulf Bank	0.305	3.0%	23,806,496

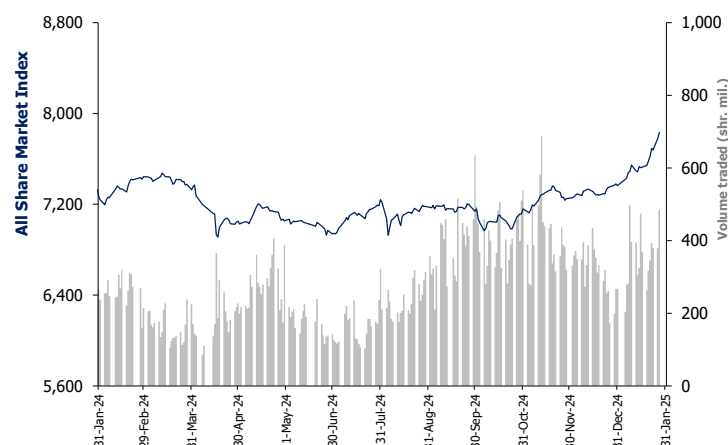
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,178.2	▲	0.7%	6.3%	6.3%
Energy	253.6	▼	(0.3%)	8.9%	8.9%
Basic Materials	506.5	▲	2.6%	(1.5%)	(1.5%)
Industrials	2,935.8	▲	0.9%	1.1%	1.1%
Consumer Staples	312.2	▲	0.9%	3.4%	3.4%
Health Care	222.3	=	0.0%	1.2%	1.2%
Consumer Discretionary	1,537.8	▲	0.9%	6.9%	6.9%
Telecommunications	3,070.5	▲	0.3%	(1.2%)	(1.2%)
Banks	28,268.3	▲	0.8%	8.7%	8.7%
Insurance	803.1	▼	(1.2%)	(2.2%)	(2.2%)
Real Estate	3,144.8	▲	0.5%	9.9%	9.9%
Financial Services	4,942.0	▲	0.3%	1.9%	1.9%
Technology	13.9	▼	(1.4%)	(2.8%)	(2.8%)
Utilities	167.2	▲	1.3%	0.7%	0.7%

Market Breadth		61		58		24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,361.11	65.4	0.8%	6.7%	6.7%	
Main 50 Index	7,262.34	(8.1)	(0.1%)	6.7%	6.7%	
Main Market Index	7,256.94	20.0	0.3%	5.1%	5.1%	
All Share Market Index	7,830.81	53.8	0.7%	6.4%	6.4%	
Market Cap (KWD Mn)	46,178.17	311.2	0.7%	6.3%	6.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

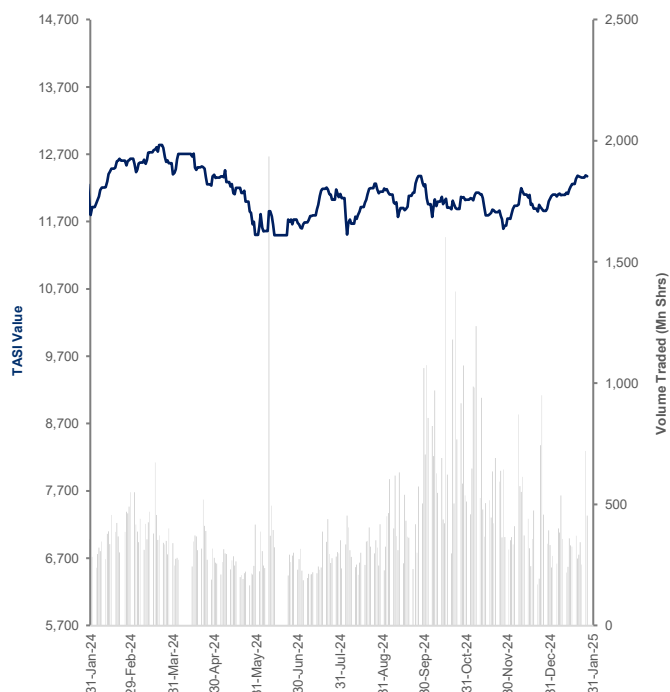
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	484.1	105.5	27.9%	357.6	286.7
Value Traded (KWD Mn)	131.1	33.8	34.8%	86.7	66.0
No. of Trades	22,751	4,242	22.9%	18,569	15,550

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Arzan Financial Group For Fin. & Invest.	0.295	5.4%	27,225,031
Kuwait Real Estate Co.	0.340	4.9%	12,590,605
Kuwait Finance House	0.796	0.0%	11,169,120
National Bank of Kuwait	0.988	1.9%	10,250,440
Int'l Financial Advisors Co.	0.456	(1.3%)	7,525,298

Saudi Tadawul Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,302,336.1	(0.3%)	1.0%	1.0%
Energy	6,844,214.2	(0.3%)	(0.3%)	(0.3%)
Materials	632,822.5	(0.6%)	0.2%	0.2%
Capital Goods	70,475.0	(1.6%)	4.5%	4.5%
Commercial & Professional Svc	16,586.6	(0.4%)	7.0%	7.0%
Transportation	51,379.1	(0.5%)	5.7%	5.7%
Consumer Durables & Apparel	9,821.2	(0.7%)	8.0%	8.0%
Consumer Services	71,324.6	(0.8%)	3.6%	3.6%
Media	48,092.7	(1.9%)	0.2%	0.2%
Consumer Discretionary Distribution &	32,382.6	0.4%	7.5%	7.5%
Consumer Staples Distribution & Retail	53,230.7	(1.0%)	14.9%	14.9%
Food & Beverages	116,375.7	0.7%	0.2%	0.2%
Health Care Equipment & Svc	188,716.3	(0.8%)	8.0%	8.0%
Pharma, Biotech & Life Science	18,214.0	(0.8%)	7.6%	7.6%
Banks	995,698.6	(0.4%)	2.2%	2.2%
Financial Services	73,457.5	0.8%	8.5%	8.5%
Insurance	101,827.9	(0.4%)	5.0%	5.0%
Telecommunication Services	269,304.4	(0.0%)	6.0%	6.0%
Utilities	405,682.9	(0.7%)	3.9%	3.9%
REITs	15,546.5	0.4%	0.1%	0.1%
Real Estate Mgmt & Dev't	141,348.4	5.0%	12.2%	12.2%
Software & Services	145,333.6	(0.0%)	5.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jabal Omar Development Co	25.85	10.0%
Knowledge Economic City Co	16.66	9.9%
Makkah Construction & Developm	106.00	9.8%
Taiba Investments Co	51.50	9.8%
Jadwa REIT Alharamain Fund	6.59	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Nice One Beauty Digital Marketing Co.	56.00	(4.9%)
Al-Baha Development & Investme	0.45	(4.3%)
AlAbdullatif Industrial Invest	16.08	(4.1%)
Lumi Rental Co.	76.60	(4.0%)
Riyadh Cables Group Co	141.20	(3.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.45	183,345
Americana Restaurants International PLC	2.45	17,619
Seera Group Holding	24.66	14,809
Shams	0.93	12,708
Saudi Arabian Oil Co	27.95	9,325

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,372.89	(13.27)	(0.1%)	2.8%	2.8%
Market Cap (SAR Mn)	10,302,336	(32,032)	(0.3%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	452.7	(266.9)	(37.1%)	349.3	368.6
Value Traded (SAR Mn)	7,105.9	1,992.0	39.0%	6,121.1	8,557.7
No. of Trades	535,641	146,895	37.8%	468,733	513,631

Market Breadth



90



148



20

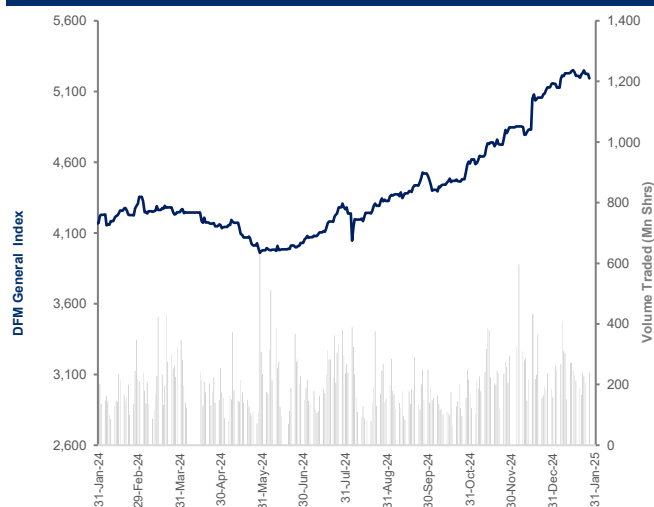
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Seera Group Holding	24.66	3.9%	366.03
Taiba Investments Co	51.50	9.8%	288.80
Makkah Construction & Developm	106.00	9.8%	262.22
Saudi Arabian Oil Co	27.95	(0.4%)	260.97
Al Rajhi Bank	95.50	(0.5%)	189.38

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	901,358.1	(0.5%)	(0.4%)	(0.4%)
Financials	368,518.7	0.4%	3.0%	3.0%
Real Estate	192,939.2	(2.4%)	0.8%	0.8%
Industrial	96,916.9	0.3%	(4.4%)	(4.4%)
Materials	1,241.4	1.8%	(0.6%)	(0.6%)
Consumer Staples	31,378.9	(0.0%)	(1.3%)	(1.3%)
Consumer Discretionary	37,932.9	(1.2%)	3.2%	3.2%
Telecommunication	36,036.6	(0.4%)	6.1%	6.1%
Utilities	136,393.5	(0.8%)	(9.4%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.81	9.6%
National Industries Group	3.30	4.4%
Gulf Finance House	1.18	3.5%
Dubai Taxi Company	2.84	2.9%
Ektitab Holding Company	0.19	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	3.30	(5.7%)
Emaar Development	13.75	(3.2%)
Emaar Properties Pjsc	13.00	(2.3%)
TECOM	3.10	(1.6%)
TALABAT Holding PLC	1.44	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.44	55,727
Drake & Scull International	0.35	25,614
Deyaar Development Pjsc	0.95	20,380
Emaar Properties Pjsc	13.00	17,828
TALABAT Holding PLC	1.44	14,786

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,191.65	(33.89)	(0.6%)	0.6%	0.6%
Market Cap (AED Mn)	901,358	(4,803)	(0.5%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	239.5	33.3	16.1%	247.2	131.0
Value Traded (AED Mn)	614.3	111.7	22.2%	621.2	339.7
No. of Trades	13,954	2,718	24.2%	13,776	6,759

Market Breadth	▲ 13	▼ 24	▬ 38
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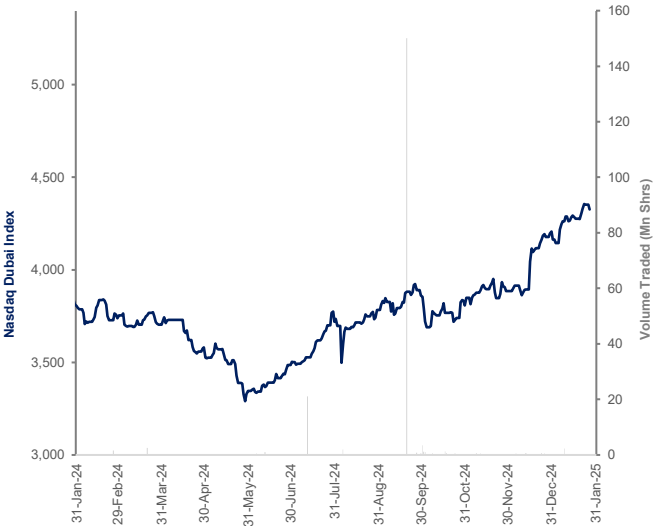
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.00	(2.26%)	234.16
Emaar Development	13.75	(3.17%)	88.15
Emirates Nbd	22.65	1.12%	39.43
Dubai Islamic Bank	7.50	(0.13%)	32.54
Union Properties Pjsc	0.44	1.62%	24.57

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,523.0	3.1%	3.6%	3.6%
DEPA Limited (AED)	145.3	0.0%	0.0%	0.0%
Emirates REIT (CEIC) Limited	192.9	0.0%	20.4%	20.4%
ENBD REIT (CEIC) Limited	90.0	1.4%	2.3%	2.3%
Hikma Pharmaceuticals GDR	5,902.0	4.7%	6.8%	6.8%
Nasdaq, Inc.	46,641.6	2.9%	3.5%	3.5%
Orascom Construction Limited	551.2	(0.2%)	(18.6%)	(18.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.36	1.41%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.00	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.36	54.7
Emirates Reit (Ceic) Limited	0.60	4.0
Orascom Construction Limited	5.00	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,326.73	(24.62)	(0.6%)	2.8%	2.8%
Market Cap (USD Mn)	53,523	1,600.7	3.1%	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.05930	0.03	134%	0.186	0.06
Value Traded (USD Mn)	0.02519	0.01	72%	0.1	0.02
No. of Trades	7	3.00	75%	5	5

Market Breadth	▲ 1	▼ 1	= 4
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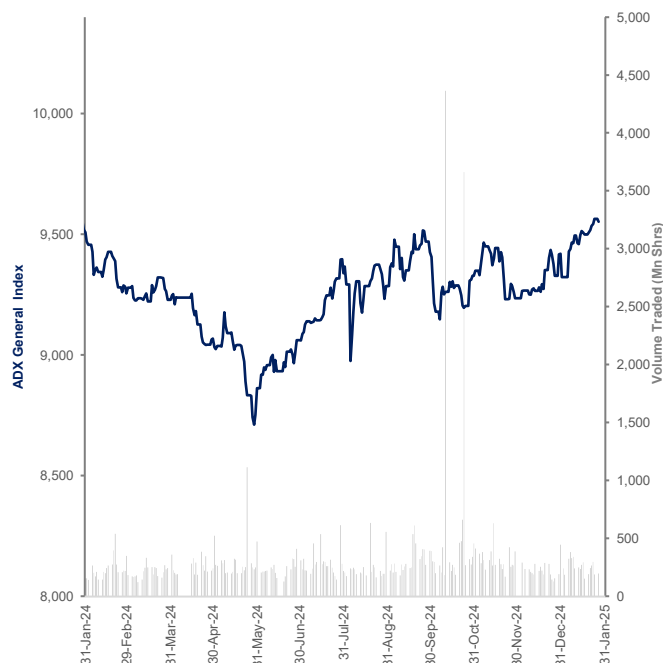
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.36	1.41%	0.02
Orascom Construction Limited	5.00	(0.20%)	0.00
Emirates Reit (Ceic) Limited	0.60	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,918,702.2	(0.1%)	(0.2%)	(0.2%)
Financials	1,383,403.0	(0.1%)	0.8%	0.8%
Telecommunication	189,279.8	0.1%	7.0%	7.0%
Consumer Discretionary	72,559.0	(0.1%)	5.4%	5.4%
Industrial	253,437.4	0.4%	1.9%	(0.8%)
Real Estate	66,300.8	0.4%	1.6%	1.6%
Basic Materials	94,280.2	(1.3%)	2.0%	2.0%
Energy	417,769.9	(0.0%)	0.0%	0.0%
Utilities	350,794.9	(0.3%)	(11.1%)	(11.1%)
Consumer Staples	37,193.8	(1.1%)	(0.4%)	(0.4%)
Health Care	53,683.5	(0.5%)	7.0%	7.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement & Industrial Development Co.	0.68	4.0%
GFH Financial Group	1.18	3.5%
Agility Global PLC	1.35	3.1%
Al Khaleej Investment Co.	4.39	2.1%
ARAM Group	1.82	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	0.59	(10.0%)
Gulf Medical Projects Co.	2.11	(6.2%)
National Bank Of Ras Al Khaimah	6.30	(3.4%)
Fertiglobe	2.45	(3.2%)
Phoenix Group	1.25	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Phoenix Group	1.25	18,056
Eshraq Investments P.J.S.C	0.38	16,961
Multiply Group	2.16	14,622
Lulu Retail Holdings	1.90	11,994
Dana Gas Co.	0.77	11,934

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,552.57	(11.37)	(0.1%)	1.4%	1.4%
Market Cap (AED Mn)	2,918,702	(3,914)	(0.1%)	(0.2%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	195.9	8.5	4.6%	257.1	226.5
Value Traded (AED Mn)	818.7	21.8	2.7%	970.0	1,002.6
No. of Trades	14,623	1,079	8.0%	17,832	13,403

Market Breadth

▲ 21 ▼ 32 = 35

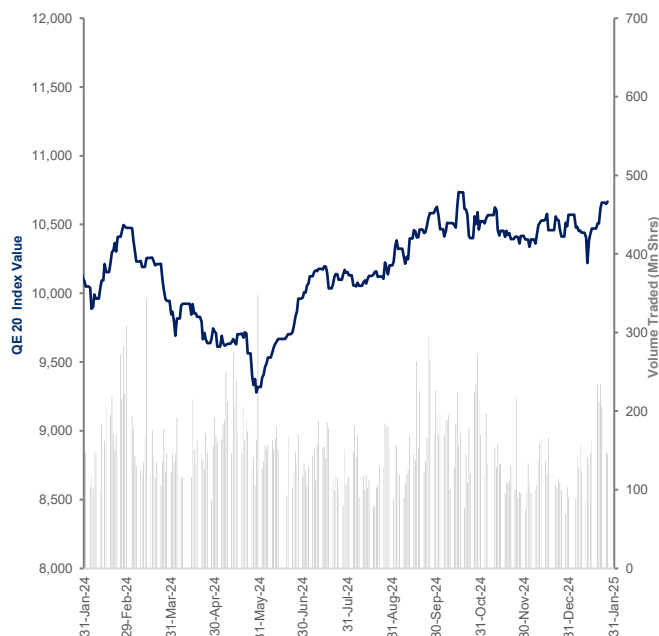
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.90	0.00%	192.90
Al Dar Properties Co.	7.78	0.39%	74.10
Alpha Dhabi Holding PJSC	12.18	0.83%	65.12
Abu Dhabi Islamic Bank	15.62	0.13%	49.37
Apex Investment	4.86	(0.21%)	34.92

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,149.7	0.1%	0.5%	0.5%
Banking & Finance Sector	299,078.9	0.5%	(2.1%)	(2.1%)
Goods & Consumer Services	30,724.2	(0.1%)	1.5%	1.5%
Industrial Sector	151,227.1	(0.7%)	1.9%	1.9%
Insurance Sector	11,329.0	(0.4%)	2.0%	2.0%
Real Estate	42,725.9	(0.6%)	(2.0%)	(2.0%)
Telecom	49,583.1	0.7%	10.8%	10.8%
Transport	39,481.7	0.3%	5.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.72	3.0%
Damaan Islamic Insurance Company (BEEMA)	4.00	2.6%
Commercial Bank PSQC/The	4.63	1.5%
Dukhan Bank	3.64	1.3%
Doha Bank QPSC	2.05	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.93	(4.2%)
Industries Qatar QSC	13.50	(1.1%)
Qatar Navigation QSC	11.06	(1.1%)
Mazaya Qatar Real Estate Devel	0.59	(1.0%)
Qatar Islamic Insurance Group	8.75	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.40	13,201
Qatar Aluminum Manufacturing C	1.33	12,361
Mazaya Qatar Real Estate Devel	0.59	10,189
Vodafone Qatar QSC	2.00	9,456
Qatar Oman Investment Co QSC	0.72	9,034

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,666.88	16.38	0.2%	0.9%	0.9%
Market Cap (QAR Mn)	624,150	400	0.1%	0.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	145.2	(2.9)	(2.0%)	155.7	180.2
Value Traded (QAR Mn)	353.9	(7.2)	(2.0%)	415.5	546.8
No. of Trades	14,092	3,581	34.1%	14,500	18,185

Market Breadth

▲ 26 ▼ 20 = 7

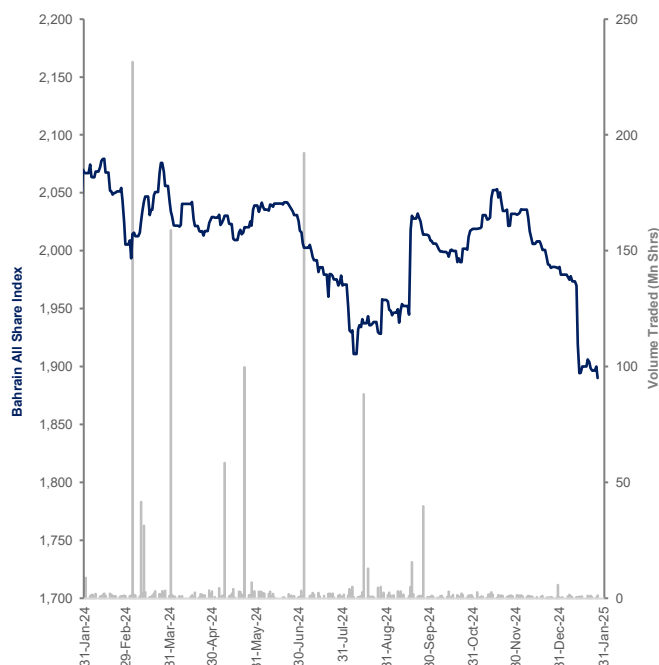
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.40	0.04%	31.78
Qatar National Bank QPSC	16.79	0.24%	26.77
Commercial Bank PSQC/The	4.63	1.54%	22.91
Ooredoo QPSC	12.84	0.78%	20.74
Vodafone Qatar QSC	2.00	0.55%	18.87

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,184.7	1.0%	1.6%	1.6%
Materials	1,533.6	(3.6%)	(16.9%)	(16.9%)
Industrial	125.9	(1.1%)	(3.8%)	(3.8%)
Consumer Discretionary	231.2	0.0%	(1.0%)	(1.0%)
Consumer Staples	123.2	0.0%	(1.9%)	(1.9%)
Financials	32,221.5	1.3%	2.8%	2.8%
Communication Services	888.4	0.0%	0.7%	0.7%
Real Estate	60.9	0.0%	(6.4%)	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.55	2.5%
GFH FINANCIAL GROUP BSC	0.32	1.6%
BBK BSC	0.49	1.0%
Al Salam Bank-Bahrain BSC	0.20	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.08	(3.6%)
APM TERMINALS BAHRAIN	1.10	(1.3%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Al Salam Bank-Bahrain BSC	0.20	396
Seef Properties BSC	0.11	242
GFH FINANCIAL GROUP BSC	0.32	200
National Bank of Bahrain BSC	0.48	149
Aluminium Bahrain B.S.C	1.08	122

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,890.11	(10.09)	(0.5%)	(4.8%)	(4.8%)
Market Cap (BHD Mn)	35,184.7	358.6	1.0%	1.6%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	1,302	948	268.6%	801.6	1,748.8
Value Traded (BHD ^{'000})	609	461	310.4%	309.3	971.0
No. of Trades	46	25	119.0%	32	46

Market Breadth



4



2



38

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	(3.57%)	0.13
Kuwait Finance House - Bahrain	2.55	2.53%	0.12
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.08
APM TERMINALS BAHRAIN	1.10	(1.35%)	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.07

Muscat Stock Exchange Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,136.6	(0.0%)	(0.7%)	(0.7%)
Financial	5,283.2	0.2%	1.6%	1.6%
Industrial	4,462.0	(0.2%)	(2.2%)	(2.2%)
Services	2391.4	(0.0%)	(2.9%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.14	9.4%
Galfar Engineering & Contracting Co.	0.08	3.9%
Oman Fisheries Co.	0.033	3.1%
Gulf International Chemicals Co.	0.07	2.8%
Oman International Engineering And Investment Co	0.12	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.06	(7.5%)
Smn Power Holding	0.34	(3.2%)
National Gas Co.	0.08	(2.5%)
Muscat Finance Co. Ltd.	0.05	(2.1%)
Takaful Oman Insurance	0.05	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	2,082
Sohar Bank	0.14	2,072
OQ Gas Networks	0.13	1,965
Bank Muscat	0.26	1,714
OQ Exploration & Production SA	0.33	1,035

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,561.06	7.75	0.2%	(0.3%)	(0.3%)
Market Cap (OMR Mn)	12,136.6	(0.28)	(0.0%)	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	13,678.8	4,362.7	46.8%	20,991.5	17,076.8
Value Traded (OMR '000)	2,275.1	738.6	48.1%	3,610.2	3,248.8

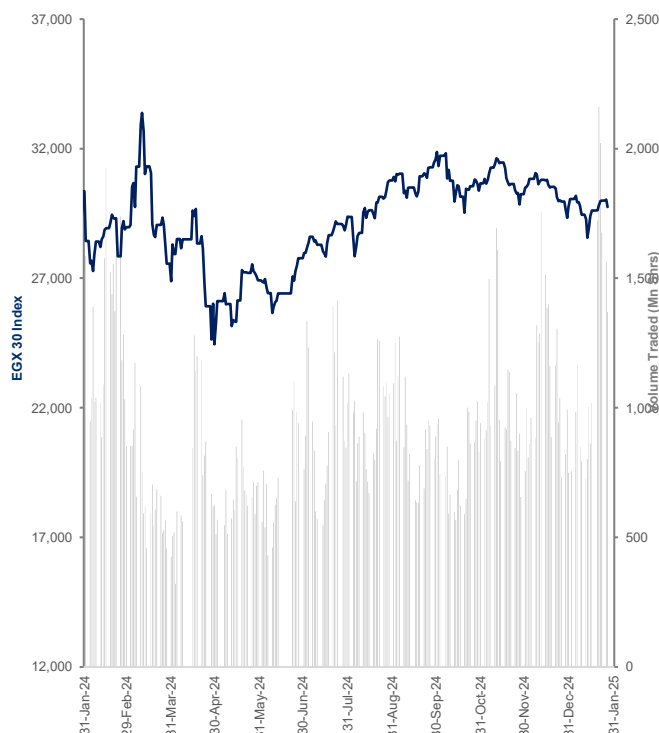
Market Breadth	▲ 16	▼ 12	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.00%	0.44
OQ Exploration & Production SA	0.33	(0.30%)	0.34
Sohar Bank	0.14	0.71%	0.29
OQ Gas Networks	0.13	0.76%	0.26
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	0.23

The Egyptian Exchange Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,153,890.1	(2.3%)	1.4%	1.4%
Banks	406,316.4	(5.5%)	(7.1%)	(7.1%)
Basic Resources	329,916.8	(1.8%)	12.3%	12.3%
Industrial Goods	197,587.9	(3.2%)	11.1%	11.1%
Health Care & Pharmaceuticals	51,662.8	(0.2%)	4.0%	4.0%
Real Estate	311,543.3	(1.5%)	0.2%	0.2%
Travel and Leisure	71,372.0	(3.1%)	(1.5%)	(1.5%)
Food, Beverages & Tobacco	187,690.4	(0.5%)	0.4%	0.4%
Energy and Support Services	19,402.3	(2.5%)	(0.4%)	(0.4%)
Trade and Distributors	16,863.2	(2.0%)	(6.0%)	(6.0%)
Shipping and Transport	77,747.0	(1.9%)	1.2%	1.2%
Education Services	26,247.0	(1.4%)	9.2%	9.2%
Contracting and Construction Eng	38,766.1	(2.1%)	(4.4%)	(4.4%)
Textiles and Durables	30,048.3	(1.6%)	4.9%	4.9%
Building Materials	26,559.6	3.4%	16.7%	16.7%
Media & Communication Services	148,388.5	(1.2%)	(1.3%)	(1.3%)
Paper and Packaging	2,541.8	(1.1%)	0.5%	0.5%
Non-bank Financial Services	211,236.8	(0.9%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
South Valley Cement	4.45	19.9%
Misr Beni Suef Cement	68.01	10.1%
Misr Cement (Qena)	25.61	6.0%
United Arab Shipping	0.53	3.9%
EI Nasr For Manufacturing Agricultural Crops	28.93	3.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Upper Egypt Flour Mills	243.84	(9.5%)
Development & Engineering Consultants	57.18	(7.4%)
Speed Medical	0.42	(5.7%)
General Silos & Storage	157.68	(5.5%)
Contact Financial Holding	4.21	(5.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (^{'000} Shrs)
Speed Medical	0.42	170,534
Cairo Oils & Soap	0.27	146,972
Orascom Financial Holding	0.46	124,308
Arab Developers Holding	0.40	112,816
The Egyptian Company for Construction Development-Lift Slab	0.73	101,144

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	29,742.12	(292.7)	(1.0%)	0.0%	0.0%
Market Cap (EGP Mn)	2,153,890.1	(51,419.8)	(2.3%)	1.4%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,369.4	(195.7)	(12.5%)	1,217.3	1,336.5
Value Traded (EGP Mn)	3,740.6	476.2	14.6%	3,244.7	4,694.2
No. of Trades	95,986	7,380	8.3%	92,112	153,774

Market Breadth	▲ 25	▼ 138	= 58
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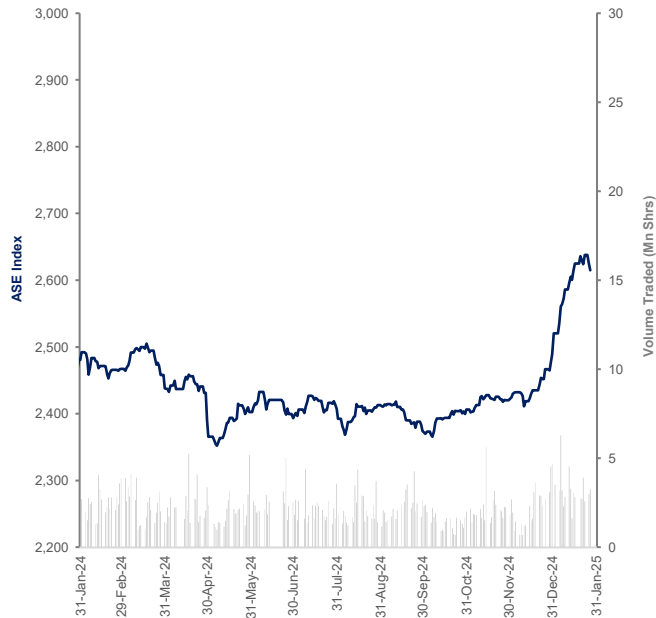
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	20.80	1.36%	470.09
South Valley Cement	4.45	19.95%	277.65
Egyptian Kuwaiti Holding-EGP	31.52	(0.57%)	234.92
Arabian Cement Company	19.36	0.31%	160.76
Six of October Development & Investment (SODIC)	62.75	(2.03%)	119.01

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,724.5	(0.4%)	7.6%	7.6%
Banks	8,112.2	(0.9%)	6.0%	6.0%
Insurance	241.7	(0.1%)	(12.8%)	(12.8%)
Diversified Financial Services	271.8	0.3%	(0.0%)	(0.0%)
Real Estate	309.6	(0.1%)	1.5%	1.5%
Health Care Services	53.1	0.0%	3.1%	3.1%
Educational Services	291.4	(1.1%)	4.4%	4.4%
Hotels and Tourism	264.7	0.3%	2.7%	2.7%
Transportation	92.5	0.7%	3.8%	3.8%
Technology and Communication	579.1	1.0%	6.6%	6.6%
Utilities and Energy	1,004.2	(0.7%)	4.5%	4.5%
Commercial Services	256.3	0.0%	(0.9%)	(0.9%)
Pharmaceutical and Medical Industries	69.4	0.0%	5.0%	5.0%
Chemical Industries	60.9	0.1%	5.7%	5.7%
Food and Beverages	216.4	(0.2%)	(0.7%)	(0.7%)
Tobacco and Cigarettes	2.0	0.0%	(7.1%)	(7.1%)
Mining and Extraction Industries	6,737.5	0.1%	13.3%	13.3%
Engineering and Construction	107.7	(0.8%)	(1.6%)	(1.6%)
Electrical Industries	22.1	1.6%	8.6%	8.6%
Textiles Leathers and Clothings	32.1	0.0%	5.9%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALDAMAN FOR INVESTMENTS	1.06	5.0%
Invest Bank	1.58	3.9%
CONTEMPO FOR HOUSING PROJECTS	0.79	3.9%
FUTURE ARAB INVESTMENT COMPANY	0.58	3.6%
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.34	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA INTERNATIONAL EDUCATIONAL INVESTMENT CO	1.90	(5.0%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.59	(4.8%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.90	(4.3%)
RUMM FINANCIAL BROKERAGE	0.26	(3.7%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.60	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
Invest Bank	1.58	748
CENTURY INVESTMENT GROUP	0.18	130
ARAB BANK	4.82	125
JORDAN AHLI BANK	1.04	103
AL-BILAD SECURITIES AND INVESTMENT	0.31	82

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,614.87	(9.31)	(0.4%)	5.1%	5.1%
Market Cap (JD Mn)	18,724.47	(73.26)	(0.4%)	7.6%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	3,251.9	252.5	8.4%	3,218.6	3,170.5
Value Traded (JD ^{'000})	6,312.6	(626.6)	(9.0%)	6,383.8	3,234.3
No. of Trades	2,147	26	1.2%	2,327	1,926

Market Breadth

▲ 22

▼ 35

= 104

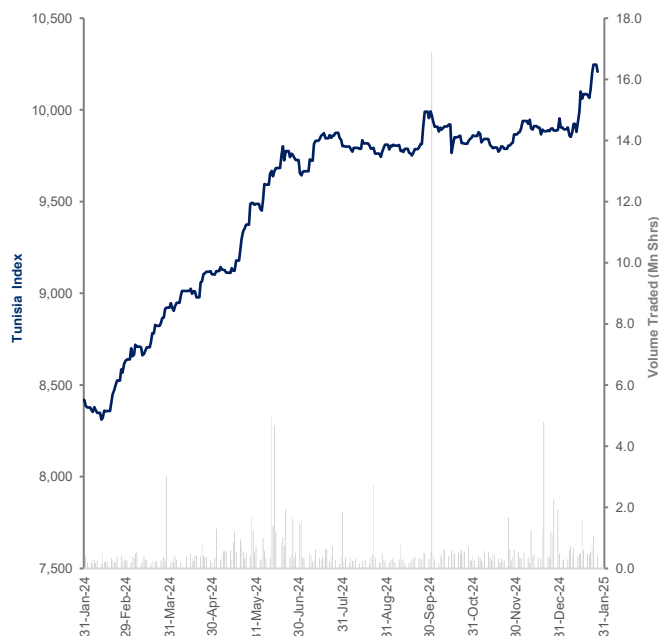
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Invest Bank	1.58	3.95%	1.18
ARAB BANK	4.82	(1.63%)	0.61
JORDAN ISLAMIC BANK	4.31	(1.37%)	0.16
CAPITAL BANK OF JORDAN	2.00	(0.50%)	0.15
JORDAN AHLI BANK	1.04	0.00%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,462.5	(0.4%)	2.7%	2.7%
Banking	10,525.2	(0.8%)	3.5%	3.5%
Insurance	982.0	1.8%	0.1%	0.1%
Leasing	930.6	(0.4%)	1.9%	1.9%
Financial Services	1,632.0	(1.1%)	(1.9%)	(1.9%)
Industrial	2,039.5	(0.1%)	(1.0%)	(1.0%)
Chemical Industry	469.4	0.3%	10.6%	10.6%
Food & Beverage	4,097.8	0.1%	2.6%	2.6%
Retailing	1,275.2	0.3%	11.5%	11.5%
Others	1,510.8	(0.2%)	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	48.00	4.3%
Arab Tunisian Bank	2.91	4.3%
Tunis Re	7.99	3.8%
Ennaki Automobiles	11.40	3.6%
Societe Ciments de Bizerte	0.38	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.36	(4.0%)
Universal Auto Distributors Ho	0.49	(3.9%)
Societe Nouvelle Maison de la	3.50	(3.8%)
Attijari Bank	58.40	(3.0%)
Essoukna	1.48	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.40	117
Tunisie Profiles Aluminium SA	6.83	40
Arab Tunisian Bank	2.91	27
Automobile reseau tunisien et	10.49	19
Banque de Tunisie	5.05	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	10,207.88	(39.50)	(0.4%)	2.6%	2.6%
Market Cap (DT Mln)	23,463	(89.94)	(0.4%)	2.7%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	409.1	(667.5)	(62.0%)	579.1	433.3
Value Traded ('000 DT)	3,498.9	(6,787.7)	(66.0%)	5,050.0	3,785.9
No. of Trades	1,664	(1,144)	(40.7%)	1,537	985

Market Breadth

▲ 19 ▼ 21 = 24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	58.40	(2.99%)	0.64
Tunisie Profiles Aluminium SA	6.83	1.94%	0.27
Banque Internationale Arabe de	98.00	(0.91%)	0.23
Amen Bank	37.50	0.83%	0.23
Automobile reseau tunisien et	10.49	(1.96%)	0.21

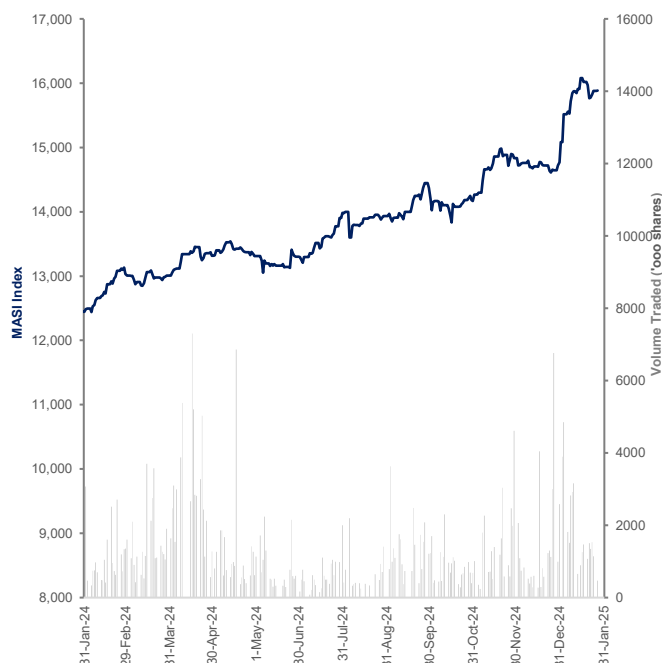
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	660,038.9	0.3%	7.0%	7.0%
Banking	269,123.7	0.3%	6.4%	6.4%
Beverages	9,080.2	0.0%	(0.4%)	(0.4%)
Chemicals	2,719.0	0.1%	7.5%	7.5%
Construction & Building Material	79,256.7	0.1%	3.9%	3.9%
Distributors	17,101.3	0.2%	2.4%	2.4%
Electricity	33,024.0	(1.1%)	4.5%	4.5%
Food Producers & Processors	27,258.3	(0.0%)	3.9%	3.9%
Holding Companies	5,781.6	(1.3%)	15.8%	15.8%
Insurance	33,498.3	0.5%	8.7%	8.7%
Investment & other Finance	3,863.6	(0.8%)	3.1%	3.1%
Leisures & Hotel	4,011.5	1.1%	25.0%	25.0%
Materials, Software & Computer	6,181.9	(1.2%)	8.5%	8.5%
Mining	44,128.1	3.3%	9.7%	9.7%
Oil & Gas	13,303.1	1.6%	2.9%	2.9%
Real Estate	29,463.2	(1.8%)	11.5%	11.5%
Telecommunications	80,868.0	(0.0%)	12.2%	12.2%
Transport	1,268.9	(1.4%)	(5.7%)	(5.7%)
Forestry & Paper	107.6	(2.2%)	9.6%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	313.45	9.98%
Managem SA	3165.00	3.70%
Credit Immobilier et Hotelier	445.00	3.46%
Fenie Brossette	128.00	2.40%
Societe Metallurgique D'imiter	2250.00	2.27%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	45.00	(2.39%)
Med Paper SA	22.50	(2.17%)
SNEP	627.20	(1.77%)
Salafin	585.00	(1.68%)
CTM	1035.00	(1.43%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	45.00	232.0
Maroc Telecom	91.99	111.2
Credit Immobilier et Hotelier	445.00	35.8
Attijariwafa Bank	614.90	18.8
ATLANTA	167.80	14.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	15,886.27	4.23	0.0%	7.5%	7.5%
Market Cap (MAD Mn)	660,039	1,700	0.3%	7.0%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	467.9	(672.4)	(59.0%)	1,898.6	1,042.8
Value Traded (MAD Mn)	69.46	(167.91)	(70.7%)	329.4	123.7

Market Breadth	▲ 15	▼ 16	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit Immobilier et Hotelier	445.00	3.46%	15.19
Maroc Telecom	91.99	(0.01%)	9.54
Douja Promotion Groupe Addoha	45.00	(2.39%)	8.83
Attijariwafa Bank	614.90	(0.02%)	8.47
Banque Marocaine Pour Le Comme	660.00	1.71%	6.57

Source: Bloomberg, Kamco Research

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