

MENA Markets Daily Report

April 28, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	9,453.33	(0.2%)	(0.5%)	21.2%
	Kuwait	Main 50 Index	▲	9,419.67	0.7%	8.4%	27.7%
Kuwait	2	Kuwait	▲	8,520.24	0.3%	2.6%	20.2%
Saudi Arabia	3	Kuwait	▼	8,908.45	(0.1%)	0.0%	21.0%
UAE - Dubai	4	Saudi Arabia	▲	11,168.51	0.4%	6.5%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	5,870.62	0.3%	(2.9%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	4,720.54	0.8%	(2.8%)	15.4%
Qatar	7	UAE - Abu Dhabi	▲	9,827.66	0.4%	(1.7%)	6.1%
Bahrain	8	Qatar	▼	10,641.90	(0.3%)	(1.1%)	1.8%
Oman	9	Bahrain	▲	1,951.78	0.8%	(5.6%)	4.1%
Egypt	10	Oman	▲	8,139.53	0.2%	38.7%	28.2%
Jordan	11	Egypt	▲	52,719.12	0.6%	26.0%	40.6%
Tunisia	12	Jordan	▲	3,861.71	0.2%	6.9%	45.1%
Morocco	13	Tunisia	▲	15,844.14	0.3%	17.8%	35.1%
		Morocco	▲	18,819.61	0.0%	(0.1%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	4,086.34	0.2%	3.0%	18.4%
	India	SENSEX	▲	77,303.63	0.8%	(9.3%)	9.1%
	Brazil	BOVESPA Stock Index	▼	189,578.80	(0.6%)	17.7%	34.0%
	Mexico	BOLSA Index	▼	67,992.36	(1.8%)	5.7%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,610.00	0.7%	14.6%	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	1,072.20	0.5%	5.7%	20.6%
	Asia	MSCI Asia Pacific	▲	824.75	0.7%	14.2%	26.8%
	Europe	DJ Stoxx 600	▼	608.84	(0.3%)	2.8%	16.7%
	Europe	FTSEurofirst 300	▼	2,426.69	(0.3%)	2.8%	17.1%
	U.S.A	S&P 500	▲	7,173.91	0.1%	4.8%	16.4%
	U.S.A	DJIA	▼	49,167.79	(0.1%)	2.3%	13.0%
	U.S.A	NASDAQ Composite	▲	24,887.10	0.2%	7.1%	20.4%
	UK	FTSE 100	▼	10,321.09	(0.6%)	3.9%	21.5%
	Germany	DAX	▼	24,083.53	(0.2%)	(1.7%)	23.0%
	Japan	NIKKEI 225	▲	60,537.36	1.4%	20.3%	26.2%
	Hong Kong	HANG SENG INDEX	▼	25,925.65	(0.2%)	1.2%	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	98.53	(0.2%)	0.21%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.35	0.02%	0.45%	7.7%
	EUR/USD	Euro / USD Cross	▼	1.17	(0.01%)	(0.21%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.06%	(0.05%)	0.2%
Other Asset Classes							
	Oil	Brent	▲	105.33	0.3%	73.1%	(18.5%)
	Oil	NYMEX	▲	96.37	2.1%	67.8%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.55	1.1%	(21.1%)	(15.1%)
	Gold	Gold Spot \$/Oz	▼	4,682.08	(0.6%)	8.4%	64.6%
	Silver	Silver Spot \$/Oz	▼	75.51	(0.3%)	5.4%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	76,968.49	(1.6%)	(12.2%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

 Investment Strategy & Research
 research@kamcoinvest.com

 P.O.Box 28873,Safat 13149 Kuwait
 Tel: (965) 2233 6600, Extn: 6982/6912
 Fax: (965) 2249 2395

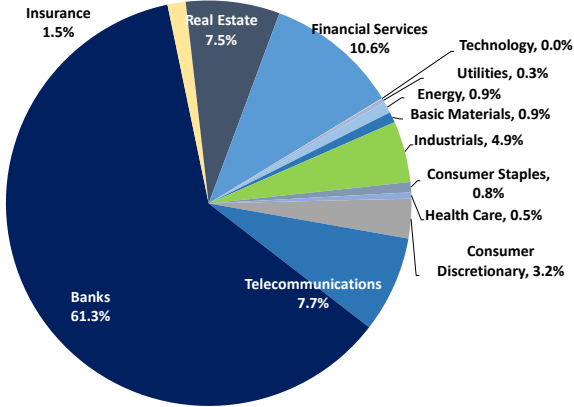
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C
 (Public)

Boursa Kuwait Daily Report

April 27, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,618.7	24.7	11.0%
2- National Bank of Kuwait	8,060.0	14.0	12.6%
3- Boubayan Bank	3,223.5	32.1	10.4%
4- Zain	2,423.2	10.2	19.6%
5- Mabane Co.	1,577.0	18.6	11.5%
6- Gulf Bank	1,425.4	27.2	6.1%
7- Warba Bank	1,398.0	28.2	6.0%
8- Commercial Bank of Kuwait	1,062.8	8.8	15.4%
9- National Mobile Telecom Co.	862.0	11.2	12.4%
10- Burgan Bank	784.0	16.8	5.3%
Total	36,435	18.42	11.5%

*: ROE is calculated based on FY 2025 net profit & shareholders' equity as of 31-December-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.136	0.014	11.5%
Trolley General Trading Company Co.	0.993	0.066	7.1%
Warba Insurance and Reinsurance Co	0.194	0.012	6.6%
Osoul Investment Co.	0.261	0.016	6.5%
National International Holding Co.	0.170	0.010	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.219	(0.022)	(9.1%)
Asiya Capital Investment Co.	0.043	(0.003)	(7.1%)
Palms Agro Production Co.	0.235	(0.014)	(5.6%)
Equipment Holding Co.	0.272	(0.016)	(5.6%)
Independent Petroleum Group	0.633	(0.027)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National International Holding Co.	0.170	6.3%	64,951,590
Asiya Capital Investment Co.	0.043	(7.1%)	63,472,284
GFH Financial Group	0.190	3.3%	57,157,887
National Real Estate Co.	0.101	2.0%	42,473,085
Ekttitab Holding Co.	0.036	3.7%	37,296,960

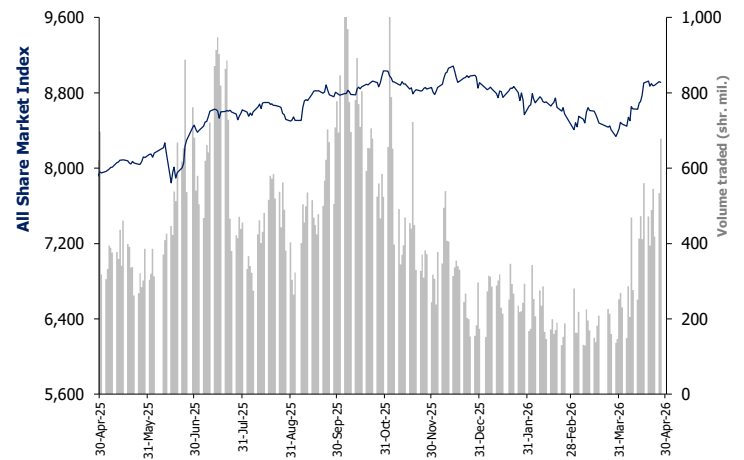
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,908.5	▼	(0.1%)	5.8%	0.0%
Energy	1,825.7	▼	(1.3%)	9.5%	5.2%
Basic Materials	815.6	▼	(0.1%)	10.6%	(2.2%)
Industrials	761.8	▲	0.5%	6.2%	0.5%
Consumer Staples	1,398.2	▲	0.1%	13.8%	2.8%
Health Care	568.5	▼	(0.9%)	1.6%	(3.8%)
Consumer Discretionary	2,379.0	▲	1.0%	9.6%	(0.2%)
Telecommunications	1,349.3	▼	(0.3%)	3.4%	10.1%
Banks	2,164.6	▼	(0.4%)	3.9%	(0.3%)
Insurance	1,927.7	▼	(0.6%)	2.9%	(1.0%)
Real Estate	2,044.1	▲	0.6%	13.5%	0.7%
Financial Services	1,809.6	▲	1.1%	11.6%	(5.8%)
Technology	1,644.2	▼	(0.9%)	105.5%	72.5%
Utilities	392.1	=	0.0%	9.6%	0.0%

Market Breadth	▲ 83	▼ 43	▬ 13		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,453.33	(15.7)	(0.2%)	4.9%	(0.5%)
Main 50 Index	9,419.67	63.2	0.7%	17.9%	8.4%
Main Market Index	8,520.24	24.8	0.3%	10.9%	2.6%
All Share Market Index	8,908.45	(8.3)	(0.1%)	5.8%	0.0%
Market Cap (KWD Mn)	53,666.61	(55.7)	(0.1%)	5.5%	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

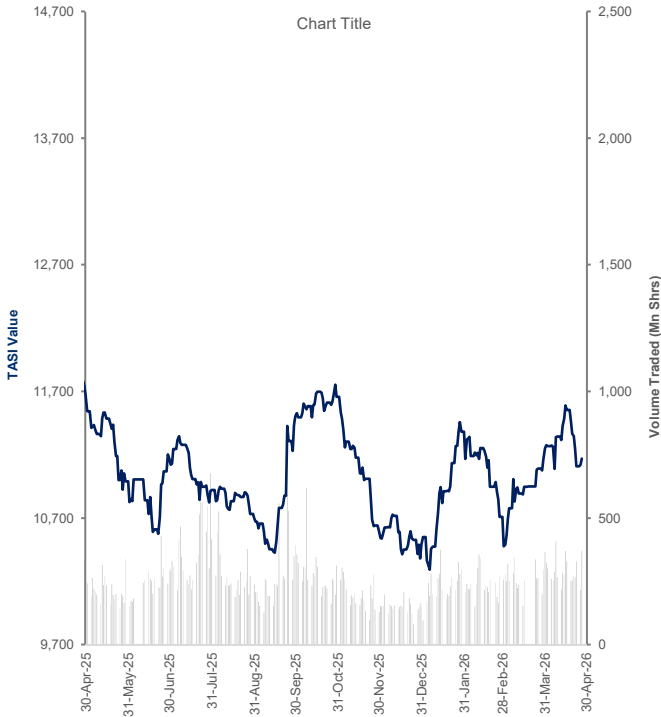
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	Average Daily YTD 2025
Volume (Shrs Mn)	677.9	144.1	27.0%	262.0	420.3
Value Traded (KWD Mn)	128.6	16.3	14.5%	73.4	113.0
No. of Trades	36,992	4,171	12.7%	18,663	20,076

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.790	(0.3%)	13,005,788
National International Holding Co.	0.170	6.3%	11,365,585
GFH Financial Group	0.190	3.3%	10,712,797
National Bank of Kuwait	0.878	(0.6%)	6,710,922
Kuwait Real Estate Co.	0.357	1.4%	4,388,692

Saudi Tadawul Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,824,106.1	0.5%	(0.4%)	11.4%
Energy	6,701,158.5	0.6%	(0.4%)	14.5%
Materials	666,962.3	1.3%	1.7%	13.7%
Capital Goods	75,274.0	0.3%	2.3%	10.0%
Commercial & Professional Svc	9,789.9	0.7%	2.2%	(8.0%)
Transportation	41,118.1	0.8%	(0.0%)	(9.3%)
Consumer Durables & Apparel	7,388.9	1.6%	(0.1%)	8.0%
Consumer Services	51,624.5	0.5%	2.7%	(3.8%)
Media	21,279.9	0.2%	(7.5%)	(21.8%)
Consumer Discretionary Distribution &	32,926.7	1.2%	4.6%	6.6%
Consumer Staples Distribution & Retail	34,980.1	1.0%	1.4%	4.8%
Food & Beverages	84,816.2	(0.1%)	(2.1%)	(2.1%)
Health Care Equipment & Svc	153,022.7	0.2%	(3.8%)	(2.5%)
Pharma, Biotech & Life Science	16,785.0	1.2%	7.8%	9.6%
Banks	1,044,027.6	(0.2%)	(3.3%)	6.6%
Financial Services	66,858.9	0.2%	0.4%	12.8%
Insurance	73,483.5	(1.2%)	2.4%	17.7%
Telecommunication Services	277,761.0	0.0%	0.6%	(0.1%)
Utilities	220,928.5	1.6%	0.4%	1.8%
REITs	14,777.6	0.1%	1.2%	3.3%
Real Estate Mgmt & Dev't	135,798.1	0.6%	0.6%	2.7%
Software & Services	92,897.8	2.1%	8.4%	(11.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Kayan Petrochemical Co	5.85	10.0%
Rabigh Refining & Petrochemica	13.91	10.0%
Yanbu National Petrochemical C	38.00	7.6%
National Gypsum	14.98	6.5%
Saudi Basic Industries Corp	61.20	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Abdullah Saad Mohammed Abo Moa	42.92	(4.1%)
Saudi Tadawul Group	136.00	(3.7%)
Saudi Paper Manufacturing Co	58.35	(3.5%)
Co for Cooperative Insurance/T	128.70	(3.0%)
Saudi Arabian Mining Co	66.20	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.88	75,790
Saudi Kayan Petrochemical Co	5.85	41,401
Batic Investments and Logistic	2.28	18,626
Saudi Arabian Oil Co	27.26	11,695
Rabigh Refining & Petrochemica	13.91	11,587

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,168.51	46.95	0.4%	(0.7%)	6.5%
Market Cap (SAR Mn)	9,824,106	51,734	0.5%	(0.4%)	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	370.1	155.1	72.1%	257.4	295.2
Value Traded (SAR Mn)	6,065.5	2,498.0	70.0%	5,165.2	5,935.2
No. of Trades	512,177	178,173	53.3%	444,014	488,528

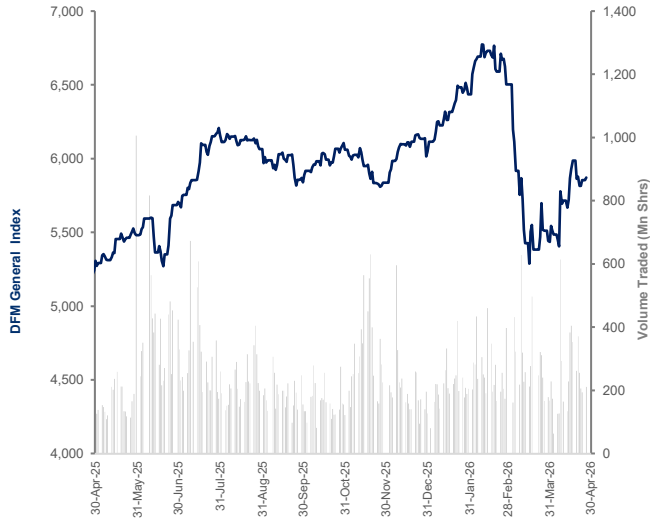
Market Breadth	▲ 181	▼ 73	▬ 22
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	69.10	0.0%	386.94
Saudi Arabian Oil Co	27.26	0.5%	318.44
Saudi Basic Industries Corp	61.20	4.8%	262.53
Saudi Kayan Petrochemical Co	5.85	10.0%	236.04
Saudi Arabian Fertilizer Co	142.30	4.8%	211.63

Dubai Financial Market Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	941,488.7	0.3%	7.4%	(8.5%)
Financials	391,517.9	0.8%	8.0%	(13.8%)
Real Estate	196,609.4	0.8%	9.0%	(6.9%)
Industrial	111,374.3	0.8%	14.0%	(3.7%)
Materials	1,557.2	0.0%	(4.4%)	(4.0%)
Consumer Staples	26,765.2	(0.1%)	1.4%	(4.3%)
Consumer Discretionary	23,309.7	1.1%	11.4%	(11.3%)
Telecommunication	48,502.1	0.0%	7.0%	9.2%
Utilities	141,852.9	(1.8%)	(0.1%)	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.72	14.7%
Gulf Finance House	2.17	11.3%
Ektitab Holding Company	0.47	4.3%
TECOM	3.39	4.0%
Mashreqbank	223.50	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	1.60	(4.8%)
Commercial Bank Of Dubai	9.09	(3.5%)
DEWA	2.68	(1.8%)
Dubai Financial Market Pjsc	1.47	(1.3%)
Spinneys1961 Holdings PLC	1.21	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	2.70	25,966
TALABAT Holding PLC	0.85	24,723
Emaar Properties Pjsc	12.50	22,790
Amlak Finance	1.82	19,489
Union Properties Pjsc	0.75	16,192

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,870.62	16.43	0.3%	8.0%	(2.9%)
Market Cap (AED Mn)	941,489	3,214	0.3%	7.4%	(8.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	210.6	17.2	8.9%	254.8	219.8
Value Traded (AED Mn)	711.1	7.0	1.0%	992.2	639.3
No. of Trades	16,529	474	3.0%	18,443	13,266

Market Breadth	▲ 28	▼ 15	▬ 33
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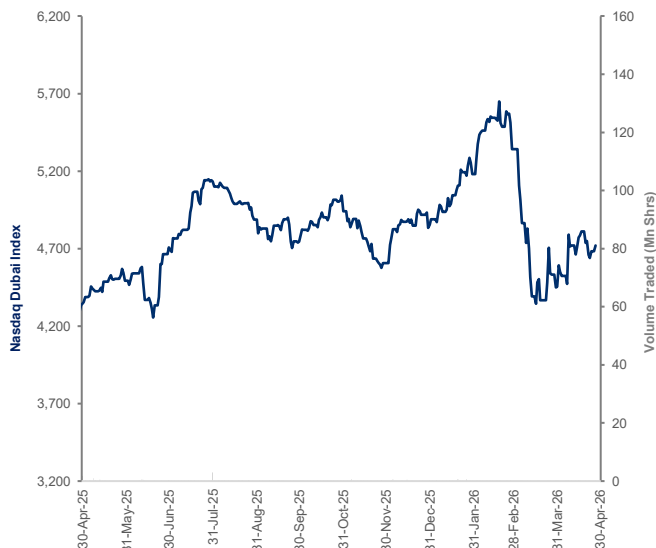
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.50	0.81%	286.41
Gulf Navigation Holding Pjsc	2.70	(0.74%)	69.95
Emirates Nbd	30.36	0.53%	58.71
Emaar Development	15.28	(0.13%)	43.34
Amlak Finance	1.82	1.68%	35.56

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	55,339.3	1.4%	9.9%	(10.4%)
DEPA Limited (AED)	129.7	0.0%	0.0%	(0.6%)
Emirates REIT (CEIC) Limited	168.6	(0.2%)	2.0%	(24.7%)
ENBD REIT (CEIC) Limited	125.5	0.0%	(1.0%)	16.5%
Hikma Pharmaceuticals GDR	4,073.4	0.2%	13.2%	(11.3%)
Nasdaq, Inc.	50,842.1	1.5%	9.8%	(10.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	89.90	1.5%
Hikma Pharmaceuticals Gdr	37.45	0.2%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.52	(0.2%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.52	84.1
Enbd Reit (Ceic) Limited	0.50	3.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,720.54	38.2	0.8%	6.0%	(2.8%)
Market Cap (USD Mn)	55,339	737.3	1.4%	9.9%	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.087	0.07	381%	0.077	0.20
Value Traded (USD Mn)	0.045	0.04	379%	0.0	0.14
No. of Trades	13.0	9.00	225%	10	8

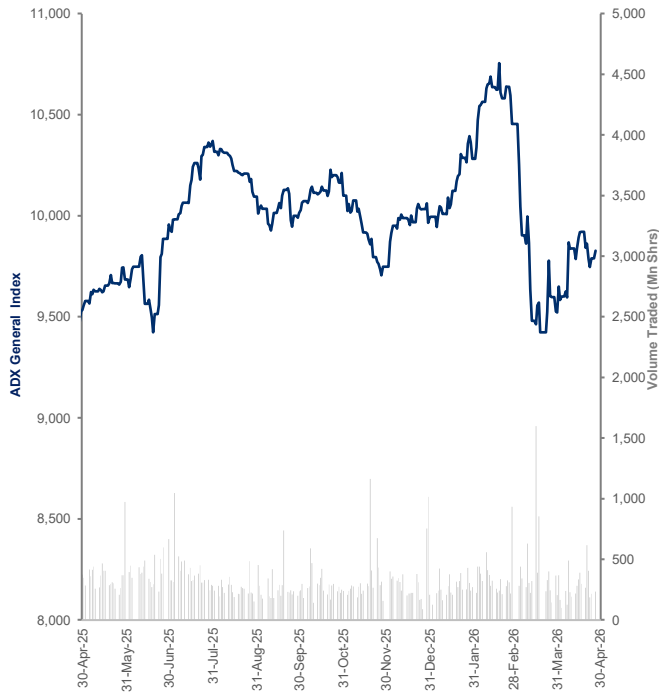
Market Breadth	▲ 2	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.52	(0.19%)	0.04
Enbd Reit (Ceic) Limited	0.50	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,769,390.0	0.7%	2.3%	(6.7%)
Financials	1,405,314.9	0.3%	2.9%	(2.0%)
Telecommunication	206,945.4	(0.3%)	2.3%	2.9%
Consumer Discretionary	67,175.1	0.5%	1.1%	(3.3%)
Industrial	203,772.5	4.2%	10.5%	(0.8%)
Real Estate	69,344.8	0.2%	5.3%	(6.9%)
Basic Materials	103,139.7	0.1%	(1.0%)	3.4%
Energy	393,192.7	0.9%	0.3%	(7.3%)
Utilities	266,469.2	1.7%	(2.5%)	(29.7%)
Consumer Staples	21,350.9	1.5%	1.3%	(10.8%)
Health Care	32,684.9	(0.1%)	4.3%	(13.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GFH Financial Group	2.15	10.3%
Alpha Dhabi Holding PJSC	7.97	8.7%
Hayah Insurance Co	1.24	6.0%
Emsteel Building Materials Co.	1.11	4.7%
Gulf Cement Co.	1.00	4.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	4.97	(5.0%)
Fujairah Cement Industries	0.44	(4.9%)
OMAN & EMIRATES INVESTMENT HOLDING	0.90	(4.8%)
Sharjah Cement & Industrial Development Co.	1.02	(1.9%)
ARAM Group	2.14	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,827.66	38.82	0.4%	3.2%	(1.7%)
Market Cap (AED Mn)	2,769,390	20,042	0.7%	2.3%	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-26	YTD-25
Volume (Mn Shares)	233.7	20.0	9.3%	330.2	346.5
Value Traded (AED Mn)	953.2	41.7	4.6%	1,379.7	1,235.4
No. of Trades	22,527	2,227	11.0%	24,671	20,822

Market Breadth			
	▲ 43	▼ 17	▬ 30

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Abu Dhabi National Hotels Co.	0.38	39,565
ADNOGAS UH EQUITY	3.19	21,005
Alpha Dhabi Holding PJSC	7.97	19,436
Sharjah Islamic Bank	2.94	14,542
Dana Gas Co.	0.94	13,295

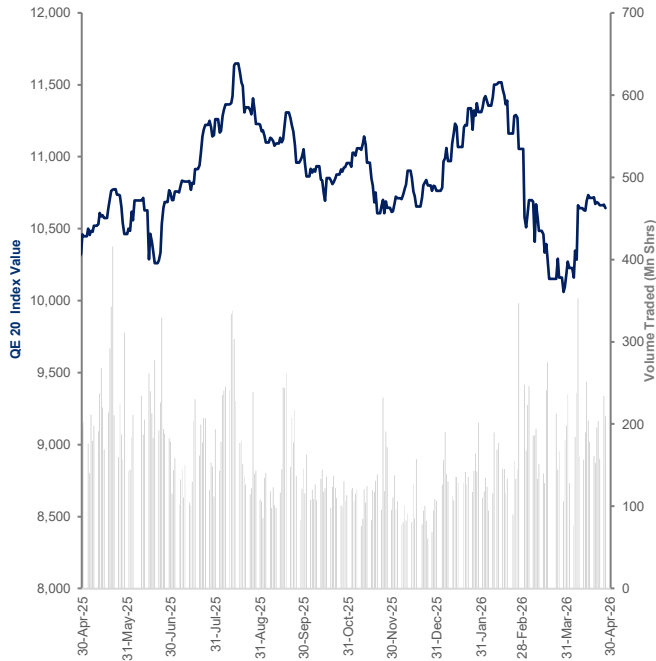
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	7.97	8.73%	148.09
Abu Dhabi Commercial Bank	13.76	3.46%	108.78
First Abu Dhabi Bank Pjsc	18.12	0.67%	92.37
Al Dar Properties Co.	8.18	0.12%	86.74
Abu Dhabi Islamic Bank	22.72	0.80%	70.68

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	634,065.0	(0.3%)	5.6%	(1.6%)
Banking & Finance Sector	311,691.8	(0.5%)	1.4%	(4.0%)
Goods & Consumer Services	31,957.1	0.0%	3.4%	(1.6%)
Industrial Sector	149,787.1	(0.4%)	14.4%	4.5%
Insurance Sector	12,087.2	0.2%	3.0%	7.8%
Real Estate	36,977.5	(0.6%)	9.4%	(12.1%)
Telecom	54,444.8	1.5%	9.4%	4.6%
Transport	37,119.5	(1.1%)	3.0%	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Salam International Investment	0.78	2.9%
Al Khaleej Takaful Group QSC	2.68	2.1%
Baladna	1.48	2.0%
Qatar German Co for Medical De	1.54	1.9%
Mannai Corp QSC	5.28	1.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	2.11	(3.0%)
Al Meera Consumer Goods Co QSC	13.87	(2.3%)
Qatar Navigation QSC	10.40	(1.7%)
Mesaieed Petrochemical Holding	1.24	(1.1%)
Meeza	3.45	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,641.90	(26.15)	(0.2%)	4.5%	(1.1%)
Market Cap (QAR Mn)	634,065	(1,870)	(0.3%)	5.6%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	209.7	(24.4)	(10.4%)	166.7	164.2
Value Traded (QAR Mn)	449.0	23.6	5.5%	476.5	418.2
No. of Trades	20,390	770	3.9%	28,430	16,538

Market Breadth	▲	▼	▬
	28	22	5

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.48	41,829
Salam International Investment	0.78	28,061
Qatar German Co for Medical De	1.54	17,619
Mazaya Qatar Real Estate Devel	0.59	13,144
Ezdan Holding Group QSC	0.91	11,282

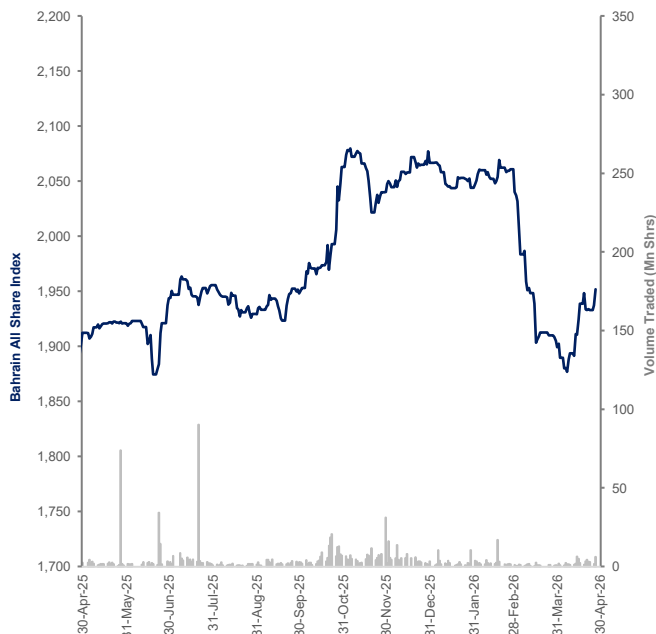
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.48	2.00%	61.85
Qatar National Bank QPSC	17.56	(0.90%)	39.36
Qatar German Co for Medical De	1.54	1.92%	27.34
Ooredoo QPSC	13.50	1.50%	24.72
Salam International Investment	0.78	2.89%	21.80

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	27,136.1	1.0%	3.2%	1.5%
Materials	1,255.3	(2.3%)	0.6%	(20.0%)
Industrial	109.7	(1.8%)	(12.6%)	(14.1%)
Consumer Discretionary	235.0	0.1%	(0.5%)	(5.7%)
Consumer Staples	133.5	0.0%	(2.9%)	2.1%
Financials	24,486.0	1.3%	3.6%	3.2%
Communication Services	825.0	(0.2%)	(2.2%)	(4.3%)
Real Estate	82.3	(7.7%)	23.3%	15.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.58	10.0%
Esterad Investment Co BSC	0.21	2.0%
Kuwait Finance House - Bahrain	2.53	1.3%
National Bank of Bahrain BSC	0.49	1.2%
Bahrain Commercial Facilities	0.24	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	(9.7%)
APM TERMINALS BAHRAIN	0.92	(2.3%)
Aluminium Bahrain B.S.C	0.88	(2.3%)
Bahrain Telecommunications Co	0.46	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.58	4,192
Al Salam Bank-Bahrain BSC	0.21	609
Bahrain Commercial Facilities	0.24	315
National Bank of Bahrain BSC	0.49	236
Seef Properties BSC	0.14	195

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,951.78	14.47	0.7%	2.8%	(5.6%)
Market Cap (BHD Mn)	27,136.1	280.0	1.0%	3.2%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	6,036	4,425	274.6%	2,245.8	7,733.8
Value Traded (BHD '000)	3,025	2,528	509.2%	1,016.4	5,788.6
No. of Trades	135	72	114.3%	62	42

Market Breadth	▲	▼	▬
	8	4	32

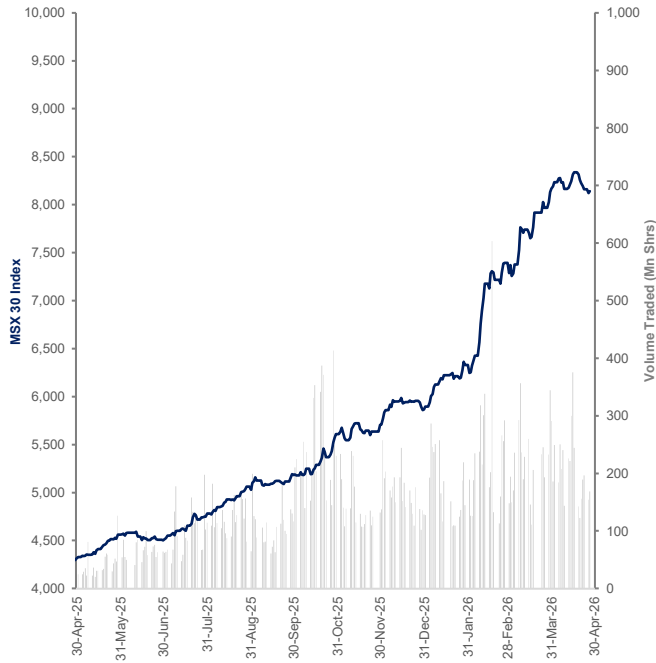
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.58	10.00%	2.33
Kuwait Finance House - Bahrain	2.53	1.32%	0.22
Al Salam Bank-Bahrain BSC	0.21	0.47%	0.13
National Bank of Bahrain BSC	0.00	0.00%	0.12
Aluminium Bahrain B.S.C	0.88	(2.32%)	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,478.4	0.1%	0.8%	35.4%
Financial	8,680.8	0.5%	0.8%	33.6%
Industrial	8,804.0	(0.1%)	1.5%	40.9%
Services	3993.6	(0.1%)	(0.9%)	28.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.11	9.2%
National Gas Co.	0.12	6.3%
Financial Services Co.	0.240	5.3%
Muscat Insurance Co.	0.68	4.9%
Dhofar Generating Company	0.09	4.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.14	(3.6%)
Salalah Port Services Co.	0.60	(2.6%)
Muscat Thread Mills Co.	0.21	(1.9%)
Al Anwar Holding	0.18	(1.7%)
Al Madina Takaful Co.	0.12	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,139.53	19.61	0.2%	(0.4%)	38.7%
Market Cap (OMR Mn)	21,478.4	29.21	0.1%	0.8%	35.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	168,668.7	14,201.7	9.2%	211,098	33,728
Value Traded (OMR '000)	57,692.0	4,492.6	8.4%	59,411	3,661

Market Breadth	▲ 24	▼ 22	▬ 72
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.23	46,559
OQ BASE INDUSTRIES (SFZ)	0.30	29,365
Bank Muscat	0.47	26,574
OQ Gas Networks	0.26	22,197
OQ Exploration & Production SA	0.51	16,673

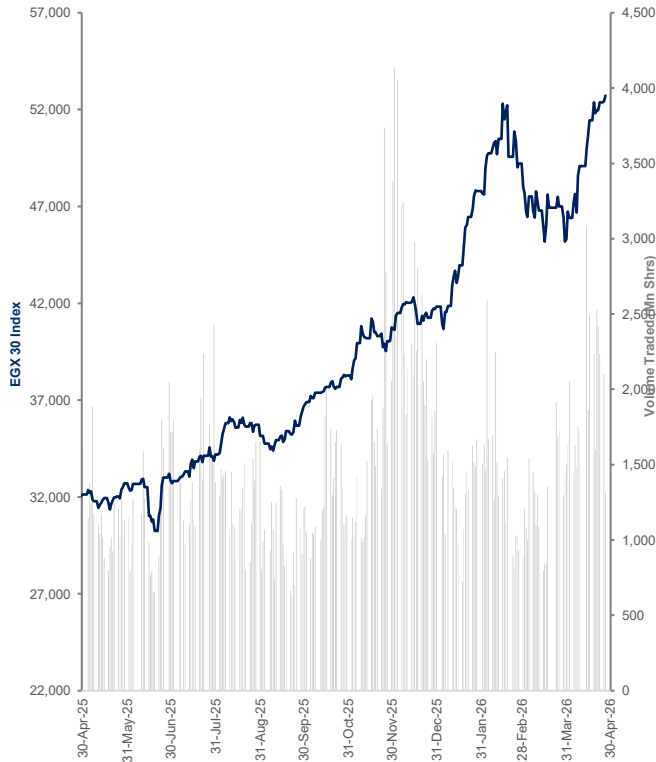
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.47	0.21%	12.60
Sohar Bank	0.23	1.75%	10.73
OQ BASE INDUSTRIES (SFZ)	0.30	(0.33%)	8.94
OQ Exploration & Production SA	0.51	(0.78%)	8.51
OQ Gas Networks	0.26	1.16%	5.83

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	3,301,094.0	(0.4%)	11.6%	21.4%
Banks	753,058.4	(5.6%)	2.6%	25.4%
Basic Resources	392,153.0	0.5%	8.4%	25.2%
Industrial Goods	198,283.3	4.8%	10.2%	6.8%
Health Care & Pharmaceuticals	109,938.7	(0.3%)	21.6%	16.2%
Real Estate	523,766.4	1.2%	18.3%	26.2%
Travel and Leisure	85,371.0	0.0%	7.9%	16.3%
Food, Beverages & Tobacco	278,011.5	(0.6%)	17.0%	10.8%
Energy and Support Services	22,594.3	1.9%	0.6%	9.7%
Trade and Distributors	30,041.2	1.7%	11.2%	6.2%
Shipping and Transport	99,401.2	1.7%	(7.8%)	16.7%
Education Services	86,134.2	10.0%	73.8%	73.0%
Contracting and Construction Eng	77,059.4	2.4%	23.0%	18.8%
Textiles and Durables	33,216.8	1.1%	6.2%	6.0%
Building Materials	79,403.0	0.2%	6.9%	2.0%
Media & Communication Services	337,438.5	0.3%	18.4%	31.4%
Paper and Packaging	2,363.8	1.3%	6.4%	2.8%
Non-bank Financial Services	192,859.2	0.4%	13.0%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	62.52	86.9%
Sues Canal Company For Technology Settling	685.33	14.2%
Misr Oils & Soap	221.89	11.3%
South Cairo & Giza Mills & Bakeries	254.98	6.0%
Sidi Kerir Petrochemicals - SIDPEC	18.40	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria National Company for Financial Investment	14.81	(7.6%)
Nozha International Hospital	16.94	(4.4%)
Rowad Tourism (Al Rowad)	33.49	(3.8%)
Ceramic & Porcelain	19.15	(3.3%)
Juhayna Food Industries	28.70	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	144,663
Al Khair River For Development Agricultural Investment&Envir	0.35	120,656
Dice Sport & Casual Wear	2.10	83,494
Citadel Capital - Common Shares	4.53	74,765
Macro Group Pharmaceuticals -Macro Capital	1.20	72,519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	52,719.12	298.0	0.6%	16.3%	26.0%
Market Cap (EGP Mn)	3,301,094.0	(14,879.6)	(0.4%)	11.6%	21.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,316.2	(781.0)	(37.2%)	1,489.1	1,312.3
Value Traded (EGP Mn)	7,178.3	(1,418.6)	(16.5%)	6,619.5	3,341.7
No. of Trades	151,220	(49,060)	(24.5%)	141,874	88,198

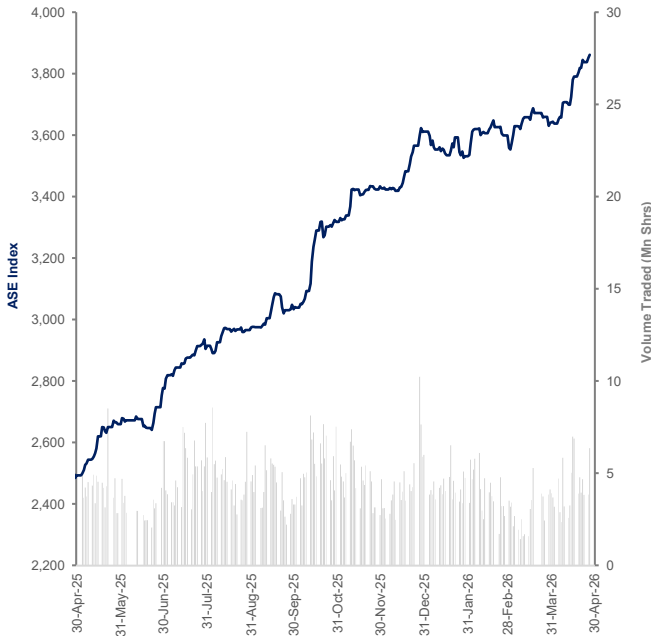
Market Breadth	▲ 112	▼ 56	▬ 53
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypty)	139.00	1.02%	449.02
Sidi Kerir Petrochemicals - SIDPEC	18.40	5.14%	437.56
T M G Holding	94.00	1.08%	421.48
Citadel Capital - Common Shares	4.53	(0.44%)	340.44
Orascom Construction PLC	607.00	2.69%	239.53

Amman Stock Exchange Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	28,184.4	0.1%	3.7%	8.9%
Banks	10,798.8	0.5%	4.3%	(0.7%)
Insurance	371.2	0.3%	1.3%	4.0%
Diversified Financial Services	277.2	0.3%	4.3%	(3.9%)
Real Estate	379.6	0.3%	4.6%	(4.4%)
Health Care Services	52.5	0.0%	1.2%	(6.1%)
Educational Services	355.6	(2.0%)	(2.5%)	3.7%
Hotels and Tourism	259.2	0.0%	0.0%	(5.2%)
Transportation	143.9	(1.6%)	1.9%	(5.5%)
Technology and Communication	789.9	0.5%	17.6%	33.3%
Utilities and Energy	1,631.4	(0.1%)	16.0%	24.9%
Commercial Services	285.5	0.1%	(3.4%)	(4.0%)
Pharmaceutical and Medical Industries	73.7	0.8%	2.1%	1.1%
Chemical Industries	87.8	(1.6%)	10.9%	34.2%
Food and Beverages	192.9	0.1%	(4.5%)	(7.5%)
Tobacco and Cigarettes	1.5	0.0%	11.1%	(44.4%)
Mining and Extraction Industries	12,298.8	(0.2%)	1.4%	18.2%
Engineering and Construction	96.0	(0.5%)	2.2%	(4.2%)
Electrical Industries	48.7	(0.7%)	21.9%	9.4%
Textiles Leathers and Clothings	40.5	0.4%	3.8%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	0.00	14.3%
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.67	4.7%
BABELON INVESTMENTS CO. P.L.C	1.20	3.4%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.95	3.2%
SAFWA ISLAMIC BANK	3.90	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
UNITED FINANCIAL INVESTMENTS	1.32	(4.3%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	(3.4%)
DIMENSIONS:JORDAN AND EMIRATES COMMERCIAL INVESTMENT	0.41	(2.4%)
CAIRO AMMAN BANK	1.40	(2.1%)
JORDAN KUWAIT BANK	3.08	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,861.71	9.24	0.2%	6.1%	6.9%
Market Cap (JD Mn)	28,184.38	24.86	0.1%	3.7%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	6,360.5	2,515.8	65.4%	3,883.3	3,138.7
Value Traded (JD '000)	19,754.2	12,631.0	177.3%	11,599.4	6,025.2
No. of Trades	4,478	1,570	54.0%	3,286	2,068

Market Breadth	▲	▼	▬
	34	23	104

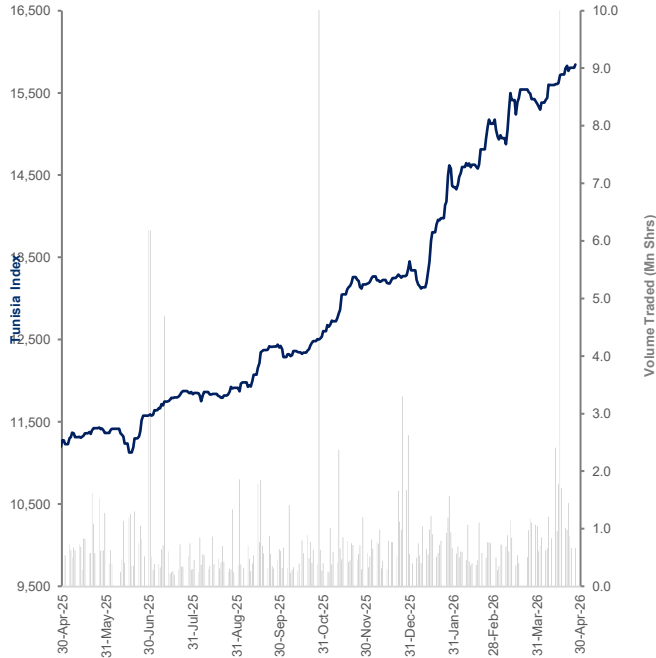
Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAIRO AMMAN BANK	1.40	1,055
AL-TAJAMOOUAT FOR TOURISTIC PROJECTS CO PLC	0.75	248
CAPITAL BANK OF JORDAN	3.02	174
ARAB BANK	6.68	153
BANK AL ETIHAD	2.92	83

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAIRO AMMAN BANK	1.40	(2.10%)	1.48
ARAB BANK	6.68	0.00%	1.02
CAPITAL BANK OF JORDAN	3.02	2.03%	0.52
BANK AL ETIHAD	2.92	1.39%	0.24
AL-TAJAMOOUAT FOR TOURISTIC PROJECTS CO PLC	0.75	0.00%	0.19

Tunisia Stock Exchange Daily Report

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	37,610.8	0.3%	3.1%	19.3%
Banking	16,868.7	0.1%	0.8%	16.3%
Insurance	1,494.5	1.2%	5.4%	15.9%
Leasing	1,367.4	(0.3%)	2.5%	18.5%
Financial Services	4,770.1	0.3%	15.3%	43.2%
Industrial	3,147.3	0.3%	6.8%	16.8%
Chemical Industry	528.9	(0.0%)	(2.8%)	11.8%
Food & Beverage	5,640.4	0.4%	(0.5%)	17.6%
Retailing	1,955.9	1.1%	(2.9%)	16.8%
Others	1,837.6	(0.1%)	9.4%	14.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
City Cars	22.54	5.7%
Essoukna	3.90	5.4%
Cie d'Assurances et de Reassur	65.04	4.9%
Societe Tunisienne de Verrerie	23.35	3.9%
Banque de Tunisie et des Emira	5.50	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	2.75	(9.8%)
Banque de l'Habitat	10.19	(3.9%)
Arab Tunisian Bank	3.70	(3.4%)
Societe Tunisienne de Banque	4.40	(2.2%)
Accumulateur Tunisienne Assad	2.96	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,844.14	39.88	0.3%	3.1%	17.8%
Market Cap (DT Mln)	37,611	94.70	0.3%	3.1%	19.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	670.5	9.9	1.5%	1,014.1	649.2
Value Traded ('000 DT)	9,883.1	226.2	2.3%	13,205.0	6,281.8
No. of Trades	2,816	(306)	(9.8%)	2,557	1,723

Market Breadth	▲ 18	▼ 18	▬ 28
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	23.35	97
Societe Tunsienne d'Entreprise	8.52	65
Accumulateur Tunisienne Assad	2.96	57
Tunisie Profiles Aluminium SA	12.50	41
Essoukna	3.90	33

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	23.35	3.92%	2.23
Attijari Bank	69.90	0.59%	0.89
Amen Bank	59.60	0.00%	0.78
Banque Internationale Arabe de	146.00	0.70%	0.72
Societe Tunsienne d'Entreprise	8.52	0.95%	0.56

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 27, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	827,213.4	0.2%	12.8%	7.6%
Banking	276,344.2	0.3%	1.2%	(7.9%)
Beverages	9,042.7	0.0%	2.5%	2.5%
Chemicals	2,573.6	0.7%	1.3%	(10.4%)
Construction & Building Material	75,825.0	(1.1%)	5.9%	(3.4%)
Distributors	17,742.3	(0.4%)	3.8%	(12.2%)
Electricity	43,638.8	0.0%	5.7%	(12.7%)
Food Producers & Processors	28,480.2	1.1%	(4.2%)	(2.4%)
Holding Companies	5,431.2	1.6%	11.1%	(19.5%)
Insurance	40,719.2	2.3%	12.0%	17.5%
Investment & other Finance	3,628.4	(2.4%)	(7.0%)	(5.1%)
Leisures & Hotel	5,764.4	(1.9%)	19.2%	8.7%
Materials, Software & Computer	6,256.8	1.3%	17.4%	8.3%
Mining	189,134.5	0.2%	62.4%	120.7%
Oil & Gas	12,890.6	(0.5%)	(0.7%)	(7.2%)
Real Estate	24,103.0	(0.2%)	15.5%	(8.0%)
Telecommunications	84,393.2	0.5%	2.3%	(11.9%)
Transport	1,121.8	0.7%	14.9%	1.1%
Forestry & Paper	123.9	0.5%	4.9%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	5740.00	4.4%
Credit Immobilier et Hotelier	365.00	4.0%
Credit du Maroc SA	1030.00	3.0%
Banque Marocaine Pour Le Comme	595.00	2.1%
Cie Miniere de Touissit	4990.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1340.00	(3.6%)
RISMA	360.00	(1.9%)
LafargeHolcim Maroc SA	1835.00	(1.9%)
Bank of Africa	207.90	(1.1%)
Label Vie	4111.00	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,819.61	4.43	0.0%	9.7%	(0.1%)
Market Cap (MAD Mn)	827,213	1,886	0.2%	12.8%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	167.6	(1,475.3)	(89.8%)	1,017.4	1,513.3
Value Traded (MAD Mn)	51.41	(349.36)	(87.2%)	249.9	299.7

Market Breadth	▲ 22	▼ 11	▬ 8
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Most Active Stocks By Volume	Price (MAD)	Volume (*'000 Shrs)
Douja Promotion Groupe Addoha	35.20	53.5
Maroc Telecom	96.00	28.9
Banque Centrale Populaire	244.00	24.4
Attijariwafa Bank	691.80	22.4
Cosumar	190.00	7.6

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	691.80	0.41%	15.57
Managem SA	14000.00	0.06%	10.48
LafargeHolcim Maroc SA	1835.00	(1.87%)	5.48
Maroc Telecom	96.00	0.52%	2.77
Ciments du Maroc	1700.00	(0.58%)	2.58

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KAMCO Investment Company - K.S.C. (Public)
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq
P.O. BOX : 28873, Safat 13149, State of Kuwait
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395
Email : kamcoird@kamcoinvest.com
Website : www.kamcoinvest.com

Kamco Invest