

MENA Markets Daily Report

September 27, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,529.50	0.5%	(7.2%)	6.2%
		Kuwait	Main 50 Index	=	5,718.00	0.0%	(0.0%)	(5.9%)
		Kuwait	Main Market Index	=	5,726.24	0.1%	2.3%	(4.9%)
	3	Kuwait	All Share Index	▲	6,895.27	0.4%	(5.4%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,918.24	0.4%	4.2%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	4,154.11	(0.7%)	24.5%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,925.42	(0.5%)	(1.6%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,813.31	(0.2%)	(3.9%)	20.3%
	8	Qatar	QE 20 Index	▲	10,325.25	0.6%	(3.3%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,937.68	0.1%	2.2%	5.5%
	10	Oman	MSX 30 Index	▲	4,669.02	0.1%	(3.9%)	17.6%
	11	Egypt	EGX 30	▲	20,354.86	0.2%	39.4%	22.2%
	12	Jordan	ASE Index	▲	2,411.11	0.0%	(3.6%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,450.20	0.3%	4.2%	15.1%
		Morocco	MASI	▲	11,853.84	0.3%	10.6%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,102.27	(0.4%)	0.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	998.49	0.1%	2.9%	(41.3%)
		India	SENSEX	▼	65,945.47	(0.1%)	8.4%	4.4%
		Brazil	BOVESPA Stock Index	▼	114,193.43	(1.5%)	4.1%	4.7%
		Mexico	BOLSA Index	▼	51,107.80	(0.5%)	5.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	947.18	(1.1%)	(1.0%)	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,844.83	(1.2%)	9.3%	(19.2%)
		Asia	MSCI Asia Pacific	▼	488.54	(1.0%)	(3.4%)	(19.8%)
		Europe	DJ Stoxx 600	▼	447.70	(0.6%)	5.4%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,774.71	(0.6%)	5.7%	(10.1%)
		U.S.A	S&P 500	▼	4,273.53	(1.5%)	11.3%	(19.2%)
		U.S.A	DJIA	▼	33,618.88	(1.1%)	1.4%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,063.61	(1.6%)	24.8%	(33.0%)
		UK	FTSE 100	▲	7,625.72	0.0%	2.3%	1.7%
		Germany	DAX	▼	15,255.87	(1.0%)	9.6%	(11.4%)
		Japan	NIKKEI 225	▼	32,315.05	(1.1%)	23.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,466.90	(1.5%)	(11.7%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	106.23	0.22%	2.62%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.43%)	0.62%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.06	(0.20%)	(1.24%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.01%)	(0.97%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	93.96	0.7%	9.4%	5.8%
		Oil	NYMEX	▲	90.39	0.8%	12.6%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.66	0.6%	(36.4%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,900.65	(0.8%)	4.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.85	(1.3%)	(4.6%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	26,148.13	(0.5%)	58.1%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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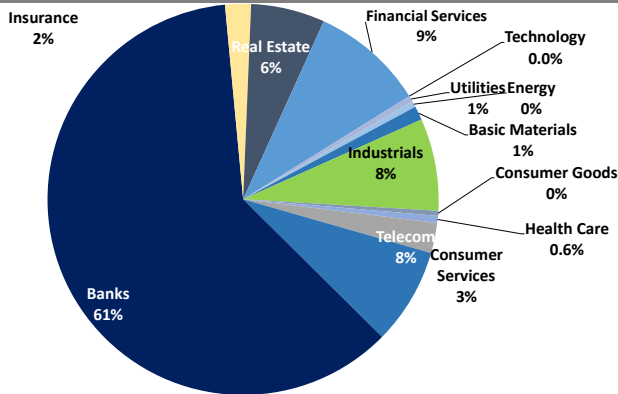
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 27, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,804.8	19.5	10.6%
2- National Bank of Kuwait	7,208.3	13.2	14.8%
3- Boubayan Bank	2,397.3	36.3	8.1%
4- Zain	2,103.0	10.0	17.0%
5- Agility (PWC Logistics)	1,355.3	19.7	3.8%
6- Commercial Bank of Kuwait	1,296.0	13.1	14.9%
7- Mabane Co.	1,084.5	17.2	11.0%
8- Gulf Bank	877.1	13.0	9.3%
9- Burgan Bank	634.2	14.8	5.8%
10- National Mobile Telecom Co.	622.9	7.5	14.3%
Total	28,383	15.77	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.034	0.005	17.5%
Senenergy Holding Co.	0.036	0.004	13.8%
IFA Hotels & Resorts Co.	0.319	0.038	13.5%
National Cleaning Co.	0.033	0.004	12.6%
Al Madar Finance & Investment Co.	0.087	0.008	10.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.023	(0.005)	(19.1%)
Al-Argan International Real Estate Co.	0.072	(0.005)	(6.1%)
Ahleiah Insurance Co.	0.580	(0.030)	(4.9%)
Injazzat Real Estate Development Co.	0.082	(0.004)	(4.8%)
United Projects Group	0.200	(0.010)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.190	6.7%	23,140,005
Int'l Financial Advisors Co.	0.219	1.9%	20,295,265
Coast Invest. & Development Co.	0.105	4.0%	12,361,438
IFA Hotels & Resorts Co.	0.319	13.5%	12,136,815
Ahli Bank of Kuwait	0.245	2.1%	10,533,703

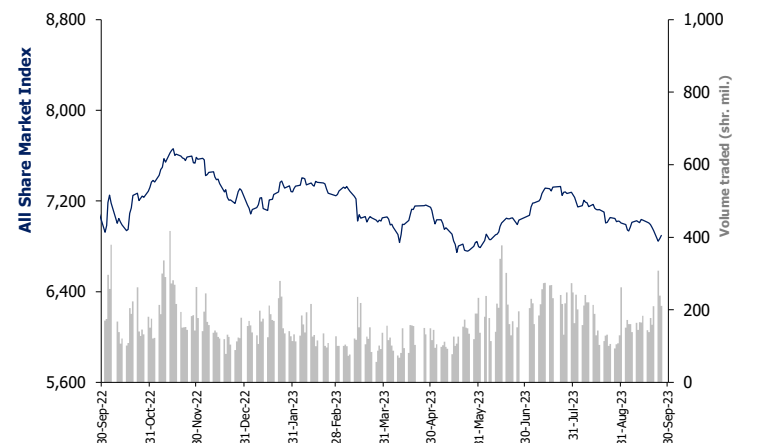
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	40,928.2	▲	0.4%	(12.4%)
Energy	194.2	▲	0.4%	(15.4%)
Basic Materials	473.6	▲	1.3%	(0.9%)
Industrials	3,118.2	▲	0.5%	(17.2%)
Consumer Staples	180.3	▲	0.4%	24.2%
Health Care	228.6	=	0.0%	3.0%
Consumer Discretionary	1,027.9	▲	0.1%	4.7%
Telecommunications	3,269.2	▼	(0.3%)	(9.7%)
Banks	25,004.4	▲	0.5%	(16.8%)
Insurance	882.1	▼	(0.8%)	42.7%
Real Estate	2,500.6	▲	0.0%	(2.9%)
Financial Services	3,836.9	▲	1.0%	0.0%
Technology	7.6	▲	2.7%	(20.6%)
Utilities	204.6	▼	(1.1%)	(1.1%)

Market Breadth	▲ 62	▼ 36	■ 52		
Benchmark Return	Closing	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	
Premier Market Index	7,529.50	38.5	0.5%	(2.2%)	(7.2%)
Main 50 Index	5,718.00	0.2	0.0%	1.5%	(0.0%)
Main Market Index	5,726.24	6.4	0.1%	0.6%	2.3%
All Share Market Index	6,895.27	29.3	0.4%	(1.6%)	(5.4%)
Market Cap (KWD Mn)	40,928.16	173.9	0.4%	(1.6%)	(12.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

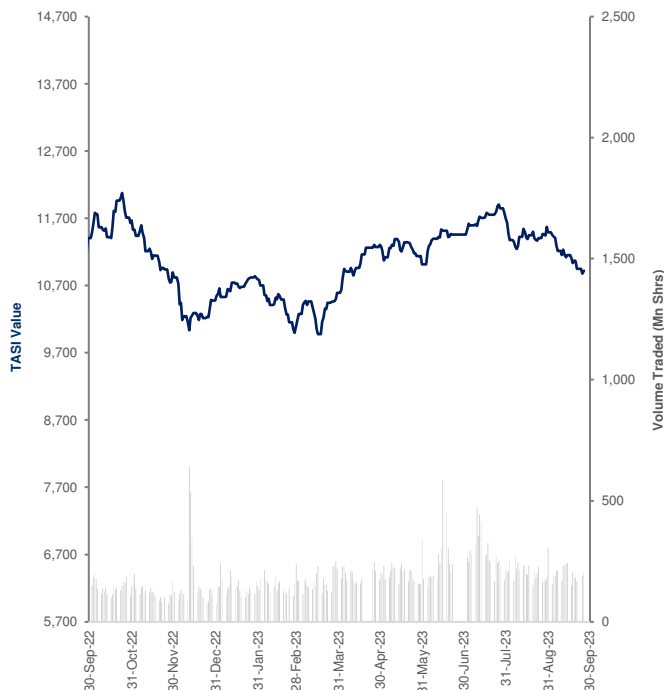
Trading Indicators	Today's Value	DTD Chg	MTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	210.9	(27.6)	(11.6%)	158.2	247.8
Value Traded (KWD Mn)	50.4	(4.0)	(7.4%)	41.7	65.2
No. of Trades	12,024	(4,049)	(25.2%)	9,584	12,585

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.737	0.7%	5,535,466
Int'l Financial Advisors Co.	0.219	1.9%	4,413,527
Arzan Financial Group For Fin. & Invest.	0.190	6.7%	4,310,998
IFA Hotels & Resorts Co.	0.319	13.5%	3,737,719
National Bank of Kuwait	0.909	0.3%	2,822,835

Saudi Tadawul Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,190,496.1	0.7%	(2.9%)	13.3%
Energy	8,353,010.2	0.9%	(1.8%)	17.5%
Materials	669,854.1	0.2%	(4.1%)	(3.6%)
Capital Goods	32,764.4	1.7%	(6.0%)	53.4%
Commercial & Professional Svc	9,203.2	0.8%	(6.8%)	27.8%
Transportation	18,614.7	(0.2%)	(8.7%)	21.0%
Consumer Durables & Apparel	3,979.8	(0.7%)	(1.0%)	8.7%
Consumer Services	75,394.4	(0.3%)	(8.8%)	33.3%
Media	23,236.0	1.5%	(8.4%)	14.8%
Retailing	32,162.9	0.6%	(3.2%)	8.4%
Food & Staples Retailing	51,968.6	(0.7%)	(6.1%)	11.8%
Food & Beverages	112,208.6	1.3%	(1.4%)	25.4%
Health Care Equipment & Svc	138,137.3	0.5%	(5.0%)	8.8%
Pharma, Biotech & Life Science	11,736.0	(0.9%)	(7.2%)	349.0%
Banks	838,299.8	0.1%	(7.0%)	(11.0%)
Diversified Financials	56,835.0	(0.5%)	(4.4%)	(0.8%)
Insurance	70,883.6	0.8%	(3.0%)	44.5%
Telecommunication Services	232,273.3	(0.8%)	(5.9%)	6.0%
Utilities	240,516.4	0.7%	(3.8%)	7.9%
REITs	16,810.4	(0.1%)	(4.1%)	3.3%
Real Estate Mgmt & Dev't	101,291.4	(0.5%)	(7.2%)	18.2%
Software & Services	101,316.0	(0.6%)	(15.5%)	64.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Sagr Cooperative Insurance	23.60	7.9%
Saudi Automotive Services Co	62.40	7.8%
Saudi Arabian Amiantit Co	51.70	6.3%
Abdul Mohsen Al-Hokair Tourism	2.28	5.6%
Aldrees Petroleum and Transpor	139.80	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.15	(6.3%)
Thimar	26.75	(5.1%)
Saudi Real Estate Co	13.62	(3.1%)
Sumou Real Estate Co	46.65	(2.7%)
First Milling Co.	72.70	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	34.25	17,427
Al-Baha Development & Investme	0.15	14,198
National Commercial Bank	32.80	12,836
Dar Al Arkan Real Estate Devel	15.72	11,364
Alinma Bank	33.15	8,143

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,918.24	40.30	0.4%	(5.0%)	4.2%
Market Cap (SAR Mn)	11,190,496	76,611	0.7%	(2.9%)	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	203.8	15.4	8.2%	200.4	186.4
Value Traded (SAR Mn)	6,273.0	1,051.4	20.1%	5,316.6	7,661.3
No. of Trades	450,091	17,885	4.1%	367,900	370,676

Market Breadth	92	126	20
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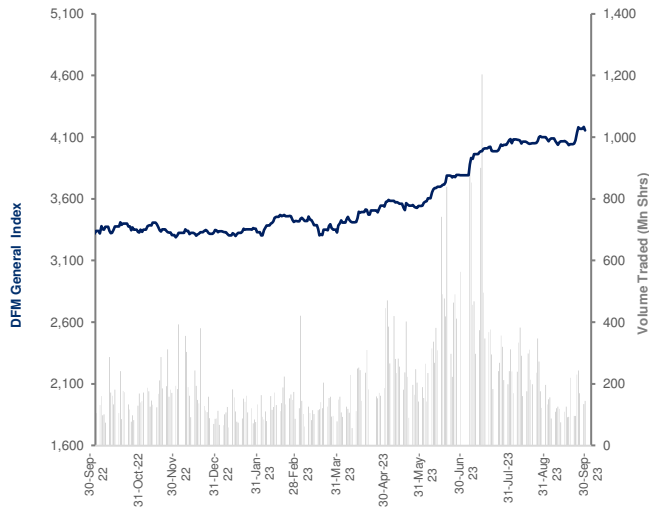
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.25	0.9%	593.92
National Commercial Bank	32.80	0.0%	422.12
Al Rajhi Bank	67.60	1.3%	319.18
Alinma Bank	33.15	(1.0%)	270.08
Saudi Telecom Co	37.20	(1.2%)	185.28

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	694,077.0	(0.6%)	1.6%	20.0%
Financials	298,759.8	(0.7%)	1.9%	23.9%
Real Estate	115,192.8	(1.9%)	6.2%	33.9%
Industrial	84,671.8	0.0%	(2.7%)	13.8%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,968.1	(0.3%)	0.4%	21.5%
Consumer Discretionary	4,279.4	0.0%	(5.1%)	52.0%
Telecommunication	24,523.0	0.7%	1.7%	(7.3%)
Utilities	138,856.8	(0.3%)	0.6%	11.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.95	4.4%
Al Salam Bank - Bahrain	1.71	2.4%
Islamic Arab Insurance Com	0.67	2.2%
Shuaa Capital	0.35	1.4%
Commercial Bank Of Dubai	4.70	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.64	(3.2%)
Emaar Properties Pjsc	7.71	(2.4%)
Amanat Holdings Pjsc	1.03	(1.9%)
Dubai Financial Market Pjsc	1.58	(1.9%)
Emirates Refreshments Co	0.00	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.35	36,644
Ajman Bank Pjsc	2.26	13,989
Union Properties Pjsc	0.39	13,851
Emaar Properties Pjsc	7.71	11,778
Dubai Financial Market Pjsc	1.58	8,933

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,154.11	(27.95)	(0.7%)	1.7%	24.5%
Market Cap (AED Mn)	694,077	(4,480)	(0.6%)	1.6%	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	144.5	10.9	8.1%	224.9	145.5
Value Traded (AED Mn)	369.9	(142.1)	(27.8%)	409.5	363.0
No. of Trades	8,082	(750)	(8.5%)	7,709	5,492

Market Breadth

▲ 11 ▼ 21 = 39

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.71	(2.41%)	91.66
Emirates Nbd	18.20	(1.09%)	55.93
Dubai Islamic Bank	5.80	(1.53%)	41.27
Ajman Bank Pjsc	2.26	0.00%	31.48
DEWA	2.57	(0.39%)	18.34

Source: Bloomberg, Kamco Research

September 27, 2023

Sector Returns



Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,925.42	(17.92)	(0.5%)	2.5%	(1.6%)
Market Cap (USD Mn)	30,324	28.4	0.1%	(6.5%)	(13.1%)

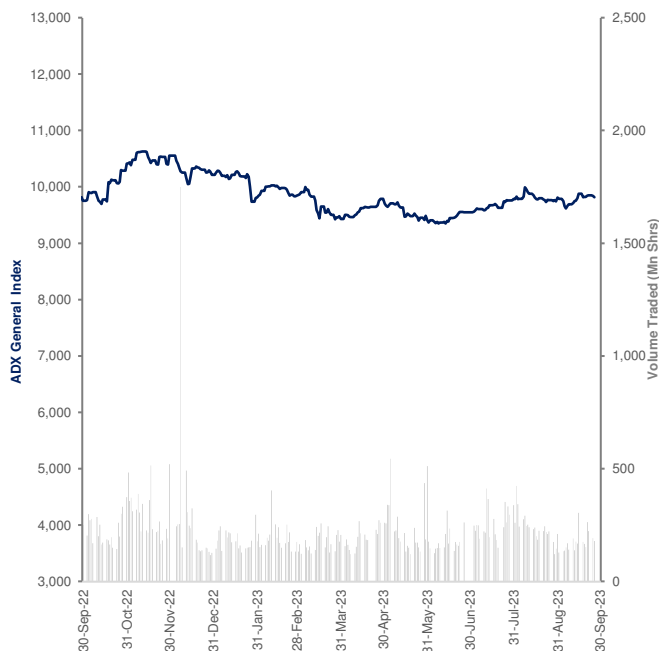
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.23	0.0	2.7%	0.207	0.26
Value Traded (USD Mn)	0.804	0.1	6.8%	0.2	0.08
No. of Trades	53	(19)	(26.4%)	9	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.80	6.90%	0.80

Abu Dhabi Securities Exchange Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,925,074.7	(0.3%)	0.2%	13.3%
Financials	1,355,124.0	(0.1%)	(0.9%)	5.2%
Telecommunication	214,870.1	(0.4%)	0.3%	(7.4%)
Consumer Discretionary	82,129.2	(0.6%)	(5.3%)	67.0%
Industrial	305,457.6	(0.9%)	0.6%	(0.8%)
Real Estate	50,470.3	(0.6%)	11.2%	33.4%
Basic Materials	108,106.3	0.0%	(1.8%)	(2.7%)
Energy	383,070.8	(0.9%)	(0.2%)	250.7%
Utilities	403,639.0	0.3%	4.4%	4.7%
Consumer Staples	4,344.6	(0.7%)	(5.3%)	17.6%
Health Care	17,862.8	(0.7%)	5.4%	25.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.34	14.7%
Ras Al Khaima Poultry	1.82	10.3%
Gulf Pharmaceutical Ind Psc	0.84	2.7%
Rak Properties	1.18	2.6%
PRESIGHT.AI	3.01	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.10	(8.3%)
Sharjah Cement Industrial Dev. Co.	0.60	(7.3%)
ADC Acquisition Corporation	11.50	(4.8%)
Umm Al-Qaiwain General Investment Co	1.01	(3.8%)
United Arab Bank Pjsc	1.36	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.18	32,756
Multiply Group	4.01	25,532
ADNOC Distribution	3.78	11,008
PRESIGHT.AI	3.01	9,095
Aldar Properties Pjsc	5.90	9,006

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,813.31	(23.38)	(0.2%)	0.0%	(3.9%)
Market Cap (AED Mn)	2,925,075	(8,386)	(0.3%)	0.2%	13.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	179.6	(13.0)	(6.7%)	206.3	254.7
Value Traded (AED Mn)	993.5	(36.3)	(3.5%)	1,165.8	1,576.1
No. of Trades	11,937	177	1.5%	11,927	9,063

Market Breadth	▲ 18	▼ 26	= 36
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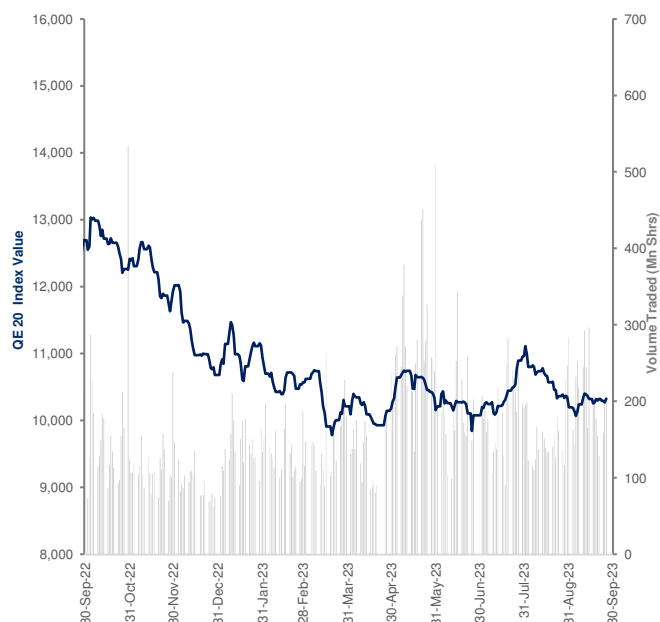
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	402.00	(0.25%)	228.08
Alpha Dhabi Holding PJSC	20.24	(1.36%)	105.48
Multiply Group	4.01	(0.25%)	102.81
Aldar Properties Pjsc	5.90	(0.84%)	53.09
Abu Dhabi Islamic Bank	10.86	0.56%	48.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	605,137.4	0.6%	0.8%	(0.6%)
Banking & Finance Sector	284,918.1	1.5%	(1.5%)	(3.3%)
Goods & Consumer Services	29,505.2	1.0%	(0.9%)	(9.9%)
Industrial Sector	160,216.2	(0.4%)	6.1%	1.8%
Insurance Sector	12,740.0	3.2%	7.2%	21.9%
Real Estate	41,739.8	(0.0%)	(2.1%)	(3.2%)
Telecom	41,444.6	(1.3%)	(2.3%)	14.6%
Transport	34,573.5	0.5%	3.8%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.06	10.0%
Gulf International Services QS	2.95	5.4%
Qatar Insurance Co SAQ	2.58	4.6%
Qatar German Co for Medical De	1.81	4.4%
Al Khaleej Takaful Group QSC	3.40	3.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.93	(1.9%)
Ooredoo Qpsc	10.55	(1.8%)
Industries Qatar QSC	13.85	(1.7%)
Islamic Holding Group QSC	4.69	(1.6%)
Zad Holding Group	13.73	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.37	25,729
Gulf International Services QS	2.95	25,682
Dukhan Bank	3.81	13,866
Qatar Oman Investment Co QSC	0.93	13,153
Masraf Al Rayan QSC	2.19	10,523

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,325.25	57.47	0.6%	1.3%	(3.3%)
Market Cap (QAR Mn)	605,137	3,901	0.6%	0.8%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	199.6	0.1	0.0%	176.4	205.6
Value Traded (QAR Mn)	572.3	43.7	8.3%	491.1	720.2
No. of Trades	17,769	100	0.6%	16,503	16,964

Market Breadth	▲ 30	▼ 12	= 10
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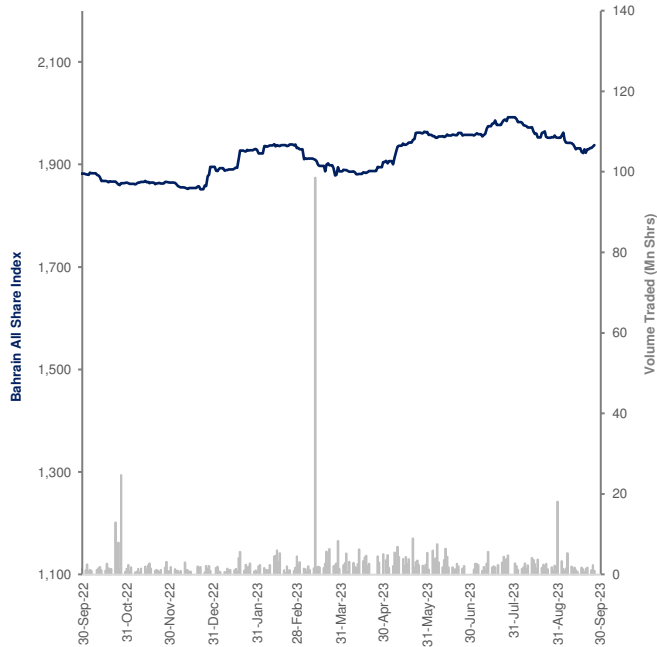
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	2.95	5.43%	74.68
Qatar National Bank QPSC	15.67	2.42%	69.49
Dukhan Bank	3.81	0.00%	53.16
Industries Qatar QSC	13.85	(1.70%)	47.56
Qatar Aluminum Manufacturing C	1.37	0.51%	35.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,544.4	0.5%	(2.7%)	(0.7%)
Materials	1,554.9	0.0%	(2.2%)	0.5%
Industrial	113.3	0.0%	(2.3%)	(16.5%)
Consumer Discretionary	219.4	1.8%	(1.4%)	3.2%
Consumer Staples	150.6	0.0%	0.5%	(2.7%)
Financials	29,359.4	0.5%	(2.8%)	(0.6%)
Communication Services	66.4	0.0%	(5.5%)	(15.0%)
Real Estate	80.5	1.7%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.55	5.4%
Al Salam Bank-Bahrain BSC	0.18	1.1%
Kuwait Finance House - Bahrain	2.35	1.1%
Seef Properties BSC	0.15	0.7%
Bahrain Telecommunications Co	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.22	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,937.68	2.63	0.1%	(0.7%)	2.2%
Market Cap (BHD Mn)	31,544.4	155	0.5%	(2.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	886	(1,481)	(62.6%)	3,150.4	2,422.1
Value Traded (BHD '000)	139	(449)	(76.4%)	1,090.9	1,094.0
No. of Trades	20	(26)	(56.5%)	54	59

Market Breadth	▲ 5	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.05	264
Al Salam Bank-Bahrain BSC	0.18	246
Arab Banking Corp BSC	0.29	205
Bahrain Commercial Facilities	0.22	55
Bahrain Islamic Bank BSC	0.06	33

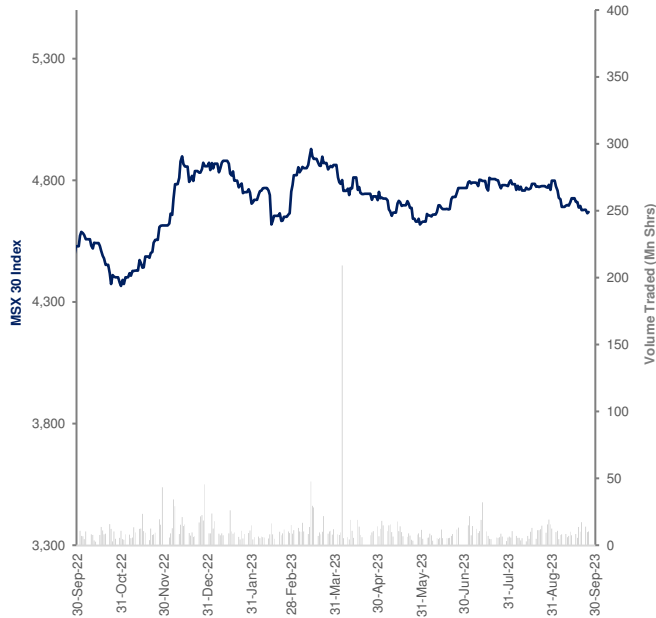
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.18	1.15%	0.04
Arab Banking Corp BSC	0.29	0.00%	0.02
Kuwait Finance House - Bahrain	2.35	1.12%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02
Ithmaar Holding BSC	0.05	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,457.9	0.2%	(5.9%)	0.2%
Financial	5,151.1	0.2%	(7.8%)	(2.3%)
Industrial	807.1	(0.2%)	(4.3%)	(8.1%)
Services	2499.6	0.3%	(2.5%)	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
A'Saffa Food Co.	0.32	9.3%
Sembcorp Salalah	0.11	7.8%
Al Madina Invesment H Olding Co.	0.032	6.7%
Oman Arab Bank	0.15	6.5%
Al Batinah Power Co.	0.02	5.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.02	(4.8%)
Dhofar Generating Company	0.04	(4.8%)
Acwa Power Barka	0.04	(2.7%)
Galfar Engineering & Contracting Co.	0.15	(2.6%)
Phoenix Power Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,724
Sohar Bank	0.10	1,659
Sembcorp Salalah	0.11	1,207
Raysut Cement Co.	0.12	956
Bank Nizwa	0.10	763

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,669.02	4.34	0.1%	(2.7%)	(3.9%)
Market Cap (OMR Mn)	8,457.9	16.93	0.2%	(5.9%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,407.5	429.5	4.3%	11,107.2	18,524.1
Value Traded (OMR '000)	2,309.3	164.5	7.7%	2,344.3	3,558.3

Market Breadth	▲ 20	▼ 13	= 82
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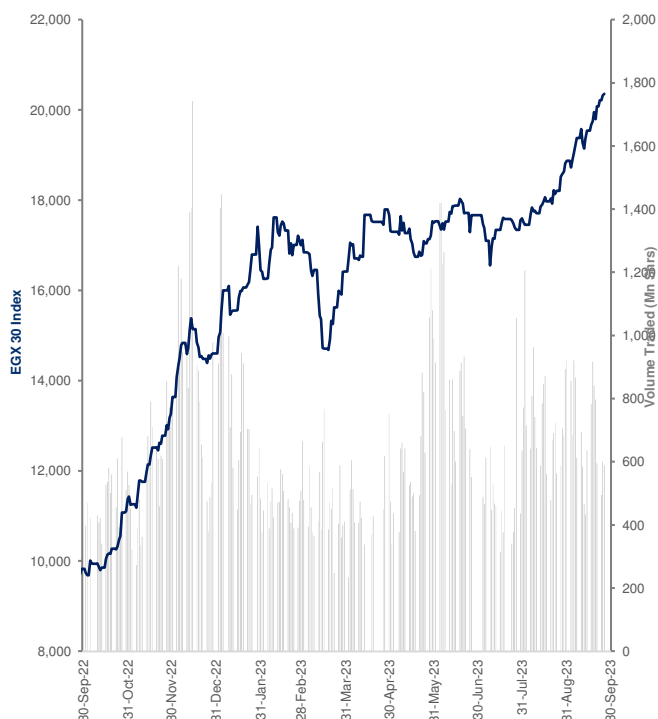
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	0.00%	0.72
Bank Muscat	0.28	(0.36%)	0.48
Sohar Bank	0.10	0.00%	0.17
Abraj Energy Services	0.29	0.34%	0.16
Sembcorp Salalah	0.11	7.84%	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,397,303.9	(0.5%)	7.3%	39.7%
Banks	337,192.0	(2.7%)	0.5%	36.1%
Basic Resources	212,885.8	2.3%	21.5%	108.5%
Industrial Goods	56,462.0	(1.4%)	1.4%	90.2%
Health Care & Pharmaceuticals	41,277.4	(0.8%)	1.4%	(10.8%)
Real Estate	187,799.2	(0.4%)	16.4%	43.3%
Travel and Leisure	46,229.8	(0.5%)	2.4%	42.6%
Food, Beverages & Tobacco	107,847.5	(0.6%)	8.3%	54.9%
Energy and Support Services	14,726.9	(2.2%)	11.5%	46.2%
Trade and Distributors	8,345.0	(0.6%)	2.8%	30.1%
Shipping and Transport	55,569.1	0.7%	18.3%	68.5%
Education Services	14,787.6	(0.0%)	2.5%	(15.5%)
Contracting and Construction Eng	20,284.7	2.0%	12.9%	33.7%
Textiles and Durables	16,103.8	(0.2%)	(1.3%)	37.8%
Building Materials	11,015.1	0.0%	(0.5%)	(0.2%)
Media & Communication Services	116,145.6	(0.0%)	7.9%	12.1%
Paper and Packaging	2,037.3	(0.7%)	(3.2%)	(1.7%)
Non-bank Financial Services	148,595.1	(0.5%)	(1.3%)	13.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	24.00	20.0%
Samad Misr -EGYFERT	47.02	18.4%
Egyptian Media Production City	13.73	6.6%
Misr Fertilizers Production Company - Mopco	363.00	6.4%
International Agricultural Products	14.30	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr National Steel - Ataq	1.75	(5.2%)
Golden Coast Company	0.43	(4.9%)
Egyptian for Tourism Resorts	4.51	(4.0%)
Macro Group Pharmaceuticals -Macro Capital	2.62	(4.0%)
Nozha International Hospital	7.22	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
The Egyptian Modern Education Systems	0.19	65,298
Belton Financial Holding	3.07	64,918
Palm Hills Development Company	2.09	52,340
Dice Sport & Casual Wear	0.59	35,220
Egyptian Chemical Industries (Kima)	9.62	27,204

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	20,354.86	34.3	0.2%	7.8%	39.4%
Market Cap (EGP Mn)	1,397,303.9	(7,679.6)	(0.5%)	7.3%	39.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	587.8	(11.2)	(1.9%)	629.1	176.4
Value Traded (EGP Mn)	2,929.3	484.1	19.8%	2,035.6	604.2
No. of Trades	77,620	5,233	7.2%	69,290	19,311

Market Breadth	▲ 45	▼ 91	= 88
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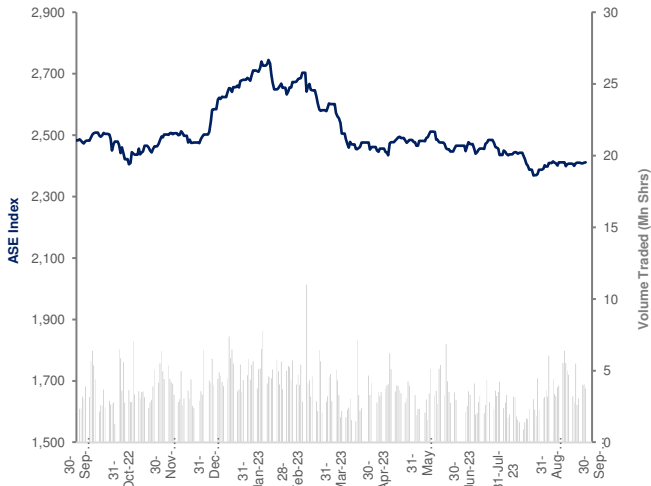
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	60.40	0.67%	626.22
Egyptian Chemical Industries (Kima)	9.62	5.71%	258.75
Belton Financial Holding	3.07	(0.32%)	202.72
Egyptian Financial Group-Hermes Holding Company	15.18	0.73%	197.40
Misr Fertilizers Production Company - Mopco	363.00	6.42%	120.33

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,058.5	0.0%	0.5%	(3.2%)
Banking	7,483.8	(0.1%)	0.2%	(5.3%)
Insurance	255.6	0.2%	0.6%	(7.5%)
Diversified Financial Services	251.3	1.4%	5.4%	3.1%
Real Estate	415.4	0.6%	2.9%	11.5%
Educational Services	64.1	0.0%	7.0%	13.9%
Hotels and Tourism	284.6	0.0%	(0.7%)	(3.9%)
Transportation	298.5	(0.3%)	1.3%	8.3%
Technology and Communication	104.2	0.7%	1.6%	12.0%
Utilities and Energy	1,491.0	(0.3%)	(0.3%)	0.1%
Commercial Services	289.5	1.3%	0.2%	(1.2%)
Chemical Industries	53.8	0.6%	8.0%	(7.1%)
Food and Beverages	#N/A	#N/A	#N/A	#N/A

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED JORDANIAN INVEST	0.63	5.0%
JORDAN INVESTMENT TRUST	0.67	4.7%
ARAB EAST INVESTMENT	0.90	4.7%
REAL ESTATE DEVELOPMENT	0.70	4.5%
SALAM INTL TRANSPORT & TRAD	1.18	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
AL-DAWLIYA HOTELS & MALLS	0.50	(3.8%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)
AL BILAD SECURITIES & INVEST	0.33	(2.9%)
REAL ESTATE & INVESTME/THE	0.70	(2.8%)
KAFAA FOR FINANCIAL & ECONOM	0.53	(1.9%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB EAST INVESTMENT	0.90	662
AL-TAJAMOUAT FOR CATERING HS	0.50	613
INJAZ FOR DEVELOPMENT AND PR	0.29	505
JORDAN TELECOM	2.45	267
AL FARIS NATIONAL COMP FOR I	0.96	209

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,411.11	0.86	0.0%	0.1%	(3.6%)
Market Cap (JD Mn)	11,058.54	1.58	0.0%	0.5%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,765.1	(256.9)	(6.4%)	3,804.3	2,940.5
Value Traded (JD *000)	3,739.4	130.4	3.6%	4,847.5	6,557.5
No. of Trades	2,103	283	15.5%	2,371	2,353

Market Breadth	▲ 25	▼ 17	= 92
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.45	(0.41%)	0.65
ARAB BANK PLC	4.31	(0.23%)	0.63
ARAB EAST INVESTMENT	0.90	4.65%	0.58
JORDAN PETROLEUM REFINERY CO	4.95	0.20%	0.33
AL-TAJAMOUAT FOR CATERING HS	0.50	4.17%	0.30

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,914.3	0.3%	(5.3%)	(0.7%)
Banking	10,230.2	0.7%	(7.3%)	1.7%
Insurance	903.2	(0.0%)	(4.5%)	(3.9%)
Leasing	777.8	(0.1%)	3.4%	21.7%
Financial Services	1,362.0	0.0%	(3.8%)	(19.0%)
Industrial	1,766.9	0.3%	(3.2%)	5.5%
Chemical Industry	395.3	0.3%	(2.3%)	(17.6%)
Food & Beverage	3,889.7	(0.3%)	(7.5%)	(5.1%)
Retailing	1,165.4	0.1%	2.9%	7.4%
Others	1,423.8	0.6%	(0.7%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	3.83	4.6%
Societe Ciments de Bizerte	0.89	3.5%
Attijari Bank	41.48	2.4%
Banque Internationale Arabe de	87.90	2.2%
Telnet Holding	6.10	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.23	(4.2%)
BH Leasing	2.80	(3.4%)
GIF Filter SA	0.40	(2.4%)
Essoukna	1.27	(2.3%)
Societe de Transport Hydrocarb	14.90	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.61	138
Banque Nationale Agricole	7.10	36
Accumulateur Tunisienne Assad	0.81	31
Banque de Tunisie	5.10	27
Unite de Fabrication de Medica	7.79	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,450.20	21.63	0.3%	(5.5%)	4.2%
Market Cap (DT Mln)	21,914	74.50	0.3%	(5.3%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	411.9	(0.3)	(0.1%)	614.6	558.0
Value Traded ('000 DT)	4,673.3	1,606.8	52.4%	6,356.1	3,981.8
No. of Trades	1,172	12	1.0%	1,053	1,021

Market Breadth	▲ 13	▼ 18	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.61	0.00%	1.74
Banque Internationale Arabe de	87.90	2.21%	0.87
Societe Tunisienne d'Assurance	161.00	0.63%	0.32
Banque Nationale Agricole	7.10	(1.25%)	0.26
Attijari Bank	41.48	2.42%	0.25

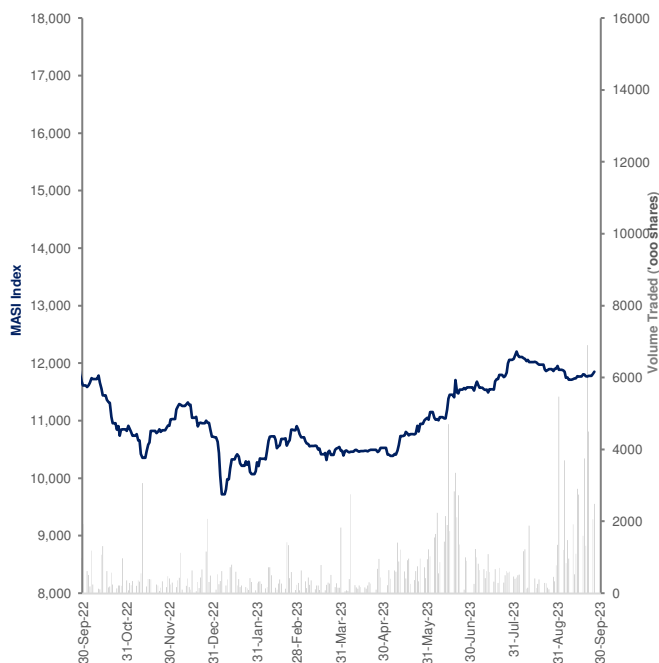
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,292.3	0.1%	(1.7%)	8.5%
Banking	215,199.0	0.8%	(0.3%)	14.6%
Beverages	10,034.1	(0.3%)	(10.6%)	1.7%
Chemicals	1,979.4	1.3%	(10.6%)	(18.2%)
Construction & Building Material	63,511.2	(0.3%)	(1.1%)	21.8%
Distributors	17,917.9	1.1%	(2.1%)	(0.1%)
Electricity	24,461.3	0.7%	(7.4%)	(5.6%)
Food Producers & Processors	26,023.7	(0.7%)	0.1%	7.1%
Holding Companies	3,073.0	3.5%	13.2%	46.2%
Insurance	26,354.4	(1.0%)	(1.7%)	6.4%
Investment & other Finance	3,601.0	0.0%	4.3%	12.5%
Leisures & Hotel	3,008.7	(2.3%)	(2.8%)	84.2%
Materials, Software & Computer	6,023.0	(1.8%)	4.8%	3.2%
Mining	21,860.3	(0.7%)	(7.7%)	(28.6%)
Oil & Gas	14,437.5	1.2%	(4.5%)	(9.7%)
Real Estate	9,196.3	(3.7%)	36.6%	150.2%
Telecommunications	88,788.6	(0.3%)	(4.7%)	6.3%
Transport	714.7	0.2%	(5.6%)	(13.8%)
Forestry & Paper	108.4	(2.8%)	(8.8%)	54.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	35.08	3.5%
Societe Metallurgique D'imiter	1316.00	2.7%
SNEP	445.10	2.6%
Bank of Africa	181.25	1.6%
Attijariwafa Bank	459.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	112.95	(3.9%)
Douja Promotion Groupe Addoha	16.65	(3.6%)
Ciments du Maroc	1490.00	(2.9%)
Med Paper SA	22.65	(2.8%)
Banque Marocaine Pour Le Comme	558.00	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.65	2,228.6
Alliances Developpement Immobi	112.95	98.8
Maroc Telecom	101.00	60.8
Attijariwafa Bank	459.00	28.4
RISMA	210.00	20.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,853.84	37.43	0.3%	(0.8%)	10.6%
Market Cap (MAD Mn)	536,292	718	0.1%	(1.7%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,488.0	428.9	20.8%	817.6	646.2
Value Traded (MAD Mn)	106.32	19.02	21.8%	88.8	97.3

Market Breadth

▲ 10 ▼ 19 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	16.65	(3.59%)	37.77
Attijariwafa Bank	459.00	1.55%	12.92
Alliances Developpement Immobi	112.95	(3.87%)	11.34
Hightech Payment Systems SA	6350.00	(2.29%)	10.21
Maroc Telecom	101.00	(0.30%)	6.17

Source: Bloomberg, Kamco Research

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