

MENA Markets Daily Report

August 28, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	9,152.56	(0.3%)	16.8%	4.8%	
	Kuwait	Main 50 Index	▲	8,018.79	0.4%	17.8%	24.0%	
	Kuwait	Main Market Index	▲	7,908.16	0.4%	14.5%	24.0%	
	Kuwait	All Share Index	▼	8,565.39	(0.2%)	16.3%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,808.45	(0.6%)	(10.2%)	0.6%	
	UAE - Dubai	DFM General Index	▲	6,127.45	0.4%	18.8%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,966.42	0.3%	18.0%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,181.60	0.1%	8.1%	(1.7%)	
	Qatar	QE 20 Index	▼	11,338.81	(0.6%)	7.3%	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,926.07	(0.2%)	(3.0%)	0.7%	
	Oman	MSX 30 Index	▲	5,036.87	0.5%	10.1%	1.4%	
	Egypt	EGX 30	▲	35,676.19	0.9%	20.0%	19.5%	
	Jordan	ASE Index	▲	2,965.47	0.2%	19.2%	2.4%	
	Tunisia	Tunisia Index	▲	11,924.37	0.5%	19.8%	13.7%	
	Morocco	MASI	▲	20,233.50	0.8%	37.0%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,800.35	(1.8%)	13.4%	12.7%	
	India	SENSEX	▼	80,786.54	(1.0%)	3.4%	8.2%	
	Brazil	BOVESPA Stock Index	▲	139,205.81	1.0%	15.7%	(10.4%)	
	Mexico	BOLSA Index	▲	58,647.52	0.9%	18.4%	(13.7%)	
	Emerging Markets	MSCI EM Index	▼	1,269.11	(0.4%)	18.0%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	953.04	0.0%	13.3%	17.3%	
	Asia	MSCI Asia Pacific	▼	666.88	(0.4%)	17.1%	8.2%	
	Europe	DJ Stoxx 600	▲	554.76	0.1%	9.3%	6.0%	
	Europe	FTSEurofirst 300	▲	2,198.90	0.1%	9.1%	6.7%	
	U.S.A	S&P 500	▲	6,481.40	0.2%	10.2%	23.3%	
	U.S.A	DJIA	▲	45,565.23	0.3%	7.1%	12.9%	
	U.S.A	NASDAQ Composite	▲	21,590.14	0.2%	11.8%	28.6%	
	UK	FTSE 100	▼	9,255.50	(0.1%)	13.2%	5.7%	
	Germany	DAX	▼	24,046.21	(0.4%)	20.8%	18.8%	
	Japan	NIKKEI 225	▲	42,520.27	0.3%	6.6%	19.2%	
	Hong Kong	HANG SENG INDEX	▼	25,201.76	(1.3%)	25.6%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	98.23	(0.2%)	(9.46%)	6.7%	
	GBP/USD	British Pound / USD Cross	▲	1.35	0.13%	7.85%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.16	(0.03%)	12.41%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.07%)	0.75%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	68.05	1.2%	(8.8%)	(3.1%)	
	Oil	NYMEX	▲	64.15	1.4%	(10.6%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.89	3.4%	(20.3%)	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,397.37	0.1%	29.4%	26.3%	
	Silver	Silver Spot \$/Oz	▼	38.60	(0.0%)	33.6%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	112,421.94	1.0%	20.0%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

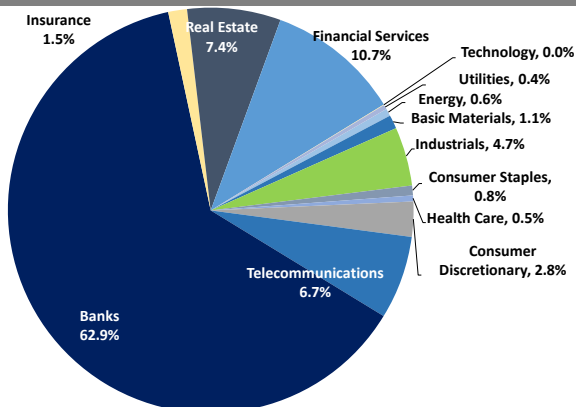
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 27, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,338.2	23.6	11.1%
2- National Bank of Kuwait	8,970.1	15.3	14.6%
3- Boubayan Bank	3,065.5	31.2	11.0%
4- Zain	2,232.8	9.8	17.8%
5- Mabanee Co.	1,434.5	17.4	12.0%
6- Gulf Bank	1,357.5	24.0	7.0%
7- Commercial Bank of Kuwait	1,295.0	8.3	20.3%
8- Warba Bank	1,277.5	55.1	6.7%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	774.9	14.5	8.3%
Total	35,698	18.40	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.760	0.242	15.9%
Credit Rating & Collection Co.	0.247	0.017	7.4%
Al-Deera Holding	0.379	0.019	5.3%
United Real Estate Co.	0.206	0.009	4.6%
Ekttitab Holding Co.	0.026	0.001	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.216	(0.011)	(4.8%)
Advanced Technology Co.	0.515	(0.026)	(4.8%)
Kuwait & Gulf Link Transport Co.	0.063	(0.002)	(3.5%)
National Industries Co.	0.203	(0.007)	(3.3%)
Kuwait Finance & Investment Co.	0.175	(0.005)	(2.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.122	3.4%	86,344,417
Int'l Financial Advisors Co.	0.456	3.6%	37,981,391
Ekttitab Holding Co.	0.026	4.4%	37,575,171
Gulf Bank	0.340	1.5%	25,311,001
Arab Real Estate Co.	0.216	(4.8%)	25,040,634

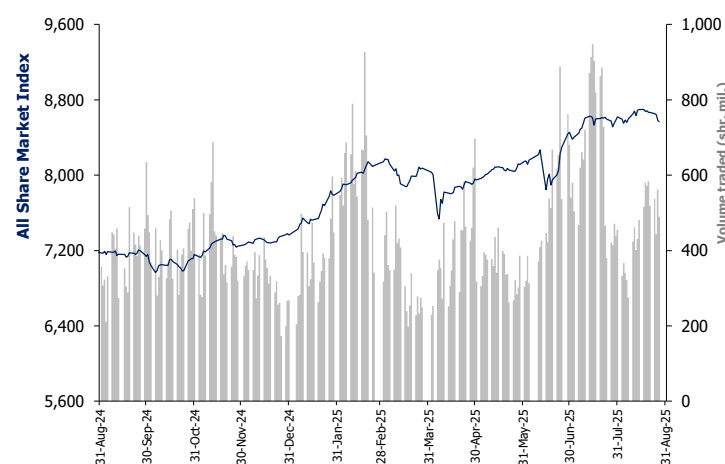
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,565.4	▼	(0.2%)	(0.6%)	16.3%
Energy	1,568.2	▼	(0.6%)	(1.3%)	31.9%
Basic Materials	1,000.7	▲	4.3%	11.4%	9.8%
Industrials	702.1	▲	0.2%	0.9%	(3.0%)
Consumer Staples	1,347.8	▼	(1.6%)	(0.7%)	35.0%
Health Care	510.2	▼	(1.9%)	(0.2%)	11.3%
Consumer Discretionary	2,158.9	▼	(0.4%)	(3.3%)	1.7%
Telecommunications	1,127.8	▼	(0.6%)	(1.6%)	10.8%
Banks	2,138.9	▼	(0.3%)	(2.2%)	18.2%
Insurance	1,925.3	▼	(0.4%)	(0.3%)	(6.3%)
Real Estate	1,888.9	▼	(0.1%)	4.6%	39.6%
Financial Services	1,709.8	▲	0.5%	4.8%	13.2%
Technology	1,505.9	▲	1.5%	(1.4%)	44.8%
Utilities	439.5	▼	(0.6%)	7.0%	10.6%

Market Breadth	 51	 65	 24		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,152.56	(26.1)	(0.3%)	(1.5%)	16.8%
Main 50 Index	8,018.79	29.0	0.4%	5.4%	17.8%
Main Market Index	7,908.16	30.1	0.4%	3.9%	14.5%
All Share Market Index	8,565.39	(14.3)	(0.2%)	(0.6%)	16.3%
Market Cap (KWD Mn)	51,692.51	(87.0)	(0.2%)	(0.6%)	19.0%

Index Performance relative to Volume



Market Trading Data and Volatility

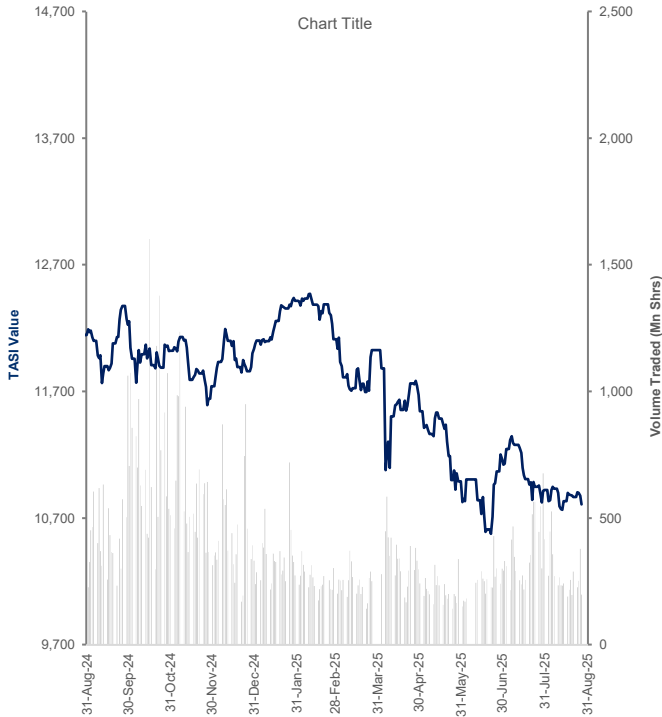
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	489.4	(71.8)	(12.8%)	460.6	219.4
Value Traded (KWD Mn)	112.8	(40.7)	(26.5%)	106.8	53.5
No. of Trades	24,122	(1,270)	(5.0%)	23,264	14,059

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.456	3.6%	17,079,255
GFH Financial Group	0.122	3.4%	10,265,190
Gulf Bank	0.340	1.5%	8,471,973
Kuwait Real Estate Co.	0.360	1.7%	7,857,608
Kuwait Finance House	0.776	(0.6%)	7,468,629

Saudi Tadawul Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,883,189.4	(0.3%)	(1.7%)	(12.9%)
Energy	5,814,744.5	(0.2%)	(2.2%)	(15.3%)
Materials	610,711.1	0.3%	4.8%	(3.3%)
Capital Goods	63,997.0	0.4%	2.1%	(5.1%)
Commercial & Professional Svc	12,964.3	0.1%	(6.8%)	(16.4%)
Transportation	52,204.0	(1.4%)	2.5%	7.4%
Consumer Durables & Apparel	7,725.9	(0.4%)	(3.2%)	(15.0%)
Consumer Services	63,183.2	0.1%	(0.6%)	(8.2%)
Media	29,878.2	(2.1%)	(3.9%)	(37.7%)
Consumer Discretionary Distribution &	31,013.9	(0.5%)	(1.0%)	2.9%
Consumer Staples Distribution & Retail	41,336.4	(0.0%)	(5.6%)	(10.8%)
Food & Beverages	96,024.6	0.6%	(0.5%)	(17.3%)
Health Care Equipment & Svc	160,961.4	(0.4%)	(4.4%)	(7.9%)
Pharma, Biotech & Life Science	17,026.8	0.4%	2.1%	0.6%
Banks	952,677.6	(1.6%)	(2.7%)	(2.2%)
Financial Services	57,535.1	(0.6%)	(0.1%)	(15.0%)
Insurance	72,735.5	(0.5%)	(6.8%)	(25.0%)
Telecommunication Services	273,091.8	(0.5%)	1.2%	7.5%
Utilities	247,092.0	0.1%	(1.3%)	(36.7%)
REITs	14,626.6	(0.1%)	0.3%	(5.8%)
Real Estate Mgmt & Dev't	149,310.2	(0.6%)	(2.5%)	17.2%
Software & Services	113,850.1	0.6%	(1.9%)	(17.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Balsm Alofq Medical Co.	56.80	6.9%
Saudi Industrial Investment Gr	19.29	5.0%
Filing & Packing Materials Man	34.94	4.6%
Seera Group Holding	28.90	3.6%
Ethiad Atheeb Telecommunicatio	106.50	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
SAL Saudi Logistics Services	172.00	(4.4%)
Saudi Investment Bank/The	13.60	(3.3%)
Banque Saudi Fransi	16.20	(3.2%)
Riyad Bank	26.02	(3.0%)
Saudi Public Transport Co	13.93	(2.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.92	19,669
Americana Restaurants International PLC	2.07	13,227
Saudi Kayan Petrochemical Co	5.29	9,685
Saudi National Bank	35.02	8,172
Saudi Arabian Oil Co	23.74	7,804

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,808.45	(66.29)	(0.6%)	(1.0%)	(10.2%)
Market Cap (SAR Mn)	8,883,189	(26,992)	(0.3%)	(1.7%)	(12.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	197.0	(181.7)	(48.0%)	289.5	332.7
Value Traded (SAR Mn)	3,974.8	(3,289.8)	(45.3%)	5,343.4	8,111.8
No. of Trades	440,224	(62,440)	(12.4%)	484,502	530,291

Market Breadth	▲ 92	▼ 153	= 18
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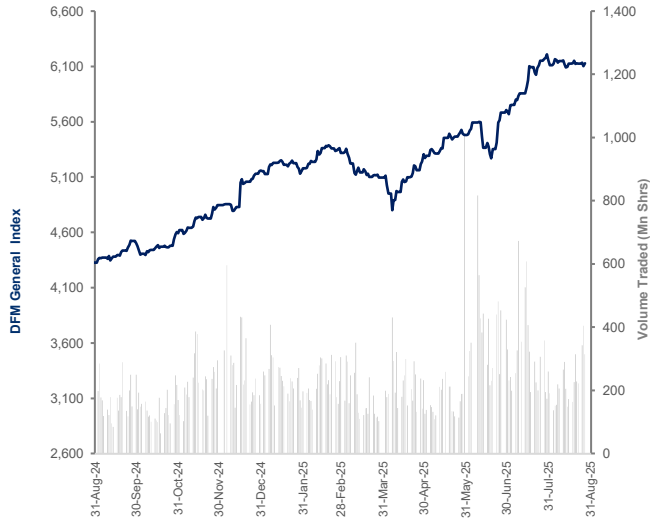
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi National Bank	35.02	(2.8%)	287.33
Saudi Arabian Oil Co	23.74	(0.2%)	185.54
Al Rajhi Bank	95.20	(1.0%)	157.09
Seera Group Holding	28.90	3.6%	119.96
Ethiad Atheeb Telecommunicatio	106.50	3.3%	118.67

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,031,332.5	0.5%	(1.0%)	14.0%
Financials	438,159.1	0.9%	(2.8%)	22.4%
Real Estate	215,908.4	0.4%	(2.7%)	12.8%
Industrial	114,828.5	0.0%	3.2%	13.2%
Materials	1,636.1	(0.4%)	4.3%	31.0%
Consumer Staples	30,275.6	0.1%	(0.3%)	(4.8%)
Consumer Discretionary	32,608.8	2.9%	(3.3%)	(11.2%)
Telecommunication	49,408.7	(0.9%)	9.0%	45.5%
Utilities	148,507.4	(0.0%)	1.2%	(1.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.43	5.1%
Oman Insurance Co Psc	3.50	5.1%
Int'L Financial Advisors Co.	5.19	3.8%
TALABAT Holding PLC	1.19	3.5%
Gulf Finance House	1.39	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.09	(1.8%)
Al Salam Bank Sudan	0.63	(1.1%)
Emirates Integrated Telecomm	10.90	(0.9%)
Al Ansari Financial Services	0.97	(0.7%)
Union Properties Pjsc	0.87	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (^{'000} Shrs)
Drake & Scull International	0.35	88,979
TALABAT Holding PLC	1.19	74,419
Amlak Finance	1.91	32,073
Takaful Emarat Insurance	1.43	14,716
Ajman Bank Pjsc	1.46	11,756

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,127.45	24.33	0.4%	(0.5%)	18.8%
Market Cap (AED Mn)	1,031,333	5,220	0.5%	(1.0%)	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	314.1	(90.1)	(22.3%)	250.1	193.3
Value Traded (AED Mn)	525.3	(669.9)	(56.0%)	671.9	379.4
No. of Trades	10,431	(4,985)	(32.3%)	13,296	8,956

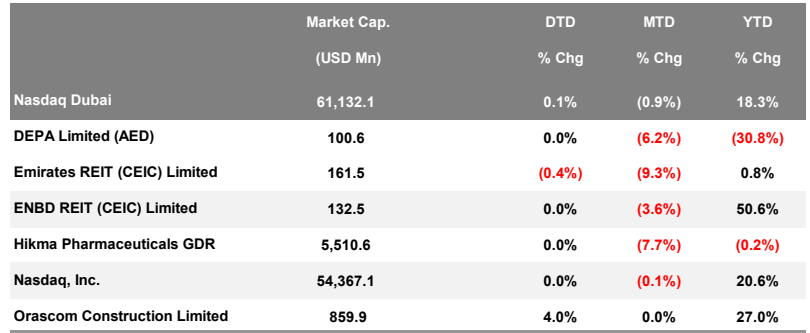
Market Breadth	▲ 25	▼ 14	≡ 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
TALABAT Holding PLC	1.19	3.48%	88.04
Amlak Finance	1.91	0.00%	61.55
Emaar Properties Pjsc	14.65	0.34%	56.76
Emirates Nbd	25.55	1.79%	52.21
Dubai Islamic Bank	9.82	0.00%	35.25

Source: Bloomberg, Kamco Research

August 27, 2025

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,966.42	15.11	0.3%	(3.3%)	18.0%
Market Cap (USD Mn)	61,132	32.4	0.1%	(0.9%)	18.3%

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.104	(0.10)	(50%)	0.216	0.26
Value Traded (USD Mn)	0.057	(0.05)	(47%)	0.1	0.09
No. of Trades	12.0	0.00	0%	12	5

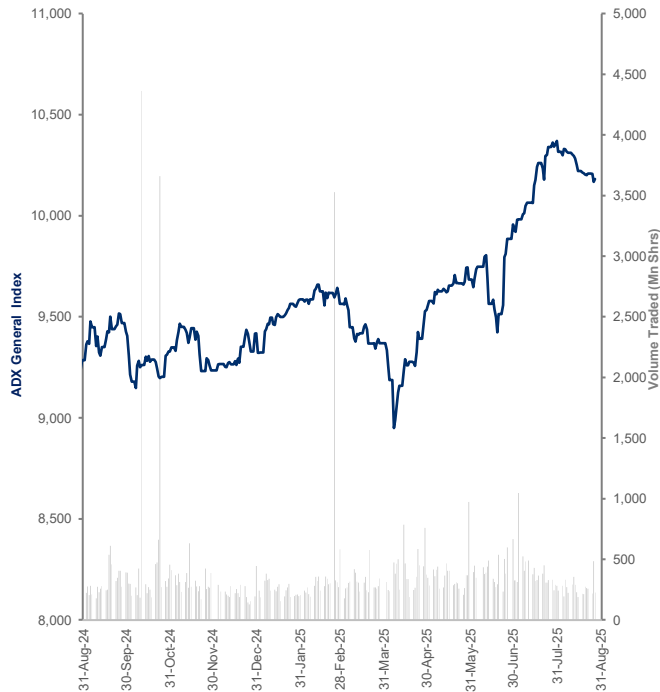
Market Breadth ▲ 1 ▼ 1 = 4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	(0.40%)	0.05
Orascom Construction Limited	7.80	4.00%	0.01
Enbd Reit (Ceic) Limited	0.53	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,054,517.3	0.2%	(1.1%)	4.2%
Financials	1,491,807.3	0.2%	(1.4%)	8.4%
Telecommunication	199,883.8	1.4%	(1.6%)	13.0%
Consumer Discretionary	77,078.5	(0.6%)	(5.5%)	6.8%
Industrial	239,944.9	0.1%	(1.3%)	(0.8%)
Real Estate	84,429.0	0.7%	3.2%	29.3%
Basic Materials	100,489.2	0.2%	(0.4%)	8.7%
Energy	414,123.3	(0.4%)	0.1%	(0.9%)
Utilities	375,530.4	0.3%	(0.3%)	(4.8%)
Consumer Staples	28,229.8	(0.8%)	(3.4%)	(24.4%)
Health Care	43,001.1	(0.5%)	(2.5%)	(14.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	2.78	14.9%
Ooredoo	13.06	10.1%
Umm Al Qaiwain General Investments Co.	1.74	4.8%
Al Khaleej Investment Co.	6.90	3.0%
Agility Global PLC	1.16	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al-Khaimah Co. For White Cement	1.10	(5.2%)
National Bank of Umm Al Qaiwain	2.52	(4.5%)
Al Wathba National Insurance Co.	3.30	(2.9%)
Commercial Bank International	1.00	(2.9%)
National Corp. For Tourism & Hotels	1.97	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
E7 Group	1.53	23,393
ADNH Catering PLC	0.87	20,824
Multiply Group	3.16	19,405
ADNOCGAS UH EQUITY	3.38	15,314
Eshraq Investments P.J.S.C	0.57	12,698

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,181.60	14.58	0.1%	(1.8%)	8.1%
Market Cap (AED Mn)	3,054,517	5,758	0.2%	(1.1%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	226.3	(259.1)	(53.4%)	356.7	251.8
Value Traded (AED Mn)	862.9	(1,566.5)	(64.5%)	1,290.6	965.6
No. of Trades	16,432	(2,777)	(14.5%)	21,997	14,688

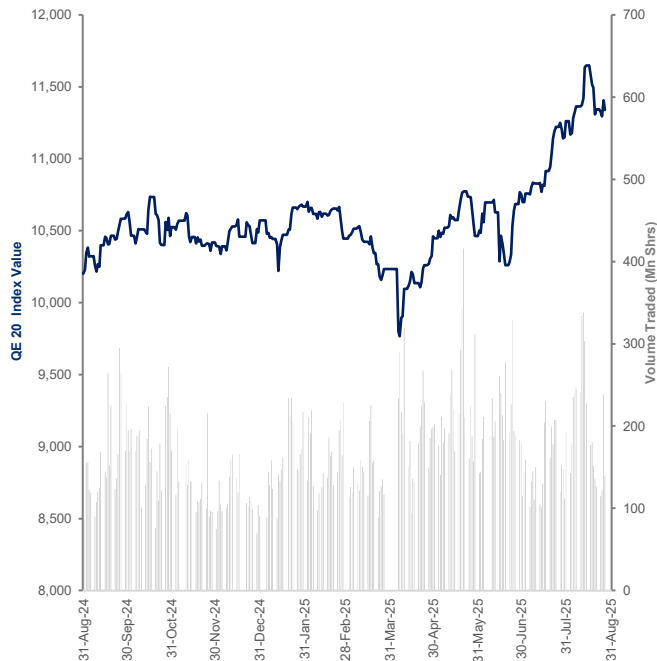
Market Breadth	▲ 28	▼ 31	= 30
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.70	0.18%	118.07
Abu Dhabi Islamic Bank	21.96	1.57%	117.08
Multiply Group	3.16	0.96%	61.48
Al Dar Properties Co.	9.80	0.62%	58.39
First Abu Dhabi Bank PJsc	16.90	0.36%	53.43

Qatar Exchange Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	677,678.2	(0.3%)	1.4%	9.1%
Banking & Finance Sector	337,590.0	(0.6%)	2.1%	10.6%
Goods & Consumer Services	32,385.5	(0.4%)	2.5%	5.2%
Industrial Sector	157,022.4	0.1%	0.5%	5.8%
Insurance Sector	10,987.9	1.2%	(2.8%)	(1.0%)
Real Estate	47,157.9	0.4%	5.4%	8.2%
Telecom	51,508.4	(0.1%)	(3.2%)	15.1%
Transport	41,026.0	(0.5%)	1.1%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.63	2.7%
Investment Holding Group	4.16	2.1%
Qatar Insurance Co SAQ	2.04	2.0%
Doha Bank QPSC	2.63	1.5%
QLMI Life and Medical Insurance	2.30	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Fuel QSC	14.96	(1.9%)
Qatar International Islamic Ba	11.20	(1.8%)
Qatar Islamic Bank SAQ	24.75	(1.6%)
Islamic Holding Group QSC	3.38	(1.2%)
Qatar Gas Transport Co Ltd	4.80	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	11,338.81	(66.69)	(0.6%)	0.7%	7.3%
Market Cap (QAR Mn)	677,678	(2,108)	(0.3%)	1.4%	9.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	139.4	(99.2)	(41.6%)	181.2	155.6
Value Traded (QAR Mn)	345.0	(604.6)	(63.7%)	447.4	453.8
No. of Trades	16,268	(16,504)	(50.4%)	18,892	15,076

Market Breadth

▲ 20 ▼ 20 = 14

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.61	21,636
Ezdan Holding Group QSC	1.22	18,493
Mesaieed Petrochemical Holding	1.37	13,101
Qatar Aluminum Manufacturing C	1.44	9,657
Doha Bank QPSC	2.63	7,505

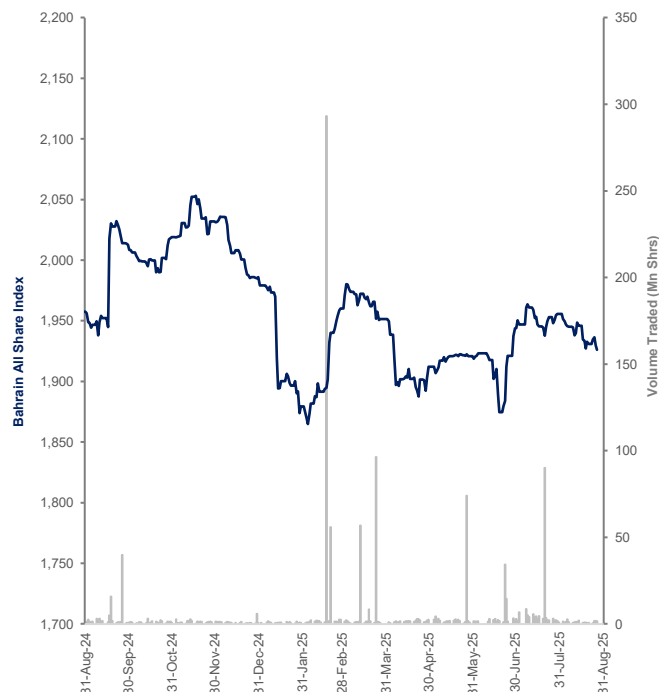
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.61	0.94%	34.74
Qatar National Bank QPSC	19.40	(0.46%)	29.09
Ezdan Holding Group QSC	1.22	0.83%	22.48
Commercial Bank PSQC/The	4.73	(0.42%)	21.20
Doha Bank QPSC	2.63	1.51%	19.41

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	25,607.9	(1.8%)	(3.2%)	7.7%
Materials	1,249.6	(1.1%)	(7.2%)	(32.3%)
Industrial	125.9	0.0%	2.2%	(3.8%)
Consumer Discretionary	248.8	(0.5%)	(1.3%)	6.5%
Consumer Staples	111.9	0.0%	0.4%	(10.9%)
Financials	22,928.6	(2.0%)	(3.1%)	11.9%
Communication Services	871.8	0.0%	(2.9%)	(1.1%)
Real Estate	71.2	0.6%	(1.8%)	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.38	2.7%
Solidarity Bahrain BSC	0.43	1.2%
Seef Properties BSC	0.12	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,926.07	(3.69)	(0.2%)	(1.5%)	(3.0%)
Market Cap (BHD Mn)	25,607.9	(482.6)	(1.8%)	(3.2%)	7.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.53	(2.7%)
Bahrain Duty Free Complex	0.40	(2.0%)
Aluminium Bahrain B.S.C	0.88	(1.1%)
BBK BSC	0.51	(0.8%)
Al Salam Bank-Bahrain BSC	0.23	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,589	(100)	(5.9%)	6,174.8	7,352.0
Value Traded (BHD '000)	1,005	239	31.2%	3,558.6	2,089.5
No. of Trades	61	17	38.6%	48	47

Market Breadth	▲ 3	▼ 6	▬ 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	0.88	809
National Bank of Bahrain BSC	0.50	200
GFH FINANCIAL GROUP BSC	0.38	191
Al Salam Bank-Bahrain BSC	0.23	137
Bahrain Telecommunications Co	0.49	63

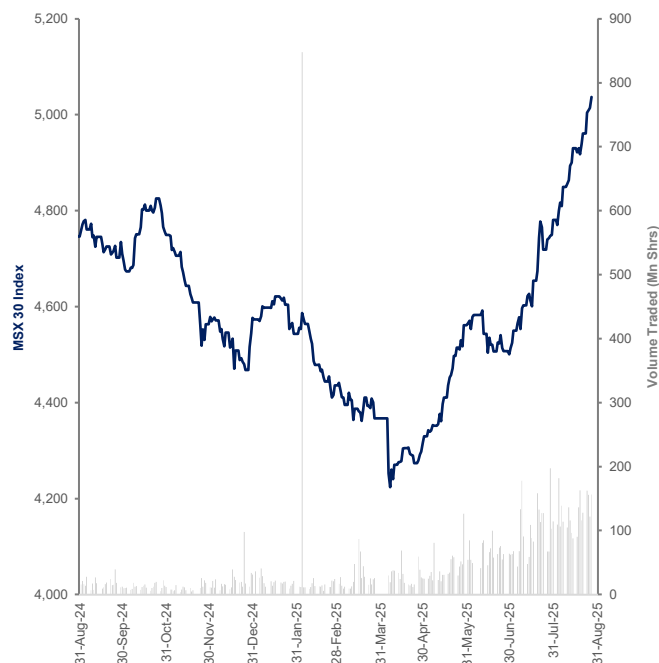
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.88	(1.12%)	0.71
National Bank of Bahrain BSC	0.00	0.00%	0.10
GFH FINANCIAL GROUP BSC	0.38	2.70%	0.07
Al Salam Bank-Bahrain BSC	0.23	(0.43%)	0.03
Bahrain Telecommunications Co	0.49	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	14,086.1	0.3%	4.8%	15.2%
Financial	5,774.9	(0.0%)	2.9%	11.0%
Industrial	5,643.2	0.5%	6.7%	23.7%
Services	2668.0	0.7%	4.8%	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.09	5.7%
Sembcorp Salalah	0.19	3.4%
Al Batinah Power Co.	0.097	3.2%
Dhofar Insurance Co.	0.21	2.5%
Al Madina Invesment H Olding Co.	0.04	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.11	(7.9%)
Dhofar International Dev. & Inv. Holding Co.	0.28	(2.8%)
Al Anwar Holding	0.09	(2.2%)
Bank Dhofar	0.13	(1.5%)
Galfar Engineering & Contracting Co.	0.07	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	5,036.87	22.48	0.4%	5.4%	10.1%
Market Cap (OMR Mn)	14,086.1	42.25	0.3%	4.8%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	156,494.1	34,896.3	28.7%	59,423.5	27,424.8
Value Traded (OMR '000)	25,887.9	7,466.9	40.5%	9,196.5	2,757.3

Market Breadth

▲ 23 ▼ 13 = 83

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.14	36,794
Sohar Bank	0.15	34,413
OQ Gas Networks	0.16	33,272
Asyad Shipping Company	0.13	23,585
National Bank Of Oman	0.33	8,960

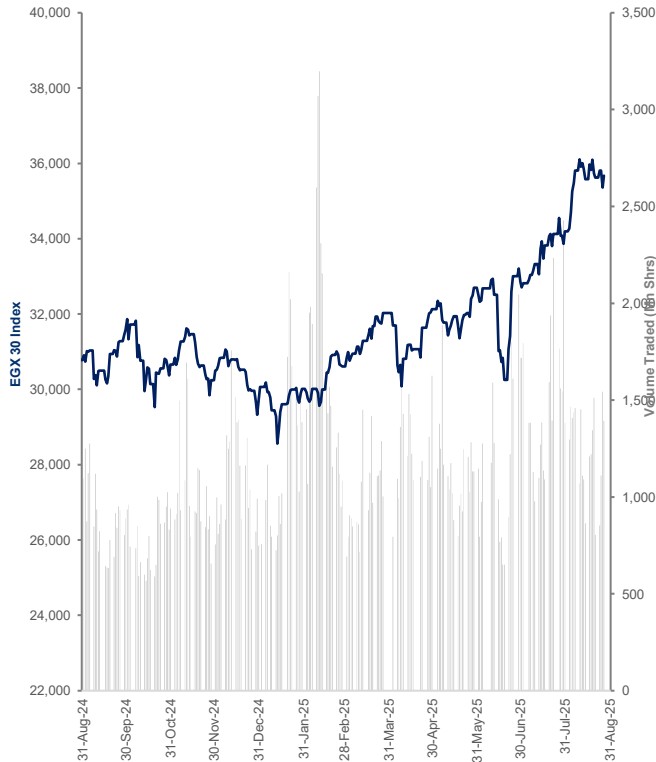
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.16	(0.61%)	5.44
OQ BASE INDUSTRIES (SFZ)	0.14	0.00%	5.23
Sohar Bank	0.15	(0.68%)	5.03
Asyad Shipping Company	0.13	2.29%	3.10
National Bank Of Oman	0.33	1.88%	2.87

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,331,167.5	(0.4%)	2.3%	10.1%
Banks	484,623.1	(4.2%)	(2.4%)	10.7%
Basic Resources	259,068.4	(0.1%)	(1.9%)	(11.8%)
Industrial Goods	179,101.5	0.7%	0.7%	0.7%
Health Care & Pharmaceuticals	74,084.8	1.5%	13.5%	51.5%
Real Estate	337,129.3	0.6%	1.6%	8.7%
Travel and Leisure	58,637.0	0.8%	1.2%	(14.5%)
Food, Beverages & Tobacco	225,118.5	1.9%	6.7%	20.5%
Energy and Support Services	18,931.9	0.2%	1.5%	(2.8%)
Trade and Distributors	25,074.6	(0.4%)	3.6%	39.8%
Shipping and Transport	73,401.7	0.0%	(0.1%)	(4.5%)
Education Services	35,101.1	(1.9%)	18.5%	46.0%
Contracting and Construction Eng	57,796.4	2.3%	6.0%	43.2%
Textiles and Durables	29,627.3	(0.2%)	(3.8%)	3.4%
Building Materials	57,680.6	1.7%	9.3%	153.4%
Media & Communication Services	199,199.3	0.6%	9.6%	32.6%
Paper and Packaging	2,364.6	(0.2%)	2.2%	11.7%
Non-bank Financial Services	214,227.4	0.6%	3.5%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Arabia for Land Reclamation	382.50	20.0%
Delta For Printing & Packaging	116.64	20.0%
El-Nile Co. For Pharmaceuticals And Chemical Industries	55.20	20.0%
General Company For Land Reclamation,Development & Reconsti	194.70	20.0%
Grand Investment Capital	25.47	20.0%

Worst Return Performers	Price (EGP)	Daily % Chg
National Housing for Professional Syndicates	70.00	(5.3%)
Nasr Company for Civil Works	7.86	(4.6%)
El Kahera El Watania Investment	78.75	(4.2%)
Rakta Paper Manufacturing	27.21	(4.0%)
United Arab Shipping	0.50	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.70	238,200
Orascom Investment Holding	1.17	176,521
Cairo Oils & Soap	0.31	142,024
Aspire Capital Holding For Financial Investments	0.31	64,297
Al Khair River For Development Agricultural Investment&Envir	0.57	63,923

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	35,676.19	317.9	0.9%	4.3%	20.0%
Market Cap (EGP Mn)	2,331,167.5	(8,732.6)	(0.4%)	2.3%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,392.9	(149.9)	(9.7%)	1,292.5	924.9
Value Traded (EGP Mn)	3,970.7	(1,722.0)	(30.2%)	3,752.9	4,207.8
No. of Trades	108,887	(9,817)	(8.3%)	93,343	119,182

Market Breadth	▲ 99	▼ 80	▬ 42
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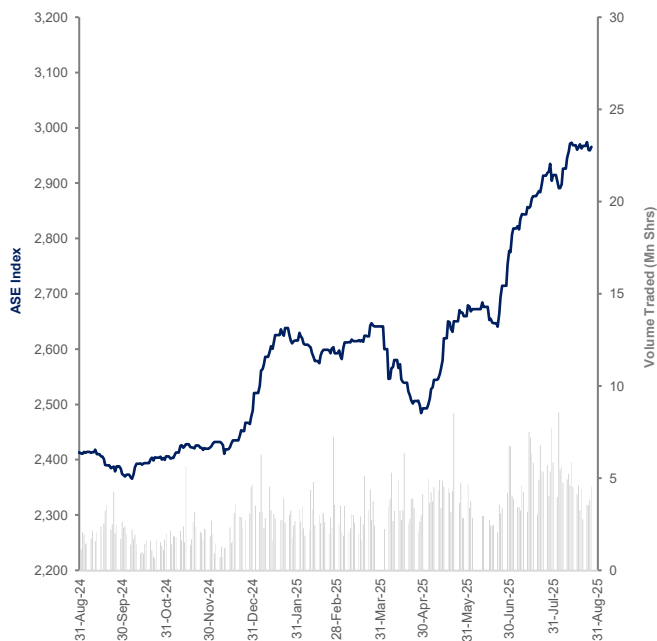
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Investment Holding	1.17	1.74%	204.72
South Valley Cement	8.11	0.62%	196.92
Belton Financial Holding	3.15	(0.63%)	176.62
Orascom Financial Holding	0.70	2.34%	166.56
Commercial International Bank (Egypt)	97.99	1.02%	131.07

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	22,153.6	0.4%	1.3%	27.0%
Banks	9,134.0	(0.0%)	0.7%	19.3%
Insurance	349.8	0.2%	(0.5%)	26.3%
Diversified Financial Services	280.0	0.3%	6.3%	3.0%
Real Estate	355.5	0.4%	1.2%	16.5%
Health Care Services	49.7	(0.4%)	0.0%	(3.5%)
Educational Services	311.9	0.3%	0.3%	11.7%
Hotels and Tourism	243.6	0.0%	0.7%	(5.5%)
Transportation	127.7	0.3%	4.1%	18.4%
Technology and Communication	553.3	0.4%	0.0%	1.8%
Utilities and Energy	1,079.1	0.1%	0.8%	12.3%
Commercial Services	299.8	(0.2%)	1.4%	4.9%
Pharmaceutical and Medical Industries	69.5	(0.3%)	2.4%	5.2%
Chemical Industries	61.3	0.0%	(1.0%)	6.5%
Food and Beverages	187.5	0.1%	(1.9%)	(14.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,895.5	0.8%	2.3%	49.6%
Engineering and Construction	93.6	(0.8%)	2.2%	(14.4%)
Electrical Industries	30.5	(3.3%)	(1.1%)	50.0%
Textiles Leathers and Clothings	30.3	0.0%	(4.3%)	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMOUN INTERNATIONAL FOR INVESTMENTS	0.46	4.5%
UNITED FINANCIAL INVESTMENTS	1.38	4.5%
FUTURE ARAB INVESTMENT COMPANY	0.71	4.4%
SPECIALIZED INVESTMENT COMPOUNDS	1.43	4.4%
LATENT ENERGIES FOR INVESTMENTS	0.97	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINANCE	0.75	(3.8%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.54	(3.6%)
RUMM FINANCIAL BROKERAGE	0.31	(3.1%)
JORDAN DECAPOLIS PROPERTIES	0.31	(3.1%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.39	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.76	553
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.66	382
ARAB PHOENIX HOLDINGS	0.54	382
CENTURY INVESTMENT GROUP	0.54	277
SPECIALIZED INVESTMENT COMPOUNDS	1.43	222

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,965.47	6.37	0.2%	1.7%	19.2%
Market Cap (JD Mn)	22,153.63	77.31	0.4%	1.3%	27.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	4,527.6	680.9	17.7%	3,776.6	2,393.6
Value Traded (JD ^{'000})	8,874.3	1,506.8	20.5%	7,627.3	2,910.3
No. of Trades	3,141	534	20.5%	2,657	1,536

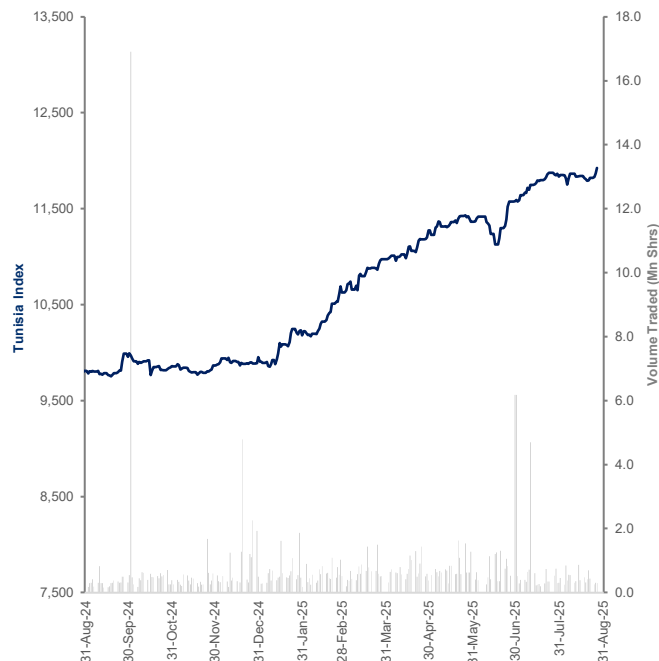
Market Breadth	▲ 29	▼ 22	▬ 110
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.22	0.00%	0.84
ARAB BANK	5.85	0.17%	0.59
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.76	4.11%	0.42
SPECIALIZED INVESTMENT COMPOUNDS	1.43	4.38%	0.32
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.66	0.00%	0.25

Tunisia Stock Exchange Daily Report

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	28,064.5	0.5%	0.8%	15.9%
Banking	12,125.6	0.3%	1.3%	4.3%
Insurance	1,064.2	0.7%	0.4%	8.5%
Leasing	1,164.1	0.3%	5.8%	27.5%
Financial Services	2,755.9	0.1%	(1.1%)	76.4%
Industrial	2,510.3	(0.5%)	5.0%	21.9%
Chemical Industry	499.0	0.4%	3.0%	17.6%
Food & Beverage	4,739.8	1.7%	(4.0%)	18.7%
Retailing	1,607.7	1.6%	7.3%	40.6%
Others	1,597.8	0.2%	(1.4%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.33	8.3%
Societe Nouvelle Maison de la	6.48	4.3%
Banque Nationale Agricole	8.94	4.2%
Ennaki Automobiles	15.25	3.4%
BH Assurance	66.00	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.00	(7.0%)
Societe Moderne de Ceramique	0.49	(3.9%)
Societe Industrielle d'Appareil	2.25	(3.4%)
Manufacture de Panneaux Bois D	8.30	(1.8%)
Universal Auto Distributors Ho	0.56	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,924.37	56.08	0.5%	0.8%	19.8%
Market Cap (DT Mln)	28,064	149.80	0.5%	0.8%	15.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	296.6	(9.1)	(3.0%)	712.3	541.1
Value Traded ('000 DT)	2,939.9	(1,222.7)	(29.4%)	7,477.4	4,912.4
No. of Trades	1,341	(68)	(4.8%)	1,561	1,144

Market Breadth

▲ 30 ▼ 14 = 20

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.64	43
Banque de Tunisie	5.30	34
Unite de Fabrication de Medica	8.75	28
Banque Nationale Agricole	8.94	18
Societe Tunisienne de Banque	2.99	16

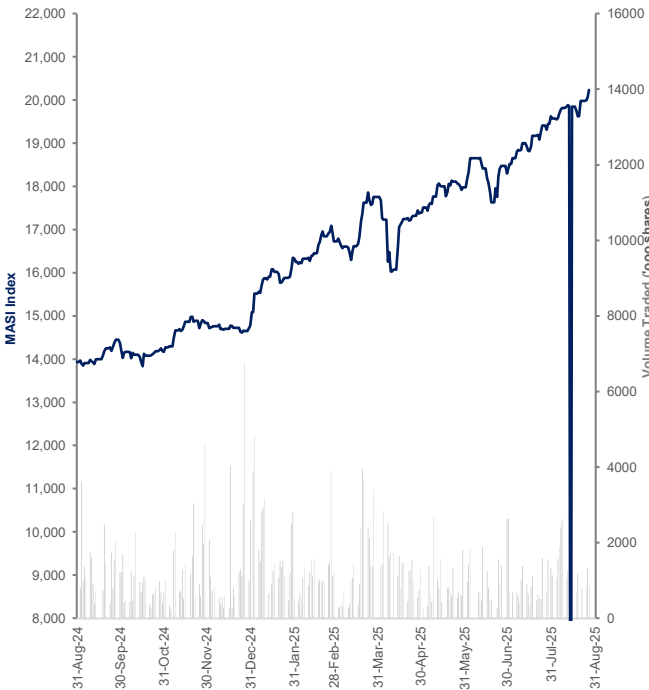
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.64	1.94%	0.54
Unite de Fabrication de Medica	8.75	1.27%	0.25
Amen Bank	44.75	0.67%	0.23
Tunisie Leasing SA	33.79	(0.03%)	0.18
Banque de Tunisie	5.30	0.00%	0.18

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

August 27, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	839,026.3	0.8%	1.9%	36.0%
Banking	326,865.2	0.5%	2.0%	29.3%
Beverages	8,323.6	1.4%	1.8%	(8.7%)
Chemicals	3,466.9	3.3%	15.3%	37.0%
Construction & Building Material	91,399.6	1.9%	6.1%	19.8%
Distributors	21,580.8	0.0%	9.5%	29.2%
Electricity	67,651.9	0.6%	(2.8%)	114.0%
Food Producers & Processors	30,261.1	1.9%	(3.8%)	15.3%
Holding Companies	7,581.8	(0.5%)	8.2%	51.8%
Insurance	36,061.2	(0.6%)	2.2%	17.0%
Investment & other Finance	3,902.1	0.0%	6.9%	4.1%
Leisures & Hotel	5,874.0	(1.2%)	9.6%	83.0%
Materials, Software & Computer	6,034.9	1.3%	5.3%	5.9%
Mining	76,025.3	1.1%	(3.0%)	88.9%
Oil & Gas	15,427.5	1.0%	2.5%	19.4%
Real Estate	28,279.3	0.1%	10.9%	7.0%
Telecommunications	108,919.9	1.1%	1.1%	51.1%
Transport	1,188.0	2.0%	5.6%	(11.7%)
Forestry & Paper	183.1	2.4%	16.7%	86.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Colorado SA	92.39	9.99%
Ennaki Automobiles	45.01	7.83%
Ciments du Maroc	2129.00	3.35%
Disway	887.00	2.78%
Cosumar	237.80	2.48%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	98.66	(2.32%)
Cie Miniere de Touissit	2700.00	(1.82%)
Saham Assurance	2092.00	(1.74%)
Banque Marocaine Pour Le Comme	620.00	(1.59%)
SNEP	683.20	(1.54%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	20,233.50	168.14	0.8%	3.1%	37.0%
Market Cap (MAD Mn)	839,026	6,579	0.8%	1.9%	36.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	884.3	(434.2)	(32.9%)	1,269.7	1,271.4
Value Traded (MAD Mn)	261.79	(131.97)	(33.5%)	267.8	147.4

Market Breadth	▲ 24	▼ 12	= 5
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	123.90	324.6
Ennaki Automobiles	45.01	154.7
Douja Promotion Groupe Addoha	39.92	112.7
Colorado SA	92.39	62.2
Credit Immobilier et Hotelier	429.65	41.3

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	2148.00	1.08%	64.06
Maroc Telecom	123.90	1.14%	40.03
Ciments du Maroc	2129.00	3.35%	40.01
Attijariwafa Bank	786.50	0.83%	20.95
Sonasid	2650.00	1.92%	17.54

Source: Bloomberg, Kamco Research

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