

MENA Markets Daily Report

June 27, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,124.65	1.3%	6.4%	26.2%
		Kuwait	Main 50 Index	▲	5,938.28	1.2%	(2.8%)	31.7%
		Kuwait	Main Market Index	▲	5,694.38	0.9%	(3.3%)	29.3%
	3	Kuwait	All Share Index	▲	7,328.98	1.2%	4.1%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,513.01	1.8%	2.1%	29.8%
	5	UAE - Dubai	DFM General Index	▲	3,201.90	0.1%	0.2%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,084.17	(0.1%)	(4.7%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,238.34	(0.1%)	8.8%	68.2%
	8	Qatar	QE 20 Index	▲	12,129.92	3.2%	4.3%	11.4%
	9	Bahrain	Bahrain All Share	▼	1,809.73	(0.4%)	0.7%	20.6%
	10	Oman	MSM 30 Index	▲	4,118.76	0.1%	(0.3%)	12.9%
	11	Egypt	EGX 30	▲	9,443.75	0.0%	(21.0%)	10.2%
	12	Jordan	ASE Index	▲	2,437.00	0.6%	15.0%	27.8%
		Tunisia	Tunisia Index	▼	7,541.63	(0.3%)	7.0%	2.3%
		Morocco	MASI	▲	12,014.91	0.6%	(10.1%)	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,349.75	0.9%	(8.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,414.96	(0.1%)	(11.3%)	15.0%
		India	SENSEX	▲	52,727.98	0.9%	(9.5%)	22.0%
		Brazil	BOVESPA Stock Index	▲	98,672.26	0.6%	(5.9%)	(11.9%)
		Mexico	BOLSA Index	▲	47,741.50	2.3%	(10.4%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,011.18	1.6%	(17.9%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,619.48	2.8%	(18.9%)	20.1%
		Asia	MSCI Asia Pacific	▲	529.11	1.6%	(16.0%)	(4.9%)
		Europe	DJ Stoxx 600	▲	412.93	2.6%	(15.3%)	22.2%
		Europe	FTSEurofirst 300	▲	1,622.96	2.7%	(14.1%)	23.0%
		U.S.A	S&P 500	▲	3,911.74	3.1%	(17.9%)	26.9%
		U.S.A	DJIA	▲	31,500.68	2.7%	(13.3%)	18.7%
		U.S.A	NASDAQ Composite	▲	11,607.62	3.3%	(25.8%)	21.4%
		UK	FTSE 100	▲	7,208.81	2.7%	(2.4%)	14.3%
		Germany	DAX	▲	13,118.13	1.6%	(17.4%)	15.8%
		Japan	NIKKEI 225	▲	26,491.97	1.2%	(8.0%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	21,719.06	2.1%	(7.2%)	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.19	(0.24%)	8.90%	6.4%
		GBP/USD	British Pound / USD Cross	▲	1.23	0.07%	(9.34%)	(1.0%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.29%	(7.19%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(1.26%)	0.5%
Other Asset Classes								
		Oil	Brent	▲	113.12	2.8%	45.4%	50.2%
		Oil	NYMEX	▲	107.62	3.2%	43.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	6.22	(0.3%)	71.0%	26.9%
		Gold	Gold Spot \$/Oz	▲	1,826.88	0.2%	(0.1%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	21.16	1.0%	(9.2%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▲	21,214.51	0.1%	(54.2%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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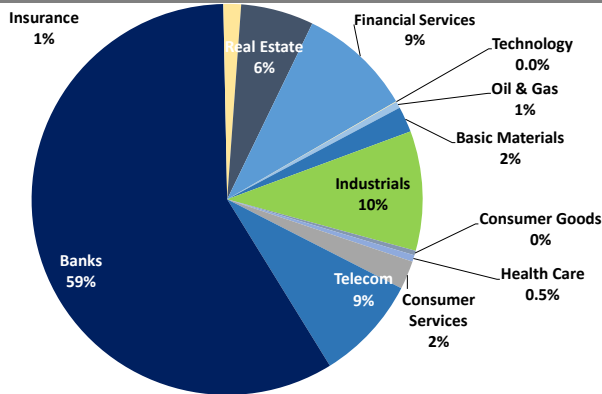
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 27, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,408.5	18.8	11.6%
2- Kuwait Finance House	7,048.7	26.8	14.2%
3- Boubayan Bank	2,908.3	55.0	9.4%
4- Ahli United Bank - Bahrain	2,865.0	15.3	13.6%
5- Zain	2,583.3	13.7	16.6%
6- Agility (PWC Logistics)	2,191.7	2.2	54.0%
7- Gulf Bank	1,011.4	22.4	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabane Co.	880.9	15.5	10.8%
10- Burgan Bank	802.2	15.3	7.1%
Total	28,696	12.50	17.7%

*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.079	0.009	12.9%
Al Safat Investment Co.	0.139	0.013	10.3%
Gulf Franchising Co.	0.076	0.007	10.0%
Gulf Cable & Electrical Ind. Co.	1.436	0.127	9.7%
Kuwait Hotels Co.	0.161	0.014	9.5%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.020	(0.003)	(14.0%)
Al-Manar Financing & Leasing Co.	0.059	(0.009)	(13.7%)
Kuwait Syrian Holding Co.	0.029	(0.003)	(9.1%)
Credit Rating & Collection Co.	0.022	(0.002)	(9.0%)
National Cleaning Co.	0.041	(0.003)	(7.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.086	3.6%	30,995,830
Ahli United Bank - Bahrain	0.257	1.2%	21,853,127
Jiyad Holding Co.	0.020	(14.0%)	17,724,182
A'ayan Leasing & Investment Co.	0.138	4.5%	16,659,453
Al Safat Investment Co.	0.139	10.3%	14,386,558

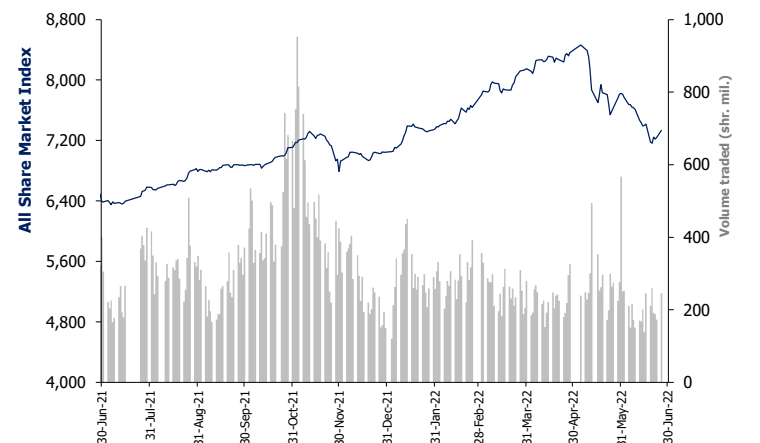
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	42,970.2	▲	1.2%	(5.5%)
Oil & Gas	240.1	▲	0.6%	(18.8%)
Basic Materials	910.0	▲	1.6%	(15.4%)
Industrials	4,228.2	▲	1.6%	(10.6%)
Consumer Staples	157.8	▲	1.3%	(21.8%)
Health Care	233.7	▲	0.1%	(1.8%)
Consumer Discretionary	997.9	▲	0.4%	22.4%
Telecommunications	3,712.8	▲	0.7%	(6.5%)
Banks	25,010.6	▲	1.2%	(4.4%)
Insurance	621.0	▼	(0.7%)	2.1%
Real Estate	2,578.5	▲	1.8%	(8.4%)
Financial Services	4,047.5	▲	1.7%	(7.4%)
Technology	8.8	=	0.0%	(4.3%)
Utilities	223.3	▲	0.5%	(5.6%)

Market Breadth	 91	 38	 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,124.65	107.0	1.3%	(6.4%)	6.4%
Main 50 Index	5,938.28	67.8	1.2%	(6.8%)	(2.8%)
Main Market Index	5,694.38	47.7	0.8%	(6.2%)	(3.3%)
All Share Market Index	7,328.98	88.8	1.2%	(6.3%)	4.1%
Market Cap (KWD Mn)	42,970.20	522.0	1.2%	(5.5%)	2.4%

Index Performance relative to Volume



Market Trading Data and Volatility

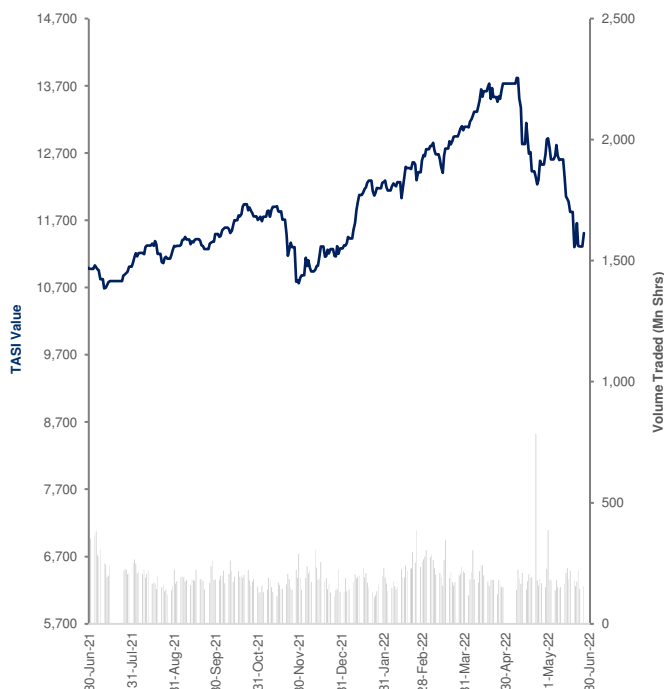
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	246.0	73.0	42.2%	256.2	341.4
Value Traded (KWD Mn)	54.7	7.4	15.7%	69.8	52.7
No. of Trades	12,284	1,096	9.8%	13,134	12,187

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.835	2.6%	10,220,859
Ahli United Bank - Bahrain	0.257	1.2%	5,640,454
National Bank of Kuwait	1.030	(0.1%)	4,408,800
GFH Financial Group	0.086	3.6%	2,657,593
Agility (PWC Logistics)	0.819	0.9%	2,385,606

Saudi Tadawul Daily Report

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,185,881.3			11.8%
Energy	8,320,392.6	1.2%	(10.2%)	15.6%
Materials	716,128.9	2.3%	(12.3%)	(7.5%)
Capital Goods	18,028.3	2.5%	(14.3%)	(15.3%)
Commercial & Professional Svc	6,928.0	1.1%	(8.6%)	(10.1%)
Transportation	15,894.2	1.8%	(10.4%)	(10.1%)
Consumer Durables & Apparel	4,045.0	5.2%	(15.3%)	(33.8%)
Consumer Services	25,839.8	2.4%	(9.7%)	(16.5%)
Media	21,425.0	1.2%	(16.6%)	0.0%
Retailing	33,575.7	1.7%	(2.9%)	(17.7%)
Food & Staples Retailing	41,330.4	1.6%	(8.8%)	140.4%
Food & Beverages	99,066.7	1.5%	(4.2%)	2.5%
Health Care Equipment & Svc	116,399.0	0.9%	(6.3%)	23.8%
Pharma, Biotech & Life Science	3,228.0	3.7%	(18.5%)	(31.6%)
Banks	1,053,902.0	1.8%	(12.6%)	5.8%
Diversified Financials	63,767.6	0.8%	(16.9%)	4.4%
Insurance	46,373.9	2.7%	(2.0%)	(9.6%)
Telecommunication Services	236,528.4	2.2%	(4.7%)	(9.1%)
Utilities	207,268.0	2.4%	(5.3%)	25.3%
REITs	17,285.5	1.5%	(4.8%)	(4.5%)
Real Estate Mgmt & Dev't	90,506.2	(0.6%)	(7.8%)	(5.7%)
Software & Services	47,968.0	(0.0%)	(6.3%)	69.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Gypsum	24.20	10.0%
Saudi Arabia Refineries Co	89.10	10.0%
Saudi Advanced Industries Co	33.05	10.0%
Saudi Fisheries Co	34.45	9.9%
Al Alamiya for Cooperative Ins	18.32	9.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Dar Al Arkan Real Estate Devel	12.40	(6.2%)
Taleem REIT	12.64	(1.9%)
Mouwasat Medical Services Co	216.60	(1.5%)
Saudi Real Estate Co	14.54	(1.1%)
United International Transport	45.75	(1.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	12.40	22,503
Seera Group Holding	17.22	5,328
Alinma Bank	33.90	5,154
Al Rajhi Bank	84.60	4,782
Rabigh Refining & Petrochemica	17.60	4,493

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,513.01	202.34	1.8%	(10.9%)	2.1%
Market Cap (SAR Mn)	11,185,881	151,142	1.4%	(10.2%)	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	155.3	11.8	8.2%	200.1	339.2
Value Traded (SAR Mn)	5,167.6	(125.7)	(2.4%)	8,479.3	10,609.3
No. of Trades	319,452	(12,101)	(3.6%)	381,913	414,026

Market Breadth	▲ 195	▼ 12	= 14
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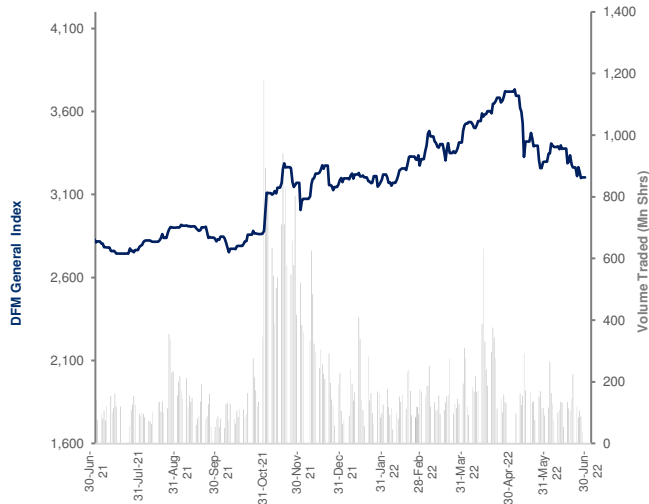
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	84.60	1.9%	406.07
Dar Al Arkan Real Estate Devel	12.40	(6.2%)	292.75
Arab Sea Information Systems	75.60	1.2%	271.67
Saudi Telecom Co	99.00	2.1%	184.02
Alinma Bank	33.90	3.8%	174.45

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	528,180.5	(0.1%)	(2.8%)	(0.5%)
Banking	202,151.5	(0.6%)	(1.5%)	(0.9%)
Consumer Staples	129,311.1	(0.0%)	(1.3%)	1.8%
Investment & Financial Services	25,865.6	0.3%	(15.0%)	(25.6%)
Insurance	6,252.3	(0.2%)	(1.3%)	7.2%
Industrial	6,655.0	0.2%	(0.9%)	18.8%
Real Estate	72,751.2	1.1%	(7.0%)	1.0%
Telecommunication	26,374.7	0.2%	(3.5%)	(12.6%)
Transportation	48,447.6	(0.4%)	0.6%	16.7%
Services	10,371.5	1.6%	2.1%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.30	5.7%
Amanat Holdings Pjsc	0.94	2.3%
Dubai Islamic Insurance Co	0.96	2.1%
Tabreed	2.75	1.5%
Emaar Properties Pjsc	5.15	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	0.00	(9.1%)
Al Salam Bank - Bahrain	0.79	(8.0%)
Islamic Arab Insurance Com	0.58	(2.5%)
Air Arabia Pjsc	2.09	(2.3%)
Emirates Nbd	13.00	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.15	5,737
DEWA	2.52	4,905
Dubai Financial Market Pjsc	1.70	4,627
Gulf Finance House	0.98	3,527
Union Properties Pjsc	0.22	3,259

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,201.90	2.96	0.1%	(4.3%)	0.2%
Market Cap (AED Mn)	528,181	(420)	(0.1%)	(2.8%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	35.3	(51.6)	(59.4%)	159.0	157.7
Value Traded (AED Mn)	94.0	(152.1)	(61.8%)	398.7	224.9
No. of Trades	2,539	(875)	(25.6%)	5,631	2,922

Market Breadth	▲ 16	▼ 7	= 41
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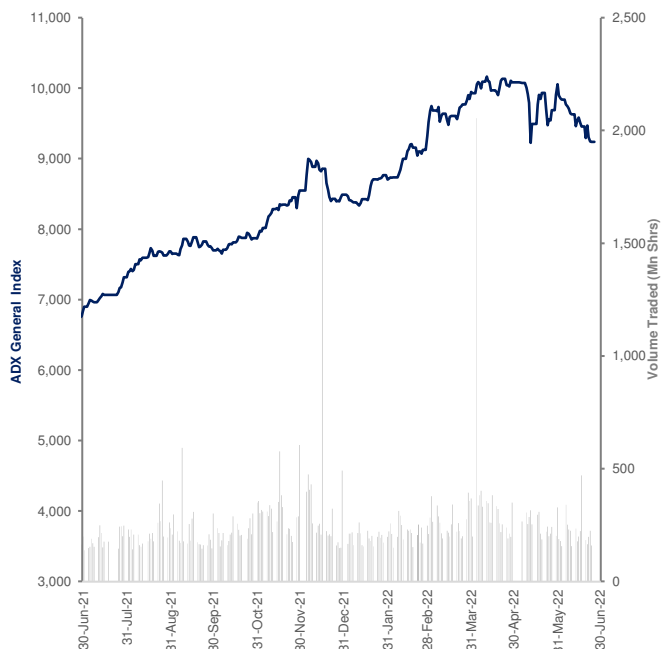
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.15	1.38%	29.55
Emirates Nbd	13.00	(1.89%)	17.50
DEWA	2.52	0.00%	12.37
Dubai Islamic Bank	5.74	1.06%	10.26
Dubai Financial Market Pjsc	1.70	0.59%	7.93

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,897,626.7	0.1%	(0.8%)	19.4%
Financials	872,667.2	(0.2%)	(5.1%)	36.7%
Telecommunication	264,854.0	0.3%	(9.8%)	(12.8%)
Consumer Discretionary	10,024.6	0.7%	(2.5%)	(1.8%)
Industrial	324,351.3	(0.2%)	(4.0%)	(0.8%)
Real Estate	36,446.2	(1.2%)	(17.6%)	6.9%
Basic Materials	129,532.7	0.3%	193.3%	343.3%
Energy	111,385.3	1.0%	(0.2%)	(3.3%)
Utilities	140,542.8	1.6%	(1.6%)	(5.3%)
Consumer Staples	4,398.8	0.0%	(2.3%)	(6.2%)
Health Care	3,423.8	1.0%	0.3%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.20	11.4%
Ras Al Khaimah Cement Co Psc	4.87	3.8%
Gulf Pharmaceutical Ind Psc	1.30	2.4%
Ras Al Khaimah Ceramics	2.86	2.1%
Dana Gas	1.02	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	24.06	(3.8%)
Rak Properties	0.57	(2.9%)
Methaq Takaful Insurance	0.73	(2.4%)
Abu Dhabi Islamic Bank	7.11	(2.3%)
Multiply Group	1.78	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.78	55,805
Borouge	2.97	23,963
ADNOC Distribution	4.18	13,547
First Abu Dhabi Bank Pjsc	18.42	10,729
Aldar Properties Pjsc	4.34	6,657

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,238.34	(6.14)	(0.1%)	(8.1%)	8.8%
Market Cap (AED Mn)	1,897,627	2,066	0.1%	(0.8%)	19.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	159.1	(65.4)	(29.1%)	256.6	177.4
Value Traded (AED Mn)	1,037.3	(572.0)	(35.5%)	1,590.8	1,108.7
No. of Trades	7,258	(1,892)	(20.7%)	8,947	3,073

Market Breadth	▲ 20	▼ 12	= 40
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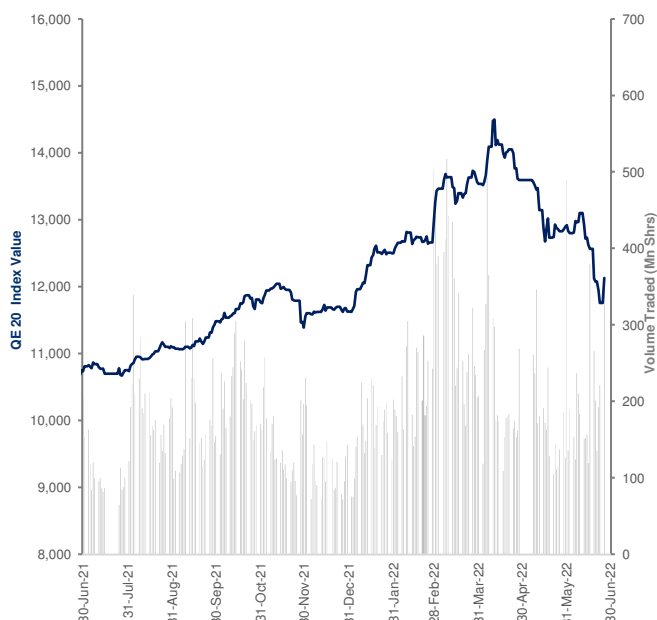
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	280.90	(0.04%)	319.00
First Abu Dhabi Bank Pjsc	18.42	(0.32%)	198.09
Alpha Dhabi Holding PJSC	24.80	(0.40%)	123.90
Multiply Group	1.78	(1.66%)	100.23
Borouge	2.97	0.68%	71.13

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	680,307.0	3.1%	(7.2%)	0.7%
Banking & Finance Sector	338,858.8	1.1%	(6.8%)	(1.5%)
Goods & Consumer Services	34,802.3	3.9%	(1.3%)	(2.0%)
Industrial Sector	182,254.9	6.4%	(10.8%)	7.8%
Insurance Sector	13,016.8	2.1%	1.0%	(5.7%)
Real Estate	48,251.9	7.3%	(9.7%)	(10.6%)
Telecom	30,999.4	0.9%	1.5%	5.0%
Transport	32,122.9	2.3%	(2.6%)	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	3.52	10.0%
Islamic Holding Group QSC	5.61	10.0%
Qatar Aluminum Manufacturing C	1.65	10.0%
Ezdan Holding Group QSC	1.11	10.0%
Baladna	1.61	10.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.06	(1.2%)
QLMI Life and Medical Insurance	5.51	(0.9%)
Medicare Group	6.86	(0.2%)
Ooredoo Qpsc	7.59	(0.1%)
Qatar National Bank QPSC	19.74	(0.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.65	95,525
Investment Holding Group	1.81	53,523
Ezdan Holding Group QSC	1.11	51,673
Gulf International Services QS	2.01	35,036
Baladna	1.61	17,246

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,129.92	376.48	3.2%	(6.1%)	4.3%
Market Cap (QAR Mn)	680,307	20,583	3.1%	(7.2%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	355.0	134.1	60.7%	221.3	219.8
Value Traded (QAR Mn)	525.0	(153.3)	(22.6%)	798.9	482.9
No. of Trades	10,877	(6,935)	(38.9%)	17,286	10,087

Market Breadth	▲ 39	▼ 5	= 4
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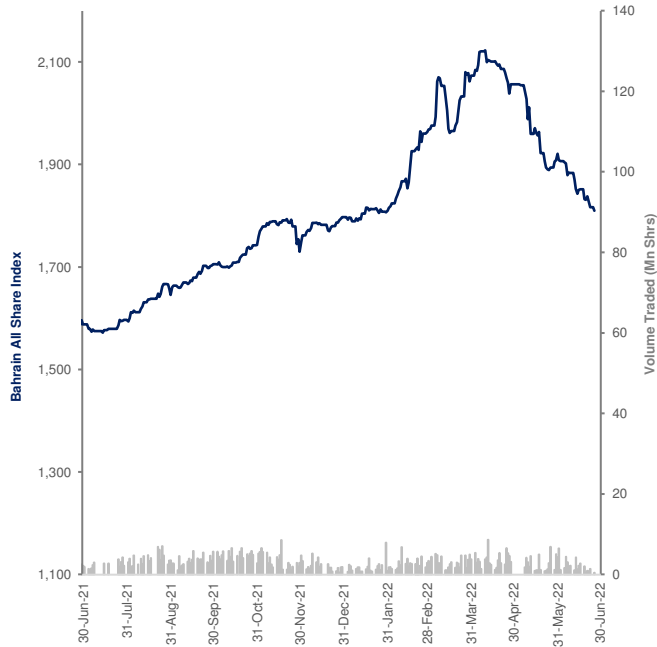
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.65	9.99%	76.81
Gulf International Services QS	2.01	9.16%	69.43
Investment Holding Group	1.81	8.50%	48.11
Masraf Al Rayan QSC	4.19	4.15%	42.75
Industries Qatar QSC	15.69	7.84%	36.78

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,895.1	(0.3%)	(5.3%)	0.7%
Materials	1,562.0	(3.1%)	(11.9%)	37.5%
Industrial	139.0	(0.3%)	1.6%	(3.9%)
Consumer Discretionary	218.3	0.0%	0.5%	10.8%
Consumer Staples	153.7	0.0%	(0.5%)	(0.4%)
Financials	8,829.0	0.1%	(4.6%)	(2.1%)
Communication Services	902.3	0.0%	(3.3%)	(15.2%)
Real Estate	90.7	0.0%	(1.0%)	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC (\$)	0.84	0.6%

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Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.10	(3.1%)
Al Salam Bank-Bahrain BSC	0.08	(1.2%)
BBK BSC	0.48	(1.0%)
APM TERMINALS BAHRAIN	1.24	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.08	205
Aluminium Bahrain B.S.C	1.10	60
Nass Corp BSC	0.03	29
Ahli United Bank BSC (\$)	0.84	22
GFH FINANCIAL GROUP BSC	0.28	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,809.73	(6.62)	(0.4%)	(5.8%)	0.7%
Market Cap (BHD Mn)	11,895	(40)	(0.3%)	(5.3%)	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	389	(969)	(71.3%)	2,713.0	4,591.4
Value Traded (BHD '000)	145	(429)	(74.7%)	1,210.3	822.6
No. of Trades	20	(33)	(62.3%)	66	61

Market Breadth			
	▲ 1	▼ 4	= 38

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	(3.08%)	0.07
Ahli United Bank BSC (\$)	0.84	0.60%	0.02
Al Salam Bank-Bahrain BSC	0.08	(1.19%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01
APM TERMINALS BAHRAIN	1.24	(0.40%)	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,375.3	(0.1%)	(0.4%)	3.2%
Financial	4,408.4	(0.1%)	0.0%	6.2%
Industrial	806.1	(0.3%)	(3.1%)	(5.7%)
Services	2160.8	0.1%	(0.3%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.43	3.4%
Sohar Bank	0.10	3.0%
Galfar Engineering & Contracting Co.	0.11	2.9%
Takaful Oman Insurance	0.05	2.2%
Ominvest	0.31	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	(13.0%)
Oman Chromite Co.	3.24	(9.9%)
Al Anwar Holding	0.08	(6.0%)
National Aluminium Products Co.	0.08	(4.8%)
Oman Investment & Finance Co.	0.12	(4.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.52	1,014
Al Madina Takaful Co.	0.09	529
Al Anwar Ceramic Tiles Co.	0.42	440
Sohar Bank	0.10	372
Oman Investment & Finance Co.	0.12	356

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,118.76	3.63	0.1%	0.1%	(0.3%)
Market Cap (OMR Mn)	7,375.3	(4.1)	(0.1%)	(0.4%)	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	5,788.7	(4,728.3)	(45.0%)	21,996.1	19,183.7
Value Traded (OMR '000)	1,482.8	(523.1)	(26.1%)	3,890.2	2,745.5

Market Breadth	▲ 8	▼ 19	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.52	(0.38%)	0.53
Oman Telecommunications Co.	0.87	0.46%	0.21
Al Anwar Ceramic Tiles Co.	0.42	0.00%	0.18
Renaissance Services Co.	0.43	3.37%	0.13
Al Madina Takaful Co.	0.09	(1.08%)	0.05

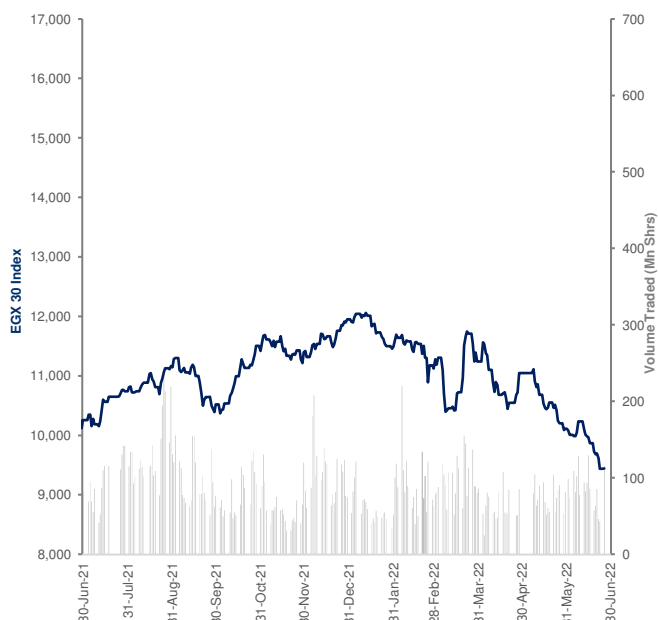
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	418,468.5	(0.1%)	(5.8%)	(16.6%)
Banks	126,024.0	0.7%	(6.5%)	(26.4%)
Basic Resources	27,823.4	(0.1%)	(5.2%)	(5.4%)
Chemicals	35,546.4	(0.9%)	(8.8%)	7.7%
Construction and Materials	10,760.1	(1.1%)	(8.6%)	(18.2%)
Financial Services excluding Banks	47,992.3	(0.3%)	(6.9%)	(0.0%)
Food and Beverage	8,709.7	(0.4%)	(8.6%)	(9.7%)
Healthcare	2,970.2	1.0%	(5.0%)	(28.5%)
Industrial Goods, Services, Automobile:	31,696.6	(1.5%)	(7.4%)	(26.8%)
Media	815.4	(0.9%)	(10.4%)	(28.2%)
Oil and Gas	4,520.3	0.0%	(4.6%)	(4.4%)
Personal and Household Products	28,638.9	0.0%	(3.5%)	(9.2%)
Real Estate	46,632.9	0.2%	(0.9%)	(24.0%)
Telecommunication	23,830.7	(1.6%)	(7.5%)	(16.8%)
Travel & Leisure	22,507.6	(0.2%)	(0.3%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medinet Nasr Housing	2.56	8.9%
United Housing & Development	3.02	5.2%
Canal Shipping Agencies Co	11.14	5.1%
Egyptian Financial & Industrial Sae	19.25	2.8%
Heliopolis Housing	5.04	2.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Ghabbour Auto	2.72	(6.5%)
Emaar Misr For Development Sae	2.29	(3.0%)
Delta Sugar Co	11.19	(2.2%)
Egypt Aluminium	15.11	(2.1%)
Telecom Egypt Co	13.96	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.56	54,800
Palm Hills Developments Sae	1.25	9,438
Egyptians For Housing & Dev. Co.	0.38	9,288
Heliopolis Housing	5.04	7,947
Emaar Misr For Development Sae	2.29	6,992

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	9,443.75	3.90	0.0%	(6.6%)	(21.0%)
Market Cap (EGP Mn)	418,469	(605)	(0.1%)	(5.8%)	(16.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	115.2	72.4	169.6%	80.4	124.7
Value Traded (EGP Mn)	444.2	236.4	113.8%	468.9	506.6
No. of Trades	11,746	2,713	30.0%	13,499	15,998

Market Breadth	▲ 5	▼ 18	= 35
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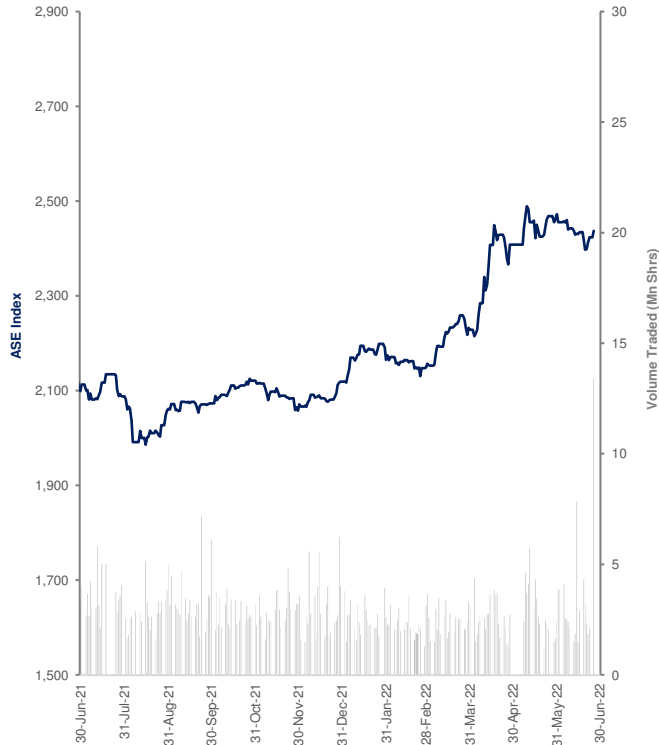
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Medinet Nasr Housing	2.56	8.94%	137.07
Efg Hermes	12.25	0.00%	75.55
Commercial International Bank	37.70	1.18%	48.85
Misr Beni Suef Cement Co	24.72	(0.76%)	23.19
Heliopolis Housing	5.04	2.65%	20.11

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

June 27, 2022

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
Zarka Education & Investment	2.37	7.2%
Union Land Development Corp	1.70	4.9%
Nutri Dar	1.28	4.9%
Union Investment Corp	0.90	4.7%
Union Tobacco & Cigarette	1.03	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
Century Investment Group	1.09	(4.4%)
National Steel Industry	0.81	(3.6%)
Jordan Steel	0.27	(3.6%)
Jordan Worsted Mills/The	2.22	(3.5%)
Specialized Investment Compo	0.87	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Cairo Amman Bank	1.29	5,742
Jordan Kuwait Bank	1.41	3,103
Jordan Ahli Bank	1.00	1,316
Jordan Petroleum Refinery Co	5.44	637
Arab Bank Plc	4.59	637

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,900.8	0.1%	(2.6%)	12.9%
Banking	7,523.0	0.2%	(3.0%)	(1.9%)
Insurance	88.8	0.4%	0.4%	(4.7%)
Diversified Financial Services	165.5	1.0%	5.4%	(5.3%)
Real Estate	204.0	2.1%	5.8%	(5.6%)
Educational Services	213.5	0.5%	(1.2%)	(6.2%)
Hotels and Tourism	85.8	0.0%	(5.5%)	(5.4%)
Transportation	73.2	0.0%	(4.3%)	(3.8%)
Technology & Communications	386.2	1.1%	(0.6%)	(8.1%)
Utilities & Energy	753.8	3.1%	6.0%	43.8%
Commercial Services	68.1	0.0%	0.1%	(0.3%)
Pharmaceutical & Medical Industries	34.5	1.5%	0.7%	(9.8%)
Chemical Industries	11.3	1.5%	7.8%	(55.1%)
Food & Beverages	67.5	0.5%	1.0%	(19.2%)
Tobacco & Cigarettes	15.5	4.0%	83.9%	13.2%
Mining & Extraction Industries	3,086.8	(1.1%)	(5.2%)	98.9%
Engineering & Construction	20.0	0.0%	2.6%	(14.5%)
Electrical Industries	28.4	0.0%	0.7%	(0.7%)
Textiles , Leathers & Clothings	51.9	(3.2%)	(1.8%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,437.00	13.63	0.6%	(1.4%)	15.0%
Market Cap (JD Mn)	12,900.76	16.14	0.1%	(2.6%)	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	13,388.3	11,224.8	518.8%	2,695.8	4,663.0
Value Traded (JD '000)	22,787.8	17,214.3	308.9%	6,161.7	6,431.3
No. of Trades	2,854	717	33.6%	2,105	2,537

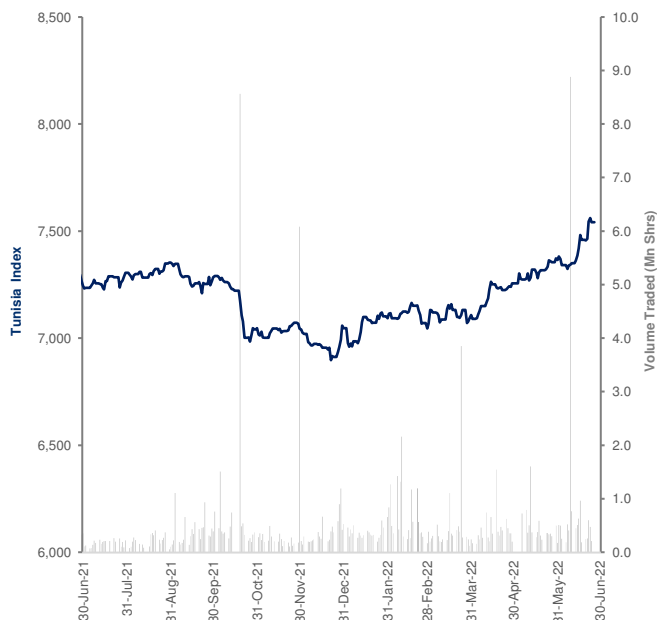
Market Breadth	▲ 26	▼ 17	= 78
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Cairo Amman Bank	1.29	0.78%	7.33
Jordan Kuwait Bank	1.41	0.71%	4.31
Jordan Petroleum Refinery Co	5.44	4.02%	3.39
Arab Bank Plc	4.59	0.22%	2.92
Jordan Ahli Bank	1.00	0.00%	1.30

Tunisia Stock Exchange Daily Report

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,371.8	(0.3%)	1.8%	(0.9%)
Banking	8,673.0	(0.9%)	4.9%	11.7%
Insurance	886.3	1.1%	1.3%	(0.2%)
Leasing	573.2	(3.4%)	(2.0%)	(0.6%)
Financial Services	1,830.0	0.1%	(4.7%)	(15.0%)
Industrial	1,527.2	0.7%	0.6%	(7.9%)
Chemical Industry	473.7	1.0%	0.7%	(7.4%)
Food & Beverage	4,804.5	0.3%	0.9%	(11.3%)
Retailing	1,224.2	(1.0%)	1.4%	6.0%
Others	1,379.7	(0.6%)	0.1%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	8.80	5.8%
Hannibal Lease SA	4.30	4.4%
Societe Tunisienne d'Assurance	120.00	3.4%
Air Liquide Tunisie	97.00	3.2%
BH Leasing	1.62	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.90	(4.0%)
ADWYA SA	5.30	(4.0%)
Tunisie Leasing SA	9.00	(3.8%)
Societe Tunisienne de Banque	3.81	(3.8%)
Universal Auto Distributors Ho	0.57	(3.4%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Arab Tunisian Lease	2.14	27
Societe Tunisienne de Verrerie	8.80	25
Societe Tunisienne de Banque	3.81	20
Unite de Fabrication de Medica	7.29	19
Banque de Tunisie	4.94	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,541.63	(19.84)	(0.3%)	2.4%	7.0%
Market Cap (DT Mn)	21,372	(75.0)	(0.3%)	1.8%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	210.1	(262.0)	(55.5%)	561.6	654.3
Value Traded ('000 DT)	1,633.8	(1,509.4)	(48.0%)	4,198.5	4,417.8
No. of Trades	725	(642)	(47.0%)	951	1,325

Market Breadth	▲ 16	▼ 25	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	74.10	(1.20%)	0.41
Societe Tunisienne de Verrerie	8.80	5.77%	0.22
Unite de Fabrication de Medica	7.29	(2.02%)	0.14
Banque de Tunisie	4.94	(0.20%)	0.09
Societe Tunisienne de Banque	3.81	(3.79%)	0.08

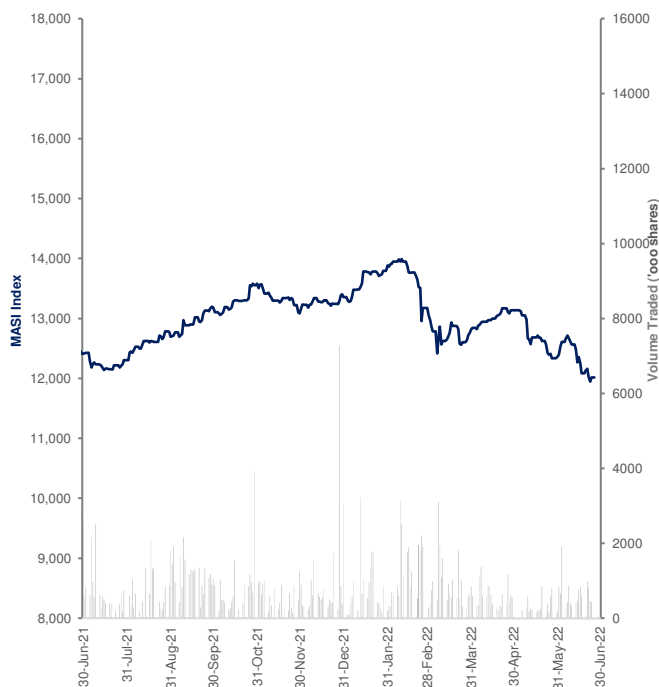
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	552,742.4	0.6%	(2.6%)	(9.7%)
Banking	207,096.0	1.8%	0.3%	(8.1%)
Beverages	9,984.7	(1.4%)	(9.0%)	(1.8%)
Chemicals	2,766.4	(0.5%)	(8.7%)	(3.9%)
Construction & Building Material	66,585.4	0.4%	(4.9%)	(18.2%)
Distributors	18,402.8	0.6%	(2.5%)	(10.8%)
Electricity	25,499.2	6.0%	0.3%	3.0%
Food Producers & Processors	25,190.3	3.5%	(4.8%)	(16.2%)
Holding Companies	2,461.6	(5.5%)	(3.8%)	(14.8%)
Insurance	27,573.6	(2.3%)	(3.5%)	(9.0%)
Investment & other Finance	3,908.3	(2.0%)	(7.1%)	(11.2%)
Leisures & Hotel	1,690.6	(0.8%)	(4.1%)	7.5%
Materials, Software & Computer	5,271.2	(5.8%)	(11.1%)	(13.6%)
Mining	27,024.0	(3.1%)	(4.6%)	28.0%
Oil & Gas	17,333.3	0.6%	(2.1%)	(12.2%)
Real Estate	4,360.1	(0.8%)	(6.4%)	(14.3%)
Telecommunications	104,612.3	(0.6%)	(4.5%)	(14.7%)
Transport	790.9	(0.8%)	(0.8%)	(12.8%)
Utilities	2,128.0	0.0%	0.0%	12.7%
Forestry & Paper	63.7	(1.3%)	6.9%	13.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1081.00	6.0%
Cosumar	212.50	3.7%
Auto Hall	82.00	3.5%
Credit Immobilier et Hotelier	320.00	3.2%
Lesieur Cristal	185.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	787.90	(6.2%)
Cie Miniere de Touissit	1928.00	(6.0%)
Societe Metallurgique D'imiter	1411.00	(5.9%)
ATLANTA	112.00	(5.9%)
Hightech Payment Systems SA	5380.00	(5.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	119.00	210.3
Douja Promotion Groupe Addoha	7.65	51.8
Alliances Developpement Immo	58.00	34.8
Bank of Africa	187.00	20.1
LafargeHolcim Maroc SA	1700.00	19.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	12,014.91	67.94	0.6%	(2.8%)	(10.06%)
Market Cap (MAD Mn)	552,742	3,507	0.6%	(2.6%)	(9.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	425.5	(42.9)	(9.2%)	778.4	699.6
Value Traded (MAD Mn)	144.56	29.63	25.8%	108.0	129.8

Market Breadth	▲ 9	▼ 21	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1700.00	2.41%	32.63
Maroc Telecom	119.00	(0.58%)	25.04
Societe Des Boissons du Maroc	2500.00	(1.96%)	13.46
Hightech Payment Systems SA	5380.00	(5.61%)	9.67
Managem SA	2148.00	(2.32%)	8.43

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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