

## MENA Markets Daily Report

July 27, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	7,094.15	1.2%	17.2%	(13.3%)
	Kuwait	Main 50 Index	▲	5,684.93	0.6%	22.6%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▲	5,412.62	0.5%	18.9%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,524.78	1.0%	17.6%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	10,897.87	0.2%	25.4%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,758.82	(0.6%)	10.7%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,728.23	(0.1%)	21.8%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	7,169.03	0.9%	42.1%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▼	10,679.25	(0.9%)	2.3%	0.1%
Oman 9	Bahrain	Bahrain All Share	▲	1,576.28	0.3%	5.8%	(7.5%)
Egypt 10	Oman	MSM 30 Index	▼	4,005.91	(1.1%)	9.5%	(8.1%)
Jordan 11	Egypt	EGX 30	▲	10,697.32	0.4%	(1.4%)	(22.3%)
Tunisia 12	Jordan	ASE Index	▼	2,102.08	(1.42%)	26.8%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▼	7,235.94	(0.7%)	5.1%	(3.3%)
	Morocco	MASI	▼	12,183.41	(0.3%)	7.9%	(7.3%)
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,467.44	(2.3%)	(0.2%)	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,602.53	0.4%	15.5%	(10.4%)
	India	SENSEX	▼	52,852.27	(0.2%)	10.7%	15.8%
	Brazil	BOVESPA Stock Index	▲	126,003.90	0.8%	5.9%	2.9%
	Mexico	BOLSA Index	▲	50,897.79	1.3%	15.5%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,311.30	(1.1%)	1.6%	15.8%
<b>Global Markets</b>							
	World	MSCI World Index	▲	3,072.38	0.9%	14.2%	14.1%
	Asia	MSCI Asia Pacific	▼	672.01	(1.2%)	1.5%	17.1%
	Europe	DJ Stoxx 600	▼	461.14	(0.1%)	15.6%	(4.0%)
	Europe	FTSEurofirst 300	▼	1,777.04	(0.1%)	15.7%	(5.4%)
	U.S.A	S&P 500	▲	4,422.30	0.2%	17.7%	16.3%
	U.S.A	DJIA	▲	35,144.31	0.2%	14.8%	7.2%
	U.S.A	NASDAQ Composite	▲	14,840.71	0.0%	15.1%	43.6%
	UK	FTSE 100	▼	7,025.43	(0.0%)	8.7%	(14.3%)
	Germany	DAX	▼	15,618.98	(0.3%)	13.9%	3.5%
	Japan	NIKKEI 225	▲	27,833.29	1.0%	1.4%	16.0%
	Hong Kong	HANG SENG INDEX	▼	26,192.32	(4.1%)	(3.8%)	(3.4%)
<b>Currencies</b>							
	USD	USD vs. World Currencies Basket	▲	92.91	0.10%	3.31%	(6.7%)
	GBP/USD	British Pound / USD Cross	▲	1.38	0.51%	1.08%	3.1%
	EUR/USD	Euro / USD Cross	▲	1.18	0.27%	(3.38%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	=	3.32	0.00%	1.08%	(0.4%)
<b>Other Asset Classes</b>							
	Oil	Brent	▲	74.10	0.4%	43.1%	(21.5%)
	Oil	NYMEX	▼	71.91	(0.2%)	48.2%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.10	1.0%	51.1%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,797.63	(0.3%)	(5.3%)	25.1%
	Silver	Silver Spot \$/Oz	▲	25.19	0.1%	(4.6%)	47.9%
	Bitcoin	Bitcoin USD Cross	▲	37,751.68	9.5%	30.2%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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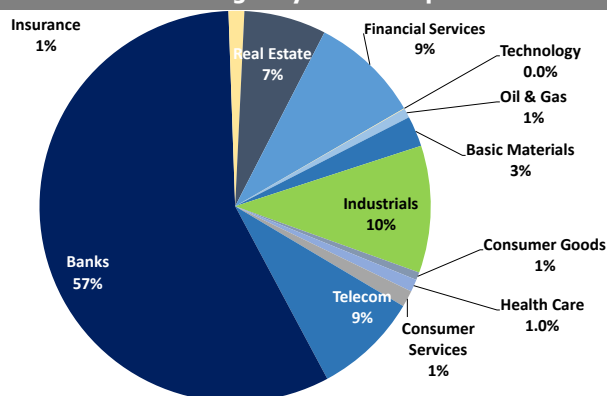
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 27, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,525.3	42.3	8.3%
2- National Bank of Kuwait	6,394.3	25.3	7.7%
3- Zain	2,553.0	14.0	16.3%
4- Ahli United Bank - Bahrain	2,462.7	18.7	10.7%
5- Boubyan Bank	2,438.8	66.3	6.9%
6- Agility (PWC Logistics)	2,111.9	47.6	3.9%
7- Commercial Bank of Kuwait	998.0	NM	NM
8- Mabanee Co.	841.1	33.2	5.2%
9- Gulf Bank	765.1	23.8	5.1%
10- Ahli United Bank - Kuwait	714.7	28.0	5.6%
<b>Total</b>	<b>25,805</b>	<b>29.18</b>	<b>7.7%</b>

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	0.466	0.042	9.9%
A'ayan Leasing & Investment Co.	0.161	0.009	5.9%
A'ayan Real Estate Co.	0.097	0.005	5.9%
First Takaful Insurance Co.	0.052	0.002	4.8%
Tamdeen Real Estate Co.	0.282	0.012	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.080	(0.012)	(12.9%)
Al Bareeq Holding	0.043	(0.004)	(9.0%)
Munshaat Real Estate Projects Co.	0.054	(0.004)	(6.7%)
MENA Real Estate Co.	0.039	(0.002)	(4.9%)
Kuwait Business Town Real Estate Co.	0.075	(0.004)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Bareeq Holding	0.043	(9.0%)	75,842,789
Ahli United Bank - Bahrain	0.243	1.7%	31,664,619
A'ayan Leasing & Investment Co.	0.161	5.9%	31,437,580
GFH Financial Group	0.070	(0.1%)	29,248,254
Arzan Financial Group For Fin. & Invest.	0.157	3.3%	24,998,370

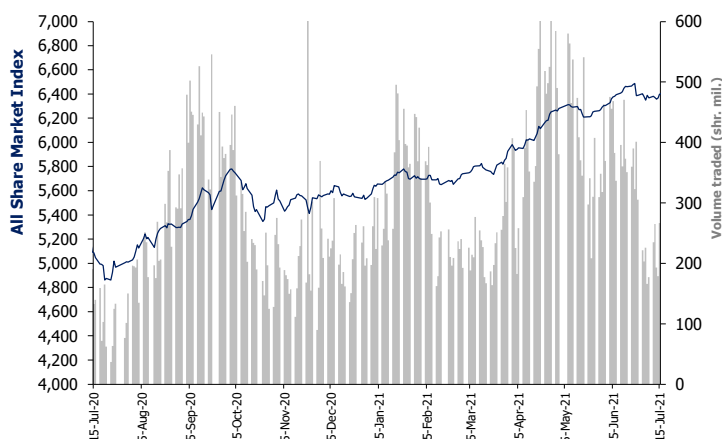
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,574.9	▲	1.0%	2.2%	16.9%
Oil & Gas	303.7	▼	(0.1%)	1.9%	8.3%
Basic Materials	969.0	▼	(0.6%)	(0.9%)	20.9%
Industrials	4,028.1	▲	0.4%	0.7%	26.8%
Consumer Goods	244.7	▼	(0.0%)	(0.6%)	5.4%
Health Care	397.3	▲	0.2%	1.4%	(3.1%)
Consumer Services	514.7	▲	0.2%	4.0%	22.7%
Telecommunications	3,321.5	▲	0.5%	0.3%	(1.7%)
Banks	21,953.6	▲	1.5%	2.6%	16.7%
Insurance	501.6	▲	0.1%	(1.9%)	17.2%
Real Estate	2,604.3	▲	0.3%	1.3%	26.8%
Financial Services	3,480.0	▲	0.5%	5.6%	28.8%
Technology	10.2	▼	(1.9%)	(9.7%)	47.6%
Utilities	246.4	=	0.0%	(1.8%)	(19.1%)

Market Breadth	▲ 66	▼ 53	▬ 46		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,094.15	84.5	1.2%	2.3%	17.2%
Main 50 Index	5,684.93	31.4	0.6%	2.6%	22.6%
Main Market Index	5,412.62	25.3	0.5%	1.8%	18.9%
All Share Market Index	6,524.78	66.1	1.0%	2.2%	17.6%
Market Cap (KWD Mn)	38,574.93	384.2	1.0%	2.2%	16.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

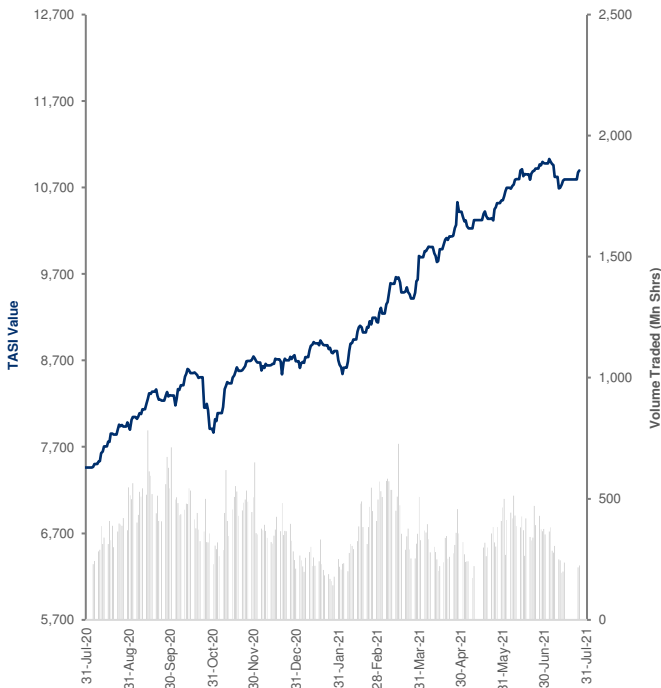
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	403.5	35.4	9.6%	332.9	169.0
Value Traded (KWD Mn)	71.4	16.4	29.7%	52.1	34.2
No. of Trades	14,182	2,345	19.8%	12,082	8,068

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.889	2.5%	9,380,030
Ahli United Bank - Bahrain	0.243	1.7%	7,654,626
Kuwait Finance House	0.773	0.4%	7,511,663
A'ayan Leasing & Investment Co.	0.161	5.9%	4,936,064
Arzan Financial Group For Fin. & Invest.	0.157	3.3%	3,913,450

### Saudi Tadawul Daily Report

July 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Energy</b>	<b>6,997,062.3</b>	<b>(0.4%)</b>	<b>(0.9%)</b>	<b>(0.5%)</b>
<b>Materials</b>	<b>770,006.4</b>	<b>0.4%</b>	<b>1.2%</b>	<b>29.3%</b>
<b>Capital Goods</b>	<b>25,224.4</b>	<b>(0.3%)</b>	<b>(0.5%)</b>	<b>35.8%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,139.6</b>	<b>(0.4%)</b>	<b>(2.2%)</b>	<b>4.4%</b>
<b>Transportation</b>	<b>21,178.6</b>	<b>(0.8%)</b>	<b>(2.6%)</b>	<b>44.3%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>7,688.5</b>	<b>(0.3%)</b>	<b>(3.8%)</b>	<b>80.2%</b>
<b>Consumer Services</b>	<b>30,858.4</b>	<b>(0.6%)</b>	<b>(1.2%)</b>	<b>14.2%</b>
<b>Media</b>	<b>14,370.7</b>	<b>3.7%</b>	<b>(1.9%)</b>	<b>102.8%</b>
<b>Retailing</b>	<b>44,975.0</b>	<b>(0.0%)</b>	<b>(3.5%)</b>	<b>22.9%</b>
<b>Food &amp; Staples Retailing</b>	<b>13,445.5</b>	<b>0.4%</b>	<b>(5.2%)</b>	<b>(1.4%)</b>
<b>Food &amp; Beverages</b>	<b>117,494.1</b>	<b>(0.3%)</b>	<b>(5.0%)</b>	<b>6.7%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>98,668.6</b>	<b>1.2%</b>	<b>1.5%</b>	<b>44.4%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>7,188.0</b>	<b>0.2%</b>	<b>3.8%</b>	<b>52.8%</b>
<b>Banks</b>	<b>836,085.8</b>	<b>0.4%</b>	<b>(2.5%)</b>	<b>32.4%</b>
<b>Diversified Financials</b>	<b>46,189.9</b>	<b>0.0%</b>	<b>1.7%</b>	<b>39.2%</b>
<b>Insurance</b>	<b>58,634.9</b>	<b>(0.1%)</b>	<b>2.5%</b>	<b>12.9%</b>
<b>Telecommunication Services</b>	<b>292,251.4</b>	<b>0.6%</b>	<b>(3.4%)</b>	<b>18.5%</b>
<b>Utilities</b>	<b>111,494.4</b>	<b>(0.8%)</b>	<b>7.4%</b>	<b>22.5%</b>
<b>REITs</b>	<b>19,207.6</b>	<b>(0.0%)</b>	<b>1.1%</b>	<b>20.4%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>107,305.7</b>	<b>0.5%</b>	<b>(0.0%)</b>	<b>23.3%</b>
<b>Software &amp; Services</b>	<b>5,280.0</b>	<b>(3.0%)</b>	<b>19.3%</b>	<b>90.0%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
<b>Emaar Economic City</b>	<b>13.44</b>	<b>6.5%</b>
<b>Saudi Industrial Export Co</b>	<b>118.20</b>	<b>5.5%</b>
<b>National Gas &amp; Industrializati</b>	<b>44.95</b>	<b>5.1%</b>
<b>Gulf General Cooperative Insur</b>	<b>19.84</b>	<b>4.4%</b>
<b>Saudi Research &amp; Marketing Gro</b>	<b>173.80</b>	<b>3.8%</b>

Worst Return Performers	Price (SAR)	Daily % Chg
<b>Chubb Arabia Cooperative Insur</b>	<b>33.40</b>	<b>(3.9%)</b>
<b>Abdul Mohsen Al-Hokair Tourism</b>	<b>23.34</b>	<b>(3.5%)</b>
<b>Al Moammar Information Systems</b>	<b>151.60</b>	<b>(3.4%)</b>
<b>United Co-operative Assurance</b>	<b>28.60</b>	<b>(2.6%)</b>
<b>Al Hassan Ghazi Ibrahim Shaker</b>	<b>32.85</b>	<b>(2.4%)</b>

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
<b>Dar Al Arkan Real Estate Devel</b>	<b>10.56</b>	<b>27,185</b>
<b>Emaar Economic City</b>	<b>13.44</b>	<b>26,905</b>
<b>Saudi Kayan Petrochemical Co</b>	<b>19.56</b>	<b>9,545</b>
<b>Al Hassan Ghazi Ibrahim Shaker</b>	<b>32.85</b>	<b>9,115</b>
<b>Malath Cooperative Insurance C</b>	<b>34.50</b>	<b>6,229</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Tadawul All Share Index</b>	<b>10,897.87</b>	<b>21.51</b>	<b>0.20%</b>	<b>(0.8%)</b>	<b>25.4%</b>
<b>Market Cap (SAR Mn)</b>	<b>9,632,750</b>	<b>(22,323)</b>	<b>(0.2%)</b>	<b>(0.9%)</b>	<b>5.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	<b>223.8</b>	<b>7.1</b>	<b>3.3%</b>	<b>335.1</b>	<b>235.7</b>
<b>Value Traded (SAR Mn)</b>	<b>7,109.0</b>	<b>(844.5)</b>	<b>(10.6%)</b>	<b>10,591.7</b>	<b>6,484.9</b>
<b>No. of Trades</b>	<b>303,852</b>	<b>18,018</b>	<b>6.3%</b>	<b>413,425</b>	<b>213,819</b>

Market Breadth	▲ 67	▼ 127	▬ 11
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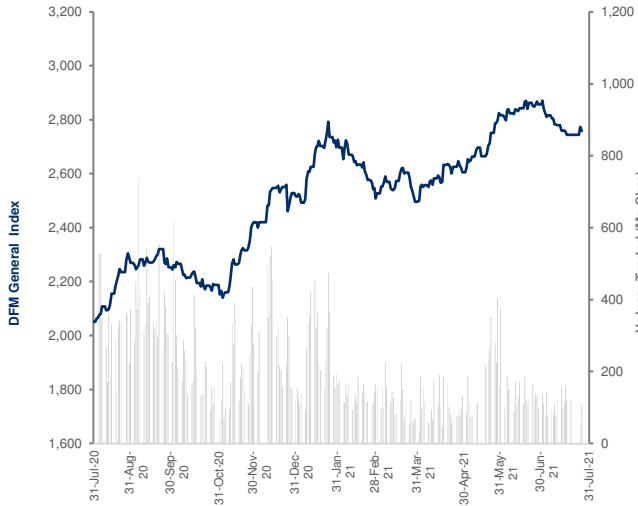
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Emaar Economic City</b>	<b>13.44</b>	<b>6.5%</b>	<b>353.53</b>
<b>Alkhorayef Water and Power Technologies Co.</b>	<b>131.60</b>	<b>3.6%</b>	<b>316.02</b>
<b>Al Hassan Ghazi Ibrahim Shaker</b>	<b>32.85</b>	<b>(2.4%)</b>	<b>306.38</b>
<b>Dar Al Arkan Real Estate Devel</b>	<b>10.56</b>	<b>1.9%</b>	<b>284.53</b>
<b>National Commercial Bank</b>	<b>54.40</b>	<b>0.7%</b>	<b>219.32</b>

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	375,815.4	(0.4%)	(1.5%)	11.4%
Banking	191,812.2	(0.5%)	(0.6%)	11.4%
Consumer Staples	4,066.1	0.9%	1.3%	74.2%
Investment & Financial Services	19,489.6	0.2%	(1.8%)	15.0%
Insurance	5,574.4	0.2%	(1.0%)	0.9%
Industrial	4,633.3	(0.0%)	(0.0%)	(1.2%)
Real Estate	80,353.9	(1.4%)	(4.6%)	9.7%
Telecommunication	30,872.7	0.0%	(1.5%)	17.9%
Transportation	28,041.1	(0.1%)	(0.5%)	4.5%
Services	10,972.1	5.2%	3.8%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	9.64	14.9%
Amanat Holdings Pjsc	1.11	14.4%
Ithmaar Holding	0.22	5.3%
Gulf Navigation Holding Pjsc	0.29	3.6%
Tabreed	2.83	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.23	(3.4%)
Damac Properties Dubai Co	1.21	(2.4%)
Al Salam Bank Sudan	1.64	(2.4%)
Emaar Malls Pjsc	1.96	(1.5%)
Emaar Properties Pjsc	3.93	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amanat Holdings Pjsc	1.11	22,073
Ithmaar Holding	0.22	20,206
Shuaa Capital	0.72	20,006
Union Properties Pjsc	0.25	13,070
Deyaar Development Pjsc	0.29	7,424

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,758.82	(15.41)	(0.6%)	(1.8%)	10.7%
Market Cap (AED Mn)	375,815	(1,589)	(0.4%)	(1.5%)	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	108.1	51.8	91.9%	151.4	240.1
Value Traded (AED Mn)	111.2	47.1	73.6%	216.9	239.9
No. of Trades	2,097	427	25.6%	2,806	3,699

Market Breadth	▲	▼	=
	13	13	37

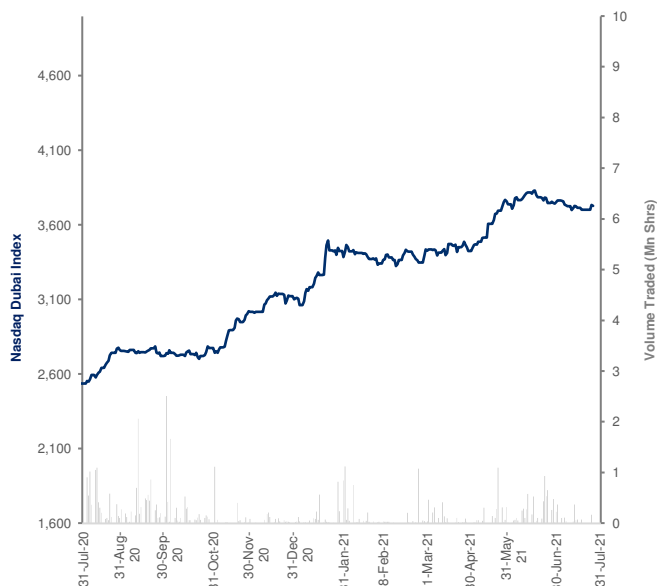
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Amanat Holdings Pjsc	1.11	14.43%	23.76
Emaar Properties Pjsc	3.93	(1.50%)	19.24
Dubai Islamic Bank	4.76	(0.21%)	15.31
Shuaa Capital	0.72	2.12%	14.30
Emirates Nbd	13.35	(1.11%)	6.96

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,267.3	0.0%	5.5%	32.8%
Al Baraka Banking Group	266.0	0.0%	(0.5%)	(17.7%)
BLME Holdings plc	0.0	#DIV/0!	(100.0%)	(100.0%)
DEPA Limited (AED)	33.7	0.0%	(8.7%)	(26.2%)
Emirates REIT (CEIC) Limited	40.5	0.0%	(2.9%)	(24.3%)
ENBD REIT (CEIC) Limited	112.3	0.0%	3.2%	3.5%
Hikma Pharmaceuticals GDR	8,421.0	0.0%	8.2%	5.8%
Nasdaq, Inc.	30,810.2	(0.0%)	5.4%	46.0%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,732.99	32.26	0.9%	(0.5%)	21.9%
Market Cap (USD Mn)	40,267	0.2	0.0%	5.5%	32.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.16	(0.1)	(100.0%)	0.173	1.14
Value Traded (USD Mn)	0.099	(0.0)	(100.0%)	0.1	10.98
No. of Trades	12	(9)	(100.0%)	6	108

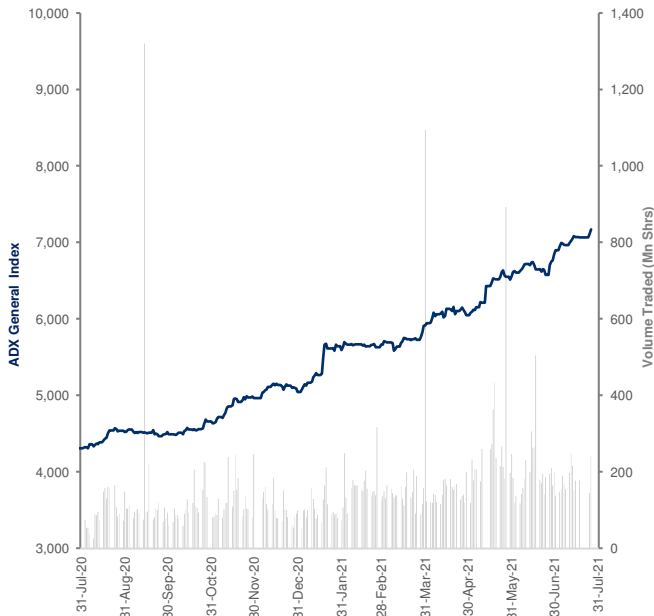
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

July 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,285,124.1	0.9%	9.4%	71.4%
<b>Banks</b>	<b>275,104.7</b>	<b>(0.2%)</b>	<b>(1.9%)</b>	<b>18.9%</b>
<b>Investment &amp; Financial Services</b>	<b>259,846.4</b>	<b>0.8%</b>	<b>50.8%</b>	<b>10,808.0%</b>
<b>Real Estate</b>	<b>32,385.4</b>	<b>0.2%</b>	<b>0.6%</b>	<b>22.1%</b>
<b>Energy</b>	<b>211,351.9</b>	<b>0.3%</b>	<b>(2.3%)</b>	<b>(1.1%)</b>
<b>Consumer Staples</b>	<b>245,628.0</b>	<b>2.8%</b>	<b>10.6%</b>	<b>208.4%</b>
<b>Industrial</b>	<b>11,298.7</b>	<b>3.0%</b>	<b>13.4%</b>	<b>39.8%</b>
<b>Insurance</b>	<b>9,145.9</b>	<b>0.1%</b>	<b>(2.0%)</b>	<b>(5.8%)</b>
<b>Telecommunication</b>	<b>220,016.0</b>	<b>1.0%</b>	<b>3.2%</b>	<b>30.8%</b>
<b>Services</b>	<b>20,347.0</b>	<b>0.5%</b>	<b>10.1%</b>	<b>99.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Ship Building Co	4.83	15.0%
Ras Al Khaimah Cement Co Psc	3.31	14.9%
Methaq Takaful Insurance	0.99	14.8%
Gulf Cement Co	0.84	7.1%
Emirates Driving Company	18.00	5.9%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.65	(4.5%)
Bank Of Sharjah	0.54	(1.8%)
Arkan Building Materials Co	1.24	(1.6%)
Eshraq Properties Co Pjsc	0.34	(1.4%)
Ras Al Khaimah Ceramics	2.29	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	7,169.03	63.27	0.9%	4.9%	42.1%
Market Cap (AED Mn)	1,285,124	11,543	0.9%	9.4%	71.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	242.8	97.9	67.5%	177.9	51.8
Value Traded (AED Mn)	1,289.3	266.1	26.0%	1,127.0	149.2
No. of Trades	5,668	2,016	55.2%	3,244	1,765

Market Breadth	▲ 18	▼ 11	= 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.84	90,456
Rak Properties	0.67	39,860
Dana Gas	0.87	25,556
First Abu Dhabi Bank Pjsc	16.30	12,440
Methaq Takaful Insurance	0.99	12,032

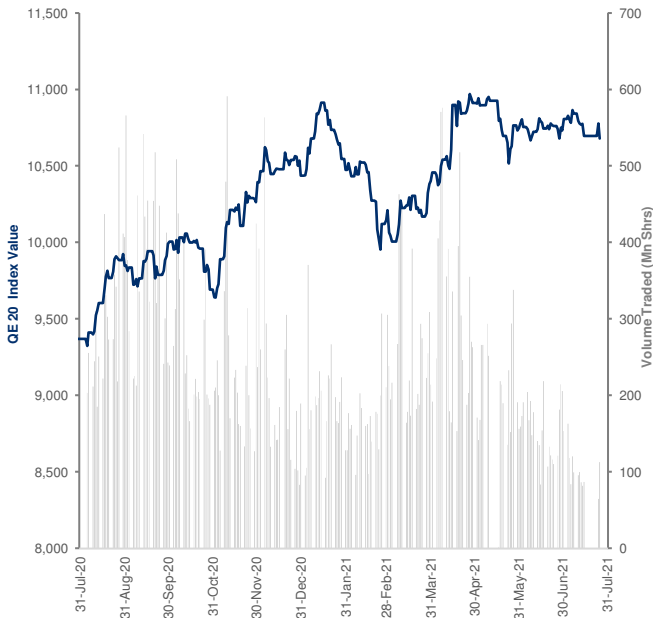
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.84	0.00%	347.91
International Holdings Company Pjsc	131.80	2.89%	286.15
First Abu Dhabi Bank Pjsc	16.30	(0.12%)	203.12
Alpha Dhabi Holding PJSC	25.70	0.78%	165.93
Emirates Telecom Group Co	22.70	1.07%	39.84

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	619,386.9	(0.7%)	(0.5%)	2.9%
Banking & Finance Sector	303,466.6	(0.6%)	(0.2%)	2.6%
Goods & Consumer Services	35,007.2	(0.2%)	(0.1%)	1.4%
Industrial Sector	148,875.0	(0.8%)	(0.8%)	11.6%
Insurance Sector	13,066.7	(1.8%)	(1.0%)	6.6%
Real Estate	60,747.5	(1.0%)	(1.8%)	(10.2%)
Telecom	29,931.4	(0.4%)	(0.9%)	0.6%
Transport	28,292.3	(0.1%)	0.8%	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.10	1.1%
Qatar National Cement Co QSC	5.00	1.1%
Mesaieed Petrochemical Holding	1.90	1.0%
Qatar First Bank	1.81	0.6%
Al Khaleej Takaful Group QSC	4.63	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.40	(3.2%)
Doha Bank QPSC	2.72	(2.8%)
Commercial Bank PSQC/The	5.31	(2.5%)
Qatar Electricity & Water Co Q	16.80	(2.4%)
Qatar Islamic Bank SAQ	16.90	(1.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,679.25	(98.41)	(0.9%)	(0.5%)	2.3%
Market Cap (QAR Mn)	619,387	(4,239)	(0.7%)	(0.5%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	112.6	48.0	74.4%	207.7	177.7
Value Traded (QAR Mn)	345.2	156.9	83.3%	460.2	344.7
No. of Trades	9,832	3,921	66.3%	9,740	8,261

Market Breadth	▲ 10	▼ 32	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.91	17,206
Gulf International Services QS	1.45	10,863
Qatar Aluminum Manufacturing C	1.50	10,267
Qatar Insurance Co SAQ	2.40	7,957
Mazaya Qatar Real Estate Devel	1.08	6,254

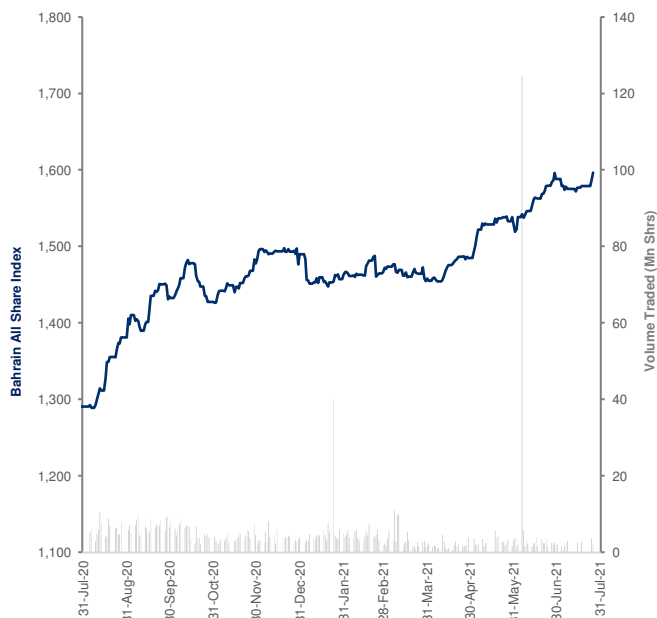
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	18.00	0.00%	62.09
Qatar Islamic Bank SAQ	16.90	(1.74%)	48.77
Masraf Al Rayan QSC	4.43	(0.43%)	26.06
Qatar Insurance Co SAQ	2.40	(3.23%)	18.83
Qatar Gas Transport Co Ltd	3.03	(0.23%)	17.39

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	10,034.8	0.6%	0.6%	7.2%
<b>Commercial Banks</b>	5,209.0	1.2%	0.4%	8.9%
<b>Investment</b>	2,021.5	(0.1%)	(0.4%)	2.2%
<b>Insurance</b>	185.2	0.0%	0.8%	(20.5%)
<b>Services</b>	1,561.0	0.2%	1.9%	(1.1%)
<b>Hotel &amp; Tourism</b>	111.4	0.0%	(0.6%)	165.2%
<b>Industrial</b>	946.7	(0.1%)	2.0%	27.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Kuwait Insurance Co Bs</b>	0.40	7.3%
<b>Ahli United Bank Bsc</b>	0.80	2.0%
<b>BMMI Bsc</b>	0.77	2.0%
<b>APM Terminals Bahrain</b>	1.29	0.2%
<b>BBK Bsc</b>	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>United Gulf Investment Corp Bs</b>	0.08	(25.0%)
<b>Bahrain Duty Free Complex</b>	0.59	(0.5%)
<b>Gfh Financial Group Bsc</b>	0.21	(0.5%)
<b>Aluminium Bahrain Bsc</b>	0.66	(0.2%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>Bahrain All Share Index</b>	1,596.55	10.40	0.7%	0.5%	7.2%
<b>Market Cap (BHD Mn)</b>	10,035	63	0.6%	0.6%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('000 Shares)</b>	1,916	(1,827)	(48.8%)	4,348.7	4,349.6
<b>Value Traded (BHD '000)</b>	477	(339)	(41.6%)	791.0	852.7
<b>No. of Trades</b>	40	(28)	(41.2%)	60	56

Market Breadth	▲	▼	=
	6	4	33

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain Bsc</b>	0.07	565
<b>Ahli United Bank Bsc</b>	0.80	551
<b>Zain Bahrain Bsc</b>	0.12	175
<b>Bahrain Telecommunications Co</b>	0.61	173
<b>Gfh Financial Group Bsc</b>	0.21	169

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Ahli United Bank Bsc</b>	0.80	2.03%	0.17
<b>Bahrain Telecommunications Co</b>	0.61	0.16%	0.11
<b>BBK Bsc</b>	0.50	0.20%	0.07
<b>Al Salam Bank-Bahrain Bsc</b>	0.07	0.00%	0.04
<b>APM Terminals Bahrain</b>	1.29	0.23%	0.03

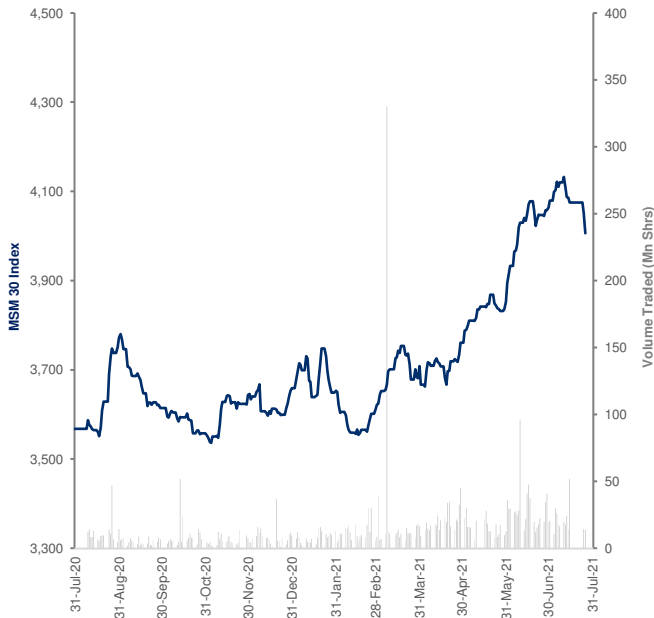
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

July 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,016.9	(1.0%)	(0.0%)	10.5%
<b>Financial</b>	<b>3,961.8</b>	<b>(1.2%)</b>	<b>1.7%</b>	<b>13.5%</b>
<b>Industrial</b>	<b>819.0</b>	<b>(0.6%)</b>	<b>(4.7%)</b>	<b>15.9%</b>
<b>Services</b>	<b>2236.1</b>	<b>(0.7%)</b>	<b>(1.3%)</b>	<b>3.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.14	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
National Aluminium Products Co.	0.12	(9.6%)
Global Financial Inv. Co.	0.07	(4.3%)
Phoenix Power Co.	0.05	(4.3%)
Oman Qatar Insurance	0.00	(4.1%)
Galfar Engineering & Contracting Co.	0.08	(3.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Investment & Finance Co.	0.13	2,645
Al Madina Takaful Co.	0.10	1,874
Al Anwar Holding	0.12	800
Ahli Bank	0.11	771
Renaissance Services Co.	0.42	694

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,005.91	(45.18)	(1.1%)	(1.4%)	9.5%
Market Cap (OMR Mn)	7,016.9	(69.1)	(1.0%)	(0.0%)	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	13,780.2	(670.9)	(4.6%)	19,664.1	10,120.5
Value Traded (OMR '000)	2,265.2	528.7	30.4%	2,798.5	2,013.5

Market Breadth	▲	▼	=
	1	31	80

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Investment & Finance Co.	0.13	0.00%	0.34
Renaissance Services Co.	0.42	(3.21%)	0.29
Al Madina Takaful Co.	0.10	(1.89%)	0.20
Oman Qatari Telecommunications Co.	0.39	(2.01%)	0.19
Bank Muscat	0.45	(1.31%)	0.19

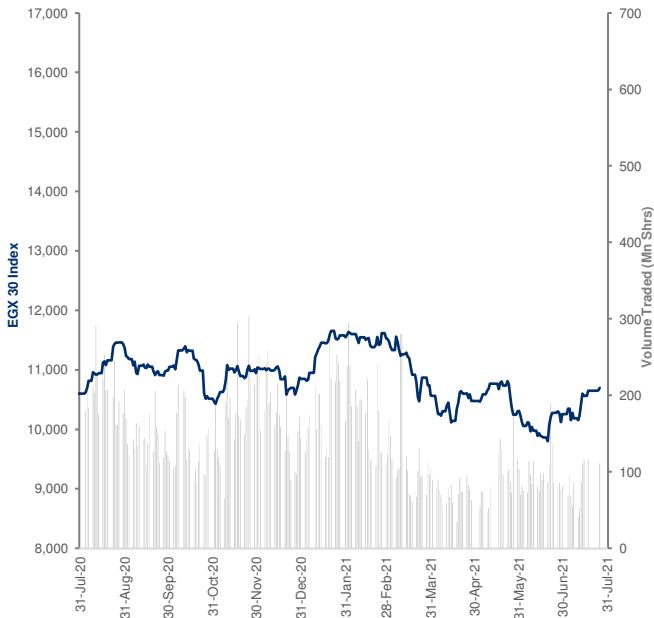
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	474,482.5	0.9%	4.5%	0.5%
<b>Banks</b>	138,300.0	(0.2%)	6.1%	(4.1%)
<b>Basic Resources</b>	25,664.5	5.5%	5.5%	23.7%
<b>Chemicals</b>	33,487.2	1.5%	6.3%	5.2%
<b>Construction and Materials</b>	13,144.1	1.2%	7.7%	(22.1%)
<b>Financial Services excluding Banks</b>	43,336.6	0.7%	1.1%	1.6%
<b>Food and Beverage</b>	7,407.0	2.3%	0.6%	3.4%
<b>Healthcare</b>	4,542.0	1.7%	2.6%	5.4%
<b>Industrial Goods, Services, Automobile:</b>	42,456.9	6.0%	11.5%	2.5%
<b>Media</b>	1,101.8	8.8%	4.5%	(16.6%)
<b>Oil and Gas</b>	4,675.2	(3.2%)	14.6%	16.0%
<b>Personal and Household Products</b>	33,811.1	(0.6%)	(0.7%)	(6.7%)
<b>Real Estate</b>	53,625.1	(0.4%)	3.8%	4.6%
<b>Telecommunication</b>	49,896.2	0.1%	1.0%	3.7%
<b>Travel &amp; Leisure</b>	23,034.9	(0.1%)	0.8%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Tourah Portland Cement Co</b>	7.15	27.0%
<b>Alexandria Container &amp; Cargo Handling</b>	9.61	14.4%
<b>Delta Sugar Co</b>	11.34	12.2%
<b>Amer Group Holding</b>	0.90	10.6%
<b>Egypt Aluminium</b>	20.89	10.5%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egyptian Resorts Co</b>	2.00	(8.3%)
<b>National Bank Of Kuwait - Egypt</b>	12.85	(5.4%)
<b>Egyptian Iron &amp; Steel Co</b>	1.58	(3.4%)
<b>Housing &amp; Development Bank</b>	34.53	(3.4%)
<b>Alexandria Mineral Oils Co.</b>	3.62	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Amer Group Holding</b>	0.90	18,019
<b>Egyptian Resorts Co</b>	2.00	13,000
<b>Ghabbour Auto</b>	3.77	7,883
<b>Alexandria Container &amp; Cargo Handling</b>	9.61	6,204
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.55	4,779

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,697.32	42.56	0.4%	4.3%	(1.4%)
<b>Market Cap (EGP Mn)</b>	474,483	4,160	0.9%	4.5%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	110.9	110.8	131,954.3%	118.8	117.9
<b>Value Traded (EGP Mn)</b>	607.5	606.4	60,320.5%	496.0	574.6
<b>No. of Trades</b>	20,677	20,609	30,307.4%	15,673	16,116

Market Breadth	▲ 37	▼ 15	= 7
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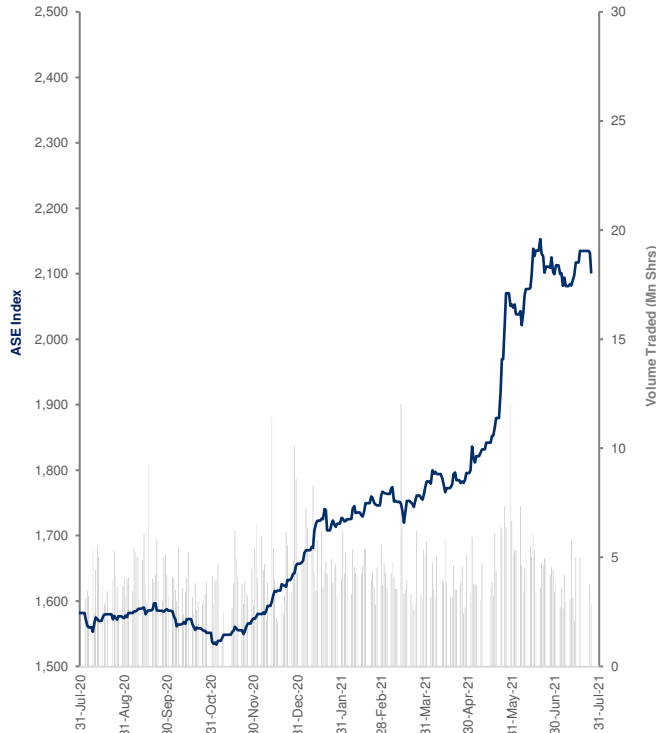
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	57.27	(0.30%)	68.83
<b>Alexandria Container &amp; Cargo Handling</b>	9.61	14.40%	59.65
<b>Delta Sugar Co</b>	11.34	12.17%	39.60
<b>Odin Investments</b>	8.07	6.46%	34.07
<b>Misir Cement Co</b>	16.33	(1.15%)	31.81

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 27, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,584.6	(1.1%)	(7.2%)	23.3%
Banking	7,816.8	(0.2%)	(1.8%)	23.2%
Insurance	94.9	(0.5%)	(2.0%)	4.7%
Diversified Financial Services	182.0	(0.8%)	(2.2%)	8.6%
Real Estate	225.8	(0.4%)	1.1%	13.2%
Health Care Services	24.0	0.0%	3.9%	(5.5%)
Educational Services	213.7	0.0%	(4.8%)	(4.9%)
Hotels and Tourism	94.2	(1.1%)	0.0%	13.3%
Transportation	67.8	(1.9%)	(1.9%)	6.3%
Technology & Communications	418.4	0.0%	(0.9%)	36.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	543.8	(3.1%)	2.3%	28.5%
Commercial Services	72.4	0.0%	1.8%	6.4%
Pharmaceutical & Medical Industries	45.0	0.0%	1.1%	374.9%
Chemical Industries	18.9	(0.1%)	4.1%	(7.0%)
Food & Beverages	67.3	0.1%	(1.8%)	(7.0%)
Tobacco & Cigarettes	15.4	(2.9%)	(98.1%)	(98.1%)
Mining & Extraction Industries	1,548.6	(5.3%)	2.1%	346.5%
Engineering & Construction	21.6	(0.5%)	(1.5%)	7.7%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	60.1	1.1%	2.0%	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Decapolis Properties	0.63	5.0%
Jordan Kuwait Bank	1.49	2.8%
Jordan Worsted Mills/The	2.25	2.3%
Housing Bank For Trade And F	4.05	1.8%
Natl Portfolio Securities	0.85	1.2%

Worst Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.17	(5.6%)
Jordan Phosphate Mines	17.99	(5.5%)
Jordan Express Tourism Trans	1.57	(5.4%)
Jordan Petroleum Refinery Co	3.59	(4.3%)
Al Shamekha Real Estate & Fi	1.15	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	3.59	531
Jordanian Electric Power	1.19	408
Al-Tajamouat For Catering Hs	1.00	349
Ad-Dulayl Industrial Park Co	0.59	180
Union Investment Corp	1.19	153

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,102.08	(30.37)	(1.4%)	0.2%	26.8%
Market Cap (JD Mn)	11,584.63	(123.91)	(1.1%)	(7.2%)	23.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,838.1	(923.2)	(24.5%)	4,543.2	3,180.0
Value Traded (JD '000)	6,526.9	556.3	9.3%	6,439.2	3,499.1
No. of Trades	2,807	554	24.6%	2,553	1,313

Market Breadth	▲	▼	▬
	8	33	80

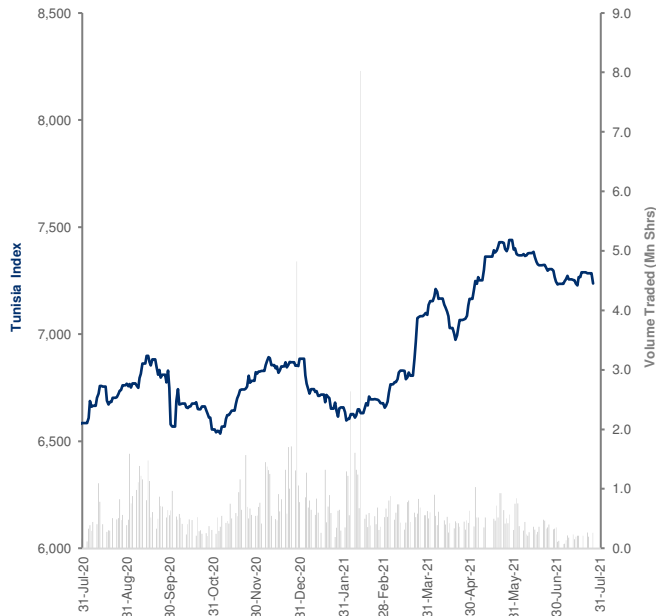
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.99	(5.47%)	2.03
Jordan Petroleum Refinery Co	3.59	(4.27%)	1.92
Jordanian Electric Power	1.19	(0.83%)	0.49
Al-Tajamouat For Catering Hs	1.00	(1.96%)	0.35
Arab Bank Plc	5.23	(0.57%)	0.30

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,243.5	(0.4%)	0.0%	2.6%
Banking	8,042.5	(0.4%)	(1.0%)	4.5%
Insurance	899.0	0.0%	0.4%	(2.6%)
Leasing	563.5	(0.2%)	0.6%	5.8%
Financial Services	2,352.0	0.0%	1.6%	19.3%
Industrial	1,677.9	(1.5%)	(1.3%)	(1.5%)
Chemical Industry	500.1	(1.0%)	0.2%	11.5%
Food & Beverage	5,455.5	(0.1%)	0.9%	(2.5%)
Retailing	1,165.1	(1.1%)	1.3%	7.5%
Others	1,587.9	(1.3%)	(0.4%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	2.30	4.9%
BH Leasing	1.60	2.6%
GIF Filter SA	0.52	2.0%
Tunisie Profiles Aluminium SA	4.19	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	1.56	(3.1%)
Automobile reseau tunisien et	5.87	(3.0%)
Manufacture de Panneaux Bois D	3.96	(2.9%)
Euro Cycles SA	29.20	(2.8%)
Societe Nouvelle Maison de la	5.25	(2.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,235.94	(48.98)	(0.7%)	(0.1%)	5.1%
Market Cap (DT Mln)	22,244	(99.5)	(0.4%)	0.0%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	256.8	61.1	31.2%	589.9	497.1
Value Traded ('000 DT)	1,534.2	132.7	9.5%	3,989.4	3,744.5
No. of Trades	788	98	14.2%	1,234	1,351

Market Breadth	▲ 4	▼ 24	= 40
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Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe Tunisienne de L'Air	0.50	33
Societe D'Articles Hygieniques	12.05	25
Societe Moderne de Ceramique	0.91	22
Societe Industrielle d'Apparei	3.98	21
Unite de Fabrication de Medica	7.10	19

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.05	(2.59%)	0.30
Societe Frigorifique et Brasse	18.48	(0.11%)	0.14
Unite de Fabrication de Medica	7.10	0.00%	0.13
Banque Internationale Arabe de	62.49	(0.02%)	0.13
Euro Cycles SA	29.20	(2.83%)	0.10

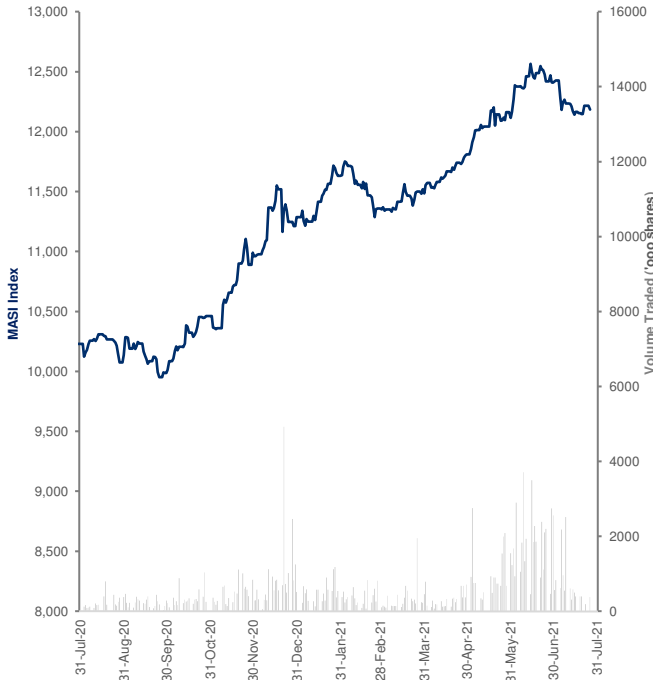
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 27, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,161.4	(0.2%)	(1.7%)	5.7%
<b>Banking</b>	<b>203,117.5</b>	<b>(0.3%)</b>	<b>(1.3%)</b>	<b>5.7%</b>
<b>Beverages</b>	<b>9,634.1</b>	<b>(1.4%)</b>	<b>(1.4%)</b>	<b>4.7%</b>
<b>Chemicals</b>	<b>2,685.0</b>	<b>(0.1%)</b>	<b>0.6%</b>	<b>44.6%</b>
<b>Construction &amp; Building Material</b>	<b>69,338.0</b>	<b>(0.8%)</b>	<b>(4.5%)</b>	<b>10.2%</b>
<b>Distributors</b>	<b>16,786.9</b>	<b>(1.9%)</b>	<b>(0.6%)</b>	<b>23.9%</b>
<b>Electricity</b>	<b>22,998.8</b>	<b>0.2%</b>	<b>(5.1%)</b>	<b>6.6%</b>
<b>Food Producers &amp; Processors</b>	<b>30,586.4</b>	<b>0.1%</b>	<b>(1.7%)</b>	<b>25.7%</b>
<b>Holding Companies</b>	<b>2,756.8</b>	<b>(4.0%)</b>	<b>(1.7%)</b>	<b>(9.8%)</b>
<b>Insurance</b>	<b>25,410.7</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>7.0%</b>
<b>Investment &amp; other Finance</b>	<b>4,192.6</b>	<b>(0.3%)</b>	<b>(4.5%)</b>	<b>24.3%</b>
<b>Leisures &amp; Hotel</b>	<b>1,652.6</b>	<b>(0.0%)</b>	<b>(6.4%)</b>	<b>1.2%</b>
<b>Materials, Software &amp; Computer</b>	<b>5,511.0</b>	<b>(2.1%)</b>	<b>(0.5%)</b>	<b>2.5%</b>
<b>Mining</b>	<b>20,991.6</b>	<b>0.4%</b>	<b>1.6%</b>	<b>21.9%</b>
<b>Oil &amp; Gas</b>	<b>16,205.8</b>	<b>1.8%</b>	<b>1.2%</b>	<b>14.1%</b>
<b>Real Estate</b>	<b>4,904.4</b>	<b>(1.4%)</b>	<b>(4.8%)</b>	<b>45.7%</b>
<b>Telecommunications</b>	<b>118,502.1</b>	<b>0.4%</b>	<b>(1.6%)</b>	<b>(7.0%)</b>
<b>Transport</b>	<b>861.0</b>	<b>0.2%</b>	<b>(3.1%)</b>	<b>2.3%</b>
<b>Utilities</b>	<b>2,559.6</b>	<b>0.0%</b>	<b>2.4%</b>	<b>(14.4%)</b>
<b>Forestry &amp; Paper</b>	<b>38.2</b>	<b>(1.3%)</b>	<b>(5.2%)</b>	<b>8.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	119.90	4.0%
Afriquia Gaz	4272.00	2.0%
Bank of Africa	168.00	0.6%
Managem SA	1500.00	0.5%
Maroc Telecom	134.80	0.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	31.47	(4.0%)
Credit Immobilier et Hotelier	276.00	(2.7%)
Label Vie	3921.00	(2.7%)
Ennaki Automobiles	31.45	(2.3%)
Hightech Payment Systems SA	6400.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	9.99	159.1
Maroc Telecom	134.80	152.5
Alliances Developpement Immo	39.99	24.1
Banque Centrale Populaire	265.25	12.7
Societe Des Boissons du Maroc	2600.00	7.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,183.41	(33.80)	(0.3%)	(1.8%)	7.94%
Market Cap (MAD Mn)	559,161	(1,245)	(0.2%)	(1.7%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	376.5	187.5	99.2%	742.8	738.8
Value Traded (MAD Mn)	76.76	50.94	197.2%	134.4	126.8

Market Breadth	▲ 11	▼ 18	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Wafa Assurance	4200.00	(1.64%)	21.13
Maroc Telecom	134.80	0.37%	20.50
Societe Des Boissons du Maroc	2600.00	(1.85%)	18.46
Ciments du Maroc	1760.00	(0.28%)	5.01
Banque Centrale Populaire	265.25	(0.66%)	3.36

Source: Bloomberg, Kamco Research

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