

MENA Markets Daily Report

September 27, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	=	7,516.82	0.0%	24.2%	(13.3%)
		Kuwait	Main 50 Index	▼	5,895.01	(0.2%)	27.1%	(7.1%)
		Kuwait	Main Market Index	▼	5,615.66	0.1%	23.4%	(7.3%)
		Kuwait	All Share Index	▲	6,878.03	0.0%	24.0%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	11,352.86	0.7%	30.6%	3.6%
		UAE - Dubai	DFM General Index	▼	2,832.00	(0.3%)	13.6%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,984.69	(0.6%)	30.1%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	7,774.81	(0.6%)	54.1%	(0.6%)
		Qatar	QE 20 Index	▲	11,313.50	0.7%	8.4%	0.1%
		Bahrain	Bahrain All Share	▼	1,698.08	(0.3%)	3.2%	(7.5%)
		Oman	MSM 30 Index	▲	3,928.52	0.0%	7.4%	(8.1%)
		Egypt	EGX 30	▲	10,649.76	0.1%	(1.8%)	(22.3%)
		Jordan	ASE Index	▼	2,070.83	(0.02%)	25.0%	(8.7%)
		Tunisia	Tunisia Index	▼	7,253.15	(0.1%)	5.3%	(3.3%)
		Morocco	MASI	▲	13,131.88	0.4%	16.3%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,613.07	(0.8%)	4.0%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,747.56	(0.3%)	26.0%	(10.4%)
		India	SENSEX	▲	60,048.47	0.3%	25.8%	15.8%
		Brazil	BOVESPA Stock Index	▼	113,282.70	(0.7%)	(4.8%)	2.9%
		Mexico	BOLSA Index	▼	51,105.71	(0.7%)	16.0%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,265.10	(0.6%)	(2.0%)	15.8%
Global Markets								
		World	MSCI World Index	▼	3,103.53	(0.1%)	15.4%	14.1%
		Asia	MSCI Asia Pacific	▼	642.16	(0.6%)	(3.0%)	17.1%
		Europe	DJ Stoxx 600	▼	463.29	(0.9%)	16.1%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,787.06	(0.9%)	16.3%	(5.4%)
		U.S.A	S&P 500	▲	4,455.48	0.2%	18.6%	16.3%
		U.S.A	DJIA	▲	34,798.00	0.1%	13.7%	7.2%
		U.S.A	NASDAQ Composite	▼	15,047.70	(0.0%)	16.8%	43.6%
		UK	FTSE 100	▼	7,051.48	(0.4%)	9.1%	(14.3%)
		Germany	DAX	▼	15,531.75	(0.7%)	13.2%	3.5%
		Japan	NIKKEI 225	▲	30,248.81	2.1%	10.2%	16.0%
		Hong Kong	HANG SENG INDEX	▼	24,192.16	(1.3%)	(11.2%)	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	93.33	0.26%	3.77%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.30%)	0.07%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.17	(0.16%)	(4.06%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.03%)	1.05%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	78.09	1.1%	50.8%	(21.5%)
		Oil	NYMEX	▲	73.98	0.9%	52.5%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	5.14	3.3%	87.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,750.42	0.4%	(7.8%)	25.1%
		Silver	Silver Spot \$/Oz	▼	22.42	(0.4%)	(15.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	42,678.81	(0.7%)	47.2%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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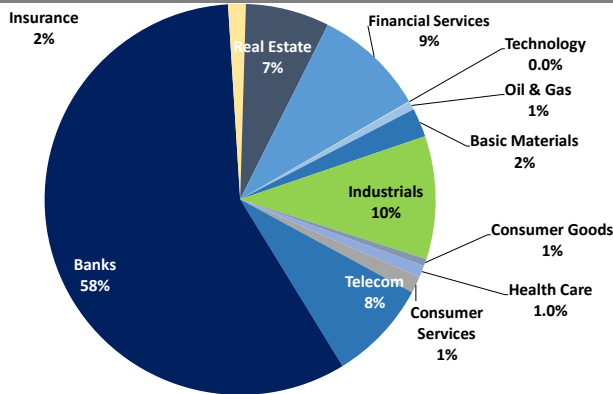
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 27, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,964.3	36.0	10.3%
2- National Bank of Kuwait	6,890.6	23.3	8.9%
3- Ahli United Bank - Bahrain	2,888.3	21.1	10.8%
4- Zain	2,596.2	13.9	16.2%
5- Boubyan Bank	2,454.7	63.4	7.1%
6- Agility (PWC Logistics)	2,203.3	28.8	6.5%
7- Commercial Bank of Kuwait	996.0	55.6	2.3%
8- Mabanee Co.	919.5	19.8	9.3%
9- Ahli United Bank - Kuwait	762.4	25.3	6.6%
10- Gulf Bank	725.5	21.6	5.2%
Total	27,401	25.92	9.0%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Petroleum Investment	0.026	0.002	9.6%
Tamdeen Investment Co.	0.356	0.027	8.2%
National Co. for Consumer Industries	0.135	0.009	7.1%
IFA Hotels & Resorts Co.	0.051	0.003	6.6%
Kuwait Real Estate Holding Co.	0.042	0.003	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.162	(0.016)	(9.0%)
Dar Al Thuraya Real Estate Co.	0.089	(0.005)	(4.9%)
Gulf Franchising Co.	0.048	(0.002)	(4.0%)
GFH Financial Group	0.067	(0.003)	(3.9%)
Automated Systems Co.	0.096	(0.004)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.026	9.6%	58,709,493
GFH Financial Group	0.067	(3.9%)	38,068,470
MAZAYA Holding Co.	0.078	2.2%	15,477,962
Kuwait Real Estate Co.	0.148	1.4%	15,292,504
First Investment Co.	0.087	2.4%	13,258,974

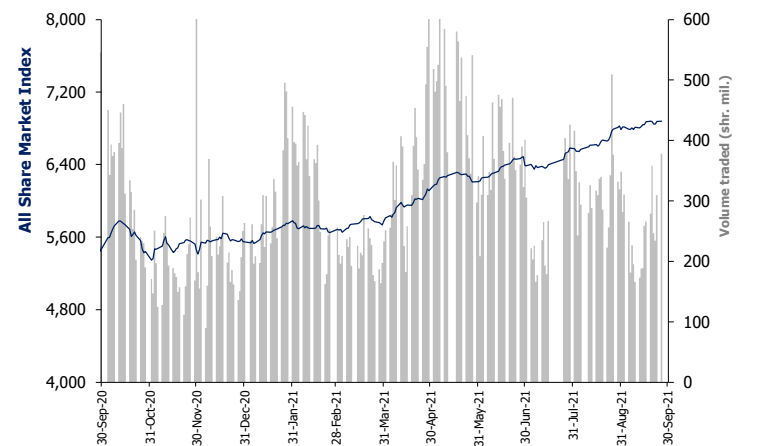
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,678.4	▲	0.0%	1.3%	23.3%
Oil & Gas	289.6	▲	1.1%	2.0%	3.3%
Basic Materials	962.0	▲	0.3%	(0.5%)	20.1%
Industrials	4,109.7	▲	0.1%	0.2%	29.4%
Consumer Goods	242.3	▼	(0.1%)	4.5%	4.4%
Health Care	393.9	▲	0.3%	0.3%	(3.9%)
Consumer Services	563.6	▲	0.9%	2.9%	34.4%
Telecommunications	3,367.1	▼	(0.2%)	(1.4%)	(0.4%)
Banks	23,356.9	▼	(0.1%)	1.3%	24.2%
Insurance	587.5	▲	0.2%	(0.4%)	37.2%
Real Estate	2,805.0	▲	0.4%	3.3%	36.6%
Financial Services	3,728.2	▲	0.3%	3.9%	38.0%
Technology	9.6	▼	(3.9%)	(4.1%)	39.1%
Utilities	262.9	▲	0.8%	2.6%	(13.7%)

Market Breadth	 80	 44	 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,516.82	0.1	0.0%	1.1%	24.2%
Main 50 Index	5,895.01	(13.1)	(0.2%)	1.6%	27.1%
Main Market Index	5,615.66	6.6	0.1%	2.0%	23.4%
All Share Market Index	6,878.03	2.0	0.0%	1.3%	24.0%
Market Cap (KWD Mn)	40,678.36	10.8	0.0%	1.3%	23.3%

Index Performance relative to Volume



Market Trading Data and Volatility

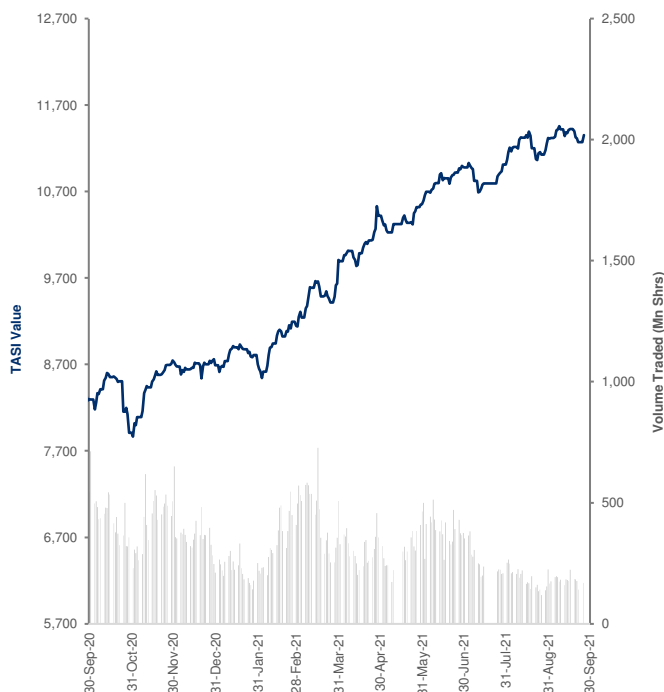
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	377.8	68.6	22.2%	324.1	195.5
Value Traded (KWD Mn)	43.9	(12.2)	(21.7%)	52.4	36.0
No. of Trades	11,986	1,049	9.6%	11,813	8,631

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Commercial Bank of Kuwait	0.500	0.0%	3,000,001
GFH Financial Group	0.067	(3.9%)	2,601,296
Kuwait Real Estate Co.	0.148	1.4%	2,258,691
Kuwait Finance House	0.825	0.0%	1,953,787
National Bank of Kuwait	0.958	(0.2%)	1,896,908

Saudi Tadawul Daily Report

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,066,606.6	0.4%	(0.1%)	0.5%
Materials	821,178.9	2.4%	5.5%	37.9%
Capital Goods	25,124.2	0.9%	(0.0%)	34.5%
Commercial & Professional Svc	8,910.6	(0.0%)	6.1%	14.3%
Transportation	21,078.0	0.9%	(1.8%)	43.7%
Consumer Durables & Apparel	7,128.6	0.7%	(5.4%)	67.0%
Consumer Services	32,417.6	0.7%	(0.1%)	20.0%
Media	13,758.2	1.6%	3.1%	94.1%
Retailing	45,500.7	0.2%	(2.5%)	24.3%
Food & Staples Retailing	15,153.1	(0.3%)	(1.9%)	11.1%
Food & Beverages	112,866.3	(0.3%)	(1.8%)	2.5%
Health Care Equipment & Svc	100,904.9	(0.0%)	(4.3%)	47.7%
Pharma, Biotech & Life Science	5,814.0	(0.4%)	(8.2%)	23.6%
Banks	906,519.8	0.6%	(0.9%)	43.5%
Diversified Financials	46,819.8	(3.4%)	2.9%	41.1%
Insurance	59,967.6	(0.2%)	(5.4%)	15.5%
Telecommunication Services	294,684.8	(1.1%)	(4.4%)	19.5%
Utilities	116,849.7	0.5%	(0.6%)	28.4%
REITs	19,123.0	0.3%	0.3%	19.9%
Real Estate Mgmt & Dev't	103,677.1	(0.4%)	(0.9%)	19.1%
Software & Services	5,663.0	(1.0%)	(4.2%)	103.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Najran Cement Co	22.06	7.4%
National Industrialization Co	22.52	5.7%
Sahara International Petrochem	40.65	5.2%
Tihama Advertising & Public Re	52.50	5.1%
Methanol Chemicals Co	36.30	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Kingdom Holding Co	10.92	(3.9%)
Middle East Paper Co	42.70	(2.1%)
Saudi Real Estate Co	23.16	(1.8%)
Savola Group	38.10	(1.6%)
Ash-Sharqiyah Development Co	108.40	(1.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
National Industrialization Co	22.52	13,395
Saudi Kayan Petrochemical Co	19.96	13,141
Saudi Arabian Oil Co	35.10	7,963
Najran Cement Co	22.06	7,455
Sahara International Petrochem	40.65	6,406

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	11,352.86	82.29	0.73%	0.3%	30.6%
Market Cap (SAR Mn)	9,829,747	50,384	0.52%	0.0%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	169.4	28.6	20.3%	299.6	273.9
Value Traded (SAR Mn)	6,039.8	1,099.5	22.3%	9,694.9	7,179.9
No. of Trades	243,804	11,812	5.1%	384,320	249,133

Market Breadth	▲ 115	▼ 71	= 20
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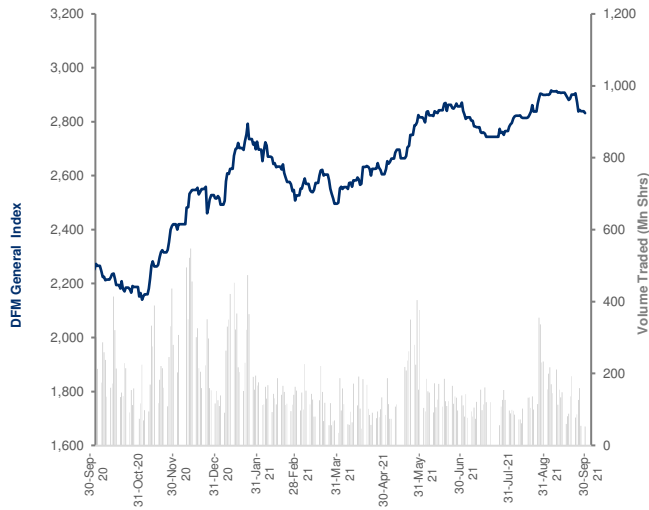
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	125.20	2.5%	350.75
National Industrialization Co	22.52	5.7%	294.91
Saudi Arabian Oil Co	35.10	0.4%	279.00
Saudi Kayan Petrochemical Co	19.96	3.2%	259.75
Sahara International Petrochem	40.65	5.2%	257.43

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	380,900.4	(0.2%)	(1.2%)	12.9%
Banking	190,658.7	0.2%	0.7%	10.8%
Consumer Staples	3,803.0	(0.2%)	(6.7%)	62.9%
Investment & Financial Services	19,393.7	0.4%	(5.0%)	14.4%
Insurance	5,725.1	(0.1%)	2.0%	3.6%
Industrial	4,048.6	0.0%	(4.9%)	(13.6%)
Real Estate	82,922.3	(1.1%)	(3.0%)	13.2%
Telecommunication	30,059.4	0.0%	(0.5%)	14.8%
Transportation	34,312.1	(0.4%)	(2.3%)	27.9%
Services	9,977.5	0.8%	(9.4%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.32	8.2%
Amanat Holdings Pjsc	1.11	2.8%
Dubai Islamic Insurance Co	1.06	1.9%
Dubai Investments Pjsc	1.75	1.2%
Gulf Finance House	0.72	0.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	8.22	(3.3%)
Dar Al Takaful	1.04	(1.9%)
Deyaar Development Pjsc	0.31	(1.6%)
Emaar Malls Pjsc	2.02	(1.5%)
Ajman Bank Pjsc	0.69	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.31	8,435
Emaar Properties Pjsc	4.02	6,577
Gulf Finance House	0.72	5,973
Union Properties Pjsc	0.29	5,971
Amanat Holdings Pjsc	1.11	5,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,832.00	(7.57)	(0.3%)	(2.4%)	13.6%
Market Cap (AED Mn)	380,900	(592)	(0.2%)	(1.2%)	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	52.6	(2.0)	(3.7%)	147.6	267.6
Value Traded (AED Mn)	84.2	(26.4)	(23.9%)	206.2	266.8
No. of Trades	1,620	(511)	(24.0%)	2,713	4,019

Market Breadth

▲ 7 ▼ 15 = 41

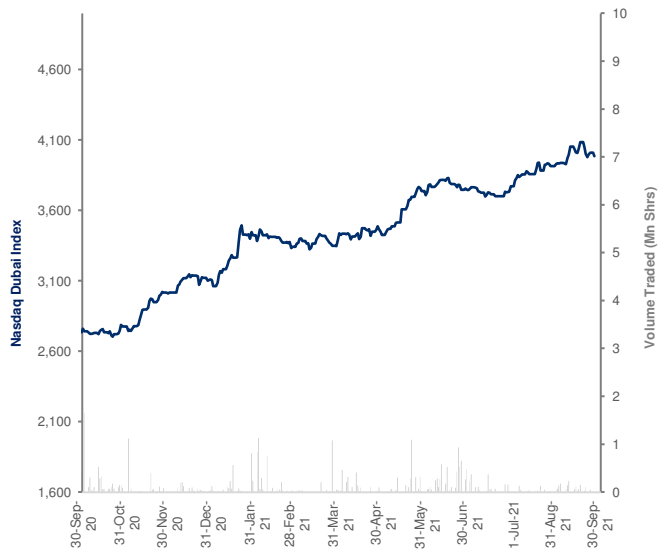
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.02	(1.23%)	26.63
Dubai Islamic Bank	4.92	0.00%	14.63
Aramex Pjsc	3.60	(1.37%)	9.45
Amanat Holdings Pjsc	1.11	2.78%	6.33
Emaar Malls Pjsc	2.02	(1.46%)	4.67

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	41,618.3	1.6%	0.5%	37.3%
Al Baraka Banking Group	275.9	(1.3%)	(0.9%)	(14.6%)
DEPA Limited (AED)	33.7	0.0%	0.0%	(26.2%)
Emirates REIT (CEIC) Limited	39.3	0.0%	(4.4%)	(26.6%)
ENBD REIT (CEIC) Limited	110.0	0.0%	(8.9%)	1.4%
Hikma Pharmaceuticals GDR	7,710.7	0.0%	(4.2%)	(3.1%)
Nasdaq, Inc.	32,902.4	2.0%	1.7%	55.9%
Orascom Construction Limited	546.4	0.0%	(0.8%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	4,009.18	8.47	0.2%	1.9%	30.9%
Market Cap (USD Mn)	41,618	645.0	1.6%	0.5%	37.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.05	(0.1)	(100.0%)	0.153	0.98
Value Traded (USD Mn)	0.006	(0.2)	(100.0%)	0.1	8.59
No. of Trades	1	(5)	(100.0%)	6	89

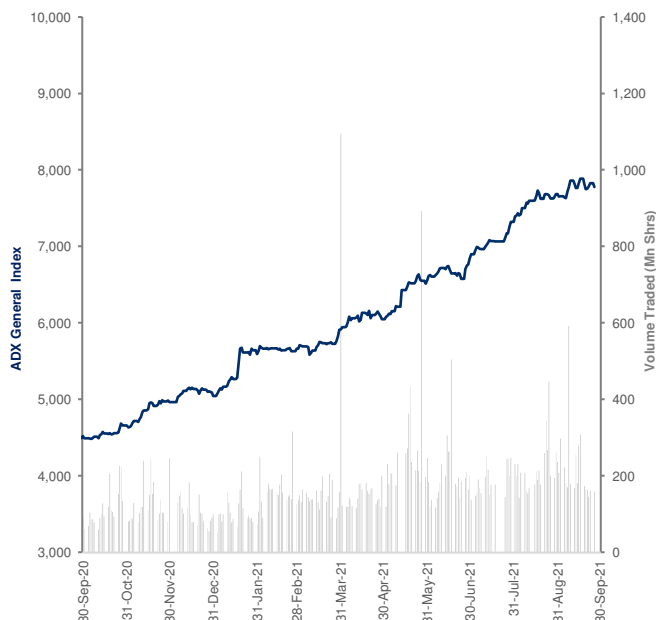
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,370,522.9	(0.7%)	(0.9%)	82.8%
Banks	302,619.2	(0.5%)	4.9%	30.8%
Investment & Financial Services	274,532.6	(1.0%)	(8.1%)	11,424.5%
Real Estate	34,178.2	(1.4%)	(2.3%)	28.8%
Energy	202,541.5	(0.9%)	(4.2%)	(5.3%)
Consumer Staples	273,144.5	(0.0%)	(0.2%)	242.9%
Industrial	12,093.0	(0.5%)	(8.3%)	49.6%
Insurance	9,027.4	0.6%	(1.2%)	(7.0%)
Telecommunication	240,068.0	(1.1%)	3.5%	42.7%
Services	22,318.4	(0.4%)	8.4%	118.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.63	14.9%
Abu Dhabi Natl Co For Buildi	0.31	8.8%
Sharjah Group Co.	3.17	5.7%
Dana Gas	1.09	2.8%
Methaq Takaful Insurance	0.80	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.79	(4.7%)
Sudatel Telecom Group Ltd	0.37	(3.9%)
Eshraq Properties Co Pjsc	0.30	(3.2%)
National Bank Of Umm Al Qaiw	1.55	(3.1%)
Abu Dhabi Aviation Co	4.58	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.05	58,504
Dana Gas	1.09	27,419
First Abu Dhabi Bank Pjsc	18.26	16,210
Adnoc Distribution	4.17	15,475
Al Yah Satellite Communications Company	2.53	12,077

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,774.81	(49.98)	(0.6%)	1.2%	54.1%
Market Cap (AED Mn)	1,370,523	(9,718)	(0.7%)	(0.9%)	82.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	159.6	(1.4)	(0.8%)	188.5	68.9
Value Traded (AED Mn)	1,141.4	(168.3)	(12.8%)	1,249.7	208.4
No. of Trades	3,752	(1,363)	(26.6%)	3,705	1,836

Market Breadth	▲ 12	▼ 21	= 33
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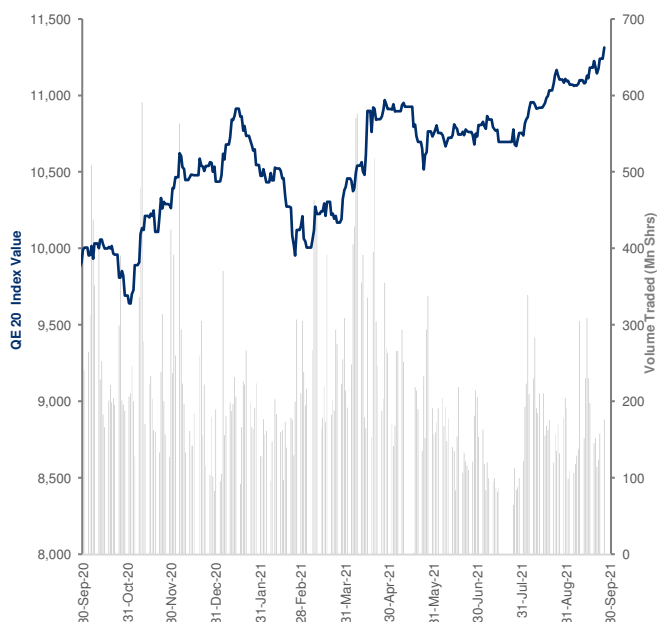
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	18.26	(0.76%)	296.57
International Holdings Company Pjsc	147.00	0.00%	288.06
Aldar Properties Pjsc	4.05	(1.46%)	238.49
Alpha Dhabi Holding PJSC	27.12	(1.02%)	95.47
Adnoc Distribution	4.17	(1.88%)	65.27

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	652,502.7	0.6%	1.9%	8.4%
Banking & Finance Sector	320,160.8	(0.0%)	(0.8%)	8.2%
Goods & Consumer Services	35,572.3	0.4%	(0.9%)	3.0%
Industrial Sector	165,202.0	1.9%	10.1%	23.8%
Insurance Sector	13,028.4	0.1%	(1.5%)	6.3%
Real Estate	60,246.5	0.4%	(0.4%)	(11.0%)
Telecom	29,870.3	1.1%	3.5%	0.4%
Transport	28,422.3	(0.0%)	(1.0%)	(1.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.88	3.1%
Mesaieed Petrochemical Holding	2.27	2.3%
Industries Qatar QSC	14.48	2.1%
Gulf International Services QS	1.57	2.1%
Zad Holding Co	15.87	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.73	(6.2%)
Qatar Islamic Insurance Group	7.82	(0.5%)
Al Khalij Commercial Bank PQSC	2.20	(0.5%)
Qatar First Bank	1.84	(0.4%)
Qatar National Bank QPSC	19.03	(0.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.88	31,181
Gulf International Services QS	1.57	25,832
Mesaieed Petrochemical Holding	2.27	20,229
Investment Holding Group	1.39	16,605
Salam International Investment	0.94	13,663

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	11,313.50	72.97	0.6%	2.0%	8.4%
Market Cap (QAR Mn)	652,503	3,594	0.6%	1.9%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	176.4	18.7	11.8%	199.2	212.5
Value Traded (QAR Mn)	408.9	29.1	7.7%	445.5	395.8
No. of Trades	7,993	(1,242)	(13.4%)	9,590	8,869

Market Breadth	▲ 32	▼ 10	= 6
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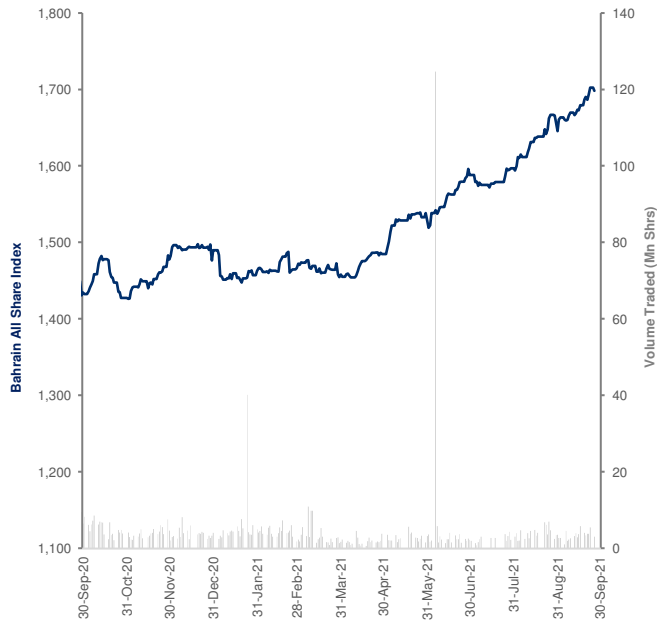
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.88	3.13%	57.74
Mesaieed Petrochemical Holding	2.27	2.34%	45.71
Gulf International Services QS	1.57	2.08%	40.53
Qatar National Bank QPSC	19.03	(0.37%)	40.00
Investment Holding Group	1.39	0.65%	22.91

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	10,646.9	(0.2%)	3.1%	13.5%
Commercial Banks	5,752.8	(0.4%)	4.9%	20.3%
Investment	2,057.8	(0.1%)	(0.7%)	4.0%
Insurance	188.7	0.0%	0.2%	15.5%
Services	1,541.0	0.2%	2.9%	(2.5%)
Hotel & Tourism	116.6	0.0%	3.0%	(7.2%)
Industrial	990.1	(0.6%)	1.6%	33.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain Bsc	0.13	0.8%
Bahrain Telecommunications Co	0.60	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,698.08	(4.41)	(0.3%)	3.2%	14.0%
Market Cap (BHD Mn)	10,647	(26)	(0.2%)	3.1%	13.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.08	(1.2%)
Gfh Financial Group Bsc	0.20	(1.0%)
Aluminium Bahrain Bsc	0.69	(0.6%)
Ahli United Bank Bsc	0.94	(0.5%)
APM Terminals Bahrain	1.30	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,048	(2,417)	(44.2%)	4,184.7	4,758.4
Value Traded (BHD '000)	510	(1,587)	(75.7%)	820.5	883.9
No. of Trades	60	(14)	(18.9%)	64	61

Market Breadth	▲ 2	▼ 5	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.20	2,009
National Bank Of Bahrain Bsc	0.61	200
Aluminium Bahrain Bsc	0.69	183
Al Salam Bank-Bahrain Bsc	0.08	181
Zain Bahrain Bsc	0.13	162

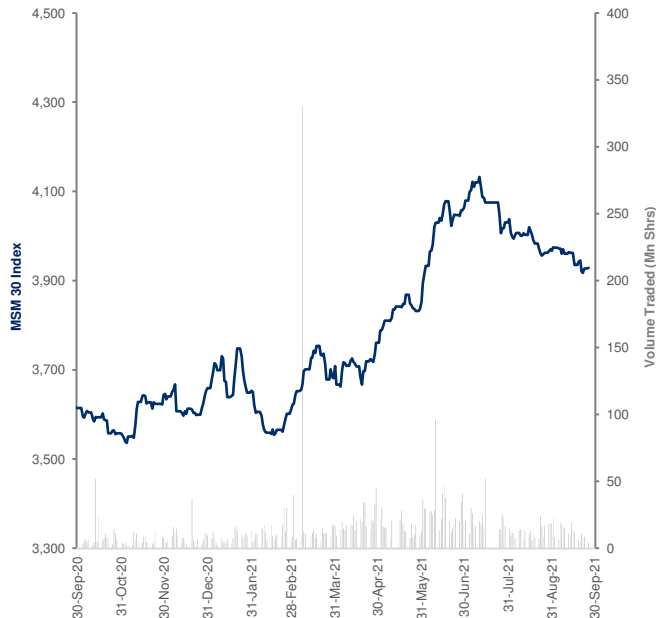
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gfh Financial Group Bsc	0.20	(0.98%)	0.15
Aluminium Bahrain Bsc	0.69	(0.58%)	0.13
National Bank Of Bahrain Bsc	0.00	0.00%	0.12
Bahrain Telecommunications Co	0.60	0.34%	0.03
Zain Bahrain Bsc	0.13	0.80%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,956.0	1.2%	0.4%	9.5%
Financial	3,940.5	1.8%	1.3%	12.8%
Industrial	844.9	1.5%	1.1%	19.5%
Services	2170.6	0.2%	(1.5%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.60	19.9%
Oman International Engineering And Investment Co	0.09	3.3%
Phoenix Power Co.	0.05	2.2%
National Aluminium Products Co.	0.15	2.1%
Musandam Power Co	0.33	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	(1.7%)
Muscat Finance Co. Ltd.	0.06	(1.7%)
Al Maha Ceramics Co	0.50	(1.6%)
Oman Investment & Finance Co.	0.14	(1.4%)
Taageer Finance	0.07	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.44	1,086
Sohar Bank	0.09	731
Vision Insurance	0.08	393
Ahli Bank	0.11	296
Muscat Finance Co. Ltd.	0.06	267

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,928.52	1.44	0.0%	(1.0%)	7.4%
Market Cap (OMR Mn)	6,956.0	85.4	1.2%	0.4%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	4,302.5	(4,689.2)	(52.1%)	18,097.4	9,740.1
Value Traded (OMR '000)	942.2	(1,347.2)	(58.8%)	2,700.0	1,855.2

Market Breadth	▲ 8	▼ 8	= 96
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.44	0.00%	0.48
Sohar Bank	0.09	0.00%	0.07
Oman Flour Mills	0.76	0.00%	0.05
Oman Telecommunications Co.	0.75	0.00%	0.04
Musandam Power Co	0.33	1.85%	0.03

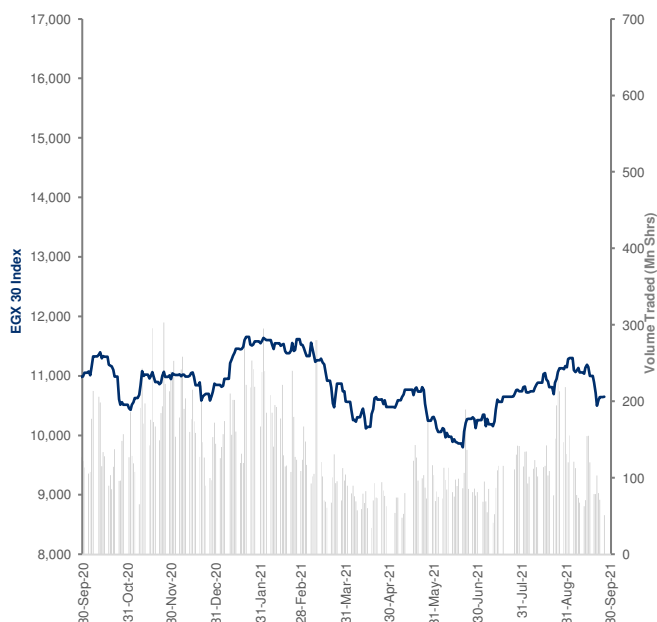
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	485,136.7	0.1%	(2.8%)	2.5%
Banks	145,713.1	(0.4%)	(5.1%)	0.2%
Basic Resources	27,833.4	(1.3%)	(2.4%)	34.2%
Chemicals	30,357.1	(0.5%)	(0.1%)	(4.7%)
Construction and Materials	12,770.6	(0.6%)	(5.7%)	(24.3%)
Financial Services excluding Banks	49,020.3	0.9%	0.6%	15.0%
Food and Beverage	8,005.7	0.3%	(2.0%)	11.8%
Healthcare	4,216.7	0.0%	(7.0%)	(2.1%)
Industrial Goods, Services, Automobile:	40,575.5	0.6%	(2.5%)	(2.1%)
Media	1,035.4	(1.3%)	(15.7%)	(21.7%)
Oil and Gas	4,494.4	(0.3%)	(5.4%)	11.5%
Personal and Household Products	36,071.4	2.3%	5.1%	(0.5%)
Real Estate	55,558.7	0.0%	(2.4%)	8.4%
Telecommunication	47,913.0	0.0%	(4.9%)	(0.4%)
Travel & Leisure	21,571.3	(0.1%)	(3.7%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies Co	19.98	8.4%
Eastern Co Sae	12.57	2.9%
Talaat Moustafa Group	7.41	2.3%
Alexandria Container & Cargo Handling	8.76	1.9%
Faisal Islamic Bank Of Egypt	13.73	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	1.87	(2.4%)
Egypt Aluminium	25.58	(2.2%)
United Housing & Development	4.97	(2.0%)
Odin Investments	6.63	(1.9%)
El Kahera Housing	38.99	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.60	7,340
Egyptian Resorts Co	1.93	6,174
Elsaeed Contracting & Real Est. Inv.	0.73	4,373
Arab Cotton Ginning	1.79	3,322
United Housing & Development	4.97	3,277

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,649.76	7.74	0.1%	(4.4%)	(1.8%)
Market Cap (EGP Mn)	485,137	259	0.1%	(2.8%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	51.1	(19.9)	(28.0%)	119.0	130.6
Value Traded (EGP Mn)	229.1	(140.7)	(38.0%)	515.2	603.6
No. of Trades	9,989	(4,420)	(30.7%)	16,498	17,296

Market Breadth	▲ 18	▼ 25	= 16
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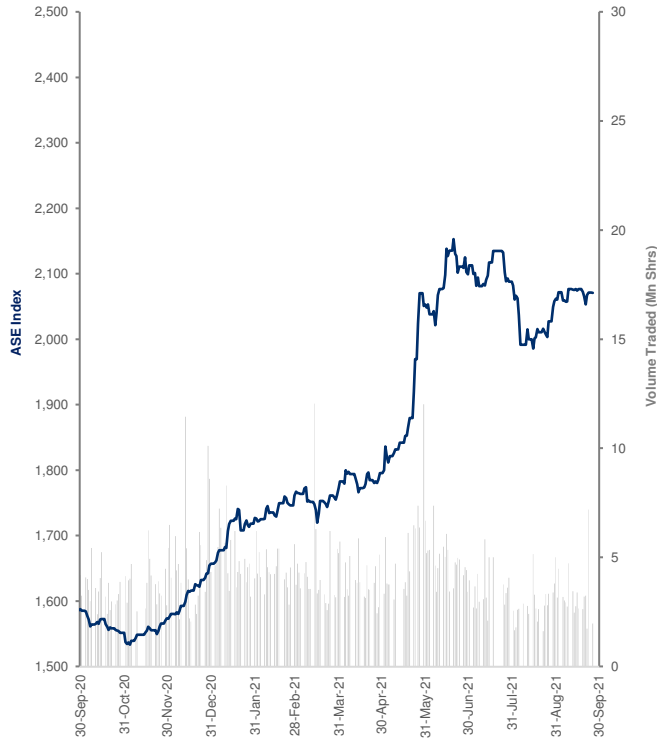
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	43.04	(0.81%)	36.93
United Housing & Development	4.97	(1.97%)	16.58
Egyptian Resorts Co	1.93	(1.53%)	12.13
Elsewedy Electric Co	8.18	(1.56%)	11.85
Pioneers Holding Co. For Financial Inv.	5.56	(1.42%)	10.88

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,329.5	0.2%	(0.6%)	20.6%
Banking	7,609.9	0.3%	(1.4%)	19.9%
Insurance	94.0	(0.6%)	4.6%	3.8%
Diversified Financial Services	174.7	(0.0%)	(1.8%)	4.2%
Real Estate	261.2	0.3%	7.6%	31.0%
Health Care Services	28.8	0.0%	11.1%	13.2%
Educational Services	209.1	0.0%	1.1%	(6.9%)
Hotels and Tourism	88.9	0.0%	(0.3%)	6.9%
Transportation	66.0	(0.5%)	0.3%	3.4%
Technology & Communications	397.7	0.5%	(0.0%)	29.4%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	519.9	(0.2%)	(1.3%)	22.9%
Commercial Services	72.3	1.2%	1.0%	6.4%
Pharmaceutical & Medical Industries	40.5	(0.6%)	(7.4%)	327.3%
Chemical Industries	25.5	0.0%	(0.6%)	25.2%
Food & Beverages	64.6	1.8%	0.5%	(10.8%)
Tobacco & Cigarettes	17.8	2.6%	11.3%	(97.8%)
Mining & Extraction Industries	1,524.9	(0.4%)	1.6%	339.7%
Engineering & Construction	20.9	0.6%	(0.6%)	4.2%
Electrical Industries	29.1	0.0%	0.0%	0.7%
Textiles , Leathers & Clothings	59.1	0.0%	(2.4%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Vegetable Oil Industr	3.20	4.9%
Al Amal Financial Investment	0.73	4.3%
Jordan Trade Facilities	1.24	4.2%
Nutri Dar	1.07	2.9%
Union Tobacco & Cigarette	1.18	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
Barter Co For Investment & T	0.22	(4.3%)
Jordan Decapolis Properties	0.49	(3.9%)
Jordan Steel	0.40	(2.4%)
Jordan Intl Insurance	0.41	(2.4%)
Middle East Insurance	1.30	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.18	458
Al-Tajamouat For Catering Hs	1.02	222
Jordan Decapolis Properties	0.49	157
Al Amal Financial Investment	0.73	141
International Brokerage And	0.64	119

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,070.83	(0.48)	(0.0%)	0.4%	25.0%
Market Cap (JD Mn)	11,329.54	17.99	0.2%	(0.6%)	20.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	1,960.5	(5,230.4)	(72.7%)	4,209.1	3,463.6
Value Traded (JD ⁰⁰⁰)	2,352.0	(14,775.5)	(86.3%)	6,094.7	3,497.9
No. of Trades	1,458	(123)	(7.8%)	2,468	1,370

Market Breadth	▲ 17 ▼ 15 = 89
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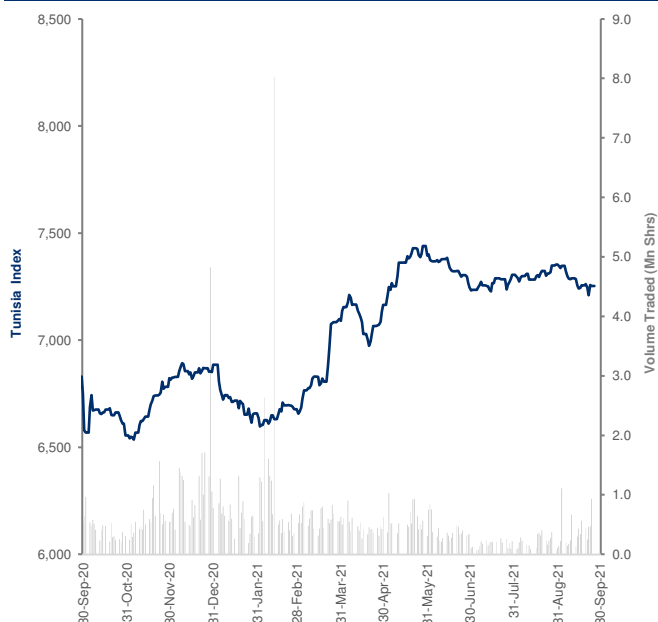
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordanian Electric Power	1.18	0.00%	0.54
Union Land Development Corp	2.65	1.92%	0.26
Al-Tajamouat For Catering Hs	1.02	(0.97%)	0.23
Jordan Phosphate Mines	17.73	(0.39%)	0.18
Cairo Amman Bank	1.34	0.75%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,284.5	(0.0%)	(1.2%)	2.8%
Banking	7,991.2	0.1%	(2.0%)	3.8%
Insurance	880.0	0.0%	(0.1%)	(4.7%)
Leasing	571.5	(0.9%)	2.6%	7.3%
Financial Services	2,305.2	0.0%	(3.0%)	16.9%
Industrial	1,713.4	0.1%	(1.1%)	0.6%
Chemical Industry	507.1	0.4%	3.4%	13.1%
Food & Beverage	5,448.5	(0.0%)	(0.4%)	(2.6%)
Retailing	1,182.0	(0.3%)	(3.3%)	9.1%
Others	1,685.6	(0.1%)	0.3%	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.24	5.2%
Societe Tunisienne de Banque	2.79	2.2%
Air Liquide Tunisie	106.10	2.0%
ADWYA SA	4.59	2.0%
GIF Filter SA	0.53	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.30	(8.5%)
Universal Auto Distributors Ho	0.38	(5.0%)
Banque de Tunisie et des Emira	6.70	(4.3%)
Arab Tunisian Lease	1.81	(4.2%)
Accumulateur Tunisienne Assad	4.85	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Automobile reseau tunisien et	6.49	656
SOTUMAG	3.89	25
Universal Auto Distributors Ho	0.38	25
Societe Tunisienne de Banque	2.79	23
Telnet Holding	8.45	20

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,253.15	(4.86)	(0.1%)	(1.4%)	5.3%
Market Cap (DT Mn)	22,285	(0.1)	(0.0%)	(1.2%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	931.1	462.3	98.6%	519.4	530.8
Value Traded ('000 DT)	7,080.8	3,357.1	90.2%	3,662.4	3,791.9
No. of Trades	1,034	115	12.5%	1,127	1,422

Market Breadth	▲ 16	▼ 24	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Automobile reseau tunisien et	6.49	(0.15%)	4.33
Industries Chimiques du Fluor	87.49	(0.35%)	0.40
Banque Internationale Arabe de	62.20	(0.14%)	0.34
Amen Bank	21.00	1.01%	0.32
Euro Cycles SA	32.49	0.00%	0.24

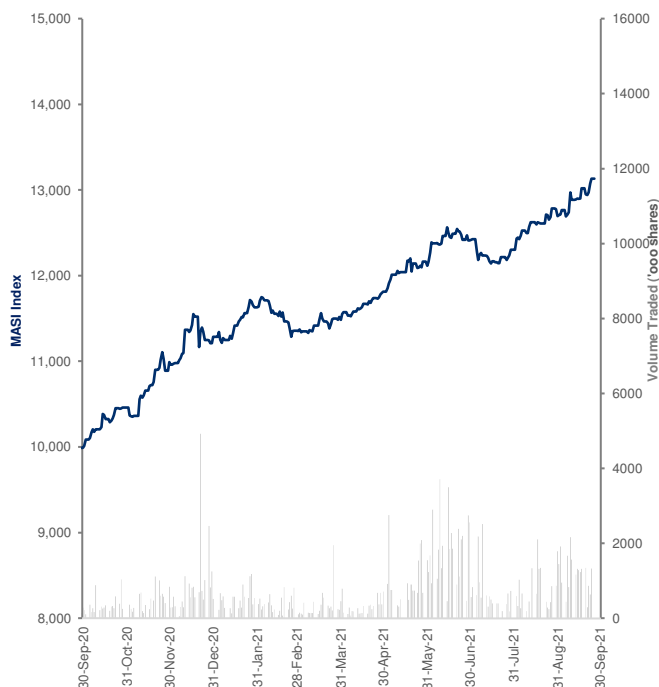
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	602,392.0	0.5%	3.5%	13.8%
Banking	220,509.2	0.5%	3.6%	14.8%
Beverages	10,068.4	0.6%	3.1%	9.4%
Chemicals	2,760.1	2.9%	4.0%	48.7%
Construction & Building Material	79,123.0	0.9%	7.9%	25.8%
Distributors	18,825.8	0.7%	7.4%	39.0%
Electricity	24,201.8	1.1%	6.5%	12.1%
Food Producers & Processors	31,630.8	0.1%	2.2%	30.0%
Holding Companies	2,794.4	(0.3%)	(5.9%)	(8.6%)
Insurance	26,786.8	0.3%	4.6%	12.8%
Investment & other Finance	4,358.2	0.7%	6.3%	29.2%
Leisures & Hotel	1,676.3	(0.7%)	2.6%	2.6%
Materials, Software & Computer	6,145.3	0.8%	4.7%	14.2%
Mining	21,092.7	(0.8%)	(0.2%)	22.5%
Oil & Gas	17,333.3	0.0%	0.8%	22.0%
Real Estate	5,754.6	(0.1%)	(5.2%)	71.0%
Telecommunications	125,490.9	0.5%	1.6%	(1.6%)
Transport	881.5	0.0%	(1.4%)	4.8%
Utilities	2,449.6	(4.0%)	(4.3%)	(18.1%)
Forestry & Paper	60.6	4.0%	35.7%	72.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Disway	684.30	4.0%
Med Paper SA	23.46	4.0%
SNEP	745.00	3.6%
Credit Immobilier et Hotelier	313.00	2.6%
Auto Hall	104.60	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Lyonnaise des Eaux de Casablan	306.20	(4.0%)
Societe Metallurgique D'imiter	1696.00	(2.5%)
Sonassid	532.00	(2.2%)
RISMA	117.00	(0.7%)
Managem SA	1550.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Maroc Telecom	142.75	504.5
Banque Centrale Populaire	276.00	162.1
Douja Promotion Groupe Addoha	11.95	158.5
Attijariwafa Bank	488.00	128.7
Cosumar	279.20	98.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	13,131.88	53.85	0.4%	3.4%	16.34%
Market Cap (MAD Mn)	602,392	2,906	0.5%	3.5%	13.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	1,328.4	693.5	109.2%	791.0	634.1
Value Traded (MAD Mn)	360.02	172.53	92.0%	128.8	109.9

Market Breadth	▲ 18	▼ 7	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	142.75	0.53%	71.99
Attijariwafa Bank	488.00	0.00%	63.32
Banque Centrale Populaire	276.00	1.25%	44.79
Ciments du Maroc	1880.00	0.27%	37.18
Cosumar	279.20	0.07%	27.40

Source: Bloomberg, Kamco Research

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