

MENA Markets Daily Report

April 28, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,487.25	0.1%	8.3%	4.8%	
	Kuwait	Main 50 Index	▼	7,052.62	(3.5%)	3.6%	24.0%	
	Kuwait	Main Market Index	▼	7,188.47	(1.5%)	4.1%	24.0%	
	Kuwait	All Share Index	▼	7,914.97	(0.2%)	7.5%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,756.21	(0.1%)	(2.3%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,162.61	(0.6%)	0.1%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,234.04	(0.3%)	0.6%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,391.83	(0.4%)	(0.3%)	(1.7%)	
	Qatar	QE 20 Index	▲	10,269.49	0.1%	(2.9%)	(2.4%)	
	Bahrain	Bahrain All Share	▼	1,901.14	(0.0%)	(4.3%)	0.7%	
	Oman	MSX 30 Index	▲	4,279.21	0.1%	(6.5%)	1.4%	
	Egypt	EGX 30	▲	31,855.12	0.7%	7.1%	19.5%	
	Jordan	ASE Index	▲	2,506.86	0.0%	0.7%	2.4%	
	Tunisia	Tunisia Index	▼	11,179.35	(0.1%)	12.3%	13.7%	
	Morocco	MASI	▲	17,319.69	0.1%	17.2%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,295.06	(0.1%)	(1.7%)	12.7%	
	India	SENSEX	▼	79,212.53	(0.7%)	1.4%	8.2%	
	Brazil	BOVESPA Stock Index	▲	134,739.28	0.1%	12.0%	(10.4%)	
	Mexico	BOLSA Index	▲	56,720.12	0.6%	14.6%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,097.10	0.4%	2.0%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	824.74	0.6%	(2.0%)	17.3%	
	Asia	MSCI Asia Pacific	▲	570.65	0.3%	0.2%	8.2%	
	Europe	DJ Stoxx 600	▲	520.45	0.4%	2.5%	6.0%	
	Europe	FTSEurofirst 300	▲	2,067.25	0.4%	2.5%	6.7%	
	U.S.A	S&P 500	▲	5,525.21	0.7%	(6.1%)	23.3%	
	U.S.A	DJIA	▲	40,113.50	0.1%	(5.7%)	12.9%	
	U.S.A	NASDAQ Composite	▲	17,382.94	1.3%	(10.0%)	28.6%	
	UK	FTSE 100	▲	8,415.25	0.1%	3.0%	5.7%	
	Germany	DAX	▲	22,242.45	0.8%	11.7%	18.8%	
	Japan	NIKKEI 225	▲	35,705.74	1.9%	(10.5%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	21,980.74	0.3%	9.6%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▲	99.47	0.1%	(8.31%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.33	(0.20%)	6.38%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.14	(0.22%)	9.76%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	0.49%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	66.87	0.5%	(10.4%)	(3.1%)	
	Oil	NYMEX	▲	63.02	0.4%	(12.1%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.94	0.2%	(7.0%)	6.8%	
	Gold	Gold Spot \$/Oz	▼	3,319.72	(0.9%)	26.5%	26.3%	
	Silver	Silver Spot \$/Oz	▼	33.11	(1.4%)	14.6%	21.7%	
	Bitcoin	Bitcoin USD Cross	▼	94,148.90	(0.9%)	0.5%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

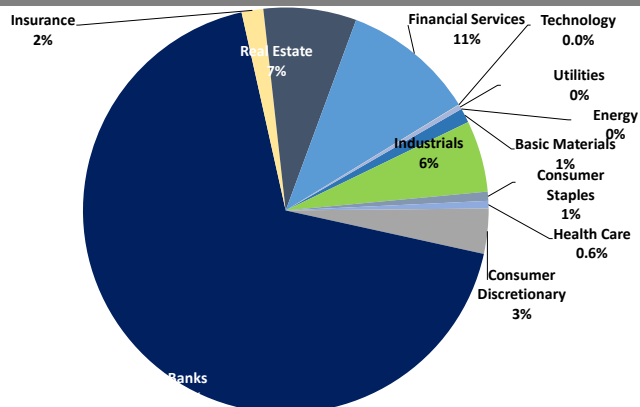
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 28, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,322.0	22.1	10.9%
2- National Bank of Kuwait	8,113.3	13.5	14.6%
3- Boubayan Bank	2,981.7	30.8	10.6%
4- Zain	2,128.9	10.3	16.9%
5- Commercial Bank of Kuwait	1,487.9	9.5	21.1%
6- Gulf Bank	1,345.5	22.4	7.2%
7- Mabane Co.	1,150.6	17.6	9.7%
8- Warba Bank	1,021.1	45.6	6.7%
9- Burgan Bank	852.6	18.4	5.3%
10- Ahli Bank of Kuwait	745.4	14.2	8.3%
Total	33,149	17.35	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.210	0.036	20.7%
Real Estate Trade Centers Co.	0.285	0.028	10.9%
National Petroleum Services Co.	1.068	0.068	6.8%
Ektitab Holding Co.	0.015	0.001	6.4%
Mezzan Holding Co.	0.952	0.053	5.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.550	(0.319)	(36.7%)
Human Soft Holding Co.	2.359	(0.376)	(13.7%)
Credit Rating & Collection Co.	0.047	(0.003)	(6.6%)
Ajial Real Estate Entertainment Co.	0.280	(0.018)	(6.0%)
National Industries Co.	0.190	(0.010)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.164	(4.1%)	68,857,743
Kuwait International Bank	0.227	0.4%	27,997,841
Al Safat Investment Co.	0.120	2.6%	21,785,588
Arzan Financial Group For Fin. & Invest.	0.286	2.9%	21,227,329
Alimtiarz Investment Group	0.046	(4.4%)	18,756,555

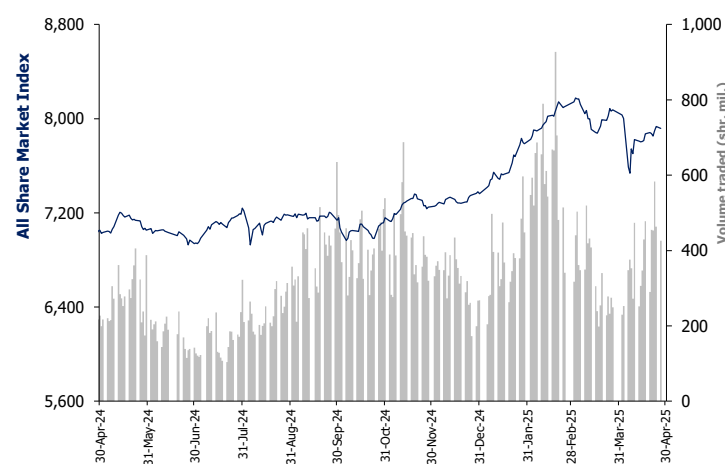
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,915.0	▼	(0.2%)	(2.0%)	7.5%
Energy	1,392.6	▲	2.3%	5.1%	17.1%
Basic Materials	918.6	▲	0.0%	2.2%	0.8%
Industrials	742.9	▼	(2.7%)	(0.3%)	2.7%
Consumer Staples	1,049.3	▲	5.5%	6.3%	5.1%
Health Care	562.5	=	0.0%	(1.4%)	22.7%
Consumer Discretionary	2,350.7	▼	(0.0%)	(0.4%)	10.7%
Telecommunications	1,049.1	▼	(0.3%)	(0.1%)	3.1%
Banks	1,990.4	▲	0.2%	(2.6%)	10.0%
Insurance	1,934.4	▼	(0.7%)	(9.3%)	(5.9%)
Real Estate	1,552.5	▲	0.5%	2.3%	14.7%
Financial Services	1,459.2	▼	(2.4%)	(3.3%)	(3.4%)
Technology	1,164.0	▼	(1.8%)	8.1%	11.9%
Utilities	386.8	▼	(0.7%)	(4.5%)	(2.6%)

Market Breadth	 74	 48	 20		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,487.25	4.2	0.0%	(2.2%)	8.3%
Main 50 Index	7,052.62	(254.8)	(3.5%)	(0.4%)	3.6%
Main Market Index	7,188.47	(108.3)	(1.5%)	(1.1%)	4.1%
All Share Market Index	7,914.97	(17.6)	(0.2%)	(2.0%)	7.5%
Market Cap (KWD Mn)	47,962.82	(104.8)	(0.2%)	1.5%	10.4%

Index Performance relative to Volume



Market Trading Data and Volatility

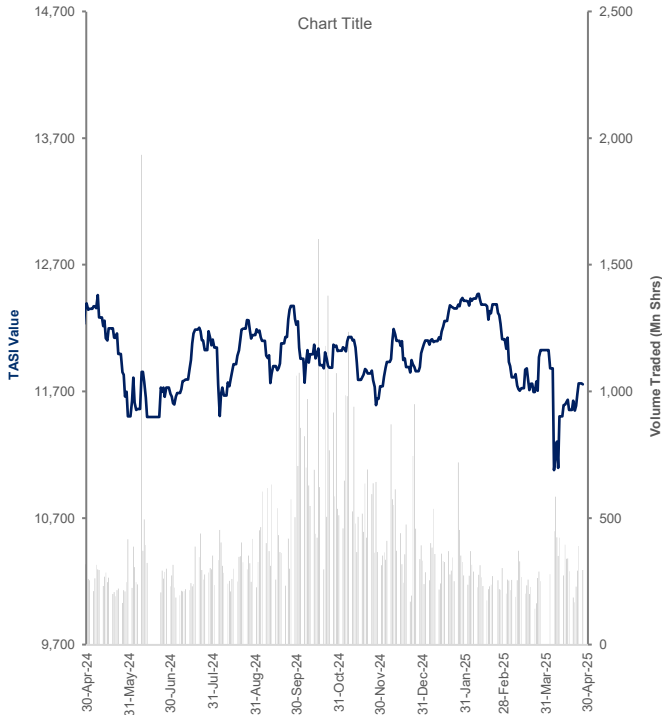
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	425.6	(37.4)	(8.1%)	419.6	225.1
Value Traded (KWD Mn)	101.5	(20.1)	(16.5%)	113.0	57.2
No. of Trades	24,226	(4,372)	(15.3%)	19,979	13,996

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.164	(4.1%)	11,981,136
Kuwait Finance House	0.721	0.3%	8,026,669
Gulf Investment House	0.550	(36.7%)	7,866,863
Kuwait International Bank	0.227	0.4%	6,366,900
Arzan Financial Group For Fin. & Invest.	0.286	2.9%	5,983,638

Saudi Tadawul Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,625,699.8	(0.0%)	(2.9%)	(5.6%)
Energy	6,317,989.8	0.0%	(3.6%)	(8.0%)
Materials	590,623.6	0.5%	(0.8%)	(6.5%)
Capital Goods	61,288.5	1.3%	(0.4%)	(9.1%)
Commercial & Professional Svc	14,695.7	(0.5%)	(0.1%)	(5.2%)
Transportation	40,604.9	0.8%	(6.7%)	(16.4%)
Consumer Durables & Apparel	8,124.0	0.5%	(4.8%)	(10.6%)
Consumer Services	63,830.3	0.1%	(1.9%)	(7.2%)
Media	34,570.0	0.5%	(6.9%)	(28.0%)
Consumer Discretionary Distribution &	30,487.3	0.3%	(2.2%)	1.2%
Consumer Staples Distribution & Retail	48,010.1	0.3%	(3.2%)	3.6%
Food & Beverages	109,060.8	0.0%	(2.5%)	(6.1%)
Health Care Equipment & Svc	172,807.2	0.0%	0.3%	(1.1%)
Pharma, Biotech & Life Science	16,150.0	0.2%	(3.3%)	(4.6%)
Banks	1,016,550.7	(0.4%)	(3.3%)	4.4%
Financial Services	64,997.3	(0.5%)	2.9%	(4.0%)
Insurance	83,188.5	0.4%	(4.0%)	(14.3%)
Telecommunication Services	302,357.9	(0.3%)	5.4%	19.0%
Utilities	325,059.5	(0.4%)	(4.3%)	(16.7%)
REITs	15,177.2	(0.2%)	0.2%	(2.3%)
Real Estate Mgmt & Dev't	176,843.4	0.5%	(0.4%)	38.8%
Software & Services	132,685.4	(1.1%)	2.8%	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	3.87	9.9%
Saudi Re for Cooperative Reins	48.05	9.8%
Anaam International Holding Gr	18.74	9.3%
Arabian Company for Agriculture and Industrial Investment	53.70	7.8%
Tabuk Agriculture	12.70	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Mobile Telecommunications Co S	12.46	(4.2%)
Arabian Internet and Communications Services Co.	300.00	(3.7%)
Saudi Paper Manufacturing Co	67.50	(2.9%)
Yanbu National Petrochemical C	33.05	(2.7%)
Balsm Alofoq Medical Co.	73.10	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Shams	0.89	57,042
Al-Baha Development & Investme	3.87	39,954
Americana Restaurants International PLC	2.27	20,503
Electrical Industries Co	7.31	18,394
Batic Investments and Logistic	2.38	15,292

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,756.21	(8.18)	(0.1%)	(2.2%)	(2.3%)
Market Cap (SAR Mn)	9,625,700	(1,634)	(0.0%)	(2.9%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	295.2	(94.9)	(24.3%)	295.2	367.6
Value Traded (SAR Mn)	4,186.0	(2,520.4)	(37.6%)	5,935.2	8,888.9
No. of Trades	446,758	(105,589)	(19.1%)	488,528	547,119

Market Breadth	▲ 154	▼ 85	▬ 20
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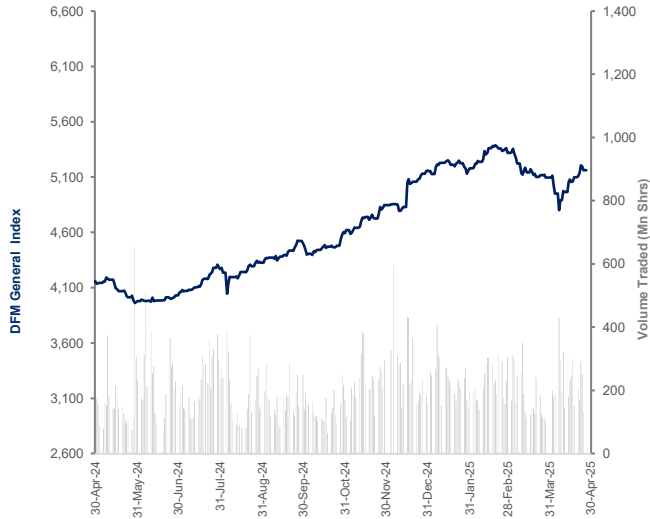
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	25.80	0.0%	154.72
Al-Baha Development & Investme	3.87	9.9%	149.91
Al Rajhi Bank	98.20	0.0%	138.81
Umm Al Qura for Development and Construction Co	23.58	1.0%	138.33
Saudi Arabian Fertilizer Co	102.60	(0.6%)	137.67

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	907,722.4	(0.4%)	1.4%	0.3%
Financials	376,372.0	(1.0%)	1.2%	5.2%
Real Estate	187,225.7	0.7%	(1.6%)	(2.2%)
Industrial	99,976.8	(0.8%)	2.9%	(1.4%)
Materials	1,180.5	(6.8%)	(23.0%)	(5.5%)
Consumer Staples	28,876.1	0.1%	(1.9%)	(9.2%)
Consumer Discretionary	35,034.2	(0.5%)	(4.9%)	(4.6%)
Telecommunication	38,801.7	(0.3%)	6.2%	14.3%
Utilities	140,255.4	0.4%	6.9%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.98	3.1%
Commercial Bank International	1.08	2.9%
Union Properties Pjsc	0.58	2.7%
Emaar Properties Pjsc	12.95	2.0%
TAALEEM	3.66	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	76.00	(9.5%)
National General Insurance	6.64	(7.5%)
National Cement Co	3.29	(6.8%)
Dubai Investments Pjsc	2.29	(6.5%)
Al Mazaya Holding Company	0.86	(4.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.34	14,460
Union Properties Pjsc	0.58	14,151
DEWA	2.66	13,222
Deyaar Development Pjsc	0.90	11,780
Dubai Investments Pjsc	2.29	8,657

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,162.61	(33.21)	(0.6%)	1.3%	0.1%
Market Cap (AED Mn)	907,722	(3,246)	(0.4%)	1.4%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	132.2	(118.8)	(47.3%)	219.8	179.4
Value Traded (AED Mn)	436.8	(189.2)	(30.2%)	639.3	391.4
No. of Trades	10,719	(3,110)	(22.5%)	13,266	8,239

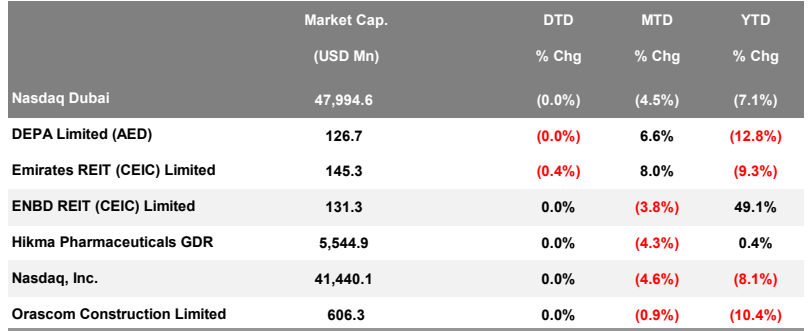
Market Breadth	▲ 18	▼ 21	= 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.95	1.97%	108.11
Emirates Nbd	20.15	(1.47%)	59.54
Dubai Islamic Bank	7.45	(1.19%)	52.22
Emaar Development	12.40	(1.98%)	42.10
DEWA	2.66	0.38%	35.35

Source: Bloomberg, Kamco Research

April 28, 2025

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,234.04	(10.44)	(0.2%)	1.1%	0.6%
Market Cap (USD Mn)	47,995	(0.7)	(0.0%)	(4.5%)	(7.1%)

Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.475	(0.14)	(23%)	0.201	0.11
Value Traded (USD Mn)	0.225	(0.07)	(24%)	0.1	0.06
No. of Trades	18.0	0.00	0%	8	6

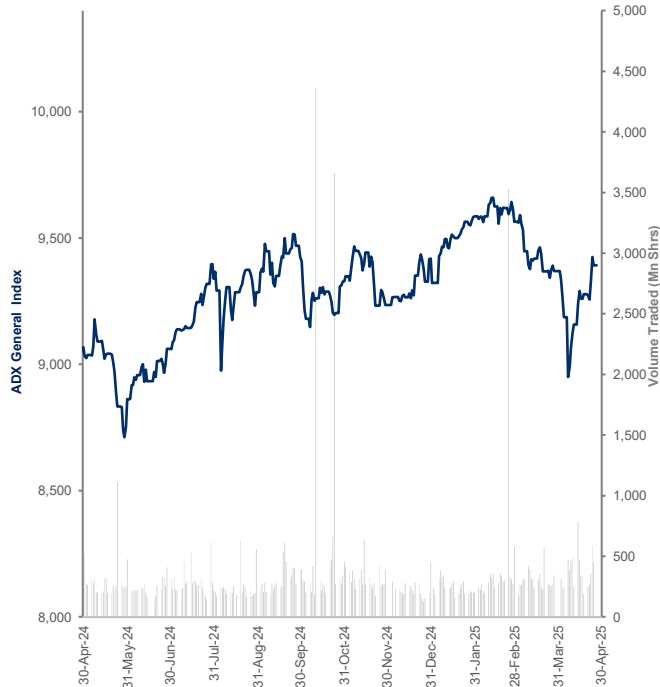
Market Breadth ▲ 0 ▼ 1 = 6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.45	(0.44%)	0.15
Enbd Reit (Ceic) Limited	0.53	0.00%	0.08

Abu Dhabi Securities Exchange Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,835,974.3	(0.2%)	(1.3%)	(3.1%)
Financials	1,388,715.1	(0.3%)	1.0%	1.0%
Telecommunication	188,479.4	0.0%	(0.3%)	6.5%
Consumer Discretionary	64,722.7	(0.5%)	(1.9%)	(6.0%)
Industrial	222,770.6	0.1%	(2.3%)	(0.8%)
Real Estate	69,958.8	(1.9%)	(2.6%)	7.2%
Basic Materials	96,341.3	0.3%	5.9%	4.2%
Energy	380,009.6	1.1%	(2.3%)	(9.0%)
Utilities	355,292.2	(1.3%)	(10.0%)	(10.0%)
Consumer Staples	26,306.5	1.8%	(1.3%)	(29.6%)
Health Care	43,378.1	2.5%	1.3%	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ARAM Group	1.50	11.1%
Phoenix Group	0.93	7.7%
Abu Dhabi National Co. For Building Materials	0.82	6.8%
Hayah Insurance Co	1.60	6.0%
NMDC Energy	2.46	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	3.69	(10.0%)
Abu Dhabi National Takaful Co.	4.51	(10.0%)
Dana Gas Co.	0.73	(6.0%)
Ras Al-Khaimah Co. For White Cement	1.09	(5.2%)
MAIR GROUP - P.J.S.C.	1.53	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.11	77,926
Abu Dhabi National Hotels Co.	0.52	47,826
ADNOCGAS UH EQUITY	3.17	43,317
Eshraq Investments P.J.S.C	0.47	41,236
Phoenix Group	0.93	27,207

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,391.83	(33.10)	(0.4%)	0.2%	(0.3%)
Market Cap (AED Mn)	2,835,974	(4,636)	(0.2%)	(1.3%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	449.1	(136.1)	(23.3%)	346.5	231.1
Value Traded (AED Mn)	1,347.7	(460.7)	(25.5%)	1,235.4	903.5
No. of Trades	25,738	(5,553)	(17.7%)	20,822	13,128

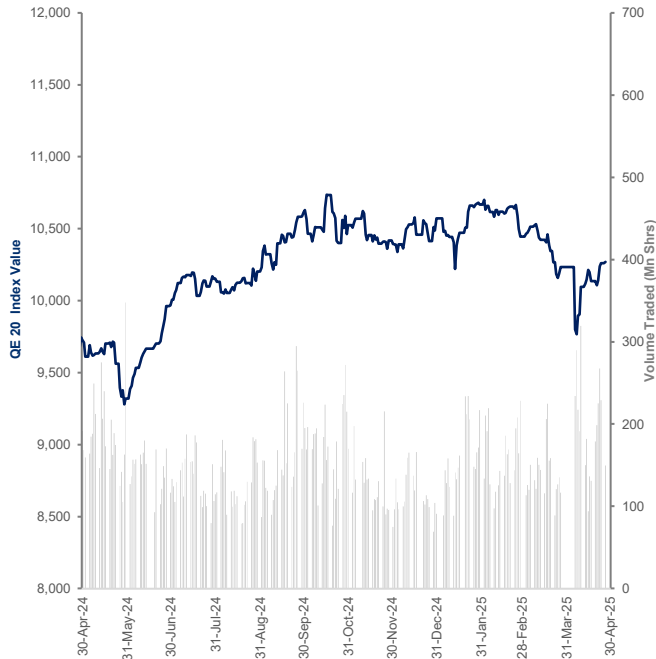
Market Breadth	▲ 28	▼ 23	= 38
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.70	(0.07%)	217.21
Multiply Group	2.11	3.43%	162.60
ADNOCGAS UH EQUITY	3.17	1.93%	136.59
Alpha Dhabi Holding PJSC	10.94	0.00%	88.97
Abu Dhabi Islamic Bank	17.64	(2.22%)	81.58

Qatar Exchange Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	605,632.4	0.0%	0.8%	(2.5%)
Banking & Finance Sector	288,601.3	(0.3%)	0.4%	(5.5%)
Goods & Consumer Services	30,653.8	(0.4%)	0.8%	(0.4%)
Industrial Sector	144,239.5	1.4%	(1.5%)	(2.8%)
Insurance Sector	10,230.5	(0.1%)	2.6%	(7.9%)
Real Estate	41,877.7	(0.5%)	3.8%	(3.9%)
Telecom	50,376.3	(1.1%)	9.3%	12.6%
Transport	39,653.3	(0.2%)	(1.2%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mesaieed Petrochemical Holding	1.44	3.4%
Gulf International Services QS	3.06	2.1%
Qatar General Insurance & Rein	1.08	2.0%
National Leasing	0.75	1.9%
Industries Qatar QSC	12.37	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.76	(2.0%)
United Development Co QSC	1.04	(1.8%)
QLMI Life and Medical Insurance	1.93	(1.6%)
Qatar International Islamic Ba	10.46	(1.3%)
Investment Holding Group	2.72	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.44	23,538
Baladna	1.25	23,509
Ezdan Holding Group QSC	1.01	15,661
Mazaya Qatar Real Estate Devel	0.61	7,490
Masraf Al Rayan QSC	2.20	6,455

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,269.49	9.32	0.1%	0.4%	(2.9%)
Market Cap (QAR Mn)	605,632	55	0.0%	0.8%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	149.6	(79.4)	(34.7%)	164.2	163.8
Value Traded (QAR Mn)	316.0	(329.6)	(51.0%)	418.2	500.5
No. of Trades	11,191	(13,346)	(54.4%)	16,538	16,109

Market Breadth

▲ 20 ▼ 30 = 4

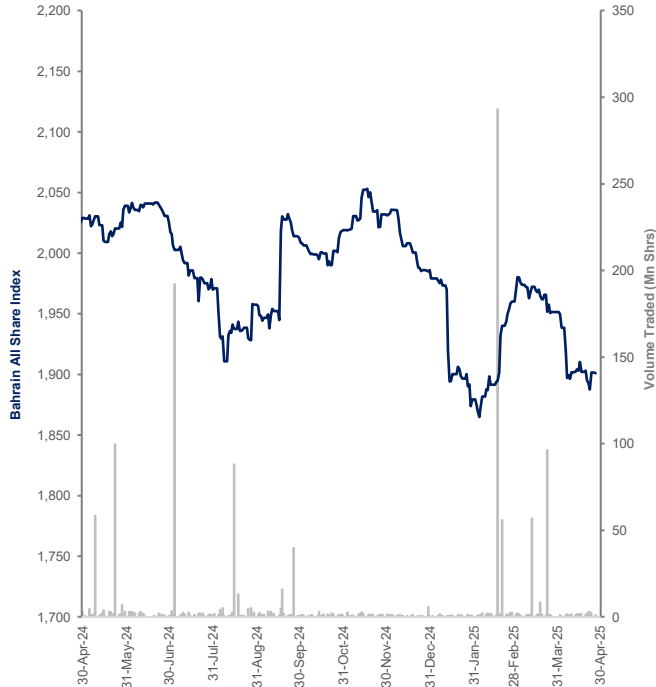
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.37	1.81%	73.29
Mesaieed Petrochemical Holding	1.44	3.37%	33.37
Baladna	1.25	1.79%	29.25
Qatar National Bank QPSC	16.08	(0.74%)	17.91
Ezdan Holding Group QSC	1.01	0.20%	15.95

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,272.4	0.7%	(3.9%)	2.1%
Materials	1,427.1	(0.5%)	(10.3%)	(22.7%)
Industrial	123.7	1.1%	(7.1%)	(5.5%)
Consumer Discretionary	241.3	0.0%	4.3%	3.3%
Consumer Staples	119.1	0.0%	(3.1%)	(5.1%)
Financials	21,415.1	0.8%	(3.7%)	4.5%
Communication Services	875.4	0.4%	(0.8%)	(0.7%)
Real Estate	70.7	0.0%	(4.6%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.08	1.4%
Kuwait Finance House - Bahrain	2.35	1.1%
Zain Bahrain BSCC	0.12	0.9%
Bahrain Telecommunications Co	0.49	0.4%
BBK BSC	0.49	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.01	(0.5%)
Al Salam Bank-Bahrain BSC	0.20	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,901.14	(0.36)	(0.0%)	(2.6%)	(4.3%)
Market Cap (BHD Mn)	24,272.4	165.5	0.7%	(3.9%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	998	(1,104)	(52.5%)	7,733.8	7,437.2
Value Traded (BHD '000)	252	(311)	(55.2%)	5,788.6	2,265.8
No. of Trades	44	(8)	(15.4%)	42	53

Market Breadth	▲ 5	▼ 2	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.04	510
Zain Bahrain BSCC	0.12	170
Aluminium Bahrain B.S.C	1.01	103
National Bank of Bahrain BSC	0.49	80
Al Salam Bank-Bahrain BSC	0.20	52

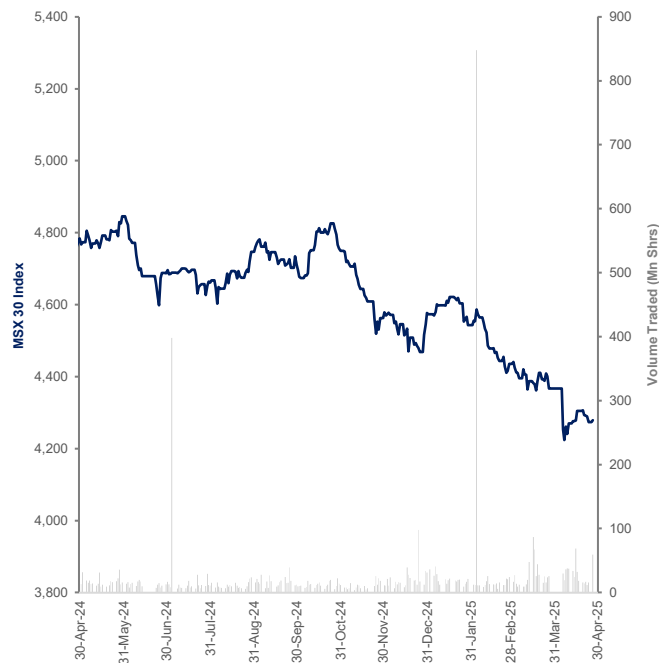
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.01	(0.50%)	0.10
Kuwait Finance House - Bahrain	2.35	1.08%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.04
Ithmaar Holding BSC	0.04	0.00%	0.02
Bahrain Telecommunications Co	0.49	0.41%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,739.7	0.1%	1.1%	(4.0%)
Financial	5,610.1	0.3%	11.1%	7.9%
Industrial	3,889.7	0.0%	(9.4%)	(14.7%)
Services	2239.8	0.0%	(1.2%)	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.18	9.6%
Al Anwar Ceramic Tiles Co.	0.14	9.4%
Al Jazeera Services Co.	0.158	6.8%
Muscat Gases Co.	0.09	4.9%
Smn Power Holding	0.23	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.27	(10.0%)
Voltamp Energy Co.	0.63	(5.1%)
Al Madina Investment H Olding Co.	0.05	(4.2%)
Gulf International Chemicals Co.	0.07	(3.0%)
A'Saffa Food Co.	0.40	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
Sohar Bank	0.13	32,766
OQ Gas Networks	0.13	13,328
OQ BASE INDUSTRIES (SFZ)	0.10	4,211
Bank Muscat	0.25	1,894
Abraj Energy Services	0.23	1,436

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,279.21	5.77	0.14%	(2.0%)	(6.5%)
Market Cap (OMR Mn)	11,739.7	16.29	0.1%	1.1%	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	58,986.8	43,230.4	274.4%	33,760.1	36,521.7
Value Traded (OMR ^{'000})	8,047.2	5,332.4	196.4%	3,631.4	3,254.8

Market Breadth

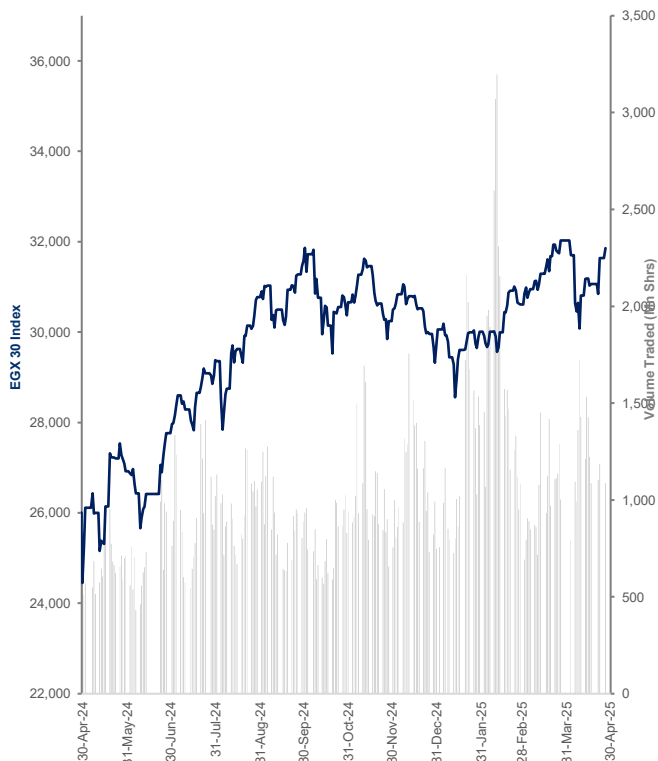
▲ 18 ▼ 10 = 90

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.13	0.00%	4.23
OQ Gas Networks	0.13	0.00%	1.69
Bank Muscat	0.25	0.80%	0.47
OQ BASE INDUSTRIES (SFZ)	0.10	0.99%	0.43
Abraj Energy Services	0.23	0.88%	0.33

The Egyptian Exchange Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,224,669.2	(0.4%)	(0.8%)	4.8%
Banks	422,998.6	(5.0%)	(8.4%)	(3.3%)
Basic Resources	348,049.4	1.0%	0.3%	18.4%
Industrial Goods	196,902.7	0.2%	2.7%	10.8%
Health Care & Pharmaceuticals	56,863.9	0.8%	2.0%	16.3%
Real Estate	332,715.2	1.4%	(2.4%)	7.0%
Travel and Leisure	64,358.3	1.4%	(2.1%)	(10.4%)
Food, Beverages & Tobacco	203,380.3	0.9%	0.8%	8.9%
Energy and Support Services	17,072.7	0.4%	(4.2%)	(12.4%)
Trade and Distributors	20,451.3	1.5%	3.1%	14.0%
Shipping and Transport	72,489.8	(0.7%)	2.1%	(5.7%)
Education Services	27,844.7	6.7%	10.7%	15.8%
Contracting and Construction Eng	40,556.9	0.6%	(3.6%)	0.5%
Textiles and Durables	30,014.7	0.3%	3.4%	4.8%
Building Materials	30,014.6	0.1%	4.4%	31.9%
Media & Communication Services	159,319.9	1.1%	3.2%	6.0%
Paper and Packaging	2,572.0	(0.1%)	0.7%	1.7%
Non-bank Financial Services	199,064.2	(1.4%)	6.7%	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sues Canal Company For Technology Settling	115.51	20.0%
Misir Hotels	29.78	7.5%
Alexandria Spinning & Weaving (SPINALEX)	10.13	6.6%
Egypt for Poultry	5.47	5.2%
Prime Holding	1.04	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	22.27	(5.5%)
Egyptian Kuwaiti Holding	0.70	(5.4%)
El Kahera Housing	2.42	(5.1%)
El Obour Real Estate Investment	12.65	(4.7%)
Samad Misr -EGYFERT	115.15	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arabia Investments Holding	0.53	125,857
Belton Financial Holding	2.22	99,364
Al Khair River For Development Agricultural Investment&Envir	0.64	60,980
Cairo Oils & Soap	0.35	55,301
Aspire Capital Holding For Financial Investments	0.28	46,312

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,855.12	214.9	0.7%	(0.5%)	7.1%
Market Cap (EGP Mn)	2,224,669.2	(10,022.2)	(0.4%)	(0.8%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,086.6	(99.9)	(8.4%)	1,312.3	1,040.9
Value Traded (EGP Mn)	3,516.0	7.1	0.2%	3,341.7	4,940.2
No. of Trades	96,334	1,859	2.0%	88,198	144,582

Market Breadth	▲ 110	▼ 53	= 58
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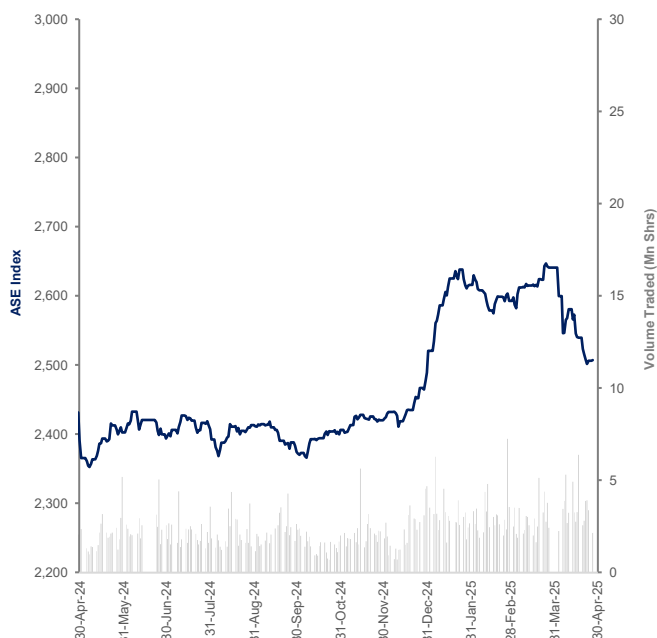
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	2.22	2.30%	222.25
Palm Hills Development Company	6.86	3.63%	206.74
Orascom Development Egypt	24.12	3.52%	153.80
T M G Holding	50.51	1.04%	131.32
Commercial International Bank (Egypt)	79.92	0.54%	128.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,546.8	(0.4%)	(7.9%)	0.9%
Banks	7,616.1	(0.9%)	(6.6%)	(0.5%)
Insurance	292.1	(0.0%)	(0.5%)	5.4%
Diversified Financial Services	264.3	0.1%	(0.9%)	(2.8%)
Real Estate	286.2	0.2%	(5.2%)	(6.2%)
Health Care Services	47.7	(0.4%)	(2.8%)	(7.4%)
Educational Services	291.0	(0.0%)	0.3%	4.2%
Hotels and Tourism	243.7	0.4%	1.1%	(5.4%)
Transportation	90.2	0.1%	(0.4%)	6.0%
Technology and Communication	588.5	0.6%	0.9%	8.3%
Utilities and Energy	1,012.5	0.0%	(2.7%)	5.4%
Commercial Services	281.7	(0.1%)	14.8%	8.9%
Pharmaceutical and Medical Industries	65.7	(0.8%)	(6.0%)	(0.5%)
Chemical Industries	58.9	0.1%	(3.3%)	2.2%
Food and Beverages	213.1	(0.0%)	(0.7%)	(2.3%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,038.0	0.0%	(13.8%)	1.6%
Engineering and Construction	104.0	(1.6%)	10.5%	(5.0%)
Electrical Industries	23.8	3.0%	21.4%	17.2%
Textiles Leathers and Clothings	28.5	0.0%	(5.9%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.74	4.8%
JORDAN DECAPOLIS PROPERTIES	0.27	3.8%
DAR AL AMAN FOR ISLAMIC FINANCE	0.28	3.7%
FUTURE ARAB INVESTMENT COMPANY	0.59	3.5%
LATENT ENERGIES FOR INVESTMENTS	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
THE HOUSING BANK FOR TRADE AND FINANCE	3.37	(7.4%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.45	(4.3%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.46	(4.2%)
BANK AL ETIHAD	1.68	(3.4%)
IHDATHIAT CO-ORDINATES	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN	0.49	206
CENTURY INVESTMENT GROUP	0.29	184
CAPITAL BANK OF JORDAN	1.85	103
ARAB BANK	4.45	101
JORDAN ISLAMIC BANK	4.30	91

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,506.86	0.77	0.0%	(5.1%)	0.7%
Market Cap (JD Mn)	17,546.83	(64.46)	(0.4%)	(7.9%)	0.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,136.9	(1,225.1)	(36.4%)	3,138.7	2,613.3
Value Traded (JD '000)	4,017.4	(1,420.8)	(26.1%)	6,025.2	3,061.2
No. of Trades	1,591	(661)	(29.4%)	2,068	1,615

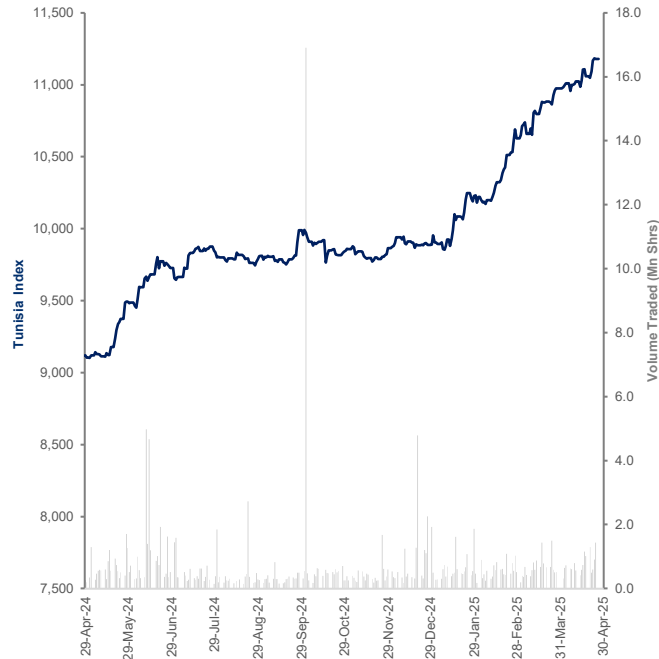
Market Breadth	▲ 21	▼ 21	= 119
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.45	0.23%	0.49
JORDAN ISLAMIC BANK	4.30	1.18%	0.44
CAPITAL BANK OF JORDAN	1.85	2.78%	0.19
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.49	0.00%	0.10
CENTURY INVESTMENT GROUP	0.29	0.00%	0.05

Tunisia Stock Exchange Daily Report

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,708.6	0.1%	2.8%	14.4%
Banking	12,858.2	0.1%	(0.2%)	10.6%
Insurance	1,052.0	(0.2%)	1.5%	7.2%
Leasing	983.7	(0.7%)	0.6%	7.7%
Financial Services	2,608.3	2.0%	31.7%	66.9%
Industrial	2,413.2	(0.5%)	4.0%	17.2%
Chemical Industry	457.6	(0.0%)	(3.9%)	7.8%
Food & Beverage	4,426.7	(0.4%)	(0.1%)	10.8%
Retailing	1,355.8	(0.1%)	4.4%	18.6%
Others	1,553.0	(0.4%)	0.3%	2.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	2.07	4.0%
Societe Moderne de Ceramique	0.63	3.3%
BH Leasing	4.75	3.3%
Societe Nouvelle Maison de la	4.12	3.0%
Poulina Group	14.49	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	5.25	(4.4%)
Best Lease	2.25	(4.3%)
Universal Auto Distributors Ho	0.49	(3.9%)
Essoukna	1.70	(2.9%)
Societe Industrielle d'Apparei	3.30	(2.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,179.35	(5.21)	(0.0%)	1.9%	12.3%
Market Cap (DT Mln)	27,709	22.17	0.1%	2.8%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,436.1	528.5	58.2%	651.2	372.5
Value Traded ('000 DT)	18,629.0	10,529.2	130.0%	6,311.6	3,673.5
No. of Trades	2,201	(282)	(11.4%)	1,725	1,023

Market Breadth

▲ 16 ▼ 27 = 21

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	14.49	749
Accumulateur Tunisienne Assad	2.07	144
Arab Tunisian Bank	3.10	100
Societe D'Articles Hygieniques	12.15	93
Attijari Bank	69.80	51

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	14.49	2.04%	10.50
Attijari Bank	69.80	1.34%	3.54
Societe D'Articles Hygieniques	12.15	(0.16%)	1.13
Societe Tunisienne de Verrerie	13.76	(1.71%)	0.47
One Tech Holding	9.20	(0.43%)	0.39

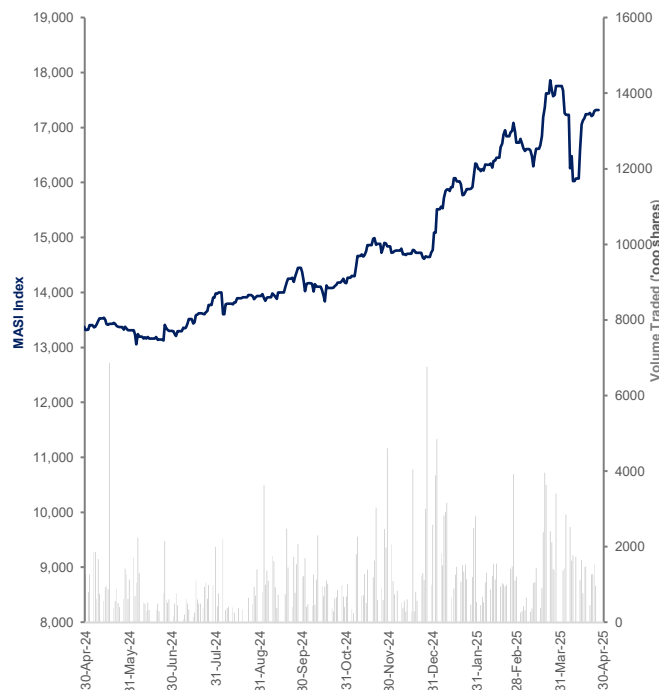
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 28, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	729,866.7	0.0%	(3.2%)	18.3%
Banking	272,597.3	0.3%	(4.1%)	7.8%
Beverages	8,250.6	0.7%	(2.0%)	(9.5%)
Chemicals	3,069.8	1.8%	7.3%	21.3%
Construction & Building Material	79,809.7	0.2%	(0.2%)	4.6%
Distributors	17,410.8	0.5%	(3.5%)	4.2%
Electricity	53,640.3	0.2%	(1.6%)	69.7%
Food Producers & Processors	30,319.3	0.0%	3.2%	15.5%
Holding Companies	7,008.0	(1.2%)	(2.4%)	40.4%
Insurance	33,791.1	2.9%	0.4%	9.6%
Investment & other Finance	3,876.1	(0.0%)	(2.2%)	3.4%
Leisures & Hotel	4,369.7	0.0%	1.7%	36.1%
Materials, Software & Computer	5,730.1	(0.5%)	(6.1%)	0.6%
Mining	67,552.5	0.0%	1.2%	67.9%
Oil & Gas	14,093.8	(0.5%)	(4.8%)	9.0%
Real Estate	26,001.2	(0.5%)	(15.0%)	(1.6%)
Telecommunications	101,096.0	(1.7%)	(6.1%)	40.2%
Transport	1,144.8	1.5%	(15.6%)	(14.9%)
Forestry & Paper	105.7	(0.4%)	(5.9%)	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2080.00	9.59%
Ennakl Automobiles	35.39	4.09%
SNEP	727.80	3.96%
Fenie Brossette	290.00	2.84%
ATLANTA	134.00	2.29%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	441.10	(3.67%)
Maroc Telecom	115.00	(1.71%)
Credit Immobilier et Hotelier	404.00	(1.46%)
Alliances Developpement Immobi	483.00	(1.39%)
Delta Holding SA	80.00	(1.23%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,319.69	20.31	0.1%	(2.5%)	17.2%
Market Cap (MAD Mn)	729,867	91	0.0%	(3.2%)	18.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	963.0	(576.7)	(37.5%)	1,499.6	1,677.5
Value Traded (MAD Mn)	270.19	(60.11)	(18.2%)	298.0	152.7

Market Breadth	▲ 20	▼ 13	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	115.00	514.9
Douja Promotion Groupe Addoha	38.10	214.3
Bank of Africa	202.00	45.2
Attijariwafa Bank	663.00	43.5
Alliances Developpement Immobi	483.00	30.2

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4167.00	0.41%	112.51
Maroc Telecom	115.00	(1.71%)	58.03
Attijariwafa Bank	663.00	0.02%	27.19
Alliances Developpement Immobi	483.00	(1.39%)	14.32
TAQA Morocco SA	2274.00	0.22%	10.38

Source: Bloomberg, Kamco Research

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