

MENA Markets Daily Report

January 27, 2022

		Country	Benchmark		Index Value	DTD Change	YTD % 2022	2021 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,972.35	(0.2%)	4.4%	26.2%
		Kuwait	Main 50 Index	▲	6,280.37	0.3%	2.8%	31.7%
		Kuwait	Main Market Index	▲	6,015.67	0.4%	2.2%	29.3%
		Kuwait	All Share Index	▲	7,312.59	(0.1%)	3.8%	27.0%
		Saudi Arabia	TADAWUL All Share Index	▲	12,182.51	0.6%	8.0%	29.8%
		UAE - Dubai	DFM General Index	▲	3,172.82	0.5%	(0.7%)	28.2%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,360.14	0.1%	1.8%	39.9%
		UAE - Abu Dhabi	FTSE ADX General Index	▲	8,718.23	0.1%	2.7%	68.2%
		Qatar	QE 20 Index	▼	12,481.33	(0.5%)	7.4%	11.4%
		Bahrain	Bahrain All Share	▲	1,812.01	0.4%	0.8%	20.6%
		Oman	MSM 30 Index	▼	4,167.03	(0.3%)	0.9%	12.9%
		Egypt	EGX 30	▼	11,499.85	(0.4%)	(3.8%)	10.2%
		Jordan	ASE Index	▲	2,198.73	0.50%	3.8%	27.8%
		Tunisia	Tunisia Index	▲	7,114.76	0.3%	1.0%	2.3%
		Morocco	MASI	▲	13,722.29	0.1%	2.7%	18.3%
Emerging Markets								
		China	SSE Composite Index	▲	3,455.67	0.7%	(5.1%)	4.8%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,324.40	2.1%	(17.0%)	15.0%
		India	SENSEX	▲	57,858.15	0.6%	(0.7%)	22.0%
		Brazil	BOVESPA Stock Index	▲	111,289.20	1.0%	6.2%	(11.9%)
		Mexico	BOLSA Index	▼	51,037.05	(0.1%)	(4.2%)	20.9%
		Emerging Markets	MSCI EM Index	▲	1,211.45	0.1%	(1.7%)	(4.6%)
Global Markets								
		World	MSCI World Index	▲	2,979.70	0.1%	(7.8%)	20.1%
		Asia	MSCI Asia Pacific	▼	611.50	(0.1%)	(2.9%)	(4.9%)
		Europe	DJ Stoxx 600	▲	467.31	1.7%	(4.2%)	22.2%
		Europe	FTSEurofirst 300	▲	1,824.16	1.7%	(3.5%)	23.0%
		U.S.A	S&P 500	▼	4,349.93	(0.2%)	(8.7%)	26.9%
		U.S.A	DJIA	▼	34,168.09	(0.4%)	(6.0%)	18.7%
		U.S.A	NASDAQ Composite	▲	13,542.12	0.0%	(13.4%)	21.4%
		UK	FTSE 100	▲	7,469.78	1.3%	1.2%	14.3%
		Germany	DAX	▲	15,459.39	2.2%	(2.7%)	15.8%
		Japan	NIKKEI 225	▼	27,011.33	(0.4%)	(6.2%)	4.9%
		Hong Kong	HANG SENG INDEX	▲	24,289.90	0.2%	3.8%	(14.1%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	96.48	0.55%	0.84%	6.4%
		GBP/USD	British Pound / USD Cross	▼	1.35	(0.28%)	(0.51%)	(1.0%)
		EUR/USD	Euro / USD Cross	▼	1.12	(0.54%)	(1.14%)	(6.9%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.31	(0.02%)	0.02%	0.5%
Other Asset Classes								
		Oil	Brent	▲	89.96	2.0%	15.7%	50.2%
		Oil	NYMEX	▲	87.35	2.0%	16.1%	55.0%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	4.28	5.5%	14.7%	26.9%
		Gold	Gold Spot \$/Oz	▼	1,819.59	(1.5%)	(0.5%)	(3.6%)
		Silver	Silver Spot \$/Oz	▼	23.53	(1.2%)	1.0%	(11.7%)
		Bitcoin	Bitcoin USD Cross	▼	36,356.70	(0.6%)	(21.5%)	59.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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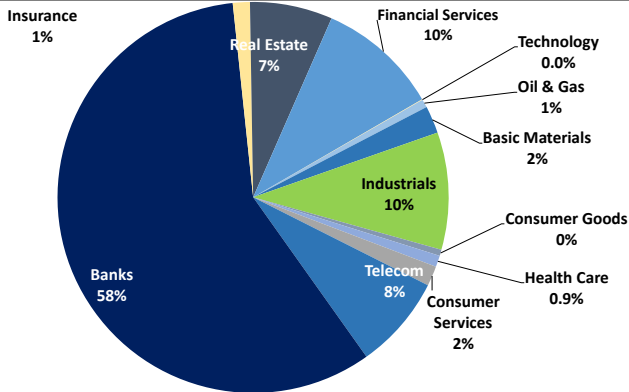
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 27, 2022

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	7,597.4	35.3	11.2%
2- National Bank of Kuwait	7,466.0	22.5	9.7%
3- Ahli United Bank - Bahrain	2,827.5	19.2	11.3%
4- Boubayan Bank	2,588.3	60.1	7.8%
5- Zain	2,583.3	13.7	15.9%
6- Agility (PWC Logistics)	2,192.2	2.2	48.0%
7- Commercial Bank of Kuwait	998.0	42.1	3.0%
8- Mabanee Co.	951.2	18.0	10.3%
9- Gulf Bank	877.9	23.1	5.8%
10- Burgan Bank	826.7	20.0	6.0%
Total	28,908	13.96	15.8%

*: ROE is calculated based on TTM 9M-2021 net profit & shareholders' equity as of 30-September-21

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.452	0.032	7.6%
Al Safat Investment Co.	0.157	0.011	7.5%
Osoul Investment Co.	0.093	0.006	7.3%
ACICO Industries Co.	0.146	0.009	6.6%
National Petroleum Services Co.	0.807	0.039	5.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.073	(0.003)	(4.3%)
United Projects Group	0.249	(0.011)	(4.2%)
Amar For Finance And Leasing Co.	0.063	(0.002)	(3.0%)
Advanced Technology Co.	0.546	(0.014)	(2.5%)
Al-Manar Financing & Leasing Co.	0.070	(0.002)	(2.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.102	1.0%	34,847,444
Al Safat Investment Co.	0.157	7.5%	17,081,665
Manazel Holding Co.	0.057	2.2%	12,558,048
Inovest	0.161	(1.2%)	8,395,802
Ahli United Bank - Bahrain	0.279	0.0%	8,256,019

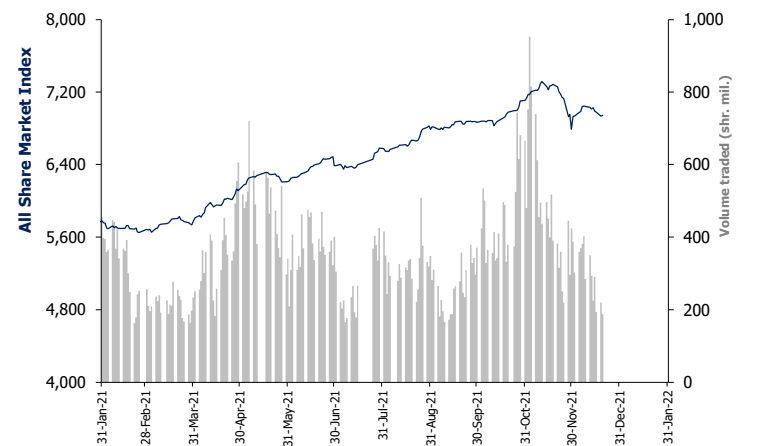
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,609.4	▼	(0.1%)	3.9%	3.9%
Oil & Gas	297.5	▲	1.9%	0.6%	0.6%
Basic Materials	990.4	▲	0.4%	8.4%	8.4%
Industrials	4,196.0	▲	0.2%	2.8%	2.8%
Consumer Goods	229.3	▼	(0.3%)	(0.3%)	(0.3%)
Health Care	400.1	▼	(0.5%)	1.2%	1.2%
Consumer Services	715.9	▲	0.5%	7.0%	7.0%
Telecommunications	3,361.5	▲	0.1%	0.6%	0.6%
Banks	25,224.9	▼	(0.4%)	4.6%	4.6%
Insurance	607.3	▲	0.1%	(1.9%)	(1.9%)
Real Estate	2,959.4	▲	0.2%	2.0%	2.0%
Financial Services	4,371.4	▲	0.9%	5.7%	5.7%
Technology	9.3	▲	2.6%	(1.1%)	(1.1%)
Utilities	246.4	▲	0.4%	(1.8%)	(1.8%)

Market Breadth	 76	 31	 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,972.35	(17.1)	(0.2%)	4.4%	4.4%
Main 50 Index	6,280.37	21.4	0.3%	2.8%	2.8%
Main Market Index	6,015.67	24.9	0.4%	2.2%	2.2%
All Share Market Index	7,312.59	(4.4)	(0.1%)	3.8%	3.8%
Market Cap (KWD Mn)	43,609.41	(23.9)	(0.1%)	3.9%	3.9%

Index Performance relative to Volume



Market Trading Data and Volatility

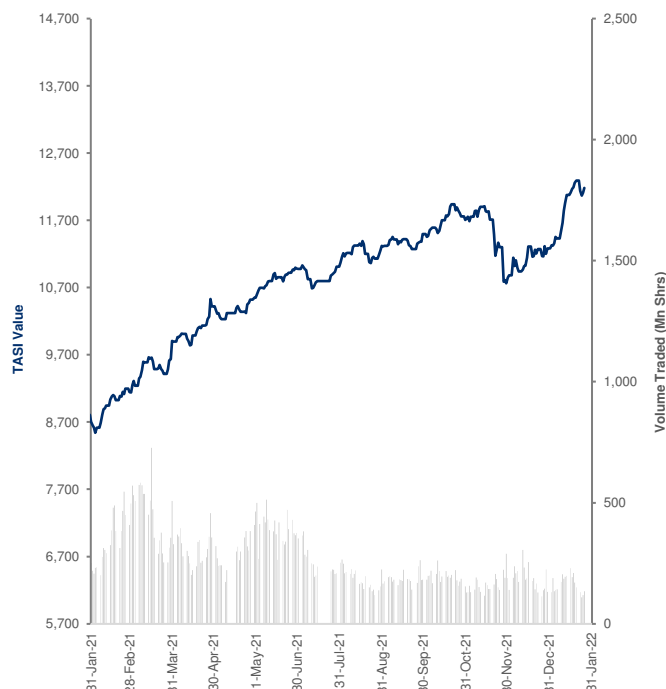
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2022	YTD 2021
Volume (Shrs Mn)	207.0	(39.9)	(16.2%)	295.4	288.5
Value Traded (KWD Mn)	44.8	(14.3)	(24.2%)	62.4	41.3
No. of Trades	9,313	(2,214)	(19.2%)	10,800	10,622

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.038	(1.0%)	6,031,457
GFH Financial Group	0.102	1.0%	3,563,390
Kuwait Finance House	0.900	(0.2%)	3,458,130
Arabi Holding Group Co.	0.452	7.6%	3,446,449
Al Safat Investment Co.	0.157	7.5%	2,621,271

Saudi Tadawul Daily Report

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,473,160.2	0.7%	4.6%	4.6%
Energy	7,421,721.1	0.8%	3.1%	3.1%
Materials	828,427.4	0.2%	7.1%	7.1%
Capital Goods	21,999.7	(0.4%)	3.3%	3.3%
Commercial & Professional Svc	8,000.2	1.2%	3.8%	3.8%
Transportation	19,342.1	0.2%	9.4%	9.4%
Consumer Durables & Apparel	6,000.1	0.4%	0.0%	0.0%
Consumer Services	33,177.1	2.1%	7.7%	7.7%
Media	25,878.3	3.3%	20.8%	20.8%
Retailing	41,956.0	0.8%	2.9%	2.9%
Food & Staples Retailing	17,671.4	0.1%	2.8%	2.8%
Food & Beverages	99,015.0	(0.2%)	2.4%	2.4%
Health Care Equipment & Svc	100,594.9	0.3%	7.0%	7.0%
Pharma, Biotech & Life Science	4,842.0	0.0%	2.5%	2.5%
Banks	1,113,559.9	0.7%	11.7%	11.7%
Diversified Financials	65,690.9	0.8%	7.6%	7.6%
Insurance	54,822.6	1.5%	4.3%	4.3%
Telecommunication Services	274,565.6	(0.7%)	5.5%	5.5%
Utilities	187,259.3	1.6%	13.2%	13.2%
REITs	19,202.2	0.3%	6.1%	6.1%
Real Estate Mgmt & Dev't	99,094.6	0.5%	3.2%	3.2%
Software & Services	30,340.0	(0.8%)	7.1%	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	33.15	10.0%
Leejam Sports Co JSC	117.00	5.2%
Ataa Educational Co	65.00	4.5%
Saudi Research & Marketing Gro	247.20	4.3%
Saudi Marketing Co	30.80	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Etihad Atheeb Telecommunicatio	77.70	(10.0%)
Tanmiah Food Co.	89.00	(2.5%)
Bawan Co	35.70	(1.9%)
Alinma Tokio Marine Co	30.85	(1.9%)
Saudi Ground Services Co	33.45	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	28.05	8,949
Bank Al-Jazira	22.44	6,454
Saudi Kayan Petrochemical Co	18.42	4,028
Dar Al Arkan Real Estate Devel	10.18	3,413
National Co for Glass Manufact	46.90	3,360

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tadawul All Share Index	12,182.51	73.95	0.6%	8.0%	8.0%
Market Cap (SAR Mn)	10,473,160	75,078	0.7%	4.6%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	134.0	16.0	13.6%	165.0	231.0
Value Traded (SAR Mn)	5,891.8	587.6	11.1%	6,601.5	7,636.6
No. of Trades	268,176	24,396	10.0%	310,285	320,191

Market Breadth	▲ 119	▼ 77	= 17
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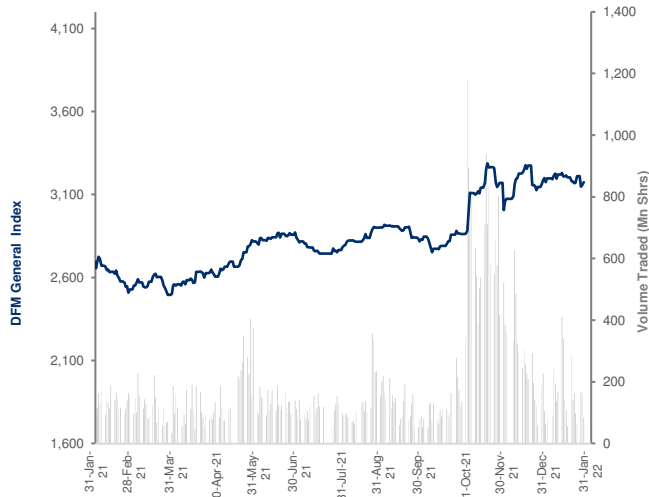
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	148.80	0.7%	438.78
ACWA POWER	100.20	2.9%	322.76
Alinma Bank	28.05	0.4%	250.41
Etihad Atheeb Telecommunicatio	77.70	(10.0%)	225.37
Advanced Petrochemical Co	74.10	2.9%	180.82

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	403,134.6	0.3%	(0.9%)	(0.9%)
Banking	204,663.0	0.1%	0.3%	0.3%
Consumer Staples	3,253.5	1.3%	6.5%	6.5%
Investment & Financial Services	31,686.2	0.4%	(8.8%)	(8.8%)
Insurance	5,660.0	(0.2%)	(2.9%)	(2.9%)
Industrial	5,831.4	0.0%	4.1%	4.1%
Real Estate	70,144.1	1.2%	(2.6%)	(2.6%)
Telecommunication	29,636.6	(0.8%)	(1.8%)	(1.8%)
Transportation	42,292.1	(0.2%)	1.9%	1.9%
Services	9,967.8	1.4%	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
United Foods Co	8.05	15.0%
Emirates Refreshments Co	7.32	4.6%
Ajman Bank Pjsc	0.79	2.7%
Amanat Holdings Pjsc	1.14	1.8%
Emaar Properties Pjsc	4.78	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	0.31	(3.4%)
Ithmaar Holding	0.22	(2.7%)
Aan Digital Services Co	0.20	(2.5%)
Islamic Arab Insurance Com	0.74	(1.5%)
Air Arabia Pjsc	1.41	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	4.78	12,198
Dubai Islamic Bank	5.48	11,235
Gulf Finance House	1.22	9,766
Deyaar Development Pjsc	0.47	8,229
Dubai Financial Market Pjsc	2.37	7,433

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
DFM General Index	3,172.82	15.59	0.5%	(0.7%)	(0.7%)
Market Cap (AED Mn)	403,135	1,023	0.3%	(0.9%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	84.6	(77.8)	(47.9%)	169.1	283.3
Value Traded (AED Mn)	234.4	(115.3)	(33.0%)	307.1	361.1
No. of Trades	3,555	(1,924)	(35.1%)	4,335	4,469

Market Breadth	▲ 12	▼ 11	= 40
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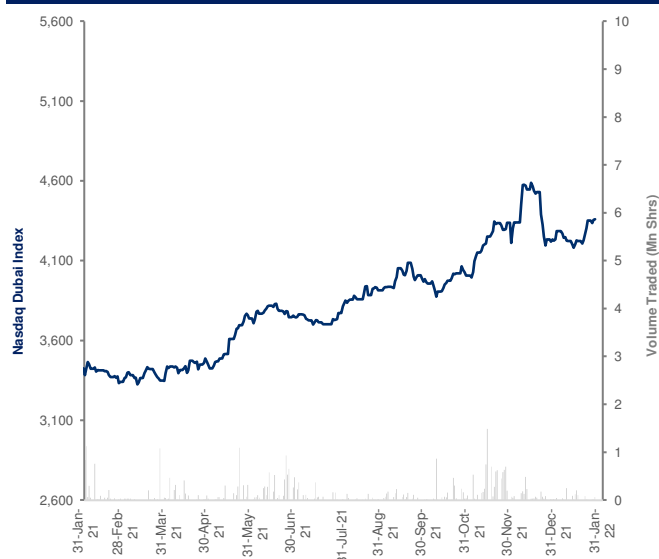
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.48	0.55%	61.60
Emaar Properties Pjsc	4.78	1.49%	57.85
Emirates Nbd	13.50	0.00%	34.07
Emaar Development	4.15	1.47%	18.95
Dubai Financial Market Pjsc	2.37	0.00%	17.68

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,933.0	(0.0%)	(12.8%)	(12.8%)
Al Baraka Banking Group	371.6	0.0%	(2.6%)	(2.6%)
DEPA Limited (AED)	29.8	(0.6%)	(1.7%)	(1.7%)
Emirates REIT (CEIC) Limited	81.0	0.0%	(5.3%)	(5.3%)
ENBD REIT (CEIC) Limited	115.0	0.0%	0.0%	0.0%
Hikma Pharmaceuticals GDR	6,190.3	0.0%	(8.8%)	(8.8%)
Nasdaq, Inc.	29,584.9	0.0%	(13.9%)	(13.9%)
Orascom Construction Limited	560.5	0.0%	(4.0%)	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.18	(0.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.18	59
Emirates Reit (Ceic) Limited	0.27	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE Nasdaq Dubai UAE 20	4,360.14	4.03	0.1%	1.8%	1.8%
Market Cap (USD Mn)	36,933	(0.2)	(0.0%)	(12.8%)	(12.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	0.06	0.1	1,177.1%	0.062	0.08
Value Traded (USD Mn)	0.012	0.0	801.3%	0.0	0.05
No. of Trades	2	1	100.0%	3	4

Market Breadth	▲ 0	▼ 1	= 7
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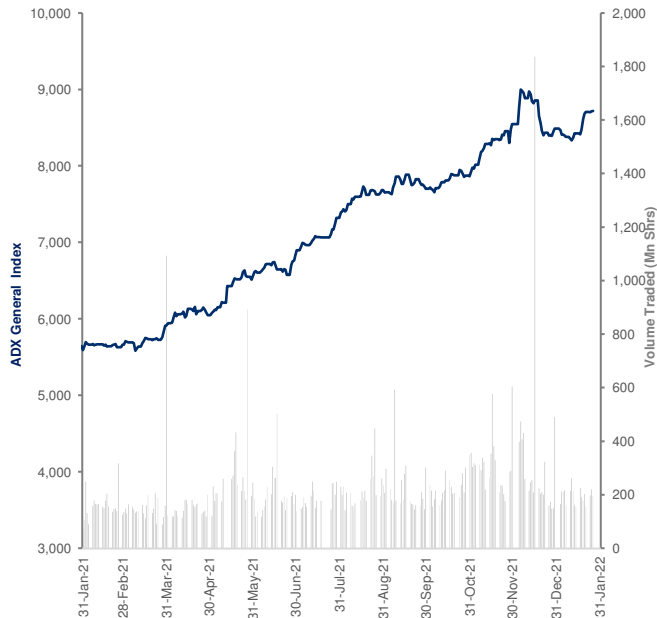
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.18	(0.56%)	0.01
Emirates Reit (Ceic) Limited	0.27	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,577,384.1	(0.4%)	(0.5%)	(0.5%)
Banks	345,055.8	0.5%	6.9%	6.9%
Investment & Financial Services	272,764.1	(0.9%)	(8.2%)	(8.2%)
Real Estate	35,216.6	(0.2%)	3.6%	3.6%
Energy	251,848.8	(1.1%)	(4.5%)	(4.5%)
Consumer Staples	281,663.3	(0.6%)	(0.0%)	(0.0%)
Industrial	52,664.5	0.0%	4.0%	4.0%
Insurance	10,072.5	0.4%	2.7%	2.7%
Telecommunication	306,048.0	(0.4%)	0.8%	0.8%
Services	22,050.6	1.6%	(0.5%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.50	7.6%
National Bank Of Umm Al Qaiw	1.80	5.9%
National Marine Dredging Co	13.44	3.4%
Abu Dhabi Ship Building Co	3.90	2.6%
Agthia Group	5.10	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.79	(10.0%)
Sudatel Telecom Group Ltd	0.33	(4.6%)
Gulf Cement Co	0.65	(3.6%)
Abu Dhabi National Energy Co	1.24	(2.4%)
Multiply Group	1.66	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	4.15	73,675
Multiply Group	1.66	26,581
First Abu Dhabi Bank Pjsc	20.60	15,287
Fertiglobe	3.85	9,951
ADNOC Distribution	4.11	9,169

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
FTSE ADX General Index	8,718.23	4.36	0.1%	2.7%	2.7%
Market Cap (AED Mn)	1,577,384	(5,800)	(0.4%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	194.0	(25.9)	(11.8%)	196.4	107.9
Value Traded (AED Mn)	1,403.5	(34.1)	(2.4%)	1,321.5	480.5
No. of Trades	5,782	(789)	(12.0%)	5,734	3,078

Market Breadth	▲ 22	▼ 10	= 37
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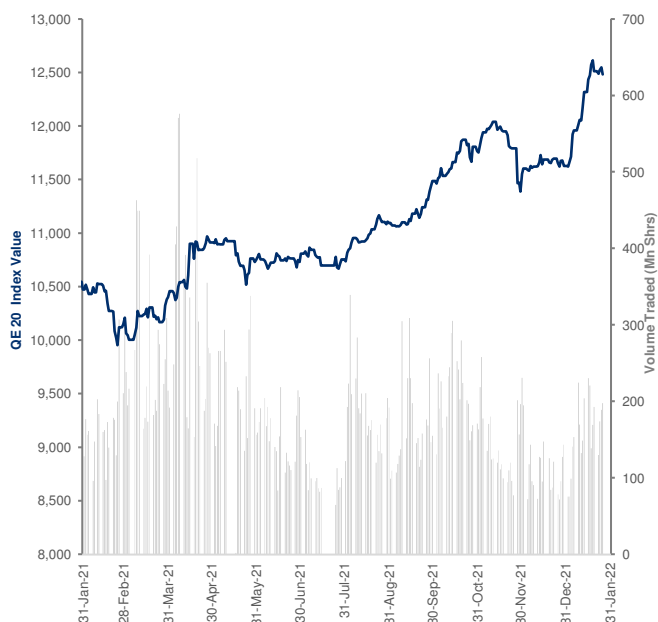
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	152.00	(0.65%)	356.82
First Abu Dhabi Bank Pjsc	20.60	0.49%	312.88
Aldar Properties Pjsc	4.15	(0.24%)	305.39
Alpha Dhabi Holding PJSC	25.10	(0.79%)	83.58
Abu Dhabi Commercial Bank	8.97	0.79%	57.62

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	715,785.6	(0.3%)	5.9%	5.9%
Banking & Finance Sector	360,335.9	(0.3%)	4.7%	4.7%
Goods & Consumer Services	36,332.0	0.1%	2.3%	2.3%
Industrial Sector	183,631.3	(0.4%)	8.6%	8.6%
Insurance Sector	13,244.8	(0.5%)	(4.1%)	(4.1%)
Real Estate	59,159.1	(0.4%)	9.6%	9.6%
Telecom	30,566.6	(0.0%)	3.5%	3.5%
Transport	32,515.9	0.3%	9.5%	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	7.90	10.0%
Qatar Navigation QSC	8.62	3.9%
Zad Holding Co	16.64	2.4%
Medicare Group	8.50	1.2%
Vodafone Qatar QSC	1.76	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.65	(6.6%)
Qatar Oman Investment Co QSC	0.82	(3.3%)
Aamal Co	1.07	(3.2%)
Investment Holding Group	1.27	(3.0%)
Islamic Holding Group QSC	3.69	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	2.65	32,691
Qatar Aluminum Manufacturing C	1.96	19,384
Vodafone Qatar QSC	1.76	11,583
Gulf International Services QS	1.78	10,554
Investment Holding Group	1.27	10,267

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
QE 20 Index	12,481.33	(67.15)	(0.5%)	7.4%	7.4%
Market Cap (QAR Mn)	715,786	(1,984)	(0.3%)	5.9%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('Mn Shares)	197.5	8.7	4.6%	161.2	190.4
Value Traded (QAR Mn)	691.0	67.5	10.8%	530.6	483.2
No. of Trades	14,688	391	2.7%	11,234	9,581

Market Breadth	▲ 10	▼ 31	= 7
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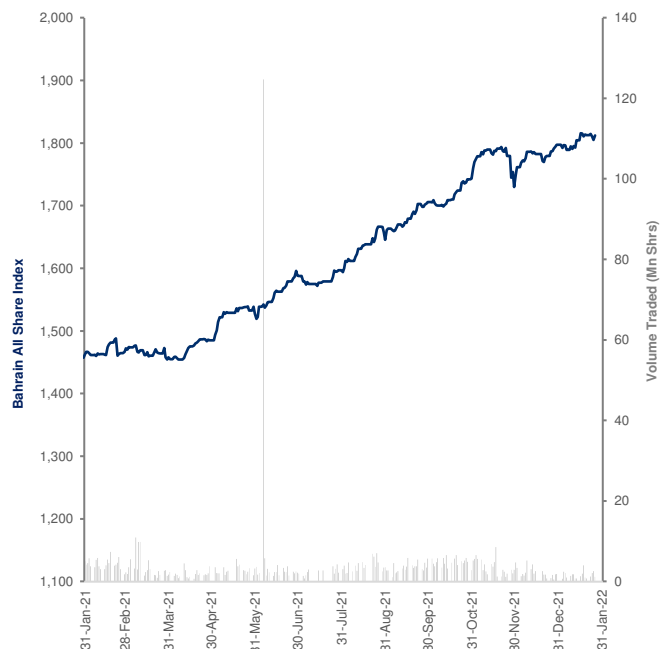
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar German Co for Medical De	2.65	(6.59%)	89.69
Qatar National Bank QPSC	21.83	0.14%	67.54
Qatar Navigation QSC	8.62	3.92%	60.55
Industries Qatar QSC	16.67	(0.06%)	55.67
Qatar Aluminum Manufacturing C	1.96	(1.95%)	38.45

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	11,902.3	0.4%	0.7%	0.7%
Materials	1,224.0	0.8%	7.7%	7.7%
Industrial	141.2	0.0%	(2.5%)	(2.5%)
Consumer Discretionary	195.2	0.0%	(0.9%)	(0.9%)
Consumer Staples	154.1	0.0%	(0.1%)	(0.1%)
Financials	9,031.9	0.4%	0.1%	0.1%
Communication Services	1,062.9	(0.3%)	(0.1%)	(0.1%)
Real Estate	93.0	0.0%	(3.3%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	1.0%
Aluminium Bahrain B.S.C	0.86	0.8%
National Bank of Bahrain BSC	0.67	0.8%
Ahli United Bank BSC (\$)	0.92	0.7%
Invest BSC	0.53	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.58	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Bahrain All Share Index	1,812.01	6.92	0.4%	0.8%	0.8%
Market Cap (BHD Mn)	11,902	42	0.4%	0.7%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	Average Daily YTD-21
Volume ('000 Shares)	1,136	(1,416)	(55.5%)	1,584.5	6,227.8
Value Traded (BHD '000)	691	(115)	(14.2%)	751.8	843.9
No. of Trades	43	5	13.2%	45	65

Market Breadth	▲ 5	▼ 1	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.67	400
Aluminium Bahrain B.S.C	0.86	272
Al Salam Bank-Bahrain BSC	0.10	181
Bahrain Telecommunications Co	0.58	96
BBK BSC	0.53	87

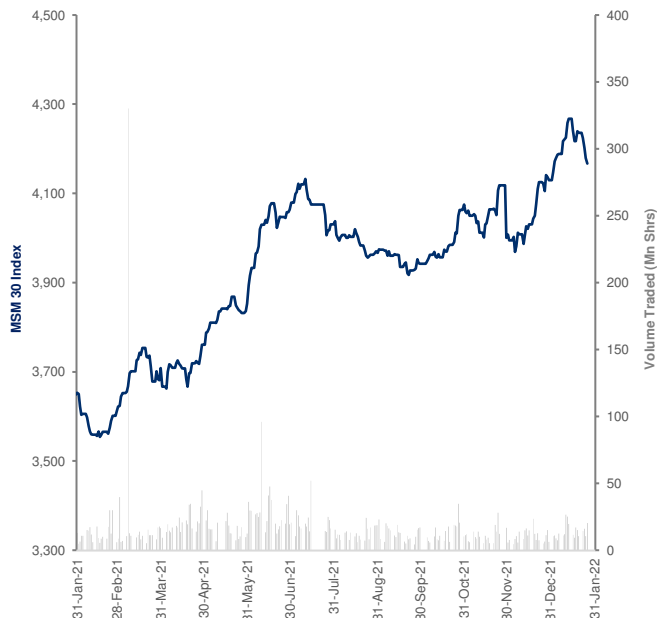
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.27
Aluminium Bahrain B.S.C	0.86	0.82%	0.23
Bahrain Telecommunications Co	0.58	(0.34%)	0.06
APM TERMINALS BAHRAIN	1.28	0.00%	0.05
BBK BSC	0.53	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,313.8	(0.1%)	1.7%	1.7%
Financial	4,342.0	(0.1%)	3.5%	3.5%
Industrial	828.9	0.1%	(3.0%)	(3.0%)
Services	2142.8	(0.0%)	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.09	4.7%
Oman Fisheries Co.	0.05	2.0%
Oman Investment & Finance Co.	0.16	1.9%
Oman International Engineering And Investment Co	0.11	1.9%
Taageer Finance	0.08	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.07	(6.5%)
United Finance Co.	0.06	(3.3%)
National Aluminium Products Co.	0.11	(2.6%)
Al Jazeera Services Co.	0.33	(2.4%)
Al Anwar Holding	0.09	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ominvest	0.30	5,255
Sohar Bank	0.11	3,048
Oman Investment & Finance Co.	0.16	1,840
National Bank Of Oman	0.21	1,809
Bank Muscat	0.52	1,706

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MSM 30 Index	4,167.03	(11.96)	(0.3%)	0.9%	0.9%
Market Cap (OMR Mn)	7,313.8	(6.2)	(0.1%)	1.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2022	Average Daily YTD-21
Volume ('000 Shares)	20,282.6	9,678.7	91.3%	14,207.0	8,012.2
Value Traded (OMR '000)	4,542.0	1,925.6	73.6%	2,580.3	1,266.0

Market Breadth	▲ 16	▼ 5	= 92
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ominvest	0.30	(0.66%)	1.58
Bank Muscat	0.52	0.38%	0.89
Oman Telecommunications Co.	0.78	1.04%	0.42
National Bank Of Oman	0.21	(0.48%)	0.38
Sohar Bank	0.11	(0.88%)	0.35

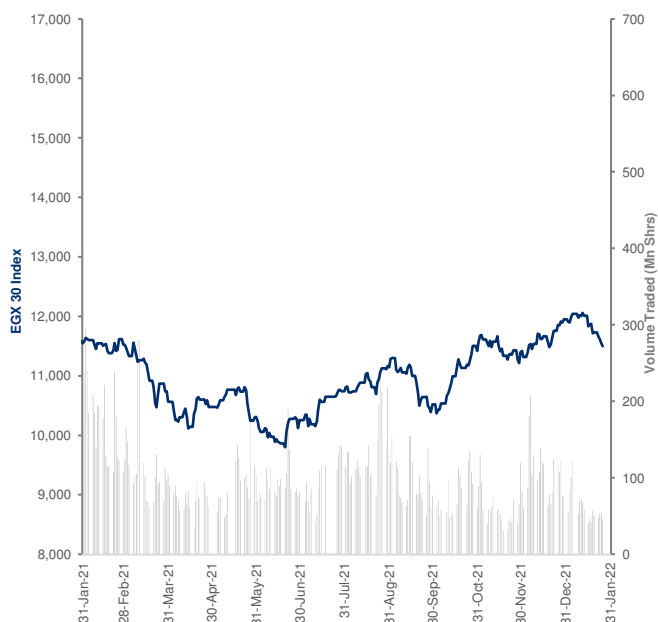
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	491,487.4	(0.6%)	(2.0%)	(2.0%)
Banks	170,944.6	(0.2%)	(0.1%)	(0.1%)
Basic Resources	29,136.6	(1.0%)	(0.9%)	(0.9%)
Chemicals	32,552.6	(0.2%)	(1.3%)	(1.3%)
Construction and Materials	12,797.3	(0.2%)	(2.7%)	(2.7%)
Financial Services excluding Banks	49,332.3	0.7%	2.8%	2.8%
Food and Beverage	9,190.7	0.2%	(4.7%)	(4.7%)
Healthcare	4,041.2	(0.6%)	(2.7%)	(2.7%)
Industrial Goods, Services, Automobile:	39,806.2	(3.5%)	(8.0%)	(8.0%)
Media	1,052.4	(1.6%)	(7.3%)	(7.3%)
Oil and Gas	4,714.0	0.0%	(0.3%)	(0.3%)
Personal and Household Products	30,601.2	(1.7%)	(3.0%)	(3.0%)
Real Estate	58,249.5	0.1%	(5.1%)	(5.1%)
Telecommunication	27,705.8	(1.3%)	(3.2%)	(3.2%)
Travel & Leisure	21,363.0	(1.4%)	(4.6%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medinet Nasr Housing	2.76	3.0%
Amer Group Holding	0.96	2.1%
Egypt Kuwait Holding Co Sae	1.40	1.0%
South Valley Cement	1.44	0.9%
Palm Hills Developments Sae	1.74	0.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Container & Cargo Handling	7.55	(11.1%)
Orascom Development Egypt	5.21	(4.8%)
Elsaeed Contracting & Real Est. Inv.	0.64	(2.0%)
Eastern Co Sae	10.40	(2.0%)
Egypt Aluminium	23.03	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
EGX 30 Index	11,499.85	(42.58)	(0.4%)	(3.8%)	(3.8%)
Market Cap (EGP Mn)	491,487	(2,929)	(0.6%)	(2.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (Mn Shares)	46.0	(9.1)	(16.6%)	62.2	182.7
Value Traded (EGP Mn)	266.7	(91.7)	(25.6%)	386.6	671.9
No. of Trades	9,430	(672)	(6.7%)	11,672	20,512

Market Breadth	▲ 26	▼ 14	= 19
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Medinet Nasr Housing	2.76	5,695
Qalaa Holdings Sae	1.16	4,780
Juhayna Food Industries	7.10	4,193
Heliopolis Housing	6.23	3,590
Palm Hills Developments Sae	1.74	3,058

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	51.85	(0.29%)	32.41
Juhayna Food Industries	7.10	0.57%	29.60
Abou Kir Fertilizers & Chemicals	21.45	(0.09%)	29.23
Heliopolis Housing	6.23	(0.32%)	22.59
Medinet Nasr Housing	2.76	2.99%	15.74

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,805.6	0.1%	3.2%	3.2%
Banking	8,026.3	0.1%	4.7%	4.7%
Insurance	93.3	0.0%	0.1%	0.1%
Diversified Financial Services	182.3	1.1%	4.3%	4.3%
Real Estate	212.7	0.2%	(1.6%)	(1.6%)
Health Care Services	27.6	0.0%	7.0%	7.0%
Educational Services	231.0	0.0%	1.5%	1.5%
Hotels and Tourism	89.5	0.0%	(4.2%)	(4.2%)
Transportation	74.7	0.0%	(1.8%)	(1.8%)
Technology & Communications	419.2	(0.9%)	(0.3%)	(0.3%)
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	544.3	0.1%	3.8%	3.8%
Commercial Services	73.0	(0.2%)	0.8%	0.8%
Pharmaceutical & Medical Industries	38.7	(0.6%)	1.3%	1.3%
Chemical Industries	23.5	(1.5%)	(7.1%)	(7.1%)
Food & Beverages	86.4	(0.3%)	3.5%	3.5%
Tobacco & Cigarettes	12.1	1.3%	(12.1%)	(12.1%)
Mining & Extraction Industries	1,537.3	0.2%	(0.9%)	(0.9%)
Engineering & Construction	23.1	1.1%	(1.3%)	(1.3%)
Electrical Industries	28.7	0.0%	0.7%	0.7%
Textiles , Leathers & Clothings	59.1	0.0%	0.3%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Capital Bank Of Jordan	2.40	4.8%
National Aluminum Industrial	1.12	4.7%
Arab Jordan Investment Bank	1.41	3.7%
International Brokerage And	0.57	3.6%
Jordanian Real Estate For De	0.61	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
Al Shamekha Real Estate & Fi	2.09	(5.0%)
Jordan Industrial Resources	0.49	(3.9%)
Jordan Intl Trading Center	1.15	(3.4%)
Jordan Commercial Bank	1.00	(2.9%)
Jordan Decapolis Properties	0.41	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordanian Electric Power	1.18	292
Jordanian Real Estate For De	0.61	230
Capital Bank Of Jordan	2.40	178
Ad-Dulayl Industrial Park Co	0.64	142
National Aluminum Industrial	1.12	127

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
ASE Index	2,198.73	10.86	0.5%	3.8%	3.8%
Market Cap (JD Mn)	11,805.59	11.93	0.1%	3.2%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume (⁰⁰⁰ Shares)	1,779.6	(975.0)	(35.4%)	2,493.2	5,144.7
Value Traded (JD ⁰⁰⁰)	2,466.4	(1,596.6)	(39.3%)	3,723.3	5,044.2
No. of Trades	1,606	(117)	(6.8%)	1,776	2,146

Market Breadth	▲ 30	▼ 14	= 77
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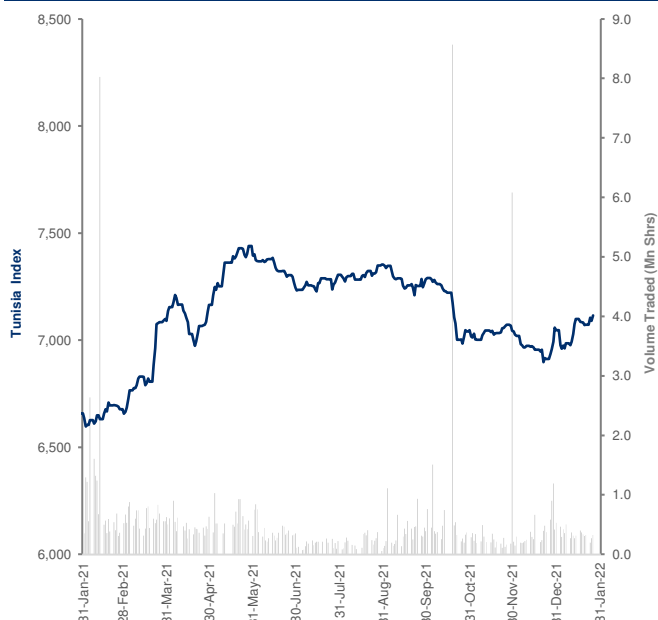
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Capital Bank Of Jordan	2.40	4.80%	0.42
Arab Bank Plc	4.97	(0.60%)	0.37
Jordanian Electric Power	1.18	0.85%	0.34
Jordan Phosphate Mines	17.76	0.23%	0.18
National Aluminum Industrial	1.12	4.67%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,799.0	0.6%	1.1%	1.1%
Banking	7,957.7	0.2%	2.5%	2.5%
Insurance	873.2	0.0%	(1.7%)	(1.7%)
Leasing	560.2	(0.2%)	(2.9%)	(2.9%)
Financial Services	2,082.0	3.6%	(3.3%)	(3.3%)
Industrial	1,643.5	(0.5%)	(0.9%)	(0.9%)
Chemical Industry	521.2	(0.6%)	1.9%	1.9%
Food & Beverage	5,502.9	1.0%	1.6%	1.6%
Retailing	1,225.6	0.4%	6.1%	6.1%
Others	1,432.6	(0.7%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	1.74	4.2%
Poulina Group	11.00	3.8%
Automobile reseau tunisien et	7.10	2.9%
Union Bancaire pour le Commere	22.50	2.6%
Best Lease	2.29	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	11.33	(5.3%)
Cie Internationale de Leasing	16.90	(2.9%)
Banque de Tunisie et des Emira	6.50	(2.7%)
Societe Ciments de Bizerte	1.99	(2.5%)
GIF Filter SA	0.46	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Banque	2.79	36
ADWYA SA	4.90	33
Societe D'Articles Hygieniques	11.15	28
Societe Moderne de Ceramique	0.86	23
Societe Frigorifique et Brasse	18.50	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
Tunisia Index	7,114.76	24.30	0.3%	1.0%	1.0%
Market Cap (DT Mn)	21,799	124.2	0.6%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	322.3	52.2	19.3%	338.8	693.0
Value Traded ('000 DT)	2,220.9	319.9	16.8%	2,097.9	4,018.3
No. of Trades	987	231	30.6%	922	1,486

Market Breadth	▲ 24	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	18.50	1.20%	0.39
Societe D'Articles Hygieniques	11.15	(1.15%)	0.31
Euro Cycles SA	31.60	(0.32%)	0.25
ADWYA SA	4.90	2.08%	0.16
Banque Internationale Arabe de	62.60	(0.63%)	0.15

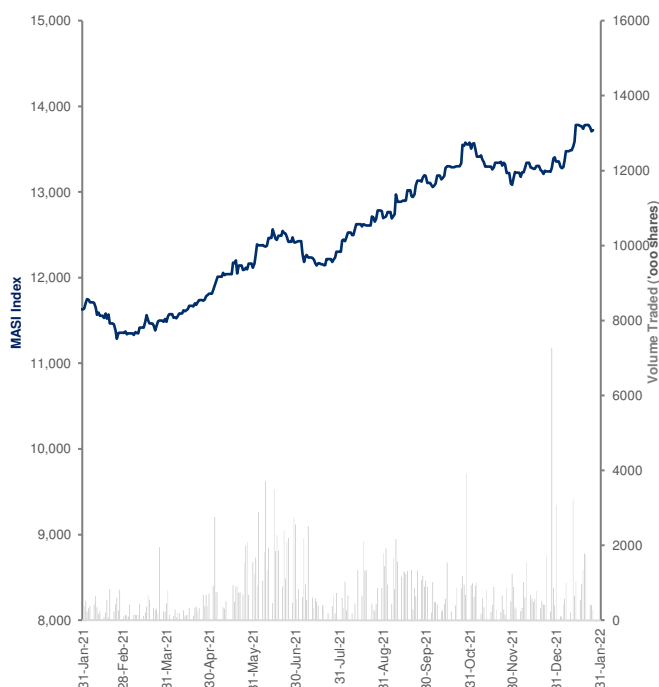
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 27, 2022

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	629,206.1	0.2%	2.8%	2.8%
Banking	230,077.1	(0.2%)	2.1%	2.1%
Beverages	10,607.6	0.0%	4.3%	4.3%
Chemicals	3,063.2	0.9%	6.4%	6.4%
Construction & Building Material	83,854.2	(0.1%)	3.0%	3.0%
Distributors	21,911.8	(0.6%)	6.3%	6.3%
Electricity	28,660.1	1.2%	15.7%	15.7%
Food Producers & Processors	30,947.6	1.0%	2.9%	2.9%
Holding Companies	2,841.7	(0.0%)	(1.7%)	(1.7%)
Insurance	30,575.9	0.4%	0.9%	0.9%
Investment & other Finance	4,805.5	0.7%	9.2%	9.2%
Leisures & Hotel	1,683.4	(0.3%)	7.1%	7.1%
Materials, Software & Computer	6,144.8	(0.6%)	0.7%	0.7%
Mining	23,179.0	2.3%	9.8%	9.8%
Oil & Gas	21,458.3	1.6%	8.7%	8.7%
Real Estate	5,506.7	0.4%	8.2%	8.2%
Telecommunications	120,699.8	0.1%	(1.5%)	(1.5%)
Transport	879.6	0.0%	(3.0%)	(3.0%)
Utilities	2,240.0	0.0%	18.6%	18.6%
Forestry & Paper	69.7	3.8%	24.2%	24.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	27.00	3.8%
Managem SA	1765.00	3.1%
Alliances Developpement Immobili	39.74	2.3%
Afriquia Gaz	5800.00	1.8%
SNEP	790.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	5250.00	(1.1%)
Banque Marocaine Pour Le Comme	662.00	(0.9%)
Hightech Payment Systems SA	6750.00	(0.7%)
Fenie Brossette	150.00	(0.7%)
LafargeHolcim Maroc SA	2255.00	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	11.50	129.7
Delta Holding SA	32.44	51.8
Maroc Telecom	137.30	37.3
SNEP	790.00	13.9
Banque Centrale Populaire	287.05	11.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-22 % Chg
MASI Index	13,722.29	15.67	0.1%	2.7%	2.72%
Market Cap (MAD Mn)	629,206	1,120	0.2%	2.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-22	YTD-21
Volume ('000 Shares)	276.2	(127.3)	(31.5%)	866.6	494.9
Value Traded (MAD Mn)	55.71	(42.48)	(43.3%)	130.0	84.9

Market Breadth	▲ 15	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	5250.00	(1.15%)	15.14
SNEP	790.00	1.41%	10.80
Maroc Telecom	137.30	0.07%	5.12
Managem SA	1765.00	3.10%	3.26
Banque Centrale Populaire	287.05	(0.33%)	3.25

Source: Bloomberg, Kamco Research

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