

## MENA Markets Daily Report

August 28, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	7,839.44	0.5%	4.8%	(7.9%)	
	Kuwait	Main 50 Index	▼	5,862.32	(0.5%)	6.8%	(4.0%)	
	Kuwait	Main Market Index	▼	6,040.95	(0.4%)	8.5%	(0.5%)	
	Kuwait	All Share Index	▲	7,188.16	0.4%	5.4%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▼	12,182.20	(0.6%)	1.8%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,343.22	0.4%	7.0%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,773.07	0.3%	(1.5%)	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,333.98	(0.2%)	(2.5%)	(6.2%)	
	Qatar	QE 20 Index	▼	10,188.57	(0.3%)	(5.9%)	1.4%	
	Bahrain	Bahrain All Share	▼	1,928.19	(0.0%)	(2.2%)	4.0%	
	Oman	MSX 30 Index	▼	4,691.12	(0.1%)	3.9%	(7.1%)	
	Egypt	EGX 30	▲	30,363.15	0.8%	22.0%	70.5%	
	Jordan	ASE Index	▲	2,409.68	0.1%	(0.9%)	(2.8%)	
Tunisia	Tunisia Index	▼	9,744.15	(0.2%)	11.4%	7.9%		
Morocco	MASI	▼	13,878.40	(0.4%)	14.8%	12.8%		
Emerging Markets								
	China	SSE Composite Index	▼	2,848.73	(0.2%)	(4.2%)	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%	
	India	SENSEX	▲	81,711.76	0.0%	13.1%	18.7%	
	Brazil	BOVESPA Stock Index	▼	136,775.91	(0.1%)	1.9%	22.3%	
	Mexico	BOLSA Index	▼	52,474.31	(1.3%)	(8.6%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,099.77	(0.4%)	7.4%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,647.30	0.2%	15.1%	21.8%	
	Asia	MSCI Asia Pacific	▼	575.77	(0.3%)	8.9%	4.6%	
	Europe	DJ Stoxx 600	▲	518.88	0.2%	8.3%	12.7%	
	Europe	FTSEurofirst 300	▲	2,057.77	0.2%	9.0%	12.5%	
	U.S.A	S&P 500	▲	5,625.80	0.2%	17.9%	24.2%	
	U.S.A	DJIA	▲	41,250.50	0.0%	9.4%	13.7%	
	U.S.A	NASDAQ Composite	▲	17,754.82	0.2%	18.3%	43.4%	
	UK	FTSE 100	▲	8,345.46	0.2%	7.9%	3.8%	
	Germany	DAX	▲	18,681.81	0.4%	11.5%	20.3%	
	Japan	NIKKEI 225	▲	38,288.62	0.5%	14.4%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	17,874.67	0.4%	4.9%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	100.55	(0.3%)	(0.77%)	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.33	0.55%	4.16%	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.12	0.21%	1.31%	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.03%	0.65%	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	79.55	(2.3%)	3.3%	(10.3%)	
	Oil	NYMEX	▼	75.53	(2.4%)	5.4%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.90	(2.7%)	(28.7%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,524.64	0.3%	22.4%	13.1%	
	Silver	Silver Spot \$/Oz	▲	29.98	0.2%	26.0%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	61,853.20	(2.5%)	45.5%	155.8%	

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Kamco Investment Company - K.S.C  
(Public)

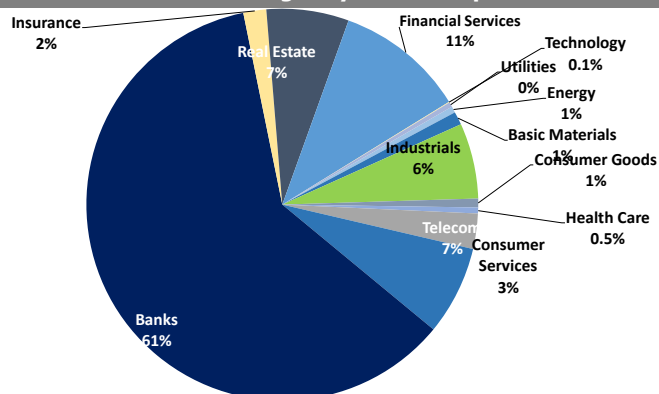
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

August 28, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,395.2	19.2	11.1%
2- National Bank of Kuwait	7,352.2	12.7	14.7%
3- Boubayan Bank	2,478.5	27.9	10.2%
4- Zain	2,029.4	12.1	14.6%
5- Gulf Bank	1,197.8	18.8	7.9%
6- Mabanee Co.	1,190.1	18.1	10.4%
7- Commercial Bank of Kuwait	959.2	9.2	15.7%
8- Ahli Bank of Kuwait	715.5	14.2	8.3%
9- Burgan Bank	691.3	14.8	5.5%
10- Agility (PWC Logistics)	658.5	8.4	9.0%
Total	28,668	15.61	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.071	0.012	20.7%
Jazeera Airways Co.	1.019	0.108	11.9%
National Petroleum Services Co.	0.910	0.094	11.5%
The Energy House Co.	0.094	0.010	11.4%
Dalqan Real Estate Co.	0.141	0.013	10.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.723	(0.076)	(9.5%)
Automated Systems Co.	0.211	(0.019)	(8.3%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(5.2%)
Al Madar Finance & Investment Co.	0.097	(0.005)	(4.9%)
Commercial Bank of Kuwait	0.507	(0.023)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.105	1.9%	28,999,942
Al Safat Investment Co.	0.105	2.9%	22,429,653
Int'l Financial Advisors Co.	0.339	1.2%	14,357,601
Kuwait Finance House	0.726	0.8%	12,880,868
ACICO Industries Co.	0.078	5.4%	10,380,279

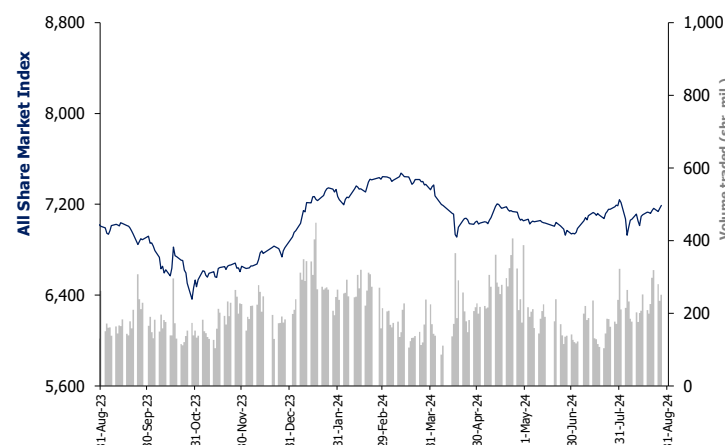
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,988.7	▲	0.4%	(0.8%)	3.7%
Energy	216.0	▲	2.8%	2.7%	12.8%
Basic Materials	454.0	▲	0.0%	7.3%	7.1%
Industrials	2,613.1	▲	0.9%	(2.5%)	(15.4%)
Consumer Staples	309.8	▲	1.5%	4.2%	55.5%
Health Care	211.7	▼	(6.8%)	(5.7%)	(8.8%)
Consumer Discretionary	1,222.6	▲	1.1%	6.6%	12.6%
Telecommunications	3,086.7	▲	1.8%	1.9%	(8.5%)
Banks	25,536.7	▲	0.2%	(1.5%)	4.3%
Insurance	796.8	▲	0.6%	(15.9%)	(12.8%)
Real Estate	2,854.4	▼	(0.5%)	0.9%	10.5%
Financial Services	4,495.4	▲	0.5%	1.2%	20.6%
Technology	21.1	▼	(8.3%)	(5.8%)	165.4%
Utilities	170.5	▲	1.3%	(3.7%)	(10.4%)

Market Breadth		67		40		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,839.44	41.3	0.5%	(0.8%)	4.8%	
Main 50 Index	5,862.32	(32.0)	(0.5%)	(1.3%)	6.8%	
Main Market Index	6,040.95	(25.8)	(0.4%)	(0.5%)	8.5%	
All Share Market Index	7,188.16	26.3	0.4%	(0.7%)	5.4%	
Market Cap (KWD Mn)	41,988.70	148.2	0.4%	(0.8%)	3.7%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

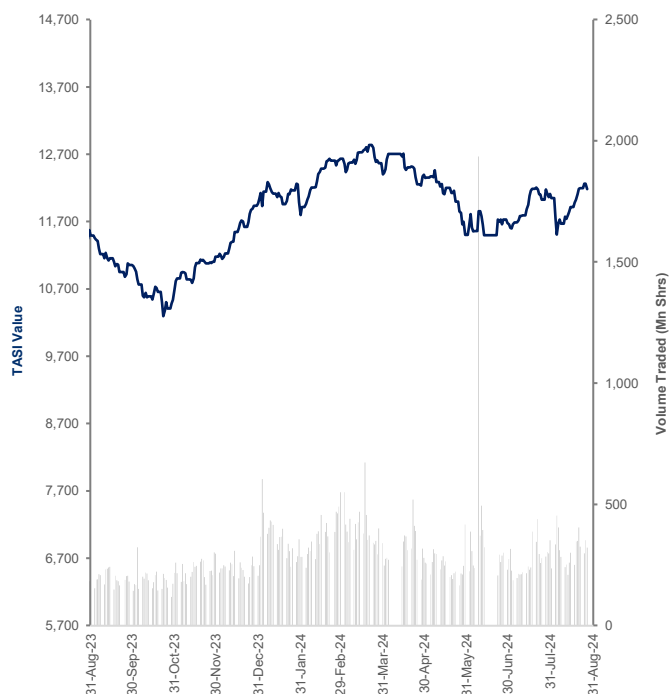
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	250.6	16.7	7.2%	218.7	155.7
Value Traded (KWD Mn)	56.5	(0.7)	(1.3%)	53.4	41.8
No. of Trades	15,966	(1,522)	(8.7%)	14,019	9,438

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.726	0.8%	9,307,400
Int'l Financial Advisors Co.	0.339	1.2%	4,886,687
National Bank of Kuwait	0.883	0.0%	3,923,450
GFH Financial Group	0.105	1.9%	3,017,038
Zain	0.469	2.2%	2,649,170

## Saudi Tadawul Daily Report

August 28, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,212,030.2	(0.5%)	0.8%	(9.3%)
Energy	6,822,373.8	(0.4%)	0.9%	(15.5%)
Materials	637,642.2	(0.6%)	(2.4%)	(10.0%)
Capital Goods	60,612.8	(0.5%)	3.7%	34.2%
Commercial & Professional Svc	14,212.8	(0.5%)	(2.3%)	23.5%
Transportation	54,080.4	(0.2%)	(1.2%)	30.6%
Consumer Durables & Apparel	4,540.3	(0.1%)	2.3%	9.4%
Consumer Services	69,159.1	(1.1%)	(1.5%)	(1.2%)
Media	46,727.9	(0.9%)	(0.9%)	76.8%
Consumer Discretionary Distribution &	30,866.7	(1.5%)	2.7%	(10.1%)
Consumer Staples Distribution & Retail	52,060.8	(0.3%)	1.1%	(1.4%)
Food & Beverages	121,882.9	(0.8%)	(3.9%)	9.3%
Health Care Equipment & Svc	190,585.1	(0.9%)	0.2%	12.7%
Pharma, Biotech & Life Science	19,124.0	2.3%	12.7%	51.9%
Banks	962,953.4	(1.1%)	(1.9%)	(1.9%)
Financial Services	69,352.8	(0.3%)	(4.5%)	22.1%
Insurance	105,481.1	(0.4%)	2.8%	35.8%
Telecommunication Services	270,377.1	(0.1%)	10.1%	6.5%
Utilities	406,524.3	(0.9%)	4.3%	41.0%
REITs	16,259.1	(0.3%)	(0.2%)	(8.9%)
Real Estate Mgmt & Dev't	125,908.9	(0.2%)	5.2%	25.1%
Software & Services	131,304.7	(0.3%)	5.9%	13.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	41.40	7.5%
Allianz Saudi Fransi Cooperati	17.14	5.5%
Zamil Industrial Investment Co	26.65	4.5%
Najran Cement Co	9.06	4.5%
Savola Group	26.50	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.12	(7.7%)
Miahona Co	31.65	(4.7%)
Saudi Industrial Services Co	33.85	(3.4%)
Shams	0.86	(3.4%)
Leejam Sports Co JSC	213.20	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.86	22,549
Saudi Arabian Oil Co	27.85	18,005
Alinma Bank	31.85	16,506
Riyad Bank	26.45	14,955
Arab National Bank	19.90	12,128

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,182.20	(78.98)	(0.6%)	0.6%	1.8%
Market Cap (SAR Mn)	10,212,030	(47,993)	(0.5%)	0.8%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	321.8	(29.6)	(8.4%)	332.7	200.5
Value Traded (SAR Mn)	8,422.0	(572.0)	(6.4%)	8,111.8	5,254.6
No. of Trades	532,876	(48,137)	(8.3%)	530,291	362,973
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	655				

Market Breadth	79	142	25
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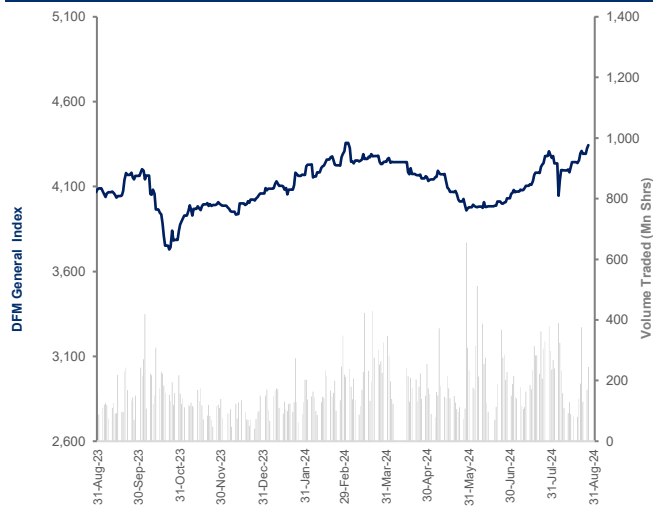
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	31.85	(0.8%)	523.22
Saudi Arabian Oil Co	27.85	(0.4%)	503.32
Saudi Telecom Co	43.60	0.0%	439.56
Al Rajhi Bank	88.00	(0.7%)	420.45
Riyad Bank	26.45	(1.9%)	398.85

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 28, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	726,067.5	0.4%	1.5%	5.9%
Financials	317,822.1	(0.0%)	1.1%	9.5%
Real Estate	132,319.5	1.5%	1.2%	12.5%
Industrial	83,839.1	0.6%	2.8%	(8.1%)
Materials	897.0	0.0%	(3.8%)	4.2%
Consumer Staples	29,933.2	0.6%	3.2%	22.8%
Consumer Discretionary	3,798.0	0.4%	(4.2%)	(8.3%)
Telecommunication	27,922.7	0.2%	1.8%	18.7%
Utilities	129,535.8	0.0%	1.4%	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Watania International Holding	0.67	5.3%
TECOM	3.11	3.0%
Drake & Scull International	0.41	2.8%
Air Arabia Pjsc	2.70	2.3%
SALIK	3.41	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	1.46	(9.9%)
Al Firdous Holdings Pjsc	0.33	(2.7%)
Agility	3.13	(1.6%)
Commercial Bank Of Dubai	6.44	(1.4%)
Amlak Finance	0.78	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.41	102,692
Gulf Finance House	1.23	31,182
SALIK	3.41	15,437
Emaar Properties Pjsc	8.56	11,521
Dubai Financial Market Pjsc	1.30	9,294

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,343.22	18.47	0.4%	1.8%	7.0%
Market Cap (AED Mn)	726,067	2,643	0.4%	1.5%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	244.6	75.0	44.2%	193.3	236.8
Value Traded (AED Mn)	406.6	114.4	39.2%	379.4	402.3
No. of Trades	10,789	1,052	10.8%	8,956	7,713

Market Breadth	▲ 15	▼ 15	= 44
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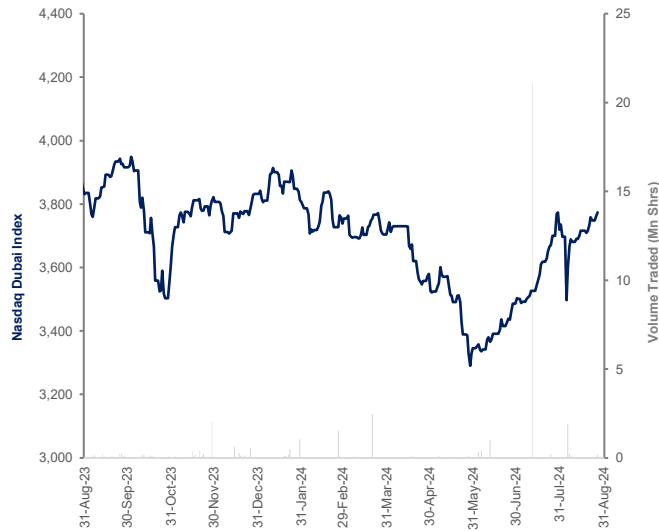
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.56	1.06%	98.75
SALIK	3.41	1.79%	51.95
Drake & Scull International	0.41	2.79%	41.16
Gulf Finance House	1.23	1.65%	37.74
Dubai Islamic Bank	6.20	0.65%	33.73

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

August 28, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	47,259.9	(0.0%)	5.4%	22.7%
DEPA Limited (AED)	148.7	(0.0%)	45.1%	53.5%
Emirates REIT (CEIC) Limited	61.9	(2.1%)	(2.1%)	(7.0%)
ENBD REIT (CEIC) Limited	86.3	0.0%	(1.1%)	(7.0%)
Hikma Pharmaceuticals GDR	5,894.4	(0.0%)	8.8%	18.3%
Nasdaq, Inc.	40,517.4	0.0%	5.0%	23.1%
Orascom Construction Limited	551.2	0.0%	(5.7%)	53.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.19	(2.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	187.0

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,773.07	14.28	0.4%	1.5%	(1.5%)
Market Cap (USD Mn)	47,260	(1.7)	(0.0%)	5.4%	22.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.18700	0.18	1,770.0%	0.264	0.23
Value Traded (USD Mn)	0.03568	0.03	1,767.9%	0.1	0.23
No. of Trades	5	3.00	150.0%	5	7

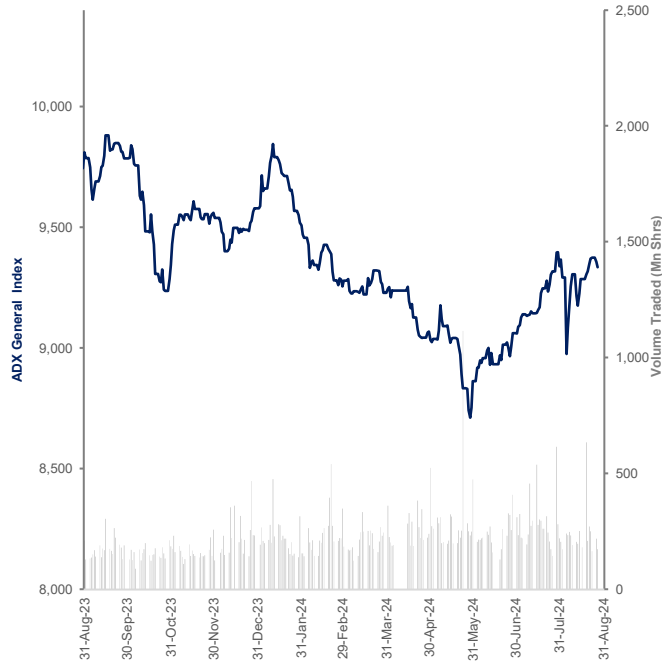
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.19	(2.05%)	0.04

## Abu Dhabi Securities Exchange Daily Report

August 28, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,755,458.6	(0.2%)	(0.3%)	(5.3%)
Financials	1,367,523.5	(0.3%)	(0.3%)	1.3%
Telecommunication	193,744.2	0.2%	8.0%	(7.6%)
Consumer Discretionary	72,604.6	(0.5%)	(2.2%)	8.2%
Industrial	238,391.2	(0.0%)	0.2%	(0.8%)
Real Estate	60,419.1	(0.0%)	(3.4%)	31.1%
Basic Materials	96,716.2	0.3%	3.0%	(2.2%)
Energy	363,361.3	(0.5%)	1.1%	4.0%
Utilities	290,080.4	0.4%	(5.5%)	(26.3%)
Consumer Staples	16,059.0	(0.5%)	(4.8%)	(10.5%)
Health Care	56,559.0	(0.6%)	(7.1%)	(30.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Finance House	2.20	4.8%
Fujairah Cement Industries	0.28	3.7%
Sharjah Cement & Industrial Development Co.	0.60	3.4%
Fertiglobe	2.49	1.6%
Emsteel Building Materials Co.	1.33	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Apex Investment	2.03	(3.8%)
Hayah Insurance Co	1.00	(3.0%)
Al Khaleej Investment Co.	2.12	(2.3%)
National Marine Dredging Co.	25.30	(2.2%)
Phoenix Group	1.63	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Drilling	4.53	16,734
Multiply Group	2.16	14,599
Phoenix Group	1.63	13,878
Eshraq Investments P.J.S.C	0.31	13,598
Dana Gas Co.	0.68	11,790

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,333.98	(22.46)	(0.2%)	(0.1%)	(2.5%)
Market Cap (AED Mn)	2,755,459	(4,994)	(0.2%)	(0.3%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	173.3	(45.1)	(20.7%)	251.8	210.6
Value Traded (AED Mn)	754.6	(147.8)	(16.4%)	965.6	1,193.2
No. of Trades	15,368	(2,010)	(11.6%)	14,688	11,870

Market Breadth	▲ 16	▼ 22	= 46
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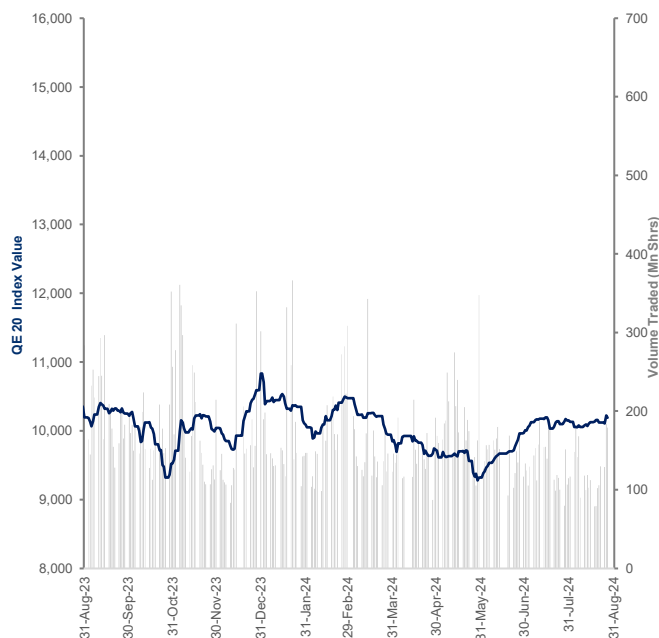
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	411.90	(0.51%)	173.93
ADNOC Drilling	4.53	0.00%	76.02
Alpha Dhabi Holding PJSC	12.10	0.50%	66.65
Al Dar Properties Co.	7.12	0.00%	51.33
First Abu Dhabi Bank Pjsc	13.36	0.91%	39.11

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	590,976.0	(0.2%)	0.7%	(5.4%)
Banking & Finance Sector	284,180.7	(0.3%)	1.5%	(8.1%)
Goods & Consumer Services	30,421.5	(0.0%)	0.1%	(3.6%)
Industrial Sector	147,636.8	(0.6%)	(1.3%)	(5.1%)
Insurance Sector	10,960.0	0.4%	2.1%	(15.9%)
Real Estate	34,802.0	0.5%	(2.1%)	(9.6%)
Telecom	43,164.1	0.8%	6.3%	(3.2%)
Transport	39,810.9	(0.4%)	(1.2%)	23.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.09	5.2%
QLMI Life and Medical Insurance	2.41	3.1%
Lesha Bank	1.36	2.8%
Widam Food Co	2.89	1.7%
Qatar German Co for Medical De	1.81	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Faleh Educational Holding	0.85	(9.1%)
Mazaya Qatar Real Estate Devel	0.61	(1.9%)
Gulf International Services QS	3.29	(1.6%)
Qatar Electricity & Water Co Q	15.80	(1.2%)
Industries Qatar QSC	12.86	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.61	14,601
Al Faleh Educational Holding	0.85	14,594
Qatar Aluminum Manufacturing C	1.28	14,449
Masraf Al Rayan QSC	2.30	13,210
Qatar German Co for Medical De	1.81	10,398

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,188.57	(34.24)	(0.3%)	0.3%	(5.9%)
Market Cap (QAR Mn)	590,976	(1,475)	(0.2%)	0.7%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	179.1	(4.8)	(2.6%)	155.6	172.2
Value Traded (QAR Mn)	382.7	20.7	5.7%	453.8	482.1
No. of Trades	15,282	837	5.8%	15,076	16,400

Market Breadth	▲ 26	▼ 21	= 6
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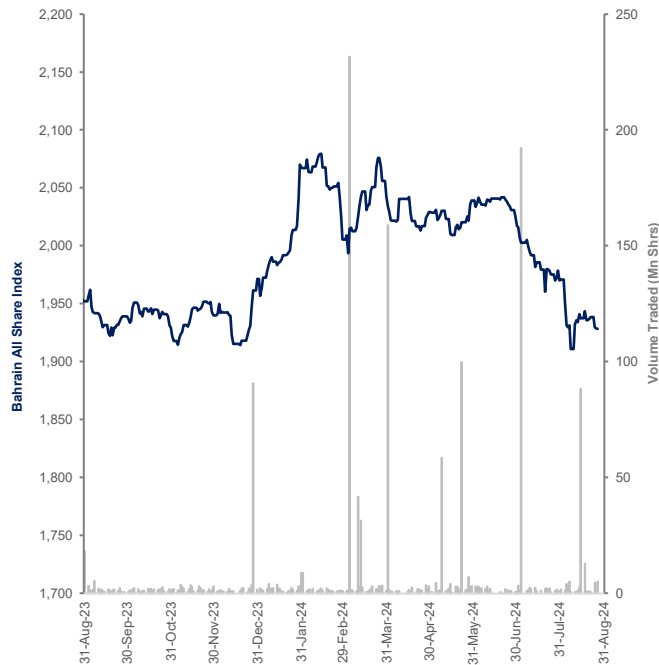
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.30	0.35%	30.50
Qatar National Bank QPSC	15.79	(0.44%)	28.22
Commercial Bank PSQC/The	4.11	0.44%	26.21
Qatar German Co for Medical De	1.81	1.69%	18.94
Qatar Aluminum Manufacturing C	1.28	1.51%	18.44

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

August 28, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,031.9	(0.0%)	(2.0%)	5.4%
Materials	1,469.7	(0.5%)	(3.3%)	(9.6%)
Industrial	133.3	0.0%	(0.7%)	4.4%
Consumer Discretionary	232.0	(1.5%)	0.6%	(7.1%)
Consumer Staples	139.7	0.0%	1.1%	(5.2%)
Financials	31,090.1	0.0%	(1.9%)	6.6%
Communication Services	900.1	0.4%	(2.9%)	0.9%
Real Estate	66.9	0.0%	(4.0%)	(18.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.33	1.2%
National Bank of Bahrain BSC	0.50	0.8%
Bahrain Telecommunications Co	0.51	0.4%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,928.19	(0.41)	(0.0%)	(2.1%)	(2.2%)
Market Cap (BHD Mn)	34,031.9	(1.6)	(0.0%)	(2.0%)	5.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.48	(5.0%)
BBK BSC	0.50	(1.0%)
Aluminium Bahrain B.S.C	1.04	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	5,054	4,534	870.3%	7,352.0	3,254.6
Value Traded (BHD '000)	4,128	3,890	1,635.8%	2,089.5	1,147.7
No. of Trades	61	30	96.8%	47	57

Market Breadth	▲ 3	▼ 3	▬ 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.04	3,471
GFH FINANCIAL GROUP BSC	0.33	700
Al Salam Bank-Bahrain BSC	0.21	503
National Bank of Bahrain BSC	0.50	118
Bahrain National Holding	0.50	116

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.04	(0.48%)	3.59
GFH FINANCIAL GROUP BSC	0.33	1.22%	0.23
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.06
Bahrain National Holding	0.50	0.00%	0.06

Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

August 28, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,116.3	(0.1%)	0.4%	2.6%
Financial	5,025.7	(0.2%)	1.0%	2.0%
Industrial	1,544.4	(0.1%)	0.0%	6.2%
Services	2546.2	(0.1%)	(0.6%)	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.25	4.2%
Oman Flour Mills	0.50	4.0%
United Finance Co.	0.058	3.6%
Musandam Power Co	0.26	2.8%
Global Financial Inv. Co.	0.08	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan College	0.10	(8.2%)
Construction Materials Industries Co.	0.05	(8.2%)
Takaful Oman Insurance	0.05	(8.2%)
Al Maha Petroleum Products Marketing Co.	1.03	(3.7%)
Galfar Engineering & Contracting Co.	0.13	(3.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.13	5,884
Ominvest	0.33	1,894
Bank Muscat	0.26	1,698
OQ Gas Networks	0.14	1,074
Oman Qatari Telecommunications Co.	0.28	1,009

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,691.12	(6.15)	(0.1%)	0.6%	3.9%
Market Cap (OMR Mn)	9,116.3	(11.82)	(0.1%)	0.4%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	16,099.3	6,385.1	65.7%	27,306.7	11,180.2
Value Traded (OMR '000)	2,940.1	1,052.0	55.7%	2,711.7	2,329.3

Market Breadth	▲ 14	▼ 12	= 90
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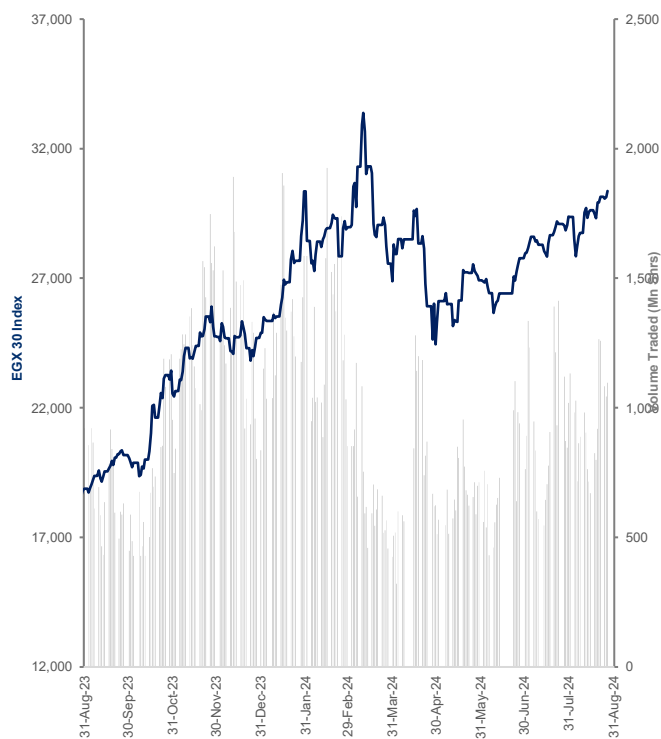
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.13	(3.65%)	0.78
Ominvest	0.33	(1.49%)	0.63
Bank Muscat	0.26	(0.38%)	0.44
Oman Qatari Telecommunications Co.	0.28	0.00%	0.29
OQ Gas Networks	0.14	(0.69%)	0.16

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

August 28, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,015,784.2	(0.6%)	1.5%	20.3%
Banks	421,615.7	(5.4%)	(1.8%)	13.2%
Basic Resources	293,887.0	(0.9%)	1.1%	4.7%
Industrial Goods	137,717.5	(0.4%)	15.7%	87.1%
Health Care & Pharmaceuticals	49,494.7	1.1%	1.8%	7.1%
Real Estate	317,231.9	1.8%	3.1%	33.3%
Travel and Leisure	72,624.5	(0.1%)	0.7%	41.2%
Food, Beverages & Tobacco	149,471.3	(0.0%)	3.7%	9.6%
Energy and Support Services	22,671.4	(0.3%)	0.7%	42.9%
Trade and Distributors	14,580.8	3.0%	(1.8%)	7.0%
Shipping and Transport	74,371.5	3.5%	0.6%	(10.9%)
Education Services	21,269.4	(0.3%)	(0.7%)	11.1%
Contracting and Construction Eng	37,765.1	1.2%	0.6%	44.3%
Textiles and Durables	26,110.5	0.4%	5.1%	42.3%
Building Materials	20,632.9	6.1%	32.9%	30.6%
Media & Communication Services	152,070.9	1.1%	(3.4%)	16.5%
Paper and Packaging	2,362.6	(0.0%)	(6.3%)	11.1%
Non-bank Financial Services	201,906.7	1.4%	(1.2%)	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	36.79	20.0%
Misr Duty Free Shops	29.76	16.8%
Misr National Steel - Ataq	3.98	9.9%
Pioneers Properties For Urban Development(PREDCO)	3.52	8.6%
South Valley Cement	3.12	7.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	3.15	(7.9%)
Misr Fertilizers Production Company - Mopco	44.40	(7.1%)
Extracted Oils	3.15	(6.0%)
B Investments Holding	22.22	(4.3%)
Arab Cotton Ginning	7.66	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.40	117,386
Arab Developers Holding	0.44	95,800
Orascom Investment Holding	0.42	80,868
Al Khair River For Development Agricultural Investment&Envir	0.54	63,653
Fawry For Banking Technology And Electronic Payment	7.75	43,671

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,363.15	229.3	0.8%	3.4%	22.0%
Market Cap (EGP Mn)	2,015,784.2	(12,324.6)	(0.6%)	1.5%	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,096.4	52.5	5.0%	924.9	617.9
Value Traded (EGP Mn)	5,612.8	935.8	20.0%	4,207.8	2,010.9
No. of Trades	121,998	(1,983)	(1.6%)	119,182	68,431

Market Breadth	▲ 93	▼ 53	= 75
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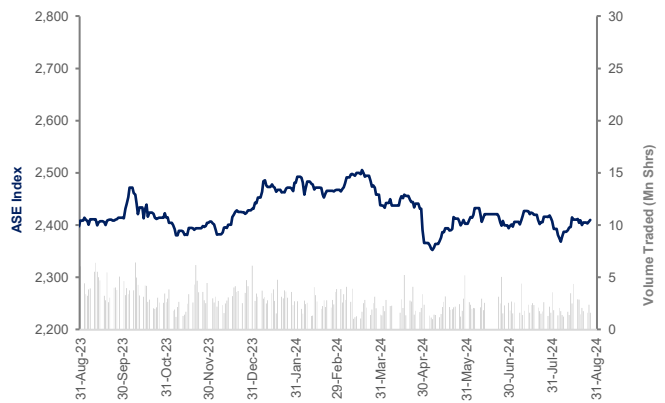
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	24.00	3.49%	745.73
Belton Financial Holding	3.40	7.26%	387.87
T M G Holding	57.50	2.70%	381.43
Commercial International Bank (Egypt)	88.15	0.18%	380.05
Fawry For Banking Technology And Electronic Payment	7.75	1.71%	341.42

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,753.3	0.1%	(0.2%)	(4.7%)
Banking	7,466.7	0.1%	(0.1%)	(5.3%)
Insurance	272.3	1.2%	(1.5%)	3.3%
Diversified Financial Services	247.7	(0.5%)	(1.9%)	(7.3%)
Real Estate	288.3	0.1%	(0.9%)	(13.6%)
Educational Services	53.9	0.0%	3.5%	(9.1%)
Hotels and Tourism	274.2	(0.1%)	1.0%	(0.7%)
Transportation	241.1	(0.2%)	(0.6%)	(14.2%)
Technology and Communication	82.5	1.2%	(3.8%)	(14.4%)
Utilities and Energy	826.7	0.1%	(0.2%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.10	6.8%
MIDDLE EAST INSURANCE	1.24	4.2%
SPECIALIZED JORDANIAN INVEST	1.73	3.6%
JORDAN NATL SHIPPING LINES	2.07	3.5%
IHDATHIAT REAL ESTATE CO	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB CO FOR INVESTMENT PROJE	2.11	(5.0%)
COMPREHENSIVE MULTIPLE TRANS	1.74	(4.9%)
TUHAMA FOR FINANCIAL INVESTM	2.25	(3.8%)
AMAD INVESTMENT & REAL ESTAT	0.76	(3.8%)
NATL PORTFOLIO SECURITIES	0.62	(3.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,409.68	3.28	0.1%	0.1%	(0.9%)
Market Cap (JD Mn)	9,753.30	13.79	0.1%	(0.2%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,602.0	(749.7)	(31.9%)	2,393.6	3,760.3
Value Traded (JD '000)	2,366.9	(84.8)	(3.5%)	2,910.3	5,061.2
No. of Trades	1,191	(132)	(10.0%)	1,536	2,402

Market Breadth	▲ 18	▼ 17	▬ 79
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
COMPREHENSIVE MULTIPLE TRANS	1.74	254
UNION INVESTMENT CORP	0.11	199
JORDAN TELECOM	2.93	161
DAR AL AMAN FOR ISLAMIC FINA	0.25	120
AD-DULAYL INDUSTRIAL PARK CO	0.70	117

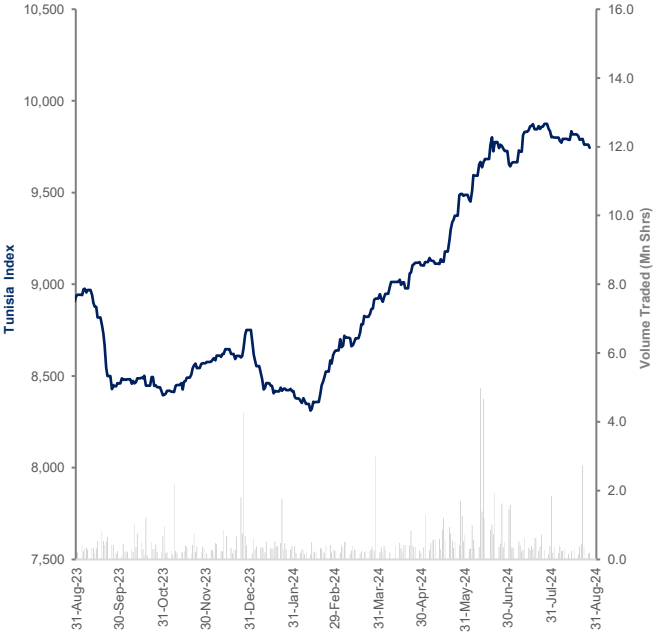
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.06	0.25%	0.48
JORDAN TELECOM	2.93	0.34%	0.47
COMPREHENSIVE MULTIPLE TRANS	1.74	(4.92%)	0.46
ARAB BANK PLC	4.25	0.00%	0.16
SPECIALIZED JORDANIAN INVEST	1.73	3.59%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,135.1	(0.1%)	(0.4%)	6.3%
Banking	11,818.0	(0.2%)	(1.6%)	8.8%
Insurance	917.7	0.0%	(0.8%)	(5.6%)
Leasing	863.5	(0.1%)	1.3%	10.5%
Financial Services	1,704.0	0.0%	2.2%	15.4%
Industrial	1,878.9	(0.6%)	0.6%	8.1%
Chemical Industry	345.7	3.0%	2.0%	(9.0%)
Food & Beverage	4,031.9	0.2%	(0.4%)	6.1%
Retailing	1,093.3	(0.1%)	2.8%	(6.9%)
Others	1,482.2	(0.1%)	1.0%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	70.89	6.0%
Societe Chimique ALKIMIA	17.76	4.5%
Essoukna	1.75	4.2%
Banque de Tunisie et des Emira	4.89	2.3%
City Cars	12.60	0.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.54	(3.6%)
Societe Moderne de Ceramique	0.47	(2.1%)
Telnet Holding	5.30	(1.3%)
Societe Tunsienne d'Entreprise	6.35	(1.2%)
Societe de Transport Hydrocarb	14.30	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Attijari Bank	53.40	28
Amen Bank	42.80	25
Societe Industrielle d'Apparei	3.54	18
Arab Tunisian Bank	3.11	15
Banque Nationale Agricole	8.15	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,744.15	(17.34)	(0.18%)	(0.6%)	11.4%
Market Cap (DT Mln)	24,135	(22.10)	(0.09%)	(0.4%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	190.1	20.7	12.2%	541.1	646.4
Value Traded ('000 DT)	3,662.4	2,518.2	220.1%	4,912.4	6,708.4
No. of Trades	937	299	46.9%	1,144	1,065

Market Breadth	▲ 11	▼ 22	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	53.40	(0.19%)	1.46
Amen Bank	42.80	(0.47%)	1.08
Industries Chimiques du Fluor	70.89	6.00%	0.24
Banque Nationale Agricole	8.15	(0.24%)	0.11
One Tech Holding	9.10	0.00%	0.09

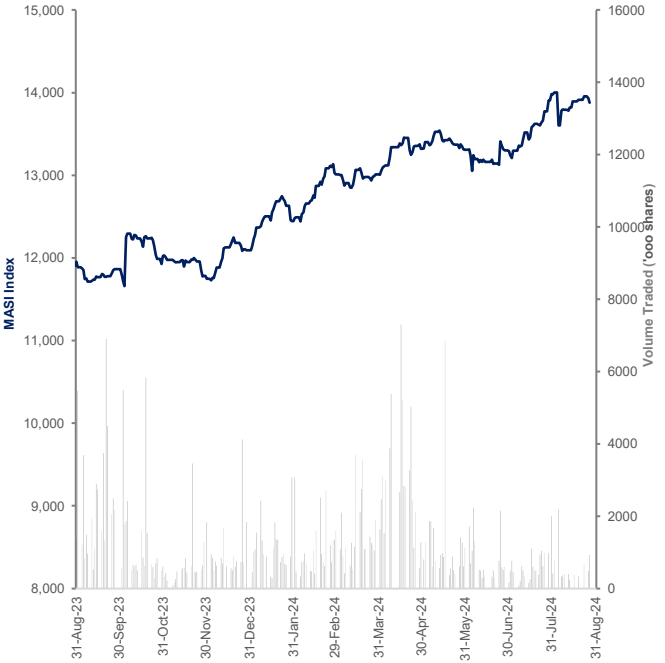
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	615,422.6	(0.4%)	(0.4%)	12.8%
Banking	251,175.3	(0.7%)	(1.2%)	14.4%
Beverages	10,053.9	0.0%	(0.6%)	11.0%
Chemicals	2,234.5	(0.6%)	(1.6%)	5.8%
Construction & Building Material	74,514.4	(1.3%)	(2.8%)	3.8%
Distributors	17,928.6	(0.2%)	0.8%	7.3%
Electricity	31,254.8	(0.2%)	(1.9%)	20.5%
Food Producers & Processors	25,287.4	0.0%	(1.9%)	(2.3%)
Holding Companies	4,465.8	1.0%	(3.8%)	43.6%
Insurance	30,320.1	(1.1%)	1.2%	12.3%
Investment & other Finance	3,695.3	0.0%	2.0%	12.9%
Leisures & Hotel	3,414.8	0.6%	(3.5%)	15.1%
Materials, Software & Computer	5,452.1	4.4%	6.0%	(6.5%)
Mining	39,187.4	0.1%	(0.2%)	81.5%
Oil & Gas	13,509.4	0.0%	0.8%	(1.8%)
Real Estate	17,596.2	(0.9%)	(5.8%)	111.5%
Telecommunications	84,410.7	0.7%	6.0%	(4.0%)
Transport	809.4	(0.0%)	(2.2%)	15.8%
Forestry & Paper	112.5	(2.0%)	22.5%	14.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	561.00	5.8%
Societe Metallurgique D'imiter	2299.00	2.2%
Credit Immobilier et Hotelier	406.15	1.5%
Ennaki Automobiles	33.00	1.5%
Wafa Assurance	4120.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1900.00	(5.9%)
Med Paper SA	23.51	(2.0%)
LafargeHolcim Maroc SA	1935.00	(2.0%)
Cie Miniere de Touissit	1645.00	(1.5%)
Douja Promotion Groupe Addoha	30.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Maroc Telecom	96.02	390.6
Douja Promotion Groupe Addoha	30.00	216.9
Attijariwafa Bank	535.00	77.8
Banque Centrale Populaire	311.30	59.5
Auto Hall	69.99	34.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,878.40	(52.39)	(0.4%)	(0.8%)	14.8%
Market Cap (MAD Mn)	615,423	(2,340)	(0.4%)	(0.4%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>0</sup> 000 Shares)	929.2	447.5	92.9%	1,271.4	629.1
Value Traded (MAD Mn)	159.97	105.39	193.1%	147.4	84.5

Market Breadth	▲ 11	▼ 16	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	535.00	(1.22%)	37.67
Maroc Telecom	96.02	0.74%	37.35
Banque Centrale Populaire	311.30	(0.48%)	17.80
Hightech Payment Systems SA	561.00	5.85%	13.78
Label Vie	4550.00	0.00%	6.94

Source: Bloomberg, Kamco Research

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