

MENA Markets Daily Report

May 27, 2025

	Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,702.47	0.1%	11.0%	4.8%
	Kuwait	Main 50 Index	▼	7,254.37	(0.3%)	6.6%	24.0%
Kuwait 2	Kuwait	Main Market Index	▼	6,979.25	(0.2%)	1.0%	24.0%
Saudi Arabia 3	Kuwait	All Share Index	▲	8,040.43	0.0%	9.2%	8.0%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,075.96	0.7%	(8.0%)	0.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	5,484.46	0.4%	6.3%	27.1%
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,505.68	0.0%	7.1%	9.8%
Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,658.82	(0.1%)	2.5%	(1.7%)
Bahrain 8	Qatar	QE 20 Index	▼	10,731.92	(0.0%)	1.5%	(2.4%)
Oman 9	Bahrain	Bahrain All Share	▼	1,920.96	(0.0%)	(3.3%)	0.7%
Egypt 10	Oman	MSX 30 Index	▼	4,510.56	(0.1%)	(1.4%)	1.4%
Jordan 11	Egypt	EGX 30	▼	31,922.50	(0.3%)	7.3%	19.5%
Tunisia 12	Jordan	ASE Index	▲	2,670.57	0.8%	7.3%	2.4%
Morocco 13	Tunisia	Tunisia Index	▲	11,430.38	0.1%	14.8%	13.7%
	Morocco	MASI	▼	18,066.70	(0.3%)	22.3%	22.2%
Emerging Markets							
	China	SSE Composite Index	▼	3,346.84	(0.0%)	(0.1%)	12.7%
	India	SENSEX	▲	82,176.45	0.6%	5.2%	8.2%
	Brazil	BOVESPA Stock Index	▲	138,136.14	0.2%	14.8%	(10.4%)
	Mexico	BOLSA Index	▲	58,459.16	0.1%	18.1%	(13.7%)
	Emerging Markets	MSCI EM Index	▼	1,170.13	(0.1%)	8.8%	5.3%
Global Markets							
	World	MSCI ACWI Index	▲	870.35	0.3%	3.4%	17.3%
	Asia	MSCI Asia Pacific	▼	614.04	(0.1%)	7.8%	8.2%
	Europe	DJ Stoxx 600	▲	550.50	1.0%	8.4%	6.0%
	Europe	FTSEurofirst 300	▲	2,183.53	1.0%	8.3%	6.7%
	U.S.A	S&P 500	▼	5,802.82	(0.7%)	(1.3%)	23.3%
	U.S.A	DJIA	▼	41,603.07	(0.6%)	(2.2%)	12.9%
	U.S.A	NASDAQ Composite	▼	18,737.21	(1.0%)	(3.0%)	28.6%
	UK	FTSE 100	▼	8,717.97	(0.2%)	6.7%	5.7%
	Germany	DAX	▲	24,027.65	1.7%	20.7%	18.8%
	Japan	NIKKEI 225	▲	37,531.53	1.0%	(5.9%)	19.2%
	Hong Kong	HANG SENG INDEX	▼	23,282.33	(1.4%)	16.1%	17.7%
Currencies							
	USD	USD vs. World Currencies Basket	▼	98.93	(0.2%)	(8.81%)	6.7%
	GBP/USD	British Pound / USD Cross	▲	1.36	0.20%	8.37%	(1.4%)
	EUR/USD	Euro / USD Cross	▲	1.14	0.22%	9.98%	(5.7%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	0.55%	(0.2%)
Other Asset Classes							
	Oil	Brent	▼	64.74	(0.1%)	(13.3%)	(3.1%)
	Oil	NYMEX	▲	61.53	0.5%	(14.2%)	(0.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.33	2.5%	(0.0%)	6.8%
	Gold	Gold Spot \$/Oz	▼	3,343.84	(0.4%)	27.4%	26.3%
	Silver	Silver Spot \$/Oz	▲	33.49	0.0%	15.9%	21.7%
	Bitcoin	Bitcoin USD Cross	▲	109,619.22	1.8%	17.0%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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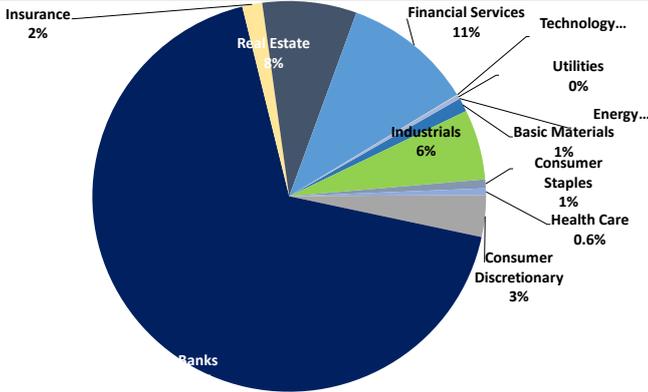
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 26, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,654.6	22.5	11.1%
2- National Bank of Kuwait	8,270.7	14.1	14.6%
3- Boubayan Bank	2,972.9	30.2	11.0%
4- Zain	2,072.7	9.1	17.8%
5- Gulf Bank	1,349.5	23.8	7.0%
6- Mabane Co.	1,251.1	15.2	12.0%
7- Commercial Bank of Kuwait	1,126.3	7.2	20.3%
8- Warba Bank	1,052.6	45.4	6.7%
9- Burgan Bank	936.3	19.9	5.4%
10- Ahli Bank of Kuwait	764.4	14.3	8.3%
Total	33,451	17.29	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.071	0.006	9.8%
Hayat Communications Co.	0.107	0.007	6.6%
Real Estate Trade Centers Co.	0.297	0.018	6.5%
Kuwait National Cinema Co.	1.080	0.050	4.9%
Injazzat Real Estate Development Co.	0.100	0.004	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Industries Co.	0.194	(0.015)	(7.2%)
Dar Al Thuraya Real Estate Co.	0.105	(0.006)	(5.4%)
Kuwait Financial Centre	0.135	(0.007)	(4.9%)
Kuwait Resorts Co.	0.122	(0.005)	(3.9%)
Palms Agro Production Co.	0.217	(0.008)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.042	1.2%	28,895,660
Kuwait Business Town Real Estate Co.	0.130	(0.8%)	15,998,910
Manazel Holding Co.	0.037	2.8%	15,434,666
Int'l Financial Advisors Co.	0.466	0.2%	14,981,863
Mashaer Holding Co.	0.088	2.4%	14,909,406

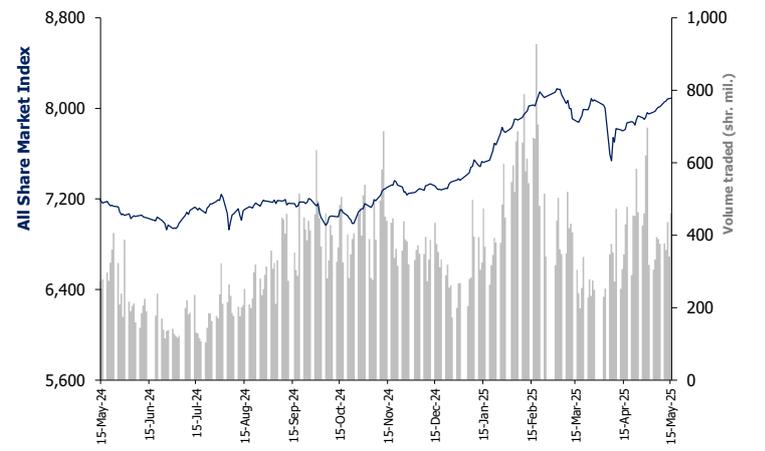
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,040.4	▲	0.0%	1.0%	9.2%
Energy	1,526.1	▲	0.0%	10.1%	28.3%
Basic Materials	911.0	▼	(0.1%)	0.0%	(0.0%)
Industrials	767.4	▲	0.2%	2.0%	6.0%
Consumer Staples	1,105.9	▼	(1.2%)	5.4%	10.7%
Health Care	526.6	▼	(8.2%)	(9.3%)	14.9%
Consumer Discretionary	2,336.3	▼	(1.6%)	0.7%	10.1%
Telecommunications	1,037.6	▼	(0.3%)	0.7%	2.0%
Banks	2,016.9	▲	0.3%	0.6%	11.4%
Insurance	1,833.2	▲	0.2%	1.3%	(10.8%)
Real Estate	1,658.7	▼	(0.1%)	4.3%	22.6%
Financial Services	1,495.8	▼	(0.6%)	1.1%	(1.0%)
Technology	1,134.9	▲	0.6%	0.6%	9.1%
Utilities	376.3	▼	(0.7%)	(3.4%)	(5.3%)

Market Breadth	▲ 50	▼ 60	▬ 30		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,702.47	4.9	0.1%	1.7%	11.0%
Main 50 Index	7,254.37	(24.3)	(0.3%)	2.3%	6.6%
Main Market Index	6,979.25	(14.1)	(0.2%)	(2.5%)	1.0%
All Share Market Index	8,040.43	1.1	0.0%	1.0%	9.2%
Market Cap (KWD Mn)	48,656.42	1.9	0.0%	0.9%	12.0%

Index Performance relative to Volume



Market Trading Data and Volatility

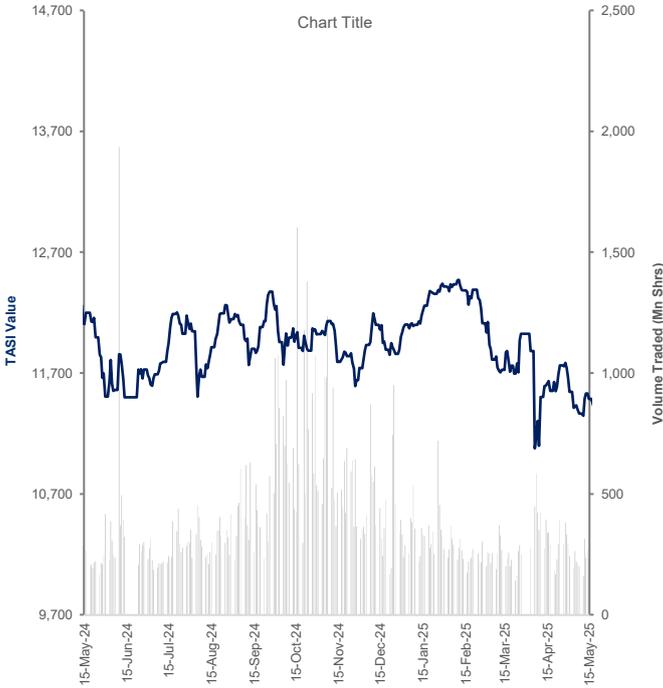
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	321.3	54.1	20.2%	412.9	235.3
Value Traded (KWD Mn)	84.4	21.5	34.2%	108.0	56.7
No. of Trades	17,641	3,112	21.4%	20,111	14,419

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.466	0.2%	6,972,759
Kuwait Finance House	0.739	(0.4%)	5,226,595
Mabane Co.	0.846	1.9%	4,461,110
Arzan Financial Group For Fin. & Invest.	0.303	0.0%	3,075,678
IFA Hotels & Resorts Co.	1.300	(2.8%)	2,840,873

Saudi Tadawul Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,272,708.6	0.8%	(2.4%)	(9.1%)
Energy	6,168,443.1	0.8%	(0.6%)	(10.1%)
Materials	574,865.6	0.6%	(3.2%)	(9.0%)
Capital Goods	62,325.5	1.5%	1.1%	(7.6%)
Commercial & Professional Svc	14,594.5	1.2%	1.5%	(5.8%)
Transportation	38,816.2	(0.3%)	(4.1%)	(20.1%)
Consumer Durables & Apparel	7,904.9	(0.7%)	(1.3%)	(13.0%)
Consumer Services	60,023.7	(0.9%)	(4.9%)	(12.8%)
Media	32,502.3	(0.8%)	(8.2%)	(32.3%)
Consumer Discretionary Distribution &	29,511.6	(0.2%)	(4.2%)	(2.1%)
Consumer Staples Distribution & Retail	44,954.2	(0.2%)	(5.3%)	(3.0%)
Food & Beverages	102,590.6	0.5%	(4.7%)	(11.7%)
Health Care Equipment & Svc	163,210.7	(0.4%)	(5.8%)	(6.6%)
Pharma, Biotech & Life Science	17,458.0	1.6%	(2.0%)	3.2%
Banks	957,501.9	0.4%	(5.1%)	(1.7%)
Financial Services	59,093.6	0.4%	(6.1%)	(12.7%)
Insurance	79,688.4	0.0%	(4.4%)	(17.9%)
Telecommunication Services	268,026.4	0.5%	(11.0%)	5.5%
Utilities	282,209.0	7.0%	(11.7%)	(27.7%)
REITs	14,649.3	(0.3%)	(2.7%)	(5.7%)
Real Estate Mgmt & Dev't	161,909.8	(2.0%)	(8.6%)	27.1%
Software & Services	131,940.6	1.9%	(0.1%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	276.00	10.0%
Balsm Alofoq Medical Co.	76.00	4.8%
Astra Industrial Group	157.20	4.4%
Saudi Industrial Investment Gr	15.38	3.6%
Dar Al Arkan Real Estate Devel	20.44	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Jabal Omar Development Co	22.70	(4.1%)
Saudi Home Loans Company	18.56	(4.0%)
National Co for Glass Manufact	44.10	(4.0%)
National Metal Manufacturing &	13.32	(3.9%)
Saudi Industrial Services Co	28.70	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.12	23,692
Shams	0.80	15,798
Batic Investments and Logistic	2.27	8,237
Al-Baha Development & Investme	3.80	7,552
Saudi Arabian Oil Co	25.20	7,489

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,075.96	76.18	0.7%	(5.1%)	(8.0%)
Market Cap (SAR Mn)	9,272,709	74,066	0.8%	(2.4%)	(9.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	200.4	58.3	41.0%	281.7	341.9
Value Traded (SAR Mn)	4,271.5	904.1	26.8%	5,721.8	8,341.9
No. of Trades	451,836	82,664	22.4%	488,808	533,150

Market Breadth	▲ 70	▼ 170	▬ 19
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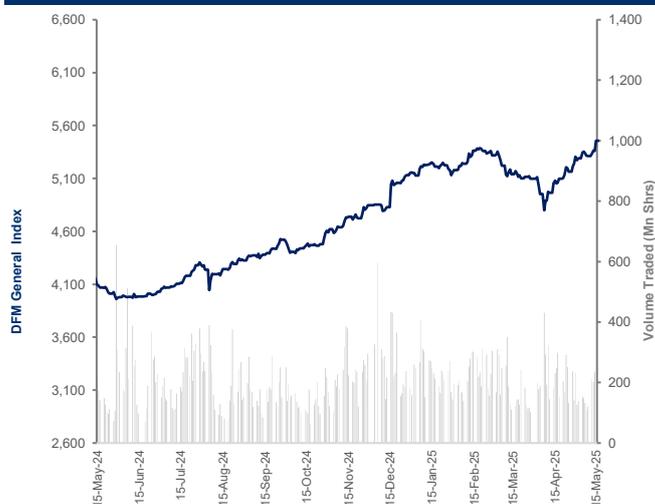
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	92.50	0.4%	324.07
ACWA POWER	276.00	10.0%	192.89
Saudi Arabian Oil Co	25.20	0.8%	187.74
Alinma Bank	26.55	1.1%	172.23
Saudi National Bank	34.70	0.6%	151.13

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	958,492.8	0.3%	3.4%	5.9%
Financials	402,585.1	0.9%	4.5%	12.5%
Real Estate	195,756.4	(0.3%)	1.6%	2.2%
Industrial	109,134.2	(0.2%)	8.0%	7.6%
Materials	1,291.7	0.3%	9.1%	3.4%
Consumer Staples	27,953.9	(1.3%)	(2.6%)	(12.1%)
Consumer Discretionary	38,287.4	0.7%	4.5%	4.2%
Telecommunication	40,614.8	(0.4%)	3.0%	19.6%
Utilities	142,869.3	0.6%	1.0%	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	1.88	5.0%
Dubai Islamic Bank	8.16	2.1%
Aramex Pjsc	2.75	1.9%
Emirates Nbd	23.40	1.7%
TAALEEM	3.66	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	20.70	(9.8%)
Al Salam Bank Sudan	0.56	(1.9%)
Tabreed	2.59	(1.9%)
EMPOWER	1.52	(1.3%)
Union Properties Pjsc	0.53	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,484.46	20.30	0.4%	3.3%	6.3%
Market Cap (AED Mn)	958,493	3,331	0.3%	3.4%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	113.9	(4.1)	(3.4%)	209.5	174.9
Value Traded (AED Mn)	431.5	(12.0)	(2.7%)	618.2	382.4
No. of Trades	10,411	(503)	(4.6%)	13,054	8,507

Market Breadth	▲ 18	▼ 19	▬ 38
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.71	21,246
Drake & Scull International	0.31	11,387
SALIK	5.75	8,758
Dubai Islamic Bank	8.16	8,625
Dubai Taxi Company	2.46	8,597

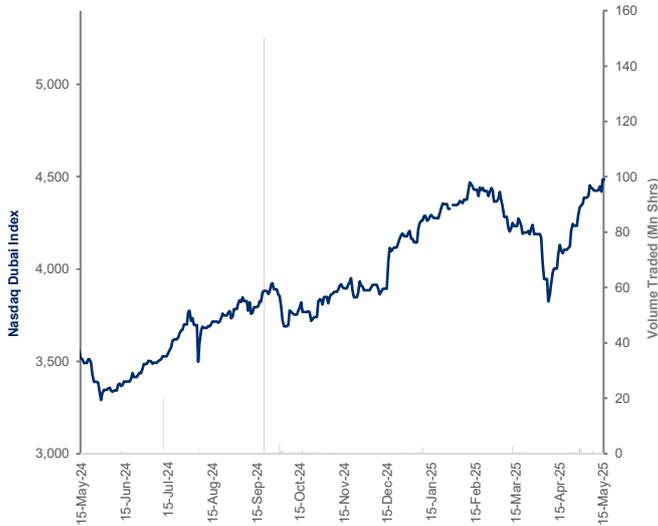
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	23.40	1.74%	90.38
Dubai Islamic Bank	8.16	2.13%	69.72
DEWA	2.71	0.74%	57.30
Emaar Properties Pjsc	13.50	(0.37%)	55.49
SALIK	5.75	0.35%	50.35

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	54,169.3	0.1%	8.6%	4.8%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	156.3	0.0%	(2.8%)	(2.4%)
ENBD REIT (CEIC) Limited	140.0	1.8%	6.7%	59.1%
Hikma Pharmaceuticals GDR	6,228.8	2.2%	11.0%	12.8%
Nasdaq, Inc.	46,951.7	(0.1%)	8.5%	4.2%
Orascom Construction Limited	573.3	0.0%	(5.5%)	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.56	1.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.48	85.0
Enbd Reit (Ceic) Limited	0.56	10.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,505.68	6.66	0.1%	3.7%	7.1%
Market Cap (USD Mn)	54,169	68.3	0.1%	8.6%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.095	0.08	478%	0.254	0.09
Value Traded (USD Mn)	0.047	0.04	454%	0.2	0.05
No. of Trades	9.0	5.00	125%	11	6

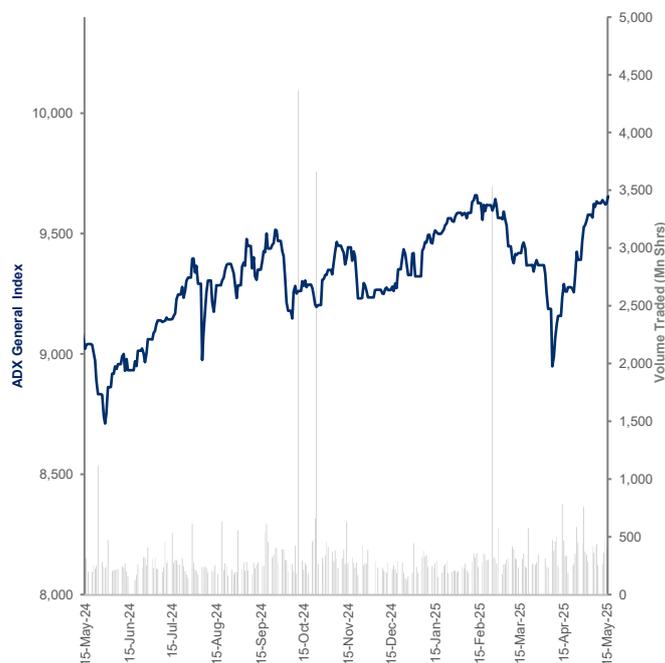
Market Breadth	▲	▼	▬
	1	0	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	0.00%	0.04
Enbd Reit (Ceic) Limited	0.56	1.82%	0.01

Abu Dhabi Securities Exchange Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,907,148.5	0.1%	1.4%	(0.7%)
Financials	1,426,393.2	(0.0%)	1.4%	3.7%
Telecommunication	191,780.0	(0.3%)	0.8%	8.4%
Consumer Discretionary	67,337.9	(1.3%)	3.1%	(2.2%)
Industrial	230,792.4	(1.0%)	(0.1%)	(0.8%)
Real Estate	71,384.1	(0.0%)	1.2%	9.3%
Basic Materials	95,866.1	(0.1%)	(0.5%)	3.7%
Energy	392,137.3	0.1%	2.8%	(6.1%)
Utilities	363,162.6	1.9%	1.9%	(8.0%)
Consumer Staples	27,774.8	(0.9%)	4.9%	(25.6%)
Health Care	40,520.2	(1.4%)	(3.8%)	(19.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
E7 Group	1.02	2.0%
Abu Dhabi National Energy Co.	3.23	1.9%
Multiply Group	2.18	1.4%
Al Khaleej Investment Co.	3.92	1.3%
Abu Dhabi Islamic Bank	19.38	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	4.20	(8.5%)
Americana Restaurants International PLC	2.09	(4.1%)
Hayah Insurance Co	1.77	(2.2%)
Abu Dhabi National Co. For Building Materials	0.75	(2.1%)
Abu Dhabi Commercial Bank	11.90	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.22	24,802
Multiply Group	2.18	20,903
Phoenix Group	1.04	17,451
Bank Of Sharjah	0.89	15,915
Americana Restaurants International PLC	2.09	14,763

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,658.82	(6.52)	(0.1%)	1.3%	2.5%
Market Cap (AED Mn)	2,907,149	2,375	0.1%	1.4%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	206.2	(51.7)	(20.0%)	350.3	245.8
Value Traded (AED Mn)	857.6	(235.9)	(21.6%)	1,266.1	934.3
No. of Trades	17,839	(2,904)	(14.0%)	21,161	13,611

Market Breadth	▲ 16	▼ 34	▬ 39
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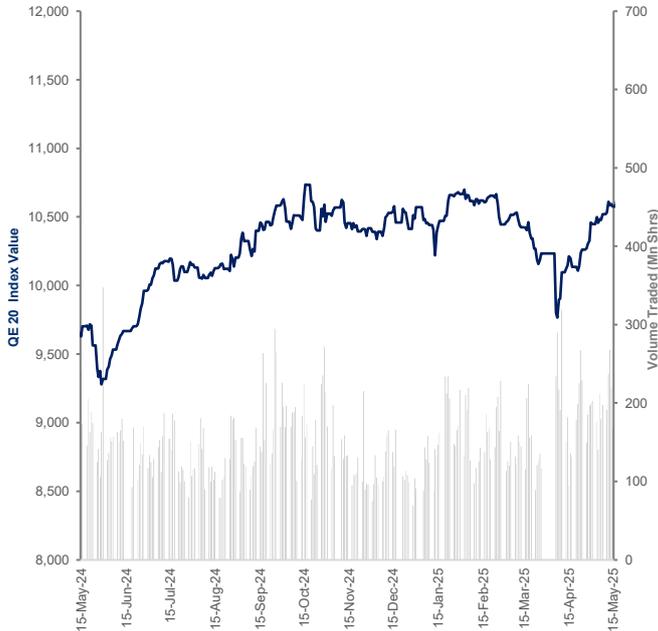
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.00	0.05%	186.59
ADNOGAS UH EQUITY	3.22	0.00%	80.18
Alpha Dhabi Holding PJSC	11.46	(1.72%)	70.52
Abu Dhabi Islamic Bank	19.38	1.04%	67.44
Multiply Group	2.18	1.40%	45.49

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	633,908.8	0.0%	2.7%	2.0%
Banking & Finance Sector	309,229.2	(0.2%)	4.1%	1.3%
Goods & Consumer Services	30,864.7	0.6%	1.2%	0.3%
Industrial Sector	147,601.7	0.2%	1.2%	(0.5%)
Insurance Sector	10,651.0	1.4%	1.3%	(4.1%)
Real Estate	43,023.3	0.5%	2.8%	(1.3%)
Telecom	51,268.3	(0.7%)	(0.4%)	14.6%
Transport	41,270.6	0.3%	3.9%	10.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.35	9.7%
National Leasing	0.78	2.6%
Vodafone Qatar QSC	2.43	1.9%
Mazaya Qatar Real Estate Devel	0.64	1.8%
Barwa Real Estate Co	2.77	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Medicare Group	5.02	(2.4%)
Ooredoo QPSC	12.80	(1.4%)
Qatar Navigation QSC	10.92	(1.2%)
Qatar German Co for Medical De	1.54	(1.2%)
Qatar International Islamic Ba	10.69	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.64	28,534
National Leasing	0.78	27,697
United Development Co QSC	1.04	15,719
Baladna	1.25	11,999
Ezdan Holding Group QSC	1.05	11,519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,731.92	(4.49)	(0.0%)	2.6%	1.5%
Market Cap (QAR Mn)	633,909	7	0.0%	2.7%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	224.4	64.7	40.5%	176.8	167.5
Value Traded (QAR Mn)	468.6	194.4	70.9%	431.3	494.6
No. of Trades	21,777	9,252	73.9%	17,367	15,982

Market Breadth	▲ 32	▼ 18	▬ 4
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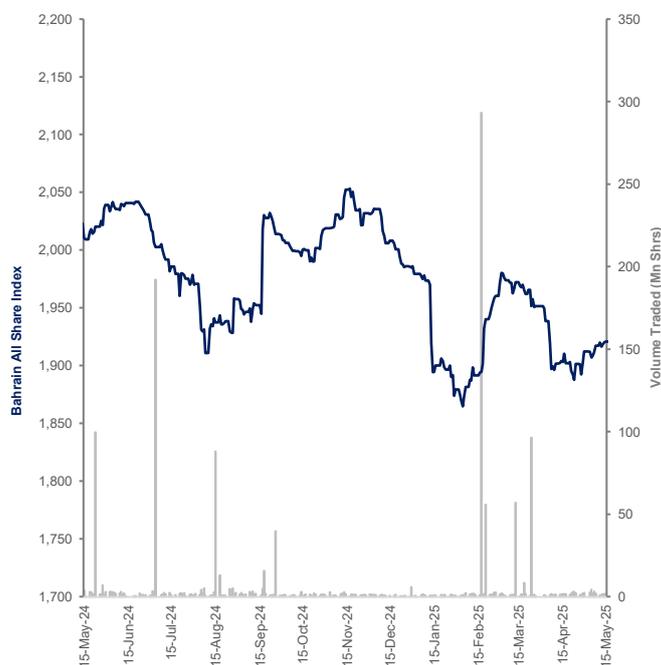
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.29	(0.12%)	39.16
Commercial Bank PSQC/The	4.57	1.11%	27.31
Qatar Islamic Bank SAQ	22.30	(0.67%)	26.37
Ooredoo QPSC	12.80	(1.39%)	24.33
National Leasing	0.78	2.65%	21.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,629.9	(0.1%)	2.1%	3.6%
Materials	1,356.1	0.0%	(3.5%)	(26.5%)
Industrial	122.9	0.1%	(0.6%)	(6.1%)
Consumer Discretionary	246.7	0.0%	1.9%	5.7%
Consumer Staples	120.3	(0.3%)	0.5%	(4.6%)
Financials	21,824.7	(0.1%)	2.6%	6.5%
Communication Services	888.6	0.0%	0.1%	0.8%
Real Estate	70.6	0.0%	(2.0%)	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	0.9%
APM TERMINALS BAHRAIN	1.08	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.22	(2.2%)
Trafco Group BSC	0.30	(1.7%)
BBK BSC	0.50	(0.2%)
Kuwait Finance House - Bahrain	2.39	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	456
Bahrain Cinema Co	0.20	225
National Bank of Bahrain BSC	0.50	95
Bahrain Telecommunications Co	0.50	87
Delmon Poultry Co	0.21	54

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,920.96	(0.53)	(0.0%)	0.5%	(3.3%)
Market Cap (BHD Mn)	24,629.9	(24.5)	(0.1%)	2.1%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,116	855	327.5%	6,531.1	7,886.1
Value Traded (BHD '000)	381	261	217.1%	4,758.5	2,304.7
No. of Trades	39	26	200.0%	45	51

Market Breadth	▲	▼	▬
	2	4	37

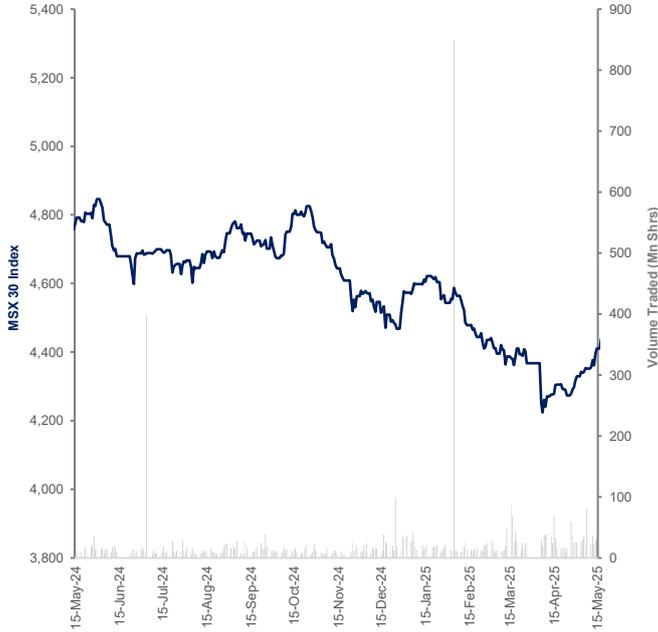
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	0.93%	0.10
Kuwait Finance House - Bahrain	2.39	(0.17%)	0.06
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Cinema Co	0.20	0.00%	0.05
Bahrain Telecommunications Co	0.50	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,743.3	(0.2%)	4.6%	(3.9%)
Financial	5,345.5	(0.1%)	4.5%	2.8%
Industrial	4,100.3	(0.3%)	5.9%	(10.1%)
Services	2297.6	(0.1%)	2.5%	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.08	8.1%
Majan College	0.11	5.8%
Oman Chromite Co.	3.760	3.8%
Oman Cables Industry Co.	2.20	2.1%
Muscat Finance Co. Ltd.	0.05	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.10	(6.3%)
Salalah Mills	0.43	(5.1%)
Al Madina Investment H Olding Co.	0.05	(2.2%)
Takaful Oman Insurance	0.05	(2.2%)
Bank Nizwa	0.10	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.11	13,996
Sohar Bank	0.14	7,180
OQ Gas Networks	0.15	5,104
OQ Exploration & Production SA	0.28	3,866
Sharqiya Investment Holding Co.	0.08	1,859

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,510.56	(4.04)	(0.09%)	4.5%	(1.4%)
Market Cap (OMR Mn)	11,743.3	(20.26)	(0.2%)	4.6%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	43,717.9	14,061.3	47.4%	34,316.6	32,891.9
Value Traded (OMR '000)	6,924.8	2,037.2	41.7%	4,035.9	3,196.1

Market Breadth	▲ 13	▼ 22	▬ 83
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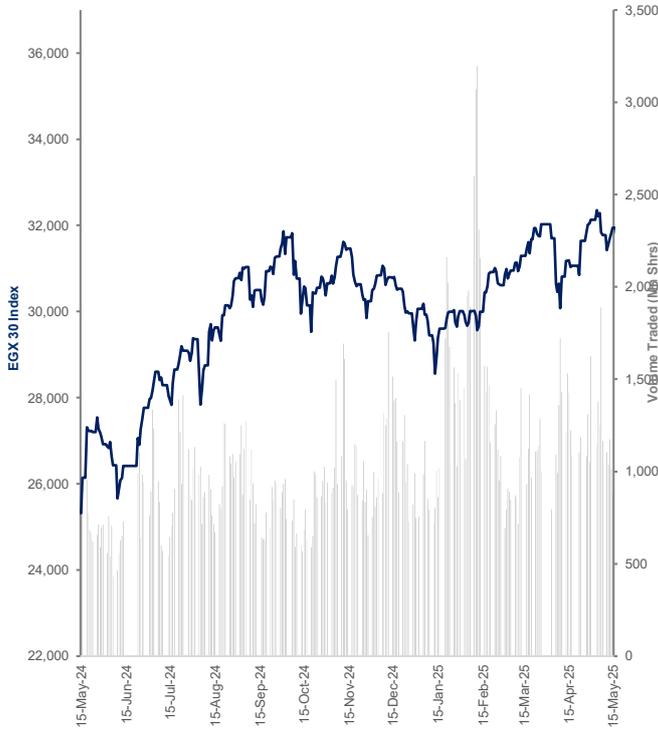
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.11	(0.87%)	1.58
OQ Exploration & Production SA	0.28	(0.35%)	1.09
Sohar Bank	0.14	0.71%	1.01
OQ Gas Networks	0.15	0.00%	0.73
Bank Muscat	0.27	(0.36%)	0.50

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,219,762.0	(1.1%)	(2.1%)	4.8%
Banks	423,207.3	(5.3%)	(6.0%)	(3.3%)
Basic Resources	331,750.7	1.3%	(5.8%)	12.9%
Industrial Goods	187,680.0	(1.4%)	(3.5%)	5.6%
Health Care & Pharmaceuticals	59,250.8	(0.3%)	2.7%	21.2%
Real Estate	336,091.6	0.6%	(0.6%)	8.1%
Travel and Leisure	61,418.5	(0.8%)	(3.9%)	(10.5%)
Food, Beverages & Tobacco	200,943.4	0.6%	(2.7%)	7.6%
Energy and Support Services	18,560.6	(0.4%)	8.8%	(4.7%)
Trade and Distributors	20,892.3	0.5%	(1.0%)	16.5%
Shipping and Transport	77,440.6	1.1%	6.8%	0.8%
Education Services	28,706.8	(0.3%)	(3.4%)	19.4%
Contracting and Construction Eng	38,297.0	0.0%	(6.1%)	(5.1%)
Textiles and Durables	28,920.0	(0.5%)	(1.4%)	1.0%
Building Materials	32,333.1	1.4%	6.5%	42.1%
Media & Communication Services	167,156.2	(1.2%)	3.8%	11.2%
Paper and Packaging	2,564.1	(1.5%)	13.1%	21.1%
Non-bank Financial Services	204,548.7	(1.6%)	2.6%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
General Silos & Storage	299.85	20.0%
EI Obour Real Estate Investment	11.32	6.7%
Samad Misr -EGYFERT	103.15	5.3%
Misr Cement (Qena)	37.60	5.3%
Egypt Aluminum	159.00	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	75.92	(8.0%)
Rowad Tourism (Al Rowad)	29.78	(5.6%)
United Arab Shipping	0.52	(5.5%)
Belton Financial Holding	2.81	(4.4%)
ARAB POLVARA SPINNING & WEAVING CO.	9.94	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.79	108,435
Belton Financial Holding	2.81	105,654
Orascom Financial Holding	0.51	102,209
Zahraa Maadi Investment & Development	3.63	61,972
Al Khair River For Development Agricultural Investment&Envir	0.59	40,732

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,922.50	(101.4)	(0.3%)	(0.6%)	7.3%
Market Cap (EGP Mn)	2,219,762.0	(23,987.2)	(1.1%)	(2.1%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,025.0	(181.4)	(15.0%)	1,279.3	964.2
Value Traded (EGP Mn)	3,825.0	(118.6)	(3.0%)	3,423.9	4,589.3
No. of Trades	89,347	(4,990)	(5.3%)	88,850	133,891

Market Breadth	▲ 65	▼ 98	▬ 58
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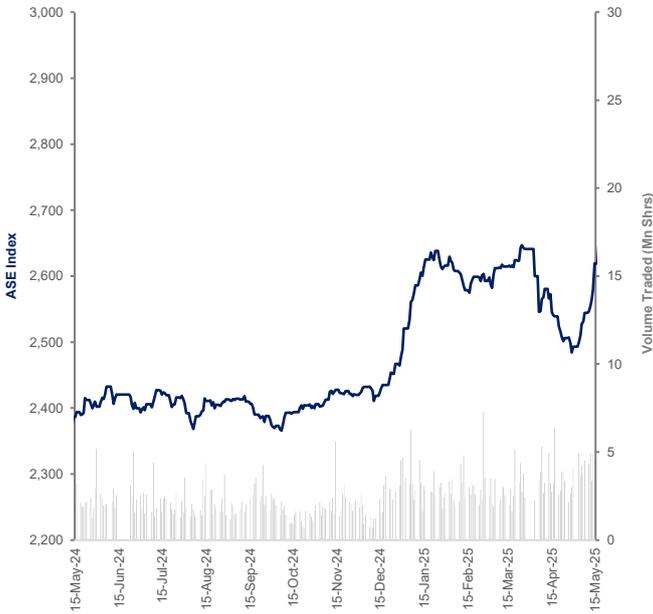
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	2.81	(4.42%)	302.84
Zahraa Maadi Investment & Development	3.63	2.83%	223.57
Palm Hills Development Company	7.36	0.96%	221.38
Orascom Development Egypt	23.20	1.44%	213.25
Heliopolis Housing	11.72	2.63%	149.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,457.4	1.9%	9.6%	11.5%
Banks	8,497.7	2.5%	11.3%	11.0%
Insurance	332.1	(1.1%)	13.4%	19.9%
Diversified Financial Services	275.6	(0.4%)	3.6%	1.4%
Real Estate	299.8	0.5%	3.2%	(1.7%)
Health Care Services	49.5	(2.7%)	2.9%	(3.9%)
Educational Services	290.0	0.0%	4.0%	3.9%
Hotels and Tourism	249.9	0.6%	3.2%	(3.0%)
Transportation	123.2	1.3%	3.7%	7.9%
Technology and Communication	549.7	(0.3%)	(5.7%)	1.2%
Utilities and Energy	1,002.6	(0.6%)	6.7%	4.4%
Commercial Services	301.3	0.0%	10.8%	5.5%
Pharmaceutical and Medical Industries	67.3	(0.4%)	1.7%	1.9%
Chemical Industries	64.1	(0.1%)	3.4%	11.3%
Food and Beverages	212.1	(0.1%)	(0.1%)	(2.7%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,978.7	2.6%	11.2%	17.4%
Engineering and Construction	98.7	0.3%	(7.4%)	(9.8%)
Electrical Industries	34.3	0.0%	38.0%	69.0%
Textiles Leathers and Clothings	29.7	1.5%	3.7%	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB BANK	5.30	6.2%
JORDAN FRENCH INSURANCE	0.63	5.0%
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.63	4.5%
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	0.77	4.1%
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
GULF INSURANCE GROUP - JORDAN	2.85	(5.0%)
RUMM FINANCIAL BROKERAGE	0.20	(4.8%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.62	(4.7%)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.07	(4.5%)
THE CONSULTANT & INVESTMENT GROUP	1.78	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB BANK	5.30	534
CAPITAL BANK OF JORDAN	1.97	254
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.56	242
CENTURY INVESTMENT GROUP	0.38	234
DARAT JORDAN HOLDINGS	0.57	152

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,670.57	20.02	0.8%	7.1%	7.3%
Market Cap (JD Mn)	19,457.36	367.66	1.9%	9.6%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (*000 Shares)	3,672.1	(4,828.7)	(56.8%)	3,362.7	2,477.9
Value Traded (JD *000)	9,378.4	(7,402.6)	(44.1%)	6,603.1	2,983.6
No. of Trades	3,415	425	14.2%	2,263	1,597

Market Breadth	▲ 31	▼ 22	▬ 108
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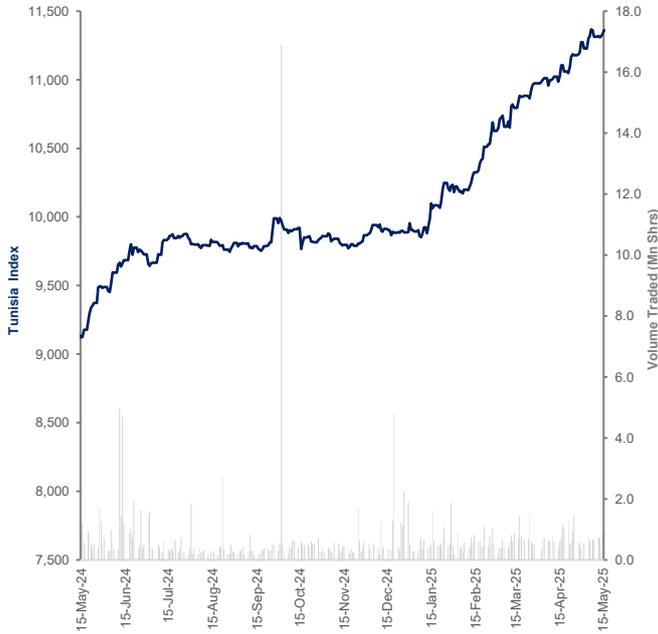
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.30	6.21%	2.78
JORDAN ISLAMIC BANK	4.15	0.48%	0.53
CAPITAL BANK OF JORDAN	1.97	0.00%	0.50
BANK OF JORDAN	2.22	0.00%	0.16
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI	0.56	0.00%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,404.0	0.1%	(0.1%)	13.2%
Banking	12,015.1	(0.6%)	(4.1%)	3.3%
Insurance	1,077.7	0.2%	2.0%	9.8%
Leasing	1,023.8	1.1%	5.7%	12.1%
Financial Services	2,734.3	1.0%	5.6%	75.0%
Industrial	2,454.6	(0.0%)	0.7%	19.2%
Chemical Industry	457.7	(0.2%)	1.9%	7.8%
Food & Beverage	4,659.0	1.1%	4.0%	16.7%
Retailing	1,401.0	0.5%	2.5%	22.5%
Others	1,580.8	0.2%	2.7%	4.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.84	7.3%
Tunisie Leasing SA	22.51	5.9%
Accumulateur Tunisienne Assad	2.00	4.2%
Essoukna	1.84	2.8%
Delice Holding	23.47	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	5.40	(4.4%)
Cellcom SA	1.91	(3.5%)
Universal Auto Distributors Ho	0.55	(3.5%)
Banque de l'Habitat	10.00	(2.4%)
Manufacture de Panneaux Bois D	13.20	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	9.61	1,021
Societe Moderne de Ceramique	0.74	149
One Tech Holding	9.25	95
Societe D'Articles Hygieniques	12.44	49
Poulina Group	15.19	46

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,430.38	7.60	0.1%	1.4%	14.8%
Market Cap (DT Mln)	27,404	27.44	0.1%	(0.1%)	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,536.5	961.0	167.0%	666.3	412.7
Value Traded ('000 DT)	13,893.8	7,631.3	121.9%	6,530.7	3,886.0
No. of Trades	1,509	117	8.4%	1,693	1,121

Market Breadth	▲ 17	▼ 21	▬ 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Profiles Aluminium SA	9.61	0.63%	9.81
One Tech Holding	9.25	0.33%	0.88
Poulina Group	15.19	1.00%	0.69
Societe D'Articles Hygieniques	12.44	(0.48%)	0.61
Tunisie Leasing SA	22.51	5.93%	0.31

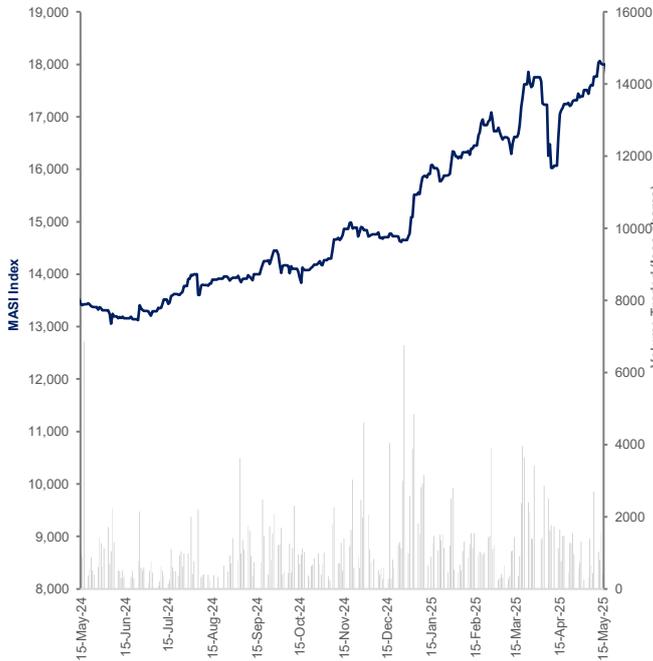
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 26, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	764,072.4	(0.6%)	4.1%	23.8%
Banking	287,188.2	(0.2%)	4.1%	13.6%
Beverages	8,512.4	(2.0%)	2.7%	(6.7%)
Chemicals	2,991.7	(0.6%)	(0.2%)	18.3%
Construction & Building Material	84,073.0	0.3%	5.6%	10.2%
Distributors	18,880.4	(0.2%)	6.4%	13.0%
Electricity	70,742.0	(2.9%)	25.0%	123.8%
Food Producers & Processors	29,607.0	(1.1%)	(2.2%)	12.8%
Holding Companies	7,442.5	1.1%	3.0%	49.1%
Insurance	34,205.3	(0.2%)	2.8%	11.0%
Investment & other Finance	3,811.4	(1.4%)	(1.5%)	1.7%
Leisures & Hotel	4,942.8	4.6%	14.2%	54.0%
Materials, Software & Computer	5,589.2	(0.0%)	(1.6%)	(1.9%)
Mining	68,872.7	(1.4%)	3.5%	71.2%
Oil & Gas	14,368.8	(0.2%)	2.0%	11.2%
Real Estate	24,223.4	(2.0%)	(6.6%)	(8.3%)
Telecommunications	97,359.8	(0.2%)	(3.2%)	35.0%
Transport	1,158.5	2.5%	4.0%	(13.9%)
Forestry & Paper	103.3	1.8%	(2.5%)	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	445.00	4.93%
RISMA	345.00	4.58%
Cie Miniere de Touissit	1880.00	3.24%
CTM	945.00	2.49%
Societe Metallurgique D'imiter	2441.00	2.18%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	59.10	(3.40%)
TAQA Morocco SA	2999.00	(2.95%)
Eqdom	1068.00	(2.91%)
Banque Marocaine Pour Le Comme	548.00	(2.84%)
Societe Des Boissons du Maroc	2156.00	(2.71%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	35.00	179.3
Maroc Telecom	110.75	157.5
Bank of Africa	236.00	51.4
Banque Centrale Populaire	274.95	33.3
Cosumar	230.00	20.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,066.70	(45.69)	(0.3%)	3.9%	22.3%
Market Cap (MAD Mn)	764,072	(4,550)	(0.6%)	4.1%	23.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (*000 Shares)	532.9	(777.4)	(59.3%)	1,379.8	1,598.2
Value Traded (MAD Mn)	104.26	(284.65)	(73.2%)	277.6	159.6

Market Breadth	▲ 13	▼ 22	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	110.75	(0.23%)	16.97
Bank of Africa	236.00	1.24%	12.08
TAQA Morocco SA	2999.00	(2.95%)	11.05
Banque Centrale Populaire	274.95	(0.02%)	9.14
Attijariwafa Bank	690.60	(0.62%)	9.02

Source: Bloomberg, Kamco Research

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