

## MENA Markets Daily Report

May 27, 2025

|   |    | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2025 | 2024 % Change |
|---|----|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| <b>MENA Countries</b>   |    |                    |                                 |   |             |            |            |               |
| <i>In this Report...</i><br><br>Kuwait<br>Saudi Arabia<br>UAE - Dubai<br>UAE - Nasdaq Dubai<br>UAE - Abu Dhabi<br>Qatar<br>Bahrain<br>Oman<br>Egypt<br>Jordan<br>Tunisia<br>Morocco | 2  | Kuwait             | Premier Market Index            | ▲ | 8,702.47    | 0.1%       | 11.0%      | 4.8%          |
|   |    | Kuwait             | Main 50 Index                   | ▼ | 7,254.37    | (0.3%)     | 6.6%       | 24.0%         |
|   |    | Kuwait             | Main Market Index               | ▼ | 6,979.25    | (0.2%)     | 1.0%       | 24.0%         |
|   | 3  | Kuwait             | All Share Index                 | ▲ | 8,040.43    | 0.0%       | 9.2%       | 8.0%          |
|   | 4  | Saudi Arabia       | TADAWUL All Share Index         | ▲ | 11,075.96   | 0.7%       | (8.0%)     | 0.6%          |
|   | 5  | UAE - Dubai        | DFM General Index               | ▲ | 5,484.46    | 0.4%       | 6.3%       | 27.1%         |
|   | 6  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▲ | 4,505.68    | 0.0%       | 7.1%       | 9.8%          |
|   | 7  | UAE - Abu Dhabi    | FTSE ADX General Index          | ▼ | 9,658.82    | (0.1%)     | 2.5%       | (1.7%)        |
|   | 8  | Qatar              | QE 20 Index                     | ▼ | 10,731.92   | (0.0%)     | 1.5%       | (2.4%)        |
|   | 9  | Bahrain            | Bahrain All Share               | ▼ | 1,920.96    | (0.0%)     | (3.3%)     | 0.7%          |
|   | 10 | Oman               | MSX 30 Index                    | ▼ | 4,510.56    | (0.1%)     | (1.4%)     | 1.4%          |
|   | 11 | Egypt              | EGX 30                          | ▼ | 31,922.50   | (0.3%)     | 7.3%       | 19.5%         |
|   | 12 | Jordan             | ASE Index                       | ▲ | 2,670.57    | 0.8%       | 7.3%       | 2.4%          |
|   | 13 | Tunisia            | Tunisia Index                   | ▲ | 11,430.38   | 0.1%       | 14.8%      | 13.7%         |
|   |    | Morocco            | MASI                            | ▼ | 18,066.70   | (0.3%)     | 22.3%      | 22.2%         |
| <b>Emerging Markets</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | China              | SSE Composite Index             | ▼ | 3,346.84    | (0.0%)     | (0.1%)     | 12.7%         |
|   |    | India              | SENSEX                          | ▲ | 82,176.45   | 0.6%       | 5.2%       | 8.2%          |
|   |    | Brazil             | BOVESPA Stock Index             | ▲ | 138,136.14  | 0.2%       | 14.8%      | (10.4%)       |
|   |    | Mexico             | BOLSA Index                     | ▲ | 58,459.16   | 0.1%       | 18.1%      | (13.7%)       |
|   |    | Emerging Markets   | MSCI EM Index                   | ▼ | 1,170.13    | (0.1%)     | 8.8%       | 5.3%          |
| <b>Global Markets</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | World              | MSCI ACWI Index                 | ▲ | 870.35      | 0.3%       | 3.4%       | 17.3%         |
|   |    | Asia               | MSCI Asia Pacific               | ▼ | 614.04      | (0.1%)     | 7.8%       | 8.2%          |
|   |    | Europe             | DJ Stoxx 600                    | ▲ | 550.50      | 1.0%       | 8.4%       | 6.0%          |
|   |    | Europe             | FTSEurofirst 300                | ▲ | 2,183.53    | 1.0%       | 8.3%       | 6.7%          |
|   |    | U.S.A              | S&P 500                         | ▼ | 5,802.82    | (0.7%)     | (1.3%)     | 23.3%         |
|   |    | U.S.A              | DJIA                            | ▼ | 41,603.07   | (0.6%)     | (2.2%)     | 12.9%         |
|   |    | U.S.A              | NASDAQ Composite                | ▼ | 18,737.21   | (1.0%)     | (3.0%)     | 28.6%         |
|   |    | UK                 | FTSE 100                        | ▼ | 8,717.97    | (0.2%)     | 6.7%       | 5.7%          |
|   |    | Germany            | DAX                             | ▲ | 24,027.65   | 1.7%       | 20.7%      | 18.8%         |
|   |    | Japan              | NIKKEI 225                      | ▲ | 37,531.53   | 1.0%       | (5.9%)     | 19.2%         |
|   |    | Hong Kong          | HANG SENG INDEX                 | ▼ | 23,282.33   | (1.4%)     | 16.1%      | 17.7%         |
| <b>Currencies</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | USD                | USD vs. World Currencies Basket | ▼ | 98.93       | (0.2%)     | (8.81%)    | 6.7%          |
|   |    | GBP/USD            | British Pound / USD Cross       | ▲ | 1.36        | 0.20%      | 8.37%      | (1.4%)        |
|   |    | EUR/USD            | Euro / USD Cross                | ▲ | 1.14        | 0.22%      | 9.98%      | (5.7%)        |
|   |    | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲ | 3.26        | 0.10%      | 0.55%      | (0.2%)        |
| <b>Other Asset Classes</b>  |    |                    |                                 |   |             |            |            |               |
|   |    | Oil                | Brent                           | ▼ | 64.74       | (0.1%)     | (13.3%)    | (3.1%)        |
|   |    | Oil                | NYMEX                           | ▲ | 61.53       | 0.5%       | (14.2%)    | (0.9%)        |
|   |    | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▲ | 3.33        | 2.5%       | (0.0%)     | 6.8%          |
|   |    | Gold               | Gold Spot \$/Oz                 | ▼ | 3,343.84    | (0.4%)     | 27.4%      | 26.3%         |
|   |    | Silver             | Silver Spot \$/Oz               | ▲ | 33.49       | 0.0%       | 15.9%      | 21.7%         |
|   |    | Bitcoin            | Bitcoin USD Cross               | ▲ | 109,619.22  | 1.8%       | 17.0%      | 116.2%        |

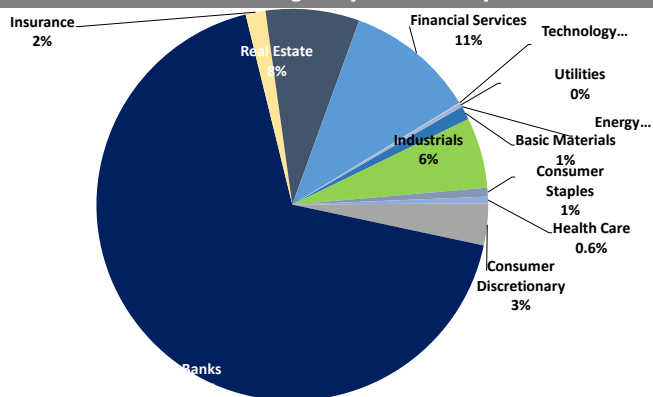
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.comP.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 26, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name                 | Market Cap.<br>(Mn KWD) | P/E<br>(X) | ROE*<br>(%) |
|------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House      | 13,654.6                | 22.5       | 11.1%       |
| 2- National Bank of Kuwait   | 8,270.7                 | 14.1       | 14.6%       |
| 3- Boubayan Bank             | 2,972.9                 | 30.2       | 11.0%       |
| 4- Zain                      | 2,072.7                 | 9.1        | 17.8%       |
| 5- Gulf Bank                 | 1,349.5                 | 23.8       | 7.0%        |
| 6- Mabanee Co.               | 1,251.1                 | 15.2       | 12.0%       |
| 7- Commercial Bank of Kuwait | 1,126.3                 | 7.2        | 20.3%       |
| 8- Warba Bank                | 1,052.6                 | 45.4       | 6.7%        |
| 9- Burgan Bank               | 936.3                   | 19.9       | 5.4%        |
| 10- Ahli Bank of Kuwait      | 764.4                   | 14.3       | 8.3%        |
| Total                        | 33,451                  | 17.29      | 12.3%       |

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

| Today's Top % Gainers                | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Kuwait Emirates Holding Co.          | 0.071          | 0.006           | 9.8%              |
| Hayat Communications Co.             | 0.107          | 0.007           | 6.6%              |
| Real Estate Trade Centers Co.        | 0.297          | 0.018           | 6.5%              |
| Kuwait National Cinema Co.           | 1.080          | 0.050           | 4.9%              |
| Injazzat Real Estate Development Co. | 0.100          | 0.004           | 4.6%              |




| Today's Top % Losers           | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------|----------------|-----------------|-------------------|
| National Industries Co.        | 0.194          | (0.015)         | (7.2%)            |
| Dar Al Thuraya Real Estate Co. | 0.105          | (0.006)         | (5.4%)            |
| Kuwait Financial Centre        | 0.135          | (0.007)         | (4.9%)            |
| Kuwait Resorts Co.             | 0.122          | (0.005)         | (3.9%)            |
| Palms Agro Production Co.      | 0.217          | (0.008)         | (3.6%)            |

| Today's Most Active by Volume        | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|--------------------------------------|----------------|-------------------|--------------------|
| First Investment Co.                 | 0.042          | 1.2%              | 28,895,660         |
| Kuwait Business Town Real Estate Co. | 0.130          | (0.8%)            | 15,998,910         |
| Manazel Holding Co.                  | 0.037          | 2.8%              | 15,434,666         |
| Int'l Financial Advisors Co.         | 0.466          | 0.2%              | 14,981,863         |
| Mashaer Holding Co.                  | 0.088          | 2.4%              | 14,909,406         |

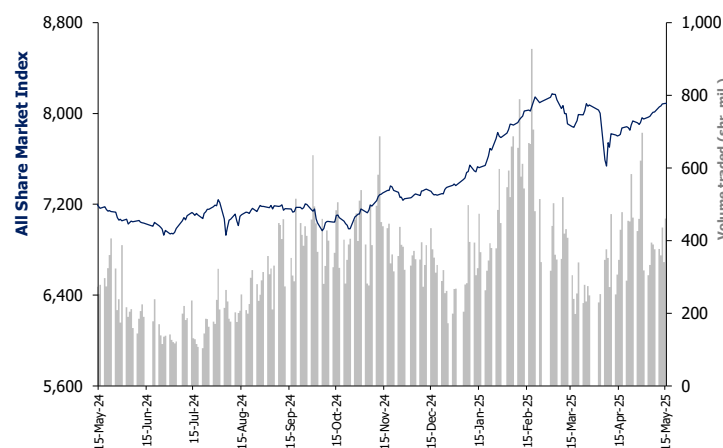
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

|                        | Index<br>Close | DTD<br>▲ | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|----------------|----------|--------------|--------------|--------------|
| All Share Market Index | 8,040.4        | ▲        | 0.0%         | 1.0%         | 9.2%         |
| Energy                 | 1,526.1        | ▲        | 0.0%         | 10.1%        | 28.3%        |
| Basic Materials        | 911.0          | ▼        | (0.1%)       | 0.0%         | (0.0%)       |
| Industrials            | 767.4          | ▲        | 0.2%         | 2.0%         | 6.0%         |
| Consumer Staples       | 1,105.9        | ▼        | (1.2%)       | 5.4%         | 10.7%        |
| Health Care            | 526.6          | ▼        | (8.2%)       | (9.3%)       | 14.9%        |
| Consumer Discretionary | 2,336.3        | ▼        | (1.6%)       | 0.7%         | 10.1%        |
| Telecommunications     | 1,037.6        | ▼        | (0.3%)       | 0.7%         | 2.0%         |
| Banks                  | 2,016.9        | ▲        | 0.3%         | 0.6%         | 11.4%        |
| Insurance              | 1,833.2        | ▲        | 0.2%         | 1.3%         | (10.8%)      |
| Real Estate            | 1,658.7        | ▼        | (0.1%)       | 4.3%         | 22.6%        |
| Financial Services     | 1,495.8        | ▼        | (0.6%)       | 1.1%         | (1.0%)       |
| Technology             | 1,134.9        | ▲        | 0.6%         | 0.6%         | 9.1%         |
| Utilities              | 376.3          | ▼        | (0.7%)       | (3.4%)       | (5.3%)       |

| Market Breadth         |  | 50      |  | 60        |  | 30 |
|------------------------|---|---------|---|-----------|---|----|
| Benchmark Return       | Closing Value   | DTD Chg | DTD % Chg   | MTD % Chg | YTD % Chg   |    |
| Premier Market Index   | 8,702.47  | 4.9     | 0.1%  | 1.7%      | 11.0%   |    |
| Main 50 Index          | 7,254.37  | (24.3)  | (0.3%)  | 2.3%      | 6.6%  |    |
| Main Market Index      | 6,979.25  | (14.1)  | (0.2%)  | (2.5%)    | 1.0%  |    |
| All Share Market Index | 8,040.43  | 1.1     | 0.0%  | 1.0%      | 9.2%  |    |
| Market Cap (KWD Mn)    | 48,656.42   | 1.9     | 0.0%  | 0.9%      | 12.0%   |    |

Index Performance relative to Volume



Market Trading Data and Volatility

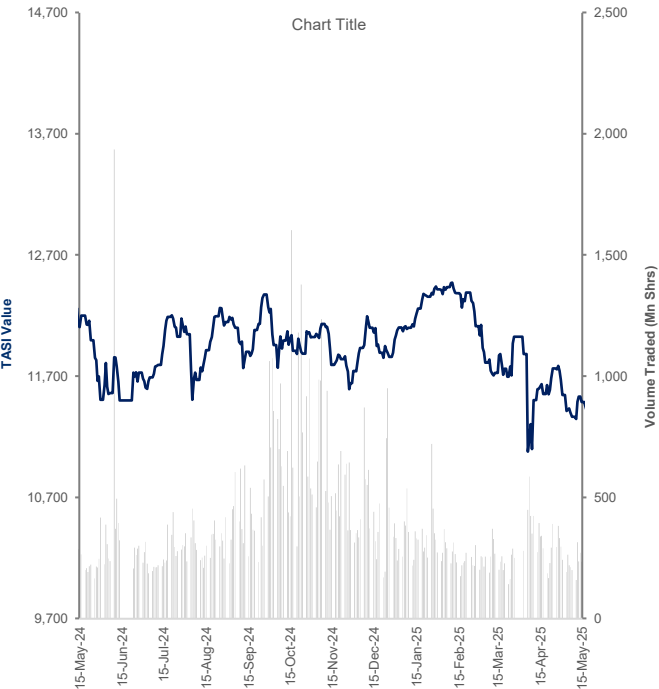
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2025 | YTD 2024 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 321.3            | 54.1       | 20.2%        | 412.9                     | 235.3    |
| Value Traded (KWD Mn) | 84.4             | 21.5       | 34.2%        | 108.0                     | 56.7     |
| No. of Trades         | 17,641           | 3,112      | 21.4%        | 20,111                    | 14,419   |

| Today's Most Active by Value             | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|--|----------------|-------------------|----------------|
| Int'l Financial Advisors Co.             | 0.466          | 0.2%              | 6,972,759      |
| Kuwait Finance House                     | 0.739          | (0.4%)            | 5,226,595      |
| Mabanee Co.                              | 0.846          | 1.9%              | 4,461,110      |
| Arzan Financial Group For Fin. & Invest. | 0.303          | 0.0%              | 3,075,678      |
| IFA Hotels & Resorts Co.                 | 1.300          | (2.8%)            | 2,840,873      |

Saudi Tadawul Daily Report

May 26, 2025

Index Performance relative to Volume



Sector Returns

|  | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
|  | 9,272,708.6             | 0.8%         | (2.4%)       | (9.1%)       |
| Energy                                 | 6,168,443.1             | 0.8%         | (0.6%)       | (10.1%)      |
| Materials                              | 574,865.6               | 0.6%         | (3.2%)       | (9.0%)       |
| Capital Goods                          | 62,325.5                | 1.5%         | 1.1%         | (7.6%)       |
| Commercial & Professional Svc          | 14,594.5                | 1.2%         | 1.5%         | (5.8%)       |
| Transportation                         | 38,816.2                | (0.3%)       | (4.1%)       | (20.1%)      |
| Consumer Durables & Apparel            | 7,904.9                 | (0.7%)       | (1.3%)       | (13.0%)      |
| Consumer Services                      | 60,023.7                | (0.9%)       | (4.9%)       | (12.8%)      |
| Media                                  | 32,502.3                | (0.8%)       | (8.2%)       | (32.3%)      |
| Consumer Discretionary Distribution &  | 29,511.6                | (0.2%)       | (4.2%)       | (2.1%)       |
| Consumer Staples Distribution & Retail | 44,954.2                | (0.2%)       | (5.3%)       | (3.0%)       |
| Food & Beverages                       | 102,590.6               | 0.5%         | (4.7%)       | (11.7%)      |
| Health Care Equipment & Svc            | 163,210.7               | (0.4%)       | (5.8%)       | (6.6%)       |
| Pharma, Biotech & Life Science         | 17,458.0                | 1.6%         | (2.0%)       | 3.2%         |
| Banks                                  | 957,501.9               | 0.4%         | (5.1%)       | (1.7%)       |
| Financial Services                     | 59,093.6                | 0.4%         | (6.1%)       | (12.7%)      |
| Insurance                              | 79,688.4                | 0.0%         | (4.4%)       | (17.9%)      |
| Telecommunication Services             | 268,026.4               | 0.5%         | (11.0%)      | 5.5%         |
| Utilities                              | 282,209.0               | 7.0%         | (11.7%)      | (27.7%)      |
| REITs                                  | 14,649.3                | (0.3%)       | (2.7%)       | (5.7%)       |
| Real Estate Mgmt & Dev't               | 161,909.8               | (2.0%)       | (8.6%)       | 27.1%        |
| Software & Services                    | 131,940.6               | 1.9%         | (0.1%)       | (4.3%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| ACWA POWER                     | 276.00         | 10.0%          |
| Balsm Alofoq Medical Co.       | 76.00          | 4.8%           |
| Astra Industrial Group         | 157.20         | 4.4%           |
| Saudi Industrial Investment Gr | 15.38          | 3.6%           |
| Dar Al Arkan Real Estate Devel | 20.44          | 3.5%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Jabal Omar Development Co      | 22.70          | (4.1%)         |
| Saudi Home Loans Company       | 18.56          | (4.0%)         |
| National Co for Glass Manufact | 44.10          | (4.0%)         |
| National Metal Manufacturing & | 13.32          | (3.9%)         |
| Saudi Industrial Services Co   | 28.70          | (3.9%)         |

| Most Active Stocks By Volume            | Price<br>(SAR) | Volume<br>( <sup>'000</sup> Shrs) |
|---|----------------|-----------------------------------|
| Americana Restaurants International PLC | 2.12           | 23,692                            |
| Shams                                   | 0.80           | 15,798                            |
| Batic Investments and Logistic          | 2.27           | 8,237                             |
| Al-Baha Development & Investme          | 3.80           | 7,552                             |
| Saudi Arabian Oil Co                    | 25.20          | 7,489                             |

Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,075.96        | 76.18      | 0.7%         | (5.1%)       | (8.0%)          |
| Market Cap (SAR Mn)     | 9,272,709        | 74,066     | 0.8%         | (2.4%)       | (9.1%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 200.4            | 58.3       | 41.0%        | 281.7                   | 341.9   |
| Value Traded (SAR Mn) | 4,271.5          | 904.1      | 26.8%        | 5,721.8                 | 8,341.9 |
| No. of Trades         | 451,836          | 82,664     | 22.4%        | 488,808                 | 533,150 |

|                |      |       |      |
|----------------|------|-------|------|
| Market Breadth | ▲ 70 | ▼ 170 | ▬ 19 |
|----------------|------|-------|------|

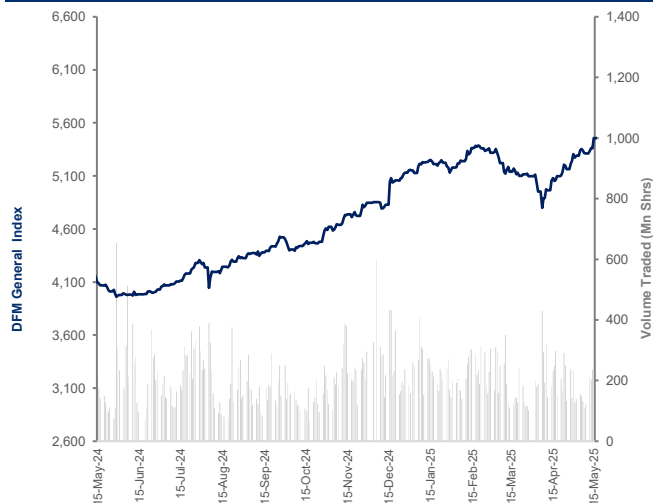
| Most Active Stocks By Value | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank               | 92.50          | 0.4%           | 324.07            |
| ACWA POWER                  | 276.00         | 10.0%          | 192.89            |
| Saudi Arabian Oil Co        | 25.20          | 0.8%           | 187.74            |
| Alinma Bank                 | 26.55          | 1.1%           | 172.23            |
| Saudi National Bank         | 34.70          | 0.6%           | 151.13            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 26, 2025

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 958,492.8               | 0.3%         | 3.4%         | 5.9%         |
| Financials             | 402,585.1               | 0.9%         | 4.5%         | 12.5%        |
| Real Estate            | 195,756.4               | (0.3%)       | 1.6%         | 2.2%         |
| Industrial             | 109,134.2               | (0.2%)       | 8.0%         | 7.6%         |
| Materials              | 1,291.7                 | 0.3%         | 9.1%         | 3.4%         |
| Consumer Staples       | 27,953.9                | (1.3%)       | (2.6%)       | (12.1%)      |
| Consumer Discretionary | 38,287.4                | 0.7%         | 4.5%         | 4.2%         |
| Telecommunication      | 40,614.8                | (0.4%)       | 3.0%         | 19.6%        |
| Utilities              | 142,869.3               | 0.6%         | 1.0%         | (5.1%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(AED) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| National International Holding | 1.88           | 5.0%           |
| Dubai Islamic Bank             | 8.16           | 2.1%           |
| Aramex Pjsc                    | 2.75           | 1.9%           |
| Emirates Nbd                   | 23.40          | 1.7%           |
| TAALEEM                        | 3.66           | 1.1%           |

| Worst Return Performers    | Price<br>(AED) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Dubai Refreshments Company | 20.70          | (9.8%)         |
| Al Salam Bank Sudan        | 0.56           | (1.9%)         |
| Tabreed                    | 2.59           | (1.9%)         |
| EMPOWER                    | 1.52           | (1.3%)         |
| Union Properties Pjsc      | 0.53           | (1.3%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| DEWA                         | 2.71           | 21,246                |
| Drake & Scull International  | 0.31           | 11,387                |
| SALIK                        | 5.75           | 8,758                 |
| Dubai Islamic Bank           | 8.16           | 8,625                 |
| Dubai Taxi Company           | 2.46           | 8,597                 |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 5,484.46         | 20.30      | 0.4%         | 3.3%         | 6.3%            |
| Market Cap (AED Mn) | 958,493          | 3,331      | 0.3%         | 3.4%         | 5.9%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 113.9            | (4.1)      | (3.4%)       | 209.5                   | 174.9  |
| Value Traded (AED Mn) | 431.5            | (12.0)     | (2.7%)       | 618.2                   | 382.4  |
| No. of Trades         | 10,411           | (503)      | (4.6%)       | 13,054                  | 8,507  |

| Market Breadth | ▲ 18 | ▼ 19 | = 38 |
|----------------|------|------|------|
|----------------|------|------|------|

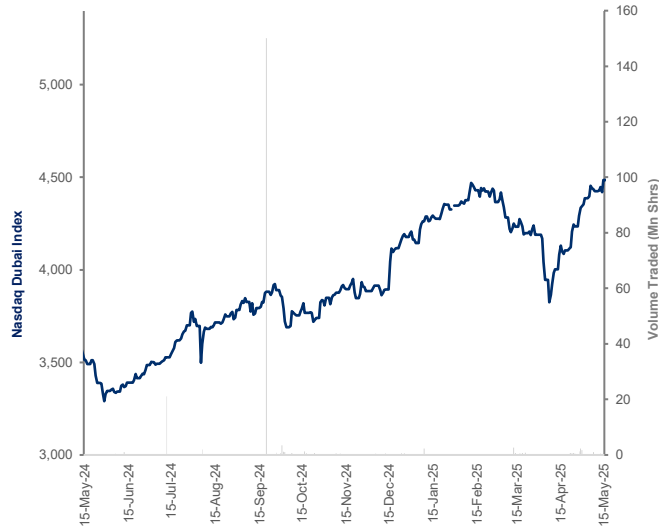
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emirates Nbd                | 23.40          | 1.74%          | 90.38             |
| Dubai Islamic Bank          | 8.16           | 2.13%          | 69.72             |
| DEWA                        | 2.71           | 0.74%          | 57.30             |
| Emaar Properties Pjsc       | 13.50          | (0.37%)        | 55.49             |
| SALIK                       | 5.75           | 0.35%          | 50.35             |

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

May 26, 2025

#### Index Performance relative to Volume



#### Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 54,169.3                | 0.1%         | 8.6%         | 4.8%         |
| DEPA Limited (AED)           | 119.2                   | 0.0%         | 0.0%         | (17.9%)      |
| Emirates REIT (CEIC) Limited | 156.3                   | 0.0%         | (2.8%)       | (2.4%)       |
| ENBD REIT (CEIC) Limited     | 140.0                   | 1.8%         | 6.7%         | 59.1%        |
| Hikma Pharmaceuticals GDR    | 6,228.8                 | 2.2%         | 11.0%        | 12.8%        |
| Nasdaq, Inc.                 | 46,951.7                | (0.1%)       | 8.5%         | 4.2%         |
| Orascom Construction Limited | 573.3                   | 0.0%         | (5.5%)       | (15.3%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers   | Price<br>(USD) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Enbd Reit (Ceic) Limited | 0.56           | 1.8%           |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.48           | 85.0                  |
| Enbd Reit (Ceic) Limited     | 0.56           | 10.0                  |

#### Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,505.68         | 6.66       | 0.1%         | 3.7%         | 7.1%            |
| Market Cap (USD Mn)      | 54,169           | 68.3       | 0.1%         | 8.6%         | 4.8%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.095            | 0.08       | 478%         | 0.254                   | 0.09   |
| Value Traded (USD Mn) | 0.047            | 0.04       | 454%         | 0.2                     | 0.05   |
| No. of Trades         | 9.0              | 5.00       | 125%         | 11                      | 6      |

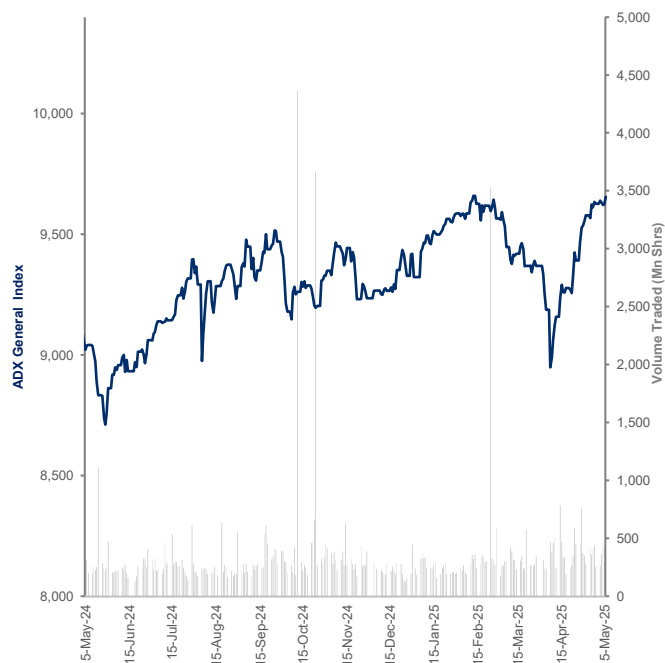
|                |     |     |     |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 1 | ▼ 0 | = 5 |
|----------------|-----|-----|-----|

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.48           | 0.00%          | 0.04              |
| Enbd Reit (Ceic) Limited     | 0.56           | 1.82%          | 0.01              |

### Abu Dhabi Securities Exchange Daily Report

May 26, 2025

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,907,148.5             | 0.1%         | 1.4%         | (0.7%)       |
| Financials             | 1,426,393.2             | (0.0%)       | 1.4%         | 3.7%         |
| Telecommunication      | 191,780.0               | (0.3%)       | 0.8%         | 8.4%         |
| Consumer Discretionary | 67,337.9                | (1.3%)       | 3.1%         | (2.2%)       |
| Industrial             | 230,792.4               | (1.0%)       | (0.1%)       | (0.8%)       |
| Real Estate            | 71,384.1                | (0.0%)       | 1.2%         | 9.3%         |
| Basic Materials        | 95,866.1                | (0.1%)       | (0.5%)       | 3.7%         |
| Energy                 | 392,137.3               | 0.1%         | 2.8%         | (6.1%)       |
| Utilities              | 363,162.6               | 1.9%         | 1.9%         | (8.0%)       |
| Consumer Staples       | 27,774.8                | (0.9%)       | 4.9%         | (25.6%)      |
| Health Care            | 40,520.2                | (1.4%)       | (3.8%)       | (19.2%)      |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(AED) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| E7 Group                      | 1.02           | 2.0%           |
| Abu Dhabi National Energy Co. | 3.23           | 1.9%           |
| Multiply Group                | 2.18           | 1.4%           |
| Al Khaleej Investment Co.     | 3.92           | 1.3%           |
| Abu Dhabi Islamic Bank        | 19.38          | 1.0%           |

| Worst Return Performers                       | Price<br>(AED) | Daily<br>% Chg |
|---|----------------|----------------|
| Abu Dhabi National Takaful Co.                | 4.20           | (8.5%)         |
| Americana Restaurants International PLC       | 2.09           | (4.1%)         |
| Hayah Insurance Co                            | 1.77           | (2.2%)         |
| Abu Dhabi National Co. For Building Materials | 0.75           | (2.1%)         |
| Abu Dhabi Commercial Bank                     | 11.90          | (2.0%)         |

| Most Active Stocks By Volume            | Price<br>(AED) | Volume<br>('000 Shrs) |
|---|----------------|-----------------------|
| ADNOCGAS UH EQUITY                      | 3.22           | 24,802                |
| Multiply Group                          | 2.18           | 20,903                |
| Phoenix Group                           | 1.04           | 17,451                |
| Bank Of Sharjah                         | 0.89           | 15,915                |
| Americana Restaurants International PLC | 2.09           | 14,763                |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,658.82         | (6.52)     | (0.1%)       | 1.3%         | 2.5%            |
| Market Cap (AED Mn)    | 2,907,149        | 2,375      | 0.1%         | 1.4%         | (0.7%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 206.2            | (51.7)     | (20.0%)      | 350.3                   | 245.8  |
| Value Traded (AED Mn) | 857.6            | (235.9)    | (21.6%)      | 1,266.1                 | 934.3  |
| No. of Trades         | 17,839           | (2,904)    | (14.0%)      | 21,161                  | 13,611 |

#### Market Breadth

▲ 16 ▼ 34 = 39

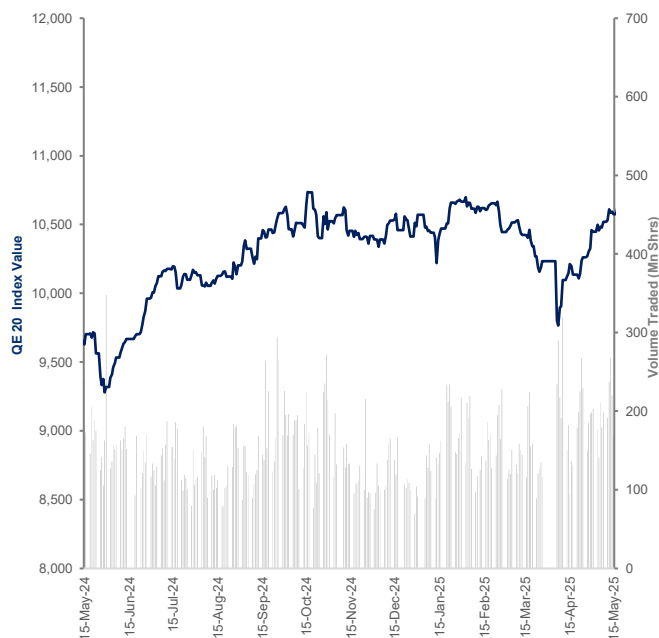
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company PJSC | 402.00         | 0.05%          | 186.59            |
| ADNOCGAS UH EQUITY                  | 3.22           | 0.00%          | 80.18             |
| Alpha Dhabi Holding PJSC            | 11.46          | (1.72%)        | 70.52             |
| Abu Dhabi Islamic Bank              | 19.38          | 1.04%          | 67.44             |
| Multiply Group                      | 2.18           | 1.40%          | 45.49             |

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

May 26, 2025

### Index Performance relative to Volume



### Sector Returns

|                           | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange            | 633,908.8               | 0.0%         | 2.7%         | 2.0%         |
| Banking & Finance Sector  | 309,229.2               | (0.2%)       | 4.1%         | 1.3%         |
| Goods & Consumer Services | 30,864.7                | 0.6%         | 1.2%         | 0.3%         |
| Industrial Sector         | 147,601.7               | 0.2%         | 1.2%         | (0.5%)       |
| Insurance Sector          | 10,651.0                | 1.4%         | 1.3%         | (4.1%)       |
| Real Estate               | 43,023.3                | 0.5%         | 2.8%         | (1.3%)       |
| Telecom                   | 51,268.3                | (0.7%)       | (0.4%)       | 14.6%        |
| Transport                 | 41,270.6                | 0.3%         | 3.9%         | 10.2%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Qatar General Insurance & Rein | 1.35           | 9.7%           |
| National Leasing               | 0.78           | 2.6%           |
| Vodafone Qatar QSC             | 2.43           | 1.9%           |
| Mazaya Qatar Real Estate Devel | 0.64           | 1.8%           |
| Barwa Real Estate Co           | 2.77           | 1.5%           |

| Worst Return Performers        | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Medicare Group                 | 5.02           | (2.4%)         |
| Ooredoo QPSC                   | 12.80          | (1.4%)         |
| Qatar Navigation QSC           | 10.92          | (1.2%)         |
| Qatar German Co for Medical De | 1.54           | (1.2%)         |
| Qatar International Islamic Ba | 10.69          | (0.9%)         |

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Mazaya Qatar Real Estate Devel | 0.64           | 28,534                |
| National Leasing               | 0.78           | 27,697                |
| United Development Co QSC      | 1.04           | 15,719                |
| Baladna                        | 1.25           | 11,999                |
| Ezdan Holding Group QSC        | 1.05           | 11,519                |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 10,731.92        | (4.49)     | (0.0%)       | 2.6%         | 1.5%            |
| Market Cap (QAR Mn) | 633,909          | 7          | 0.0%         | 2.7%         | 2.0%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 224.4            | 64.7       | 40.5%        | 176.8                   | 167.5  |
| Value Traded (QAR Mn) | 468.6            | 194.4      | 70.9%        | 431.3                   | 494.6  |
| No. of Trades         | 21,777           | 9,252      | 73.9%        | 17,367                  | 15,982 |

| Market Breadth | ▲ 32 | ▼ 18 | = 4 |
|----------------|------|------|-----|
|----------------|------|------|-----|

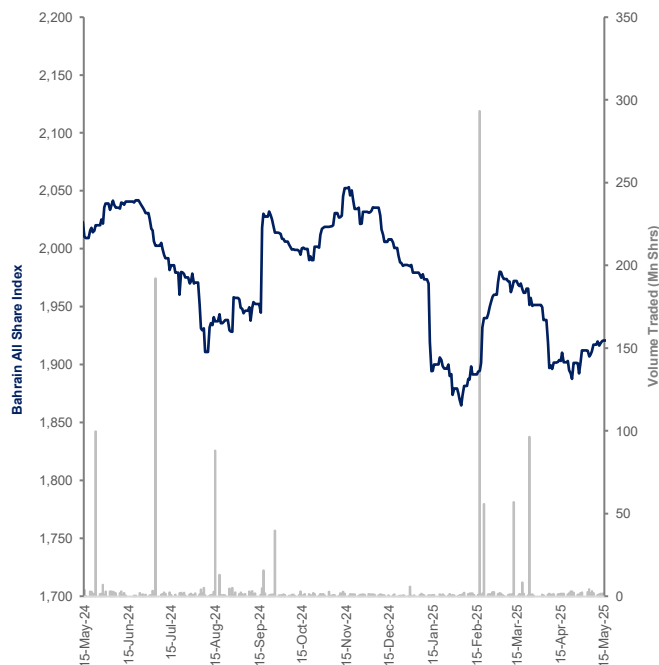
| Most Active Stocks By Value | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC    | 17.29          | (0.12%)        | 39.16             |
| Commercial Bank PSQC/The    | 4.57           | 1.11%          | 27.31             |
| Qatar Islamic Bank SAQ      | 22.30          | (0.67%)        | 26.37             |
| Ooredoo QPSC                | 12.80          | (1.39%)        | 24.33             |
| National Leasing            | 0.78           | 2.65%          | 21.35             |

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

May 26, 2025

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 24,629.9                | (0.1%)       | 2.1%         | 3.6%         |
| Materials              | 1,356.1                 | 0.0%         | (3.5%)       | (26.5%)      |
| Industrial             | 122.9                   | 0.1%         | (0.6%)       | (6.1%)       |
| Consumer Discretionary | 246.7                   | 0.0%         | 1.9%         | 5.7%         |
| Consumer Staples       | 120.3                   | (0.3%)       | 0.5%         | (4.6%)       |
| Financials             | 21,824.7                | (0.1%)       | 2.6%         | 6.5%         |
| Communication Services | 888.6                   | 0.0%         | 0.1%         | 0.8%         |
| Real Estate            | 70.6                    | 0.0%         | (2.0%)       | 8.6%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers    | Price<br>(BHD) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Al Salam Bank-Bahrain BSC | 0.22           | 0.9%           |
| APM TERMINALS BAHRAIN     | 1.08           | 0.1%           |

| Worst Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Esterad Investment Co BSC      | 0.22           | (2.2%)         |
| Trafco Group BSC               | 0.30           | (1.7%)         |
| BBK BSC                        | 0.50           | (0.2%)         |
| Kuwait Finance House - Bahrain | 2.39           | (0.2%)         |

| Most Active Stocks By Volume  | Price<br>(BHD) | Volume<br>('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC     | 0.22           | 456                   |
| Bahrain Cinema Co             | 0.20           | 225                   |
| National Bank of Bahrain BSC  | 0.50           | 95                    |
| Bahrain Telecommunications Co | 0.50           | 87                    |
| Delmon Poultry Co             | 0.21           | 54                    |

## Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,920.96         | (0.53)     | (0.0%)       | 0.5%         | (3.3%)          |
| Market Cap (BHD Mn)     | 24,629.9         | (24.5)     | (0.1%)       | 2.1%         | 3.6%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | Average Daily<br>YTD-24 |
|-------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares)    | 1,116            | 855        | 327.5%       | 6,531.1                 | 7,886.1                 |
| Value Traded (BHD '000) | 381              | 261        | 217.1%       | 4,758.5                 | 2,304.7                 |
| No. of Trades           | 39               | 26         | 200.0%       | 45                      | 51                      |

## Market Breadth

▲ 2 ▼ 4 = 37

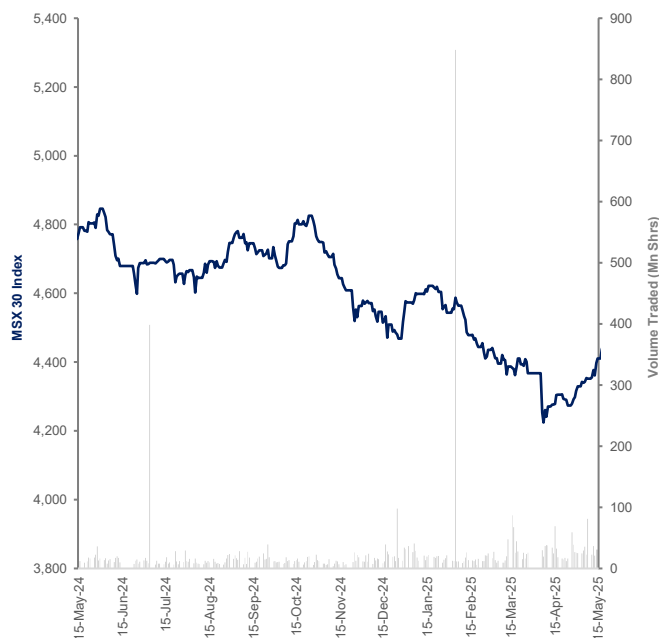
| Most Active Stocks By Value    | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Salam Bank-Bahrain BSC      | 0.22           | 0.93%          | 0.10              |
| Kuwait Finance House - Bahrain | 2.39           | (0.17%)        | 0.06              |
| National Bank of Bahrain BSC   | 0.00           | 0.00%          | 0.05              |
| Bahrain Cinema Co              | 0.20           | 0.00%          | 0.05              |
| Bahrain Telecommunications Co  | 0.50           | 0.00%          | 0.04              |

Source: Bloomberg, Kamco Research

## Muscat Stock Exchange Daily Report

May 26, 2025

## Index Performance relative to Volume



## Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 11,743.3                | (0.2%)       | 4.6%         | (3.9%)       |
| Financial  | 5,345.5                 | (0.1%)       | 4.5%         | 2.8%         |
| Industrial | 4,100.3                 | (0.3%)       | 5.9%         | (10.1%)      |
| Services   | 2297.6                  | (0.1%)       | 2.5%         | (6.7%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers   | Price<br>(OMR) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| National Gas Co.         | 0.08           | 8.1%           |
| Majan College            | 0.11           | 5.8%           |
| Oman Chromite Co.        | 3.760          | 3.8%           |
| Oman Cables Industry Co. | 2.20           | 2.1%           |
| Muscat Finance Co. Ltd.  | 0.05           | 2.0%           |

| Worst Return Performers           | Price<br>(OMR) | Daily<br>% Chg |
|-----------------------------------|----------------|----------------|
| Raysut Cement Co.                 | 0.10           | (6.3%)         |
| Salalah Mills                     | 0.43           | (5.1%)         |
| Al Madina Investment H Olding Co. | 0.05           | (2.2%)         |
| Takaful Oman Insurance            | 0.05           | (2.2%)         |
| Bank Nizwa                        | 0.10           | (1.9%)         |

| Most Active Stocks By Volume    | Price<br>(OMR) | Volume<br>('000 Shrs) |
|---------------------------------|----------------|-----------------------|
| OQ BASE INDUSTRIES (SFZ)        | 0.11           | 13,996                |
| Sohar Bank                      | 0.14           | 7,180                 |
| OQ Gas Networks                 | 0.15           | 5,104                 |
| OQ Exploration & Production SA  | 0.28           | 3,866                 |
| Sharqiya Investment Holding Co. | 0.08           | 1,859                 |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,510.56         | (4.04)     | (0.09%)      | 4.5%         | (1.4%)          |
| Market Cap (OMR Mn) | 11,743.3         | (20.26)    | (0.2%)       | 4.6%         | (3.9%)          |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24   |
|-------------------------|------------------|------------|--------------|-------------------------|----------|
| Volume ('000 Shares)    | 43,717.9         | 14,061.3   | 47.4%        | 34,316.6                | 32,891.9 |
| Value Traded (OMR '000) | 6,924.8          | 2,037.2    | 41.7%        | 4,035.9                 | 3,196.1  |

| Market Breadth | ▲ 13 | ▼ 22 | = 83 |
|----------------|------|------|------|
|----------------|------|------|------|

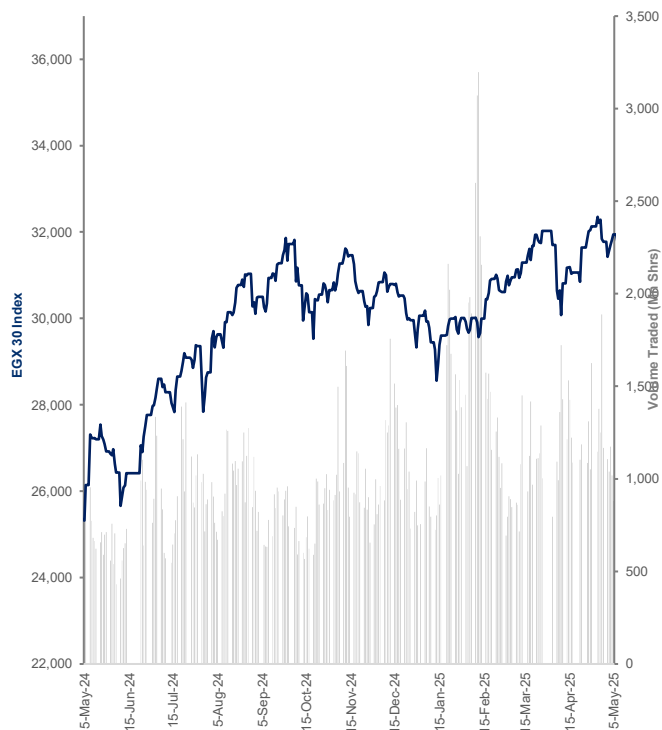
| Most Active Stocks By Value    | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| OQ BASE INDUSTRIES (SFZ)       | 0.11           | (0.87%)        | 1.58              |
| OQ Exploration & Production SA | 0.28           | (0.35%)        | 1.09              |
| Sohar Bank                     | 0.14           | 0.71%          | 1.01              |
| OQ Gas Networks                | 0.15           | 0.00%          | 0.73              |
| Bank Muscat                    | 0.27           | (0.36%)        | 0.50              |

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

May 26, 2025

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks                    | 2,219,762.0             | (1.1%)       | (2.1%)       | 4.8%         |
| Banks                            | 423,207.3               | (5.3%)       | (6.0%)       | (3.3%)       |
| Basic Resources                  | 331,750.7               | 1.3%         | (5.8%)       | 12.9%        |
| Industrial Goods                 | 187,680.0               | (1.4%)       | (3.5%)       | 5.6%         |
| Health Care & Pharmaceuticals    | 59,250.8                | (0.3%)       | 2.7%         | 21.2%        |
| Real Estate                      | 336,091.6               | 0.6%         | (0.6%)       | 8.1%         |
| Travel and Leisure               | 61,418.5                | (0.8%)       | (3.9%)       | (10.5%)      |
| Food, Beverages & Tobacco        | 200,943.4               | 0.6%         | (2.7%)       | 7.6%         |
| Energy and Support Services      | 18,560.6                | (0.4%)       | 8.8%         | (4.7%)       |
| Trade and Distributors           | 20,892.3                | 0.5%         | (1.0%)       | 16.5%        |
| Shipping and Transport           | 77,440.6                | 1.1%         | 6.8%         | 0.8%         |
| Education Services               | 28,706.8                | (0.3%)       | (3.4%)       | 19.4%        |
| Contracting and Construction Eng | 38,297.0                | 0.0%         | (6.1%)       | (5.1%)       |
| Textiles and Durables            | 28,920.0                | (0.5%)       | (1.4%)       | 1.0%         |
| Building Materials               | 32,333.1                | 1.4%         | 6.5%         | 42.1%        |
| Media & Communication Services   | 167,156.2               | (1.2%)       | 3.8%         | 11.2%        |
| Paper and Packaging              | 2,564.1                 | (1.5%)       | 13.1%        | 21.1%        |
| Non-bank Financial Services      | 204,548.7               | (1.6%)       | 2.6%         | (3.5%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers          | Price<br>(EGP) | Daily<br>% Chg |
|---------------------------------|----------------|----------------|
| General Silos & Storage         | 299.85         | 20.0%          |
| El Obour Real Estate Investment | 11.32          | 6.7%           |
| Samad Misr -EGYFERT             | 103.15         | 5.3%           |
| Misr Cement (Qena)              | 37.60          | 5.3%           |
| Egypt Aluminum                  | 159.00         | 5.0%           |

| Worst Return Performers             | Price<br>(EGP) | Daily<br>% Chg |
|-------------------------------------|----------------|----------------|
| Delta For Printing & Packaging      | 75.92          | (8.0%)         |
| Rowad Tourism (Al Rowad)            | 29.78          | (5.6%)         |
| United Arab Shipping                | 0.52           | (5.5%)         |
| Belton Financial Holding            | 2.81           | (4.4%)         |
| ARAB POLVARA SPINNING & WEAVING CO. | 9.94           | (4.3%)         |

| Most Active Stocks By Volume                                 | Price<br>(EGP) | Volume<br>('000 Shrs) |
|--|----------------|-----------------------|
| Orascom Investment Holding                                   | 0.79           | 108,435               |
| Belton Financial Holding                                     | 2.81           | 105,654               |
| Orascom Financial Holding                                    | 0.51           | 102,209               |
| Zahraa Maadi Investment & Development                        | 3.63           | 61,972                |
| Al Khair River For Development Agricultural Investment&Envir | 0.59           | 40,732                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 31,922.50        | (101.4)    | (0.3%)       | (0.6%)       | 7.3%            |
| Market Cap (EGP Mn) | 2,219,762.0      | (23,987.2) | (1.1%)       | (2.1%)       | 4.8%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 1,025.0          | (181.4)    | (15.0%)      | 1,279.3                 | 964.2   |
| Value Traded (EGP Mn) | 3,825.0          | (118.6)    | (3.0%)       | 3,423.9                 | 4,589.3 |
| No. of Trades         | 89,347           | (4,990)    | (5.3%)       | 88,850                  | 133,891 |

| Market Breadth | ▲ 65 | ▼ 98 | = 58 |
|----------------|------|------|------|
|----------------|------|------|------|

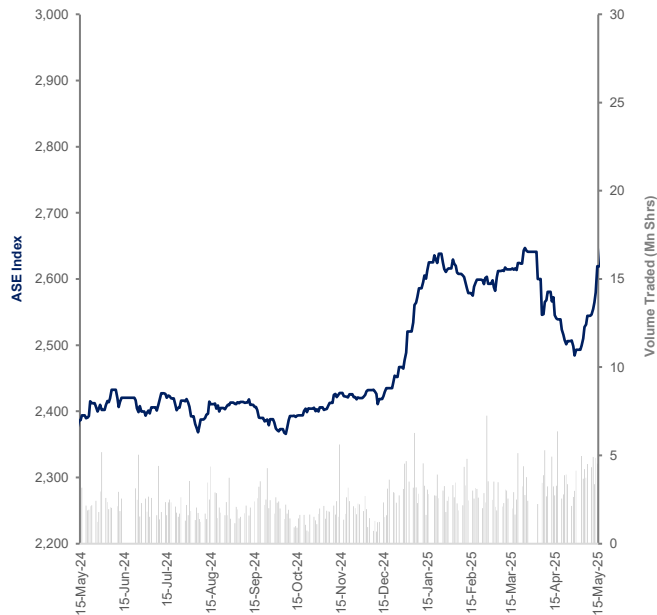
| Most Active Stocks By Value           | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Belton Financial Holding              | 2.81           | (4.42%)        | 302.84            |
| Zahraa Maadi Investment & Development | 3.63           | 2.83%          | 223.57            |
| Palm Hills Development Company        | 7.36           | 0.96%          | 221.38            |
| Orascom Development Egypt             | 23.20          | 1.44%          | 213.25            |
| Heliopolis Housing                    | 11.72          | 2.63%          | 149.71            |

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 26, 2025

## Index Performance relative to Volume



## Sector Returns

|                                       | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange                  | 19,457.4               | 1.9%         | 9.6%         | 11.5%        |
| Banks                                 | 8,497.7                | 2.5%         | 11.3%        | 11.0%        |
| Insurance                             | 332.1                  | (1.1%)       | 13.4%        | 19.9%        |
| Diversified Financial Services        | 275.6                  | (0.4%)       | 3.6%         | 1.4%         |
| Real Estate                           | 299.8                  | 0.5%         | 3.2%         | (1.7%)       |
| Health Care Services                  | 49.5                   | (2.7%)       | 2.9%         | (3.9%)       |
| Educational Services                  | 290.0                  | 0.0%         | 4.0%         | 3.9%         |
| Hotels and Tourism                    | 249.9                  | 0.6%         | 3.2%         | (3.0%)       |
| Transportation                        | 123.2                  | 1.3%         | 3.7%         | 7.9%         |
| Technology and Communication          | 549.7                  | (0.3%)       | (5.7%)       | 1.2%         |
| Utilities and Energy                  | 1,002.6                | (0.6%)       | 6.7%         | 4.4%         |
| Commercial Services                   | 301.3                  | 0.0%         | 10.8%        | 5.5%         |
| Pharmaceutical and Medical Industries | 67.3                   | (0.4%)       | 1.7%         | 1.9%         |
| Chemical Industries                   | 64.1                   | (0.1%)       | 3.4%         | 11.3%        |
| Food and Beverages                    | 212.1                  | (0.1%)       | (0.1%)       | (2.7%)       |
| Tobacco and Cigarettes                | 1.1                    | 0.0%         | 0.0%         | (50.0%)      |
| Mining and Extraction Industries      | 6,978.7                | 2.6%         | 11.2%        | 17.4%        |
| Engineering and Construction          | 98.7                   | 0.3%         | (7.4%)       | (9.8%)       |
| Electrical Industries                 | 34.3                   | 0.0%         | 38.0%        | 69.0%        |
| Textiles Leathers and Clothings       | 29.7                   | 1.5%         | 3.7%         | (2.0%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers                               | Price<br>(JD) | Daily<br>% Chg |
|--|---------------|----------------|
| ARAB BANK  | 5.30          | 6.2%           |
| JORDAN FRENCH INSURANCE                              | 0.63          | 5.0%           |
| JORDANIAN MANAGEMENT AND CONSULTING COMPANY          | 1.63          | 4.5%           |
| THE REAL ESTATE & INVESTMENT PORTFOLIO CO.           | 0.77          | 4.1%           |
| INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO. | 0.28          | 3.7%           |

| Worst Return Performers                             | Price<br>(JD) | Daily<br>% Chg |
|---|---------------|----------------|
| GULF INSURANCE GROUP - JORDAN                       | 2.85          | (5.0%)         |
| RUMM FINANCIAL BROKERAGE                            | 0.20          | (4.8%)         |
| TUHAMA FOR FINANCIAL INVESTMENTS                    | 1.62          | (4.7%)         |
| ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS | 1.07          | (4.5%)         |
| THE CONSULTANT & INVESTMENT GROUP                   | 1.78          | (3.8%)         |

| Most Active Stocks By Volume                       | Price<br>(JD) | Volume<br>( <sup>'000</sup> Shrs) |
|--|---------------|-----------------------------------|
| ARAB BANK  | 5.30          | 534                               |
| CAPITAL BANK OF JORDAN                             | 1.97          | 254                               |
| THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN | 0.56          | 242                               |
| CENTURY INVESTMENT GROUP                           | 0.38          | 234                               |
| DARAT JORDAN HOLDINGS                              | 0.57          | 152                               |

## Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,670.57         | 20.02      | 0.8%         | 7.1%         | 7.3%            |
| Market Cap (JD Mn) | 19,457.36        | 367.66     | 1.9%         | 9.6%         | 11.5%           |

| Trading Indicators                 | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | Average Daily<br>YTD-24 |
|------------------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ( <sup>'000</sup> Shares)   | 3,672.1          | (4,828.7)  | (56.8%)      | 3,362.7                 | 2,477.9                 |
| Value Traded (JD <sup>'000</sup> ) | 9,378.4          | (7,402.6)  | (44.1%)      | 6,603.1                 | 2,983.6                 |
| No. of Trades                      | 3,415            | 425        | 14.2%        | 2,263                   | 1,597                   |

|                |      |      |       |
|----------------|------|------|-------|
| Market Breadth | ▲ 31 | ▼ 22 | ▬ 108 |
|----------------|------|------|-------|

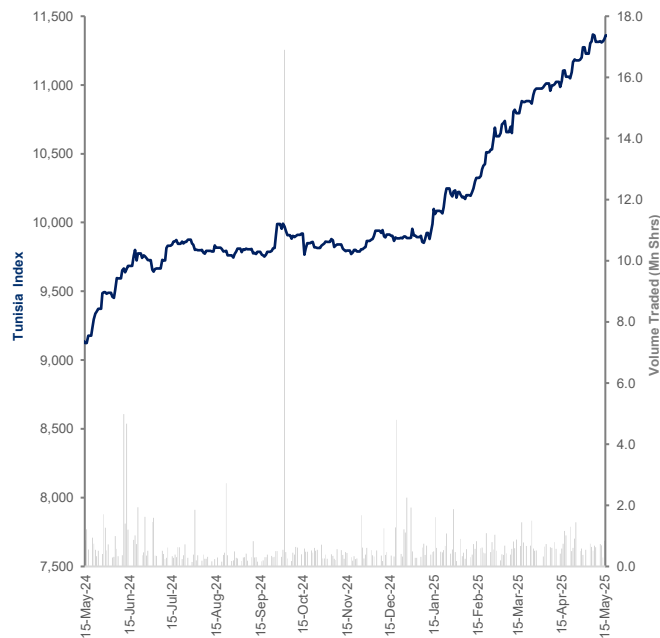
| Most Active Stocks By Value                             | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|---|---------------|----------------|------------------|
| ARAB BANK   | 5.30          | 6.21%          | 2.78             |
| JORDAN ISLAMIC BANK                                     | 4.15          | 0.48%          | 0.53             |
| CAPITAL BANK OF JORDAN                                  | 1.97          | 0.00%          | 0.50             |
| BANK OF JORDAN  | 2.22          | 0.00%          | 0.16             |
| THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMENT ANI | 0.56          | 0.00%          | 0.13             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 26, 2025

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 27,404.0               | 0.1%         | (0.1%)       | 13.2%        |
| Banking                | 12,015.1               | (0.6%)       | (4.1%)       | 3.3%         |
| Insurance              | 1,077.7                | 0.2%         | 2.0%         | 9.8%         |
| Leasing                | 1,023.8                | 1.1%         | 5.7%         | 12.1%        |
| Financial Services     | 2,734.3                | 1.0%         | 5.6%         | 75.0%        |
| Industrial             | 2,454.6                | (0.0%)       | 0.7%         | 19.2%        |
| Chemical Industry      | 457.7                  | (0.2%)       | 1.9%         | 7.8%         |
| Food & Beverage        | 4,659.0                | 1.1%         | 4.0%         | 16.7%        |
| Retailing              | 1,401.0                | 0.5%         | 2.5%         | 22.5%        |
| Others                 | 1,580.8                | 0.2%         | 2.7%         | 4.7%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|-------------------------------|---------------|----------------|
| Societe Nouvelle Maison de la | 4.84          | 7.3%           |
| Tunisie Leasing SA            | 22.51         | 5.9%           |
| Accumulateur Tunisienne Assad | 2.00          | 4.2%           |
| Essoukna                      | 1.84          | 2.8%           |
| Delice Holding                | 23.47         | 1.6%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Banque de Tunisie et des Emira | 5.40          | (4.4%)         |
| Cellcom SA                     | 1.91          | (3.5%)         |
| Universal Auto Distributors Ho | 0.55          | (3.5%)         |
| Banque de l'Habitat            | 10.00         | (2.4%)         |
| Manufacture de Panneaux Bois D | 13.20         | (1.5%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Tunisie Profiles Aluminium SA  | 9.61          | 1,021                 |
| Societe Moderne de Ceramique   | 0.74          | 149                   |
| One Tech Holding               | 9.25          | 95                    |
| Societe D'Articles Hygieniques | 12.44         | 49                    |
| Poulina Group                  | 15.19         | 46                    |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 11,430.38        | 7.60       | 0.1%         | 1.4%         | 14.8%           |
| Market Cap (DT Mln) | 27,404           | 27.44      | 0.1%         | (0.1%)       | 13.2%           |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 1,536.5          | 961.0      | 167.0%       | 666.3                   | 412.7   |
| Value Traded ('000 DT) | 13,893.8         | 7,631.3    | 121.9%       | 6,530.7                 | 3,886.0 |
| No. of Trades          | 1,509            | 117        | 8.4%         | 1,693                   | 1,121   |

| Market Breadth | ▲ 17 | ▼ 21 | = 26 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Tunisie Profiles Aluminium SA  | 9.61          | 0.63%          | 9.81             |
| One Tech Holding               | 9.25          | 0.33%          | 0.88             |
| Poulina Group                  | 15.19         | 1.00%          | 0.69             |
| Societe D'Articles Hygieniques | 12.44         | (0.48%)        | 0.61             |
| Tunisie Leasing SA             | 22.51         | 5.93%          | 0.31             |

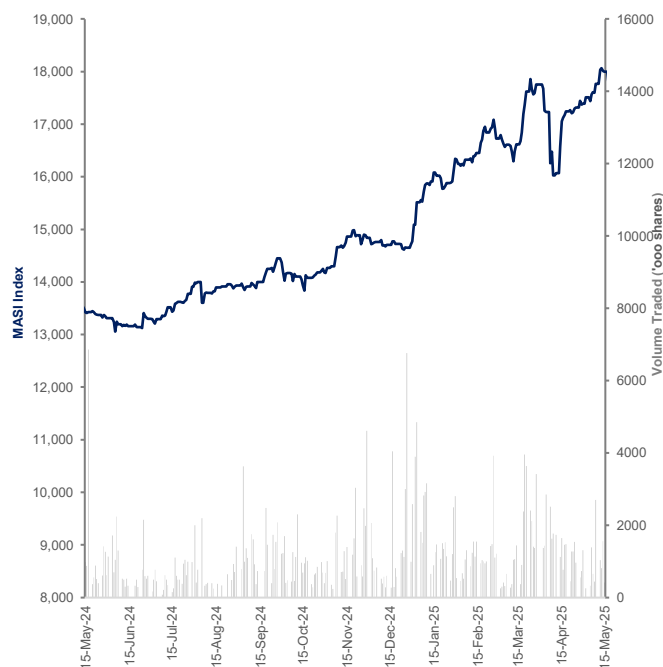
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 26, 2025

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 764,072.4               | (0.6%)       | 4.1%         | 23.8%        |
| Banking                          | 287,188.2               | (0.2%)       | 4.1%         | 13.6%        |
| Beverages                        | 8,512.4                 | (2.0%)       | 2.7%         | (6.7%)       |
| Chemicals                        | 2,991.7                 | (0.6%)       | (0.2%)       | 18.3%        |
| Construction & Building Material | 84,073.0                | 0.3%         | 5.6%         | 10.2%        |
| Distributors                     | 18,880.4                | (0.2%)       | 6.4%         | 13.0%        |
| Electricity                      | 70,742.0                | (2.9%)       | 25.0%        | 123.8%       |
| Food Producers & Processors      | 29,607.0                | (1.1%)       | (2.2%)       | 12.8%        |
| Holding Companies                | 7,442.5                 | 1.1%         | 3.0%         | 49.1%        |
| Insurance                        | 34,205.3                | (0.2%)       | 2.8%         | 11.0%        |
| Investment & other Finance       | 3,811.4                 | (1.4%)       | (1.5%)       | 1.7%         |
| Leisures & Hotel                 | 4,942.8                 | 4.6%         | 14.2%        | 54.0%        |
| Materials, Software & Computer   | 5,589.2                 | (0.0%)       | (1.6%)       | (1.9%)       |
| Mining                           | 68,872.7                | (1.4%)       | 3.5%         | 71.2%        |
| Oil & Gas                        | 14,368.8                | (0.2%)       | 2.0%         | 11.2%        |
| Real Estate                      | 24,223.4                | (2.0%)       | (6.6%)       | (8.3%)       |
| Telecommunications               | 97,359.8                | (0.2%)       | (3.2%)       | 35.0%        |
| Transport                        | 1,158.5                 | 2.5%         | 4.0%         | (13.9%)      |
| Forestry & Paper                 | 103.3                   | 1.8%         | (2.5%)       | 5.2%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Maghreb Oxygene                | 445.00         | 4.93%          |
| RISMA                          | 345.00         | 4.58%          |
| Cie Miniere de Touissit        | 1880.00        | 3.24%          |
| CTM                            | 945.00         | 2.49%          |
| Societe Metallurgique D'imiter | 2441.00        | 2.18%          |

| Worst Return Performers        | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Colorado SA                    | 59.10          | (3.40%)        |
| TAQA Morocco SA                | 2999.00        | (2.95%)        |
| Eqdom                          | 1068.00        | (2.91%)        |
| Banque Marocaine Pour Le Comme | 548.00         | (2.84%)        |
| Societe Des Boissons du Maroc  | 2156.00        | (2.71%)        |

| Most Active Stocks By Volume  | Price<br>(MAD) | Volume<br>('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha | 35.00          | 179.3                 |
| Maroc Telecom                 | 110.75         | 157.5                 |
| Bank of Africa                | 236.00         | 51.4                  |
| Banque Centrale Populaire     | 274.95         | 33.3                  |
| Cosumar                       | 230.00         | 20.5                  |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-25<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 18,066.70        | (45.69)    | (0.3%)       | 3.9%         | 22.3%           |
| Market Cap (MAD Mn) | 764,072          | (4,550)    | (0.6%)       | 4.1%         | 23.8%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-25 | YTD-24  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)  | 532.9            | (777.4)    | (59.3%)      | 1,379.8                 | 1,598.2 |
| Value Traded (MAD Mn) | 104.26           | (284.65)   | (73.2%)      | 277.6                   | 159.6   |

| Market Breadth | ▲ 13 | ▼ 22 | = 6 |
|----------------|------|------|-----|
|----------------|------|------|-----|

| Most Active Stocks By Value | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Maroc Telecom               | 110.75         | (0.23%)        | 16.97             |
| Bank of Africa              | 236.00         | 1.24%          | 12.08             |
| TAQA Morocco SA             | 2999.00        | (2.95%)        | 11.05             |
| Banque Centrale Populaire   | 274.95         | (0.02%)        | 9.14              |
| Attijariwafa Bank           | 690.60         | (0.62%)        | 9.02              |

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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