

# MENA Markets Daily Report

June 27, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,016.40	(0.0%)	16.0%	(13.3%)
		Kuwait	Main 50 Index	▼	5,632.46	(0.2%)	21.5%	(7.1%)
		Kuwait	Main Market Index	▼	5,374.80	(0.2%)	18.1%	(7.3%)
		Kuwait	All Share Index	▼	6,459.66	(0.1%)	16.5%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▲	10,919.68	0.2%	25.7%	3.6%
		UAE - Dubai	DFM General Index	▼	2,857.07	(0.4%)	14.7%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,746.47	(0.9%)	22.4%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	6,576.05	(1.0%)	30.3%	(0.6%)
		Qatar	QE 20 Index	▼	10,761.35	(0.1%)	3.1%	0.1%
		Bahrain	Bahrain All Share	▲	1,579.15	0.0%	6.0%	(7.5%)
		Oman	MSM 30 Index	▼	4,046.88	(0.0%)	10.6%	(8.1%)
		Egypt	EGX 30	▲	10,278.86	0.1%	(5.2%)	(22.3%)
		Jordan	ASE Index	▲	2,110.90	0.46%	27.4%	(8.7%)
		Tunisia	Tunisia Index	▼	7,304.18	(0.2%)	6.1%	(3.3%)
		Morocco	MASI	▼	12,417.60	(0.5%)	10.0%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,607.56	1.1%	3.9%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,672.08	0.4%	20.5%	(10.4%)
		India	SENSEX	▲	52,925.04	0.4%	10.8%	15.8%
		Brazil	BOVESPA Stock Index	▼	127,255.60	(1.7%)	6.9%	2.9%
		Mexico	BOLSA Index	▼	50,549.86	(0.0%)	14.7%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,379.59	0.9%	6.8%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,024.94	0.4%	12.4%	14.1%
		Asia	MSCI Asia Pacific	▲	703.46	1.0%	6.2%	17.1%
		Europe	DJ Stoxx 600	▲	457.63	0.1%	14.7%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,767.43	0.1%	15.0%	(5.4%)
		U.S.A	S&P 500	▲	4,280.70	0.3%	14.0%	16.3%
		U.S.A	DJIA	▲	34,433.84	0.7%	12.5%	7.2%
		U.S.A	NASDAQ Composite	▼	14,360.39	(0.1%)	11.4%	43.6%
		UK	FTSE 100	▲	7,136.07	0.4%	10.5%	(14.3%)
		Germany	DAX	▲	15,607.97	0.1%	13.8%	3.5%
		Japan	NIKKEI 225	▲	29,066.18	0.7%	5.9%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,288.22	1.4%	7.6%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	91.85	0.04%	2.13%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.31%)	1.53%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.19	0.03%	(2.30%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.00%	1.02%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	76.18	0.8%	47.1%	(21.5%)
		Oil	NYMEX	▲	74.05	1.0%	52.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.50	2.3%	30.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,781.44	0.4%	(6.2%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.10	0.6%	(1.1%)	47.9%
		Bitcoin	Bitcoin USD Cross	▼	32,215.31	(7.6%)	11.1%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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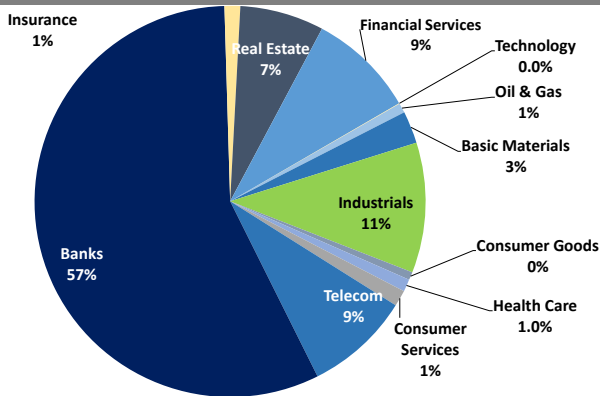
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 27, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,542.2	42.4	8.3%
2- National Bank of Kuwait	6,178.5	24.4	7.7%
3- Zain	2,535.7	13.9	16.3%
4- Ahli United Bank - Bahrain	2,412.0	18.3	10.7%
5- Boubayan Bank	2,321.2	63.1	6.9%
6- Agility (PWC Logistics)	2,120.8	47.8	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	856.3	33.8	5.2%
9- Gulf Bank	771.2	24.0	5.1%
10- Ahli United Bank - Kuwait	714.7	28.0	5.6%
<b>Total</b>	<b>25,449</b>	<b>28.78</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.077	0.012	18.0%
Hilal Cement Co.	0.090	0.008	9.9%
Kuwait Reinsurance Co.	0.256	0.023	9.9%
Al Eid Food Co.	0.243	0.018	8.0%
Inovest	0.128	0.007	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.290	(0.014)	(4.6%)
Fujairah Cement Industries Co.	0.042	(0.002)	(3.9%)
National Real Estate Co.	0.202	(0.008)	(3.8%)
MAZAYA Holding Co.	0.109	(0.004)	(3.5%)
Osoul Investment Co.	0.086	(0.003)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.067	0.9%	33,840,703
National Co. for Consumer Industries	0.052	3.8%	25,056,588
National Real Estate Co.	0.202	(3.8%)	19,926,972
Inovest	0.128	5.8%	19,503,689
MAZAYA Holding Co.	0.109	(3.5%)	18,410,576

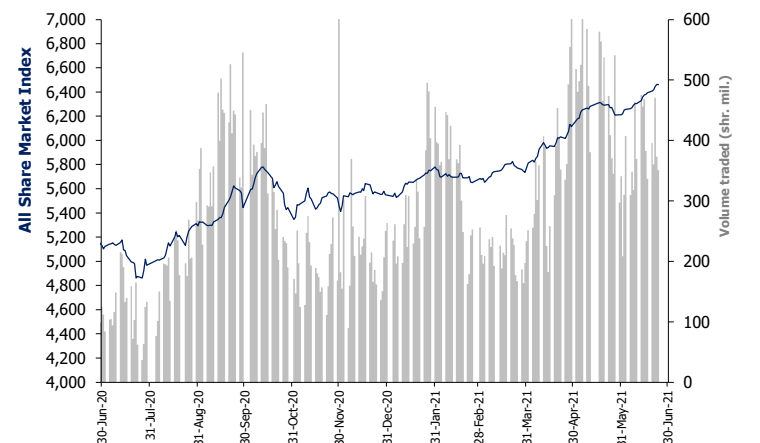
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▼	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>38,200.7</b>	<b>▼</b>	<b>(0.1%)</b>	<b>4.0%</b>	<b>15.8%</b>
Oil & Gas	308.8	▼	(1.1%)	(0.2%)	10.1%
Basic Materials	1,008.2	▼	(0.5%)	2.2%	25.8%
Industrials	4,087.4	▼	(0.8%)	2.5%	28.7%
Consumer Goods	248.6	▼	(0.2%)	0.9%	7.1%
Health Care	390.0	=	0.0%	(0.5%)	(4.8%)
Consumer Services	505.2	▲	0.5%	4.2%	20.5%
Telecommunications	3,299.7	▼	(0.2%)	(1.2%)	(2.4%)
Banks	21,593.5	▲	0.2%	5.2%	14.8%
Insurance	498.1	▲	1.6%	8.1%	16.3%
Real Estate	2,637.2	▼	(1.0%)	6.1%	28.4%
Financial Services	3,356.1	▼	(0.3%)	3.6%	24.2%
Technology	11.7	▲	4.5%	36.4%	69.3%
Utilities	256.3	=	0.0%	(2.9%)	(15.9%)

<b>Market Breadth</b>	<b>53</b>	<b>▼</b>	<b>70</b>	<b>=</b>	<b>42</b>
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,016.40	(2.0)	(0.0%)	4.1%	16.0%
Main 50 Index	5,632.46	(11.3)	(0.2%)	4.1%	21.5%
Main Market Index	5,374.80	(8.6)	(0.2%)	3.7%	18.1%
All Share Market Index	6,459.66	(4.0)	(0.1%)	4.0%	16.5%
Market Cap (KWD Mn)	38,200.70	(27.0)	(0.1%)	4.0%	15.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

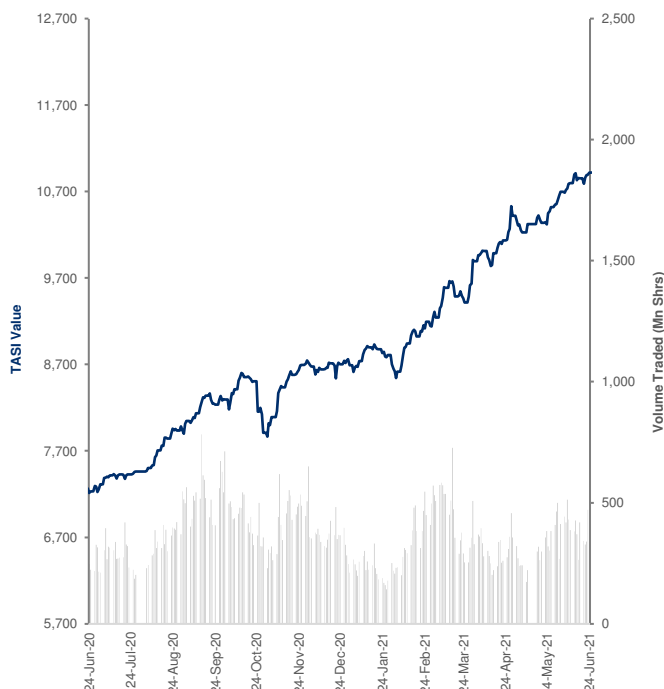
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	350.5	(22.6)	(6.1%)	341.2	177.9
Value Traded (KWD Mn)	60.0	(7.7)	(11.4%)	52.6	36.2
No. of Trades	13,049	(856)	(6.2%)	12,176	8,417

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.859	1.1%	6,349,134
National Real Estate Co.	0.202	(3.8%)	4,094,042
National Industries Group	0.228	(2.6%)	3,217,254
Kuwait Finance House	0.775	(0.1%)	2,860,961
Inovest	0.128	5.8%	2,457,292

### Saudi Tadawul Daily Report

June 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,072,366.2	(0.1%)	(0.4%)	0.6%
Materials	747,555.4	0.3%	(0.7%)	25.6%
Capital Goods	24,881.3	0.5%	4.8%	34.0%
Commercial & Professional Svc	8,406.0	(0.2%)	2.4%	7.8%
Transportation	21,396.7	(0.1%)	3.8%	45.8%
Consumer Durables & Apparel	7,770.2	(0.9%)	10.6%	82.1%
Consumer Services	30,536.9	0.2%	4.1%	13.0%
Media	15,476.8	(1.6%)	51.5%	118.4%
Retailing	47,704.0	(1.1%)	6.1%	30.3%
Food & Staples Retailing	14,277.0	0.2%	(1.6%)	4.7%
Food & Beverages	123,906.6	0.4%	8.0%	12.5%
Health Care Equipment & Svc	96,209.6	(0.2%)	0.9%	40.8%
Pharma, Biotech & Life Science	6,588.0	(1.3%)	18.3%	40.1%
Banks	853,143.0	0.4%	5.2%	35.1%
Diversified Financials	44,935.0	(0.7%)	11.4%	35.5%
Insurance	58,234.0	(0.0%)	7.0%	12.1%
Telecommunication Services	301,731.3	0.4%	4.5%	22.4%
Utilities	104,056.6	(0.0%)	(1.7%)	14.3%
REITs	18,476.3	(0.1%)	(0.5%)	15.8%
Real Estate Mgmt & Dev't	106,993.7	(0.8%)	4.1%	22.9%
Software & Services	4,262.0	(0.9%)	16.0%	53.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Yamamah Steel Industries Co	51.90	8.5%
Zamil Industrial Investment Co	35.30	6.5%
Naseej International Trading Co.	106.40	6.0%
Middle East Paper Co	29.35	6.0%
National Gypsum	55.00	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Alujain Holding	56.90	(3.6%)
Nama Chemicals Co	44.80	(2.6%)
AlAbdullatif Industrial Invest	37.85	(2.6%)
Al Moammar Information Systems	122.80	(2.5%)
Basic Chemical Industries Ltd	41.35	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.60	26,915
Al Hassan Ghazi Ibrahim Shaker	30.00	16,994
Al Jouf Cement Co	14.30	14,740
Emaar Economic City	12.88	14,098
Saudi Kayan Petrochemical Co	17.92	13,358

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,919.68	25.48	0.23%	3.5%	25.7%
Market Cap (SAR Mn)	9,708,907	(4,656)	(0.0%)	0.6%	6.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	390.3	(80.1)	(17.0%)	340.2	226.0
Value Traded (SAR Mn)	13,980.4	(138.8)	(1.0%)	10,640.8	6,649.2
No. of Trades	499,575	(5,550)	(1.1%)	414,961	203,152

Market Breadth	▲ 86	▼ 100	= 19
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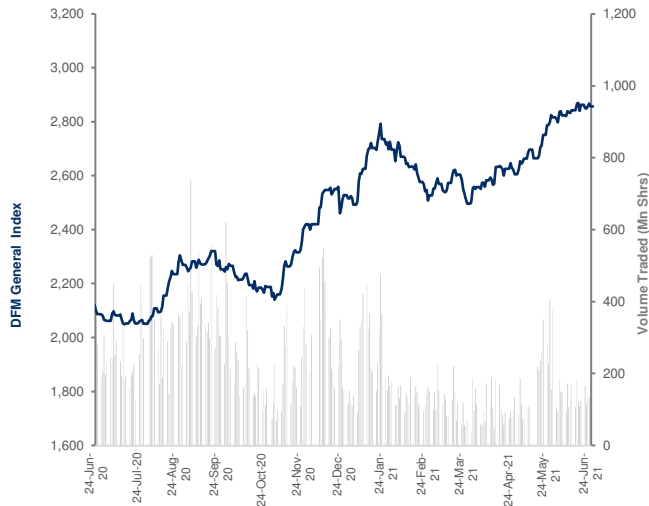
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Hassan Ghazi Ibrahim Shaker	30.00	(2.3%)	527.56
Saudi Vitrified Clay Pipe Co L	112.40	5.0%	467.21
Arab Sea Information Systems	119.20	3.7%	457.51
Saudi Fisheries Co	62.40	0.0%	423.96
Saudi Advanced Industries Co	56.50	(0.5%)	381.97

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

June 27, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	384,914.1	(0.4%)	1.9%	14.5%
Banking	196,933.0	(0.2%)	1.3%	14.4%
Consumer Staples	3,922.4	(2.6%)	(3.5%)	68.0%
Investment & Financial Services	19,973.7	(0.9%)	3.2%	17.8%
Insurance	5,617.5	(0.0%)	(0.7%)	1.6%
Industrial	4,633.3	0.0%	(2.1%)	(1.2%)
Real Estate	84,337.5	(0.6%)	5.1%	17.2%
Telecommunication	30,655.6	0.1%	1.5%	17.0%
Transportation	28,388.0	(0.2%)	(1.0%)	5.8%
Services	10,453.1	(1.8%)	(1.3%)	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.73	2.4%
Dar Al Takaful	1.02	2.0%
Ektitab Holding Company	0.24	0.8%
Gulf Finance House	0.75	0.4%
Ithmaar Holding	0.27	0.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	5.05	(9.8%)
Dubai Refreshments Company	18.00	(5.3%)
Tabreed	2.77	(2.5%)
Aan Digital Services Co	0.17	(2.3%)
Amlak Finance	0.25	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	4.23	20,963
Gulf Finance House	0.75	17,049
Union Properties Pjsc	0.27	8,259
Emaar Malls Pjsc	2.07	6,393
Dubai Islamic Bank	4.87	5,723

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,857.07	(10.84)	(0.4%)	2.1%	14.7%
Market Cap (AED Mn)	384,914	(1,446)	(0.4%)	1.9%	14.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	96.9	(36.3)	(27.2%)	157.7	240.8
Value Traded (AED Mn)	203.5	(66.8)	(24.7%)	224.9	248.2
No. of Trades	2,232	(401)	(15.2%)	2,922	3,786

Market Breadth	▲ 7	▼ 19	= 36
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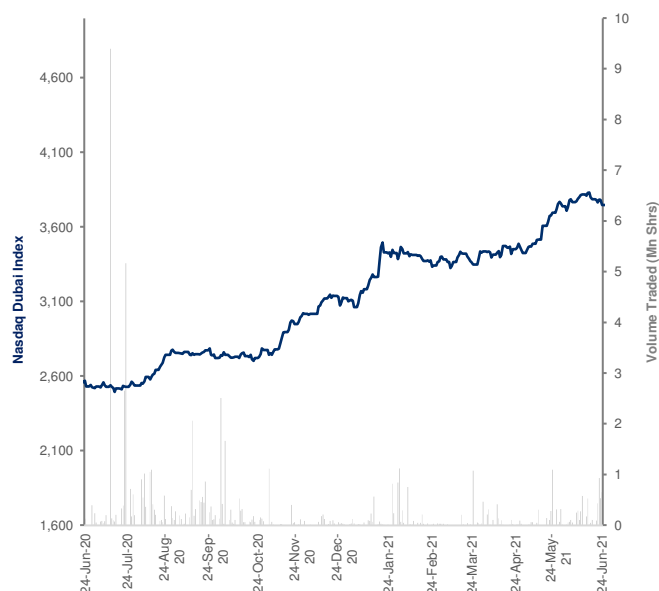
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.23	0.00%	89.01
Dubai Islamic Bank	4.87	(0.41%)	27.92
Emirates Nbd	13.80	(0.36%)	14.64
Emaar Malls Pjsc	2.07	(0.96%)	13.39
Gulf Finance House	0.75	0.40%	12.74

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

June 27, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	37,638.4	(0.0%)	2.4%	24.1%
Al Baraka Banking Group	264.7	0.0%	(0.9%)	(18.1%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	0.0%	(18.8%)
Emirates REIT (CEIC) Limited	41.7	(0.7%)	(4.0%)	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	7,634.5	0.0%	(4.6%)	(4.1%)
Nasdaq, Inc.	28,847.6	0.0%	5.0%	36.7%
Orascom Construction Limited	583.8	0.0%	(15.8%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.14	(0.7%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.14	600
Enbd Reit (Ceic) Limited	0.44	50

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,746.47	(34.23)	(0.9%)	0.4%	22.4%
Market Cap (USD Mn)	37,638	(0.3)	(0.0%)	2.4%	24.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.65	0.1	22.7%	0.174	1.16
Value Traded (USD Mn)	0.104	0.0	41.9%	0.1	12.73
No. of Trades	13	(4)	(23.5%)	6	125

Market Breadth	▲ 0 ▼ 1 = 7
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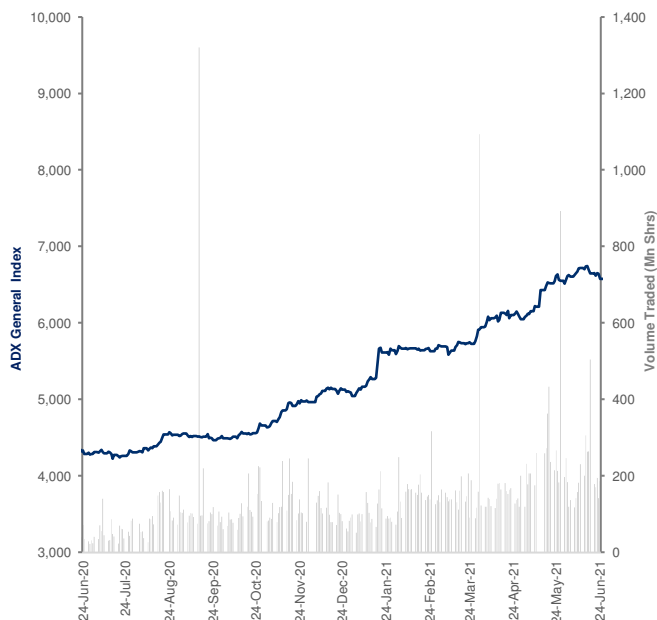
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.14	(0.72%)	0.08
Enbd Reit (Ceic) Limited	0.44	0.00%	0.02

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

June 27, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	957,369.4	(0.8%)	1.0%	27.7%
<b>Banks</b>	<b>274,354.2</b>	<b>(1.8%)</b>	<b>(2.6%)</b>	<b>18.6%</b>
<b>Investment &amp; Financial Services</b>	<b>2,768.6</b>	<b>(0.7%)</b>	<b>6.7%</b>	<b>16.2%</b>
<b>Real Estate</b>	<b>32,087.2</b>	<b>(0.6%)</b>	<b>4.7%</b>	<b>20.9%</b>
<b>Energy</b>	<b>214,894.8</b>	<b>(0.9%)</b>	<b>3.7%</b>	<b>0.5%</b>
<b>Consumer Staples</b>	<b>180,904.8</b>	<b>(0.8%)</b>	<b>1.3%</b>	<b>127.1%</b>
<b>Industrial</b>	<b>9,767.5</b>	<b>(1.4%)</b>	<b>7.6%</b>	<b>20.8%</b>
<b>Insurance</b>	<b>9,246.7</b>	<b>0.3%</b>	<b>5.2%</b>	<b>(4.7%)</b>
<b>Telecommunication</b>	<b>214,989.1</b>	<b>0.4%</b>	<b>1.8%</b>	<b>27.8%</b>
<b>Services</b>	<b>18,356.4</b>	<b>(0.9%)</b>	<b>2.5%</b>	<b>79.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Umm Al Qaiw	1.80	2.9%
Ras Al Khaimah Cement Co Psc	1.66	2.5%
Bank Of Sharjah	0.60	2.4%
Abu Dhabi Ship Building Co	2.90	1.4%
Agthia Group	6.58	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	0.78	(9.7%)
Gulf Cement Co	0.76	(5.0%)
Methaq Takaful Insurance	0.98	(3.1%)
Abu Dhabi Islamic Bank	5.47	(2.8%)
Sharjah Cement Industrial Dev. Co.	0.74	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.81	69,963
Dana Gas	0.82	24,659
First Abu Dhabi Bank Pjsc	16.26	24,024
Abu Dhabi Commercial Bank	6.71	19,408
Arkan Building Materials Co	1.34	9,965

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,576.05	(66.92)	(1.0%)	0.3%	30.3%
Market Cap (AED Mn)	957,369	(7,773)	(0.8%)	1.0%	27.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	186.3	44.3	31.2%	177.4	52.4
Value Traded (AED Mn)	1,276.7	178.7	16.3%	1,108.7	154.8
No. of Trades	3,569	821	29.9%	3,073	1,846

Market Breadth	▲ 8	▼ 20	= 36
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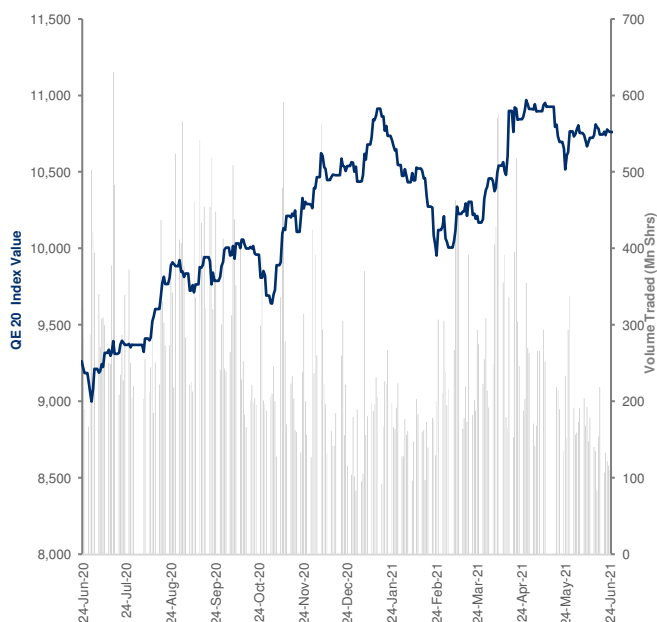
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	16.26	(2.05%)	394.94
International Holdings Company Pjsc	96.35	(0.82%)	329.08
Aldar Properties Pjsc	3.81	(0.52%)	267.90
Abu Dhabi Commercial Bank	6.71	(1.61%)	130.53
Emirates Telecom Group Co	22.20	0.45%	42.64

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	624,773.3	(0.2%)	0.1%	3.7%
<b>Banking &amp; Finance Sector</b>	304,809.1	(0.1%)	0.7%	3.0%
<b>Goods &amp; Consumer Services</b>	35,182.9	(0.3%)	(1.2%)	1.9%
<b>Industrial Sector</b>	149,795.3	0.1%	1.1%	12.3%
<b>Insurance Sector</b>	13,442.4	0.6%	(0.9%)	9.7%
<b>Real Estate</b>	62,365.3	(0.9%)	(6.1%)	(7.8%)
<b>Telecom</b>	31,078.3	(0.7%)	5.4%	4.5%
<b>Transport</b>	28,100.0	0.2%	(1.5%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Islamic Insurance Group</b>	7.84	1.8%
<b>Doha Insurance Co QSC</b>	2.02	1.1%
<b>Islamic Holding Group QSC</b>	5.17	0.9%
<b>Zad Holding Co</b>	15.75	0.8%
<b>Barwa Real Estate Co</b>	3.10	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.78	(3.3%)
<b>Qatar German Co for Medical De</b>	2.48	(2.0%)
<b>Gulf International Services QS</b>	1.51	(1.7%)
<b>National Leasing</b>	1.19	(1.6%)
<b>Dlala Brokerage &amp; Investments</b>	1.62	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	0.99	16,528
<b>Mazaya Qatar Real Estate Devel</b>	1.10	10,233
<b>Qatar Aluminum Manufacturing C</b>	1.52	8,772
<b>Investment Holding Group</b>	1.03	6,227
<b>Mesaieed Petrochemical Holding</b>	1.90	6,215

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,761.35	(5.82)	(0.1%)	0.1%	3.1%
<b>Market Cap (QAR Mn)</b>	624,773	(1,042)	(0.2%)	0.1%	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	110.1	(5.8)	(5.0%)	219.8	150.3
<b>Value Traded (QAR Mn)</b>	271.1	(69.2)	(20.3%)	482.9	312.5
<b>No. of Trades</b>	8,431	(165)	(1.9%)	10,087	8,038

Market Breadth	▲ 17	▼ 28	= 3
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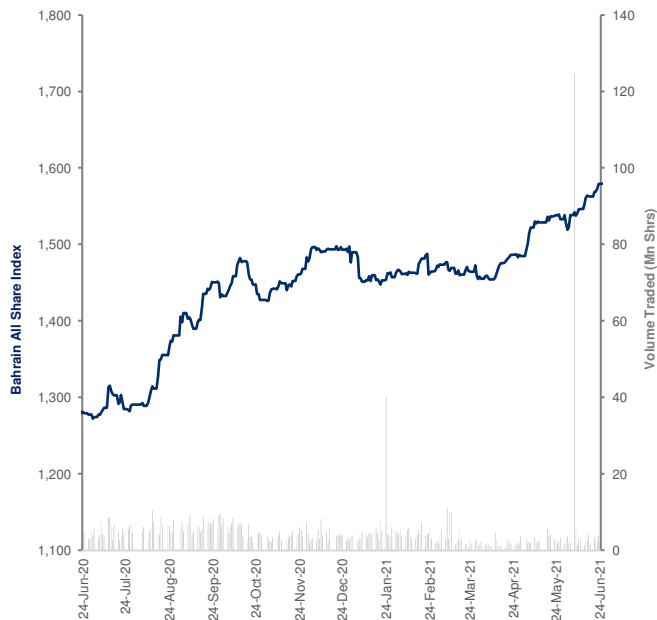
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Ooredoo Qpsc</b>	7.55	(0.71%)	25.42
<b>Qatar National Bank QPSC</b>	18.08	(0.11%)	20.40
<b>Masraf Al Rayan QSC</b>	4.45	(0.11%)	20.03
<b>Salam International Investment</b>	0.99	(0.70%)	16.40
<b>Qatar Islamic Bank SAQ</b>	17.13	0.12%	15.22

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,931.2	0.0%	2.7%	5.9%
Commercial Banks	5,150.0	(0.1%)	5.7%	7.7%
Investment	2,037.9	0.1%	3.2%	2.7%
Insurance	179.7	0.0%	(25.6%)	10.1%
Services	1,530.4	0.1%	(0.5%)	(3.1%)
Hotel & Tourism	112.1	0.0%	(5.7%)	(10.8%)
Industrial	921.1	0.8%	(0.7%)	23.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.17	1.2%
Aluminium Bahrain Bsc	0.64	0.8%
Gfh Financial Group Bsc	0.21	0.5%
APM Terminals Bahrain	1.28	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank Bsc	0.79	(0.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,579.15	0.32	0.0%	3.4%	6.0%
Market Cap (BHD Mn)	9,931	3	0.0%	2.7%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,425	(2,317)	(61.9%)	4,596.3	4,249.8
Value Traded (BHD '000)	517	(601)	(53.7%)	823.5	907.8
No. of Trades	32	(46)	(59.0%)	61	58

Market Breadth	▲ 5 ▼ 1 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	401
Aluminium Bahrain Bsc	0.64	363
Seef Properties Bsc	0.17	310
Bahrain Telecommunications Co	0.60	304
Ahli United Bank Bsc	0.79	34

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.64	0.79%	0.23
Bahrain Telecommunications Co	0.60	0.00%	0.18
Seef Properties Bsc	0.17	1.21%	0.05
Gfh Financial Group Bsc	0.21	0.48%	0.03
Ahli United Bank Bsc	0.79	(0.25%)	0.01

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

June 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,952.3	(0.2%)	5.8%	9.4%
Financial	3,857.4	(0.3%)	7.9%	10.5%
Industrial	850.2	0.1%	4.8%	20.3%
Services	2244.7	(0.1%)	2.8%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.16	4.7%
Oman Education And Training Investment	0.25	3.3%
Oman & Emirates Investment Holding Co.	0.07	3.2%
Oman United Insurance Co.	0.40	2.6%
Bank Dhofar	0.13	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.10	(9.1%)
Al Madina Invesment H Olding Co.	0.02	(4.0%)
HSBC Bank Oman	0.10	(2.9%)
Sohar Bank	0.10	(2.0%)
Ominvest	0.31	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.11	4,521
Takaful Oman Insurance	0.10	3,184
HSBC Bank Oman	0.10	2,194
National Gas Co.	0.16	2,011
Al Madina Takaful Co.	0.10	1,995

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,046.88	(0.70)	(0.0%)	5.0%	10.6%
Market Cap (OMR Mn)	6,952.3	(13.6)	(0.2%)	5.8%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	22,589.9	4,491.0	24.8%	19,183.7	10,365.8
Value Traded (OMR '000)	3,690.0	1,216.1	49.2%	2,745.5	2,056.3

Market Breadth	▲ 14	▼ 10	= 88
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.42	1.45%	0.70
Al Anwar Holding	0.11	0.91%	0.50
Renaissance Services Co.	0.40	0.00%	0.33
Takaful Oman Insurance	0.10	(9.09%)	0.32
National Gas Co.	0.16	4.67%	0.31

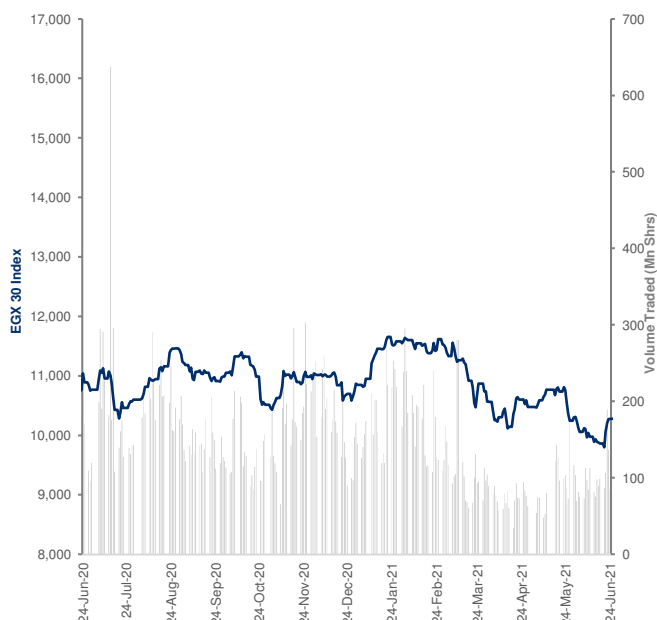
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	453,882.7	(0.1%)	1.1%	(3.8%)
<b>Banks</b>	128,886.1	0.1%	(2.8%)	(10.6%)
<b>Basic Resources</b>	25,037.6	(1.8%)	12.0%	20.7%
<b>Chemicals</b>	31,525.2	(0.9%)	3.7%	(1.0%)
<b>Construction and Materials</b>	11,926.4	(1.0%)	(6.6%)	(29.3%)
<b>Financial Services excluding Banks</b>	43,440.4	(0.7%)	0.2%	1.9%
<b>Food and Beverage</b>	7,359.8	1.9%	25.7%	2.8%
<b>Healthcare</b>	4,260.4	(0.1%)	4.6%	(1.1%)
<b>Industrial Goods, Services, Automobile:</b>	38,275.3	(0.3%)	3.8%	(7.6%)
<b>Media</b>	1,084.7	(1.0%)	(7.6%)	(17.9%)
<b>Oil and Gas</b>	4,352.4	0.0%	15.0%	8.0%
<b>Personal and Household Products</b>	34,428.6	1.1%	3.7%	(5.0%)
<b>Real Estate</b>	51,211.7	(0.3%)	4.5%	(0.1%)
<b>Telecommunication</b>	49,157.7	0.2%	(2.6%)	2.2%
<b>Travel &amp; Leisure</b>	22,936.5	(0.2%)	(0.3%)	5.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Oriental Weavers</b>	8.63	9.2%
<b>El Kahera Housing</b>	27.11	5.2%
<b>Delta Sugar Co</b>	9.06	3.1%
<b>Egyptian Resorts Co</b>	1.79	2.9%
<b>Juhayna Food Industries</b>	5.90	1.9%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Misr Beni Suef Cement Co</b>	17.92	(5.4%)
<b>Egyptian Financial &amp; Industrial Sae</b>	13.72	(3.2%)
<b>Egypt Aluminium</b>	17.46	(2.9%)
<b>Amer Group Holding</b>	0.93	(2.7%)
<b>South Valley Cement</b>	1.74	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptian Resorts Co</b>	1.79	19,581
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.60	5,542
<b>Oriental Weavers</b>	8.63	4,725
<b>Alexandria Mineral Oils Co.</b>	3.37	4,619
<b>Qalaa Holdings Sae</b>	1.29	4,441

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,278.86	6.14	0.1%	(0.3%)	(5.2%)
<b>Market Cap (EGP Mn)</b>	453,883	(677)	(0.1%)	1.1%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	85.5	(51.1)	(37.4%)	124.7	104.1
<b>Value Traded (EGP Mn)</b>	432.1	(282.3)	(39.5%)	506.6	549.7
<b>No. of Trades</b>	13,842	(8,792)	(38.8%)	15,998	15,215

Market Breadth	▲ 12	▼ 36	= 11
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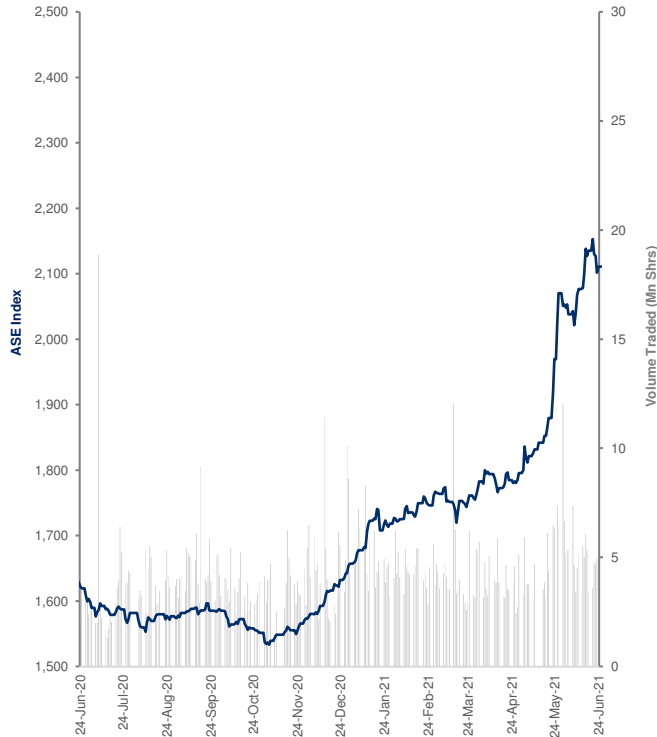
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	51.81	0.27%	77.19
<b>Oriental Weavers</b>	8.63	9.24%	40.78
<b>Egyptian Resorts Co</b>	1.79	2.88%	34.95
<b>Elsowedy Electric Co</b>	8.47	(0.82%)	25.48
<b>Ezz Steel Co Sae</b>	13.64	(1.94%)	24.24

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

June 27, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,509.2	1.1%	3.7%	33.2%
Banking	7,883.5	1.0%	0.4%	24.2%
Insurance	94.8	0.5%	4.3%	4.6%
Diversified Financial Services	186.0	1.6%	8.9%	11.0%
Real Estate	229.6	(1.3%)	(3.1%)	15.2%
Health Care Services	24.0	1.3%	(2.5%)	(5.5%)
Educational Services	219.1	(2.5%)	(5.6%)	(2.5%)
Hotels and Tourism	97.4	(1.0%)	4.5%	17.1%
Transportation	70.0	(0.1%)	0.1%	9.7%
Technology & Communications	425.9	0.9%	2.9%	38.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	536.1	(0.6%)	(0.3%)	26.7%
Commercial Services	71.1	0.0%	0.1%	4.6%
Pharmaceutical & Medical Industries	44.2	0.0%	(5.4%)	366.9%
Chemical Industries	19.0	(1.9%)	(0.6%)	(6.5%)
Food & Beverages	68.4	(0.1%)	0.7%	(5.5%)
Tobacco & Cigarettes	803.2	0.0%	(0.1%)	(0.9%)
Mining & Extraction Industries	1,602.2	4.5%	35.2%	362.0%
Engineering & Construction	21.9	(1.1%)	(23.8%)	8.9%
Electrical Industries	29.3	0.0%	(0.7%)	1.3%
Textiles , Leathers & Clothings	58.7	0.0%	4.5%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Steel	0.42	5.0%
National Aluminum Industrial	0.87	4.8%
Arab Assurers Insurance Co	0.22	4.8%
Jordan Phosphate Mines	18.64	4.7%
National Insurance Co	1.13	4.6%

Worst Return Performers	Price (JD)	Daily % Chg
Petra Education	4.41	(7.4%)
Al Shamekha Real Estate & Fi	1.20	(4.8%)
Jordanian Real Estate For De	0.42	(4.5%)
Arabian Steel Pipes	0.65	(4.4%)
National Chlorine	1.18	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
National Aluminum Industrial	0.87	683
Jordan Petroleum Refinery Co	3.48	518
Jordanian Electric Power	1.24	465
Al Shamekha Real Estate & Fi	1.20	396
Al-Tajamouat For Catering Hs	1.16	371

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,110.90	9.61	0.5%	2.8%	27.4%
Market Cap (JD Mn)	12,509.16	140.79	1.1%	3.7%	33.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	4,898.9	(81.7)	(1.6%)	4,663.0	3,046.4
Value Traded (JD <sup>000</sup> )	9,023.7	(1,640.6)	(15.4%)	6,431.3	3,452.8
No. of Trades	3,676	25	0.7%	2,537	1,303

Market Breadth	▲ 27	▼ 14	= 80
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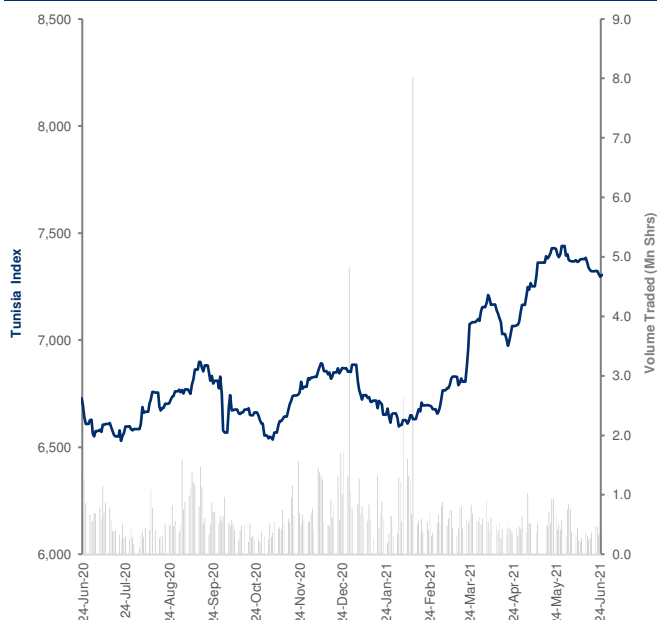
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	18.64	4.66%	2.77
Jordan Petroleum Refinery Co	3.48	(1.14%)	1.82
Arab Bank Plc	5.23	1.16%	0.61
Jordanian Electric Power	1.24	0.81%	0.58
National Aluminum Industrial	0.87	4.82%	0.55

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,347.2	0.1%	(1.6%)	3.1%
Banking	8,143.5	0.2%	(1.5%)	5.8%
Insurance	904.1	0.0%	(0.8%)	(2.0%)
Leasing	555.0	(0.9%)	(3.4%)	4.2%
Financial Services	2,332.2	0.0%	(3.0%)	18.3%
Industrial	1,705.5	(0.1%)	(2.7%)	0.1%
Chemical Industry	498.3	(0.0%)	1.0%	11.1%
Food & Beverage	5,461.2	0.1%	(2.6%)	(2.4%)
Retailing	1,140.2	0.1%	3.3%	5.2%
Others	1,607.2	(0.2%)	0.0%	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.58	5.5%
Universal Auto Distributors Ho	0.61	5.2%
BH Leasing	1.31	3.8%
Societe Nouvelle Maison de la	5.50	2.8%
ADWYA SA	5.20	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	10.35	(2.8%)
Societe Immobiliere et de Part	35.50	(2.8%)
Ennakl Automobiles	11.80	(1.7%)
Banque de Tunisie	6.21	(1.4%)
Telnet Holding	8.55	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.61	135
Banque de Tunisie	6.21	38
Societe Tunisienne de L'Air	0.55	34
Banque Nationale Agricole	8.00	27
Tunisie Profiles Aluminium SA	4.44	17

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,304.18	7.32	0.1%	(1.2%)	6.1%
Market Cap (DT Mn)	22,347	13.8	0.1%	(1.6%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	401.9	52.4	15.0%	651.2	481.7
Value Traded ('000 DT)	1,814.3	(118.2)	(6.1%)	4,393.8	3,816.8
No. of Trades	1,044	23	2.3%	1,321	1,321

Market Breadth	▲ 20	▼ 17	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.50	0.00%	0.28
Banque de Tunisie	6.21	(1.43%)	0.23
Banque Nationale Agricole	8.00	1.91%	0.21
Societe D'Articles Hygieniques	12.20	0.08%	0.14
Euro Cycles SA	29.40	(0.88%)	0.11

Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,891.4	(0.4%)	1.8%	7.7%
Banking	205,829.0	(0.2%)	1.4%	7.2%
Beverages	9,919.0	(2.1%)	4.3%	7.8%
Chemicals	2,680.8	0.4%	9.0%	44.4%
Construction & Building Material	71,868.3	(0.1%)	3.0%	14.3%
Distributors	16,959.1	(0.7%)	3.4%	25.2%
Electricity	24,414.1	1.0%	1.2%	13.1%
Food Producers & Processors	30,738.3	(2.6%)	5.3%	26.3%
Holding Companies	2,751.5	(4.0%)	(7.5%)	(10.0%)
Insurance	25,518.7	(0.3%)	4.1%	7.4%
Investment & other Finance	4,349.9	(2.2%)	10.9%	28.9%
Leisures & Hotel	1,775.1	(4.0%)	5.0%	8.7%
Materials, Software & Computer	5,620.6	(1.2%)	6.2%	4.5%
Mining	21,399.5	0.6%	2.2%	24.3%
Oil & Gas	16,298.6	(0.0%)	4.4%	14.7%
Real Estate	5,220.7	(4.0%)	32.8%	55.1%
Telecommunications	121,139.3	(0.1%)	(1.2%)	(5.0%)
Transport	886.5	0.0%	1.4%	5.4%
Utilities	2,480.0	(3.9%)	(6.0%)	(17.1%)
Forestry & Paper	42.4	0.4%	28.0%	20.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	81.00	1.7%
Sonasid	619.00	1.6%
Ciments du Maroc	1849.00	1.4%
Banque Marocaine Pour Le Comme	630.00	1.1%
TAQA Morocco SA	1035.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	41.19	(4.0%)
Disway	518.00	(4.0%)
Ennaki Automobiles	28.95	(4.0%)
Delta Holding SA	31.41	(4.0%)
RISMA	123.90	(4.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.71	1,003.4
Maroc Telecom	137.80	337.5
Attijariwafa Bank	460.00	270.7
Bank of Africa	168.50	221.6
Cosumar	268.00	54.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,417.60	(58.91)	(0.5%)	2.5%	10.01%
Market Cap (MAD Mn)	569,891	(2,109)	(0.4%)	1.8%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,196.0	94.6	4.5%	713.4	809.3
Value Traded (MAD Mn)	387.21	(2,306.21)	(85.6%)	132.2	138.5

Market Breadth	▲ 13	▼ 23	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	460.00	(0.22%)	124.80
Maroc Telecom	137.80	(0.14%)	46.51
Bank of Africa	168.50	0.00%	37.34
TAQA Morocco SA	1035.00	0.98%	30.79
LafargeHolcim Maroc SA	1825.00	(1.08%)	18.42

Source: Bloomberg, Kamco Research

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