

## MENA Markets Daily Report

November 27, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<b>In this Report...</b>  <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,786.10	0.2%	4.1%	(7.9%)
		Kuwait	Main 50 Index	▼	6,510.53	(0.3%)	18.6%	(4.0%)
		Kuwait	Main Market Index	▼	6,605.14	(0.7%)	18.6%	(0.5%)
		Kuwait	All Share Index	▲	7,261.51	0.0%	6.5%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,736.07	(0.4%)	(1.9%)	14.2%
		UAE - Dubai	DFM General Index	▲	4,828.83	1.3%	18.9%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,933.66	1.7%	2.7%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,294.04	0.7%	(3.0%)	(6.2%)
		Qatar	QE 20 Index	▼	10,407.95	(0.0%)	(3.9%)	1.4%
		Bahrain	Bahrain All Share	▲	2,021.61	0.0%	2.5%	4.0%
		Oman	MSX 30 Index	▲	4,552.77	0.8%	0.9%	(7.1%)
		Egypt	EGX 30	▲	30,284.35	0.1%	21.7%	70.5%
		Jordan	ASE Index	▼	2,417.87	(0.2%)	(0.5%)	(2.8%)
		Tunisia	Tunisia Index	=	9,804.46	0.0%	12.0%	7.9%
		Morocco	MASI	▲	14,811.74	0.6%	22.5%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▼	3,259.76	(0.1%)	9.6%	(3.7%)
		India	SENSEX	▼	80,004.06	(0.1%)	10.7%	18.7%
		Brazil	BOVESPA Stock Index	▲	129,922.38	0.7%	(3.2%)	22.3%
		Mexico	BOLSA Index	▼	49,721.85	(1.0%)	(13.4%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,086.93	(0.5%)	6.2%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,790.31	0.2%	19.6%	21.8%
		Asia	MSCI Asia Pacific	▼	576.56	(0.7%)	9.0%	4.6%
		Europe	DJ Stoxx 600	▼	505.90	(0.6%)	5.6%	12.7%
		Europe	FTSEurofirst 300	▼	2,009.83	(0.6%)	6.4%	12.5%
		U.S.A	S&P 500	▲	6,021.63	0.6%	26.2%	24.2%
		U.S.A	DJIA	▲	44,860.31	0.3%	19.0%	13.7%
		U.S.A	NASDAQ Composite	▲	19,175.58	0.6%	27.7%	43.4%
		UK	FTSE 100	▼	8,258.61	(0.4%)	6.8%	3.8%
		Germany	DAX	▼	19,295.98	(0.6%)	15.2%	20.3%
		Japan	NIKKEI 225	▼	38,442.00	(0.9%)	14.9%	28.2%
		Hong Kong	HANG SENG INDEX	▲	19,159.20	0.0%	12.4%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	107.01	0.2%	5.61%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.26	0.01%	(1.27%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.05	(0.06%)	(4.98%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.11%)	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	72.81	(0.3%)	(5.5%)	(10.3%)
		Oil	NYMEX	▼	68.77	(0.3%)	(4.0%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.47	0.7%	(8.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,633.15	0.3%	27.6%	13.1%
		Silver	Silver Spot \$/Oz	▲	30.44	0.5%	27.9%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	91,651.14	(2.2%)	115.6%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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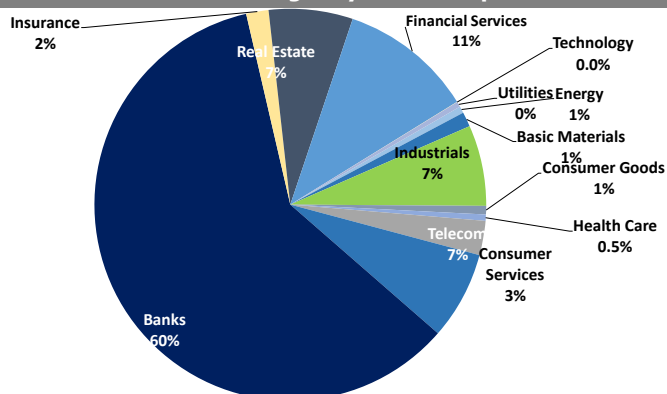
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

November 27, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.8	19.5	11.1%
2- National Bank of Kuwait	7,244.0	12.5	14.7%
3- Boubayan Bank	2,369.2	26.7	10.2%
4- Zain	1,999.1	11.9	14.6%
5- Gulf Bank	1,228.2	19.3	7.9%
6- Mabanee Co.	1,146.8	17.4	10.4%
7- Commercial Bank of Kuwait	1,059.5	10.1	15.7%
8- Agility (PWC Logistics)	689.1	8.7	9.0%
9- Ahli Bank of Kuwait	670.6	13.3	8.3%
10- Burgan Bank	658.7	14.1	5.5%
Total	28,633	15.59	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.060	0.005	8.2%
Dalqan Real Estate Co.	0.176	0.010	6.0%
National Cleaning Co.	0.060	0.003	4.9%
First Investment Co.	0.049	0.002	3.8%
Shuaiba Industrial Co.	0.191	0.007	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.055	(0.247)	(19.0%)
Kamco Investment Co.	0.127	(0.008)	(5.9%)
Inovent	0.152	(0.009)	(5.6%)
Al Safat Investment Co.	0.116	(0.006)	(4.9%)
Tamdeen Investment Co.	0.910	(0.040)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.116	(4.9%)	30,304,933
Inovent	0.152	(5.6%)	24,523,488
First Investment Co.	0.049	3.8%	20,579,014
GFH Financial Group	0.101	(0.2%)	17,232,808
Privatization Holding Co.	0.048	3.4%	16,957,525

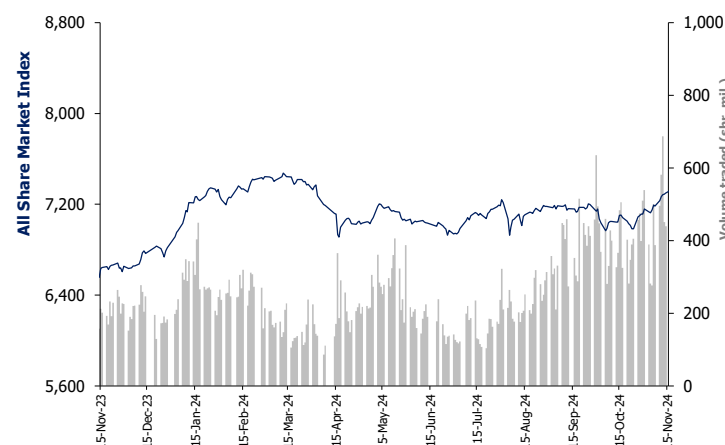
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,577.6	▲	0.0%	0.9%	5.1%
Energy	230.2	▲	0.2%	2.2%	20.3%
Basic Materials	520.3	▼	(4.2%)	8.5%	22.7%
Industrials	2,835.0	▲	0.8%	2.4%	(8.2%)
Consumer Staples	304.0	▲	1.3%	(7.6%)	52.6%
Health Care	224.5	=	0.0%	(0.5%)	(3.3%)
Consumer Discretionary	1,203.4	▼	(0.1%)	(10.2%)	10.8%
Telecommunications	3,086.9	▼	(0.6%)	(0.2%)	(8.5%)
Banks	25,537.1	▲	0.2%	1.8%	4.3%
Insurance	790.4	▲	0.6%	(4.2%)	(13.5%)
Real Estate	2,949.7	▼	(0.3%)	(1.3%)	14.2%
Financial Services	4,699.6	▼	(0.3%)	0.9%	26.0%
Technology	14.9	▼	(2.0%)	0.0%	87.4%
Utilities	181.5	▼	(1.8%)	6.5%	(4.6%)

Market Breadth		61		54		30
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,786.10	15.3	0.2%	1.5%	4.1%	
Main 50 Index	6,510.53	(21.9)	(0.3%)	1.4%	18.6%	
Main Market Index	6,605.14	(45.9)	(0.7%)	1.2%	18.6%	
All Share Market Index	7,261.51	2.4	0.0%	1.5%	6.5%	
Market Cap (KWD Mn)	42,577.60	21.4	0.0%	0.9%	5.1%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

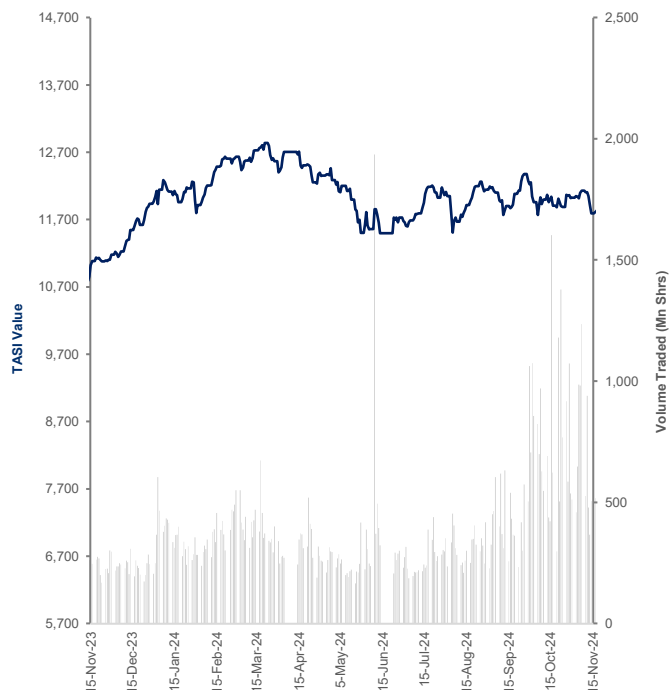
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	387.8	(49.8)	(11.4%)	271.3	160.2
Value Traded (KWD Mn)	69.8	(37.4)	(34.9%)	59.7	42.0
No. of Trades	19,365	(3,314)	(14.6%)	15,742	9,839

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.737	0.3%	6,620,957
National Bank of Kuwait	0.870	(0.1%)	5,861,383
Inovent	0.152	(5.6%)	3,742,053
Gulf Bank	0.323	1.9%	3,633,575
Al Safat Investment Co.	0.116	(4.9%)	3,585,821

## Saudi Tadawul Daily Report

November 27, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,000,350.7	(1.2%)	(0.1%)	(11.2%)
Energy	6,733,509.1	(1.8%)	1.8%	(16.6%)
Materials	637,127.9	(0.2%)	(5.5%)	(10.0%)
Capital Goods	64,023.5	1.3%	1.5%	41.8%
Commercial & Professional Svc	14,283.2	(0.5%)	3.1%	24.1%
Transportation	48,197.1	(1.0%)	(6.4%)	16.4%
Consumer Durables & Apparel	9,088.3	0.7%	1.9%	99.1%
Consumer Services	62,439.1	(1.1%)	(2.2%)	(10.8%)
Media	46,634.6	1.2%	(1.1%)	76.4%
Consumer Discretionary Distribution &	31,159.2	(1.0%)	(5.3%)	(9.3%)
Consumer Staples Distribution & Retail	46,655.7	(0.7%)	(8.1%)	(11.6%)
Food & Beverages	124,234.6	0.5%	(5.7%)	11.4%
Health Care Equipment & Svc	172,857.4	0.5%	(4.5%)	2.2%
Pharma, Biotech & Life Science	16,868.0	(0.9%)	(8.9%)	34.0%
Banks	937,732.8	(0.1%)	1.6%	(4.5%)
Financial Services	68,477.7	(1.4%)	(9.3%)	20.6%
Insurance	86,827.5	(0.9%)	(5.8%)	11.8%
Telecommunication Services	255,515.9	0.5%	(3.3%)	0.6%
Utilities	369,675.9	(0.7%)	(14.6%)	28.2%
REITs	15,487.7	(0.9%)	(2.7%)	(13.2%)
Real Estate Mgmt & Dev't	121,914.2	(1.6%)	(4.5%)	19.3%
Software & Services	137,097.3	2.5%	6.4%	18.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Riyadh Cables Group Co	128.00	7.6%
MBCC Media Group	50.80	6.8%
Elm Co.	1105.00	4.0%
Middle East Specialized Cables	38.50	3.5%
Al Majed Oud Co	152.00	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Jadwa REIT Saudi Fund	10.38	(5.1%)
Al Jouf Agricultural Developme	58.00	(4.9%)
Ataa Educational Co	72.30	(4.2%)
Dar Al Arkan Real Estate Devel	16.40	(4.2%)
Rasan Information Technology Company	73.50	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.31	157,854
Saudi Arabian Oil Co	27.50	16,122
Americana Restaurants International PLC	2.22	15,032
Shams	0.91	14,282
Saudi Kayan Petrochemical Co	6.92	9,770

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,736.07	(51.65)	(0.4%)	(2.4%)	(1.9%)
Market Cap (SAR Mn)	10,000,351	(124,337)	(1.2%)	(0.1%)	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	362.9	(274.9)	(43.1%)	413.0	200.9
Value Traded (SAR Mn)	5,151.7	(7,132.2)	(58.1%)	7,665.6	5,256.1
No. of Trades	496,750	(15,834)	(3.1%)	518,095	371,776

## Market Breadth



54



179



19

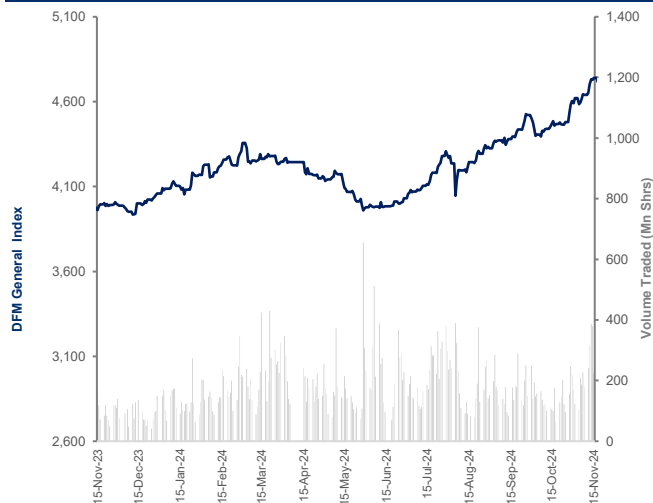
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.50	(1.8%)	448.05
Al Rajhi Bank	92.80	0.2%	249.79
Alinma Bank	27.55	(0.2%)	186.78
Saudi Telecom Co	40.00	0.6%	168.99
MBCC Media Group	50.80	6.8%	152.30

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 27, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	794,680.2	1.2%	5.0%	16.0%
Financials	332,590.1	1.5%	3.8%	14.6%
Real Estate	155,420.8	2.8%	14.0%	32.1%
Industrial	102,440.2	(0.6%)	5.5%	12.3%
Materials	1,051.3	(9.0%)	27.4%	22.1%
Consumer Staples	32,317.7	2.3%	5.8%	32.5%
Consumer Discretionary	4,123.2	0.3%	(5.1%)	(0.4%)
Telecommunication	33,770.1	(0.4%)	(0.3%)	43.5%
Utilities	132,966.8	0.5%	(0.6%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	5.65	8.0%
Amlak Finance	0.91	6.1%
Deyaar Development Pjsc	0.96	5.7%
EMPOWER	1.90	4.4%
Al Salam Bank Sudan	0.53	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Insurance Co. (P.S.C.)	11.40	(9.9%)
National Cement Co	2.93	(9.0%)
SALIK	5.70	(1.7%)
UNION COOP	2.28	(1.7%)
Parkin Company	4.21	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.96	79,208
Union Properties Pjsc	0.37	29,629
Amlak Finance	0.91	26,794
Drake & Scull International	0.34	21,482
Dubai Financial Market Pjsc	1.40	20,105

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,828.83	60.51	1.3%	5.2%	18.9%
Market Cap (AED Mn)	794,680	9,628	1.2%	5.0%	16.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	274.3	38.4	16.3%	189.1	212.4
Value Traded (AED Mn)	597.5	(214.6)	(26.4%)	384.3	404.0
No. of Trades	16,485	(803)	(4.6%)	9,525	7,797

Market Breadth	▲ 26	▼ 14	▬ 34
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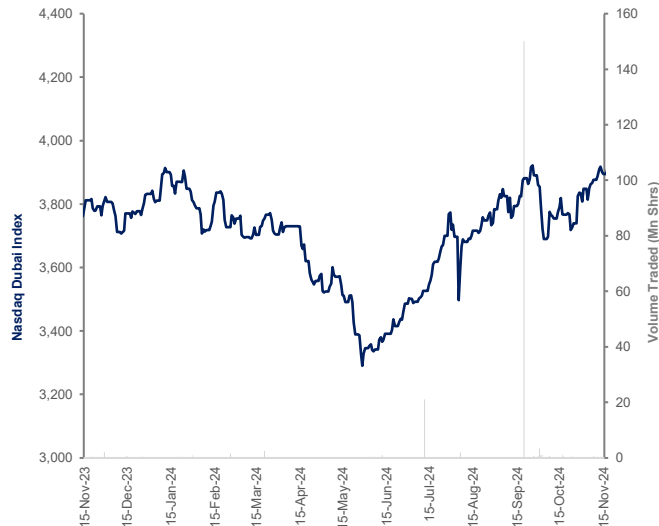
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	9.79	2.94%	135.78
Deyaar Development Pjsc	0.96	5.73%	75.25
SALIK	5.70	(1.72%)	65.12
Emirates Nbd	20.50	3.27%	55.59
Dubai Islamic Bank	6.80	0.89%	44.47

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

November 27, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	53,132.6	0.0%	7.2%	38.0%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	157.3	2.1%	28.6%	136.2%
ENBD REIT (CEIC) Limited	85.0	0.0%	(1.2%)	(8.4%)
Hikma Pharmaceuticals GDR	5,421.8	0.0%	(3.0%)	8.8%
Nasdaq, Inc.	46,595.6	0.0%	8.5%	41.6%
Orascom Construction Limited	727.6	0.0%	8.2%	103.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.49	2.11%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.49	32.3
Enbd Reit (Ceic) Limited	0.34	10.0

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,933.66	64.15	1.7%	3.3%	2.7%
Market Cap (USD Mn)	53,133	3.5	0.0%	7.2%	38.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.04230	(0.02)	(30%)	1.087	0.18
Value Traded (USD Mn)	0.01890	(0.01)	(33%)	0.3	0.20
No. of Trades	6	(2.00)	(25%)	8	9

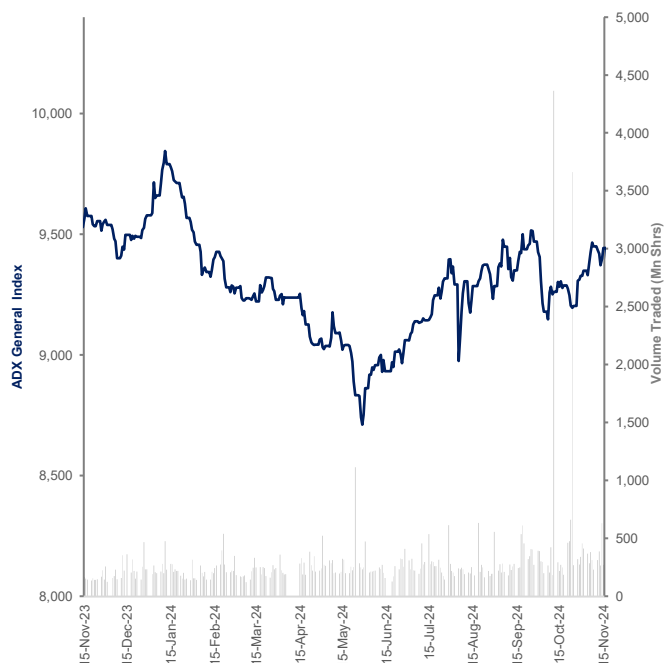
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.49	2.11%	0.02
Enbd Reit (Ceic) Limited	0.34	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

November 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,830,803.0	0.5%	0.4%	(2.7%)
Financials	1,356,100.6	0.6%	0.2%	0.4%
Telecommunication	186,781.3	1.2%	(4.7%)	(10.9%)
Consumer Discretionary	70,017.2	(0.2%)	(3.5%)	4.3%
Industrial	239,708.2	0.6%	(2.6%)	(0.8%)
Real Estate	65,728.0	1.3%	1.1%	42.6%
Basic Materials	94,197.1	0.4%	(5.0%)	(4.8%)
Energy	418,026.3	0.5%	4.5%	19.6%
Utilities	317,064.6	(0.4%)	(0.7%)	(19.4%)
Consumer Staples	32,696.8	(3.1%)	120.8%	82.3%
Health Care	50,483.1	0.4%	(5.5%)	(38.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.69	14.9%
Foodco Holding	3.00	11.5%
National Bank Of Fujairah	3.99	10.8%
ARAM Group	2.00	5.8%
Sharjah Islamic Bank	2.28	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	4.01	(9.9%)
Lulu Retail Holdings	1.82	(4.2%)
Americana Restaurants International PLC	2.16	(3.1%)
ADNOC Drilling	5.43	(3.0%)
Abu Dhabi Shipbuilding Co.	5.15	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Lulu Retail Holdings	1.82	27,073
ADNOCGAS UH EQUITY	3.49	25,571
Multiply Group	2.12	21,356
Apex Investment	4.41	15,814
Phoenix Group	1.31	15,387

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,294.04	62.16	0.7%	(0.4%)	(3.0%)
Market Cap (AED Mn)	2,830,803	13,530	0.5%	0.4%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	255.6	(166.7)	(39.5%)	303.2	196.9
Value Traded (AED Mn)	1,058.5	(1,103.7)	(51.0%)	1,207.5	1,114.8
No. of Trades	21,739	(5,909)	(21.4%)	16,103	11,967

#### Market Breadth

▲ 36 ▼ 18 = 33

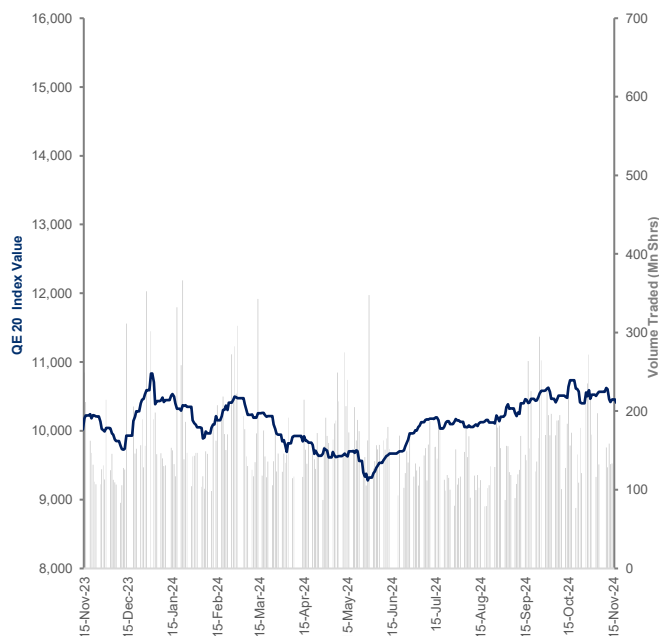
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	403.70	0.17%	194.39
ADNOCGAS UH EQUITY	3.49	1.45%	88.89
Apex Investment	4.41	1.15%	69.23
Abu Dhabi Commercial Bank	9.88	3.56%	62.29
First Abu Dhabi Bank Pjsc	13.22	2.16%	56.83

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

November 27, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,208.7	0.1%	(1.3%)	(1.2%)
Banking & Finance Sector	299,040.9	0.2%	(1.0%)	(3.3%)
Goods & Consumer Services	30,159.8	(0.8%)	(2.1%)	(4.5%)
Industrial Sector	146,534.2	(0.1%)	(2.4%)	(5.8%)
Insurance Sector	11,022.7	0.4%	(2.8%)	(15.4%)
Real Estate	47,085.7	0.4%	(1.4%)	22.3%
Telecom	45,656.4	0.2%	2.6%	2.4%
Transport	37,709.0	(0.3%)	(2.4%)	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.85	2.2%
Qatar Islamic Insurance Group	8.56	1.9%
Aamal Co	0.87	1.5%
Vodafone Qatar QSC	1.84	1.3%
Islamic Holding Group QSC	3.91	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Fuel QSC	14.97	(1.5%)
Mesaieed Petrochemical Holding	1.56	(1.1%)
Meeza	3.17	(1.1%)
United Development Co QSC	1.14	(1.0%)
Qatar General Insurance & Rein	1.21	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.27	13,671
Masraf Al Rayan QSC	2.38	9,888
Dukhan Bank	3.56	6,572
Mesaieed Petrochemical Holding	1.56	6,048
Ezdan Holding Group QSC	1.19	5,454

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,407.95	(4.59)	(0.0%)	(1.1%)	(3.9%)
Market Cap (QAR Mn)	617,209	348	0.1%	(1.3%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	89.9	(125.3)	(58.2%)	156.5	178.4
Value Traded (QAR Mn)	241.3	(720.9)	(74.9%)	436.8	490.3
No. of Trades	8,917	(6,727)	(43.0%)	14,506	16,500

### Market Breadth

▲ 24 ▼ 22 = 7

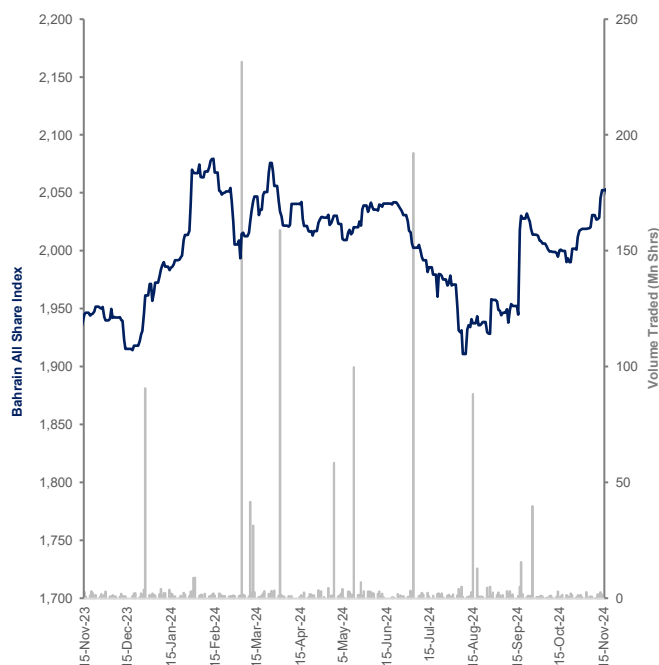
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.38	0.30%	23.51
Dukhan Bank	3.56	0.82%	23.43
Qatar National Bank QPSC	17.02	0.12%	21.60
Industries Qatar QSC	12.87	(0.16%)	19.63
Qatar Aluminum Manufacturing C	1.27	0.00%	17.35

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

November 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,415.9	(0.9%)	0.6%	6.6%
Materials	1,931.2	0.0%	2.3%	18.8%
Industrial	131.3	0.0%	(1.4%)	2.9%
Consumer Discretionary	211.4	0.0%	(4.8%)	(15.4%)
Consumer Staples	124.2	0.7%	(6.4%)	(15.6%)
Financials	31,065.5	(1.0%)	0.6%	6.5%
Communication Services	889.6	0.0%	(0.2%)	(0.3%)
Real Estate	62.7	0.0%	(3.5%)	(23.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.31	3.3%
Zain Bahrain BSCC	0.11	0.9%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,021.61	0.30	0.0%	0.1%	2.5%
Market Cap (BHD Mn)	34,415.9	(299.5)	(0.9%)	0.6%	6.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.35	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,104	79	7.7%	5,857.9	2,858.6
Value Traded (BHD '000)	1,161	208	21.8%	1,731.9	1,009.4
No. of Trades	19	(35)	(64.8%)	44	51

Market Breadth	▲ 2	▼ 1	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.35	405
Ithmaar Holding BSC	0.02	272
BMMI BSC	0.45	90
National Bank of Bahrain BSC	0.49	84
BBK BSC	0.49	71

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.35	(2.00%)	0.95
National Bank of Bahrain BSC	0.00	0.00%	0.04
BMMI BSC	0.45	0.00%	0.04
Bahrain Telecommunications Co	0.50	0.00%	0.03
BBK BSC	0.49	0.00%	0.03

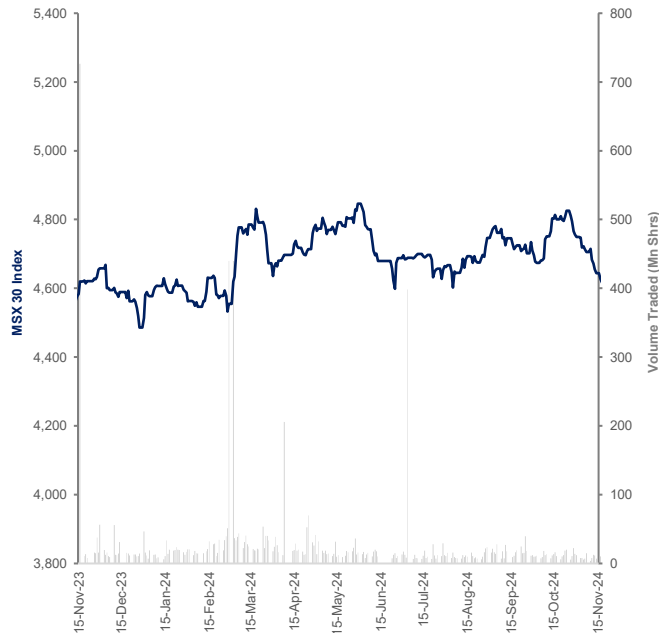
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

November 27, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,037.0	0.7%	(1.5%)	1.7%
Financial	5,196.1	1.3%	0.6%	5.5%
Industrial	1,392.7	(0.4%)	(3.8%)	(4.3%)
Services	2448.1	0.1%	(4.3%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.03	10.0%
Dhofar Cattle Feed Co.	0.08	9.5%
Al Madina Investment H Olding Co.	0.050	8.7%
Dhofar Generating Company	0.07	6.6%
Dhofar International Dev. & Inv. Holding Co.	0.21	4.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.25	(9.8%)
Oman Oil Marketing Co.	0.68	(9.6%)
Muscat Gases Co.	0.09	(9.1%)
Oman Cables Industry Co.	2.35	(7.8%)
Muscat Finance Co. Ltd.	0.04	(4.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ( <sup>'000</sup> Shrs)
OQ Gas Networks	0.13	5,529
Bank Nizwa	0.10	1,232
Al Batinah Power Co.	0.08	1,182
Al Suwadi Power Co.	0.08	969
Al Anwar Holding	0.07	622

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,552.77	33.82	0.7%	(4.1%)	0.9%
Market Cap (OMR Mn)	9,037.0	63.24	0.7%	(1.5%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ( <sup>'000</sup> Shares)	12,381.3	(13,317.7)	(51.8%)	23,430.3	15,372.9
Value Traded (OMR <sup>'000</sup> )	1,535.6	(1,867.6)	(54.9%)	2,609.8	2,371.7

Market Breadth	▲ 21	▼ 12	= 83
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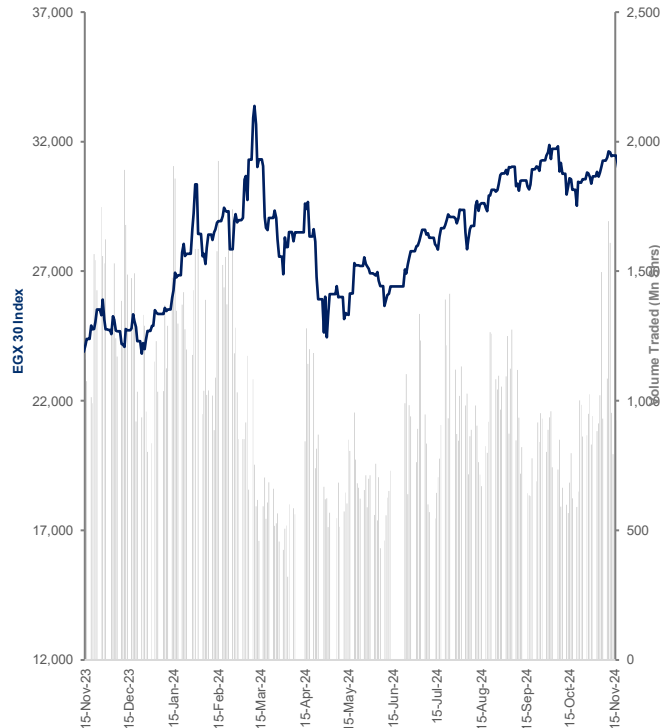
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.13	2.34%	0.72
Bank Nizwa	0.10	1.03%	0.12
Ominvest	0.33	3.13%	0.12
Bank Muscat	0.26	2.00%	0.10
Al Batinah Power Co.	0.08	1.27%	0.09

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

November 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,154,932.9	(1.2%)	(1.1%)	27.3%
Banks	415,867.8	(5.3%)	(2.2%)	11.7%
Basic Resources	311,029.5	0.5%	5.0%	10.8%
Industrial Goods	208,351.1	(0.8%)	1.2%	183.0%
Health Care & Pharmaceuticals	49,436.2	1.3%	(19.0%)	7.0%
Real Estate	316,722.0	(0.0%)	(2.9%)	33.1%
Travel and Leisure	75,853.8	(0.3%)	(0.3%)	47.5%
Food, Beverages & Tobacco	185,333.2	0.7%	2.2%	35.9%
Energy and Support Services	19,864.1	(0.2%)	1.1%	25.2%
Trade and Distributors	16,463.9	1.6%	(0.8%)	20.8%
Shipping and Transport	71,647.1	(6.1%)	(7.3%)	(14.2%)
Education Services	24,211.8	0.1%	1.4%	26.5%
Contracting and Construction Eng	42,554.1	0.2%	1.1%	62.6%
Textiles and Durables	28,044.7	(1.3%)	(5.2%)	52.8%
Building Materials	22,824.4	1.6%	0.1%	44.4%
Media & Communication Services	152,534.6	0.8%	(1.7%)	16.9%
Paper and Packaging	2,329.5	3.1%	4.2%	9.5%
Non-bank Financial Services	211,865.1	(0.5%)	(3.1%)	24.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Minapharm Pharmaceuticals	192.43	20.0%
Universal For Paper and Packaging Materials (Unipack)	0.60	9.8%
Cairo Poultry	16.47	9.6%
National Housing for Professional Syndicates	68.96	7.6%
Lecico Egypt	28.67	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Chemical Industries	29.95	(14.9%)
Alexandria Containers and goods	21.44	(6.9%)
Marseille Almasreia Alkhalegeya For Holding Investment	4.34	(4.6%)
Upper Egypt Flour Mills	310.38	(4.6%)
Mena Touristic & Real Estate Investment	4.13	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.26	137,559
Orascom Investment Holding	0.45	70,170
Orascom Financial Holding	0.36	53,400
Universal For Paper and Packaging Materials (Unipack)	0.60	46,089
Cairo Oils & Soap	0.27	42,457

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,284.35	13.8	0.0%	(1.2%)	21.7%
Market Cap (EGP Mn)	2,154,932.9	(25,815.3)	(1.2%)	(1.1%)	27.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	833.2	(222.2)	(21.1%)	920.7	688.8
Value Traded (EGP Mn)	2,880.2	(657.4)	(18.6%)	4,110.6	2,300.0
No. of Trades	81,200	(7,636)	(8.6%)	114,491	76,087

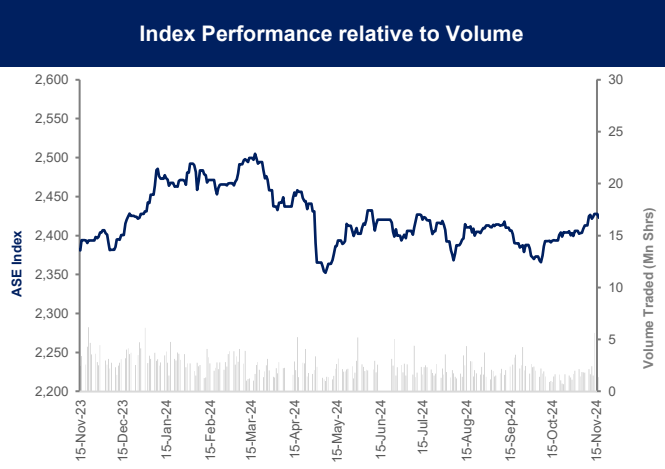
Market Breadth	▲ 80	▼ 75	= 66
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	20.63	(0.10%)	427.75
T M G Holding	58.80	(0.34%)	218.01
Lecico Egypt	28.67	7.42%	110.59
Commercial International Bank (Egypt)	80.00	0.95%	98.25
The Arab Dairy Products Co. Arab Dairy - Panda	3.45	2.99%	87.15

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 27, 2024



Sector Returns				
	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,909.6	(0.1%)	0.7%	(5.6%)
Banking	7,441.4	(0.1%)	0.7%	(5.6%)
Insurance	283.1	0.1%	0.8%	7.4%
Diversified Financial Services	254.6	(0.2%)	(0.5%)	(4.7%)
Real Estate	302.0	0.6%	5.0%	(9.5%)
Educational Services	48.9	0.0%	(5.4%)	(17.5%)
Hotels and Tourism	270.9	(0.4%)	(0.8%)	(1.9%)
Transportation	245.8	0.0%	0.4%	(12.6%)
Technology and Communication	62.8	(0.9%)	(5.4%)	(14.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks		
Best Return Performers	Price (JD)	Daily % Chg
AMMOUN INTERNATIONAL FOR INV	0.43	4.9%
SPECIALIZED INVESTMENT COMPO	0.80	3.9%
SPECIALIZED JORDANIAN INVEST	1.37	3.0%
AD-DULAYL INDUSTRIAL PARK CO	0.71	2.9%
AL-RAKAEZ INVESTMENT CO	0.37	2.8%
Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.12	(7.7%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)
SALAM INTL TRANSPORT & TRAD	0.82	(3.5%)
ARAB INTERNATIONAL CO FOR IN	2.35	(2.1%)
ARAB BANKING CORP/JORDAN	0.63	(1.6%)

Trading Indicators					
Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,417.87	(3.54)	(0.1%)	0.5%	(0.5%)
Market Cap (JD Mn)	8,909.57	(5.07)	(0.1%)	0.7%	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume ('000 Shares)	1,655.6	(353.3)	(17.6%)	2,273.3	3,695.9
Value Traded (JD '000)	1,820.3	176.9	10.8%	2,726.2	4,456.4
No. of Trades	1,111	136	13.9%	1,410	2,233

Market Breadth	▲ 17	▼ 17	▬ 72
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Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.65	250
ARAB PHOENIX HOLDINGS	0.16	155
AL-TAJAMOUAT FOR CATERING HS	0.51	133
SPECIALIZED INVESTMENT COMPO	0.80	117
CENTURY INVESTMENT GROUP	0.20	117

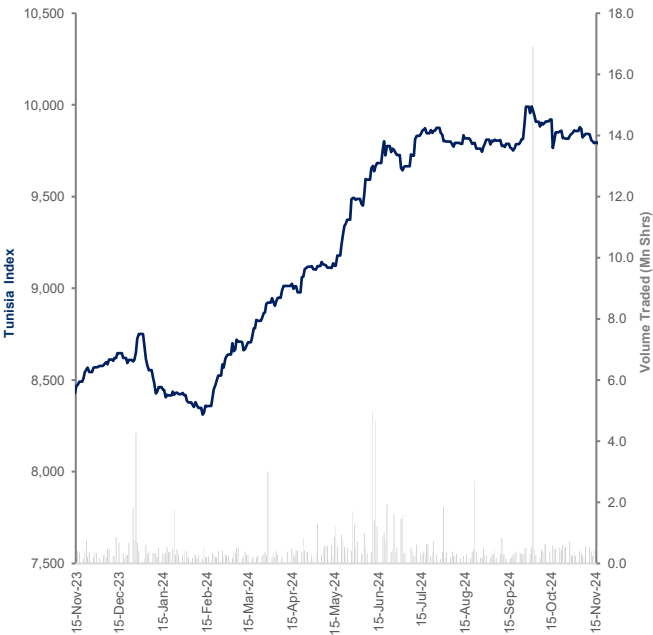
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.31	0.23%	0.46
JORDAN ISLAMIC BANK	4.01	0.00%	0.34
AL-TAJAMOUAT FOR TOURISTIC P	0.65	1.56%	0.16
JORDAN AHLI BANK	1.01	0.00%	0.11
SPECIALIZED INVESTMENT COMPO	0.80	3.90%	0.09

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,067.6	(5.3%)	(5.5%)	1.6%
Banking	10,326.5	(11.3%)	(11.6%)	(5.0%)
Insurance	959.5	(0.9%)	0.1%	(1.3%)
Leasing	912.7	1.1%	3.4%	16.8%
Financial Services	1,650.0	0.1%	(2.7%)	11.7%
Industrial	2,034.3	0.6%	1.4%	17.1%
Chemical Industry	419.5	(0.3%)	8.1%	10.5%
Food & Beverage	4,081.3	0.5%	(0.8%)	7.4%
Retailing	1,155.2	(0.3%)	1.9%	(1.6%)
Others	1,528.6	0.1%	(2.0%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.68	6.3%
Societe Tunisienne de L'Air	0.40	5.3%
Societe Immobiliere et de Part	35.90	4.4%
Essoukna	1.55	4.0%
BH Leasing	3.95	3.9%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	43.93	(4.5%)
Hannibal Lease SA	7.02	(4.5%)
Societe Nouvelle Maison de la	3.55	(3.3%)
Banque de l'Habitat	12.50	(1.4%)
Amen Bank	35.99	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.68	230
Societe Tunisienne de Verrerie	12.55	51
Societe Tunisienne de L'Air	0.40	37
Societe D'Articles Hygieniques	10.09	34
Banque de Tunisie	5.03	33

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,804.46	(0.42)	(0.0%)	(0.6%)	12.0%
Market Cap (DT Mln)	23,068	(1,279.40)	(5.3%)	(5.5%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	617.8	(1,058.0)	(63.1%)	573.9	574.9
Value Traded ('000 DT)	3,732.6	(8,291.8)	(69.0%)	5,370.2	5,748.8
No. of Trades	1,295	250	23.9%	1,160	997

Market Breadth	▲ 22	▼ 14	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.55	1.29%	0.64
Societe D'Articles Hygieniques	10.09	0.60%	0.34
Banque Internationale Arabe de	103.97	(0.02%)	0.31
Attijari Bank	49.50	0.77%	0.30
Delice Holding	16.27	1.06%	0.22

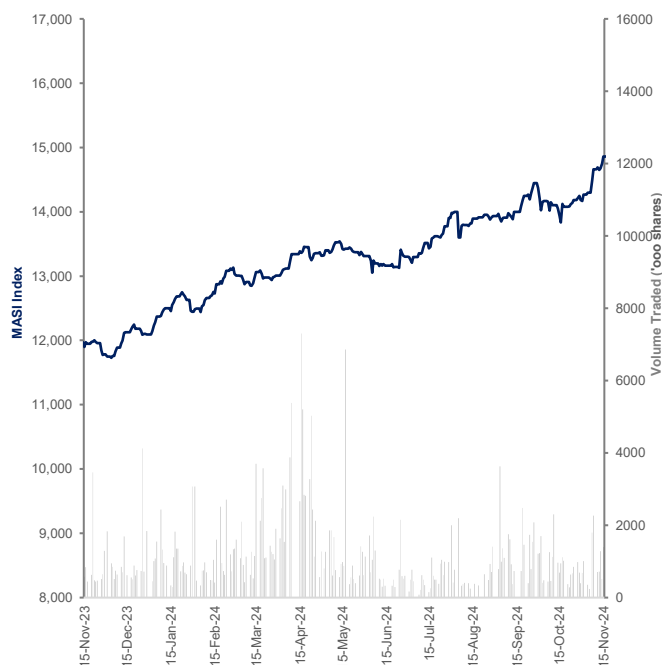
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 27, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	625,235.4	0.4%	2.9%	14.6%
Banking	257,676.6	0.9%	4.7%	17.3%
Beverages	9,525.0	0.2%	2.9%	5.2%
Chemicals	2,285.9	(0.1%)	6.3%	8.2%
Construction & Building Material	78,604.0	0.1%	8.1%	9.5%
Distributors	16,698.5	(1.6%)	(3.0%)	(0.1%)
Electricity	32,316.3	(0.4%)	(6.5%)	24.5%
Food Producers & Processors	25,929.2	0.7%	(0.2%)	0.2%
Holding Companies	4,599.0	0.0%	(0.5%)	47.9%
Insurance	31,046.7	(0.5%)	0.1%	15.0%
Investment & other Finance	3,511.8	0.0%	(2.8%)	7.3%
Leisures & Hotel	3,080.3	3.0%	3.4%	3.9%
Materials, Software & Computer	5,350.3	(0.8%)	(1.0%)	(8.3%)
Mining	39,982.7	(0.2%)	2.8%	85.2%
Oil & Gas	13,389.1	0.0%	2.2%	(2.6%)
Real Estate	24,123.8	2.5%	15.6%	190.0%
Telecommunications	76,217.6	0.1%	(2.3%)	(13.3%)
Transport	801.7	(1.5%)	3.8%	14.7%
Forestry & Paper	97.0	(1.1%)	(0.6%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	116.00	3.34%
RISMA	215.00	3.04%
Douja Promotion Groupe Addoha	38.40	2.81%
Alliances Developpement Immobi	392.50	2.00%
Attijariwafa Bank	570.00	1.60%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	630.00	(4.26%)
Cie Miniere de Touissit	1528.00	(3.23%)
ATLANTA	128.50	(1.91%)
Label Vie	4215.00	(1.86%)
CTM	653.90	(1.51%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	38.40	332.4
Maroc Telecom	86.70	89.3
Alliances Developpement Immobi	392.50	37.9
Banque Centrale Populaire	300.00	26.7
Auto Hall	65.00	22.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,811.74	93.06	0.6%	4.5%	22.5%
Market Cap (MAD Mn)	625,235	2,463	0.4%	2.9%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	583.9	(309.4)	(34.6%)	1,221.9	859.8
Value Traded (MAD Mn)	91.10	(35.23)	(27.9%)	155.1	94.6

Market Breadth	▲ 14	▼ 15	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4215.00	(1.86%)	12.65
Alliances Developpement Immobi	392.50	2.00%	12.11
Douja Promotion Groupe Addoha	38.40	2.81%	11.09
Sonasis	910.00	0.00%	9.63
Managem SA	2850.00	(0.04%)	9.49

Source: Bloomberg, Kamco Research

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