

MENA Markets Daily Report

March 27, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
<i>In this Report...</i>		Kuwait	Premier Market Index	▲	8,095.21	0.0%	8.3%	(7.9%)
		Kuwait	Main 50 Index	▲	5,966.57	0.2%	8.7%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	6,123.00	0.1%	9.9%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▲	7,399.49	0.1%	8.5%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	12,585.54	(0.6%)	5.2%	14.2%
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	4,246.23	(0.8%)	4.6%	21.7%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,749.97	(0.6%)	(2.1%)	(3.9%)
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,318.46	(0.0%)	(2.7%)	(6.2%)
Oman	8	Qatar	QE 20 Index	▼	10,026.10	(0.7%)	(7.4%)	1.4%
Egypt	9	Bahrain	Bahrain All Share	▼	2,075.75	(0.0%)	5.3%	4.0%
Jordan	10	Oman	MSX 30 Index	▼	4,755.46	(0.6%)	5.3%	(7.1%)
Tunisia	11	Egypt	EGX 30	▼	29,057.50	(1.0%)	16.7%	70.5%
Morocco	12	Jordan	ASE Index	▲	2,476.21	0.1%	1.9%	(2.8%)
		Tunisia	Tunisia Index	▲	8,864.90	0.3%	1.3%	7.9%
		Morocco	MASI	▼	12,938.50	(0.2%)	7.0%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,031.48	0.2%	1.9%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,116.21	0.1%	3.0%	11.6%
		India	SENSEX	▼	72,470.30	(0.5%)	0.3%	18.7%
		Brazil	BOVESPA Stock Index	▼	126,863.02	(0.1%)	(5.5%)	22.3%
		Mexico	BOLSA Index	▲	57,209.70	1.2%	(0.3%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,040.07	0.4%	1.6%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,414.29	(0.2%)	7.7%	21.8%
		Asia	MSCI Asia Pacific	▲	536.02	0.3%	1.3%	4.6%
		Europe	DJ Stoxx 600	▲	511.09	0.2%	6.7%	12.7%
		Europe	FTSEurofirst 300	▲	2,025.15	0.2%	7.2%	12.5%
		U.S.A	S&P 500	▼	5,203.58	(0.3%)	9.1%	24.2%
		U.S.A	DJIA	▼	39,282.33	(0.1%)	4.2%	13.7%
		U.S.A	NASDAQ Composite	▼	16,315.70	(0.4%)	8.7%	43.4%
		UK	FTSE 100	▲	7,930.96	0.2%	2.6%	3.8%
		Germany	DAX	▲	18,384.35	0.7%	9.7%	20.3%
		Japan	NIKKEI 225	▼	40,398.03	(0.0%)	20.7%	28.2%
		Hong Kong	HANG SENG INDEX	▲	16,618.32	0.9%	(2.5%)	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	104.22	(0.20%)	2.85%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.06%)	(0.81%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.06%)	(1.88%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(0.11%)	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	86.75	1.6%	12.6%	(10.3%)
		Oil	NYMEX	▼	81.62	(0.4%)	13.9%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.79	(0.1%)	(24.5%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,178.80	0.3%	5.6%	13.1%
		Silver	Silver Spot \$/Oz	▼	24.46	(0.9%)	2.8%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	69,825.01	(1.6%)	64.3%	155.8%

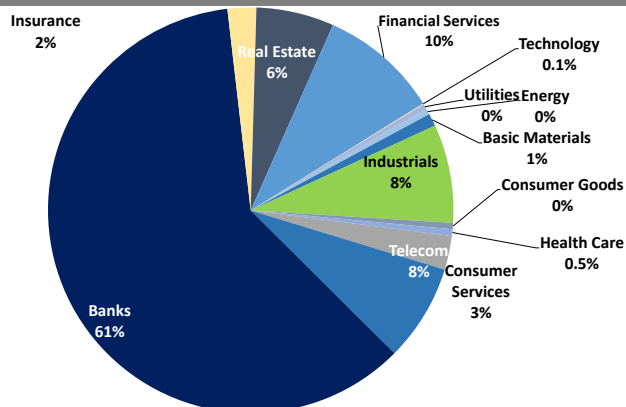
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(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

March 27, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,650.8	20.6	11.8%
2- National Bank of Kuwait	7,652.4	13.5	15.1%
3- Boubayan Bank	2,436.9	34.7	8.4%
4- Zain	2,163.5	10.0	17.3%
5- Agility (PWC Logistics)	1,546.7	18.4	4.7%
6- Mabanee Co.	1,116.1	17.6	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	717.0	17.5	5.4%
10- National Mobile Telecom Co.	636.0	7.2	14.8%
Total	30,955	15.93	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.101	0.009	9.9%
Kuwait Cement Co.	0.205	0.013	6.8%
Future Kid Entertainment and R.E Co.	0.141	0.006	4.4%
The Energy House Co.	0.123	0.005	4.2%
Palms Agro Production Co.	0.182	0.007	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.344	(0.035)	(9.2%)
Inovest	0.081	(0.006)	(6.6%)
Credit Rating & Collection Co.	0.045	(0.003)	(6.1%)
Amar For Finance And Leasing Co.	0.065	(0.003)	(5.0%)
Gulf Franchising Co.	0.077	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.087	(0.5%)	16,927,212
Kuwait Projects Co.(Holding)	0.127	0.0%	13,923,945
Gulf Bank	0.295	0.7%	6,842,557
A'ayan Leasing & Investment Co.	0.186	1.1%	5,330,411
Kuwait Cement Co.	0.205	6.8%	5,084,516

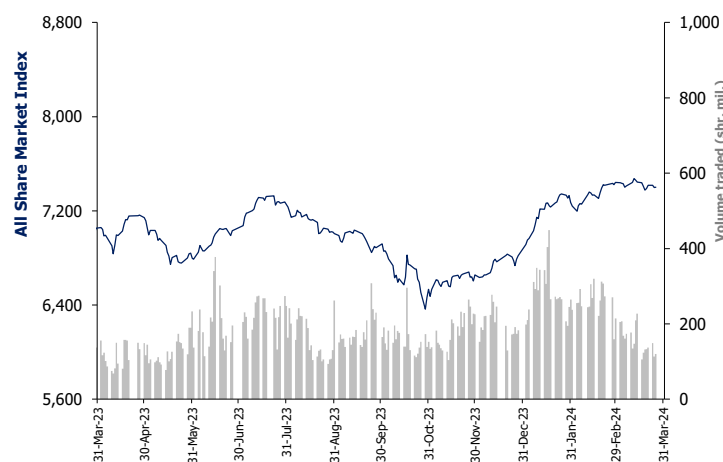
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,094.5	▲	0.0%	2.1%	8.9%
Energy	208.5	▲	0.1%	1.1%	8.9%
Basic Materials	443.0	▼	(0.5%)	2.4%	4.5%
Industrials	3,455.7	▲	0.3%	3.2%	11.9%
Consumer Staples	223.0	▲	1.5%	4.6%	12.0%
Health Care	233.0	=	0.0%	0.3%	0.4%
Consumer Discretionary	1,197.4	▲	0.7%	11.7%	10.3%
Telecommunications	3,403.8	▼	(0.4%)	(6.3%)	0.9%
Banks	26,763.1	▲	0.1%	2.6%	9.3%
Insurance	1,013.2	▲	0.0%	7.7%	10.9%
Real Estate	2,734.3	▲	0.1%	4.9%	5.9%
Financial Services	4,207.1	▼	(0.2%)	0.7%	12.8%
Technology	26.4	=	0.0%	(4.7%)	232.1%
Utilities	185.9	=	0.0%	(0.6%)	(2.3%)

Market Breadth		48		46		52
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,095.21	3.6	0.0%	(0.8%)	8.3%	
Main 50 Index	5,966.57	12.4	0.2%	0.2%	8.7%	
Main Market Index	6,123.00	3.3	0.1%	0.6%	9.9%	
All Share Market Index	7,399.49	3.4	0.0%	(0.6%)	8.5%	
Market Cap (KWD Mn)	44,094.49	21.5	0.0%	2.1%	8.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

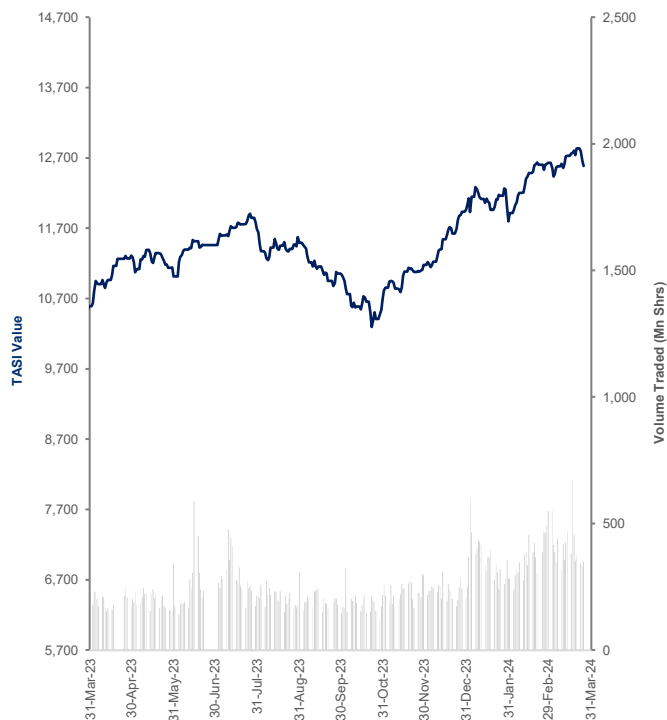
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	119.5	7.0	6.2%	236.3	140.5
Value Traded (KWD Mn)	29.2	0.4	1.5%	58.0	43.3
No. of Trades	9,503	226	2.4%	13,821	8,969

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.806	0.4%	3,716,820
National Bank of Kuwait	0.965	(0.4%)	2,144,567
Gulf Bank	0.295	0.7%	2,014,555
Kuwait Projects Co.(Holding)	0.127	0.0%	1,783,429
GFH Financial Group	0.087	(0.5%)	1,485,110

Saudi Tadawul Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,988,154.7	(0.2%)	(1.8%)	(2.4%)
Energy	7,550,326.8	(0.0%)	(2.7%)	(6.5%)
Materials	689,591.9	(0.8%)	(0.7%)	(2.6%)
Capital Goods	54,659.9	(0.7%)	(0.8%)	21.1%
Commercial & Professional Svc	12,058.8	(2.1%)	0.5%	4.8%
Transportation	50,808.9	(3.7%)	(0.4%)	22.7%
Consumer Durables & Apparel	4,932.3	(3.3%)	4.4%	18.8%
Consumer Services	78,158.8	(1.8%)	(2.1%)	7.5%
Media	56,324.6	(2.6%)	1.0%	113.1%
Consumer Discretionary Distribution &	34,006.3	(1.3%)	(5.8%)	(1.0%)
Consumer Staples Distribution & Retail	58,338.7	(0.5%)	1.4%	10.5%
Food & Beverages	128,746.0	(1.0%)	0.7%	15.4%
Health Care Equipment & Svc	192,025.7	1.0%	(1.7%)	13.6%
Pharma, Biotech & Life Science	17,494.0	(2.9%)	(4.3%)	39.0%
Banks	1,005,044.2	(0.5%)	(3.9%)	2.4%
Financial Services	67,318.0	(0.7%)	5.5%	18.6%
Insurance	97,553.0	(0.7%)	8.6%	25.6%
Telecommunication Services	253,768.1	0.3%	(5.7%)	(0.1%)
Utilities	357,630.7	(0.7%)	18.5%	24.1%
REITs	17,308.5	(1.1%)	(1.9%)	(3.0%)
Real Estate Mgmt & Dev't	128,879.2	0.7%	11.9%	26.1%
Software & Services	133,180.4	0.4%	(4.3%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	91.90	9.9%
Mouwasat Medical Services Co	134.00	8.2%
Al-Baha Development & Investme	0.15	7.1%
Makkah Construction & Developm	107.00	4.9%
Arabian Centres Co Ltd	26.05	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Khaleej Training and Educat	35.35	(9.9%)
Riyad REIT Fund	8.08	(7.9%)
Saudi Ground Services Co	51.20	(7.2%)
Halwani Brothers Co	51.00	(6.8%)
Middle East Specialized Cables	27.90	(6.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.85	28,126
Saudi Chemical Co Holding	6.58	15,299
Arabian Centres Co Ltd	26.05	12,469
Saudi Arabian Oil Co	30.85	11,664
Anaam International Holding Gr	1.11	11,394

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,585.54	(71.40)	(0.6%)	(0.4%)	5.2%
Market Cap (SAR Mn)	10,988,155	(19,928)	(0.2%)	(1.8%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	349.5	14.8	4.4%	377.4	151.0
Value Traded (SAR Mn)	9,944.5	1,712.0	20.8%	9,135.3	4,083.1
No. of Trades	569,087	52,584	10.2%	546,367	307,283

Market Breadth	▲ 38	▼ 191	= 15
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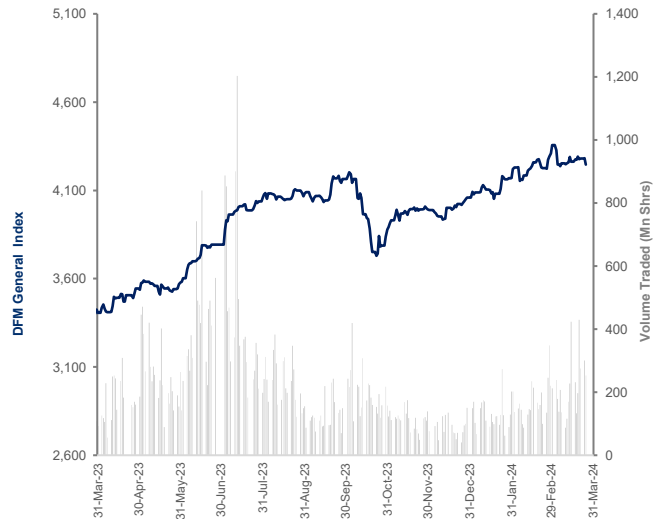
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ethiad Atheeb Telecommunicatio	96.30	2.9%	614.19
Al Rajhi Bank	84.50	(0.7%)	415.45
Bank AlBilad	48.60	(1.7%)	392.05
Saudi Arabian Oil Co	30.85	0.0%	360.50
Mouwasat Medical Services Co	134.00	8.2%	353.75

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	726,130.7	(0.8%)	(0.1%)	6.0%
Financials	306,541.3	(0.9%)	(4.9%)	5.6%
Real Estate	127,075.2	(1.1%)	3.9%	8.0%
Industrial	105,446.2	0.1%	10.0%	15.6%
Materials	879.1	0.0%	2.1%	2.1%
Consumer Staples	24,594.9	(0.7%)	2.1%	0.9%
Consumer Discretionary	3,982.8	(0.2%)	2.9%	(3.8%)
Telecommunication	26,608.2	0.3%	(0.5%)	13.1%
Utilities	131,003.2	(1.1%)	0.4%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.38	4.4%
Amanat Holdings Pjsc	1.08	3.8%
Gulf Finance House	1.13	3.7%
Takaful Emarat Insurance	0.57	3.1%
Amlak Finance	0.82	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	6.65	(4.5%)
Ithmaar Holding	0.22	(4.0%)
Al Firdous Holdings Pjsc	0.34	(3.4%)
Dubai Taxi Company	2.26	(1.7%)
Shuaa Capital	0.12	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	1.13	48,349
Union Properties Pjsc	0.42	34,441
Ektitab Holding Company	0.24	17,221
Emaar Properties Pjsc	8.25	16,531
Deyaar Development Pjsc	0.82	13,506

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,246.23	(35.32)	(0.8%)	(1.5%)	4.6%
Market Cap (AED Mn)	726,131	(5,521)	(0.8%)	(0.1%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	252.8	(47.5)	(15.8%)	170.4	127.3
Value Traded (AED Mn)	490.3	102.1	26.3%	379.2	293.2
No. of Trades	10,948	(1,881)	(14.7%)	7,773	6,024

Market Breadth	▲ 16	▼ 18	= 39
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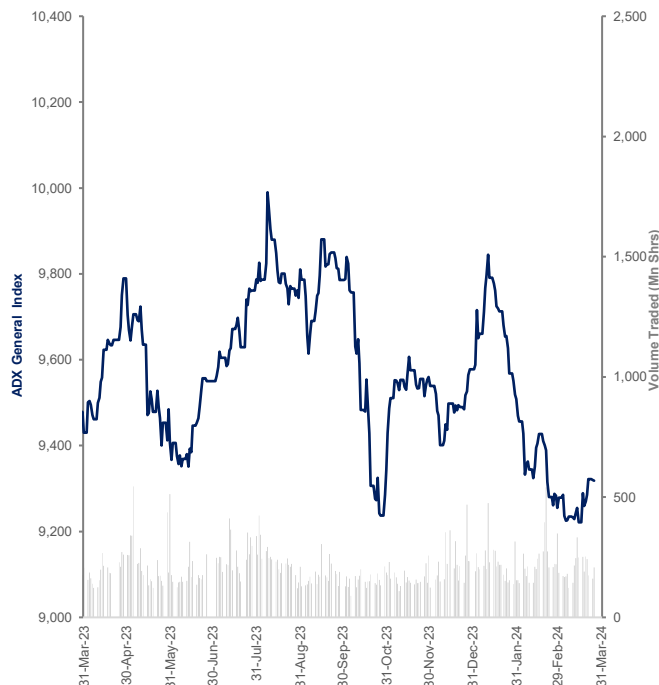
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.25	(1.55%)	137.97
Gulf Finance House	1.13	3.67%	53.54
Dubai Islamic Bank	5.86	(1.18%)	49.41
Emirates Nbd	17.50	(0.85%)	39.13
Parkin Company	2.72	0.37%	32.41

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,664,150.8	0.1%	1.9%	(2.8%)
Financials	1,341,162.5	0.1%	0.2%	(0.7%)
Telecommunication	40,833.0	(0.6%)	0.2%	5.2%
Consumer Discretionary	62,663.8	(0.9%)	0.1%	(6.6%)
Industrial	263,244.6	(0.3%)	(0.5%)	(0.8%)
Real Estate	48,772.0	(1.0%)	2.8%	5.8%
Basic Materials	97,102.6	(0.1%)	4.6%	(1.8%)
Energy	358,528.0	(0.2%)	2.8%	2.6%
Utilities	373,281.7	0.9%	8.9%	(5.1%)
Consumer Staples	5,113.9	(1.2%)	9.0%	16.6%
Health Care	61,169.5	(0.2%)	0.2%	(25.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Fujairah	5.30	11.6%
National Bank Of Ras Al-Khai	5.45	5.2%
GFH Financial Group	1.13	3.7%
BAYANAT AI PLC	2.56	1.6%
Abu Dhabi Islamic Bank	11.36	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Yah Satellite Communications Company	2.20	(2.2%)
Americana Restaurants International PLC	3.37	(2.0%)
Abu Dhabi National Insurance	6.46	(2.0%)
Agthia Group	5.81	(1.4%)
PRESIGHT.AI	1.85	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.13	48,349
Eshraq Properties Co Pjsc	0.28	22,952
Multiply Group	2.26	22,783
Abu Dhabi National Energy Co	3.32	12,380
Aldar Properties Pjsc	5.70	8,843

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,318.46	(1.03)	(0.0%)	0.7%	(2.7%)
Market Cap (AED Mn)	2,664,151	1,701	0.1%	1.9%	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	206.8	45.7	28.4%	223.3	184.7
Value Traded (AED Mn)	881.4	188.2	27.2%	905.9	1,460.9
No. of Trades	10,816	635	6.2%	12,963	11,129

Market Breadth	▲ 15	▼ 25	= 43
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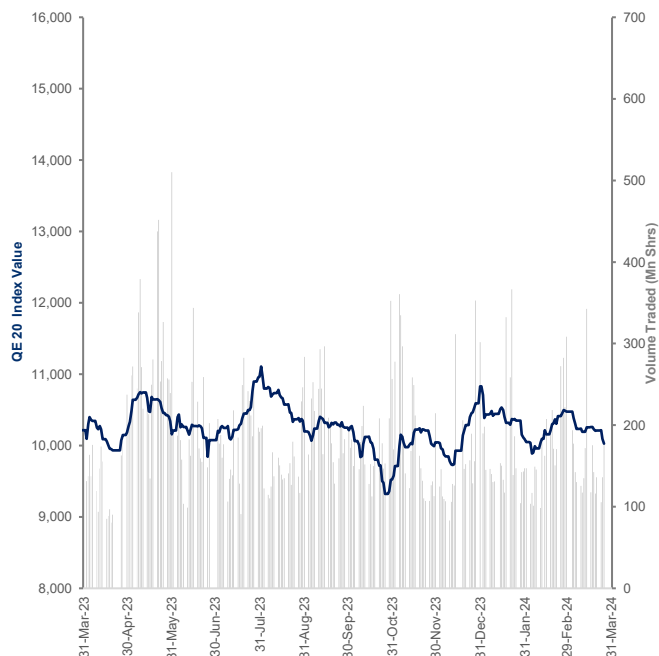
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	201.18
Alpha Dhabi Holding PJSC	15.94	(0.25%)	100.54
First Abu Dhabi Bank Pjsc	13.72	(0.15%)	76.82
GFH Financial Group	1.13	3.67%	53.54
Multiply Group	2.26	0.00%	51.82

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	576,797.9	(0.4%)	(4.5%)	(7.7%)
Banking & Finance Sector	275,436.5	(0.3%)	(5.0%)	(10.9%)
Goods & Consumer Services	29,280.7	(0.9%)	(0.6%)	(7.3%)
Industrial Sector	145,741.8	0.2%	(4.8%)	(6.4%)
Insurance Sector	11,550.8	(0.6%)	(2.2%)	(11.4%)
Real Estate	36,997.5	(0.2%)	(5.6%)	(3.9%)
Telecom	41,171.7	(2.0%)	(5.9%)	(7.6%)
Transport	36,618.9	(1.6%)	0.3%	13.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.71	2.3%
Mekdam Holding	4.96	1.8%
United Development Co QSC	1.12	1.5%
National Leasing	0.68	0.7%
Industries Qatar QSC	11.98	0.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Masraf Al Rayan QSC	2.38	(5.3%)
Al Faleh Educational Holding	0.73	(4.1%)
Meeza	3.20	(3.0%)
Zad Holding Group	13.97	(3.0%)
Widam Food Co	1.98	(2.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
United Development Co QSC	1.12	33,987
Dukhan Bank	3.89	30,266
Masraf Al Rayan QSC	2.38	19,214
Vodafone Qatar QSC	1.75	12,449
Qatar National Bank QPSC	14.30	8,888

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,026.10	(66.58)	(0.7%)	(4.3%)	(7.4%)
Market Cap (QAR Mn)	576,798	(2,233)	(0.4%)	(4.5%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	177.3	41.1	30.2%	170.1	136.4
Value Traded (QAR Mn)	584.5	122.9	26.6%	518.7	460.3
No. of Trades	14,279	(1,570)	(9.9%)	16,653	15,416

Market Breadth	▲ 15	▼ 32	= 6
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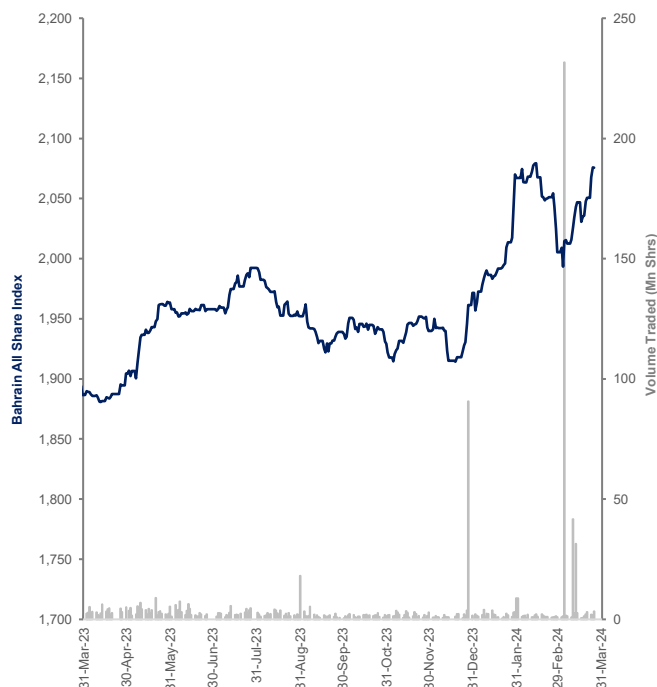
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.30	0.63%	127.32
Dukhan Bank	3.89	(0.26%)	118.11
Masraf Al Rayan QSC	2.38	(5.33%)	46.03
United Development Co QSC	1.12	1.54%	38.18
Industries Qatar QSC	11.98	0.67%	32.73

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	36,106.3	0.0%	3.2%	11.4%
Materials	1,746.6	(1.6%)	7.0%	7.4%
Industrial	138.9	0.3%	3.0%	8.8%
Consumer Discretionary	253.6	0.0%	1.5%	1.6%
Consumer Staples	145.4	(0.3%)	(1.8%)	(0.9%)
Financials	32,802.4	0.1%	3.1%	11.9%
Communication Services	941.2	0.2%	1.7%	5.5%
Real Estate	78.3	(2.9%)	(2.0%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.57	2.7%
Al Salam Bank-Bahrain BSC	0.22	0.9%
APM TERMINALS BAHRAIN	1.25	0.4%
GFH FINANCIAL GROUP BSC	0.31	0.3%
Bahrain Telecommunications Co	0.54	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(8.3%)
Seef Properties BSC	0.15	(3.3%)
Nass Corp BSC	0.10	(2.0%)
Aluminium Bahrain B.S.C	1.23	(1.6%)
BBK BSC	0.54	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
GFH FINANCIAL GROUP BSC	0.31	2,055
Nass Corp BSC	0.10	355
Al Salam Bank-Bahrain BSC	0.22	312
Ithmaar Holding BSC	0.03	180
National Bank of Bahrain BSC	0.57	130

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,075.75	(0.11)	(0.0%)	3.5%	5.3%
Market Cap (BHD Mn)	36,106.3	2	0.0%	3.2%	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (^{'000} Shares)	3,269	1,423	77.1%	6,752.7	3,666.7
Value Traded (BHD ^{'000})	978	224	29.6%	2,149.6	1,382.9
No. of Trades	55	4	7.8%	55	55

Market Breadth				
	▲ 5	▼ 5	=	34

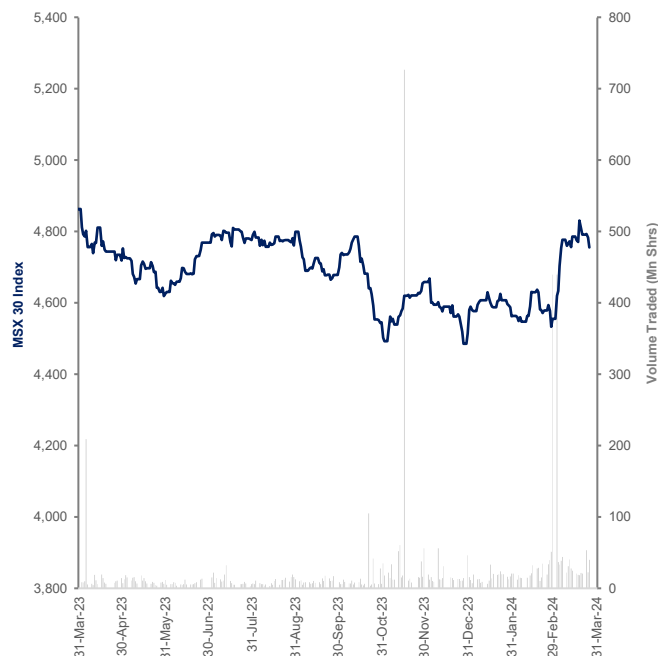
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.31	0.33%	0.62
Aluminium Bahrain B.S.C	1.23	(1.60%)	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.07
Al Salam Bank-Bahrain BSC	0.22	0.93%	0.07
APM TERMINALS BAHRAIN	1.25	0.40%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,194.9	(0.2%)	3.6%	3.6%
Financial	5,043.0	0.0%	5.1%	2.4%
Industrial	1,499.5	(1.1%)	3.6%	3.5%
Services	2652.3	0.0%	0.9%	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.18	9.6%
Dhofar Generating Company	0.08	9.5%
Oman Investment & Finance Co.	0.088	6.0%
Oman Arab Bank	0.12	5.3%
Oman Cables Industry Co.	2.20	4.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.46	(9.9%)
National Aluminium Products Co.	0.04	(7.3%)
Phoenix Power Co.	0.06	(1.7%)
Al Anwar Ceramic Tiles Co.	0.20	(1.5%)
OQ Gas Networks	0.14	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,755.46	(27.10)	(0.6%)	4.4%	5.3%
Market Cap (OMR Mn)	9,194.9	(15.53)	(0.2%)	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	39,638.8	17,416.9	78.4%	36,560.0	11,299.7
Value Traded (OMR '000)	3,915.8	464.4	13.5%	3,120.3	2,636.3

Market Breadth	▲ 16	▼ 14	= 86
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Muscat Finance Co. Ltd.	0.05	8,009
Al Anwar Holding	0.09	8,007
Oman & Emirates Investment Holding Co.	0.06	6,108
OQ Gas Networks	0.14	2,482
Sembcorp Salalah	0.11	2,418

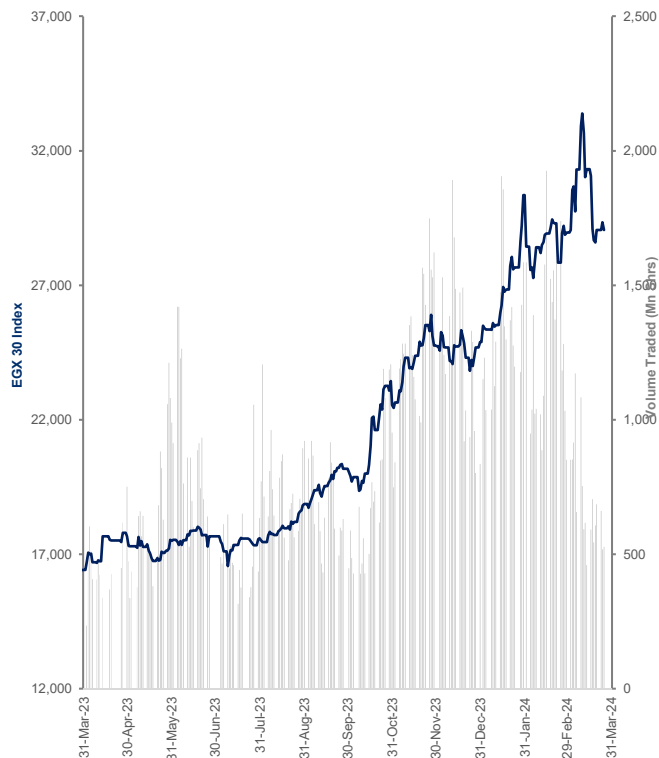
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Anwar Holding	0.09	0.00%	0.69
Bank Muscat	0.28	(0.36%)	0.47
Muscat Finance Co. Ltd.	0.05	0.00%	0.42
OQ Gas Networks	0.14	(1.38%)	0.36
Sembcorp Salalah	0.11	0.93%	0.27

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,960,403.2	(1.9%)	(2.7%)	12.9%
Banks	488,243.3	(6.0%)	3.2%	12.7%
Basic Resources	255,080.4	(0.1%)	(13.1%)	(9.1%)
Industrial Goods	88,186.3	(3.4%)	(5.5%)	19.8%
Health Care & Pharmaceuticals	53,852.6	(0.6%)	(1.7%)	16.5%
Real Estate	316,243.0	(1.7%)	(9.1%)	32.9%
Travel and Leisure	69,471.8	1.5%	33.1%	35.0%
Food, Beverages & Tobacco	142,360.6	0.1%	(15.2%)	4.4%
Energy and Support Services	16,312.1	(1.1%)	0.1%	2.8%
Trade and Distributors	15,344.9	(2.5%)	(6.5%)	12.6%
Shipping and Transport	63,775.7	2.5%	(11.9%)	(23.6%)
Education Services	20,760.7	0.8%	(0.9%)	8.4%
Contracting and Construction Eng	37,957.8	(0.8%)	(8.0%)	45.1%
Textiles and Durables	21,478.7	(1.4%)	3.8%	17.0%
Building Materials	16,219.1	(1.1%)	(22.1%)	2.6%
Media & Communication Services	161,762.1	(0.2%)	10.4%	23.9%
Paper and Packaging	2,053.7	(0.9%)	(8.4%)	(3.5%)
Non-bank Financial Services	191,300.5	1.0%	9.1%	25.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	3.46	12.7%
Raya Holding For Financial Investments	4.94	9.3%
ODIN Investments	2.57	7.5%
Misr Hotels	117.06	6.8%
The Egyptian Company for Construction Development-Lift Slab	0.32	6.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	34.20	(10.0%)
Faisal Islamic Bank of Egypt - In EGP	31.75	(7.7%)
Development & Engineering Consultants	96.17	(6.6%)
South Valley Cement	2.02	(6.5%)
Faisal Islamic Bank of Egypt - In US Dollars	0.98	(6.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.58	64,106
Cairo Oils & Soap	0.22	32,604
Citadel Capital - Common Shares	2.80	29,265
Orascom Investment Holding	0.44	27,911
Egyptians Housing Development & Reconstruction	0.47	27,847

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,057.50	(287.0)	(1.0%)	0.3%	16.7%
Market Cap (EGP Mn)	1,960,403.2	(37,203.4)	(1.9%)	(2.7%)	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	527.7	9.7	1.9%	1,128.5	577.0
Value Traded (EGP Mn)	3,253.7	165.4	5.4%	5,408.7	2,069.1
No. of Trades	95,900	706	0.7%	155,954	67,598

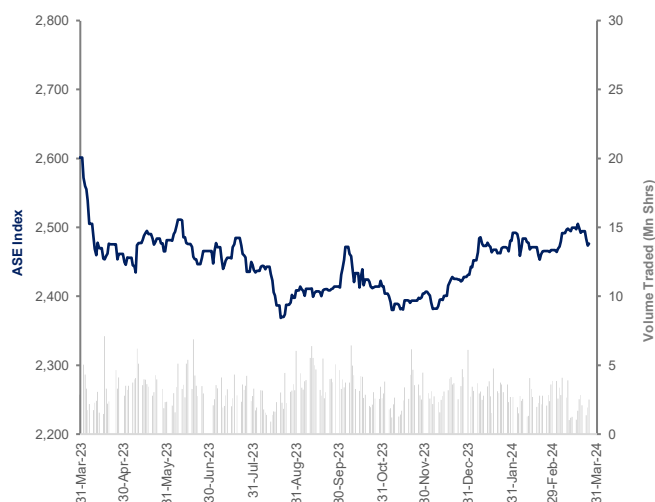
Market Breadth	▲ 54	▼ 85	= 82
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	60.38	(0.94%)	345.76
Commercial International Bank (Egypt)	83.90	(1.29%)	233.61
Belton Financial Holding	3.58	0.56%	229.77
Egyptian Kuwaiti Holding-EGP	40.00	(0.07%)	216.27
Egyptian Financial Group-Hermes Holding Company	18.92	0.11%	170.15

Amman Stock Exchange Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,326.7	0.3%	1.5%	1.3%
Banking	7,941.8	0.4%	1.7%	0.8%
Insurance	267.7	(0.1%)	0.2%	1.6%
Diversified Financial Services	261.2	0.1%	(1.2%)	(2.2%)
Real Estate	310.2	(0.3%)	(1.0%)	(7.0%)
Educational Services	58.7	0.0%	5.4%	(1.0%)
Hotels and Tourism	277.8	0.4%	(0.9%)	0.6%
Transportation	269.6	0.2%	(0.6%)	(4.1%)
Technology and Communication	94.8	(0.2%)	(2.7%)	(1.5%)
Utilities and Energy	1,593.4	0.2%	3.0%	8.7%
Commercial Services	251.5	(0.0%)	(0.3%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.22	4.8%
PHILADELPHIA INTL EDUCATION	1.57	4.7%
ALDAMAN FOR INVESTMENT P.L.C	0.76	4.1%
UNION INVESTMENT CORP	0.00	3.6%
IRBID DISTRICT ELECTRICITY	10.80	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
NOOR CAPITAL MARKETS FOR DIV	1.53	(5.0%)
SPECIALIZED TRADING & INVEST	1.63	(4.7%)
SPECIALIZED JORDANIAN INVEST	1.13	(3.4%)
JORDAN DECAPOLIS PROPERTIES	0.29	(3.3%)
JORDANIAN MANAGEMENT & CONSU	1.71	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.29	484
RUMM FINANCIAL BROKERAGE	0.39	331
JORDAN DECAPOLIS PROPERTIES	0.29	259
JORDAN KUWAIT BANK	2.37	251
JORDAN TELECOM	2.77	199

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,476.21	2.73	0.1%	0.4%	1.9%
Market Cap (JD Mn)	11,326.72	36.43	0.3%	1.5%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (*000 Shares)	2,499.6	582.6	30.4%	2,691.8	4,788.3
Value Traded (JD *000)	3,461.9	1,537.1	79.9%	3,063.5	7,500.0
No. of Trades	1,470	215	17.1%	1,669	3,092

Market Breadth	▲ 21	▼ 16	= 87
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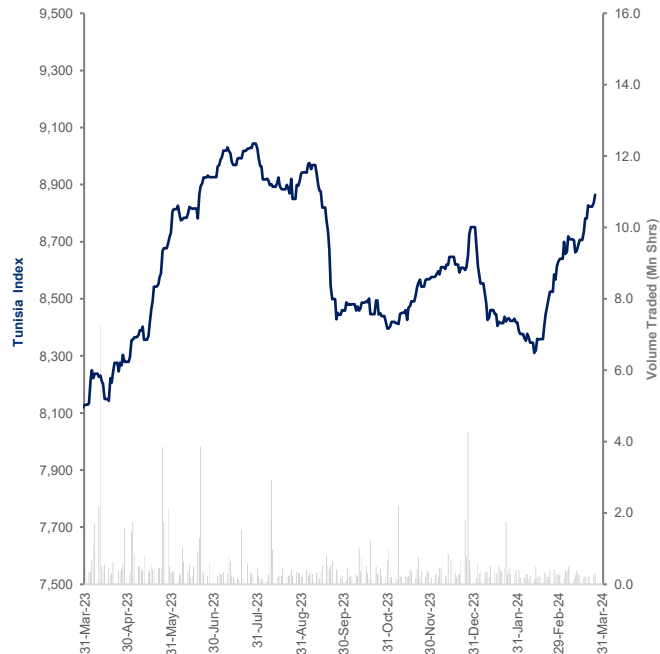
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.28	(0.57%)	0.68
JORDAN KUWAIT BANK	2.37	0.42%	0.59
JORDAN TELECOM	2.77	0.36%	0.55
ARAB BANK PLC	4.73	1.50%	0.38
BANK OF JORDAN	2.10	(1.41%)	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,980.7	0.3%	2.8%	1.2%
Banking	11,082.0	0.5%	1.8%	2.0%
Insurance	903.4	0.0%	(1.7%)	(7.1%)
Leasing	821.4	0.1%	3.0%	5.1%
Financial Services	1,390.8	0.0%	(0.8%)	(5.8%)
Industrial	1,750.4	0.5%	0.0%	0.7%
Chemical Industry	339.5	(0.1%)	(1.1%)	(10.6%)
Food & Beverage	4,201.2	0.2%	12.6%	10.5%
Retailing	1,129.6	(1.0%)	(0.1%)	(3.8%)
Others	1,362.4	(0.2%)	(2.1%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Amen Bank	37.49	4.1%
Banque de Tunisie et des Emira	3.98	3.4%
Manufacture de Panneaux Bois D	4.99	2.9%
Societe de Transport Hydrocarb	15.35	2.3%
Hannibal Lease SA	5.39	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	0.65	(4.4%)
Cellcom SA	1.37	(4.2%)
Universal Auto Distributors Ho	0.48	(4.0%)
Societe Nouvelle Maison de la	4.86	(2.8%)
Telnet Holding	5.09	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,864.90	27.22	0.3%	2.7%	1.3%
Market Cap (DT Mln)	22,981	59.01	0.3%	2.8%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	299.8	51.8	20.9%	331.8	595.1
Value Traded ('000 DT)	3,128.5	443.9	16.5%	3,139.6	5,813.5
No. of Trades	1,147	365	46.7%	953	973

Market Breadth	▲ 17	▼ 20	= 27
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Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Arab Tunisian Bank	2.54	50
Delice Holding	11.20	25
Banque de Tunisie	5.38	25
Amen Bank	37.49	23
Societe Frigorifique et Brasse	14.49	23

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	37.49	4.14%	0.85
Banque Internationale Arabe de	90.00	0.00%	0.53
Societe Frigorifique et Brasse	14.49	0.07%	0.33
Delice Holding	11.20	0.90%	0.28
Banque de Tunisie	5.38	(0.19%)	0.13

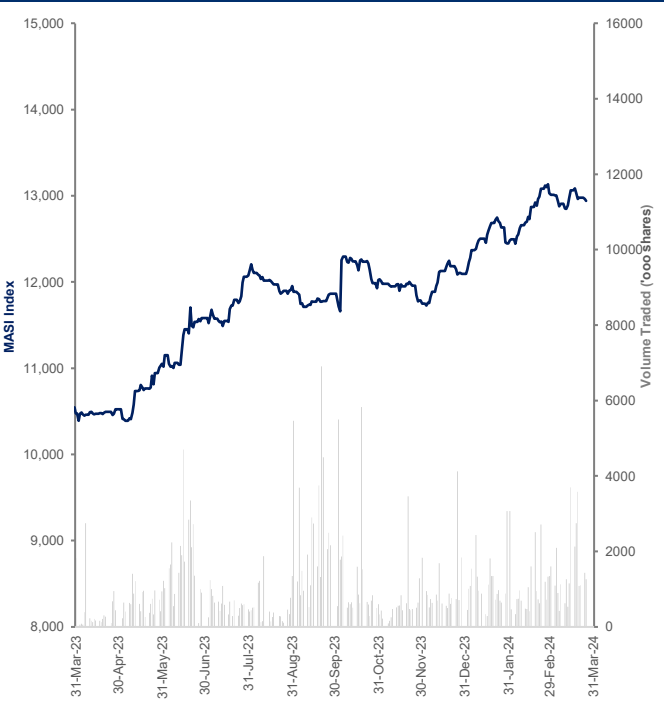
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 27, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	578,675.3	(0.2%)	(0.7%)	6.0%
Banking	237,882.8	(0.0%)	(1.2%)	8.3%
Beverages	10,074.0	0.0%	3.9%	11.2%
Chemicals	2,183.1	2.6%	5.7%	3.3%
Construction & Building Material	73,669.4	(1.0%)	(1.2%)	2.6%
Distributors	17,613.4	(0.9%)	2.7%	5.4%
Electricity	28,070.4	(0.8%)	(0.8%)	8.2%
Food Producers & Processors	26,174.8	2.0%	1.1%	1.1%
Holding Companies	3,197.4	(5.2%)	(10.0%)	2.8%
Insurance	28,217.5	(0.2%)	0.4%	4.5%
Investment & other Finance	3,780.7	0.0%	3.2%	15.5%
Leisures & Hotel	3,245.1	0.7%	3.0%	9.4%
Materials, Software & Computer	5,672.2	(1.3%)	2.4%	(2.7%)
Mining	22,393.2	(0.2%)	(0.4%)	3.7%
Oil & Gas	14,265.6	2.5%	0.0%	3.8%
Real Estate	12,809.5	(2.8%)	16.4%	54.0%
Telecommunications	88,612.8	0.0%	(3.1%)	0.8%
Transport	722.1	0.0%	(0.2%)	3.3%
Forestry & Paper	91.4	0.0%	0.4%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	220.40	6.0%
SNEP	525.00	5.0%
Cosumar	198.50	2.8%
Auto Hall	64.94	2.8%
Afrikaia Gaz	4150.00	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	36.50	(5.2%)
Douja Promotion Groupe Addoha	21.40	(3.8%)
Bank of Africa	195.00	(2.0%)
Label Vie	4550.00	(1.9%)
Colorado SA	46.16	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	21.40	921.2
Credit du Maroc SA	880.00	108.0
Bank of Africa	195.00	77.4
Alliances Developpement Immobi	190.00	40.7
Auto Hall	64.94	29.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,938.50	(24.73)	(0.2%)	(0.7%)	7.0%
Market Cap (MAD Mn)	578,675	(1,036)	(0.2%)	(0.7%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,261.6	(167.2)	(11.7%)	1,245.3	353.1
Value Traded (MAD Mn)	166.78	106.59	177.1%	128.1	66.2

Market Breadth	▲ 12	▼ 15	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Credit du Maroc SA	880.00	0.11%	95.04
Douja Promotion Groupe Addoha	21.40	(3.82%)	17.25
Bank of Africa	195.00	(1.99%)	14.98
Alliances Developpement Immobi	190.00	(0.52%)	7.04
LafargeHolcim Maroc SA	1965.00	(1.26%)	6.39

Source: Bloomberg, Kamco Research

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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