

# MENA Markets Daily Report

July 27, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,614.50	0.5%	12.8%	26.2%
		Kuwait	Main 50 Index	▲	6,123.01	0.0%	0.2%	31.7%
		Kuwait	Main Market Index	▲	5,864.19	(0.5%)	(0.4%)	29.3%
	3	Kuwait	All Share Index	▼	7,721.85	0.3%	9.6%	27.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,964.21	0.8%	6.0%	29.8%
	5	UAE - Dubai	DFM General Index	▲	3,247.33	0.4%	1.6%	28.2%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,181.43	(0.2%)	(2.4%)	39.9%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,550.14	(0.4%)	12.5%	68.2%
	8	Qatar	QE 20 Index	▲	12,881.99	0.6%	10.8%	11.4%
	9	Bahrain	Bahrain All Share	▲	1,896.67	0.4%	5.5%	20.6%
	10	Oman	MSM 30 Index	▲	4,419.30	2.8%	7.0%	12.9%
	11	Egypt	EGX 30	▲	9,350.42	1.2%	(21.7%)	10.2%
	12	Jordan	ASE Index	▼	2,580.53	(1.0%)	21.8%	27.8%
		Tunisia	Tunisia Index	▲	7,694.17	0.3%	9.2%	2.3%
		Morocco	MASI	▼	11,810.03	(0.2%)	(11.6%)	18.3%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,277.44	0.8%	(10.0%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,136.02	(1.7%)	(28.8%)	15.0%
		India	SENSEX	▼	55,268.49	(0.9%)	(5.1%)	22.0%
		Brazil	BOVESPA Stock Index	▼	99,771.69	(0.5%)	(4.8%)	(11.9%)
		Mexico	BOLSA Index	▼	46,674.30	(1.1%)	(12.4%)	20.9%
		Emerging Markets	MSCI EM Index	▲	989.92	0.3%	(19.7%)	(4.6%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,624.49	(1.0%)	(18.8%)	20.1%
		Asia	MSCI Asia Pacific	▲	521.67	0.4%	(17.2%)	(4.9%)
		Europe	DJ Stoxx 600	▼	426.13	(0.0%)	(12.6%)	22.2%
		Europe	FTSEurofirst 300	▲	1,677.98	0.1%	(11.2%)	23.0%
		U.S.A	S&P 500	▼	3,921.05	(1.2%)	(17.7%)	26.9%
		U.S.A	DJIA	▼	31,761.54	(0.7%)	(12.6%)	18.7%
		U.S.A	NASDAQ Composite	▼	11,562.57	(1.9%)	(26.1%)	21.4%
		UK	FTSE 100	=	7,306.28	0.0%	(1.1%)	14.3%
		Germany	DAX	▼	13,096.93	(0.9%)	(17.6%)	15.8%
		Japan	NIKKEI 225	▼	27,655.21	(0.2%)	(3.9%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	20,905.88	1.7%	(10.6%)	(14.1%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	107.22	0.69%	12.07%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.20	(0.12%)	(11.11%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.01	(1.01%)	(11.02%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(1.55%)	0.5%
<b>Other Asset Classes</b>								
		Oil	Brent	▼	104.63	(0.5%)	34.5%	50.2%
		Oil	NYMEX	▼	94.98	(1.8%)	26.3%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	8.99	3.1%	145.9%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,717.32	(0.1%)	(6.1%)	(3.6%)
		Silver	Silver Spot \$/Oz	▲	18.63	1.0%	(20.1%)	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	20,985.62	(5.3%)	(54.7%)	59.8%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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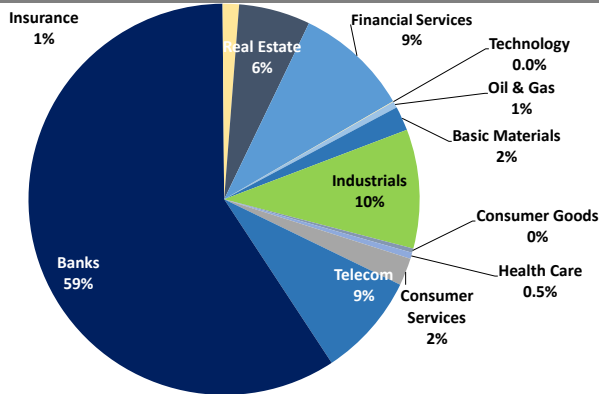
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 27, 2022

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	7,645.8	19.4	11.6%
2- Kuwait Finance House	7,462.3	28.4	14.2%
3- Ahli United Bank - Bahrain	3,433.6	18.3	13.6%
4- Boubyan Bank	3,136.4	59.4	9.4%
5- Zain	2,617.9	13.9	16.6%
6- Agility (PWC Logistics)	2,373.7	2.4	54.0%
7- Gulf Bank	1,113.8	24.7	6.8%
8- Commercial Bank of Kuwait	996.0	13.0	8.7%
9- Mabane Co.	954.7	16.8	10.8%
10- Burgan Bank	798.9	15.2	7.1%
<b>Total</b>	<b>30,533</b>	<b>13.30</b>	<b>17.7%</b>

\*: ROE is calculated based on TTM 1Q-2022 net profit & shareholders' equity as of 31-March-2022

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.059	0.005	9.9%
National International Holding Co.	0.138	0.012	9.5%
Tijara Real Estate & Investment Co.	0.061	0.005	8.7%
National Co. for Consumer Industries	0.130	0.010	8.3%
Real Estate Trade Centers Co.	0.065	0.005	8.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.143	(0.025)	(14.9%)
Kuwait & M.E. Financial Inv. Co.	0.138	(0.014)	(9.2%)
Fujairah Cement Industries Co.	0.033	(0.003)	(7.8%)
Al TAMEER Real Estate Investment Co.	0.021	(0.001)	(5.4%)
Kuwait Reinsurance Co.	0.231	(0.012)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.308	1.3%	63,686,622
Inovest	0.143	(14.9%)	34,648,783
National Co. for Consumer Industries	0.130	8.3%	33,051,178
Tijara Real Estate & Investment Co.	0.061	8.7%	15,769,487
GFH Financial Group	0.093	(0.5%)	15,250,175

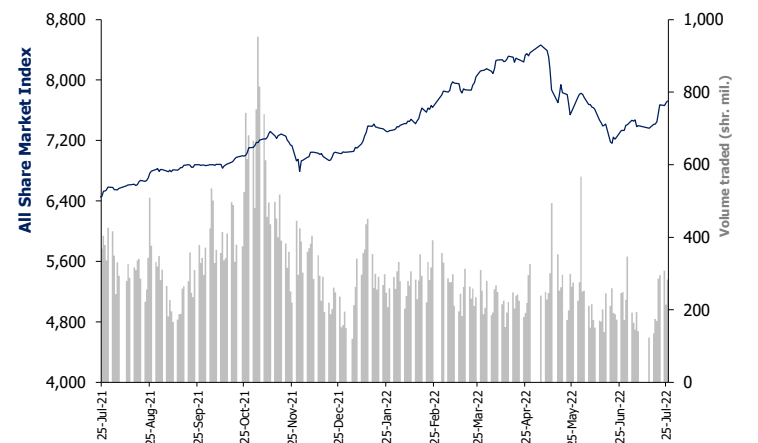
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>45,255.4</b>	<b>▲</b>	<b>0.3%</b>	<b>4.3%</b>	<b>7.8%</b>
Oil & Gas	239.6	▲	1.8%	(0.9%)	(19.0%)
Basic Materials	900.4	▲	0.5%	(0.3%)	(1.5%)
Industrials	4,430.9	▲	0.2%	6.4%	8.6%
Consumer Staples	166.3	▼	(0.6%)	3.5%	(27.7%)
Health Care	229.2	=	0.0%	(2.9%)	(42.0%)
Consumer Discretionary	1,020.2	▲	0.2%	2.0%	52.5%
Telecommunications	3,854.9	▼	(1.1%)	3.9%	15.4%
Banks	26,626.2	▲	0.5%	4.4%	10.4%
Insurance	616.6	▲	0.2%	(1.2%)	(0.4%)
Real Estate	2,665.5	▲	0.2%	3.5%	(8.1%)
Financial Services	4,274.5	▲	0.1%	5.3%	3.3%
Technology	9.9	=	0.0%	3.6%	5.9%
Utilities	221.1	=	0.0%	(2.9%)	(11.8%)

Market Breadth	▲ 60	▼ 54	■ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,614.50	42.1	0.5%	4.5%	12.8%
Main 50 Index	6,123.01	0.9	0.0%	3.9%	0.2%
Main Market Index	5,864.19	(27.1)	(0.5%)	3.2%	(0.4%)
All Share Market Index	7,721.85	22.0	0.3%	4.2%	9.6%
Market Cap (KWD Mn)	45,255.41	125.4	0.3%	4.3%	7.8%

## Index Performance relative to Volume



## Market Trading Data and Volatility

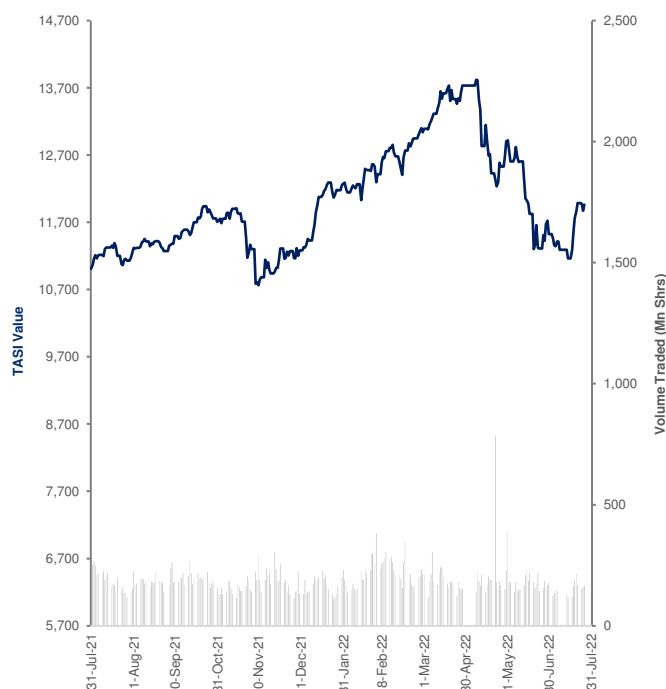
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	283.3	69.6	32.5%	250.3	333.3
Value Traded (KWD Mn)	283.3	226.3	397.3%	69.7	52.1
No. of Trades	13,375	602	4.7%	12,952	12,097

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.308	1.3%	63,686,622
Inovest	0.143	(14.9%)	34,648,783
National Co. for Consumer Industries	0.130	8.3%	33,051,178
Tijara Real Estate & Investment Co.	0.061	8.7%	15,769,487
GFH Financial Group	0.093	(0.5%)	15,250,175

### Saudi Tadawul Daily Report

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	8,584,571.9	0.6%	0.2%	19.3%
Materials	706,457.9	0.4%	(1.1%)	(8.7%)
Capital Goods	17,163.4	(0.5%)	(3.6%)	(19.4%)
Commercial & Professional Svc	7,388.6	0.7%	8.5%	(4.1%)
Transportation	16,451.2	(0.3%)	3.7%	(7.0%)
Consumer Durables & Apparel	4,174.2	(0.5%)	2.9%	(31.7%)
Consumer Services	25,813.1	0.7%	2.7%	(16.6%)
Media	20,838.0	1.2%	1.9%	(2.7%)
Retailing	32,330.4	0.3%	(3.3%)	(20.7%)
Food & Staples Retailing	45,803.5	(0.3%)	7.1%	166.4%
Food & Beverages	96,533.1	0.3%	(1.1%)	(0.1%)
Health Care Equipment & Svc	122,831.7	1.5%	7.6%	30.6%
Pharma, Biotech & Life Science	3,264.0	0.4%	4.6%	(30.9%)
Banks	1,127,966.8	0.9%	6.9%	13.2%
Diversified Financials	66,785.2	0.9%	2.1%	9.3%
Insurance	45,465.0	0.3%	(1.2%)	(11.4%)
Telecommunication Services	238,712.4	(0.0%)	3.1%	(8.3%)
Utilities	231,420.6	2.9%	8.5%	39.9%
REITs	16,860.1	(0.4%)	1.0%	(6.8%)
Real Estate Mgmt & Dev't	91,141.7	(0.7%)	4.4%	(5.1%)
Software & Services	54,558.0	0.4%	15.5%	92.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	204.60	10.0%
Shams	191.40	5.7%
ACWA POWER	172.80	5.4%
Saudi Steel Pipe Co	21.54	4.8%
Dallah Healthcare Co	119.40	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
United Co-operative Assurance	12.96	(10.0%)
Salama Cooperative Insurance C	12.62	(3.5%)
Baazeem Trading Co	65.70	(3.4%)
Arabia Insurance Cooperative C	13.50	(3.3%)
Astra Industrial Group	42.30	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	12.82	37,544
Rabigh Refining & Petrochemica	18.50	10,442
Sahara International Petrochem	46.35	7,178
Amana Cooperative Insurance Co	12.32	6,361
Saudi Kayan Petrochemical Co	15.10	4,189

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	11,964.21	89.99	0.8%	3.8%	6.0%
Market Cap (SAR Mn)	11,556,531	67,848	0.6%	1.2%	15.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	164.3	1.6	1.0%	194.5	334.2
Value Traded (SAR Mn)	5,089.2	(25.7)	(0.5%)	8,075.9	10,564.4
No. of Trades	302,783	(8,107)	(2.6%)	374,660	412,615

Market Breadth	▲ 103	▼ 91	= 27
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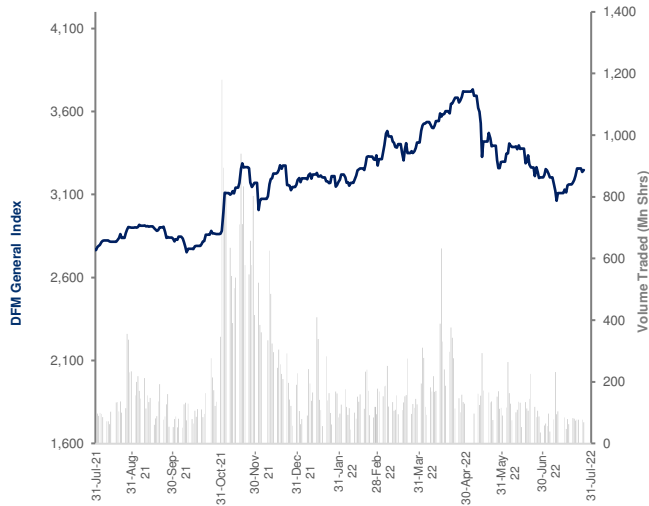
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	12.82	(1.4%)	492.84
Sahara International Petrochem	46.35	2.8%	334.62
Al Rajhi Bank	87.50	0.2%	258.84
Rabigh Refining & Petrochemica	18.50	3.9%	190.85
ACWA POWER	172.80	5.4%	183.42

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	551,212.1	0.2%	4.1%	3.8%
Banking	201,863.0	0.1%	(1.0%)	(1.1%)
Consumer Staples	137,018.9	(0.1%)	6.0%	7.8%
Investment & Financial Services	26,668.3	(0.3%)	3.2%	(23.2%)
Insurance	6,264.6	0.3%	0.7%	7.5%
Industrial	6,683.8	0.0%	0.4%	19.3%
Real Estate	85,551.6	0.3%	17.3%	18.7%
Telecommunication	28,369.1	1.1%	9.1%	(6.0%)
Transportation	48,645.1	0.4%	0.5%	17.2%
Services	10,147.7	(0.1%)	(3.2%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.29	5.0%
Emirates Refreshments Co	3.04	3.1%
Islamic Arab Insurance Com	0.57	2.5%
Air Arabia Pjsc	2.15	1.9%
Commercial Bank Of Dubai	4.84	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
UNION COOP	4.10	(2.4%)
Ektitab Holding Company	0.14	(2.1%)
Dubai Financial Market Pjsc	1.69	(1.7%)
Deyaar Development Pjsc	0.47	(1.7%)
Al Salam Bank Sudan	1.41	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.29	18,418
Air Arabia Pjsc	2.15	6,851
Gulf Finance House	1.08	4,612
Dubai Financial Market Pjsc	1.69	4,128
Emaar Properties Pjsc	5.31	4,096

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,247.33	11.43	0.4%	0.7%	1.6%
Market Cap (AED Mn)	551,212	853	0.2%	4.1%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	69.0	(7.9)	(10.3%)	148.1	151.4
Value Traded (AED Mn)	132.3	(50.7)	(27.7%)	372.8	216.9
No. of Trades	3,649	(876)	(19.4%)	5,461	2,806

Market Breadth	▲ 16	▼ 9	= 41
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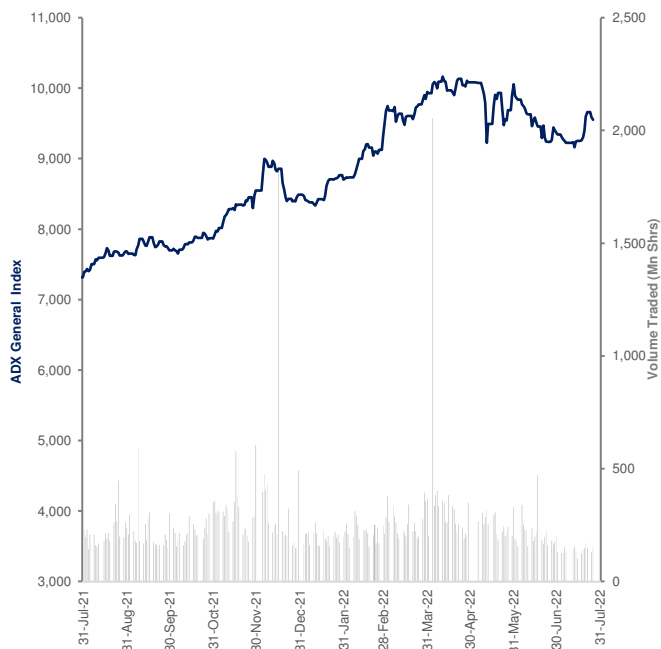
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.78	(0.69%)	22.79
Emaar Properties Pjsc	5.31	1.14%	21.66
Air Arabia Pjsc	2.15	1.90%	14.72
Emirates Nbd	12.70	0.40%	11.73
DEWA	2.53	0.00%	9.12

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,935,945.4	(0.3%)	(0.0%)	21.8%
Financials	917,929.4	(0.4%)	3.4%	43.8%
Telecommunication	262,441.3	(1.5%)	2.5%	(13.6%)
Consumer Discretionary	9,967.5	(0.3%)	2.5%	(2.4%)
Industrial	324,381.1	0.9%	(8.5%)	(0.8%)
Real Estate	39,889.0	(1.3%)	6.7%	17.0%
Basic Materials	122,585.2	(0.4%)	(4.2%)	319.5%
Energy	113,645.3	(0.4%)	(1.0%)	(1.3%)
Utilities	137,169.8	0.0%	(1.6%)	(7.6%)
Consumer Staples	4,856.3	0.8%	1.7%	3.6%
Health Care	3,080.5	0.6%	(9.7%)	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sudatel Telecom Group Ltd	0.35	9.7%
Sharjah Islamic Bank	1.77	1.7%
Alpha Dhabi Holding PJSC	24.36	1.4%
Multiply Group	1.81	1.1%
Agthia Group	5.39	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.34	(3.2%)
Emirates Telecom Group Co	26.64	(1.7%)
Abu Dhabi Ports	5.20	(1.3%)
Fertiglobe	4.52	(1.3%)
Abu Dhabi Commercial Bank	9.18	(1.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	9,550.14	(39.13)	(0.4%)	1.9%	12.5%
Market Cap (AED Mn)	1,935,945	(6,343)	(0.3%)	(0.0%)	21.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	152.0	22.3	17.2%	241.1	177.9
Value Traded (AED Mn)	1,281.7	189.2	17.3%	1,524.2	1,127.0
No. of Trades	7,538	(353)	(4.5%)	8,792	3,244

Market Breadth	▲ 13	▼ 16	= 43
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	1.81	47,569
First Abu Dhabi Bank Pjsc	19.74	15,622
ADNOC Distribution	4.20	11,580
Aldar Properties Pjsc	4.75	8,829
ADNOC Drilling	3.38	8,677

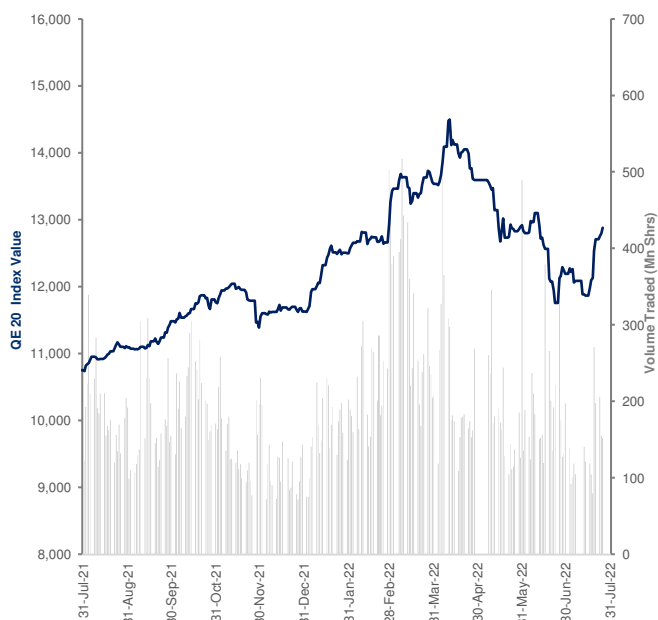
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	292.20	(0.85%)	380.60
First Abu Dhabi Bank Pjsc	19.74	0.41%	305.62
Alpha Dhabi Holding PJSC	24.36	1.42%	143.28
Multiply Group	1.81	1.12%	85.10
National Marine Dredging Co	27.88	(0.50%)	52.60

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	709,698.5	0.2%	3.8%	5.0%
<b>Banking &amp; Finance Sector</b>	352,738.1	(0.4%)	3.7%	2.5%
<b>Goods &amp; Consumer Services</b>	35,216.7	0.3%	0.3%	(0.9%)
<b>Industrial Sector</b>	189,547.7	1.5%	2.7%	12.1%
<b>Insurance Sector</b>	12,481.6	(0.4%)	(2.3%)	(9.6%)
<b>Real Estate</b>	47,256.1	(0.5%)	(0.2%)	(12.5%)
<b>Telecom</b>	35,151.8	(1.8%)	12.0%	19.0%
<b>Transport</b>	37,306.5	1.7%	14.2%	25.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Navigation QSC</b>	10.50	5.0%
<b>Masraf Al Rayan QSC</b>	4.20	4.7%
<b>Mesaleed Petrochemical Holding</b>	2.71	2.8%
<b>Ahli Bank QSC</b>	4.00	2.4%
<b>Doha Insurance Co QSC</b>	2.15	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Mannai Corp QSC</b>	8.90	(2.8%)
<b>Ooredoo Qpsc</b>	8.79	(2.3%)
<b>Qatar National Bank QPSC</b>	20.15	(1.7%)
<b>Qatar Oman Investment Co QSC</b>	0.73	(1.6%)
<b>Commercial Bank PSQC/The</b>	7.10	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Baladna</b>	1.76	28,106
<b>Masraf Al Rayan QSC</b>	4.20	23,160
<b>Qatar Aluminum Manufacturing C</b>	1.62	17,933
<b>Investment Holding Group</b>	1.91	16,395
<b>Ezdan Holding Group QSC</b>	1.03	10,879

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>QE 20 Index</b>	12,881.99	82.41	0.6%	5.7%	10.8%
<b>Market Cap (QAR Mn)</b>	709,699	1,276	0.2%	3.8%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume ('Mn Shares)</b>	152.0	(2.9)	(1.9%)	210.9	207.7
<b>Value Traded (QAR Mn)</b>	452.7	(57.0)	(11.2%)	752.6	460.2
<b>No. of Trades</b>	18,106	(1,751)	(8.8%)	17,000	9,740

Market Breadth	▲ 23	▼ 18	= 7
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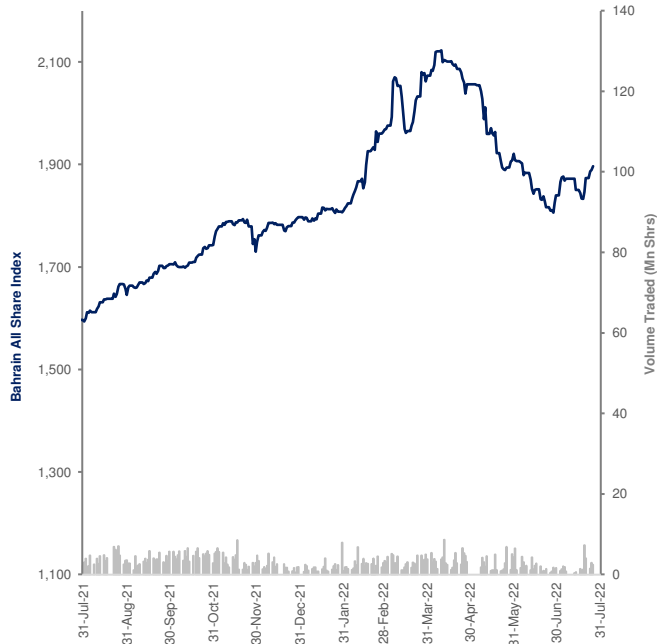
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	4.20	4.74%	96.95
<b>Baladna</b>	1.76	0.46%	49.25
<b>Qatar National Bank QPSC</b>	20.15	(1.71%)	46.47
<b>Investment Holding Group</b>	1.91	(0.10%)	31.36
<b>Qatar Aluminum Manufacturing C</b>	1.62	(0.19%)	29.10

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	12,417.5	0.4%	2.8%	5.1%
Materials	1,519.4	(0.5%)	(7.4%)	33.8%
Industrial	139.0	0.0%	0.0%	(3.9%)
Consumer Discretionary	213.5	0.0%	0.0%	8.4%
Consumer Staples	153.7	0.0%	0.0%	(0.4%)
Financials	9,442.6	0.3%	5.7%	4.7%
Communication Services	861.0	2.8%	(4.6%)	(19.1%)
Real Estate	88.4	0.0%	(2.5%)	(8.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Inovest BSC	0.52	10.0%
Bahrain Telecommunications Co	0.47	3.1%
Al Salam Bank-Bahrain BSC	0.09	1.2%
Ahli United Bank BSC (\$)	0.99	0.5%
GFH FINANCIAL GROUP BSC	0.29	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.07	(0.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,896.67	7.72	0.4%	3.1%	5.5%
Market Cap (BHD Mn)	12,418	46	0.4%	2.8%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	2,402	(476)	(16.5%)	2,595.0	4,346.2
Value Traded (BHD '000)	907	(79)	(8.0%)	1,156.0	790.4
No. of Trades	48	(3)	(5.9%)	63	60

Market Breadth	▲ 5	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.29	1,350
Al Salam Bank-Bahrain BSC	0.09	300
Ahli United Bank BSC (\$)	0.99	289
Bahrain Telecommunications Co	0.47	230
BBK BSC	0.48	65

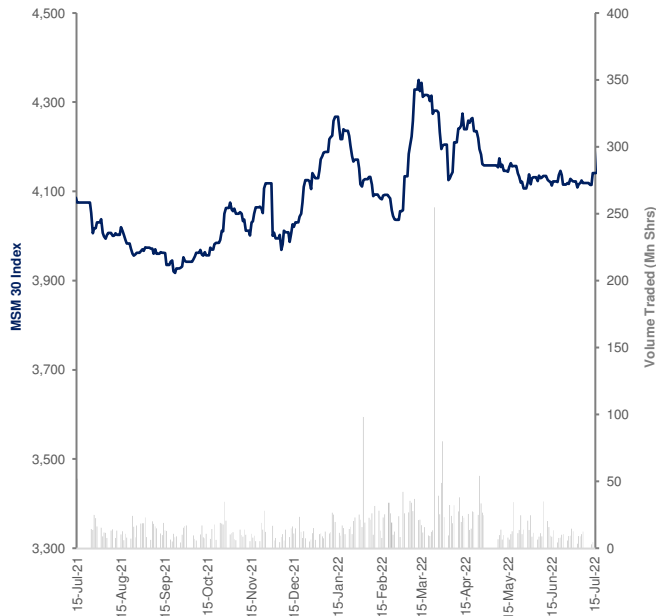
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.29	0.35%	0.39
Ahli United Bank BSC (\$)	0.99	0.51%	0.29
Bahrain Telecommunications Co	0.47	3.09%	0.11
National Bank of Bahrain BSC	0.00	0.00%	0.03
BBK BSC	0.48	0.00%	0.03

Source: Bloomberg, Kamco Research

### Muscat Securities Market Daily Report

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,674.8	1.2%	3.8%	7.4%
Financial	4,629.6	1.8%	4.9%	11.5%
Industrial	784.8	(0.0%)	(2.5%)	(8.2%)
Services	2260.4	0.4%	4.1%	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
HSBC Bank Oman	0.14	10.0%
Sohar Bank	0.11	7.7%
Vision Insurance	0.10	7.0%
Oman Oil Marketing Co.	0.88	5.8%
Oman Fisheries Co.	0.11	5.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.04	(4.4%)
Takaful Oman Insurance	0.05	(4.3%)
Phoenix Power Co.	0.05	(4.1%)
Al Jazeera Steel Products Co.	0.30	(3.2%)
Al Batinah Power Co.	0.05	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.54	3,482
Sohar Bank	0.11	2,352
Oman Qatari Telecommunications Co.	0.36	1,972
Oman Investment & Finance Co.	0.13	1,856
Galfar Engineering & Contracting Co.	0.12	1,618

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,419.30	120.39	2.8%	7.2%	7.0%
Market Cap (OMR Mn)	7,674.8	89.9	1.2%	3.8%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	YTD-21
Volume ('000 Shares)	22,847.0	13,702.7	149.9%	20,661.9	19,664.1
Value Traded (OMR '000)	6,112.8	4,523.9	284.7%	3,773.3	2,798.5

Market Breadth	▲ 31	▼ 5	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.54	0.74%	1.89
Oman Qatari Telecommunications Co.	0.36	0.55%	0.72
Oman Telecommunications Co.	0.94	0.43%	0.62
Renaissance Services Co.	0.46	1.33%	0.37
Shell Oman Marketing Co.	0.88	0.46%	0.33

Source: Bloomberg, KAMCO Research

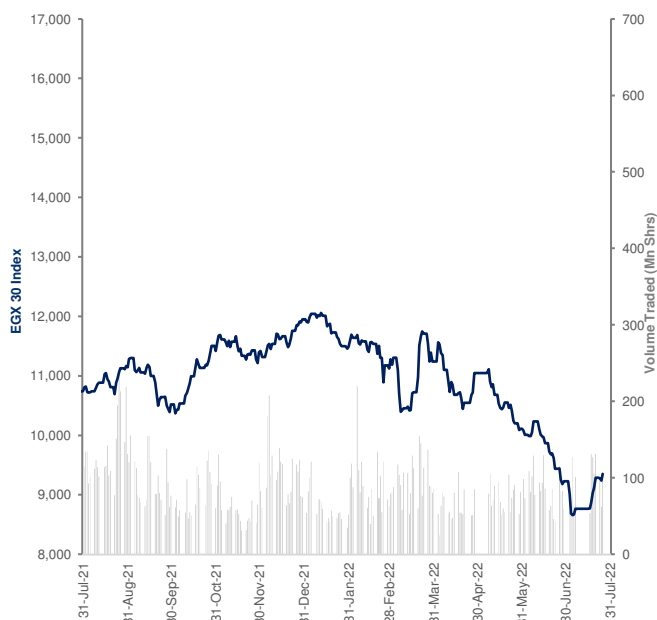


### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	416,146.3	0.9%	1.1%	(17.0%)
<b>Banks</b>	122,389.0	1.0%	(2.0%)	(28.5%)
<b>Basic Resources</b>	26,017.2	0.4%	(3.3%)	(11.6%)
<b>Chemicals</b>	34,624.1	1.0%	0.2%	4.9%
<b>Construction and Materials</b>	10,491.9	1.1%	6.4%	(20.2%)
<b>Financial Services excluding Banks</b>	48,892.6	1.0%	3.9%	1.9%
<b>Food and Beverage</b>	9,273.3	0.7%	6.6%	(3.9%)
<b>Healthcare</b>	2,880.9	2.1%	(4.6%)	(30.7%)
<b>Industrial Goods, Services, Automobile:</b>	33,018.7	1.4%	9.2%	(23.7%)
<b>Media</b>	826.8	0.7%	3.1%	(27.2%)
<b>Oil and Gas</b>	4,985.2	1.3%	8.4%	5.5%
<b>Personal and Household Products</b>	28,152.7	(0.7%)	(2.4%)	(10.8%)
<b>Real Estate</b>	48,503.4	0.8%	5.3%	(20.9%)
<b>Telecommunication</b>	23,386.9	1.5%	(1.2%)	(18.3%)
<b>Travel &amp; Leisure</b>	22,703.6	0.3%	1.1%	1.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Odin Investments</b>	0.96	10.2%
<b>South Valley Cement</b>	1.20	6.3%
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.40	4.8%
<b>Efg Hermes</b>	11.78	4.2%
<b>Delta Sugar Co</b>	12.89	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Egypt Kuwait Holding Co Sae</b>	1.24	(2.0%)
<b>Misr Beni Suef Cement Co</b>	24.70	(1.9%)
<b>Egyptian Financial &amp; Industrial Sae</b>	18.71	(1.6%)
<b>Eastern Co Sae</b>	9.90	(1.0%)
<b>Six Of October Dev. &amp; Inv.</b>	11.93	(0.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.40	19,902
<b>Medinet Nasr Housing</b>	2.84	11,629
<b>Palm Hills Developments Sae</b>	1.24	7,052
<b>El Kahera Housing</b>	1.22	6,852
<b>Oriental Weavers</b>	6.68	6,329

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
<b>EGX 30 Index</b>	9,350.42	112.72	1.2%	1.4%	(21.7%)
<b>Market Cap (EGP Mn)</b>	416,146	3,525	0.9%	1.1%	(17.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
<b>Volume (Mn Shares)</b>	106.1	44.2	71.3%	81.7	118.8
<b>Value Traded (EGP Mn)</b>	544.6	50.8	10.3%	471.0	496.0
<b>No. of Trades</b>	18,459	6,894	59.6%	13,545	15,673

Market Breadth	▲ 5	▼ 9	= 35
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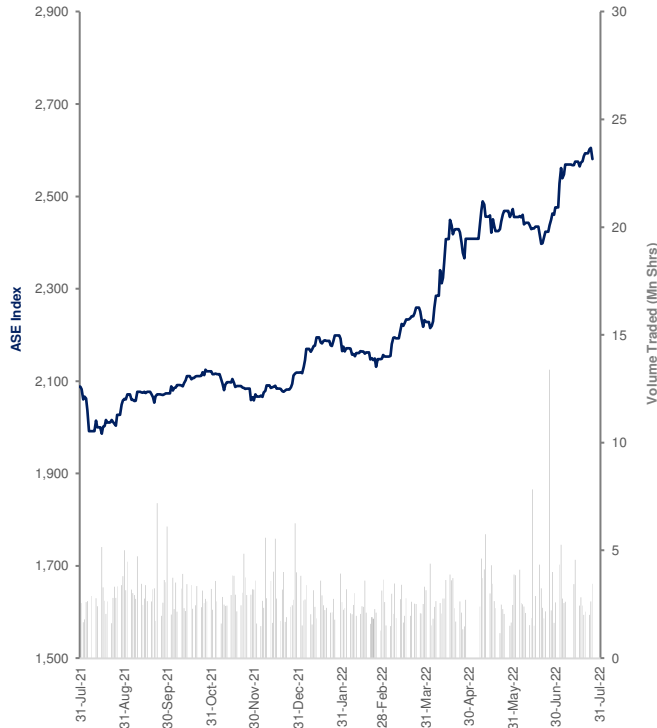
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	37.45	1.49%	113.00
<b>Abou Kir Fertilizers &amp; Chemicals</b>	22.81	1.20%	59.03
<b>Efg Hermes</b>	11.78	4.25%	45.17
<b>Oriental Weavers</b>	6.68	0.45%	42.33
<b>Medinet Nasr Housing</b>	2.84	(0.70%)	33.23

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

July 27, 2022

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,591.9	(1.3%)	3.1%	18.9%
Banking	7,953.1	(0.9%)	2.6%	3.7%
Insurance	88.0	(1.2%)	(1.1%)	(5.6%)
Diversified Financial Services	161.9	(0.7%)	(1.9%)	(7.4%)
Real Estate	202.0	(0.6%)	(1.3%)	(6.6%)
Educational Services	210.3	0.2%	(1.5%)	(7.6%)
Hotels and Tourism	82.8	1.0%	(4.1%)	(8.7%)
Transportation	66.8	(1.8%)	(8.1%)	(12.2%)
Technology & Communications	417.3	0.5%	7.7%	(0.7%)
Utilities & Energy	892.5	(1.6%)	15.2%	70.2%
Commercial Services	68.9	(0.2%)	1.2%	0.9%
Pharmaceutical & Medical Industries	38.5	3.4%	12.4%	0.7%
Chemical Industries	11.0	0.1%	(2.9%)	(56.5%)
Food & Beverages	65.4	0.2%	(2.7%)	(21.7%)
Tobacco & Cigarettes	13.3	(4.3%)	(12.0%)	(3.3%)
Mining & Extraction Industries	3,198.0	(2.9%)	2.4%	106.1%
Engineering & Construction	19.8	(1.2%)	(0.9%)	(15.4%)
Electrical Industries	28.0	0.0%	(1.4%)	(2.0%)
Textiles , Leathers & Clothings	51.5	0.3%	(1.5%)	(12.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,580.53	(24.82)	(1.0%)	4.2%	21.8%
Market Cap (JD Mn)	13,591.87	(182.75)	(1.3%)	3.1%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	3,451.4	816.8	31.0%	2,729.3	4,543.2
Value Traded (JD '000)	10,071.2	1,743.1	20.9%	6,438.9	6,439.2
No. of Trades	3,753	427	12.8%	2,218	2,553

### Market Breadth

▲ 18

▼ 29

▬ 74

Best Return Performers	Price (JD)	Daily % Chg
National Aluminum Industrial	1.50	4.9%
Dar Al Dawa Development &Inv	1.16	4.5%
Arab International Hotels	0.94	4.4%
Specialized Investment Compo	0.86	3.6%
Natl Portfolio Securities	0.95	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
Salam Intl Transport & Trad	0.90	(7.2%)
Amad Investment & Real Estat	0.80	(4.8%)
National Steel Industry	1.01	(4.7%)
Union Tobacco & Cigarette	0.88	(4.3%)
Middle East Insurance	1.18	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Jordan Petroleum Refinery Co	6.64	799
Jordanian Electric Power	1.69	389
Jordan Telecom	2.16	288
Jordan Decapolis Properties	0.38	287
Dar Al Dawa Development &Inv	1.16	199

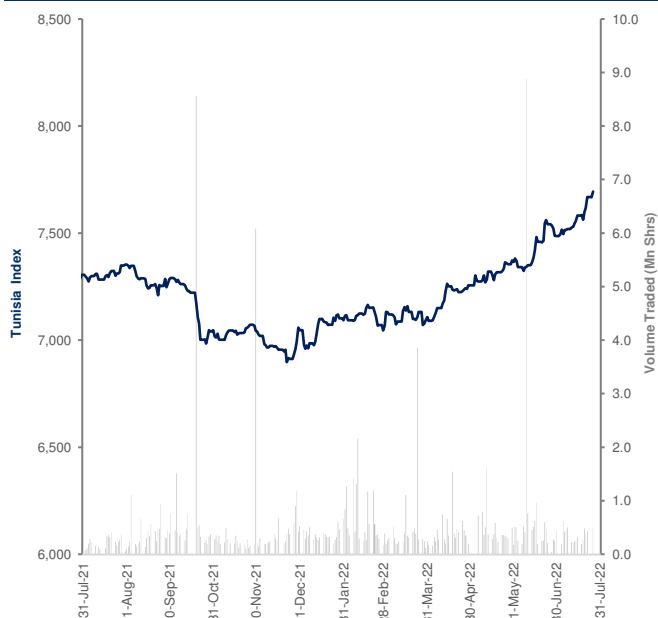
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	6.64	(1.34%)	5.41
Jordan Phosphate Mines	37.90	(3.02%)	1.10
Jordanian Electric Power	1.69	(3.43%)	0.66
Jordan Telecom	2.16	0.47%	0.63
Arab Bank Plc	4.97	(0.80%)	0.42

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,337.1	0.1%	1.1%	(1.1%)
Banking	8,790.2	0.7%	3.0%	13.2%
Insurance	868.5	0.0%	0.3%	(2.2%)
Leasing	576.0	(0.7%)	(0.9%)	(0.1%)
Financial Services	1,722.0	0.0%	0.0%	(20.1%)
Industrial	1,667.6	0.2%	7.5%	0.5%
Chemical Industry	445.2	(0.0%)	(3.4%)	(12.9%)
Food & Beverage	4,796.0	(0.4%)	(0.2%)	(11.5%)
Retailing	1,079.4	(0.5%)	(10.4%)	(6.5%)
Others	1,392.0	(0.5%)	0.6%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	7.80	4.0%
GIF Filter SA	0.58	3.6%
Banque Internationale Arabe de	73.90	2.8%
Automobile reseau tunisien et	5.95	1.9%
STE Industrielle de Papier et	6.60	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	12.42	(4.5%)
Universal Auto Distributors Ho	0.51	(3.8%)
Tunisie Leasing SA	9.20	(3.2%)
One Tech Holding	7.84	(2.0%)
Telnet Holding	7.44	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.33	209
Societe Moderne de Ceramique	0.84	113
Tunisie Profiles Aluminium SA	4.47	25
Arab Tunisian Bank	2.33	17
Accumulateur Tunisienne Assad	1.10	16

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,694.17	25.15	0.3%	2.8%	9.2%
Market Cap (DT Mn)	21,337	26.7	0.1%	1.1%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	496.1	67.1	15.7%	530.2	591.2
Value Traded ('000 DT)	3,313.9	788.2	31.2%	3,962.9	3,994.5
No. of Trades	988	(176)	(15.1%)	935	1,237

Market Breadth	▲ 16	▼ 18	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	8.33	(0.83%)	1.74
Banque Internationale Arabe de	73.90	2.78%	0.28
Attijari Bank	35.99	0.00%	0.17
Societe D'Articles Hygieniques	9.85	0.00%	0.12
Societe Frigorifique et Brasse	15.70	(0.63%)	0.11

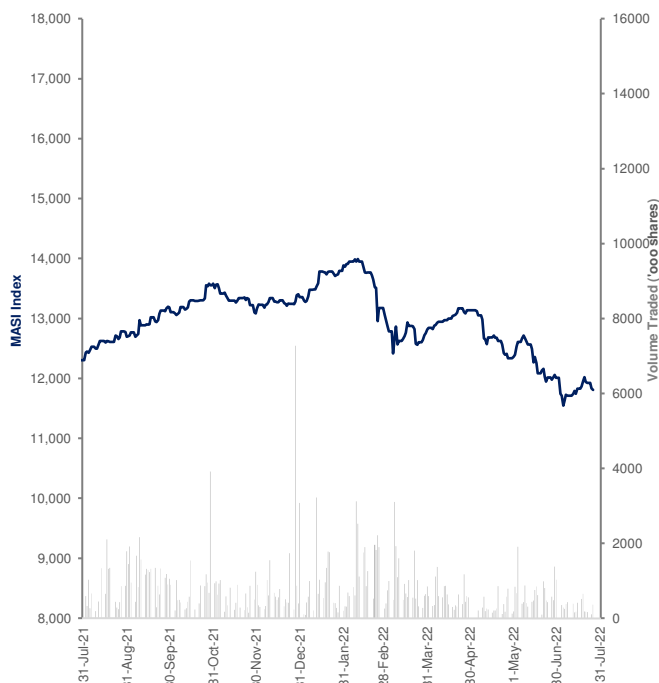
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 27, 2022

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,365.1	(0.2%)	(1.4%)	(11.2%)
Banking	203,547.8	1.1%	(1.0%)	(9.6%)
Beverages	9,707.4	0.0%	(3.5%)	(4.6%)
Chemicals	3,050.6	0.3%	9.3%	6.0%
Construction & Building Material	64,257.3	(2.0%)	(4.4%)	(21.0%)
Distributors	18,231.6	(0.0%)	(0.8%)	(11.6%)
Electricity	25,947.4	0.0%	1.9%	4.8%
Food Producers & Processors	24,749.1	(2.2%)	(3.9%)	(17.7%)
Holding Companies	2,539.5	5.6%	(0.7%)	(12.2%)
Insurance	26,345.5	0.0%	(6.2%)	(13.0%)
Investment & other Finance	3,784.0	(0.2%)	1.9%	(14.1%)
Leisures & Hotel	1,593.2	(2.4%)	(4.9%)	1.3%
Materials, Software & Computer	5,147.2	0.1%	(2.3%)	(15.6%)
Mining	23,616.4	(0.7%)	(10.0%)	11.9%
Oil & Gas	18,020.8	0.0%	12.2%	(8.7%)
Real Estate	4,179.2	(1.2%)	(5.1%)	(17.9%)
Telecommunications	105,799.1	(1.4%)	1.1%	(13.7%)
Transport	769.9	0.0%	(0.8%)	(15.1%)
Utilities	2,020.4	(5.1%)	(5.1%)	7.0%
Forestry & Paper	58.6	0.4%	(2.6%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	28.99	5.6%
Fenie Brossette	113.00	4.1%
Eqdom	1115.00	3.0%
Attijariwafa Bank	433.50	1.8%
Banque Centrale Populaire	251.50	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1305.00	(5.4%)
Lyonnaise des Eaux de Casablan	252.55	(5.1%)
Salafin	615.10	(3.1%)
Cosumar	209.00	(2.8%)
RISMA	111.20	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	120.35	132.2
Douja Promotion Groupe Addoha	7.42	101.7
Attijariwafa Bank	433.50	43.9
Cosumar	209.00	22.8
Banque Centrale Populaire	251.50	19.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	11,810.03	(23.36)	(0.2%)	(1.7%)	(11.6%)
Market Cap (MAD Mn)	543,365	(1,243)	(0.2%)	(1.4%)	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	362.4	258.4	248.4%	727.1	741.2
Value Traded (MAD Mn)	75.52	61.92	455.4%	105.8	134.1

Market Breadth	9	13	20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Metallurgique D'imiter	1305.00	(5.43%)	19.94
Attijariwafa Bank	433.50	1.76%	18.99
Maroc Telecom	120.35	(1.35%)	15.62
Banque Centrale Populaire	251.50	1.37%	4.83
Cosumar	209.00	(2.79%)	4.81

Source: Bloomberg, Kamco Research

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