

MENA Markets Daily Report

September 28, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,071.69	0.5%	5.7%	26.2%
		Kuwait	Main 50 Index	▼	5,560.15	(0.4%)	(9.0%)	31.7%
		Kuwait	Main Market Index	▼	5,383.43	(0.5%)	(8.5%)	29.3%
	3	Kuwait	All Share Index	▼	7,204.98	0.3%	2.3%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,017.38	1.0%	(2.3%)	29.8%
	5	UAE - Dubai	DFM General Index	▲	3,373.04	0.7%	5.5%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,003.50	(0.4%)	(6.6%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,733.43	(0.7%)	14.7%	68.2%
	8	Qatar	QE 20 Index	▲	12,351.31	0.5%	6.2%	11.4%
	9	Bahrain	Bahrain All Share	▼	1,883.42	(0.0%)	4.8%	20.6%
	10	Oman	MSX 30 Index	▲	4,493.54	0.8%	8.8%	12.9%
	11	Egypt	EGX 30	▼	9,817.37	(0.1%)	(17.8%)	10.2%
	12	Jordan	ASE Index	▼	2,473.06	(0.1%)	16.7%	27.8%
		Tunisia	Tunisia Index	▲	8,304.16	0.4%	17.9%	2.3%
		Morocco	MASI	▼	12,044.51	(1.2%)	(9.8%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,093.86	1.4%	(15.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,053.46	1.0%	(34.0%)	15.0%
		India	SENSEX	▼	57,107.52	(0.1%)	(2.0%)	22.0%
		Brazil	BOVESPA Stock Index	▼	108,376.35	(0.7%)	3.4%	(11.9%)
		Mexico	BOLSA Index	▲	45,006.11	0.4%	(15.5%)	20.9%
		Emerging Markets	MSCI EM Index	▲	891.89	0.4%	(27.6%)	(4.6%)
Global Markets								
		World	MSCI World Index	▼	2,403.88	(0.2%)	(25.6%)	20.1%
		Asia	MSCI Asia Pacific	▲	463.17	0.2%	(26.5%)	(4.9%)
		Europe	DJ Stoxx 600	▼	388.24	(0.1%)	(20.4%)	22.2%
		Europe	FTSEurofirst 300	▼	1,539.06	(0.1%)	(18.6%)	23.0%
		U.S.A	S&P 500	▼	3,647.29	(0.2%)	(23.5%)	26.9%
		U.S.A	DJIA	▼	29,134.99	(0.4%)	(19.8%)	18.7%
		U.S.A	NASDAQ Composite	▲	10,829.50	0.3%	(30.8%)	21.4%
		UK	FTSE 100	▼	6,984.59	(0.5%)	(5.4%)	14.3%
		Germany	DAX	▼	12,139.68	(0.7%)	(23.6%)	15.8%
		Japan	NIKKEI 225	▲	26,571.87	0.5%	(7.7%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	17,860.31	0.0%	(23.7%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	=	114.11	0.00%	19.27%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.07	0.41%	(20.68%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	0.96	(0.16%)	(15.62%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.22	0.02%	(2.61%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	86.27	2.6%	10.9%	50.2%
		Oil	NYMEX	▲	78.50	2.3%	4.4%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.65	(3.7%)	80.9%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,628.90	0.4%	(11.0%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	18.38	0.2%	(21.1%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	19,072.71	(0.2%)	(58.8%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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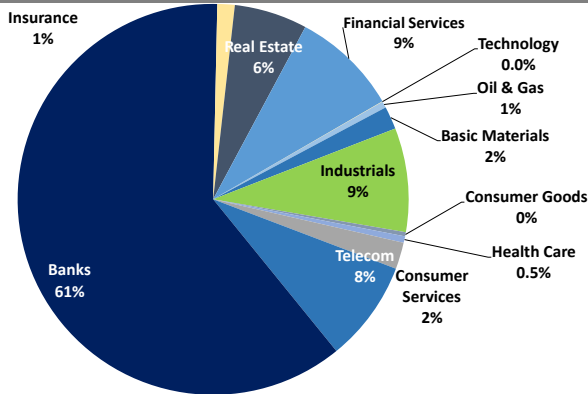
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 28, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,985.7	28.6	14.5%
2- National Bank of Kuwait	7,454.1	17.0	12.7%
3- Ahli United Bank - Bahrain	3,400.1	17.1	15.0%
4- Boubyan Bank	2,882.2	47.9	7.7%
5- Zain	2,540.0	12.9	16.6%
6- Agility (PWC Logistics)	1,819.8	1.9	64.6%
7- Mabane Co.	1,032.0	17.6	10.8%
8- Gulf Bank	995.4	17.8	8.3%
9- Commercial Bank of Kuwait	978.1	12.3	9.5%
10- Burgan Bank	746.3	15.4	6.6%
Total	29,834	12.58	18.3%

*: ROE is calculated based on TTM 1H-2022 net profit & shareholders' equity as of 30-June-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.232	0.024	11.5%
National Cleaning Co.	0.034	0.002	7.0%
Privatization Holding Co.	0.036	0.002	5.2%
Salbookh Trading Co.	0.019	0.001	5.0%
Kuwait Foundry Co.	0.302	0.014	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.058	(0.009)	(13.0%)
Credit Rating & Collection Co.	0.018	(0.002)	(9.8%)
National International Holding Co.	0.110	(0.011)	(9.1%)
IFA Hotels & Resorts Co.	0.026	(0.002)	(7.9%)
Shuaiba Industrial Co.	0.151	(0.012)	(7.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.114	0.0%	21,834,624
Kuwait Finance House	0.860	1.3%	16,711,279
GFH Financial Group	0.079	(0.4%)	12,850,374
IFA Hotels & Resorts Co.	0.026	(7.9%)	10,707,340
Agility (PWC Logistics)	0.680	0.4%	10,462,223

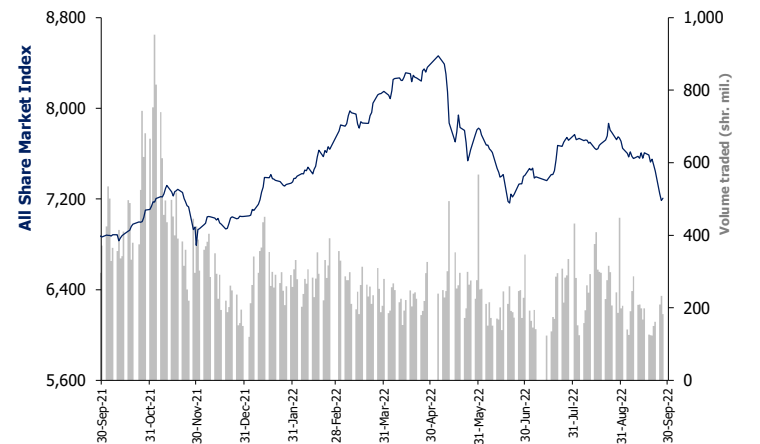
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,127.9	▲	0.2%	(4.5%)	2.8%
Oil & Gas	225.9	▼	(0.2%)	(9.1%)	(23.6%)
Basic Materials	818.7	▼	(1.4%)	(9.1%)	(10.4%)
Industrials	3,689.1	▲	0.7%	(15.0%)	(9.6%)
Consumer Staples	143.8	▼	(2.0%)	(11.7%)	(37.5%)
Health Care	228.0	=	0.0%	6.3%	(42.3%)
Consumer Discretionary	941.9	▼	(0.0%)	(8.5%)	40.8%
Telecommunications	3,595.4	▲	1.3%	(6.2%)	7.6%
Banks	26,269.2	▲	0.1%	(1.5%)	8.9%
Insurance	617.0	▼	(0.8%)	(3.3%)	(0.3%)
Real Estate	2,587.2	▲	0.8%	(3.8%)	(10.8%)
Financial Services	3,790.4	▼	(0.4%)	(10.2%)	(8.4%)
Technology	7.8	=	0.0%	(6.6%)	(17.0%)
Utilities	213.4	▼	(1.5%)	(3.5%)	(14.9%)

Market Breadth	▲ 42	▼ 62	■ 53		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,071.69	38.7	0.5%	(6.1%)	5.7%
Main 50 Index	5,560.15	(24.3)	(0.4%)	(9.5%)	(9.0%)
Main Market Index	5,383.43	(26.0)	(0.5%)	(8.3%)	(8.5%)
All Share Market Index	7,204.98	20.9	0.3%	(6.5%)	2.3%
Market Cap (KWD Mn)	43,127.89	88.1	0.2%	(4.5%)	2.8%

Index Performance relative to Volume



Market Trading Data and Volatility

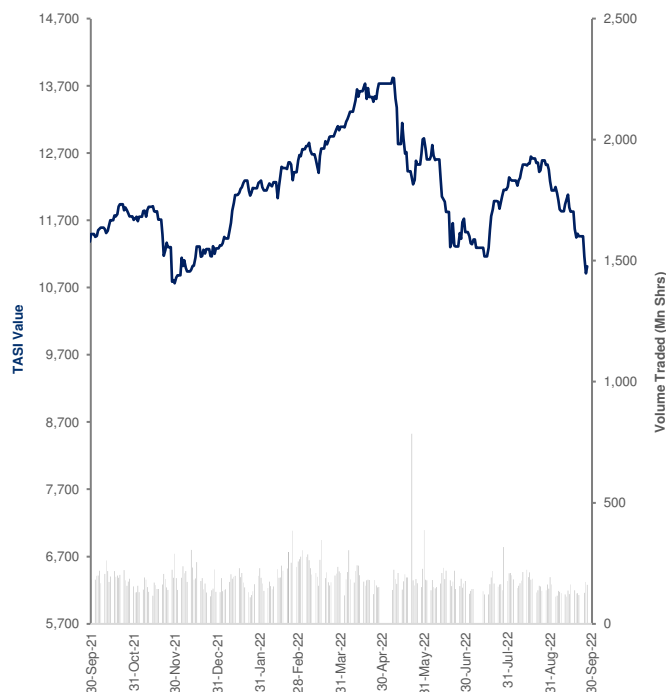
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	182.3	(50.3)	(21.6%)	245.3	324.5
Value Traded (KWD Mn)	56.7	(17.5)	(23.6%)	65.1	52.4
No. of Trades	12,870	(4,758)	(27.0%)	12,504	11,829

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.860	1.3%	14,434,909
National Bank of Kuwait	0.987	(0.8%)	7,399,610
Agility (PWC Logistics)	0.680	0.4%	7,168,139
Zain	0.587	2.8%	4,323,801
National Co. for Consumer Industries	0.114	0.0%	2,505,537

Saudi Tadawul Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,425,178.9	1.1%	(8.7%)	4.2%
Energy	7,621,137.3	1.2%	(8.2%)	5.9%
Materials	687,450.0	1.4%	(12.8%)	(11.2%)
Capital Goods	18,054.5	1.8%	(7.9%)	(15.2%)
Commercial & Professional Svc	6,785.8	(0.2%)	(8.3%)	(11.9%)
Transportation	15,972.3	(0.3%)	(8.9%)	(9.7%)
Consumer Durables & Apparel	4,129.0	2.8%	(13.7%)	(32.5%)
Consumer Services	28,434.7	1.4%	(2.2%)	(8.2%)
Media	20,896.0	(0.9%)	(8.6%)	(2.4%)
Retailing	32,236.2	0.3%	(8.9%)	(20.9%)
Food & Staples Retailing	50,735.2	1.7%	(3.7%)	195.1%
Food & Beverages	91,728.1	(0.2%)	(7.0%)	(5.1%)
Health Care Equipment & Svc	118,319.8	1.4%	(2.8%)	25.8%
Pharma, Biotech & Life Science	3,054.0	3.3%	(9.1%)	(35.3%)
Banks	998,890.5	0.5%	(11.9%)	0.2%
Diversified Financials	64,122.3	1.0%	(8.5%)	5.0%
Insurance	47,741.9	1.1%	(5.4%)	(9.8%)
Telecommunication Services	229,714.5	1.6%	(7.4%)	(11.7%)
Utilities	215,885.2	1.6%	(9.1%)	30.5%
REITs	17,276.5	0.5%	(2.7%)	(4.5%)
Real Estate Mgmt & Dev't	96,371.1	0.4%	(1.0%)	0.4%
Software & Services	56,244.0	2.5%	(13.3%)	98.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Anaam International Holding Gr	22.88	10.0%
Al-Baha Development & Investme	15.04	9.9%
Naqi Water Co.	75.70	9.7%
Saudi Industrial Export Co	38.50	8.0%
Ash-Sharqiyah Development Co	64.30	5.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Alamar Foods Co.	133.60	(2.3%)
Saudi Investment Bank/The	16.72	(2.2%)
Yanbu Cement Co	33.80	(2.0%)
Eastern Province Cement Co	42.70	(1.8%)
United Wire Factories Co	28.70	(1.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	15.38	11,235
Rabigh Refining & Petrochemica	13.44	10,437
Saudi Arabian Oil Co	34.45	7,993
Alinma Bank	34.90	6,462
Saudi Telecom Co	38.70	6,030

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,017.38	108.20	1.0%	(10.3%)	(2.3%)
Market Cap (SAR Mn)	10,425,179	116,341	1.1%	(8.7%)	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	161.1	(11.2)	(6.5%)	186.3	298.8
Value Traded (SAR Mn)	6,069.6	(779.5)	(11.4%)	7,652.6	9,670.4
No. of Trades	389,765	(23,216)	(5.6%)	370,780	383,570

Market Breadth	▲ 167	▼ 43	= 14
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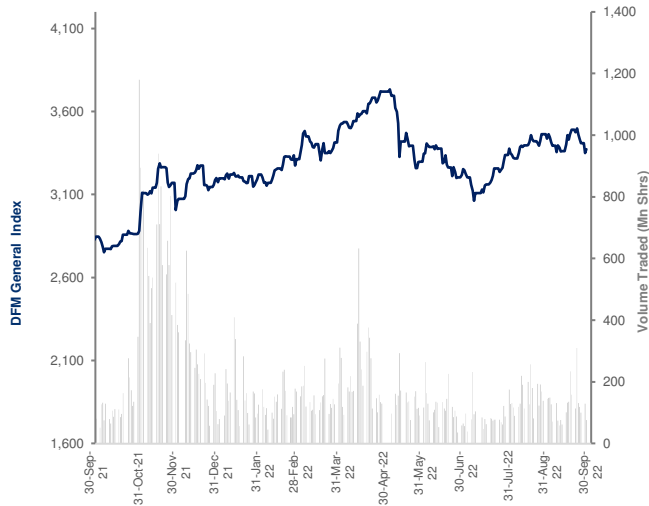
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	79.70	1.5%	441.83
Saudi Basic Industries Corp	87.00	0.6%	381.76
National Commercial Bank	61.30	0.3%	331.00
Saudi Arabian Oil Co	34.45	1.2%	273.77
Saudi Arabian Mining Co	64.00	2.6%	265.12

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	557,589.9	0.6%	(1.4%)	5.0%
Banking	213,040.7	1.9%	1.5%	4.4%
Consumer Staples	135,074.7	0.0%	(2.9%)	6.3%
Investment & Financial Services	25,860.8	0.3%	(7.3%)	(25.6%)
Insurance	5,978.4	(0.5%)	(1.5%)	2.5%
Industrial	7,548.0	0.0%	16.0%	34.8%
Real Estate	84,047.1	(0.7%)	(4.5%)	16.7%
Telecommunication	26,782.6	(1.2%)	(3.4%)	(11.3%)
Transportation	48,293.9	0.5%	(1.9%)	16.4%
Services	10,963.8	(0.0%)	1.7%	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	16.00	6.0%
Emirates Nbd	13.20	5.2%
Gulf Navigation Holding Pjsc	0.30	3.1%
Deyaar Development Pjsc	0.47	3.0%
Air Arabia Pjsc	2.06	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.18	(9.5%)
Al Salam Bank Sudan	1.07	(7.0%)
Takaful Emarat Insurance	0.78	(6.0%)
Ekttitab Holding Company	0.14	(4.0%)
National General Insurance	4.30	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.96	24,012
Emaar Development	4.60	5,517
Dubai Islamic Bank	5.99	5,479
DEWA	2.50	5,229
Air Arabia Pjsc	2.06	4,784

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,373.04	24.03	0.7%	(2.0%)	5.5%
Market Cap (AED Mn)	557,590	3,503	0.6%	(1.4%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	76.0	(52.9)	(41.0%)	145.1	147.3
Value Traded (AED Mn)	311.5	(22.1)	(6.6%)	362.7	205.8
No. of Trades	5,859	(360)	(5.8%)	5,494	2,711

Market Breadth	▲ 16	▼ 11	= 39
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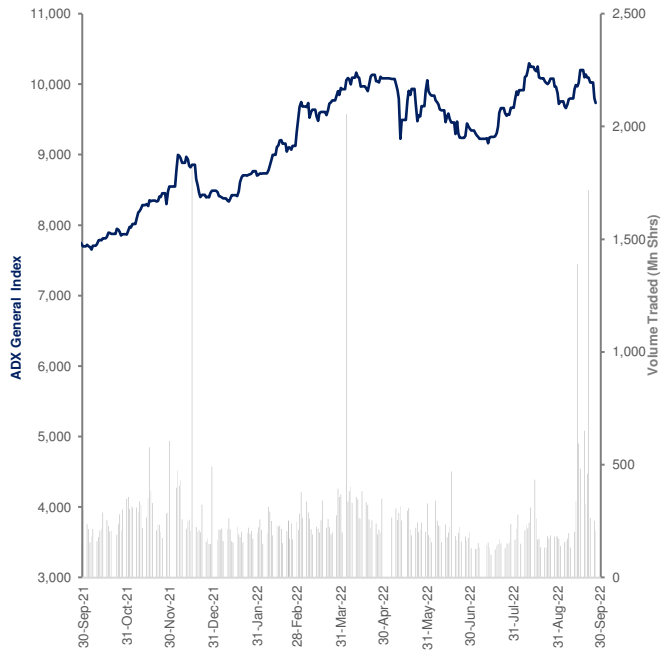
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.96	(0.67%)	143.61
Emirates Nbd	13.20	5.18%	61.47
Dubai Islamic Bank	5.99	(0.17%)	32.83
Emaar Development	4.60	(2.13%)	25.41
DEWA	2.50	0.00%	13.14

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,158,207.3	(0.6%)	5.8%	35.8%
Financials	1,024,113.0	(0.3%)	2.4%	60.4%
Telecommunication	234,145.7	(1.5%)	(8.4%)	(22.9%)
Consumer Discretionary	9,850.5	(1.8%)	(0.6%)	(3.5%)
Industrial	331,330.5	(1.2%)	2.5%	(0.8%)
Real Estate	36,825.8	(2.2%)	(11.3%)	8.0%
Basic Materials	135,054.5	0.1%	(2.8%)	362.2%
Energy	114,320.3	(1.7%)	(5.4%)	(0.8%)
Utilities	265,344.8	0.0%	87.3%	78.8%
Consumer Staples	4,338.1	(0.4%)	(5.6%)	(7.5%)
Health Care	2,884.1	(1.2%)	(3.3%)	(13.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.09	14.5%
Emirates Steel Arkan	1.35	6.3%
ADC Acquisition Corporation	11.48	3.4%
Ras Al Khaimah White Cement	1.92	2.1%
National Bank Of Umm Al Qaiw	1.88	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	7.20	(4.0%)
National Corp Tourism & Hote	2.40	(4.0%)
Emirates Driving Company	21.02	(3.9%)
ADNOC Drilling	3.41	(3.1%)
Abu Dhabi Islamic Bank	9.22	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.11	36,551
Emirates Steel Arkan	1.35	32,152
Abu Dhabi National Energy Co	2.36	25,806
Aldar Properties Pjsc	4.26	13,724
First Abu Dhabi Bank Pjsc	17.60	12,667

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,733.43	(67.72)	(0.7%)	(1.4%)	14.7%
Market Cap (AED Mn)	2,158,207	(14,035)	(0.6%)	5.8%	35.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	207.5	(43.8)	(17.4%)	254.5	188.6
Value Traded (AED Mn)	1,275.2	(57.7)	(4.3%)	1,574.5	1,251.9
No. of Trades	12,395	(828)	(6.3%)	9,081	3,714

Market Breadth	▲ 12	▼ 25	= 36
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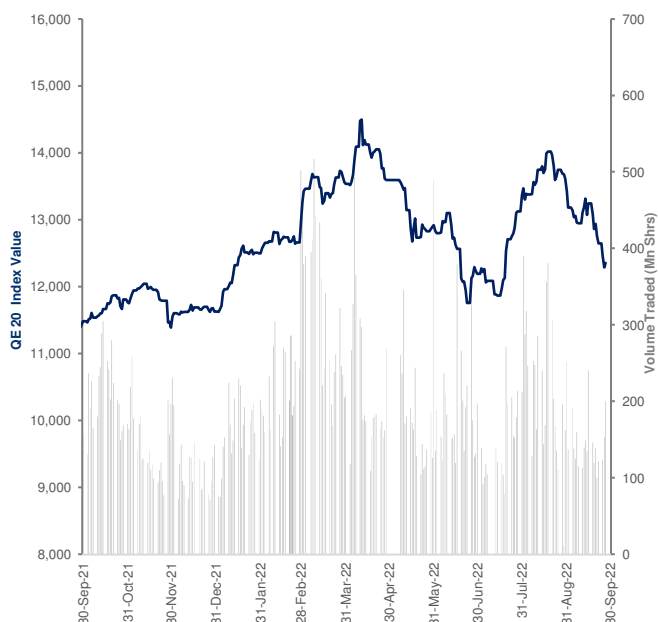
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	356.90	(0.31%)	303.36
First Abu Dhabi Bank Pjsc	17.60	0.11%	223.13
Multiply Group	3.11	(1.27%)	114.85
Alpha Dhabi Holding PJSC	25.26	(1.86%)	103.69
Emirates Telecom Group Co	23.30	(1.69%)	64.87

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	683,721.1	0.6%	(8.6%)	1.2%
Banking & Finance Sector	333,032.3	0.1%	(8.1%)	(3.2%)
Goods & Consumer Services	35,988.4	0.3%	(2.0%)	1.3%
Industrial Sector	182,915.2	0.8%	(11.0%)	8.2%
Insurance Sector	12,482.4	1.5%	(1.3%)	(9.6%)
Real Estate	49,038.6	2.7%	(14.5%)	(9.2%)
Telecom	34,697.7	0.2%	(3.7%)	17.5%
Transport	35,566.4	1.4%	(5.4%)	19.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.66	5.1%
Investment Holding Group	1.92	4.8%
Ahli Bank QSC	4.17	4.3%
Ezdan Holding Group QSC	1.14	4.2%
Qatar Gas Transport Co Ltd	3.87	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.42	(2.4%)
Qatar Navigation QSC	10.11	(1.8%)
Doha Insurance Co QSC	2.04	(1.4%)
Doha Bank QPSC	2.32	(1.1%)
Aamal Co	0.99	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.14	34,528
Qatar Aluminum Manufacturing C	1.63	30,409
Investment Holding Group	1.92	29,756
Salam International Investment	0.81	14,595
Gulf International Services QS	1.83	8,577

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,351.31	63.53	0.5%	(8.0%)	6.2%
Market Cap (QAR Mn)	683,721	3,924	0.6%	(8.6%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	200.6	46.9	30.5%	205.6	199.0
Value Traded (QAR Mn)	569.1	43.1	8.2%	719.4	445.5
No. of Trades	18,591	(1,049)	(5.3%)	16,973	9,595

Market Breadth	▲ 34	▼ 9	= 5
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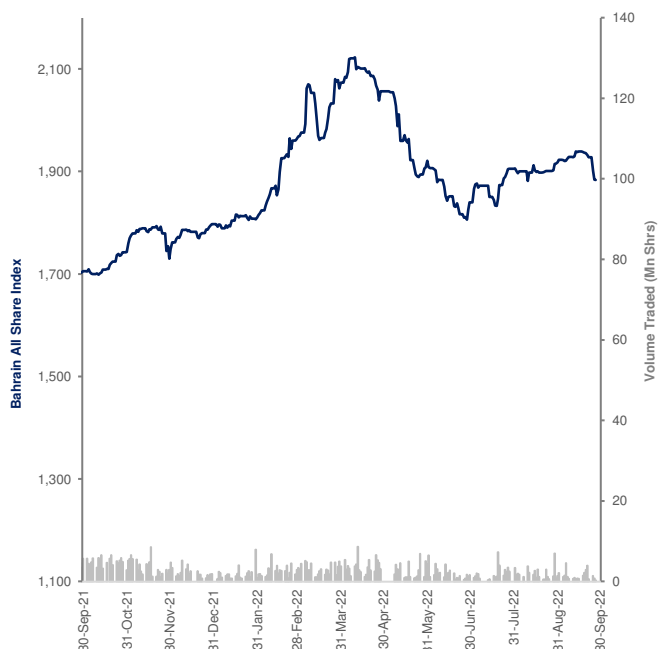
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.90	(0.53%)	74.27
Investment Holding Group	1.92	4.81%	57.14
Qatar Islamic Bank SAQ	23.60	0.21%	54.86
Qatar Aluminum Manufacturing C	1.63	1.37%	49.23
Ezdan Holding Group QSC	1.14	4.20%	38.90

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,321.6	(0.0%)	(1.7%)	4.3%
Materials	1,491.0	0.0%	(4.1%)	31.3%
Industrial	135.3	0.0%	(2.0%)	(6.5%)
Consumer Discretionary	197.8	0.0%	(1.9%)	0.4%
Consumer Staples	153.8	0.0%	(0.3%)	(0.3%)
Financials	9,379.9	(0.0%)	(1.5%)	4.0%
Communication Services	877.2	(0.2%)	0.4%	(17.5%)
Real Estate	86.6	1.6%	(4.6%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.16	1.9%
Al Salam Bank-Bahrain BSC	0.09	1.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.35	(10.0%)
Bahrain Commercial Facilities	0.46	(0.4%)
Bahrain Telecommunications Co	0.48	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Kuwait Insurance Co BS	0.35	85
Al Salam Bank-Bahrain BSC	0.09	70
BBK BSC	0.49	54
Seef Properties BSC	0.16	30
Bahrain Commercial Facilities	0.46	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,883.42	(0.68)	(0.0%)	(1.8%)	4.8%
Market Cap (BHD Mn)	12,322	(3)	(0.0%)	(1.7%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	298	(445)	(59.9%)	2,410.5	4,175.3
Value Traded (BHD '000)	77	(165)	(68.2%)	1,088.5	818.3
No. of Trades	14	(28)	(66.7%)	59	64

Market Breadth	▲ 2	▼ 3	= 38
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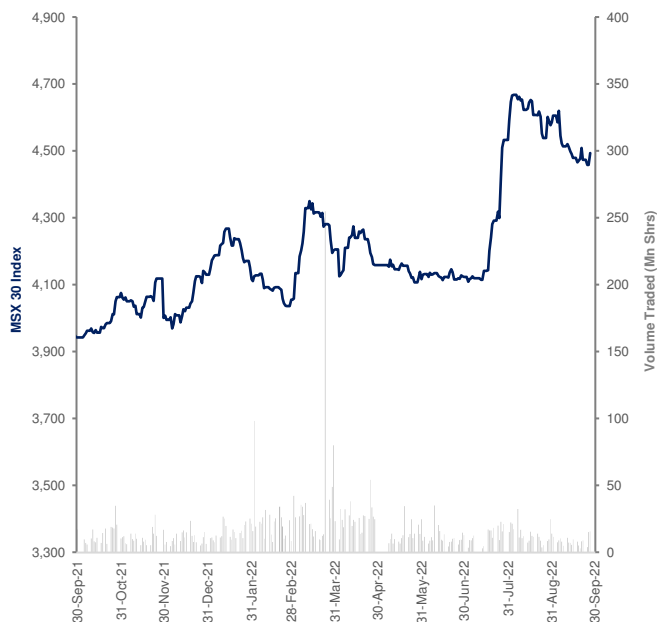
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.49	0.00%	0.03
Aluminium Bahrain B.S.C	1.05	0.00%	0.01
Bahrain Kuwait Insurance Co BS	0.35	(10.00%)	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.01
Al Salam Bank-Bahrain BSC	0.09	1.12%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,075.5	0.7%	(0.8%)	13.0%
Financial	5,002.2	0.8%	0.3%	20.5%
Industrial	832.8	0.2%	(3.4%)	(2.6%)
Services	2240.5	0.6%	(2.1%)	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Cattle Feed Co.	0.08	8.2%
Voltamp Energy Co.	0.10	4.0%
National Gas Co.	0.135	3.8%
Oman Fisheries Co.	0.11	3.8%
Gulf Mushroom Products Co.	0.26	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.01	(7.1%)
Takaful Oman Insurance	0.04	(6.7%)
Al Batinah Power Co.	0.04	(5.3%)
Dhofar Generating Company	0.05	(1.9%)
Renaissance Services Co.	0.47	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.17	6,571
Bank Muscat	0.57	1,769
Bank Dhofar	0.14	1,005
National Bank Of Oman	0.25	847
HSBC Bank Oman	0.15	746

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSX 30 Index	4,493.54	35.83	0.8%	(2.0%)	8.8%
Market Cap (OMR Mn)	8,075.5	54.41	0.7%	(0.8%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	15,576.6	501.7	3.3%	18,508.3	18,053.7
Value Traded (OMR '000)	3,432.7	(627.8)	(15.5%)	3,557.7	2,700.7

Market Breadth	▲ 25	▼ 7	= 82
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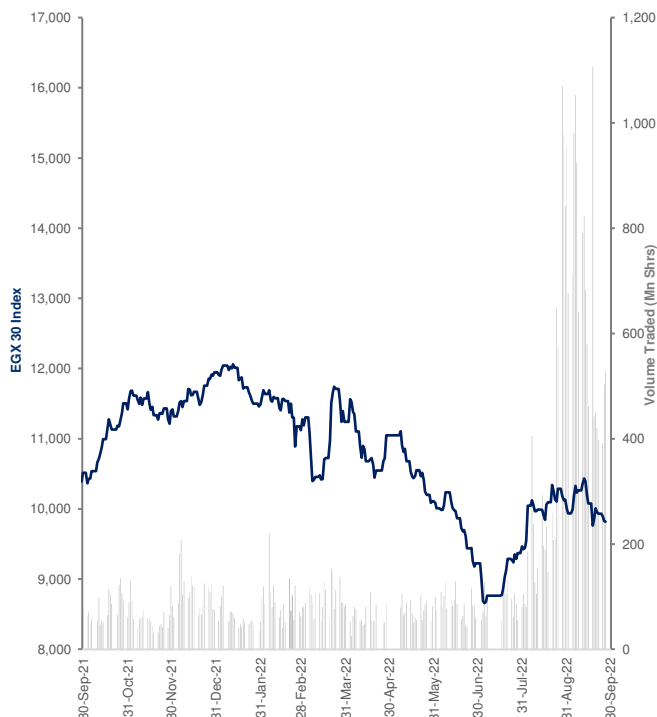
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Galfar Engineering & Contracting Co.	0.17	0.61%	1.09
Bank Muscat	0.57	0.70%	1.01
National Bank Of Oman	0.25	0.40%	0.21
Renaissance Services Co.	0.47	(1.25%)	0.18
Bank Dhofar	0.14	1.47%	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	727,239.3	0.1%	0.2%	(8.4%)
Banks	164,596.5	(0.8%)	(1.3%)	(20.4%)
Basic Resources	74,776.0	(0.0%)	7.7%	11.1%
Industrial Goods	22,958.5	0.5%	2.1%	(23.8%)
Health Care & Pharmaceuticals	35,984.8	(0.5%)	(1.7%)	(12.0%)
Real Estate	103,449.1	0.8%	(3.1%)	(8.6%)
Travel and Leisure	25,397.6	0.2%	2.4%	21.2%
Food, Beverages & Tobacco	53,396.2	1.0%	2.1%	(0.5%)
Energy and Support Services	6,492.7	(0.3%)	(0.2%)	7.1%
Trade and Distributors	4,492.3	3.9%	(8.2%)	(42.0%)
Shipping and Transport	18,001.3	0.8%	0.6%	14.0%
Education Services	13,780.2	1.3%	7.6%	(12.0%)
Contracting and Construction Eng	11,680.3	0.3%	4.5%	(10.0%)
Textiles and Durables	7,865.1	(0.2%)	(0.5%)	(9.8%)
Building Materials	9,148.7	0.9%	5.9%	18.6%
Media & Communication Services	72,980.1	1.0%	3.7%	(20.7%)
Paper and Packaging	1,961.9	1.1%	5.9%	6.5%
Non-bank Financial Services	100,278.1	(0.5%)	(3.9%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sharm Dreams Co. for Tourism Investment	9.11	8.3%
Egyptians Housing Development & Reconstruction	0.53	8.2%
The Arab Ceramic CO.- Ceramica Remas	0.67	7.7%
Universal For Paper and Packaging Materials (Unipack)	0.64	6.5%
Egyptians For Investment & Urban Development	8.29	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Macro Group Pharmaceuticals -Macro Capital	3.70	(5.1%)
Arab Real Estate Investment CO.-ALICO	0.65	(4.0%)
Rakta Paper Manufacturing	10.47	(2.6%)
Maridive & oil services	0.08	(2.5%)
North Cairo Mills	19.99	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.38	69,036
Egyptians Housing Development & Reconstruction	0.53	44,686
Citadel Capital - Common Shares	1.27	28,443
Speed Medical	0.47	22,986
Belton Financial Holding	3.73	22,292

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,817.37	(10.4)	(0.1%)	(1.8%)	(17.8%)
Market Cap (EGP Mn)	727,239.3	815.5	0.1%	0.2%	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	528.0	25.7	5.1%	178.3	119.2
Value Traded (EGP Mn)	1,056.3	126.7	13.6%	606.8	514.9
No. of Trades	46,937	2,911	6.6%	19,465	16,495

Market Breadth	76	46	102
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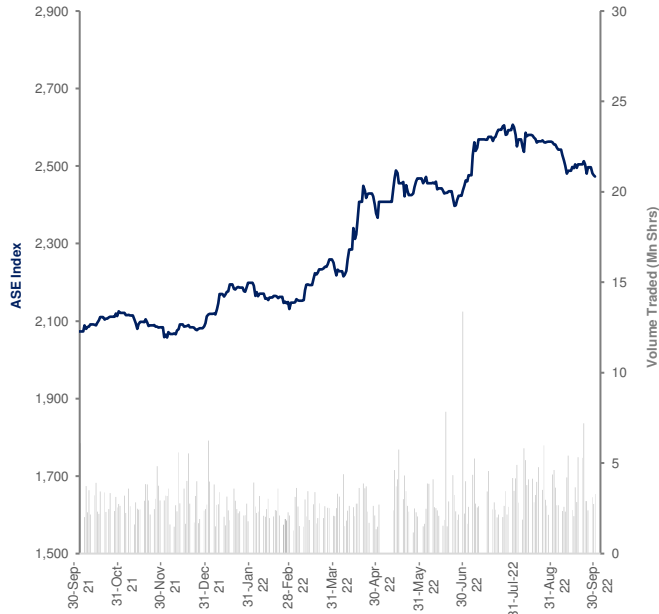
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	24.72	(1.59%)	95.19
Belton Financial Holding	3.73	3.90%	84.75
Eastern Company	10.15	2.32%	78.82
Sharm Dreams Co. for Tourism Investment	9.11	8.32%	45.89
Medinet Nasr Housing	2.77	3.75%	44.05

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,900.8	(0.4%)	(3.5%)	17.1%
Banking	7,688.8	(0.3%)	(1.6%)	0.3%
Insurance	281.5	0.1%	20.9%	16.0%
Diversified Financial Services	263.9	(0.4%)	(1.5%)	(10.3%)
Real Estate	380.9	(0.9%)	(1.8%)	(11.1%)
Educational Services	53.5	1.1%	7.2%	15.5%
Hotels and Tourism	273.2	0.2%	(2.9%)	(5.8%)
Transportation	279.1	(0.0%)	1.5%	4.3%
Technology and Communication	87.1	(0.3%)	(3.5%)	(9.7%)
Utilities and Energy	1,479.7	0.0%	(4.2%)	32.9%
Commercial Services	293.1	(0.3%)	(0.8%)	(7.9%)
Chemical Industries	58.7	(0.5%)	(2.2%)	(16.0%)
Food and Beverages	242.1	(0.3%)	(6.7%)	(26.8%)
Tobacco and Cigarettes	13.1	(1.1%)	(2.2%)	(4.4%)
Mining and Extraction Industries	6,279.0	(0.7%)	(7.0%)	62.7%
Engineering and Construction	112.8	(0.2%)	(1.0%)	(4.4%)
Electrical Industries	15.6	(2.2%)	(3.4%)	(20.0%)
Textiles, Leather and Clothing	33.0	0.0%	(1.3%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINA	0.25	4.2%
ARAB JORDAN INVESTMENT BANK	1.25	3.3%
JORDAN STEEL	0.33	3.1%
PHILADELPHIA INTL EDUCATION	1.44	2.9%
NATL PORTFOLIO SECURITIES	0.81	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.15	(6.3%)
MED GULF FOR INSURANCE	0.60	(4.8%)
INJAZ FOR DEVELOPMENT AND PR	0.40	(4.8%)
INTERMEDIATE PETROCHEMICALS	0.41	(4.7%)
COMPREHENSIVE LAND DEVELOPME	0.84	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.23	546
MIDDLE EAST INSURANCE	1.20	357
JORDAN STEEL	0.33	334
METHAQ REAL ESTATE INVESTMEN	3.08	234
INJAZ FOR DEVELOPMENT AND PR	0.40	181

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,473.06	(3.40)	(0.1%)	(2.9%)	16.7%
Market Cap (JD Mn)	17,900.78	(70.18)	(0.4%)	(3.5%)	17.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (*000 Shares)	3,291.5	552.4	20.2%	2,942.4	4,200.0
Value Traded (JD *000)	8,045.2	2,193.3	37.5%	6,565.5	6,084.5
No. of Trades	2,269	(273)	(10.7%)	2,353	2,463

Market Breadth	▲ 16 ▼ 43 = 99
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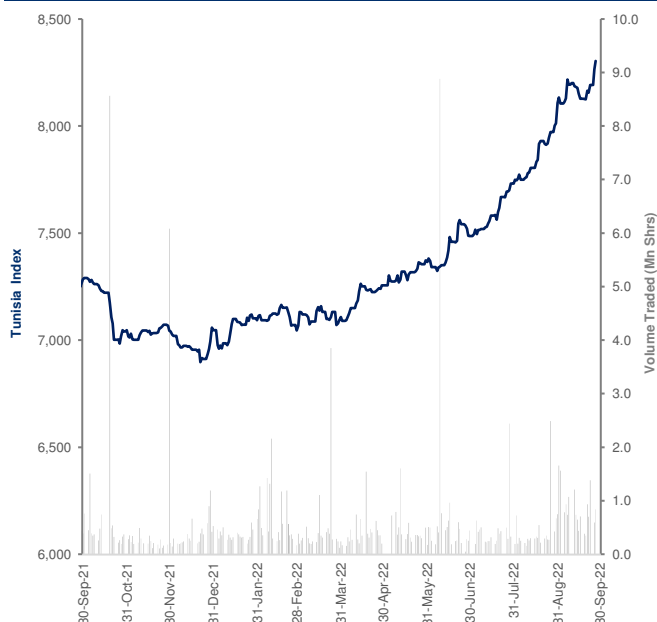
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	34.90	2.20%	2.87
JORDAN TELECOM	2.23	0.45%	1.22
METHAQ REAL ESTATE INVESTMEN	3.08	(0.96%)	0.70
ARAB BANK PLC	4.70	0.00%	0.53
JORDAN PETROLEUM REFINERY CO	5.90	0.51%	0.47

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,340.3	0.1%	0.8%	3.6%
Banking	9,753.2	1.2%	5.2%	25.6%
Insurance	865.2	0.2%	(0.7%)	(2.6%)
Leasing	633.4	0.3%	1.1%	9.8%
Financial Services	1,794.0	(0.1%)	(9.9%)	(16.7%)
Industrial	1,690.4	(0.3%)	7.6%	1.9%
Chemical Industry	456.3	(0.0%)	(1.7%)	(10.8%)
Food & Beverage	4,669.8	(1.8%)	(4.1%)	(13.8%)
Retailing	1,112.5	0.2%	2.4%	(3.7%)
Others	1,365.5	(0.5%)	(3.2%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	4.60	3.8%
Societe Tunisienne de Banque	4.10	3.0%
Societe de Production Agricole	1.44	2.9%
Essoukna	2.67	2.7%
Banque de Tunisie	5.75	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	6.96	(4.4%)
Societe Moderne de Ceramique	0.94	(4.1%)
Telnet Holding	7.60	(2.6%)
GIF Filter SA	0.45	(2.2%)
Societe Frigorifique et Brasse	15.41	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.94	202
Societe Nouvelle Maison de la	5.51	163
Societe D'Articles Hygieniques	9.67	92
Banque Nationale Agricole	8.60	52
Banque de Tunisie	5.75	41

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	8,304.16	39.77	0.5%	2.4%	17.9%
Market Cap (DT Mln)	22,340	19.18	0.1%	0.8%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	837.8	241.9	40.6%	559.6	519.7
Value Traded ('000 DT)	5,693.4	830.7	17.1%	3,994.9	3,671.9
No. of Trades	2,221	690	45.1%	1,027	1,127

Market Breadth	▲ 18	▼ 24	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	82.00	1.23%	1.00
Societe Nouvelle Maison de la	5.51	(0.18%)	0.90
Societe D'Articles Hygieniques	9.67	(0.72%)	0.89
Banque Nationale Agricole	8.60	1.18%	0.45
Societe Frigorifique et Brasse	15.41	(2.10%)	0.36

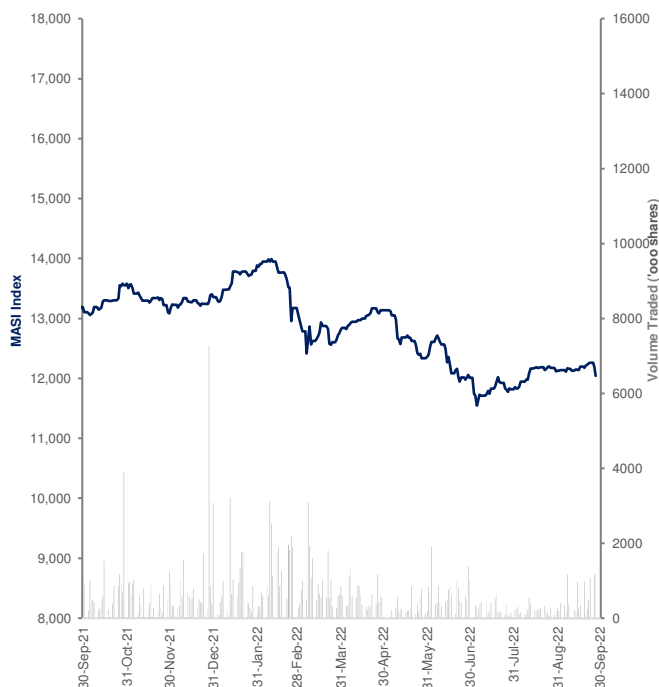
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 28, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	555,848.1	(1.2%)	(0.4%)	(9.2%)
Banking	205,068.3	(0.6%)	0.1%	(9.0%)
Beverages	9,931.1	(2.4%)	0.5%	(2.4%)
Chemicals	2,968.4	(1.9%)	(2.8%)	3.1%
Construction & Building Material	64,105.2	(2.4%)	(5.6%)	(21.2%)
Distributors	18,903.7	(1.0%)	2.3%	(8.3%)
Electricity	28,306.3	0.0%	0.7%	14.3%
Food Producers & Processors	27,068.1	(1.0%)	4.0%	(10.0%)
Holding Companies	2,233.8	(5.6%)	(11.9%)	(22.7%)
Insurance	28,363.5	(1.5%)	6.7%	(6.4%)
Investment & other Finance	4,178.4	1.5%	5.3%	(5.1%)
Leisures & Hotel	1,641.9	(0.1%)	(1.3%)	4.4%
Materials, Software & Computer	5,985.7	0.4%	6.9%	(1.9%)
Mining	30,555.4	(1.1%)	15.1%	44.7%
Oil & Gas	17,333.3	(3.8%)	(7.2%)	(12.2%)
Real Estate	4,495.4	(2.2%)	(3.7%)	(11.6%)
Telecommunications	101,799.2	(1.7%)	(4.3%)	(17.0%)
Transport	763.8	0.0%	(5.6%)	(15.8%)
Utilities	2,064.0	0.4%	0.7%	9.3%
Forestry & Paper	82.6	(1.0%)	8.9%	47.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	348.35	4.0%
ATLANTA	134.80	3.3%
Eqdom	1200.00	3.2%
Auto Hall	78.00	2.6%
Hightech Payment Systems SA	6540.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	25.50	(5.6%)
Societe Metallurgique D'imiter	1420.00	(5.3%)
Afriquia Gaz	4600.00	(4.2%)
Colorado SA	46.00	(4.2%)
Oulmes	1300.00	(3.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Attijariwafa Bank	438.00	354.2
Maroc Telecom	115.80	351.4
Douja Promotion Groupe Addoha	7.86	289.7
Bank of Africa	180.00	65.3
Med Paper SA	32.00	45.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,044.51	(147.32)	(1.2%)	(0.7%)	(9.8%)
Market Cap (MAD Mn)	555,848	(6,817)	(1.2%)	(0.4%)	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	1,188.1	32.0	2.8%	636.0	791.0
Value Traded (MAD Mn)	291.93	71.12	32.2%	96.2	128.5

Market Breadth

▲ 6 ▼ 29 = 7

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	438.00	(0.57%)	156.05
Maroc Telecom	115.80	(1.66%)	40.83
Hightech Payment Systems SA	6540.00	0.62%	15.47
Managem SA	2503.00	(0.79%)	12.92
Bank of Africa	180.00	0.00%	11.76

Source: Bloomberg, Kamco Research

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