

# MENA Markets Daily Report

March 28, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,321.91	(0.3%)	4.5%	(13.3%)
		Kuwait	Main 50 Index	▼	4,865.57	(0.1%)	4.9%	(7.1%)
		Kuwait	Main Market Index	▼	4,676.61	0.0%	2.7%	(7.3%)
	3	Kuwait	All Share Index	▲	5,771.03	(0.2%)	4.1%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	9,417.71	(0.5%)	8.4%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,495.51	(0.8%)	0.1%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,347.52	(0.4%)	9.3%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	5,726.61	(0.3%)	13.5%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,168.27	(0.4%)	(2.6%)	0.1%
	9	Bahrain	Bahrain All Share	▼	1,464.26	(0.0%)	(1.7%)	(7.5%)
	10	Oman	MSM 30 Index	▼	3,678.32	(0.9%)	0.5%	(8.1%)
	11	Egypt	EGX 30	▲	10,870.46	1.6%	0.2%	(22.3%)
	12	Jordan	ASE Index	▲	1,760.92	0.48%	6.3%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,083.79	0.1%	2.9%	(3.3%)
		Morocco	MASI	▲	11,499.38	0.1%	1.9%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,418.33	1.6%	(1.6%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,449.85	2.3%	4.5%	(10.4%)
		India	SENSEX	▲	49,008.50	1.2%	2.6%	15.8%
		Brazil	BOVESPA Stock Index	▲	114,780.60	0.9%	(3.6%)	2.9%
		Mexico	BOLSA Index	▲	47,379.19	0.8%	7.5%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,307.48	1.5%	1.3%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,814.86	1.4%	4.6%	14.1%
		Asia	MSCI Asia Pacific	▲	676.46	1.4%	2.2%	17.1%
		Europe	DJ Stoxx 600	▲	426.93	0.9%	7.0%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,644.44	0.9%	7.0%	(5.4%)
		U.S.A	S&P 500	▲	3,974.54	1.7%	5.8%	16.3%
		U.S.A	DJIA	▲	33,072.88	1.4%	8.1%	7.2%
		U.S.A	NASDAQ Composite	▲	13,138.72	1.2%	1.9%	43.6%
		UK	FTSE 100	▲	6,740.59	1.0%	4.3%	(14.3%)
		Germany	DAX	▲	14,748.94	0.9%	7.5%	3.5%
		Japan	NIKKEI 225	▲	29,176.70	1.6%	6.3%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,336.43	1.6%	4.1%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	92.77	(0.09%)	3.15%	(6.7%)
		GBP/USD	British Pound / USD Cross	▲	1.38	0.40%	0.87%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.18	0.25%	(3.46%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.07%)	0.64%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	64.57	4.2%	24.7%	(21.5%)
		Oil	NYMEX	▲	60.97	4.1%	25.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.56	(0.5%)	0.7%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,732.52	0.3%	(8.7%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.06	(0.0%)	(5.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	54,002.49	3.8%	86.2%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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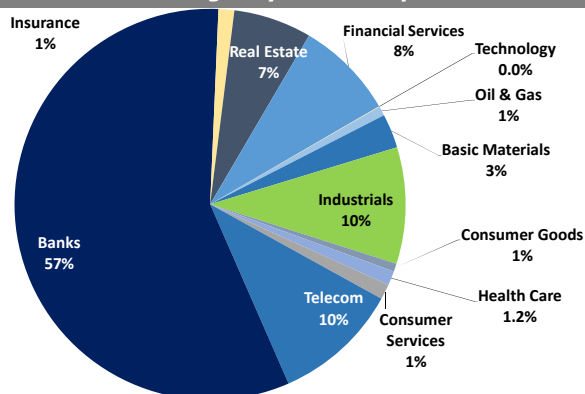
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 28, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	5,817.0	36.0	8.6%
2- National Bank of Kuwait	5,754.2	21.5	8.4%
3- Zain	2,747.7	14.1	15.4%
4- Ahli United Bank - Bahrain	2,093.5	11.8	14.5%
5- Boubayan Bank	1,972.5	48.5	8.0%
6- Agility (PWC Logistics)	1,475.9	27.0	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabane Co.	811.1	34.4	5.0%
9- Ahli United Bank - Kuwait	667.1	20.3	7.5%
10- Gulf Bank	661.4	14.7	7.2%
<b>Total</b>	<b>22,996</b>	<b>23.02</b>	<b>8.8%</b>

\*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.077	0.009	13.6%
Injazzat Real Estate Development Co.	0.074	0.007	10.0%
Al Massaleh Real Estate Co.	0.037	0.003	9.9%
Al Rai Media Group Co.	0.041	0.004	9.9%
National Co. for Consumer Industries	0.044	0.004	8.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.107	(0.022)	(17.1%)
Osos Holding Group Co.	0.087	(0.011)	(10.9%)
Dar Al Thuraya Real Estate Co.	0.050	(0.003)	(5.7%)
MENA Real Estate Co.	0.036	(0.002)	(4.7%)
Shuaiba Industrial Co.	0.168	(0.008)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.129	0.0%	24,216,755
Gulf Investment House	0.107	(17.1%)	22,422,786
Inovest	0.083	1.2%	14,519,573
Ahli United Bank - Bahrain	0.215	0.0%	6,974,668
Manazel Holding Co.	0.037	(1.9%)	6,377,713

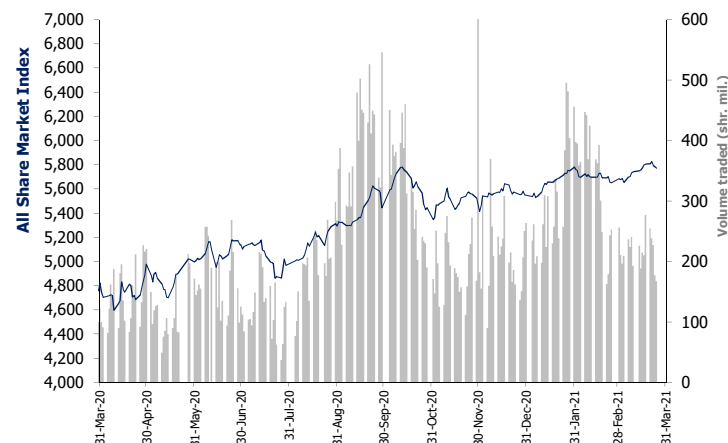
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,290.9	▼	(0.2%)	2.2%	3.9%
Oil & Gas	270.7	▼	(0.1%)	(1.1%)	(3.5%)
Basic Materials	959.1	▼	(0.4%)	9.4%	19.7%
Industrials	3,276.2	▼	(0.3%)	3.5%	3.2%
Consumer Goods	221.8	=	0.0%	(3.5%)	(4.4%)
Health Care	400.1	=	0.0%	(0.8%)	(2.4%)
Consumer Services	426.5	▼	(0.5%)	2.8%	1.7%
Telecommunications	3,550.0	▼	(0.2%)	0.9%	5.0%
Banks	19,467.2	▼	(0.2%)	2.6%	3.5%
Insurance	439.7	▲	0.1%	0.2%	2.7%
Real Estate	2,196.9	▲	0.4%	2.3%	7.0%
Financial Services	2,790.6	▼	(0.7%)	(0.5%)	3.3%
Technology	8.4	=	0.0%	(3.5%)	21.4%
Utilities	283.8	▲	0.4%	0.8%	(6.9%)

Market Breadth		53		63		54
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,321.91	(17.0)	(0.3%)	2.7%	4.5%	
Main 50 Index	4,865.57	(6.5)	(0.1%)	0.9%	4.9%	
Main Market Index	4,676.61	1.2	0.0%	0.6%	2.7%	
All Share Market Index	5,771.03	(11.4)	(0.2%)	2.2%	4.1%	
Market Cap (KWD Mn)	34,290.90	(73.2)	(0.2%)	2.2%	3.9%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

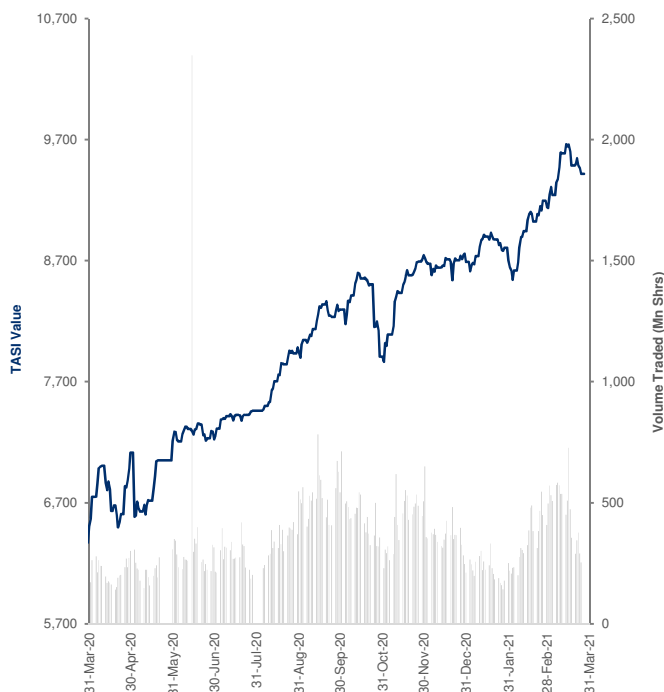
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	167.0	(10.1)	(5.7%)	286.4	219.6
Value Traded (KWD Mn)	29.3	(0.1)	(0.2%)	43.6	43.3
No. of Trades	8,163	262	3.3%	10,685	9,733

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.800	(0.9%)	3,671,202
Kuwait Finance House	0.758	0.3%	3,161,304
Kuwait Real Estate Co.	0.129	0.0%	3,128,583
Gulf Investment House	0.107	(17.1%)	2,647,687
Zain	0.635	(0.2%)	1,921,281

### Saudi Tadawul Daily Report

March 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,997,103.8	(0.3%)	1.1%	(0.5%)
Materials	657,049.6	(0.7%)	2.3%	10.4%
Capital Goods	20,326.7	0.5%	2.6%	9.4%
Commercial & Professional Svc	7,680.4	(0.2%)	2.1%	(1.5%)
Transportation	16,587.7	(0.7%)	7.3%	13.1%
Consumer Durables & Apparel	5,375.2	(0.3%)	16.1%	25.9%
Consumer Services	27,422.4	(0.3%)	1.7%	1.5%
Media	6,641.8	1.1%	(1.0%)	(6.3%)
Retailing	38,255.7	(0.0%)	5.5%	4.5%
Food & Staples Retailing	14,501.7	(0.2%)	3.4%	6.4%
Food & Beverages	106,360.1	(0.3%)	1.6%	(3.4%)
Health Care Equipment & Svc	72,076.1	0.2%	0.5%	5.5%
Pharma, Biotech & Life Science	4,896.0	0.5%	1.4%	4.1%
Banks	714,650.8	(0.7%)	4.2%	13.1%
Diversified Financials	36,026.0	(1.3%)	7.6%	8.6%
Insurance	53,264.0	0.7%	2.7%	2.6%
Telecommunication Services	266,932.6	(1.1%)	(1.1%)	8.3%
Utilities	90,664.3	(0.4%)	0.5%	(0.4%)
REITs	16,542.9	(0.7%)	3.2%	3.7%
Real Estate Mgmt & Dev't	91,120.3	(0.3%)	5.6%	4.7%
Software & Services	3,784.0	0.7%	0.7%	36.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Chubb Arabia Cooperative Insur	44.20	10.0%
Alinma Tokio Marine Co	29.60	9.8%
Saudi Industrial Export Co	130.60	8.8%
Saudi Arabia Refineries Co	187.20	5.2%
AXA Cooperative Insurance Co	40.95	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Swicorp Wabel REIT	7.92	(4.1%)
Wafrah for Industry and Dev.	188.60	(2.8%)
Mobile Telecommunications Co S	14.20	(2.5%)
SABB Takaful Co	32.00	(2.4%)
Jadwa REIT Alharamain Fund	7.60	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	9.12	24,225
Alinma Tokio Marine Co	29.60	10,007
Mobile Telecommunications Co S	14.20	9,012
Alinma Bank	17.46	7,516
Saudi Arabia Refineries Co	187.20	7,085

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,417.71	(46.37)	(0.5%)	3.0%	8.4%
Market Cap (SAR Mn)	9,247,262	(33,464)	(0.4%)	1.4%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	253.3	(37.6)	(12.9%)	343.8	182.5
Value Traded (SAR Mn)	9,106.2	1,076.4	13.4%	10,867.0	4,241.7
No. of Trades	369,130	25,703	7.5%	429,392	188,363

Market Breadth	▲ 75	▼ 106	= 23
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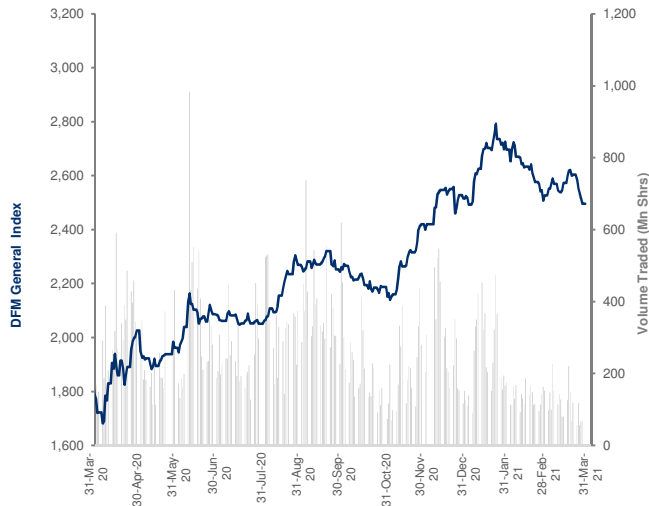
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabia Refineries Co	187.20	5.2%	1320.18
Saudi Industrial Export Co	130.60	8.8%	404.93
Wafrah for Industry and Dev.	188.60	(2.8%)	360.29
Alinma Tokio Marine Co	29.60	9.8%	285.53
Al Rajhi Bank	93.00	(0.5%)	243.05

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

March 28, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	342,655.4	(0.5%)	(0.9%)	1.9%
Banking	175,275.0	(0.5%)	(0.6%)	1.8%
Consumer Staples	3,779.9	(0.2%)	(5.7%)	61.9%
Investment & Financial Services	18,611.7	0.3%	2.4%	9.8%
Insurance	5,394.0	(0.2%)	(1.1%)	(2.4%)
Industrial	3,645.2	(7.9%)	(22.2%)	(22.2%)
Real Estate	66,692.6	(0.8%)	(4.8%)	(7.3%)
Telecommunication	31,479.4	(0.0%)	1.3%	20.2%
Transportation	27,702.4	0.0%	6.7%	3.2%
Services	10,075.2	1.6%	1.4%	4.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	2.80	2.2%
Ithmaar Holding	0.24	2.1%
Ektitab Holding Company	0.20	1.5%
Al Salam Group Holding	0.31	1.0%
Dubai Financial Market Pjsc	1.05	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	1.98	(10.0%)
Dubai Islamic Bank	4.57	(4.2%)
Al Salam Bank - Bahrain	0.63	(3.2%)
Emaar Development	2.54	(2.3%)
Shuaa Capital	0.64	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Malls Pjsc	1.64	10,765
Gulf Navigation Holding Pjsc	0.34	9,852
Emaar Properties Pjsc	3.45	8,786
Union Properties Pjsc	0.27	8,383
Dxb Entertainments Pjsc	0.08	5,058

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,495.51	(19.84)	(0.8%)	(2.2%)	0.1%
Market Cap (AED Mn)	342,655	(1,559)	(0.5%)	(0.9%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	69.3	2.1	3.1%	174.3	178.8
Value Traded (AED Mn)	133.3	(11.6)	(8.0%)	244.7	223.6
No. of Trades	2,186	(46)	(2.1%)	3,172	2,975

Market Breadth	▲ 8	▼ 13	= 41
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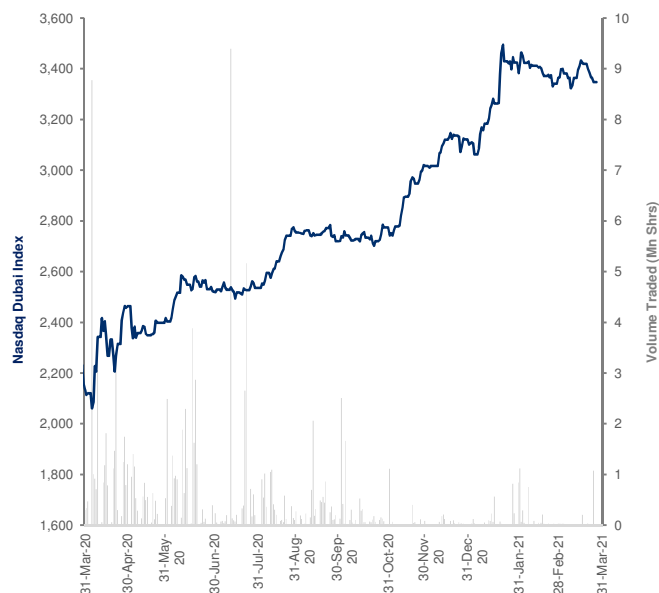
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.45	(0.29%)	30.28
Emirates Nbd	10.90	0.93%	28.16
Dubai Islamic Bank	4.57	(4.19%)	18.79
Emaar Malls Pjsc	1.64	(1.20%)	17.76
Emirates Integrated Telecomm	6.92	0.00%	8.63

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

March 28, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,389.2	(0.0%)	3.6%	6.8%
Al Baraka Banking Group	302.0	0.0%	(0.8%)	(6.5%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	46.2	(5.0%)	(5.0%)	(13.6%)
ENBD REIT (CEIC) Limited	110.0	0.0%	2.3%	1.4%
Hikma Pharmaceuticals GDR	7,077.5	0.0%	(1.5%)	(11.1%)
Nasdaq, Inc.	24,017.3	0.0%	5.4%	13.8%
Orascom Construction Limited	672.5	0.0%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.15	(5.0%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	1,075

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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,347.52	(23.08)	(0.7%)	(0.5%)	9.3%
Market Cap (USD Mn)	32,389	(2)	(0.0%)	3.6%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	1.07	1.1	7,065.9%	0.165	1.27
Value Traded (USD Mn)	0.16	0.2	6,912.9%	0.1	13.28
No. of Trades	20	19	1,900.0%	6	160

Market Breadth	▲ 0 ▼ 1 = 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	(5.00%)	0.16

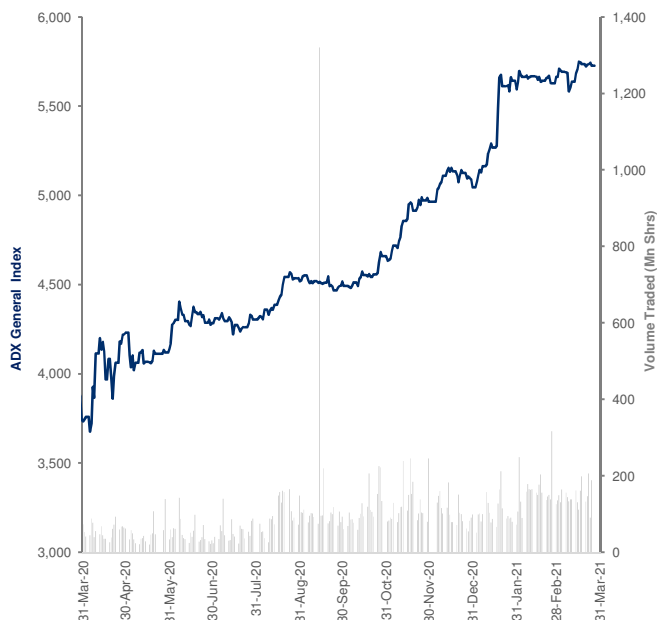
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	832,844.2	(0.3%)	1.5%	11.1%
Banks	250,602.8	0.3%	(0.8%)	8.3%
Investment & Financial Services	2,375.1	1.7%	(1.8%)	(0.3%)
Real Estate	30,800.7	(0.2%)	0.6%	16.1%
Energy	214,260.7	(0.2%)	0.8%	0.2%
Consumer Staples	100,084.2	2.3%	10.0%	25.7%
Industrial	7,478.6	0.7%	(5.9%)	(7.5%)
Insurance	9,318.0	0.4%	(0.4%)	(4.0%)
Telecommunication	203,355.6	(2.4%)	2.0%	20.9%
Services	14,568.5	0.2%	0.5%	42.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	0.78	5.0%
Union Insurance Co	0.68	4.6%
International Holdings Company Pjsc	52.00	2.5%
Dana Gas	0.77	1.7%
Waha Capital Pjsc	1.20	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Telecom Group Co	20.80	(2.7%)
Bank Of Sharjah	0.58	(1.7%)
Adnoc Distribution	4.30	(1.1%)
Abu Dhabi Ship Building Co	2.07	(1.0%)
Sharjah Islamic Bank	1.30	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas	0.77	49,199
Adnoc Distribution	4.30	41,170
National Bank Of Ras Al-Khai	4.00	33,048
First Abu Dhabi Bank Pjsc	14.58	17,716
Aldar Properties Pjsc	3.67	10,359

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,726.61	(18.67)	(0.3%)	1.1%	13.5%
Market Cap (AED Mn)	832,844	(2,352)	(0.3%)	1.5%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	188.8	98.2	108.3%	137.8	50.6
Value Traded (AED Mn)	1,010.7	271.0	36.6%	741.5	154.9
No. of Trades	2,252	483	27.3%	2,901	1,607

Market Breadth	▲ 13	▼ 7	= 44
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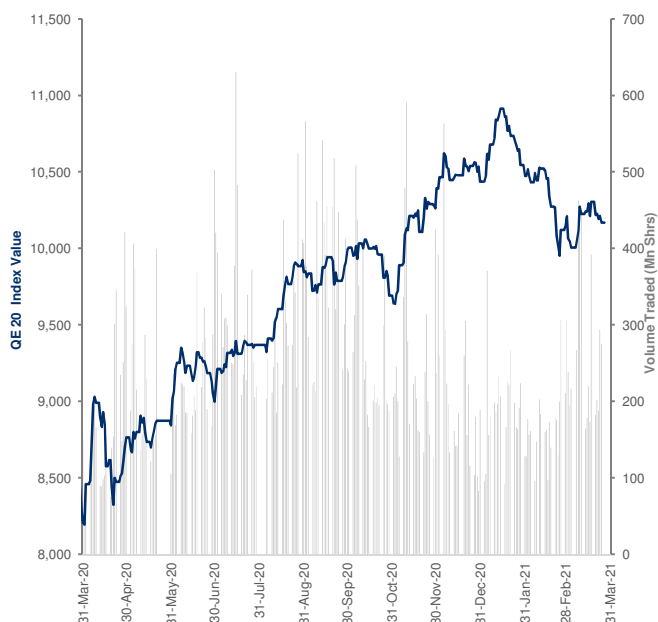
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.58	0.14%	257.81
International Holdings Company Pjsc	52.00	2.46%	199.68
Adnoc Distribution	4.30	(1.15%)	176.86
National Bank Of Ras Al-Khai	4.00	0.00%	132.19
Abu Dhabi Commercial Bank	6.19	1.64%	46.97

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	590,926.4	(0.4%)	0.5%	(1.9%)
<b>Banking &amp; Finance Sector</b>	286,831.8	(0.3%)	0.9%	(3.0%)
<b>Goods &amp; Consumer Services</b>	35,542.7	0.5%	3.5%	2.9%
<b>Industrial Sector</b>	137,402.8	(1.2%)	1.1%	3.0%
<b>Insurance Sector</b>	13,375.4	(0.6%)	8.5%	9.1%
<b>Real Estate</b>	59,770.3	(0.2%)	(1.2%)	(11.7%)
<b>Telecom</b>	29,011.9	0.3%	(5.7%)	(2.5%)
<b>Transport</b>	28,991.6	(0.0%)	(4.0%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar German Co for Medical De</b>	3.10	7.5%
<b>Al Khaleej Takaful Group QSC</b>	3.34	5.2%
<b>Mannai Corp QSC</b>	3.83	3.5%
<b>Mazaya Qatar Real Estate Devel</b>	1.26	2.7%
<b>Qatar Islamic Insurance Group</b>	8.20	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar National Cement Co QSC</b>	5.18	(3.1%)
<b>Qatar Insurance Co SAQ</b>	2.52	(2.1%)
<b>Qatar Electricity &amp; Water Co Q</b>	16.68	(2.1%)
<b>Mesaieed Petrochemical Holding</b>	1.82	(1.9%)
<b>Investment Holding Group</b>	0.79	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	0.79	89,130
<b>Salam International Investment</b>	0.67	54,421
<b>Qatar Aluminum Manufacturing C</b>	1.18	20,372
<b>Mazaya Qatar Real Estate Devel</b>	1.26	17,005
<b>Qatar German Co for Medical De</b>	3.10	10,554

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,168.27	(44.86)	(0.4%)	0.2%	(2.6%)
<b>Market Cap (QAR Mn)</b>	590,926	(2,458)	(0.41%)	0.5%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	274.7	(18.8)	(6.4%)	207.0	101.6
<b>Value Traded (QAR Mn)</b>	453.2	64.4	16.6%	467.4	279.0
<b>No. of Trades</b>	9,728	769	8.6%	10,075	6,709

Market Breadth	▲ 20	▼ 26	= 2
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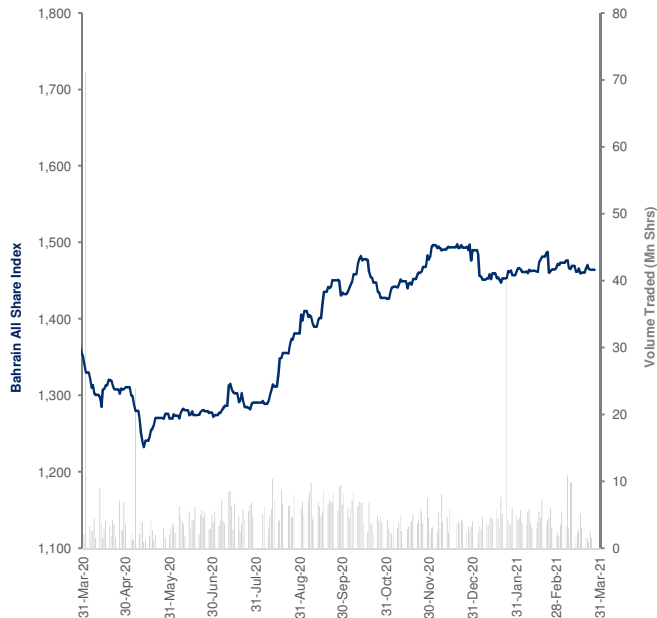
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	0.79	(1.49%)	72.02
<b>Salam International Investment</b>	0.67	(1.33%)	37.05
<b>Al Khaleej Takaful Group QSC</b>	3.34	5.21%	34.04
<b>Qatar German Co for Medical De</b>	3.10	7.49%	31.97
<b>Qatar National Bank QPSC</b>	17.31	(0.52%)	31.61

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,212.4	(0.0%)	(0.1%)	(1.8%)
Commercial Banks	4,729.4	0.1%	(0.0%)	(1.1%)
Investment	1,940.7	(0.5%)	(1.3%)	(2.2%)
Insurance	178.5	0.0%	2.8%	11.5%
Services	1,511.6	0.0%	1.9%	(4.3%)
Hotel & Tourism	122.2	0.0%	0.0%	(2.7%)
Industrial	730.0	0.6%	(2.7%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	8.9%
BBK Bsc	0.55	0.9%
Zain Bahrain Bsc	0.12	0.9%
Aluminium Bahrain Bsc	0.50	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Investcorp Holdings Bsc	11.50	(2.1%)
APM Terminals Bahrain	1.49	(0.7%)
Gfh Financial Group Bsc	0.17	(0.6%)
Ahli United Bank Bsc	0.73	(0.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	465
Zain Bahrain Bsc	0.12	285
BBK Bsc	0.55	153
Bahrain Telecommunications Co	0.57	145
Inovest Bsc	0.25	131

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,464.26	(0.18)	(0.0%)	(0.1%)	(1.7%)
Market Cap (BHD Mn)	9,212	(2)	(0.0%)	(0.1%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,596	(948)	(37.2%)	4,798.9	3,708.0
Value Traded (BHD '000)	404	(112)	(21.7%)	960.7	948.9
No. of Trades	49	(3)	(5.8%)	70	71

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.55	0.93%	0.08
Bahrain Telecommunications Co	0.57	0.00%	0.08
National Bank Of Bahrain Bsc	0.00	0.00%	0.06
Ahli United Bank Bsc	0.73	(0.14%)	0.04
Zain Bahrain Bsc	0.12	0.86%	0.03

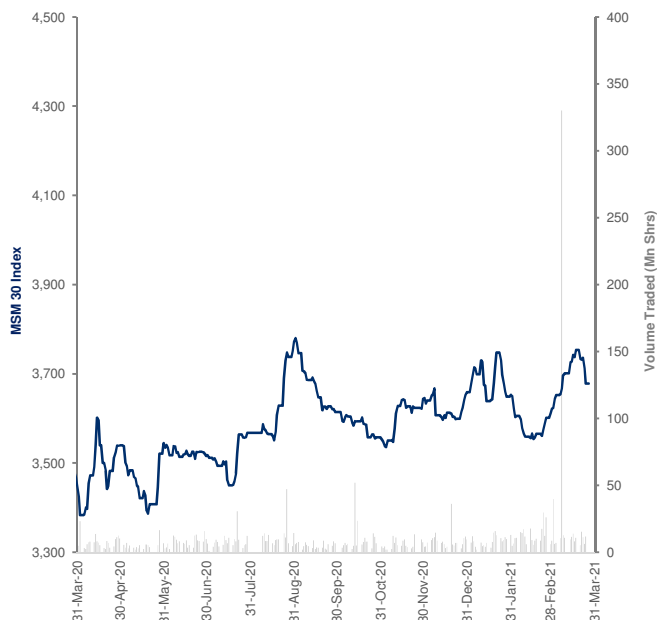
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

March 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,349.3	(1.0%)	2.0%	(0.0%)
Financial	3,460.2	(1.6%)	3.9%	(0.9%)
Industrial	728.8	(0.4%)	0.2%	3.1%
Services	2160.3	(0.1%)	(0.4%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.05	2.2%
HSBC Bank Oman	0.10	1.0%
Gulf International Chemicals Co.	0.11	0.9%
Oman Cement Co.	0.24	0.8%
Raysut Cement Co.	0.29	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.12	(4.6%)
Muscat City Desalination	0.09	(4.5%)
National Finance Co.	0.12	(4.0%)
Al Jazeera Services Co.	0.30	(3.8%)
Bank Dhofar	0.10	(3.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Dhofar International Dev. & Inv. Holding Co.	0.27	3,827
Bank Muscat	0.37	1,192
Al Madina Takaful Co.	0.10	792
Bank Dhofar	0.10	702
Al Anwar Ceramic Tiles Co.	0.31	620

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,678.32	(34.31)	(0.9%)	1.8%	0.5%
Market Cap (OMR Mn)	6,349.3	(61.8)	(1.0%)	2.0%	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	11,666.6	5,277.1	82.6%	16,211.5	14,459.9
Value Traded (OMR '000)	2,997.8	1,667.1	125.3%	1,486.3	3,178.9
No. of Trades	493	15	3.1%	259	570

Market Breadth	▲ 6	▼ 19	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Dhofar International Dev. & Inv. Holding Co.	0.27	0.00%	1.05
Bank Muscat	0.37	(2.62%)	0.44
Al Anwar Ceramic Tiles Co.	0.31	(2.55%)	0.19
Oman Cables Industry Co.	0.50	(2.35%)	0.19
Renaissance Services Co.	0.34	0.00%	0.18

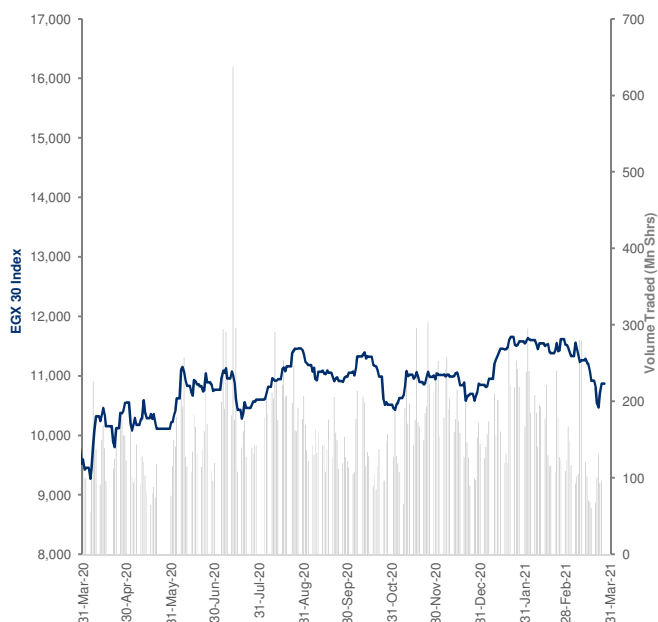
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	461,925.7	1.1%	(8.4%)	(2.1%)
<b>Banks</b>	141,531.5	1.1%	(1.5%)	(1.8%)
<b>Basic Resources</b>	19,788.9	0.5%	(11.9%)	(4.6%)
<b>Chemicals</b>	33,326.7	1.2%	(1.9%)	4.7%
<b>Construction and Materials</b>	13,503.2	(1.1%)	(14.6%)	(19.9%)
<b>Financial Services excluding Banks</b>	42,936.0	0.3%	(9.6%)	0.7%
<b>Food and Beverage</b>	6,747.6	0.8%	(12.1%)	(5.8%)
<b>Healthcare</b>	4,276.2	1.3%	1.2%	(0.8%)
<b>Industrial Goods, Services, Automobile:</b>	37,305.0	2.0%	(5.7%)	(10.0%)
<b>Media</b>	951.9	(1.6%)	(31.2%)	(28.0%)
<b>Oil and Gas</b>	3,332.1	(2.6%)	(14.9%)	(17.3%)
<b>Personal and Household Products</b>	34,556.6	5.9%	(15.5%)	(4.7%)
<b>Real Estate</b>	49,717.5	0.7%	(6.9%)	(3.0%)
<b>Telecommunication</b>	51,681.7	(0.1%)	(23.0%)	7.4%
<b>Travel &amp; Leisure</b>	22,270.6	(0.1%)	(2.0%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Eastern Co Sae</b>	12.41	7.7%
<b>Alexandria Container &amp; Cargo Handling</b>	6.43	4.6%
<b>El Kahera Housing</b>	19.39	4.3%
<b>Misr Cement Co</b>	8.89	3.9%
<b>Egyptian Financial &amp; Industrial Sae</b>	10.94	3.1%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Arab Cotton Ginning</b>	1.84	(8.0%)
<b>Misr Beni Suef Cement Co</b>	14.09	(6.1%)
<b>Amer Group Holding</b>	0.76	(4.9%)
<b>Alexandria Spinning &amp; Weaving</b>	1.84	(4.7%)
<b>Egyptian Iron &amp; Steel Co</b>	2.45	(3.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Arab Cotton Ginning</b>	1.84	17,835
<b>Amer Group Holding</b>	0.76	9,665
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.72	7,393
<b>Alexandria Spinning &amp; Weaving</b>	1.84	6,233
<b>Qalaa Holdings Sae</b>	1.21	6,220

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,870.46	168.28	1.6%	(5.7%)	0.2%
<b>Market Cap (EGP Mn)</b>	461,926	5,015	1.1%	(8.4%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	95.6	2.4	2.6%	161.1	77.8
<b>Value Traded (EGP Mn)</b>	370.5	5.4	1.5%	577.6	465.0
<b>No. of Trades</b>	14,573	1,459	11.1%	18,329	12,691

Market Breadth	▲ 32	▼ 19	= 8
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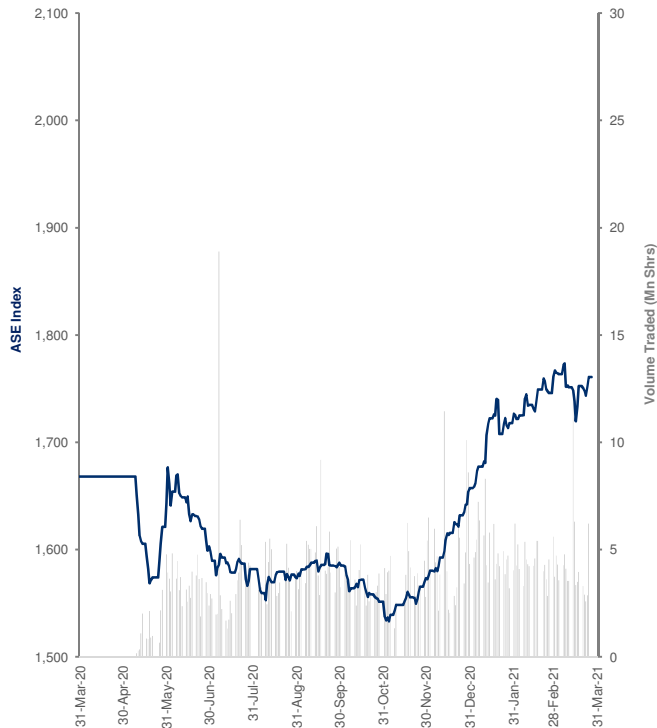
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	60.90	1.72%	78.58
<b>Arab Cotton Ginning</b>	1.84	(8.00%)	32.79
<b>Eastern Co Sae</b>	12.41	7.73%	28.49
<b>Efg Hermes</b>	13.99	0.36%	24.64
<b>Heliopolis Housing</b>	4.69	2.63%	13.25

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

March 28, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,882.2	0.3%	0.1%	4.9%
Banking	6,435.7	0.4%	(0.8%)	1.4%
Insurance	89.4	1.2%	0.4%	(1.3%)
Diversified Financial Services	173.1	(0.0%)	(0.5%)	3.2%
Real Estate	206.0	0.9%	1.9%	3.3%
Health Care Services	24.2	(3.6%)	(3.6%)	(4.6%)
Educational Services	227.6	0.0%	4.1%	1.3%
Hotels and Tourism	79.8	1.8%	0.1%	(4.0%)
Transportation	62.6	0.0%	1.5%	(1.9%)
Technology & Communications	316.1	0.1%	(2.2%)	2.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	461.9	0.4%	(1.5%)	9.2%
Commercial Services	68.7	0.0%	(1.9%)	1.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	20.6	(0.8%)	(1.0%)	1.0%
Food & Beverages	72.0	0.7%	(0.1%)	(0.5%)
Tobacco & Cigarettes	807.9	(0.1%)	(0.4%)	(0.4%)
Mining & Extraction Industries	657.5	0.5%	14.0%	89.6%
Engineering & Construction	27.9	0.0%	(3.9%)	39.0%
Electrical Industries	29.3	0.0%	(1.3%)	1.3%
Textiles , Leathers & Clothings	57.9	0.0%	(5.8%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.19	5.6%
Jordan Decapolis Properties	0.66	4.8%
Universal Modern Industries	1.93	4.3%
National Insurance Co	0.97	4.3%
Ad-Dulayl Industrial Park Co	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
Al Faris National Comp For I	1.71	(5.0%)
Al-Bilad Medical Services	0.72	(4.0%)
Jordanian Expatriates Inv HI	0.48	(4.0%)
Jordan Industrial Resources	0.28	(3.4%)
Union Tobacco & Cigarette	1.45	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Touristic P	0.32	2,089
Union Investment Corp	1.34	542
Al-Tajamouat For Catering Hs	0.56	429
Union Land Development Corp	1.51	400
Al Faris National Comp For I	1.71	400

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,760.92	8.41	0.5%	(0.0%)	6.3%
Market Cap (JD Mn)	9,882.17	34.26	0.3%	0.1%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	6,208.4	3,336.7	116.2%	4,648.3	3,320.9
Value Traded (JD '000)	5,222.3	2,271.0	76.9%	5,055.6	3,973.9
No. of Trades	1,735	260	17.6%	2,080	1,503

Market Breadth	▲ 28	▼ 13	= 80
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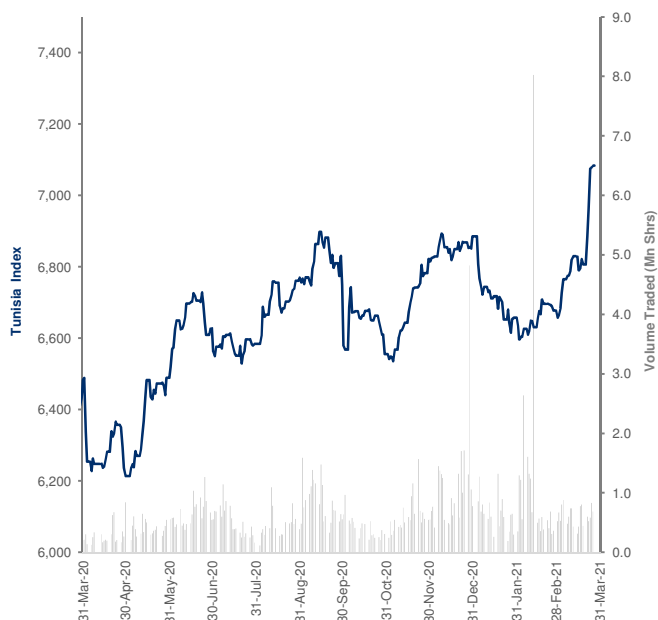
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Investment Corp	1.34	(0.74%)	0.72
Al Faris National Comp For I	1.71	(5.00%)	0.68
Al-Tajamouat For Touristic P	0.32	3.23%	0.65
Union Land Development Corp	1.51	(1.31%)	0.60
Jordan Phosphate Mines	7.21	0.56%	0.60

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

March 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,475.3	0.1%	7.0%	3.6%
Banking	8,028.6	0.2%	8.7%	4.3%
Insurance	889.9	(0.0%)	1.6%	(3.6%)
Leasing	548.8	0.4%	5.2%	3.1%
Financial Services	2,202.6	1.4%	21.6%	11.7%
Industrial	1,701.8	0.1%	1.6%	(0.1%)
Chemical Industry	463.6	(2.3%)	(1.5%)	3.4%
Food & Beverage	5,911.7	(0.1%)	6.7%	5.7%
Retailing	1,071.2	(0.3%)	0.1%	(1.2%)
Others	1,657.1	0.1%	0.1%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.68	5.7%
Societe Nouvelle Maison de la	6.00	3.1%
Societe Moderne de Ceramique	1.03	2.0%
Societe Industrielle d'Appareil	4.18	2.0%
Attijari Bank	32.00	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.76	(5.0%)
Societe Immobiliere Tuniso Seo	2.70	(3.6%)
Air Liquide Tunisie	100.79	(3.0%)
Industries Chimiques du Fluor	74.69	(3.0%)
Societe Magasin General	17.75	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.84	102
GIF Filter SA	0.76	82
Societe Tunisienne de L'Air	0.61	66
Arab Tunisian Lease	1.68	58
One Tech Holding	12.00	44

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,083.79	5.05	0.1%	6.1%	2.9%
Market Cap (DT Mn)	22,475	32.2	0.1%	7.0%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	684.7	(143.5)	(17.3%)	822.9	493.5
Value Traded ('000 DT)	4,325.3	(1,096.2)	(20.2%)	5,035.8	3,610.2
No. of Trades	1,729	(333)	(16.1%)	1,424	1,306

Market Breadth	▲ 16	▼ 27	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	12.00	1.27%	0.53
Societe Frigorifique et Brasse	20.35	(0.25%)	0.49
Societe D'Articles Hygieniques	12.98	0.62%	0.43
Attijari Bank	32.00	1.88%	0.32
Arab Tunisian Bank	2.84	(1.05%)	0.29

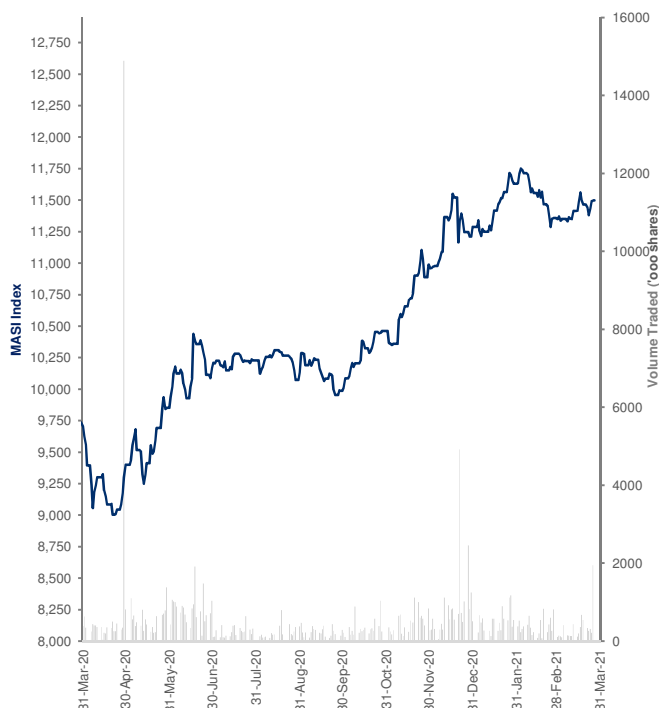
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 28, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	619,118.8	(0.2%)	17.2%	17.0%
Banking	277,727.2	(0.3%)	45.0%	44.6%
Beverages	8,591.2	0.5%	(1.9%)	(6.6%)
Chemicals	2,227.2	2.1%	7.3%	20.0%
Construction & Building Material	65,035.8	(0.1%)	3.5%	3.4%
Distributors	14,224.1	0.1%	0.8%	5.0%
Electrical & Electronic Equipment	331.7	0.0%	16.1%	9.5%
Electricity	22,704.0	1.7%	2.5%	5.2%
Food Producers & Processors	27,648.3	0.0%	3.5%	13.6%
Holding Companies	2,897.8	(4.0%)	(3.2%)	(5.2%)
Insurance	23,807.8	(0.5%)	0.1%	0.2%
Investment & other Finance	3,718.2	1.7%	6.3%	10.2%
Leisures & Hotel	1,500.0	(0.0%)	(6.8%)	(8.2%)
Materials, Software & Computer	5,351.5	0.0%	(4.2%)	(0.5%)
Mining	19,272.3	0.8%	1.6%	11.9%
Oil & Gas	15,291.4	0.0%	(2.1%)	7.6%
Real Estate	3,180.7	0.3%	(4.5%)	(5.5%)
Telecommunications	122,194.3	(0.4%)	1.3%	(4.1%)
Transport	868.0	(0.0%)	0.4%	3.2%
Utilities	2,513.2	(0.3%)	(5.4%)	(16.0%)
Forestry & Paper	34.2	(2.9%)	2.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1663.00	3.9%
Salafin	570.00	3.6%
SNEP	577.00	3.0%
Banque Marocaine Pour Le Comme	719.80	2.8%
TAQA Morocco SA	962.50	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	33.08	(4.0%)
Med Paper SA	13.26	(2.9%)
Maghreb Oxygene	192.30	(1.9%)
Ciments du Maroc	1740.00	(1.4%)
Wafa Assurance	3800.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	250.00	1,616.4
Maroc Telecom	139.00	97.1
Attijariwafa Bank	420.00	65.9
Bank of Africa	160.00	44.0
Douja Promotion Groupe Addoha	6.15	29.7

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,499.38	6.68	0.06%	1.24%	1.88%
Market Cap (MAD Mn)	619,119	(1,027)	(0.2%)	17.2%	17.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,944.9	1,735.5	828.9%	414.8	794.2
Value Traded (MAD Mn)	507.37	467.01	1,157.1%	82.8	157.8

Market Breadth	▲ 16	▼ 14	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	250.00	0.00%	403.31
Attijariwafa Bank	420.00	0.48%	27.66
Maroc Telecom	139.00	(0.43%)	13.54
Label Vie	3237.00	0.06%	12.60
SNEP	577.00	3.04%	10.57

Source: Bloomberg, Kamco Research

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