

MENA Markets Daily Report

July 28, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco		Kuwait	Premier Market Index	▼	7,800.84	(0.0%)	4.3%	(7.9%)
		Kuwait	Main 50 Index	▲	5,852.21	0.5%	6.6%	(4.0%)
	2	Kuwait	Main Market Index	▲	6,021.77	0.1%	8.1%	(0.5%)
	3	Kuwait	All Share Index	=	7,154.88	0.0%	5.0%	(6.5%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	12,026.21	(0.6%)	0.5%	14.2%
	5	UAE - Dubai	DFM General Index	▲	4,280.34	1.0%	5.4%	21.7%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,699.72	0.8%	(3.4%)	(3.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,317.79	0.2%	(2.7%)	(6.2%)
	8	Qatar	QE 20 Index	▼	10,098.36	(0.4%)	(6.8%)	1.4%
	9	Bahrain	Bahrain All Share	▼	1,975.11	(0.2%)	0.2%	4.0%
	10	Oman	MSX 30 Index	▲	4,656.58	0.1%	3.2%	(7.1%)
	11	Egypt	EGX 30	▼	29,090.57	(0.4%)	16.9%	70.5%
	12	Jordan	ASE Index	▲	2,416.14	0.4%	(0.6%)	(2.8%)
	13	Tunisia	Tunisia Index	▲	9,875.03	0.2%	12.8%	7.9%
		Morocco	MASI	▲	13,773.16	0.8%	13.9%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,890.90	0.1%	(2.8%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▲	81,332.72	1.6%	12.6%	18.7%
		Brazil	BOVESPA Stock Index	▲	127,492.49	1.2%	(5.0%)	22.3%
		Mexico	BOLSA Index	▼	52,819.58	(0.2%)	(8.0%)	18.4%
		Emerging Markets	MSCI EM Index	▼	1,072.28	(0.2%)	4.7%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,524.08	1.0%	11.2%	21.8%
		Asia	MSCI Asia Pacific	▼	558.36	(0.1%)	5.6%	4.6%
		Europe	DJ Stoxx 600	▲	512.83	0.8%	7.1%	12.7%
		Europe	FTSEurofirst 300	▲	2,034.04	0.9%	7.7%	12.5%
		U.S.A	S&P 500	▲	5,459.10	1.1%	14.5%	24.2%
		U.S.A	DJIA	▲	40,589.34	1.6%	7.7%	13.7%
		U.S.A	NASDAQ Composite	▲	17,357.88	1.0%	15.6%	43.4%
		UK	FTSE 100	▲	8,285.71	1.2%	7.1%	3.8%
		Germany	DAX	▲	18,417.55	0.7%	9.9%	20.3%
		Japan	NIKKEI 225	▼	37,667.41	(0.5%)	12.6%	28.2%
		Hong Kong	HANG SENG INDEX	▲	17,021.31	0.1%	(0.2%)	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▼	104.32	(0.0%)	2.94%	(2.1%)
		GBP/USD	British Pound / USD Cross	▲	1.29	0.12%	1.07%	5.4%
		EUR/USD	Euro / USD Cross	▲	1.09	0.09%	(1.66%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.10%)	0.45%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▼	81.13	(1.5%)	5.3%	(10.3%)
		Oil	NYMEX	▼	77.16	(1.4%)	7.7%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.01	(1.7%)	(25.6%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,387.19	1.0%	15.7%	13.1%
		Silver	Silver Spot \$/Oz	▲	27.93	0.3%	17.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	67,448.64	3.3%	58.7%	155.8%

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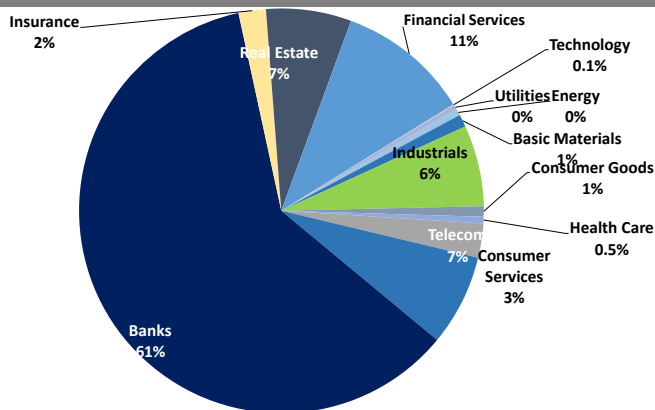
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 28, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,505.0	19.7	11.1%
2- National Bank of Kuwait	7,269.0	12.7	15.1%
3- Boubyan Bank	2,402.8	28.3	10.0%
4- Zain	1,968.8	11.4	13.9%
5- Mabanee Co.	1,178.9	18.0	10.6%
6- Gulf Bank	1,045.7	15.7	8.5%
7- Commercial Bank of Kuwait	968.7	8.5	16.6%
8- Ahli Bank of Kuwait	752.9	15.4	8.2%
9- Agility (PWC Logistics)	722.3	8.3	9.2%
10- Burgan Bank	691.3	15.0	5.4%

Total	28,505	15.45	11.8%
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*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mezzan Holding Co.	1.040	0.161	18.3%
Bayan Investment Co.	0.072	0.006	8.8%
IFA Hotels & Resorts Co.	1.148	0.065	6.0%
Osos Holding Group Co.	0.084	0.004	5.4%
Dalqan Real Estate Co.	0.123	0.006	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.170	(0.010)	(5.6%)
Metal & Recycling Co.	0.090	(0.005)	(5.1%)
Hayat Communications Co.	0.075	(0.004)	(5.0%)
Credit Rating & Collection Co.	0.039	(0.002)	(4.8%)
Tamdeen Real Estate Co.	0.363	(0.017)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.245	1.2%	15,377,154
Gulf Bank	0.275	(0.7%)	12,927,989
Kuwait Projects Co.(Holding)	0.110	0.0%	12,765,163
Bayan Investment Co.	0.072	8.8%	10,087,637
Arzan Financial Group For Fin. & Invest.	0.185	0.5%	8,555,920

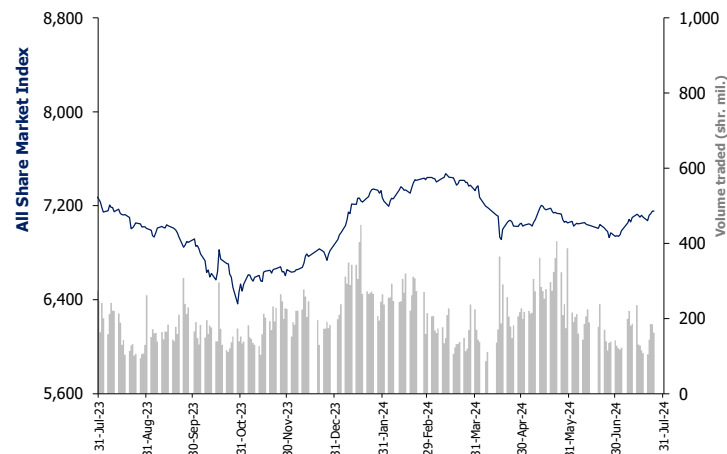
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,851.1	▼	(0.0%)	3.2%	3.3%
Energy	205.8	▼	(1.4%)	2.0%	7.5%
Basic Materials	421.7	▼	(0.4%)	(1.1%)	(0.5%)
Industrials	2,706.3	▼	(0.3%)	2.5%	(12.3%)
Consumer Staples	346.6	▲	16.9%	39.0%	74.0%
Health Care	224.4	=	0.0%	6.0%	(3.3%)
Consumer Discretionary	1,145.8	▲	1.9%	9.8%	5.5%
Telecommunications	3,043.9	▼	(0.2%)	1.4%	(9.8%)
Banks	25,354.8	▼	(0.1%)	3.1%	3.6%
Insurance	919.8	▼	(0.4%)	(8.6%)	0.6%
Real Estate	2,847.4	▼	(0.7%)	3.7%	10.3%
Financial Services	4,432.1	▲	0.0%	4.7%	18.9%
Technology	22.2	▲	2.3%	1.8%	179.2%
Utilities	180.4	▼	(0.6%)	2.5%	(5.2%)

Market Breadth	 39	 66	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,800.84	(1.8)	(0.0%)	3.4%	4.3%
Main 50 Index	5,852.21	29.4	0.5%	1.6%	6.6%
Main Market Index	6,021.77	6.6	0.1%	1.8%	8.1%
All Share Market Index	7,154.88	(0.1)	(0.0%)	3.1%	5.0%
Market Cap (KWD Mn)	41,851.12	(0.0)	(0.0%)	3.2%	3.3%

Index Performance relative to Volume



Market Trading Data and Volatility

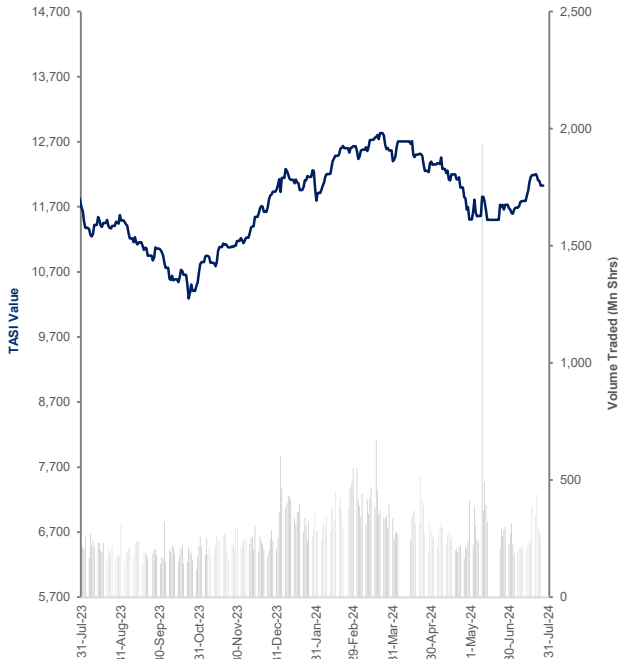
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	162.1	(21.7)	(11.8%)	217.3	153.8
Value Traded (KWD Mn)	39.2	(2.2)	(5.3%)	53.4	43.0
No. of Trades	13,546	959	7.6%	13,861	9,346

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.733	0.0%	4,253,589
Kuwait Real Estate Co.	0.245	1.2%	3,739,301
Gulf Bank	0.275	(0.7%)	3,543,517
National Bank of Kuwait	0.873	(0.1%)	2,764,738
Int'l Financial Advisors Co.	0.261	(0.8%)	1,939,696

Saudi Tadawul Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,187,921.9	(0.3%)	1.3%	(9.5%)
Energy	6,856,022.4	(0.0%)	0.4%	(15.1%)
Materials	647,646.0	(0.8%)	1.4%	(8.5%)
Capital Goods	58,992.9	0.1%	2.6%	30.6%
Commercial & Professional Svc	14,634.0	(2.8%)	0.4%	27.1%
Transportation	55,052.3	(1.4%)	1.2%	33.0%
Consumer Durables & Apparel	4,577.9	(0.1%)	0.9%	10.3%
Consumer Services	72,898.0	(1.8%)	1.7%	4.1%
Media	47,591.8	(0.8%)	10.6%	80.0%
Consumer Discretionary Distribution	29,662.4	(0.5%)	1.6%	(13.6%)
Consumer Staples Distribution & Retail	51,383.8	(0.0%)	0.5%	(2.7%)
Food & Beverages	127,564.4	(0.6%)	3.2%	14.4%
Health Care Equipment & Svc	187,854.8	(0.6%)	(1.0%)	11.1%
Pharma, Biotech & Life Science	16,612.0	(1.2%)	1.6%	32.0%
Banks	959,447.3	(0.7%)	3.5%	(2.2%)
Financial Services	65,761.2	(3.3%)	4.7%	15.8%
Insurance	104,756.4	(1.1%)	4.4%	34.8%
Telecommunication Services	248,941.2	(0.2%)	2.1%	(2.0%)
Utilities	379,291.7	(1.3%)	7.5%	31.6%
REITs	16,132.8	0.3%	2.1%	(9.6%)
Real Estate Mgmt & Dev't	120,921.9	0.3%	11.1%	20.2%
Software & Services	122,176.8	(0.9%)	3.0%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	12.98	7.1%
Saudi Real Estate Co	23.38	4.9%
Electrical Industries Co	6.92	4.5%
Tanmiah Food Co.	132.80	4.4%
Al Rajhi Co for Co-operative I	218.00	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Miahona Co	36.25	(9.6%)
Al Sagr Cooperative Insurance	20.34	(5.9%)
Saudi Manpower Solutions	10.02	(5.5%)
Kingdom Holding Co	8.14	(4.6%)
National Co for Learning & Edu	191.20	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Electrical Industries Co	6.92	33,853
Saudi Manpower Solutions	10.02	30,219
Saudi Arabian Oil Co	28.00	22,236
Miahona Co	36.25	11,425
Batic Investments and Logistic	3.32	8,435

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,026.21	(75.00)	(0.6%)	3.0%	0.5%
Market Cap (SAR Mn)	10,187,922	(27,179)	(0.3%)	1.3%	(9.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	277.4	20.0	7.8%	336.3	198.4
Value Traded (SAR Mn)	6,324.0	424.9	7.2%	8,265.9	5,233.9
No. of Trades	488,279	14,780	3.1%	528,830	362,170

Market Breadth	▲ 54	▼ 169	= 23
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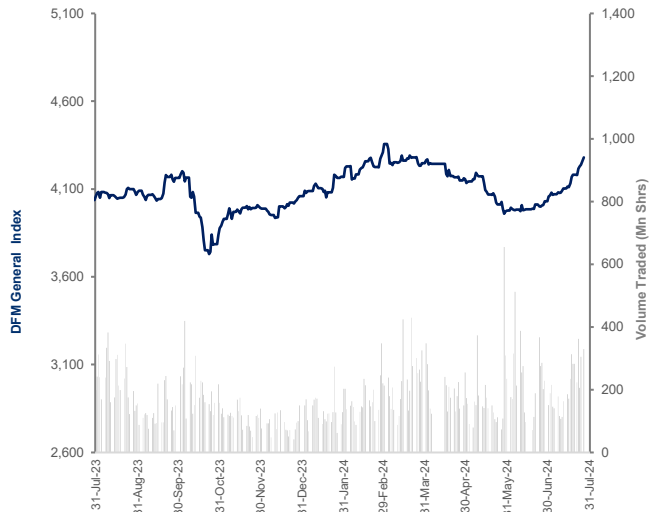
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.00	0.0%	623.68
Miahona Co	36.25	(9.6%)	436.83
Saudi Manpower Solutions	10.02	(5.5%)	309.61
Electrical Industries Co	6.92	4.5%	236.55
Al Rajhi Bank	83.50	(1.1%)	220.76

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	714,123.6	0.5%	5.6%	4.2%
Financials	311,746.9	1.4%	5.2%	7.4%
Real Estate	130,841.5	1.0%	5.4%	11.2%
Industrial	81,935.8	(0.3%)	2.7%	(10.2%)
Materials	932.9	(1.2%)	1.2%	8.3%
Consumer Staples	29,284.8	1.1%	7.8%	20.1%
Consumer Discretionary	4,073.7	1.1%	3.7%	(1.6%)
Telecommunication	28,240.0	1.0%	9.3%	20.0%
Utilities	127,068.0	(1.9%)	7.2%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National International Holding	2.77	14.5%
Emirates Investment Bank	102.00	13.3%
Watania International Holding	0.56	12.1%
Al Firdous Holdings Pjsc	0.40	7.3%
Mashreqbank	223.95	5.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.24	(2.8%)
Agility	3.55	(2.7%)
DEWA	2.35	(2.1%)
Gulf Finance House	1.20	(0.8%)
Al Salam Bank Sudan	0.77	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Al Firdous Holdings Pjsc	0.40	69,997
Shuaa Capital	0.25	57,957
Drake & Scull International	0.40	52,987
Deyaar Development Pjsc	0.72	22,393
Ithmaar Holding	0.24	22,235

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,280.34	42.69	1.0%	6.2%	5.4%
Market Cap (AED Mn)	714,124	3,535	0.5%	5.6%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	329.3	24.4	8.0%	191.2	235.7
Value Traded (AED Mn)	496.1	(50.8)	(9.3%)	376.3	397.4
No. of Trades	12,128	(224)	(1.8%)	8,722	7,575

Market Breadth

▲ 24 ▼ 15 = 35

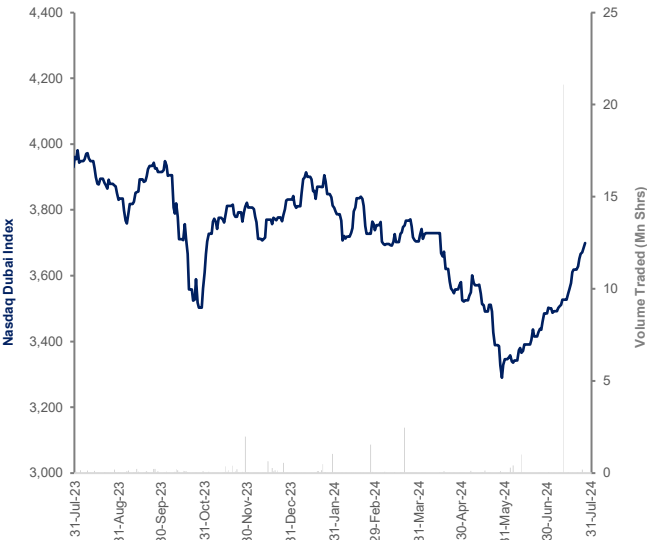
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.73	2.46%	144.16
Emirates Nbd	18.45	3.07%	92.21
Dubai Islamic Bank	5.92	1.02%	36.37
Al Firdous Holdings Pjsc	0.40	7.30%	28.26
Parkin Company	3.19	1.59%	22.61

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	42,226.0	0.0%	2.7%	9.7%
DEPA Limited (AED)	102.5	10.0%	1.9%	5.8%
Emirates REIT (CEIC) Limited	63.2	0.0%	(2.0%)	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	(0.3%)	(5.9%)
Hikma Pharmaceuticals GDR	5,349.7	0.0%	(3.2%)	7.4%
Nasdaq, Inc.	36,039.1	0.0%	3.8%	9.5%
Orascom Construction Limited	584.3	0.0%	(0.9%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.28	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	19
Depa Limited (Aed)	0.28	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,699.72	28.87	0.8%	6.1%	(3.4%)
Market Cap (USD Mn)	42,226	9.3	0.0%	2.7%	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.04	(0.2)	(80.5%)	0.275	0.26
Value Traded (USD Mn)	0.009	(0.0)	(81.9%)	0.1	0.26
No. of Trades	4	3	300.0%	5	6

Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.28	10.00%	0.01
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,762,180.5	0.1%	1.4%	(5.1%)
Financials	1,365,105.4	0.0%	2.1%	1.1%
Telecommunication	186,825.2	0.9%	6.3%	(10.9%)
Consumer Discretionary	74,715.4	0.2%	1.4%	11.3%
Industrial	235,228.9	0.0%	4.0%	(0.8%)
Real Estate	60,439.7	1.2%	12.7%	31.1%
Basic Materials	94,394.6	0.8%	4.8%	(4.6%)
Energy	361,478.8	0.1%	8.2%	3.4%
Utilities	306,945.5	(0.4%)	(13.3%)	(22.0%)
Consumer Staples	16,509.5	(0.5%)	3.1%	(7.9%)
Health Care	60,537.7	0.2%	(4.0%)	(25.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emsteel Building Materials Co.	1.38	2.2%
PRESIGHT AI	2.46	2.1%
Fertiglobe	2.50	2.0%
Al Yah Satellite Communications Company PJSC	2.15	1.4%
Al Dar Properties Co.	7.10	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.74	(8.4%)
Gulf Cement Co.	0.56	(3.3%)
Bank Of Sharjah	0.89	(2.8%)
AGTHIA Group	6.94	(2.5%)
National Bank Of Ras Al Khaimah	5.20	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.23	21,295
Eshraq Investments P.J.S.C	0.33	13,428
Al Dar Properties Co.	7.10	9,388
Fertiglobe	2.50	8,619
ADNOC Distribution	3.51	7,960

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,317.79	14.38	0.2%	2.8%	(2.7%)
Market Cap (AED Mn)	2,762,181	3,017	0.1%	1.4%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	144.6	(28.9)	(16.7%)	251.1	203.6
Value Traded (AED Mn)	930.1	29.3	3.3%	958.8	1,217.1
No. of Trades	12,617	(2,047)	(14.0%)	14,226	11,505

Market Breadth

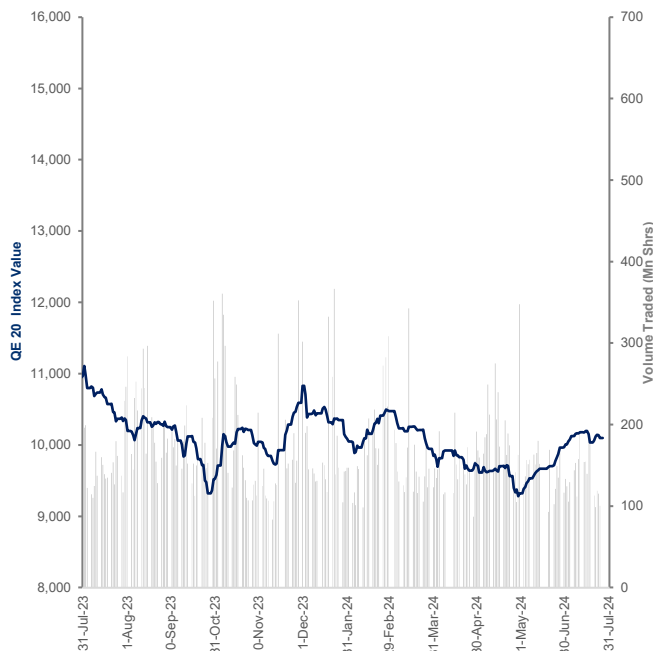
▲ 22 ▼ 19 = 43

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	415.00	0.12%	382.85
Alpha Dhabi Holding PJSC	11.84	(0.34%)	76.72
Al Dar Properties Co.	7.10	1.28%	66.68
Multiply Group	2.23	(0.89%)	48.13
Emirates Telecommunication Group	17.26	1.05%	38.80

Qatar Exchange Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,051.1	(0.2%)	1.7%	(6.4%)
Banking & Finance Sector	278,169.0	(0.2%)	2.8%	(10.0%)
Goods & Consumer Services	30,286.2	(0.8%)	1.7%	(4.1%)
Industrial Sector	149,352.2	0.2%	1.0%	(4.0%)
Insurance Sector	10,687.2	0.0%	(0.2%)	(18.0%)
Real Estate	35,435.8	(1.0%)	(0.1%)	(8.0%)
Telecom	40,691.4	(0.7%)	2.2%	(8.7%)
Transport	40,429.2	(0.4%)	(0.7%)	24.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.10	2.4%
Al Meera Consumer Goods Co QSC	14.57	1.2%
Diala Brokerage & Investments	1.22	1.1%
Industries Qatar QSC	13.10	1.0%
Qatar Oman Investment Co QSC	0.77	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	1.10	(3.1%)
Qatar Fuel QSC	14.68	(2.0%)
Vodafone Qatar QSC	1.70	(1.9%)
Doha Bank QPSC	1.45	(1.6%)
Qatar Electricity & Water Co Q	15.17	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.40	11,877
United Development Co QSC	1.10	11,076
Qatar Aluminum Manufacturing C	1.32	8,104
Mazaya Qatar Real Estate Devel	0.61	6,895
Mesaieed Petrochemical Holding	1.67	5,833

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,098.36	(39.09)	(0.4%)	1.3%	(6.8%)
Market Cap (QAR Mn)	585,051	(1,191)	(0.2%)	1.7%	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	100.1	(15.0)	(13.1%)	160.9	174.8
Value Traded (QAR Mn)	300.1	1.4	0.5%	477.6	494.2
No. of Trades	11,499	558	5.1%	15,576	16,613

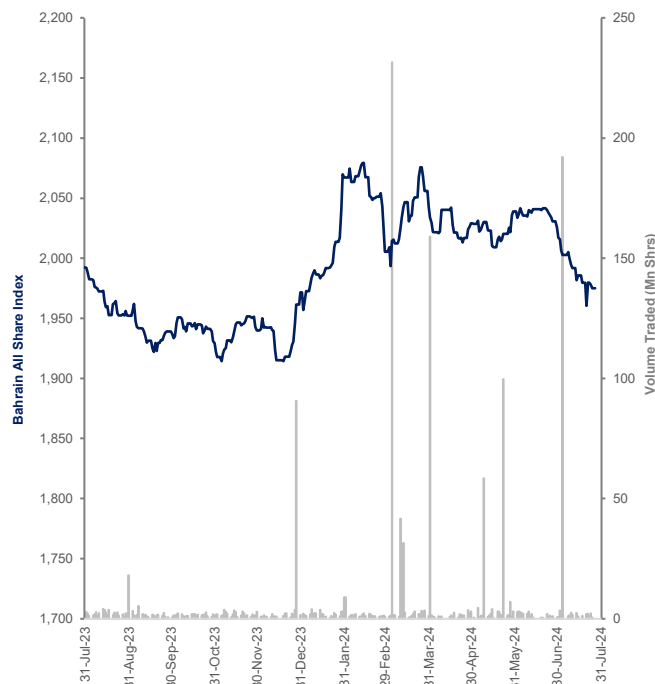
Market Breadth	▲ 13	▼ 33	= 7
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.27	0.46%	54.06
Qatar Islamic Bank SAQ	19.17	(1.03%)	25.64
Industries Qatar QSC	13.10	1.00%	16.85
Baladna	1.40	(0.43%)	16.57
Dukhan Bank	3.75	(1.29%)	16.16

Bahrain Bourse Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,764.7	0.2%	0.5%	7.2%
Materials	1,519.4	0.0%	(9.3%)	(6.6%)
Industrial	134.2	(0.7%)	(4.0%)	5.1%
Consumer Discretionary	231.2	0.0%	(2.7%)	(7.4%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,746.8	0.2%	1.1%	8.3%
Communication Services	927.9	0.0%	0.2%	4.0%
Real Estate	69.2	1.3%	(4.6%)	(15.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.13	1.6%
BBK BSC	0.51	0.4%
GFH FINANCIAL GROUP BSC	0.33	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Arab Insurance Group BSC	0.84	(20.0%)
APM TERMINALS BAHRAIN	1.17	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.33	160
Arab Insurance Group BSC	0.84	93
Ithmaar Holding BSC	0.03	80
Seef Properties BSC	0.13	62
Bahrain Car Park Co	0.11	54

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,975.11	(3.15)	(0.2%)	(2.5%)	0.2%
Market Cap (BHD Mn)	34,764.7	70	0.2%	0.5%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	507	(1,659)	(76.6%)	7,577.5	3,385.8
Value Traded (BHD '000)	141	(689)	(83.0%)	2,176.8	1,187.0
No. of Trades	17	(32)	(65.3%)	49	59

Market Breadth

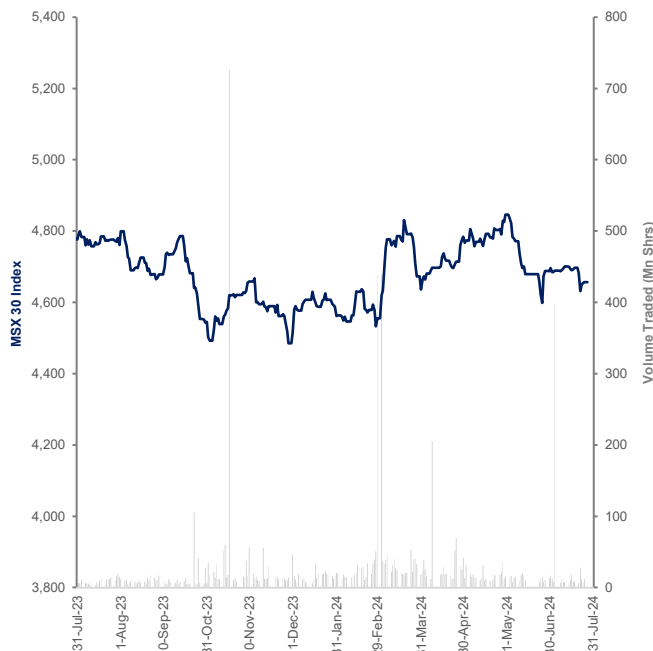
▲ 3 ▼ 2 = 39

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.33	0.31%	0.05
Arab Insurance Group BSC	0.84	(20.00%)	0.03
Bahrain Telecommunications Co	0.52	0.00%	0.02
Kuwait Finance House - Bahrain	2.38	0.00%	0.01
Seef Properties BSC	0.13	1.63%	0.01

Muscat Stock Exchange Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,070.4	(0.0%)	(0.6%)	2.1%
Financial	4,962.5	0.0%	(0.5%)	0.7%
Industrial	1,545.5	0.1%	(0.0%)	6.2%
Services	2562.4	(0.2%)	(1.3%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.13	7.5%
Global Financial Inv. Co.	0.08	2.6%
Ominvest	0.340	2.4%
Galfar Engineering & Contracting Co.	0.15	2.0%
National Gas Co.	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.37	(3.4%)
Oman Arab Bank	0.14	(2.8%)
Al Batinah Power Co.	0.07	(1.4%)
Oman & Emirates Investment Holding Co.	0.08	(1.3%)
Bank Nizwa	0.10	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	6,401
OQ Gas Networks	0.14	704
Al Anwar Ceramic Tiles Co.	0.17	610
Al Batinah Power Co.	0.07	550
Sohar Bank	0.14	488

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,656.58	2.23	0.0%	(0.7%)	3.2%
Market Cap (OMR Mn)	9,070.4	(1.33)	(0.0%)	(0.6%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,789.9	5,211.4	79.2%	30,053.0	11,771.2
Value Traded (OMR '000)	2,901.1	1,692.9	140.1%	2,870.1	2,379.6

Market Breadth

▲ 7 ▼ 8 = 101

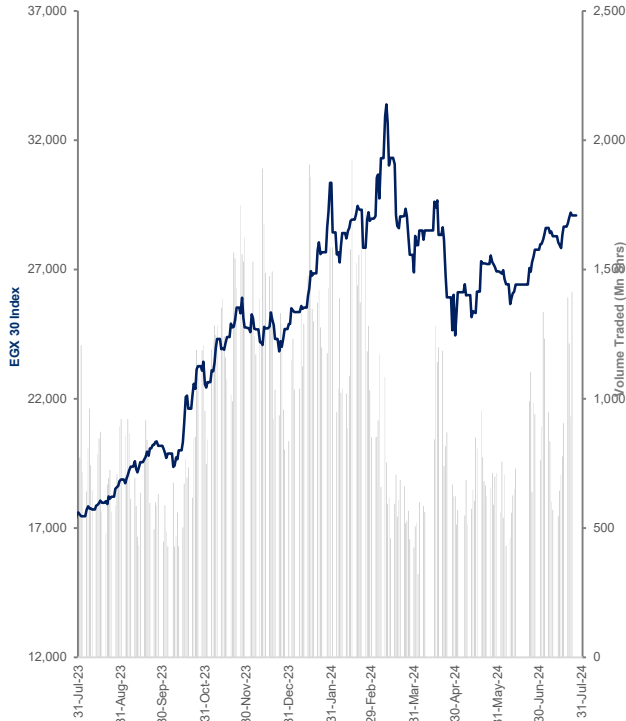
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	0.00%	1.88
Oman Telecommunications Co.	1.00	(0.20%)	0.24
Oman Qatari Telecommunications Co.	0.29	(0.35%)	0.11
Al Anwar Ceramic Tiles Co.	0.17	0.00%	0.10
OQ Gas Networks	0.14	0.00%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,917,328.2	(1.6%)	4.6%	14.4%
Banks	400,437.1	(4.9%)	(0.6%)	7.5%
Basic Resources	282,434.1	(1.7%)	11.5%	0.6%
Industrial Goods	119,316.7	(0.2%)	2.6%	62.1%
Health Care & Pharmaceuticals	48,206.0	0.2%	(2.2%)	4.3%
Real Estate	307,420.5	(0.6%)	2.9%	29.2%
Travel and Leisure	71,640.8	(0.1%)	0.3%	39.3%
Food, Beverages & Tobacco	142,724.5	2.0%	11.5%	4.6%
Energy and Support Services	21,191.3	(1.4%)	7.2%	33.6%
Trade and Distributors	14,922.1	(3.2%)	1.9%	9.5%
Shipping and Transport	74,625.4	(1.3%)	3.9%	(10.6%)
Education Services	21,613.0	0.5%	1.5%	12.9%
Contracting and Construction Eng	37,189.3	(1.1%)	(1.6%)	42.1%
Textiles and Durables	24,845.3	(0.7%)	7.2%	35.4%
Building Materials	15,190.8	(2.9%)	3.5%	(3.9%)
Media & Communication Services	154,546.0	(1.5%)	9.5%	18.4%
Paper and Packaging	2,411.3	1.1%	12.8%	13.3%
Non-bank Financial Services	178,614.1	(0.1%)	6.9%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	49.03	15.7%
Ismailia National Food Industries	59.80	13.2%
South Valley Cement	2.35	9.8%
Delta Construction & Rebuilding	19.00	8.6%
El Nasr Clothes & Textiles (Kabo)	2.60	7.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Misr Duty Free Shops	25.49	(11.2%)
Saudi Egyptian Investment & Finance	53.52	(8.5%)
Misr Beni Suef Cement	38.25	(6.6%)
Iron And Steel for Mines and Quarries	4.43	(6.3%)
El Arabia for Land Reclamation	34.46	(5.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Al Khair River For Development Agricultural Investment&Envir	0.63	246,623
Cairo Oils & Soap	0.23	188,439
Speed Medical	0.37	78,301
Arabia Investments Holding	0.57	70,490
Egyptians For Investment & Urban Development	0.19	68,050

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	29,090.57	(104.7)	(0.4%)	4.8%	16.9%
Market Cap (EGP Mn)	1,917,328.2	(30,237.3)	(1.6%)	4.6%	14.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,413.3	480.9	51.6%	921.0	602.6
Value Traded (EGP Mn)	3,570.2	(322.8)	(8.3%)	4,271.0	1,977.2
No. of Trades	107,564	14,595	15.7%	121,082	68,295

Market Breadth

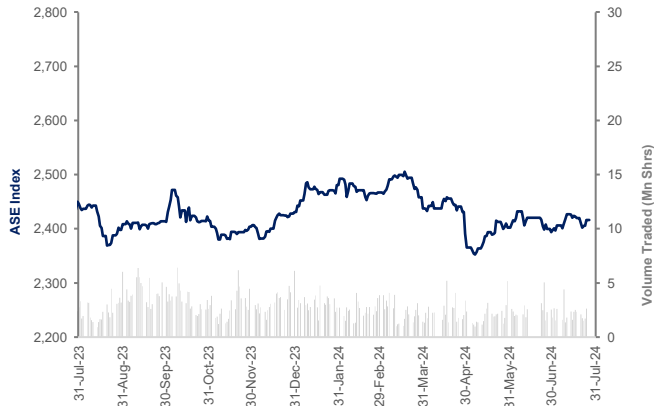
▲ 70 ▼ 88 = 63

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.35	0.18%	292.50
Belton Financial Holding	3.13	0.00%	200.66
T M G Holding	58.14	0.24%	166.66
Iron And Steel for Mines and Quarries	4.43	(6.34%)	157.08
Orascom Development Egypt	13.01	(4.27%)	154.68

Amman Stock Exchange Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,794.5	0.5%	0.7%	(4.3%)
Banking	7,478.6	0.7%	0.8%	(5.1%)
Insurance	274.1	0.3%	(0.7%)	4.0%
Diversified Financial Services	256.0	0.1%	3.1%	(4.1%)
Real Estate	291.6	(0.1%)	0.4%	(12.6%)
Educational Services	52.7	0.0%	(3.3%)	(11.1%)
Hotels and Tourism	276.3	0.2%	4.1%	0.0%
Transportation	248.3	(0.3%)	(3.3%)	(11.7%)
Technology and Communication	87.1	1.8%	(1.4%)	(9.6%)
Utilities and Energy	829.9	(0.3%)	(0.4%)	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN KUWAIT BANK	2.83	6.8%
JORDAN EXPRESS TOURISM TRANS	1.66	5.7%
TUHAMA FOR FINANCIAL INVESTM	2.58	4.9%
JORDAN FRENCH INSURANCE	0.65	4.8%
JORDAN INVESTMENT & TRANSPOR	1.23	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
AL-DAWLIYA HOTELS & MALLS	0.39	(4.9%)
ARAB CO FOR INVESTMENT PROJE	2.45	(4.7%)
NATL PORTFOLIO SECURITIES	0.65	(4.4%)
AMMOUN INTERNATIONAL FOR INV	0.52	(3.7%)
BABELON INVESTMENTS CO PLC	1.08	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN REAL ESTATE FOR DE	0.50	543
UNION INVESTMENT CORP	0.17	503
AL-TAJAMOUAT FOR TOURISTIC P	0.50	304
JORDAN TELECOM	2.92	181
INVEST BANK CO	1.47	127

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,416.14	10.68	0.4%	0.9%	(0.6%)
Market Cap (JD Mn)	9,794.52	51.40	0.5%	0.7%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,617.9	914.0	53.6%	2,444.1	3,985.2
Value Traded (JD '000)	2,683.4	447.8	20.0%	2,917.4	5,411.3
No. of Trades	1,731	213	14.0%	1,578	2,532

Market Breadth	▲ 25	▼ 15	= 74
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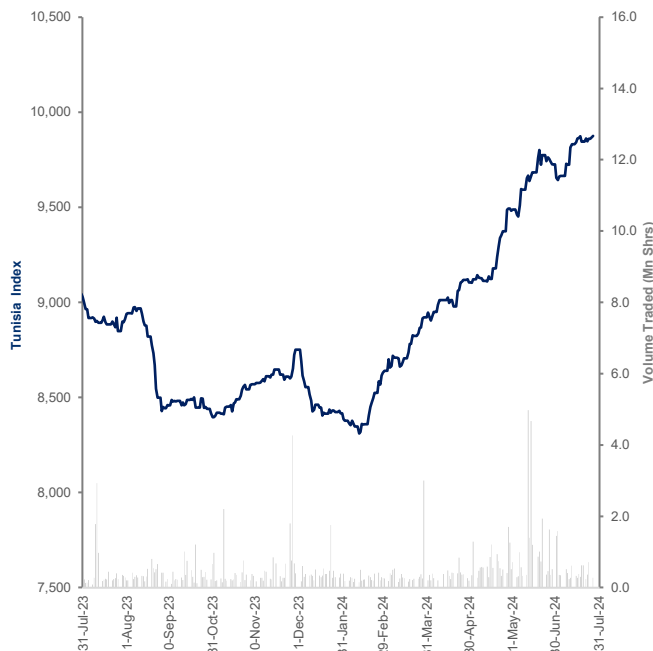
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.92	0.00%	0.53
ARAB BANK PLC	4.25	0.00%	0.41
JORDANIAN REAL ESTATE FOR DE	0.50	4.17%	0.25
INVEST BANK CO	1.47	0.00%	0.19
JORDANIAN ELECTRIC POWER	2.14	(0.93%)	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,432.0	0.1%	0.6%	7.6%
Banking	12,046.7	(0.1%)	1.4%	10.9%
Insurance	933.9	0.0%	(0.7%)	(4.0%)
Leasing	862.6	1.5%	2.6%	10.4%
Financial Services	1,686.0	0.0%	(3.0%)	14.1%
Industrial	1,868.9	(1.0%)	1.8%	7.5%
Chemical Industry	337.5	(0.6%)	(3.1%)	(11.1%)
Food & Beverage	4,157.4	1.3%	(0.4%)	9.4%
Retailing	1,066.1	0.1%	(2.3%)	(9.2%)
Others	1,472.9	(0.3%)	2.1%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	22.40	6.1%
Cellcom SA	1.80	4.0%
STE Industrielle de Papier et	4.68	2.9%
Societe Frigorifique et Brasse	12.70	1.6%
BH Leasing	3.90	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.66	(4.3%)
Universal Auto Distributors Ho	0.54	(3.6%)
Societe Tunisienne de Verrerie	12.22	(2.2%)
Societe D'Articles Hygieniques	9.32	(1.9%)
Societe Tunsienne d'Entreprise	5.85	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	13.70	97
One Tech Holding	9.15	35
Societe Tunsienne d'Entreprise	5.85	27
Societe Moderne de Ceramique	0.47	24
Societe Frigorifique et Brasse	12.70	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,875.03	15.40	0.2%	1.5%	12.8%
Market Cap (DT Mln)	24,432	30.41	0.1%	0.6%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	275.8	(438.7)	(61.4%)	551.2	671.2
Value Traded ('000 DT)	2,815.6	(4,672.6)	(62.4%)	4,930.5	6,594.4
No. of Trades	822	(655)	(44.3%)	1,195	1,100

Market Breadth	▲ 13	▼ 16	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.70	0.00%	1.32
One Tech Holding	9.15	(0.33%)	0.32
Societe Frigorifique et Brasse	12.70	1.60%	0.19
Societe Tunsienne d'Entreprise	5.85	(1.68%)	0.16
Societe D'Articles Hygieniques	9.32	(1.89%)	0.11

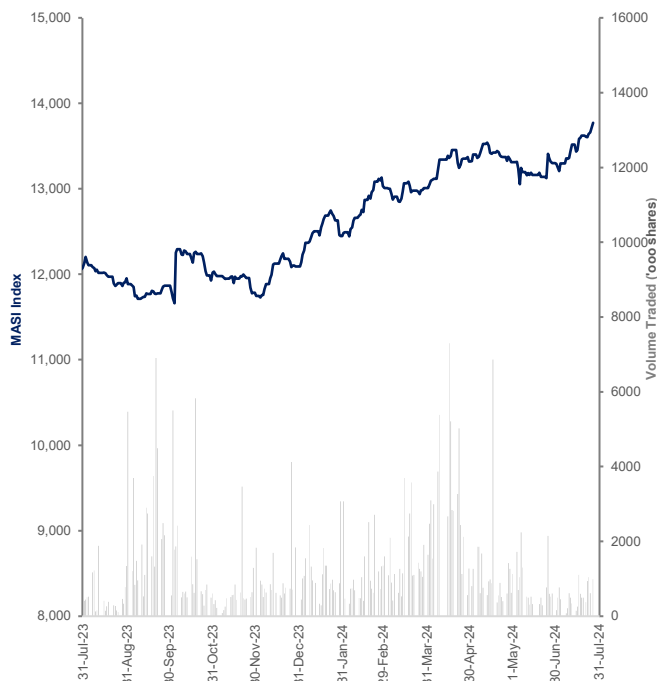
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 28, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	608,877.0	0.8%	2.0%	11.6%
Banking	250,137.6	1.7%	3.1%	13.9%
Beverages	10,036.6	1.6%	4.8%	10.8%
Chemicals	2,263.0	(1.5%)	0.9%	7.1%
Construction & Building Material	76,063.8	0.0%	2.7%	5.9%
Distributors	17,621.9	1.3%	(0.3%)	5.4%
Electricity	31,136.9	0.7%	1.5%	20.0%
Food Producers & Processors	25,689.4	0.4%	(4.2%)	(0.8%)
Holding Companies	4,493.9	(1.3%)	4.7%	44.5%
Insurance	30,021.2	0.4%	1.3%	11.2%
Investment & other Finance	3,624.4	(0.8%)	5.8%	10.7%
Leisures & Hotel	3,581.7	0.0%	4.2%	20.8%
Materials, Software & Computer	5,159.0	(0.2%)	(0.1%)	(11.5%)
Mining	37,819.8	(1.2%)	5.9%	75.1%
Oil & Gas	13,578.1	0.0%	1.3%	(1.3%)
Real Estate	17,958.0	2.5%	1.9%	115.9%
Telecommunications	78,766.9	(0.3%)	(1.0%)	(10.4%)
Transport	832.4	1.3%	(2.3%)	19.1%
Forestry & Paper	92.3	0.1%	1.6%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1150.00	4.4%
Cie Miniere de Touissit	1558.00	3.2%
Douja Promotion Groupe Addoha	30.46	2.9%
Maghreb Oxygene	215.50	2.6%
Societe Des Boissons du Maroc	2596.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	545.30	(6.0%)
Societe Metallurgique D'imiter	2285.00	(4.8%)
SNEP	510.00	(3.8%)
Ciments du Maroc	1850.00	(1.5%)
Delta Holding SA	51.30	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	30.46	632.5
Attijariwafa Bank	540.00	127.1
Maroc Telecom	89.60	45.6
Alliances Developpement Immobi	258.00	38.6
Cosumar	190.00	26.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,773.16	112.51	0.8%	3.5%	13.9%
Market Cap (MAD Mn)	608,877	4,595	0.8%	2.0%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	986.2	368.7	59.7%	1,329.4	646.4
Value Traded (MAD Mn)	179.08	28.19	18.7%	152.5	78.8

Market Breadth

▲ 23 ▼ 10 = 8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	540.00	2.08%	68.44
Douja Promotion Groupe Addoha	30.46	2.94%	18.77
Ciments du Maroc	1850.00	(1.49%)	14.21
Label Vie	4480.00	1.82%	10.22
Alliances Developpement Immobi	258.00	1.61%	9.85

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